Package 'rock'

January 21, 2024

Title Reproducible Open Coding Kit

```
Version 0.8.1
Date 2024-01-21
Maintainer Gjalt-Jorn Peters < rock@opens.science>
Description The Reproducible Open Coding Kit ('ROCK', and this package, 'rock')
      was developed to facilitate reproducible and open coding, specifically
      geared towards qualitative research methods. Although it is a
      general-purpose toolkit, three specific applications have been
      implemented, specifically an interface to the 'rENA' package that
      implements Epistemic Network Analysis ('ENA'), means to process notes
      from Cognitive Interviews ('CIs'), and means to work with decentralized
      construct taxonomies ('DCTs'). The 'ROCK' and this 'rock' package are described
      in the ROCK book <a href="https://rockbook.org">https://rockbook.org</a> and more information, such as tutorials,
      is available at <a href="https://rock.science">https://rock.science</a>.
BugReports https://gitlab.com/r-packages/rock/-/issues
URL https://rock.opens.science
License GPL-3
Encoding UTF-8
LazyData true
RoxygenNote 7.2.3
Depends R (>= 3.0.0)
Imports data.tree (>= 1.1.0), dplyr (>= 0.7.8), DiagrammeR (>= 1.0.0),
      DiagrammeRsvg (>= 0.1), ggplot2 (>= 3.2.0), glue (>= 1.3.0),
      graphics (>= 3.0.0), htmltools (>= 0.5.0), markdown (>= 1.1),
      purrr (>= 0.2.5), stats (>= 3.0.0), utils (>= 3.5.0), yaml (>=
      2.2.0), yum (>= 0.1.0)
Suggests covr, googlesheets4, haven (>= 2.4), justifier (>= 0.2),
      knitr, limonaid, openxlsx (>= 4.2), pdftools, preregr (>=
      0.1.9), readxl, rmarkdown, rvest, rstudioapi, striprtf,
      testthat, writexl, XLConnect, xml2
VignetteBuilder knitr
```

NeedsCompilation no

Author Gjalt-Jorn Peters [aut, cre] (https://orcid.org/0000-0002-0336-9589), Szilvia Zorgo [aut, ctb] (https://orcid.org/0000-0002-6916-2097)

Repository CRAN

Date/Publication 2024-01-21 15:40:02 UTC

R topics documented:

add_html_tags
apply_graph_theme
base30toNumeric
cat0
checkPkgs
ci_get_item 8
ci_heatmap
ci_import_nrm_spec
cleaned_source_to_utterance_vector
clean_source
codebook_fromSpreadsheet
codebook_to_pdf
codeIds_to_codePaths
codePaths_to_namedVector
code_freq_hist
code_source
codingSchemes_get_all
collapse_occurrences
collect_coded_fragments
compress_with_sum
convertToNumeric
convert_df_to_source
create_codingScheme
create_cooccurrence_matrix
css
doc_to_txt
exampleCodebook_1
expand_attributes
exportToHTML
export_codes_to_txt
export_mergedSourceDf_to_csv
export_to_html
extract_codings_by_coderId
form_to_rmd_template
generate_uids
generic_recoding
get_childCodeIds
get_dataframe_from_nested_list
get source filter

get_state_transition_df	54
get_state_transition_dot	55
get_state_transition_table	56
get_utterances_and_codes_from_source	57
get_vectors_from_nested_list	58
heading	59
heatmap_basic	59
inspect_coded_sources	60
load_source	61
mask_source	63
match_consecutive_delimiters	65
merge_sources	66
number_as_xl_date	68
opts	68
parsed_sources_to_ena_network	70
parse_source	72
parse_source_by_coderId	75
prepend_ids_to_source	76
prereg_initialize	
print.rock_graphList	79
qna_to_tlm	
rbind_dfs	80
rbind_df_list	81
read_spreadsheet	
recode_addChildCodes	
recode_delete	
recode_merge	
recode_move	
recode_rename	
recode_split	
repeatStr	
resultsOverview_allCodedFragments	
rock	
root_from_codePaths	
rpe_create_source_with_items	
save_workspace	
show_attribute_table	
show_fullyMergedCodeTrees	
show_inductive_code_tree	
split_long_lines	
stripCodePathRoot	
syncing_df_compress	
syncing_df_expand	
sync_streams	
sync_vector	
template_ci_heatmap_1_to_pdf	
template_codebook_to_pdf	111

4 add_html_tags

	wrapVector write_source yaml_delimiter_in																					114 115
Index																			 			117
add_h	tml_tags	Add	HΤ	M	L to	ags	s to	0 0	ı s	ou	rc	e										

Description

This function adds HTML tags to a source to allow pretty printing/viewing.

Usage

```
add_html_tags(
  context = NULL,
  codeClass = rock::opts$get(codeClass),
  codeValueClass = rock::opts$get(codeValueClass),
  idClass = rock::opts$get(idClass),
  sectionClass = rock::opts$get(sectionClass),
  uidClass = rock::opts$get(uidClass),
  contextClass = rock::opts$get(contextClass),
  utteranceClass = rock::opts$get(utteranceClass)
)
```

Arguments

Х A character vector with the source context Optionally, lines to pass the contextClass codeClass, codeValueClass, idClass, sectionClass, uidClass, contextClass, utteranceClass The classes to use for, respectively, codes, code values, class instance identifiers (such as case identifiers or coder identifiers), section breaks, utterance identifiers, context, and full utterances. All elements except for the full utterances, which are placed in <div> elements.

Value

The character vector with the replacements made.

```
### Add tags to a mini example source
add_html_tags("[[cid=participant1]]
This is something this participant may have said.
Just like this. [[thisIsACode]]
---paragraph-break---
And another utterance.");
```

apply_graph_theme 5

apply_graph_theme

Apply multiple DiagrammeR global graph attributes

Description

Apply multiple DiagrammeR global graph attributes

Usage

```
apply_graph_theme(graph, ...)
```

Arguments

graph

The DiagrammeR::DiagrammeR graph to apply the attributes to.

. . .

One or more character vectors of length three, where the first element is the attribute, the second the value, and the third, the attribute type (graph, node, or edge).

Value

The DiagrammeR::DiagrammeR graph.

```
exampleSource <- '
codes:
    id: parentCode
    label: Parent code
    children:
        id: childCode1
        id: childCode2
    id: childCode3
    label: Child Code
    parentId: parentCode
    children: [grandChild1, grandChild2]
parsedSource <-
  parse_source(text=exampleSource);
miniGraph <-
  apply\_graph\_theme(data.tree:: ToDiagrammeRGraph(parsedSource\$deductiveCodeTrees),
                      c("color", "#0000AA", "node"),
c("shape", "triangle", "node"),
                      c("fontcolor", "#FF0000", "node"));
```

6 base30toNumeric

```
### This line should be run when executing this example as test, because
### rendering a DiagrammeR graph takes quite long
## Not run:
DiagrammeR::render_graph(miniGraph);
## End(Not run)
```

base30toNumeric

Conversion between base10 and base30

Description

The conversion functions from base10 to base30 and vice versa are used by the generate_uids() functions.

Usage

```
base30toNumeric(x)
numericToBase30(x)
```

Arguments

х

The vector to convert (numeric for numericToBase30, character for base30toNumeric).

Details

The symbols to represent the 'base 30' system are the 0-9 followed by the alphabet without vowels but including the y. This vector is available as base30.

Value

The converted vector (numeric for base 30 to Numeric, character for numeric ToBase 30).

```
numericToBase30(654321);
base30toNumeric(numericToBase30(654321));
```

cat0 7

cat0

Concatenate to screen without spaces

Description

The cat0 function is to cat what paste0 is to paste; it simply makes concatenating many strings without a separator easier.

Usage

```
cat0(..., sep = "")
```

Arguments

```
... The character vector(s) to print; passed to cat.

sep The separator to pass to cat, of course, "" by default.
```

Value

Nothing (invisible NULL, like cat).

Examples

```
cat0("The first variable is '", names(mtcars)[1], "'.");
```

checkPkgs

Check for presence of a package

Description

This function efficiently checks for the presence of a package without loading it (unlike library() or require(). This is useful to force yourself to use the package::function syntax for addressing functions; you can make sure required packages are installed, but their namespace won't attach to the search path.

```
checkPkgs(
    ...,
    install = FALSE,
    load = FALSE,
    repos = "https://cran.rstudio.com"
)
```

8 ci_get_item

Arguments

A series of packages. If the packages are named, the names are the package names, and the values are the minimum required package versions (see the second example).

Whether to install missing packages from repos.

Whether to load packages (which is exactly *not* the point of this function, but hey, YMMV).

The repository to use if installing packages; default is the RStudio repository.

Value

Invisibly, a vector of the available packages.

Examples

```
rock::checkPkgs('base');
### Require a version
rock::checkPkgs(rock = "0.5.0");
### This will show the error message
tryCatch(
  rock::checkPkgs(
   base = "99",
   stats = "42.5",
   ufs = 20
  ),
  error = print
);
```

ci_get_item

Get an item in a specific language

Description

This function takes a Narrative Response Model specification as used in NRM-based cognitive interviews, and composes an item based on the specified template for that item, the specified stimuli, and the requested language.

```
ci_get_item(nrm_spec, item_id, language)
```

ci_heatmap 9

Arguments

nrm_spec The Narrative Response Model specification.
item_id The identifier of the requested item.

language of the stimuli.

Value

A character value with the item.

Description

When conducting cognitive interviews, it can be useful to quickly inspect the code distributions for each item. These heatmaps facilitate that process.

Usage

```
ci_heatmap(
    x,
    nrmSpec = NULL,
    language = nrmSpec$defaultLanguage,
    wrapLabels = 80,
    itemOrder = NULL,
    itemLabels = NULL,
    itemIdentifier = "uiid",
    codingScheme = "peterson",
    itemlab = NULL,
    codelab = NULL,
    freqlab = "Count",
    plotTitle = "Cognitive Interview Heatmap",
    fillScale = ggplot2::scale_fill_viridis_c(),
    theme = ggplot2::theme_minimal()
)
```

Arguments

The object with the parsed coded source(s) as resulting from a call to parse_source() or parse_sources().

nrmSpec Optionally, an imported Narrative Response Model specification, as imported with ci_import_nrm_spec(), which will then be used to obtain the item labels.

language If nrmSpec is specified, the language to use.

wrapLabels Whether to wrap the labels; if not NULL, the number of character to wrap at.

10 ci_import_nrm_spec

itemOrder, itemLabels

Instead of specifying an NRM specification, you can also directly specify the item order and item labels. itemOrder is a character vector of item identifiers, and itemLabels is a named character vector of item labels, where each value's name is the corresponding item identifier. If itemLabels is provided but itemOrder is not, the order of the itemLabel is used.

itemIdentifier The column identifying the items; the class instance identifier prefix, e.g. if item identifiers are specified as [[uiid:familySize_7djdy62d]], the itemIdentifier to pass here is "uiid".

codingScheme

The coding scheme, either as a string if it represents one of the cognitive interviewig coding schemes provided with the rock package, or as a coding scheme resulting from a call to create_codingScheme().

itemlab, codelab, freqlab

Labels to use for the item and code axes and for the frequency color legend (NULL to omit the label).

plotTitle The title to use for the plot

fillScale Convenient way to specify the fill scale (the colours)

theme Convenient way to specify the ggplot2::ggplot() theme.

Value

The heatmap as a ggplot2 plot.

Examples

```
examplePath <- file.path(system.file(package="rock"), 'extdata');</pre>
parsedCI <- rock::parse_source(</pre>
  file.path(examplePath,
             "ci_example_1.rock")
);
rock::ci_heatmap(parsedCI,
                  codingScheme = "peterson");
```

ci_import_nrm_spec

Import a Narrative Response Model specification

Description

Narrative Response Models are a description of the theory of how a measurement instrument that measures a psychological construct works, geared towards conducting cognitive interviews to verify the validity of that measurement instrument. One a Narrative Response Model has been imported, it can be used to generate interview schemes, overview of each item's narrative response model, and combined with coded cognitive interview notes or transcripts.

Usage

```
ci_import_nrm_spec(
    x,
    read_ss_args = list(exportGoogleSheet = TRUE),
    defaultLanguage = NULL,
    silent = rock::opts$get("silent")
)

## S3 method for class 'rock_ci_nrm'
print(x, ...)
```

Arguments

Value

A rock_ci_nrm object.

```
cleaned_source_to_utterance_vector
```

Convert a character vector into an utterance vector

Description

Utterance vectors are split by the utterance marker. Note that if x has more than one element, the separate elements will remain separate.

```
cleaned_source_to_utterance_vector(
    x,
    utteranceMarker = rock::opts$get("utteranceMarker"),
    fixed = FALSE,
    perl = TRUE
)
```

Arguments

Value

A character vector with separate utterances, split by utteranceMarker.

Examples

```
cleaned_source_to_utterance_vector("first\nsecond\nthird");
```

clean_source

Cleaning & editing sources

Description

These functions can be used to 'clean' one or more sources or perform search and replace taks. Cleaning consists of two operations: splitting the source at utterance markers, and conducting search and replaces using regular expressions.

These functions can be used to 'clean' one or more sources or perform search and replace taks. Cleaning consists of two operations: splitting the source at utterance markers, and conducting search and replaces using regular expressions.

```
clean_source(
   input,
   output = NULL,
   replacementsPre = rock::opts$get("replacementsPre"),
   replacementsPost = rock::opts$get("replacementsPost"),
   extraReplacementsPre = NULL,
   extraReplacementsPost = NULL,
   removeNewlines = FALSE,
   removeTrailingNewlines = TRUE,
   rlWarn = rock::opts$get(rlWarn),
   utteranceSplits = rock::opts$get("utteranceSplits"),
   preventOverwriting = rock::opts$get("preventOverwriting"),
   encoding = rock::opts$get("encoding"),
   silent = rock::opts$get("silent")
)
```

```
clean_sources(
  input,
  output,
  outputPrefix = "",
  outputSuffix = "_cleaned",
  recursive = TRUE,
  filenameRegex = ".*",
  replacementsPre = rock::opts$get(replacementsPre),
  replacementsPost = rock::opts$get(replacementsPost),
  extraReplacementsPre = NULL,
  extraReplacementsPost = NULL,
  removeNewlines = FALSE,
  utteranceSplits = rock::opts$get(utteranceSplits),
  preventOverwriting = rock::opts$get(preventOverwriting),
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
search_and_replace_in_source(
  input,
  replacements = NULL,
  output = NULL,
  preventOverwriting = TRUE,
  encoding = "UTF-8",
  rlWarn = rock::opts$get(rlWarn),
  silent = FALSE
)
search_and_replace_in_sources(
  input,
  output,
  replacements = NULL,
  outputPrefix = "",
  outputSuffix = "_postReplacing",
  preventOverwriting = rock::opts$get("preventOverwriting"),
  recursive = TRUE,
  filenameRegex = ".*",
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
wordwrap_source(
  input,
  output = NULL,
  length = 60,
  removeNewlines = FALSE,
  removeTrailingNewlines = TRUE,
```

```
rlWarn = rock::opts$get(rlWarn),
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent),
  utteranceMarker = rock::opts$get("utteranceMarker")
)
```

Arguments

input

For clean_source and search_and_replace_in_source, either a character vector containing the text of the relevant source or a path to a file that contains the source text; for clean_sources and search_and_replace_in_sources, a path to a directory that contains the sources to clean.

output

For clean_source and search_and_replace_in_source, if not NULL, this is the name (and path) of the file in which to save the processed source (if it is NULL, the result will be returned visibly). For clean_sources and search_and_replace_in_sources, output is mandatory and is the path to the directory where to store the processed sources. This path will be created with a warning if it does not exist. An exception is if "same" is specified - in that case, every file will be written to the same directory it was read from.

replacementsPre, replacementsPost

Each is a list of two-element vectors, where the first element in each vector contains a regular expression to search for in the source(s), and the second element contains the replacement (these are passed as perl regular expressions; see regex for more information). Instead of regular expressions, simple words or phrases can also be entered of course (since those are valid regular expressions). replacementsPre are executed before the utteranceSplits are applied; replacementsPost afterwards.

extraReplacementsPre, extraReplacementsPost

To perform more replacements than the default set, these can be conveniently specified in extraReplacementsPre and extraReplacementsPost. This prevents you from having to manually copypaste the list of defaults to retain it.

removeNewlines Whether to remove all newline characters from the source before starting to clean them. Be careful: if the source contains YAML fragments, these will also be affected by this, and will probably become invalid!

removeTrailingNewlines

Whether to remove trailing newline characters (i.e. at the end of a character value in a character vector);

rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline char-

utteranceSplits

This is a vector of regular expressions that specify where to insert breaks between utterances in the source(s). Such breakes are specified using utteranceMarker.

preventOverwriting

Whether to prevent overwriting of output files.

encoding The encoding of the source(s).

silent Whether to suppress the warning about not editing the cleaned source.

outputPrefix, outputSuffix

The prefix and suffix to add to the filenames when writing the processed files to

disk.

recursive Whether to search all subdirectories (TRUE) as well or not.

filenameRegex A regular expression to match against located files; only files matching this reg-

ular expression are processed.

replacements The strings to search & replace, as a list of two-element vectors, where the

first element in each vector contains a regular expression to search for in the source(s), and the second element contains the replacement (these are passed as perl regular expressions; see regex for more information). Instead of regular expressions, simple words or phrases can also be entered of course (since those

are valid regular expressions).

length At how many characters to word wrap.

utteranceMarker

The character(s) between utterances (i.e. marking where one utterance ends and the next one starts). By default, this is a line break, and only change this if you know what you are doing.

Details

The cleaning functions, when called with their default arguments, will do the following:

- Double periods (..) will be replaced with single periods (.)
- Four or more periods (... or) will be replaced with three periods
- Three or more newline characters will be replaced by one newline character (which will become more, if the sentence before that character marks the end of an utterance)
- All sentences will become separate utterances (in a semi-smart manner; specifically, breaks in speaking, if represented by three periods, are not considered sentence ends, wheread ellipses ("..." or unicode 2026, see the example) *are*.
- If there are comma's without a space following them, a space will be inserted.

The cleaning functions, when called with their default arguments, will do the following:

- Double periods (..) will be replaced with single periods (.)
- Four or more periods (... or) will be replaced with three periods
- Three or more newline characters will be replaced by one newline character (which will become more, if the sentence before that character marks the end of an utterance)
- All sentences will become separate utterances (in a semi-smart manner; specifically, breaks in speaking, if represented by three periods, are not considered sentence ends, wheread ellipses ("..." or unicode 2026, see the example) *are*.
- If there are comma's without a space following them, a space will be inserted.

Value

A character vector for clean_source, or a list of character vectors, for clean_sources.

A character vector for clean_source, or a list of character vectors, for clean_sources.

```
exampleSource <-
"Do you like icecream?
Well, that depends\u2026 Sometimes, when it's.... Nice. Then I do,
but otherwise... not really, actually."
### Default settings:
cat(clean_source(exampleSource));
### First remove existing newlines:
cat(clean_source(exampleSource,
                 removeNewlines=TRUE));
### Example with a YAML fragment
exampleWithYAML <-
c(
  "Do you like icecream?",
  "Well, that depends\u2026 Sometimes, when it's..... Nice.",
  "Then I do,",
  "but otherwise... not really, actually.",
  "---",
  "This acts as some YAML. So this won't be split.",
  "Not real YAML, mind... It just has the delimiters, really.",
  "This is an utterance again."
);
cat(
  rock::clean_source(
   exampleWithYAML
  ),
 sep="\n"
);
exampleSource <-
"Do you like icecream?
Well, that depends\u2026 Sometimes, when it's.... Nice. Then I do,
but otherwise... not really, actually."
### Simple text replacements:
cat(search_and_replace_in_source(exampleSource,
                                 replacements=list(c("\u2026", "..."),
                                                   c("Nice", "Great"))));
### Using a regular expression to capitalize all words following
```

```
### a period:
cat(search_and_replace_in_source(exampleSource,
                               replacements=list(c("\\(\x*)([a-z])", ".\\1\\U\\2")));
exampleSource <-
"Do you like icecream?
Well, that depends\u2026 Sometimes, when it's..... Nice. Then I do,
but otherwise... not really, actually."
### Default settings:
cat(clean_source(exampleSource));
### First remove existing newlines:
cat(clean_source(exampleSource,
                 removeNewlines=TRUE));
### Example with a YAML fragment
exampleWithYAML <-
c(
  "Do you like icecream?",
  "",
"",
  "Well, that depends \u2026 Sometimes, when it's..... Nice.",
  "Then I do,",
  "but otherwise... not really, actually.",
  "This acts as some YAML. So this won't be split.",
  "Not real YAML, mind... It just has the delimiters, really.",
  "---",
  "This is an utterance again."
);
cat(
  rock::clean_source(
    exampleWithYAML
  sep="\n"
);
```

codebook_fromSpreadsheet

Import a code book specification from a spreadsheet

Description

Import a code book specification from a spreadsheet

18 codebook_to_pdf

Usage

```
codebook_fromSpreadsheet(
    x,
    localBackup = NULL,
    exportGoogleSheet = TRUE,
    xlsxPkg = c("rw_xl", "openxlsx", "XLConnect"),
    silent = rock::opts$get("silent")
)
```

Arguments

x The URL or path to a file.

localBackup If not NULL, a valid filename to write a local backup to.

exportGoogleSheet

If x is a URL to a Google Sheet, instead of using the googlesheets4 package to download the data, by passing exportGoogleSheet=TRUE, an export link will be produced and the data will be downloaded as Excel spreadsheet

be produced and the data will be downloaded as Excel spreadsheet.

xlsxPkg Which package to use to work with Excel spreadsheets.

silent Whether to be silent or chatty.

Value

The code book specification as a rock code book object

Examples

```
### This requires an active internet connection
if (FALSE) {
    gs_url <- paste0(
        "https://docs.google.com/spreadsheets/d/",
        "1gVx5uhYzqcTH6Jq7AYmsLvHSBaYaT-23c7ZhZF4jmps"
    );
    codebook <- rock::codebook_fromSpreadsheet(gs_url);
}</pre>
```

codebook_to_pdf

Convert a codebook specification to PDF

Description

Use this function to export your codebook specification to a PDF file. To embed it in an R Markdown file, use !!! CREATE rock::knit_codebook()!!!

codeIds_to_codePaths 19

Usage

```
codebook_to_pdf(
    x,
    file,
    author = NULL,
    headingLevel = 1,
    silent = rock::opts$get("silent")
)
```

Arguments

x The codebook object (as produced by a call to codebook_fromSpreadsheet()).

file The filename to save the codebook to.

author The author to specify in the PDF.

headingLevel The level of the top-most headings.

silent Whether to be silent or chatty.

Value

x, invisibly

Examples

```
### Use a temporary file to write to
tmpFile <- tempfile(fileext = ".pdf");

### Load an example (pre)registration specification
data("exampleCodebook_1", package = "rock");

rock::codebook_to_pdf(
    exampleCodebook_1,
    file = tmpFile
);</pre>
```

codeIds_to_codePaths Replace code identifiers with their full paths

Description

This function replaces the column names in the mergedSourceDf data frame in a rock_parsedSource or rock_parsedSources object with the full paths to those code identifiers.

Usage

```
codeIds_to_codePaths(
    x,
    stripRootsFromCodePaths = rock::opts$get("stripRootsFromCodePaths")
)
```

Arguments

A rock_parsedSource or rock_parsedSources object as returned by a call to parse_source() or parse_sources().

stripRootsFromCodePaths

Whether to strip the roots first (i.e. the type of code)

Value

An adapted rock_parsedSource or rock_parsedSources object.

codePaths_to_namedVector

Get a vector to find the full paths based on the leaf code identifier

Description

This function names a vector with the leaf code using the codeTreeMarker stored in the opts object as marker.

Usage

```
codePaths_to_namedVector(x)
```

Arguments

Х

A vector of code paths.

Value

The named vector of code paths.

```
codePaths_to_namedVector(
  c("codes>reason>parent_feels",
    "codes>reason>child_feels")
);
```

code_freq_hist 21

code	_freq_hist	Create a
coae.	_treq_nist	Create a

Create a frequency histogram for codes

Description

Create a frequency histogram for codes

Usage

```
code_freq_hist(
    x,
    codes = ".*",
    sortByFreq = "decreasing",
    forceRootStripping = FALSE,
    trimSourceIdentifiers = 20,
    ggplot2Theme = ggplot2::theme(legend.position = "bottom"),
    silent = rock::opts$get("silent")
)
```

Arguments

x A parsed source(s) object.

codes A regular expression to select codes to include.

sortByFreq Whether to sort by frequency decreasingly (decreasing, the default), increas-

ingly (increasing), or alphabetically (NULL).

forceRootStripping

Force the stripping of roots, even if they are different.

trimSourceIdentifiers

If not NULL, the number of character to trim the source identifiers to.

ggplot2Theme Can be used to specify theme elements for the plot.

silent Whether to be chatty or silent.

Value

```
a ggplot2::ggplot().
```

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");</pre>
```

22 code_source

```
### Load example source
loadedExample <- rock::parse_source(exampleFile);
### Show code frequencies
code_freq_hist(loadedExample);</pre>
```

code_source

Add one or more codes to one or more sources

Description

These functions add codes to one or more sources that were read with one of the loading_sources functions.

```
code_source(
  input,
  codes,
  indices = NULL,
  output = NULL,
  decisionLabel = NULL,
  justification = NULL,
  justificationFile = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  rlWarn = rock::opts$get(rlWarn),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
code_sources(
  input,
  codes,
  output = NULL,
  indices = NULL,
  outputPrefix = "",
  outputSuffix = "_coded",
  decisionLabel = NULL,
  justification = NULL,
  justificationFile = NULL,
  recursive = TRUE,
  filenameRegex = ".*",
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
```

code_source 23

Arguments

input The source, or list of sources, as produced by one of the loading_sources

functions.

codes A named character vector, where each element is the code to be added to the

matching utterance, and the corresponding name is either an utterance identifier (in which case the utterance with that identifier will be coded with that code), a code (in which case all utterances with that code will be coded with the new code as well), a digit (in which case the utterance at that line number in the source will be coded with that code), or a regular expression, in which case all utterances matching that regular expression will be coded with that source. If specifying an utterance ID or code, make sure that the code delimiters are included (normally,

two square brackets).

indices If input is a source as loaded by loading_sources, indices can be used to

pass a logical vector of the same length as input that indicates to which utterance the code in codes should be applied. Note that if indices is provided,

only the first element of codes is used, and its name is ignored.

output If specified, the coded source will be written here.

decisionLabel A description of the (coding) decision that was taken.

justification The justification for this action.

justificationFile

If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier::save_workspace().

preventOverwriting

Whether to prevent overwriting existing files.

rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline char-

acter.

encoding The encoding to use.

silent Whether to be chatty or quiet.

outputPrefix, outputSuffix

A prefix and/or suffix to prepend and/or append to the filenames to distinguish

them from the input filenames.

recursive Whether to also read files from all subdirectories of the input directory

filenameRegex Only input files matching this patterns will be read.

Value

Invisibly, the coded source object.

```
### Get path to example source
examplePath <-
   system.file("extdata", package="rock");</pre>
```

```
### Get a path to one example file
exampleFile <-
 file.path(examplePath, "example-1.rock");
### Parse single example source
loadedExample <- rock::load_source(exampleFile);</pre>
### Show line 71
cat(loadedExample[71]);
### Specify the rules to code all utterances
### containing "Ipsum" with the code 'ipsum' and
### all utterances containing the code
codeSpecs <-
 c("(?i)ipsum" = "ipsum",
    "BC|AD|\\d\\d\\ds" = "timeRef");
### Apply rules
codedExample <- code_source(loadedExample,</pre>
                             codeSpecs);
### Show line 71
cat(codedExample[71]);
### Also add code "foo" to utterances with code 'ipsum'
moreCodedExample <- code_source(codedExample,</pre>
                                 c("[[ipsum]]" = "foo"));
### Show line 71
cat(moreCodedExample[71]);
### Use the 'indices' argument to add the code 'bar' to
### line 71
overCodedExample <- code_source(moreCodedExample,</pre>
                                 "bar",
                                 indices=71);
cat(overCodedExample[71]);
```

codingSchemes_get_all Convenience function to get a list of all available coding schemes

Description

Convenience function to get a list of all available coding schemes

```
codingSchemes_get_all()
```

25 collapse_occurrences

Value

A list of all available coding schemes

Examples

```
rock::codingSchemes_get_all();
```

Description

This function collapses all occurrences into groups sharing the same identifier, by default the stanzaId identifier ([[sid=..]]).

Usage

```
collapse_occurrences(
  parsedSource,
  collapseBy = "stanzaId",
  columns = NULL,
  logical = FALSE
)
```

Arguments

parsedSource The parsed sources as provided by parse_source().

collapseBy The column in the sourceDf (in the parsedSource object) to collapse by (i.e.

the column specifying the groups to collapse).

columns The columns to collapse; if unspecified (i.e. NULL), all codes stored in the code

object in the codings object in the parsedSource object are taken (i.e. all used

codes in the parsedSource object).

logical Whether to return the counts of the occurrences (FALSE) or simply whether any

code occurreded in the group at all (TRUE).

Value

A dataframe with one row for each value of of collapseBy and columns for collapseBy and each of the columns, with in the cells the counts (if logical is FALSE) or TRUE or FALSE (if logical is TRUE).

Examples

```
### Get path to example source
exampleFile <-
 system.file("extdata", "example-1.rock", package="rock");
### Parse example source
parsedExample <-</pre>
 rock::parse_source(exampleFile);
### Collapse logically, using a code (either occurring or not):
collapsedExample <-</pre>
 rock::collapse_occurrences(parsedExample,
                             collapseBy = 'childCode1');
### Show result: only two rows left after collapsing,
### because 'childCode1' is either 0 or 1:
collapsedExample;
### Collapse using weights (i.e. count codes in each segment):
collapsedExample <-</pre>
 rock::collapse_occurrences(parsedExample,
                              collapseBy = 'childCode1',
                              logical=FALSE);
```

collect_coded_fragments

Create an overview of coded fragments

Description

Collect all coded utterances and optionally add some context (utterances before and utterances after) to create an overview of all coded fragments per code.

```
collect_coded_fragments(
    x,
    codes = ".*",
    context = 0,
    includeDescendents = FALSE,
    attributes = NULL,
    heading = NULL,
    headingLevel = 3,
    add_html_tags = TRUE,
    cleanUtterances = FALSE,
    output = NULL,
```

```
outputViewer = "viewer",
  template = "default",
  rawResult = FALSE,
  includeCSS = TRUE,
  codeHeadingFormatting = rock::opts$get("codeHeadingFormatting"),
  includeBootstrap = rock::opts$get("includeBootstrap"),
  preventOverwriting = rock::opts$get("preventOverwriting"),
  silent = rock::opts$get("silent")
```

Arguments

x The parsed source(s) as provided by rock::parse_source or rock::parse_sources.

codes The regular expression that matches the codes to include, or a character vector

with codes or regular expressions for codes (which will be prepended with "^" and appended with "\$", and then concatenated using "|" as a separator, to create

a regular expression matching all codes).

context How many utterances before and after the target utterances to include in the

fragments. If two values, the first is the number of utterances before, and the

second, the number of utterances after the target utterances.

includeDescendents

Whether to also collect the fragments coded with descendent codes (i.e. child codes, 'grand child codes', etc; in other words, whether to collect the fragments

recursively).

attributes To only select coded utterances matching one or more values for one or more

attributes, pass a list where every element's name is a valid (i.e. occurring) attribute name, and every element is a character value with a regular expression

specifying all values for that attribute to select.

heading Optionally, a title to include in the output. The title will be prefixed with

headingLevel hashes (#), and the codes with headingLevel+1 hashes. If NULL (the default), a heading will be generated that includes the collected codes if those are five or less. If a character value is specified, that will be used. To omit a heading, set to anything that is not NULL or a character vector (e.g. FALSE). If no heading is used, the code prefix will be headingLevel hashes, instead of

headingLevel+1 hashes.

headingLevel The number of hashes to insert before the headings.

add_html_tags Whether to add HTML tags to the result.

cleanUtterances

Whether to use the clean or the raw utterances when constructing the fragments (the raw versions contain all codes). Note that this should be set to FALSE to

have add_html_tags be of the most use.

output Here, a path and filename can be provided where the result will be written. If

provided, the result will be returned invisibly.

outputViewer If showing output, where to show the output: in the console (outputViewer='console')

or in the viewer (outputViewer='viewer'), e.g. the RStudio viewer. You'll usually want the latter when outputting HTML, and otherwise the former. Set to

FALSE to not output anything to the console or the viewer.

template The template to load; either the name of one of the ROCK templates (currently,

only 'default' is available), or the path and filename of a CSS file.

rawResult Whether to return the raw result, a list of the fragments, or one character value

in markdown format.

includeCSS Whether to include the ROCK CSS in the returned HTML.

codeHeadingFormatting

The first %s is replaced by the code identifier; the second %s by the correspond-

ing path in the code tree.

includeBootstrap

Whether to include the default bootstrap CSS.

preventOverwriting

Whether to prevent overwriting of output files.

silent Whether to provide (FALSE) or suppress (TRUE) more detailed progress updates.

Details

By default, the output is optimized for inclusion in an R Markdown document. To optimize output for the R console or a plain text file, without any HTML codes, set add_html_tags to FALSE, and potentially set cleanUtterances to only return the utterances, without the codes.

Value

Either a list of character vectors, or a single character value.

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(
    examplePath, "example-1.rock"
 );
### Parse single example source
parsedExample <-</pre>
 rock::parse_source(
    exampleFile
 );
### Show organised coded fragments in Markdown
 rock::collect_coded_fragments(
    parsedExample
);
```

compress_with_sum 29

```
### Only for the codes containing 'Code2'
cat(
  rock::collect_coded_fragments(
    parsedExample,
    'Code2'
  )
);
```

compress_with_sum

Vector compression helper functions

Description

These functions can help when compressing vectors. They always compress their input (x) into a single element by various means.

Usage

```
compress_with_sum(x)
compress_with_or(x)
```

Arguments

Х

The vector to compress

Details

compress_with_sum computes the sum of the elements, doing its best to convert all input values to numeric values. compress_with_or returns 0 if all elements are FALSE, 0, NA or empty character values (""), and 1 otherwise.

Value

The compressed element

```
rock::compress_with_sum(c(1, '1', 0));
rock::compress_with_or(c(1, '1', 0));
rock::compress_with_or(c(0, '', 0, FALSE));
```

convertToNumeric

Conveniently convert vectors to numeric

Description

Tries to 'smartly' convert factor and character vectors to numeric.

Usage

```
convertToNumeric(vector, byFactorLabel = FALSE)
```

Arguments

vector The vector to convert.

byFactorLabel When converting factors, whether to do this by their label value (TRUE) or their

level value (FALSE).

Value

The converted vector.

Examples

```
rock::convertToNumeric(as.character(1:8));
```

convert_df_to_source Convert 'rectangular' or spreadsheet-format data to one or more sources

Description

These functions first import data from a 'data format', such as spreadsheets in .xlsx format, comma-separated values files (.csv), or SPSS data files (.sav). You can also just use R data frames (imported however you want). These functions then use the columns you specified to convert these data to one (oneFile=TRUE) or more (oneFile=FALSE) rock source file(s), optionally including class instance identifiers (such as case identifiers to identify participants, or location identifiers, or moment identifiers, etc) and using those to link the utterances to attributes from columns you specified. You can also precode the utterances with codes you specify (if you ever would want to for some reason).

```
convert_df_to_source(
  data,
  output = NULL,
  omit_empty_rows = TRUE,
  cols_to_utterances = NULL,
  cols_to_ciids = NULL,
  cols_to_codes = NULL,
  cols_to_attributes = NULL,
  utterance_classId = NULL,
  oneFile = TRUE,
  cols_to_sourceFilename = cols_to_ciids,
  cols_in_sourceFilename_sep = "=",
  sourceFilename_prefix = "source_",
  sourceFilename_suffix = "",
  ciid_labels = NULL,
  ciid_separator = "=";
  attributesFile = NULL,
  preventOverwriting = rock::opts$get(preventOverwriting),
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
convert_csv_to_source(
  file,
  importArgs = NULL,
  omit_empty_rows = TRUE,
  output = NULL,
  cols_to_utterances = NULL,
  cols_to_ciids = NULL,
  cols_to_codes = NULL,
  cols_to_attributes = NULL,
  oneFile = TRUE,
  cols_to_sourceFilename = cols_to_ciids,
  cols_in_sourceFilename_sep = "=",
  sourceFilename_prefix = "source_",
  sourceFilename_suffix = "",
  ciid_labels = NULL,
  ciid_separator = "="
  attributesFile = NULL,
  preventOverwriting = rock::opts$get(preventOverwriting),
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
convert_csv2_to_source(
  file,
  importArgs = NULL,
```

```
omit_empty_rows = TRUE,
  output = NULL,
  cols_to_utterances = NULL,
  cols_to_ciids = NULL,
  cols_to_codes = NULL,
  cols_to_attributes = NULL,
  oneFile = TRUE,
  cols_to_sourceFilename = cols_to_ciids,
  cols_in_sourceFilename_sep = "=",
  sourceFilename_prefix = "source_",
  sourceFilename_suffix = "",
  ciid_labels = NULL,
  ciid_separator = "=",
  attributesFile = NULL,
  preventOverwriting = rock::opts$get(preventOverwriting),
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
convert_xlsx_to_source(
  file,
  importArgs = list(),
  omit_empty_rows = TRUE,
  output = NULL,
  cols_to_utterances = NULL,
  cols_to_ciids = NULL,
  cols_to_codes = NULL,
  cols_to_attributes = NULL,
  oneFile = TRUE,
  cols_to_sourceFilename = cols_to_ciids,
  cols_in_sourceFilename_sep = "=",
  sourceFilename_prefix = "source_",
  sourceFilename_suffix = "",
  ciid_labels = NULL,
  ciid_separator = "="
  attributesFile = NULL,
  preventOverwriting = rock::opts$get(preventOverwriting),
 encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
convert_sav_to_source(
  file,
  importArgs = NULL,
  omit_empty_rows = TRUE,
  output = NULL,
  cols_to_utterances = NULL,
  cols_to_ciids = NULL,
```

```
cols_to_codes = NULL,
cols_to_attributes = NULL,
oneFile = TRUE,
cols_to_sourceFilename = cols_to_ciids,
cols_in_sourceFilename_sep = "=",
sourceFilename_prefix = "source_",
sourceFilename_suffix = "",
ciid_labels = NULL,
ciid_separator = "=",
attributesFile = NULL,
preventOverwriting = rock::opts$get(preventOverwriting),
encoding = rock::opts$get(encoding),
silent = rock::opts$get(silent)
```

Arguments

data

The data frame containing the data to convert.

output

If oneFile=TRUE (the default), the name (and path) of the file in which to save the processed source (if it is NULL, the resulting character vector will be returned visibly instead of invisibly). Note that the ROCK convention is to use .rock as extension. If oneFile=FALSE, the path to which to write the sources (if it is NULL, as a result a list of character vectors will be returned visibly instead of invisibly).

omit_empty_rows

Whether to omit rows where the values in the columns specified to convert to utterances are all empty (or contain only whitespace).

cols_to_utterances

The names of the columns to convert to utterances, as a character vector.

cols_to_ciids

The names of the columns to convert to class instance identifiers (e.g. case identifiers), as a named character vector, with the values being the column names in the data frame, and the names being the class instance identifiers (e.g. "sourceId", "fieldId", "caseId", etc).

cols_to_codes

The names of the columns to convert to codes (i.e. codes appended to every utterance), as a character vector. When writing codes, it is not possible to also write multiple utterance columns (i.e. utterance_classId must be NULL).

cols_to_attributes

The names of the columns to convert to attributes, as a named character vector, where each name is the name of the class instance identifier to attach the attribute to. If only one column is passed in cols_to_ciids, names can be omitted and a regular unnamed character vector can be passed.

utterance_classId

When specifying multiple columns with utterances, and utterance_classId is not NULL, the column names are considered to be class instance identifiers, and specified above each utterance using the class identifier specified here (e.g. "utterance_classId="originalColName"" yields something like "[[originalColName=colName_1]]

> above all utterances from the column named colName_1). When writing multiple utterance columns, it is not possible to also write codes (i.e. cols_to_codes must be NULL).

oneFile

Whether to store everything in one source, or create one source for each row of the data (if this is set to FALSE, make sure that cols_to_sourceFilename specifies one or more columns that together uniquely identify each row; also, in that case, output must be an existing directory on your PC).

cols_to_sourceFilename

The columns to use as unique part of the filename of each source. These will be concatenated using cols_in_sourceFilename_sep as a separator. Note that the final string must be unique for each row in the dataset, otherwise the filenames for multiple rows will be the same and will be overwritten! By default, the columns specified with class instance identifiers are used.

cols_in_sourceFilename_sep

The separator to use when concatenating the cols_to_sourceFilename.

sourceFilename_prefix, sourceFilename_suffix

Strings that are prepended and appended to the col_to_sourceFilename to create the full filenames. Note that .rock will always be added to the end as extension.

ciid labels

The labels for the class instance identifiers. Class instance identifiers have brief codes used in coding (e.g. 'cid' is the default for Case Identifiers, often used to identify participants) as well as more 'readable' labels that are used in the attributes (e.g. 'caseId' is the default class instance identifier for Case Identifiers). These can be specified here as a named vector, with each element being the label and the element's name the identifier.

ciid_separator The separator for the class instance identifier - by default, either an equals sign (=) or a colon (:) are supported, but an equals sign is less ambiguous.

attributesFile Optionally, a file to write the attributes to if you don't want them to be written to the source file(s).

preventOverwriting

Whether to prevent overwriting of output files.

encoding The encoding of the source(s).

Whether to suppress the warning about not editing the cleaned source. silent

file The path to a file containing the data to convert.

importArgs Optionally, a list with named elements representing arguments to pass when

importing the file.

Value

A source as a character vector.

```
### Get path to example files
examplePath <-
 system.file("extdata", package="rock");
```

create_codingScheme 35

```
### Get a path to file with example data frame
exampleFile <-
  file.path(examplePath, "spreadsheet-import-test.csv");
### Read data into a data frame
dat <-
  read.csv(exampleFile);
### Convert data frame to a source
source_from_df <-</pre>
  convert_df_to_source(
   dat,
    cols_to_utterances = c("open_question_1",
                            "open_question_2"),
   cols_to_ciids = c(cid = "id"),
   cols_to_attributes = c("age", "gender"),
   cols_to_codes = c("code_1", "code_2"),
   ciid_labels = c(cid = "caseId")
 );
### Show the result
cat(
  source_from_df,
  sep = "\n"
);
```

create_codingScheme

Create a coding scheme

Description

This function can be used to specify a coding scheme that can then be used in analysis.

```
create_codingScheme(
   id,
   label,
   codes,
   codingInstructions = NULL,
   description = "",
   source = ""
)

codingScheme_peterson

codingScheme_levine

codingScheme_willis
```

Arguments

id An identifier for this coding scheme, consisting only of letters, numbers, and

underscores (and not starting with a number).

label A short human-readable label for the coding scheme.

codes A character vector with the codes in this scheme.

codingInstructions

Coding instructions; a named character vector, where each element is a code's

coding instruction, and each element's name is the corresponding code.

description A description of this coding scheme (i.e. for information that does not fit in the

label).

source Optionally, a description, reference, or URL of a source for this coding scheme.

Format

An object of class rock_codingScheme of length 5.

An object of class rock_codingScheme of length 5.

An object of class rock_codingScheme of length 5.

Details

A number of coding schemes for cognitive interviews are provided:

codingScheme_peterson Coding scheme from Peterson, Peterson & Powell, 2017codingScheme_levine Coding scheme from Levine, Fowler & Brown, 2005codingScheme_willis Coding scheme from Willis, 1999

Value

The coding scheme object.

```
create_cooccurrence_matrix
```

Create a co-occurrence matrix

Description

This function creates a co-occurrence matrix based on one or more coded sources. Optionally, it plots a heatmap, simply by calling the stats::heatmap() function on that matrix.

```
create_cooccurrence_matrix(
   x,
   codes = x$convenience$codingLeaves,
   plotHeatmap = FALSE
)
```

css 37

Arguments

x The parsed source(s) as provided by rock::parse_source or rock::parse_sources.

codes The codes to include; by default, takes all codes.

plotHeatmap Whether to plot the heatmap.

Value

The co-occurrence matrix; a matrix.

Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Parse a selection of example sources in that directory
parsedExamples <-
    rock::parse_sources(
        examplePath,
        regex = "(test|example)(.txt|.rock)"
    );

### Create cooccurrence matrix
rock::create_cooccurrence_matrix(parsedExamples);</pre>
```

css

Create HTML fragment with CSS styling

Description

Create HTML fragment with CSS styling

Usage

```
css(
  template = "default",
  includeBootstrap = rock::opts$get("includeBootstrap")
)
```

Arguments

template

The template to load; either the name of one of the ROCK templates (currently, only 'default' is available), or the path and filename of a CSS file.

includeBootstrap

Whether to include the default bootstrap CSS.

38 doc_to_txt

Value

A character vector with the HTML fragment.

doc_to_txt

Convert a document (.docx, .pdf, .odt, .rtf, or .html) to a plain text file

Description

This used to be a thin wrapper around textreadr::read_document() that also writes the result to output, doing its best to correctly write UTF-8 (based on the approach recommended in this blog post). However, textreadr was archived from CRAN. It now directly wraps the functions that textreadr wraps: pdftools::pdf_text(), striprtf::read_rtf, and it uses xml2 to import .docx and .odt files, and rvest to import .html files, using the code from the textreadr package.

Usage

```
doc_to_txt(
  input,
  output = NULL,
  encoding = rock::opts$get("encoding"),
  newExt = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  silent = rock::opts$get("silent")
)
```

Arguments

input The path to the input file.

output The path and filename to write to. If this is a path to an existing directory (with-

out a filename specified), the input filename will be used, and the extension

will be replaced with extension.

encoding The encoding to use when writing the text file.

newExt The extension to append: only used if output = NULL and newExt is not NULL,

in which case the output will be written to a file with the same name as input

but with newExt as extension.

preventOverwriting

Whether to prevent overwriting existing files.

silent Whether to the silent or chatty.

Value

The converted source, as a character vector.

exampleCodebook_1 39

Examples

exampleCodebook_1

An very rudimentary example codebook specification

Description

This is a simple and relatively short codebook specification.

Usage

```
exampleCodebook_1
```

Format

An example of a codebook specification

expand_attributes

Expand categorical attribute variables to a series of dichotomous variables

Description

Expand categorical attribute variables to a series of dichotomous variables

Usage

```
expand_attributes(
  data,
  attributes,
  valueLabels = NULL,
  prefix = "",
  glue = "__",
  suffix = "",
  falseValue = 0,
  trueValue = 1,
  valueFirst = TRUE,
  append = TRUE
)
```

40 expand_attributes

Arguments

data The data frame, normally the \$qdt data frame that exists in the object returned

by a call to parse_sources().

attributes The name of the attribute(s) to expand.

valueLabels It's possible to use different names for the created variables than the values of the

attributes. This can be set with the valueLabels argument. If only one attribute is specified, pass a named vector for valueLabels, and if multiple attributes are specified, pass a named list of named vectors, where the name of each vector corresponds to an attribute passed in attributes. The names of the vector elements must correspond to the values of the attributes (see the example).

prefix, suffix The prefix and suffix to add to the variables names that are returned.

glue The glue to paste the first part ad the second part of the composite variable name

together.

falseValue, trueValue

The values to set for rows that, respectively, do not match and do match an

attribute value.

valueFirst Whether to insert the attribute value first, or the attribute name, in the composite

variable names.

append Whether to append the columns to the supplied data frame or not.

Value

A data.frame

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(examplePath, "example-1.rock");
### Parse single example source
parsedExample <- rock::parse_source(exampleFile);</pre>
### Create a categorical attribute column
parsedExample$qdt$age_group <-</pre>
 c(rep(c("<18", "18-30", "31-60", ">60"),
        each=19),
    rep(c("<18", ">60"),
        time = c(3, 4));
### Expand to four logical columns
parsedExample$qdt <-
 rock::expand_attributes(
    parsedExample$qdt,
```

exportToHTML 41

```
"age_group",
valueLabels =
    c(
        "<18" = "youngest",
        "18-30" = "youngish",
        "31-60" = "oldish",
        ">60" = "oldest"
        ),
        valueFirst = FALSE
);

### Show some of the result
table(parsedExample$qdt$age_group,
        parsedExample$qdt$age_group__youngest);
table(parsedExample$qdt$age_group,
        parsedExample$qdt$age_group,
        parsedExample$qdt$age_group__oldish);
```

exportToHTML

Exporting tables to HTML

Description

This function exports data frames or matrices to HTML, sending output to one or more of the console, viewer, and one or more files.

Usage

```
exportToHTML(
  input,
  output = rock::opts$get("tableOutput"),
  tableOutputCSS = rock::opts$get("tableOutputCSS")
)
```

Arguments

input Either a data.frame, table, or matrix, or a list with three elements: pre,

input, and post. The pre and post are simply prepended and postpended to

the HTML generated based on the input\$input element.

output The output: a character vector with one or more of "console" (the raw concate-

nated input, without conversion to HTML), "viewer", which uses the RStudio

viewer if available, and one or more filenames in existing directories.

tableOutputCSS The CSS to use for the HTML table.

Value

Invisibly, the (potentially concatenated) input as character vector.

```
exportToHTML(mtcars[1:5, 1:5]);
```

42 export_codes_to_txt

Description

These function can be used to convert one or more parsed sources to HTML, or to convert all sources to tabbed sections in Markdown.

Usage

```
export_codes_to_txt(
  input,
  output = NULL,
  codeTree = "fullyMergedCodeTrees",
  codingScheme = "codes",
  regex = ".*",
  onlyChildrenOf = NULL,
  leavesOnly = TRUE,
  includePath = TRUE,
  preventOverwriting = rock::opts$get(preventOverwriting),
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
```

Arguments

input	An object of class rock	parsedSource (a	as resulting from a c	all to parse source)

or of class rock_parsedSources (as resulting from a call to parse_sources.

output THe filename to write to.

codeTree Codes from which code tree to export the codes. Valid options are fullyMergedCodeTrees,

extended Deductive Code Trees, deductive Code Trees, and inductive Code Trees.

codingScheme With the ROCK, it's possible to use multiple coding scheme's in parallel. The

ROCK default is called codes (using the double square brackets as code delimiters), but other delimiters can be used as well, and give a different name. Use codingScheme to specify which code tree you want to export, if you have

multiple

regex An optional regular expression: only codes matching this regular expression will

be selected.

onlyChildrenOf A character vector of one or more regular expressions that specify codes within

which to search. For example, if the code tree contains codes parent1 and parent2, and each have a number of child codes, and parent is passed as

onlyChildrenOf, only the codes within parent are selected.

leavesOnly Whether to only write the leaves (i.e. codes that don't have children) or all codes

in the code tree.

includePath Whether to only return the code itself (e.g. code) or also include the path to the

root (e.g. code1>code2>code).

preventOverwriting

Whether to prevent overwriting of output files.

encoding The encoding to use when writing the exported source(s).

silent Whether to suppress messages.

Value

A character vector.

Examples

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Parse a selection of example sources in that directory
parsedExamples <-</pre>
 rock::parse_sources(
   examplePath,
    regex = "(test|example)(.txt|.rock)"
 );
### Show results of exporting the codes
rock::export_codes_to_txt(parsedExamples);
### Only show select a narrow set of codes
rock::export_codes_to_txt(
 parsedExamples,
 leavesOnly=TRUE,
 includePath=FALSE,
 onlyChildrenOf = "inductFather",
 regex="3|5"
);
```

```
{\tt export\_mergedSourceDf\_to\_csv}
```

Export a merged source data frame

Description

Export a merged source data frame

Usage

```
export_mergedSourceDf_to_csv(
 file,
  exportArgs = list(fileEncoding = rock::opts$get("encoding")),
 preventOverwriting = rock::opts$get("preventOverwriting"),
 silent = rock::opts$get("silent")
)
export_mergedSourceDf_to_csv2(
  х,
  file,
  exportArgs = list(fileEncoding = rock::opts$get("encoding")),
 preventOverwriting = rock::opts$get("preventOverwriting"),
  silent = rock::opts$get("silent")
)
export_mergedSourceDf_to_xlsx(
 file,
  exportArgs = NULL,
 preventOverwriting = rock::opts$get("preventOverwriting"),
 silent = rock::opts$get("silent")
)
export_mergedSourceDf_to_sav(
 х,
  file,
  exportArgs = NULL,
 preventOverwriting = rock::opts$get("preventOverwriting"),
 silent = rock::opts$get("silent")
)
```

Arguments

x The object with parsed sources.

file The file to export to.

exportArgs Optionally, arguments to pass to the function to use to export. preventOverwriting

Whether to prevent overwriting if the file already exists.

silent Whether to be silent or chatty.

Value

Silently, the object with parsed sources.

export_to_html 45

export_to_html

Export parsed sources to HTML or Markdown

Description

These function can be used to convert one or more parsed sources to HTML, or to convert all sources to tabbed sections in Markdown.

Usage

```
export_to_html(
  input,
  output = NULL,
  template = "default",
  fragment = FALSE,
  preventOverwriting = rock::opts$get(preventOverwriting),
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
export_to_markdown(
  input,
  heading = "Sources",
  headingLevel = 2,
  template = "default",
  silent = rock::opts$get(silent)
)
```

Arguments

input An object of class rock_parsedSource (as resulting from a call to parse_source)

or of class rock_parsedSources (as resulting from a call to parse_sources.

output For export_to_html, either NULL to not write any files, or, if input is a single

rock_parsedSource, the filename to write to, and if input is a rock_parsedSources object, the path to write to. This path will be created with a warning if it does

not exist.

template The template to load; either the name of one of the ROCK templates (currently,

only 'default' is available), or the path and filename of a CSS file.

fragment Whether to include the CSS and HTML tags (FALSE) or just return the frag-

ment(s) with the source(s) (TRUE).

preventOverwriting

For export_to_html, whether to prevent overwriting of output files.

encoding For export_to_html, the encoding to use when writing the exported source(s).

silent Whether to suppress messages.

heading, headingLevel

For

Value

A character vector or a list of character vectors.

Examples

```
extract_codings_by_coderId
```

Extract the codings by each coder using the coderId

Description

Extract the codings by each coder using the coderId

Usage

```
extract_codings_by_coderId(
  input,
  recursive = TRUE,
  filenameRegex = ".*",
  postponeDeductiveTreeBuilding = TRUE,
  ignoreOddDelimiters = FALSE,
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
```

form_to_rmd_template

Arguments

input The directory with the sources.

recursive Whether to also process subdirectories.

filenameRegex Only files matching this regular expression will be processed.

postponeDeductiveTreeBuilding

Whether to build deductive code trees, or only store YAML fragments.

ignoreOddDelimiters

Whether to throw an error when encountering an odd number of YAML delim-

iters

encoding The encoding of the files to read. silent Whether to be chatty or silent.

Value

An object with the read sources.

form_to_rmd_template Convert a (pre)registration form to an R Markdown template

Description

This function creates an R Markdown template from a {preregr} (pre)registrations form specification. Pass it the URL to a Google Sheet holding the (pre)registration form specification (in {preregr} format), see the "Creating a form from a spreadsheet" vignette), the path to a file with a spreadsheet holding such a specification, or a loaded or imported {preregr} (pre)registration form.

Usage

```
form_to_rmd_template(
  Х,
  file = NULL,
  title = NULL,
  author = NULL,
  date = "`r format(Sys.time(), \"%H:%M:%S on %Y-%m-%d %Z (UTC%z)\")`",
  output = "html_document",
  yaml = list(title = title, author = author, date = date, output = output),
  includeYAML = TRUE,
  chunkOpts = "echo=FALSE, results='hide'",
  justify = FALSE,
  headingLevel = 1,
  showSpecification = FALSE,
 preventOverwriting = rock::opts$get("preventOverwriting"),
  silent = rock::opts$get("silent")
)
```

Arguments

X	The (pre)registration form (as produced by a call to preregr::form_create() or preregr::import_from_html()) or initialized preregr object (as produced by a call to preregr::prereg_initialize() or preregr::import_from_html()); or, for the printing method, the R Markdown template produced by a call to preregr::form_to_rmd_template().	
file	Optionally, a file to save the html to.	
title	The title to specify in the template's YAML front matter.	
author	The author to specify in the template's YAML front matter.	
date	The date to specify in the template's YAML front matter.	
output	The output format to specify in the template's YAML front matter.	
yaml	It is also possible to specify the YAML front matter directly using this argument. If used, it overrides anything specified in title, author, date and output.	
includeYAML	Whether to include the YAML front matter or omit it.	
chunkOpts	The chunk options to set for the chunks in the template.	
justify	Whether to use preregr::prereg_specify() as function for specifying the (pre)registration content (if FALSE), or preregr::prereg_justify() (if TRUE).	
headingLevel	The level of the top-most heading to use (the title of the (pre)registration form).	
showSpecification		
	Whether to show the specification in the Rmd output. When FALSE, the preregr option silent is set to TRUE at the start of the Rmd template; otherwise, it is set to FALSE.	
preventOverwriting		
	Set to FALSE to override overwrite prevention.	
silent	Whether to be silent or chatty.	

Value

x, invisibly

```
preregr::form_create(
  title = "Example form",
  version = "0.1.0"
) |>
  preregr::form_to_rmd_template();
```

generate_uids 49

generate_uids

Generate utterance identifiers (UIDs)

Description

This function generates utterance identifiers.

Usage

```
generate_uids(x, origin = Sys.time())
```

Arguments

Χ

The number of identifiers te generate.

origin

The origin to use when generating the actual identifiers. These identifiers are the present UNIX timestamp (i.e. the number of seconds elapsed since the UNIX epoch, the first of january 1970), accurate to two decimal places (i.e. to centiseconds), converted to the base 30 system using numericToBase30(). By default, the present time is used as origin, one one centisecond is added for every identifiers to generate. origin can be set to other values to work with different origins (of course, don't use this unless you understand very well what you're doing!).

Value

A vector of UIDs.

```
rock::generate_uids(5);
### Show how UIDs are the converted date/time
x <- rock::generate_uids(1);</pre>
х;
x_UID <- gsub(
  "\\[\\[uid=(.*)\\]\\]",
  "\\1",
);
x_as_nr <- rock::base30toNumeric(x_UID);</pre>
x_as_timestamp <- x_as_nr / 100;</pre>
x_as_date <-
  as.POSIXct(
    x_as_timestamp,
    origin = "1970-01-01",
    tz = "UTC"
  );
x_as_date
```

50 generic_recoding

generic_recoding

Generic underlying recoding function

Description

This function contains the general set of actions that are always used when recoding a source (e.g. check the input, document the justification, etc). Users should normally never call this function.

Usage

```
generic_recoding(
  input,
  codes,
  func,
  filenameRegex = ".*",
  filter = TRUE,
  output = NULL,
  outputPrefix = "",
  outputSuffix = "_recoded",
  decisionLabel = NULL,
  justification = NULL,
  justificationFile = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent"),
)
```

Arguments

input One of 1) a character string specifying the path to a file with a source; 2) an ob-

ject with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().

codes The codes to process func The function to apply.

filenameRegex Only process files matching this regular expression.

filter Optionally, a filter to apply to specify a subset of the source(s) to process (see

get_source_filter()).

output If specified, the coded source will be written here.

outputPrefix, outputSuffix

The prefix and suffix to add to the filenames when writing the processed files to

disk, in case multiple sources are passed as input.

decisionLabel A description of the (recoding) decision that was taken.

justification The justification for this action.

get_childCodeIds 51

```
justificationFile
```

If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier::save_workspace().

preventOverwriting

Whether to prevent overwriting existing files when writing the files to output.

encoding The encoding to use.

whether to be chatty or quiet.
... Other arguments to pass to fnc.

Value

Invisibly, the recoded source(s) or source(s) object.

get_childCodeIds

Get the code identifiers a code's descendents

Description

Get the code identifiers of all children, or all descendents (i.e. including grand-children, grand-grand-children, etc) of a code with a given identifier.

Usage

```
get_childCodeIds(
    x,
    parentCodeId,
    returnNodes = FALSE,
    includeParentCode = FALSE
)

get_descendentCodeIds(x, parentCodeId, includeParentCode = FALSE)
```

Arguments

x The parsed sources object

parentCodeId The code identifier of the parent code

returnNodes For get_childCodeIds(), set this to TRUE to return a list of nodes, not just the

code identifiers.

includeParentCode

Whether to include the parent code identifier in the result

Value

A character vector with code identifiers (or a list of nodes)

```
get_dataframe_from_nested_list
```

Return all values from a nested list in a dataframe

Description

Return all values from a nested list in a dataframe

Usage

```
get_dataframe_from_nested_list(x, nestingIn = "children")
```

Arguments

x The nested list

nestingIn The name containing the nested lists

Value

A dataframe

```
nestedList <-
    list(
    id = "x",
    value = "value for x",
    children = list(
        list(
        id = "y",
        value = "value for y"
      ),
      list(
        id = "z",
        value = "value for z"
      )
    );
str(nestedList);
get_dataframe_from_nested_list(nestedList);</pre>
```

get_source_filter 53

get_source_filter	Create a filter to select utterances in a source

Description

This function takes a character vector with regular expressions, a numeric vector with numeric indices, or a logical vector that is either as long as the source or has length 1; and then always returns a logical vector of the same length as the source.

Usage

```
get_source_filter(
   source,
   filter,
   ignore.case = TRUE,
   invert = FALSE,
   perl = TRUE,
   ...
)
```

Arguments

source	The source to produce the filter for.
filter	THe filtering criterion: a character vector with regular expressions, a numeric vector with numeric indices, or a logical vector that is either as long as the source or has length 1.
ignore.case	Whether to apply the regular expression case sensitively or not (see base::grep1()).
invert	Whether to invert the result or not (i.e. whether the filter specifies what you want to select (invert=FALSE) or what you don't want to select (invert=TRUE)).
perl	Whether the regular expression (if filter is a character vector) is a perl regular expression or not (see base::grepl()).
	Any additional arguments are passed on to base::grepl().

Value

A logical vector of the same length as the source.

```
get_state_transition_df
```

Get the state transition data frame

Description

Get the state transition data frame

Usage

```
get_state_transition_df(x)
```

Arguments

Х

A state transition table as produced by a call to get_state_transition_table().

Value

A dataframe with columns from State, to State, and nrOfTransitions.

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Get a path to one example file
exampleFile <-
    file.path(examplePath, "state-example-1.rock");

### Parse single example source
parsedExample <- rock::parse_source(exampleFile);

### Show the state transition probabilities
exampleTable <- rock::get_state_transition_table(
    parsedExample
);

exampleStateDf <- rock::get_state_transition_df(
    exampleTable
);</pre>
```

get_state_transition_dot

```
get_state_transition_dot
```

Get the state transition data frame

Description

Get the state transition data frame

Usage

```
get_state_transition_dot(x)
```

Arguments

Х

A state transition table as produced by a call to get_state_transition_table().

Value

A dataframe with columns from State, to State, and nrOfTransitions.

```
### Get path to example source
examplePath <-
  system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
  file.path(examplePath, "state-example-1.rock");
### Parse single example source
parsedExample <- rock::parse_source(exampleFile);</pre>
### Show the state transition probabilities
exampleTable <- rock::get_state_transition_table(</pre>
  parsedExample
);
exampleStateDf <- rock::get_state_transition_df(</pre>
  exampleTable
exampleDotCode <- rock::get_state_transition_dot(</pre>
  exampleStateDf
);
DiagrammeR::grViz(exampleDotCode);
```

```
get_state_transition_table
```

Get the state transition table

Description

Get the state transition table

Usage

```
get_state_transition_table(x, classIdentifier = "state")
```

Arguments

 $\mbox{${\bf x}$} \qquad \mbox{$A$ parsed source document as provided by ${\tt parse_source()}$.} \\ \mbox{${\tt classIdentifier}$} \qquad \mbox{${\bf x}$} \qquad \m$

The identifier of the class that has the states to looks at.

Value

A table, with the 'from' states as rows and the 'to' states as columns

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Get a path to one example file
exampleFile <-
    file.path(examplePath, "state-example-1.rock");

### Parse single example source
parsedExample <- rock::parse_source(exampleFile);

### Show the state transition probabilities
rock::get_state_transition_table(
    parsedExample
);</pre>
```

```
get_utterances_and_codes_from_source

Get utterances and codes from source
```

Description

This is a convenience function to use when displaying a source. It returns an object with the raw and clean utterances in a source, as well as the utterance identifiers and a list with vectors of the codes for each utterance.

Usage

```
get_utterances_and_codes_from_source(x, ...)
```

Arguments

- x Either the result of a call to parse_source(), or a path or text to pass to parse_source().
- ... Arguments to parse_source(), which is called to parse the source.

Value

A list containing \$utterances_raw, \$utterances_clean, \$uids\$, \$codeMatches, and \$codesPerUtterance.

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");

### Parse single example source
res <-
    rock::get_utterances_and_codes_from_source(
    exampleFile
    );</pre>
```

```
get_vectors_from_nested_list
```

Return one or more values from a nested list in a list of vectors

Description

Return one or more values from a nested list in a list of vectors

Usage

```
get_vectors_from_nested_list(x, valuesIn = NULL, nestingIn = "children")
```

Arguments

x The nested list
valuesIn The names holding the values to return (in vectors)
nestingIn The name containing the nested lists

Value

A list of vectors.

```
nestedList <-
  list(
    id = "x",
   value = "value for x",
   children = list(
      list(
        id = "y",
        value = "value for y"
      ),
      list(
        id = "z",
        value = "value for z"
   )
  );
str(nestedList);
get_vectors_from_nested_list(
  nestedList,
  c("id", "value")
);
```

heading 59

neading Print a heading

Description

This is just a convenience function to print a markdown or HTML heading at a given 'depth'.

Usage

```
heading(
    ...,
    headingLevel = rock::opts$get("defaultHeadingLevel"),
    output = "markdown",
    cat = TRUE
)
```

Arguments

The heading text: pasted together with no separator.

headingLevel The level of the heading; the default can be set with e.g. rock::opts\$set(defaultHeadingLevel=1).

Output Whether to output to HTML ("html") or markdown (anything else).

Cat Whether to cat (print) the heading or just invisibly return it.

Value

The heading, invisibly.

Examples

```
heading("Hello ", "World", headingLevel=5);
### This produces: "\n\n#### Hello World\n\n"
```

heatmap_basic

Generic convenience function to create a heatmap

Description

Generic convenience function to create a heatmap

Usage

```
heatmap_basic(
  data,
  x,
  y,
  fill,
  xLab = x,
  yLab = y,
  fillLab = fill,
  plotTitle = "Heatmap",
  fillScale = ggplot2::scale_fill_viridis_c(),
  theme = ggplot2::theme_minimal()
)
```

Arguments

data	A data frame	
x, y, fill	The variables (columns) in data to use for the x axis, y axis, and fill of the heatmap, respectively.	
xLab, yLab, fillLab		
	The labels to use for the x axis, y axis, and fill, respectively	
plotTitle	The plot title.	
fillScale	The fill scale.	
theme	The theme.	

Value

The heatmap, as a ggplot2 object.

Examples

```
rock::heatmap_basic(mtcars, 'am', 'cyl', 'mpg');
```

 $inspect_coded_sources \ \textit{Read sources from a directory, parse them, and show coded fragments} \\ and \textit{code tree}$

Description

This function combines successive calls to parse_sources(), collect_coded_fragments() and show_inductive_code_tree().

load_source 61

Usage

```
inspect_coded_sources(
  path,
  parse_args = list(extension = "rock|dct", regex = NULL, recursive = TRUE,
    ignoreOddDelimiters = FALSE, encoding = rock::opts$get("encoding"), silent =
    rock::opts$get("silent")),
  fragments_args = list(codes = ".*", context = 0),
  inductive_tree_args = list(codes = ".*", output = "both", headingLevel = 3),
  deductive_tree_args = list()
)
```

Arguments

```
path The path containing the sources to parse and inspect.

parse_args The arguments to pass to parse_sources().

fragments_args The arguments to pass to collect_coded_fragments().

inductive_tree_args

The arguments to pass to show_inductive_code_tree().

deductive_tree_args

Not yet implemented.
```

Value

The parsedSources object.

Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Inspect a selection of example sources - this takes too long
### to test, so hence the 'donttest' directive.

rock::inspect_coded_sources(
    examplePath,
    parse_args = list(regex = "test(.txt|.rock)")
);</pre>
```

load_source

Load a source from a file or a string

Description

These functions load one or more source(s) from a file or a string and store it in memory for further processing. Note that you'll probably want to clean the sources first, using one of the clean_sources() functions, and you'll probably want to add utterance identifiers to each utterance using one of the prepending_uids() functions.

62 load_source

Usage

```
load_source(
  input,
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent"),
  rlWarn = rock::opts$get(rlWarn),
  diligentWarnings = rock::opts$get("diligentWarnings")
)
load_sources(
  input,
  filenameRegex = ".*",
  ignoreRegex = NULL,
  recursive = TRUE,
  full.names = FALSE,
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
```

Arguments

input The filename or contents of the source for load_source and the directory con-

taining the sources for load_sources.

encoding The encoding of the file(s).
silent Whether to be chatty or quiet.

rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline char-

acter.

diligentWarnings

Whether to display very diligent warnings.

filenameRegex A regular expression to match against located files; only files matching this reg-

ular expression are processed.

ignoreRegex Regular expression indicating which files to ignore. This is a perl-style regular

expression (see base::regex).

recursive Whether to search all subdirectories (TRUE) as well or not.

full.names Whether to store source names as filenames only or whether to include paths.

Value

Invisibly, an R character vector of classes rock_source and character.

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file</pre>
```

mask_source 63

```
exampleFile <-
  file.path(examplePath, "example-1.rock");

### Parse single example source
loadedSource <- rock::load_source(exampleFile);</pre>
```

mask_source

Masking sources

Description

These functions can be used to mask a set of utterances or one or more sources.

Usage

```
mask_source(
  input,
  output = NULL,
  proportionToMask = 1,
  preventOverwriting = rock::opts$get(preventOverwriting),
  encoding = rock::opts$get(encoding),
  rlWarn = rock::opts$get(rlWarn),
  maskRegex = "[[:alnum:]]",
 maskChar = "X",
  perl = TRUE,
  silent = rock::opts$get(silent)
)
mask_sources(
  input,
  output,
  proportionToMask = 1,
  outputPrefix = "",
  outputSuffix = "_masked",
 maskRegex = "[[:alnum:]]",
 maskChar = "X",
  perl = TRUE,
  recursive = TRUE,
  filenameRegex = ".*",
  filenameReplacement = c("_PRIVATE_", "_public_"),
  preventOverwriting = rock::opts$get(preventOverwriting),
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
mask_utterances(
  input,
```

64 mask_source

```
proportionToMask = 1,
  maskRegex = "[[:alnum:]]",
  maskChar = "X",
  perl = TRUE
)
```

Arguments

input For mask_utterance, a character vector where each element is one utterance;

for $mask_source$, either a character vector containing the text of the relevant source or a path to a file that contains the source text; for $mask_sources$, a path

to a directory that contains the sources to mask.

output For mask_source, if not NULL, this is the name (and path) of the file in which to

save the processed source (if it *is* NULL, the result will be returned visibly). For mask_sources, output is mandatory and is the path to the directory where to store the processed sources. This path will be created with a warning if it does not exist. An exception is if "same" is specified - in that case, every file will be

written to the same directory it was read from.

proportionToMask

The proportion of utterances to mask, from 0 (none) to 1 (all).

preventOverwriting

Whether to prevent overwriting of output files.

encoding The encoding of the source(s).

rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline char-

acter.

maskRegex A regular expresssion (regex) specifying the characters to mask (i.e. replace

with the masking character).

maskChar The character to replace the character to mask with.

perl Whether the regular expression is a perl regex or not.

silent Whether to suppress the warning about not editing the cleaned source.

outputPrefix, outputSuffix

The prefix and suffix to add to the filenames when writing the processed files to

disk.

recursive Whether to search all subdirectories (TRUE) as well or not.

filenameRegex A regular expression to match against located files; only files matching this reg-

ular expression are processed.

filenameReplacement

A character vector with two elements that represent, respectively, the pattern and replacement arguments of the gsub() function. In other words, the first argument specifies a regular expression to search for in every processed filename, and the second argument specifies a regular expression that replaces any matches with the first argument. Set to NULL to not perform any replacement on the output file name.

Value

A character vector for mask_utterance and mask_source, or a list of character vectors, for mask_sources.

Examples

```
### Mask text but not the codes
rock::mask_utterances(
  paste0(
    "Lorem ipsum dolor sit amet, consectetur adipiscing ",
    "elit. [[expAttitude_expectation_73dnt5z1>earplugsFeelUnpleasant]]"
  )
)
```

match_consecutive_delimiters

Match the corresponding indices of (YAML) delimiters in a sequential list

Description

This is just a convenience function that takes a vector of deliminaters and returns a list of delimiter pairs.

Usage

```
match_consecutive_delimiters(
    x,
    errorOnInvalidX = FALSE,
    errorOnOdd = FALSE,
    onOddIgnoreFirst = FALSE
)
```

Arguments

x The vector with delimiter indices

errorOnInvalidX

Whether to return NA (if FALSE) or throw an error (if TRUE) when x is NULL, NA, or has less than 2 elements.

error0n0dd

Whether to throw an error if the number of delimiter indices is odd.

onOddIgnoreFirst

If the number of delimiter indices is odd and no error is thrown, whether to ignore the first (TRUE) or the last (FALSE) delimiter.

Value

A list where each element is a two-element vector with the two consecutive delimiters

merge_sources

Examples

```
rock::match_consecutive_delimiters(
  c(1, 3, 5, 10, 19, 25, 30, 70)
);
exampleText <- c(
  "some text",
  "delimiter",
  "more text",
  "delimiter",
  "filler text",
  "intentionally left blank",
  "delimiter",
  "final text",
  "delimiter"
);
rock::match_consecutive_delimiters(
  grep(
    "delimiter",
    exampleText
);
```

merge_sources

Merge source files by different coders

Description

This function takes sets of sources and merges them using the utterance identifiers (UIDs) to match them.

Usage

```
merge_sources(
   input,
   output,
   outputPrefix = "",
   outputSuffix = "_merged",
   primarySourcesRegex = ".*",
   primarySourcesIgnoreRegex = outputSuffix,
   primarySourcesPath = input,
   recursive = TRUE,
   primarySourcesRecursive = recursive,
   filenameRegex = ".*",
   primarySourcesFileList = NULL,
   sourcesFileList = NULL,
   postponeDeductiveTreeBuilding = TRUE,
```

merge_sources 67

```
ignoreOddDelimiters = FALSE,
preventOverwriting = rock::opts$get(preventOverwriting),
encoding = rock::opts$get(encoding),
silent = rock::opts$get(silent),
inheritSilence = FALSE
)
```

Arguments

input The directory containing the input sources.

output The path to the directory where to store the merged sources. This path will be

created with a warning if it does not exist. An exception is if "same" is specified - in that case, every file will be written to the same directory it was read from.

outputPrefix, outputSuffix

A pre- and/or suffix to add to the filename when writing the merged sources (especially useful when writing them to the same directory).

primarySourcesRegex

A regular expression that specifies how to recognize the primary sources (i.e. the files used as the basis, to which the codes from other sources are added).

primarySourcesIgnoreRegex

A regular expression that specifies which files to ignore as primary files.

primarySourcesPath

The path containing the primary sources.

 ${\tt recursive, primary Sources Recursive}$

Whether to read files from sub-directories (TRUE) or not.

filenameRegex Only files matching this regular expression are read.

primarySourcesFileList, sourcesFileList

Alternatively to using regular expressions, lists of full paths and filenames to the primary sources and all sources to process can be specified using these arguments. If this is used, neither can be NULL.

postponeDeductiveTreeBuilding

Whether to imediately try to build the deductive tree(s) based on the information in this file (FALSE) or whether to skip that. Skipping this is useful if the full tree information is distributed over multiple files (in which case you should probably call parse_sources instead of parse_source).

ignoreOddDelimiters

If an odd number of YAML delimiters is encountered, whether this should result in an error (FALSE) or just be silently ignored (TRUE).

preventOverwriting

Whether to prevent overwriting existing files or not.

encoding The encoding of the file to read (in file).

silent Whether to provide (FALSE) or suppress (TRUE) more detailed progress updates.

inheritSilence If not silent, whether to let functions called by merge_sources inherit that setting.

68 opts

Value

Invisibly, a list of the parsed, primary, and merged sources.

number_as_xl_date

Convert a number to a date using Excel's system

Description

Convert a number to a date using Excel's system

Usage

```
number_as_xl_date(x)
```

Arguments

Х

The number(s)

Value

The date(s)

Examples

```
preregr::number_as_xl_date(44113);
```

opts

Options for the rock package

Description

The rock::opts object contains three functions to set, get, and reset options used by the rock package. Use rock::opts\$set to set options, rock::opts\$get to get options, or rock::opts\$reset to reset specific or all options to their default values.

Usage

opts

Format

An object of class list of length 4.

opts 69

Details

It is normally not necessary to get or set rock options. The defaults implement the Reproducible Open Coding Kit (ROCK) standard, and deviating from these defaults therefore means the processed sources and codes are not compatible and cannot be processed by other software that implements the ROCK. Still, in some cases this degree of customization might be desirable.

The following arguments can be passed:

... For rock::opts\$set, the dots can be used to specify the options to set, in the format option = value, for example, utteranceMarker = "\n". For rock::opts\$reset, a list of options to be reset can be passed.

option For rock::opts\$set, the name of the option to set.

default For rock::opts\$get, the default value to return if the option has not been manually specified.

Some of the options that can be set (see rock::opts\$defaults for the full list):

- **codeRegexes** A named character vector with one or more regular expressions that specify how to extract the codes (that were used to code the sources). These regular expressions *must* each contain one capturing group to capture the codes.
- **idRegexes** A named character vector with one or more regular expressions that specify how to extract the different types of identifiers. These regular expressions *must* each contain one capturing group to capture the identifiers.
- sectionRegexes A named character vector with one or more regular expressions that specify how to extract the different types of sections.
- **autoGenerateIds** The names of the idRegexes that, if missing, should receive autogenerated identifiers (which consist of 'autogenerated_' followed by an incrementing number).
- noCodes This regular expression is matched with all codes after they have been extracted using the codeRegexes regular expression (i.e. they're matched against the codes themselves without, for example, the square brackets in the default code regex). Any codes matching this noCodes regular expression will be ignored, i.e., removed from the list of codes.
- inductiveCodingHierarchyMarker For inductive coding, this marker is used to indicate hierarchical relationships between codes. The code at the left hand side of this marker will be considered the parent code of the code on the right hand side. More than two levels can be specified in one code (for example, if the inductiveCodingHierarchyMarker is '>', the code grandparent>child>grandchild would indicate codes at three levels.
- **attributeContainers** The name of YAML fragments containing case attributes (e.g. metadata, demographic variables, quantitative data about cases, etc).
- codesContainers The name of YAML fragments containing (parts of) deductive coding trees.
- **delimiterRegEx** The regular expression that is used to extract the YAML fragments.
- **codeDelimiters** A character vector of two elements specifying the opening and closing delimiters of codes (conform the default ROCK convention, two square brackets). The square brackets will be escaped; other characters will not, but will be used as-is.
- **ignoreRegex** The regular expression that is used to delete lines before any other processing. This can be used to enable adding comments to sources, which are then ignored during analysis.

includeBootstrap Whether to include the default bootstrap CSS.

utteranceMarker How to specify breaks between utterances in the source(s). The ROCK convention is to use a newline (\\n).

coderId A regular expression specifying the coder identifier, specified similarly to the codeRegexes.

idForOmittedCoderIds The identifier to use for utterances that do not have a coder id (i.e. utterance that occur in a source that does not specify a coder id, or above the line where a coder id is specified).

Examples

```
### Get the default utteranceMarker
rock::opts$get(utteranceMarker);

### Set it to a custom version, so that every line starts with a pipe
rock::opts$set(utteranceMarker = "\n|");

### Check that it worked
rock::opts$get(utteranceMarker);

### Reset this option to its default value
rock::opts$reset(utteranceMarker);

### Check that the reset worked, too
rock::opts$get(utteranceMarker);
```

```
parsed_sources_to_ena_network
```

Create an ENA network out of one or more parsed sources

Description

Create an ENA network out of one or more parsed sources

Usage

```
parsed_sources_to_ena_network(
    x,
    unitCols,
    conversationCols = "originalSource",
    codes = x$convenience$codingLeaves,
    metadata = x$convenience$attributesVars
)
```

Arguments

x The parsed source(s) as provided by rock::parse_source or rock::parse_sources.

unitCols The columns that together define units (e.g. utterances in each source that belong

together, for example because they're about the same topic).

conversationCols

The columns that together define conversations (e.g. separate sources, but can

be something else, as well).

codes The codes to include; by default, takes all codes.

metadata The columns in the merged source dataframe that contain the metadata. By

default, takes all read metadata.

Value

The result of a call to rENA::ena.plot.network(), if that is installed.

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Parse a selection of example sources in that directory
parsedExamples <-</pre>
 rock::parse_sources(
    examplePath,
    regex = "(test|example)(.txt|.rock)"
### Add something to indicate which units belong together; normally,
### these would probably be indicated using one of the identifier,
### for example the stanza identifiers, the sid's
nChunks <- nrow(parsedExamples$mergedSourceDf) %/% 10;</pre>
parsedExamples$mergedSourceDf$units <-</pre>
 c(rep(1:nChunks, each=10), rep(max(nChunks), nrow(parsedExamples$mergedSourceDf) - (10*nChunks)));
### Generate ENA plot
enaPlot <-
 rock::parsed_sources_to_ena_network(parsedExamples,
                                       unitCols='units');
### Show the resulting plot
print(enaPlot);
```

72 parse_source

parse_source

Parsing sources

Description

These function parse one (parse_source) or more (parse_sources) sources and the contained identifiers, sections, and codes.

Usage

```
parse_source(
  text,
  file,
  utteranceLabelRegexes = NULL,
  ignoreOddDelimiters = FALSE,
  checkClassInstanceIds = rock::opts$get(checkClassInstanceIds),
  postponeDeductiveTreeBuilding = FALSE,
  filesWithYAML = NULL,
  removeSectionBreakRows = rock::opts$get("removeSectionBreakRows"),
  removeIdentifierRows = rock::opts$get("removeIdentifierRows"),
  removeEmptyRows = rock::opts$get("removeEmptyRows"),
  rlWarn = rock::opts$get("rlWarn"),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
## S3 method for class 'rock_parsedSource'
print(x, prefix = "### ", ...)
parse_sources(
  path,
  extension = "rock|dct",
  regex = NULL,
  recursive = TRUE,
  removeSectionBreakRows = rock::opts$get("removeSectionBreakRows"),
  removeIdentifierRows = rock::opts$get("removeIdentifierRows"),
  removeEmptyRows = rock::opts$get("removeEmptyRows"),
  ignoreOddDelimiters = FALSE,
  checkClassInstanceIds = rock::opts$get(checkClassInstanceIds),
 mergeInductiveTrees = FALSE,
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
## S3 method for class 'rock_parsedSources'
print(x, prefix = "### ", ...)
```

parse_source 73

```
## S3 method for class 'rock_parsedSources'
plot(x, ...)
```

Arguments

text, file

As text or file, you can specify a file to read with encoding encoding, which will then be read using base::readLines(). If the argument is named text, whether it is the path to an existing file is checked first, and if it is, that file is read. If the argument is named file, and it does not point to an existing file, an error is produced (useful if calling from other functions). A text should be a character vector where every element is a line of the original source (like provided by base::readLines()); although if a character vector of one element and including at least one newline character (\\n) is provided as text, it is split at the newline characters using base::strsplit(). Basically, this behavior means that the first argument can be either a character vector or the path to a file; and if you're specifying a file and you want to be certain that an error is thrown if it doesn't exist, make sure to name it file.

utteranceLabelRegexes

Optionally, a list with two-element vectors to preprocess utterances before they are stored as labels (these 'utterance perl regular expression!

ignoreOddDelimiters

If an odd number of YAML delimiters is encountered, whether this should result in an error (FALSE) or just be silently ignored (TRUE).

checkClassInstanceIds

Whether to check for the occurrence of class instance identifiers specified in the attributes.

postponeDeductiveTreeBuilding

Whether to imediately try to build the deductive tree(s) based on the information in this file (FALSE) or whether to skip that. Skipping this is useful if the full tree information is distributed over multiple files (in which case you should probably call parse_sources instead of parse_source).

filesWithYAML Any additional files to process to look for YAML fragments.

 ${\tt remove Section Break Rows, remove Identifier Rows, remove Empty Rows}$

Whether to remove from the QDT, respectively: rows containing section breaks; rows containing only (class instance) identifiers; and empty rows.

rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline char-

acter.

encoding The encoding of the file to read (in file).

silent Whether to provide (FALSE) or suppress (TRUE) more detailed progress updates.

x The object to print.

prefix The prefix to use before the 'headings' of the printed result.

... Any additional arguments are passed on to the default print method.

path The path containing the files to read.

extension The extension of the files to read; files with other extensions will be ignored.

Multiple extensions can be separated by a pipe (|).

74 parse_source

regex Instead of specifing an extension, it's also possible to specify a regular expres-

sion; only files matching this regular expression are read. If specified, regex

takes precedece over extension,

recursive Whether to also process subdirectories (TRUE) or not (FALSE).

mergeInductiveTrees

Merge multiple inductive code trees into one; this functionality is currently not yet implemented.

Value

For rock::parse_source(), an object of class rock_parsedSource; for rock::parse_sources(), an object of class rock_parsedSources. These objects contain the original source(s) as well as the final data frame with utterances and codes, as well as the code structures.

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(examplePath, "example-1.rock");
### Parse single example source
parsedExample <- rock::parse_source(exampleFile);</pre>
### Show inductive code tree for the codes
### extracted with the regular expression specified with
### the name 'codes':
parsedExample$inductiveCodeTrees$codes;
### If you want `rock` to be chatty, use:
parsedExample <- rock::parse_source(exampleFile,</pre>
                                     silent=FALSE);
### Parse as selection of example sources in that directory
parsedExamples <-</pre>
 rock::parse_sources(
    examplePath,
    regex = "(test|example)(.txt|.rock)"
 );
### Show combined inductive code tree for the codes
### extracted with the regular expression specified with
### the name 'codes':
parsedExamples$inductiveCodeTrees$codes;
### Show a souce coded with the Qualitative Network Approach
qnaExample <-</pre>
 rock::parse_source(
```

```
parse_source_by_coderId
```

```
75
```

```
file.path(
    examplePath,
    "network-example-1.rock"
)
);
```

parse_source_by_coderId

Parsing sources separately for each coder

Description

Parsing sources separately for each coder

Usage

```
parse_source_by_coderId(
  input,
  ignoreOddDelimiters = FALSE,
  postponeDeductiveTreeBuilding = TRUE,
  rlWarn = rock::opts$get(rlWarn),
  encoding = "UTF-8",
  silent = TRUE
)
parse_sources_by_coderId(
  input,
  recursive = TRUE,
  filenameRegex = ".*",
  ignoreOddDelimiters = FALSE,
  postponeDeductiveTreeBuilding = TRUE,
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
```

Arguments

input

For parse_source_by_coderId, either a character vector containing the text of the relevant source *or* a path to a file that contains the source text; for parse_sources_by_coderId, a path to a directory that contains the sources to parse.

ignoreOddDelimiters

If an odd number of YAML delimiters is encountered, whether this should result in an error (FALSE) or just be silently ignored (TRUE).

postponeDeductiveTreeBuilding

Whether to imediately try to build the deductive tree(s) based on the information in this file (FALSE) or whether to skip that. Skipping this is useful if the full tree

information is distributed over multiple files (in which case you should probably

call parse_sources instead of parse_source).

rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline char-

acter.

encoding The encoding of the file to read (in file).

silent Whether to provide (FALSE) or suppress (TRUE) more detailed progress updates.

recursive Whether to search all subdirectories (TRUE) as well or not.

filenameRegex A regular expression to match against located files; only files matching this reg-

ular expression are processed.

Value

For rock::parse_source_by_coderId(), an object of class rock_parsedSource; for rock::parse_sources_by_coderId an object of class rock_parsedSources. These objects contain the original source(s) as well as the final data frame with utterances and codes, as well as the code structures.

Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");

### Parse single example source
parsedExample <- rock::parse_source_by_coderId(exampleFile);</pre>
```

prepend_ids_to_source Prepending unique utterance identifiers

Description

This function prepends unique utterance identifiers to each utterance (line) in a source. Note that you'll probably want to clean the sources using clean_sources() first.

Usage

```
prepend_ids_to_source(
   input,
   output = NULL,
   origin = Sys.time(),
   rlWarn = rock::opts$get(rlWarn),
   preventOverwriting = rock::opts$get(preventOverwriting),
   encoding = rock::opts$get(encoding),
```

prepend_ids_to_source

```
silent = rock::opts$get(silent)
)

prepend_ids_to_sources(
  input,
  output = NULL,
  outputPrefix = "",
  outputSuffix = "_withUIDs",
  origin = Sys.time(),
  preventOverwriting = rock::opts$get(preventOverwriting),
  encoding = rock::opts$get(encoding),
  silent = rock::opts$get(silent)
)
```

Arguments

The filename or contents of the source for prepend_ids_to_source and the input directory containing the sources for prepend_ids_to_sources. The filename where to write the resulting file for prepend_ids_to_source and output the directory where to write the resulting files for prepend_ids_to_sources origin The time to use for the first identifier. rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline character. preventOverwriting Whether to overwrite existing files (FALSE) or prevent that from happening (TRUE). The encoding of the file(s). encoding silent Whether to be chatty or quiet. outputPrefix, outputSuffix The prefix and suffix to add to the filenames when writing the processed files to

Value

The source with prepended uids, either invisible (if output if specified) or visibly (if not).

Examples

```
### Simple example
rock::prepend_ids_to_source(
   "brief\nexample\nsource"
);

### Example including fake YAML fragments
longerExampleText <-
   c(
    "---",
    "First YAML fragment",</pre>
```

disk.

78 prereg_initialize

```
"---",

"So this is an utterance (i.e. outside of YAML)",

"This, too.",

"---",

"Second fragment",

"---",

"Another real utterance outside of YAML",

"Another one outside",

"Last 'real utterance'"
);

rock::prepend_ids_to_source(
  longerExampleText
);
```

prereg_initialize

Initialize a (pre)registration

Description

To initialize a (pre)registration, pass the URL to a Google Sheet holding the (pre)registration form specification (in {preregr} format), see the "Creating a form from a spreadsheet" vignette), the path to a file with a spreadsheet holding such a specification, or a loaded or imported {preregr} (pre)registration form.

Usage

```
prereg_initialize(x, initialText = "Unspecified")
```

Arguments

x The (pre)registration form specification, as a URL to a Google Sheet or online

file or as the path to a locally stored file.

initialText The text to initialize every field with.

Details

For an introduction to working with {preregr} (pre)registrations, see the "Specifying preregistration content" vignette.

Value

The empty (pre)registration specification.

```
rock::prereg_initialize(
   "preregQE_v0_95"
);
```

print.rock_graphList 79

Description

Plot the graphs in a list of graphs

Usage

```
## S3 method for class 'rock_graphList'
print(x, ...)
```

Arguments

x The list of graphs

... Any other arguments are passed to DiagrammeR::render_graph().

Value

x, invisibly

qna_to_tlm

Convert a QNA network to Linear Topic Map format

Description

The Linear Topic Map format, LTM (https://ontopia.net/download/ltm.html), allows specification of networks in a human-readable format.

Usage

```
qna_to_tlm(
    x,
    topicmapId = "rock_qna_topicmap",
    topicmapTitle = "A ROCK QNA Topic Map"
)
```

Arguments

x The parsed source object (as produced by parse_source()), or an object holding multiple parsed sources (as produced by parse_sources()).

```
topicmapId, topicmapTitle
```

The topic map's identifier and title.

rbind_dfs

Value

If x is a single parsed source: a character vector holding the Linear Topic Map specification; or, if multiple network coding schemes were used in parallel, each in a list. If x contains multiple parseds sources, a list of such objects (i.e., a list of vectors, or a list of lists of vectors).

Examples

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Read a souce coded with the Qualitative Network Approach
qnaExample <-</pre>
 rock::parse_source(
    file.path(
      examplePath,
      "network-example-1.rock"
   )
 );
### Convert and show the topic map
 rock::qna_to_tlm(
   qnaExample
 ),
 sep="\n"
);
```

rbind_dfs

Simple alternative for rbind.fill or bind_rows

Description

Simple alternative for rbind.fill or bind_rows

Usage

```
rbind_dfs(x, y, clearRowNames = TRUE)
```

Arguments

x One dataframe
 y Another dataframe
 clearRowNames Whether to clear row names (to avoid duplication)

Value

The merged dataframe

rbind_df_list 81

Examples

```
rbind_dfs(Orange, mtcars);
```

rbind_df_list

Bind lots of dataframes together rowwise

Description

Bind lots of dataframes together rowwise

Usage

```
rbind_df_list(x)
```

Arguments

Χ

A list of dataframes

Value

A dataframe

Examples

```
rbind_df_list(list(Orange, mtcars, ChickWeight));
```

read_spreadsheet

Convenience function to read spreadsheet-like files

Description

Currently reads spreadsheets from Google Sheets or from xlsx, csv, or sav files.

Usage

```
read_spreadsheet(
    x,
    sheet = NULL,
    columnDictionary = NULL,
    localBackup = NULL,
    exportGoogleSheet = FALSE,
    flattenSingleDf = FALSE,
    xlsxPkg = c("rw_xl", "openxlsx", "XLConnect"),
    failQuietly = FALSE,
    silent = rock::opts$get("silent")
)
```

Arguments

x The URL or path to a file.

sheet Optionally, the name(s) of the worksheet(s) to select.

columnDictionary

Optionally, a dictionary with column names to check for presence. A named list

of vectors.

localBackup If not NULL, a valid filename to write a local backup to.

exportGoogleSheet

If x is a URL to a Google Sheet, instead of using the googlesheets4 package to download the data, by passing exportGoogleSheet=TRUE, an export link will

be produced and the data will be downloaded as Excel spreadsheet.

flattenSingleDf

Whether to return the result as a data frame if only one data frame is returned as

a result.

xlsxPkg Which package to use to work with Excel spreadsheets.

failQuietly Whether to give an error when x is not a valid URL or existing file, or just return

NULL invisibly.

silent Whether to be silent or chatty.

Value

A list of dataframes, or, if only one data frame was loaded and flattenSingleDf is TRUE, a data frame.

Examples

```
### This requires an internet connection!
## Not run:
read_spreadsheet(
  paste0(
    "https://docs.google.com/",
    "spreadsheets/d/",
    "1bHDzpCu4CwEa5_3_q_9vH2691XPhCS3e4Aj_HLhw_U8"
  )
);
## End(Not run)
```

Description

This function conditionally adds new child codes under a code. Where recode_split() removes the original code (splitting it into the new codes), this function retains the original, adding the new codes as sub-codes.

Usage

```
recode_addChildCodes(
  input,
  codes,
  childCodes,
  filter = TRUE,
  output = NULL,
 filenameRegex = ".*",
 outputPrefix = "",
  outputSuffix = "_rcAdded",
  decisionLabel = NULL,
  justification = NULL,
  justificationFile = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
```

Arguments

input

One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().

codes

A single character value with the code to add the child codes to.

childCodes

A named list with specifying when to add which child code. Each element of this list is a filtering criterion that will be passed on to <code>get_source_filter()</code> to create the actual filter that will be applied. The name of each element is the code that will be applied to utterances matching that filter. When calling <code>recode_addChildCodes()</code> for a single source, instead of passing the filtering criterion, it is also possible to pass a filter (i.e. the result of the call to <code>get_source_filter())</code>, which allows more finegrained control. Note that these 'child code filters' and the corresponding codes are processed sequentially in the order specified in <code>childCodes</code>. Any utterances coded with the code specified in codes that do not match with any of the 'child code filters' specified as the <code>childCodes</code> elements will remain unchanged. To create a catch-all ('else') category, pass ".*" or TRUE as a filter (see the example).

filter

Optionally, a filter to apply to specify a subset of the source(s) to process (see

get_source_filter()).

output If specified, the recoded source(s) will be written here.

filenameRegex Only process files matching this regular expression.

outputPrefix, outputSuffix

The prefix and suffix to add to the filenames when writing the processed files to

disk, in case multiple sources are passed as input.

decisionLabel A description of the (recoding) decision that was taken.

justification The justification for this action.

84 recode_delete

```
{\tt justification} \\ {\tt File}
```

If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier::save_workspace().

preventOverwriting

Whether to prevent overwriting existing files when writing the files to output.

encoding The encoding to use.

silent Whether to be chatty or quiet.

Value

Invisibly, the changed source(s) or source(s) object.

Examples

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(examplePath, "example-1.rock");
### Load example source
loadedExampleSource <- rock::load_source(exampleFile);</pre>
### Split a code into two codes, showing progress (the backticks are
### used to be able to specify a name that starts with an underscore)
recoded_source <-
 rock::recode_addChildCodes(
   loadedExampleSource,
   codes="childCode1",
   childCodes = list(
      `_and_` = " and ",
      `_book_` = "book",
      `_else_` = TRUE
   ),
   silent=FALSE
 );
```

recode_delete

Remove one or more codes

Description

These functions remove one or more codes from a source, and make it easy to justify that decision.

recode_delete 85

Usage

```
recode_delete(
  input,
  codes,
  filter = TRUE,
  output = NULL,
  filenameRegex = ".*",
  outputPrefix = "",
  outputSuffix = "_rcDeleted",
  childrenReplaceParents = TRUE,
  recursiveDeletion = FALSE,
  decisionLabel = NULL,
  justification = NULL,
  justificationFile = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
```

Arguments

input

One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to <code>load_source()</code>; 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to <code>load_sources()</code>.

codes

A character vector with codes to remove.

filter

Optionally, a filter to apply to specify a subset of the source(s) to process (see get_source_filter()).

output

If specified, the recoded source(s) will be written here.

 ${\tt filenameRegex}$

Only process files matching this regular expression.

outputPrefix, outputSuffix

The prefix and suffix to add to the filenames when writing the processed files to disk, in case multiple sources are passed as input.

childrenReplaceParents

Whether children should be deleted (FALSE) or take their parent code's place (TRUE). This is ignored if recursiveDeletion=TRUE, in which case children are always deleted.

recursiveDeletion

Whether to also delete a code's parents (TRUE), if they have no other children, and keep doing this until the root is reached, or whether to leave parent codes alone (FALSE). This takes precedence over childrenReplaceParents.

decisionLabel

A description of the (recoding) decision that was taken.

justification The justification for this action.

justificationFile

If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier::save_workspace().

86 recode_merge

preventOverwriting

Whether to prevent overwriting existing files when writing the files to output.

encoding The encoding to use.

silent Whether to be chatty or quiet.

Value

Invisibly, the recoded source(s) or source(s) object.

Examples

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);</pre>
### Delete two codes, moving children to the codes' parents
recoded_source <-
 rock::recode_delete(
   loadedExample,
   codes=c("childCode2", "childCode1"),
   silent=FALSE
 );
### Process an entire directory
list_of_recoded_sources <-</pre>
 rock::recode_delete(
   examplePath,
   codes=c("childCode2", "childCode1"),
   silent=FALSE
 );
```

recode_merge

Merge two or more codes

Description

This function merges two or more codes into one.

recode_merge 87

Usage

```
recode_merge(
  input,
  codes,
 mergeToCode,
  filter = TRUE,
  output = NULL,
  filenameRegex = ".*",
  outputPrefix = "",
  outputSuffix = "_rcMerged",
  decisionLabel = NULL,
  justification = NULL,
  justificationFile = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
```

Arguments

input One of 1) a character string specifying the path to a file with a source; 2) an ob-

ject with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().

codes A character vector with the codes to merge.

mergeToCode A single character vector with the merged code.

filter Optionally, a filter to apply to specify a subset of the source(s) to process (see

get_source_filter()).

output If specified, the recoded source(s) will be written here.

filenameRegex Only process files matching this regular expression.

outputPrefix, outputSuffix

The prefix and suffix to add to the filenames when writing the processed files to

disk, in case multiple sources are passed as input.

decisionLabel A description of the (recoding) decision that was taken.

justification The justification for this action.

justificationFile

If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier::save_workspace().

preventOverwriting

Whether to prevent overwriting existing files when writing the files to output.

encoding The encoding to use.

silent Whether to be chatty or quiet.

88 recode_move

Value

Invisibly, the changed source(s) or source(s) object.

Examples

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);</pre>
### Move two codes to a new parent, showing progress
recoded_source <-
 rock::recode_merge(
   loadedExample,
   codes=c("childCode2", "grandchildCode2"),
   mergeToCode="mergedCode",
   silent=FALSE
 );
```

recode_move

Move one or more codes to a different parent

Description

These functions move a code to a different parent (and therefore, ancestry) in one or more sources.

Usage

```
recode_move(
  input,
  codes,
  newAncestry,
  filter = TRUE,
  output = NULL,
  filenameRegex = ".*",
  outputPrefix = "",
  outputSuffix = "_rcMoved",
  decisionLabel = NULL,
  justification = NULL,
  justificationFile = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get("encoding"),
```

recode_move 89

```
silent = rock::opts$get("silent")
)
```

Arguments

input One of 1) a character string specifying the path to a file with a source; 2) an ob-

ject with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().

codes A character vector with codes to move.

newAncestry The new parent code, optionally including the partial or full ancestry (i.e. the

path of parent codes all the way up to the root).

filter Optionally, a filter to apply to specify a subset of the source(s) to process (see

get_source_filter()).

output If specified, the recoded source(s) will be written here.

filenameRegex Only process files matching this regular expression.

outputPrefix, outputSuffix

The prefix and suffix to add to the filenames when writing the processed files to

disk, in case multiple sources are passed as input.

decisionLabel A description of the (recoding) decision that was taken.

justification The justification for this action.

justificationFile

If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of

the R Markdown file or R script using justifier::save_workspace().

preventOverwriting

Whether to prevent overwriting existing files when writing the files to output.

encoding The encoding to use.

silent Whether to be chatty or quiet.

Value

Invisibly, the changed source(s) or source(s) object.

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");

### Load example source
loadedExample <- rock::load_source(exampleFile);</pre>
```

90 recode_rename

```
### Move two codes to a new parent, showing progress
recoded_source <-
   rock::recode_move(
    loadedExample,
    codes=c("childCode2", "childCode1"),
    newAncestry = "parentCode2",
    silent=FALSE
  );</pre>
```

recode_rename

Rename one or more codes

Description

These functions rename one or more codes in one or more sources.

Usage

```
recode_rename(
  input,
  codes,
  filter = TRUE,
  output = NULL,
  filenameRegex = ".*",
  outputPrefix = "",
  outputSuffix = "_rcRenamed",
  decisionLabel = NULL,
  justification = NULL,
  justificationFile = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
```

Arguments

input	One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().
codes	A named character vector with codes to rename. Each element should be the new code, and the element's name should be the old code (so e.g. $codes = c(oldcode1 = 'newcode1', oldcode2 = 'newcode2'))$.
filter	Optionally, a filter to apply to specify a subset of the source(s) to process (see <pre>get_source_filter()).</pre>
output	If specified, the recoded source(s) will be written here.
filenameRegex	Only process files matching this regular expression.

recode_split 91

outputPrefix, outputSuffix

The prefix and suffix to add to the filenames when writing the processed files to disk, in case multiple sources are passed as input.

decisionLabel A description of the (recoding) decision that was taken.

 $justification \quad \ The \ justification \ for \ this \ action.$

justificationFile

If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier::save_workspace().

preventOverwriting

Whether to prevent overwriting existing files when writing the files to output.

encoding The encoding to use.

silent Whether to be chatty or quiet.

Value

Invisibly, the changed source(s) or source(s) object.

Examples

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);</pre>
### Move two codes to a new parent, showing progress
recoded_source <-
 rock::recode_rename(
    loadedExample,
   codes=c(childCode2 = "grownUpCode2",
            grandchildCode2 = "almostChildCode2"),
    silent=FALSE
 );
```

recode_split

Split a code into multiple codes

Description

This function conditionally splits a code into multiple codes. Note that you may want to use recode_addChildCodes() instead to not lose the original coding.

92 recode_split

Usage

```
recode_split(
  input,
  codes,
  splitToCodes,
  filter = TRUE,
  output = NULL,
  filenameRegex = ".*",
  outputPrefix = "",
  outputSuffix = "_recoded",
  decisionLabel = NULL,
  justification = NULL,
  justificationFile = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
```

Arguments

input

One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().

codes

A single character value with the code to split.

splitToCodes

A named list with specifying when to split to which new code. Each element of this list is a filtering criterion that will be passed on to get_source_filter() to create the actual filter that will be applied. The name of each element is the code that will be applied to utterances matching that filter. When calling recode_split() for a single source, instead of passing the filtering criterion, it is also possible to pass a filter (i.e. the result of the call to get_source_filter()), which allows more finegrained control. Note that these split filters and the corresponding codes are processed sequentially in the order specified in splitToCodes. This means that once an utterance that was coded with codes has been matched to one of these 'split filters' (and so, recoded with the corresponding 'split code', i.e., with the name of that split filter in splitToCodes), it will not be recoded again even if it also matches with other split filters down the line. Any utterances coded with the code to split up (i.e. specified in codes) that do not match with any of the split filters specified as the splitToCodes elements will not be recoded and so remain coded with codes. To create a catch-all ('else') category, pass ".*" or TRUE as a filter (see the example).

filter

Optionally, a filter to apply to specify a subset of the source(s) to process (see get_source_filter()).

output

If specified, the recoded source(s) will be written here.

filenameRegex

Only process files matching this regular expression.

recode_split 93

```
outputPrefix, outputSuffix
```

The prefix and suffix to add to the filenames when writing the processed files to disk, in case multiple sources are passed as input.

decisionLabel A description of the (recoding) decision that was taken.

justification The justification for this action.

justificationFile

If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier::save_workspace().

preventOverwriting

Whether to prevent overwriting existing files when writing the files to output.

encoding The encoding to use.

silent Whether to be chatty or quiet.

Value

Invisibly, the changed source(s) or source(s) object.

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);</pre>
### Split a code into two codes, showing progress
recoded_source <-</pre>
 rock::recode_split(
    loadedExample,
    codes="childCode1",
    splitToCodes = list(
      and_REPLACED = " and ",
      book_REPLACED = "book",
      else\_REPLACED = TRUE
   ),
    silent=FALSE
 );
```

repeatStr

Repeat a string a number of times

Description

Repeat a string a number of times

Usage

```
repeatStr(n = 1, str = " ")
```

Arguments

n, str

Normally, respectively the frequency with which to repeat the string and the string to repeat; but the order of the inputs can be switched as well.

Value

A character vector of length 1.

Examples

```
### 10 spaces:
repStr(10);
### Three euro symbols:
repStr("\u20ac", 3);
```

 $results {\tt Overview_allCodedFragments}$

Show all coded fragments

Description

Show all coded fragments

Usage

```
resultsOverview_allCodedFragments(
    x,
    root = "codes",
    context = 0,
    heading = NULL,
    headingLevel = 2,
    add_html_tags = TRUE,
    cleanUtterances = FALSE,
```

```
output = NULL,
outputViewer = "viewer",
template = "default",
includeCSS = TRUE,
includeBootstrap = rock::opts$get("includeBootstrap"),
preventOverwriting = rock::opts$get(preventOverwriting),
silent = rock::opts$get(silent)
```

Arguments

x The parsed source(s) as provided by rock::parse_source or rock::parse_sources.

root The root code

context How many utterances before and after the target utterances to include in the

fragments. If two values, the first is the number of utterances before, and the

second, the number of utterances after the target utterances.

heading Optionally, a title to include in the output. The title will be prefixed with

headingLevel hashes (#), and the codes with headingLevel+1 hashes. If NULL (the default), a heading will be generated that includes the collected codes if those are five or less. If a character value is specified, that will be used. To omit a heading, set to anything that is not NULL or a character vector (e.g. FALSE). If no heading is used, the code prefix will be headingLevel hashes, instead of

headingLevel+1 hashes.

headingLevel The number of hashes to insert before the headings.

add_html_tags Whether to add HTML tags to the result.

cleanUtterances

Whether to use the clean or the raw utterances when constructing the fragments (the raw versions contain all codes). Note that this should be set to FALSE to

have add_html_tags be of the most use.

output Here, a path and filename can be provided where the result will be written. If

provided, the result will be returned invisibly.

outputViewer If showing output, where to show the output: in the console (outputViewer='console')

or in the viewer (outputViewer='viewer'), e.g. the RStudio viewer. You'll usually want the latter when outputting HTML, and otherwise the former. Set to

FALSE to not output anything to the console or the viewer.

template The template to load; either the name of one of the ROCK templates (currently,

only 'default' is available), or the path and filename of a CSS file.

includeCSS Whether to include the ROCK CSS in the returned HTML.

includeBootstrap

Whether to include the default bootstrap CSS.

preventOverwriting

Whether to prevent overwriting of output files.

silent Whether to provide (FALSE) or suppress (TRUE) more detailed progress updates.

Value

Invisibly, the coded fragments in a character vector.

96 rock

Examples

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(
    examplePath, "example-1.rock"
 );
### Parse single example source
parsedExample <-
 rock::parse_source(
   exampleFile
 );
### Show organised coded fragments in Markdown
 rock::resultsOverview_allCodedFragments(
    parsedExample
);
```

rock

rock: A Reproducible Open Coding Kit

Description

This package implements an open standard for working with qualitative data, as such, it has two parts: a file format/convention and this R package that facilitates working with .rock files.

The ROCK File Format

The .rock files are plain text files where a number of conventions are used to add metadata. Normally these are the following conventions:

- The smallest 'codeable unit' is called an utterance, and utterances are separated by newline characters (i.e. every line of the file is an utterance);
- Codes are in between double square brackets: [[code1]] and [[code2]];
- Hierarchy in inductive code trees can be indicated using the greater than sign (>): [[parent1>child1]];
- Utterances can have unique identifiers called 'utterance identifiers' or 'UIDs', which are unique short alphanumeric strings placed in between double square brackets after 'uid:', e.g. [[uid:73xk2q07]];
- Deductive code trees can be specified using YAML

root_from_codePaths 97

The rock R Package Functions

The most important functions are parse_source() to parse one source and parse_sources() to parse multiple sources simultaneously. clean_source() and clean_sources() can be used to clean sources, and prepend_ids_to_source() and prepend_ids_to_sources() can be used to quickly generate UIDs and prepend them to each utterance in a source.

For analysis, create_cooccurrence_matrix(), collapse_occurrences(), and collect_coded_fragments() can be used.

root_from_codePaths

Get the roots from a vector with code paths

Description

Get the roots from a vector with code paths

Usage

```
root_from_codePaths(x)
```

Arguments

Χ

A vector of code paths.

Value

A vector with the root of each element.

Examples

```
root_from_codePaths(
  c("codes>reason>parent_feels",
    "codes>reason>child_feels")
);
```

rpe_create_source_with_items

Create a source with items to code for Response Process Evaluation

Description

This function creates a plain text file, a . rock source, that can be coded when conducting Response Process Evaluation.

Usage

```
rpe_create_source_with_items(
  data,
  iterationId,
  batchId,
  populationId,
  itemVarNames,
 metaquestionIdentifiers,
 metaquestionVarNames,
  itemContents,
  metaquestionContents,
  coderId,
  caseIds = NULL,
  outputFile = NULL,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  encoding = rock::opts$get("encoding"),
  silent = rock::opts$get("silent")
)
```

Arguments

data

A (wide) data frame containing at least the participants' answers to the items and to the meta questions (but optionally, the iteration, batch, and population).

iterationId, batchId, populationId

If the iteration, batch, and population identifiers are contained in the data frame passed as data, the variable names holding that information for each participant; otherwise, either a single value or a vector of length nrow(data) that contains that information for each participant.

itemVarNames

The variable names with the participants' responses to the items, in a named character vector, with each element's name being the item's identifier, and each element the variable name in data holding the participants' responses to the item.

metaquestionIdentifiers

A named list of unnamed character vectors, with each character vector element specifying the identifier of a meta question, and each list element (i.e. the name of each character vector) specifying the item identifier that the meta questions in the corresponding character vector belong to.

metaquestionVarNames

The variable names with the participants' responses to the meta questions, in a named character vector, with each element's name being the meta question's identifier, and each element the variable name in data holding the participants' responses to the meta question.

itemContents

A named character vector with each item's content, with the values being the content and the names the item identifiers.

metaquestionContents

A named character vector with each meta question's content, with the values being the content and the names the meta question identifiers.

save_workspace 99

coderId The identifier of the coder that will code this source.

caseIds The variable name with the participants' case identifiers (i.e. a unique identifier

for each participant).

outputFile Optionally, a file to write the source to.

preventOverwriting

Whether to overwrite existing files (FALSE) or prevent that from happening

(TRUE).

encoding The encoding to use when writing the source(s).
silent Whether to the silent (TRUE) or chatty (FALSE).

Value

The created source, as a character vector (invisibly);

save_workspace Save your justifications to a file

Description

When conducting analyses, you make many choices that ideally, you document and justify. This function saves stored justifications to a file.

Usage

```
save_workspace(
  file = rock::opts$get("justificationFile"),
  encoding = rock::opts$get("encoding"),
  append = FALSE,
  preventOverwriting = rock::opts$get("preventOverwriting"),
  silent = rock::opts$get("silent")
)
```

Arguments

file If specified, the file to export the justification to.

encoding The encoding to use when writing the file.

append Whether to append to the file, or replace its contents.

preventOverwriting

Whether to prevent overwriting an existing file.

silent Whether to be silent or chatty.

Value

The result of a call to justifier::export_justification().

show_attribute_table

Examples

```
### Get path to example source
examplePath <-
 system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
 file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);</pre>
### Split a code into two codes, showing progress (the backticks are
### used to be able to specify a name that starts with an underscore)
recoded_source <-
 rock::recode_split(
   loadedExample,
   codes="childCode1"
   splitToCodes = list(
      `_and_` = " and ",
      `_book_` = "book",
      `_else_` = TRUE
   ),
   silent=FALSE,
   justification = "Because this seems like a good idea"
 );
### Save this workspace to a file
temporaryFilename <- tempfile();</pre>
rock::save_workspace(file = temporaryFilename);
```

show_attribute_table Show a table with all attributes in the RStudio viewer and/or console

Description

Show a table with all attributes in the RStudio viewer and/or console

Usage

```
show_attribute_table(
    x,
    output = rock::opts$get("tableOutput"),
    tableOutputCSS = rock::opts$get("tableOutputCSS")
)
```

Arguments

x A rock_parsedSources object (the result of a call to rock::parse_sources).

output The output: a character vector with one or more of "console" (the raw concate-

nated input, without conversion to HTML), "viewer", which uses the RStudio

viewer if available, and one or more filenames in existing directories.

tableOutputCSS The CSS to use for the HTML table.

Value

x, invisibly, unless being knitted into R Markdown, in which case a knitr::asis_output()-wrapped character vector is returned.

```
show_fullyMergedCodeTrees
```

Show the fully merged code tree(s)

Description

Show the fully merged code tree(s)

Usage

```
show_fullyMergedCodeTrees(x)
```

Arguments

Х

A parsed source(s) object.

Value

The result of a call to DiagrammeR::render_graph().

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");

### Load example source
loadedExample <- rock::parse_source(exampleFile);

### Show merged code tree
show_fullyMergedCodeTrees(loadedExample);</pre>
```

```
show_inductive_code_tree

Show the inductive code tree(s)
```

Description

This function shows one or more inductive code trees.

Usage

```
show_inductive_code_tree(
    x,
    codes = ".*",
    output = "both",
    headingLevel = 3,
    nodeStyle = list(shape = "box", fontname = "Arial"),
    edgeStyle = list(arrowhead = "none"),
    graphStyle = list(rankdir = "LR")
)
```

Arguments

X	A rock_parsedSources object (the result of a call to rock::parse_sources).	
codes	A regular expression: only code trees from codes coded with a coding pattern with this name will be shown.	
output	Whether to show the code tree in the console (text), as a plot (plot), or both (both).	
headingLevel	The level of the heading to insert when showing the code tree as text.	
nodeStyle, edgeStyle, graphStyle		
	Arguments to pass on to, respectively, data.tree::SetNodeStyle(), data.tree::SetEdgeStyle(), and data.tree::SetGraphStyle().	

Value

x, invisibly, unless being knitted into R Markdown, in which case a knitr::asis_output()-wrapped character vector is returned.

split_long_lines 103

split_long_lines

Split long lines

Description

This function splits long lines at a given number of characters, keeping words intact. It's basically a wrapper around strwrap().

Usage

```
split_long_lines(
    x,
    length = 60,
    splitString = rock::opts$get("utteranceMarker")
)
```

Arguments

x The string (e.g. a source)length The maximum length

splitString The character to use to split lines.

Value

A character vector.

```
cat(
  rock::split_long_lines(
    paste0(
      "Lorem ipsum dolor sit amet, consectetur adipiscing elit. ",
      "Vestibulum et dictum urna. Donec neque nunc, lacinia vitae ",
      "varius vitae, pretium quis nibh. Aliquam pulvinar, lacus ",
      "sed varius vulputate, justo nibh blandit quam, ",
      "nec sollicitudin velit augue eget erat."
   )
  )
);
```

stripCodePathRoot

Strip the root from a code path

Description

This function strips the root (just the first element) from a code path, using the codeTreeMarker stored in the opts object as marker.

Usage

```
stripCodePathRoot(x)
```

Arguments

Х

A vector of code paths.

Value

The modified vector of code paths.

Examples

```
stripCodePathRoot("codes>reason>parent_feels");
```

 ${\tt syncing_df_compress}$

Compress a vector or data frame

Description

Compress a vector or data frame

Usage

```
syncing_df_compress(
    x,
    newLength,
    sep = " ",
    compressFun = NULL,
    compressFunPart = NULL,
    silent = rock::opts$get("silent")
)

syncing_vector_compress(
    x,
    newLength,
    sep = " ",
```

syncing_df_compress 105

```
compressFun = NULL,
compressFunPart = NULL,
silent = rock::opts$get("silent")
)
```

Arguments

x The vector or data frame

newLength The new length (or number of rows for a data frame)

sep When not specifying compressFun and compressFunPart, the paste function

is used to combine elements, and in that case, sep is passed to paste as separa-

tor.

compressFun If specified, when compressing streams, instead of pasting elements together us-

ing separator sep, the vectors are passed to function compressFun, which must accept a vector (to compress) and a single integer (with the desired resulting

length of the vector).

compressFunPart

A function to apply to the segments that are automatically created; this can be

passed instead of compressFun.

silent Whether to be silent or chatty.

Value

The compressed vector or data frame

```
rock::syncing_vector_compress(
   1:10,
   3
);

rock::syncing_df_compress(
   mtcars[, 1:4],
   6
);

rock::syncing_df_compress(
   mtcars[, 1:4],
   6,
   compressFunPart = mean
);
```

106 syncing_df_expand

syncing_df_expand

Expand a vector or data frame

Description

Expand a vector or data frame

Usage

```
syncing_df_expand(
    x,
    newLength,
    fill = TRUE,
    expandFun = NULL,
    silent = rock::opts$get("silent")
)

syncing_vector_expand(
    x,
    newLength,
    fill = TRUE,
    expandFun = NULL,
    silent = rock::opts$get("silent")
)
```

Arguments

x The vector or data frame

newLength The new length (or number of rows for a data frame)

fill When expanding streams, whether to duplicate elements to fill the resulting vec-

tor. Ignored if fillFun is specified.

expandFun If specified, when expanding streams, instead of potentially filling the new larger

vector with elements (if fill is TRUE), the vectors are passed to function expandFun, which must accept a vector (to compress) and a single integer (with the desired

resulting length of the vector).

silent Whether to be silent or chatty.

Value

The expanded vector

```
rock::syncing_vector_expand(letters[1:10], 15);
rock::syncing_vector_expand(letters[1:10], 15, fill=FALSE);
```

sync_streams 107

sync_streams

Synchronize multiple streams

Description

This function maps the codes from multiple streams onto a primary stream.

Usage

```
sync_streams(
 х,
 primaryStream,
 columns = NULL,
  anchorsCol = rock::opts$get("anchorsCol"),
 sourceId = rock::opts$get("sourceId"),
  streamId = rock::opts$get("streamId"),
 prependStreamIdToColName = FALSE,
  appendStreamIdToColName = FALSE,
  sep = " ",
  fill = TRUE,
  compressFun = NULL,
  compressFunPart = NULL,
  expandFun = NULL,
  colNameGlue = rock::opts$get("colNameGlue"),
  silent = rock::opts$get("silent")
)
```

Arguments

	X	The object with the parsed sources.
	primaryStream	The identifier of the primary stream.
	columns	The names of the column(s) to synchronize.
	anchorsCol	The column containing the anchors.
	sourceId	The column containing the source identifiers.
	streamId	The column containing the stream identifiers.
<pre>prependStreamIdToColName, appendStreamIdToColName</pre>		dToColName, appendStreamIdToColName
		Whether to append or prepend the stream identifier before merging the dataframes together.
	sep	When not specifying compressFun and compressFunPart, the paste function is used to combine elements, and in that case, sep is passed to paste as separator.
	fill	When expanding streams, whether to duplicate elements to fill the resulting vector. Ignored if fillFun is specified.

108 sync_streams

compressFun If specified, when compressing streams, instead of pasting elements together us-

ing separator sep, the vectors are passed to function compressFun, which must accept a vector (to compress) and a single integer (with the desired resulting

length of the vector).

compressFunPart

A function to apply to the segments that are automatically created; this can be

passed instead of compressFun.

expandFun If specified, when expanding streams, instead of potentially filling the new larger

vector with elements (if fill is TRUE), the vectors are passed to function expandFun, which must accept a vector (to compress) and a single integer (with the desired

resulting length of the vector).

colNameGlue When appending or prepending stream identifiers, the character(s) to use as

"glue" or separator.

silent Whether to be silent (TRUE) or chatty (FALSE).

Value

The object with parsd sources, x, with the synchronization results added in the \$syncResults subobject.

```
### Get a directory with example sources
examplePath <-
 file.path(
    system.file(package="rock"),
    'extdata',
    'streams'
 );
### Parse the sources
parsedSources <- rock::parse_sources(</pre>
 examplePath
);
### Add a dataframe, syncing all streams to primary stream !
parsedSources <- rock::sync_streams(</pre>
 parsedSources,
 primaryStream = "streamA",
 columns = c("Code1", "Code2", "Code3"),
 prependStreamIdToColName = TRUE
);
### Look at two examples
parsedSources$syncResults$mergedSourceDf[
 c("streamB_Code3", "streamC_Code1")
];
```

sync_vector 109

ctor Sync (expand or compress) a vector

Description

Sync (expand or compress) a vector

Usage

```
sync_vector(
    x,
    newLength,
    sep = " ",
    fill = TRUE,
    compressFun = NULL,
    expandFun = NULL,
    compressFunPart = NULL,
    silent = rock::opts$get("silent")
)
```

Arguments

X	The vector
newLength	The new length
sep	When not specifying compressFun and compressFunPart, the paste function is used to combine elements, and in that case, sep is passed to paste as separator.
fill	When expanding streams, whether to duplicate elements to fill the resulting vector. Ignored if fillFun is specified.
compressFun	If specified, when compressing streams, instead of pasting elements together using separator sep, the vectors are passed to function compressFun, which must accept a vector (to compress) and a single integer (with the desired resulting length of the vector).
expandFun	If specified, when expanding streams, instead of potentially filling the new larger vector with elements (if fill is TRUE), the vectors are passed to function expandFun, which must accept a vector (to compress) and a single integer (with the desired resulting length of the vector).
compressFunPart	
	A function to apply to the segments that are automatically created; this can be

passed instead of compressFun. Whether to be silent or chatty.

Value

silent

The synced vector

Examples

```
rock::sync_vector(letters[1:10], 15);
rock::sync_vector(letters[1:10], 5);
```

Description

Use this function to export a templated report for cognitive interviews. To embed it in an R Markdown file, use !!! CREATE rock::knit_codebook()!!!

Usage

```
template_ci_heatmap_1_to_pdf(
    X,
    file,
    title = "Cognitive Interview: Heatmap and Coded Fragments",
    author = NULL,
    caption = "Heatmap",
    headingLevel = 1,
    silent = rock::opts$get("silent")
)
```

Arguments

```
The codebook object (as produced by a call to parse_sources()).

The filename to save the codebook to.

The title to use.

author The author to specify in the PDF.

caption The caption for the heatmap.

headingLevel The level of the top-most headings.

silent Whether to be silent or chatty.
```

Value

```
x, invisibly
```

Examples

template_codebook_to_pdf

Convert a codebook specification to PDF

Description

Use this function to export your codebook specification to a PDF file. To embed it in an R Markdown file, use !!! CREATE rock::knit_codebook()!!!

Usage

```
template_codebook_to_pdf(
    x,
    file,
    author = NULL,
    headingLevel = 1,
    silent = rock::opts$get("silent")
)
```

Arguments

The codebook object (as produced by a call to codebook_fromSpreadsheet()).

The filename to save the codebook to.

author

The author to specify in the PDF.

headingLevel

The level of the top-most headings.

Silent

Whether to be silent or chatty.

Value

x, invisibly

112 vecTxt

Examples

```
### Use a temporary file to write to
tmpFile <- tempfile(fileext = ".pdf");

### Load an example codebook
data("exampleCodebook_1", package = "rock");

rock::template_codebook_to_pdf(
    exampleCodebook_1,
    file = tmpFile
);</pre>
```

vecTxt

Easily parse a vector into a character value

Description

Easily parse a vector into a character value

Usage

```
vecTxt(
  vector,
  delimiter = ", ",
  useQuote = "",
  firstDelimiter = NULL,
  lastDelimiter = " & ",
  firstElements = 0,
  lastElements = 1,
  lastHasPrecedence = TRUE
)

vecTxtQ(vector, useQuote = "'", ...)
```

Arguments

vector

The vector to process.

delimiter, firstDelimiter, lastDelimiter

The delimiters to use for respectively the middle, first firstElements, and last lastElements elements.

useQuote

This character string is pre- and appended to all elements; so use this to quote all elements (useQuote="""), doublequote all elements (useQuote="""), or anything else (e.g. useQuote="|"). The only difference between vecTxt and vecTxtQ is that the latter by default quotes the elements.

wrapVector 113

firstElements, lastElements

The number of elements for which to use the first respective last delimiters

lastHasPrecedence

If the vector is very short, it's possible that the sum of firstElements and lastElements is larger than the vector length. In that case, downwardly adjust the number of elements to separate with the first delimiter (TRUE) or the number of elements to separate with the last delimiter (FALSE)?

... Any addition arguments to vecTxtQ are passed on to vecTxt.

Value

A character vector of length 1.

Examples

```
vecTxtQ(names(mtcars));
```

wrapVector

Wrap all elements in a vector

Description

Wrap all elements in a vector

Usage

```
wrapVector(x, width = 0.9 * getOption("width"), sep = "\n", ...)
```

Arguments

x	The character vector
width	The number of
sep	The glue with which to combine the new lines
	Other arguments are passed to strwrap().

Value

A character vector

114 write_source

Examples

```
res <- wrapVector(
   c(
      "This is a sentence ready for wrapping",
      "So is this one, although it's a bit longer"
   ),
   width = 10
);
print(res);
cat(res, sep="\n");</pre>
```

write_source

Write a source to a file

Description

These functions write one or more source(s) from memory (as loaded by load_source() or load_sources() to a file.

Usage

```
write_source(
    x,
    output,
    encoding = rock::opts$get("encoding"),
    preventOverwriting = rock::opts$get("preventOverwriting"),
    silent = rock::opts$get("silent")
)

write_sources(
    x,
    output,
    filenamePrefix = "",
    filenameSuffix = "_written",
    encoding = rock::opts$get("encoding"),
    silent = rock::opts$get("silent")
)
```

Arguments

```
x The source(s).
output The filename (for rock::write_source()) or path (for rock::write_sources())
to write to.
encoding The encoding to use.
```

yaml_delimiter_indices 115

```
preventOverwriting
```

Whether to prevent against overwriting of the file(s) to write. Set to FALSE to

overwrite.

silent Whether to be chatty or quiet.

filenamePrefix, filenameSuffix

Optional prefixes or suffixes to pre- or append to the filenames when writing the files.

Value

Invisibly, the input (x), to enable chaining in pipes.

Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");

### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");

### Get a temporary file to write to
tempFile <- tempfile(fileext = ".rock")

### Pipe chain to load the example source; add a code;
### and write the result to disk
loadedSource <-
    rock::load_source(exampleFile) |>
    rock::code_source(c("Lorem Ipsum" = "lorumIpsum")) |>
    rock::write_source(tempFile);
```

```
yaml_delimiter_indices
```

Get indices of YAML delimiters

Description

Get indices of YAML delimiters

Usage

```
yaml_delimiter_indices(x)
```

Arguments

Х

The character vector.

Value

A numeric vector.

```
yaml_delimiter_indices(
  c("not here",
    "---",
    "above this one",
    "but nothing here",
    "below this one, too",
    "---")
);
### [1] 2 6
```

Index

* datasets	codingScheme_willis
<pre>create_codingScheme, 35</pre>	(create_codingScheme), 35
exampleCodebook_1,39	codingSchemes_get_all, 24
opts, 68	collapse_occurrences, 25
	collapse_occurrences(), 97
add_html_tags,4	<pre>collect_coded_fragments, 26</pre>
apply_graph_theme, 5	collect_coded_fragments(), 60, 61, 97
	<pre>compress_with_or(compress_with_sum), 29</pre>
base30conversion(base30toNumeric), 6	compress_with_sum, 29
base30toNumeric, 6	convert_csv2_to_source
base::grepl(), <i>53</i>	(convert_df_to_source), 30
base::readLines(), 73	convert_csv_to_source
base::regex, 62	(convert_df_to_source), 30
base::strsplit(), 73	<pre>convert_df_to_source, 30</pre>
• • •	convert_sav_to_source
cat, 7	(convert_df_to_source), 30
cat0, 7	convert_xlsx_to_source
checkPkgs, 7	(convert_df_to_source), 30
ci_get_item, 8	convertToNumeric, 30
ci_heatmap, 9	<pre>create_codingScheme, 35</pre>
ci_import_nrm_spec, 10	<pre>create_codingScheme(), 10</pre>
ci_import_nrm_spec(), 9	<pre>create_cooccurrence_matrix, 36</pre>
clean_source, 12	$create_cooccurrence_matrix(), 97$
clean_source(), 97	css, 37
clean_sources (clean_source), 12	
clean_sources(), 61, 76, 97	<pre>data.tree::SetEdgeStyle(), 102</pre>
cleaned_source_to_utterance_vector, 11	data.tree::SetGraphStyle(), 102
code_freq_hist, 21	data.tree::SetNodeStyle(), 102
code_source, 22	DiagrammeR::DiagrammeR, 5
code_sources (code_source), 22	DiagrammeR::render_graph(), 79, 101
codebook_fromSpreadsheet, 17	doc_to_txt, 38
codebook_fromSpreadsheet(), 19, 111	
codebook_to_pdf, 18	exampleCodebook_1, 39
codeIds_to_codePaths, 19	expand_attributes, 39
codePaths_to_namedVector, 20	export_codes_to_txt, 42
codingScheme_levine	export_mergedSourceDf_to_csv, 43
(create_codingScheme), 35	export_mergedSourceDf_to_csv2
codingScheme_peterson	(export_mergedSourceDf_to_csv),
(create_codingScheme), 35	43
(create_coarrigoericme), 55	

118 INDEX

export_mergedSourceDf_to_sav	load_sources(), 50, 83, 85, 87, 89, 90, 92,
<pre>(export_mergedSourceDf_to_csv),</pre>	114
43	<pre>loading_sources (load_source), 61</pre>
<pre>export_mergedSourceDf_to_xlsx</pre>	
<pre>(export_mergedSourceDf_to_csv),</pre>	mask_source, 63
43	mask_sources (mask_source), 63
export_to_html, 45	mask_utterances (mask_source), 63
export_to_markdown (export_to_html), 45	<pre>match_consecutive_delimiters, 65</pre>
exportToHTML, 41	merge_sources, 66
extract_codings_by_coderId, 46	
5.00. 0.00_0.00180_0J_00000. 1 u, 10	number_as_xl_date, 68
<pre>form_to_rmd_template, 47</pre>	<pre>numericToBase30 (base30toNumeric), 6</pre>
Tot in_to_t ind_temptates, 17	numericToBase30(), 49
generate_uids, 49	opts, 20, 68, 104
generate_uids(), 6	5, 20, 00, 10.
generic_recoding, 50	parse_source, 72
get (opts), 68	parse_source(), 9, 20, 25, 56, 57, 79, 97
<pre>get_childCodeIds, 51</pre>	parse_source_by_coderId, 75
<pre>get_dataframe_from_nested_list, 52</pre>	parse_sources (parse_source), 72
<pre>get_descendentCodeIds</pre>	parse_sources(), 9, 20, 40, 60, 61, 79, 97,
(get_childCodeIds), 51	110
<pre>get_source_filter, 53</pre>	parse_sources_by_coderId
get_source_filter(), 50, 83, 85, 87, 89, 90,	(parse_source_by_coderId), 75
92	parsed_sources_to_ena_network, 70
<pre>get_state_transition_df, 54</pre>	parsing_sources (parse_source), 72
get_state_transition_dot, 55	plot.rock_parsedSources (parse_source),
get_state_transition_table, 56	72
get_state_transition_table(), 54, 55	
get_utterances_and_codes_from_source,	prepend_ids_to_source, 76
57	prepend_ids_to_source(), 97
get_vectors_from_nested_list, 58	prepend_ids_to_sources
	(prepend_ids_to_source), 76
ggplot2::ggplot(), 10, 21	<pre>prepend_ids_to_sources(), 97</pre>
gsub(), 64	prepending_uids
1 1: 50	(prepend_ids_to_source), 76
heading, 59	<pre>prepending_uids(), 61</pre>
heatmap_basic, 59	prereg_initialize, 78
inspect_coded_sources, 60	<pre>print.rock_ci_nrm(ci_import_nrm_spec),</pre>
instification () 00	<pre>print.rock_graphList, 79</pre>
<pre>justifier::export_justification(), 99</pre>	<pre>print.rock_parsedSource(parse_source),</pre>
justifier::save_workspace(),93	72
<pre>justifier::workspace(), 93</pre>	<pre>print.rock_parsedSources</pre>
lunitary ania autout () 101 102	(parse_source), 72
knitr::asis_output(), 101, 102	one to the 70
library(), 7	qna_to_tlm, 79
load_source, 61	rbind_df_list,81
load_source(), 50, 83, 85, 87, 89, 90, 92, 114	rbind_dfs, 80
load sources (load source), 61	read spreadsheet. 81

INDEX 119

read_spreadsheet(), 11 readLines(), 14, 23, 62, 64, 73, 76, 77	wrapVector, 113 write_source, 114
<pre>recode_addChildCodes, 82 recode_addChildCodes(), 91</pre>	<pre>write_sources (write_source), 114 writing_sources (write_source), 114</pre>
recode_delete, 84 recode_merge, 86	yaml_delimiter_indices, 115
recode_move, 88	
recode_rename, 90	
recode_split, 91	
recode_split(), 82 regex, 14, 15	
repeatStr, 94	
repStr (repeatStr), 94	
require(), 7	
reset (opts), 68	
resultsOverview_allCodedFragments,94	
rock, 96 root_from_codePaths, 97	
rpe_create_source_with_items, 97	
save_workspace, 99	
<pre>search_and_replace_in_source (clean_source), 12</pre>	
search_and_replace_in_sources	
(clean_source), 12	
set (opts), 68	
show_attribute_table, 100	
show_fullyMergedCodeTrees, 101	
show_inductive_code_tree, 102 show_inductive_code_tree(), 60, 61	
split_long_lines, 103	
stats::heatmap(), 36	
stripCodePathRoot, 104	
strwrap(), <i>103</i> , <i>113</i>	
sync_streams, 107	
sync_vector, 109	
syncing_df_compress, 104 syncing_df_expand, 106	
syncing_vector_compress	
(syncing_df_compress), 104	
syncing_vector_expand	
(syncing_df_expand), 106	
template_ci_heatmap_1_to_pdf, 110	
template_codebook_to_pdf, 111	
vecTxt, 112	
vecTxtQ (vecTxt), 112	
wordwrap_source (clean_source), 12	