# Package 'EpiNow2'

October 31, 2024

```
Parameters
Version 1.6.1
Description Estimates the time-varying reproduction number,
     rate of spread, and doubling time using a range of open-source tools
     (Abbott et al. (2020) <doi:10.12688/wellcomeopenres.16006.1>), and
     current best practices (Gostic et al. (2020)
     <doi:10.1101/2020.06.18.20134858>). It aims to help users avoid some
     of the limitations of naive implementations in a framework that is
     informed by community feedback and is actively supported.
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     https://epiforecasts.io/EpiNow2/dev/,
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BugReports https://github.com/epiforecasts/EpiNow2/issues
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2 Contents

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Contents

Contents 3

convert_to_logmean	13
convert_to_logsd	14
convolve_and_scale	14
delay_opts	16
discretise	17
Distributions	18
dist_fit	20
epinow	21
epinow2_cmdstan_model	24
estimate_delay	25
estimate_infections	26
estimate_secondary	28
estimate_truncation	32
example_confirmed	34
example_generation_time	34
example_incubation_period	35
	35
example_reporting_delay	36
example_truncated	
expose_stan_fns	36
extract_CrIs	37
extract_inits	37
extract_samples	38
extract_stan_param	39
filter_opts	39
fix_parameters	40
forecast_infections	41
forecast_secondary	43
generation_times	44
get_distribution	44
get_parameters	45
get_pmf	45
get_regional_results	46
gp_opts	47
growth_to_R	49
gt_opts	49
incubation_periods	51
is_constrained	51
make_conf	52
map_prob_change	53
max.dist_spec	53
mean.dist_spec	54
new_dist_spec	55
obs_opts	56
opts_list	57
plot.dist_spec	58
plot.epinow	59
plot.estimate infections	60
nlot estimate_secondary	60

+.dist\_spec

plot_CrIs		
1 –		60
nlot summery		. 62
piot_summary		. 64
print.dist_spec		. 64
regional_epinow		. 65
regional_summary		. 68
report_plots		. 69
report_summary		. 70
rstan_opts		. 71
rstan_sampling_opts		. 72
rstan_vb_opts		. 73
rt_opts		. 74
run_region		. 75
R_to_growth		. 77
secondary_opts		. 78
setup_default_logging		. 79
setup_future		. 80
setup_logging		. 80
simulate_infections		. 81
simulate_secondary		. 83
stan_laplace_opts		. 85
stan_opts		. 86
stan_pathfinder_opts		. 87
stan_sampling_opts		. 88
stan_vb_opts		. 89
summary.epinow		. 90
summary.estimate_infections		. 90
trunc_opts		. 91
update_secondary_args		. 92
		0.4
		94
	report_plots report_summary rstan_opts rstan_sampling_opts rstan_vb_opts rt_opts run_region R_to_growth secondary_opts setup_default_logging setup_future setup_logging simulate_infections simulate_secondary stan_laplace_opts stan_opts stan_opts stan_pathfinder_opts stan_vb_opts summary.epinow summary.estimate_infections trunc_opts	regional_summary report_plots report_summary rstan_opts rstan_sampling_opts rstan_vb_opts rt_opts run_region R_to_growth secondary_opts setup_default_logging setup_future setup_logging simulate_infections simulate_secondary stan_laplace_opts stan_opts stan_pathfinder_opts stan_pathfinder_opts stan_vb_opts summary.epinow summary.estimate_infections trunc_opts update_secondary_args

# Description

[Experimental]

# Usage

```
## S3 method for class 'dist_spec'
e1 + e2
```

tions.

backcalc\_opts 5

# Arguments

- e1 The first delay distribution (of type <dist\_spec>) to combine.
- e2 The second delay distribution (of type <dist\_spec>) to combine.

#### Value

A delay distribution representing the sum of the two delays

# **Examples**

```
# A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(
   meanlog = 1.6, sdlog = 1, max = 20
)
dist1 + dist1

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
   mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
dist1 + dist2</pre>
```

backcalc\_opts

**Back Calculation Options** 

# **Description**

[**Stable**] Defines a list specifying the optional arguments for the back calculation of cases. Only used if rt = NULL.

#### Usage

```
backcalc_opts(
  prior = c("reports", "none", "infections"),
  prior_window = 14,
  rt_window = 1
)
```

# **Arguments**

prior

A character string defaulting to "reports". Defines the prior to use when deconvolving. Currently implemented options are to use smoothed mean delay shifted reported cases ("reports"), to use the estimated infections from the previous time step seeded for the first time step using mean shifted reported cases ("infections"), or no prior ("none"). Using no prior will result in poor real time performance. No prior and using infections are only supported when a Gaussian process is present. If observed data is not reliable then it a sensible first step is to explore increasing the prior\_window wit a sensible second step being to no longer use reported cases as a prior (i.e set prior = "none").

bootstrapped\_dist\_fit

prior\_window Integer, defaults to 14 days. The mean centred smoothing window to apply

to mean shifted reports (used as a prior during back calculation). 7 days is minimum recommended settings as this smooths day of the week effects but depending on the quality of the data and the amount of information users wish

to use as a prior (higher values equalling a less informative prior).

rt\_window Integer, defaults to 1. The size of the centred rolling average to use when esti-

mating Rt. This must be odd so that the central estimate is included.

#### Value

6

A <backcalc\_opts> object of back calculation settings.

# Examples

```
# default settings
backcalc_opts()
```

# Description

[Stable] Fits an integer adjusted distribution to a subsampled bootstrap of data and then integrates the posterior samples into a single set of summary statistics. Can be used to generate a robust reporting delay that accounts for the fact the underlying delay likely varies over time or that the size of the available reporting delay sample may not be representative of the current case load.

#### Usage

```
bootstrapped_dist_fit(
  values,
  dist = "lognormal",
  samples = 2000,
  bootstraps = 10,
  bootstrap_samples = 250,
  max_value,
  verbose = FALSE
)
```

#### **Arguments**

values Integer vector of values.

dist Character string, which distribution to fit. Defaults to lognormal ("lognormal")

but gamma ("gamma") is also supported.

samples Numeric, number of samples to take overall from the bootstrapped posteriors.

bound\_dist 7

bootstraps Numeric, defaults to 1. The number of bootstrap samples (with replacement)

of the delay distribution to take. If samples is less than bootstraps, samples

takes the value of bootstraps.

bootstrap\_samples

Numeric, defaults to 250. The number of samples to take in each bootstrap if

the sample size of the supplied delay distribution is less than its value.

max\_value Numeric, defaults to the maximum value in the observed data. Maximum delay

to allow (added to output but does impact fitting).

verbose Logical, defaults to FALSE. Should progress messages be printed.

#### Value

A <dist\_spec> object summarising the bootstrapped distribution

# **Examples**

```
# lognormal
delays <- rlnorm(500, log(5), 1)
out <- bootstrapped_dist_fit(delays,
    samples = 1000, bootstraps = 10,
    dist = "lognormal"
)
out</pre>
```

bound\_dist

Define bounds of a <dist\_spec>

# **Description**

[Experimental] This sets attributes for further processing

# Usage

```
bound_dist(x, max = Inf, cdf_cutoff = 0)
```

# **Arguments**

x A <dist\_spec>.

max Numeric, maximum value of the distribution. The distribution will be truncated

at this value. Default: Inf, i.e. no maximum.

cdf\_cutoff Numeric; the desired CDF cutoff. Any part of the cumulative distribution func-

tion beyond 1 minus the value of this argument is removed. Default: 0, i.e. use

the full distribution.

#### Value

a <dist\_spec> with relevant attributes set that define its bounds

8 calc\_CrI

c.dist\_spec

Combines multiple delay distributions for further processing

# Description

[Experimental] This combines the parameters so that they can be fed as multiple delay distributions to epinow() or estimate\_infections().

Note that distributions that already are combinations of other distributions cannot be combined with other combinations of distributions.

# Usage

```
## S3 method for class 'dist_spec'
c(...)
```

# Arguments

The delay distributions to combine

#### Value

Combined delay distributions (with class <dist\_spec>)

#### **Examples**

```
# A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(
   meanlog = 1.6, sdlog = 1, max = 20
)
dist1 + dist1

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
   mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
c(dist1, dist2)</pre>
```

calc\_CrI

Calculate Credible Interval

# **Description**

[Stable] Adds symmetric a credible interval based on quantiles.

# Usage

```
calc_CrI(samples, summarise_by = NULL, CrI = 0.9)
```

calc\_CrIs 9

# **Arguments**

samples A data.table containing at least a value variable summarise\_by A character vector of variables to group by.

CrI Numeric between 0 and 1. The credible interval for which to return values.

Defaults to 0.9.

#### Value

A data.table containing the upper and lower bounds for the specified credible interval.

# **Examples**

```
samples <- data.frame(value = 1:10, type = "car")
# add 90% credible interval
calc_CrI(samples)
# add 90% credible interval grouped by type
calc_CrI(samples, summarise_by = "type")</pre>
```

calc\_CrIs

Calculate Credible Intervals

# Description

[Stable] Adds symmetric credible intervals based on quantiles.

#### Usage

```
calc_CrIs(samples, summarise_by = NULL, CrIs = c(0.2, 0.5, 0.9))
```

# **Arguments**

samples A data.table containing at least a value variable summarise\_by A character vector of variables to group by.

CrIs Numeric vector of credible intervals to calculate.

#### Value

A data.table containing the summarise\_by variables and the specified lower and upper credible intervals.

# **Examples**

```
samples <- data.frame(value = 1:10, type = "car")
# add credible intervals
calc_CrIs(samples)
# add 90% credible interval grouped by type
calc_CrIs(samples, summarise_by = "type")</pre>
```

10 calc\_summary\_stats

calc\_summary\_measures Calculate All Summary Measures

# Description

[Stable] Calculate summary statistics and credible intervals from a <data.frame> by group.

# Usage

```
calc_summary_measures(
  samples,
  summarise_by = NULL,
  order_by = NULL,
  CrIs = c(0.2, 0.5, 0.9)
)
```

# Arguments

samples A data.table containing at least a value variable summarise\_by A character vector of variables to group by.

order\_by A character vector of parameters to order by, defaults to all summarise\_by vari-

ables.

CrIs Numeric vector of credible intervals to calculate.

# Value

A data.table containing summary statistics by group.

# **Examples**

```
samples <- data.frame(value = 1:10, type = "car")
# default
calc_summary_measures(samples)
# by type
calc_summary_measures(samples, summarise_by = "type")</pre>
```

calc\_summary\_stats

Calculate Summary Statistics

# **Description**

[**Stable**] Calculate summary statistics from a <data. frame> by group. Currently supports the mean, median and standard deviation.

clean\_nowcasts 11

#### Usage

```
calc_summary_stats(samples, summarise_by = NULL)
```

# **Arguments**

samples A data.table containing at least a value variable summarise\_by A character vector of variables to group by.

#### Value

A data table containing the upper and lower bounds for the specified credible interval

# **Examples**

```
samples <- data.frame(value = 1:10, type = "car")
# default
calc_summary_stats(samples)
# by type
calc_summary_stats(samples, summarise_by = "type")</pre>
```

clean\_nowcasts

Clean Nowcasts for a Supplied Date

# Description

[Stable] This function removes nowcasts in the format produced by EpiNow2 from a target directory for the date supplied.

# Usage

```
clean_nowcasts(date = Sys.Date(), nowcast_dir = ".")
```

### **Arguments**

date Date object. Defaults to today's date

nowcast\_dir Character string giving the filepath to the nowcast results directory. Defaults to

the current directory.

# Value

No return value, called for side effects

12 collapse

clean\_regions

Clean Regions

# Description

[Stable] Removes regions with insufficient time points, and provides logging information on the input.

# Usage

```
clean_regions(data, non_zero_points)
```

# Arguments

```
\label{eq:Adata} A < \text{data.frame} > \text{of confirmed cases (confirm) by date (date), and region (region).} \\ \text{non\_zero\_points}
```

Numeric, the minimum number of time points with non-zero cases in a region required for that region to be evaluated. Defaults to 7.

#### Value

A dataframe of cleaned regional data

# See Also

```
regional_epinow()
```

collapse

Collapse nonparametric distributions in a <dist\_spec>

# Description

[Experimental] This convolves any consecutive nonparametric distributions contained in the <dist\_spec>.

#### Usage

```
## S3 method for class 'dist_spec' collapse(x, ...)
```

#### **Arguments**

```
x A <dist_spec>
... ignored
```

convert\_to\_logmean 13

# Value

A <dist\_spec> where consecutive nonparametric distributions have been convolved

# **Examples**

```
# A fixed gamma distribution with mean 5 and sd 1.
dist1 <- Gamma(mean = 5, sd = 1, max = 20)

# An uncertain lognormal distribution with mean 3 and sd 2
dist2 <- LogNormal(mean = 3, sd = 2, max = 20)

# The maxf the sum of two distributions
collapse(discretise(dist1 + dist2))</pre>
```

convert\_to\_logmean

Convert mean and sd to log mean for a log normal distribution

# **Description**

[Stable] Convert from mean and standard deviation to the log mean of the lognormal distribution. Useful for defining distributions supported by estimate\_infections(), epinow(), and regional\_epinow().

# Usage

```
convert_to_logmean(mean, sd)
```

# Arguments

mean	Numeric, mean of a distribution
sd	Numeric, standard deviation of a distribution

#### Value

The log mean of a lognormal distribution

# Examples

```
convert_to_logmean(2, 1)
```

14 convolve\_and\_scale

convert_to_logsd Convert mean and sd to log standard deviation for a log normal dis- tribution	convert_to_logsd	Convert mean and sd to log standard deviation for a log normal distribution
---	------------------	---

# **Description**

[Stable] Convert from mean and standard deviation to the log standard deviation of the lognormal distribution. Useful for defining distributions supported by estimate\_infections(), epinow(), and regional\_epinow().

# Usage

```
convert_to_logsd(mean, sd)
```

# **Arguments**

mean Numeric, mean of a distribution
sd Numeric, standard deviation of a distribution

#### Value

The log standard deviation of a lognormal distribution

# **Examples**

# **Description**

This applies a lognormal convolution with given, potentially time-varying parameters representing the parameters of the lognormal distribution used for the convolution and an optional scaling factor. This is akin to the model used in estimate\_secondary() and simulate\_secondary().

# Usage

```
convolve_and_scale(
  data,
  type = c("incidence", "prevalence"),
  family = c("none", "poisson", "negbin"),
  delay_max = 30,
  ...
)
```

convolve\_and\_scale 15

#### **Arguments**

type

data A <data.frame> containing the date of report and primary cases as a numeric

vector.

A character string indicating the type of observation the secondary reports are. Options include:

- "incidence": Assumes that secondary reports equal a convolution of previously observed primary reported cases. An example application is deaths from an infectious disease predicted by reported cases of that disease (or estimated infections).
- "prevalence": Assumes that secondary reports are cumulative and are defined by currently observed primary reports minus a convolution of secondary reports. An example application is hospital bed usage predicted by hospital admissions.

family Character string defining the observation model. Options are Negative binomial

("negbin"), the default, Poisson ("poisson"), and "none" meaning the expectation

is returned.

delay\_max Integer, defaulting to 30 days. The maximum delay used in the convolution

model.

... Additional parameters to pass to the observation model (i.e rnbinom or rpois).

#### **Details**

Up to version 1.4.0 this function was called simulate\_secondary().

#### Value

A <data.frame> containing simulated data in the format required by estimate\_secondary().

#### See Also

estimate\_secondary

#### **Examples**

```
# load data.table for manipulation
library(data.table)

#### Incidence data example ####

# make some example secondary incidence data
cases <- example_confirmed
cases <- as.data.table(cases)[, primary := confirm]

# Assume that only 40 percent of cases are reported
cases[, scaling := 0.4]

# Parameters of the assumed log normal delay distribution
cases[, meanlog := 1.8][, sdlog := 0.5]</pre>
```

16 delay\_opts

```
# Simulate secondary cases
cases <- convolve_and_scale(cases, type = "incidence")
cases
#### Prevalence data example ####

# make some example prevalence data
cases <- example_confirmed
cases <- as.data.table(cases)[, primary := confirm]

# Assume that only 30 percent of cases are reported
cases[, scaling := 0.3]

# Parameters of the assumed log normal delay distribution
cases[, meanlog := 1.6][, sdlog := 0.8]

# Simulate secondary cases
cases <- convolve_and_scale(cases, type = "prevalence")
cases</pre>
```

delay\_opts

Delay Distribution Options

# **Description**

[Stable] Returns delay distributions formatted for usage by downstream functions.

# Usage

```
delay_opts(
  dist = Fixed(0),
  ...,
  fixed = FALSE,
  default_cdf_cutoff = 0.001,
  weight_prior = TRUE
)
```

# **Arguments**

A delay distribution or series of delay distributions. Default is a fixed distribution with all mass at 0, i.e. no delay.

deprecated; use dist instead
fixed deprecated; use dist instead
default\_cdf\_cutoff

Numeric; default CDF cutoff to be used if an unconstrained distribution is passed as dist. If dist is already constrained by having a maximum or CDF cutoff this is ignored.

discretise 17

weight\_prior

Logical; if TRUE (default), any priors given in dist will be weighted by the number of observation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE, no weight will be applied, i.e. any parameters in dist will be treated as a single parameters.

#### Value

A <delay\_opts> object summarising the input delay distributions.

#### See Also

```
convert_to_logmean() convert_to_logsd() bootstrapped_dist_fit() Distributions
```

# **Examples**

```
# no delays
delay_opts()

# A single delay that has uncertainty
delay <- LogNormal(mean = Normal(1, 0.2), sd = Normal(0.5, 0.1), max = 14)
delay_opts(delay)

# A single delay without uncertainty
delay <- LogNormal(meanlog = 1, sdlog = 0.5, max = 14)
delay_opts(delay)

# Multiple delays (in this case twice the same)
delay_opts(delay + delay)</pre>
```

discretise

Discretise a <dist\_spec>

# **Description**

# [Experimental]

# Usage

```
## S3 method for class 'dist_spec'
discretise(x, strict = TRUE, ...)
discretize(x, ...)
```

18 Distributions

#### **Arguments**

x A <dist\_spec>
strict Logical; If TRUE (default) an error will be thrown if a distribution cannot be discretised (e.g., because no finite maximum has been specified or parameters are uncertain). If FALSE then any distribution that cannot be discretised will be returned as is.
... ignored

### Value

A <dist\_spec> where all distributions with constant parameters are nonparametric.

#### Methodological details

The probability mass function of the discretised probability distribution is a vector where the first entry corresponds to the integral over the (0,1] interval of the corresponding continuous distribution (probability of integer 0), the second entry corresponds to the (0,2] interval (probability mass of integer 1), the third entry corresponds to the (1, 3] interval (probability mass of integer 2), etc. This approximates the true probability mass function of a double censored distribution which arises from the difference of two censored events.

#### References

Charniga, K., et al. "Best practices for estimating and reporting epidemiological delay distributions of infectious diseases using public health surveillance and healthcare data", *arXiv e-prints*, 2024. doi:10.48550/arXiv.2405.08841 Park, S. W., et al., "Estimating epidemiological delay distributions for infectious diseases", *medRxiv*, 2024. doi:10.1101/2024.01.12.24301247

### **Examples**

```
# A fixed gamma distribution with mean 5 and sd 1.
dist1 <- Gamma(mean = 5, sd = 1, max = 20)

# An uncertain lognormal distribution with mean 3 and sd 2
dist2 <- LogNormal(mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20)

# The maxf the sum of two distributions
discretise(dist1 + dist2, strict = FALSE)</pre>
```

Distributions

Probability distributions

# Description

Probability distributions

Generates a nonparametric distribution.

Distributions 19

#### Usage

```
LogNormal(meanlog, sdlog, mean, sd, ...)

Gamma(shape, rate, scale, mean, sd, ...)

Normal(mean, sd, ...)

Fixed(value, ...)

NonParametric(pmf, ...)
```

#### **Arguments**

meanlog, sdlog mean and standard deviation of the distribution on the log scale with default

values of 0 and 1 respectively.

mean, sd mean and standard deviation of the distribution

... arguments to define the limits of the distribution that will be passed to bound\_dist()

shape, scale shape and scale parameters. Must be positive, scale strictly.

rate an alternative way to specify the scale.

value Value of the fixed (delta) distribution

pmf Probability mass of the given distribution; this is passed as a zero-indexed nu-

meric vector (i.e. the fist entry represents the probability mass of zero). If not

summing to one it will be normalised to sum to one internally.

#### **Details**

Probability distributions are ubiquitous in EpiNow2, usually representing epidemiological delays (e.g., the generation time for delays between becoming infecting and infecting others; or reporting delays)

They are generated using functions that have a name corresponding to the probability distribution that is being used. They generated dist\_spec objects that are then passed to the models underlying EpiNow2. All parameters can be given either as fixed values (a numeric value) or as uncertain values (a dist\_sepc). If given as uncertain values, currently only normally distributed parameters (generated using Normal()) are supported.

Each distribution has a representation in terms of "natural" parameters (the ones used in stan) but can sometimes also be specified using other parameters such as the mean or standard deviation of the distribution. If not given as natural parameters then these will be calculated from the given parameters. If they have uncertainty, this will be done by random sampling from the given uncertainty and converting resulting parameters to their natural representation.

Currently available distributions are lognormal, gamma, normal, fixed (delta) and nonparametric. The nonparametric is a special case where the probability mass function is given directly as a numeric vector.

# Value

A dist\_spec representing a distribution of the given specification.

20 dist\_fit

# **Examples**

```
LogNormal(mean = 4, sd = 1)
LogNormal(mean = 4, sd = 1, max = 10)
LogNormal(mean = Normal(4, 1), sd = 1, max = 10)
Gamma(mean = 4, sd = 1)
Gamma(shape = 16, rate = 4)
Gamma(shape = Normal(16, 2), rate = Normal(4, 1))
Gamma(shape = Normal(16, 2), scale = Normal(1/4, 1))
Normal(mean = 4, sd = 1)
Normal(mean = 4, sd = 1, max = 10)
Fixed(value = 3)
Fixed(value = 3.5)
NonParametric(c(0.1, 0.3, 0.2, 0.4))
NonParametric(c(0.1, 0.3, 0.2, 0.1, 0.1))
```

 $dist_fit$ 

Fit an Integer Adjusted Exponential, Gamma or Lognormal distributions

# **Description**

[Stable] Fits an integer adjusted exponential, gamma or lognormal distribution using stan.

# Usage

```
dist_fit(
  values = NULL,
  samples = 1000,
  cores = 1,
  chains = 2,
  dist = "exp",
  verbose = FALSE,
  backend = "rstan"
)
```

# **Arguments**

values	Numeric vector of values	
samples	Numeric, number of samples to take. Must be >= 1000. Defaults to 1000.	
cores	Numeric, defaults to 1. Number of CPU cores to use (no effect if greater that the number of chains).	
chains	Numeric, defaults to 2. Number of MCMC chains to use. More is better with the minimum being two.	
dist	Character string, which distribution to fit. Defaults to exponential ("exp") but gamma ("gamma") and lognormal ("lognormal") are also supported.	
verbose	Logical, defaults to FALSE. Should verbose progress messages be printed.	
backend	Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".	

epinow 21

#### Value

A stan fit of an interval censored distribution

# **Examples**

```
# integer adjusted exponential model
dist_fit(rexp(1:100, 2),
    samples = 1000, dist = "exp",
    cores = ifelse(interactive(), 4, 1), verbose = TRUE
)

# integer adjusted gamma model
dist_fit(rgamma(1:100, 5, 5),
    samples = 1000, dist = "gamma",
    cores = ifelse(interactive(), 4, 1), verbose = TRUE
)

# integer adjusted lognormal model
dist_fit(rlnorm(1:100, log(5), 0.2),
    samples = 1000, dist = "lognormal",
    cores = ifelse(interactive(), 4, 1), verbose = TRUE
)
```

epinow

Real-time Rt Estimation, Forecasting and Reporting

# Description

**[Stable]** This function wraps the functionality of <code>estimate\_infections()</code> in order to estimate Rt and cases by date of infection and forecast these infections into the future. In addition to the functionality of <code>estimate\_infections()</code> it produces additional summary output useful for reporting results and interpreting them as well as error catching and reporting, making it particularly useful for production use e.g. running at set intervals on a dedicated server.

#### Usage

```
epinow(
  data,
  generation_time = gt_opts(),
  delays = delay_opts(),
  truncation = trunc_opts(),
  rt = rt_opts(),
  backcalc = backcalc_opts(),
  gp = gp_opts(),
  obs = obs_opts(),
  stan = stan_opts(),
```

22 epinow

```
horizon = 7,
CrIs = c(0.2, 0.5, 0.9),
filter_leading_zeros = TRUE,
zero_threshold = Inf,
return_output = is.null(target_folder),
output = c("samples", "plots", "latest", "fit", "timing"),
plot_args = list(),
target_folder = NULL,
target_date,
logs = tempdir(),
id = "epinow",
verbose = interactive(),
reported_cases
)
```

#### **Arguments**

data

A <data.frame> of confirmed cases (confirm) by date (date). confirm must be numeric and date must be in date format.

generation\_time

A call to gt\_opts() (or its alias generation\_time\_opts()) defining the generation time distribution used. For backwards compatibility a list of summary parameters can also be passed.

delays

A call to delay\_opts() defining delay distributions and options. See the documentation of delay\_opts() and the examples below for details.

truncation

A call to trunc\_opts() defining the truncation of the observed data. Defaults to trunc\_opts(), i.e. no truncation. See the estimate\_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate\_truncation() is used as the truncation argument here, thereby propagating the uncertainty in the estimate.

rt

A list of options as generated by rt\_opts() defining Rt estimation. Defaults to rt\_opts(). To generate new infections using the non-mechanistic model instead of the renewal equation model, use rt = NULL. The non-mechanistic model internally uses the setting rt = rt\_opts(use\_rt = FALSE, future = "project", gp\_on = "R0").

backcalc

A list of options as generated by backcalc\_opts() to define the back calculation. Defaults to backcalc\_opts().

gp

A list of options as generated by gp\_opts() to define the Gaussian process. Defaults to gp\_opts(). Set to NULL to disable the Gaussian process.

obs

A list of options as generated by obs\_opts() defining the observation model. Defaults to obs\_opts().

stan

A list of stan options as generated by stan\_opts(). Defaults to stan\_opts(). Can be used to override data, init, and verbose settings if desired.

horizon

Numeric, defaults to 7. Number of days into the future to forecast.

CrIs

Numeric vector of credible intervals to calculate.

epinow 23

filter\_leading\_zeros

Logical, defaults to TRUE. Should zeros at the start of the time series be filtered

out.

zero\_threshold [Experimental] Numeric defaults to Inf. Indicates if detected zero cases are

meaningful by using a threshold number of cases based on the 7-day average. If

the average is above this threshold then the zero is replaced using fill.

return\_output Logical, defaults to FALSE. Should output be returned, this automatically up-

dates to TRUE if no directory for saving is specified.

output A character vector of optional output to return. Supported options are samples

("samples"), plots ("plots"), the run time ("timing"), copying the dated folder into a latest folder (if target\_folder is not null, set using "latest"), and the

stan fit ("fit"). The default is to return all options.

plot\_args A list of optional arguments passed to plot.epinow().

target\_folder Character string specifying where to save results (will create if not present).

target\_date Date, defaults to maximum found in the data if not specified.

logs Character path indicating the target folder in which to store log information.

Defaults to the temporary directory if not specified. Default logging can be disabled if logs is set to NULL. If specifying a custom logging setup then the code for setup\_default\_logging() and the setup\_logging() function are a

sensible place to start.

id A character string used to assign logging information on error. Used by regional\_epinow()

to assign errors to regions. Alter the default to run with error catching.

verbose Logical, defaults to TRUE when used interactively and otherwise FALSE. Should

verbose debug progress messages be printed. Corresponds to the "DEBUG" level from futile.logger. See setup\_logging for more detailed logging op-

tions.

reported\_cases Deprecated; use data instead.

#### Value

A list of output from estimate\_infections with additional elements summarising results and reporting errors if they have occurred.

### See Also

```
estimate_infections() forecast_infections() regional_epinow()
```

#### **Examples**

```
# set number of cores to use
old_opts <- options()
options(mc.cores = ifelse(interactive(), 4, 1))

# set an example generation time. In practice this should use an estimate
# from the literature or be estimated from data
generation_time <- Gamma(
    shape = Normal(1.3, 0.3),</pre>
```

```
rate = Normal(0.37, 0.09),
  max = 14
)
# set an example incubation period. In practice this should use an estimate
# from the literature or be estimated from data
incubation_period <- LogNormal(</pre>
   meanlog = Normal(1.6, 0.06),
   sdlog = Normal(0.4, 0.07),
   max = 14
)
# set an example reporting delay. In practice this should use an estimate
# from the literature or be estimated from data
reporting_delay <- LogNormal(mean = 2, sd = 1, max = 10)</pre>
# example case data
reported_cases <- example_confirmed[1:40]</pre>
# estimate Rt and nowcast/forecast cases by date of infection
out <- epinow(
  data = reported_cases,
  generation_time = gt_opts(generation_time),
  rt = rt_opts(prior = list(mean = 2, sd = 0.1)),
  delays = delay_opts(incubation_period + reporting_delay)
)
# summary of the latest estimates
summary(out)
# plot estimates
plot(out)
# summary of R estimates
summary(out, type = "parameters", params = "R")
options(old_opts)
```

epinow2\_cmdstan\_model Load and compile an EpiNow2 cmdstanr model

#### **Description**

The function has been adapted from a similar function in the epinowcast package (Copyright holder: epinowcast authors, under MIT License).

# Usage

```
epinow2_cmdstan_model(
  model = "estimate_infections",
  dir = system.file("stan", package = "EpiNow2"),
  verbose = FALSE,
  ...
)
```

estimate\_delay 25

# **Arguments**

model	A character string indicating the model to use. Needs to be present in dir (with extension .stan). Defaults to "estimate_infections".
dir	A character string specifying the path to any stan files to include in the model. If missing the package default is used.
verbose	Logical, defaults to TRUE. Should verbose messages be shown.
	Additional arguments passed to cmdstanr::cmdstan_model().

# Value

A cmdstanr model.

estimate_delay

# Description

[Maturing] Estimate a log normal delay distribution from a vector of integer delays. Currently this function is a simple wrapper for bootstrapped\_dist\_fit().

# Usage

```
estimate_delay(delays, ...)
```

# Arguments

```
delays Integer vector of delays... Arguments to pass to internal methods.
```

#### Value

A <dist\_spec> summarising the bootstrapped distribution

# See Also

```
bootstrapped_dist_fit()
```

# Examples

```
delays <- rlnorm(500, log(5), 1)
estimate_delay(delays, samples = 1000, bootstraps = 10)</pre>
```

26 estimate\_infections

estimate\_infections

Estimate Infections, the Time-Varying Reproduction Number and the Rate of Growth

#### **Description**

[Maturing] Uses a non-parametric approach to reconstruct cases by date of infection from reported cases. It uses either a generative Rt model or non-parametric back calculation to estimate underlying latent infections and then maps these infections to observed cases via uncertain reporting delays and a flexible observation model. See the examples and function arguments for the details of all options. The default settings may not be sufficient for your use case so the number of warmup samples (stan\_args = list(warmup)) may need to be increased as may the overall number of samples. Follow the links provided by any warnings messages to diagnose issues with the MCMC fit. It is recommended to explore several of the Rt estimation approaches supported as not all of them may be suited to users own use cases. See here for an example of using estimate\_infections within the epinow wrapper to estimate Rt for Covid-19 in a country from the ECDC data source.

# Usage

```
estimate_infections(
  data,
  generation_time = gt_opts(),
  delays = delay_opts(),
  truncation = trunc_opts(),
  rt = rt_opts(),
  backcalc = backcalc_opts(),
  gp = gp_opts(),
  obs = obs_opts(),
  stan = stan_opts(),
  horizon = 7,
  CrIs = c(0.2, 0.5, 0.9),
  filter_leading_zeros = TRUE,
  zero_threshold = Inf,
 weigh_delay_priors = TRUE,
  id = "estimate_infections",
  verbose = interactive(),
  reported_cases
)
```

#### **Arguments**

data

A <data.frame> of confirmed cases (confirm) by date (date). confirm must be numeric and date must be in date format.

generation\_time

A call to gt\_opts() (or its alias generation\_time\_opts()) defining the generation time distribution used. For backwards compatibility a list of summary parameters can also be passed.

estimate\_infections 27

delays A call to delay\_opts() defining delay distributions and options. See the docu-

mentation of delay\_opts() and the examples below for details.

truncation A call to trunc\_opts() defining the truncation of the observed data. Defaults

to trunc\_opts(), i.e. no truncation. See the estimate\_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate\_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

rt A list of options as generated by rt\_opts() defining Rt estimation. Defaults

to rt\_opts(). To generate new infections using the non-mechanistic model instead of the renewal equation model, use rt = NULL. The non-mechanistic model internally uses the setting rt = rt\_opts(use\_rt = FALSE, future = "project",

 $gp_on = "R0"$ ).

backcalc A list of options as generated by backcalc\_opts() to define the back calcula-

tion. Defaults to backcalc\_opts().

gp A list of options as generated by gp\_opts() to define the Gaussian process.

Defaults to gp\_opts(). Set to NULL to disable the Gaussian process.

obs A list of options as generated by obs\_opts() defining the observation model.

Defaults to obs\_opts().

stan A list of stan options as generated by stan\_opts(). Defaults to stan\_opts().

Can be used to override data, init, and verbose settings if desired.

horizon Numeric, defaults to 7. Number of days into the future to forecast.

CrIs Numeric vector of credible intervals to calculate.

filter\_leading\_zeros

Logical, defaults to TRUE. Should zeros at the start of the time series be filtered

out.

zero\_threshold [Experimental] Numeric defaults to Inf. Indicates if detected zero cases are

meaningful by using a threshold number of cases based on the 7-day average. If

the average is above this threshold then the zero is replaced using fill.

weigh\_delay\_priors

Logical. If TRUE (default), all delay distribution priors will be weighted by the number of observation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE, no weight will be applied, i.e. delay distributions will be

treated as a single parameters.

id A character string used to assign logging information on error. Used by regional\_epinow()

to assign errors to regions. Alter the default to run with error catching.

verbose Logical, defaults to TRUE when used interactively and otherwise FALSE. Should

verbose debug progress messages be printed. Corresponds to the "DEBUG" level from futile.logger. See setup\_logging for more detailed logging op-

tions.

reported\_cases Deprecated; use data instead.

#### Value

A list of output including: posterior samples, summarised posterior samples, data used to fit the model, and the fit object itself.

# See Also

```
epinow() regional_epinow() forecast_infections() estimate_truncation()
```

# **Examples**

```
# set number of cores to use
old_opts <- options()</pre>
options(mc.cores = ifelse(interactive(), 4, 1))
# get example case counts
reported_cases <- example_confirmed[1:60]</pre>
# set an example generation time. In practice this should use an estimate
# from the literature or be estimated from data
generation_time <- Gamma(</pre>
 shape = Normal(1.3, 0.3),
 rate = Normal(0.37, 0.09),
 max = 14
# set an example incubation period. In practice this should use an estimate
# from the literature or be estimated from data
incubation_period <- LogNormal(</pre>
  meanlog = Normal(1.6, 0.06),
  sdlog = Normal(0.4, 0.07),
  max = 14
)
# set an example reporting delay. In practice this should use an estimate
# from the literature or be estimated from data
reporting_delay <- LogNormal(mean = 2, sd = 1, max = 10)</pre>
# for more examples, see the "estimate_infections examples" vignette
def <- estimate_infections(reported_cases,</pre>
 generation_time = gt_opts(generation_time),
 delays = delay_opts(incubation_period + reporting_delay),
 rt = rt_opts(prior = list(mean = 2, sd = 0.1))
# real time estimates
summary(def)
# summary plot
plot(def)
options(old_opts)
```

estimate\_secondary

Estimate a Secondary Observation from a Primary Observation

#### **Description**

[Stable] Estimates the relationship between a primary and secondary observation, for example hospital admissions and deaths or hospital admissions and bed occupancy. See secondary\_opts() for

model structure options. See parameter documentation for model defaults and options. See the examples for case studies using synthetic data and here for an example of forecasting Covid-19 deaths from Covid-19 cases. See here for a prototype function that may be used to estimate and forecast a secondary observation from a primary across multiple regions and here # nolint for an application forecasting Covid-19 deaths in Germany and Poland.

#### Usage

```
estimate_secondary(
  data,
  secondary = secondary_opts(),
 delays = delay_opts(LogNormal(meanlog = Normal(2.5, 0.5), sdlog = Normal(0.47, 0.25),
   max = 30), weight_prior = FALSE),
  truncation = trunc_opts(),
  obs = obs_opts(),
  stan = stan_opts(),
 burn_in = 14,
 CrIs = c(0.2, 0.5, 0.9),
  filter_leading_zeros = FALSE,
  zero_threshold = Inf,
  priors = NULL,
 model = NULL,
 weigh_delay_priors = FALSE,
  verbose = interactive(),
  reports
)
```

#### **Arguments**

data A <data. frame> containing the date of report and both primary and secondary

reports.

secondary A call to secondary\_opts() or a list containing the following binary variables:

cumulative, historic, primary\_hist\_additive, current, primary\_current\_additive. These parameters control the structure of the secondary model, see secondary\_opts()

for details.

delays A call to delay\_opts() defining delay distributions between primary and sec-

ondary observations See the documentation of delay\_opts() for details. By default a diffuse prior is assumed with a mean of 14 days and standard deviation of 7 days (with a standard deviation of 0.5 and 0.25 respectively on the log

scale).

truncation A call to trunc\_opts() defining the truncation of the observed data. Defaults

to trunc\_opts(), i.e. no truncation. See the estimate\_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate\_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

obs A list of options as generated by obs\_opts() defining the observation model.

Defaults to obs\_opts().

stan A list of stan options as generated by stan\_opts(). Defaults to stan\_opts().

Can be used to override data, init, and verbose settings if desired.

burn\_in Integer, defaults to 14 days. The number of data points to use for estimation but

not to fit to at the beginning of the time series. This must be less than the number

of observations.

CrIs Numeric vector of credible intervals to calculate.

filter\_leading\_zeros

Logical, defaults to TRUE. Should zeros at the start of the time series be filtered

out.

zero\_threshold [Experimental] Numeric defaults to Inf. Indicates if detected zero cases are

meaningful by using a threshold number of cases based on the 7-day average. If

the average is above this threshold then the zero is replaced using fill.

priors A <data.frame> of named priors to be used in model fitting rather than the

defaults supplied from other arguments. This is typically useful if wanting to

inform an estimate from the posterior of another model fit.

model A compiled stan model to override the default model. May be useful for package

developers or those developing extensions.

weigh\_delay\_priors

Logical. If TRUE, all delay distribution priors will be weighted by the number of observation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE (default), no weight will be applied, i.e. delay distributions will be treated as a

single parameters.

verbose Logical, should model fitting progress be returned. Defaults to interactive().

... Additional parameters to pass to stan\_opts().

reports Deprecated; use data instead.

#### Value

A list containing: predictions (a <data.frame> ordered by date with the primary, and secondary observations, and a summary of the model estimated secondary observations), posterior which contains a summary of the entire model posterior, data (a list of data used to fit the model), and fit (the stanfit object).

# **Examples**

```
# set number of cores to use
old_opts <- options()
options(mc.cores = ifelse(interactive(), 4, 1))
# load data.table for manipulation
library(data.table)
#### Incidence data example ####
# make some example secondary incidence data
cases <- example_confirmed</pre>
```

```
cases <- as.data.table(cases)[, primary := confirm]</pre>
# Assume that only 40 percent of cases are reported
cases[, scaling := 0.4]
# Parameters of the assumed log normal delay distribution
cases[, meanlog := 1.8][, sdlog := 0.5]
# Simulate secondary cases
cases <- convolve_and_scale(cases, type = "incidence")</pre>
# fit model to example data specifying a weak prior for fraction reported
# with a secondary case
inc <- estimate_secondary(cases[1:60],</pre>
  obs = obs_opts(scale = list(mean = 0.2, sd = 0.2), week_effect = FALSE)
plot(inc, primary = TRUE)
# forecast future secondary cases from primary
inc_preds <- forecast_secondary(</pre>
  inc, cases[seq(61, .N)][, value := primary]
plot(inc_preds, new_obs = cases, from = "2020-05-01")
#### Prevalence data example ####
# make some example prevalence data
cases <- example_confirmed
cases <- as.data.table(cases)[, primary := confirm]</pre>
# Assume that only 30 percent of cases are reported
cases[, scaling := 0.3]
# Parameters of the assumed log normal delay distribution
cases[, meanlog := 1.6][, sdlog := 0.8]
# Simulate secondary cases
cases <- convolve_and_scale(cases, type = "prevalence")</pre>
# fit model to example prevalence data
prev <- estimate_secondary(cases[1:100],</pre>
  secondary = secondary_opts(type = "prevalence"),
  obs = obs_opts(
    week_effect = FALSE,
    scale = list(mean = 0.4, sd = 0.1)
plot(prev, primary = TRUE)
# forecast future secondary cases from primary
prev_preds <- forecast_secondary(</pre>
prev, cases[seq(101, .N)][, value := primary]
plot(prev_preds, new_obs = cases, from = "2020-06-01")
options(old_opts)
```

32 estimate\_truncation

# **Description**

[Stable] Estimates a truncation distribution from multiple snapshots of the same data source over time. This distribution can then be used passed to the truncation argument in regional\_epinow(), epinow(), and estimate\_infections() to adjust for truncated data and propagate the uncertainty associated with data truncation into the estimates.

See here for an example of using this approach on Covid-19 data in England. The functionality offered by this function is now available in a more principled manner in the epinowcast R package.

The model of truncation is as follows:

- 1. The truncation distribution is assumed to be discretised log normal wit a mean and standard deviation that is informed by the data.
- 2. The data set with the latest observations is adjusted for truncation using the truncation distribution.
- 3. Earlier data sets are recreated by applying the truncation distribution to the adjusted latest observations in the time period of the earlier data set. These data sets are then compared to the earlier observations assuming a negative binomial observation model with an additive noise term to deal with zero observations.

This model is then fit using stan with standard normal, or half normal, prior for the mean, standard deviation, 1 over the square root of the overdispersion and additive noise term.

This approach assumes that:

- Current truncation is related to past truncation.
- Truncation is a multiplicative scaling of underlying reported cases.
- Truncation is log normally distributed.

# Usage

33 estimate\_truncation

#### **Arguments**

data A list of <data. frame>s each containing a date variable and a confirm (numeric)

variable. Each data set should be a snapshot of the reported data over time. All

data sets must contain a complete vector of dates.

truncation A call to trunc\_opts() defining the truncation of the observed data. Defaults

> to trunc\_opts(), i.e. no truncation. See the estimate\_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate\_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

model A compiled stan model to override the default model. May be useful for package

developers or those developing extensions.

stan A list of stan options as generated by stan\_opts(). Defaults to stan\_opts().

Can be used to override data, init, and verbose settings if desired.

CrIs Numeric vector of credible intervals to calculate.

filter\_leading\_zeros

Logical, defaults to TRUE. Should zeros at the start of the time series be filtered

zero\_threshold [Experimental] Numeric defaults to Inf. Indicates if detected zero cases are

meaningful by using a threshold number of cases based on the 7-day average. If the average is above this threshold then the zero is replaced using fill.

weigh\_delay\_priors

Deprecated; use the weight\_prior option in trunc\_opts() instead.

verbose Logical, should model fitting progress be returned. Additional parameters to pass to rstan::sampling().

obs Deprecated; use data instead.

#### Value

. . .

A list containing: the summary parameters of the truncation distribution (dist), which could be passed to the truncation argument of epinow(), regional\_epinow(), and estimate\_infections(), the estimated CMF of the truncation distribution (cmf, can be used to adjusted new data), a <data.frame> containing the observed truncated data, latest observed data and the adjusted for truncation observations (obs), a <data.frame> containing the last observed data (last\_obs, useful for plotting and validation), the data used for fitting (data) and the fit object (fit).

# **Examples**

```
# set number of cores to use
old_opts <- options()</pre>
options(mc.cores = ifelse(interactive(), 4, 1))
# fit model to example data
# See [example_truncated] for more details
est <- estimate_truncation(example_truncated,</pre>
 verbose = interactive(),
 chains = 2, iter = 2000
```

```
)
# summary of the distribution
est$dist
# summary of the estimated truncation cmf (can be applied to new data)
print(est$cmf)
# observations linked to truncation adjusted estimates
print(est$obs)
# validation plot of observations vs estimates
plot(est)
# Pass the truncation distribution to `epinow()`.
# Note, we're using the last snapshot as the observed data as it contains
# all the previous snapshots. Also, we're using the default options for
# illustrative purposes only.
out <- epinow(</pre>
  example_truncated[[5]],
  truncation = trunc_opts(est$dist)
)
plot(out)
options(old_opts)
```

example\_confirmed

Example Confirmed Case Data Set

# Description

[Stable] An example data frame of observed cases

# Usage

example\_confirmed

#### **Format**

A data frame containing cases reported on each date.

```
example_generation_time
```

Example generation time

#### **Description**

[Stable] An example of a generation time estimate. See here for details: https://github.com/epiforecasts/EpiNow2/blob/main/raw/generation-time.R

# Usage

```
example_generation_time
```

#### **Format**

A dist\_spec object summarising the distribution

example\_incubation\_period

Example incubation period

# Description

[**Stable**] An example of an incubation period estimate. See here for details: https://github.com/epiforecasts/EpiNow2/blob/maraw/incubation-period.R # nolint

# Usage

```
example_incubation_period
```

# **Format**

A dist\_spec object summarising the distribution

example\_reporting\_delay

Example reporting delay

# Description

[Stable] An example of an reporting delay estimate. See here for details: https://github.com/epiforecasts/EpiNow2/blob/main raw/reporting-delay # nolint

# Usage

```
example_reporting_delay
```

### **Format**

A dist\_spec object summarising the distribution

36 expose\_stan\_fns

example\_truncated

Example Case Data Set with Truncation

# **Description**

[**Stable**] An example dataset of observed cases with truncation applied. This data is generated internally for use in the example of estimate\_truncation(). For details on how the data is generated, see <a href="https://github.com/epiforecasts/EpiNow2/blob/main/data-raw/truncated.R">https://github.com/epiforecasts/EpiNow2/blob/main/data-raw/truncated.R</a> #nolint

# Usage

```
example_truncated
```

#### **Format**

A list of data.tables containing cases reported on each date until a point of truncation. Each element of the list is a data.table with the following columns:

date Date of case report.

confirm Number of confirmed cases.

expose\_stan\_fns

Expose internal package stan functions in R

# Description

[Stable] his function exposes internal stan functions in R from a user supplied list of target files. Allows for testing of stan functions in R and potentially user use in R code.

#### Usage

```
expose_stan_fns(files, target_dir, ...)
```

#### **Arguments**

files A character vector indicating the target files.

target\_dir A character string indicating the target directory for the file.

... Additional arguments passed to rstan::expose\_stan\_functions().

#### Value

No return value, called for side effects

extract\_CrIs 37

extract\_CrIs

Extract Credible Intervals Present

### **Description**

[Stable] Helper function to extract the credible intervals present in a <data.frame>.

## Usage

```
extract_CrIs(summarised)
```

## **Arguments**

summarised

A <data.frame> as processed by calc\_CrIs

### Value

A numeric vector of credible intervals detected in the <data.frame>.

## **Examples**

```
samples <- data.frame(value = 1:10, type = "car")
summarised <- calc_CrIs(samples,
    summarise_by = "type",
    CrIs = c(seq(0.05, 0.95, 0.05))
)
extract_CrIs(summarised)</pre>
```

extract\_inits

Generate initial conditions from a Stan fit

## Description

[Experimental] Extracts posterior samples to use to initialise a full model fit. This may be useful for certain data sets where the sampler gets stuck or cannot easily be initialised. In estimate\_infections(), epinow() and regional\_epinow() this option can be engaged by setting stan\_opts(init\_fit = <stanfit>).

This implementation is based on the approach taken in epidemia authored by James Scott.

```
extract_inits(fit, current_inits, exclude_list = NULL, samples = 50)
```

38 extract\_samples

## **Arguments**

fit A <stanfit> object.

current\_inits A function that returns a list of initial conditions (such as create\_initial\_conditions()).

Only used in exclude\_list is specified.

exclude\_list A character vector of parameters to not initialise from the fit object, defaulting

to NULL.

samples Numeric, defaults to 50. Number of posterior samples.

### Value

A function that when called returns a set of initial conditions as a named list.

extract\_samples Extract of

Extract all samples from a stan fit

## **Description**

If the object argument is a <stanfit> object, it simply returns the result of rstan::extract(). If it is a <CmdStanMCMC> it returns samples in the same format as rstan::extract() does for <stanfit> objects.

# Usage

```
extract_samples(stan_fit, pars = NULL, include = TRUE)
```

### **Arguments**

stan\_fit A <stanfit> or <CmdStanMCMC> object as returned by fit\_model().

pars Any selection of parameters to extract

include whether the parameters specified in pars should be included (TRUE, the default)

or excluded (FALSE)

## Value

List of data.tables with samples

extract\_stan\_param 39

extract\_stan\_param

Extract a Parameter Summary from a Stan Object

# Description

[**Stable**] Extracts summarised parameter posteriors from a stanfit object using rstan::summary() in a format consistent with other summary functions in {EpiNow2}.

### Usage

```
extract_stan_param(
  fit,
  params = NULL,
  CrIs = c(0.2, 0.5, 0.9),
  var_names = FALSE
)
```

### **Arguments**

fit A <stanfit> objec.

params A character vector of parameters to extract. Defaults to all parameters.

CrIs Numeric vector of credible intervals to calculate.

var\_names Logical defaults to FALSE. Should variables be named. Automatically set to

TRUE if multiple parameters are to be extracted.

### Value

A <data.table> summarising parameter posteriors. Contains a following variables: variable, mean, mean\_se, sd, median, and lower\_, upper\_ followed by credible interval labels indicating the credible intervals present.

filter\_opts

Filter Options for a Target Region

## **Description**

[Maturing] A helper function that allows the selection of region specific settings if present and otherwise applies the overarching settings.

```
filter_opts(opts, region)
```

40 fix\_parameters

## Arguments

opts Either a list of calls to an \_opts() function or a single call to an \_opts() func-

tion.

region A character string indicating a region of interest.

### Value

A list of options

fix\_parameters

Fix the parameters of a <dist\_spec>

## Description

[Experimental] If the given <dist\_spec> has any uncertainty, it is removed and the corresponding distribution converted into a fixed one.

## Usage

```
## S3 method for class 'dist_spec'
fix_parameters(x, strategy = c("mean", "sample"), ...)
```

# Arguments

x A <dist\_spec>

strategy Character; either "mean" (use the mean estimates of the mean and standard de-

viation) or "sample" (randomly sample mean and standard deviation from un-

certainty given in the <dist\_spec>

... ignored

### Value

A <dist\_spec> object without uncertainty

```
# An uncertain gamma distribution with mean 3 and sd 2
dist <- LogNormal(
  meanlog = Normal(3, 0.5), sdlog = Normal(2, 0.5), max = 20
)
fix_parameters(dist)</pre>
```

forecast\_infections 41

forecast_infections	Forecast infections from a given fit and trajectory of the time-varying reproduction number

# Description

[Stable] This function simulates infections using an existing fit to observed cases but with a modified time-varying reproduction number. This can be used to explore forecast models or past counterfactuals. Simulations can be run in parallel using future::plan().

# Usage

```
forecast_infections(
   estimates,
   R = NULL,
   model = NULL,
   samples = NULL,
   batch_size = 10,
   backend = "rstan",
   verbose = interactive()
)
```

# Arguments

estimates	The estimates element of an epinow() run that has been done with output = "fit", or the result of estimate_infections() with return_fit set to TRUE.
R	A numeric vector of reproduction numbers; these will overwrite the reproduction numbers contained in estimates, except elements set to NA. Alternatively accepts a <data.frame> containing at least date and value (integer) variables and optionally sample. More (or fewer) days than in the original fit can be simulated.</data.frame>
model	A compiled stan model as returned by rstan::stan_model().
samples	Numeric, number of posterior samples to simulate from. The default is to use all samples in the estimates input.
batch_size	Numeric, defaults to 10. Size of batches in which to simulate. May decrease run times due to reduced IO costs but this is still being evaluated. If set to NULL then all simulations are done at once.
backend	Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".
verbose	Logical defaults to interactive(). If the progressr package is available, a progress bar will be shown.

### Value

A list of output as returned by estimate\_infections() but based on results from the specified scenario rather than fitting.

42 forecast\_infections

#### See Also

```
dist_spec() generation_time_opts() delay_opts() rt_opts() estimate_infections() trunc_opts()
stan_opts() obs_opts() gp_opts()
```

```
# set number of cores to use
old_opts <- options()</pre>
options(mc.cores = ifelse(interactive(), 4, 1))
# get example case counts
reported_cases <- example_confirmed[1:50]</pre>
# fit model to data to recover Rt estimates
est <- estimate_infections(reported_cases,</pre>
  generation_time = generation_time_opts(example_generation_time),
  delays = delay_opts(example_incubation_period + example_reporting_delay),
  rt = rt_opts(prior = list(mean = 2, sd = 0.1), rw = 7),
  obs = obs_opts(scale = list(mean = 0.1, sd = 0.01)),
  gp = NULL, horizon = 0
)
# update Rt trajectory and simulate new infections using it
R \leftarrow c(rep(NA\_real\_, 26), rep(0.5, 10), rep(0.8, 14))
sims <- forecast_infections(est, R)</pre>
plot(sims)
# with a data.frame input of samples
R_dt <- data.frame(</pre>
  date = seq(
    min(summary(est, type = "parameters", param = "R")$date),
    by = "day", length.out = length(R)
  value = R
sims <- forecast_infections(est, R_dt)</pre>
plot(sims)
#' # with a data.frame input of samples
R_samples <- summary(est, type = "samples", param = "R")</pre>
R_samples <- R_samples[,</pre>
.(date, sample, value)][sample <= 1000][date <= "2020-04-10"
R_samples <- R_samples[date >= "2020-04-01", value := 1.1]
sims <- forecast_infections(est, R_samples)</pre>
plot(sims)
options(old_opts)
```

forecast\_secondary 43

## **Description**

[Experimental] This function forecasts secondary observations using the output of estimate\_secondary() and either observed primary data or a forecast of primary observations. See the examples of estimate\_secondary() for one use case. It can also be combined with estimate\_infections() to produce a forecast for a secondary observation from a forecast of a primary observation. See the examples of estimate\_secondary() for example use cases on synthetic data. See here for an example of forecasting Covid-19 deaths from Covid-19 cases.

### Usage

```
forecast_secondary(
   estimate,
   primary,
   primary_variable = "reported_cases",
   model = NULL,
   backend = "rstan",
   samples = NULL,
   all_dates = FALSE,
   CrIs = c(0.2, 0.5, 0.9)
)
```

#### Arguments

An object of class "estimate\_secondary" as produced by estimate\_secondary().

A <data.frame> containing at least date and value (integer) variables and optionally sample. Used as the primary observation used to forecast the secondary observations. Alternatively, this may be an object of class "estimate\_infections" as produced by estimate\_infections(). If primary is of class "estimate\_infections" then the internal samples will be filtered to have a minimum date ahead of those observed in the estimate object.

primary\_variable

A character string indicating the primary variable, defaulting to "reported\_cases".

Only used when primary is of class <estimate\_infections>.

model A compiled stan model as returned by rstan::stan\_model().

backend Character string indicating the backend to use for fitting stan models. Supported

arguments are "rstan" (default) or "cmdstanr".

samples Numeric, number of posterior samples to simulate from. The default is to use

all samples in the primary input when present. If not present the default is to

use 1000 samples.

all\_dates Logical, defaults to FALSE. Should a forecast for all dates and not just those in

the forecast horizon be returned.

get\_distribution

CrIs Numeric vector of credible intervals to calculate.

#### Value

A list containing: predictions (a <data.frame> ordered by date with the primary, and secondary observations, and a summary of the forecast secondary observations. For primary observations in the forecast horizon when uncertainty is present the median is used), samples a <data.frame> of forecast secondary observation posterior samples, and forecast a summary of the forecast secondary observation posterior.

### See Also

```
estimate_secondary()
```

generation\_times

Literature Estimates of Generation Times

## **Description**

[Deprecated] Generation time estimates. See here for details: https://github.com/epiforecasts/EpiNow2/blob/main/data-raw/generation-time.R

### Usage

```
generation_times
```

#### **Format**

A data. table of summarising the distribution

get\_distribution

Get the distribution of a <dist\_spec>

# Description

### [Experimental]

#### Usage

```
get_distribution(x, id = NULL)
```

### **Arguments**

x A <dist\_spec>.

Integer; the id of the distribution to use (if x is a composite distribution). If x is a single distribution this is ignored and can be left at its default value of NULL.

get\_parameters 45

## Value

A character string naming the distribution (or "nonparametric")

## **Examples**

```
dist <- Gamma(shape = 3, rate = 2, max = 10)
get_distribution(dist)</pre>
```

get\_parameters

Get parameters of a parametric distribution

## **Description**

## [Experimental]

## Usage

```
get_parameters(x, id = NULL)
```

## **Arguments**

x A <dist\_spec>.

Integer; the id of the distribution to use (if x is a composite distribution). If x is

a single distribution this is ignored and can be left at its default value of NULL.

### Value

A list of parameters of the distribution.

# **Examples**

```
dist <- Gamma(shape = 3, rate = 2)
get_parameters(dist)</pre>
```

get\_pmf

Get the probability mass function of a nonparametric distribution

# Description

### [Experimental]

```
get_pmf(x, id = NULL)
```

46 get\_regional\_results

### **Arguments**

X	A <dist_spec>.</dist_spec>
id	Integer; the id of the distribution to use (if x is a composite distribution). If x is
	a single distribution this is ignored and can be left at its default value of NULL.

### Value

The pmf of the distribution

## **Examples**

```
dist <- discretise(Gamma(shape = 3, rate = 2, max = 10))
get_pmf(dist)</pre>
```

### **Description**

[Stable] Summarises results across regions either from input or from disk. See the examples for details.

## Usage

```
get_regional_results(
  regional_output,
  results_dir,
  date,
  samples = TRUE,
  forecast = FALSE
)
```

# **Arguments**

regional\_output

A list of output as produced by regional\_epinow() and stored in the regional

list.

results\_dir A character string indicating the folder containing the {EpiNow2} results to ex-

tract.

date A Character string (in the format "yyyy-mm-dd") indicating the date to extract

data for. Defaults to "latest" which finds the latest results available.

samples Logical, defaults to TRUE. Should samples be returned.

forecast Logical, defaults to FALSE. Should forecast results be returned.

## Value

A list of estimates, forecasts and estimated cases by date of report.

47 gp\_opts

### **Examples**

```
# get example multiregion estimates
regional_out <- readRDS(system.file(</pre>
    package = "EpiNow2", "extdata", "example_regional_epinow.rds"
))
# from output
results <- get_regional_results(regional_out$regional, samples = FALSE)
```

gp\_opts

Approximate Gaussian Process Settings

#### **Description**

[Stable] Defines a list specifying the structure of the approximate Gaussian process. Custom settings can be supplied which override the defaults.

### Usage

```
gp_opts(
  basis_prop = 0.2,
  boundary_scale = 1.5,
 ls_mean = 21,
 ls_sd = 7,
  ls_min = 0,
  ls_max = 60,
  alpha_mean = 0,
  alpha_sd = 0.05,
  kernel = c("matern", "se", "ou", "periodic"),
 matern\_order = 3/2,
 matern_type,
 w0 = 1
)
```

#### **Arguments**

basis\_prop

Numeric, the proportion of time points to use as basis functions. Defaults to 0.2. Decreasing this value results in a decrease in accuracy but a faster compute time (with increasing it having the first effect). In general smaller posterior length scales require a higher proportion of basis functions. See (Riutort-Mayol et al. 2020 https://arxiv.org/abs/2004.11408) for advice on updating this default.

boundary\_scale Numeric, defaults to 1.5. Boundary scale of the approximate Gaussian process. See (Riutort-Mayol et al. 2020 https://arxiv.org/abs/2004.11408) for advice on updating this default.

ls\_mean

Numeric, defaults to 21 days. The mean of the lognormal length scale.

48 gp\_opts

ls_sd	Numeric, defaults to 7 days. The standard deviation of the log normal length scale. If $ls\_sd = 0$ , inverse-gamma prior on Gaussian process length scale will be used with recommended parameters $inv\_gamma(1.499007, 0.057277 * ls\_max)$ .
ls_min	Numeric, defaults to 0. The minimum value of the length scale.
ls_max	Numeric, defaults to 60. The maximum value of the length scale. Updated in create_gp_data() to be the length of the input data if this is smaller.
alpha_mean	Numeric, defaults to 0. The mean of the magnitude parameter of the Gaussian process kernel. Should be approximately the expected standard deviation of the Gaussian process (logged Rt in case of the renewal model, logged infections in case of the nonmechanistic model).
alpha_sd	Numeric, defaults to 0.05. The standard deviation of the magnitude parameter of the Gaussian process kernel. Can be tuned to adjust how far alpha is allowed to deviate form its prior mean (alpha_mean).
kernel	Character string, the type of kernel required. Currently supporting the Matern kernel ("matern"), squared exponential kernel ("se"), periodic kernel, Ornstein-Uhlenbeck #' kernel ("ou"), and the periodic kernel ("periodic").
matern_order	Numeric, defaults to 3/2. Order of Matérn Kernel to use. Common choices are 1/2, 3/2, and 5/2. If kernel is set to "ou", matern_order will be automatically set to 1/2. Only used if the kernel is set to "matern".
matern_type	Deprecated; Numeric, defaults to 3/2. Order of Matérn Kernel to use. Currently, the orders 1/2, 3/2, 5/2 and Inf are supported.
w0	Numeric, defaults to 1.0. Fundamental frequency for periodic kernel. They are only used if kernel is set to "periodic".

# Value

A <gp\_opts> object of settings defining the Gaussian process

```
# default settings
gp_opts()

# add a custom length scale
gp_opts(ls_mean = 4)

# use linear kernel
gp_opts(kernel = "periodic")
```

growth\_to\_R 49

growth\_to\_R

Convert Growth Rates to Reproduction numbers.

## **Description**

[Questioning] See here # nolint for justification. Now handled internally by stan so may be removed in future updates if no user demand.

## Usage

```
growth_to_R(r, gamma_mean, gamma_sd)
```

# Arguments

r Numeric, rate of growth estimates.

gamma\_mean Numeric, mean of the gamma distribution

gamma\_sd Numeric, standard deviation of the gamma distribution.

## Value

Numeric vector of reproduction number estimates

### **Examples**

```
growth_to_R(0.2, 4, 1)
```

gt\_opts

Generation Time Distribution Options

# Description

[Stable] Returns generation time parameters in a format for lower level model use.

```
gt_opts(
    dist = Fixed(1),
    ...,
    disease,
    source,
    max = 14,
    fixed = FALSE,
    default_cdf_cutoff = 0.001,
    weight_prior = TRUE
)
```

50 gt\_opts

```
generation_time_opts(
  dist = Fixed(1),
    ...,
  disease,
  source,
  max = 14,
  fixed = FALSE,
  default_cdf_cutoff = 0.001,
  weight_prior = TRUE
)
```

## **Arguments**

dist A delay distribution or series of delay distributions . If no distribution is given a

fixed generation time of 1 will be assumed. If passing a nonparametric distribu-

tion the first element should be zero (see *Details* section)

deprecated; use dist instead deprecated; use dist instead

default\_cdf\_cutoff

Numeric; default CDF cutoff to be used if an unconstrained distribution is passed as dist. If dist is already constrained by having a maximum or CDF cutoff this

is ignored.

weight\_prior

Logical; if TRUE (default), any priors given in dist will be weighted by the number of observation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE, no weight will be applied, i.e. any parameters in dist will

be treated as a single parameters.

#### **Details**

Because the discretised renewal equation used in the package does not support zero generation times, any distribution specified here will be left-truncated at one, i.e. the first element of the nonparametric or discretised probability distribution used for the generation time is set to zero and the resulting distribution renormalised.

## Value

A <generation\_time\_opts> object summarising the input delay distributions.

#### See Also

```
convert_to_logmean() convert_to_logsd() bootstrapped_dist_fit() Gamma() LogNormal()
Fixed()
```

incubation\_periods 51

### **Examples**

```
# default settings with a fixed generation time of 1
generation_time_opts()

# A fixed gamma distributed generation time
generation_time_opts(Gamma(mean = 3, sd = 2, max = 14))

# An uncertain gamma distributed generation time
generation_time_opts(
    Gamma(
        mean = Normal(mean = 3, sd = 1),
        sd = Normal(mean = 2, sd = 0.5),
        max = 14
    )
)

# An example generation time
gt_opts(example_generation_time)
```

incubation\_periods

Literature Estimates of Incubation Periods

## Description

[**Deprecated**] Incubation period estimates. See here for details: https://github.com/epiforecasts/EpiNow2/blob/main/data-raw/incubation-period.R # nolint

### Usage

incubation\_periods

### **Format**

A data. table of summarising the distribution

is\_constrained

Check if a <dist\_spec> is constrained, i.e. has a finite maximum or nonzero CDF cutoff.

### **Description**

## [Experimental]

```
## S3 method for class 'dist_spec'
is_constrained(x, ...)
```

52 make\_conf

### **Arguments**

```
x A <dist_spec>
... ignored
```

#### Value

Logical; TRUE if x is constrained

## **Examples**

```
# A fixed gamma distribution with mean 5 and sd 1.
dist1 <- Gamma(mean = 5, sd = 1, max = 20)

# An uncertain lognormal distribution with mean 3 and sd 2
dist2 <- LogNormal(mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20)

# both distributions are constrained and therefore so is the sum
is_constrained(dist1 + dist2)</pre>
```

make\_conf

Format Credible Intervals

## **Description**

[Stable] Combines a list of values into formatted credible intervals.

## Usage

```
make_conf(value, CrI = 90, reverse = FALSE)
```

### **Arguments**

value List of value to map into a string. Requires, point, lower, and upper.

CrI Numeric, credible interval to report. Defaults to 90.

reverse Logical, defaults to FALSE. Should the reported credible interval be switched.

### Value

A character vector formatted for reporting

```
value <- list(median = 2, lower_90 = 1, upper_90 = 3)
make_conf(value)</pre>
```

map\_prob\_change 53

map\_prob\_change

Categorise the Probability of Change for Rt

# Description

[Stable] Categorises a numeric variable into "Increasing" (< 0.05), "Likely increasing" (< 0.4), "Stable" (< 0.6), "Likely decreasing" (< 0.95), "Decreasing" (< 1)

### Usage

```
map_prob_change(var)
```

## **Arguments**

var

Numeric variable to be categorised

### Value

A character variable.

## **Examples**

```
var <- seq(0.01, 1, 0.01)
var

map_prob_change(var)</pre>
```

max.dist\_spec

Returns the maximum of one or more delay distribution

# Description

[Experimental] This works out the maximum of all the (parametric / nonparametric) delay distributions combined in the passed <dist\_spec> (ignoring any uncertainty in parameters)

### Usage

```
## S3 method for class 'dist_spec' \max(x, \ldots)
```

### **Arguments**

x The <dist\_spec> to use

... Not used

54 mean.dist\_spec

#### Value

A vector of means.

### **Examples**

```
# A fixed gamma distribution with mean 5 and sd 1.
dist1 <- Gamma(mean = 5, sd = 1, max = 20)
max(dist1)

# An uncertain lognormal distribution with mean 3 and sd 2
dist2 <- LogNormal(mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20)
max(dist2)

# The max the sum of two distributions
max(dist1 + dist2)</pre>
```

mean.dist\_spec

Returns the mean of one or more delay distribution

## **Description**

[Experimental] This works out the mean of all the (parametric / nonparametric) delay distributions combined in the passed <dist\_spec>.

### Usage

```
## S3 method for class 'dist_spec'
mean(x, ..., ignore_uncertainty = FALSE)
```

## **Arguments**

Logical; whether to ignore any uncertainty in parameters. If set to FALSE (the default) then the mean of any uncertain parameters will be returned as NA.

```
# A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(mean = 5, sd = 1, max = 20)
mean(dist1)

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
  mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
mean(dist2)</pre>
```

new\_dist\_spec 55

```
# The mean of the sum of two distributions
mean(dist1 + dist2)
```

new_dist_spec	Internal function for generating a dist_spec given parameters and a distribution.

# Description

[Experimental] This will convert all parameters to natural parameters before generating a dist\_spec. If they have uncertainty this will be done using sampling.

# Usage

```
new_dist_spec(params, distribution, max = Inf, cdf_cutoff = 0)
```

# Arguments

params	Parameters of the distribution (including max)
distribution	Character; the distribution to use.
max	Numeric, maximum value of the distribution. The distribution will be truncated at this value. Default: Inf, i.e. no maximum.
cdf_cutoff	Numeric; the desired CDF cutoff. Any part of the cumulative distribution function beyond 1 minus the value of this argument is removed. Default: 0, i.e. use the full distribution.

## Value

A dist\_spec of the given specification.

```
new_dist_spec(
  params = list(mean = 2, sd = 1),
  distribution = "normal"
)
```

56 obs\_opts

obs\_opts

Observation Model Options

### **Description**

[Stable] Defines a list specifying the structure of the observation model. Custom settings can be supplied which override the defaults.

## Usage

```
obs_opts(
  family = c("negbin", "poisson"),
  phi = list(mean = 0, sd = 0.25),
 weight = 1,
 week_effect = TRUE,
  week_length = 7,
  scale = 1,
  na = c("missing", "accumulate"),
  likelihood = TRUE,
  return_likelihood = FALSE
)
```

### **Arguments**

family	Character string defining the observation model. Options are Negative binomial
	("negbin"), the default, and Poisson.
phi	Overdispersion parameter of the reporting process, used only if familiy is "neg-

bin". Can be supplied either as a single numeric value (fixed overdispersion) or a list with numeric elements mean (mean) and standard deviation (sd) defining a normally distributed prior. Internally parameterised such that the overdispersion is one over the square of this prior overdispersion. Defaults to a list with elements mean = 0 and sd = 0.25.

weight Numeric, defaults to 1. Weight to give the observed data in the log density.

week\_effect Logical defaulting to TRUE. Should a day of the week effect be used in the ob-

servation model.

week\_length Numeric assumed length of the week in days, defaulting to 7 days. This can

be modified if data aggregated over a period other than a week or if data has a

non-weekly periodicity.

scale Scaling factor to be applied to map latent infections (convolved to date of re-

> port). Can be supplied either as a single numeric value (fixed scale) or a list with numeric elements mean (mean) and standard deviation (sd) defining a nor-

mally distributed scaling factor. Defaults to 1, i.e. no scaling.

Character. Options are "missing" (the default) and "accumulate". This deter-

mines how NA values in the data are interpreted. If set to "missing", any NA

values in the observation data set will be interpreted as missing and skipped

na

opts\_list 57

in the likelihood. If set to "accumulate", modelled observations will be accumulated and added to the next non-NA data point. This can be used to model incidence data that is reported at less than daily intervals. If set to "accumulate", the first data point is not included in the likelihood but used only to reset modelled observations to zero.

likelihood Logical, defaults to TRUE. Should the likelihood be included in the model. return\_likelihood

Logical, defaults to FALSE. Should the likelihood be returned by the model.

#### Value

An <obs\_opts> object of observation model settings.

## **Examples**

```
# default settings
obs_opts()

# Turn off day of the week effect
obs_opts(week_effect = TRUE)

# Scale reported data
obs_opts(scale = list(mean = 0.2, sd = 0.02))
```

opts\_list

Return an \_opts List per Region

## Description

[Maturing] Define a list of \_opts() to pass to regional\_epinow() \_opts() accepting arguments. This is useful when different settings are needed between regions within a single regional\_epinow() call. Using opts\_list() the defaults can be applied to all regions present with an override passed to regions as necessary (either within opts\_list() or externally).

### Usage

```
opts_list(opts, reported_cases, ...)
```

### Arguments

```
opts An_opts() function call such as rt_opts().

reported_cases A data frame containing a region variable indicating the target regions.

... Optional override for region defaults. See the examples for use case.
```

### Value

A named list of options per region which can be passed to the \_opt accepting arguments of regional\_epinow.

58 plot.dist\_spec

### See Also

```
regional_epinow() rt_opts()
```

### **Examples**

```
# uses example case vector
cases <- example_confirmed[1:40]
cases <- data.table::rbindlist(list(
    data.table::copy(cases)[, region := "testland"],
    cases[, region := "realland"]
))

# default settings
opts_list(rt_opts(), cases)

# add a weekly random walk in realland
opts_list(rt_opts(), cases, realland = rt_opts(rw = 7))

# add a weekly random walk externally
rt <- opts_list(rt_opts(), cases)
rt$realland$rw <- 7
rt</pre>
```

plot.dist\_spec

Plot PMF and CDF for a dist\_spec object

# Description

**[Experimental]** This function takes a <dist\_spec> object and plots its probability mass function (PMF) and cumulative distribution function (CDF) using {ggplot2}.

### Usage

```
## S3 method for class 'dist_spec'
plot(x, samples = 50L, res = 1, cumulative = TRUE, ...)
```

### **Arguments**

X	A <dist_spec> object</dist_spec>
samples	Integer; Number of samples to generate for distributions with uncertain parameters (default: 50).
res	Numeric; Resolution of the PMF and CDF (default: 1, i.e. integer discretisation).
cumulative	Logical; whether to plot the cumulative distribution in addition to the probability mass function
	ignored

plot.epinow 59

### **Examples**

```
# A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(mean = 1.6, sd = 0.5, max = 20)
# Plot discretised distribution with 1 day discretisation window
plot(dist1)
# Plot discretised distribution with 0.01 day discretisation window
plot(dist1, res = 0.01, cumulative = FALSE)

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
    mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
plot(dist2)

# Multiple distributions with 0.1 discretisation window and do not plot the
# cumulative distribution
plot(dist1 + dist2, res = 0.1, cumulative = FALSE)</pre>
```

plot.epinow

Plot method for epinow

### **Description**

[Maturing] plot method for class <epinow>.

## Usage

```
## S3 method for class 'epinow'
plot(x, type = "summary", ...)
```

### **Arguments**

A list of output as produced by epinow().

type A character vector indicating the name of the plot to return. Defaults to "sum-

 $mary"\ with\ supported\ options\ being\ "infections",\ "reports",\ "R",\ "growth\_rate",$ 

"summary", "all". If "all" is supplied all plots are generated.

. . . Pass additional arguments to report\_plots

#### Value

List of plots as produced by report\_plots()

## See Also

plot plot.estimate\_infections report\_plots estimate\_infections

```
plot.estimate_infections
```

Plot method for estimate\_infections

### **Description**

[Maturing] plot method for class <estimate\_infections>.

## Usage

```
## S3 method for class 'estimate_infections'
plot(
    x,
    type = c("summary", "infections", "reports", "R", "growth_rate", "all"),
    ...
)
```

### **Arguments**

x A list of output as produced by estimate\_infections

type A character vector indicating the name of the plot to return. Defaults to "sum-

mary" with supported options being "infections", "reports", "R", "growth\_rate",

"summary", "all". If "all" is supplied all plots are generated.

... Pass additional arguments to report\_plots

### Value

List of plots as produced by report\_plots()

### See Also

plot report\_plots estimate\_infections

```
plot.estimate_secondary
```

Plot method for estimate\_secondary

#### **Description**

[Experimental] plot method for class "estimate\_secondary".

```
## S3 method for class 'estimate_secondary'
plot(x, primary = FALSE, from = NULL, to = NULL, new_obs = NULL, ...)
```

plot.estimate\_truncation 61

### **Arguments**

x A list of output as produced by estimate_secondary
--

primary Logical, defaults to FALSE. Should primary reports also be plot?

from Date object indicating when to plot from.
to Date object indicating when to plot up to.

new\_obs A <data.frame> containing the columns date and secondary which replace

the secondary observations stored in the estimate\_secondary output.

Pass additional arguments to plot function. Not currently in use.

## Value

A ggplot object.

#### See Also

plot estimate\_secondary

```
plot.estimate_truncation
```

Plot method for estimate\_truncation

## **Description**

[Experimental] plot() method for class <estimate\_truncation>. Returns a plot faceted over each dataset used in fitting with the latest observations as columns, the data observed at the time (and so truncated) as dots and the truncation adjusted estimates as a ribbon.

#### Usage

```
## S3 method for class 'estimate_truncation'
plot(x, ...)
```

### **Arguments**

x A list of output as produced by estimate\_truncation()

... Pass additional arguments to plot function. Not currently in use.

### Value

```
ggplot2 object
```

#### See Also

plot estimate\_truncation

62 plot\_estimates

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Plot EpiNow2 Credible Intervals

# Description

[Stable] Adds lineranges for user specified credible intervals

## Usage

```
plot_CrIs(plot, CrIs, alpha, linewidth)
```

### **Arguments**

plot A {ggplot2} plot

CrIs Numeric list of credible intervals present in the data. As produced by extract\_CrIs().

alpha Numeric, overall alpha of the target line range linewidth Numeric, line width of the default line range.

#### Value

```
A {ggplot2} plot.
```

plot\_estimates

Plot Estimates

# Description

[Questioning] Allows users to plot the output from estimate\_infections() easily. In future releases it may be depreciated in favour of increasing the functionality of the S3 plot methods.

```
plot_estimates(
    estimate,
    reported,
    ylab,
    hline,
    obs_as_col = TRUE,
    max_plot = 10,
    estimate_type = c("Estimate", "Estimate based on partial data", "Forecast")
)
```

plot\_estimates 63

### **Arguments**

estimate A <data.table> of estimates containing the following variables: date, type (must contain "estimate", "estimate based on partial data" and optionally "forecast"). A <data. table> of reported cases with the following variables: date, confirm. reported ylab Character string. Title for the plot y axis. hline Numeric, if supplied gives the horizontal intercept for a indicator line. Logical, defaults to TRUE. Should observed data, if supplied, be plotted using obs\_as\_col columns or as points (linked using a line). max\_plot Numeric, defaults to 10. A multiplicative upper bound on the\ number of cases shown on the plot. Based on the maximum number of reported cases. Character vector indicating the type of data to plot. Default to all types with supestimate\_type ported options being: "Estimate", "Estimate based on partial data", and "Fore-

#### Value

A ggplot2 object

cast".

```
# get example model results
out <- readRDS(system.file(</pre>
    package = "EpiNow2", "extdata", "example_estimate_infections.rds"
))
# plot infections
plot_estimates(
  estimate = out$summarised[variable == "infections"],
  reported = out$observations,
  ylab = "Cases", max_plot = 2
) + ggplot2::facet_wrap(~type, scales = "free_y")
# plot reported cases estimated via Rt
plot_estimates(
  estimate = out$summarised[variable == "reported_cases"],
  reported = out$observations,
  ylab = "Cases"
)
# plot Rt estimates
plot_estimates(
  estimate = out$summarised[variable == "R"],
  ylab = "Effective Reproduction No.",
  hline = 1
#' # plot Rt estimates without forecasts
plot_estimates(
```

print.dist\_spec

```
estimate = out$summarised[variable == "R"],
ylab = "Effective Reproduction No.",
hline = 1, estimate_type = "Estimate"
)
```

plot\_summary

Plot a Summary of the Latest Results

### **Description**

[Questioning] Used to return a summary plot across regions (using results generated by summarise\_results()). May be depreciated in later releases in favour of enhanced S3 methods.

### Usage

```
plot_summary(summary_results, x_lab = "Region", log_cases = FALSE, max_cases)
```

### **Arguments**

summary\_results

A data.table as returned by summarise\_results() (the data object).

x\_lab A character string giving the label for the x axis, defaults to region.

log\_cases Logical, should cases be shown on a logged scale. Defaults to FALSE.

max\_cases Numeric, no default. The maximum number of cases to plot.

#### Value

A {ggplot2} object

print.dist\_spec

Prints the parameters of one or more delay distributions

## **Description**

**[Experimental]** This displays the parameters of the uncertain and probability mass functions of fixed delay distributions combined in the passed <dist\_spec>.

## Usage

```
## S3 method for class 'dist_spec'
print(x, ...)
```

### **Arguments**

```
x The <dist_spec> to use
```

... Not used

regional\_epinow 65

#### Value

invisible

#### **Examples**

```
#' # A fixed lognormal distribution with mean 5 and sd 1.
dist1 <- LogNormal(mean = 1.5, sd = 0.5, max = 20)
print(dist1)

# An uncertain gamma distribution with mean 3 and sd 2
dist2 <- Gamma(
  mean = Normal(3, 0.5), sd = Normal(2, 0.5), max = 20
)
print(dist2)</pre>
```

regional\_epinow

Real-time Rt Estimation, Forecasting and Reporting by Region

## Description

[Maturing] Efficiently runs epinow() across multiple regions in an efficient manner and conducts basic data checks and cleaning such as removing regions with fewer than non\_zero\_points as these are unlikely to produce reasonable results whilst consuming significant resources. See the documentation for epinow() for further information.

By default all arguments supporting input from <code>\_opts()</code> functions are shared across regions (including delays, truncation, Rt settings, stan settings, and gaussian process settings). Region specific settings are supported by passing a named list of <code>\_opts()</code> calls (with an entry per region) to the relevant argument. A helper function (<code>opts\_list()</code>) is available to facilitate building this list.

Regions can be estimated in parallel using the {future} package (see setup\_future()). The progress of producing estimates across multiple regions can be tracked using the {progressr} package. Modify this behaviour using progressr::handlers() and enable it in batch by setting R\_PROGRESSR\_ENABLE=TRUE as an environment variable.

```
regional_epinow(
  data,
  generation_time = gt_opts(),
  delays = delay_opts(),
  truncation = trunc_opts(),
  rt = rt_opts(),
  backcalc = backcalc_opts(),
  gp = gp_opts(),
  obs = obs_opts(),
  stan = stan_opts(),
  horizon = 7,
  CrIs = c(0.2, 0.5, 0.9),
```

66 regional\_epinow

```
target_folder = NULL,
target_date,
non_zero_points = 2,
output = c("regions", "summary", "samples", "plots", "latest"),
return_output = is.null(target_folder),
summary_args = list(),
verbose = FALSE,
logs = tempdir(check = TRUE),
...,
reported_cases
)
```

## **Arguments**

data A <data.frame> of confirmed cases (confirm) by date (date), and region (region).

generation\_time

A call to gt\_opts() (or its alias generation\_time\_opts()) defining the generation time distribution used. For backwards compatibility a list of summary

parameters can also be passed.

delays A call to delay\_opts() defining delay distributions and options. See the docu-

mentation of delay\_opts() and the examples below for details.

truncation A call to trunc\_opts() defining the truncation of the observed data. Defaults

to trunc\_opts(), i.e. no truncation. See the estimate\_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate\_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

rt A list of options as generated by rt\_opts() defining Rt estimation. Defaults

to rt\_opts(). To generate new infections using the non-mechanistic model instead of the renewal equation model, use rt = NULL. The non-mechanistic model internally uses the setting rt = rt\_opts(use\_rt = FALSE, future = "project",

 $gp_on = "R0"$ ).

backcalc A list of options as generated by backcalc\_opts() to define the back calcula-

tion. Defaults to backcalc\_opts().

gp A list of options as generated by gp\_opts() to define the Gaussian process.

Defaults to gp\_opts(). Set to NULL to disable the Gaussian process.

obs A list of options as generated by obs\_opts() defining the observation model.

Defaults to obs\_opts().

stan A list of stan options as generated by stan\_opts(). Defaults to stan\_opts().

Can be used to override data, init, and verbose settings if desired.

horizon Numeric, defaults to 7. Number of days into the future to forecast.

CrIs Numeric vector of credible intervals to calculate.

target\_folder Character string specifying where to save results (will create if not present).

target\_date Date, defaults to maximum found in the data if not specified.

non\_zero\_points

Numeric, the minimum number of time points with non-zero cases in a region required for that region to be evaluated. Defaults to 7.

regional\_epinow 67

output	A character vector of optional output to return. Supported options are the individual regional estimates ("regions"), samples ("samples"), plots ("plots"), copying the individual region dated folder into a latest folder (if target_folder is not null, set using "latest"), the stan fit of the underlying model ("fit"), and an overall summary across regions ("summary"). The default is to return samples and plots alongside summarised estimates and summary statistics. If target_folder is not NULL then the default is also to copy all results into a latest folder.
return_output	Logical, defaults to FALSE. Should output be returned, this automatically updates to TRUE if no directory for saving is specified.
summary_args	A list of arguments passed to $regional\_summary()$ . See the $regional\_summary()$ documentation for details.
verbose	Logical defaults to FALSE. Outputs verbose progress messages to the console from epinow().
logs	Character path indicating the target folder in which to store log information. Defaults to the temporary directory if not specified. Default logging can be disabled if logs is set to NULL. If specifying a custom logging setup then the code for setup_default_logging() and the setup_logging() function are a sensible place to start.
•••	Pass additional arguments to epinow(). See the documentation for epinow() for details.
reported_cases	Deprecated; use data instead.

#### Value

A list of output stratified at the top level into regional output and across region output summary output

#### See Also

```
epinow() estimate_infections() setup_future() regional_summary()
```

```
# set number of cores to use
old_opts <- options()
options(mc.cores = ifelse(interactive(), 4, 1))

# uses example case vector
cases <- example_confirmed[1:60]
cases <- data.table::rbindlist(list(
    data.table::copy(cases)[, region := "testland"],
    cases[, region := "realland"]
))

# run epinow across multiple regions and generate summaries
# samples and warmup have been reduced for this example
# for more examples, see the "estimate_infections examples" vignette
def <- regional_epinow(
    data = cases,</pre>
```

68 regional\_summary

```
generation_time = gt_opts(example_generation_time),
delays = delay_opts(example_incubation_period + example_reporting_delay),
rt = rt_opts(prior = list(mean = 2, sd = 0.2)),
stan = stan_opts(
    samples = 100, warmup = 200
),
verbose = interactive()
)
options(old_opts)
```

regional\_summary

Regional Summary Output

### **Description**

[Maturing] Used to produce summary output either internally in regional\_epinow or externally.

## Usage

```
regional_summary(
  regional_output = NULL,
  data,
  results_dir = NULL,
  summary_dir = NULL,
  target_date = NULL,
  region_scale = "Region",
  all_regions = TRUE,
  return_output = is.null(summary_dir),
  plot = TRUE,
  max_plot = 10,
  ...
)
```

## **Arguments**

regional\_output

A list of output as produced by  ${\tt regional\_epinow()}$  and stored in the  ${\tt regional}$ 

list.

data A <data. frame> of confirmed cases (confirm) by date (date), and region (region).

results\_dir An optional character string indicating the location of the results directory to

extract results from.

summary\_dir A character string giving the directory in which to store summary of results.

target\_date A character string giving the target date for which to extract results (in the format

"yyyy-mm-dd"). Defaults to latest available estimates.

region\_scale A character string indicating the name to give the regions being summarised.

report\_plots 69

all\_regions Logical, defaults to TRUE. Should summary plots for all regions be returned rather than just regions of interest.

return\_output Logical, defaults to FALSE. Should output be returned, this automatically updates to TRUE if no directory for saving is specified.

plot Logical, defaults to TRUE. Should regional summary plots be produced.

Max\_plot Numeric, defaults to 10. A multiplicative upper bound on the\ number of cases shown on the plot. Based on the maximum number of reported cases.

Additional arguments passed to report\_plots.

### Value

A list of summary measures and plots

#### See Also

```
regional_epinow
```

### **Examples**

```
# get example output from regional_epinow model
regional_out <- readRDS(system.file(
    package = "EpiNow2", "extdata", "example_regional_epinow.rds"
))

regional_summary(
  regional_output = regional_out$regional,
  data = regional_out$summary$reported_cases
)</pre>
```

report\_plots

Report plots

# Description

[Questioning] Returns key summary plots for estimates. May be depreciated in later releases as current S3 methods are enhanced.

```
report_plots(summarised_estimates, reported, target_folder = NULL, ...)
```

70 report\_summary

### Arguments

target\_folder

```
A data.table of summarised estimates containing the following variables: variable, median, bottom, and top.

It should also contain the following estimates: R, infections, reported_cases_rt, and r (rate of growth).

reported A <data.table> of reported cases with the following variables: date, confirm.
```

... Additional arguments passed to plot\_estimates().

#### Value

A named list of ggplot2 objects, list(infections, reports, R, growth\_rate, summary), which correspond to a summary combination (last item) and for the leading items.

#### See Also

```
plot_estimates() of summarised_estimates[variable == "infections"], summarised_estimates[variable
== "reported_cases"], summarised_estimates[variable == "R"], and summarised_estimates[variable
== "growth_rate"], respectively.
```

Character string specifying where to save results (will create if not present).

## **Examples**

```
# get example output form estimate_infections
out <- readRDS(system.file(
    package = "EpiNow2", "extdata", "example_estimate_infections.rds"
))

# plot infections
plots <- report_plots(
    summarised_estimates = out$summarised,
    reported = out$observations
)
plots</pre>
```

 ${\tt report\_summary}$ 

Provide Summary Statistics for Estimated Infections and Rt

### **Description**

[Questioning] Creates a snapshot summary of estimates. May be removed in later releases as S3 methods are enhanced.

rstan\_opts 71

### Usage

```
report_summary(
   summarised_estimates,
   rt_samples,
   target_folder = NULL,
   return_numeric = FALSE
)
```

## Arguments

summarised\_estimates

A data.table of summarised estimates containing the following variables: variable, median, bottom, and top. It should contain the following estimates: R, infections, and r (rate of growth).

rt\_samples A data.table containing Rt samples with the following variables: sample and

value.

target\_folder Character string specifying where to save results (will create if not present).

return\_numeric Should numeric summary information be returned.

#### Value

A data.table containing formatted and numeric summary measures

rstan\_opts Rstan Options

## **Description**

[Deprecated] Deprecated; specify options in stan\_opts() instead.

### Usage

```
rstan_opts(object = NULL, samples = 2000, method = c("sampling", "vb"), ...)
```

# Arguments

object	Stan model object. By default uses the compiled package default.
samples	Numeric, default 2000. Overall number of posterior samples. When using multiple chains iterations per chain is samples / chains.
method	A character string, defaulting to sampling. Currently supports rstan::sampling() ("sampling") or rstan::vb().
	Additional parameters to pass underlying option functions.

### Value

A list of arguments to pass to the appropriate rstan functions.

72 rstan\_sampling\_opts

## See Also

```
rstan_sampling_opts() rstan_vb_opts()
```

# Description

[Deprecated] Deprecated; use stan\_sampling\_opts() instead.

# Usage

```
rstan_sampling_opts(
  cores = getOption("mc.cores", 1L),
  warmup = 250,
  samples = 2000,
  chains = 4,
  control = list(),
  save_warmup = FALSE,
  seed = as.integer(runif(1, 1, 1e+08)),
  future = FALSE,
  max_execution_time = Inf,
  ...
)
```

# Arguments

cores	Number of cores to use when executing the chains in parallel, which defaults to 1 but it is recommended to set the mc.cores option to be as many processors as the hardware and RAM allow (up to the number of chains).
warmup	Numeric, defaults to 250. Number of warmup samples per chain.
samples	Numeric, default 2000. Overall number of posterior samples. When using multiple chains iterations per chain is samples / chains.
chains	Numeric, defaults to 4. Number of MCMC chains to use.
control	List, defaults to empty. control parameters to pass to underlying rstan function. By default adapt_delta = 0.9 and max_treedepth = 12 though these settings can be overwritten.
save_warmup	Logical, defaults to FALSE. Should warmup progress be saved.
seed	Numeric, defaults uniform random number between 1 and 1e8. Seed of sampling process.
future	Logical, defaults to FALSE. Should stan chains be run in parallel using future. This allows users to have chains fail gracefully (i.e when combined with max_execution_time). Should be combined with a call to future::plan().

rstan\_vb\_opts 73

```
max_execution_time
```

Numeric, defaults to Inf (seconds). If set wil kill off processing of each chain if not finished within the specified timeout. When more than 2 chains finish successfully estimates will still be returned. If less than 2 chains return within the allowed time then estimation will fail with an informative error.

... Additional parameters to pass to rstan::sampling().

## Value

A list of arguments to pass to rstan::sampling().

rstan\_vb\_opts

Rstan Variational Bayes Options

## **Description**

[Deprecated] Deprecated; use stan\_vb\_opts() instead.

#### Usage

```
rstan_vb_opts(samples = 2000, trials = 10, iter = 10000, ...)
```

# Arguments

samples	Numeric, default 2000. Overall number of approximate posterior samples.
trials	Numeric, defaults to 10. Number of attempts to use rstan::vb()] before failing.
iter	Numeric, defaulting to 10000. Number of iterations to use in rstan::vb().
	Additional parameters to pass to rstan::vb() or cmdstanr::variational(), depending on the chosen backend.

# Value

A list of arguments to pass to rstan::vb().

74 rt\_opts

rt\_opts

Time-Varying Reproduction Number Options

## **Description**

[**Stable**] Defines a list specifying the optional arguments for the time-varying reproduction number. Custom settings can be supplied which override the defaults.

#### Usage

```
rt_opts(
  prior = list(mean = 1, sd = 1),
  use_rt = TRUE,
  rw = 0,
  use_breakpoints = TRUE,
  future = "latest",
  gp_on = c("R_t-1", "R0"),
  pop = 0
)
```

## **Arguments**

prior

List containing named numeric elements "mean" and "sd". The mean and standard deviation of the log normal Rt prior. Defaults to mean of 1 and standard deviation of 1.

use\_rt

Logical, defaults to TRUE. Should Rt be used to generate infections and hence reported cases.

rw

Numeric step size of the random walk, defaults to 0. To specify a weekly random walk set rw = 7. For more custom break point settings consider passing in a breakpoints variable as outlined in the next section.

use\_breakpoints

Logical, defaults to TRUE. Should break points be used if present as a breakpoint variable in the input data. Break points should be defined as 1 if present and otherwise 0. By default breakpoints are fit jointly with a global non-parametric effect and so represent a conservative estimate of break point changes (alter this by setting gp = NULL).

future

A character string or integer. This argument indicates how to set future Rt values. Supported options are to project using the Rt model ("project"), to use the latest estimate based on partial data ("latest"), to use the latest estimate based on data that is over 50% complete ("estimate"). If an integer is supplied then the Rt estimate from this many days into the future (or past if negative) past will be used forwards in time.

gp\_on

Character string, defaulting to " $R_t-1$ ". Indicates how the Gaussian process, if in use, should be applied to Rt. Currently supported options are applying the Gaussian process to the last estimated Rt (i.e Rt = Rt-1 \* GP), and applying the Gaussian process to a global mean (i.e Rt = R0 \* GP). Both should produced

run\_region 75

comparable results when data is not sparse but the method relying on a global mean will revert to this for real time estimates, which may not be desirable.

pop

Integer, defaults to 0. Susceptible population initially present. Used to adjust Rt estimates when otherwise fixed based on the proportion of the population that is susceptible. When set to 0 no population adjustment is done.

#### Value

An <rt\_opts> object with settings defining the time-varying reproduction number.

#### **Examples**

```
# default settings
rt_opts()

# add a custom length scale
rt_opts(prior = list(mean = 2, sd = 1))

# add a weekly random walk
rt_opts(rw = 7)
```

run\_region

Run epinow with Regional Processing Code

## **Description**

[Maturing] Internal function that handles calling epinow(). Future work will extend this function to better handle stan logs and allow the user to modify settings between regions.

## Usage

```
run_region(
  target_region,
  generation_time,
 delays,
  truncation,
  rt,
 backcalc,
  gp,
  obs,
  stan,
 horizon,
 CrIs,
  data,
  target_folder,
  target_date,
  return_output,
  output,
```

76 run\_region

```
complete_logger,
  verbose,
  progress_fn = NULL,
  ...
)
```

#### **Arguments**

target\_region Character string indicating the region being evaluated generation\_time

A call to gt\_opts() (or its alias generation\_time\_opts()) defining the generation time distribution used. For backwards compatibility a list of summary

parameters can also be passed.

delays A call to delay\_opts() defining delay distributions and options. See the docu-

mentation of delay\_opts() and the examples below for details.

truncation A call to trunc\_opts() defining the truncation of the observed data. Defaults

to trunc\_opts(), i.e. no truncation. See the estimate\_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate\_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

rt A list of options as generated by rt\_opts() defining Rt estimation. Defaults

to rt\_opts(). To generate new infections using the non-mechanistic model instead of the renewal equation model, use rt = NULL. The non-mechanistic model internally uses the setting rt = rt\_opts(use\_rt = FALSE, future = "project",

 $gp_on = "R0"$ ).

backcalc A list of options as generated by backcalc\_opts() to define the back calcula-

tion. Defaults to backcalc\_opts().

gp A list of options as generated by gp\_opts() to define the Gaussian process.

Defaults to gp\_opts(). Set to NULL to disable the Gaussian process.

obs A list of options as generated by obs\_opts() defining the observation model.

Defaults to obs\_opts().

stan A list of stan options as generated by stan\_opts(). Defaults to stan\_opts().

Can be used to override data, init, and verbose settings if desired.

horizon Numeric, defaults to 7. Number of days into the future to forecast.

CrIs Numeric vector of credible intervals to calculate.

data A <data. frame> of confirmed cases (confirm) by date (date), and region (region).

target\_folder Character string specifying where to save results (will create if not present).

target\_date Date, defaults to maximum found in the data if not specified.

return\_output Logical, defaults to FALSE. Should output be returned, this automatically up-

dates to TRUE if no directory for saving is specified.

output A character vector of optional output to return. Supported options are the indi-

vidual regional estimates ("regions"), samples ("samples"), plots ("plots"), copying the individual region dated folder into a latest folder (if target\_folder is not null, set using "latest"), the stan fit of the underlying model ("fit"), and an

R\_to\_growth 77

overall summary across regions ("summary"). The default is to return samples and plots alongside summarised estimates and summary statistics. If target\_folder is not NULL then the default is also to copy all results into a latest folder.

complete\_logger

Character string indicating the logger to output the completion of estimation to.

verbose Logical defaults to FALSE. Outputs verbose progress messages to the console

from epinow().

progress\_fn Function as returned by progressr::progressor(). Allows the use of a progress

bar. If NULL (default), no progress bar is used.

.. Pass additional arguments to epinow(). See the documentation for epinow()

for details.

#### Value

A list of processed output as produced by process\_region()

#### See Also

```
regional_epinow()
```

R\_to\_growth

Convert Reproduction Numbers to Growth Rates

## Description

[Questioning] See here # nolint for justification. Now handled internally by stan so may be removed in future updates if no user demand.

# Usage

```
R_to_growth(R, gamma_mean, gamma_sd)
```

## Arguments

R Numeric, Reproduction number estimates gamma\_mean Numeric, mean of the gamma distribution

gamma\_sd Numeric, standard deviation of the gamma distribution.

#### Value

Numeric vector of reproduction number estimates

```
R_to_growth(2.18, 4, 1)
```

78 secondary\_opts

secondary\_opts

Secondary Reports Options

## **Description**

**[Stable]** Returns a list of options defining the secondary model used in estimate\_secondary(). This model is a combination of a convolution of previously observed primary reports combined with current primary reports (either additive or subtractive). It can optionally be cumulative. See the documentation of type for sensible options to cover most use cases and the returned values of secondary\_opts() for all currently supported options.

#### Usage

```
secondary_opts(type = c("incidence", "prevalence"), ...)
```

#### **Arguments**

type

A character string indicating the type of observation the secondary reports are. Options include:

- "incidence": Assumes that secondary reports equal a convolution of previously observed primary reported cases. An example application is deaths from an infectious disease predicted by reported cases of that disease (or estimated infections).
- "prevalence": Assumes that secondary reports are cumulative and are defined by currently observed primary reports minus a convolution of secondary reports. An example application is hospital bed usage predicted by hospital admissions.

Overwrite options defined by type. See the returned values for all options that can be passed.

#### Value

A <secondary\_opts> object of binary options summarising secondary model used in estimate\_secondary(). Options returned are cumulative (should the secondary report be cumulative), historic (should a convolution of primary reported cases be used to predict secondary reported cases), primary\_hist\_additive (should the historic convolution of primary reported cases be additive or subtractive), current (should currently observed primary reported cases contribute to current secondary reported cases), primary\_current\_additive (should current primary reported cases be additive or subtractive).

#### See Also

```
estimate_secondary()
```

setup\_default\_logging 79

## **Examples**

```
# incidence model
secondary_opts("incidence")
# prevalence model
secondary_opts("prevalence")
```

```
setup_default_logging Setup Default Logging
```

# Description

[Questioning] Sets up default logging. Usage of logging is currently being explored as the current setup cannot log stan errors or progress.

## Usage

```
setup_default_logging(
  logs = tempdir(check = TRUE),
  mirror_epinow = FALSE,
  target_date = NULL
)
```

#### **Arguments**

logs	Character path indicating the target folder in which to store log information.
	Defaults to the temporary directory if not specified. Default logging can be

disabled if logs is set to NULL. If specifying a custom logging setup then the code for setup\_default\_logging() and the setup\_logging() function are a

sensible place to start.

mirror\_epinow Logical, defaults to FALSE. Should internal logging be returned from epinow()

to the console.

target\_date Date, defaults to maximum found in the data if not specified.

#### Value

No return value, called for side effects

```
setup_default_logging()
```

80 setup\_logging

setup\_future

Set up Future Backend

#### **Description**

[Stable] A utility function that aims to streamline the set up of the required future backend with sensible defaults for most users of regional\_epinow(). More advanced users are recommended to setup their own {future} backend based on their available resources. Running this requires the {future} package to be installed.

#### Usage

```
setup_future(
  data,
  strategies = c("multisession", "multisession"),
  min_cores_per_worker = 4
)
```

## **Arguments**

data

A <data.frame> of confirmed cases (confirm) by date (date), and region (region).

strategies

A vector length 1 to 2 of strategies to pass to future::plan(). Nesting of parallelisation is from the top level down. The default is to set up nesting parallelisation with both using future::multisession() (future::multicore() will likely be a faster option on supported platforms). For single level parallelisation use a single strategy or future::plan() directly. See future::plan() for options.

min\_cores\_per\_worker

Numeric, the minimum number of cores per worker. Defaults to 4 which assumes 4 MCMC chains are in use per region.

#### Value

Numeric number of cores to use per worker. If greater than 1 pass to stan\_args = list(cores = "output from setup future") or use future = TRUE. If only a single strategy is used then nothing is returned.

setup\_logging

Setup Logging

#### **Description**

[Questioning] Sets up {futile.logger} logging, which is integrated into {EpiNow2}. See the documentation for {futile.logger} for full details. By default {EpiNow2} prints all logs at the "INFO" level and returns them to the console. Usage of logging is currently being explored as the current setup cannot log stan errors or progress.

simulate\_infections 81

#### Usage

```
setup_logging(
  threshold = "INFO",
  file = NULL,
  mirror_to_console = FALSE,
  name = "EpiNow2"
)
```

#### **Arguments**

threshold Character string indicating the logging level see (?futile.logger for details of the

available options). Defaults to "INFO".

file Character string indicating the path to save logs to. By default logs will be

written to the console.

mirror\_to\_console

Logical, defaults to FALSE. If saving logs to a file should they also be duplicated

in the console.

name Character string defaulting to EpiNow2. This indicates the name of the logger

to setup. The default logger for EpiNow2 is called EpiNow2. Nested options include: Epinow2.epinow which controls all logging for epinow() and nested functions, EpiNow2.epinow.estimate\_infections (logging in estimate\_infections(),

and EpiNow2.epinow.estimate\_infections.fit (logging in fitting functions).

#### Value

Nothing

simulate\_infections

Simulate infections using the renewal equation

## **Description**

Simulations are done from given initial infections and, potentially time-varying, reproduction numbers. Delays and parameters of the observation model can be specified using the same options as in estimate\_infections().

## Usage

```
simulate_infections(
   estimates,
   R,
   initial_infections,
   day_of_week_effect = NULL,
   generation_time = generation_time_opts(),
   delays = delay_opts(),
   truncation = trunc_opts(),
```

82 simulate\_infections

```
obs = obs_opts(),
CrIs = c(0.2, 0.5, 0.9),
backend = "rstan",
seeding_time = NULL,
pop = 0,
...
)
```

## **Arguments**

estimates

deprecated; use forecast\_infections() instead

R

a data frame of reproduction numbers (column R) by date (column date). Column R must be numeric and date must be in date format. If not all days between the first and last day in the date are present, it will be assumed that R stays the same until the next given date.

initial\_infections

numeric; the initial number of infections (i.e. before R applies). Note that results returned start the day after, i.e. the initial number of infections is not reported again. See also seeding\_time

day\_of\_week\_effect

either NULL (no day of the week effect) or a numerical vector of length specified in obs\_opts() as week\_length (default: 7) if week\_effect is set to TRUE. Each element of the vector gives the weight given to reporting on this day (normalised to 1). The default is NULL.

generation\_time

A call to gt\_opts() (or its alias generation\_time\_opts()) defining the generation time distribution used. For backwards compatibility a list of summary parameters can also be passed.

delays

A call to delay\_opts() defining delay distributions and options. See the documentation of delay\_opts() and the examples below for details.

truncation

A call to trunc\_opts() defining the truncation of the observed data. Defaults to trunc\_opts(), i.e. no truncation. See the estimate\_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate\_truncation() is used as the truncation argument here, thereby propagating the uncertainty in the estimate.

obs

A list of options as generated by obs\_opts() defining the observation model. Defaults to obs\_opts().

CrIs

Numeric vector of credible intervals to calculate.

backend

Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".

seeding\_time

Integer; the number of days before the first time point of R; default is NULL, in which case it is set to the maximum of the generation time. The minimum is 1, i.e. the first reproduction number given applies on the day after the index cases given by initial\_infections. If the generation time is longer than 1 day on average, a seeding time of 1 will always lead to an initial decline (as there are no infections before the initial ones). Instead, if this is greater than 1, an initial

simulate\_secondary 83

part of the epidemic (before the first value of R given) of seeding\_time days is assumed to have followed exponential growth roughly in line with the growth rate implied by the first value of R.

pop

Integer, defaults to 0. Susceptible population initially present. Used to adjust Rt estimates when otherwise fixed based on the proportion of the population that is susceptible. When set to 0 no population adjustment is done.

... deprecated; only included for backward compatibility

#### **Details**

In order to simulate, all parameters that are specified such as the mean and standard deviation of delays or observation scaling, must be fixed. Uncertain parameters are not allowed.

#### Value

A data.table of simulated infections (variable infections) and reported cases (variable reported\_cases) by date.

## **Examples**

```
R <- data.frame(
  date = seq.Date(as.Date("2023-01-01"), length.out = 14, by = "day"),
  R = c(rep(1.2, 7), rep(0.8, 7))
)
sim <- simulate_infections(
  R = R,
  initial_infections = 100,
  generation_time = generation_time_opts(
    fix_parameters(example_generation_time)
  ),
  delays = delay_opts(fix_parameters(example_reporting_delay)),
  obs = obs_opts(family = "poisson")
)</pre>
```

simulate\_secondary

Simulate secondary observations from primary observations

#### **Description**

Simulations are done from a given trajectory of primary observations by applying any given delays and observation parameters.

84 simulate\_secondary

#### Usage

```
simulate_secondary(
  primary,
  day_of_week_effect = NULL,
  secondary = secondary_opts(),
  delays = delay_opts(),
  truncation = trunc_opts(),
  obs = obs_opts(),
  CrIs = c(0.2, 0.5, 0.9),
  backend = "rstan",
  ...
)
```

#### **Arguments**

primary

a data frame of primary reports (column primary) by date (column date). Column primary must be numeric and date must be in date format. it will be assumed that primary is zero on the missing days.

day\_of\_week\_effect

either NULL (no day of the week effect) or a numerical vector of length specified in obs\_opts() as week\_length (default: 7) if week\_effect is set to TRUE. Each element of the vector gives the weight given to reporting on this day (normalized to 1). The default is NULL.

malised to 1). The default is NULL.

secondary A call to secondary\_opts() or a list containing the following binary variables:

cumulative, historic, primary\_hist\_additive, current, primary\_current\_additive.

These parameters control the structure of the secondary model, see secondary\_opts()

for details.

delays A call to delay\_opts() defining delay distributions and options. See the docu-

mentation of delay\_opts() and the examples below for details.

truncation A call to trunc\_opts() defining the truncation of the observed data. Defaults

to trunc\_opts(), i.e. no truncation. See the estimate\_truncation() help file for an approach to estimating this from data where the dist list element returned by estimate\_truncation() is used as the truncation argument here, thereby

propagating the uncertainty in the estimate.

obs A list of options as generated by obs\_opts() defining the observation model.

Defaults to obs\_opts().

CrIs Numeric vector of credible intervals to calculate.

backend Character string indicating the backend to use for fitting stan models. Supported

arguments are "rstan" (default) or "cmdstanr".

... deprecated; only included for backward compatibility

#### **Details**

In order to simulate, all parameters that are specified such as the mean and standard deviation of delays or observation scaling, must be fixed. Uncertain parameters are not allowed.

A function of the same name that was previously based on a reimplementation of that model in R with potentially time-varying scalings and delays is available as 'convolve\_and\_scale()

stan\_laplace\_opts 85

## Value

A data.table of simulated secondary observations (column secondary) by date.

# **Examples**

```
## load data.table to manipulate `example_confirmed` below
library(data.table)
cases <- as.data.table(example_confirmed)[, primary := confirm]
sim <- simulate_secondary(
    cases,
    delays = delay_opts(fix_parameters(example_reporting_delay)),
    obs = obs_opts(family = "poisson")
)</pre>
```

stan\_laplace\_opts

Stan Laplace algorithm Options

## **Description**

[Experimental] Defines a list specifying the arguments passed to cmdstanr::laplace().

#### Usage

```
stan_laplace_opts(backend = "cmdstanr", trials = 10, ...)
```

## **Arguments**

backend	Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".
trials	Numeric, defaults to 10. Number of attempts to use rstan::vb()] before failing.
	Additional parameters to pass to cmdstanr::laplace().

## Value

A list of arguments to pass to cmdstanr::laplace().

```
stan_laplace_opts()
```

86 stan\_opts

stan_opts	Stan Options
-----------	--------------

# Description

[Stable] Defines a list specifying the arguments passed to underlying stan backend functions via stan\_sampling\_opts() and stan\_vb\_opts(). Custom settings can be supplied which override the defaults.

# Usage

```
stan_opts(
  object = NULL,
  samples = 2000,
  method = c("sampling", "vb", "laplace", "pathfinder"),
  backend = c("rstan", "cmdstanr"),
  init_fit = NULL,
  return_fit = TRUE,
  ...
)
```

# Arguments

object	Stan model object. By default uses the compiled package default if using the "rstan" backend, and the default model obtained using epinow2_cmdstan_model() if using the "cmdstanr" backend.
samples	Numeric, default 2000. Overall number of posterior samples. When using multiple chains iterations per chain is samples / chains.
method	A character string, defaulting to sampling. Currently supports MCMC sampling ("sampling") or approximate posterior sampling via variational inference ("vb") and, as experimental features if the "cmdstanr" backend is used, approximate posterior sampling with the laplace algorithm ("laplace") or pathfinder ("pathfinder").
backend	Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".
init_fit	[Deprecated] This argument is deprecated.
return_fit	Logical, defaults to TRUE. Should the fit stan model be returned.
• • •	Additional parameters to pass to underlying option functions, stan_sampling_opts() or stan_vb_opts(), depending on the method

## Value

A <stan\_opts> object of arguments to pass to the appropriate rstan functions.

stan\_pathfinder\_opts 87

## See Also

```
stan_sampling_opts() stan_vb_opts()
```

## **Examples**

```
# using default of [rstan::sampling()]
stan_opts(samples = 1000)
# using vb
stan_opts(method = "vb")
```

# Description

[Experimental] Defines a list specifying the arguments passed to cmdstanr::laplace().

# Usage

```
stan_pathfinder_opts(backend = "cmdstanr", samples = 2000, trials = 10, ...)
```

# Arguments

backend	Character string indicating the backend to use for fitting stan models. Supported arguments are "rstan" (default) or "cmdstanr".
samples	Numeric, default 2000. Overall number of posterior samples. When using multiple chains iterations per chain is samples / chains.
trials	Numeric, defaults to 10. Number of attempts to use rstan::vb()] before failing.
	Additional parameters to pass to cmdstanr::laplace().

## Value

```
A list of arguments to pass to cmdstanr::laplace().
```

```
stan_laplace_opts()
```

88 stan\_sampling\_opts

# Description

[**Stable**] Defines a list specifying the arguments passed to either rstan::sampling() or cmdstanr::sample(). Custom settings can be supplied which override the defaults.

## Usage

```
stan_sampling_opts(
  cores = getOption("mc.cores", 1L),
  warmup = 250,
  samples = 2000,
  chains = 4,
  control = list(),
  save_warmup = FALSE,
  seed = as.integer(runif(1, 1, 1e+08)),
  future = FALSE,
  max_execution_time = Inf,
  backend = c("rstan", "cmdstanr"),
  ...
)
```

## **Arguments**

cores	Number of cores to use when executing the chains in parallel, which defaults to 1 but it is recommended to set the mc.cores option to be as many processors as the hardware and RAM allow (up to the number of chains).
warmup	Numeric, defaults to 250. Number of warmup samples per chain.
samples	Numeric, default 2000. Overall number of posterior samples. When using multiple chains iterations per chain is samples / chains.
chains	Numeric, defaults to 4. Number of MCMC chains to use.
control	List, defaults to empty. control parameters to pass to underlying rstan function. By default adapt_delta = 0.9 and max_treedepth = 12 though these settings can be overwritten.
save_warmup	Logical, defaults to FALSE. Should warmup progress be saved.
seed	Numeric, defaults uniform random number between 1 and 1e8. Seed of sampling process.
future	Logical, defaults to FALSE. Should stan chains be run in parallel using future. This allows users to have chains fail gracefully (i.e when combined with max_execution_time). Should be combined with a call to future::plan().

stan\_vb\_opts 89

max\_execution\_time

Numeric, defaults to Inf (seconds). If set wil kill off processing of each chain if not finished within the specified timeout. When more than 2 chains finish successfully estimates will still be returned. If less than 2 chains return within the allowed time then estimation will fail with an informative error.

backend

Character string indicating the backend to use for fitting stan models. Supported

arguments are "rstan" (default) or "cmdstanr".

... Additional parameters to pass to rstan::sampling() or cmdstanr::sample().

#### Value

A list of arguments to pass to rstan::sampling() or cmdstanr::sample().

## **Examples**

```
stan_sampling_opts(samples = 2000)
```

stan\_vb\_opts

Stan Variational Bayes Options

## **Description**

[**Stable**] Defines a list specifying the arguments passed to rstan::vb() or cmdstanr::variational(). Custom settings can be supplied which override the defaults.

#### Usage

```
stan_vb_opts(samples = 2000, trials = 10, iter = 10000, ...)
```

## Arguments

samples	Numeric, default 2000. Overall number of approximate posterior samples.
trials	Numeric, defaults to 10. Number of attempts to use rstan::vb()] before failing.
iter	Numeric, defaulting to 10000. Number of iterations to use in rstan::vb().
•••	Additional parameters to pass to rstan::vb() or cmdstanr::variational(), depending on the chosen backend.

#### Value

A list of arguments to pass to rstan::vb() or cmdstanr::variational(), depending on the chosen backend.

```
stan_vb_opts(samples = 1000)
```

summary.epinow

Summary output from epinow

# Description

[Stable] summary method for class "epinow".

#### Usage

```
## $3 method for class 'epinow'
summary(
  object,
  output = c("estimates", "forecast", "estimated_reported_cases"),
  date = NULL,
  params = NULL,
  ...
)
```

## Arguments

object A list of output as produced by "epinow".

output A character string of output to summarise. Defaults to "estimates" but also sup-

ports "forecast", and "estimated\_reported\_cases".

date A date in the form "yyyy-mm-dd" to inspect estimates for.

params A character vector of parameters to filter for.

... Pass additional summary arguments to lower level methods

#### Value

Returns a <data.frame> of summary output

## See Also

summary.estimate\_infections epinow

```
summary.estimate_infections
```

Summary output from estimate\_infections

# Description

[Stable] summary method for class "estimate\_infections".

trunc\_opts 91

#### Usage

```
## S3 method for class 'estimate_infections'
summary(
  object,
  type = c("snapshot", "parameters", "samples"),
  date = NULL,
  params = NULL,
  ...
)
```

#### **Arguments**

object A list of output as produced by "estimate\_infections".

type A character vector of data types to return. Defaults to "snapshot" but also sup-

ports "parameters", and "samples". "snapshot" return a summary at a given date (by default the latest date informed by data). "parameters" returns summarised parameter estimates that can be further filtered using params to show just the parameters of interest and date. "samples" similarly returns posterior samples.

date A date in the form "yyyy-mm-dd" to inspect estimates for.

params A character vector of parameters to filter for.

... Pass additional arguments to report\_summary

#### Value

Returns a <data.frame> of summary output

#### See Also

summary estimate\_infections report\_summary

trunc\_opts Truncation Distribution Options

# Description

[**Stable**] Returns a truncation distribution formatted for usage by downstream functions. See estimate\_truncation() for an approach to estimate these distributions.

#### Usage

```
trunc_opts(dist = Fixed(0), default_cdf_cutoff = 0.001, weight_prior = FALSE)
```

#### **Arguments**

dist

A delay distribution or series of delay distributions reflecting the truncation. It can be specified using the probability distributions interface in EpiNow2 (See ?EpiNow2::Distributions) or estimated using estimate\_truncation(), which returns a dist object, suited for use here out-of-box. Default is a fixed distribution with maximum 0, i.e. no truncation.

default\_cdf\_cutoff

Numeric; default CDF cutoff to be used if an unconstrained distribution is passed as dist. If dist is already constrained by having a maximum or CDF cutoff this is ignored.

weight\_prior

Logical; if TRUE, the truncation prior will be weighted by the number of observation data points, in doing so approximately placing an independent prior at each time step and usually preventing the posteriors from shifting. If FALSE (default), no weight will be applied, i.e. the truncation distribution will be treated as a single parameter.

#### Value

A <trunc\_opts> object summarising the input truncation distribution.

#### See Also

```
convert_to_logmean() convert_to_logsd() bootstrapped_dist_fit() Distributions
```

## **Examples**

```
# no truncation
trunc_opts()

# truncation dist
trunc_opts(dist = LogNormal(mean = 3, sd = 2, max = 10))
```

#### **Description**

[Stable] This functions allows the user to more easily specify data driven or model based priors for estimate\_secondary() from example from previous model fits using a <data.frame> to overwrite other default settings. Note that default settings are still required.

#### Usage

```
update_secondary_args(data, priors, verbose = TRUE)
```

#### **Arguments**

data A list of data and arguments as returned by create\_stan\_data().

priors A <data.frame> of named priors to be used in model fitting rather than the

defaults supplied from other arguments. This is typically useful if wanting to inform a estimate from the posterior of another model fit. Priors that are currently use to update the defaults are the scaling fraction ("frac\_obs"), and delay parameters ("delay\_params"). The <data.frame> should have the following

variables: variable, mean, and sd.

verbose Logical, defaults to FALSE. Should verbose progress messages be returned.

## Value

A list as produced by create\_stan\_data().

```
priors <- data.frame(variable = "frac_obs", mean = 3, sd = 1)
data <- list(obs_scale_mean = 4, obs_scale_sd = 3)
update_secondary_args(data, priors)</pre>
```

# **Index**

* datasets	discretize (discretise), 17
example_confirmed, 34	dist_fit, 20
example_generation_time, 34	dist_spec(), 42
example_incubation_period, 35	Distributions, 17, 18, 92
example_reporting_delay, 35	2100.120010110, 17, 10, 72
example_truncated, 36	epinow, 21
generation_times, 44	epinow(), 8, 13, 14, 28, 32, 33, 37, 41, 59, 65,
incubation_periods, 51	67, 75, 77, 79, 81
+.dist_spec, 4	epinow2_cmdstan_model, 24
<b>- ,</b>	epinow2_cmdstan_model(),86
backcalc_opts, 5	estimate_delay, 25
backcalc_opts(), 22, 27, 66, 76	estimate_infections, 26
bootstrapped_dist_fit, 6	estimate_infections(), 8, 13, 14, 21, 23,
bootstrapped_dist_fit(), 17, 25, 50, 92	32, 33, 37, 41–43, 62, 67, 81
bound_dist, 7	estimate_secondary, 28
<pre>bound_dist(), 19</pre>	estimate_secondary(), 14, 15, 43, 44, 78, 92
	estimate_truncation, 32
c.dist_spec,8	estimate_truncation(), 22, 27-29, 33, 61,
calc_CrI, 8	66, 76, 82, 84, 91, 92
calc_CrIs, 9	example_confirmed, 34
calc_summary_measures, 10	example_generation_time, 34
calc_summary_stats, 10	example_incubation_period, 35
clean_nowcasts, 11	example_reporting_delay, 35
clean_regions, 12	example_truncated, 36
<pre>cmdstanr::cmdstan_model(), 25</pre>	expose_stan_fns, 36
<pre>cmdstanr::laplace(), 85, 87</pre>	extract_CrIs, 37
cmdstanr::sample(), 88, 89	extract_CrIs(), 62
cmdstanr::variational(), 73, 89	extract_inits, 37
collapse, 12	extract_samples, 38
convert_to_logmean, 13	extract_stan_param, 39
$convert_to_logmean(), 17, 50, 92$	
convert_to_logsd, 14	filter_opts, 39
convert_to_logsd(), <i>17</i> , <i>50</i> , <i>92</i>	$fit_{model}(), 38$
convolve_and_scale, 14	fix_parameters, 40
create_gp_data(), 48	Fixed (Distributions), 18
$create_initial_conditions(), 38$	Fixed(), <i>50</i>
	forecast_infections, 41
delay_opts, 16	forecast_infections(), $23$ , $28$ , $82$
delay_opts(), 22, 27, 29, 42, 66, 76, 82, 84	forecast_secondary, 43
discretise, 17	future::multicore(), $80$

INDEX 95

future::multisession(), 80	$plot_estimates(), 70$
future::plan(), 41, 72, 80, 88	plot_summary, 64
	<pre>print.dist_spec,64</pre>
Gamma (Distributions), 18	<pre>process_region(), 77</pre>
Gamma(), 50	<pre>progressr::handlers(),65</pre>
<pre>generation_time_opts(gt_opts), 49</pre>	<pre>progressr::progressor(), 77</pre>
generation_time_opts(), 22, 26, 42, 66, 76,	
82	R_to_growth, 77
generation_times, 44	regional_epinow,65
get_distribution,44	regional_epinow(), 12-14, 23, 27, 28, 32
get_parameters, 45	33, 37, 46, 57, 58, 68, 77, 80
get_pmf, 45	regional_summary,68
get_regional_results,46	regional_summary(),67
gp_opts, 47	report_plots,69
gp_opts(), 22, 27, 42, 66, 76	report_plots(), <i>59</i> , <i>60</i>
growth_to_R, 49	report_summary, 70
gt_opts, 49	rstan::expose_stan_functions(), $36$
gt_opts(), 22, 26, 66, 76, 82	rstan::extract(), $38$
	rstan::sampling(), 33, 71, 73, 88, 89
incubation_periods, 51	rstan::stan_model(),41,43
interactive(), 30, 41	rstan::vb(),71,73,89
is_constrained, 51	rstan_opts, 71
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	rstan_sampling_opts,72
LogNormal (Distributions), 18	<pre>rstan_sampling_opts(), 72</pre>
LogNormal(), 50	rstan_vb_opts, 73
make_conf, 52	rstan_vb_opts(),72
map_prob_change, 53	rt_opts, 74
max.dist_spec, 53	rt_opts(), 22, 27, 42, 57, 58, 66, 76
mean.dist_spec, 54	run_region,75
mean. u13t_spec, 34	
new_dist_spec, 55	$secondary\_opts, 78$
NonParametric (Distributions), 18	secondary_opts(), 28, 29, 78, 84
Normal (Distributions), 18	setup_default_logging, 79
(	<pre>setup_default_logging(), 23, 67, 79</pre>
obs_opts, 56	setup_future, $80$
obs_opts(), 22, 27, 29, 42, 66, 76, 82, 84	$setup_future(), 65, 67$
opts_list, 57	$setup\_logging, 80$
opts_list(), 57, 65	setup_logging(), 23, 67, 79
	simulate_infections, 81
plot(plot.estimate_infections), 60	simulate_secondary, 83
plot(), <i>61</i>	<pre>simulate_secondary(), 14, 15</pre>
plot.dist_spec, 58	stan_laplace_opts, 85
plot.epinow, 59	stan_opts, 86
plot.epinow(), 23	stan_opts(), 22, 27, 30, 33, 42, 66, 71, 76
plot.estimate_infections, 60	stan_pathfinder_opts, 87
plot.estimate_secondary, 60	stan_sampling_opts, 88
plot.estimate_truncation, 61	stan_sampling_opts(), 72, 86, 87
plot_CrIs, 62	stan_vb_opts, 89
plot_estimates, 62	stan_vb_opts(), <i>73</i> , <i>86</i> , <i>87</i>

96 INDEX

```
\begin{array}{l} {\rm summarise\_results(),}\,64\\ {\rm summary\,(summary.epinow),}\,90\\ {\rm summary.epinow,}\,90\\ {\rm summary.estimate\_infections,}\,90\\ \\ {\rm trunc\_opts,}\,91\\ {\rm trunc\_opts(),}\,22,27,29,33,42,66,76,82,\\ 84\\ \\ {\rm update\_secondary\_args,}\,92\\ \end{array}
```