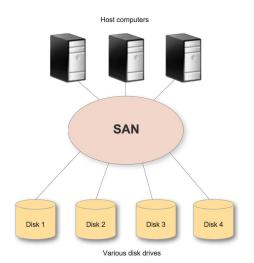
# Protecting your resources with sanlock

Vojtěch Juránek

Red Hat

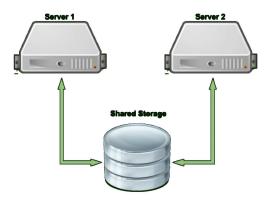
25. 1. 2020, DevConf.CZ, Brno

# Storage area network



 $\textbf{Source:} \ \texttt{https://www.ibm.com/developerworks/community/wikis/}$ 

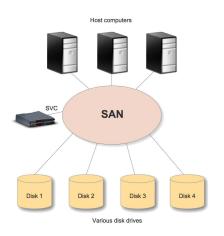
# Data consistency



Source: https://www.linuxjournal.com/content/high-availability-storage-ha-lvm

## Data consistency

# Dedicated (external) lock manager:



Source: https://www.ibm.com/developerworks/community/wikis/

# Data consistency

What about co-locate locks with the data and access the locks together with accessing the data itself.

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### sanlock

- Shared storage lock manager.
- Build on top of Disk Paxos and Δ-Leases algorithms.

# Distributed consensus problem



There are only two hard problems in distributed systems: 2. Exactly-once delivery 1. Guaranteed order of messages 2. Exactly-once delivery

Source: https://twitter.com/mathiasverraes/status/632260618599403520

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### Refresh: Basic Paxos

#### **Proposers** Acceptors Choose new proposal number n Broadcast Prepare(n) to all servers Respond to Prepare(n): If n > minProposal then minProposal = n Return(acceptedProposal, acceptedValue) When responses received from majority: If any acceptedValues returned, replace value with acceptedValue for highest acceptedProposal Broadcast Accept(n, value) to all Respond to Accept(n, value): servers If n ≥ minProposal then acceptedProposal = minProposal = n acceptedValue = value When responses received from Return(minProposal) majority: Any rejections (result > n)? goto (1) Otherwise, value is chosen

Acceptors must record minProposal, acceptedProposal, and accepted Value on stable storage (disk)

Source: https://voutu.be/JEpsBq0A06o?t=1050



### **Disk Paxos**

### **Disk Paxos**

Eli Gafni<sup>1</sup> and Leslie Lamport<sup>2</sup>

Computer Science Department, UCLA Compaq Systems Research Center

Abstract. We present an algorithm, called Disk Paxos, for implementing a reliable distributed system with a network of processors and disks. Like the original Paxos algorithm, Disk Paxos maintains consistency in the presence of arbitrary non-Byzantine faults. Progress can be guaranteed as long as a majority of the disks are available, even if all processors but one have failed.

### Disk Paxos

# In whole algorithm we assume reading and writing are atomic operations.

- Assume we have m disks d and n processors (computers/hosts) p.
- Each processor has an assigned block on each disk.
- Each processor stores on assigned block on each disk following structure dblock[p]:
  - mbal ballot number
  - bal largest ballot number for which p reached preparing commit phase
  - inp value p tries to commit in ballot bal

# Phase 1: proposing a value

#### For each disk d

- write dblock[p] to disk [d][p]
- read dblock[p] from [d][q] for all other processes [q]

### For any disk d and process q:

- if [d][q].mbal > dblock[p].mbal  $\rightarrow$  abort
- ullet else if read majority of disks o phase finished

# Phase 2: preparing the commit of a value

### Choosing a value:

- inp = dblock[q].inp, where dblock[q] is block with largest dblock[q].bal among read blocks
- or value proposed by p is all read blocks haven't any value set

# Phase 2: preparing the commit of a value

#### For each disk d

- write dblock[p] to disk [d][p]
- read dblock[p] from [d][q] for all other processes [q]

### For any disk d and process q:

- if [d][q].mbal > dblock[p].mbal  $\rightarrow$  abort and start phase 1 with higher ballot number
- ullet else if read majority of disks o value committed, broadcast it

### Unsolved problems

- How to add processors.
- How to establish mapping of processors on the disks.

### Δ-Lease

#### Light-Weight Leases for Storage-Centric Coordination

Gregory Chockler, Dahlia Malkhi

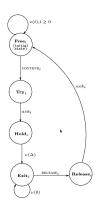
April 22, 2004

#### Abstract

We propose light-weight lease primitives to leverage fault-tolerant coordination among clients accessing a shared storage infrastructure (such as network attached disks or storage servers). In our approach, leases are implemedited from the very shared data that they protect. That is, there is no global lease manager, there is a lease per data that time (e.g., a file, a directory, a disk partition, etc.) or a collection thereof. Our lease primitives are useful for facilitating exclusive access to data in systems satisfying certain timeliness constraints. In addition, they can be utilized as a building block for implementing dependable services resilient to timing failures. In particular, we show a simple lease based solution for fault-tolerant Consensus which is a benchmark distributed coordination problem.

Keywords: leases, file systems, mutual exclusion, consensus

## Δ-Lease life cycle



- The time it takes for correct process to complete its access to do some operation on shared memory object (typically read/write) is strictly less than a known bound  $\delta$  (known delay model).
- Once acquired, lock is hold for time period Δ.

## Δ-Lease Implementation

```
Shared:
  x \in TS_{\perp};
Local:
  x_1, x_2 \in TS_{\perp}.
CONTEND:
         x_2 \leftarrow read(x);
  (1)
  (2)
         do
  (3)
            if (x_2 \neq \bot) then {
  (4)
               do
  (5)
                  x_1 \leftarrow x_2;
  (6)
                  delay(\Delta + 5\delta);
                  /* \Delta + 6\delta for the \DiamondND renewals */
  (7)
                  x_2 \leftarrow read(x);
  (8)
               until x_1 = x_2 \lor x_2 = \bot;
  (9)
            Generate a unique timestamp ts;
  (10)
          write(x, ts);
  (11)
          delay(2\delta);
  (12)
          x_2 \leftarrow read(x);
  (13) until x_2 = ts;
  (14) return ack;
RELEASE:
          write(x, \perp);
         return ack:
```

## sanlock: big picture

- ullet  $\Delta$ -leases are used for acquiring/confirming unique ID for each host (only for sanlock internal usage)
- Paxos leases are used for acquiring locks for resources (meaning of the lock is determined by the application).
- Unique host IDs are use for Paxos leases for mapping host to its disk segment.

### sanlock: Δ-Leases

- In sanlock terminology called lockspaces.
- Prevents two hosts to have same ID.
- Maximum number of hosts is 2000.
- Lockspace size is 1 MB (for block size 512B).
- Use options -A and -Z to change alignment and block size.

### sanlock: Δ-Leases

- sanlock renews Δ-leases every 20 seconds by writing a new time stamp into appropriate Δ-lease block.
- Lease renewal is used also for checking if host is alive.

### sanlock: Paxos leases

- Fast to acquire.
- In sanlock terminology called resources.
- Lease is acquired by the winner by writing its ballot into to the first block of the resource disk area.
- ullet sanlock uses  $\Delta$ -lease renewals also for Paxos leases renewal in given lockspace.

# Summary

- initialize lockspace (once) on each host/disk == prepare disk space for sanlock,
- join the lockspace when it starts == acquire  $\Delta$ -lease,
- acquire/release lease for a resource == acquire/release Paxos lease.
- leave the lockspace == release  $\Delta$ -lease.
- There are more parts, e.g. watchdog.
- Before changing anything, be sure you know what you are doing (e.g. before changing any timeouts, read at least src/timeouts.h).

# Thank you!

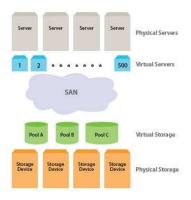
# **Questions?**

 $\dots$  read sanlock source code, Disk Paxos and  $\triangle$ -Lease papers :-)

- https://pagure.io/sanlock
- E. Gafni, L. Lamport, Disk Paxos
- G. Chockler, D. Malkhi, Light-Weight Leases for Storage-Centric Coordination

# **Backup slides**

# Data consistency example: Storage virtualization



Source: https://sharedstorage.wordpress.com/2017/01/03/storage-virtualization/

### Other problems



Dear reader, this paper contains a dozen known errors. I've left finding them as an exercise for you. microsoft.com/en-us/research...

disks, so the idea was to find an algorithm that achieved fault tolerance by replicating disks rather than processors. I convinced them that they didn't wanta leader-election protocol, but rather a distributed state-machine implementation (see [27]). At the time, Eli Gafni was on subbatical from UCLA and was consulting at SRC. Together, we came up with the algorithm described in this paper, which is a disk-based version of the Paxos algorithm of 11221.

Gafni devised the initial version of the algorithm, which didn't look much like Paxos. As we worked out the details, it evolved into its current form. Gafni wanted a paper on the algorithm to follow the path with which the algorithm had been developed, starting from his basic idea and deriving the final version by a series of transformations. We wrote the first version of the paper in this way. However, when trying to make it rigorous, I found that the transformation steps werent as simple as they had appeared. I found the resulting paper unastisfactory, but we submitted it anyway to PDDC'99, where it was rejected. Gafni was then willing to let me do it my way, and I turned the paper into its current form.

A couple of years after the paper was published, Mauro J. Jaskelioff encoded the proof in Isabelle/HOL and mechanically checked it. He found about a dozen small errors. Since I have been proposing Disk Paxos as a test example for mechanical verification of concurrent algorithms, I have decided not to update the paper to correct the errors he found. Anyone who writes a rigorous mechanically-checked proof will find them.

12:12 PM · Oct 29, 2019 · Twitter Web App

Source: https://twitter.com/heidiann360/status/1189137985830297600