Package 'vivainsights'

November 19, 2024

```
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Description
      Provides a versatile range of functions, including exploratory data analysis, time-series analy-
      sis, organizational network analysis, and data validation, whilst at the same time imple-
      ments a set of best practices in analyzing and visualizing data specific to 'Microsoft Viva Insights'.
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      htmltools, markdown, networkD3, rmarkdown, wpa, ggraph, igraph,
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Description

Analyse the distribution of weekly after-hours collaboration time. Returns a stacked bar plot by default. Additional options available to return a table with distribution elements.

afterhours_dist 5

Usage

```
afterhours_dist(
  data,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot",
  cut = c(1, 2, 3)
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

See Value for more information.

cut A vector specifying the cuts to use for the data, accepting "default" or "range-

cut" as character vector, or a numeric value of length three to specify the exact

breaks to use. e.g. c(1, 3, 5)

Details

Uses the metric After_hours_collaboration_hours. See create_dist() for applying the same analysis to a different metric.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A stacked bar plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
```

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```
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other After-hours Collaboration: afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), external_rank()
```

Examples

```
# Return plot
afterhours_dist(pq_data, hrvar = "Organization")

# Return summary table
afterhours_dist(pq_data, hrvar = "Organization", return = "table")

# Return result with a custom specified breaks
afterhours_dist(pq_data, hrvar = "LevelDesignation", cut = c(4, 7, 9))
```

afterhours_fizz

Distribution of After-hours Collaboration Hours (Fizzy Drink plot)

Description

Analyze weekly after-hours collaboration hours distribution, and returns a 'fizzy' scatter plot by default. Additional options available to return a table with distribution elements.

Usage

```
afterhours_fizz(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

See Value for more information.

Details

Uses the metric After_hours_collaboration_hours. See create_fizz() for applying the same analysis to a different metric.

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Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A jittered scatter plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other After-hours Collaboration: afterhours_dist(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), external_rank()
```

Examples

```
# Return plot
afterhours_fizz(pq_data, hrvar = "LevelDesignation", return = "plot")
# Return summary table
afterhours_fizz(pq_data, hrvar = "Organization", return = "table")
```

afterhours line

After-hours Collaboration Time Trend - Line Chart

Description

Provides a week by week view of after-hours collaboration time, visualized as line charts. By default returns a line chart for after-hours collaboration hours, with a separate panel per value in the HR attribute. Additional options available to return a summary table.

```
afterhours_line(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

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Arguments

A Standard Person Query dataset in the form of a data frame.

String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).

Mumeric value setting the privacy threshold / minimum group size. Defaults to 5.

String specifying what to return. This must be one of the following strings:

"plot"

"table"

Details

Uses the metric After_hours_collaboration_hours.

Value

A different output is returned depending on the value passed to the return argument:

• "plot": 'ggplot' object. A faceted line plot for the metric.

See Value for more information.

• "table": data frame. A summary table for the metric.

See Also

create_line() for applying the same analysis to a different metric.

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other After-hours Collaboration: afterhours_dist(), afterhours_fizz(), afterhours_rank(), afterhours_summary(), afterhours_trend(), external_rank()
```

Examples

```
# Return a line plot
afterhours_line(pq_data, hrvar = "LevelDesignation")
# Return summary table
```

afterhours_rank 9

```
afterhours_line(pq_data, hrvar = "LevelDesignation", return = "table")
```

afterhours_rank

Rank groups with high After-Hours Collaboration Hours

Description

This function scans a Standard Person Query for groups with high levels of After-Hours Collaboration. Returns a plot by default, with an option to return a table with all groups (across multiple HR attributes) ranked by hours of After-Hours Collaboration Hours.

Usage

```
afterhours_rank(
  data,
  hrvar = extract_hr(data),
  mingroup = 5,
  mode = "simple",
  plot_mode = 1,
  return = "plot"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

mode String to specify calculation mode. Must be either:

• "simple"

• "combine"

plot_mode Numeric vector to determine which plot mode to return. Must be either 1 or 2, and is only used when return = "plot".

• 1: Top and bottom five groups across the data population are highlighted

• 2: Top and bottom groups *per* organizational attribute are highlighted

return String specifying what to return. This must be one of the following strings:

"plot" (default)

• "table"

See Value for more information.

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Details

Uses the metric After_hours_collaboration_hours. See create_rank() for applying the same analysis to a different metric.

Value

When 'table' is passed in return, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other After-hours Collaboration: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_summary(), afterhours_trend(), external_rank()
```

Examples

```
# Return plot
afterhours_rank(pq_data, return = "plot")
# Return summary table
afterhours_rank(pq_data, return = "table")
```

afterhours_summary

Summary of After-Hours Collaboration Hours

Description

Provides an overview analysis of after-hours collaboration time. Returns a bar plot showing average weekly after-hours collaboration hours by default. Additional options available to return a summary table.

```
afterhours_summary(data, hrvar = "Organization", mingroup = 5, return = "plot")
afterhours_sum(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

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Arguments

data A Standard Person Query dataset in the form of a data frame. hrvar String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes). Numeric value setting the privacy threshold / minimum group size. Defaults to mingroup String specifying what to return. This must be one of the following strings: return • "plot"

• "table"

See Value for more information.

Details

Uses the metric After_hours_collaboration_hours.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bar plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(),
collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(),
create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(),
create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other After-hours Collaboration: afterhours_dist(), afterhours_fizz(), afterhours_line(),
afterhours_rank(), afterhours_trend(), external_rank()
```

Examples

```
# Return a ggplot bar chart
afterhours_summary(pq_data, hrvar = "LevelDesignation")
# Return a summary table
afterhours_summary(pq_data, hrvar = "LevelDesignation", return = "table")
```

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afterhours_trend	After-Hours Time Trend	
------------------	------------------------	--

Description

Provides a week by week view of after-hours collaboration time. By default returns a week by week heatmap, highlighting the points in time with most activity. Additional options available to return a summary table.

Usage

```
afterhours_trend(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	Character vector specifying what to return, defaults to "plot". Valid inputs are "plot" and "table".

Details

Uses the metric After_hours_collaboration_hours.

Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
```

anonymise 13

```
Other After-hours Collaboration: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), external_rank()
```

Examples

```
# Run plot
afterhours_trend(pq_data)

# Run table
afterhours_trend(pq_data, hrvar = "LevelDesignation", return = "table")
```

anonymise

Anonymise a categorical variable by replacing values

Description

Anonymize categorical variables such as HR variables by replacing values with dummy team names such as 'Team A'. The behaviour is to make 1 to 1 replacements by default, but there is an option to completely randomise values in the categorical variable.

Usage

```
anonymise(x, scramble = FALSE, replacement = NULL)
anonymize(x, scramble = FALSE, replacement = NULL)
```

Arguments

x Character vector to be passed through.

scramble Logical value determining whether to randomise values in the categorical vari-

able.

replacement Character vector containing the values to replace original values in the categor-

ical variable. The length of the vector must be at least as great as the number of unique values in the original variable. Defaults to NULL , where the replacement

would consist of "Team A", "Team B", etc.

Value

Character vector with the same length as input x, replaced with values provided in replacement.

See Also

jitter

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Examples

```
unique(anonymise(pq_data$Organization))
rep <- c("Manager+", "Manager", "IC")
unique(anonymise(pq_data$Layer), replacement = rep)</pre>
```

any_idate

Identify whether variable is an IDate class.

Description

This function checks whether the variable is an IDate class.

Usage

```
any_idate(x)
```

Arguments

Х

Variable to test whether an IDate class.

Value

logical value indicating whether the string is of an IDate class.

See Also

```
Other Support: camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()
```

Examples

```
any_idate("2023-12-15")
```

camel_clean 15

camel_clean

Convert "CamelCase" to "Camel Case"

Description

Convert a text string from the format "CamelCase" to "Camel Case". This is used for converting variable names such as "LevelDesignation" to "Level Designation" for the purpose of prettifying plot labels.

Usage

```
camel_clean(string)
```

Arguments

string

A string vector in 'CamelCase' format to format

Value

Returns a formatted string.

See Also

```
Other Support: any_idate(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()
```

Examples

```
camel_clean("NoteHowTheStringIsFormatted")
```

check_inputs

Check whether a data frame contains all the required variable

Description

Checks whether a data frame contains all the required variables. Matching works via variable names, and used to support individual functions in the package. Not used directly.

```
check_inputs(input, requirements, return = "stop")
```

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Arguments

input Pass a data frame for checking

requirements A character vector specifying the required variable names

return A character string specifying what to return. The default value is "stop". Also

accepts "names" and "warning".

Value

The default behaviour is to return an error message, informing the user what variables are not included. When return is set to "names", a character vector containing the unmatched variable names is returned.

See Also

```
Other Support: any_idate(), camel_clean(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()
```

Examples

```
# Return error message
## Not run:
check_inputs(iris, c("Sepal.Length", "mpg"))

## End(Not run)

#' # Return warning message
check_inputs(iris, c("Sepal.Length", "mpg"), return = "warning")

# Return variable names
check_inputs(iris, c("Sepal.Length", "Sepal.Width", "RandomVariable"), return = "names")
```

check_query

Check a query to ensure that it is suitable for analysis

Description

Prints diagnostic data about the data query to the R console, with information such as date range, number of employees, HR attributes identified, etc.

```
check_query(data, return = "message", validation = FALSE)
```

check_query 17

Arguments

data A person-level query in the form of a data frame. This includes:

· Standard Person Query

• Ways of Working Assessment Query

• Hourly Collaboration Query

All person-level query have a PersonId column and a MetricDate column.

return String specifying what to return. This must be one of the following strings:

• "message" (default)

• "text"

See Value for more information.

validation Logical value to specify whether to show summarized version. Defaults to

FALSE. To hide checks on variable names, set validation to TRUE.

Details

This can be used with any person-level query, such as the standard person query, Ways of Working assessment query, and the hourly collaboration query. When run, this prints diagnostic data to the R console.

Value

A different output is returned depending on the value passed to the return argument:

- "message": a message is returned to the console.
- "text": string containing the diagnostic message.

See Also

```
Other Data Validation: extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

Examples

```
check_query(pq_data)
```

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collaboration_area

Collaboration - Stacked Area Plot

Description

Provides an overview analysis of Weekly Digital Collaboration. Returns an stacked area plot of Email and Meeting Hours by default. Additional options available to return a summary table.

Usage

```
collaboration_area(data, hrvar = NULL, mingroup = 5, return = "plot")
collab_area(data, hrvar = NULL, mingroup = 5, return = "plot")
```

Arguments

data	A Standard Person Query dataset in the form of a data frame. A Ways of Working assessment dataset may also be provided, in which Unscheduled call hours would be included in the output.
hrvar	HR Variable by which to split metrics, defaults to NULL, but accepts any character vector, e.g. "LevelDesignation". If NULL is passed, the organizational attribute is automatically populated as "Total".
mingroup	Numeric value setting the privacy threshold $\!\!\!/$ minimum group size. Defaults to 5.
return	String specifying what to return. This must be one of the following strings: • "plot" • "table"

See Value for more information.

Details

Uses the metrics Meeting_hours, Email_hours, Unscheduled_Call_hours, and Instant_Message_hours.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A stacked area plot for the metric.
- "table": data frame. A summary table for the metric.

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See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Collaboration: collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_trend()
```

Examples

```
# Return plot with total (default)
collaboration_area(pq_data)

# Return plot with hrvar split
collaboration_area(pq_data, hrvar = "Organization")

# Return summary table
collaboration_area(pq_data, return = "table")
```

collaboration_dist

Distribution of Collaboration Hours as a 100% stacked bar

Description

Analyze the distribution of Collaboration Hours. Returns a stacked bar plot by default. Additional options available to return a table with distribution elements.

```
collaboration_dist(
  data,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot",
  cut = c(15, 20, 25)
)
collab_dist(
```

20 collaboration_dist

```
data,
hrvar = "Organization",
mingroup = 5,
return = "plot",
cut = c(15, 20, 25)
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

"plot""table"

See Value for more information.

cut A numeric vector of length three to specify the breaks for the distribution, e.g.

c(10, 15, 20)

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A stacked bar plot for the metric.
- "table": data frame. A summary table for the metric.

Metrics used

The metric Collaboration_hours is used in the calculations. Please ensure that your query contains a metric with the exact same name.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
```

21 collaboration_fizz

```
Other Collaboration: collaboration_area(), collaboration_fizz(), collaboration_line(),
collaboration_rank(), collaboration_sum(), collaboration_trend()
```

Examples

```
# Return plot
collaboration_dist(pq_data, hrvar = "Organization")
# Return summary table
collaboration_dist(pq_data, hrvar = "Organization", return = "table")
```

collaboration_fizz

Distribution of Collaboration Hours (Fizzy Drink plot)

Description

Analyze weekly collaboration hours distribution, and returns a 'fizzy' scatter plot by default. Additional options available to return a table with distribution elements.

Usage

```
collaboration_fizz(data, hrvar = "Organization", mingroup = 5, return = "plot")
collab_fizz(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame. hrvar String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes). mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to return String specifying what to return. This must be one of the following strings: • "plot"

• "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A jittered scatter plot for the metric.
- "table": data frame. A summary table for the metric.

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Metrics used

The metric Collaboration_hours is used in the calculations. Please ensure that your query contains a metric with the exact same name.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Collaboration: collaboration_area(), collaboration_dist(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend()
```

Examples

```
# Return plot
collaboration_fizz(pq_data, hrvar = "Organization", return = "plot")
# Return summary table
collaboration_fizz(pq_data, hrvar = "Organization", return = "table")
```

collaboration_line

Collaboration Time Trend - Line Chart

Description

Provides a week by week view of collaboration time, visualised as line charts. By default returns a line chart for collaboration hours, with a separate panel per value in the HR attribute. Additional options available to return a summary table.

```
collaboration_line(data, hrvar = "Organization", mingroup = 5, return = "plot")
collab_line(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

collaboration_line 23

Arguments

A Standard Person Query dataset in the form of a data frame.

hrvar

String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).

mingroup

Numeric value setting the privacy threshold / minimum group size. Defaults to 5.

return

String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

Value

A different output is returned depending on the value passed to the return argument:

• "plot": 'ggplot' object. A faceted line plot for the metric.

See Value for more information.

• "table": data frame. A summary table for the metric.

Metrics used

The metric Collaboration_hours is used in the calculations. Please ensure that your query contains a metric with the exact same name.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Collaboration: collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_rank(), collaboration_sum(), collaboration_trend()
```

Examples

```
# Return a line plot
collaboration_line(pq_data, hrvar = "LevelDesignation")
# Return summary table
```

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```
collaboration_line(pq_data, hrvar = "LevelDesignation", return = "table")
```

collaboration_rank

Collaboration Ranking

Description

This function scans a standard query output for groups with high levels of 'Weekly Digital Collaboration'. Returns a plot by default, with an option to return a table with a all of groups (across multiple HR attributes) ranked by hours of digital collaboration.

Usage

```
collaboration_rank(
  data,
  hrvar = extract_hr(data),
 mingroup = 5,
 mode = "simple",
 plot_mode = 1,
  return = "plot"
)
collab_rank(
  data,
  hrvar = extract_hr(data),
 mingroup = 5,
 mode = "simple",
  plot_mode = 1,
  return = "plot"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

mode String to specify calculation mode. Must be either:

"simple""combine"

plot_mode Numeric vector to determine which plot mode to return. Must be either 1 or 2,

and is only used when return = "plot".

collaboration_rank 25

- 1: Top and bottom five groups across the data population are highlighted
- 2: Top and bottom groups *per* organizational attribute are highlighted

return

String specifying what to return. This must be one of the following strings:

- "plot" (default)
- "table"

See Value for more information.

Details

Uses the metric Collaboration_hours. See create_rank() for applying the same analysis to a different metric.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bubble plot where the x-axis represents the metric, the y-axis represents the HR attributes, and the size of the bubbles represent the size of the organizations. Note that there is no plot output if mode is set to "combine".
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Collaboration: collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_sum(), collaboration_trend()
```

Examples

```
# Return rank table
collaboration_rank(
  data = pq_data,
  return = "table"
)
# Return plot
collaboration_rank(
  data = pq_data,
```

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```
return = "plot"
)
```

collaboration_sum

Collaboration Summary

Description

Provides an overview analysis of 'Weekly Digital Collaboration'. Returns a stacked bar plot of Email and Meeting Hours by default. Additional options available to return a summary table.

Usage

```
collaboration_sum(data, hrvar = "Organization", mingroup = 5, return = "plot")

collab_sum(data, hrvar = "Organization", mingroup = 5, return = "plot")

collaboration_summary(
   data,
   hrvar = "Organization",
   mingroup = 5,
   return = "plot"
)

collab_summary(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return Character vector specifying what to return, defaults to "plot". Valid inputs are

"plot" and "table".

Details

Uses the metrics Meeting_hours, Email_hours, Unscheduled_Call_hours, and Instant_Message_hours.

Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

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See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Collaboration: collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_trend()
```

Examples

```
# Return a ggplot bar chart
collaboration_sum(pq_data, hrvar = "LevelDesignation")

# Return a summary table
collaboration_sum(pq_data, hrvar = "LevelDesignation", return = "table")
```

collaboration_trend

Collaboration Time Trend

Description

Provides a week by week view of collaboration time. By default returns a week by week heatmap, highlighting the points in time with most activity. Additional options available to return a summary table.

```
collaboration_trend(
  data,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot"
)
```

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Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return Character vector specifying what to return, defaults to "plot". Valid inputs are

"plot" and "table".

Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

Metrics used

The metric Collaboration_hours is used in the calculations. Please ensure that your query contains a metric with the exact same name.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
```

Other Collaboration: collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum()

Examples

```
# Run plot
collaboration_trend(pq_data)

# Run table
collaboration_trend(pq_data, hrvar = "LevelDesignation", return = "table")
```

comma 29

comma

Add comma separator for thousands

Description

Takes a numeric value and returns a character value which is rounded to the whole number, and adds a comma separator at the thousands. A convenient wrapper function around round() and format().

Usage

comma(x)

Arguments

Х

A numeric value

Value

Returns a formatted string.

copy_df

Copy a data frame to clipboard for pasting in Excel

Description

This is a pipe-optimised function, that feeds into vivainsights::export(), but can be used as a stand-alone function.

Based on the original function from https://github.com/martinctc/surveytoolbox.

Usage

```
copy_df(x, row.names = FALSE, col.names = TRUE, quietly = FALSE, ...)
```

Arguments

X	Data frame to be passed through. Cannot contain list-columns or nested data frames.
row.names	A logical vector for specifying whether to allow row names. Defaults to FALSE.
col.names	A logical vector for specifying whether to allow column names. Defaults to FALSE.
quietly	Set this to TRUE to not print data frame on console
	Additional arguments for write table().

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Value

Copies a data frame to the clipboard with no return value.

See Also

Other Import and Export: create_dt(), export(), import_query()

create_bar

Mean Bar Plot for any metric

Description

Provides an overview analysis of a selected metric by calculating a mean per metric. Returns a bar plot showing the average of a selected metric by default. Additional options available to return a summary table.

Usage

```
create_bar(
  data,
 metric,
 hrvar = "Organization",
 mingroup = 5,
  return = "plot",
  bar_colour = "default",
  na.rm = FALSE,
  percent = FALSE,
  plot_title = us_to_space(metric),
  plot_subtitle = paste("Average by", tolower(camel_clean(hrvar))),
  legend_lab = NULL,
  rank = "descending",
  xlim = NULL,
  text_just = 0.5,
  text_colour = "#FFFFFF"
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
metric	Character string containing the name of the metric, e.g. "Collaboration_hours"
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	String specifying what to return. This must be one of the following strings:

create_bar 31

"plot""table"

See Value for more information.

bar_colour String to specify colour to use for bars. In-built accepted values include "default"

(default), "alert" (red), and "darkblue". Otherwise, hex codes are also ac-

cepted. You can also supply RGB values via rgb2hex().

na.rm A logical value indicating whether NA should be stripped before the computation

proceeds. Defaults to FALSE.

percent Logical value to determine whether to show labels as percentage signs. Defaults

to FALSE.

plot_title An option to override plot title.

plot_subtitle An option to override plot subtitle.

legend_lab String. Option to override legend title/label. Defaults to NULL, where the metric

name will be populated instead.

rank String specifying how to rank the bars. Valid inputs are:

• "descending" - ranked highest to lowest from top to bottom (default).

• "ascending" - ranked lowest to highest from top to bottom.

• NULL - uses the original levels of the HR attribute.

xlim An option to set max value in x axis.

text_just [Experimental] A numeric value controlling for the horizontal position of the

text labels. Defaults to 0.5.

text_colour [Experimental] String to specify colour to use for the text labels. Defaults to

"#FFFFFF".

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bar plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
```

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```
Other Flexible: create_bar_asis(), create_boxplot(), create_bubble(), create_density(), create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_line(asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend()
```

Examples

```
# Return a ggplot bar chart
create_bar(pq_data, metric = "Collaboration_hours", hrvar = "LevelDesignation")
# Change bar colour
create_bar(pq_data,
          metric = "After_hours_collaboration_hours",
          bar_colour = "alert")
# Custom data label positions and formatting
pq_data %>%
 create_bar(
   metric = "Meetings",
   text_just = 1.1,
   text_colour = "black",
   xlim = 20)
# Return a summary table
create_bar(pq_data,
          metric = "Collaboration_hours",
          hrvar = "LevelDesignation",
           return = "table")
```

create_bar_asis

Create a bar chart without aggregation for any metric

Description

This function creates a bar chart directly from the aggregated / summarised data. Unlike create_bar() which performs a person-level aggregation, there is no calculation for create_bar_asis() and the values are rendered as they are passed into the function.

```
create_bar_asis(
  data,
  group_var,
  bar_var,
  title = NULL,
  subtitle = NULL,
  caption = NULL,
  ylab = group_var,
  xlab = bar_var,
```

create_bar_asis 33

```
percent = FALSE,
bar_colour = "default",
  rounding = 1
)
```

Arguments

data Plotting data as a data frame.

group_var String containing name of variable for the group.

bar_var String containing name of variable representing the value of the bars.

title Title of the plot.
subtitle Subtitle of the plot.
caption Caption of the plot.

ylab Y-axis label for the plot (group axis) xlab X-axis label of the plot (bar axis).

percent Logical value to determine whether to show labels as percentage signs. Defaults

to FALSE.

bar_colour String to specify colour to use for bars. In-built accepted values include "default"

(default), "alert" (red), and "darkblue". Otherwise, hex codes are also accepted.

You can also supply RGB values via rgb2hex().

rounding Numeric value to specify number of digits to show in data labels

Value

'ggplot' object. A horizontal bar plot.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_boxplot(), create_bubble(), create_dist(),
create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other Flexible: create_bar(), create_boxplot(), create_bubble(), create_density(), create_dist(),
create_fizz(), create_hist(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend()
```

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Examples

```
# Creating a custom bar plot without mean aggregation
library(dplyr)
pq_data %>%
 group_by(Organization) %>%
 summarise(across(.cols = Meeting_hours,
                   .fns = \simsum(., na.rm = TRUE))) %>%
 create_bar_asis(group_var = "Organization",
                  bar_var = "Meeting_hours",
                  title = "Total Meeting Hours over period",
                  subtitle = "By Organization",
                  caption = extract_date_range(pq_data, return = "text"),
                  bar_colour = "darkblue",
                  rounding = 0)
library(dplyr)
# Summarise Non-person-average median `Emails_sent`
med_df <-
 pq_data %>%
 group_by(Organization) %>%
 summarise(Emails_sent_median = median(Emails_sent))
med_df %>%
 create_bar_asis(
   group_var = "Organization",
   bar_var = "Emails_sent_median",
   title = "Emails sent by organization",
   subtitle = "Median values",
   bar_colour = "darkblue",
   caption = extract_date_range(pq_data, return = "text")
 )
```

create_boxplot

Box Plot for any metric

Description

Analyzes a selected metric and returns a box plot by default. Additional options available to return a table with distribution elements.

```
create_boxplot(
  data,
  metric,
```

create_boxplot 35

```
hrvar = "Organization",
mingroup = 5,
return = "plot"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

metric Character string containing the name of the metric, e.g. "Collaboration_hours"

hrvar String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

"plot""table"

See Value for more information.

Details

This is a general purpose function that powers all the functions in the package that produce box plots.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A box plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_bar_asis(), create_bubble(), create_dist(),
create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_bubble(), create_density(), create_dist(),
create_fizz(), create_hist(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend()
```

36 create_bubble

Examples

```
# Create a box plot for Collaboration_hours by Level Designation
create_boxplot(pq_data, metric = "Collaboration_hours", hrvar = "LevelDesignation", return = "plot")
# Create a box plot for Collaboration_hours by Organization
create_boxplot(pq_data, metric = "Collaboration_hours", hrvar = "Organization", return = "plot")
# Create a summary statistics table for Collaboration_hoursby Organization
create_boxplot(pq_data, metric = "Collaboration_hours", hrvar = "Organization", return = "table")
```

create_bubble

Create a bubble plot with two selected Viva Insights metrics (General Purpose), with size representing the number of employees in the group.

Description

Returns a bubble plot of two selected metrics, using size to map the number of employees.

Usage

```
create_bubble(
  data,
  metric_x,
  metric_y,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot",
  bubble_size = c(1, 10)
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
metric_x	Character string containing the name of the metric, e.g. "Collaboration_hours"
metric_y	Character string containing the name of the metric, e.g. "Collaboration_hours"
hrvar	HR Variable by which to split metrics, defaults to "Organization" but accepts any character vector, e.g. "LevelDesignation"
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	String specifying what to return. This must be one of the following strings: - "plot" - "table"
bubble_size	A numeric vector of length two to specify the size range of the bubbles

create_density 37

Details

This is a general purpose function that powers all the functions in the package that produce bubble plots.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bubble plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_dist(),
create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_density(),
create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_line_asis(),
create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(),
create_tracking(), create_trend()
```

Examples

```
create_bubble(pq_data, "Collaboration_hours", "Multitasking_hours", hrvar ="Organization")
```

create_density

Create a density plot for any metric

Description

Provides an analysis of the distribution of a selected metric. Returns a faceted density plot by default. Additional options available to return the underlying frequency table.

38 create_density

Usage

```
create_density(
  data,
  metric,
  hrvar = "Organization",
  mingroup = 5,
  ncol = NULL,
  return = "plot"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

metric String containing the name of the metric, e.g. "Collaboration_hours"

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

ncol Numeric value setting the number of columns on the plot. Defaults to NULL

(automatic).

return String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

• "data"

• "frequency"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A faceted density plot for the metric.
- "table": data frame. A summary table for the metric.
- "data": data frame. Data with calculated person averages.
- "frequency: list of data frames. Each data frame contains the frequencies used in each panel of the plotted histogram.

See Also

```
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend()
```

create_dist 39

Examples

```
# Return plot for whole organization
create_density(pq_data, metric = "Collaboration_hours", hrvar = NULL)

# Return plot
create_density(pq_data, metric = "Collaboration_hours", hrvar = "Organization")

# Return plot but coerce plot to three columns
create_density(pq_data, metric = "Collaboration_hours", hrvar = "Organization", ncol = 3)

# Return summary table
create_density(pq_data, metric = "Collaboration_hours", hrvar = "Organization", return = "table")
```

create_dist

Horizontal 100 percent stacked bar plot for any metric

Description

Provides an analysis of the distribution of a selected metric. Returns a stacked bar plot by default. Additional options available to return a table with distribution elements.

Usage

```
create_dist(
  data,
  metric,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot",
  cut = c(15, 20, 25),
  dist_colours = c("#facebc", "#fcf0eb", "#b4d5dd", "#bfe5ee"),
  unit = "hours",
  lbound = 0,
  ubound = 200,
  sort_by = NULL,
  labels = NULL
)
```

Arguments

A Standard Person Query dataset in the form of a data frame.

Metric String containing the name of the metric, e.g. "Collaboration_hours"

String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).

Numeric value setting the privacy threshold / minimum group size. Defaults to 5.

40 create_dist

return String specifying what to return. This must be one of the following strings: • "plot" • "table" See Value for more information. A numeric vector of length three to specify the breaks for the distribution, e.g. cut c(10, 15, 20)dist_colours A character vector of length four to specify colour codes for the stacked bars. String to specify what unit to use. This defaults to "hours" but can accept any unit custom string. See cut_hour() for more details. 1bound Numeric. Specifies the lower bound (inclusive) value for the minimum label. Defaults to 0. ubound Numeric. Specifies the upper bound (inclusive) value for the maximum label. Defaults to 100. String to specify the bucket label to sort by. Defaults to NULL (no sorting). sort_by

Value

labels

A different output is returned depending on the value passed to the return argument:

• "plot": 'ggplot' object. A stacked bar plot for the metric.

a named vector - see examples.

• "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(),
create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(),
create_fizz(), create_hist(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend()
```

Character vector to override labels for the created categorical variables. Must be

create_dt 41

Examples

```
# Return plot
create_dist(pq_data, metric = "Collaboration_hours", hrvar = "Organization")

# Return summary table
create_dist(pq_data, metric = "Collaboration_hours", hrvar = "Organization", return = "table")

# Use custom labels by providing a label vector
eh_labels <- c(
    "Fewer than fifteen" = "< 15 hours",
    "Between fifteen and twenty" = "15 - 20 hours",
    "Between twenty and twenty-five" = "20 - 25 hours",
    "More than twenty-five" = "25+ hours"
)

pq_data %>% create_dist(metric = "Meeting_hours", labels = eh_labels, return = "plot")

# Sort by a category
pq_data %>% create_dist(metric = "Collaboration_hours", sort_by = "25+ hours")
```

create_dt

Create interactive tables in HTML with 'download' buttons.

Description

See https://martinctc.github.io/blog/vignette-downloadable-tables-in-rmarkdown-with-the-dt-package/for more.

Usage

```
create_dt(x, rounding = 1, freeze = 2, percent = FALSE)
```

Arguments

x Data frame to be passed through.

rounding Numeric vector to specify the number of decimal points to display

freeze Number of columns from the left to 'freeze'. Defaults to 2, which includes the

row number column.

percent Logical value specifying whether to display numeric columns as percentages.

Details

This is exported from wpa::create_dt().

Value

Returns an HTML widget displaying rectangular data.

42 create_fizz

See Also

```
Other Import and Export: copy_df(), export(), import_query()
```

Examples

```
output <- hrvar_count(pq_data, return = "table")
create_dt(output)</pre>
```

create_fizz

Fizzy Drink / Jittered Scatter Plot for any metric

Description

Analyzes a selected metric and returns a 'fizzy' scatter plot by default. Additional options available to return a table with distribution elements.

Usage

```
create_fizz(
  data,
  metric,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot"
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
metric	Character string containing the name of the metric, e.g. "Collaboration_hours"
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	String specifying what to return. This must be one of the following strings: • "plot" • "table"
	See Value for more information.

Details

This is a general purpose function that powers all the functions in the package that produce 'fizzy drink' / jittered scatter plots.

create_hist 43

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A jittered scatter plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(),
create_dist(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(),
create_dist(), create_hist(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend()
```

Examples

```
# Create a fizzy plot for Collaboration hours by Level Designation
create_fizz(pq_data, metric = "Collaboration_hours", hrvar = "LevelDesignation", return = "plot")
# Create a summary statistics table for Collaboration hours by Organization
create_fizz(pq_data, metric = "Collaboration_hours", hrvar = "Organization", return = "table")
```

create_hist

Create a histogram plot for any metric

Description

Provides an analysis of the distribution of a selected metric. Returns a faceted histogram by default. Additional options available to return the underlying frequency table.

44 create_hist

Usage

```
create_hist(
  data,
  metric,
  hrvar = "Organization",
  mingroup = 5,
  binwidth = 1,
  ncol = NULL,
  return = "plot"
)
```

Arguments data

String containing the name of the metric, e.g. "Collaboration_hours" metric hrvar String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes). Numeric value setting the privacy threshold / minimum group size. Defaults to mingroup 5. binwidth Numeric value for setting binwidth argument within ggplot2::geom_histogram(). Defaults to 1. ncol Numeric value setting the number of columns on the plot. Defaults to NULL (automatic). return String specifying what to return. This must be one of the following strings:

A Standard Person Query dataset in the form of a data frame.

• "plot"

plot"table""data""frequency"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A faceted histogram for the metric.
- "table": data frame. A summary table for the metric.
- "data": data frame. Data with calculated person averages.
- "frequency: list of data frames. Each data frame contains the frequencies used in each panel of the plotted histogram.

See Also

```
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend()
```

create_inc 45

Examples

```
# Return plot for whole organization
create_hist(pq_data, metric = "Collaboration_hours", hrvar = NULL)

# Return plot
create_hist(pq_data, metric = "Collaboration_hours", hrvar = "Organization")

# Return plot but coerce plot to 3 columns
create_hist(pq_data, metric = "Collaboration_hours", hrvar = "Organization", ncol = 3)

# Return summary table
create_hist(pq_data, metric = "Collaboration_hours", hrvar = "Organization", return = "table")
```

create_inc

Create an incidence analysis reflecting proportion of population scoring above or below a threshold for a metric

Description

An incidence analysis is generated, with each value in the table reflecting the proportion of the population that is above or below a threshold for a specified metric. There is an option to only provide a single hrvar in which a bar plot is generated, or two hrvar values where an incidence table (heatmap) is generated.

Usage

```
create_inc(
  data,
 metric.
 hrvar,
 mingroup = 5,
  threshold,
  position,
  return = "plot"
)
create_incidence(
  data,
  metric,
  hrvar,
 mingroup = 5,
  threshold,
  position,
  return = "plot"
)
```

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Arguments

data	A Standard Person Query dataset in the form of a data frame.
metric	Character string containing the name of the metric, e.g. "Collaboration_hours"
hrvar	Character vector of at most length 2 containing the name of the HR Variable by which to split metrics.
mingroup	Numeric value setting the privacy threshold $\!\!\!/$ minimum group size. Defaults to 5.
threshold	Numeric value specifying the threshold.
position	String containing the below valid values:
	 "above": show incidence of those equal to or above the threshold "below": show incidence of those equal to or below the threshold
return	String specifying what to return. This must be one of the following strings:
	 "plot" "table"
	See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A heat map.
- "table": data frame. A summary table.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(),
create_dist(), create_fizz(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(),
create_dist(), create_fizz(), create_hist(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend()
```

47 create_IV

Examples

```
# Only a single HR attribute
create_inc(
  data = pq_data,
  metric = "After_hours_collaboration_hours",
  hrvar = "Organization",
  threshold = 4,
  position = "above"
# Two HR attributes
create_inc(
  data = pq_data,
  metric = "Collaboration_hours",
  hrvar = c("LevelDesignation", "Organization"),
  threshold = 20,
  position = "below"
)
```

create_IV

Compute Information Value for Predictive Variables

Description

This function calculates the Information Value (IV) for the selected numeric predictor variables in the dataset, given a specified outcome variable. The Information Value provides a measure of the predictive power of each variable in relation to the outcome variable, which can be useful in feature selection for predictive modeling.

Usage

```
create_IV(
  data,
  predictors = NULL,
  outcome,
  bins = 5,
  siglevel = 0.05,
  exc_sig = FALSE,
  return = "plot"
)
```

Arguments

A Person Query dataset in the form of a data frame. data

A character vector specifying the columns to be used as predictors. Defaults to predictors

NULL, where all numeric vectors in the data will be used as predictors.

48 create_IV

outcome	String specifying the column name for a binary variable, containing only the values 1 or 0.
bins	Number of bins to use, defaults to 5.
siglevel	Significance level to use in comparing populations for the outcomes, defaults to 0.05
exc_sig	Logical value determining whether to exclude values where the p-value lies below what is set at siglevel. Defaults to FALSE, where p-value calculation does not happen altogether.
return	String specifying what to return. This must be one of the following strings: • "plot" • "summary" • "list" • "plot-WOE" • "IV"

See Value for more information.

Details

This is a wrapper around wpa::create_IV().

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bar plot showing the IV value of the top (maximum 12) variables.
- "summary": data frame. A summary table for the metric.
- "list": list. A list of outputs for all the input variables.
- "plot-WOE": A list of 'ggplot' objects that show the WOE for each predictor used in the model.
- "IV" returns a list object which mirrors the return in Information::create_infotables().

See Also

```
Other Variable Association: IV_report()
Other Information Value: IV_report()
```

Examples

create_line 49

create_line

Time Trend - Line Chart for any metric

Description

Provides a week by week view of a selected metric, visualised as line charts. By default returns a line chart for the defined metric, with a separate panel per value in the HR attribute. Additional options available to return a summary table.

Usage

```
create_line(
  data,
  metric,
  hrvar = "Organization",
  mingroup = 5,
  ncol = NULL,
  return = "plot"
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
metric	Character string containing the name of the metric, e.g. "Collaboration_hours"
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
ncol	Numeric value setting the number of columns on the plot. Defaults to NULL (automatic).
return	String specifying what to return. This must be one of the following strings: • "plot" • "table"

See Value for more information.

50 create_line

Details

This is a general purpose function that powers all the functions in the package that produce faceted line plots.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A faceted line plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(),
create_dist(), create_fizz(), create_inc(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(),
create_dist(), create_fizz(), create_hist(), create_inc(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend()
```

Examples

```
# Return plot of Email Hours
pq_data %>% create_line(metric = "Email_hours", return = "plot")

# Return plot of Collaboration Hours
pq_data %>% create_line(metric = "Collaboration_hours", return = "plot")

# Return plot but coerce plot to two columns
pq_data %>%
    create_line(
        metric = "Collaboration_hours",
        hrvar = "Organization",
        ncol = 2
      )

# Return plot of email hours and cut by `LevelDesignation`
pq_data %>% create_line(metric = "Email_hours", hrvar = "LevelDesignation")
```

Other Time-series: create_line_asis(), create_period_scatter(), create_trend()

create_line_asis 51

create_line_asis	Create a line chart without aggregation for any metric
------------------	--

Description

This function creates a line chart directly from the aggregated / summarised data. Unlike create_line() which performs a person-level aggregation, there is no calculation for create_line_asis() and the values are rendered as they are passed into the function. The only requirement is that a date_var is provided for the x-axis.

Usage

```
create_line_asis(
  data,
  date_var = "MetricDate",
  metric,
  title = NULL,
  subtitle = NULL,
  caption = NULL,
  ylab = date_var,
  xlab = metric,
  line_colour = rgb2hex(0, 120, 212)
)
```

Arguments

data	Plotting data as a data frame.
date_var	String containing name of variable for the horizontal axis.
metric	String containing name of variable representing the line.
title	Title of the plot.
subtitle	Subtitle of the plot.
caption	Caption of the plot.
ylab	Y-axis label for the plot (group axis)
xlab	X-axis label of the plot (bar axis).
line_colour	String to specify colour to use for the line. Hex codes are accepted. You can also supply RGB values via rgb2hex().

Value

Returns a 'ggplot' object representing a line plot.

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See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(),
create_dist(), create_fizz(), create_inc(), create_line(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(),
one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(),
create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend()
Other Time-series: create_line(), create_period_scatter(), create_trend()
```

Examples

```
library(dplyr)

# Median `Emails_sent` grouped by `MetricDate`
# Without Person Averaging
med_df <-
    pq_data %>%
    group_by(MetricDate) %>%
    summarise(Emails_sent_median = median(Emails_sent))

med_df %>%
    create_line_asis(
    date_var = "MetricDate",
    metric = "Emails_sent_median",
    title = "Median Emails Sent",
    subtitle = "Person Averaging Not Applied",
    caption = extract_date_range(pq_data, return = "text")
)
```

create_lorenz

Calculate the Lorenz Curve and Gini Coefficient in a Person Query

Description

This function computes the Gini coefficient and plots the Lorenz curve based on a selected metric from a Person Query data frame. It provides a way to measure inequality in the distribution of the selected metric. This function can be integrated into a larger analysis pipeline to assess inequality in metric distribution.

create_period_scatter 53

Usage

```
create_lorenz(data, metric, return = "plot")
```

Arguments

data Data frame containing a Person Query.

metric Character string identifying the metric to be used for the Lorenz curve and Gini

coefficient calculation.

return Character string identifying the return type. Options are:

• "gini" - Numeric value representing the Gini coefficient.

• "table" - Data frame containing a summary table of population share and value share.

• "plot" (default) - ggplot object representing a plot of the Lorenz curve.

Gini coefficient

The Gini coefficient is a measure of statistical dispersion most commonly used to represent income inequality within a population. It is calculated as the ratio of the area between the Lorenz curve and the line of perfect equality (the 45-degree line) to the total area under the line of perfect equality. It has a range of 0 to 1, where 0 represents perfect equality and 1 represents perfect inequality. It can be applied to any Viva Insights metric where inequality is of interest.

Examples

```
create_lorenz(data = pq_data, metric = "Emails_sent", return = "gini")
create_lorenz(data = pq_data, metric = "Emails_sent", return = "plot")
create_lorenz(data = pq_data, metric = "Emails_sent", return = "table")
```

create_period_scatter Period comparison scatter plot for any two metrics

Description

Returns two side-by-side scatter plots representing two selected metrics, using colour to map an HR attribute and size to represent number of employees. Returns a faceted scatter plot by default, with additional options to return a summary table.

Usage

```
create_period_scatter(
  data,
  hrvar = "Organization",
  metric_x = "Large_and_long_meeting_hours",
  metric_y = "Meeting_hours",
```

54 create_period_scatter

```
before_start = min(as.Date(data$MetricDate, "%m/%d/%Y")),
before_end,
after_start = as.Date(before_end) + 1,
after_end = max(as.Date(data$MetricDate, "%m/%d/%Y")),
before_label = "Period 1",
after_label = "Period 2",
mingroup = 5,
return = "plot"
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
hrvar	HR Variable by which to split metrics. Accepts a character vector, defaults to "Organization" but accepts any character vector, e.g. "LevelDesignation"
metric_x	Character string containing the name of the metric, e.g. "Collaboration_hours"
metric_y	Character string containing the name of the metric, e.g. "Collaboration_hours"
before_start	Start date of "before" time period in YYYY-MM-DD
before_end	End date of "before" time period in YYYY-MM-DD
after_start	Start date of "after" time period in YYYY-MM-DD
after_end	End date of "after" time period in YYYY-MM-DD
before_label	String to specify a label for the "before" period. Defaults to "Period 1".
after_label	String to specify a label for the "after" period. Defaults to "Period 2".
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5 .
return	Character vector specifying what to return, defaults to "plot". Valid inputs are "plot" and "table".

Details

This is a general purpose function that powers all the functions in the package that produce faceted scatter plots.

Value

Returns a 'ggplot' object showing two scatter plots side by side representing the two periods.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(),
```

create_rank 55

```
external_dist(), external_fizz(), external_line(), external_rank(), external_sum(),
hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(),
meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(),
one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(),
create_dist(), create_fizz(), create_hist(), create_line(), create_line(), create_line(asis(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend()
Other Time-series: create_line(), create_line_asis(), create_trend()
```

Examples

create_rank

Rank all groups across HR attributes on a selected Viva Insights metric

Description

This function scans a standard Person query output for groups with high levels of a given Viva Insights Metric. Returns a plot by default, with an option to return a table with all groups (across multiple HR attributes) ranked by the specified metric.

Usage

```
create_rank(
  data,
  metric,
  hrvar = extract_hr(data, exclude_constants = TRUE),
  mingroup = 5,
  return = "table",
  mode = "simple",
  plot_mode = 1
)
```

56 create_rank

Arguments

data A Standard Person Query dataset in the form of a data frame.

metric Character string containing the name of the metric, e.g. "Collaboration_hours"

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

• "plot" (default)

• "table"

See Value for more information.

mode String to specify calculation mode. Must be either:

• "simple"

• "combine"

plot_mode Numeric vector to determine which plot mode to return. Must be either 1 or 2,

and is only used when return = "plot".

• 1: Top and bottom five groups across the data population are highlighted

• 2: Top and bottom groups *per* organizational attribute are highlighted

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bubble plot where the x-axis represents the metric, the y-axis represents the HR attributes, and the size of the bubbles represent the size of the organizations. Note that there is no plot output if mode is set to "combine".
- "table": data frame. A summary table for the metric.

Author(s)

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See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(),
```

create_rank_combine 57

```
meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(),
one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(),
create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_line_asis(),
create_period_scatter(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend()
```

Examples

```
pq_data_small <- dplyr::slice_sample(pq_data, prop = 0.1)</pre>
# Plot mode 1 - show top and bottom five groups
create_rank(
  data = pq_data_small,
  hrvar = c("FunctionType", "LevelDesignation"),
  metric = "Emails_sent",
  return = "plot",
  plot_mode = 1
)
# Plot mode 2 - show top and bottom groups per HR variable
create_rank(
  data = pq_data_small,
  hrvar = c("FunctionType", "LevelDesignation"),
  metric = "Emails_sent",
  return = "plot",
  plot_mode = 2
# Return a table
create_rank(
  data = pq_data_small,
 metric = "Emails_sent",
  return = "table"
)
# Return a table - combination mode
create_rank(
  data = pq_data_small,
  metric = "Emails_sent",
  mode = "combine",
  return = "table"
)
```

58 create_rank_combine

Description

Create pairwise combinations of HR variables and compute an average of a specified advanced insights metric.

Usage

```
create_rank_combine(data, hrvar = extract_hr(data), metric, mingroup = 5)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
metric	Character string containing the name of the metric, e.g. "Collaboration_hours"
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

Details

This function is called when the mode argument in create_rank() is specified as "combine".

Value

Data frame containing the following variables:

- hrvar: placeholder column that denotes the output as "Combined".
- group: pairwise combinations of HR attributes with the HR attribute in square brackets followed by the value of the HR attribute.
- Name of the metric (as passed to metric)
- n

Examples

```
# Use a small sample for faster runtime
pq_data_small <- dplyr::slice_sample(pq_data, prop = 0.1)

create_rank_combine(
   data = pq_data_small,
   metric = "Email_hours",
   hrvar = c("Organization", "FunctionType", "LevelDesignation")
)</pre>
```

create_sankey 59

		—
create_sankey	Create a sankey chart from a two-column count table	

Description

Create a 'networkD3' style sankey chart based on a long count table with two variables. The input data should have three columns, where each row is a unique group:

- 1. Variable 1
- 2. Variable 2
- 3. Count

Usage

```
create_sankey(data, var1, var2, count = "n")
```

Arguments

data	Data frame of the long count table.
var1	String containing the name of the variable to be shown on the left.
var2	String containing the name of the variable to be shown on the right.
count	String containing the name of the count variable.

Value

A 'sankeyNetwork' and 'htmlwidget' object containing a two-tier sankey plot. The output can be saved locally with htmlwidgets::saveWidget().

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(), create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_tracking(), create_period_scatter(), create_rank(), create_scatter(), create_stacked(), create_tracking(), create_trend()
```

create_scatter

Examples

```
pq_data %>%
  dplyr::count(Organization, FunctionType) %>%
  create_sankey(var1 = "Organization", var2 = "FunctionType")
```

Description

Returns a scatter plot of two selected metrics, using colour to map an HR attribute. Returns a scatter plot by default, with additional options to return a summary table.

Usage

```
create_scatter(
  data,
  metric_x,
  metric_y,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot"
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
metric_x	Character string containing the name of the metric, e.g. "Collaboration_hours"
metric_y	Character string containing the name of the metric, e.g. "Collaboration_hours"
hrvar	HR Variable by which to split metrics, defaults to "Organization" but accepts any character vector, e.g. "LevelDesignation"
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	Character vector specifying what to return, defaults to "plot". Valid inputs are "plot" and "table".

Details

This is a general purpose function that powers all the functions in the package that produce scatter plots.

create_stacked 61

Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(), create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_tracking(), create_period_scatter(), create_rank(), create_sankey(), create_stacked(), create_tracking(), create_trend()
```

Examples

```
create_scatter(
  pq_data,
  metric_x = "Collaboration_hours",
  metric_y = "Multitasking_hours",
  hrvar = "Organization"
  )

create_scatter(
  pq_data,
  metric_x = "Collaboration_hours",
  metric_y = "Multitasking_hours",
  hrvar = "Organization",
  mingroup = 100,
  return = "plot"
)
```

create_stacked

Horizontal stacked bar plot for any metric

Description

Creates either a single bar plot, of a stacked bar using selected metrics (where the typical use case is to create different definitions of collaboration hours). Returns a plot by default. Additional options available to return a summary table.

62 create_stacked

Usage

```
create_stacked(
  data,
  hrvar = "Organization",
 metrics = c("Meeting_hours", "Email_hours"),
 mingroup = 5,
  return = "plot",
  stack_colours = c("#1d627e", "#34b1e2", "#b4d5dd", "#adc0cb"),
  percent = FALSE,
  plot_title = "Collaboration Hours",
  plot_subtitle = paste("Average by", tolower(camel_clean(hrvar))),
  legend_lab = NULL,
  rank = "descending",
  xlim = NULL,
  text_just = 0.5,
  text_colour = "#FFFFFF"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

metrics A character vector to specify variables to be used in calculating the "Total" value,

e.g. $c("Meeting_hours", "Email_hours")$. The order of the variable names sup-

plied determine the order in which they appear on the stacked plot.

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return Character vector specifying what to return, defaults to "plot". Valid inputs are

"plot" and "table".

stack_colours A character vector to specify the colour codes for the stacked bar charts.

percent Logical value to determine whether to show labels as percentage signs. Defaults

to FALSE.

plot_title String. Option to override plot title.

plot_subtitle String. Option to override plot subtitle.

legend_lab String. Option to override legend title/label. Defaults to NULL, where the metric

name will be populated instead.

rank String specifying how to rank the bars. Valid inputs are:

• "descending" - ranked highest to lowest from top to bottom (default).

• "ascending" - ranked lowest to highest from top to bottom.

• NULL - uses the original levels of the HR attribute.

xlim An option to set max value in x axis.

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Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(), create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_tracking(), create_trend()
```

Examples

```
pq_data %>%
  create_stacked(hrvar = "LevelDesignation",
                 metrics = c("Meeting_hours", "Email_hours"),
                 return = "plot")
pq_data %>%
  create_stacked(hrvar = "FunctionType",
                 metrics = c("Meeting_hours",
                              "Email_hours",
                              "Call_hours",
                              "Chat_hours"),
                 return = "plot",
                 rank = "ascending")
pq_data %>%
  create_stacked(hrvar = "FunctionType",
                 metrics = c("Meeting_hours",
                              "Email_hours",
                              "Call_hours",
                              "Chat_hours"),
```

64 create_tracking

```
return = "table")
```

Description

[Experimental]

Create a two-series line chart that visualizes a set of metric over time for the selected population, with one of the series being a four-week rolling average.

Usage

```
create_tracking(
  data,
  metric,
  plot_title = us_to_space(metric),
  plot_subtitle = "Measure over time",
  percent = FALSE
)
```

Arguments

A Standard Person Query dataset in the form of a data frame.

Metric Character string containing the name of the metric, e.g. "Collaboration_hours" percentage signs. Defaults to FALSE.

Plot_title An option to override plot title.

Plot_subtitle An option to override plot subtitle.

Logical value to determine whether to show labels as percentage signs. Defaults to FALSE.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A time-series plot for the metric.
- "table": data frame. A summary table for the metric.

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See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(), create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_trend()
```

Examples

```
pq_data %>%
  create_tracking(
   metric = "Collaboration_hours",
   percent = FALSE
)
```

create_trend

Heat mapped horizontal bar plot over time for any metric

Description

Provides a week by week view of a selected Viva Insights metric. By default returns a week by week heatmap bar plot, highlighting the points in time with most activity. Additional options available to return a summary table.

Usage

```
create_trend(
  data,
  metric,
  hrvar = "Organization",
  mingroup = 5,
  palette = c("steelblue4", "aliceblue", "white", "mistyrose1", "tomato1"),
  return = "plot",
  legend_title = "Hours"
)
```

66 create_trend

Arguments

data	A Standard Person Query dataset in the form of a data frame.
metric	Character string containing the name of the metric, e.g. "Collaboration_hours"
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
palette	Character vector containing colour codes, ranked from the lowest value to the highest value. This is passed directly to ggplot2::scale_fill_gradientn().
return	Character vector specifying what to return, defaults to "plot". Valid inputs are "plot" and "table".
legend_title	String to be used as the title of the legend. Defaults to "Hours".

Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(),
create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(),
external_dist(), external_fizz(), external_line(), external_rank(), external_sum(),
hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(),
meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(),
one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Flexible: create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_density(),
create_dist(), create_fizz(), create_hist(), create_inc(), create_line(), create_line_asis(),
create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(),
create_tracking()
Other Time-series: create_line(), create_line_asis(), create_period_scatter()
```

Examples

```
create_trend(pq_data, metric = "Collaboration_hours", hrvar = "LevelDesignation")

# custom colours
create_trend(
   pq_data,
   metric = "Collaboration_hours",
   hrvar = "LevelDesignation",
```

cut_hour 67

```
palette = c(
   "#FB6107",
   "#F3DE2C",
   "#7CB518",
   "#5C8001"
)
)
```

cut_hour

Convert a numeric variable for hours into categorical

Description

Supply a numeric variable, e.g. Collaboration_hours, and return a character vector.

Usage

```
cut_hour(metric, cuts, unit = "hours", lbound = 0, ubound = 100)
```

Arguments

metric	A numeric variable representing hours.
cuts	A numeric vector of minimum length 3 to represent the cut points required. The minimum and maximum values provided in the vector are inclusive.
unit	String to specify the unit of the labels. Defaults to "hours".
lbound	Numeric. Specifies the lower bound (inclusive) value for the minimum label. Defaults to 0 .
ubound	Numeric. Specifies the upper bound (inclusive) value for the maximum label. Defaults to 100.

Details

This is used within create_dist() for numeric to categorical conversion.

Value

Character vector representing a converted categorical variable, appended with the label of the unit. See examples for more information.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()
```

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Examples

```
# Direct use
cut_hour(1:30, cuts = c(15, 20, 25))
# Use on a query
cut_hour(pq_data$Collaboration_hours, cuts = c(10, 15, 20), ubound = 150)
```

email_dist

Distribution of Email Hours as a 100% stacked bar

Description

Analyze Email Hours distribution. Returns a stacked bar plot by default. Additional options available to return a table with distribution elements.

Usage

```
email_dist(
  data,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot",
  cut = c(0.5, 1, 1.5)
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

"plot""table"

See Value for more information.

cut A numeric vector of length three to specify the breaks for the distribution, e.g.

c(10, 15, 20)

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A stacked bar plot for the metric.
- "table": data frame. A summary table for the metric.

email_fizz 69

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Emails: email_fizz(), email_line(), email_rank(), email_summary(), email_trend()
```

Examples

```
# Return plot
email_dist(pq_data, hrvar = "Organization")

# Return summary table
email_dist(pq_data, hrvar = "Organization", return = "table")

# Return result with a custom specified breaks
email_dist(pq_data, hrvar = "LevelDesignation", cut = c(1, 2, 3))
```

email_fizz

Distribution of Email Hours (Fizzy Drink plot)

Description

Analyze weekly email hours distribution, and returns a 'fizzy' scatter plot by default. Additional options available to return a table with distribution elements.

Usage

```
email_fizz(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.

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return

String specifying what to return. This must be one of the following strings:

- "plot"
- "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A jittered scatter plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Emails: email_dist(), email_line(), email_rank(), email_summary(), email_trend()
```

Examples

```
# Return plot
email_fizz(pq_data, hrvar = "Organization", return = "plot")
# Return summary table
email_fizz(pq_data, hrvar = "Organization", return = "table")
```

email_line

Email Time Trend - Line Chart

Description

Provides a week by week view of email time, visualised as line charts. By default returns a line chart for email hours, with a separate panel per value in the HR attribute. Additional options available to return a summary table.

Usage

```
email_line(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

email_line 71

Arguments

data	A Standard Person Query dataset in the form of a data frame.
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	String specifying what to return. This must be one of the following strings: • "plot" • "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A faceted line plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Emails: email_dist(), email_fizz(), email_rank(), email_summary(), email_trend()
```

Examples

```
# Return a line plot
email_line(pq_data, hrvar = "LevelDesignation")

# Return summary table
email_line(pq_data, hrvar = "LevelDesignation", return = "table")
```

72 email_rank

email_rank

Email Hours Ranking

Description

This function scans a standard query output for groups with high levels of 'Weekly Email Collaboration'. Returns a plot by default, with an option to return a table with a all of groups (across multiple HR attributes) ranked by hours of digital collaboration.

Usage

```
email_rank(
  data,
  hrvar = extract_hr(data),
  mingroup = 5,
  mode = "simple",
  plot_mode = 1,
  return = "plot"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

mode String to specify calculation mode. Must be either:

• "simple"

• "combine"

plot_mode Numeric vector to determine which plot mode to return. Must be either 1 or 2,

and is only used when return = "plot".

• 1: Top and bottom five groups across the data population are highlighted

• 2: Top and bottom groups *per* organizational attribute are highlighted

String specifying what to return. This must be one of the following strings:

• "plot" (default)

• "table"

See Value for more information.

Details

return

Uses the metric Email_hours. See create_rank() for applying the same analysis to a different metric.

email_summary 73

Value

A different output is returned depending on the value passed to the return argument:

• "plot": 'ggplot' object. A bubble plot where the x-axis represents the metric, the y-axis represents the HR attributes, and the size of the bubbles represent the size of the organizations. Note that there is no plot output if mode is set to "combine".

• "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_summary(), email_trend(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Emails: email_dist(), email_fizz(), email_line(), email_summary(), email_trend()
```

Examples

```
# Return rank table
email_rank(
  data = pq_data,
  return = "table"
)

# Return plot
email_rank(
  data = pq_data,
  return = "plot"
)
```

email_summary

Email Summary

Description

Provides an overview analysis of weekly email hours. Returns a bar plot showing average weekly email hours by default. Additional options available to return a summary table.

74 email_summary

Usage

```
email_summary(data, hrvar = "Organization", mingroup = 5, return = "plot")
email_sum(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

"plot" "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bar plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_trend(), external_sum(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Emails: email_dist(), email_fizz(), email_line(), email_rank(), email_trend()
```

```
# Return a ggplot bar chart
email_summary(pq_data, hrvar = "LevelDesignation")

# Return a summary table
email_summary(pq_data, hrvar = "LevelDesignation", return = "table")
```

email_trend 75

email_trend

Description

Provides a week by week view of email time. By default returns a week by week heatmap, high-lighting the points in time with most activity. Additional options available to return a summary table.

Usage

```
email_trend(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	Character vector specifying what to return, defaults to "plot". Valid inputs are "plot" and "table".

Details

Uses the metric Email_hours.

Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Emails: email_dist(), email_fizz(), email_line(), email_rank(), email_summary()
```

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Examples

```
# Run plot
email_trend(pq_data)

# Run table
email_trend(pq_data, hrvar = "LevelDesignation", return = "table")
```

export

Export 'vivainsights' outputs to CSV, clipboard, or save as images

Description

A general use function to export 'vivainsights' outputs to CSV, clipboard, or save as images. By default, export() copies a data frame to the clipboard. If the input is a 'ggplot' object, the default behaviour is to export a PNG.

Usage

```
export(
   x,
   method = "clipboard",
   path = "insights export",
   timestamp = TRUE,
   width = 12,
   height = 9
)
```

Arguments

Χ

Data frame or 'ggplot' object to be passed through.

method

Character string specifying the method of export. Valid inputs include:

- "clipboard" (default if input is data frame)
- "csv"
- "png" (default if input is 'ggplot' object)
- "svg"
- "jpeg"
- "pdf"

path

If exporting a file, enter the path and the desired file name, *excluding the file extension*. For example, "Analysis/SQ Overview".

timestamp

Logical vector specifying whether to include a timestamp in the file name. De-

faults to TRUE.

width Width of the plot height Height of the plot external_dist 77

Value

A different output is returned depending on the value passed to the method argument:

- "clipboard": no return data frame is saved to clipboard.
- "csv": CSV file containing data frame is saved to specified path.
- "png": PNG file containing 'ggplot' object is saved to specified path.
- "svg": SVG file containing 'ggplot' object is saved to specified path.
- "jpeg": JPEG file containing 'ggplot' object is saved to specified path.
- "pdf": PDF file containing 'ggplot' object is saved to specified path.

Author(s)

Martin Chan martin.chan@microsoft.com

See Also

```
Other Import and Export: copy_df(), create_dt(), import_query()
```

external_dist

Distribution of External Collaboration Hours as a 100% stacked bar

Description

Analyze the distribution of External Collaboration Hours. Returns a stacked bar plot by default. Additional options available to return a table with distribution elements.

Usage

```
external_dist(
  data,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot",
  cut = c(5, 10, 15)
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

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```
• "plot"
```

• "table"

See Value for more information.

cut

A numeric vector of length three to specify the breaks for the distribution, e.g. c(10, 15, 20)

Details

Uses the metric External_collaboration_hours. See create_dist() for applying the same analysis to a different metric.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A stacked bar plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other External Collaboration: external_fizz(), external_line(), external_sum()
```

```
# Return plot
external_dist(pq_data, hrvar = "Organization")

# Return summary table
external_dist(pq_data, hrvar = "Organization", return = "table")

# Return result with a custom specified breaks
external_dist(pq_data, hrvar = "LevelDesignation", cut = c(2, 4, 6))
```

external_fizz 79

external_fizz	Distribution of External Collaboration Hours (Fizzy Drink plot)

Description

Analyze weekly External Collaboration hours distribution, and returns a 'fizzy' scatter plot by default. Additional options available to return a table with distribution elements.

Usage

```
external_fizz(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

See Value for more information.

Details

Uses the metric Collaboration_hours_external. See create_fizz() for applying the same analysis to a different metric.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A jittered scatter plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
```

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```
email_trend(), external_dist(), external_line(), external_rank(), external_sum(), hr_trend(),
hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(),
meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(),
one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other External Collaboration: external_dist(), external_line(), external_sum()
```

Examples

```
# Return plot
external_fizz(pq_data, hrvar = "LevelDesignation", return = "plot")
# Return summary table
external_fizz(pq_data, hrvar = "Organization", return = "table")
```

external_line

External Collaboration Hours Time Trend - Line Chart

Description

Provides a week by week view of External collaboration time, visualized as line chart. By default returns a separate panel per value in the HR attribute. Additional options available to return a summary table.

Usage

```
external_line(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to

String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

"plot" "table"

See Value for more information.

Details

Uses the metric Collaboration_hours_external.

external_rank 81

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A faceted line plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

create_line() for applying the same analysis to a different metric.

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other External Collaboration: external_dist(), external_fizz(), external_sum()
```

Examples

```
# Return a line plot
external_line(pq_data, hrvar = "LevelDesignation")

# Return summary table
external_line(pq_data, hrvar = "LevelDesignation", return = "table")
```

external_rank

Rank groups with high External Collaboration Hours

Description

This function scans a Standard Person Query for groups with high levels of External Collaboration. Returns a plot by default, with an option to return a table with all groups (across multiple HR attributes) ranked by hours of External Collaboration.

Usage

```
external_rank(
  data,
  hrvar = extract_hr(data),
  mingroup = 5,
  mode = "simple",
```

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```
plot_mode = 1,
  return = "plot"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

mode String to specify calculation mode. Must be either:

• "simple"

• "combine"

plot_mode Numeric vector to determine which plot mode to return. Must be either 1 or 2,

and is only used when return = "plot".

• 1: Top and bottom five groups across the data population are highlighted

• 2: Top and bottom groups per organizational attribute are highlighted

String specifying what to return. This must be one of the following strings:

• "plot" (default)

• "table"

See Value for more information.

Details

return

Uses the metric Collaboration_hours_external. See create_rank() for applying the same analysis to a different metric.

Value

When 'table' is passed in return, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other After-hours Collaboration: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend()
```

external_sum 83

Examples

```
# Return rank table
external_rank(data = pq_data, return = "table")
# Return plot
external_rank(data = pq_data, return = "plot")
```

external_sum

External Collaboration Summary

Description

Provides an overview analysis of 'External Collaboration'. Returns a stacked bar plot of internal and external collaboration. Additional options available to return a summary table.

Usage

```
external_sum(
  data,
  hrvar = "Organization",
  mingroup = 5,
  stack_colours = c("#1d327e", "#1d7e6a"),
  return = "plot"
)

external_summary(
  data,
  hrvar = "Organization",
  mingroup = 5,
  stack_colours = c("#1d327e", "#1d7e6a"),
  return = "plot"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

stack_colours A character vector to specify the colour codes for the stacked bar charts.

return Character vector specifying what to return, defaults to "plot". Valid inputs are

"plot" and "table".

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Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other External Collaboration: external_dist(), external_fizz(), external_line()
```

Examples

```
# Return a plot
external_sum(pq_data, hrvar = "LevelDesignation")

# Return summary table
external_sum(pq_data, hrvar = "LevelDesignation", return = "table")
```

extract_date_range

Extract date period

Description

Return a data frame with the start and end date of the query data by default. There are options to return a descriptive string, which is used in the caption of plots in this package.

Usage

```
extract_date_range(data, return = "table")
```

Arguments

data Data frame containing a query to pass through. The data frame must contain a

Date column. Accepts a Person query or a Meeting query.

return String specifying what output to return. Returns a table by default ("table"), but

allows returning a descriptive string ("text").

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Value

A different output is returned depending on the value passed to the return argument:

- "table": data frame. A summary table containing the start and end date for the dataset.
- "text": string. Contains a descriptive string on the start and end date for the dataset.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()
```

extract_hr

Extract HR attribute variables

Description

This function uses a combination of variable class, number of unique values, and regular expression matching to extract HR / organisational attributes from a data frame.

Usage

```
extract_hr(data, max_unique = 50, exclude_constants = TRUE, return = "names")
```

Arguments

data A data frame to be passed through.

max_unique A numeric value representing the maximum number of unique values to accept

for an HR attribute. Defaults to 50.

exclude_constants

Logical value to specify whether single-value HR attributes are to be excluded.

Defaults to TRUE.

return String specifying what to return. This must be one of the following strings:

• "names"

• "vars"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "names": character vector identifying all the names of HR variables present in the data.
- "vars": data frame containing all the columns of HR variables present in the data.

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See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()

Other Data Validation: check_query(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

Examples

```
pq_data %>% extract_hr(return = "names")
pq_data %>% extract_hr(return = "vars")
```

flag_ch_ratio

Flag unusual high collaboration hours to after-hours collaboration hours ratio

Description

This function flags persons who have an unusual ratio of collaboration hours to after-hours collaboration hours. Returns a character string by default.

Usage

```
flag_ch_ratio(data, threshold = c(1, 30), return = "message")
```

Arguments

data A data frame containing a Person Query.

threshold Numeric value specifying the threshold for flagging. Defaults to 30.

return String to specify what to return. Options include:

- "message"
- "text"
- "data"

Value

A different output is returned depending on the value passed to the return argument:

- "message": message in the console containing diagnostic summary
- "text": string containing diagnostic summary
- "data": data frame. Person-level data with flags on unusually high or low ratios

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Metrics used

The metric Collaboration_hours is used in the calculations. Please ensure that your query contains a metric with the exact same name.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

Examples

flag_em_ratio

Flag Persons with unusually high Email Hours to Emails Sent ratio

Description

This function flags persons who have an unusual ratio of email hours to emails sent. If the ratio between Email Hours and Emails Sent is greater than the threshold, then observations tied to a PersonId is flagged as unusual.

Usage

```
flag_em_ratio(data, threshold = 1, return = "text")
```

Arguments

data A data frame containing a Person Query.

threshold Numeric value specifying the threshold for flagging. Defaults to 1.

return String specifying what to return. This must be one of the following strings:

"text""data"

See Value for more information.

88 flag_extreme

Value

A different output is returned depending on the value passed to the return argument:

- "text": string. A diagnostic message.
- "data": data frame. Person-level data with those flagged with unusual ratios.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

Examples

```
flag_em_ratio(pq_data)
```

flag_extreme

Warn for extreme values by checking against a threshold

Description

This is used as part of data validation to check if there are extreme values in the dataset.

Usage

```
flag_extreme(
  data,
  metric,
  person = TRUE,
  threshold,
  mode = "above",
  return = "message"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

metric A character string specifying the metric to test.

person A logical value to specify whether to calculate person-averages. Defaults to

TRUE (person-averages calculated).

threshold Numeric value specifying the threshold for flagging.

mode String determining mode to use for identifying extreme values.

• "above": checks whether value is great than the threshold (default)

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- "equal": checks whether value is equal to the threshold
- "below": checks whether value is below the threshold

return

String specifying what to return. This must be one of the following strings:

- "text"
- "message"
- "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "text": string. A diagnostic message.
- "message": message on console. A diagnostic message.
- "table": data frame. A person-level table with PersonId and the extreme values of the selected metric.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

```
# The threshold values are intentionally set low to trigger messages.
flag_extreme(pq_data, "Email_hours", threshold = 15)

# Return a summary table
flag_extreme(pq_data, "Email_hours", threshold = 15, return = "table")

# Person-week level
flag_extreme(pq_data, "Email_hours", person = FALSE, threshold = 15)

# Check for values equal to threshold
flag_extreme(pq_data, "Email_hours", person = TRUE, mode = "equal", threshold = 0)

# Check for values below threshold
flag_extreme(pq_data, "Email_hours", person = TRUE, mode = "below", threshold = 5)
```

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lag_outlooktime	Flag unusual outlook time settings for work day start and end time
lag_outlooktime	Flag unusual outlook time settings for work day start and end time

Description

This function flags unusual outlook calendar settings for start and end time of work day.

Usage

```
flag_outlooktime(data, threshold = c(4, 15), return = "message")
```

Arguments

data A data frame containing a Person Query.

threshold A numeric vector of length two, specifying the hour threshold for flagging. De-

faults to c(4, 15).

return String specifying what to return. This must be one of the following strings:

• "text" (default)

• "message"

• "data"

Value

A different output is returned depending on the value passed to the return argument:

- "text": string. A diagnostic message.
- "message": message on console. A diagnostic message.
- "data": data frame. Data where flag is present.

See Value for more information.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

```
# Demo with `pq_data` example where Outlook Start and End times are imputed
spq_df <- pq_data
spq_df$WorkingStartTimeSetInOutlook <- "6:30"
spq_df$WorkingEndTimeSetInOutlook <- "23:30"</pre>
```

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```
# Return a message
flag_outlooktime(spq_df, threshold = c(5, 13))
# Return data
flag_outlooktime(spq_df, threshold = c(5, 13), return = "data")
```

g2g_data

Sample Group-to-Group dataset

Description

A demo dataset representing a Group-to-Group Query. The grouping organizational attribute used here is Organization, where the variable have been prefixed with PrimaryCollaborator_ and SecondaryCollaborator_ to represent the direction of collaboration.

Usage

g2g_data

Format

A data frame with 150 rows and 11 variables:

PrimaryCollaborator_Organization

PrimaryCollaborator_GroupSize

SecondaryCollaborator_Organization

SecondaryCollaborator_GroupSize

MetricDate

Percent_Group_collaboration_time_invested

Group_collaboration_time_invested

Group_email_sent_count

Group_email_time_invested

Group_meeting_count

Group_meeting_time_invested ...

Value

data frame.

Source

https://analysis.insights.viva.office.com/analyst/analysis/

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See Also

```
Other Data: mt_data, p2p_data, p2p_data_sim(), pq_data
Other Network: network_g2g(), network_p2p(), network_summary(), p2p_data, p2p_data_sim()
```

generate_report

Generate HTML report with list inputs

Description

This is a support function using a list-pmap workflow to create a HTML document, using RMarkdown as the engine.

Usage

```
generate_report(
  title = "My minimal HTML generator",
  filename = "minimal_html",
  outputs = output_list,
  titles,
  subheaders,
  echos,
  levels,
  theme = "united",
  preamble = ""
)
```

Arguments

title	Character string to specify the title of the chunk.
filename	File name to be used in the exported HTML.
outputs	A list of outputs to be added to the HTML report. Note that outputs, titles, echos, and levels must have the same length
titles	A list/vector of character strings to specify the title of the chunks.
subheaders	A list/vector of character strings to specify the subheaders for each chunk.
echos	A list/vector of logical values to specify whether to display code.
levels	A list/vector of numeric value to specify the header level of the chunk.
theme	Character vector to specify theme to be used for the report. E.g. "united", "default".
preamble	A preamble to appear at the beginning of the report, passed as a text string.

Value

An HTML report with the same file name as specified in the arguments is generated in the working directory. No outputs are directly returned by the function.

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Creating a custom report

Below is an example on how to set up a custom report.

The first step is to define the content that will go into a report and assign the outputs to a list.

The next step is to add a list of titles for each of the objects on the list:

```
# Step 2: Add Corresponding Titles
title_list <- c("Workloads Summary - Plot", "Workloads Summary - Table")
n_title <- length(title_list)</pre>
```

The final step is to run generate_report(). This can all be wrapped within a function such that the function can be used to generate a HTML report.

Author(s)

Martin Chan martin.chan@microsoft.com

See Also

```
Other Reports: IV_report(), meeting_tm_report(), read_preamble(), validation_report()
```

generate_report2

Generate HTML report based on existing RMarkdown documents

Description

This is a support function that accepts parameters and creates a HTML document based on an RMarkdown template. This is an alternative to generate_report() which instead creates an RMarkdown document from scratch using individual code chunks.

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Usage

```
generate_report2(
  output_format = rmarkdown::html_document(toc = TRUE, toc_depth = 6, theme = "cosmo"),
  output_file = "report.html",
  output_dir = getwd(),
  report_title = "Report",
  rmd_dir = system.file("rmd_template/minimal.rmd", package = "vivainsights"),
  ...
)
```

Arguments

```
output_format
                  output format in rmarkdown::render(). Default is rmarkdown::html_document(toc
                  = TRUE, toc_depth = 6, theme = "cosmo").
output_file
                  output file name in rmarkdown::render(). Default is "report.html".
output_dir
                  output directory for report in rmarkdown::render(). Default is user's current
                  directory.
report_title
                  report title. Default is "Report".
                  string specifying the path to the directory containing the RMarkdown template
rmd_dir
                  files.
                  other arguments to be passed to params. For instance, pass hrvar if the RMark-
. . .
                  down document requires a 'hrvar' parameter.
```

Note

The implementation of this function was inspired by the 'DataExplorer' package by boxuancui, with credits due to the original author.

heat_colours	Generate a vector of n contiguous colours, as a red-yellow-green
	palette.

Description

Takes a numeric value n and returns a character vector of colour HEX codes corresponding to the heat map palette.

Usage

```
heat_colours(n, alpha, rev = FALSE)
heat_colors(n, alpha, rev = FALSE)
```

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Arguments

n the number of colors (≥ 1) to be in the palette.

alpha an alpha-transparency level in the range of 0 to 1 (0 means transparent and 1

means opaque)

rev logical indicating whether the ordering of the colors should be reversed.

Value

A character vector containing the HEX codes and the same length as n is returned.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()
```

Examples

```
barplot(rep(10, 50), col = heat_colours(n = 50), border = NA)
barplot(rep(10, 50), col = heat_colours(n = 50, alpha = 0.5, rev = TRUE),
border = NA)
```

hrvar_count

Create a count of distinct people in a specified HR variable

Description

This function enables you to create a count of the distinct people by the specified HR attribute. The default behaviour is to return a bar chart as typically seen in 'Analysis Scope'.

Usage

```
hrvar_count(data, hrvar = "Organization", return = "plot")
analysis_scope(data, hrvar = "Organization", return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar HR Variable by which to split metrics, defaults to "Organization" but accepts

any character vector, e.g. "LevelDesignation". If a vector with more than one

value is provided, the HR attributes are automatically concatenated.

return String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

See Value for more information.

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Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object containing a bar plot.
- "table": data frame containing a count table.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(),
afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(),
collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(),
collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(),
create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(),
create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hr_trend(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(),
meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(),
one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(),
flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count_all(), hrvar_trend(), identify_churn(),
identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(),
identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(),
validation_report()
```

Examples

```
# Return a bar plot
hrvar_count(pq_data, hrvar = "LevelDesignation")

# Return a summary table
hrvar_count(pq_data, hrvar = "LevelDesignation", return = "table")
```

hrvar_count_all

Create count of distinct fields and percentage of employees with missing values for all HR variables

Description

[Experimental]

This function enables you to create a summary table to validate organizational data. This table will provide a summary of the data found in the Viva Insights *Data sources* page. This function will return a summary table with the count of distinct fields per HR attribute and the percentage of employees with missing values for that attribute. See hrvar_count() function for more detail on the specific HR attribute of interest.

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Usage

```
hrvar_count_all(
  data,
  n_var = 50,
  return = "message",
  threshold = 100,
  maxna = 20
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
n_var	number of HR variables to include in report as rows. Default is set to $50\ HR$ variables.
return	String to specify what to return
threshold	The max number of unique values allowed for any attribute. Default is 100.
maxna	The max percentage of NAs allowable for any column. Default is 20.

Value

Returns an error message by default, where 'text' is passed in return.

- 'table': data frame. A summary table listing the number of distinct fields and percentage of missing values for the specified number of HR attributes will be returned.
- 'message': outputs a message indicating which values are beyond the specified thresholds.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

```
# Return a summary table of all HR attributes
hrvar_count_all(pq_data, return = "table")
```

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hrvar_trend

Track count of distinct people over time in a specified HR variable

Description

This function provides a week by week view of the count of the distinct people by the specified HR attribute. The default behaviour is to return a week by week heatmap bar plot.

Usage

```
hrvar_trend(data, hrvar = "Organization", return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar HR Variable by which to split metrics, defaults to "Organization" but accepts

any character vector, e.g. "LevelDesignation". If a vector with more than one

value is provided, the HR attributes are automatically concatenated.

return String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object containing a bar plot.
- "table": data frame containing a count table.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(),
```

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```
identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(),
validation_report()
```

Examples

```
# Return a bar plot
hrvar_trend(pq_data, hrvar = "LevelDesignation")
# Return a summary table
hrvar_trend(pq_data, hrvar = "LevelDesignation", return = "table")
```

hr_trend

Employee count over time

Description

Returns a line chart showing the change in employee count over time. Part of a data validation process to check for unusual license growth / declines over time.

Usage

```
hr_trend(data, return = "plot")
```

Arguments

data

A Standard Person Query dataset in the form of a data frame.

return

String specifying what to return. This must be one of the following strings:

- "plot"
- "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": ggplot object. A line plot showing employee count over time.
- "table": data frame containing a summary table.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(),
```

identify_churn

```
create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(),
email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
external_sum(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(),
meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(),
one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(),
flag_extreme(), flag_outlooktime(), hrvar_count(), hrvar_count_all(), hrvar_trend(),
identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(),
identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(),
track_HR_change(), validation_report()
```

Examples

```
# Return plot
hr_trend(pq_data)

# Return summary table
hr_trend(pq_data, return = "table")
```

identify_churn

Identify employees who have churned from the dataset

Description

This function identifies and counts the number of employees who have churned from the dataset by measuring whether an employee who is present in the first n(n1) weeks of the data is present in the last n(n2) weeks of the data.

Usage

```
identify_churn(data, n1 = 6, n2 = 6, return = "message", flip = FALSE)
```

Arguments

data	A Person Query as a data frame. Must contain a PersonId.
n1	A numeric value specifying the number of weeks at the beginning of the period that defines the measured employee set. Defaults to 6.
n2	A numeric value specifying the number of weeks at the end of the period to calculate whether employees have churned from the data. Defaults to 6.
return	String specifying what to return. This must be one of the following strings: • "message" (default) • "text" • "data"

See Value for more information.

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flip

Logical, defaults to FALSE. This determines whether to reverse the logic of identifying the non-overlapping set. If set to TRUE, this effectively identifies new-joiners, or those who were not present in the first n weeks of the data but were present in the final n weeks.

Details

An additional use case of this function is the ability to identify "new-joiners" by using the argument flip.

If an employee is present in the first n weeks of the data but not present in the last n weeks of the data, the function considers the employee as churned. As the measurement period is defined by the number of weeks from the start and the end of the passed data frame, you may consider filtering the dates accordingly before running this function.

Another assumption that is in place is that any employee whose PersonId is not available in the data has churned. Note that there may be other reasons why an employee's PersonId may not be present, e.g. maternity/paternity leave, Viva Insights license has been removed, shift to a low-collaboration role (to the extent that he/she becomes inactive).

Value

A different output is returned depending on the value passed to the return argument:

- "message": Message on console. A diagnostic message.
- "text": String. A diagnostic message.
- "data": Character vector containing the the PersonId of employees who have been identified as churned.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

```
pq_data %>% identify_churn(n1 = 3, n2 = 3, return = "message")
```

identify_datefreq

identify_datefreq

Identify date frequency based on a series of dates

Description

[Experimental]

Takes a vector of dates and identify whether the frequency is 'daily', 'weekly', or 'monthly'. The primary use case for this function is to provide an accurate description of the query type used and for raising errors should a wrong date grouping be used in the data input.

Usage

```
identify_datefreq(x)
```

Arguments

Χ

Vector containing a series of dates.

Details

Date frequency detection works as follows:

- If at least three days of the week are present (e.g., Monday, Wednesday, Thursday) in the series, then the series is classified as 'daily'
- If the total number of months in the series is equal to the length, then the series is classified as 'monthly'
- If the total number of sundays in the series is equal to the length of the series, then the series is classified as 'weekly

Value

String describing the detected date frequency, i.e.:

- 'daily'
- 'weekly'
- 'monthly'

Limitations

One of the assumptions made behind the classification is that weeks are denoted with Sundays, hence the count of sundays to measure the number of weeks. In this case, weeks where a Sunday is missing would result in an 'unable to classify' error.

Another assumption made is that dates are evenly distributed, i.e. that the gap between dates are equal. If dates are unevenly distributed, e.g. only two days of the week are available for a given week, then the algorithm will fail to identify the frequency as 'daily'.

identify_holidayweeks

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Examples

```
start_date <- as.Date("2022/06/26")
end_date <- as.Date("2022/11/27")
# Daily
day_seq <-
  seq.Date(
   from = start_date,
   to = end_date,
   bv = "dav"
identify_datefreq(day_seq)
# Weekly
week_seq <-
  seq.Date(
   from = start_date,
   to = end_date,
   by = "week"
identify_datefreq(week_seq)
# Monthly
month_seq <-
  seq.Date(
   from = start_date,
   to = end_date,
   by = "month"
identify_datefreq(month_seq)
```

identify_holidayweeks Identify Holiday Weeks based on outliers

Description

This function scans a standard query output for weeks where collaboration hours is far outside the mean. Returns a list of weeks that appear to be holiday weeks and optionally an edited dataframe with outliers removed. By default, missing values are excluded.

As best practice, run this function prior to any analysis to remove atypical collaboration weeks from your dataset.

Usage

```
identify_holidayweeks(data, sd = 1, return = "message")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

sd The standard deviation below the mean for collaboration hours that should de-

fine an outlier week. Enter a positive number. Default is 1 standard deviation.

return String specifying what to return. This must be one of the following strings:

• "message" (default)

• "data"

• "data_cleaned"

• "data_dirty"

• "plot"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "message": message on console. a message is printed identifying holiday weeks.
- "data": data frame. A dataset with outlier weeks flagged in a new column is returned as a dataframe.
- "data_cleaned": data frame. A dataset with outlier weeks removed is returned.
- "data_dirty": data frame. A dataset with only outlier weeks is returned.
- "plot": ggplot object. A line plot of Collaboration Hours with holiday weeks highlighted.

Metrics used

The metric Collaboration_hours is used in the calculations. Please ensure that your query contains a metric with the exact same name.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythresholidentify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

```
# Return a message by default
identify_holidayweeks(pq_data)
# Return plot
identify_holidayweeks(pq_data, return = "plot")
```

identify_inactiveweeks 105

identify_inactiveweeks

Identify Inactive Weeks

Description

This function scans a standard query output for weeks where collaboration hours is far outside the mean for any individual person in the dataset. Returns a list of weeks that appear to be inactive weeks and optionally an edited dataframe with outliers removed.

As best practice, run this function prior to any analysis to remove atypical collaboration weeks from your dataset.

Usage

```
identify_inactiveweeks(data, sd = 2, return = "text")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

sd The standard deviation below the mean for collaboration hours that should de-

fine an outlier week. Enter a positive number. Default is 1 standard deviation.

return String specifying what to return. This must be one of the following strings:

• "text"

• "data_cleaned"

• "data_dirty"

See Value for more information.

Value

Returns an error message by default, where 'text' is returned. When 'data_cleaned' is passed, a dataset with outlier weeks removed is returned as a dataframe. When 'data_dirty' is passed, a dataset with outlier weeks is returned as a dataframe.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_nkw(), identify_outlier(), identify_privacythresholdidentify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

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identify_nkw	Identify Non-Knowledge workers in a Person Query using Collaboration Hours
	tion Hours

Description

This function scans a standard query output to identify employees with consistently low collaboration signals. Returns the % of non-knowledge workers identified by Organization, and optionally an edited data frame with non-knowledge workers removed, or the full data frame with the kw/nkw flag added.

Usage

```
identify_nkw(data, collab_threshold = 5, return = "data_summary")
```

Arguments

data

A Standard Person Query dataset in the form of a data frame.

collab_threshold

Positive numeric value representing the collaboration hours threshold that should be exceeded as an average for the entire analysis period for the employee to be categorized as a knowledge worker ("kw"). Default is set to 5 collaboration hours. Any versions after v1.4.3, this uses a "greater than or equal to" logic (>=), in which case persons with exactly 5 collaboration hours will pass.

return

String specifying what to return. This must be one of the following strings:

- "text"
- "data_with_flag"
- "data_clean"
- "data_summary"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "text": string. Returns a diagnostic message.
- "data_with_flag": data frame. Original input data with an additional column containing the kw/nkw flag.
- "data_clean": data frame. Data frame with non-knowledge workers excluded.
- "data_summary": data frame. A summary table by organization listing the number and % of non-knowledge workers.

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See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

identify_outlier

Identify metric outliers over a date interval

Description

This function takes in a selected metric and uses z-score (number of standard deviations) to identify outliers across time. There are applications in this for identifying weeks with abnormally low collaboration activity, e.g. holidays. Time as a grouping variable can be overridden with the group_var argument.

Usage

```
identify_outlier(
  data,
  group_var = "MetricDate",
  metric = "Collaboration_hours"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.
group_var A string with the name of the grouping variable. Defaults to Date.

metric Character string containing the name of the metric, e.g. "Collaboration_hours"

Value

Returns a data frame with MetricDate (if grouping variable is not set), the metric, and the corresponding z-score.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

```
identify_outlier(pq_data, metric = "Collaboration_hours")
```

identify_privacythreshold

Identify groups under privacy threshold

Description

This function scans a standard query output for groups with of employees under the privacy threshold. The method consists in reviewing each individual HR attribute, and count the distinct people within each group.

Usage

```
identify_privacythreshold(
  data,
  hrvar = extract_hr(data),
  mingroup = 5,
  return = "table"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar A list of HR Variables to consider in the scan. Defaults to all HR attributes

identified.

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

"table""text"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "table": data frame. A summary table of groups that fall below the privacy threshold.
- "text": string. A diagnostic message.

Returns a ggplot object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_shifts(), identify_tenure(), track_HR_change(), validation_report()
```

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Examples

```
# Return a summary table
pq_data %>% identify_privacythreshold(return = "table")
# Return a diagnostic message
pq_data %>% identify_privacythreshold(return = "text")
```

identify_shifts

Identify shifts based on outlook time settings for work day start and end time

Description

This function uses outlook calendar settings for start and end time of work day to identify work shifts. The relevant variables are WorkingStartTimeSetInOutlook and WorkingEndTimeSetInOutlook.

Usage

```
identify_shifts(data, return = "plot")
```

Arguments

data

A data frame containing data from the Hourly Collaboration query.

return

String specifying what to return. This must be one of the following strings:

- "plot"
- "table"
- "data"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": ggplot object. A bar plot for the weekly count of shifts.
- "table": data frame. A summary table for the count of shifts.
- "data: data frame. Input data appended with the Shifts columns.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_tenure(), track_HR_change(), validation_report()
```

identify_tenure

Examples

```
# Demo with `pq_data` example where Outlook Start and End times are imputed
spq_df <- pq_data

spq_df$WorkingStartTimeSetInOutlook <- "6:30"

spq_df$WorkingEndTimeSetInOutlook <- "23:30"

# Return plot
spq_df %>% identify_shifts()

# Return summary table
spq_df %>% identify_shifts(return = "table")
```

identify_tenure

Tenure calculation based on different input dates, returns data summary table or histogram

Description

This function calculates employee tenure based on different input dates. identify_tenure uses the latest Date available if user selects "MetricDate", but also have flexibility to select a specific date, e.g. "1/1/2020".

Usage

```
identify_tenure(
  data,
  end_date = "MetricDate",
  beg_date = "HireDate",
  maxten = 40,
  return = "message"
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
end_date	A string specifying the name of the date variable representing the latest date. Defaults to "MetricDate".
beg_date	A string specifying the name of the date variable representing the hire date. Defaults to "HireDate".
maxten	A numeric value representing the maximum tenure. If the tenure exceeds this threshold, it would be accounted for in the flag message.
return	String specifying what to return. This must be one of the following strings:
	• "message"

identify_tenure 111

- "text"
- "plot"
- "data_cleaned"
- "data_dirty"
- "data"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "message": message on console with a diagnostic message.
- "text": string containing a diagnostic message.
- "plot": 'ggplot' object. A line plot showing tenure.
- "data_cleaned": data frame filtered only by rows with tenure values lying within the threshold.
- "data_dirty": data frame filtered only by rows with tenure values lying outside the threshold.
- "data": data frame with the PersonId and a calculated variable called TenureYear is returned.

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), track_HR_change(), validation_report()
```

Examples

```
library(dplyr)
# Add HireDate to `pq_data`
pq_data2 <-
   pq_data %>%
   mutate(HireDate = as.Date("1/1/2015", format = "%m/%d/%Y"))
identify_tenure(pq_data2)
```

import_query

import_query

Import a query from Viva Insights Analyst Experience

Description

Import a Viva Insights Query from a .csv file, with variable classifications optimised for other functions in the package.

Usage

```
import_query(
   x,
   pid = NULL,
   dateid = NULL,
   date_format = "%m/%d/%Y",
   convert_date = TRUE,
   encoding = "UTF-8"
)
```

Arguments

x	String containing the path to the Viva Insights query to be imported. The input file must be a .csv file, and the file extension must be explicitly entered, e.g. "/files/standard query.csv"
pid	String specifying the unique person or individual identifier variable. import_query renames this to PersonId so that this is compatible with other functions in the package. Defaults to NULL, where no action is taken.
dateid	String specifying the date variable. import_query renames this to MetricDate so that this is compatible with other functions in the package. Defaults to NULL, where no action is taken.
date_format	String specifying the date format for converting any variable that may be a date to a Date variable. Defaults to "%m/%d/%Y".
convert_date	Logical. Defaults to TRUE. When set to TRUE, any variable that matches true with is_date_format() gets converted to a Date variable. When set to FALSE, this step is skipped.
encoding	String to specify encoding to be used within data.table::fread(). See data.table::fread() documentation for more information. Defaults to 'UTF-8'.

Details

import_query() uses data.table::fread() to import.csv files for speed, and by default stringsAsFactors is set to FALSE. A data frame is returned by the function (not a data.table). Column names are automatically cleaned, replacing spaces and special characters with underscores.

Value

A tibble is returned.

is_date_format 113

See Also

Other Import and Export: copy_df(), create_dt(), export()

is_date_format

Identify whether string is a date format

Description

This function uses regular expression to determine whether a string is of the format "mdy", separated by "-", "/", or ".", returning a logical vector.

Usage

```
is_date_format(string)
```

Arguments

string

Character string to test whether is a date format.

Value

logical value indicating whether the string is a date format.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()
```

Examples

```
is_date_format("1/5/2020")
```

IV_report

Generate a Information Value HTML Report

Description

The function generates an interactive HTML report using Standard Person Query data as an input. The report contains a full Information Value analysis, a data exploration technique that helps determine which columns in a data set have predictive power or influence on the value of a specified dependent variable.

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Usage

```
IV_report(
  data,
  predictors = NULL,
  outcome,
  bins = 5,
  max_var = 9,
  path = "IV report",
  timestamp = TRUE
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

predictors A character vector specifying the columns to be used as predictors. Defaults to

NULL, where all numeric vectors in the data will be used as predictors.

outcome A string specifying a binary variable, i.e. can only contain the values 1 or 0.

bins Number of bins to use in Information::create_infotables(), defaults to

10.

max_var Numeric value to represent the maximum number of variables to show on plots.

path Pass the file path and the desired file name, excluding the file extension. For

example, "IV report".

timestamp Logical vector specifying whether to include a timestamp in the file name. De-

faults to TRUE.

Value

An HTML report with the same file name as specified in the arguments is generated in the working directory. No outputs are directly returned by the function.

Creating a report

Below is an example on how to run the report.

See Also

```
Other Reports: generate_report(), meeting_tm_report(), read_preamble(), validation_report()
Other Variable Association: create_IV()
Other Information Value: create_IV()
```

jitter_metrics 115

jitter_metrics

Jitter metrics in a data frame

Description

Convenience wrapper around jitter() to add a layer of anonymity to a query. This can be used in combination with anonymise() to produce a demo dataset from real data.

Usage

```
jitter_metrics(data, cols = NULL, ...)
```

Arguments

data	Data frame containing a query.
cols	Character vector containing the metrics to jitter. When set to NULL (default), all numeric columns in the data frame are jittered.
	Additional arguments to pass to jitter().

Value

data frame where numeric columns specified by cols are jittered using the function jitter().

See Also

anonymise

Examples

```
jittered <- jitter_metrics(pq_data, cols = "Collaboration_hours")

# compare jittered vs original results of top rows
head(
   data.frame(
      original = pq_data$Collaboration_hours,
      jittered = jittered$Collaboration_hours
)
)</pre>
```

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keymetrics_scan

Run a summary of Key Metrics from the Standard Person Query data

Description

Returns a heatmapped table by default, with options to return a table.

Usage

```
keymetrics_scan(
  data,
  hrvar = "Organization",
  mingroup = 5,
 metrics = c("Workweek_span", "Collaboration_hours", "After_hours_collaboration_hours",
    "Meetings", "Meeting_hours", "After_hours_meeting_hours",
    "Low_quality_meeting_hours", "Meeting_hours_with_manager_1_on_1",
"Meeting_hours_with_manager", "Emails_sent", "Email_hours",
   "After_hours_email_hours", "Generated_workload_email_hours", "Total_focus_hours",
   "Internal_network_size", "Networking_outside_organization", "External_network_size",
    "Networking_outside_company"),
  return = "plot",
  low = rgb2hex(7, 111, 161),
  mid = rgb2hex(241, 204, 158),
  high = rgb2hex(216, 24, 42),
  textsize = 2
)
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
metrics	A character vector containing the variable names to calculate averages of.
return	Character vector specifying what to return, defaults to "plot". Valid inputs are "plot" and "table".
low	String specifying colour code to use for low-value metrics. Arguments are passed directly to ggplot2::scale_fill_gradient2().
mid	String specifying colour code to use for mid-value metrics. Arguments are passed directly to ggplot2::scale_fill_gradient2().
high	String specifying colour code to use for high-value metrics. Arguments are passed directly to ggplot2::scale_fill_gradient2().
textsize	A numeric value specifying the text size to show in the plot.

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Value

Returns a ggplot object by default, when 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), meeting_dist(), meeting_fizz(), enecting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
```

Examples

```
# Heatmap plot is returned by default
keymetrics_scan(pq_data)

# Heatmap plot with custom colours
keymetrics_scan(pq_data, low = "purple", high = "yellow")

# Return summary table
keymetrics_scan(pq_data, hrvar = "LevelDesignation", return = "table")
```

keymetrics_scan_asis Run a summary of Key Metrics without aggregation

Description

Return a heatmapped table directly from the aggregated / summarised data. Unlike keymetrics_scan() which performs a person-level aggregation, there is no calculation for keymetrics_scan_asis() and the values are rendered as they are passed into the function.

Usage

```
keymetrics_scan_asis(
  data,
  row_var,
  col_var,
  group_var = col_var,
  value_var = "value",
  title = NULL,
```

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```
subtitle = NULL,
caption = NULL,
ylab = row_var,
xlab = "Metrics",
rounding = 1,
low = rgb2hex(7, 111, 161),
mid = rgb2hex(241, 204, 158),
high = rgb2hex(216, 24, 42),
textsize = 2
)
```

Arguments

(data	data frame containing data to plot. It is recommended to provide data in a 'long' table format where one grouping column forms the rows, a second column forms the columns, and a third numeric columns forms the		
ı	row_var	String containing name of the grouping variable that will form the rows of the heatmapped table.		
(col_var	String containing name of the grouping variable that will form the columns of the heatmapped table.		
8	group_var	String containing name of the grouping variable by which heatmapping would apply. Defaults to col_var.		
`	value_var	String containing name of the value variable that will form the values of the heatmapped table. Defaults to "value".		
1	title	Title of the plot.		
:	subtitle	Subtitle of the plot.		
(caption	Caption of the plot.		
3	ylab	Y-axis label for the plot (group axis)		
)	klab	X-axis label of the plot (bar axis).		
ı	rounding	Numeric value to specify number of digits to show in data labels		
	low	String specifying colour code to use for low-value metrics. Arguments are passed directly to ggplot2::scale_fill_gradient2().		
r	nid	String specifying colour code to use for mid-value metrics. Arguments are passed directly to ggplot2::scale_fill_gradient2().		
ŀ	nigh	String specifying colour code to use for high-value metrics. Arguments are passed directly to ggplot2::scale_fill_gradient2().		
1	textsize	A numeric value specifying the text size to show in the plot.		

Value

ggplot object for a heatmap table.

maxmin 119

Examples

```
library(dplyr)
# Compute summary table
out_df <-
  pq_data %>%
  group_by(Organization) %>%
  summarise(
   across(
      .cols = c(
       Email_hours,
        Collaboration_hours
      .fns = ~median(., na.rm = TRUE)
      ),
      .groups = "drop"
   ) %>%
tidyr::pivot_longer(
  cols = c("Email_hours", "Collaboration_hours"),
  names_to = "metrics"
keymetrics_scan_asis(
  data = out_df,
  col_var = "metrics",
  row_var = "Organization"
)
# Show data the other way round
keymetrics_scan_asis(
  data = out_df,
  col_var = "Organization",
  row_var = "metrics",
  group_var = "metrics"
)
```

maxmin

Max-Min Scaling Function

Description

This function allows you to scale vectors or an entire data frame using the max-min scaling method A numeric vector is always returned.

Usage

maxmin(x)

120 meeting_dist

Arguments

Χ

Pass a vector or the required columns of a data frame through this argument.

Details

This is used within keymetrics_scan() to enable row-wise heatmapping. Originally implemented in https://github.com/martinctc/surveytoolbox.

Value

Returns a numeric vector with the input rescaled.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()
```

Examples

```
numbers <- c(15, 40, 10, 2)
maxmin(numbers)</pre>
```

meeting_dist

Distribution of Meeting Hours as a 100% stacked bar

Description

Analyze Meeting Hours distribution. Returns a stacked bar plot by default. Additional options available to return a table with distribution elements.

Usage

```
meeting_dist(
  data,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot",
  cut = c(5, 10, 15)
)
```

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Arguments

data A Standard Person Query dataset in the form of a data frame. hrvar String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes). mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to return String specifying what to return. This must be one of the following strings: • "plot" • "table" See Value for more information. A numeric vector of length three to specify the breaks for the distribution, e.g. cut c(10, 15, 20)

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A stacked bar plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_fizz(), meeting_line(), meeting_line(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Meetings: meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), meeting_trend()
```

Examples

```
# Return plot
meeting_dist(pq_data, hrvar = "Organization")

# Return summary table
meeting_dist(pq_data, hrvar = "Organization", return = "table")

# Return result with a custom specified breaks
meeting_dist(pq_data, hrvar = "LevelDesignation", cut = c(4, 7, 9))
```

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meeting_fizz	Distribution of Meeting Hours (Fizzy Drink plot)	

Description

Analyze weekly meeting hours distribution, and returns a 'fizzy' scatter plot by default. Additional options available to return a table with distribution elements.

Usage

```
meeting_fizz(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

See Value for more information.

Details

Uses the metric Meeting_hours.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A jittered scatter plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
```

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```
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(),
one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Meetings: meeting_dist(), meeting_line(), meeting_rank(), meeting_summary(), meeting_tm_report(),
meeting_trend()
```

Examples

```
# Return plot
meeting_fizz(pq_data, hrvar = "Organization", return = "plot")
# Return summary table
meeting_fizz(pq_data, hrvar = "Organization", return = "table")
```

meeting_line

Meeting Time Trend - Line Chart

Description

Provides a week by week view of meeting time, visualised as line charts. By default returns a line chart for meeting hours, with a separate panel per value in the HR attribute. Additional options available to return a summary table.

Usage

```
meeting_line(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	String specifying what to return. This must be one of the following strings: • "plot"

• "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A faceted line plot for the metric.
- "table": data frame. A summary table for the metric.

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See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_rank(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Meetings: meeting_dist(), meeting_fizz(), meeting_rank(), meeting_summary(), meeting_trend(), meeting_trend()
```

Examples

```
# Return a line plot
meeting_line(pq_data, hrvar = "LevelDesignation")

# Return summary table
meeting_line(pq_data, hrvar = "LevelDesignation", return = "table")
```

meeting_rank

Meeting Hours Ranking

Description

This function scans a standard query output for groups with high levels of Weekly Meeting Collaboration. Returns a plot by default, with an option to return a table with a all of groups (across multiple HR attributes) ranked by hours of digital collaboration.

Usage

```
meeting_rank(
  data,
  hrvar = extract_hr(data),
  mingroup = 5,
  mode = "simple",
  plot_mode = 1,
  return = "plot"
)
```

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Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

mode String to specify calculation mode. Must be either:

• "simple"

• "combine"

plot_mode Numeric vector to determine which plot mode to return. Must be either 1 or 2,

and is only used when return = "plot".

• 1: Top and bottom five groups across the data population are highlighted

• 2: Top and bottom groups *per* organizational attribute are highlighted

return String specifying what to return. This must be one of the following strings:

• "plot" (default)

• "table"

See Value for more information.

Details

Uses the metric Meeting_hours. See create_rank() for applying the same analysis to a different metric.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bubble plot where the x-axis represents the metric, the y-axis represents the HR attributes, and the size of the bubbles represent the size of the organizations. Note that there is no plot output if mode is set to "combine".
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
```

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```
Other Meetings: meeting_dist(), meeting_fizz(), meeting_line(), meeting_summary(), meeting_tm_report(), meeting_trend()
```

Examples

```
# Return rank table
meeting_rank(data = pq_data, return = "table")
# Return plot
meeting_rank(data = pq_data, return = "plot")
```

meeting_summary

Meeting Summary

Description

Provides an overview analysis of weekly meeting hours. Returns a bar plot showing average weekly meeting hours by default. Additional options available to return a summary table.

Usage

```
meeting_summary(data, hrvar = "Organization", mingroup = 5, return = "plot")
meeting_sum(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

"plot""table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bar plot for the metric.
- "table": data frame. A summary table for the metric.

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See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Meetings: meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_tm_report(), meeting_trend()
```

Examples

```
# Return a ggplot bar chart
meeting_summary(pq_data, hrvar = "LevelDesignation")
# Return a summary table
meeting_summary(pq_data, hrvar = "LevelDesignation", return = "table")
```

meeting_tm_report

Generate a Meeting Text Mining report in HTML

Description

Create a text mining report in HTML based on Meeting Subject Lines

Usage

```
meeting_tm_report(
  data,
  path = "meeting text mining report",
  stopwords = NULL,
  timestamp = TRUE,
  keep = 100,
  seed = 100
)
```

Arguments

data A Meeting Query dataset in the form of a data frame.

path Pass the file path and the desired file name, excluding the file extension. For

example, "meeting text mining report".

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stopwords	A character vector OR a single-column data frame labelled 'word' conta	aining

custom stopwords to remove.

timestamp Logical vector specifying whether to include a timestamp in the file name. De-

faults to TRUE.

keep A numeric vector specifying maximum number of words to keep.

seed A numeric vector to set seed for random generation.

Details

Note that the column Subject must be available within the input data frame in order to run.d

Value

An HTML report with the same file name as specified in the arguments is generated in the working directory. No outputs are directly returned by the function.

How to run

```
meeting_tm_report(mt_data)
```

This will generate a HTML report as specified in path.

See Also

```
Other Reports: IV_report(), generate_report(), read_preamble(), validation_report()
Other Meetings: meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(),
meeting_trend()
Other Text-mining: pairwise_count(), tm_clean(), tm_cooc(), tm_freq(), tm_wordcloud()
```

Description

Provides a week by week view of meeting time. By default returns a week by week heatmap, highlighting the points in time with most activity. Additional options available to return a summary table.

Usage

```
meeting_trend(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

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Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return Character vector specifying what to return, defaults to "plot". Valid inputs are

"plot" and "table".

Details

Uses the metric Meeting_hours.

Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_summary(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()

Other Meetings: meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_tm_report()
```

Examples

```
# Run plot
meeting_trend(pq_data)

# Run table
meeting_trend(pq_data, hrvar = "LevelDesignation", return = "table")
```

mt_data

mt_data

Sample Meeting Query dataset

Description

A dataset generated from a Meeting Query from Viva Insights.

Usage

mt_data

Format

A data frame with 612 rows and 41 variables:

MeetingId

Attendee_meeting_hours

Number_of_attendees

Number_of_attendees_multitasking

 $Number_of_attendees_who_didn_t_end_the_meeting_on_time$

Number_of_attendees_who_didn_t_join_the_meeting_on_time

Number_of_attendees_who_ended_the_meeting_on_time

 $Number_of_attendees_who_joined_the_meeting_on_time$

Number_of_chats_sent_during_the_meeting

Number_of_emails_sent_during_the_meeting

Number_of_redundant_attendees

Subject

All_Day_Meeting

Cancelled

Recurring

Accept_count

No_response_count

Decline_count

Tentatively_accepted_count

Intended_participant_count

Collaboration_start_time

Organizer

zId

attainment

TimeZone

network_g2g

SupervisorIndicator

Region

Population_Type

Organization

OnsiteDays

Number_of_directs

LevelDesignation

Layer

HireDate

GroupNum

GroupName

FunctionType

Domain

ADO_PersonSK

ADO_PersonIndicator

Duration

Value

data frame.

Source

https://learn.microsoft.com/en-us/viva/insights/advanced/analyst/meeting-query/

See Also

Other Data: g2g_data, p2p_data, p2p_data_sim(), pq_data

network_g2g

Create a network plot with the group-to-group query

Description

Pass a data frame containing a group-to-group query and return a network plot. Automatically handles "Within Group" and "Other_collaborators" values within query data.

network_g2g

Usage

```
network_g2g(
  data,
  primary = NULL,
  secondary = NULL,
  metric = "Group_collaboration_time_invested",
  algorithm = "fr",
  node_colour = "lightblue",
  exc_threshold = 0.1,
  org_count = NULL,
  subtitle = "Collaboration Across Organizations",
  return = "plot"
)
```

Arguments

data Data frame containing a group-to-group query.

primary String containing the variable name for the Primary Collaborator column.

secondary String containing the variable name for the Secondary Collaborator column.

metric String containing the variable name for metric. Defaults to Group_collaboration_time_invested.

algorithm String to specify the node placement algorithm to be used. Defaults to "fr"

for the force-directed algorithm of Fruchterman and Reingold. See https://rdrr.io/cran/ggraph/man/layout_tbl_graph_igraph.html for a full list

of options.

node_colour String or named vector to specify the colour to be used for displaying nodes.

Defaults to "lightblue".

- If "vary" is supplied, a different colour is shown for each node at random.
- If a named vector is supplied, the names must match the values of the variable provided for the primary and secondary columns. See example section for details.

exc_threshold

Numeric value between 0 and 1 specifying the exclusion threshold to apply. Defaults to 0.1, which means that the plot will only display collaboration above 10% of a node's total collaboration. This argument has no impact on "data" or "table" return.

org_count

Optional data frame to provide the size of each organization in the secondary attribute. The data frame should contain only two columns:

- Name of the secondary attribute excluding any prefixes, e.g. "Organization". Must be of character or factor type.
- "n". Must be of numeric type. Defaults to NULL, where node sizes will be fixed.

subtitle

String to override default plot subtitle.

return

String specifying what to return. This must be one of the following strings:

- "plot"
- "table"

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- "network"
- "data"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A group-to-group network plot.
- "table": data frame. An interactive matrix of the network.
- "network: 'igraph' object used for creating the network plot.
- "data": data frame. A long table of the underlying data.

See Also

Other Network: g2g_data, network_p2p(), network_summary(), p2p_data, p2p_data_sim()

Examples

```
# Return a network plot
g2g_data %>% network_g2g()
# Return a network plot - Meeting hours and 5% threshold
network_g2g(
  data = g2g_data,
  primary = "PrimaryCollaborator_Organization",
  secondary = "SecondaryCollaborator_Organization",
  exc_{threshold} = 0.05
)
# Return a network plot - custom-specific colours
# Get labels of orgs and assign random colours
org_str <- unique(g2g_data$PrimaryCollaborator_Organization)</pre>
col_str <-
  sample(
   x = heat_colours(n = length(org_str)), # generate colour codes for each one
   size = length(org_str),
    replace = TRUE
  )
# Create and supply a named vector to `node_colour`
names(col_str) <- org_str</pre>
g2g_data %>%
  network_g2g(node_colour = col_str)
# Return a network plot with circle layout
# Vary node colours and add org sizes
org_tb <-
```

```
data.frame(
   Organization = c(
      "G&A East",
      "G&A West",
      "G&A North",
      "South Sales",
      "North Sales",
      "G&A South"
   ),
   n = sample(30:1000, size = 6)
 )
g2g_data %>%
 network_g2g(algorithm = "circle",
              node_colour = "vary",
              org_count = org_tb)
# Return an interaction matrix
# Minimum arguments specified
g2g_data %>%
 network_g2g(return = "table")
```

network_p2p

Perform network analysis with the person-to-person query

Description

[Experimental]

Analyse a person-to-person (P2P) network query, with multiple visualisation and analysis output options. Pass a data frame containing a person-to-person query and return a network visualization. Options are available for community detection using either the Louvain or the Leiden algorithms.

Usage

```
network_p2p(
  data,
  hrvar = "Organization",
  return = "plot",
  centrality = NULL,
  community = NULL,
  weight = NULL,
  comm_args = NULL,
  layout = "mds",
  path = paste("p2p", community, sep = "_"),
  style = "igraph",
  bg_fill = "#FFFFFFF",
  font_col = "grey20",
```

```
legend_pos = "right",
palette = "rainbow",
node_alpha = 0.7,
edge_alpha = 1,
edge_col = "#777777",
node_sizes = c(1, 20),
seed = 1
```

Arguments

data

Data frame containing a person-to-person query.

hrvar

String containing the label for the HR attribute.

return

A different output is returned depending on the value passed to the return argument:

- 'plot' (default)
- 'plot-pdf'
- 'sankey'
- 'table'
- 'data'
- 'network'

centrality

string to determines which centrality measure is used to scale the size of the nodes. All centrality measures are automatically calculated when it is set to one of the below values, and reflected in the 'network' and 'data' outputs. Measures include:

- betweenness
- closeness
- degree
- eigenvector
- pagerank

When centrality is set to NULL, no centrality is calculated in the outputs and all the nodes would have the same size.

 ${\tt community}$

String determining which community detection algorithms to apply. Valid values include:

- NULL (default): compute analysis or visuals without computing communities.
- "louvain"
- "leiden"
- "edge_betweenness"
- "fast_greedy"
- "fluid_communities"
- "infomap"
- "label_prop"
- "leading_eigen"

- "optimal"
- "spinglass"
- "walk_trap"

These values map to the community detection algorithms offered by igraph. For instance, "leiden" is based on igraph::cluster_leiden(). Please see the bottom of https://igraph.org/r/html/1.3.0/cluster_leiden.html on all applications and parameters of these algorithms. .

String to specify which column to use as weights for the network. To create a weight graph without weights, supply NULL to this argument.

> list containing the arguments to be passed through to igraph's clustering algorithms. Arguments must be named. See examples section on how to supply arguments in a named list.

> String to specify the node placement algorithm to be used. Defaults to "mds" for the deterministic multi-dimensional scaling of nodes. See https://rdrr.io/ cran/ggraph/man/layout_tbl_graph_igraph.html for a full list of options.

File path for saving the PDF output. Defaults to a timestamped path based on current parameters.

String to specify which plotting style to use for the network plot. Valid values include:

- "igraph"
- "ggraph"

bg_fill String to specify background fill colour.

font_col String to specify font colour.

> String to specify position of legend. Defaults to "right". See ggplot2::theme(). This is applicable for both the 'ggraph' and the fast plotting method. Valid inputs include:

- "bottom"
- "top"
- "left" "right"

String specifying the function to generate a colour palette with a single argument palette n. Uses "rainbow" by default.

> A numeric value between 0 and 1 to specify the transparency of the nodes. Defaults to 0.7.

A numeric value between 0 and 1 to specify the transparency of the edges (only for 'ggraph' mode). Defaults to 1.

String to specify edge link colour.

Numeric vector of length two to specify the range of node sizes to rescale to, when centrality is set to a non-null value.

Seed for the random number generator passed to either set.seed() when the louvain or leiden community detection algorithm is used, to ensure consistency. Only applicable when community is set to one of the valid non-null values.

comm_args

layout

path

style

legend_pos

node_alpha

edge_alpha

edge_col

node_sizes

seed

Value

A different output is returned depending on the value passed to the return argument:

- 'plot': return a network plot, interactively within R.
- 'plot-pdf': save a network plot as PDF. This option is recommended when the graph is large, which make take a long time to run if return = 'plot' is selected. Use this together with path to control the save location.
- 'sankey': return a sankey plot combining communities and HR attribute. This is only valid if a community detection method is selected at community.
- 'table': return a vertex summary table with counts in communities and HR attribute. When centrality is non-NULL, the average centrality values are calculated per group.
- 'data': return a vertex data file that matches vertices with communities and HR attributes.
- 'network': return 'igraph' object.

See Also

Other Network: g2g_data, network_g2g(), network_summary(), p2p_data, p2p_data_sim()

Examples

```
p2p_df \leftarrow p2p_data_sim(dim = 1, size = 100)
# default - ggraph visual
network_p2p(data = p2p_df, style = "ggraph")
# return vertex table
network_p2p(data = p2p_df, return = "table")
# return vertex table with community detection
network_p2p(data = p2p_df, community = "leiden", return = "table")
# leiden - igraph style with custom resolution parameters
network_p2p(data = p2p_df, community = "leiden", comm_args = list("resolution" = 0.1))
# louvain - ggraph style, using custom palette
network_p2p(
  data = p2p_df,
  style = "ggraph",
  community = "louvain",
  palette = "heat_colors"
# leiden - return a sankey visual with custom resolution parameters
network_p2p(
  data = p2p_df,
  community = "leiden",
  return = "sankey",
  comm_args = list("resolution" = 0.1)
)
```

network_summary

```
# using `fluid_communities` algorithm with custom parameters
network_p2p(
   data = p2p_df,
   community = "fluid_communities",
   comm_args = list("no.of.communities" = 5)
)

# Calculate centrality measures and leiden communities, return at node level
network_p2p(
   data = p2p_df,
   centrality = "betweenness",
   community = "leiden",
   return = "data"
) %>%
   dplyr::glimpse()
```

network_summary

Summarise node centrality statistics with an igraph object

Description

Pass an igraph object to the function and obtain centrality statistics for each node in the object as a data frame. This function works as a wrapper of the centralization functions in 'igraph'.

Usage

```
network_summary(graph, hrvar = NULL, return = "table")
```

Arguments

graph 'igraph' object that can be returned from network_g2g() or network_p2p() when

the return argument is set to "network".

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to NULL.

return String specifying what output to return. Valid inputs include:

• "table"

• "network"

• "plot"

See Value for more information.

one2one_dist

Value

By default, a data frame containing centrality statistics. Available statistics include:

- betweenness: number of shortest paths going through a node.
- closeness: number of steps required to access every other node from a given node.
- degree: number of connections linked to a node.
- eigenvector: a measure of the influence a node has on a network.
- pagerank: calculates the PageRank for the specified vertices. Please refer to the igraph package documentation for the detailed technical definition.

When "network" is passed to "return", an 'igraph' object is returned with additional node attributes containing centrality scores.

When "plot" is passed to "return", a summary table is returned showing the average centrality scores by HR attribute. This is currently available if there is a valid HR attribute.

See Also

```
Other Network: g2g_data, network_g2g(), network_p2p(), p2p_data, p2p_data_sim()
```

Examples

```
# Simulate a p2p network
p2p_data <- p2p_data_sim(size = 100)
g <- network_p2p(data = p2p_data, return = "network")

# Return summary table
network_summary(graph = g, return = "table")

# Return network with node centrality statistics
network_summary(graph = g, return = "network")

# Return summary plot
network_summary(graph = g, return = "plot", hrvar = "Organization")

# Simulate a g2g network and return table
g2 <- g2g_data %>% network_g2g(return = "network")
network_summary(graph = g2, return = "table")
```

one2one_dist

Distribution of Manager 1:1 Time as a 100% stacked bar

Description

Analyze Manager 1:1 Time distribution. Returns a stacked bar plot of different buckets of 1:1 time. Additional options available to return a table with distribution elements.

140 one2one_dist

Usage

```
one2one_dist(
  data,
  hrvar = "Organization",
  mingroup = 5,
  dist_colours = c("#facebc", "#fcf0eb", "#b4d5dd", "#bfe5ee"),
  return = "plot",
  cut = c(5, 15, 30)
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

dist_colours A character vector of length four to specify colour codes for the stacked bars.

return String specifying what to return. This must be one of the following strings:

"plot" "table"

See Value for more information.

cut A numeric vector of length three to specify the breaks for the distribution, e.g.

c(10, 15, 20)

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A stacked bar plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
```

one2one_fizz

```
Other Managerial Relations: one2one_fizz(), one2one_freq(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
```

Examples

```
# Return plot
one2one_dist(pq_data, hrvar = "Organization", return = "plot")
# Return summary table
one2one_dist(pq_data, hrvar = "Organization", return = "table")
```

one2one_fizz

Distribution of Manager 1:1 Time (Fizzy Drink plot)

Description

Analyze weekly Manager 1:1 Time distribution, and returns a 'fizzy' scatter plot by default. Additional options available to return a table with distribution elements.

Usage

```
one2one_fizz(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A jittered scatter plot for the metric.
- "table": data frame. A summary table for the metric.

one2one_freq

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_freq(), one2one_line(), one2one_sum(), one2one_trend()

Other Managerial Relations: one2one_dist(), one2one_freq(), one2one_line(), one2one_rank(), one2one_rank(), one2one_sum(), one2one_trend()
```

Examples

```
# Return plot
one2one_fizz(pq_data, hrvar = "Organization", return = "plot")
# Return a summary table
one2one_fizz(pq_data, hrvar = "Organization", return = "table")
```

one2one_freq

Frequency of Manager 1:1 Meetings as bar or 100% stacked bar chart

Description

[Experimental]

This function calculates the average number of weeks (cadence) between of 1:1 meetings between an employee and their manager. Returns a distribution plot for typical cadence of 1:1 meetings. Additional options available to return a bar plot, tables, or a data frame with a cadence of 1 on 1 meetings metric.

Usage

```
one2one_freq(
  data,
  hrvar = "Organization",
  mingroup = 5,
  return = "plot",
  mode = "dist",
  sort_by = NULL
)
```

one2one_freq 143

Arguments

data	A Standard Person Query dataset in the form of a data frame.
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	String specifying what to return. This must be one of the following strings: "plot" "table"
mode	String specifying what method to use. This must be one of the following strings: • "dist" • "sum"
sort_by	String to specify the bucket label to sort by. Defaults to NULL (no sorting).

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A stacked bar plot for the metric.
- "table": data frame. A summary table for the metric.

Distribution view

For this view, there are four categories of cadence:

- Weekly (once per week)
- Twice monthly or more (up to 3 weeks)
- Monthly (3 6 weeks)
- Every two months (6 10 weeks)
- Quarterly or less (> 10 weeks)

In the occasion there are zero 1:1 meetings with managers, this is included into the last category, i.e. 'Quarterly or less'. Note that when mode is set to "sum", these rows are simply excluded from the calculation.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(),
```

one2one_line

```
external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(),
meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(),
one2one_dist(), one2one_fizz(), one2one_line(), one2one_rank(), one2one_sum(), one2one_trend()
Other Managerial Relations: one2one_dist(), one2one_fizz(), one2one_line(), one2one_rank(),
one2one_sum(), one2one_trend()
```

Examples

one2one_line

Manager 1:1 Time Trend - Line Chart

Description

Provides a week by week view of 1:1 time with managers, visualised as line charts. By default returns a line chart for 1:1 meeting hours, with a separate panel per value in the HR attribute. Additional options available to return a summary table.

Usage

```
one2one_line(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return String specifying what to return. This must be one of the following strings:

• "plot"

• "table"

See Value for more information.

one2one_rank 145

Details

Uses the metric Meeting_hours_with_manager_1_1.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A faceted line plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_freq(), one2one_sum(), one2one_sum(), one2one_trend()

Other Managerial Relations: one2one_dist(), one2one_fizz(), one2one_freq(), one2one_freq(), one2one_rank(), one2one_rank(), one2one_sum(), one2one_trend()
```

Examples

```
# Return a line plot
one2one_line(pq_data, hrvar = "LevelDesignation")

# Return summary table
one2one_line(pq_data, hrvar = "LevelDesignation", return = "table")
```

one2one_rank

Manager 1:1 Time Ranking

Description

This function scans a standard query output for groups with high levels of 'Manager 1:1 Time'. Returns a plot by default, with an option to return a table with a all of groups (across multiple HR attributes) ranked by manager 1:1 time.

one2one_rank

Usage

```
one2one_rank(
  data,
  hrvar = extract_hr(data),
  mingroup = 5,
  mode = "simple",
  plot_mode = 1,
  return = "plot"
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

mode String to specify calculation mode. Must be either:

• "simple"

• "combine"

plot_mode Numeric vector to determine which plot mode to return. Must be either 1 or 2,

and is only used when return = "plot".

• 1: Top and bottom five groups across the data population are highlighted

• 2: Top and bottom groups per organizational attribute are highlighted

return String specifying what to return. This must be one of the following strings:

• "plot" (default)

• "table"

See Value for more information.

Details

Uses the metric Meeting_hours_with_manager_1_1. See create_rank() for applying the same analysis to a different metric.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bubble plot where the x-axis represents the metric, the y-axis represents the HR attributes, and the size of the bubbles represent the size of the organizations. Note that there is no plot output if mode is set to "combine".
- "table": data frame. A summary table for the metric.

one2one_sum 147

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_fizz(), one2one_fizz(), one2one_freq(), one2one_f
```

Examples

```
# Return rank table
one2one_rank(data = pq_data, return = "table")
# Return plot
one2one_rank(data = pq_data, return = "plot")
```

one2one_sum

Manager 1:1 Time Summary

Description

Provides an overview analysis of Manager 1:1 Time. Returns a bar plot showing average weekly minutes of Manager 1:1 Time by default. Additional options available to return a summary table.

Usage

```
one2one_sum(data, hrvar = "Organization", mingroup = 5, return = "plot")
one2one_summary(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data	A Standard Person Query dataset in the form of a data frame.	
hrvar	String containing the name of the HR Variable by which to split metrics. Defaults to "Organization". To run the analysis on the total instead of splitting by an HR attribute, supply NULL (without quotes).	
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.	

one2one_trend

return

String specifying what to return. This must be one of the following strings:

- "plot"
- "table"

See Value for more information.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A bar plot for the metric.
- "table": data frame. A summary table for the metric.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line_asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_fizz(), one2one_freq(), one2one_freq(), one2one_freq(), one2one_freq(), one2one_freq(), one2one_line(), one2one_line(), one2one_line(), one2one_trend()
```

Examples

```
# Return a ggplot bar chart
one2one_sum(pq_data, hrvar = "LevelDesignation")

# Return a summary table
one2one_sum(pq_data, hrvar = "LevelDesignation", return = "table")
```

one2one_trend

Manager 1:1 Time Trend

Description

Provides a week by week view of scheduled manager 1:1 Time. By default returns a week by week heatmap, highlighting the points in time with most activity. Additional options available to return a summary table.

one2one_trend 149

Usage

```
one2one_trend(data, hrvar = "Organization", mingroup = 5, return = "plot")
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

hrvar String containing the name of the HR Variable by which to split metrics. De-

faults to "Organization". To run the analysis on the total instead of splitting

by an HR attribute, supply NULL (without quotes).

mingroup Numeric value setting the privacy threshold / minimum group size. Defaults to

5.

return Character vector specifying what to return, defaults to "plot". Valid inputs are

"plot" and "table".

Details

Uses the metric Meeting_hours_with_manager_1_1.

Value

Returns a 'ggplot' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

See Also

```
Other Visualization: afterhours_dist(), afterhours_fizz(), afterhours_line(), afterhours_rank(), afterhours_summary(), afterhours_trend(), collaboration_area(), collaboration_dist(), collaboration_fizz(), collaboration_line(), collaboration_rank(), collaboration_sum(), collaboration_trend(), create_bar(), create_bar_asis(), create_boxplot(), create_bubble(), create_dist(), create_fizz(), create_inc(), create_line(), create_line(asis(), create_period_scatter(), create_rank(), create_sankey(), create_scatter(), create_stacked(), create_tracking(), create_trend(), email_dist(), email_fizz(), email_line(), email_rank(), email_summary(), email_trend(), external_dist(), external_fizz(), external_line(), external_rank(), external_sum(), hr_trend(), hrvar_count(), hrvar_trend(), keymetrics_scan(), meeting_dist(), meeting_fizz(), meeting_line(), meeting_rank(), meeting_summary(), meeting_trend(), one2one_dist(), one2one_fizz(), one2one_line(), one2one_rank(), one2one_sum()

Other Managerial Relations: one2one_dist(), one2one_fizz(), one2one_freq(), one2one_freq(), one2one_line(), one2one_line(), one2one_rank(), one2one_sum()
```

```
# Run plot
one2one_trend(pq_data)
# Run table
one2one_trend(pq_data, hrvar = "LevelDesignation", return = "table")
```

p2p_data

p2p_data

Sample person-to-person dataset

Description

A demo dataset representing a person-to-person query, structured as an edgelist. The identifier variable for each person is PersonId, where the variables have been prefixed with PrimaryCollaborator_ and SecondaryCollaborator_ to represent the direction of collaboration.

Usage

p2p_data

Format

A data frame with 11550 rows and 13 variables:

PrimaryCollaborator_PersonId

SecondaryCollaborator_PersonId

MetricDate

Diverse tie score

Diverse_tie_type

Strong_tie_score

Strong_tie_type

PrimaryCollaborator_Organization

SecondaryCollaborator_Organization

PrimaryCollaborator_LevelDesignation

 $Secondary Collaborator_Level Designation\\$

PrimaryCollaborator_FunctionType

SecondaryCollaborator_FunctionType ...

Value

data frame.

Source

```
https://analysis.insights.viva.office.com/analyst/analysis/
```

See Also

```
Other Data: g2g_data, mt_data, p2p_data_sim(), pq_data
```

 $Other\ Network:\ g2g_data,\ network_g2g(),\ network_p2p(),\ network_summary(),\ p2p_data_sim()$

p2p_data_sim

p2p_data_sim	Simulate a person-to-person query using a Watts-Strogatz model

Description

Generate an person-to-person query / edgelist based on the graph according to the Watts-Strogatz small-world network model. Organizational data fields are also simulated for Organization, LevelDesignation, and City.

Usage

```
p2p_{data_sim}(dim = 1, size = 300, nei = 5, p = 0.05)
```

Arguments

dim	Integer constant, the dimension of the starting lattice.
size	Integer constant, the size of the lattice along each dimension.
nei	Integer constant, the neighborhood within which the vertices of the lattice will be connected.
р	Real constant between zero and one, the rewiring probability.

Details

This is a wrapper around igraph::watts.strogatz.game(). See igraph documentation for details on methodology. Loop edges and multiple edges are disabled. Size of the network can be changing the arguments size and nei.

Value

data frame with the same column structure as a person-to-person flexible query. This has an edgelist structure and can be used directly as an input to network_p2p().

See Also

```
Other Data: g2g_data, mt_data, p2p_data, pq_data
Other Network: g2g_data, network_g2g(), network_p2p(), network_summary(), p2p_data
```

```
# Simulate a p2p dataset with 800 edges
p2p_data_sim(size = 200, nei = 4)
```

pairwise_count

pad2

Create the two-digit zero-padded format

Description

Create the two-digit zero-padded format

Usage

pad2(x)

Arguments

Х

numeric value or vector with maximum two characters.

Value

Numeric value containing two-digit zero-padded values.

pairwise_count

Perform a pairwise count of words by id

Description

This is a 'data.table' implementation that mimics the output of pairwise_count() from 'widyr' to reduce package dependency. This is used internally within tm_cooc().

Usage

```
pairwise_count(data, id = "line", word = "word")
```

Arguments

data Data frame output from tm_clean().

id String to represent the id variable. Defaults to "line".
word String to represent the word variable. Defaults to "word".

Value

data frame with the following columns representing a pairwise count:

- "item1"
- "item2"
- "n"

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()

Other Text-mining: meeting_tm_report(), tm_clean(), tm_cooc(), tm_freq(), tm_wordcloud()
```

Examples

pq_data

Sample Person Query dataset

Description

A dataset generated from a Person Query from Viva Insights.

Usage

pq_data

Format

A data frame with 1000 rows and 154 variables:

PersonId

MetricDate

After hours call hours

After_hours_chat_hours

After_hours_collaboration_hours

After_hours_email_hours

After_hours_meeting_hours

After_hours_scheduled_call_hours

After_hours_unscheduled_call_hours

Call_hours

Calls

Chat_hours

Chats_sent

Collaboration_hours

Email_hours

Emails_sent

Meeting_and_call_hours

Meeting_hours

Meetings

Multitasking_hours

Scheduled_call_hours

Unscheduled_call_hours

Urgent_email_hours

Urgent_meeting_hours

Collaboration_hours_on_Friday

Collaboration_hours_on_Monday

Collaboration_hours_on_Saturday

Collaboration_hours_on_Sunday

Collaboration_hours_on_Thursday

Collaboration_hours_on_Tuesday

Collaboration_hours_on_Wednesday

Meeting_hours_on_Friday

Meeting_hours_on_Monday

 $Meeting_hours_on_Saturday$

 $Meeting_hours_on_Sunday$

Meeting_hours_on_Thursday

Meeting_hours_on_Tuesday

Meeting_hours_on_Wednesday

Unscheduled_weekend_calls

Weekend_chats_sent

Weekend_emails_sent

Weekend_meetings

Chats_sent_00_01

Chats_sent_01_02

Chats_sent_02_03

Chats_sent_03_04

Chats_sent_04_05

Chats_sent_05_06

_____Chats_sent_06_07

Chats_sent_07_08

Chats_sent_08_09

- Chats_sent_09_10
- Chats_sent_10_11
- Chats_sent_11_12
- Chats_sent_12_13
- Chats_sent_13_14
- Chats_sent_14_15
- Chats_sent_15_16
- Chats_sent_16_17
- Chats_sent_17_18
- Chats_sent_18_19
- Chats_sent_19_20
- Chats_sent_20_21
- Chats_sent_21_22
- Chats_sent_22_23
- Chats_sent_23_24
- Emails_sent_00_01
- Emails_sent_01_02
- Emails_sent_02_03
- Emails_sent_03_04
- Emails_sent_04_05
- Emails_sent_05_06
- Emails_sent_06_07
- Emails_sent_07_08
- Emails_sent_08_09
- Emails_sent_09_10
- Emails_sent_10_11
- Emails_sent_11_12
- Emails_sent_12_13
- Emails_sent_13_14
- Emails_sent_14_15
- Emails_sent_15_16
- Emails_sent_16_17
- Emails_sent_17_18
- _ _ _ _ _
- Emails_sent_18_19
- Emails_sent_19_20
- Emails_sent_20_21
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Meetings_with_manager_1_1

Meetings_with_skip_level

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Unscheduled_call_hours_with_manager

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Large_and_long_meeting_hours

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Available_to_focus_hours
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External_chat_hours
External_collaboration_hours
External_email_hours
External meeting hours
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Working_hours_collaboration_hours
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Working_hours_unscheduled_call_hours
LevelDesignation
Layer
SupervisorIndicator
Organization
FunctionType
WeekendDays
```

Value

data frame.

IsActive

Source

```
https://learn.microsoft.com/en-us/viva/insights/advanced/analyst/person-query/
```

See Also

Other Data: g2g_data, mt_data, p2p_data, p2p_data_sim()

158 rgb2hex

read_preamble

Read preamble

Description

Read in a preamble to be used within each individual reporting function. Reads from the Markdown file installed with the package.

Usage

```
read_preamble(path)
```

Arguments

path

Text string containing the path for the appropriate Markdown file.

Value

String containing the text read in from the specified Markdown file.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()

Other Reports: IV_report(), generate_report(), meeting_tm_report(), validation_report()
```

rgb2hex

Convert rgb to HEX code

Description

Convert rgb to HEX code

Usage

```
rgb2hex(r, g, b)
```

Arguments

r, g, b

Values that correspond to the three RGB parameters

Value

Returns a string containing a HEX code.

theme_wpa 159

See Also

Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), totals_bind(), totals_col(), tstamp(), us_to_space(), wrap()

theme_wpa

Main theme for 'vivainsights' visualisations

Description

A theme function applied to 'ggplot' visualisations in 'vivainsights'. Install and load 'extrafont' to use custom fonts for plotting.

Usage

```
theme_wpa(font_size = 12, font_family = "Segoe UI")
```

Arguments

font_size

Numeric value that prescribes the base font size for the plot. The text elements are defined relatively to this base font size. Defaults to 12.

font_family

Character value specifying the font family to be used in the plot. The default value is "Segoe UI". To ensure you can use this font, install and load 'extrafont' prior to plotting. There is an initialisation process that is described by: https://stackoverflow.com/questions/34522732/changing-fonts-in-ggplot2

Value

Returns a ggplot object with the applied theme.

See Also

Other Themes: theme_wpa_basic()

theme_wpa_basic

Basic theme for 'vivainsights' visualisations

Description

A theme function applied to 'ggplot' visualisations in 'vivainsights'. Based on theme_wpa() but has no font requirements.

Usage

```
theme_wpa_basic(font_size = 12)
```

tm_clean

Arguments

font_size Numeric value that prescribes the base font size for the plot. The text elements

are defined relatively to this base font size. Defaults to 12.

Value

Returns a ggplot object with the applied theme.

See Also

Other Themes: theme_wpa()

tm_clean

Clean subject line text prior to analysis

Description

This function processes the Subject column in a Meeting Query by applying tokenisation usingtidytext::unnest_tokens(), and removing any stopwords supplied in a data frame (using the argument stopwords). This is a sub-function that feeds into tm_freq(), tm_cooc(), and tm_wordcloud(). The default is to return a data frame with tokenised counts of words or ngrams.

Usage

```
tm_clean(data, token = "words", stopwords = NULL, ...)
```

Arguments

data A Meeting Query dataset in the form of a data frame.

token A character vector accepting either "words" or "ngrams", determining type of

tokenisation to return.

stopwords A character vector OR a single-column data frame labelled 'word' containing

custom stopwords to remove.

... Additional parameters to pass to tidytext::unnest_tokens().

Value

data frame with two columns:

- line
- word

See Also

Other Text-mining: meeting_tm_report(), pairwise_count(), tm_cooc(), tm_freq(), tm_wordcloud()

tm_cooc 161

Examples

```
# words
tm_clean(mt_data)
# ngrams
tm_clean(mt_data, token = "ngrams")
```

tm_cooc

Analyse word co-occurrence in subject lines and return a network plot

Description

This function generates a word co-occurrence network plot, with options to return a table. This function is used within meeting_tm_report().

Usage

```
tm_cooc(data, stopwords = NULL, seed = 100, return = "plot", lmult = 0.05)
```

Arguments

data A Meeting Query dataset in the form of a data frame.

stopwords A character vector OR a single-column data frame labelled 'word' containing

custom stopwords to remove.

seed A numeric vector to set seed for random generation.

return String specifying what to return. This must be one of the following strings:

"plot""table"

See Value for more information.

1mult A multiplier to adjust the line width in the output plot. Defaults to 0.05.

Details

This function uses tm_clean() as the underlying data wrangling function. There is an option to remove stopwords by passing a data frame into the stopwords argument.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' and 'ggraph' object. A network plot.
- "table": data frame. A summary table.

tm_freq

Example

The function can be run with subject lines from mt_data, as per below.

```
mt_data %>%
  tm_cooc(lmult = 0.01)
```

Author(s)

Carlos Morales carlos.morales@microsoft.com

See Also

```
Other Text-mining: meeting_tm_report(), pairwise_count(), tm_clean(), tm_freq(), tm_wordcloud()
```

Examples

```
# Demo using a subset of `mt_data`
```

tm_freq Perform a Word or Ngram Frequency Analysis and return a Circula. Bar Plot	r
--	---

Description

Generate a circular bar plot with frequency of words / ngrams. This function is used within meeting_tm_report().

Usage

```
tm_freq(data, token = "words", stopwords = NULL, keep = 100, return = "plot")
```

Arguments

data	A Meeting Query dataset in the form of a data frame.
token	A character vector accepting either "words" or "ngram", determining type of tokenisation to return.
stopwords	A character vector OR a single-column data frame labelled 'word' containing custom stopwords to remove.
keep	A numeric vector specifying maximum number of words to keep.
return	String specifying what to return. This must be one of the following strings:
	• "plot"
	• "table"

See Value for more information.

tm_wordcloud 163

Details

This function uses tm_clean() as the underlying data wrangling function. There is an option to remove stopwords by passing a data frame into the stopwords argument.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object. A circular bar plot.
- "table": data frame. A summary table.

See Also

```
Other Text-mining: meeting_tm_report(), pairwise_count(), tm_clean(), tm_cooc(), tm_wordcloud()
```

Examples

```
# circular network plot with words
tm_freq(mt_data, token = "words")

# circular network plot with ngrams
tm_freq(mt_data, token = "ngrams")

# summary table of text frequency
tm_freq(mt_data, token = "words", return = "table")
```

tm_wordcloud

Generate a wordcloud with meeting subject lines

Description

Generate a wordcloud with the meeting query. This is a sub-function that feeds into meeting_tm_report().

Usage

```
tm_wordcloud(
  data,
  stopwords = NULL,
  seed = 100,
  keep = 100,
  return = "plot",
  ...
)
```

tm_wordcloud

Arguments

data

stopwords	A character vector OR a single-column data frame labelled 'word' containing custom stopwords to remove.
cood	A numeric vector to set seed for rendom generation

A Meeting Query dataset in the form of a data frame.

seed A numeric vector to set seed for random generation.

keep A numeric vector specifying maximum number of words to keep.

return String specifying what to return. This must be one of the following strings:

"plot""table"

See Value for more information.

... Additional parameters to be passed to ggwordcloud::geom_text_wordcloud()

Details

Uses the 'ggwordcloud' package for the underlying implementation, thus returning a 'ggplot' object. Additional layers can be added onto the plot using a ggplot + syntax. The recommendation is not to return over 100 words in a word cloud.

This function uses tm_clean() as the underlying data wrangling function. There is an option to remove stopwords by passing a data frame into the stopwords argument.

Value

A different output is returned depending on the value passed to the return argument:

- "plot": 'ggplot' object containing a word cloud.
- "table": data frame returning the data used to generate the word cloud.

See Also

```
Other Text-mining: meeting_tm_report(), pairwise_count(), tm_clean(), tm_cooc(), tm_freq()
```

```
tm_wordcloud(mt_data, keep = 30)
# Removing stopwords
tm_wordcloud(mt_data, keep = 30, stopwords = c("weekly", "update"))
```

totals_bind 165

totals_bind	Row-bind an identical data frame for computing grouped totals

Description

Row-bind an identical data frame and impute a specific column with the target_value, which defaults as "Total". The purpose of this is to enable to creation of summary tables with a calculated "Total" row. See example below on usage.

Usage

```
totals_bind(data, target_col, target_value = "Total")
```

Arguments

data	data frame
target_col	Character value of the column in which to impute "Total". This is usually the intended grouping column.
target_value	Character value to impute in the new data frame to row-bind. Defaults to "Total".

Value

data frame with twice the number of rows of the input data frame, where half of those rows will have the target_col column imputed with the value from target_value.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_col(), tstamp(), us_to_space(), wrap()
```

```
pq_data %>%
  totals_bind(target_col = "LevelDesignation", target_value = "Total") %>%
  create_bar(hrvar = "LevelDesignation", metric = "Email_hours", return = "table")
```

166 totals_col

totals_col

Fabricate a 'Total' HR variable

Description

Create a 'Total' column of character type comprising exactly of one unique value. This is a convenience function for returning a no-HR attribute view when NULL is supplied to the hrvar argument in functions.

Usage

```
totals_col(data, total_value = "Total")
```

Arguments

data data frame

total_value Character value defining the name and the value of the "Total" column. De-

faults to "Total". An error is returned if an existing variable has the same name

as the supplied value.

Value

data frame containing an additional 'Total' column on top of the input data frame.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), tstamp(), us_to_space(), wrap()
```

```
# Create a visual without HR attribute breaks
pq_data %>%
  totals_col() %>%
  create_fizz(hrvar = "Total", metric = "Email_hours")
```

track_HR_change 167

track_HR_change	Sankey chart of organizational movement between HR attributes and missing values (outside company move) (Data Overview)

Description

Creates a list of everyone at a specified start date and a specified end date then aggregates up people who have moved between organizations between this to points of time and visualizes the move through a sankey chart.

Through this chart you can see:

- The HR attribute/orgs that have the highest move out
- The HR attribute/orgs that have the highest move in
- The number of people that do not have that HR attribute or if they are no longer in the system

Usage

```
track_HR_change(
  data,
  start_date = min(data$MetricDate),
  end_date = max(data$MetricDate),
  hrvar = "Organization",
  mingroup = 5,
  return = "plot",
  NA_replacement = "Out of Company"
)
```

Arguments

data	A Person Query dataset in the form of a data frame.
start_date	A start date to compare changes. See end_date.
end_date	An end date to compare changes. See start_date.
hrvar	HR Variable by which to compare changes between, defaults to "Organization" but accepts any character vector, e.g. "LevelDesignation"
mingroup	Numeric value setting the privacy threshold / minimum group size. Defaults to 5.
return	Character vector specifying what to return, defaults to "plot". Valid inputs are "plot" and "table".
NA_replacement	Character replacement for NA defaults to "out of company"

Value

Returns a 'NetworkD3' object by default, where 'plot' is passed in return. When 'table' is passed, a summary table is returned as a data frame.

168 tstamp

Author(s)

Tannaz Sattari Tabrizi Tannaz. Sattari@microsoft.com

See Also

```
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), validation_report()
```

Examples

```
pq_data %>% track_HR_change()
```

tstamp

Generate a time stamp

Description

This function generates a time stamp of the format 'yymmdd_hhmmss'. This is a support function and is not intended for direct use.

Usage

tstamp()

Value

String containing the timestamp in the format 'yymmdd_hhmmss'.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), us_to_space(), wrap()
```

us_to_space 169

us_to_space

Replace underscore with space

Description

Convenience function to convert underscores to space

Usage

```
us_to_space(x)
```

Arguments

Х

String to replace all occurrences of _ with a single space

Value

Character vector containing the modified string.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), wrap()
```

Examples

```
us_to_space("Meeting_hours_with_manager_1_on_1")
```

validation_report

Generate a Data Validation report in HTML

Description

The function generates an interactive HTML report using Standard Person Query data as an input. The report contains checks on Viva Insights query outputs to provide diagnostic information for the Analyst prior to analysis.

An additional Standard Meeting Query can be provided to perform meeting subject line related checks. This is optional and the validation report can be run without it.

170 validation_report

Usage

```
validation_report(
  data,
  meeting_data = NULL,
  hrvar = "Organization",
  path = "validation report",
  hrvar_threshold = 150,
  timestamp = TRUE
)
```

Arguments

data A Standard Person Query dataset in the form of a data frame.

meeting_data An optional Meeting Query dataset in the form of a data frame.

hrvar HR Variable by which to split metrics, defaults to "Organization" but accepts

any character vector, e.g. "Organization"

path Pass the file path and the desired file name, excluding the file extension.

hrvar_threshold

Numeric value determining the maximum number of unique values to be allowed to qualify as a HR variable. This is passed directly to the threshold

argument within hrvar_count_all().

timestamp Logical vector specifying whether to include a timestamp in the file name. De-

faults to TRUE.

Details

For your input to data or meeting_data, please use the function vivainsights::import_query() to import your csv query files into R. This function will standardize format and prepare the data as input for this report.

For most variables, a note is returned in-line instead of an error if the variable is not available.

Value

An HTML report with the same file name as specified in the arguments is generated in the working directory. No outputs are directly returned by the function.

Checking functions within validation_report()

```
• check_query()
```

- flag_ch_ratio()
- hrvar_count_all()
- identify_privacythreshold()
- identify_nkw()
- identify_holidayweeks()
- subject_validate() (available in 'wpa')

wrap 171

- identify_tenure()
- flag_outlooktime()
- identify_shifts()
- track_HR_change()

You can browse each individual function for details on calculations.

Creating a report

Below is an example on how to run the report.

See Also

```
Other Reports: IV_report(), generate_report(), meeting_tm_report(), read_preamble()
Other Data Validation: check_query(), extract_hr(), flag_ch_ratio(), flag_em_ratio(), flag_extreme(), flag_outlooktime(), hr_trend(), hrvar_count(), hrvar_count_all(), hrvar_trend(), identify_churn(), identify_holidayweeks(), identify_inactiveweeks(), identify_nkw(), identify_outlier(), identify_privacythreshold(), identify_shifts(), identify_tenure(), track_HR_change()
```

wrap

Add a character at the start and end of a character string

Description

This function adds a character at the start and end of a character string, where the default behaviour is to add a double quote.

Usage

```
wrap(string, wrapper = "\"")
```

Arguments

string Character string to be wrapped around wrapper Character to wrap around string

Value

Character vector containing the modified string.

See Also

```
Other Support: any_idate(), camel_clean(), check_inputs(), cut_hour(), extract_date_range(), extract_hr(), heat_colours(), is_date_format(), maxmin(), pairwise_count(), read_preamble(), rgb2hex(), totals_bind(), totals_col(), tstamp(), us_to_space()
```

172 xicor

wrap_text

Wrap text based on character threshold

Description

Wrap text in visualizations according to a preset character threshold. The next space in the string is replaced with \n, which will render as next line in plots and messages.

Usage

```
wrap_text(x, threshold = 15)
```

Arguments

x String to wrap text

threshold Numeric, defaults

Numeric, defaults to 15. Number of character units by which the next space would be replaced with \n to move text to next line.

Value

String output representing a processed version of x, with spaces replaced by \n.

Examples

```
wrapped <- wrap_text(
   "The total entropy of an isolated system can never decrease."
)
message(wrapped)</pre>
```

xicor

Calculate Chatterjee's Rank Correlation Coefficient

Description

This function calculates Chatterjee's rank correlation coefficient, which measures the association between two variables. It is particularly useful for identifying monotonic relationships between variables, even if they are not linear.

Usage

```
xicor(x, y, ties = FALSE)
```

xicor 173

Arguments

x A numeric vector representing the independent variable.

y A numeric vector representing the dependent variable.

ties A logical value indicating whether to handle ties in the data. Default is FALSE.

If ties = TRUE, the function adjusts for tied ranks (repeated values in the data). This is important when there are many tied values in either x or y, as it ensures accurate calculation by considering the maximum rank for tied observations.

If ties = FALSE, the function assumes that there are no ties, or that ties can be handled without additional computational effort. This option can offer better

performance when ties are rare or absent.

Details

Unlike Pearson's correlation (which measures linear relationships), Chatterjee's coefficient can handle non-linear monotonic relationships. It is robust to outliers and can handle tied ranks, making it versatile for datasets with ordinal data or tied ranks. This makes it a valuable alternative to Spearman's and Kendall's correlations, especially when the data may not meet the assumptions required by these methods.

By default, ties = FALSE is set to prioritize computational efficiency, as handling ties requires additional processing. In cases where ties are present or likely (such as when working with ordinal or categorical data), it is recommended to set ties = TRUE.

Value

A numeric value representing Chatterjee's rank correlation coefficient.

```
xicor(x = pq_data\\Collaboration_hours, y = pq_data\\Internal_network_size, ties = TRUE)
xicor(x = pq_data\\Collaboration_hours, y = pq_data\\Internal_network_size, ties = FALSE)
```

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