# Package 'CaseBasedReasoning'

May 2, 2023

Type Package

Title Case Based Reasoning

Version 0.3

Date 2023-04-29

Description Case-based reasoning is a problem-solving methodology that involves solving a new problem by referring to the solution of a similar problem in a large set of previously solved problems. The key aspect of Case Based Reasoning is to determine the problem that ``most closely" matches the new problem at hand. This is achieved by defining a family of distance functions and using these distance functions as parameters for local averaging regression estimates of the final result. The optimal distance function is chosen based on a specific error measure used in regression estimation. This approach allows for efficient problem-solving by leveraging past experiences and adapting solutions from similar cases. The underlying concept is inspired by the work of Dippon J. (2002) <doi:10.1016/S0167-9473(02)00058-0>.

URL https://github.com/sipemu/case-based-reasoning

BugReports https://github.com/sipemu/case-based-reasoning/issues

License MIT + file LICENSE

**Depends** Rcpp, RcppParallel, rms

Imports R6, ranger, survival, ggplot2, cowplot, dplyr, purrr, tidyr,

pryr

Suggests testthat, knitr, rmarkdown, RcppArmadillo

LinkingTo Rcpp, RcppArmadillo, RcppParallel

SystemRequirements GNU make

NeedsCompilation yes

ByteCompile yes

VignetteBuilder knitr

**Encoding UTF-8** 

RoxygenNote 7.2.1

**Author** Simon Mueller [cre, aut],

PD Dr. Juergen Dippon [ctb]

Maintainer Simon Mueller <simon.mueller@muon-stat.com>

2 asDistObject

## Repository CRAN

**Date/Publication** 2023-05-02 08:40:02 UTC

## R topics documented:

RegressionModel	11
	11
LogisticModel	10
generate_grid	8
distanceRandomForest	7
CoxModel	6
CaseBasedReasoning	3
call_function	3

## Description

Converts a distance vector into an object of class dist

## Usage

```
asDistObject(x, n, method)
```

## Arguments

X	data vector
n	length of x

method method description

call\_function 3

call_function	Call a function by character strings using the namespace and custom parameters.

### **Description**

Call a function by character strings using the namespace and custom parameters.

#### Usage

```
call_function(func_list)
```

#### **Arguments**

func\_list A list with fields func, namespace, and args

CaseBasedReasoning Case Based Reasoning

# Description

A R package for Case Based Reasoning using statistical/ML models.

**CBRBase** 

Root class for common functionality of this package

### **Description**

Root class for common functionality of this package Root class for common functionality of this package

#### **Public fields**

model the statistical model
data training data
model\_fit trained object
formula Object of class formula or character describing the model fit
terms terms of the formula
endPoint Target variable
distMat A matrix with distances
orderMat A matrix with the order indices for similar cases search

4 CBRBase

### Methods

```
Public methods:
  • CBRBase$new()
  • CBRBase$fit()
  • CBRBase$calc_distance_matrix()
  • CBRBase$get_similar_cases()
  • CBRBase$clone()
Method new(): Initialize object for searching similar cases
 Usage:
 CBRBase$new(formula, data)
 Arguments:
 formula Object of class formula or character describing the model fit
 data
Method fit(): Fit the Model
 Usage:
 CBRBase$fit()
 Arguments:
 x Training data of class data.frame
Method calc_distance_matrix(): Calculates the distance matrix
 Usage:
 CBRBase$calc_distance_matrix(query = NULL)
 Arguments:
 query Query data of class data.frame
 x Training data of class data.frame
Method get_similar_cases(): Extracts similar cases
 Usage:
 CBRBase$get_similar_cases(query, k = 1, addDistance = T, merge = F)
 Arguments:
 query Query data of class data.frame
 k number of similar cases
 addDistance Add distance to result data.frame
 merge Add query data to matched cases data.frame
Method clone(): The objects of this class are cloneable with this method.
 Usage:
 CBRBase$clone(deep = FALSE)
 Arguments:
```

deep Whether to make a deep clone.

CoxModel 5

CoxModel

Cox-Beta Model for Case-Based-Reasoning

#### **Description**

Cox-Beta Model for Case-Based-Reasoning Cox-Beta Model for Case-Based-Reasoning

#### **Details**

Regression beta coefficients obtained from a CPH regression model fitted on the training data are used for building a weighted distance measure between train and test data. Afterwards, we will use these weights for calculating a (n x m)-distance matrix, where n is the number of observations in the training data, and m is the number of observations of the test data. The user can use this distance matrix for further cluster analysis or for extracting for each test observation k = 1,...,l similar cases from the train data. We use the rms-package for model fitting, variable selection, and checking model assumptions. If the user omits the test data, this functions returns a n x n-distance matrix.

### Super classes

CaseBasedReasoning::CBRBase -> CaseBasedReasoning::RegressionModel -> CoxModel

#### Public fields

```
model the statistical model model_params rms arguments
```

#### Methods

#### **Public methods:**

- CoxModel\$check\_ph()
- CoxModel\$clone()

Method check\_ph(): Check proportional hazard assumption graphically

Usage:

CoxModel\$check\_ph()

**Method** clone(): The objects of this class are cloneable with this method.

Usage:

CoxModel\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

6 distanceRandomForest

depth\_distance

Depth Distance

## Description

This function returns for each observation the pairwise sum of edges between the corresponding terminal nodes over each tree in the random forest.

## Usage

```
depth\_distance(x, y = NULL, rfObject)
```

## **Arguments**

Х A data.frame with the same columns as in the training data of the RandomForest

model

A data.frame with the same columns as in the training data of the RandomForest У

model

rf0bject ranger object

#### **Examples**

```
require(ranger)
rf <- ranger(Species ~ ., data = iris, num.trees = 5, write.forest = TRUE)</pre>
depth_distance(x=iris[, -5], rf0bject=rf)
```

distanceRandomForest Distance calculation based on RandomForest Proximity or Depth

#### **Description**

Distance calculation based on RandomForest Proximity or Depth

## Usage

```
distanceRandomForest(
 х,
 y = NULL,
  rfObject,
 method = "Proximity",
  threads = NULL
)
```

#### **Arguments**

x a data.frame

y a second data.frame

rfObject ranger object

method distance calculation method, Proximity (Default) or Depth.

threads number of threads to use

#### Value

a dist or a matrix object with pairwise distance of observations in x vs y (if not null)

#### **Examples**

```
library(ranger)
# proximity pairwise distances
rf.fit <- ranger(Species ~ ., data = iris, num.trees = 500, write.forest = TRUE)
distanceRandomForest(x = iris[, -5], rfObject = rf.fit, method = "Proximity", threads = 1)

# depth distance for train versus test subset
set.seed(1234L)
learn <- sample(1:150, 100)
test <- (1:150)[-learn]
rf.fit <- ranger(Species ~ ., data = iris[learn, ], num.trees = 500, write.forest = TRUE)
distanceRandomForest(x = iris[learn, -5], y = iris[test, -5], rfObject = rf.fit, method = "Depth")</pre>
```

```
edges_between_terminal_nodes
```

Number of Edges between Terminal Nodes

#### **Description**

first two columns are terminal node IDs; If an ID pair do not appear in a tree -1 is inserted

#### Usage

```
edges_between_terminal_nodes(rf0bject)
```

#### **Arguments**

rfObject ranger object

#### Value

a matrix object with pairwise terminal node edge length

8 LinearModel

#### **Examples**

```
require(ranger)
rf.fit <- ranger(Species ~ ., data = iris, num.trees = 5, write.forest = TRUE)
edges_between_terminal_nodes(rf.fit)</pre>
```

generate\_grid

Generate Grid

#### **Description**

Generates a uniform grid over the distribution of the time2event variable, calculates closest point and returns this point for each input time2event element. Memory consumption will increase when performing the randomForest model with many unique time2event values. Therefore, we offer a reduction of the time2event values by choosing closest elements in a grid.

#### Usage

```
generate_grid(t2e, grid_length = 250)
```

#### **Arguments**

t2e numeric vector with time2event values

grid\_length number of grid elements

#### Value

a list with new\_t2e and grid\_error

LinearModel

Linear Regression Model for Case-Based-Reasoning

## Description

```
Linear Regression Model for Case-Based-Reasoning
Linear Regression Model for Case-Based-Reasoning
```

#### **Super classes**

```
{\tt CaseBasedReasoning::CBRBase -> CaseBasedReasoning::RegressionModel -> LinearModel}
```

#### Public fields

model the statistical model

LogisticModel 9

### Methods

#### **Public methods:**

• LinearModel\$clone()

**Method** clone(): The objects of this class are cloneable with this method.

Usage:

LinearModel\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

LogisticModel

Logistic Regression Model for Case-Based-Reasoning

## Description

Logistic Regression Model for Case-Based-Reasoning

Logistic Regression Model for Case-Based-Reasoning

#### Super classes

CaseBasedReasoning::CBRBase -> CaseBasedReasoning::RegressionModel -> LogisticModel

#### **Public fields**

model the statistical model

#### Methods

## **Public methods:**

• LogisticModel\$clone()

**Method** clone(): The objects of this class are cloneable with this method.

Usage:

LogisticModel\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

proximity\_distance

Get proximity matrix of an ranger object

#### **Description**

Get proximity matrix of an ranger object

### Usage

```
proximity_distance(x, y = NULL, rfObject, as_dist = TRUE)
```

## **Arguments**

x a new dataset

y a second new dataset (Default: NULL)

rfObject ranger object

as\_dist Bool, return a dist object.

#### Value

a dist or a matrix object with pairwise proximity of observations in x vs y (if not null)

#### **Examples**

```
require(ranger)
rf <- ranger(Species ~ ., data = iris, num.trees = 5, write.forest = TRUE)
proximity_distance(x = iris[, -5], rfObject = rf)

set.seed(1234L)
learn <- sample(1:150, 100)
test <- (1:150)[-learn]
rf <- ranger(Species ~ ., data = iris[learn, ], num.trees = 500, write.forest = TRUE)
proximity_distance(x = iris[learn, -5], y = iris[test, -5], rfObject = rf)</pre>
```

```
ranger_forests_to_matrix
```

Forest2Matrix

### Description

Transform trees of a ranger-object to a matrix

#### Usage

```
ranger_forests_to_matrix(rf0bject)
```

RegressionModel 11

#### **Arguments**

rfObject ranger object

#### Value

a matrix object with Column 1: tree ID Column 2: node ID Column 3: child node ID 1 Column 4: child node ID 2

#### **Examples**

```
library(ranger)
rf.fit <- ranger(Species ~ ., data = iris, num.trees = 5, write.forest = TRUE)
forest_matrix <- ranger_forests_to_matrix(rf.fit)</pre>
```

RegressionModel

Root class for Regression Models, e.g., CPH, logistic, and linear regression

## Description

Root class for Regression Models, e.g., CPH, logistic, and linear regression Root class for Regression Models, e.g., CPH, logistic, and linear regression

#### Super class

```
CaseBasedReasoning::CBRBase -> RegressionModel
```

### **Public fields**

```
model_params rms arguments
weights Weights for distance calculation
```

#### Methods

#### **Public methods:**

- RegressionModel\$print()
- RegressionModel\$variable\_selection()
- RegressionModel\$fit()
- RegressionModel\$clone()

**Method** print(): Prints information of the initialized object

```
Usage:
```

RegressionModel\$print()

12 RFModel

Method variable\_selection(): Fast backward variable selection with penalization

Usage:

RegressionModel\$variable\_selection(x)

Arguments:

x Training data of class data.frame

**Method** fit(): Fit the RandomForest

Usage:

RegressionModel\$fit()

Arguments:

x Training data of class data.frame

Method clone(): The objects of this class are cloneable with this method.

Usage:

RegressionModel\$clone(deep = FALSE)

Arguments:

deep Whether to make a deep clone.

**RFModel** 

RandomForest Model for Searching Similar Cases

## Description

RandomForest Model for Searching Similar Cases

RandomForest Model for Searching Similar Cases

#### **Details**

This class uses the proximity or depth matrix of the RandomForest algorithm as a similarity matrix of training and query observations. By default all cases with at least one missing values are dropped from learning, calculating the distance matrix and searching for similar cases.

## Super class

CaseBasedReasoning::CBRBase -> RFModel

## **Public fields**

```
model the statistical model
model_params model arguments
dist_method Distance method
```

RFModel 13

#### Methods

```
Public methods:
  • RFModel$print()
  • RFModel$new()
  • RFModel$fit()
  • RFModel$set_distance_method()
  • RFModel$clone()
Method print(): Prints information of the initialized object
 Usage:
 RFModel$print()
Method new(): Initialize a RandomForest object for searching similar cases.
 Usage:
 RFModel$new(formula, data, ...)
 Arguments:
 formula Object of class formula or character describing the model fit.
 data Training data of class data.frame
 ... ranger RandomForest arguments
Method fit(): Fit the RandomForest
 Usage:
 RFModel$fit()
 Arguments:
 x Training data of class data.frame
Method set_distance_method(): Set the distance method. Available are Proximity and Depth
 Usage:
 RFModel$set_distance_method(method = "Depth")
 Arguments:
 method Distance calculation method (default: Proximity)
Method clone(): The objects of this class are cloneable with this method.
 Usage:
 RFModel$clone(deep = FALSE)
 Arguments:
```

#### References

deep Whether to make a deep clone.

Englund and Verikas. A novel approach to estimate proximity in a random forest: An exploratory study.

14 weightedDistance

terminalNodes

Get the terminal node id of a RandomForest Object

## Description

Extracts for each observation and for each tree in the forest the terminal node id. The index of terminal nodes are starting with 1, e.g., the root node has id 1

## Usage

```
terminalNodes(x, rfObject)
```

## **Arguments**

x a data.frame rfObject ranger object

### Value

Matrix with terminal node IDs for all observations in x (rows) and trees (columns)

### **Examples**

```
library(ranger)
rf.fit <- ranger(Species ~ ., data = iris, num.trees = 5, write.forest = TRUE)
dfNodes <- terminalNodes(iris[, -5], rf.fit)</pre>
```

weightedDistance

Weighted Distance calculation

### **Description**

Weighted Distance calculation

### Usage

```
weightedDistance(x, y = NULL, weights = NULL)
```

#### **Arguments**

```
x a new dataset
```

y a second new dataset weights a vector of weights

weightedDistance 15

## Value

```
a dist or matrix object
```

## Examples

```
require(ranger)
rf <- ranger(Species ~ ., data = iris, num.trees = 5, write.forest = TRUE)
terminalNodes(iris[, -5], rf)</pre>
```

# **Index**

```
\ast data-preparation
    RegressionModel, 11
*\ data preparation\\
    CBRBase, 3
asDistObject, 2
call\_function, 3
CaseBasedReasoning, 3
CaseBasedReasoning::CBRBase, 5, 8, 9, 11,
CaseBasedReasoning::RegressionModel, 5,
CBRBase, 3
CoxModel, 5
depth_distance, 6
distanceRandomForest, 6
edges_between_terminal_nodes, 7
generate_grid, 8
LinearModel, 8
LogisticModel, 9
{\tt proximity\_distance}, 10
{\tt ranger\_forests\_to\_matrix}, 10
RegressionModel, 11
RFModel, 12
terminalNodes, 14
weighted {\tt Distance},\, 14
```