# Package 'TAM'

February 19, 2024

```
Type Package
Title Test Analysis Modules
Version 4.2-21
Date 2024-02-19 18:52:08
Author Alexander Robitzsch [aut,cre] (<a href="https://orcid.org/0000-0002-8226-3132">https://orcid.org/0000-0002-8226-3132</a>),
     Thomas Kiefer [aut],
     Margaret Wu [aut]
Maintainer Alexander Robitzsch < robitzsch@ipn.uni-kiel.de>
Description Includes marginal maximum likelihood estimation and joint maximum
     likelihood estimation for unidimensional and multidimensional
     item response models. The package functionality covers the
     Rasch model, 2PL model, 3PL model, generalized partial credit model,
     multi-faceted Rasch model, nominal item response model,
     structured latent class model, mixture distribution IRT models,
     and located latent class models. Latent regression models and
     plausible value imputation are also supported. For details see
     Adams, Wilson and Wang, 1997 <doi:10.1177/0146621697211001>,
     Adams, Wilson and Wu, 1997 < doi:10.3102/10769986022001047 >,
     Formann, 1982 <doi:10.1002/bimj.4710240209>,
     Formann, 1992 <doi:10.1080/01621459.1992.10475229>.
Depends R (>= 2.15.1), CDM (>= 6.4-19)
Imports graphics, methods, Rcpp, stats, utils
Suggests coda, GPArotation, grDevices, lattice, lavaan, MASS,
     miceadds, mytnorm, plyr, psych, sfsmisc, splines, WrightMap
LinkingTo Rcpp, RcppArmadillo
Enhances LSAmitR
License GPL (>= 2)
URL http://www.edmeasurementsurveys.com/TAM/Tutorials/,
     https://github.com/alexanderrobitzsch/TAM,
     https://sites.google.com/view/alexander-robitzsch/software
NeedsCompilation yes
```

# Repository CRAN

**Date/Publication** 2024-02-19 18:40:02 UTC

# **R** topics documented:

TAM-package
anova-logLik
cfa.extract.itempars
data.cqc
data.ctest
data.examples
data.fims.Aus.Jpn.scored
data.geiser
data.gpcm
data.janssen
data.mc
data.numeracy
data.sim.mfr
data.sim.rasch
data.timssAusTwn
DescribeBy
designMatrices
doparse
IRT.cv
IRT.data.tam
IRT.drawPV
IRT.expectedCounts
IRT.factor.scores
IRT.frequencies.tam
IRT.informationCurves
IRT.irfprob
IRT.itemfit.tam
IRT.likelihood
IRT.linearCFA
IRT.residuals
IRT.simulate
IRT.threshold
IRT.truescore
IRT.WrightMap
IRTLikelihood.cfa
IRTLikelihood.ctt
lavaanify.IRT
msq.itemfit
plot.tam
plotDevianceTAM
predict
Scale

TAM-package 3

TAM-p	package	Test Analysis Modules
Index		22
	•	
	·	
	tam_irf_3pl	
	tam_downcode	
	•	
	tamaanify	
	tam.wle	
	•	
	tam.np	
	*	
	_	
	C	
		8
	TT 4 3 6 1 C	

# **Description**

Includes marginal maximum likelihood estimation and joint maximum likelihood estimation for unidimensional and multidimensional item response models. The package functionality covers the Rasch model, 2PL model, 3PL model, generalized partial credit model, multi-faceted Rasch model, nominal item response model, structured latent class model, mixture distribution IRT models, and located latent class models. Latent regression models and plausible value imputation are also supported. For details see Adams, Wilson and Wang, 1997 <doi:10.1177/0146621697211001>, Adams, Wilson and Wu, 1997 <doi:10.3102/10769986022001047>, Formann, 1982 <doi:10.1080/01621459.1992.10475229>.

## **Details**

See <a href="http://www.edmeasurementsurveys.com/TAM/Tutorials/">http://www.edmeasurementsurveys.com/TAM/Tutorials/</a> for tutorials of the TAM package.

4 anova-logLik

#### Author(s)

Alexander Robitzsch [aut,cre] (<a href="https://orcid.org/0000-0002-8226-3132">https://orcid.org/0000-0002-8226-3132</a>), Thomas Kiefer [aut], Margaret Wu [aut]

Maintainer: Alexander Robitzsch <robitzsch@ipn.uni-kiel.de>

#### References

Adams, R. J., Wilson, M., & Wang, W. C. (1997). The multidimensional random coefficients multinomial logit model. *Applied Psychological Measurement*, 21(1), 1-23. doi:10.1177/0146621697211001

Adams, R. J., Wilson, M., & Wu, M. (1997). Multilevel item response models: An approach to errors in variables regression. *Journal of Educational and Behavioral Statistics*, 22(1), 47-76. doi:10.3102/10769986022001047

Adams, R. J., & Wu, M. L. (2007). The mixed-coefficients multinomial logit model. A generalized form of the Rasch model. In M. von Davier & C. H. Carstensen (Eds.): *Multivariate and mixture distribution Rasch models: Extensions and applications* (pp. 55-76). New York: Springer. doi:10.1007/9780387498393\_4

Formann, A. K. (1982). Linear logistic latent class analysis. *Biometrical Journal*, 24(2), 171-190. doi:10.1002/bimj.4710240209

Formann, A. K. (1992). Linear logistic latent class analysis for polytomous data. *Journal of the American Statistical Association*, 87(418), 476-486. doi:10.1080/01621459.1992.10475229

anova-logLik

Likelihood Ratio Test for Model Comparisons and Log-Likelihood Value

# **Description**

The anova function compares two models estimated of class tam, tam.mml or tam.mml.3pl using a likelihood ratio test. The logLik function extracts the value of the log-Likelihood.

The function can be applied for values of tam.mml, tam.mml.2pl, tam.mml.mfr, tam.fa, tam.mml.3pl, tam.latreg or tamaan.

#### Usage

```
## S3 method for class 'tam'
anova(object, ...)
## S3 method for class 'tam'
logLik(object, ...)
## S3 method for class 'tam.mml'
anova(object, ...)
## S3 method for class 'tam.mml'
logLik(object, ...)
## S3 method for class 'tam.mml.3pl'
```

anova-logLik 5

```
anova(object, ...)
## S3 method for class 'tam.mml.3pl'
logLik(object, ...)
## S3 method for class 'tamaan'
anova(object, ...)
## S3 method for class 'tamaan'
logLik(object, ...)
## S3 method for class 'tam.latreg'
anova(object, ...)
## S3 method for class 'tam.latreg'
logLik(object, ...)
## S3 method for class 'tam.np'
anova(object, ...)
## S3 method for class 'tam.np'
anova(object, ...)
## S3 method for class 'tam.np'
logLik(object, ...)
```

## **Arguments**

object Object of class tam, tam.mml, tam.mml.3pl, tam.latreg, tam.np, or tamaan.

Note that for anova two objects (fitted models) must be provided.

Further arguments to be passed

# Value

A data frame containing the likelihood ratio test statistic and information criteria.

```
# EXAMPLE 1: Dichotomous data sim.rasch - 1PL vs. 2PL model
data(data.sim.rasch)
# 1PL estimation
mod1 <- TAM::tam.mml(resp=data.sim.rasch)</pre>
logLik(mod1)
# 2PL estimation
mod2 <- TAM::tam.mml.2pl(resp=data.sim.rasch, irtmodel="2PL")</pre>
logLik(mod2)
# Model comparison
anova( mod1, mod2 )
     Model loglike Deviance Npars
                              AIC
                                    BIC
                                         Chisq df
    1 mod1 -42077.88 84155.77 41 84278.77 84467.40 54.05078 39 0.05508
 ##
    2 mod2 -42050.86 84101.72
                        80 84341.72 84709.79
                                           NA NA
## Not run:
```

6 cfa.extract.itempars

```
# EXAMPLE 2: Dataset reading (sirt package): 1- vs. 2-dimensional model
data(data.read, package="sirt")
# 1-dimensional model
mod1 <- TAM::tam.mml.2pl(resp=data.read )</pre>
# 2-dimensional model
mod2 <- TAM::tam.fa(resp=data.read, irtmodel="efa", nfactors=2,</pre>
           control=list(maxiter=150) )
# Model comparison
anova( mod1, mod2 )
 ##
         Model
               loglike Deviance Npars
                                         AIC
                                                 BIC
                                                        Chisq df p
 ##
          mod1 -1954.888 3909.777 24 3957.777 4048.809 76.66491 11 0
 ##
          mod2 -1916.556 3833.112
                                  35 3903.112 4035.867
## End(Not run)
```

cfa.extract.itempars Extracting Item Parameters from a Fitted cfa Object in lavaan

# **Description**

This function extract item parameters from a fitted lavaan::cfa object in lavaan. It extract item loadings, item intercepts and the mean and covariance matrix of latent variables in a confirmatory factor analysis model.

# Usage

```
cfa.extract.itempars(object)
```

## **Arguments**

object Fitted cfa object

#### Value

List with following entries

L Matrix of item loadings

nu Vector of item intercepts

psi Residual covariance matrix

Sigma Covariance matrix of latent variables

nu Vector of means of latent variables

Further values

cfa.extract.itempars 7

#### See Also

See IRTLikelihood.cfa for extracting the individual likelihood from fitted confirmatory factor analyses.

lavaan::cfa

```
# EXAMPLE 1: CFA data.Students
library(lavaan)
library(CDM)
data(data.Students, package="CDM")
dat <- data.Students
dat1 <- dat[, paste0( "mj", 1:4 ) ]</pre>
#*** Model 1: Unidimensional model scale mj
lavmodel <- "
  mj=~mj1 + mj2 + mj3 + mj4
  mj ~~ mj
mod1 <- lavaan::cfa( lavmodel, data=dat1, std.lv=TRUE )</pre>
summary(mod1, standardized=TRUE, rsquare=TRUE)
# extract parameters
res1 <- TAM::cfa.extract.itempars( mod1 )</pre>
## Not run:
#*** Model 2: Scale mj - explicit modelling of item intercepts
lavmodel <- "
  mj=\sim mj1 + mj2 + mj3 + mj4
  mj ~~ mj
  mj1 ~ 1
mod2 <- lavaan::cfa( lavmodel, data=dat1, std.lv=TRUE )</pre>
summary(mod2, standardized=TRUE, rsquare=TRUE)
res2 <- TAM::cfa.extract.itempars( mod2 )</pre>
#*** Model 3: Tau-parallel measurements scale mj
lavmodel <- "
  mj=^ a*mj1 + a*mj2 + a*mj3 + a*mj4
  mj ~~ 1*mj
  mj1 ~ b*1
  mj2 ~ b*1
  mj3 ~ b*1
  mj4 ~ b*1
mod3 <- lavaan::cfa( lavmodel, data=dat1, std.lv=TRUE )</pre>
summary(mod3, standardized=TRUE, rsquare=TRUE)
res3 <- TAM::cfa.extract.itempars( mod3 )</pre>
```

```
#*** Model 4: Two-dimensional CFA with scales mj and sc
dat2 <- dat[, c(paste0("mj",1:4), paste0("sc",1:4))]
# lavaan model with shortage "__" operator
lavmodel <- "
    mj=~ mj1__mj4
    sc=~ sc1__sc4
    mj ~~ sc
    mj ~~ 1*mj
    sc ~~ 1*sc
    "

lavmodel <- TAM::lavaanify.IRT( lavmodel, data=dat2 )$lavaan.syntax
cat(lavmodel)
mod4 <- lavaan::cfa( lavmodel, data=dat2, std.lv=TRUE )
summary(mod4, standardized=TRUE, rsquare=TRUE )
res4 <- TAM::cfa.extract.itempars( mod4 )

## End(Not run)</pre>
```

data.cqc

More Datasets and Examples (Similar to ConQuest Examples)

# Description

Datasets and examples similar to the ones in the ConQuest manual (Wu, Adams, Wilson, & Haldane, 2007).

### Usage

```
data(data.cqc01)
data(data.cqc02)
data(data.cqc03)
data(data.cqc04)
data(data.cqc05)
```

#### **Format**

• data.cqc01 contains 512 persons on 12 dichotomous items of following format

```
'data.frame': 512 obs. of 12 variables: $BSMMA01: int 1 1 0 1 1 1 1 1 1 0 0 ... $BSMMA02: int 1 0 1 1 0 1 1 1 1 0 0 ... $BSMMA03: int 1 1 0 1 1 1 1 1 1 0 ... [...] $BSMSA12: int 0 0 0 0 1 0 1 1 0 0 ...
```

• data.cqc02 contains 431 persons on 8 polytomous variables of following format

```
'data.frame': 431 obs. of 8 variables: $ It1: int 1 1 2 0 2 1 2 2 2 1 ...
```

```
$ It2: int 3 0 1 2 2 3 2 2 1 1 ...

$ It3: int 1 1 1 0 1 1 0 0 1 0 ...

[...]

$ It8: int 3 1 0 0 3 1 3 0 3 0 ...
```

• data.cqc03 contains 11200 observations for 5600 persons, 16 raters and 2 items (crit1 and crit2)

```
'data.frame': 11200 obs. of 4 variables:

$ pid : num 10001 10001 10002 10002 10003 ...

$ rater: chr "R11" "R12" "R13" "R14" ...

$ crit1: int 2 2 2 1 3 2 2 1 1 1 ...

$ crit2: int 3 3 2 1 2 2 2 2 2 1 ...
```

• data.cqc04 contains 1452 observations for 363 persons, 4 raters, 4 topics and 5 items (spe, coh, str, gra, con)

```
'data.frame': 1452 obs. of 8 variables:
$ pid : num 10010 10010 10010 10010 10016 ...
$ rater: chr "BE" "CO" "BE" "CO" ...
$ topic: chr "Spor" "Spor" "Spor" "Spor" "Spor" ...
$ spe : int 2 0 2 1 3 3 3 3 3 2 ...
$ coh : int 1 1 2 0 3 3 3 3 3 3 ...
$ str : int 0 1 3 0 3 2 3 2 3 0 ...
$ gra : int 0 0 2 0 3 3 3 3 2 1 ...
$ con : int 0 0 0 0 3 1 2 2 3 0 ...
```

• data.cqc05 contains 1500 persons, 3 covariates and 157 items.

```
'data.frame': 1500 obs. of 160 variables: $ gender: int 1 0 1 0 0 0 0 1 0 1 ... $ level: int 0 1 1 0 0 0 1 0 1 1 ... $ gbyl: int 0 0 1 0 0 0 0 0 0 1 ... $ A001: num 0 0 0 1 0 1 1 1 0 1 ... $ A003: num 0 0 0 0 1 1 1 0 0 1 ... $ ...
```

## References

Wu, M. L., Adams, R. J., Wilson, M. R. & Haldane, S. (2007). *ACER ConQuest Version 2.0*. Mulgrave. https://shop.acer.edu.au/acer-shop/group/CON3.

#### See Also

See the sirt::R2conquest function for running ConQuest software from within R.

See the **WrightMap** package for functions connected to reading ConQuest files and creating Wright maps. ConQuest output files can be read into R with the help of the WrightMap::CQmodel function. See also the IRT.WrightMap function in **TAM**.

See also the **eat** package (https://r-forge.r-project.org/projects/eat/) for elaborate functionality for communication of ConQuest with R.

```
## Not run:
library(sirt)
library(WrightMap)
# In the following, ConQuest will also be used for estimation.
path.conquest <- "C:/Conquest"</pre>
                                 # path of the ConQuest console.exe
setwd( "p:/my_files/ConQuest_analyses" ) # working directory
# EXAMPLE 01: Rasch model data.cgc01
data(data.cqc01)
dat <- data.cqc01
#**********
#*** Model 01: Estimate Rasch model
mod01 <- TAM::tam.mml(dat)</pre>
summary(mod01)
#---- ConQuest
# estimate model
cmod01 <- sirt::R2conquest( dat, name="mod01", path.conquest=path.conquest)</pre>
summary(cmod01) # summary output
# read shw file with some terms
shw01a <- sirt::read.show( "mod01.shw" )</pre>
cmod01$shw.itemparameter
# read person item maps
pi01a <- sirt::read.pimap( "mod01.shw" )</pre>
cmod01$shw.pimap
# read plausible values (npv=10 plausible values)
pv01a <- sirt::read.pv(pvfile="mod01.pv", npv=10)</pre>
cmod01$person
# read ConQuest model
res01a <- WrightMap::CQmodel(p.est="mod01.wle", show="mod01.shw", p.type="WLE" )</pre>
print(res01a)
# plot item fit
WrightMap::fitgraph(res01a)
# Wright map
plot(res01a, label.items.srt=90 )
# EXAMPLE 02: Partial credit model and rating scale model data.cqc02
data(data.cqc02)
```

```
dat <- data.cqc02
#**********
# Model 02a: Partial credit model in ConQuest parametrization 'item+item*step'
mod02a <- TAM::tam.mml( dat, irtmodel="PCM2" )</pre>
summary(mod02a, file="mod02a")
fit02a <- TAM::tam.fit(mod02a)</pre>
summary(fit02a)
#--- ConQuest
# estimate model
maxK <- max( dat, na.rm=TRUE )</pre>
cmod02a <- sirt::R2conquest( dat, itemcodes=0:maxK, model="item+item*step",</pre>
             name="mod02a", path.conquest=path.conquest)
summary(cmod02a)
               # summary output
# read ConQuest model
res02a <- WrightMap::CQmodel(p.est="mod02a.wle", show="mod02a.shw", p.type="WLE")
print(res02a)
# Wright map
plot(res02a, label.items.srt=90 )
plot(res02a, item.table="item")
#**********
# Model 02b: Rating scale model
mod02b <- TAM::tam.mml( dat, irtmodel="RSM" )</pre>
summary( mod02b )
# EXAMPLE 03: Faceted Rasch model for rating data data.cqc03
data(data.cqc03)
# select items
resp <- data.cqc03[, c("crit1","crit2") ]</pre>
#************
# Model 03a: 'item+step+rater'
mod03a <- TAM::tam.mml.mfr( resp, facets=data.cqc03[,"rater",drop=FALSE],</pre>
           formulaA=~ item+step+rater, pid=data.cqc03$pid )
summary( mod03a )
#--- ConQuest
X <- data.cqc03[,"rater",drop=FALSE]</pre>
X$rater <- as.numeric(substring( X$rater, 2 )) # convert 'rater' in numeric format
maxK <- max( resp, na.rm=TRUE)</pre>
cmod03a <- sirt::R2conquest( resp, X=X, regression="", model="item+step+rater",</pre>
           name="mod03a", path.conquest=path.conquest, set.constraints="cases" )
summary(cmod03a) # summary output
# read ConQuest model
res03a <- WrightMap::CQmodel(p.est="mod03a.wle", show="mod03a.shw", p.type="WLE")
print(res03a)
```

```
# Wright map
plot(res03a)
#************
# Model 03b: 'item:step+rater'
mod03b <- TAM::tam.mml.mfr( resp, facets=data.cqc03[,"rater",drop=FALSE],</pre>
          formulaA=~ item + item:step+rater, pid=data.cqc03$pid )
summary( mod03b )
#**********
# Model 03c: 'step+rater' for first item 'crit1'
# Restructuring the data is necessary.
# Define raters as items in the new dataset 'dat1'.
persons <- unique( data.cqc03$pid )</pre>
raters <- unique( data.cqc03$rater )</pre>
dat1 <- matrix( NA, nrow=length(persons), ncol=length(raters) + 1 )</pre>
dat1 <- as.data.frame(dat1)</pre>
colnames(dat1) <- c("pid", raters )</pre>
dat1$pid <- persons
for (rr in raters){
   dat1.rr <- data.cqc03[ data.cqc03$rater==rr, ]</pre>
   dat1[ match(dat1.rr$pid, persons),rr] <- dat1.rr$crit1</pre>
      }
 ##
     > head(dat1)
 ##
         pid R11 R12 R13 R14 R15 R16 R17 R18 R19 R20 R21 R22 R23 R24 R25 R26
 ##
     1 10001
             2
                2 NA NA
     2 10002 NA NA
                        1 NA
                              NA
                                  NA NA
                                         NA
                                            NA
                                                NA
                                                   NA NA NA
                                                             NA
                        2 NA NA NA NA
     3 10003 NA NA
                     3
                                         NA
                                            NA
                                                NA NA NA NA
                                                             NA
                                                                 NA
     4 10004 NA NA
                     2
                        1 NA NA NA NA
                                         NA
                                            NA
                                               NA NA NA NA
                                                              NA
                                                                 NA
 ##
     5 10005 NA NA
                       1 NA NA NA NA
                                         NA NA NA NA NA
                     1
                                                             NA
                                                                 NA
     6 10006 NA NA
                       1 NA NA
                    1
# estimate model 03c
mod03c <- TAM::tam.mml( dat1[,-1], pid=dat1$pid )</pre>
summary( mod03c )
# EXAMPLE 04: Faceted Rasch model for rating data data.cqc04
data(data.cqc04)
resp <- data.cqc04[,4:8]
facets <- data.cqc04[, c("rater", "topic") ]</pre>
#************
# Model 04a: 'item*step+rater+topic'
formulaA <- ~ item*step + rater + topic</pre>
mod04a <- TAM::tam.mml.mfr( resp, facets=facets,</pre>
          formulaA=formulaA, pid=data.cqc04$pid )
summary( mod04a )
#*************
# Model 04b: 'item*step+rater+topic+item*rater+item*topic'
formulaA <- ~ item*step + rater + topic + item*rater + item*topic
```

data.ctest 13

```
mod04b <- TAM::tam.mml.mfr( resp, facets=facets,</pre>
          formulaA=formulaA, pid=data.cqc04$pid )
summary( mod04b )
#***********
# Model 04c: 'item*step' with fixing rater and topic parameters to zero
formulaA <- ~ item*step + rater + topic</pre>
mod04c0 <- TAM::tam.mml.mfr( resp, facets=facets,</pre>
          formulaA=formulaA, pid=data.cqc04$pid, control=list(maxiter=4) )
summary( mod04c0 )
# fix rater and topic parameter to zero
xsi.est <- mod04c0$xsi
xsi.fixed <- cbind( seq(1,nrow(xsi.est)), xsi.est$xsi )</pre>
rownames(xsi.fixed) <- rownames(xsi.est)</pre>
xsi.fixed <- xsi.fixed[ c(8:13),]</pre>
xsi.fixed[,2] <- 0</pre>
 ##
     > xsi.fixed
 ##
              [,1] [,2]
 ##
     raterAM
                8
 ##
    raterBE
                 9
                     0
 ## raterCO
                10
 ##
    topicFami 11
 ## topicScho 12
                     0
 ## topicSpor
               13
mod04c1 <- TAM::tam.mml.mfr( resp, facets=facets,</pre>
           formulaA=formulaA, pid=data.cqc04$pid, xsi.fixed=xsi.fixed )
summary( mod04c1 )
# EXAMPLE 05: Partial credit model with latent regression and
           plausible value imputation
data(data.cqc05)
resp <- data.cqc05[, -c(1:3) ] # select item responses</pre>
#**********
# Model 05a: Partial credit model
mod05a <-tam.mml(resp=resp, irtmodel="PCM2" )</pre>
#**********
# Model 05b: Partial credit model with latent regressors
mod05b <-tam.mml(resp=resp, irtmodel="PCM2", Y=data.cqc05[,1:3] )</pre>
# Plausible value imputation
pvmod05b <- TAM::tam.pv( mod05b )</pre>
## End(Not run)
```

14 data.ctest

## **Description**

Some C-Test datasets.

#### **Usage**

```
data(data.ctest1)
data(data.ctest2)
```

#### **Format**

• The dataset data.ctest1 contains item responses of C-tests at two time points. The format is

```
'data.frame': 1675 obs. of 42 variables:
$ idstud: num 100101 100102 100103 100104 100105...
$ idclass: num 1001 1001 1001 1001 1001 ...
$ A01T1: int 0 1 0 1 1 NA 1 0 1 1 ...
$ A02T1: int 0 1 0 1 0 NA 0 1 1 0 ...
$ A03T1: int 0 1 1 1 0 NA 0 1 1 1 ...
$ A04T1: int 1 0 0 0 0 NA 0 0 0 0 ...
$ A05T1: int 0 0 0 1 1 NA 0 0 1 1 ...
$B01T1: int 1 1 0 1 1 NA 0 0 1 0 ...
$B02T1: int 0 0 0 1 0 NA 0 0 1 1 ...
[\ldots]
$C02T2: int 0 1 1 1 1 0 1 0 1 1 ...
$C03T2: int 1 1 0 1 0 0 0 0 1 0 ...
$C04T2: int 0 0 1 0 0 0 0 1 0 0 ...
$C05T2: int 0 1 0 0 1 0 1 0 0 1 ...
$ D01T2: int 0 1 1 1 0 1 1 1 1 1 ...
$ D02T2: int 0 1 1 1 1 1 0 1 1 1 ...
$ D03T2: int 1000100000...
$ D04T2: int 1011101011...
$ D05T2: int 1011111111...
```

• The dataset data.ctest2 contains two datasets (\$data1 containing item responses, \$data2 containing sum scores of each C-test) and a data frame \$ITEM with item informations.

data.examples 15

```
$ data2: 'data.frame': 933 obs. of 7 variables:
..$ idstud: num [1:933] 10001 10002 10003 10004 10005 ...
..$ female: num [1:933] 1 1 0 0 0 0 1 1 0 1 ...
..$ A: num [1:933] NA NA
...
.$ B: num [1:933] 16 14 15 13 17 11 11 18 19 13 ...
..$ C: num [1:933] 17 15 17 14 17 13 9 15 17 12 ...
..$ D: num [1:933] NA NA NA NA NA NA NA NA NA NA
...
$ E: num [1:933] NA NA NA NA NA NA NA NA NA NA
...
$ ITEM: 'data.frame': 100 obs. of 3 variables:
..$ item: chr [1:100] "A101" "A102" "A103" "A104" ...
..$ ctest: chr [1:100] "A" "A" "A" "A" ...
..$ testlet: int [1:100] 1 1 2 2 2 3 3 3 NA 4 ...
```

data.examples

Datasets data.ex in TAM Package

# **Description**

Datasets included in the TAM package

## Usage

```
data(data.ex08)
data(data.ex10)
data(data.ex11)
data(data.ex12)
data(data.ex14)
data(data.ex15)
data(data.exJ03)
```

## **Format**

• Data data.ex08 for Example 8 in tam.mml has the following format:

```
List of 2
$ facets: 'data.frame': 1000 obs. of 1 variable:
...$ female: int [1:1000] 1 1 1 1 1 1 1 1 1 1 1 ...
$ resp: num [1:1000, 1:10] 1 1 1 0 1 0 1 1 0 1 ...
..- attr(*, "dimnames")=List of 2
....$: NULL
....$: chr [1:10] "I0001" "I0002" "I0003" "I0004" ...
```

• Data data.ex10 for Example 10 in tam.mml has the following format:

```
'data.frame': 675 obs. of 7 variables:
$ pid: int 1 1 1 2 2 3 3 4 4 5 ...
$ rater: int 1 2 3 2 3 1 2 1 3 1 ...
```

16 data.examples

```
$ I0001: num 0 1 1 1 1 1 1 1 1 1 . . .
  $ I0002: num 1 1 1 1 1 0 1 1 1 1 ...
  $ I0003: num 1 1 1 1 0 0 0 1 0 1 ...
  $ I0004: num 0 1 0 0 1 0 1 0 1 0 ...
  $ I0005: num 0 0 1 1 1 0 0 1 0 1 ...
• Data data.ex11 for Example 11 in tam.mml has the following format:
  'data.frame': 3400 obs. of 13 variables:
  $ booklet: chr "B1" "B1" "B3" "B2" ...
  $ M133 : int 1 1 NA 1 NA 1 NA 1 0 1 ...
  $ M176: int 1 0 1 NA 0 0 0 NA NA NA ...
  $ M202 : int NA NA NA 0 NA NA 0 0 0 ...
  $ M212: int NA NA 1 0 0 NA 0 1 0 0 ...
  $M214: int 1011000010...
  $ M259 : int NA NA 1 1 1 NA 1 1 1 1 . . .
  $ M303 : int NA NA 1 1 1 NA 1 1 1 0 . . .
  $ M353: int NA NA NA 1 NA NA NA 1 19...
  $ M355 : int NA NA NA 1 NA NA NA 1 1 0 . . .
  $ M444 : int 0 0 0 NA 0 0 0 NA NA NA ...
  $M446: int 1001011100...
  $ M449 : int NA NA NA 1 NA NA NA 1 1 1 . . .
 Missing responses by design are coded as NA, omitted responses are coded as 9.
• Data data.ex12 for Example 12 in tam.mml has the following format:
  num [1:100, 1:10] 1 1 1 1 1 1 1 1 1 1 . . .
  -attr(*, "dimnames")=List of 2
  ..$: NULL
  ..$: chr[1:10] "I0001" "I0002" "I0003" "I0004" ...
• Data data.ex14 for Example 14 in tam.mml has the following format:
  'data.frame': 1110 obs. of 11 variables:
  $ pid: num 1001 1001 1001 1001 1001 ...
  $ X1: num 1 1 1 1 1 1 0 0 0 0 ...
  $ X2: int 1 1 1 1 1 1 1 1 1 1 . . .
  $ rater: int 4 4 4 4 4 4 4 4 4 ...
  $crit1: int 0 0 2 1 1 2 0 0 0 0 ...
  $ crit2: int 0 0 0 0 0 0 0 0 0 0 ...
  $ crit3: int 0 1 1 0 0 1 0 0 1 0 ...
  $ crit4: int 0 0 0 1 0 0 0 0 0 0 ...
  $ crit5: int 0 0 0 0 1 1 0 0 0 0 ...
  $ crit6: int 0 0 0 0 1 0 0 0 0 0 ...
  $ crit7: int 1 0 2 0 0 0 0 0 0 0 ...
• Data data.ex15 for Example 15 in tam.mml has the following format:
  'data.frame': 2155 obs. of 182 variables:
  $ pid: num 10001 10002 10003 10004 10005 ...
  $group: num 1 1 0 0 1 0 1 0 1 1 ...
```

data.examples 17

```
$ Item001: num 0 NA NA 0 NA NA NA 0 0 NA ...
$ Item002: num 1 NA NA 1 NA NA NA NA 1 NA ...
$ Item003: num NA NA NA NA 1 NA NA NA NA 1 ...
$ Item004: num NA NA 0 NA NA NA NA NA NA NA NA ...
$ Item005: num NA NA 1 NA NA NA NA NA NA NA ...
```

This dataset shows an atypical convergence behavior. Look at Example 15 to fix convergence problems using arguments increment.factor and fac.oldxsi.

• Data data.exJ03 for Example 4 in tam. jml has the following format:

```
$\text{resp:'data.frame': 40 obs. of 20 variables:}
..\$ I104: int [1:40] 4 5 6 5 3 4 3 5 4 6 ...
..\$ I118: int [1:40] 6 4 6 5 3 2 5 3 5 4 ...

[...] ..\$ I326: int [1:40] 6 1 5 1 4 2 4 1 6 1 ...
.\$ I338: int [1:40] 6 2 6 1 6 2 4 1 6 1 ...
$\text{X:'data.frame': 40 obs. of 4 variables:}
..\$ rater: int [1:40] 40 40 96 96 123 123 157 157 164 164 ...
.\$ gender: int [1:40] 2 2 1 1 1 1 2 2 2 2 ...
..\$ region: num [1:40] 1 1 1 1 2 2 1 2 1 1 1 ...
.\$ leader: int [1:40] 1 2 1 2 1 2 1 2 ...

It is a rating dataset (a subset of a dataset provided by Matt Barney).
```

• Data data.ex16 contains dichotomous item response data from three studies corresponding to three grades.

```
'data.frame': 3235 obs. of 25 variables:
$ idstud: num 1e+05 1e+05 1e+05 1e+05 1e+05 ...
$ grade: num 1 1 1 1 1 1 1 1 1 1 . . .
$A1: int 1 1 1 1 1 1 1 1 1 1 . . .
$B1: int 1 1 1 1 1 1 1 1 1 1 . . .
$C1: int 1 1 1 1 1 1 1 1 1 1 ...
$D1: int 1111111111...
$E1: int 0 0 1 0 1 1 1 0 1 1 ...
$E2: int 1 1 1 1 1 1 1 0 1 1 ...
$E3: int 1 1 1 1 1 1 1 0 1 1 ...
$F1: int 1011001011...
$G1: int 0 1 1 1 1 0 1 0 1 1 ...
$G2: int 1111100011...
$G3: int 1011100011...
$H1: int 1011100011...
$H2: int 1011100011...
$I1: int 1010100011...
$I2: int 1010100011...
$ J1: int NA ...
$K1: int NA ...
$L1: int NA ...
$ L2: int NA ...
$L3: int NA ...
```

```
$ M1 : int NA ...
$ M2 : int NA ...
$ M3 : int NA ...
```

• Data data.ex17 contains polytomous item response data from three studies corresponding to three grades.

```
'data.frame': 3235 obs. of 15 variables:
$ idstud: num 1e+05 1e+05 1e+05 1e+05 1e+05 ...
$ grade: num 1 1 1 1 1 1 1 1 1 1 . . .
$A: int 1 1 1 1 1 1 1 1 1 1 . . .
$B: int 1 1 1 1 1 1 1 1 1 1 . . .
$C: int 1 1 1 1 1 1 1 1 1 1 . . .
$D: int1111111111...
$ E : num 2 2 3 2 3 3 3 0 3 3 . . .
$F: int 1011001011...
$G: num 2 2 3 3 3 0 1 0 3 3 ...
$H: num 2 0 2 2 2 0 0 0 2 2 ...
$ I : num 2 0 2 0 2 0 0 0 2 2 . . .
$ J : int NA ...
$K: int NA ...
$ L : num NA . . .
$ M : num NA . . .
```

## See Also

These examples are used in the tam.mml Examples.

```
data.fims.Aus.Jpn.scored

Dataset FIMS Study with Responses of Australian and Japanese Students
```

# Description

 $Dataset\ FIMS\ study\ with\ raw\ responses\ (\texttt{data.fims.Aus.Jpn.raw})\ or\ scored\ responses\ (\texttt{data.fims.Aus.Jpn.scored})$  of Australian and Japanese Students.

#### Usage

```
data(data.fims.Aus.Jpn.raw)
data(data.fims.Aus.Jpn.scored)
```

#### **Format**

```
SEX Gender: 1 – male, 2 – female
M1PTI1 A Mathematics item
M1PTI2 A Mathematics item
M1PTI3 A Mathematics item
M1PTI6 A Mathematics item
M1PTI7 A Mathematics item
M1PTI11 A Mathematics item
M1PTI12 A Mathematics item
M1PTI14 A Mathematics item
M1PTI17 A Mathematics item
M1PTI18 A Mathematics item
M1PTI19 A Mathematics item
M1PTI21 A Mathematics item
M1PTI22 A Mathematics item
M1PTI23 A Mathematics item
country Country: 1 - Australia, 2 - Japan
```

A data frame with 6371 observations on the following 16 variables.

#### See Also

http://www.edmeasurementsurveys.com/TAM/Tutorials/7DIF.htm

```
## Not run:
data(data.fims.Aus.Jpn.scored)
#****
# Model 1: Differential Item Functioning Gender for Australian students
# extract Australian students
scored <- data.fims.Aus.Jpn.scored[ data.fims.Aus.Jpn.scored$country==1, ]</pre>
# select items
items <- grep("M1", colnames(data.fims.Aus.Jpn.scored), value=TRUE)</pre>
    > items
      [1] "M1PTI1" "M1PTI2" "M1PTI3" "M1PTI6" "M1PTI7" "M1PTI11" "M1PTI12"
##
      [8] "M1PTI14" "M1PTI17" "M1PTI18" "M1PTI19" "M1PTI21" "M1PTI22" "M1PTI23"
##
# Run partial credit model
mod1 <- TAM::tam.mml(scored[,items])</pre>
# extract values of the gender variable into a variable called "gender".
gender <- scored[,"SEX"]</pre>
# computes the test score for each student by calculating the row sum
```

```
# of each student's scored responses.
raw_score <- rowSums(scored[,items] )</pre>
# compute the mean test score for each gender group: 1=male, and 2=female
stats::aggregate(raw_score,by=list(gender),FUN=mean)
# The mean test score is 6.12 for group 1 (males) and 6.27 for group 2 (females).
# That is, the two groups performed similarly, with girls having a slightly
# higher mean test score. The step of computing raw test scores is not necessary
# for the IRT analyses. But it's always a good practice to explore the data
# a little before delving into more complex analyses.
# Facets analysis
# To conduct a DIF analysis, we set up the variable "gender" as a facet and
# re-run the IRT analysis.
formulaA <- ~item+gender+item*gender</pre>
                                        # define facets analysis
facets <- as.data.frame(gender)</pre>
                                        # data frame with student covariates
# facets model for studying differential item functioning
mod2 <- TAM::tam.mml.mfr( resp=scored[,items], facets=facets, formulaA=formulaA )</pre>
summary(mod2)
## End(Not run)
```

data.geiser

Dataset from Geiser et al. (2006)

# Description

This is a subsample of the dataset used in Geiser et al. (2006) and Geiser and Eid (2010).

# Usage

```
data(data.geiser)
```

#### **Format**

A data frame with 519 observations on the following 24 variables

```
'data.frame': 519 obs. of 24 variables:
$ mrt1 : num 0 0 0 0 0 0 0 0 0 ...
$ mrt2 : num 0 0 0 0 0 0 0 0 0 ...
$ mrt3 : num 0 0 0 0 0 0 0 1 0 ...
$ mrt4 : num 0 0 0 0 0 1 0 0 0 ...
[...]
$ mrt23: num 0 0 0 0 0 0 1 0 0 ...
$ mrt24: num 0 0 0 0 0 0 0 0 0 ...
```

#### References

Geiser, C., & Eid, M. (2010). Item-Response-Theorie. In C. Wolf & H. Best (Hrsg.). *Handbuch der sozialwissenschaftlichen Datenanalyse* (S. 311-332). VS Verlag fuer Sozialwissenschaften.

Geiser, C., Lehmann, W., & Eid, M. (2006). Separating rotators from nonrotators in the mental rotations test: A multigroup latent class analysis. *Multivariate Behavioral Research*, 41(3), 261-293. doi:10.1207/s15327906mbr4103\_2

```
## Not run:
# EXAMPLE 1: Latent trait and latent class models (Geiser et al., 2006, MBR)
data(data.geiser)
dat <- data.geiser
#*************
# Model 1: Rasch model
tammodel <- "
 LAVAAN MODEL:
  F=~ 1*mrt1__mrt12
  F ~~ F
 ITEM TYPE:
  ALL(Rasch)
mod1 <- TAM::tamaan( tammodel, dat)</pre>
summary(mod1)
#**********
# Model 2: 2PL model
tammodel <- "
 LAVAAN MODEL:
  F=~ mrt1__mrt12
  F ~~ 1*F
mod2 <- TAM::tamaan( tammodel, dat)</pre>
summary(mod2)
# model comparison Rasch vs. 2PL
anova(mod1, mod2)
#**********************
#*** Model 3: Latent class analysis with four classes
tammodel <- "
ANALYSIS:
 TYPE=LCA;
 NCLASSES(4); # 4 classes
 NSTARTS(10,20); # 10 random starts with 20 iterations
LAVAAN MODEL:
```

```
F=\sim mrt1\_mrt12
mod3 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod3)
# extract item response functions
imod2 <- IRT.irfprob(mod3)[,2,]</pre>
# plot class specific probabilities
matplot( imod2, type="o", pch=1:4, xlab="Item", ylab="Probability" )
legend( 10,1, paste0("Class",1:4), lty=1:4, col=1:4, pch=1:4)
#**********************
#*** Model 4: Latent class analysis with five classes
tammodel <- "
ANALYSIS:
 TYPE=LCA;
 NCLASSES(5);
 NSTARTS(10,20);
LAVAAN MODEL:
 F=~ mrt1__mrt12
mod4 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod4)
# compare different models
AIC(mod1); AIC(mod2); AIC(mod3); AIC(mod4)
BIC(mod1); BIC(mod2); BIC(mod3); BIC(mod4)
# more condensed form
IRT.compareModels(mod1, mod2, mod3, mod4)
# EXAMPLE 2: Rasch model and mixture Rasch model (Geiser & Eid, 2010)
data(data.geiser)
dat <- data.geiser
#**********************
#*** Model 1: Rasch model
tammodel <- "
LAVAAN MODEL:
 F=~ mrt1__mrt6
 F ~~ F
ITEM TYPE:
 ALL(Rasch);
mod1 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod1)
#**********************
#*** Model 2: Mixed Rasch model with two classes
tammodel <- "
```

```
ANALYSIS:
  TYPE=MIXTURE ;
  NCLASSES(2);
  NSTARTS(20, 25);
LAVAAN MODEL:
  F=~ mrt1__mrt6
  F ~~ F
ITEM TYPE:
  ALL(Rasch);
mod2 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod2)
# plot item parameters
ipars <- mod2$itempartable_MIXTURE[ 1:6, ]</pre>
plot( 1:6, ipars[,3], type="o", ylim=c(-3,2), pch=16,
        xlab="Item", ylab="Item difficulty")
lines( 1:6, ipars[,4], type="1", col=2, lty=2)
points( 1:6, ipars[,4], col=2, pch=2)
# extract individual posterior distribution
post2 <- IRT.posterior(mod2)</pre>
str(post2)
# num [1:519, 1:30] 0.000105 0.000105 0.000105 0.000105 0.000105 ...
# - attr(*, "theta")=num [1:30, 1:30] 1 0 0 0 0 0 0 0 0 0 ...
# - attr(*, "prob.theta")=num [1:30, 1] 1.21e-05 2.20e-04 2.29e-03 1.37e-02 4.68e-02 ...
# - attr(*, "G")=num 1
# There are 2 classes and 15 theta grid points for each class
# The loadings of the theta grid on items are as follows
mod2$E[1,2,,"mrt1_F_load_Cl1"]
mod2$E[1,2,,"mrt1_F_load_Cl2"]
# compute individual posterior probability for class 1 (first 15 columns)
round( rowSums( post2[, 1:15] ), 3 )
# columns 16 to 30 refer to class 2
#***********************
#*** Model 3: Mixed Rasch model with three classes
tammodel <- "
ANALYSIS:
  TYPE=MIXTURE ;
  NCLASSES(3);
  NSTARTS(20,25);
LAVAAN MODEL:
  F=~ mrt1__mrt6
  F ~~ F
ITEM TYPE:
  ALL(Rasch);
mod3 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod3)
```

24 data.gpcm

 ${\tt data.gpcm}$ 

Dataset with Ordered Indicators

# Description

Dataset with ordered values of 3 indicators

# Usage

```
data(data.gpcm)
```

## **Format**

A data frame with 392 observations on the following 3 items.

```
Comfort a numeric vector

Work a numeric vector

Benefit a numeric vector
```

## **Source**

The dataset is copied from the **ltm** package.

```
data(data.gpcm)
summary(data.gpcm)
```

data.janssen 25

data.janssen

Dataset from Janssen and Geiser (2010)

## **Description**

Dataset used in Janssen and Geiser (2010).

# Usage

```
data(data.janssen)
data(data.janssen2)
```

#### **Format**

 $\bullet\,$  data. janssen is a data frame with 346 observations on the 8 items of the following format

```
$ PIS1: num 1 1 1 0 0 1 1 1 1 0 1 ...

$ PIS3: num 0 1 1 1 1 1 0 1 1 1 ...

$ PIS4: num 1 1 1 1 1 1 1 1 1 1 1 ...

$ PIS5: num 0 1 1 0 1 1 1 1 1 0 ...

$ SCR6: num 1 1 1 1 1 1 1 1 1 0 ...

$ SCR9: num 1 1 1 1 0 0 0 1 0 0 ...

$ SCR10: num 0 0 0 0 0 0 0 0 0 0 ...

$ SCR17: num 0 0 0 0 0 1 0 0 0 0 ...
```

'data.frame': 346 obs. of 8 variables:

• data. janssen2 contains 20 IST items:

```
'data.frame': 346 obs. of 20 variables: $ IST01: num 1 1 1 0 0 1 1 1 0 1 ... $ IST02: num 1 0 1 0 1 1 1 1 0 1 ... $ IST03: num 0 1 1 1 1 1 0 1 1 1 ... [...] $ IST020: num 0 0 0 1 1 0 0 0 0 0 ...
```

#### References

Janssen, A. B., & Geiser, C. (2010). On the relationship between solution strategies in two mental rotation tasks. *Learning and Individual Differences*, 20(5), 473-478. doi:10.1016/j.lindif.2010.03.002

26 data.janssen

```
data(data.janssen)
dat <- data.janssen
colnames(dat)
 ## [1] "PIS1" "PIS3" "PIS4" "PIS5" "SCR6" "SCR9" "SCR10" "SCR17"
#********************
#*** Model 1: Latent class analysis with two classes
tammodel <- "
ANALYSIS:
 TYPE=LCA;
 NCLASSES(2);
 NSTARTS(10,20);
LAVAAN MODEL:
 # missing item numbers (e.g. PIS2) are ignored in the model
 F=~ PIS1__PIS5 + SCR6__SCR17
mod3 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod3)
# extract item response functions
imod2 <- IRT.irfprob(mod3)[,2,]</pre>
# plot class specific probabilities
ncl <- 2
matplot( imod2, type="o", pch=1:ncl, xlab="Item", ylab="Probability" )
legend( 1, .3, paste0("Class",1:ncl), lty=1:ncl, col=1:ncl, pch=1:ncl )
#*************************
#*** Model 2: Latent class analysis with three classes
tammodel <- "
ANALYSIS:
 TYPE=LCA;
 NCLASSES(3);
 NSTARTS(10,20);
LAVAAN MODEL:
 F=~ PIS1__PIS5 + SCR6__SCR17
mod3 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod3)
# extract item response functions
imod2 <- IRT.irfprob(mod3)[,2,]</pre>
# plot class specific probabilities
ncl <- 3
matplot( imod2, type="o", pch=1:ncl, xlab="Item", ylab="Probability" )
legend( 1, .3, paste0("Class",1:ncl), lty=1:ncl, col=1:ncl, pch=1:ncl )
# compare models
AIC(mod1); AIC(mod2)
## End(Not run)
```

data.mc 27

data.mc

Dataset with Raw and Scored Responses from Multiple Choice Items

# **Description**

Dataset of responses from multiple choice items, containing 143 students on 30 items.

## Usage

```
data(data.mc)
```

# **Format**

The dataset is a list with two elements. The entry raw contains unscored (raw) item responses and the entry scored contains the scored (recoded) item responses. The format is:

```
List of 2
$ raw : chr [1:143, 1:30] "A" "A" "A" "A" "A" ...
..- attr(*, "dimnames")=List of 2
....$ : NULL
....$ : chr [1:30] "I01" "I02" "I03" "I04" ...
$ scored: 'data.frame':
..$ I01: num [1:143] 1 1 1 1 1 1 1 1 1 1 1 ...
..$ I02: num [1:143] 1 1 1 1 1 1 1 1 1 1 1 ...
[...]
..$ I29: num [1:143] NA 0 1 0 1 0 0 0 0 0 ...
..$ I30: num [1:143] NA NA 1 1 1 1 0 1 1 0 ...
```

data.numeracy

Dataset Numeracy

# **Description**

Dataset numeracy with unscored (raw) and scored (scored) item responses of 876 persons and 15 items.

# Usage

```
data(data.numeracy)
```

28 data.numeracy

#### **Format**

The format is a list a two entries:

```
List of 2
$ raw:'data.frame':
..$ I1: int [1:876] 1 0 1 0 0 0 0 0 1 1 ...
..$ I2: int [1:876] 0 1 0 0 1 1 1 1 1 1 0 ...
..$ I3: int [1:876] 4 4 1 3 4 4 4 4 4 4 4 ...
..$ I4: int [1:876] 4 1 2 2 1 1 1 1 1 1 1 ...

[...]
..$ I15: int [1:876] 1 1 1 1 0 1 1 1 1 1 1 ...
$ scored:'data.frame':
..$ I1: int [1:876] 1 0 1 0 0 0 0 0 1 1 ...
..$ I2: int [1:876] 0 1 0 0 1 1 1 1 1 1 ...
..$ I4: int [1:876] 0 1 0 0 1 1 1 1 1 1 ...
[...]
..$ I4: int [1:876] 0 1 0 0 1 1 1 1 1 1 ...
[...]
..$ I15: int [1:876] 1 1 1 1 0 1 1 1 1 1 ...
```

```
# (1) Scored numeracy data
data(data.numeracy)
dat <- data.numeracy$scored</pre>
#Run IRT analysis: Rasch model
mod1 <- TAM::tam.mml(dat)</pre>
#Item difficulties
mod1$xsi
ItemDiff <- mod1$xsi$xsi</pre>
ItemDiff
#Ability estimate - Weighted Likelihood Estimate
Abil <- TAM::tam.wle(mod1)
Abil
PersonAbility <- Abil$theta
PersonAbility
#Descriptive statistics of item and person parameters
hist(ItemDiff)
hist(PersonAbility)
mean(ItemDiff)
mean(PersonAbility)
stats::sd(ItemDiff)
stats::sd(PersonAbility)
```

data.sim.mfr 29

```
## Not run:
#Extension
#plot histograms of ability and item parameters in the same graph
oldpar <- par(no.readonly=TRUE)  # save writable default graphic settings
windows(width=4.45, height=4.45, pointsize=12)
layout(matrix(c(1,1,2),3,byrow=TRUE))
layout.show(2)
hist(PersonAbility,xlim=c(-3,3),breaks=20)
hist(ItemDiff,xlim=c(-3,3),breaks=20)
par( oldpar ) # restore default graphic settings
hist(PersonAbility,xlim=c(-3,3),breaks=20)
# (2) Raw numeracy data
raw_resp <- data.numeracy$raw</pre>
#score responses
key <- c(1, 1, 4, 1, 1, 1, 1, 1, 1, 1, 3, 1, 1, 1, 1)
scored <- sapply( seq(1,length(key)),</pre>
           FUN=function(ii){ 1*(raw_resp[,ii]==key[ii]) } )
#run IRT analysis
mod1 <- TAM::tam.mml(scored)</pre>
#Ability estimate - Weighted Likelihood Estimate
Abil <- TAM::tam.wle(mod1)
#CTT statistics
ctt1 <- TAM::tam.ctt(raw_resp, Abil$theta)</pre>
write.csv(ctt1,"D1_ctt1.csv") # write statistics into a file
       # use maybe write.csv2 if ';' should be the column separator
#Fit statistics
Fit <- TAM::tam.fit(mod1)</pre>
Fit
# plot expected response curves
plot( mod1, ask=TRUE )
## End(Not run)
```

data.sim.mfr

Simulated Multifaceted Data

## **Description**

Simulated data from multiple facets.

30 data.sim.mfr

#### Usage

```
data(data.sim.mfr)
data(data.sim.facets)
```

#### **Format**

```
The format of data.sim.mfr is:
num [1:100, 1:5] 3 2 1 1 0 1 0 1 0 0 ...
- attr(*, "dimnames")=List of 2
...$: chr [1:100] "V1" "V1.1" "V1.2" "V1.3" ...
...$: NULL

The format of data.sim.facets is:
'data.frame': 100 obs. of 3 variables:
$ rater : num 1 2 3 4 5 1 2 3 4 5 ...
$ topic : num 3 1 3 1 3 2 3 2 2 1 ...
$ female: num 2 2 1 2 1 1 2 1 2 1 ...
```

#### **Source**

Simulated

```
#######
# sim multi faceted Rasch model
data(data.sim.mfr)
data(data.sim.facets)
 # 1: A-matrix test_rater
 test_1_items <- TAM::.A.matrix( data.sim.mfr, formulaA=~rater,</pre>
            facets=data.sim.facets, constraint="items" )
 test_1_cases <- TAM::.A.matrix( data.sim.mfr, formulaA=~rater,</pre>
            facets=data.sim.facets, constraint="cases" )
 # 2: test_item+rater
 test_2_cases <- TAM::.A.matrix( data.sim.mfr, formulaA=~item+rater,</pre>
            facets=data.sim.facets, constraint="cases" )
 # 3: test_item+rater+topic+ratertopic
 test_3_items <- TAM::.A.matrix( data.sim.mfr, formulaA=~item+rater*topic,</pre>
            facets=data.sim.facets, constraint="items" )
 # conquest uses a different way of ordering the rows
 # these are the first few rows of the conquest design matrix
 # test_3_items$A[grep("item1([[:print:]])*topic1", rownames(test_3_items)),]
 # 4: test_item+step
 test_4_cases <- TAM::.A.matrix( data.sim.mfr, formulaA=~item+step,</pre>
            facets=data.sim.facets, constraint="cases" )
```

data.sim.rasch 31

```
# 5: test_item+item:step
   test_5_cases <- TAM::.A.matrix( data.sim.mfr, formulaA=~item+item:step,</pre>
                         facets=data.sim.facets, constraint="cases" )
   test_5_cases$A[, grep("item1", colnames(test_5_cases)) ]
   # 5+x: more
   #=> 6: is this even well defined in the conquest-design output
                           (see test_item+topicstep_cases.cqc / .des)
                       regardless of the meaning of such a formula;
                       currently .A.matrix throws a warning
   # test_6_cases <- TAM::.A.matrix( data.sim.mfr, formulaA=~item+topic:step,</pre>
                                           facets=data.sim.facets, constraint="cases" )
   test_7_cases <- TAM::.A.matrix( data.sim.mfr, formulaA=~item+topic+topic:step,</pre>
                         facets=data.sim.facets, constraint="cases" )
## Not run:
   #=> 8: same as with 6
   test_8_cases <- TAM::.A.matrix( data.sim.mfr, formulaA=~item+rater+item:rater:step,</pre>
                         facets=data.sim.facets, constraint="cases" )
## [1] "Can't proceed the estimation: Lower-order term is missing."
  test_9_cases <- TAM::.A.matrix( data.sim.mfr, formulaA=~item+step+rater+item:step+item:rater,</pre>
                         facets=data.sim.facets, constraint="cases" )
   test_10_cases <- TAM::.A.matrix( data.sim.mfr, formulaA=~item+female+item:female,</pre>
                         facets=data.sim.facets, constraint="cases" )
   ### All Design matrices
   test_1_cases <- TAM::designMatrices.mfr( data.sim.mfr, formulaA=~rater,</pre>
                         facets=data.sim.facets, constraint="cases" )
   test\_4\_cases <- TAM:: design Matrices.mfr(\ data.sim.mfr,\ formula A=``item+item: step, and the step is the step
                         facets=data.sim.facets, constraint="cases" )
   ### TAM
   test_4_cases <- TAM::tam.mml.mfr( data.sim.mfr, formulaA=~item+item:step )</pre>
   test_tam <- TAM::tam.mml( data.sim.mfr )</pre>
   test_1_cases <- TAM::tam.mml.mfr( data.sim.mfr, formulaA=~rater,</pre>
                         facets=data.sim.facets, constraint="cases" )
   test_2_cases <- TAM::tam.mml.mfr( data.sim.mfr, formulaA=~item+rater,</pre>
                         facets=data.sim.facets, constraint="cases" )
## End(Not run)
```

data.sim.rasch

Simulated Rasch data

## **Description**

Simulated Rasch data under unidimensional trait distribution

32 data.sim.rasch

#### Usage

```
data(data.sim.rasch)
data(data.sim.rasch.pweights)
data(data.sim.rasch.missing)
```

#### **Format**

The format is:

```
num [1:2000, 1:40] 1 0 1 1 1 1 1 1 1 1 ...
- attr(*, "dimnames")=List of 2
..$: NULL
..$: chr [1:40] "I1" "I2" "I3" "I4" ...
```

#### **Details**

```
N <- 2000  
# simulate predictors  
Y <- cbind( stats::rnorm( N, sd=1.5), stats::rnorm(N, sd=.3))  
theta <- stats::rnorm( N) + .4 * Y[,1] + .2 * Y[,2] # latent regression model  
# simulate item responses with missing data  
I <- 40  
resp[ theta < 0, c(1, seq(I/2+1, I))] <- NA  
# define person weights  
pweights <- c(rep(3,N/2), rep(1, N/2))
```

#### **Source**

Simulated data (see Details)

```
## Not run:
data(data.sim.rasch)
N <- 2000
Y <- cbind( stats::rnorm( N, sd=1.5), stats::rnorm(N, sd=.3 ) )
# Loading Matrix
# B <- array( 0, dim=c( I, 2, 1 ) )
# B[1:(nrow(B)), 2, 1] <- 1
B <- TAM::designMatrices(resp=data.sim.rasch)[["B"]]
# estimate Rasch model
mod1_1 <- TAM::tam.mml(resp=data.sim.rasch, Y=Y)
# standard errors
res1 <- TAM::tam.se(mod1_1)</pre>
```

data.timssAusTwn 33

```
# Compute fit statistics
tam.fit(mod1_1)
# plausible value imputation
# PV imputation has to be adpated for multidimensional case!
pv1 <- TAM::tam.pv( mod1_1, nplausible=7, # 7 plausible values</pre>
               samp.regr=TRUE
                                     # sampling of regression coefficients
# item parameter constraints
xsi.fixed <- matrix( c( 1, -2,5, -.22,10, 2 ), nrow=3, ncol=2, byrow=TRUE)
xsi.fixed
mod1_4 <- TAM::tam.mml( resp=data.sim.rasch, xsi.fixed=xsi.fixed )</pre>
# missing value handling
data(data.sim.rasch.missing)
mod1_2 <- TAM::tam.mml(data.sim.rasch.missing, Y=Y)</pre>
# handling of sample (person) weights
data(data.sim.rasch.pweights)
N <- 1000
pweights \leftarrow c( rep(3,N/2), rep(1, N/2))
mod1_3 <- TAM::tam.mml( data.sim.rasch.pweights, control=list(conv=.001),</pre>
               pweights=pweights )
## End(Not run)
```

data.timssAusTwn

Dataset TIMSS 2011 of Australian and Taiwanese Students

## Description

Mathematics items of TIMSS 2011 of 1773 Australian and Taiwanese students. The dataset data.timssAusTwn contains raw responses while data.timssAusTwn.scored contains scored item responses.

# Usage

```
data(data.timssAusTwn)
data(data.timssAusTwn.scored)
```

#### **Format**

A data frame with 1773 observations on the following 14 variables.

```
M032766 a mathematics item
M032721 a mathematics item
M032757 a mathematics item
M032760A a mathematics item
```

34 data.timssAusTwn

```
M032760B a mathematics item
M032760C a mathematics item
M032761 a mathematics item
M032692 a mathematics item
M032626 a mathematics item
M032595 a mathematics item
M032673 a mathematics item
IDCNTRY Country identifier
ITSEX Gender
IDBOOK Booklet identifier
```

#### See Also

```
http://www.edmeasurementsurveys.com/TAM/Tutorials/5PartialCredit.htm
http://www.edmeasurementsurveys.com/TAM/Tutorials/6Population.htm
```

```
data(data.timssAusTwn)
raw_resp <- data.timssAusTwn</pre>
#Recode data
resp <- raw_resp[,1:11]
      #Column 12 is country code. Column 13 is gender code. Column 14 is Book ID.
all.na <- rowMeans( is.na(resp) )==1</pre>
        #Find records where all responses are missing.
resp <- resp[!all.na,]</pre>
                                       #Delete records with all missing responses
resp[resp==20 | resp==21] <- 2 #TIMSS double-digit coding: "20" or "21" is a score of 2
resp[resp==10 | resp==11] <- 1 #TIMSS double-digit coding: "10" or "11" is a score of 1 resp[resp==70 | resp==79] <- 0 #TIMSS double-digit coding: "70" or "79" is a score of 0
resp[resp==99] <- 0
                                        #"99" is omitted responses. Score it as wrong here.
resp[resp==96 | resp==6] <- NA #"96" and "6" are not-reached items. Treat these as missing.
#Score multiple-choice items
                                        #"resp" contains raw responses for MC items.
Scored <- resp
Scored[,9] \leftarrow (resp[,9]==4)*1
                                        #Key for item 9 is D.
Scored[,c(1,2)] <- (resp[,c(1,2)]==2)*1 #Key for items 1 and 2 is B.
Scored[,c(10,11)] \leftarrow (resp[,c(10,11)]==3)*1 #Key for items 10 and 11 is C.
#Run IRT analysis for partial credit model (MML estimation)
mod1 <- TAM::tam.mml(Scored)</pre>
#Item parameters
mod1$xsi
#Thurstonian thresholds
tthresh <- TAM::tam.threshold(mod1)</pre>
tthresh
```

data.timssAusTwn 35

```
## Not run:
#Plot Thurstonian thresholds
windows (width=8, height=7)
par(ps=9)
dotchart(t(tthresh), pch=19)
# plot expected response curves
plot( mod1, ask=TRUE)
#Re-run IRT analysis in JML
mod1.2 <- TAM::tam.jml(Scored)</pre>
stats::var(mod1.2$WLE)
#Re-run the model with "not-reached" coded as incorrect.
Scored2 <- Scored
Scored2[is.na(Scored2)] <- 0</pre>
#Prepare anchor parameter values
nparam <- length(mod1$xsi$xsi)</pre>
xsi <- mod1$xsi$xsi
anchor <- matrix(c(seq(1,nparam),xsi), ncol=2)</pre>
#Run IRT with item parameters anchored on mod1 values
mod2 <- TAM::tam.mml(Scored2, xsi.fixed=anchor)</pre>
#WLE ability estimates
ability <- TAM::tam.wle(mod2)
ability
#CTT statistics
ctt <- TAM::tam.ctt(resp, ability$theta)</pre>
write.csv(ctt,"TIMSS_CTT.csv")
#plot histograms of ability and item parameters in the same graph
windows(width=4.45, height=4.45, pointsize=12)
layout(matrix(c(1,1,2),3,byrow=TRUE))
layout.show(2)
hist(ability$theta,xlim=c(-3,3),breaks=20)
hist(tthresh,xlim=c(-3,3),breaks=20)
#Extension
#Score equivalence table
dummy <- matrix(0,nrow=16,ncol=11)</pre>
dummy[lower.tri(dummy)] <- 1</pre>
\label{lower_tri} $$ \displaystyle \frac{12:16,c(3,4,7,8)}{[lower.tri(dummy[12:16,c(3,4,7,8)])]<-2} $$
mod3 <- TAM::tam.mml(dummy, xsi.fixed=anchor)</pre>
wle3 <- TAM::tam.wle(mod3)</pre>
## End(Not run)
```

36 designMatrices

DescribeBy

S3 Method for Descriptive Statistics of Objects

## **Description**

S3 method for descriptive statistics of objects

#### Usage

```
DescribeBy(object, ...)
```

# Arguments

object An object

... Further arguments to be passed

#### See Also

```
psych::describe
```

designMatrices

Generation of Design Matrices

# **Description**

Generate design matrices, and display them at console.

# Usage

```
designMatrices(modeltype=c("PCM", "RSM"), maxKi=NULL, resp=resp,
    ndim=1, A=NULL, B=NULL, Q=NULL, R=NULL, constraint="cases",...)

## S3 method for class 'designMatrices'
print(x, ...)

designMatrices.mfr(resp, formulaA=~ item + item:step, facets=NULL,
    constraint=c("cases", "items"), ndim=1, Q=NULL, A=NULL, B=NULL,
    progress=FALSE)

designMatrices.mfr2(resp, formulaA=~ item + item:step, facets=NULL,
    constraint=c("cases", "items"), ndim=1, Q=NULL, A=NULL, B=NULL,
    progress=FALSE)

.A.matrix(resp, formulaA=~ item + item*step, facets=NULL,
    constraint=c("cases", "items"), progress=FALSE, maxKi=NULL)
rownames.design(X)
```

designMatrices 37

```
.A.PCM2( resp, Kitem=NULL, constraint="cases", Q=NULL)
# generates ConQuest parametrization of partial credit model
```

.A.PCM3( resp, Kitem=NULL ) # parametrization for A matrix in the dispersion model

## **Arguments**

modeltype	Type of item response model. Until now, the partial credit model (PCM; 'item+item*step') and the rating scale model (RSM; 'item+step') is implemented.
maxKi	A vector containing the maximum score per item
resp	Data frame of item responses
ndim	Number of dimensions
A	The design matrix for linking item category parameters to generalized item parameters $\xi$ .
В	The scoring matrix of item categories on $\theta$ dimensions.
Q	A loading matrix of items on dimensions with number of rows equal the number of items and the number of columns equals the number of dimensions in the item response model.
R	This argument is not used
X	Object generated by designMatrices. This argument is used in print.designMatrices and rownames.design.
X	Object generated by designMatrices. This argument is used in print.designMatrices and rownames.design.
formulaA	An R formula object for generating the A design matrix. Variables in formulaA have to be included in facets.
facets	A data frame with observed facets. The number of rows must be equal to the number of rows in resp.
constraint	Constraint in estimation: cases assumes zero means of trait distributions and items a sum constraint of zero of item parameters
Kitem	Maximum number of categories per item
progress	Display progress for creation of design matrices
• • •	Further arguments

## **Details**

The function .A.PCM2 generates the Conquest parametrization of the partial credit model.

The function . A . PCM3 generates the parametrization for the A design matrix in the dispersion model for ordered data (Andrich, 1982).

### Note

The function designMatrices.mfr2 handles multi-faceted design for items with differing number of response options.

38 doparse

### References

Andrich, D. (1982). An extension of the Rasch model for ratings providing both location and dispersion parameters. *Psychometrika*, 47(1), 105-113. doi:10.1007/BF02293856

## See Also

See data.sim.mfr for some examples for creating design matrices.

### **Examples**

doparse

Parsing a String with DO Statements

## **Description**

This function parses a string and expands this string in case of D0 statements which are shortcuts for writing loops. The statement DO(n,m,k) increments an index from n to m in steps of k. The index in the string model must be defined as %. For a nested loop within a loop, the D02 statement can be used using %1 and %2 as indices. See Examples for hints on the specification. The loop in D02 must not be explicitly crossed, e.g. in applications for specifying covariances or correlations. The formal syntax for

```
for (ii in 1: (K-1)){ for (jj in (ii+1):K) { ... } } can be written as DO2(1,K-1,1,%1,K,1). See Example 2.
```

## Usage

```
doparse(model)
```

## **Arguments**

model

A string with D0 or D02 statements.

## Value

Parsed string in which DO statements are expanded.

doparse 39

## See Also

This function is also used in lavaanify. IRT and tamaanify.

```
# EXAMPLE 1: doparse example
# define model
model <- "
\mbox{\tt\#} items I1,...,I10 load on G
DO(1,10,1)
  G=~ lamg% * I%
DOEND
I2 | 0.75*t1
v10 > 0;
\# The first index loops from 1 to 3 and the second index loops from 1 to 2
D02(1,3,1, 1,2,1)
  F%2=^ a%2%1 * A%2%1 ;
# Loop from 1 to 9 with steps of 2
DO(1,9,2)
  HA1=~ I%
  I% | beta% * t1
DOEND
# process string
out <- TAM::doparse(model)</pre>
cat(out)
      # items I1,...,I10 load on G
 ##
        G=~ lamg1 * I1
 ##
 ##
        G=~ lamg2 * I2
 ##
        G=~ lamg3 * I3
 ##
        G=~ lamg4 * I4
 ##
        G=~ lamg5 * I5
 ##
        G=~ lamg6 * I6
 ##
        G=~ lamg7 * I7
        G=~ lamg8 * I8
        G=~ lamg9 * I9
        G=~ lamg10 * I10
      I2 | 0.75*t1
 ##
 ##
       v10 > 0
        F1=~ a11 * A11
 ##
 ##
        F2=~ a21 * A21
 ##
         F1=~ a12 * A12
 ##
         F2=~ a22 * A22
 ##
         F1=~ a13 * A13
 ##
         F2=~ a23 * A23
         HA1=~ I1
 ##
         HA1=~ I3
 ##
```

40 IRT.cv

```
HA1=~ I5
 ##
        HA1=~ I7
 ##
        HA1=~ I9
 ##
        I1 | beta1 * t1
 ##
        I3 | beta3 * t1
 ##
        I5 | beta5 * t1
 ##
        I7 | beta7 * t1
        I9 | beta9 * t1
# EXAMPLE 2: doparse with nested loop example
# define model
model <- "
DO(1,4,1)
  G=~ lamg% * I%
DOEND
# specify some correlated residuals
D02(1,3,1,%1,4,1)
  I%1 ~~ I%2
DOEND
# process string
out <- TAM::doparse(model)</pre>
cat(out)
 ##
        G=~ lamg1 * I1
 ##
        G=~ lamg2 * I2
 ##
        G=\sim lamg3 * I3
        G=~ lamg4 * I4
 ##
 ##
       # specify some correlated residuals
        I1 ~~ I2
 ##
        I1 ~~ I3
 ##
 ##
        I1 ~~ I4
        I2 ~~ I3
        I2 ~~ I4
 ##
 ##
        I3 ~~ I4
```

IRT.cv

Cross-Validation of a Fitted IRT Model

# Description

This S3 method performs a cross-validation of a fitted item response model.

# Usage

```
IRT.cv(object, ...)
```

IRT.data.tam 41

## **Arguments**

object Object

... Further arguments to be passed

## Value

Numeric value: the cross-validated deviance value

IRT.data.tam

Extracting Item Response Dataset

# Description

Extracts the used data set for models fitted in TAM. See CDM::IRT.data for more details.

## Usage

```
## S3 method for class 'tam.mml'
IRT.data(object, ...)
## S3 method for class 'tam.mml.3pl'
IRT.data(object, ...)
## S3 method for class 'tamaan'
IRT.data(object, ...)
```

# Arguments

object Object of class tam, tam.mml, tam.mml.3pl or tamaan.
... Further arguments to be passed

#### Value

A dataset with item responses

42 IRT.drawPV

```
dmod1 <- IRT.data(mod1)
str(dmod1)
## End(Not run)</pre>
```

IRT.drawPV

Function for Drawing Plausible Values

## **Description**

This function draws plausible values of a continuous latent variable based on a fitted object for which the CDM::IRT.posterior method is defined.

## Usage

```
IRT.drawPV(object,NPV=5)
```

## **Arguments**

object Object for which the method CDM::IRT.posterior does exist.

NPV Number of plausible values to be drawn.

#### Value

Matrix with plausible values

IRT.expectedCounts 43

IRT.expectedCounts

Extracting Expected Counts

### **Description**

Extracts expected counts for models fitted in **TAM**. See CDM::IRT.expectedCounts for more details.

## Usage

```
## S3 method for class 'tam'
IRT.expectedCounts(object, ...)

## S3 method for class 'tam.mml'
IRT.expectedCounts(object, ...)

## S3 method for class 'tam.mml.3pl'
IRT.expectedCounts(object, ...)

## S3 method for class 'tamaan'
IRT.expectedCounts(object, ...)

## S3 method for class 'tam.np'
IRT.expectedCounts(object, ...)
```

## **Arguments**

```
object Object of class tam, tam.mml, tam.mml.3pl, tam.np or tamaan.
... Further arguments to be passed
```

## Value

```
See CDM::IRT.expectedCounts.
```

44 IRT.factor.scores

IRT.factor.scores

Extracting Factor Scores in TAM

### **Description**

Extracts factor scores for models fitted in TAM. See CDM::IRT.factor.scores for more details.

## Usage

```
## S3 method for class 'tam'
IRT.factor.scores(object, type="EAP", ...)
## S3 method for class 'tam.mml'
IRT.factor.scores(object, type="EAP", ...)
## S3 method for class 'tam.mml.3pl'
IRT.factor.scores(object, type="EAP", ...)
## S3 method for class 'tamaan'
IRT.factor.scores(object, type="EAP", ...)
```

## **Arguments**

object Object of class tam, tam.mml, tam.mml.3pl or tamaan.

type Type of factor score to be used. type="EAP" can be used for all classes in TAM while type="WLE" and type="MLE" can only be used for objects of class tam.mml. Further arguments to the used function tam.wle can be specified with ....

... Further arguments to be passed

### Value

```
See CDM::IRT.factor.scores.
```

IRT.frequencies.tam 45

```
# MLE
pmod1 <- IRT.factor.scores( mod1, type="MLE" )
## End(Not run)</pre>
```

IRT.frequencies.tam Observed and Expected Frequencies for Univariate and Bivariate Distributions

# Description

Computes observed and expected frequencies for univariate and bivariate distributions for models fitted in TAM. See CDM::IRT.frequencies for more details.

# Usage

```
## S3 method for class 'tam.mml'
IRT.frequencies(object, ...)
## S3 method for class 'tam.mml.3pl'
IRT.frequencies(object, ...)
## S3 method for class 'tamaan'
IRT.frequencies(object, ...)
```

## **Arguments**

```
object Object of class tam, tam.mml, tam.mml.3pl or tamaan.
... Further arguments to be passed
```

## Value

```
See CDM::IRT.frequencies.
```

## See Also

```
CDM::IRT.frequencies
```

46 IRT.informationCurves

```
mod1 <- TAM::tam.mml(dat)
# compute observed and expected frequencies
fmod1 <- IRT.frequencies(mod1)
str(fmod1)
## End(Not run)</pre>
```

# **Description**

An S3 method which computes item and test information curves, see Muraki (1993).

## Usage

## Arguments

object	Object of class tam.mml, tam.mml.2pl, tam.mml.mfr or tam.mml.3pl.
	Further arguments to be passed
h	Numerical differentiation parameter
iIndex	Indices of items for which test information should be computed. The default is to use all items.
theta	Optional vector of $\theta$ for which information curves should be computed.
curve_type	Type of information to be plotted. It can be "test" for the test information curve and "se" for the standard error curve.
X	Object of class tam.mml, tam.mml.2pl, tam.mml.mfr or tam.mml.3pl.

IRT.informationCurves 47

## Value

```
List with following entries se\_curve \qquad Standard error curves \\ test\_info\_curve \\ Test information curve \\ info\_curves\_item \\ Item information curves \\ info\_curves\_categories \\ Item-category information curves \\ theta \qquad Used $\theta$ grid
```

#### References

Muraki, E. (1993). Information functions of the generalized partial credit model. *Applied Psychological Measurement*, 17(4), 351-363. doi:10.1177/014662169301700403

```
# EXAMPLE 1: Dichotomous data | data.read
data(data.read, package="sirt")
dat <- data.read
# fit 2PL model
mod1 <- TAM::tam.mml.2pl( dat )</pre>
summary(mod1)
# compute information curves at grid seq(-5,5,length=100)
imod1 <- TAM::IRT.informationCurves( mod1, theta=seq(-5,5,len=100) )</pre>
str(imod1)
# plot test information
plot( imod1 )
# plot standard error curve
plot( imod1, curve_type="se", xlim=c(-3,2) )
# cutomized plot
plot( imod1, curve_type="se", xlim=c(-3,2), ylim=c(0,2), lwd=2, lty=3)
# EXAMPLE 2: Mixed dichotomous and polytomous data
data(data.timssAusTwn.scored, package="TAM")
dat <- data.timssAusTwn.scored</pre>
# select item response data
items <- grep( "M0", colnames(dat), value=TRUE )</pre>
resp <- dat[, items ]</pre>
```

48 IRT.irfprob

```
#*** Model 1: Partial credit model
mod1 <- TAM::tam.mml( resp )</pre>
summary(mod1)
# information curves
imod1 <- TAM::IRT.informationCurves( mod1, theta=seq(-3,3,len=20) )</pre>
#*** Model 2: Generalized partial credit model
mod2 <- TAM::tam.mml.2pl( resp, irtmodel="GPCM")</pre>
summary(mod2)
imod2 <- TAM::IRT.informationCurves( mod2 )</pre>
#*** Model 3: Mixed 3PL and generalized partial credit model
psych::describe(resp)
maxK <- apply( resp, 2, max, na.rm=TRUE )</pre>
I <- ncol(resp)</pre>
# specify guessing parameters, including a prior distribution
est.guess <- 1:I
est.guess[ maxK > 1 ] <- 0
guess <- .2*(est.guess >0)
guess.prior <- matrix( 0, nrow=I, ncol=2 )</pre>
guess.prior[ est.guess > 0, 1] <- 5</pre>
guess.prior[ est.guess > 0, 2] <- 17</pre>
# fit model
mod3 <- TAM::tam.mml.3pl( resp, gammaslope.des="2PL", est.guess=est.guess, guess=guess,</pre>
            guess.prior=guess.prior,
            control=list( maxiter=100, Msteps=10, fac.oldxsi=0.1,
                          nodes=seq(-8,8,len=41) ), est.variance=FALSE )
summary(mod3)
# information curves
imod3 <- TAM::IRT.informationCurves( mod3 )</pre>
#*** estimate model in mirt package
library(mirt)
itemtype <- rep("gpcm", I)</pre>
itemtype[ maxK==1] <- "3PL"</pre>
mod3b <- mirt::mirt(resp, 1, itemtype=itemtype, verbose=TRUE )</pre>
print(mod3b)
## End(Not run)
```

IRT.irfprob

Extracting Item Response Functions

### **Description**

Extracts item response functions for models fitted in TAM. See CDM::IRT.irfprob for more details.

IRT.itemfit.tam 49

## Usage

```
## S3 method for class 'tam'
IRT.irfprob(object, ...)
## S3 method for class 'tam.mml'
IRT.irfprob(object, ...)
## S3 method for class 'tam.mml.3pl'
IRT.irfprob(object, ...)
## S3 method for class 'tamaan'
IRT.irfprob(object, ...)
## S3 method for class 'tam.np'
IRT.irfprob(object, ...)
```

## **Arguments**

```
objectObject of class tam, tam.mml, tam.mml.3pl, tam.np or tamaan....Further arguments to be passed
```

#### Value

```
See CDM::IRT.irfprob.
```

## **Examples**

IRT.itemfit.tam

RMSD Item Fit Statistics for TAM Objects

## **Description**

Computes the RMSD item fit statistic (formerly labeled as RMSEA; Yamamoto, Khorramdel, & von Davier, 2013) for fitted objects in the **TAM** package, see CDM::IRT.itemfit and CDM::IRT.RMSD.

50 IRT.itemfit.tam

## Usage

```
## S3 method for class 'tam.mml'
IRT.itemfit(object, method="RMSD", ...)
## S3 method for class 'tam.mml.2pl'
IRT.itemfit(object, method="RMSD", ...)
## S3 method for class 'tam.mml.mfr'
IRT.itemfit(object, method="RMSD", ...)
## S3 method for class 'tam.mml.3pl'
IRT.itemfit(object, method="RMSD", ...)
```

## **Arguments**

object Object of class tam.mml, tam.mml.2pl, tam.mml.mfr or tam.mml.3pl.

method Requested method for item fit calculation. Currently, only the RMSD fit statistic (formerly labeled as the RMSEA statistic, see CDM::IRT.RMSD) can be used.

... Further arguments to be passed.

#### References

Yamamoto, K., Khorramdel, L., & von Davier, M. (2013). Scaling PIAAC cognitive data. In OECD (Eds.). *Technical Report of the Survey of Adults Skills (PIAAC)* (Ch. 17). Paris: OECD.

## See Also

```
CDM::IRT.itemfit, CDM::IRT.RMSD
```

IRT.likelihood 51

```
fmod2 <- IRT.itemfit(mod2)</pre>
# summary of fit statistics
summary( fmod1 )
summary( fmod2 )
# EXAMPLE 2: Simulated 2PL data and fit of 1PL model
set.seed(987)
N <- 1000
          # 1000 persons
I <- 10
          # 10 items
# define item difficulties and item slopes
b \leftarrow seq(-2,2,len=I)
a \leftarrow rep(1,I)
a[c(3,8)] \leftarrow c(1.7, .4)
# simulate 2PL data
dat <- sirt::sim.raschtype( theta=rnorm(N), b=b, fixed.a=a)</pre>
# fit 1PL model
mod <- TAM::tam.mml( dat )</pre>
# RMSEA item fit
fmod <- IRT.itemfit(mod)</pre>
round( fmod, 3 )
## End(Not run)
```

IRT.likelihood

Extracting Individual Likelihood and Individual Posterior

## Description

Extracts individual likelihood and posterior for models fitted in **TAM**. See CDM::IRT.likelihood for more details.

## Usage

```
## S3 method for class 'tam'
IRT.likelihood(object, ...)
## S3 method for class 'tam'
IRT.posterior(object, ...)
## S3 method for class 'tam.mml'
IRT.likelihood(object, ...)
## S3 method for class 'tam.mml'
IRT.posterior(object, ...)
## S3 method for class 'tam.mml.3pl'
```

52 IRT.linearCFA

```
IRT.likelihood(object, ...)
## S3 method for class 'tam.mml.3pl'
IRT.posterior(object, ...)
## S3 method for class 'tamaan'
IRT.likelihood(object, ...)
## S3 method for class 'tamaan'
IRT.posterior(object, ...)
## S3 method for class 'tam.latreg'
IRT.likelihood(object, ...)
## S3 method for class 'tam.latreg'
IRT.posterior(object, ...)
## S3 method for class 'tam.np'
IRT.likelihood(object, ...)
## S3 method for class 'tam.np'
IRT.likelihood(object, ...)
## S3 method for class 'tam.np'
IRT.posterior(object, ...)
```

## **Arguments**

```
object Object of class tam, tam.mml, tam.mml.3pl, tamaan, tam.np or tam.latreg.
... Further arguments to be passed
```

#### Value

```
See CDM::IRT.likelihood.
```

IRT.linearCFA 53

## **Description**

This function approximates a fitted item response model by a linear confirmatory factor analysis. I.e., given item response functions, the expectation  $E(X_i|\theta_1,\ldots,\theta_D)$  is linearly approximated by  $a_{i1}\theta_1+\ldots+a_{iD}\theta_D$ . See Vermunt and Magidson (2005) for details.

### Usage

```
IRT.linearCFA( object, group=1)
## S3 method for class 'IRT.linearCFA'
summary(object, ...)
```

### **Arguments**

object Fitted item response model for which the IRT.expectedCounts method is de-

fined.

group Group identifier which defines the selected group.

... Further arguments to be passed.

#### Value

A list with following entries

loadings Data frame with factor loadings. Mlat and SDlat denote the model-implied

item mean and standard deviation. The values ResidVar and h2 denote residual

variances and item communality.

stand.loadings Data frame with standardized factor loadings.

M. trait Mean of factors

SD. trait Standard deviations of factors

## References

Vermunt, J. K., & Magidson, J. (2005). Factor Analysis with categorical indicators: A comparison between traditional and latent class approaches. In A. Van der Ark, M.A. Croon & K. Sijtsma (Eds.), *New Developments in Categorical Data Analysis for the Social and Behavioral Sciences* (pp. 41-62). Mahwah: Erlbaum

## See Also

See tam. fa for confirmatory factor analysis in TAM.

54 IRT.linearCFA

```
data(data.Students, package="CDM")
# select variables
vars <- scan(nlines=1, what="character")</pre>
    sc1 sc2 sc3 sc4 mj1 mj2 mj3 mj4
dat <- data.Students[, vars]</pre>
# define Q-matrix
Q <- matrix( 0, nrow=8, ncol=2 )
Q[1:4,1] \leftarrow Q[5:8,2] \leftarrow 1
#*** Model 1: Two-dimensional 2PL model
mod1 <- TAM::tam.mml.2pl( dat, Q=Q, control=list( nodes=seq(-4,4,len=12) ) )</pre>
summary(mod1)
# linear approximation CFA
cfa1 <- TAM::IRT.linearCFA(mod1)</pre>
summary(cfa1)
# linear CFA in lavaan package
lavmodel <- "
   sc=~ sc1+sc2+sc3+sc4
   mj=~ mj1+mj2+mj3+mj4
   sc1 ~ 1
   sc ~~ mj
mod1b <- lavaan::sem( lavmodel, data=dat, missing="fiml", std.lv=TRUE)</pre>
summary(mod1b, standardized=TRUE, fit.measures=TRUE)
# EXAMPLE 2: Unidimensional confirmatory factor analysis data. Students
data(data.Students, package="CDM")
# select variables
vars <- scan(nlines=1, what="character")</pre>
    sc1 sc2 sc3 sc4
dat <- data.Students[, vars]</pre>
#*** Model 1: 2PL model
mod1 <- TAM::tam.mml.2pl( dat )</pre>
summary(mod1)
# linear approximation CFA
cfa1 <- TAM::IRT.linearCFA(mod1)</pre>
summary(cfa1)
# linear CFA
lavmodel <- "</pre>
   sc=~ sc1+sc2+sc3+sc4
mod1b <- lavaan::sem( lavmodel, data=dat, missing="fiml", std.lv=TRUE)</pre>
summary(mod1b, standardized=TRUE, fit.measures=TRUE)
```

IRT.residuals 55

```
## End(Not run)
```

IRT.residuals

Residuals in an IRT Model

## **Description**

Defines an S3 method for the computation of observed residual values. The computation of residuals is based on weighted likelihood estimates as person parameters, see tam.wle. IRT.residuals can only be applied for unidimensional IRT models. The methods IRT.residuals and residuals are equivalent.

## Usage

```
IRT.residuals(object, ...)
## S3 method for class 'tam.mml'
IRT.residuals(object, ...)
## S3 method for class 'tam.mml'
residuals(object, ...)
## S3 method for class 'tam.mml.2pl'
IRT.residuals(object, ...)
## S3 method for class 'tam.mml.2pl'
residuals(object, ...)
## S3 method for class 'tam.mml.mfr'
IRT.residuals(object, ...)
## S3 method for class 'tam.mml.mfr'
residuals(object, ...)
## S3 method for class 'tam.jml'
IRT.residuals(object, ...)
## S3 method for class 'tam.jml'
residuals(object, ...)
```

## **Arguments**

```
object Object of class tam.mml, tam.mml.2pl or tam.mml.mfr.
... Further arguments to be passed
```

## Value

```
List with following entries
```

residuals Residuals

56 IRT.simulate

stand\_residuals

Standardized residuals

 $X_{\text{exp}}$  Expected value of the item response  $X_{pi}$ 

X\_var Variance of the item response  $X_{pi}$  theta Used person parameter estimate

probs Expected item response probabilities

#### Note

Residuals can be used to inspect local dependencies in the item response data, for example using principle component analysis or factor analysis (see Example 1).

### See Also

```
See also the eRm::residuals (eRm) or residuals (mirt) functions.
See also predict.tam.mml.
```

## **Examples**

IRT.simulate

Simulating Item Response Models

## **Description**

Defines an S3 method for simulation of item response models.

IRT.simulate 57

## Usage

```
IRT.simulate(object, ...)
## S3 method for class 'tam.mml'
IRT.simulate(object, iIndex=NULL, theta=NULL, nobs=NULL, ...)
## S3 method for class 'tam.mml.2pl'
IRT.simulate(object, iIndex=NULL, theta=NULL, nobs=NULL, ...)
## S3 method for class 'tam.mml.mfr'
IRT.simulate(object, iIndex=NULL, theta=NULL, nobs=NULL, ...)
## S3 method for class 'tam.mml.3pl'
IRT.simulate(object, iIndex=NULL, theta=NULL, nobs=NULL, ...)
```

## **Arguments**

object	An object of class tam.mml, tam.mml.2pl, tam.mml.mfr or tam.mml.3pl.
iIndex	Optional vector of item indices
theta	Optional matrix of theta values
nobs	Optional numeric containing the number of observations to be simulated.
	Further objects to be passed

## Value

Data frame with simulated item responses

58 IRT.simulate

```
sim.dat <- TAM::IRT.simulate(mod1, nobs=1500, iIndex=iIndex)</pre>
# Rasch - constraint="items" ----
mod1 <- TAM::tam.mml(resp=data.sim.rasch, constraint="items",</pre>
             control=list( xsi.start0=1, fac.oldxsi=.5) )
# provide abilities
theta0 <- matrix( rnorm(1500, mean=0.5, sd=sqrt(mod1$variance)), ncol=1 )</pre>
# simulate data
data <- TAM::IRT.simulate(mod1, theta=theta0)</pre>
# estimate model based on simulated data
xsi.fixed <- cbind(1:nrow(mod1$item), mod1$item$xsi.item)</pre>
mod2 <- TAM::tam.mml(data, xsi.fixed=xsi.fixed )</pre>
summary(mod2)
# EXAMPLE 2: Simulating 2PL model
data(data.sim.rasch)
# estimate 2PL
mod2 <- TAM::tam.mml.2pl(resp=data.sim.rasch, irtmodel="2PL")</pre>
# simulate 2PL
sim.dat <- TAM::IRT.simulate(mod2)</pre>
mod.sim.dat <- TAM::tam.mml.2pl(resp=sim.dat, irtmodel="2PL")</pre>
# EXAMPLE 3: Simulate multiple group model
# Multi-Group ----
set.seed(6778)
N <- 3000
theta <- c( stats::rnorm(N/2,mean=0,sd=1.5), stats::rnorm(N/2,mean=.5,sd=1) )</pre>
p1 <- stats::plogis( outer( theta, seq( -2, 2, len=I ), "-" ) )</pre>
resp <- 1 * ( p1 > matrix( stats::runif( N*I ), nrow=N, ncol=I ) )
colnames(resp) <- paste("I", 1:I, sep="")</pre>
group \leftarrow rep(1:2, each=N/2)
mod3 <- TAM::tam.mml(resp, group=group)</pre>
# simulate data
sim.dat.g1 <- TAM::IRT.simulate(mod3,</pre>
               theta=matrix( stats::rnorm(N/2, mean=0, sd=1.5), ncol=1) )
sim.dat.g2 <- TAM::IRT.simulate(mod3,</pre>
               theta=matrix( stats::rnorm(N/2, mean=.5, sd=1), ncol=1) )
sim.dat <- rbind( sim.dat.g1, sim.dat.g2)</pre>
# estimate model
mod3s <- TAM::tam.mml( sim.dat, group=group)</pre>
# EXAMPLE 4: Multidimensional model and latent regression
```

IRT.threshold 59

```
set.seed(6778)
N <- 2000
Y <- cbind( stats::rnorm(N), stats::rnorm(N))
theta <- mvtnorm::rmvnorm(N, mean=c(0,0), sigma=matrix(c(1,.5,.5,1), 2, 2))
theta[,1] \leftarrow theta[,1] + .4 * Y[,1] + .2 * Y[,2] # latent regression model
theta[,2] <- theta[,2] + .8 * Y[,1] + .5 * Y[,2] # latent regression model
I <- 20
p1 <- stats::plogis(outer(theta[, 1], seq(-2, 2, len=I), "-"))</pre>
resp1 <- 1 * (p1 > matrix(stats::runif(N * I), nrow=N, ncol=I))
p1 <- stats::plogis(outer(theta[, 2], seq(-2, 2, len=I ), "-" ))</pre>
resp2 <- 1 * (p1 > matrix(stats::runif(N * I), nrow=N, ncol=I))
resp <- cbind(resp1, resp2)</pre>
colnames(resp) <- paste("I", 1 : (2 * I), sep="")</pre>
# (2) define loading Matrix
Q <- array(0, dim=c(2 * I, 2))
Q[cbind(1:(2*I), c(rep(1, I), rep(2, I)))] <- 1
# (3) estimate models
mod4 <- TAM::tam.mml(resp=resp, Q=Q, Y=Y, control=list( maxiter=15))</pre>
# simulate new item responses
theta <- mvtnorm::rmvnorm(N, mean=c(0,0), sigma=matrix(c(1,.5,.5,1), 2, 2))
theta[,1] \leftarrow theta[,1] + .4 * Y[,1] + .2 * Y[,2] # latent regression model
theta[,2] <- theta[,2] + .8 * Y[,1] + .5 * Y[,2] # latent regression model
sim.dat <- TAM::IRT.simulate(mod4, theta=theta)</pre>
mod.sim.dat <- TAM::tam.mml(resp=sim.dat, Q=Q, Y=Y, control=list( maxiter=15))</pre>
## End(Not run)
```

IRT.threshold

Thurstonian Thresholds and Wright Map for Item Response Models

## Description

The function IRT. threshold computes Thurstonian thresholds for item response models. It is only based on fitted models for which the IRT. irfprob does exist.

The function IRT. WrightMap creates a Wright map and works as a wrapper to the WrightMap::wrightMap function in the **WrightMap** package. Wright maps operate on objects of class IRT. threshold.

## Usage

```
IRT.threshold(object, prob.lvl=.5, type="category")
## S3 method for class 'IRT.threshold'
print(x, ...)
```

60 IRT.threshold

```
IRT.WrightMap(object, ...)
## S3 method for class 'IRT.threshold'
IRT.WrightMap(object, label.items=NULL, ...)
```

## Arguments

object Object of fitted models for which IRT. irfprob exists.

prob.1vl Requested probability level of thresholds.

type Type of thresholds to be calculated. The default is category-wise calculation. If

only one threshold per item should be calculated, then choose type="item". If an item possesses a maximum score of  $K_i$ , then a threshold is defined as a value which produces an expected value of  $K_i/2$  (see Ali, Chang & Anderson, 2015).

x Object of class IRT. threshold

label.items Vector of item labels

... Further arguments to be passed.

#### Value

Function IRT. threshold:

Matrix with Thurstonian thresholds

Function IRT. WrightMap:

A Wright map generated by the **WrightMap** package.

#### Author(s)

The IRT. WrightMap function is based on the WrightMap::wrightMap function in the WrightMap package.

## References

Ali, U. S., Chang, H.-H., & Anderson, C. J. (2015). *Location indices for ordinal polytomous items based on item response theory* (Research Report No. RR-15-20). Princeton, NJ: Educational Testing Service. doi:10.1002/ets2.12065

#### See Also

See the WrightMap::wrightMap function in the WrightMap package.

IRT.threshold 61

```
dat <- data.Students
# select part of the dataset
resp <- dat[, paste0("sc",1:4) ]
resp[ paste(resp[,1])==3,1] <- 2
psych::describe(resp)
# Model 1: Partial credit model in gdm
theta.k <- seq(-5, 5, len=21) # discretized ability
mod1 <- CDM::gdm( dat=resp, irtmodel="1PL", theta.k=theta.k, skillspace="normal",</pre>
           centered.latent=TRUE)
# compute thresholds
thresh1 <- TAM::IRT.threshold(mod1)</pre>
print(thresh1)
IRT.WrightMap(thresh1)
# EXAMPLE 2: Fitted mutidimensional model with gdm
data( data.fraction2 )
dat <- data.fraction2$data</pre>
Qmatrix <- data.fraction2$q.matrix3
# Model 1: 3-dimensional Rasch Model (normal distribution)
theta.k <- seq( -4, 4, len=11 ) # discretized ability
mod1 <- CDM::gdm( dat, irtmodel="1PL", theta.k=theta.k, Qmatrix=Qmatrix,</pre>
           centered.latent=TRUE, maxiter=10 )
summary(mod1)
# compute thresholds
thresh1 <- TAM::IRT.threshold(mod1)</pre>
print(thresh1)
# EXAMPLE 3: Item-wise thresholds
data(data.timssAusTwn.scored)
dat <- data.timssAusTwn.scored
dat <- dat[, grep("M03", colnames(dat) ) ]</pre>
summary(dat)
# fit partial credit model
mod <- TAM::tam.mml( dat )</pre>
# compute thresholds with tam.threshold function
t1mod <- TAM::tam.threshold( mod )</pre>
# compute thresholds with IRT.threshold function
t2mod <- TAM::IRT.threshold( mod )
# compute item-wise thresholds
```

62 IRT.truescore

```
t3mod <- TAM::IRT.threshold( mod, type="item")
t3mod
## End(Not run)</pre>
```

IRT.truescore

Converts a  $\theta$  Score into a True Score  $\tau(\theta)$ 

## **Description**

Converts a  $\theta$  score into an unweighted true score  $\tau(\theta) = \sum_i \sum_h h P_i(\theta)$ . In addition, a weighted true score  $\tau(\theta) = \sum_i \sum_h q_{ih} P_i(\theta)$  can also be computed by specifying item-category weights  $q_{ih}$  in the matrix Q.

## Usage

```
IRT.truescore(object, iIndex=NULL, theta=NULL, Q=NULL)
```

# Arguments

object	Object for which the CDM::IRT.irfprob S3 method is defined
iIndex	Optional vector with item indices
theta	Optional vector with $\theta$ values
Q	Optional weighting matrix

## Value

Data frame containing  $\theta$  values and corresponding true scores  $\tau(\theta)$ .

#### See Also

See also sirt::truescore.irt for a conversion function for generalized partial credit models.

```
round( tmod1, 4 )
# true score conversion with user-defined theta grid
tmod1b <- TAM::IRT.truescore( mod1, theta=seq( -8,8, len=33 ) )</pre>
# plot results
plot( tmod1$theta, tmod1$truescore, type="l",
           xlab=expression(theta), ylab=expression(tau( theta ) ) )
points( tmod1b$theta, tmod1b$truescore, pch=16, col="brown" )
## Not run:
# EXAMPLE 2: True scores with different category weightings
data(data.timssAusTwn.scored)
dat <- data.timssAusTwn.scored
# extract item response data
dat <- dat[, grep("M03", colnames(dat) ) ]</pre>
# select items with do have maximum score of 2 (polytomous items)
ind <- which( apply( dat, 2, max, na.rm=TRUE )==2 )</pre>
I <- ncol(dat)</pre>
# define Q-matrix with scoring variant
Q <- matrix( 1, nrow=I, ncol=1 )</pre>
Q[ ind, 1 ] <- .5
                  # score of 0.5 for polyomous items
# estimate model
mod1 <- TAM::tam.mml( dat, Q=Q, irtmodel="PCM2", control=list( nodes=seq(-10,10,1en=61) ) )</pre>
summary(mod1)
\# true score with scoring (0,1,2) which is the default of the function
tmod1 <- TAM::IRT.truescore(mod1)</pre>
# true score with user specified weighting matrix
Q \leftarrow mod1\$B[,,1]
tmod2 <- TAM::IRT.truescore(mod1, Q=Q)</pre>
## End(Not run)
```

IRT.WrightMap

Wright Map for Item Response Models by Using the WrightMap Package

# Description

This function creates a Wright map and works as a wrapper to the wrightMap function in the WrightMap package. The arguments thetas and thresholds are automatically generated from fitted objects in TAM.

#### Usage

```
## S3 method for class 'tam.mml'
IRT.WrightMap(object, prob.lvl=.5, type="PV", ...)
```

```
## S3 method for class 'tamaan'
IRT.WrightMap(object, prob.lvl=.5, type="PV", ...)
```

## **Arguments**

object Object of class tam.mml or class tamaan

prob.lvl Requested probability level of thresholds.

type Type of person parameter estimate. "PV" (plausible values), "WLE" (weighted likelihood estimates) and "Pop" (population trait distribution) can be specified.

Further arguments to be passed in the wrightMap (WrightMap) function. See

Examples.

#### **Details**

A Wright map is only created for models with an assumed normal distribution. Hence, not for all models of the tamaan functions Wright maps are created.

#### Value

A Wright map generated by the WrightMap package.

#### Author(s)

The IRT. WrightMap function is based on the WrightMap::wrightMap function in the WrightMap package.

## See Also

See the WrightMap::wrightMap function in the WrightMap package.

```
IRT.WrightMap( mod1, show.thr.sym=FALSE, thr.lab.text=paste0("I",1:ncol(dat)),
    label.items="", label.items.ticks=FALSE)
#--- direct specification with wrightMap function
theta <- TAM::tam.wle(mod1)$theta</pre>
thr <- TAM::tam.threshold(mod1)</pre>
# default wrightMap plots
WrightMap::wrightMap( theta, thr, label.items.srt=90)
WrightMap::wrightMap( theta, t(thr), label.items=c("items") )
# stack all items below each other
thr.lab.text <- matrix( "", 1, ncol(dat) )</pre>
thr.lab.text[1,] <- colnames(dat)</pre>
WrightMap::wrightMap( theta, t(thr), label.items=c("items"),
      thr.lab.text=thr.lab.text, show.thr.sym=FALSE )
# EXAMPLE 2: Unidimensional model polytomous data
data( data.Students, package="CDM")
dat <- data.Students</pre>
# fit generalized partial credit model using the tamaan function
tammodel <- "
LAVAAN MODEL:
 SC=~ sc1__sc4
 SC ~~ 1*SC
mod1 <- TAM::tamaan( tammodel, dat )</pre>
# create item level colors
library(RColorBrewer)
                    # number of category parameters
ncat <- 3
                   # number of items
I <- ncol(mod1$resp)</pre>
itemlevelcolors <- matrix(rep( RColorBrewer::brewer.pal(ncat, "Set1"), I),</pre>
      byrow=TRUE, ncol=ncat)
# Wright map
IRT.WrightMap(mod1, prob.lvl=.625, thr.sym.col.fg=itemlevelcolors,
    thr.sym.col.bg=itemlevelcolors, label.items=colnames( mod1$resp) )
# EXAMPLE 3: Multidimensional item response model
data( data.read, package="sirt")
dat <- data.read
# fit three-dimensional Rasch model
Q <- matrix( 0, nrow=12, ncol=3 )
Q[1:4,1] \leftarrow Q[5:8,2] \leftarrow Q[9:12,3] \leftarrow 1
mod1 <- TAM::tam.mml( dat, Q=Q, control=list(maxiter=20, snodes=1000) )</pre>
```

```
summary(mod1)
# define matrix with colors for thresholds
c1 <- matrix( c( rep(1,4), rep(2,4), rep(4,4)), ncol=1 )</pre>
# create Wright map using WLE
IRT.WrightMap( mod1, prob.lvl=.65, type="WLE", thr.lab.col=c1, thr.sym.col.fg=c1,
       thr.sym.col.bg=c1, label.items=colnames(dat) )
# Wright map using PV (the default)
IRT.WrightMap( mod1, prob.lvl=.65, type="PV" )
# Wright map using population distribution
IRT.WrightMap( mod1, prob.lvl=.65, type="Pop" )
# EXAMPLE 4: Wright map for a multi-faceted Rasch model
# This example is copied from
# http://wrightmap.org/post/107431190622/wrightmap-multifaceted-models
library(WrightMap)
data(data.ex10)
dat <- data.ex10
#--- fit multi-faceted Rasch model
facets <- dat[, "rater", drop=FALSE] # define facet (rater)</pre>
pid <- dat$pid # define person identifier (a person occurs multiple times)</pre>
resp <- dat[, -c(1:2)] # item response data</pre>
formulaA <- ~item * rater # formula
mod <- TAM::tam.mml.mfr(resp=resp, facets=facets, formulaA=formulaA, pid=dat$pid)</pre>
# person parameters
persons.mod <- TAM::tam.wle(mod)</pre>
theta <- persons.mod$theta
# thresholds
thr <- TAM::tam.threshold(mod)</pre>
item.labs <- c("I0001", "I0002", "I0003", "I0004", "I0005")
rater.labs <- c("rater1", "rater2", "rater3")</pre>
#--- Plot 1: Item specific
thr1 <- matrix(thr, nrow=5, byrow=TRUE)</pre>
WrightMap::wrightMap(theta, thr1, label.items=item.labs,
   thr.lab.text=rep(rater.labs, each=5))
#--- Plot 2: Rater specific
thr2 <- matrix(thr, nrow=3)</pre>
WrightMap::wrightMap(theta, thr2, label.items=rater.labs,
   thr.lab.text=rep(item.labs, each=3), axis.items="Raters")
#--- Plot 3a: item, rater and item*rater parameters
pars <- mod$xsi.facets$xsi</pre>
facet <- mod$xsi.facets$facet</pre>
item.par <- pars[facet=="item"]</pre>
rater.par <- pars[facet=="rater"]</pre>
```

IRTLikelihood.cfa 67

```
item_rat <- pars[facet=="item:rater"]</pre>
len <- length(item_rat)</pre>
item.long <- c(item.par, rep(NA, len - length(item.par)))</pre>
rater.long <- c(rater.par, rep(NA, len - length(rater.par)))</pre>
ir.labs <- mod$xsi.facets$parameter[facet=="item:rater"]</pre>
WrightMap::wrightMap(theta, rbind(item.long, rater.long, item_rat),
    label.items=c("Items", "Raters", "Item*Raters"),
    thr.lab.text=rbind(item.labs, rater.labs, ir.labs), axis.items="")
#--- Plot 3b: item, rater and item*rater (separated by raters) parameters
# parameters item*rater
ir_rater <- matrix(item_rat, nrow=3, byrow=TRUE)</pre>
# define matrix of thresholds
thr <- rbind(item.par, c(rater.par, NA, NA), ir_rater)</pre>
# matrix with threshold labels
thr.lab.text <- rbind(item.labs, rater.labs,</pre>
           matrix(item.labs, nrow=3, ncol=5, byrow=TRUE))
WrightMap::wrightMap(theta, thresholds=thr,
      label.items=c("Items", "Raters", "Item*Raters (R1)",
                            "Item*Raters (R2)", "Item*Raters (R3)"),
      axis.items="", thr.lab.text=thr.lab.text )
#--- Plot 3c: item, rater and item*rater (separated by items) parameters
# thresholds
ir_item <- matrix(item_rat, nrow=5)</pre>
thr <- rbind(item.par, c(rater.par, NA, NA), cbind(ir_item, NA, NA))</pre>
# labels
label.items <- c("Items", "Raters", "Item*Raters\n (I1)", "Item*Raters \n(I2)",
     "Item*Raters \n(I3)", "Item*Raters \n (I4)", "Item*Raters \n(I5)")
thr.lab.text <- rbind(item.labs,</pre>
          matrix(c(rater.labs, NA, NA), nrow=6, ncol=5, byrow=TRUE))
WrightMap::wrightMap(theta, thr, label.items=label.items,
      axis.items="", thr.lab.text=thr.lab.text )
## End(Not run)
```

IRTLikelihood.cfa

Individual Likelihood for Confirmatory Factor Analysis

## **Description**

This function computes the individual likelihood evaluated at a theta grid for confirmatory factor analysis under the normality assumption of residuals. Either the item parameters (item loadings L, item intercepts nu and residual covariances psi) or a fitted cfa object from the **lavaan** package can be provided. The individual likelihood can be used for drawing plausible values.

68 IRTLikelihood.cfa

## Usage

```
IRTLikelihood.cfa(data, cfaobj=NULL, theta=NULL, L=NULL, nu=NULL,
    psi=NULL, snodes=NULL, snodes.adj=2, version=1)
```

## **Arguments**

data Dataset with item responses

cfaobj Fitted lavaan: :cfa (lavaan) object

theta Optional matrix containing the theta values used for evaluating the individual

likelihood

L Matrix of item loadings (if cfaobj is not provided)
nu Vector of item intercepts (if cfaobj is not provided)

psi Matrix with residual covariances (if cfaobj is not provided)

snodes Number of theta values used for the approximation of the distribution of latent

variables.

snodes.adj Adjustment factor for quasi monte carlo nodes for more than two latent vari-

ables.

version Function version. version=1 is based on a **Rcpp** implementation while version=0

is a pure R implementation.

#### Value

Individual likelihood evaluated at theta

#### See Also

```
CDM::IRT.likelihood
```

## **Examples**

## Not run:

IRTLikelihood.ctt 69

```
mj ~~ sc
   mj ~~ 1*mj
   sc ~~ 1*sc
lavmodel <- TAM::lavaanify.IRT( lavmodel, data=dat2 )$lavaan.syntax</pre>
cat(lavmodel)
mod4 <- lavaan::cfa( lavmodel, data=dat2, std.lv=TRUE )</pre>
summary(mod4, standardized=TRUE, rsquare=TRUE)
# extract item parameters
res4 <- TAM::cfa.extract.itempars( mod4 )</pre>
# create theta grid
theta0 <- seq( -6, 6, len=15)
theta <- expand.grid( theta0, theta0 )</pre>
L <- res4$L
nu <- res4$nu
psi <- res4$psi
data <- dat2
# evaluate likelihood using item parameters
like2 <- TAM::IRTLikelihood.cfa( data=dat2, theta=theta, L=L, nu=nu, psi=psi )
# The likelihood can also be obtained by direct evaluation
# of the fitted cfa object "mod4"
like4 <- TAM::IRTLikelihood.cfa( data=dat2, cfaobj=mod4 )</pre>
attr( like4, "theta")
# the theta grid is automatically created if theta is not
# supplied as an argument
## End(Not run)
```

IRTLikelihood.ctt

Computes Individual Likelihood from Classical Test Theory Estimates

## **Description**

Computes individual likelihood from classical test theory estimates under a unidimensional normal distribution of measurement errors.

## Usage

```
IRTLikelihood.ctt(y, errvar, theta=NULL)
```

## **Arguments**

y Vector of observed scores errvar Vector of error variances theta Optional vector for  $\theta$  grid.

## Value

Object of class IRT.likelihood

70 lavaanify.IRT

## **Examples**

```
# EXAMPLE 1: Individual likelihood and latent regression in CTT
 set.seed(75)
 #--- simulate data
 N <- 2000
 x1 <- stats::rnorm(N)</pre>
 x2 \leftarrow .7 * x1 + stats::runif(N)
 # simulate true score
 theta < 1.2 + .6*x1 + .3 *x2 + stats::rnorm(N, sd=sqrt(.50))
 var(theta)
 # simulate measurement error variances
 errvar <- stats::runif( N, min=.6, max=.9 )</pre>
 # simulate observed scores
 y <- theta + stats::rnorm( N, sd=sqrt( errvar) )
 #--- create likelihood object
 like1 <- TAM::IRTLikelihood.ctt( y=y, errvar=errvar, theta=NULL )</pre>
 #--- estimate latent regression
 X \leftarrow data.frame(x1,x2)
 mod1 <- TAM::tam.latreg( like=like1, Y=X )</pre>
 ## Not run:
 #--- draw plausible values
 pv1 <- TAM::tam.pv( mod1, normal.approx=TRUE )</pre>
 #--- create datalist
 datlist1 <- TAM::tampv2datalist( pv1, pvnames="thetaPV", Y=X )</pre>
 #--- statistical inference on plausible values using mitools package
 library(mitools)
 datlist1a <- mitools::imputationList(datlist1)</pre>
 # fit linear regression and apply Rubin formulas
 mod2 \leftarrow with( datlist1a, stats::lm( thetaPV \sim x1 + x2 ) )
 summary( mitools::MIcombine(mod2) )
 ## End(Not run)
lavaanify.IRT
                       Slight Extension of the lavaan Syntax, with Focus on Item Response
```

Models

# **Description**

This functions slightly extends the lavaan syntax implemented in the lavaan package (see lavaan::lavaanify).

lavaanify.IRT 71

Guessing and slipping parameters can be specified by using the operators ?=g1 and ?=s1, respectively.

The operator \_\_ can be used for a convenient specification for groups of items. For example, I1\_\_I5 refers to items I1,..., I5. The operator \_\_ can also be used for item labels (see Example 2).

Nonlinear terms can also be specified for loadings (=~) and regressions (~) (see Example 3).

It is also possible to construct the syntax using a loop by making use of the D0 statement, see doparse for specification.

The operators MEASERR1 and MEASERR0 can be used for model specification for variables which contains known measurement error (see Example 6). While MEASERR1 can be used for endogenous variables, MEASERR0 provides the specification for exogeneous variables.

## Usage

```
lavaanify.IRT(lavmodel, items=NULL, data=NULL, include.residuals=TRUE,
    doparse=TRUE)
```

## **Arguments**

laymodel A model in layaan syntax plus the additional operators ?=g1, ?=s1, \_\_ and

nonlinear terms.

items Optional vector of item names

data Optional data frame with item responses

include.residuals

Optional logical indicating whether residual variances should be processed such

that they are freely estimated.

doparse Optional logical indicating whether lavmodel should be parsed for DO state-

ments.

## Value

A list with following entries

lavpartable A lavaan parameter table

lavaan.syntax Processed syntax for **lavaan** package

nonlin\_factors Data frame with renamed and original nonlinear factor specifications

nonlin\_syntable

Data frame with original and modified syntax if nonlinear factors are used.

#### See Also

lavaan::lavaanify

See sirt::tam2mirt for converting objects of class tam into mirt objects.

See sirt::lavaan2mirt for estimating models in the **mirt** package using lavaan syntax.

See doparse for the DO and DO2 statements.

72 lavaanify.IRT

```
library(lavaan)
# EXAMPLE 1: lavaan syntax with guessing and slipping parameters
# define model in lavaan
lavmodel <- "
  F=~ A1+c*A2+A3+A4
  # define slipping parameters for A1 and A2
  A1 + A2 ?=s1
  # joint guessing parameter for A1 and A2
  A1+A2 ?=c1*g1
  A3 | 0.75*t1
  # fix guessing parameter to .25 and
  # slipping parameter to .01 for item A3
  A3 ?=.25*g1+.01*s1
  A4 ?=c2*g1
  A1 | a*t1
  A2 | b*t1
# process lavaan syntax
lavpartable <- TAM::lavaanify.IRT(lavmodel)$lavpartable</pre>
      id lhs op rhs user group free ustart exo label eq.id unco
 ## 1 1
         F=~ A1
                                   0
          F=~ A2
 ## 2 2
                                                2
                               NA
                                   0
 ## 3 3 F=~ A3
                  1
                       1
                          3
                               NA
                                   0
                                            0
                                                3
 ## 4 4 F=~ A4
                           4
                                            0
                  1
                       1
                               NA
                                   0
                              0.75
 ## 5 5 A3 | t1
                           0
                  1
                      1
                                   0
                                             0
                                                 0
 ## 6
      6 A1
                           5
                                NA
            t1
                   1
                       1
                                    0
                                             0
                                                 5
 ## 7
       7 A2
            | t1
                   1
                       1
                           6
                                NA
                                    0
                                             0
                                                 6
       8 A1 ?=s1
                          7
 ## 8
                      1
                               NA
 ##
    9
       9 A2 ?=s1
                      1
                          8
                 1
                              NA
                                  0
                                           0
                                               8
 ## 10 10 A1 ?=g1
                 1
                      1
                          9
                              NA
                                  0
                                           1
                                               9
                                      c1
 ## 11 11 A2 ?=g1
                 1
                      1
                          9
                              NA
                                  0
                                              10
                                      c1
                                           1
 ## 12 12 A3 ?=g1
                 1
                      1
                          0
                             0.25
                                 0
                                           0
                                               0
 ## 13 13 A3 ?=s1
                 1
                      1
                         0
                             0.01 0
                                           0
                                               0
 ## 14 14 A4 ?=g1
                         10
                              NA
                                           0
                                              11
## Not run:
# EXAMPLE 2: Usage of "__" and "?=" operators
library(sirt)
data(data.read, package="sirt")
dat <- data.read
items <- colnames(dat)</pre>
lavmodel <- "
```

lavaanify.IRT 73

```
F1=~ A1+A2+ A3+lam4*A4
  # equal item loadings for items B1 to B4
  F2=~ lam5*B1__B4
  # different labelled item loadings of items C1 to C4
  F3=~ lam9__lam12*C1__C4
  # item intercepts
  B1__B2 | -0.5*t1
  B3__C1 | int6*t1
  # guessing parameters
  C1__C3 ?=g1
  C4 + B1__B3 ?=0.2*g1
  # slipping parameters
  A1__B1 + B3__C2 ?=slip1*s1
  # residual variances
  B1__B3 ~~ errB*B1__B3
  A2__A4 ~~ erra1__erra3*A2__A4
lav2 <- TAM::lavaanify.IRT( lavmodel, data=dat)</pre>
lav2$lavpartable
cat( lav2$lavaan.syntax )
#** simplified example
lavmodel <- "
  F1=~ A1+lam4*A2+A3+lam4*A4
  F2=~ lam5__lam8*B1__B4
  F1 ~~ F2
  F1 ~~ 1*F1
  F2 ~~ 1*F2
lav3 <- TAM::lavaanify.IRT( lavmodel, data=dat)</pre>
lav3$lavpartable
cat( lav3$lavaan.syntax )
# EXAMPLE 3: Nonlinear terms
#*** define items
items <- paste0("I",1:12)</pre>
#*** define lavaan model
lavmodel <- "
  F1=~ I1__I5
  F2=~ I6__I9
  F3=~ I10__I12
  \mbox{\tt\#} I3, I4 and I7 load on interaction of F1 and F2
  I(F1*F2)=^a a*I3+a*I4
  I(F1*F2)=~I7
  # I3 and I5 load on squared factor F1
  I(F1^2)=^13 + I5
  # I1 regression on B spline version of factor F1
  I(bs(F1,4))=^{1}
  F2 \sim F1 + b*I(F1^2) + I(F1>0)
```

74 lavaanify.IRT

```
F3 \sim F1 + F2 + 1.4*I(F1*F2) + b*I(F1^2) + I(F2^2)
                   # this line is ignored in the lavaan model
  # F3 ~ F2 + I(F2^2)
  F1 ~~ 1*F1
#*** process lavaan syntax
lav3 <- TAM::lavaanify.IRT( lavmodel, items=items)</pre>
#*** inspect results
lav3$lavpartable
cat( lav3$lavaan.syntax )
lav3$nonlin_syntable
lav3$nonlin_factors
# EXAMPLE 4: Using lavaanify.IRT for estimation with lavaan
data(data.big5, package="sirt")
# extract first 10 openness items
items <- which( substring( colnames(data.big5), 1, 1 )=="0" )[1:10]</pre>
dat <- as.data.frame( data.big5[, items ] )</pre>
 ## > colnames(dat)
     [1] "03" "08" "013" "018" "023" "028" "033" "038" "043" "048"
apply(dat,2,var) # variances
#*** Model 1: Confirmatory factor analysis with one factor
lavmodel <- "
  0=~ 03__048
            # convenient syntax for defining the factor for all items
  0 ~~ 1*0
# process lavaan syntax
res <- TAM::lavaanify.IRT( lavmodel, data=dat )
# estimate lavaan model
mod1 <- lavaan::lavaan( model=res$lavaan.syntax, data=dat)</pre>
summary(mod1, standardized=TRUE, fit.measures=TRUE, rsquare=TRUE)
## End(Not run)
# EXAMPLE 5: lavaanify.IRT with do statements
lavmodel <- "
 DO(1,6,1)
   F=~ I%
 DOEND
 DO(1,5,2)
   A=~ I%
 DOEND
 DO(2,6,2)
   B=~ I%
 DOEND
```

```
F ~~ 1*F
 A ~~ 1*A
 B ~~ 1*B
 F ~~ 0*A
 F ~~ 0*B
 A ~~ 0*B
res <- TAM::lavaanify.IRT( lavmodel, items=paste("I",1:6) )</pre>
cat(res$lavaan.syntax)
# EXAMPLE 6: Single indicator models with measurement error (MEASERR operator)
# define lavaan model
lavmodel <- "
 ytrue ~ xtrue + z
 \# exogeneous variable error-prone y with error variance .20
 MEASERR1(ytrue, y, .20)
 # exogeneous variable error-prone x with error variance .35
 MEASERR0(xtrue,x,.35)
 ytrue ~~ ytrue
# observed items
items <- c("y", "x", "z")
# lavaanify
res <- TAM::lavaanify.IRT( lavmodel, items )
cat(res$lavaan.syntax)
    > cat(res$lavaan.syntax)
 ##
    ytrue~xtrue
 ##
    ytrue~z
 ##
     ytrue=~1*y
 ##
    y~~0.2*y
 ##
     xtrue=~1*x
     x~~0.35*x
 ##
     xtrue~~xtrue
 ##
     ytrue~~ytrue
     z~~z
 ##
```

msq.itemfit

Mean Squared Residual Based Item Fit Statistics (Infit, Outfit)

### **Description**

The function msq.itemfit computes computed the outfit and infit statistic for items or item groups. Contrary to tam.fit, the function msq.itemfit is not based on simulation from individual posterior distributions but rather on evaluating the individual posterior.

The function msq.itemfit also computes the outfit and infit statistics but these are based on weighted likelihood estimates obtained from tam.wle.

## Usage

```
msq.itemfit( object, fitindices=NULL)
## S3 method for class 'msq.itemfit'
summary(object, file=NULL, ...)
msq.itemfitWLE( tamobj, fitindices=NULL, ...)
## S3 method for class 'msq.itemfitWLE'
summary(object, file=NULL, ...)
```

#### **Arguments**

object Object for which the classes IRT.data, IRT.posterior and predict are de-

fined.

fitindices Vector with parameter labels defining the item groups for which the fit should

be evaluated.

tamobj Object of class tam.mml, tam.mml.2pl or tam.mml.mfr.

file Optional name of a file to which the summary should be written

... Further arguments to be passed

#### Value

List with following entries

```
itemfit Data frame with outfit and infit statistics. summary_itemfit
Summary statistics of outfit and infit
```

## See Also

```
See also tam.fit for simulation based assessment of item fit.
See also eRm::itemfit or mirt::itemfit.
```

# **Examples**

```
# create some misfitting items
a[c(1,3)] \leftarrow c(.5, 1.5)
# simulate data
dat <- sirt::sim.raschtype( rnorm(N), b=b, fixed.a=a )</pre>
#*** estimate Rasch model
mod1 <- TAM::tam.mml(resp=dat)</pre>
# compute WLEs
wmod1 <- TAM::tam.wle(mod1)$theta</pre>
#--- item fit from "msq.itemfit" function
fit1 <- TAM::msq.itemfit(mod1)</pre>
summary( fit1 )
#--- item fit using simulation in "tam.fit"
fit0 <- TAM::tam.fit( mod1 )</pre>
summary(fit0)
#--- item fit based on WLEs
fit2a <- TAM::msq.itemfitWLE( mod1 )</pre>
summary(fit2a)
#++ fit assessment in mirt package
library(mirt)
mod1b <- mirt::mirt( dat, model=1, itemtype="Rasch", verbose=TRUE )</pre>
print(mod1b)
sirt::mirt.wrapper.coef(mod1b)
fmod1b <- mirt::itemfit(mod1b, Theta=as.matrix(wmod1,ncol=1),</pre>
                 Zh=TRUE, X2=FALSE, S_X2=FALSE )
cbind( fit2a$fit_data, fmod1b )
#++ fit assessment in eRm package
library(eRm)
mod1c <- eRm::RM( dat )</pre>
summary(mod1c)
eRm::plotPImap(mod1c)
                         # person-item map
pmod1c <- eRm::person.parameter(mod1c)</pre>
fmod1c <- eRm::itemfit(pmod1c)</pre>
print(fmod1c)
plot(fmod1c)
#--- define some item groups for fit assessment
# bases on evaluating the posterior
fitindices <- rep( paste0("IG",c(1,2)), each=10)
fit2 <- TAM::msq.itemfit( mod1, fitindices )</pre>
summary(fit2)
# using WLEs
fit2b <- TAM::msq.itemfitWLE( mod1, fitindices )</pre>
summary(fit2b)
# EXAMPLE 2: data.read | fit statistics assessed for testlets
```

```
library(sirt)
data(data.read,package="sirt")
dat <- data.read
# fit Rasch model
mod <- TAM::tam.mml( dat )</pre>
#**** item fit for each item
# based on posterior
res1 <- TAM::msq.itemfit( mod )</pre>
summary(res1)
# based on WLEs
res2 <- TAM::msq.itemfitWLE( mod )</pre>
summary(res2)
#**** item fit for item groups
# define item groups
fitindices <- substring( colnames(dat), 1, 1 )</pre>
# based on posterior
res1 <- TAM::msq.itemfit( mod, fitindices )</pre>
summary(res1)
# based on WLEs
res2 <- TAM::msq.itemfitWLE( mod, fitindices )</pre>
summary(res2)
# EXAMPLE 3: Fit statistics for rater models
library(sirt)
data(data.ratings2, package="sirt")
dat <- data.ratings2</pre>
# fit rater model "~ item*step + rater"
mod <- TAM::tam.mml.mfr( resp=dat[, paste0( "k",1:5) ],</pre>
          facets=dat[, "rater", drop=FALSE],
          pid=dat$pid, formulaA=~ item*step + rater )
# fit for parameter with "tam.fit" function
fmod1a <- TAM::tam.fit( mod )</pre>
fmod1b <- TAM::msq.itemfit( mod )</pre>
summary(fmod1a)
summary(fmod1b)
# define item groups using pseudo items from object "mod"
pseudo_items <- colnames(mod$resp)</pre>
pss <- strsplit( pseudo_items, split="-" )</pre>
item_parm <- unlist( lapply( pss, FUN=function(ll){ ll[1] } ) )</pre>
rater_parm <- unlist( lapply( pss, FUN=function(ll){ ll[2] } ) )</pre>
# fit for items with "msq.itemfit" functions
```

plot.tam 79

```
res2a <- TAM::msq.itemfit( mod, item_parm )
res2b <- TAM::msq.itemfitWLE( mod, item_parm )
summary(res2a)
summary(res2b)

# fit for raters
res3a <- TAM::msq.itemfit( mod, rater_parm )
res3b <- TAM::msq.itemfitWLE( mod, rater_parm )
summary(res3a)
summary(res3b)

## End(Not run)</pre>
```

plot.tam

Plot Function for Unidimensional Item Response Models

#### **Description**

S3 plot method for objects of class tam, tam.mml or tam.mml.

## Usage

# **Arguments**

X	Object of class tam, tam.mml or tam.mml.
items	An index vector giving the items to be visualized.
type	Plot type. type="expected" plot the expected item response curves while type="items" plots the response curves of all item categories.
low	Lowest $\theta$ value to be displayed

80 plot.tam

high Highest  $\theta$  value to be displayed

ngroups Number of score groups to be displayed. The default are six groups.

groups\_by\_item Logical indicating whether grouping of persons should be conducted item-wise.

The groupings will differ from item to item in case of missing item responses.

wle Use WLE estimate for displaying observed scores.

export A logical which indicates whether all graphics should be separately exported in

files of type export. type in a subdirectory 'Plots' of the working directory.

export.type A string which indicates the type of the graphics export. For currently supported

file types, see grDevices::dev.new.

export.args A list of arguments that are passed to the export method can be specified. See

the respective export device method for supported usage.

observed A logical which indicates whether observed response curve should be displayed

overlay A logical indicating whether expected score functions should overlay.

ask A logical which asks for changing the graphic from item to item. The default is

FALSE.

package Used R package for plot. Can be "lattice" or "graphics".

fix.devices Optional logical indicating whether old graphics devices should be saved.

nnodes Number of  $\theta$  points at which item response functions are evaluated

. . . Further arguments to be passed

#### **Details**

This plot method does not work for multidimensional item response models.

#### Value

A plot and list of computed values for plot (if saved as an object)

## Author(s)

Margaret Wu, Thomas Kiefer, Alexander Robitzsch, Michal Modzelewski

### See Also

See CDM::IRT.irfprobPlot for a general plot method.

### **Examples**

plotDevianceTAM 81

```
plot(mod, items=1:5, export=FALSE)
# export computed values
out <- plot(mod, items=1:5, export=FALSE)</pre>
# item response curves
plot(mod, items=1:5, type="items", export=FALSE)
# plot with graphics package
plot(mod, items=1:5, type="items", export=FALSE, ask=TRUE, package="graphics")
# EXAMPLE 2: Polytomous data
data(data.Students, package="CDM")
dat <- data.Students[, c("sc3","sc4", "mj1", "mj2" )]</pre>
dat <- na.omit(dat)</pre>
dat[ dat[,1]==3, 1 ] <- 2  # modify data</pre>
dat[ 1:20, 2 ] <- 4
# estimate model
mod1 <- TAM::tam.mml( dat )</pre>
# plot item response curves and expected response curves
plot(mod1, type="items", export=FALSE)
plot(mod1, type="expected", export=FALSE )
## End(Not run)
```

plotDevianceTAM

Deviance Plot for TAM Objects

## Description

Plots the deviance change in every iteration.

#### Usage

```
plotDevianceTAM(tam.obj, omitUntil=1, reverse=TRUE, change=TRUE)
```

## Arguments

tam.obj	Object of class tam.mml, tam.mml.2pl or tam.mml.mfr.
omitUntil	An optional value indicating number of iterations to be omitted for plotting.
reverse	A logical indicating whether the deviance change should be multiplied by minus 1. The default is TRUE.
change	An optional logical indicating whether deviance change or the deviance should be plotted.

# Author(s)

Martin Hecht, Sebastian Weirich, Alexander Robitzsch

82 predict

#### **Examples**

predict

Expected Values and Predicted Probabilities for Fitted TAM Models

# **Description**

Extracts predicted values from the posterior distribution for models fitted in TAM.

See CDM::predict for more details.

#### Usage

```
## S3 method for class 'tam.mml'
predict(object, ...)

## S3 method for class 'tam.mml.3pl'
predict(object, ...)

## S3 method for class 'tamaan'
predict(object, ...)
```

## Arguments

```
object Object of class tam, tam.mml, tam.mml.3pl or tamaan.
... Further arguments to be passed
```

## Value

List with entries for predicted values (expectations and probabilities) for each person and each item. See predict (CDM).

Scale 83

#### **Examples**

Scale

S3 Method for Standardizations and Transformations of Variables

# **Description**

S3 method for standardizations and transformations of variables

#### Usage

```
Scale(object, ...)
```

# **Arguments**

object An object

... Further arguments to be passed

## See Also

base::scale

TAM-defunct

Defunct TAM Functions

# Description

These functions have been removed or replaced in the tam.jml2 package.

# Usage

```
tam.jml2(...)
```

## **Arguments**

... Arguments to be passed.

84 TAM-utilities

#### **Details**

The tam. jml2 is included as the default in tam. jml.

TAM-utilities

Utility Functions in TAM

## **Description**

Utility functions in **TAM**.

#### Usage

```
## RISE item fit statistic of two models
IRT.RISE( mod_p, mod_np, use_probs=TRUE )
## model-implied means
tam_model_implied_means(mod)
## information about used package version
tam_packageinfo(pack)
## call statement in a string format
tam_print_call(CALL)
## information about R session
tam_rsessinfo()
## grep list of arguments for a specific variable
tam_args_CALL_search(args_CALL, variable, default_value)
## requireNamespace with message of needed installation
require_namespace_msg(pkg)
## add leading zeroes
add.lead(x, width=max(nchar(x)))
## round some columns in a data frame
tam_round_data_frame(obji, from=1, to=ncol(obji), digits=3, rownames_null=FALSE)
## round some columns in a data frame and print this data frame
tam_round_data_frame_print(obji, from=1, to=ncol(obji), digits=3, rownames_null=FALSE)
## copy of CDM::osink
tam_osink(file, suffix=".Rout")
## copy of CDM::csink
tam_csink(file)
## base::matrix function with argument value byrow=TRUE
tam_matrix2(x, nrow=NULL, ncol=NULL)
## more efficient base::outer functions for operations "*", "+" and "-"
tam_outer(x, y, op="*")
## row normalization of a matrix
tam_normalize_matrix_rows(x)
## row normalization of a vector
tam_normalize_vector(x)
```

TAM-utilities 85

```
## aggregate function for mean and sum based on base::rowsum
tam_aggregate(x, group, mean=FALSE, na.rm=TRUE)
## column index when a value in a matrix is exceeded (used in TAM::tam.pv)
tam_interval_index(matr, rn)
## cumulative sum of row entries in a matrix
tam_rowCumsums(matr)
## extension of mvtnorm::dmvnorm to matrix entries of mean
tam_dmvnorm(x, mean, sigma, log=FALSE )
## Bayesian bootstrap in TAM (used in tam.pv.mcmc)
tam_bayesian_bootstrap(N, sample_integers=FALSE, do_boot=TRUE)
## weighted covariance matrix
tam_cov_wt(x, wt=NULL, method="ML")
## weighted correlation matrix
tam_cor_wt(x, wt=NULL, method="ML")
## generalized inverse
tam_ginv(x, eps=.05)
## generalized inverse with scaled matrix using MASS::ginv
tam_ginv_scaled(x, use_MASS=TRUE)
## remove items or persons with complete missing entries
tam_remove_missings( dat, items, elim_items=TRUE, elim_persons=TRUE )
## compute AXsi given A and xsi
tam_AXsi_compute(A, xsi)
## fit xsi given A and AXsi
tam_AXsi_fit(A, AXsi)
## maximum absolute difference between objects
tam_max_abs( list1, list2, label )
tam_max_abs_list( list1, list2)
## trimming increments in iterations
tam_trim_increment(increment, max.increment, trim_increment="cut",
    trim_incr_factor=2, eps=1E-10, avoid_na=FALSE)
## numerical differentiation by central difference
tam_difference_quotient(d0, d0p, d0m, h)
## assign elements of a list in an environment
tam_assign_list_elements(x, envir)
```

## **Arguments**

mod\_p

mod_np	Fitted model
mod	Fitted model
use_probs	Logical
pack	An R package
CALL	An R call
args_CALL	Arguments obtained from as.list(sys.call())

Fitted model

86 TAM-utilities

variable Name of a variable

pkg String

x Vector or matrix or list

width Number of zeroes before decimal

obji Data frame or vector

from Integer
to Integer
digits Integer
rownames\_null Logical
file File name

suffix Suffix for file name of summary output

nrow Number of rows
ncol Number of columns

y Vector

op An operation "\*", "+" or "-" group Vector of grouping identifiers

mean Logical indicating whether mean should be calculated or the sum or vector or

matrix

na.rm Logical indicating whether missing values should be removed

matr Matrix sigma Matrix log Logical N Integer

sample\_integers

Logical indicating whether weights for complete cases should be sampled in

bootstrap

do\_boot Logical

wt Optional vector containing weights

method Method, see stats::cov.wt

rn Vector
dat Data frame
items Vector
elim\_items Logical
elim\_persons Logical
A Array
xsi Vector
AXsi Matrix

tam.ctt 87

Vector increment Numeric max.increment trim\_increment One of the methods "half" or "cut" trim\_incr\_factor Factor of trimming in method "half" Small number preventing from division by zero eps use\_MASS Logical indicating whether MASS package should be used. Logical indicating whether missing values should be set to zero. avoid\_na d0 Vector d0p Vector d0m Vector Vector envir Environment variable list1 List list2 List label Element of a list

tam.ctt Classical Test Theory Based Statistics and Plots

# **Description**

The functions computes some item statistics based on classical test theory.

#### Usage

```
tam.ctt(resp, wlescore=NULL, pvscores=NULL, group=NULL, progress=TRUE)
tam.ctt2(resp, wlescore=NULL, group=NULL, allocate=30, progress=TRUE)
tam.ctt3(resp, wlescore=NULL, group=NULL, allocate=30, progress=TRUE, max_ncat=30, pweights=NULL)

tam.cb( dat, wlescore=NULL, group=NULL, max_ncat=30, progress=TRUE, pweights=NULL, digits_freq=5)

plotctt( resp, theta, Ncuts=NULL, ask=FALSE, col.list=NULL, package="lattice", ... )
```

88 tam.ctt

## Arguments

resp A data frame with unscored or scored item responses

wlescore A vector with person parameter estimates, e.g. weighted likelihood estimates

obtained from tam.wle. If wlescore=NULL is chosen in tam.ctt2, then only a

frequency table of all items is produced.

pvscores A matrix with plausible values, e.g. obtained from tam.pv

group Vector of group identifiers if descriptive statistics shall be groupwise calculated

progress An optional logical indicating whether computation progress should be dis-

played.

allocate Average number of categories per item. This argument is just used for matrix

size allocations. If an error is produced, use a sufficiently higher number.

max\_ncat Maximum number of categories of variables for which frequency tables should

be computed

pweights Optional vector of person weights

dat Data frame

digits\_freq Number of digits for rounding in frequency table

theta A score to be conditioned

Ncuts Number of break points for theta

ask A logical which asks for changing the graphic from item to item. The default is

FALSE.

col.list Optional vector of colors for plotting

package Package used for plotting. Can be "lattice" or "graphics".

... Further arguments to be passed.

#### **Details**

The functions tam.ctt2 and tam.ctt3 use **Rcpp** code and are slightly faster. However, only tam.ctt allows the input of wlescore and pvscores.

# Value

A data frame with following columns:

index Index variable in this data frame

group Group identifier itemno Item number

item Item

N Number of students responding to this item

Category label

AbsFreq Absolute frequency of category
RelFreq Relative frequency of category

rpb.WLE Point biserial correlation of an item category and the WLE

tam.ctt 89

M.WLE	Mean of the WLE of students in this item category
SD.WLE	Standard deviation of the WLE of students in this item category
rpb.PV	Point biserial correlation of an item category and the PV
M.PV	Mean of the PV of students in this item category
SD.PV	Standard deviation of the PV of students in this item category

#### Note

For dichotomously scored data, rpb. WLE is the ordinary point biserial correlation of an item and a test score (here the WLE).

#### See Also

http://www.edmeasurementsurveys.com/TAM/Tutorials/4CTT.htm

### **Examples**

```
## Not run:
# EXAMPLE 1: Multiple choice data data.mc
data(data.mc)
# estimate Rasch model for scored data.mc data
mod <- TAM::tam.mml( resp=data.mc$scored )</pre>
# estimate WLE
w1 <- TAM::tam.wle( mod )
# estimate plausible values
set.seed(789)
p1 <- TAM::tam.pv( mod, ntheta=500, normal.approx=TRUE )$pv
# CTT results for raw data
stat1 <- TAM::tam.ctt( resp=data.mc$raw, wlescore=w1$theta, pvscores=p1[,-1] )</pre>
stat1a <- TAM::tam.ctt2( resp=data.mc$raw, wlescore=w1$theta ) # faster
stat1b <- TAM::tam.ctt2( resp=data.mc$raw ) # only frequencies</pre>
stat1c <- TAM::tam.ctt3( resp=data.mc$raw, wlescore=w1$theta ) # faster
# plot empirical item response curves
plotctt( resp=data.mc$raw, theta=w1$theta, Ncuts=5, ask=TRUE)
# use graphics for plot
plotctt( resp=data.mc$raw, theta=w1$theta, Ncuts=5, ask=TRUE, package="graphics")
# change colors
col.list <- c( "darkred", "darkslateblue", "springgreen4", "darkorange",</pre>
              "hotpink4", "navy")
plotctt( resp=data.mc$raw, theta=w1$theta, Ncuts=5, ask=TRUE,
       package="graphics", col.list=col.list )
# CTT results for scored data
stat2 <- TAM::tam.ctt( resp=data.mc$scored, wlescore=w1$theta, pvscores=p1[,-1] )</pre>
# descriptive statistics for different groups
```

90 tam.fa

```
# define group identifier
group <- c( rep(1,70), rep(2,73) )
stat3 <- TAM::tam.ctt( resp=data.mc$raw, wlescore=w1$theta, pvscores=p1[,-1], group=group)
stat3a <- TAM::tam.ctt2( resp=data.mc$raw, wlescore=w1$theta, group=group)
## End(Not run)</pre>
```

tam.fa

Bifactor Model and Exploratory Factor Analysis

# **Description**

Estimates the bifactor model and exploratory factor analysis with marginal maximum likelihood estimation.

This function is simply a wrapper to tam.mml or tam.mml.2pl.

## Usage

```
tam.fa(resp, irtmodel, dims=NULL, nfactors=NULL, pid=NULL,
    pweights=NULL, verbose=TRUE, control=list(), ...)
```

# **Arguments**

resp	Data frame with polytomous item responses $k=0,,K$ . Missing responses must be declared as NA.
irtmodel	A string which defines the IRT model to be estimated. Options are "efa" (exploratory factor analysis), "bifactor1" (Rasch testlet model in case of dichotomous data; Wang & Wilson, 2005; for polytomous data it assumes item slopes of 1) and "bifactor2" (bifactor model). See Details for more information.
dims	A numeric or string vector which only applies in case of irtmodel="bifactor1" or irtmodel="bifactor2". Different entries in the vector indicate different dimensions of items which should load on the nested factor. If items should only load on the general factor, then an NA must be specified.
nfactors	A numerical value which indicates the number of factors in exploratory factor analysis.
pid	An optional vector of person identifiers
pweights	An optional vector of person weights
verbose	$Logical\ indicating\ whether\ output\ should\ be\ printed\ during\ iterations.\ This\ argument\ replaces\ control\$progress.$
control	See tam.mml for more details. Note that the default is Quasi Monte Carlo integration with 1500 nodes (snodes=1500, QMC=TRUE).
	Further arguments to be passed. These arguments are used in $tam.mml$ and $tam.mml.2pl$ . For example, beta.inits or xsi.inits can be supplied.

tam.fa 91

#### **Details**

The exploratory factor analysis (irtmodel="efa" is estimated using an echelon form of the loading matrix and uncorrelated factors. The obtained standardized loading matrix is rotated using oblimin rotation. In addition, a Schmid-Leimann transformation (see Revelle & Zinbarg, 2009) is employed.

The bifactor model (irtmodel="bifactor2"; Reise 2012) for dichotomous responses is defined as

$$logitP(X_{pi} = 1 | \theta_{pq}, u_{p1}, \dots, u_{pD}) = a_{i0}\theta_{pq} + a_{i1}u_{pd(i)}$$

Items load on the general factor  $\theta_{pg}$  and a specific (nested) factor  $u_{pd(i)}$ . All factors are assumed to be uncorrelated.

In the Rasch testlet model (irtmodel="bifactor1"), all item slopes are set to 1 and variances are estimated.

For polytomous data, the generalized partial credit model is used. The loading structure is defined in the same way as for dichotomous data.

#### Value

The same list entries as in tam.mml but in addition the following statistics are included:

B.stand	Standardized factor loadings of the bifactor model or the exploratory factor analysis.
B.SL	In case of exploratory factor analysis (irtmodel="efa"), loadings form the Schmid-Leimann solution of the <b>psych</b> package.
efa.oblimin	Output from oblimin rotation in exploratory factor analysis which is produced by the $\ensuremath{\mathbf{GPArotation}}$ package
meas	Vector of dimensionality and reliability statistics. Included are the ECV measure (explained common variation; Reise, Moore & Haviland, 2010; Reise, 2012), $\omega_t$ (Omega Total), $\omega_a$ (Omega asymptotic) and $\omega_h$ (Omega hierarchical) (Revelle & Zinbarg, 2009). The reliability of the sum score based on the bifactor model for dichotomous item responses is also included (Green & Yang, 2009).

#### References

Green, S. B., & Yang, Y. (2009). Reliability of summed item scores using structural equation modeling: An alternative to coefficient alpha. *Psychometrika*, 74, 155-167. doi:10.1007/s11336-00890993

Reise, S. P. (2012). The rediscovery of bifactor measurement models. *Multivariate Behavioral Research*, 47(5), 667-696. doi:10.1080/00273171.2012.715555

Reise, S. P., Moore, T. M., & Haviland, M. G. (2010). Bifactor models and rotations: Exploring the extent to which multidimensional data yield univocal scale scores. *Journal of Personality Assessment*, 92(6), 544-559. doi:10.1080/00223891.2010.496477

Revelle, W., & Zinbarg, R. E. (2009). Coefficients alpha, beta, omega and the glb: Comments on Sijtsma. *Psychometrika*, 74(1), 145-154. doi:10.1007/s113360089102z

Wang, W.-C., & Wilson, M. (2005). The Rasch testlet model. *Applied Psychological Measurement*, 29(2), 126-149. doi:10.1177/0146621604271053

92 tam.fa

#### See Also

For more details see tam.mml because tam.fa is just a wrapper for tam.mml.2pl and tam.mml. logLik.tam, anova.tam

#### **Examples**

```
## Not run:
# EXAMPLE 1: Dataset reading from sirt package
data(data.read,package="sirt")
resp <- data.read
# Model 1a: Exploratory factor analysis with 2 factors
mod1a <- TAM::tam.fa( resp=resp, irtmodel="efa", nfactors=2 )</pre>
summary(mod1a)
# varimax rotation
stats::varimax(mod1a$B.stand)
# promax rotation
stats::promax(mod1a$B.stand)
# more rotations are included in the GPArotation package
library(GPArotation)
# geomin rotation oblique
GPArotation::geominQ( mod1a$B.stand )
# quartimin rotation
GPArotation::quartimin( mod1a$B.stand )
# Model 1b: Rasch testlet model with 3 testlets
dims <- substring( colnames(resp),1,1 )</pre>
                                   # define dimensions
mod1b <- TAM::tam.fa( resp=resp, irtmodel="bifactor1", dims=dims )</pre>
summary(mod1b)
# Model 1c: Bifactor model
mod1c <- TAM::tam.fa( resp=resp, irtmodel="bifactor2", dims=dims )</pre>
summary(mod1c)
#***
# Model 1d: reestimate Model 1c but assume that items 3 and 5 do not load on
         specific factors
dims1 <- dims
dims1[c(3,5)] <- NA
mod1d <- TAM::tam.fa( resp=resp, irtmodel="bifactor2", dims=dims1 )</pre>
summary(mod1d)
# EXAMPLE 2: Polytomous data
```

```
data(data.timssAusTwn.scored, package="TAM")
dat <- data.timssAusTwn.scored
resp <- dat[, grep("M0", colnames(dat))]

#***
# Model 1a: Rasch testlet model with 2 testlets
dims <- c( rep(1,5), rep(2,6))
mod1a <- TAM::tam.fa( resp=resp, irtmodel="bifactor1", dims=dims )
summary(mod1a)

#***
# Model 1b: Bifactor model
mod1b <- TAM::tam.fa( resp=resp, irtmodel="bifactor2", dims=dims )
summary(mod1b)
## End(Not run)</pre>
```

tam.fit

Item Infit and Outfit Statistic

# **Description**

The item infit and outfit statistic are calculated for objects of classes tam, tam.mml and tam.jml, respectively.

# Usage

```
tam.fit(tamobj, ...)

tam.mml.fit(tamobj, FitMatrix=NULL, Nsimul=NULL,progress=TRUE,
    useRcpp=TRUE, seed=NA, fit.facets=TRUE)

tam.jml.fit(tamobj, trim_val=10)

## S3 method for class 'tam.fit'
summary(object, file=NULL, ...)
```

## Arguments

tamobj	An object of class tam, tam.mml or tam.jml
FitMatrix	A fit matrix $F$ for a specific hypothesis of fit of the linear function $F\xi$ (see Simulated Example 3 and Adams & Wu 2007).
Nsimul	Number of simulations used for fit calculation. The default is 100 (less than 400 students), 40 (less than 1000 students), 15 (less than 3000 students) and 5 (more than 3000 students)
progress	An optional logical indicating whether computation progress should be displayed at console.

Optional logical indicating whether **Rcpp** or pure R code should be used for fit useRcpp

calculation. The latter is consistent with **TAM** (<=1.1).

seed Fixed simulation seed.

fit.facets An optional logical indicating whether fit for all facet parameters should be com-

trim\_val Optional trimming value. Squared standardized reaisuals larger than trim\_val

are set to trim\_val.

object Object of class tam. fit

file Optional file name for summary output

Further arguments to be passed

#### Value

In case of tam.mml.fit a data frame as entry itemfit with four columns:

Outfit Item outfit statistic

Outfit t The t value for the outfit statistic

Significance p value for outfit statistic Outfit\_p

Outfit\_pholm Significance p value for outfit statistic, adjusted for multiple testing according

to the Holm procedure

Infit Item infit statistic

Infit t The t value for the infit statistic Infit\_p Significance p value for infit statistic

Significance p value for infit statistic, adjusted for multiple testing according to Infit\_pholm

the Holm procedure

## References

Adams, R. J., & Wu, M. L. (2007). The mixed-coefficients multinomial logit model. A generalized form of the Rasch model. In M. von Davier & C. H. Carstensen (Eds.), Multivariate and mixture distribution Rasch models: Extensions and applications (pp. 55-76). New York: Springer. doi:10.1007/9780387498393\_4

## See Also

Fit statistics can be also calculated by the function msq.itemfit which avoids simulations and directly evaluates individual posterior distributions.

See tam. jml. fit for calculating item fit and person fit statistics for models fitted with JML.

See tam. personfit for computing person fit statistics.

Item fit and person fit based on estimated person parameters can also be calculated using the sirt::pcm.fit function in the sirt package (see Example 1 and Example 2).

#### **Examples**

```
# EXAMPLE 1: Dichotomous data data.sim.rasch
data(data.sim.rasch)
# estimate Rasch model
mod1 <- TAM::tam.mml(resp=data.sim.rasch)</pre>
# item fit
fit1 <- TAM::tam.fit( mod1 )</pre>
summary(fit1)
 ## > summary(fit1)
      parameter Outfit Outfit_t Outfit_p Infit Infit_t Infit_p
           I1 0.966 -0.409 0.171 0.996 -0.087 0.233
            I2 1.044 0.599 0.137 1.029 0.798 0.106
            I3 1.022 0.330 0.185 1.012 0.366 0.179
 ## 3
            I4 1.047 0.720 0.118 1.054 1.650 0.025
 ## 4
## Not run:
# infit and oufit based on estimated WLEs
library(sirt)
# estimate WLE
wle <- TAM::tam.wle(mod1)</pre>
# extract item parameters
b1 <- - mod1$AXsi[, -1]
# assess item fit and person fit
fit1a <- sirt::pcm.fit(b=b1, theta=wle$theta, data.sim.rasch )</pre>
           # item fit statistic
fit1a$item
fit1a$person
             # person fit statistic
# EXAMPLE 2: Partial credit model data.gpcm
data( data.gpcm )
dat <- data.gpcm
# estimate partial credit model in ConQuest parametrization 'item+item*step'
mod2 <- TAM::tam.mml( resp=dat, irtmodel="PCM2" )</pre>
summary(mod2)
# estimate item fit
fit2 <- TAM::tam.fit(mod2)</pre>
summary(fit2)
#=> The first three rows of the data frame correspond to the fit statistics
    of first three items Comfort, Work and Benefit.
# infit and oufit based on estimated WLEs
```

```
# compute WLEs
wle <- TAM::tam.wle(mod2)</pre>
# extract item parameters
b1 <- - mod2$AXsi[, -1 ]
# assess fit
fit1a <- sirt::pcm.fit(b=b1, theta=wle$theta, dat)</pre>
fit1a$item
# EXAMPLE 3: Fit statistic testing for local independence
# generate data with local dependence and User-defined fit statistics
set.seed(4888)
I <- 40
             # 40 items
N <- 1000
             # 1000 persons
delta \leftarrow seq(-2,2, len=I)
theta <- stats::rnorm(N, 0, 1)
# simulate data
prob <- stats::plogis(outer(theta, delta, "-"))</pre>
rand <- matrix( stats::runif(N*I), nrow=N, ncol=I)</pre>
resp <- 1*(rand < prob)</pre>
colnames(resp) <- paste("I", 1:I, sep="")</pre>
#induce some local dependence
for (item in c(10, 20, 30)){
#are made equal to the previous item
 row <- round( stats::runif(0.2*N)*N + 0.5)</pre>
 resp[row, item+1] <- resp[row, item]</pre>
}
#run TAM
mod1 <- TAM::tam.mml(resp)</pre>
#User-defined fit design matrix
F <- array(0, dim=c(dim(mod1$A)[1], dim(mod1$A)[2], 6))
F[,,1] \leftarrow mod1$A[,,10] + mod1$A[,,11]
F[,,2] \leftarrow mod1$A[,,12] + mod1$A[,,13]
F[,,3] \leftarrow mod1$A[,,20] + mod1$A[,,21]
F[,,4] \leftarrow mod1$A[,,22] + mod1$A[,,23]
F[,,5] \leftarrow mod1$A[,,30] + mod1$A[,,31]
F[,,6] \leftarrow mod1$A[,,32] + mod1$A[,,33]
fit <- TAM::tam.fit(mod1, FitMatrix=F)</pre>
summary(fit)
# EXAMPLE 4: Fit statistic testing for items with differing slopes
#*** simulate data
library(sirt)
```

```
set.seed(9875)
N <- 2000
I <- 20
b <- sample( seq( -2, 2, length=I ) )</pre>
a <- rep( 1, I )
# create some misfitting items
a[c(1,3)] \leftarrow c(.5, 1.5)
# simulate data
dat <- sirt::sim.raschtype( rnorm(N), b=b, fixed.a=a )</pre>
#*** estimate Rasch model
mod1 <- TAM::tam.mml(resp=dat)</pre>
#*** assess item fit by infit and outfit statistic
fit1 <- TAM::tam.fit( mod1 )$itemfit</pre>
round( cbind( "b"=mod1$item$AXsi_.Cat1, fit1$itemfit[,-1] )[1:7,], 3 )
#*** compute item fit statistic in mirt package
library(mirt)
library(sirt)
mod1c <- mirt::mirt( dat, model=1, itemtype="Rasch", verbose=TRUE)</pre>
print(mod1c)
                                    # model summary
sirt::mirt.wrapper.coef(mod1c)
                                    # estimated parameters
fit1c <- mirt::itemfit(mod1c, method="EAP")</pre>
                                                 # model fit in mirt package
# compare results of TAM and mirt
dfr <- cbind( "TAM"=fit1, "mirt"=fit1c[,-c(1:2)] )</pre>
# S-X2 item fit statistic (see also the output from mirt)
library(CDM)
sx2mod1 <- CDM::itemfit.sx2( mod1 )</pre>
summary(sx2mod1)
# compare results of CDM and mirt
sx2comp <- cbind( sx2mod1$itemfit.stat[, c("S-X2", "p") ],</pre>
                     dfr[, c("mirt.S_X2", "mirt.p.S_X2") ] )
round(sx2comp, 3 )
## End(Not run)
```

tam.jml

Joint Maximum Likelihood Estimation

# Description

This function estimate unidimensional item response models with joint maximum likelihood (JML, see e.g. Linacre, 1994).

#### Usage

```
tam.jml(resp, group=NULL, adj=.3, disattenuate=FALSE, bias=TRUE,
    xsi.fixed=NULL, xsi.inits=NULL, theta.fixed=NULL, A=NULL, B=NULL, Q=NULL,
    ndim=1, pweights=NULL, constraint="cases", verbose=TRUE, control=list(), version=3)
```

```
## S3 method for class 'tam.jml'
summary(object, file=NULL, ...)
## S3 method for class 'tam.jml'
logLik(object, ...)
```

# Arguments

resp A matr	ix of item responses. Missing responses must be declared as NA.
group An opt	ional vector of group identifier
tenuate	ional logical indicating whether the person parameters should be disated due to unreliability? The disattenuation is conducted by applying the formula.
-	ment constant which is subtracted or added to extreme scores (score of maximum score). The default is a value of 0.3
	cal which indicates if JML bias should be reduced by multiplying item eters by the adjustment factor of $(I-1)/I$
of item	ional matrix with two columns for fixing some of the basis parameters $\xi$ intercepts. 1st column: Index of $\xi$ parameter, 2nd column: Fixed value rameter
	cional vector of initial $\xi$ parameters. Note that all parameters must be ed and the vector is not of the same format as xsi.fixed.
wherea	for fixed person parameters $\theta$ . The first column includes the index as the second column includes the fixed value. This argument can only lied for version=1.
	gn array $A$ for item category intercepts. For item $i$ and category $k$ , the old is specified as $\sum_{j} a_{ikj} \xi_{j}$ .
-	gn array for scoring item category responses. Entries in $B$ represent item gs on abilities $\theta$ .
Q A Q-m	atrix which defines loadings of items on dimensions.
ndim Numbe	er of dimensions in the model. The default is 1.
pweights An opt	ional vector of person weights.
	f constraint for means. Either "cases" (set mean of person parameters to r "items" (set mean of item parameters to zero).
	l indicating whether output should be printed during iterations. This art replaces control\$progress.
control A list o	of control arguments. See tam.mml for more details.
functio	n function which should be used. version=2 is the former tam.jml2 on in <b>TAM</b> (<2.0). The default version=3 allows efficient handling in missing data.
object Object	of class tam.jml (only for summary.tam function)
file A file n	ama in which the augment output will be written (only for augment, tem in
functio	name in which the summary output will be written (only for summary.tam.jml n)

#### Value

A list with following entries

item1 Data frame with item parameters xsi Vector of item parameters  $\xi$ 

error P Standard error of item parameters  $\xi$ 

theta MLE in final step
errorWLE Standard error of WLE
WLE WLE in last iteration
WLEreliability WLE reliability

PersonScores Scores for each person (sufficient statistic)

ItemScore Sufficient statistic for each item parameter

PersonMax Maximum person score
ItemMax Maximum item score

deviance Deviance

deviance.history

Deviance history in iterations

resp Original data frame

resp. ind Response indicator matrix

group Vector of group identifiers (if provided as an argument)

pweights Vector of person weights

A Design matrix A of item intercepts B Loading (or scoring) matrix B

nitems Number of items

maxK Maximum number of categories nstud Number of persons in resp

resp.ind.list Like resp.ind, only in the format of a list

xsi.fixed Fixed  $\xi$  item parameters

control Control list

item Extended data frame of item parameters

theta\_summary Summary of person parameters

. . .

#### Note

This joint maximum likelihood estimation procedure should be compatible with Winsteps and Facets software, see also http://www.rasch.org/software.htm.

### References

Linacre, J. M. (1994). Many-Facet Rasch Measurement. Chicago: MESA Press.

#### See Also

For estimating the same class of models with marginal maximum likelihood estimation see tam.mml.

# **Examples**

```
# EXAMPLE 1: Dichotomous data
data(data.sim.rasch)
resp <- data.sim.rasch[1:700, seq( 1, 40, len=10) ] # subsample
# estimate the Rasch model with JML (function 'tam.jml')
mod1a <- TAM::tam.jml(resp=resp)</pre>
summary(mod1a)
itemfit <- TAM::tam.fit(mod1a)$fit.item</pre>
# compare results with Rasch model estimated by MML
mod1b <- TAM::tam.mml(resp=resp )</pre>
# constrain item difficulties to zero
mod1c <- TAM::tam.jml(resp=resp, constraint="items")</pre>
# plot estimated parameters
plot( mod1a$xsi, mod1b$xsi$xsi, pch=16,
   xlab=expression( paste( xi[i], " (JML)" )),
   ylab=expression( paste( xi[i], " (MML)" )),
   main="Item Parameter Estimate Comparison")
lines(c(-5,5), c(-5,5), col="gray")
# Now, the adjustment pf .05 instead of the default .3 is used.
mod1d <- TAM::tam.jml(resp=resp, adj=.05)</pre>
# compare item parameters
round( rbind( mod1a$xsi, mod1d$xsi ), 3 )
             [,1] [,2] [,3] [,4] [,5] [,6] [,7] [,8] [,9] [,10]
 ##
 ##
      [1,] -2.076 -1.743 -1.217 -0.733 -0.338 0.147 0.593 1.158 1.570 2.091
      [2,] -2.105 -1.766 -1.233 -0.746 -0.349 0.139 0.587 1.156 1.574 2.108
# person parameters for persons with a score 0, 5 and 10
pers1 <- data.frame( "score_adj0.3"=mod1a$PersonScore, "theta_adj0.3"=mod1a$theta,</pre>
          "score_adj0.05"=mod1d$PersonScore, "theta_adj0.05"=mod1d$theta )
round( pers1[ c(698, 683, 608), ],3 )
          score_adj0.3 theta_adj0.3 score_adj0.05 theta_adj0.05
 ##
                  0.3
                           -4.404 0.05
                                                     -6.283
 ##
      683
                  5.0
                           -0.070
                                          5.00
                                                     -0.081
 ##
      608
                            4.315
                                        9.95
                                                     6.179
                  9.7
## Not run:
#*** item fit and person fit statistics
fmod1a <- TAM::tam.jml.fit(mod1a)</pre>
head(fmod1a$fit.item)
head(fmod1a$fit.person)
#*** Models in which some item parameters are fixed
```

```
xsi.fixed <- cbind(c(1,3,9,10), c(-2, -1.2, 1.6, 2))
mod1e <- TAM::tam.jml( resp=resp, xsi.fixed=xsi.fixed )</pre>
summary(mod1e)
#*** Model in which also some person parameters theta are fixed
# fix theta parameters of persons 2, 3, 4 and 33 to values -2.9, ...
theta.fixed <- cbind( c(2,3,4,33), c(-2.9, 4, -2.9, -2.9) )
mod1g <- TAM::tam.jml( resp=resp, xsi.fixed=xsi.fixed, theta.fixed=theta.fixed )</pre>
# look at estimated results
ind.person <- c(1:5, 30:33)
cbind( mod1g$WLE, mod1g$errorWLE )[ind.person,]
# EXAMPLE 2: Partial credit model
data(data.gpcm, package="TAM")
dat <- data.gpcm</pre>
# JML estimation
mod2 <- TAM::tam.jml(resp=dat)</pre>
mod2$xsi
          # extract item parameters
summary(mod2)
TAM::tam.fit(mod2)
                # item and person infit/outfit statistic
#* estimate rating scale model
A <- TAM::designMatrices(resp=dat, modeltype="RSM")$A
#* estimate model with design matrix A
mod3 <- TAM::tam.jml(dat, A=A)</pre>
summary(mod3)
# EXAMPLE 3: Facet model estimation using joint maximum likelihood
          data.ex10; see also Example 10 in ?tam.mml
data(data.ex10)
dat <- data.ex10
 ## > head(dat)
    pid rater I0001 I0002 I0003 I0004 I0005
 ##
      1
           1
                0
                     1
                          1
 ##
      1
           2
                1
                     1
                           1
                                1
                                     0
 ##
      1
           3
                1
                     1
                           1
                                0
                                     1
 ##
      2
           2 1
                     1
                           1
                                0
                                     1
 ##
         3 1
                     1
                               1
facets <- dat[, "rater", drop=FALSE ] # define facet (rater)</pre>
               # define person identifier (a person occurs multiple times)
pid <- dat$pid
resp <- dat[, -c(1:2)]
                          # item response data
formulaA <- ~ item * rater</pre>
                           # formula
# use MML function only to restructure data and input obtained design matrices
# and processed response data to tam.jml (-> therefore use only 2 iterations)
```

```
mod3a <- TAM::tam.mml.mfr( resp=resp, facets=facets, formulaA=formulaA,</pre>
            pid=dat$pid, control=list(maxiter=2) )
# use modified response data mod3a$resp and design matrix mod3a$A
resp1 <- mod3a$resp
# JML
mod3b <- TAM::tam.jml( resp=resp1, A=mod3a$A, control=list(maxiter=200) )</pre>
# EXAMPLE 4: Multi faceted model with some anchored item and person parameters
data(data.exJ03)
resp <- data.exJ03$resp</pre>
X <- data.exJ03$X
#*** (0) preprocess data with TAM::tam.mml.mfr
mod0 <- TAM::tam.mml.mfr( resp=resp, facets=X, pid=X$rater,</pre>
               formulaA=~ leader + item + step,
               control=list(maxiter=2) )
summary(mod0)
#*** (1) estimation with tam.jml (no parameter fixings)
# extract processed data and design matrix from tam.mml.mfr
resp1 <- mod0$resp</pre>
A1 <- mod0$A
# estimate model with tam.jml
mod1 <- TAM::tam.jml( resp=resp1, A=A1, control=list( Msteps=4, maxiter=100 ) )</pre>
summary(mod1)
#*** (2) fix some parameters (persons and items)
# look at indices in mod1$xsi
mod1$xsi
# fix step parameters
xsi.index1 <- cbind( 21:25, c( -2.44, 0.01, -0.15, 0.01, 1.55 ) )
# fix some item parameters of items 1,2,3,6 and 13
xsi.index2 \leftarrow cbind(c(1,2,3,6,13), c(-2,-1,-1,-1.32, -1))
xsi.index <- rbind( xsi.index1, xsi.index2 )</pre>
# fix some theta parameters of persons 1, 15 and 20
theta.fixed <- cbind( c(1,15,20), c(0.4, 1, 0))
# estimate model, theta.fixed only works for version=1
mod2 <- TAM::tam.jml( resp=resp1, A=A1, xsi.fixed=xsi.fixed, theta.fixed=theta.fixed,
           control=list( Msteps=4, maxiter=100) )
summary(mod2)
cbind( mod2$WLE, mod2$errorWLE )
## End(Not run)
```

# **Description**

This function fits a latent regression model  $\theta = Y\beta + \varepsilon$ . Only the individual likelihood evaluated at a  $\theta$  grid is needed as the input. Like in tam.mml a multivariate normal distribution is posed on the residual distribution. Plausible values can be drawn by subsequent application of tam.pv (see Example 1).

# Usage

```
tam.latreg(like, theta=NULL, Y=NULL, group=NULL, formulaY=NULL, dataY=NULL,
  beta.fixed=FALSE, beta.inits=NULL, variance.fixed=NULL,
  variance.inits=NULL, est.variance=TRUE, pweights=NULL, pid=NULL,
  userfct.variance=NULL, variance.Npars=NULL, verbose=TRUE, control=list())
## S3 method for class 'tam.latreg'
summary(object,file=NULL,...)
## S3 method for class 'tam.latreg'
print(x,...)
```

# **Arguments**

like	Individual likelihood. This can be typically extracted from fitted item response models by making use of IRT.likelihood.
theta	Used $\theta$ grid in the fitted IRT model. If like is generated by the IRT.likelihood function, then theta is automatically extracted as an attribute.
Υ	A matrix of covariates in latent regression. Note that the intercept is automatically included as the first predictor.
group	An optional vector of group identifiers
formulaY	An R formula for latent regression. Transformations of predictors in $Y$ (included in dataY) can be easily specified, e. g. female*race or I(age^2).
dataY	An optional data frame with possible covariates $Y$ in latent regression. This data frame will be used if an R formula in formulaY is specified.
beta.fixed	A matrix with three columns for fixing regression coefficients. 1st column: Index of $Y$ value, 2nd column: dimension, 3rd column: fixed $\beta$ value. If no constraints should be imposed on $\beta$ , then set beta.fixed=FALSE (see Example 2, Model 2_4) which is the default.
beta.inits	A matrix (same format as in beta.fixed) with initial $\beta$ values
variance.fixed	An optional matrix with three columns for fixing entries in covariance matrix: 1st column: dimension 1, 2nd column: dimension 2, 3rd column: fixed value
variance.inits	Initial covariance matrix in estimation. All matrix entries have to be specified and this matrix is NOT in the same format like variance.inits.
est.variance	Should the covariance matrix be estimated? This argument applies to estimated item slopes in tam.mml.2pl. The default is FALSE which means that latent variables (in the first group) are standardized in 2PL estimation.
pweights	An optional vector of person weights

An optional vector of person identifiers pid userfct.variance Optional user customized function for variance specification (See Simulated Example 17). variance. Npars Number of estimated parameters of variance matrix if a userfct.variance is provided. verbose Optional logical indicating whether iteration should be displayed. List of control parameters, see tam.mml fro details. control Object of class tam.latreg object file A file name in which the summary output will be written Object of class tam.latreg Х Further arguments to be passed

#### Value

Subset of values of tam.mml. In addition, means (M\_post) and standard deviations (SD\_post) are computed.

#### See Also

See also tam. pv for plausible value imputation.

# **Examples**

```
# EXAMPLE 1: Unidimensional latent regression model with fitted IRT model in
           the sirt package
library(sirt)
data(data.pisaRead, package="sirt")
dat <- data.pisaRead$data</pre>
items <- grep("R4", colnames(dat), value=TRUE )</pre>
                                             # select test items from data
# define testlets
testlets <- substring( items, 1, 4 )</pre>
itemcluster <- match( testlets, unique(testlets) )</pre>
# fit Rasch copula model (only few iterations)
mod <- sirt::rasch.copula2( dat[,items], itemcluster=itemcluster, mmliter=5)</pre>
# extract individual likelihood
like1 <- IRT.likelihood( mod )</pre>
# fit latent regression model in TAM
Y <- dat[, c("migra", "hisei", "female") ]
mod2 <- TAM::tam.latreg( like1, theta=attr(like1, "theta"), Y=Y, pid=dat$idstud )</pre>
summary(mod2)
# plausible value imputation
pv2 <- TAM::tam.pv( mod2 )</pre>
# create list of imputed datasets
```

```
Y <- dat[, c("idstud", "idschool", "female", "hisei", "migra") ]
pvnames <- c("PVREAD")</pre>
datlist <- TAM::tampv2datalist( pv2, pvnames=pvnames, Y=Y, Y.pid="idstud")</pre>
#--- fit some models
library(mice)
library(miceadds)
# convert data list into a mice object
mids1 <- miceadds::datalist2mids( datlist )</pre>
# perform an ANOVA
mod3a <- with( mids1, stats::lm(PVREAD ~ hisei*migra) )</pre>
summary( pool( mod3a ))
mod3b <- miceadds::mi.anova( mids1, "PVREAD ~ hisei*migra" )</pre>
# EXAMPLE 2: data.pisaRead - fitted IRT model in mirt package
library(sirt)
library(mirt)
data(data.pisaRead, package="sirt")
dat <- data.pisaRead$data</pre>
# define dataset with item responses
items <- grep("R4", colnames(dat), value=TRUE )</pre>
resp <- dat[,items]</pre>
# define dataset with covariates
X <- dat[, c("female","hisei","migra") ]</pre>
# fit 2PL model in mirt
mod <- mirt::mirt( resp, 1, itemtype="2PL", verbose=TRUE)</pre>
print(mod)
# extract coefficients
sirt::mirt.wrapper.coef(mod)
# extract likelihood
like <- IRT.likelihood(mod)</pre>
str(like)
# fit latent regression model in TAM
mod2 <- TAM::tam.latreg( like, Y=X, pid=dat$idstud )</pre>
summary(mod2)
# plausible value imputation
pv2 <- TAM::tam.pv( mod2, samp.regr=TRUE, nplausible=5 )</pre>
# create list of imputed datasets
X <- dat[, c("idstud", "idschool", "female", "hisei", "migra") ]</pre>
pvnames <- c("PVREAD")</pre>
datlist <- TAM::tampv2datalist( pv2, pvnames=pvnames, Y=X, Y.pid="idstud")</pre>
str(datlist)
# regression using semTools package
library(semTools)
```

```
lavmodel <- "
  PVREAD ~ hisei + female
mod1a <- semTools::sem.mi( lavmodel, datlist)</pre>
summary(mod1a, standardized=TRUE, rsquare=TRUE)
# EXAMPLE 3: data.Students - fitted confirmatory factor analysis in lavaan
library(CDM)
library(sirt)
library(lavaan)
data(data.Students, package="CDM")
dat <- data.Students</pre>
vars <- scan(what="character", nlines=1)</pre>
  urban female sc1 sc2 sc3 sc4 mj1 mj2 mj3 mj4
dat <- dat[, vars]</pre>
dat <- na.omit(dat)</pre>
# fit confirmatory factor analysis in lavaan
lavmodel <- "
  SC=~ sc1__sc4
  SC ~~ 1*SC
  MJ=~ mj1__mj4
  MJ ~~ 1*MJ
  SC ~~ MJ
# process lavaan syntax
res <- TAM::lavaanify.IRT( lavmodel, dat )</pre>
# fit lavaan CFA model
mod1 <- lavaan::cfa( res$lavaan.syntax, dat, std.lv=TRUE)</pre>
summary(mod1, standardized=TRUE, fit.measures=TRUE)
# extract likelihood
like1 <- TAM::IRTLikelihood.cfa( dat, mod1 )</pre>
str(like1)
# fit latent regression model in TAM
X <- dat[, c("urban", "female") ]</pre>
mod2 <- TAM::tam.latreg( like1, Y=X )</pre>
summary(mod2)
# plausible value imputation
pv2 <- TAM::tam.pv( mod2, samp.regr=TRUE, normal.approx=TRUE )</pre>
# create list of imputed datasets
Y <- dat[, c("urban", "female")]
pvnames <- c("PVSC", "PVMJ")</pre>
datlist <- TAM::tampv2datalist( pv2, pvnames=pvnames, Y=Y )</pre>
str(datlist)
## End(Not run)
```

tam.linking 107

tam.linking

Linking of Fitted Unidimensional Item Response Models in TAM

### **Description**

Performs linking of fitted unidimensional item response models in **TAM** according to the Stocking-Lord and the Haebara method (Kolen & Brennan, 2014; Gonzales & Wiberg, 2017). Several studies can either be linked by a chain of linkings of two studies (method="chain") or a joint linking approach (method="joint") comprising all pairwise linkings.

The linking of two studies is implemented in the tam\_linking\_2studies function.

# Usage

## **Arguments**

tamobj_list	List of fitted objects in <b>TAM</b>
type	Type of linking method: "SL" (Stocking-Lord), "Hae" (Haebara) or "RobHae" (robust Haebara). See Details for more information. The default is the Haebara linking method.
method	Chain linking ("chain") or joint linking ("joint")
pow_rob_hae	Power for robust Heabara linking
eps_rob_hae	Value $\varepsilon$ for numerical approximation of loss function $ x ^p$ in robust Haebara linking
theta	Grid of $\theta$ points. The default is seq(-6,6,len=101).
wgt	Weights defined for the theta grid. The default is tam_normalize_vector(stats::dnorm(theta, sd=2)).

108 tam.linking

Standard deviation for  $\theta$  grid used for linking function wgt\_sd fix.slope Logical indicating whether the slope transformation constant is fixed to 1. elim\_items List of vectors referring to items which should be removed from linking (see Model 'lmod2' in Example 1) Optional vector with initial parameter values par\_init verbose Logical indicating progress of linking computation object Object of class tam.linking or tam\_linking\_2studies. Object of class tam.linking or tam\_linking\_2studies. Х A file name in which the summary output will be written file Further arguments to be passed **B1** Array B for first study Matrix  $A\xi$  for first study AXsi1 guess1 Guessing parameter for first study Array B for second study B2 AXsi2 Matrix  $A\xi$  for second study

guess2 Guessing parameter for second study

M1 Mean of first study

SD1 Standard deviation of first study

Mean of second study

SD2 Standard deviation of second study

#### **Details**

The Haebara linking is defined by minimizing the loss function

$$\sum_{i} \sum_{k} \int \left( P_{ik}(\theta) - P_{ik}^{*}(\theta) \right)^{2}$$

A robustification of Haebara linking minimizes the loss function

$$\sum_{i} \sum_{k} \int \left( P_{ik}(\theta) - P_{ik}^{*}(\theta) \right)^{p}$$

with a power p (defined in pow\_rob\_hae) smaller than 2. He, Cui and Osterlind (2015) consider p = 1.

## Value

List containing entries

parameters\_list

List containing transformed item parameters

linking\_listList containing results of each linking in the linking chainM\_SDMean and standard deviation for each study after linking

trafo\_items Transformation constants for item parameters trafo\_persons Transformation constants for person parameters

tam.linking 109

### References

Battauz, M. (2015). **equateIRT**: An R package for IRT test equating. *Journal of Statistical Software*, 68(7), 1-22. doi:10.18637/jss.v068.i07

Gonzalez, J., & Wiberg, M. (2017). Applying test equating methods: Using R. New York, Springer. doi:10.1007/9783319518244

He, Y., Cui, Z., & Osterlind, S. J. (2015). New robust scale transformation methods in the presence of outlying common items. *Applied Psychological Measurement*, 39(8), 613-626. doi:10.1177/0146621615587003

Kolen, M. J., & Brennan, R. L. (2014). *Test equating, scaling, and linking: Methods and practices*. New York, Springer. doi:10.1007/9781493903177

Weeks, J. P. (2010). **plink**: An R package for linking mixed-format tests using IRT-based methods. *Journal of Statistical Software*, *35*(12), 1-33. doi:10.18637/jss.v035.i12

#### See Also

Linking or equating of item response models can be also conducted with **plink** (Weeks, 2010), **equate**, **equateIRT** (Battauz, 2015), **equateMultiple**, **kequate** and **irteQ** packages.

See also the sirt::linking.haberman, sirt::invariance.alignment and sirt::linking.haebara functions in the **sirt** package.

## **Examples**

```
## Not run:
# EXAMPLE 1: Linking dichotomous data with the 2PL model
data(data.ex16)
dat <- data.ex16
items < colnames(dat)[-c(1,2)]
# fit grade 1
rdat1 <- TAM::tam_remove_missings( dat[ dat$grade==1, ], items=items )</pre>
mod1 <- TAM::tam.mml.2pl( resp=rdat1$resp[, rdat1$items], pid=rdat1$dat$idstud )</pre>
summary(mod1)
rdat2 <- TAM::tam_remove_missings( dat[ dat$grade==2, ], items=items )</pre>
mod2 <- TAM::tam.mml.2pl( resp=rdat2$resp[, rdat2$items], pid=rdat2$dat$idstud )</pre>
summary(mod2)
# fit grade 3
rdat3 <- TAM::tam_remove_missings( dat[ dat$grade==3, ], items=items )</pre>
mod3 <- TAM::tam.mml.2pl( resp=rdat3$resp[, rdat3$items], pid=rdat3$dat$idstud )</pre>
summary(mod3)
# define list of fitted models
tamobj_list <- list( mod1, mod2, mod3 )</pre>
```

110 tam.linking

```
#-- link item response models
lmod <- TAM::tam.linking( tamobj_list)</pre>
summary(lmod)
# estimate WLEs based on transformed item parameters
parm_list <- lmod$parameters_list</pre>
# WLE grade 1
arglist <- list( resp=mod1$resp, B=parm_list[[1]]$B, AXsi=parm_list[[1]]$AXsi )</pre>
wle1 <- TAM::tam.mml.wle(tamobj=arglist)</pre>
# WLE grade 2
arglist <- list( resp=mod2$resp, B=parm_list[[2]]$B, AXsi=parm_list[[2]]$AXsi )</pre>
wle2 <- TAM::tam.mml.wle(tamobj=arglist)</pre>
# WLE grade 3
arglist <- list( resp=mod3$resp, B=parm_list[[3]]$B, AXsi=parm_list[[3]]$AXsi )</pre>
wle3 <- TAM::tam.mml.wle(tamobj=arglist)</pre>
# compare result with chain linking
lmod1b <- TAM::tam.linking(tamobj_list)</pre>
summary(lmod1b)
#-- linking with some eliminated items
# remove three items from first group and two items from third group
elim_items <- list( c("A1", "E2", "F1"), NULL, c("F1", "F2") )
lmod2 <- TAM::tam.linking(tamobj_list, elim_items=elim_items)</pre>
summary(lmod2)
#-- Robust Haebara linking with p=1
lmod3a <- TAM::tam.linking(tamobj_list, type="RobHae", pow_rob_hae=1)</pre>
summary(lmod3a)
#-- Robust Haeabara linking with initial parameters and prespecified epsilon value
par_init <- lmod3a$par
lmod3b <- TAM::tam.linking(tamobj_list, type="RobHae", pow_rob_hae=.1,</pre>
               eps_rob_hae=1e-3, par_init=par_init)
summary(lmod3b)
# EXAMPLE 2: Linking polytomous data with the partial credit model
data(data.ex17)
dat <- data.ex17
items <- colnames(dat)[-c(1,2)]</pre>
# fit grade 1
rdat1 <- TAM::tam_remove_missings( dat[ dat$grade==1, ], items=items )</pre>
mod1 <- TAM::tam.mml.2pl( resp=rdat1$resp[, rdat1$items], pid=rdat1$dat$idstud )</pre>
summary(mod1)
```

tam.linking 111

```
# fit grade 2
rdat2 <- TAM::tam_remove_missings( dat[ dat$grade==2, ], items=items )</pre>
mod2 <- TAM::tam.mml.2pl( resp=rdat2$resp[, rdat2$items], pid=rdat2$dat$idstud )</pre>
summary(mod2)
# fit grade 3
rdat3 <- TAM::tam_remove_missings( dat[ dat$grade==3, ], items=items )</pre>
mod3 <- TAM::tam.mml.2pl( resp=rdat3$resp[, rdat3$items], pid=rdat3$dat$idstud )</pre>
summary(mod3)
# list of fitted TAM models
tamobj_list <- list( mod1, mod2, mod3 )</pre>
#-- linking: fix slope because partial credit model is fitted
lmod <- TAM::tam.linking( tamobj_list, fix.slope=TRUE)</pre>
summary(lmod)
# WLEs can be estimated in the same way as in Example 1.
# EXAMPLE 3: Linking dichotomous data with the multiple group 2PL models
data(data.ex16)
dat <- data.ex16
items <- colnames(dat)[-c(1,2)]</pre>
# fit grade 1
rdat1 <- TAM::tam_remove_missings( dat[ dat$grade==1, ], items=items )</pre>
# create some grouping variable
group <- ( seq( 1, nrow( rdat1$dat ) ) %% 3 ) + 1</pre>
mod1 <- TAM::tam.mml.2pl( resp=rdat1$resp[, rdat1$items], pid=rdat1$dat$idstud, group=group)</pre>
summary(mod1)
# fit grade 2
rdat2 <- TAM::tam_remove_missings( dat[ dat$grade==2, ], items=items )</pre>
group <- 1*(rdat2$dat$dat$idstud > 500)
mod2 <- TAM::tam.mml.2p1( resp=rdat2$resp[, rdat2$items], pid=rdat2$dat$dat$idstud, group=group)</pre>
summary(mod2)
# fit grade 3
rdat3 <- TAM::tam_remove_missings( dat[ dat$grade==3, ], items=items )</pre>
mod3 <- TAM::tam.mml.2pl( resp=rdat3$resp[, rdat3$items], pid=rdat3$dat$idstud )</pre>
summary(mod3)
# define list of fitted models
tamobj_list <- list( mod1, mod2, mod3 )</pre>
#-- link item response models
lmod <- TAM::tam.linking( tamobj_list)</pre>
```

```
# EXAMPLE 4: Linking simulated dichotomous data with two groups
library(sirt)
#*** simulate data
N <- 3000 # number of persons
I <- 30
           # number of items
b \leftarrow seq(-2,2, length=I)
# data for group 1
dat1 <- sirt::sim.raschtype( rnorm(N, mean=0, sd=1), b=b )</pre>
# data for group 2
dat2 <- sirt::sim.raschtype( rnorm(N, mean=1, sd=.6), b=b )</pre>
# fit group 1
mod1 <- TAM::tam.mml.2pl( resp=dat1 )</pre>
summary(mod1)
# fit group 2
mod2 <- TAM::tam.mml.2pl( resp=dat2 )</pre>
summary(mod2)
# define list of fitted models
tamobj_list <- list( mod1, mod2 )</pre>
#-- link item response models
lmod <- TAM::tam.linking( tamobj_list)</pre>
summary(lmod)
# estimate WLEs based on transformed item parameters
parm_list <- lmod$parameters_list</pre>
# WLE grade 1
arglist <- list( resp=mod1$resp, B=parm_list[[1]]$B, AXsi=parm_list[[1]]$AXsi )</pre>
wle1 <- TAM::tam.mml.wle(tamobj=arglist)</pre>
# WLE grade 2
arglist <- list( resp=mod2$resp, B=parm_list[[2]]$B, AXsi=parm_list[[2]]$AXsi )</pre>
wle2 <- TAM::tam.mml.wle(tamobj=arglist)</pre>
summary(wle1)
summary(wle2)
# estimation with linked and fixed item parameters for group 2
B \leftarrow parm_list[[2]]
xsi.fixed <- cbind( 1:I, -parm_list[[2]]$AXsi[,2] )</pre>
mod2f <- TAM::tam.mml( resp=dat2, B=B, xsi.fixed=xsi.fixed )</pre>
summary(mod2f)
## End(Not run)
```

## **Description**

Modules for psychometric test analysis demonstrated with the help of artificial example data. The package includes MML and JML estimation of uni- and multidimensional IRT (Rasch, 2PL, Generalized Partial Credit, Rating Scale, Multi Facets, Nominal Item Response) models, fit statistic computation, standard error estimation, as well as plausible value imputation and weighted likelihood estimation of ability.

# Usage

```
tam(resp, irtmodel="1PL", formulaA=NULL, ...)
tam.mml(resp, Y=NULL, group=NULL, irtmodel="1PL", formulaY=NULL,
   dataY=NULL, ndim=1, pid=NULL, xsi.fixed=NULL, xsi.inits=NULL,
   beta.fixed=NULL, beta.inits=NULL, variance.fixed=NULL,
   variance.inits=NULL, est.variance=TRUE, constraint="cases", A=NULL,
   B=NULL, B.fixed=NULL, Q=NULL, est.slopegroups=NULL, E=NULL,
   pweights=NULL, userfct.variance=NULL,
   variance.Npars=NULL, item.elim=TRUE, verbose=TRUE, control=list() )
tam.mml.2pl(resp, Y=NULL, group=NULL, irtmodel="2PL", formulaY=NULL,
   dataY=NULL, ndim=1, pid=NULL, xsi.fixed=NULL, xsi.inits=NULL,
   beta.fixed=NULL, beta.inits=NULL, variance.fixed=NULL,
   variance.inits=NULL, est.variance=FALSE, A=NULL, B=NULL,
   B.fixed=NULL, Q=NULL, est.slopegroups=NULL, E=NULL, gamma.init=NULL,
   pweights=NULL, userfct.variance=NULL, variance.Npars=NULL,
    item.elim=TRUE, verbose=TRUE, control=list() )
tam.mml.mfr(resp, Y=NULL, group=NULL, irtmodel="1PL", formulaY=NULL,
   dataY=NULL, ndim=1, pid=NULL, xsi.fixed=NULL, xsi.setnull=NULL,
   xsi.inits=NULL, beta.fixed=NULL, beta.inits=NULL, variance.fixed=NULL,
   variance.inits=NULL, est.variance=TRUE, formulaA=~item+item:step,
   constraint="cases", A=NULL, B=NULL, B.fixed=NULL, Q=NULL,
   facets=NULL, est.slopegroups=NULL, E=NULL,
   pweights=NULL, verbose=TRUE, control=list(), delete.red.items=TRUE )
## S3 method for class 'tam'
summary(object, file=NULL, ...)
## S3 method for class 'tam.mml'
summary(object, file=NULL, ...)
## S3 method for class 'tam'
print(x, ...)
## S3 method for class 'tam.mml'
print(x, ...)
```

### **Arguments**

resp Data frame with polytomous item responses k = 0, ..., K. Missing responses

must be declared as NA.

Y A matrix of covariates in latent regression. Note that the intercept is automati-

cally included as the first predictor.

group An optional vector of group identifiers

irtmodel For fixed item slopes (in tam.mml) options include PCM (partial credit model),

PCM2 (partial credit model with ConQuest parametrization 'item+item\*step' and RSM (rating scale model; the ConQuest parametrization 'item+step'). For estimated item slopes (only available in tam.mml.2pl) options are 2PL (all slopes of item categories are estimated; Nominal Item Response Model), GPCM (generalized partial credit model in which every item gets one and only slope parameter per dimension) and 2PL.groups or GPCM.groups (subsets of items get same item slope estimates) and a design matrix E on item slopes in the generalized partial credit model (GPCM.design, see Examples). Note that item slopes can not be estimated with faceted designs using the function tam.mml.mfr. However, it is easy to use pre-specified design matrices and apply some restric-

tions to tam.mml.2pl (see Example 14, Model 3).

formulaY An R formula for latent regression. Transformations of predictors in Y (in-

cluded in dataY) can be easily specified, e. g. female\*race or I(age^2).

dataY An optional data frame with possible covariates Y in latent regression. This data

frame is used if an R formula in formulaY is specified.

ndim Number of dimensions (is not needed to determined by the user)

pid An optional vector of person identifiers

xsi.fixed A matrix with two columns for fixing  $\xi$  parameters. 1st column: index of  $\xi$ 

parameter, 2nd column: fixed value

xsi.setnull A vector of strings indicating which  $\xi$  elements should be set to zero which do

have entries in xsi.setnull in their labels (see Example 10a).

xsi.inits A matrix with two columns (in the same way defined as in xsi.fixed with

initial value for  $\xi$ .

beta.fixed A matrix with three columns for fixing regression coefficients. 1st column: In-

dex of Y value, 2nd column: dimension, 3rd column: fixed  $\beta$  value.

If no constraints should be imposed on  $\beta$ , then set beta.fixed=FALSE (see Ex-

ample 2, Model 2\_4).

beta.inits A matrix (same format as in beta.fixed) with initial  $\beta$  values

variance.fixed An optional matrix with three columns for fixing entries in covariance matrix:

1st column: dimension 1, 2nd column: dimension 2, 3rd column: fixed value

variance.inits Initial covariance matrix in estimation. All matrix entries have to be specified

and this matrix is NOT in the same format like variance, fixed.

est.variance Should the covariance matrix be estimated? This argument applies to estimated

item slopes in tam.mml.2pl. The default is FALSE which means that latent vari-

ables (in the first group) are standardized in 2PL estimation.

constraint Set sum constraint for parameter identification for items or cases (applies to

tam.mml and tam.mml.mfr)

A	An optional array of dimension $I \times (K+1) \times N_{\xi}$ . Only $\xi$ parameters are estimated, entries in $A$ only correspond to the design.
В	An optional array of dimension $I\times (K+1)\times D$ . In case of tam.mml.2pl entries of the $B$ matrix can be estimated.
B.fixed	An optional matrix with four columns for fixing $B$ matrix entries in 2PL estimation. 1st column: item index, 2nd column: category, 3rd column: dimension, 4th column: fixed value.
Q	An optional $I \times D$ matrix (the Q-matrix) which specifies the loading structure of items on dimensions.
est.slopegroups	
	A vector of integers of length $I$ for estimating item slope parameters of item groups. This function only applies to the generalized partial credit model (irtmodel="2PL.groups").
Е	An optional design matrix for estimating item slopes in the generalized partial credit model (irtmodel="GPCM.design")
gamma.init	Optional initial $gamma$ parameter vector (irtmodel="GPCM.design").
pweights	An optional vector of person weights
formulaA	Design formula (only applies to tam.mml.mfr). See Example 8. It is also to possible to set all effects of a facet to zero, e.g. item*step+0*rater (see Example 10a).
facets	A data frame with facet entries (only applies to tam.mml.mfr)
userfct.variance	
	Optional user customized function for variance specification (See Simulated Example 17).
variance.Npars	Number of estimated parameters of variance matrix if a userfct.variance is provided.
item.elim	Optional logical indicating whether an item with has only zero entries should be removed from the analysis. The default is TRUE.
verbose	Logical indicating whether output should be printed during iterations. This argument replaces control\$progress.
control	A list of control arguments for the algorithm:
	<pre>list( nodes=seq(-6,6,len=21), snodes=0, QMC=TRUE, convD=.001,conv=.0001, convM=.0001, Msteps=4, maxiter=1000, max.increment=1, min.variance=.001, progress=TRUE, ridge=0, seed=NULL, xsi.start0=0, increment.factor=1, fac.oldxsi=0, acceleration="none", dev_crit="absolute", trim_increment="half" )</pre>

nodes: the discretized  $\boldsymbol{\theta}$  nodes for numerical integration

snodes: number of simulated  $\theta$  nodes for stochastic integration. If snodes=0, numerical integration is used.

QMC: A logical indicating whether quasi Monte Carlo integration (Gonzales at al., 2006; Pan & Thompson, 2007) should be used. The default is TRUE. Quasi

Monte Carlo integration is a nonstochastic integration approach but prevents the very demanding numeric integration using Gaussian quadrature. In case of QMC=FALSE, "ordinary" stochastic integration is used (see the section *Integration* in Details).

convD: Convergence criterion for deviance

conv: Convergence criterion for item parameters and regression coefficients

convM: Convergence criterion for item parameters within each M step

Msteps: Number of M steps for item parameter estimation. A high value of M steps could be helpful in cases of non-convergence. In tam.mml, tam.mml.2pl and tam.mml.mfr, the default is set to 4, in tam.mml.3pl it is set to 10.

maxiter: Maximum number of iterations

max.increment: Maximum increment for item parameter change for every iteration

min.variance: Minimum variance to be estimated during iterations.

progress: A logical indicating whether computation progress should be displayed at R console

ridge: A numeric value or a vector of ridge parameter(s) for the latent regression which is added to the covariance matrix Y'Y of predictors in the diagonal.

seed: An optional integer defining the simulation seed (important for reproducible results for stochastic integration)

xsi.start0: A numeric value. The value of 0 indicates that for all parameters starting values are provided. A value of 1 means that all starting values are set to zero and a value of 2 means that only starting values of item parameters (but not facet parameters) are used.

increment.factor: A value (larger than one) which defines the extent of the decrease of the maximum increment of item parameters in every iteration. The maximum increment in iteration iter is defined as max.increment\*increment.factor^(-iter) where max.increment=1. Using a value larger than 1 helps to reach convergence in some non-converging analyses (see Example 12).

fac.oldxsi: An optional numeric value f between 0 and 1 which defines the weight of parameter values in previous iteration. If  $\xi_t$  denotes a parameter update in iteration  $t, \xi_{t-1}$  is the parameter value of iteration t-1, then the modified parameter value is defined as  $\xi_t^* = (1-f) \cdot \xi_t + f \cdot \xi_{t-1}$ . Especially in cases where the deviance increases, setting the parameter larger than 0 (maybe .4 or .5) is helpful in stabilizing the algorithm (see Example 15).

acceleration: String indicating whether convergence acceleration of the EM algorithm should be employed. Options are "none" (no acceleration, the default), the monotone overrelaxation method of "Yu" (Yu, 2012) and "Ramsay" for the Ramsay (1975) acceleration method.

dev\_crit: Criterion for convergence in deviance. dev\_crit="absolute" refers to absolute differences in successive deviance values, while dev\_crit="relative" refers to relative differences.

trim\_increment: Type of method for trimming parameter increments in algorithm. Possible types are "half" or ""cut".

delete.red.items

object

An optional logical indicating whether redundant generalized items (with no observations) should be eliminated.

Object of class tam or tam.mml (only for summary.tam functions)

file A file name in which the summary output should be written (only for summary. tam

functions)

Further arguments to be passed

x Object of class tam or tam.mml

# **Details**

The multidimensional item response model in **TAM** is described in Adams, Wilson and Wu (1997) or Adams and Wu (2007).

The data frame resp contains item responses of N persons (in rows) at I items (in columns), each item having at most K categories k=0,...,K. The item response model has D dimensions of the  $\theta$  ability vector and can be written as

$$P(X_{pi} = k | \theta_p) \propto exp(b_{ik}\theta_p + a_{ik}\xi)$$

The symbol  $\propto$  means that response probabilities are normalized such that  $\sum_k P(X_{pi} = k | \theta_p) = 1$ .

Item category thresholds for item i in category k are written as a linear combination  $a_i\xi$  where the vector  $\xi$  of length  $N_{\xi}$  contains generalized item parameters and  $A=(a_{ik})_{ik}=(a_i)_i$  is a three-dimensional design array (specified in A).

The scoring vector  $b_{ik}$  contains the fixed (in tam.mml) or estimated (in tam.mml.2pl) scores of item i in category k on dimension d.

For tam.mml.2pl and irtmodel="GPCM.design", item slopes  $a_i$  can be written as a linear combination  $a_i = (E\gamma)_i$  of basis item slopes which is an analogue of the LLTM for item slopes (see Example 7; Embretson, 1999).

The latent regression model regresses the latent trait  $\theta_p$  on covariates Y which results in

$$\theta_p = Y\beta + \epsilon_p, \epsilon_p \sim N_D(0, \Sigma)$$

Where  $\beta$  is a  $N_Y$  times D matrix of regression coefficients for  $N_Y$  covariates in Y.

The multiple group model for groups g=1,...,G is implemented for unidimensional and multidimensional item response models. In this case, variance heterogeneity is allowed

$$\theta_p = Y\beta + \epsilon_p, \epsilon_p \sim N(0, \sigma_g^2)$$

**Integration**: Uni- and multidimensional integrals are approximated by posing a uni- or multivariate normality assumption. The default is Gaussian quadrature with nodes defined in control\$nodes. For *D*-dimensional IRT models, the *D*-dimensional cube consisting of the vector control\$nodes in all dimensions is used. If the user specifies control\$snodes with a value larger than zero, then Quasi-Monte Carlo integration (Pan & Thomas, 2007; Gonzales et al., 2006) with control\$snodes is used (because control\$QMC=TRUE is set by default). If control\$QMC=FALSE is specified, then stochastic (Monte Carlo) integration is employed with control\$snodes stochastic nodes.

### Value

A list with following entries:

vsi Vector of  $\xi$  parameter estimates and their corresponding standard errors

xsi.facets Data frame of  $\xi$  parameters and corresponding constraints for multifacet models

beta Matrix of  $\beta$  regression coefficient estimates

variance Covariance matrix. In case of multiple groups, it is a vector indicating het-

eroscedastic variances

item Data frame with item parameters. The column xsi.item denotes the item diffi-

culty of polytomous items in the parametrization irtmodel="PCM2".

item\_irt IRT parameterization of item parameters

person Matrix with person parameter estimates. EAP is the mean of the posterior distri-

bution and SD. EAP the corresponding standard deviation

pid Vector of person identifiers

EAP.rel EAP reliability

post Posterior distribution for item response pattern

rprobs A three-dimensional array with estimated response probabilities (dimensions are

items  $\times$  categories  $\times$  theta length)

itemweight Matrix of item weights

theta Theta grid

n.ik Array of expected counts: theta class  $\times$  item  $\times$  category  $\times$  group

pi.k Marginal trait distribution at grid theta

Y Matrix of covariates resp Original data frame

resp. ind Response indicator matrix

group Group identifier

G Number of groups

formulaY Formula for latent regression
dataY Data frame for latent regression

pweights Person weights time Computation time

A Design matrix A for  $\xi$  parameters B Fixed or estimated loading matrix se.B Standard errors of B parameters

nitems Number of items

maxK Maximum number of categories AXsi Estimated item intercepts  $a_{ik}\xi$ 

AXsi\_ Estimated item intercepts  $-a_{ik}\xi$ . Note that in summary tam, the parameters

AXsi\_ are displayed.

se. AXsi Standard errors of  $a_{ik}\xi$  parameters

nstud Number of persons

resp.ind.list List of response indicator vectors hwt Individual posterior distribution

likeIndividual likelihoodndimNumber of dimensionsxsi.fixedFixed  $\xi$  parameters

xsi.fixed.estimated

Matrix of estimated  $\xi$  parameters in form of xsi.fixed which can be used for

parameter fixing in subsequent estimations.

B. fixed Fixed loading parameters (only applies to tam.mml.2pl)

B.fixed.estimated

Matrix of estimated B parameters in the same format as B. fixed.

est.slopegroups

An index vector of item groups of common slope parameters (only applies to

tam.mml.2pl)

E Design matrix for estimated item slopes in the generalized partial credit model

(only applies to tam.mml.2pl in case of irtmodel="GPCM.design")

basispar Vector of  $\gamma$  parameters of the linear combination  $a_i = (E\gamma)_i$  for item slopes

(only applies to tam.mml.2pl in case of irtmodel='GPCM.design')

formula A Design formula (only applies to tam.mml.mfr)

facets Data frame with facet entries (only applies to tam.mml.mfr)

variance.fixed Fixed covariance matrix nnodes Number of theta nodes

deviance Final deviance

ic Vector with information criteria

deviance.history

Deviance history in iterations

control List of control arguments

latreg\_stand List containing standardized regression coefficients

.. Further values

# Note

For more than three dimensions, quasi-Monte Carlo or stochastic integration is recommended because otherwise problems in memory allocation and large computation time will result. Choose in control a suitable value of the number of quasi Monte Carlo or stochastic nodes snodes (say, larger than 1000). See Pan and Thompson (2007) or Gonzales et al. (2006) for more details.

In faceted models (tam.mml.mfr), parameters which cannot be estimated are fixed to 99.

Several choices can be made if your model does not converge. First, the number of iterations within a M step can be increased (Msteps=10). Second, the absolute value of increments can be forced with increasing iterations (set a value higher than 1 to max.increment, maybe 1.05). Third, change in estimated parameters can be stabilized by fac.oldxsi for which a value of 0 (the default) and a value of 1 can be chosen. We recommend values between .5 and .8 if your model does not converge.

#### References

Adams, R. J., Wilson, M., & Wu, M. (1997). Multilevel item response models: An approach to errors in variables regression. *Journal of Educational and Behavioral Statistics*, 22, 47-76. doi:10.3102/10769986022001047

Adams, R. J., & Wu, M. L. (2007). The mixed-coefficients multinomial logit model. A generalized form of the Rasch model. In M. von Davier & C. H. Carstensen (Eds.), *Multivariate and mixture distribution Rasch models: Extensions and applications* (pp. 55-76). New York: Springer. doi:10.1007/9780387498393\_4

Embretson, S. E. (1999). Generating items during testing: Psychometric issues and models. *Psychometrika*, 64, 407-433. doi:10.1007/BF02294564

Gonzalez, J., Tuerlinckx, F., De Boeck, P., & Cools, R. (2006). Numerical integration in logistic-normal models. *Computational Statistics & Data Analysis*, *51*, 1535-1548. doi:10.1016/j.csda.2006.05.003

Pan, J., & Thompson, R. (2007). Quasi-Monte Carlo estimation in generalized linear mixed models. *Computational Statistics & Data Analysis*, *51*, 5765-5775. doi:10.1016/j.csda.2006.10.003

Ramsay, J. O. (1975). Solving implicit equations in psychometric data analysis. *Psychometrika*, 40(3), 337-360. doi:10.1007/BF02291762

Yu, Y. (2012). Monotonically overrelaxed EM algorithms. *Journal of Computational and Graphical Statistics*, 21(2), 518-537. doi:10.1080/10618600.2012.672115

Wu, M. L., Adams, R. J., Wilson, M. R. & Haldane, S. (2007). *ACER ConQuest Version 2.0*. Mulgrave. https://shop.acer.edu.au/acer-shop/group/CON3.

#### See Also

See data.cqc01 for more examples which is are similar to the ones in the ConQuest manual (Wu, Adams, Wilson & Haldane, 2007).

See tam. jml for joint maximum likelihood estimation.

Standard errors are estimated by a rather crude (but quick) approximation. Use tam. se for improved standard errors.

For model comparisons see anova. tam.

See sirt::tam2mirt for converting tam objects into objects of class mirt::mirt in the **mirt** package.

# **Examples**

```
## Not run:
# WLE estimation
wle1 <- TAM::tam.wle( mod1 )</pre>
# item fit
fit1 <- TAM::tam.fit(mod1)</pre>
# plausible value imputation
pv1 <- TAM::tam.pv(mod1, normal.approx=TRUE, ntheta=300)</pre>
# standard errors
se1 <- TAM::tam.se( mod1 )</pre>
# summary
summary(mod1)
#-- specification with tamaan
tammodel <- "
 LAVAAN MODEL:
  F=~ I1__I40;
  F ~~ F
 ITEM TYPE:
   ALL(Rasch)
mod1t <- TAM::tamaan( tammodel, data.sim.rasch)</pre>
summary(mod1t)
#***************
# Model 1a: Rasch model with fixed item difficulties from 'mod1'
xsi0 <- mod1$xsi$xsi</pre>
xsi.fixed <- cbind( 1:(length(xsi0)), xsi0 )</pre>
        # define vector with fixed item difficulties
mod1a <- TAM::tam.mml( resp=data.sim.rasch, xsi.fixed=xsi.fixed )</pre>
summary(mod1a)
# Usage of the output value mod1$xsi.fixed.estimated has the right format
# as the input of xsi.fixed
mod1aa <- TAM::tam.mml( resp=data.sim.rasch, xsi.fixed=mod1$xsi.fixed.estimated )</pre>
summary(mod1b)
#*******************
# Model 1b: Rasch model with initial xsi parameters for items 2 (item difficulty b=-1.8),
# item 4 (b=-1.6) and item 40 (b=2)
xsi.inits <- cbind( c(2,4,40), c(-1.8,-1.6,2))
mod1b <- TAM::tam.mml( resp=data.sim.rasch, xsi.inits=xsi.inits )</pre>
#-- tamaan specification
tammodel <- "
 LAVAAN MODEL:
  F=~ I1__I40
   F ~~ F
   # Fix item difficulties. Note that item intercepts instead of difficulties
   # must be specified.
   I2 | 1.8*t1
   I4 | 1.6*t1
 ITEM TYPE:
   ALL(Rasch)
```

```
mod1bt <- TAM::tamaan( tammodel, data.sim.rasch)</pre>
summary(mod1bt)
#*********************
# Model 1c: 1PL estimation with sum constraint on item difficulties
dat <- data.sim.rasch</pre>
# modify A design matrix to include the sum constraint
des <- TAM::designMatrices(resp=dat)</pre>
A1 <- des$A[,, - ncol(dat) ]
A1[ ncol(dat),2, ] <- 1
A1[,2,]
# estimate model
mod1c <- TAM::tam.mml( resp=dat, A=A1, beta.fixed=FALSE,</pre>
          control=list(fac.oldxsi=.1) )
summary(mod1c)
#*********************
# Model 1d: estimate constraint='items' using tam.mml.mfr
formulaA=~ 0 + item
mod1d <- TAM::tam.mml.mfr( resp=dat, formulaA=formulaA,</pre>
                    control=list(fac.oldxsi=.1), constraint="items")
summary(mod1d)
#****************
# Model 1e: This sum constraint can also be obtained by using the argument
# constraint="items" in tam.mml
mod1e <- TAM::tam.mml( resp=data.sim.rasch, constraint="items" )</pre>
summary(mod1e)
#****************
# Model 1d2: estimate constraint='items' using tam.mml.mfr
# long format response data
resp.long <- c(dat)</pre>
# pid and item facet specifications are necessary
     Note, that we recommend the facet labels to be sortable in the same order that the
     results are desired.
     compare to: facets <- data.frame( "item"=rep(colnames(dat), each=nrow(dat)) )</pre>
pid <- rep(1:nrow(dat), ncol(dat))</pre>
itemnames <- paste0("I", sprintf(paste('%0', max(nchar(1:ncol(dat))), 'i', sep='' ),</pre>
                   c(1:ncol(dat)) ) )
facets <- data.frame( "item_"=rep(itemnames, each=nrow(dat)) )</pre>
formulaA=~ 0 + item_
mod1d2 <- TAM::tam.mml.mfr( resp=resp.long, formulaA=formulaA, control=list(fac.oldxsi=.1),</pre>
                      constraint="items", facets=facets, pid=pid)
stopifnot( all(mod1d$xsi.facets$xsi==mod1d2$xsi.facets$xsi) )
## End(Not run)
```

#\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

```
# Model 2: 2PL model
mod2 <- TAM::tam.mml.2pl(resp=data.sim.rasch,irtmodel="2PL")</pre>
# extract item parameters
mod2$xsi # item difficulties
mod2$B
         # item slopes
#--- tamaan specification
tammodel <- "
LAVAAN MODEL:
  F=~ I1__I40
  F ~~ 1*F
  # item type of 2PL is the default for dichotomous data
# estimate model
mod2t <- TAM::tamaan( tammodel, data.sim.rasch)</pre>
summary(mod2t)
## Not run:
#***************
# Model 2a: 2PL with fixed item difficulties and slopes from 'mod2'
xsi0 <- mod2$xsi$xsi
xsi.fixed <- cbind( 1:(length(xsi0)), xsi0 )</pre>
       # define vector with fixed item difficulties
mod2a <- TAM::tam.mml( resp=data.sim.rasch, xsi.fixed=xsi.fixed,</pre>
                B=mod2$B # fix slopes
           )
summary(mod2a)
mod2a$B
           # inspect used slope matrix
#***************
# Model 3: constrained 2PL estimation
# estimate item parameters in different slope groups
# items 1-10, 21-30 group 1
# items 11-20 group 2 and items 31-40 group 3
est.slope <- rep(1,40)
est.slope[ 11:20 ] <- 2
est.slope[ 31:40 ] <- 3
mod3 <- TAM::tam.mml.2pl( resp=data.sim.rasch, irtmodel="2PL.groups",</pre>
              est.slopegroups=est.slope )
summary(mod3)
#--- tamaan specification (A)
tammodel <- "
LAVAAN MODEL:
  F=~ lam1*I1__I10 + lam2*I11__I20 + lam1*I21__I30 + lam3*I31__I40;
# estimate model
mod3tA <- TAM::tamaan( tammodel, data.sim.rasch)</pre>
summary(mod3tA)
```

```
#--- tamaan specification (alternative B)
tammodel <- "
LAVAAN MODEL:
  F=~ a1__a40*I1__I40;
  F ~~ 1*F
MODEL CONSTRAINT:
  a1__a10==lam1
  a11__a20==lam2
  a21__a30==lam1
  a31__a40==lam3
mod3tB <- TAM::tamaan( tammodel, data.sim.rasch)</pre>
summary(mod3tB)
#--- tamaan specification (alternative C using DO operator)
tammodel <- "
LAVAAN MODEL:
DO(1,10,1)
  F=~ lam1*I%
DOEND
DO(11,20,1)
  F=~ lam2*I%
DOEND
DO(21,30,1)
  F=~ lam1*I%
DOEND
DO(31,40,1)
  F=~ lam3*I%
DOEND
  F ~~ 1*F
# estimate model
mod3tC <- TAM::tamaan( tammodel, data.sim.rasch)</pre>
summary(mod3tC)
# EXAMPLE 2: Unidimensional calibration with latent regressors
# (1) simulate data
set.seed(6778)
                # set simulation seed
N <- 2000
                # number of persons
# latent regressors Y
Y <- cbind( stats::rnorm( N, sd=1.5), stats::rnorm(N, sd=.3 ) )
# simulate theta
theta <- stats::rnorm( N ) + .4 * Y[,1] + .2 * Y[,2] # latent regression model
# number of items
I <- 40
p1 <- stats::plogis( outer( theta, seq( -2, 2, len=I ), "-" ) )  
# simulate response matrix
resp <- 1 * ( p1 > matrix( stats::runif( N*I ), nrow=N, ncol=I ) )
colnames(resp) <- paste("I", 1:I, sep="")</pre>
```

```
# (2) estimate model
mod2_1 <- TAM::tam.mml(resp=resp, Y=Y)</pre>
summary(mod2_1)
# (3) setting initial values for beta coefficients
# beta_2=.20, beta_3=.35 for dimension 1
beta.inits <- cbind( c(2,3), 1, c(.2, .35) )
mod2_2 <- TAM::tam.mml(resp=resp, Y=Y, beta.inits=beta.inits)</pre>
# (4) fix intercept to zero and third coefficient to .3
beta.fixed <- cbind( c(1,3), 1, c(0, .3) )
mod2_3 <- TAM::tam.mml(resp=resp, Y=Y, beta.fixed=beta.fixed )</pre>
# (5) same model but with R regression formula for Y
dataY <- data.frame(Y)</pre>
colnames(dataY) <- c("Y1","Y2")</pre>
mod2_4 <- TAM::tam.mml(resp=resp, dataY=dataY, formulaY=~ Y1+Y2 )</pre>
summary(mod2_4)
# (6) model with interaction of regressors
mod2_5 <- TAM::tam.mml(resp=resp, dataY=dataY, formulaY=~ Y1*Y2 )</pre>
summary(mod2_5)
# (7) no constraint on regressors (removing constraint from intercept)
mod2_6 <- TAM::tam.mml(resp=resp, Y=Y, beta.fixed=FALSE )</pre>
# EXAMPLE 3: Multiple group estimation
# (1) simulate data
set.seed(6778)
N <- 3000
theta <- c( stats::rnorm(N/2,mean=0,sd=1.5), stats::rnorm(N/2,mean=.5,sd=1) )</pre>
p1 <- stats::plogis( outer( theta, seq( -2, 2, len=I ), "-" ) )</pre>
resp <- 1 * ( p1 > matrix( stats::runif( N*I ), nrow=N, ncol=I ) )
colnames(resp) <- paste("I", 1:I, sep="")</pre>
group <- rep(1:2, each=N/2)
# (2) estimate model
mod3_1 <- TAM::tam.mml( resp, group=group )</pre>
summary(mod3_1)
# EXAMPLE 4: Multidimensional estimation
# with two dimensional theta's - simulate some bivariate data,
# and regressors
# 40 items: first 20 items load on dimension 1,
          second 20 items load on dimension 2
```

# (1) simulate some data

```
set.seed(6778)
library(mvtnorm)
N <- 1000
Y <- cbind( stats::rnorm( N ), stats::rnorm(N) )
theta <- mvtnorm::rmvnorm(N,mean=c(0,0), sigma=matrix(c(1,.5,.5,1), 2, 2))
theta[,1] <- theta[,1] + .4 * Y[,1] + .2 * Y[,2] # latent regression model
theta[,2] <- theta[,2] + .8 * Y[,1] + .5 * Y[,2] # latent regression model
I <- 20
p1 <- stats::plogis( outer( theta[,1], seq( -2, 2, len=I ), "-" ) )
resp1 <- 1 * ( p1 > matrix( stats::runif( N*I ), nrow=N, ncol=I ) )
p1 <- stats::plogis( outer( theta[,2], seq( -2, 2, len=I ), "-" ) )
resp2 <- 1 * ( p1 > matrix( stats::runif( N*I ), nrow=N, ncol=I ) )
resp <- cbind(resp1,resp2)</pre>
colnames(resp) <- paste("I", 1:(2*I), sep="")</pre>
# (2) define loading Matrix
Q <- array( 0, dim=c( 2*I, 2 ))
Q[cbind(1:(2*I), c(rep(1,I), rep(2,I)))] <- 1
# (3) estimate models
#****************
# Model 4.1: Rasch model: without regressors
mod4_1 <- TAM::tam.mml( resp=resp, Q=Q )</pre>
#--- tamaan specification
tammodel <- "
 LAVAAN MODEL:
   F1=~ 1*I1__I20
   F2=~ 1*I21__I40
   # Alternatively to the factor 1 one can use the item type Rasch
   F1 ~~ F1
   F2 ~~ F2
   F1 ~~ F2
mod4_1t <- TAM::tamaan( tammodel, resp, control=list(maxiter=100))</pre>
summary(mod4_1t)
#***************
# Model 4.1b: estimate model with sum constraint of items for each dimension
mod4_1b <- TAM::tam.mml( resp=resp, Q=Q,constraint="items")</pre>
#****************
# Model 4.2: Rasch model: set covariance between dimensions to zero
variance_fixed <- cbind( 1, 2, 0 )</pre>
mod4_2 <- TAM::tam.mml( resp=resp, Q=Q, variance.fixed=variance_fixed )</pre>
summary(mod4_2)
#--- tamaan specification
tammodel <- "
 LAVAAN MODEL:
   F1=~ I1__I20
   F2=~ I21__I40
```

```
F1 ~~ F1
   F2 ~~ F2
   F1 ~~ 0*F2
 ITEM TYPE:
   ALL(Rasch)
mod4_2t <- TAM::tamaan( tammodel, resp)</pre>
summary(mod4_2t)
#****************
# Model 4.3: 2PL model
mod4_3 <- TAM::tam.mml.2pl( resp=resp, Q=Q, irtmodel="2PL" )</pre>
#--- tamaan specification
tammodel <- "
 LAVAAN MODEL:
   F1=~ I1__I20
   F2=~ I21__I40
   F1 ~~ F1
   F2 ~~ F2
   F1 ~~ F2
mod4_3t <- TAM::tamaan( tammodel, resp )</pre>
summary(mod4_3t)
#**************
# Model 4.4: Rasch model with 2000 quasi monte carlo nodes
# -> nodes are useful for more than 3 or 4 dimensions
mod4_4 <- TAM::tam.mml( resp=resp, Q=Q, control=list(snodes=2000) )</pre>
#********************
# Model 4.5: Rasch model with 2000 stochastic nodes
mod4_5 <- TAM::tam.mml( resp=resp, Q=Q,control=list(snodes=2000,QMC=FALSE))</pre>
#****************
# Model 4.6: estimate two dimensional Rasch model with regressors
mod4_6 <- TAM::tam.mml( resp=resp, Y=Y, Q=Q )</pre>
#--- tamaan specification
tammodel <- "
 LAVAAN MODEL:
   F1=~ I1__I20
   F2=~ I21__I40
   F1 ~~ F1
   F2 ~~ F2
   F1 ~~ F2
 ITEM TYPE:
   ALL(Rasch)
mod4_6t <- TAM::tamaan( tammodel, resp, Y=Y )</pre>
summary(mod4_6t)
```

```
# EXAMPLE 5: 2-dimensional estimation with within item dimensionality
library(mvtnorm)
# (1) simulate data
set.seed(4762)
N <- 2000 # 2000 persons
Y <- stats::rnorm( N )
theta <- mvtnorm::rmvnorm(N,mean=c(0,0), sigma=matrix(c(1,.5,.5,1), 2, 2))
I <- 10
# 10 items load on the first dimension
p1 <- stats::plogis( outer( theta[,1], seq( -2, 2, len=I ), "-" ) )
resp1 <- 1 * ( p1 > matrix( stats::runif( N*I ), nrow=N, ncol=I ) )
# 10 items load on the second dimension
p1 <- stats::plogis( outer( theta[,2], seq( -2, 2, len=I ), "-" ) )
resp2 <- 1 * ( p1 > matrix( stats::runif( N*I ), nrow=N, ncol=I ) )
# 20 items load on both dimensions
p1 <- stats::plogis( outer( 0.5*theta[,1] + 1.5*theta[,2], seq(-2,2,len=2*I ), "-" ))
resp3 <- 1 * ( p1 > matrix( stats::runif( N*2*I ), nrow=N, ncol=2*I ) )
#Combine the two sets of items into one response matrix
resp <- cbind(resp1, resp2, resp3 )</pre>
colnames(resp) <- paste("I", 1:(4*I), sep="")</pre>
# (2) define loading matrix
Q \leftarrow cbind(c(rep(1,10),rep(0,10),rep(1,20)), c(rep(0,10),rep(1,10),rep(1,20)))
# (3) model: within item dimensionality and 2PL estimation
mod5 <- TAM::tam.mml.2pl(resp, Q=Q, irtmodel="2PL" )</pre>
summary(mod5)
# item difficulties
mod5$item
# item loadings
mod5$B
#--- tamaan specification
tammodel <- "
 LAVAAN MODEL:
   F1=~ I1__I10 + I21__I40
   F2=~ I11__I20 + I21__I40
   F1 ~~ 1*F1
   F1 ~~ F2
   F2 ~~ 1*F2
mod5t <- TAM::tamaan( tammodel, resp, control=list(maxiter=10))</pre>
summary(mod5t)
# EXAMPLE 6: ordered data - Generalized partial credit model
data(data.gpcm, package="TAM")
#*******************
# Ex6.1: Nominal response model (irtmodel="2PL")
```

```
mod6_1 <- TAM::tam.mml.2pl( resp=data.gpcm, irtmodel="2PL", control=list(maxiter=200) )</pre>
mod6_1$item # item intercepts
mod6_1$B
         # for every category a separate slope parameter is estimated
# reestimate the model with fixed item parameters
mod6_1a <- TAM::tam.mml.2pl( resp=data.gpcm, irtmodel="2PL",</pre>
      xsi.fixed=mod6_1$xsi.fixed.estimated, B.fixed=mod6_1$B.fixed.estimated,
      est.variance=TRUE )
# estimate the model with initial item parameters from mod6_1
mod6_1b <- TAM::tam.mml.2pl( resp=data.gpcm, irtmodel="2PL",</pre>
      xsi.inits=mod6_1$xsi.fixed.estimated, B=mod6_1$B )
#****************
# Ex6.2: Generalized partial credit model
mod6_2 <- TAM::tam.mml.2pl( resp=data.gpcm, irtmodel="GPCM", control=list(maxiter=200))</pre>
mod6_2$B[,2,]
             # joint slope parameter for all categories
#*********************
# Ex6.3: some fixed entries of slope matrix B
# B: nitems x maxK x ndim
# ( number of items x maximum number of categories x number of dimensions)
# set two constraints
B.fixed <- matrix( 0, 2, 4 )
# set second item, score of 2 (category 3), at first dimension to 2.3
B.fixed[1,] <- c(2,3,1,2.3)
# set third item, score of 1 (category 2), at first dimension to 1.4
B.fixed[2,] <- c(3,2,1,1.4)
# estimate item parameter with variance fixed (by default)
mod6_3 <- TAM::tam.mml.2pl( resp=data.gpcm, irtmodel="2PL", B.fixed=B.fixed,</pre>
               control=list( maxiter=200) )
mod6_3$B
#*****************
# Ex 6.4: estimate the same model, but estimate variance
mod6_4 <- TAM::tam.mml.2pl( resp=data.gpcm, irtmodel="2PL", B.fixed=B.fixed,</pre>
              est.variance=TRUE, control=list( maxiter=350) )
mod6_4$B
#*********************
# Ex 6.5: partial credit model
mod6_5 <- TAM::tam.mml( resp=data.gpcm,control=list( maxiter=200) )</pre>
mod6_5$B
#*****************
# Ex 6.6: partial credit model: Conquest parametrization 'item+item*step'
mod6_6 <- TAM::tam.mml( resp=data.gpcm, irtmodel="PCM2" )</pre>
summary(mod6_6)
# estimate mod6_6 applying the sum constraint of item difficulties
# modify design matrix of xsi paramters
A1 <- TAM::.A.PCM2(resp=data.gpcm )
```

```
A1[3,2:4, "Comfort"] <- 1:3
A1[3,2:4,"Work"] <- 1:3
A1 <- A1[,, -3] # remove Benefit xsi item parameter
# estimate model
mod6_6b <- TAM::tam.mml( resp=data.gpcm, A=A1, beta.fixed=FALSE )</pre>
summary(mod6_6b)
# estimate model with argument constraint="items"
mod6_6c <- TAM::tam.mml( resp=data.gpcm, irtmodel="PCM2", constraint="items")</pre>
# estimate mod6_6 using tam.mml.mfr
mod6_6d <- TAM::tam.mml.mfr( resp=data.gpcm, formulaA=~ 0 + item + item:step,</pre>
    control=list(fac.oldxsi=.1), constraint="items" )
summary(mod6_6d)
#***************
# Ex 6.7: Rating scale model: Conquest parametrization 'item+step'
mod6_7 <- TAM::tam.mml( resp=data.gpcm, irtmodel="RSM" )</pre>
summary(mod6_7)
#****************
# Ex 6.8: sum constraint on item difficulties
         partial credit model: ConQuest parametrization 'item+item*step'
         polytomous scored TIMMS data
#
         compare to Example 16
data(data.timssAusTwn.scored)
dat <- data.timssAusTwn.scored[,1:11]</pre>
## > tail(sort(names(dat)),1) # constrained item
## [1] "M032761"
# modify design matrix of xsi paramters
A1 <- TAM::.A.PCM2( resp=dat )
# constrained item loads on every other main item parameter
# with opposing margin it had been loaded on its own main item parameter
A1["M032761",,setdiff(colnames(dat), "M032761")] <- -A1["M032761",,"M032761"]
# remove main item parameter for constrained item
A1 <- A1[,, setdiff(dimnames(A1)[[3]],"M032761")]
# estimate model
mod6_8a <- TAM::tam.mml( resp=dat, A=A1, beta.fixed=FALSE )</pre>
summary(mod6_8a)
# extract fixed item parameter for item M032761
## - sum(mod6_8a$xsi[setdiff(colnames(dat), "M032761"),"xsi"])
# estimate mod6_8a using tam.mml.mfr
## fixed a bug in 'tam.mml.mfr' for differing number of categories
## per item -> now a xsi vector with parameter fixings to values
## of 99 is used
mod6_8b <- TAM::tam.mml.mfr( resp=dat, formulaA=~ 0 + item + item:step,</pre>
                       control=list(fac.oldxsi=.1), constraint="items" )
```

```
summary(mod6_8b)
#***************
# Ex 6.9: sum constraint on item difficulties for irtmodel="PCM"
data(data.timssAusTwn.scored)
dat <- data.timssAusTwn.scored[,2:11]</pre>
dat[ dat==9 ] <- NA
# obtain the design matrix for the PCM parametrization and
# the number of categories for each item
maxKi <- apply(dat, 2, max, na.rm=TRUE)</pre>
des <- TAM::designMatrices(resp=dat)</pre>
A1 <- des$A
# define the constrained item category and remove the respective parameter
(par <- unlist( strsplit(dimnames(A1)[[3]][dim(A1)[3]], split="_") ))</pre>
A1 <- A1[,,-dim(A1)[3]]
# the item category loads on every other item category parameter with
# opposing margin, balancing the number of categories for each item
item.id <- which(colnames(dat)==par[1])</pre>
cat.id <- maxKi[par[1]]+1</pre>
loading <- 1/rep(maxKi, maxKi)</pre>
loading <- loading [-which(names(loading)==par[1])[1]]</pre>
A1[item.id, cat.id, ] <- loading
A1[item.id,,]
# estimate model
mod6_9 <- TAM::tam.mml( resp=dat, A=A1, beta.fixed=FALSE )</pre>
summary(mod6_9)
## extract fixed item category parameter
# calculate mean for each item
ind.item.cat.pars <- sapply(colnames(dat), grep, rownames(mod6_8$xsi))</pre>
item.means <- lapply(ind.item.cat.pars, function(ii) mean(mod6_8$xsi$xsi[ii]))</pre>
# these sum up to the negative of the fixed parameter
fix.par <- -sum( unlist(item.means), na.rm=TRUE)</pre>
#****************
# Ex 6.10: Generalized partial credit model with equality constraints
           on item discriminations
data(data.gpcm)
dat <- data.gpcm
# Ex 6.10a: set all slopes of three items equal to each other
E <- matrix( 1, nrow=3, ncol=1 )</pre>
mod6_10a <- TAM::tam.mml.2pl( dat, irtmodel="GPCM.design", E=E )</pre>
summary(mod6_10a)
mod6_10a$B[,,]
```

```
# Ex 6.10b: equal slope for first and third item
E <- matrix( 0, nrow=3, ncol=2 )</pre>
E[c(1,3),1] \leftarrow 1
E[ 2, 2 ] <- 1
mod6_10b <- TAM::tam.mml.2pl( dat, irtmodel="GPCM.design", E=E )</pre>
summary(mod6_10b)
mod6_10b$B[,,]
# EXAMPLE 7: design matrix for slopes for the generalized partial credit model
# (1) simulate data from a model with a (item slope) design matrix E
set.seed(789)
I <- 42
b <- seq( -2, 2, len=I)
# create design matrix for loadings
E <- matrix( 0, I, 5 )</pre>
E[ seq(1,I,3), 1 ] <- 1
E[seq(2,I,3), 2] <- 1
E[ seq(3,I,3), 3 ] <- 1
ind <- seq( 1, I, 2 ); E[ ind, 4 ] <- rep( c( .3, -.2 ), I )[ 1:length(ind) ]
ind <- seq( 2, I, 4 ) ; E[ ind, 5 ] <- rep( .15, I )[ 1:length(ind) ]</pre>
# true basis slope parameters
lambda <- c( 1, 1.2, 0.8, 1, 1.1 )
# calculate item slopes
a <- E %*% lambda
# simulate
N <- 4000
theta <- stats::rnorm( N )</pre>
aM <- outer( rep(1,N), a[,1] )
bM <- outer( rep(1,N), b )</pre>
pM <- stats::plogis( aM * ( matrix( theta, nrow=N, ncol=I ) - bM ) )</pre>
dat <- 1 * ( pM > stats::runif( N*I ) )
colnames(dat) <- paste("I", 1:I, sep="")</pre>
# estimate model
mod7 <- TAM::tam.mml.2pl( resp=dat, irtmodel="GPCM.design", E=E )</pre>
mod7$B
# recalculate estimated basis parameters
stats::lm(mod7$B[,2,1] \sim 0+ as.matrix(E))
 ##
     Call:
      lm(formula=mod7\$B[, 2, 1] \sim 0 + as.matrix(E))
      Coefficients:
 ##
      as.matrix(E)1 as.matrix(E)2 as.matrix(E)3 as.matrix(E)4 as.matrix(E)5
 ##
            0.9904
                          1.1896
                                       0.7817
                                                     0.9601
                                                                   1.2132
# EXAMPLE 8: Differential item functioning
                                                                     #
```

```
# A first example of a Multifaceted Rasch Model
                                                                             #
# Facet is only female; 10 items are studied
data(data.ex08)
formulaA <- ~ item+female+item*female</pre>
# this formula is in R equivalent to 'item*female'
resp <- data.ex08[["resp"]]</pre>
facets <- as.data.frame( data.ex08[["facets"]] )</pre>
#***
# Model 8a: investigate gender DIF on all items
mod8a <- TAM::tam.mml.mfr( resp=resp, facets=facets, formulaA=formulaA )</pre>
summary(mod8a)
# Model 8a 2: specification with long format response data
resp.long <- c( data.ex08[["resp"]] )</pre>
pid <- rep( 1:nrow(data.ex08[["resp"]]), ncol(data.ex08[["resp"]]) )</pre>
itemnames <- rep(colnames(data.ex08[["resp"]]), each=nrow(data.ex08[["resp"]]))</pre>
facets.long <- cbind( data.frame( "item"=itemnames ),</pre>
                 data.ex08[["facets"]][pid,,drop=F] )
mod8a_2 <- TAM::tam.mml.mfr( resp=resp.long, facets=facets.long,</pre>
                      formulaA=formulaA, pid=pid)
stopifnot( all(mod8a$xsi.facets$xsi==mod8a_2$xsi.facets$xsi) )
# Model 8b: Differential bundle functioning (DBF)
# - investigate differential item functioning in item groups
# modify pre-specified design matrix to define 'appropriate' DBF effects
formulaA <- ~ item*female</pre>
des <- TAM::designMatrices.mfr( resp=resp, facets=facets, formulaA=formulaA)</pre>
A1 <- des$A$A.3d
# item group A: items 1-5
# item group B: items 6-8
# item group C: items 9-10
A1 \leftarrow A1[,,1:13]
dimnames(A1)[[3]][c(12,13)] \leftarrow c("A:female1", "B:female1")
# item group A
A1[,2,12] <- 0
A1[c(1,5,7,9,11),2,12] <- -1
A1[c(1,5,7,9,11)+1,2,12] <- 1
# item group B
A1[,2,13] < -0
A1[c(13,15,17),2,13] < - -1
A1[c(13,15,17)+1,2,13] <- 1
# item group C (define effect(A)+effect(B)+effect(C)=0)
A1[c(19,3),2,c(12,13)] <- 1
A1[c(19,3)+1,2,c(12,13)] < -1
# A1[,2,] # look at modified design matrix
```

```
# estimate model
mod8b <- TAM::tam.mml( resp=des$gresp$gresp.noStep, A=A1 )</pre>
summary(mod8b)
# EXAMPLE 9: Multifaceted Rasch Model
data(data.sim.mfr)
data(data.sim.facets)
# two way interaction item and rater
formulaA <- ~item+item:step + item*rater</pre>
mod9a <- TAM::tam.mml.mfr( resp=data.sim.mfr, facets=data.sim.facets, formulaA=formulaA)</pre>
mod9a$xsi.facets
summary(mod9a)
# three way interaction item, female and rater
formulaA <- ~item+item:step + female*rater + female*item*step</pre>
mod9b <- TAM::tam.mml.mfr( resp=data.sim.mfr, facets=data.sim.facets, formulaA=formulaA)</pre>
summary(mod9b)
# EXAMPLE 10: Model with raters.
# Persons are arranged in multiple rows which is indicated
   by multiple person identifiers.
data(data.ex10)
dat <- data.ex10
head(dat)
 ##
       pid rater I0001 I0002 I0003 I0004 I0005
 ## 1
       1 1 0 1 1
 ## 451 1 2 1
                      1 1
                                 1
 ## 901 1 3 1
                      1
                          1
 ## 452 2 2 1
                       1
 ## 902 2
            3
                  1
                       1
                            0
facets <- dat[, "rater", drop=FALSE ] # define facet (rater)</pre>
pid <- dat$pid
             # define person identifier (a person occurs multiple times)
resp <- dat[, -c(1:2) ]  # item response data</pre>
formulaA <- ~ item * rater</pre>
                         # formula
mod10 <- TAM::tam.mml.mfr( resp=resp, facets=facets, formulaA=formulaA, pid=dat$pid )</pre>
summary(mod10)
# estimate person parameter with WLE
wmod10 <- TAM::tam.wle( mod10 )</pre>
#--- Example 10a
# compare model containing only item
formulaA <- ~ item + rater # pseudo formula for item
xsi.setnull <- "rater"
                          # set all rater effects to zero
mod10a <- TAM::tam.mml.mfr( resp=resp, facets=facets, formulaA=formulaA,</pre>
```

```
xsi.setnull=xsi.setnull, pid=dat$pid, beta.fixed=cbind(1,1,0))
summary(mod10a)
# A shorter way for specifying this example is
formulaA <- ~ item + 0*rater
                                # set all rater effects to zero
mod10a1 <- TAM::tam.mml.mfr( resp=resp, facets=facets, formulaA=formulaA, pid=dat$pid )</pre>
summary(mod10a1)
# tam.mml.mfr also appropriately extends the facets data frame with pseudo facets
# if necessary
formulaA <- ~ item
                     # omitting the rater term
mod10a2 <- TAM::tam.mml.mfr( resp=resp, facets=facets, formulaA=formulaA, pid=dat$pid )</pre>
     Item Parameters Xsi
                xsi se.xsi
      I0001
             -1.931 0.111
 ##
 ##
      I0002
            -1.023 0.095
 ##
     I0003
            -0.089 0.089
 ##
     I0004
             1.015 0.094
 ##
     I0005
             1.918 0.110
      psfPF11 0.000 0.000
      psfPF12 0.000 0.000
#***
# Model 10_2: specification with long format response data
resp.long <- c(unlist( dat[, -c(1:2) ] ))</pre>
pid <- rep( dat$pid, ncol(dat[, -c(1:2) ]) )</pre>
itemnames <- rep(colnames(dat[, -c(1:2)]), each=nrow(dat[, -c(1:2)]))
# quick note: the 'trick' to use pid as the row index of the facet (cf., used in Ex 8a_2)
# is not working here, since pid already occures multiple times in the original response data
facets <- cbind( data.frame("item"=itemnames),</pre>
               dat[ rep(1:nrow(dat), ncol(dat[,-c(1:2)])), "rater",drop=F]
)
mod10_2 <- TAM::tam.mml.mfr( resp=resp.long, facets=facets, formulaA=formulaA, pid=pid)</pre>
stopifnot( all(mod10$xsi.facets$xsi==mod10_2$xsi.facets$xsi) )
# EXAMPLE 11: Dichotomous data with missing and omitted responses
data(data.ex11) ; dat <- data.ex11</pre>
#***
# Model 11a: Calibration (item parameter estimating) in which omitted
           responses (code 9) are set to missing
dat1 <- dat[,-1]
# estimate Rasch model
mod11a <- TAM::tam.mml( resp=dat1 )</pre>
summary(mod11a)
# compute person parameters
```

```
wmod11a <- TAM::tam.wle( mod11a )</pre>
# Model 11b: Scaling persons (WLE estimation) setting omitted
           responses as incorrect and using fixed
#
#
           item parameters form Model 11a
# set matrix with fixed item difficulties as the input
xsi1 <- mod11a$xsi
                  # xsi output from Model 11a
xsi.fixed <- cbind( seq(1,nrow(xsi1) ), xsi1$xsi )</pre>
# recode 9 to 0
dat2 <- dat[,-1]
dat2[ dat2==9 ] <- 0
# run Rasch model with fixed item difficulties
mod11b <- TAM::tam.mml( resp=dat2, xsi.fixed=xsi.fixed )</pre>
summary(mod11b)
# WLE estimation
wmod11b <- TAM::tam.wle( mod11b )</pre>
# EXAMPLE 12: Avoiding nonconvergence using the argument increment.factor
data(data.ex12)
dat <- data.ex12
# non-convergence without increment.factor
mod1 <- TAM::tam.mml.2pl( resp=data.ex12, control=list( maxiter=1000) )</pre>
# avoiding non-convergence with increment.factor=1.02
mod2 <- TAM::tam.mml.2pl( resp=data.ex12,</pre>
          control=list( maxiter=1000, increment.factor=1.02) )
summary(mod1)
summary(mod2)
# EXAMPLE 13: Longitudinal data 'data.long' from sirt package
library(sirt)
data(data.long, package="sirt")
dat <- data.long
 ##
     > colnames(dat)
 ##
      [1] "idstud" "I1T1"
                         "I2T1"
                                 "I3T1"
                                         "I4T1"
                                                 "I5T1"
                                                        "I6T1"
      [8] "I3T2" "I4T2"
                         "I5T2"
                                 "I6T2"
                                         "I7T2"
                                                 "I8T2"
## item 1 to 6 administered at T1 and items 3 to 8 at T2
## items 3 to 6 are anchor items
#***
# Model 13a: 2-dimensional Rasch model assuming invariant item difficulties
# define matrix loadings
Q < - matrix(0,12,2)
colnames(Q) <- c("T1","T2")</pre>
```

```
Q[1:6,1] <- 1
                   # items at T1
Q[7:12,2] <- 1
                   # items at T2
# assume equal item difficulty of I3T1 and I3T2, I4T1 and I4T2, ...
# create draft design matrix and modify it
A <- TAM::designMatrices(resp=data.long[,-1])$A
dimnames(A)[[1]] <- colnames(data.long)[-1]</pre>
     > str(A)
       num [1:12, 1:2, 1:12] 0 0 0 0 0 0 0 0 0 0 ...
       - attr(*, "dimnames")=List of 3
        ..$ : chr [1:12] "Item01" "Item02" "Item03" "Item04" ...
        ..$ : chr [1:2] "Category0" "Category1"
        ..$ : chr [1:12] "I1T1" "I2T1" "I3T1" "I4T1" ...
A1 \leftarrow A[,, c(1:6, 11:12)]
dimnames(A1)[[3]] <- substring( dimnames(A1)[[3]],1,2)</pre>
A1[7,2,3] <- -1 # difficulty(I3T1)=difficulty(I3T2)
A1[8,2,4] <- -1 # I4T1=I4T2
A1[9,2,5] \leftarrow A1[10,2,6] \leftarrow -1
 ## > A1[,2,]
 ##
           I1 I2 I3 I4 I5 I6 I7 I8
      I1T1 -1 0 0 0 0 0 0 0
 ##
      I2T1 0 -1 0 0 0 0 0 0
 ##
     I3T1 0 0 -1 0 0 0 0 0
 ##
      I4T1 0 0 0 -1 0
                           0 0
      I5T1 0 0 0 0 -1
 ##
                           0 0
 ##
      I6T1 0 0 0 0 0 -1 0
      I3T2 0
               0 -1 0 0
      I4T2 0
                  0 -1 0 0 0
               0
      I5T2 0 0 0 0 -1 0 0 0
 ##
      I6T2 0 0 0 0 0 -1 0 0
 ##
      I7T2 0 0 0 0 0 0 -1 0
      I8T2 0 0 0 0 0 0 0 -1
# estimate model
# set intercept of second dimension (T2) to zero
beta.fixed <- cbind( 1, 2, 0 )</pre>
mod13a <- TAM::tam.mml( resp=data.long[,-1], Q=Q, A=A1, beta.fixed=beta.fixed)</pre>
summary(mod13a)
#--- tamaan specification
tammodel <- "
 LAVAAN MODEL:
   T1=~ 1*I1T1__I6T1
   T2=~ 1*I3T2__I8T2
   T1 ~~ T1
   T2 ~~ T2
   T1 ~~ T2
   # constraint on item difficulties
   I3T1 + I3T2 | b3*t1
   I4T1 + I4T2 | b4*t1
   I5T1 + I5T2 | b5*t1
   I6T1 + I6T2 | b6*t1
```

```
# The constraint on item difficulties can be more efficiently written as
           DO(3,6,1)
  ##
             I%T1 + I%T2 | b%*t1
  ##
           DOEND
# estimate model
mod13at <- TAM::tamaan( tammodel, resp=data.long, beta.fixed=beta.fixed )</pre>
summary(mod13at)
#***
# Model 13b: invariant item difficulties with zero mean item difficulty
            of anchor items
A <- TAM::designMatrices(resp=data.long[,-1])$A
dimnames(A)[[1]] <- colnames(data.long)[-1]</pre>
A1 \leftarrow A[,, c(1:5, 11:12)]
dimnames(A1)[[3]] <- substring( dimnames(A1)[[3]],1,2)</pre>
A1[7,2,3] < -1
                 # difficulty(I3T1)=difficulty(I3T2)
A1[8,2,4] <- -1
                    # I4T1=I4T2
A1[9,2,5] <- -1
A1[6,2,3] \leftarrow A1[6,2,4] \leftarrow A1[6,2,5] \leftarrow 1
                                           # I6T1=-(I3T1+I4T1+I5T1)
A1[10,2,3] \leftarrow A1[10,2,4] \leftarrow A1[10,2,5] \leftarrow 1 \# I6T2=-(I3T2+I4T2+I5T2)
A1[,2,]
          I1 I2 I3 I4 I5 I7 I8
  ##
  ## I1T1 -1 0 0 0 0 0 0
  ## I2T1 0 -1 0 0 0 0
  ## I3T1 0 0 -1 0 0 0
  ## I4T1 0
              0 0 -1 0
  ## I5T1
          0
              0 0 0 -1
  ## I6T1
          0
              0 1 1 1 0
  ## I3T2 0
              0 -1 0 0 0 0
  ## I4T2 0 0 0 -1 0 0 0
  ## I5T2 0 0 0 0 -1 0 0
  ## I6T2 0 0 1 1 1 0 0
  ## I7T2 0 0 0 0 0 -1 0
  ## I8T2 0 0 0 0 0 0 -1
mod13b <- TAM::tam.mml( resp=data.long[,-1], Q=Q, A=A1, beta.fixed=FALSE)</pre>
summary(mod13b)
#***
# Model 13c: longitudinal polytomous data
# modifiy Items I1T1, I4T1, I4T2 in order to be trichotomous (codes: 0,1,2)
set.seed(42)
dat <- data.long</pre>
dat[(1:50),2] \leftarrow sample(c(0,1,2), 50, replace=TRUE)
dat[(1:50),5] \leftarrow sample(c(0,1,2), 50, replace=TRUE)
dat[(1:50),9] \leftarrow sample(c(0,1,2), 50, replace=TRUE)
  ##
      > colnames(dat)
                                        "I3T1"
                                                 "I4T1"
                                                           "I5T1"
  ##
        [1] "idstud" "I1T1"
                               "I2T1"
                                                                    "I6T1"
        [8] "I3T2" "I4T2"
                             "I5T2"
                                        "I6T2"
                                                 "I7T2"
                                                           "I8T2"
  ##
```

```
## item 1 to 6 administered at T1, items 3 to 8 at T2
## items 3 to 6 are anchor items
# (1) define matrix loadings
Q \leftarrow matrix(0,12,2)
colnames(Q) <- c("T1","T2")</pre>
Q[1:6,1] <- 1
                 # items at T1
Q[7:12,2] <- 1
                   # items at T2
# (2) assume equal item difficulty of anchor items
     create draft design matrix and modify it
A <- TAM::designMatrices(resp=dat[,-1])$A
dimnames(A)[[1]] <- colnames(dat)[-1]</pre>
 ## > str(A)
 ## num [1:12, 1:3, 1:15] 0 0 0 0 0 0 0 0 0 0 ...
 ## - attr(*, "dimnames")=List of 3
 ## ..$ : chr [1:12] "I1T1" "I2T1" "I3T1" "I4T1" ...
 ## ..$ : chr [1:3] "Category0" "Category1" "Category2"
 ## ..$ : chr [1:15] "I1T1_Cat1" "I1T1_Cat2" "I2T1_Cat1" "I3T1_Cat1" ...
# define matrix A
# Items 1 to 3 administered at T1, Items 3 to 6 are anchor items
# Item 7 to 8 administered at T2
# Item I1T1, I4T1, I4T2 are trichotomous (codes: 0,1,2)
A1 \leftarrow A[,, c(1:8, 14:15)]
dimnames(A1)[[3]] <- gsub("T1|T2", "", dimnames(A1)[[3]])</pre>
# Modifications are shortened compared to Model 13 a, but are still valid
A1[7,,] \leftarrow A1[3,,] # item 7, i.e. I3T2, loads on same parameters as
                   # item 3, I3T1
A1[8,,] \leftarrow A1[4,,] # same for item 8 and item 4
A1[9,,] \leftarrow A1[5,,] # same for item 9 and item 5
A1[10,,] <- A1[6,,] # same for item 10 and item 6
 ## > A1[8,,]
              I1_Cat1 I1_Cat2 I2_Cat1 I3_Cat1 I4_Cat1 I4_Cat2 I5_Cat1 ...
                           0
                                  0
                                          0
                                                  0
                                                         0
 ## Category0
                   0
                                                                  0
 ## Category1
                    0
                           0
                                   0
                                           0
                                                  -1
                                                          0
                                                 -1
 ## Category2
                           0
                                   0
                                                         -1
                    0
                                           0
# (3) estimate model
     set intercept of second dimension (T2) to zero
beta.fixed <- cbind( 1, 2, 0 )</pre>
mod13c <- TAM::tam.mml( resp=dat[,-1], Q=Q, A=A1, beta.fixed=beta.fixed,</pre>
                  irtmodel="PCM")
summary(mod13c)
wle.mod13c <- TAM::tam.wle(mod13c) # WLEs of dimension T1 and T2
# EXAMPLE 14: Facet model with latent regression
data( data.ex14 )
dat <- data.ex14
```

```
#***
# Model 14a: facet model
resp <- dat[, paste0("crit",1:7,sep="") ]  # item data</pre>
facets <- data.frame( "rater"=dat$rater )  # define facets</pre>
formulaA <- ~item+item*step + rater</pre>
mod14a <- TAM::tam.mml.mfr( resp, facets=facets, formulaA=formulaA, pid=dat$pid )</pre>
summary(mod14a)
#***
# Model 14b: facet model with latent regression
   Note that dataY must correspond to rows in resp and facets which means
   that there must be the same rows in Y for a person with multiple rows
   in resp
dataY <- dat[, c("X1","X2") ]</pre>
                                   # latent regressors
formulaY <- ~ X1+X2
                             # latent regression formula
mod14b <- TAM::tam.mml.mfr( resp, facets=facets, formulaA=formulaA,</pre>
           dataY=dataY, formulaY=formulaY, pid=dat$pid)
summary(mod14b)
#***
# Model 14c: Multi-facet model with item slope estimation
# use design matrix and modified response data from Model 1
# item-specific slopes
resp1 <- mod14a$resp
                        # extract response data with generalized items
A <- mod14a$A
                        # extract design matrix for item intercepts
colnames(resp1)
# define design matrix for slopes
E <- matrix( 0, nrow=ncol(resp1), ncol=7 )</pre>
colnames(E) <- paste0("crit",1:7)</pre>
rownames(E) <- colnames(resp1)</pre>
E[ cbind( 1:(7*7), rep(1:7,each=7) ) ] <- 1
mod14c <- TAM::tam.mml.2pl( resp=resp1, A=A, irtmodel="GPCM.design", E=E,</pre>
       control=list(maxiter=100) )
summary(mod14c)
# EXAMPLE 15: Coping with nonconvergent models
data(data.ex15)
data <- data.ex15
# facet model 'group*item' is of interest
#***
# Model 15a:
mod15a <- TAM::tam.mml.mfr(resp=data[,-c(1:2)],facets=data[,"group",drop=FALSE],</pre>
   formulaA=~ item + group*item, pid=data$pid )
# See output:
 ##
     Iteration 47 2013-09-10 16:51:39
 ##
```

```
E Step
     M Step Intercepts |----
       Deviance=75510.2868 | Deviance change: -595.0609
                                                                   1111
 ##
     !!! Deviance increases!
     !!! Choose maybe fac.oldxsi > 0 and/or increment.factor > 1
 ##
                                                                   1111
        Maximum intercept parameter change: 0.925045
 ##
        Maximum regression parameter change: 0
        Variance: 0.9796 | Maximum change: 0.009226
#***
# Model 15b: Follow the suggestions of changing the default of fac.oldxsi and
            increment.factor
mod15b <- TAM::tam.mml.mfr(resp=data[,-c(1:2)],facets=data[,"group",drop=FALSE],</pre>
           formulaA=~ group*item, pid=data$pid,
           control=list( increment.factor=1.03, fac.oldxsi=.4 ) )
#***
# Model 15c: Alternatively, just choose more iterations in M-step by "Msteps=10"
mod15c <- TAM::tam.mml.mfr(resp=data[,-c(1:2)],facets=data[,"group",drop=FALSE],</pre>
   formulaA=~ item + group*item, pid=data$pid,
   control=list(maxiter=250, Msteps=10))
# EXAMPLE 16: Differential item function for polytomous items and
             differing number of response options per item
data(data.timssAusTwn.scored)
dat <- data.timssAusTwn.scored</pre>
# extract item response data
resp <- dat[, sort(grep("M", colnames(data.timssAusTwn.scored), value=TRUE)) ]</pre>
# some descriptives
psych::describe(resp)
# define facets: 'cnt' is group identifier
facets <- data.frame( "cnt"=dat$IDCNTRY)</pre>
# create design matrices
des2 <- TAM::designMatrices.mfr2( resp=resp, facets=facets,</pre>
                  formulaA=~item*step + item*cnt)
# restructured data set: pseudoitem=item x country
resp2 <- des2$gresp$gresp.noStep</pre>
# A design matrix
A \leftarrow des2$A$A.3d
   # redundant xsi parameters must be eliminated from design matrix
xsi.elim <- des2$xsi.elim</pre>
A \leftarrow A[,, -xsi.elim[,2]]
# extract loading matrix B
B <- des2$B$B.3d
# estimate model
mod1 <- TAM::tam.mml( resp=resp2, A=A, B=B, control=list(maxiter=100) )</pre>
summary(mod1)
# The sum of all DIF parameters is set to zero. The DIF parameter for the last
# item is therefore obtained
xsi1 <- mod1$xsi
```

```
difxsi <- xsi1[ intersect( grep("cnt",rownames(xsi1)),</pre>
               grep("M03",rownames(xsi1))), ] - colSums(difxsi)
    # this is the DIF effect of the remaining item
# EXAMPLE 17: Several multidimensional and subdimension models
library(mirt)
#*** (1) simulate data in mirt package
set.seed(9897)
# simulate data according to the four-dimensional Rasch model
variances <- c( 1.45, 1.74, .86, 1.48 )
# correlations
corrs <- matrix( 1, 4, 4 )</pre>
dd1 \leftarrow 1; dd2 \leftarrow 2; corrs[dd1,dd2] \leftarrow corrs[dd2,dd1] \leftarrow .88
dd1 \leftarrow 1; dd2 \leftarrow 3; corrs[dd1,dd2] \leftarrow corrs[dd2,dd1] \leftarrow .85
dd1 \leftarrow 1; dd2 \leftarrow 4; corrs[dd1,dd2] \leftarrow corrs[dd2,dd1] \leftarrow .87
dd1 <- 2; dd2 <- 3; corrs[dd1,dd2] <- corrs[dd2,dd1] <- .84
dd1 <- 2 ; dd2 <- 4 ; corrs[dd1,dd2] <- corrs[dd2,dd1] <- .90
dd1 \leftarrow 3; dd2 \leftarrow 4; corrs[dd1,dd2] \leftarrow corrs[dd2,dd1] \leftarrow .90
# covariance matrix
covar <- outer( sqrt( variances), sqrt(variances) )*corrs</pre>
# item thresholds and item discriminations
d <- matrix( stats::runif(40, -2, 2 ), ncol=1 )</pre>
a <- matrix(NA, nrow=40,ncol=4)</pre>
a[1:10,1] \leftarrow a[11:20,2] \leftarrow a[21:30,3] \leftarrow a[31:40,4] \leftarrow 1
# simulate data
\mbox{dat <- mirt::simdata(a=a, d=d, N=1000, itemtype="dich", sigma=covar )} \label{eq:covar}
# define Q-matrix for testlet and subdimension models estimated below
Q <- matrix( 0, nrow=40, ncol=5 )</pre>
colnames(Q) \leftarrow c("g", paste0("subd", 1:4))
Q[,1] < -1
Q[1:10,2] \leftarrow Q[11:20,3] \leftarrow Q[21:30,4] \leftarrow Q[31:40,5] \leftarrow 1
# define maximum number of iterations and number of quasi monte carlo nodes
# maxit <- 5 ; snodes <- 300
                                 # this specification is only for speed reasons
maxit <- 200 ; snodes <- 1500
#*****
# Model 1: Rasch testlet model
#*****
# define a user function for restricting the variance according to the
# Rasch testlet model
variance.fct1 <- function( variance ){</pre>
            ndim <- ncol(variance)</pre>
            variance.new <- matrix( 0, ndim, ndim )</pre>
            diag(variance.new) <- diag(variance)</pre>
            variance <- variance.new</pre>
            return(variance)
```

```
variance.Npars <- 5
                     # number of estimated parameters in variance matrix
# estimation using tam.mml
mod1 <- TAM::tam.mml( dat, Q=Q, userfct.variance=variance.fct1,</pre>
             variance.Npars=variance.Npars, control=list(maxiter=maxit, QMC=TRUE,
                          snodes=snodes))
summary(mod1)
#*****
# Model 2: Testlet model with correlated testlet effects
#*****
# specify a testlet model with general factor g and testlet effects
# u_1, u_2, u_3 and u_4. Assume that Cov(g, u_t)=0 for all t=1,2,3,4.
# Additionally, assume that \sum_t,t' Cov( u_t, u_t')=0, i.e.
# the sum of all testlet covariances is equal to zero
#=> testlet effects are uncorrelated on average.
# set Cov(g,u_t)=0 and sum of all testlet covariances equals to zero
variance.fct2 <- function( variance ){</pre>
            ndim <- ncol(variance)</pre>
            variance.new <- matrix( 0, ndim, ndim )</pre>
            diag(variance.new) <- diag(variance)</pre>
            variance.new[1,2:ndim] <- variance.new[2:ndim,1] <- 0</pre>
            # calculate average covariance between testlets
            v1 <- variance[ -1, -1] - variance.new[-1,-1]
            M1 \leftarrow sum(v1) / ( (ndim-1)^2 - (ndim - 1))
            v1 <- v1 - M1
            variance.new[ -1, -1 ] <- v1
            diag(variance.new) <- diag(variance)</pre>
            variance <- variance.new</pre>
            return(variance)
                    }
variance.Npars <-1+4+(4*3)/2-1
# estimate model in TAM
mod2 <- TAM::tam.mml( dat, Q=Q, userfct.variance=variance.fct2,</pre>
                variance.Npars=variance.Npars,
                control=list(maxiter=maxit, QMC=TRUE, snodes=snodes) )
summary(mod2)
# Model 3: Testlet model with correlated testlet effects (different identification)
#*****
# Testlet model like in Model 2. But now the constraint is
\# \sum_{t,t'} Cov(u_t, u_t') + \sum_{t'} Var(u_t) = 0, i.e.
# the sum of all testlet covariances and variances is equal to zero.
variance.fct3 <- function( variance ){</pre>
            ndim <- ncol(variance)</pre>
            variance.new <- matrix( 0, ndim, ndim )</pre>
            diag(variance.new) <- diag(variance)</pre>
            variance.new[1,2:ndim] <- variance.new[2:ndim,1] <- 0</pre>
            # calculate average covariance and variance between testlets
            v1 <- variance[ -1, -1]
```

```
M1 \leftarrow mean(v1)
            v1 <- v1 - M1
            variance.new[ -1, -1 ] <- v1
            # ensure positive definiteness of covariance matrix
            eps <- 10^{(-2)}
            diag(variance.new) <- diag( variance.new) + eps</pre>
            variance.new <- psych::cor.smooth( variance.new ) # smoothing in psych</pre>
            variance <- variance.new</pre>
            return(variance)
variance.Npars <-1+4+(4*3)/2-1
# estimate model in TAM
mod3 <- TAM::tam.mml( dat, Q=Q, userfct.variance=variance.fct3,</pre>
                variance.Npars=variance.Npars,
                control=list(maxiter=maxit, QMC=TRUE, snodes=snodes) )
summary(mod3)
#*****
# Model 4: Rasch subdimension model
#*****
# The Rasch subdimension model is specified according to Brandt (2008).
# The fourth testlet effect is defined as u4=- (u1+u2+u3)
# specify an alternative Q-matrix with 4 dimensions
Q2 <- Q[,-5]
Q2[31:40,2:4] <- -1
# set Cov(g,u1)=Cov(g,u2)=Cov(g,u3)=0
variance.fixed <- rbind( c(1,2,0), c(1,3,0), c(1,4,0) )
# estimate model in TAM
mod4 <- TAM::tam.mml( dat, Q=Q2,variance.fixed=variance.fixed,</pre>
                control=list(maxiter=maxit, QMC=TRUE, snodes=snodes) )
summary(mod4)
#*****
# Model 5: Higher-order model
#*****
# A four-dimensional model with a higher-order factor is specified.
# F_t=a_t g + eps_g
Q3 \leftarrow Q[,-1]
# define fitting function using the lavaan package and ULS estimation
N0 <- nrow(dat)
                       # sample size of dataset
library(lavaan)
                       # requires lavaan package for fitting covariance
variance.fct5 <- function( variance ){</pre>
   ndim <- ncol(variance)</pre>
    rownames(variance) <- colnames(variance) <- paste0("F",1:ndim)</pre>
   lavmodel <- paste0(</pre>
        "FHO=~", paste0( paste0( "F", 1:ndim ), collapse="+" ) )
    lavres <- lavaan::cfa( model=lavmodel, sample.cov=variance, estimator="ULS",</pre>
                       std.lv=TRUE, sample.nobs=N0)
    variance.new <- fitted(lavres)$cov</pre>
    variance <- variance.new</pre>
```

```
# print coefficients
   cat( paste0( "\n **** Higher order loadings: ",
           paste0( paste0( round( coef(lavres)[ 1:ndim ], 3 )), collapse=" ")
                      ), "\n")
   return(variance)
variance.Npars <- 4+4
# estimate model in TAM
mod5 <- TAM::tam.mml( dat, Q=Q3, userfct.variance=variance.fct5,</pre>
               variance.Npars=variance.Npars,
               control=list(maxiter=maxit, QMC=TRUE, snodes=snodes) )
summary(mod5)
#*****
# Model 6: Generalized Rasch subdimension model (Brandt, 2012)
#*****
Q2 \leftarrow Q[,-5]
Q2[31:40,2:4] < - -1
# fixed covariances
variance.fixed2 <- rbind( c(1,2,0), c(1,3,0), c(1,4,0) )
# design matrix for item loading parameters
      items x category x dimension x xsi parameter
E <- array( 0, dim=c( 40, 2, 4, 4 ) )
E[ 1:10, 2, c(1,2), 1 ] <- 1
E[ 11:20, 2, c(1,3), 2 ] <- 1
E[ 21:30, 2, c(1,4), 3 ] <- 1
E[ 31:40, 2, 1, 4 ] <- 1
E[ 31:40, 2, 2:4, 4 ] <- -1
# constraint on slope parameters, see Brandt (2012)
gammaconstr <- function( gammaslope ){</pre>
       K <- length( gammaslope)</pre>
       g1 <- sum( gammaslope^2 )</pre>
       gammaslope.new <- sqrt(K) / sqrt(g1) * gammaslope</pre>
       return(gammaslope.new)
# estimate model
mod6 <- TAM::tam.mml.3pl( dat, E=E, Q=Q2, variance.fixed=variance.fixed2,</pre>
        skillspace="normal", userfct.gammaslope=gammaconstr, gammaslope.constr.Npars=1,
          control=list(maxiter=maxit, QMC=TRUE, snodes=snodes ) )
summary(mod6)
# EXAMPLE 18: Partial credit model with dimension-specific sum constraints
             on item difficulties
data(data.Students, package="CDM")
dat <- data.Students[, c( paste0("sc",1:4), paste0("mj",1:4) ) ]</pre>
# specify dimensions in Q-matrix
Q <- matrix( 0, nrow=8, ncol=2 )
Q[1:4,1] \leftarrow Q[5:8,2] \leftarrow 1
```

```
# partial credit model with some constraint on item parameters
mod1 <- TAM::tam.mml( dat, Q=Q, irtmodel="PCM2", constraint="items")</pre>
summary(mod1)
# EXAMPLE 19: Partial credit scoring: 0.5 points for partial credit items
           and 1 point for dichotomous items
data(data.timssAusTwn.scored)
dat <- data.timssAusTwn.scored
# extrcat item response data
dat <- dat[, grep("M03", colnames(dat) ) ]</pre>
# select items with do have maximum score of 2 (polytomous items)
ind <- which( apply( dat, 2, max, na.rm=TRUE )==2 )</pre>
I <- ncol(dat)</pre>
# define Q-matrix with scoring variant
Q <- matrix( 1, nrow=I, ncol=1 )</pre>
Q[ ind, 1 ] <- .5 \# score of 0.5 for polyomous items
# estimate model
mod1 <- TAM::tam.mml( dat, Q=Q, irtmodel="PCM2", control=list(nodes=seq(-10,10,len=21)))</pre>
summary(mod1)
# EXAMPLE 20: Specification of loading matrix in multidimensional model
data(data.gpcm)
psych::describe(data.gpcm)
resp <- data.gpcm</pre>
# define three dimensions and different loadings of item categories
# on these dimensions in B loading matrix
I <- 3 # 3 items
D <- 3 # 3 dimensions
# define loading matrix B
# 4 categories for each item (0,1,2,3)
B \leftarrow array(0, dim=c(I,4,D))
for (ii in 1:I){
   B[ ii, 1:4, 1 ] <- 0:3
   B[ ii, 1,2 ] <- 1
   B[ ii, 4,3 ] <- 1
dimnames(B)[[1]] <- colnames(resp)</pre>
B[1,,]
 ## > B[1,,]
 ##
         [,1] [,2] [,3]
 ##
     [1,] 0 1
     [2,]
          1
 ##
                0
                    0
     [3,]
 ##
            2
                0
                    0
 ##
     [4,]
            3
                0
                    1
```

```
#-- test run
mod1 <- TAM::tam.mml( resp, B=B, control=list( snodes=1000, maxiter=5) )</pre>
summary(mod1)
# Same model with TAM::tam.mml.3pl instead
dim4 \leftarrow sum(apply(B, c(1, 3), function(x) any(!(x==0))))
E1 <- array(0, dim=c(dim(B), dim4))
kkk <- 0
for (iii in seq_len(dim(E1)[1])) {
   for (jjj in seq_len(dim(E1)[3])) {
       if (any(B[iii,, jjj] !=0)) {
          kkk <- kkk + 1
          E1[iii,, jjj, kkk] <- B[iii,, jjj]</pre>
      }
   }
if (kkk !=dim4) stop("Something went wrong in the loop, because 'kkk !=dim4'.")
mod2 <- TAM::tam.mml.3pl(resp, E=E1, est.some.slopes=FALSE, control=list(maxiter=50))</pre>
summary(mod2)
cor(mod1$person$EAP.Dim3, mod2$person$EAP.Dim3)
cor(mod1$person$EAP.Dim2, mod2$person$EAP.Dim2)
cor(mod1$person$EAP.Dim1, mod2$person$EAP.Dim1)
cor(mod1$xsi$xsi, mod2$xsi$xsi)
# EXAMPLE 21: Acceleration of EM algorithm | dichotomous data
N <- 1000
            # number of persons
I <- 100
             # number of items
set.seed(987)
# simulate data according to the Rasch model
dat <- sirt::sim.raschtype( stats::rnorm(N), b=seq(-2,2,len=I) )</pre>
# estimate models
mod1n <- TAM::tam.mml( resp=dat, control=list( acceleration="none") ) # no acceler.</pre>
mod1y <- TAM::tam.mml( resp=dat, control=list( acceleration="Yu") ) # Yu acceler.</pre>
mod1r <- TAM::tam.mml( resp=dat, control=list( acceleration="Ramsay") ) # Ramsay acceler.</pre>
# compare number of iterations
mod1n$iter ; mod1y$iter ; mod1r$iter
# log-likelihood values
logLik(mod1n); logLik(mod1y) ; logLik(mod1r)
# EXAMPLE 22: Acceleration of EM algorithm | polytomous data
data(data.gpcm)
dat <- data.gpcm
```

```
# no acceleration
mod1n <- TAM::tam.mml.2pl( resp=dat, irtmodel="GPCM",</pre>
               control=list( conv=1E-4, acceleration="none") )
# Yu acceleration
mod1y <- TAM::tam.mml.2pl( resp=dat, irtmodel="GPCM",</pre>
               control=list( conv=1E-4, acceleration="Yu") )
# Ramsay acceleration
mod1r <- TAM::tam.mml.2pl( resp=dat, irtmodel="GPCM",</pre>
               control=list( conv=1E-4, acceleration="Ramsay") )
# number of iterations
mod1n$iter ; mod1y$iter ; mod1r$iter
# EXAMPLE 23: Multidimensional polytomous Rasch model in which
#
             dimensions are defined by categories
data(data.Students, package="CDM")
dat <- data.Students[, grep( "act", colnames(data.Students) ) ]</pre>
# define multidimensional model in which categories of item define dimensions
# * Category 0 -> loading of one on Dimension 0
# * Category 1 -> no loadings
# * Category 2 -> loading of one on Dimension 2
# extract default design matrices
res <- TAM::designMatrices( resp=dat )</pre>
A <- res$A
B0 <- 0*res$B
# create design matrix B
B \leftarrow array(0, dim=c(dim(B0)[c(1,2)], 2))
dimnames(B)[[1]] <- dimnames(B0)[[1]]</pre>
dimnames(B)[[2]] <- dimnames(B0)[[2]]</pre>
dimnames(B)[[3]] <- c( "Dim0", "Dim2" )</pre>
B[,1,1] <- 1
B[,3,2] <- 1
# estimate multdimensional Rasch model
mod1 <- TAM::tam.mml( resp=dat, A=A, B=B, control=list( maxiter=100) )</pre>
summary(mod1)
# alternative definition of B
# * Category 1: negative loading on Dimension 1 and Dimension 2
B \leftarrow array(0, dim=c(dim(B0)[c(1,2)], 2))
dimnames(B)[[1]] <- dimnames(B0)[[1]]</pre>
dimnames(B)[[2]] <- dimnames(B0)[[2]]</pre>
dimnames(B)[[3]] <- c( "Dim0", "Dim2" )</pre>
B[,1, 1] <- 1
B[,3, 2] <- 1
B[,2, c(1,2)] < --1
# estimate model
```

```
mod2 <- TAM::tam.mml( resp=dat, A=A, B=B, control=list( maxiter=100) )</pre>
summary(mod2)
# EXAMPLE 24: Sum constraint on item-category parameters in partial credit model
data(data.gpcm,package="TAM")
dat <- data.gpcm
# check number of categories
c1 <- TAM::tam.ctt3(dat)</pre>
#--- fit with PCM
mod1 <- TAM::tam.mml( dat )</pre>
summary(mod1, file="mod1")
#--- fit with constraint on sum of categories
#** redefine design matrix
A1 <- 0*mod1$A
A1 \leftarrow A1[,, -dim(A1)[[3]]]
str(A1)
NP <- dim(A1)[[3]]
# define item category parameters
A1[1,2,1] \leftarrow A1[1,3,2] \leftarrow A1[1,4,3] \leftarrow -1
A1[2,2,4] \leftarrow A1[2,3,5] \leftarrow A1[2,4,6] \leftarrow -1
A1[3,2,7] \leftarrow A1[3,3,8] \leftarrow -1
A1[3,4,1:8] < -1
# check definition
A1[1,,]
A1[2,,]
A1[3,,]
#** estimate model
mod2 <- TAM::tam.mml( dat, A=A1, beta.fixed=FALSE)</pre>
summary(mod2, file="mod2")
#--- compare model fit
IRT.compareModels(mod1, mod2 ) # -> equivalent model fit
# EXAMPLE 25: Different GPCM parametrizations in IRT packages
library(TAM)
library(mirt)
library(ltm)
data(data.gpcm, package="TAM")
dat <- data.gpcm
#*** TAM
mod1 <- TAM::tam.mml.2pl(dat, irtmodel="GPCM")</pre>
```

```
#*** mirt
mod2 <- mirt::mirt(dat, 1, itemtype="gpcm", verbose=TRUE)</pre>
#*** ltm
mod3 <- ltm::gpcm( dat, control=list(verbose=TRUE) )</pre>
mod3b <- ltm::gpcm( dat, control=list(verbose=TRUE), IRT.param=FALSE)</pre>
#-- comparison log likelihood
logLik(mod1)
logLik(mod2)
logLik(mod3)
logLik(mod3b)
#*** intercept parametrization (like in TAM)
# TAM
mod1$B[,2,1] # slope
mod1$AXsi
             # intercepts
# mirt
coef(mod2)
# 1tm
coef(mod3b, IRT.param=FALSE)[, c(4,1:3)]
#*** IRT parametrization
# TAM
mod1$AXsi / mod1$B[,2,1]
# mirt
coef(mod2, IRTpars=TRUE)
# 1tm
coef(mod3)[, c(4,1:3)]
# EXAMPLE 26: Differential item functioning in multdimensional models
data(data.ex08, package="TAM")
formulaA <- ~ item+female+item*female</pre>
resp <- data.ex08[["resp"]]</pre>
facets <- as.data.frame(data.ex08[["facets"]])</pre>
#*** Model 8a: investigate gender DIF in undimensional model
mod8a <- TAM::tam.mml.mfr(resp=resp, facets=facets, formulaA=formulaA)</pre>
summary(mod8a)
#*** multidimensional 2PL Model
I <- 10
Q \leftarrow array(0, dim=c(I, 3))
Q[cbind(1:I, c(rep(1, 3), rep(2, 3), rep(3, 4)))] <- 1
rownames(Q) <- colnames(resp)</pre>
mod3dim2pl <- TAM::tam.mml.2pl(resp=resp, Q=Q, irtmodel="2PL",</pre>
                        control=list(snodes=2000))
#*** Combine both approaches
```

```
thisRows <- gsub("-.*", "", colnames(mod8a$resp)) #select item names
#*** uniform DIF (note irtmodel="2PL.groups" & est.slopegroups)
mod3dim2pl_udiff <- TAM::tam.mml.2pl(resp=mod8a$resp, A=mod8a$A, Q=Q[thisRows, ],</pre>
                             irtmodel="2PL.groups",
                             est.slopegroups=as.numeric(as.factor(thisRows)),
                             control=list(snodes=2000))
#*** non-uniform DIF (?); different slope parameters for each item administered to each group
mod3dim2pl_nudiff <- TAM::tam.mml.2pl(resp=mod8a$resp, A=mod8a$A, Q=Q[thisRows, ],</pre>
                              irtmodel="2PL", control=list(snodes=2000))
#*** check results
print(mod8a$xsi)
print(mod3dim2pl_udiff$xsi)
summary(mod3dim2pl_nudiff)
#*** within item dimensionality (one item loads on two dimensions)
Q2 <- Q
Q2[4,1] <- 1
# uniform DIF (note irtmodel="2PL.groups" & est.slopegroups)
mod3dim2pl\_udiff2 <- TAM::tam.mml.2pl(resp=mod8a$resp, A=mod8a$A, Q=Q2[thisRows, ],
                              irtmodel="2PL.groups",
                              est.slopegroups=as.numeric(as.factor(thisRows)),
                              control=list(snodes=2000))
print(mod8a$xsi)
print(mod3dim2pl_udiff2$xsi)
print(mod3dim2pl_udiff2$xsi)
# EXAMPLE 27: IRT parameterization for generalized partial credit model (GPCM) in TAM
#--- read item parameters
pars <- as.numeric(miceadds::scan.vec(</pre>
"0.19029 1.25309 0.51737 -1.77046 0.94803
 0.19407 1.22680 0.34986 -1.57666 1.29726
 -0.00888 1.07093 0.31662 -1.38755 1.14809
 -0.33810 1.08205 0.48490 -1.56696 0.79547
 -0.18866 0.99587 0.37880 -1.37468 0.81114"))
pars <- matrix( pars, nrow=5, byrow=TRUE)</pre>
beta <- pars[,1]</pre>
alpha <- pars[,5]
tau <- pars[,2:4]
#--- data simulation function for GPCM
sim_gpcm_irt_param <- function(alpha, beta, tau, N, mu=0, sigma=1)</pre>
   theta <- stats::rnorm(N, mean=mu, sd=sigma)
   I <- length(beta)</pre>
   K <- ncol(tau)</pre>
   dat <- matrix(0, nrow=N, ncol=I)</pre>
```

```
colnames(dat) <- paste0("I",1:I)</pre>
    for (ii in 1:I){
       probs <- matrix(0, nrow=N, ncol=K+1)</pre>
       for (kk in 1:K){
           probs[,kk+1] <- probs[,kk] + alpha[ii]*( theta - beta[ii] - tau[ii,kk] )</pre>
       probs <- exp(probs)</pre>
       probs <- probs/rowSums(probs)</pre>
       rn <- stats::runif(N)</pre>
       cumprobs <- t(apply(probs,1,cumsum))</pre>
        for (kk in 1:K){
           dat[,ii] <- dat[,ii] + ( rn > cumprobs[,kk] )
    return(dat)
}
#-- simulate data
N <- 20000
              # number of persons
set.seed(98)
dat1 <- sim_gpcm_irt_param(alpha=alpha, beta=beta, tau=tau, N=N, mu=0, sigma=1)
head(dat1)
#* generate design matrix for IRT parameterization
A1 <- TAM::.A.PCM2( resp=dat1)
#- estimate GPCM model
mod1 <- TAM::tam.mml.2pl( resp=dat1, irtmodel="GPCM", A=A1)</pre>
summary(mod1)
# compare true and estimated slope estimates (alpha)
cbind( alpha, mod1$B[,2,] )
# compare true and estimated item difficulties (beta)
cbind( beta, mod1$xsi$xsi[1:5] / mod1$B[,2,1] )
# compare true and estimated tau parameters
## End(Not run)
```

tam.mml.3pl

3PL Structured Item Response Model in TAM

# Description

This estimates a 3PL model with design matrices for item slopes and item intercepts. Discrete distributions of the latent variables are allowed which can be log-linearly smoothed.

## Usage

```
tam.mml.3pl(resp, Y=NULL, group=NULL, formulaY=NULL, dataY=NULL, ndim=1,
 pid=NULL, xsi.fixed=NULL, xsi.inits=NULL, xsi.prior=NULL,
 beta.fixed=NULL, beta.inits=NULL, variance.fixed=NULL, variance.inits=NULL,
 est.variance=TRUE, A=NULL, notA=FALSE, Q=NULL, Q.fixed=NULL, E=NULL,
 gammaslope.des="2PL", gammaslope=NULL, gammaslope.fixed=NULL,
 est.some.slopes=TRUE, gammaslope.max=9.99, gammaslope.constr.V=NULL,
 gammaslope.constr.c=NULL, gammaslope.center.index=NULL, gammaslope.center.value=NULL,
 gammaslope.prior=NULL, userfct.gammaslope=NULL, gammaslope.constr.Npars=0,
 est.guess=NULL, guess=rep(0, ncol(resp)),
  guess.prior=NULL, max.guess=0.5, skillspace="normal", theta.k=NULL,
 delta.designmatrix=NULL, delta.fixed=NULL, delta.inits=NULL, pweights=NULL,
  item.elim=TRUE, verbose=TRUE, control=list(), Edes=NULL )
## S3 method for class 'tam.mml.3pl'
summary(object,file=NULL,...)
## S3 method for class 'tam.mml.3pl'
print(x,...)
```

### **Arguments**

resp	Data frame with polytomous item responses $k=0,,K.$ Missing responses must be declared as NA.
Υ	A matrix of covariates in latent regression. Note that the intercept is automatically included as the first predictor.
group	An optional vector of group identifiers
formulaY	An R formula for latent regression. Transformations of predictors in $Y$ (included in dataY) can be easily specified, e. g. female*race or I(age^2).
dataY	An optional data frame with possible covariates $Y$ in latent regression. This data frame will be used if an R formula in formulaY is specified.
ndim	Number of dimensions (is not needed to determined by the user)
pid	An optional vector of person identifiers
xsi.fixed	A matrix with two columns for fixing $\xi$ parameters. 1st column: index of $\xi$ parameter, 2nd column: fixed value
xsi.inits	A matrix with two columns (in the same way defined as in xsi.fixed with initial value for $\xi$ .
xsi.prior	Item-specific prior distribution for $\xi$ parameters. It is assumed that $\xi_k \sim N(\mu_k, \sigma_k^2)$ . The first column in xsi.prior is $\mu_k$ , the second is $\sigma_k$ .
beta.fixed	A matrix with three columns for fixing regression coefficients. 1st column: Index of $Y$ value, 2nd column: dimension, 3rd column: fixed $\beta$ value. If no constraints should be imposed on $\beta$ , then set beta.fixed=FALSE (see Example 2, Model 2_4).
beta.inits	A matrix (same format as in beta.fixed) with initial $\beta$ values

variance.fixed An optional matrix. In case of a single group it is a matrix with three columns for fixing entries in covariance matrix: 1st column: dimension 1, 2nd column: dimension 2, 3rd column: fixed value of covariance/variance. In case of multiple groups, it is a matrix with four columns 1st column: group index (from  $1, \ldots, G$ , 2nd column: dimension 1, 3rd column: dimension 2, 4th column: fixed value of covariance variance.inits Initial covariance matrix in estimation. All matrix entries have to be specified and this matrix is NOT in the same format like variance.fixed. Should the covariance matrix be estimated? This argument applies to estimated est.variance item slopes in tam.mml.2pl. The default is FALSE which means that latent variables (in the first group) are standardized in 2PL estimation. An optional array of dimension  $I \times (K+1) \times N_{\xi}$ . Only  $\xi$  parameters are Α estimated, entries in A only correspond to the design. notA An optional logical indicating whether all entries in the A matrix are set to zero and no item intercept  $\xi$  should be estimated. An optional  $I \times D$  matrix (the Q-matrix) which specifies the loading structure Q of items on dimensions. Optional  $I \times D$  matrix of the same dimensions like Q. Non NA entries contain Q.fixed values at which item loadings should be fixed to. Ε Optional design array for item slopes  $\gamma$ . It is a four dimensional array of size  $I \times (K+1) \times D \times N_{\gamma}$  containing items, categories, dimensions,  $\gamma$  parameter. Optional string indicating type of item slope parameter to be estimated. gammaslope.des="2PL" gammaslope.des estimates a slope parameter for an item, gammaslope.des="2PLcat" for an item and a gammaslope Initial or fixed vector of  $\gamma$  parameters gammaslope.fixed An optional matrix containing fixed values in the  $\gamma$  vector. First column: parameter index; second colunmn: fixed value. est.some.slopes An optional logical indicating whether some item slopes should be estimated. gammaslope.max Value for absolute entries in  $\gamma$  vector gammaslope.constr.V An optional constraint matrix V for item slope parameters  $\gamma$ gammaslope.constr.c An optional constraint vector c for item slope parameters  $\gamma$ gammaslope.center.index Indices of gammaslope parameters which should be fixed to sum specified in gammaslope.center.value (see Example 7). gammaslope.center.value Specified values of sum of subset of gammaslope parameters. gammaslope.prior

Item-specific prior distribution for  $\gamma$  parameters. It is assumed that  $\gamma_k \sim N(\mu_k, \sigma_k^2)$ .

The first column in gammaslope.prior is  $\mu_k$ , the second is  $\sigma_k$ .

userfct.gammaslope

A user specified function for constraints or transformations of the  $\gamma$  parameters within the algorithm. See Example 17 in tam.mml.

gammaslope.constr.Npars

Number of constrained  $\gamma$  parameters in userfct.gammaslope

est.guess An optional vector of integers indicating for which items a guessing parame-

ter should be estimated. Same integers correspond to same estimated guessing parameters. A value of 0 denotes an item for which no guessing parameter is

estimated.

guess Fixed or initial guessing parameters

guess.prior Item-specific prior distribution for guessing parameters  $c_i$ . It is assumed that

 $c_i \sim Beta(a_i,b_i)$ . The first column in gammaslope.prior is  $a_i$ , the second is

 $b_i$ .

max.guess Upper bound for guessing parameters

skillspace Skill space: normal distribution ("normal") or discrete distribution ("discrete").

theta.k A matrix of the  $\theta$  skill space in case of a discrete distribution (skillspace="discrete").

delta.designmatrix

A design matrix of the log-linear model for the skill space in case of a discrete

distribution (skillspace="discrete").

delta.fixed Fixed  $\delta$  values of the log-linear skill space. delta.fixed must be a matrix with

three columns. First column:  $\delta$  parameter index, Second column: Group index,

Third column: Fixed  $\delta$  parameter value.

delta.inits Optional initial matrix of  $\delta$  parameters.

pweights Optional vector of person weights.

item.elim Optional logical indicating whether an item with has only zero entries should be

removed from the analysis. The default is TRUE.

verbose Logical indicating whether output should be printed during iterations. This ar-

gument replaces control\$progress.

control See tam.mml for more details.

Edes Compact form of design matrix. This argument is only defined for convenience

for models with random starting values to avoid recalculations.

object Object of class tam.mml.3pl

file A file name in which the summary output will be written

x Object of class tam.mml.3pl
... Further arguments to be passed

### **Details**

The item response model for item i and category h and no guessing parameters can be written as

$$P(X_i = h|\boldsymbol{\theta}) \propto \exp(\sum_d b_{ihd}\theta_d + \sum_k a_{ih}\xi_k)$$

For item slopes, a linear decomposition is allowed

$$b_{ihd} = \sum_{k} e_{ihdk} \gamma_k$$

In case of a guessing parameter, the item response function is

$$P(X_i = h | \boldsymbol{\theta}) = c_i + (1 - c_i) \cdot (1 + \exp(-\sum_d b_{ihd} \theta_d - \sum_k a_{ih} \xi_k))^{-1}$$

For possibilities of definitions of the design matrix  $E=(e_{ihdk})$  see Formann (2007), for the strongly related linear logistic latent class model see Formann (1992). Linear constraints on  $\gamma$  can be specified by equations  $V\gamma=c$  and using the arguments gammaslope.constr.V and gammaslope.constr.c.

Like in tam.mml, a multivariate linear regression

$$\theta = Y\beta + \epsilon$$

assuming a multivariate normal distribution on the residuals  $\epsilon$  can be specified (skillspace="normal").

Alternatively, a log-linear distribution of the skill classes  $P(\theta)$  (skillspace="discrete") is performed

$$\log P(\theta) = D_{\delta}\delta$$

See Xu and von Davier (2008). The design matrix  $D_{\delta}$  can be specified in delta.designmatrix. The theta grid  $\theta$  of the skill space can be defined in theta.k.

## Value

The same output as in tam.mml and additional entries

delta Parameter vector  $\delta$ 

gammaslope Estimated  $\gamma$  item slope parameters se.gammaslope Standard errors  $\gamma$  item slope parameters

E Used design matrix E

Edes Used design matrix E in compact form

guess Estimated c guessing parameters se.guess Standard errors c guessing parameters

## Note

The implementation of the model builds on pieces work of Anton Formann. See <a href="http://www.antonformann.at/">http://www.antonformann.at/</a> for more information.

### References

Formann, A. K. (1992). Linear logistic latent class analysis for polytomous data. *Journal of the American Statistical Association*, 87, 476-486. doi:10.2307/2290280

Formann, A. K. (2007). (Almost) Equivalence between conditional and mixture maximum likelihood estimates for some models of the Rasch type. In M. von Davier & C. H. Carstensen (Eds.), *Multivariate and mixture distribution Rasch models* (pp. 177-189). New York: Springer. doi:10.1007/9780387498393 11

Xu, X., & von Davier, M. (2008). Fitting the structured general diagnostic model to NAEP data. ETS Research Report ETS RR-08-27. Princeton, ETS. doi:10.1002/j.23338504.2008.tb02113.x

### See Also

```
See also tam.mml.

See the CDM::slca function in the CDM package for a similar method.

logLik.tam, anova.tam
```

## **Examples**

```
## Not run:
# EXAMPLE 1: Dichotomous data | data.sim.rasch
data(data.sim.rasch)
dat <- data.sim.rasch
# some control arguments
ctl.list <- list(maxiter=100) # increase the number of iterations in applications!
#*** Model 1: Rasch model, normal trait distribution
mod1 <- TAM::tam.mml.3pl(resp=dat, skillspace="normal", est.some.slopes=FALSE,</pre>
             control=ctl.list)
summary(mod1)
#*** Model 2: Rasch model, discrete trait distribution
# choose theta grid
theta.k \leftarrow seq( -3, 3, len=7)
                              # discrete theta grid distribution
# define symmetric trait distribution
delta.designmatrix <- matrix( 0, nrow=7, ncol=4 )</pre>
delta.designmatrix[4,1] <- 1</pre>
delta.designmatrix[c(3,5),2] <- 1
delta.designmatrix[c(2,6),3] <- 1
delta.designmatrix[c(1,7),4] <- 1
mod2 <- TAM::tam.mml.3pl(resp=dat, skillspace="discrete", est.some.slopes=FALSE,</pre>
          theta.k=theta.k, delta.designmatrix=delta.designmatrix, control=ctl.list)
summary(mod2)
#*** Model 3: 2PL model
mod3 <- TAM::tam.mml.3pl(resp=dat, skillspace="normal", gammaslope.des="2PL",</pre>
      control=ctl.list, est.variance=FALSE )
summary(mod3)
#*** Model 4: 3PL model
# estimate guessing parameters for items 3,7,9 and 12
I <- ncol(dat)</pre>
est.guess <- rep(0, I)
# set parameters 9 and 12 equal -> same integers
est.guess[ c(3,7,9,12) ] <- c(1, 3, 2, 2)
# starting values guessing parameter
guess <- .2*(est.guess > 0)
# estimate model
mod4 <- TAM::tam.mml.3pl(resp=dat, skillspace="normal", gammaslope.des="2PL",</pre>
       control=ctl.list, est.guess=est.guess, guess=guess, est.variance=FALSE)
```

```
summary(mod4)
#--- specification in tamaan
tammodel <- "
LAVAAN MODEL:
 F1=~ I1__I40
 F1 ~~ 1*F1
  I3 + I7 ?=g1
  I9 + I12 ?=g912 * g1
mod4a <- TAM::tamaan( tammodel, resp=dat, control=list(maxiter=20))</pre>
summary(mod4a)
#*** Model 5: 3PL model, add some prior Beta distribution
guess.prior <- matrix( 0, nrow=I, ncol=2 )</pre>
guess.prior[ est.guess > 0, 1] <- 5</pre>
guess.prior[ est.guess > 0, 2] <- 17</pre>
mod5 <- TAM::tam.mml.3pl(resp=dat, skillspace="normal", gammaslope.des="2PL",</pre>
        control=ctl.list, est.guess=est.guess, guess=guess, guess.prior=guess.prior)
summary(mod5)
#--- specification in tamaan
tammodel <- "
LAVAAN MODEL:
  F1=~ I1__I40
  F1 ~~ 1*F1
  I3 + I7 ?=g1
  I9 + I12 ?=g912 * g1
MODEL PRIOR:
  g912 ~ Beta(5,17)
  I3_guess ~ Beta(5,17)
  I7\_guess \sim Beta(5,17)
mod5a <- TAM::tamaan( tammodel, resp=dat, control=list(maxiter=20))</pre>
#*** Model 6: 2PL model with design matrix for item slopes
               # number of items
I <- 40
D <- 1
            # dimensions
maxK <- 2
            # maximum number of categories
Ngam <- 13 # number of different slope parameters
E <- array( 0, dim=c(I,maxK,D,Ngam) )</pre>
# joint slope parameters for items 1 to 10, 11 to 20, 21 to 30
E[ 1:10, 2, 1, 2 ] <- 1
E[ 11:20, 2, 1, 1 ] <- 1
E[ 21:30, 2, 1, 3 ] <- 1
for (ii in 31:40){    E[ii,2,1,ii - 27] <- 1}
# estimate model
summary(mod6)
#*** Model 6b: Truncated normal prior distribution for slope parameters
gammaslope.prior <- matrix( 0, nrow=Ngam, ncol=4 )</pre>
gammaslope.prior[,1] <- 2 # mean</pre>
```

```
gammaslope.prior[,2] <- 10 # standard deviation</pre>
gammaslope.prior[,3] <- -Inf # lower bound</pre>
gammaslope.prior[ 4:13,3] <- 1.2</pre>
gammaslope.prior[,4] <- Inf # upper bound</pre>
# estimate model
mod6b <- TAM::tam.mml.3pl(resp=dat, E=E, est.variance=FALSE,</pre>
                 gammaslope.prior=gammaslope.prior, control=ctl.list )
summary(mod6b)
#*** Model 7: 2PL model with design matrix of slopes and slope constraints
Ngam <- dim(E)[4] # number of gamma parameters
# define two constraint equations
gammaslope.constr.V <- matrix( 0, nrow=Ngam, ncol=2 )</pre>
gammaslope.constr.c <- rep(0,2)
# set sum of first two xlambda entries to 1.8
gammaslope.constr.V[1:2,1] <- 1</pre>
gammaslope.constr.c[1] <- 1.8
# set sum of entries 4, 5 and 6 to 3
gammaslope.constr.V[4:6,2] <- 1</pre>
gammaslope.constr.c[2] <- 3</pre>
mod7 <- TAM::tam.mml.3pl(resp=dat, control=ctl.list, E=E, est.variance=FALSE,</pre>
   gammaslope.constr.V=gammaslope.constr.V, gammaslope.constr.c=gammaslope.constr.c)
summary(mod7)
#**** Model 8: Located latent class Rasch model with estimated three skill points
# three classes of theta's are estimated
TP <- 3
theta.k <- diag(TP)</pre>
# because item difficulties are unrestricted, we define the sum of the estimated
# theta points equal to zero
Ngam <- TP # estimate three gamma loading parameters which are discrete theta points
E <- array( 0, dim=c(I,2,TP,Ngam) )</pre>
E[,2,1,1] \leftarrow E[,2,2,2] \leftarrow E[,2,3,3] \leftarrow 1
gammaslope.constr.V <- matrix( 1, nrow=3, ncol=1 )</pre>
gammaslope.constr.c <- c(0)
# initial gamma values
gammaslope \leftarrow c( -2, 0, 2 )
# estimate model
mod8 <- TAM::tam.mml.3pl(resp=dat, control=ctl.list, E=E, skillspace="discrete",</pre>
     theta.k=theta.k, gammaslope=gammaslope, gammaslope.constr.V=gammaslope.constr.V,
     gammaslope.constr.c=gammaslope.constr.c )
summary(mod8)
#*** Model 9: Multidimensional multiple group model
N <- nrow(dat)
I <- ncol(dat)</pre>
group <- c( rep(1,N/4), rep(2,N/4), rep(3,N/2) )
Q <- matrix(0,nrow=I,ncol=2)</pre>
Q[1:(I/2), 1] \leftarrow Q[seq(I/2+1,I), 2] \leftarrow 1
# estimate model
mod9 <- TAM::tam.mml.3pl(resp=dat, skillspace="normal", est.some.slopes=FALSE,</pre>
                group=group, Q=Q)
```

```
summary(mod9)
# EXAMPLE 2: Polytomous data
data( data.mg, package="CDM")
dat <- data.mg[1:1000, paste0("I",1:11)]</pre>
#**************
#*** Model 1: 1-dimensional 1PL estimation, normal skill distribution
mod1 <- TAM::tam.mml.3pl(resp=dat, skillspace="normal",</pre>
         gammaslope.des="2PL", est.some.slopes=FALSE, est.variance=TRUE )
summary(mod1)
#**************
#*** Model 2: 1-dimensional 2PL estimation, discrete skill distribution
# define skill space
theta.k <- matrix( seq(-5,5,len=21) )
# allow skew skill distribution
delta.designmatrix <- cbind( 1, theta.k, theta.k^2, theta.k^3 )</pre>
# fix 13th xsi item parameter to zero
xsi.fixed <- cbind( 13, 0 )</pre>
# fix 10th slope paremeter to one
gammaslope.fixed <- cbind( 10, 1 )</pre>
# estimate model
mod2 <- TAM::tam.mml.3pl(resp=dat, skillspace="discrete", theta.k=theta.k,</pre>
     delta.designmatrix=delta.designmatrix, gammaslope.des="2PL", xsi.fixed=xsi.fixed,
        gammaslope.fixed=gammaslope.fixed)
summary(mod2)
#****************
#*** Model 3: 2-dimensional 2PL estimation, normal skill distribution
# define loading matrix
Q < - matrix(0,11,2)
Q[1:6,1] \leftarrow 1 # items 1 to 6 load on dimension 1
Q[7:11,2] <- 1  # items 7 to 11 load on dimension 2
# estimate model
mod3 <- TAM::tam.mml.3pl(resp=dat, gammaslope.des="2PL", Q=Q )</pre>
summary(mod3)
# EXAMPLE 3: Dichotomous data with guessing
#*** simulate data
set.seed(9765)
N < -4000 # number of persons
I <- 20
         # number of items
b < - seq(-1.5, 1.5, len=I)
guess < rep(0, I)
guess.items <- c(6,11,16)
```

```
guess[ guess.items ] <- .33</pre>
library(sirt)
dat <- sirt::sim.raschtype( stats::rnorm(N), b=b, fixed.c=guess )</pre>
#*****************
#*** Model 1: Difficulty + guessing model, i.e. fix slopes to 1
est.guess <- rep(0,I)
est.guess[ guess.items ] <- seq(1, length(guess.items) )</pre>
# define prior distribution
guess.prior <- matrix( cbind( 5, 17 ), I, 2, byrow=TRUE )</pre>
guess.prior[ ! est.guess, ] <- 0</pre>
# estimate model
mod1 <- TAM::tam.mml.3pl(resp=dat, guess=guess, est.guess=est.guess,</pre>
         guess.prior=guess.prior, control=ctl.list,est.variance=TRUE,
         est.some.slopes=FALSE )
summary(mod1)
#***************
#*** Model 2: estimate a joint guessing parameter
est.guess <- rep(0,I)
est.guess[ guess.items ] <- 1
# estimate model
mod2 <- TAM::tam.mml.3pl(resp=dat, guess=guess, est.guess=est.guess,</pre>
          guess.prior=guess.prior, control=ctl.list,est.variance=TRUE,
          est.some.slopes=FALSE )
summary(mod2)
# EXAMPLE 4: Latent class model with two classes
      See slca Simulated Example 2 in the CDM package
#*****************
#*** simulate data
set.seed(9876)
I \leftarrow 7 # number of items
# simulate response probabilities
a1 <- round( stats::runif(I,0, .4 ),4)
a2 <- round( stats::runif(I, .6, 1 ),4)
N < -1000 # sample size
# simulate data in two classes of proportions .3 and .7
N1 <- round(.3*N)
dat1 <- 1 * ( matrix(a1,N1,I,byrow=TRUE) > matrix( stats::runif( N1 * I), N1, I ) )
N2 <- round(.7*N)
dat2 \leftarrow 1 * ( matrix(a2,N2,I,byrow=TRUE) > matrix( stats::runif( N2 * I), N2, I ) )
dat <- rbind( dat1, dat2 )</pre>
colnames(dat) <- paste0("I", 1:I)</pre>
#**************
# estimation using tam.mml.3pl function
# define design matrices
TP <- 2 # two classes
```

```
theta.k <- diag(TP)
                   # there are theta dimensions -> two classes
# The idea is that latent classes refer to two different "dimensions".
# Items load on latent class indicators 1 and 2, see below.
E \leftarrow array(0, dim=c(I,2,2,2*I))
items <- colnames(dat)</pre>
dimnames(E)[[4]] <- c(paste0( colnames(dat), "Class", 1),</pre>
         paste0( colnames(dat), "Class", 2) )
# items, categories, classes, parameters
# probabilities for correct solution
for (ii in 1:I){
   E[ ii, 2, 1, ii ] <- 1  # probabilities class 1</pre>
   E[ ii, 2, 2, ii+I ] <- 1 # probabilities class 2
# estimation command
mod1 <- TAM::tam.mml.3pl(resp=dat, E=E, control=list(maxit=20), skillspace="discrete",</pre>
         theta.k=theta.k, notA=TRUE)
summary(mod1)
# compare simulated and estimated data
cbind( mod1$rprobs[,2,1], a2 ) # Simulated class 2
cbind( mod1$rprobs[,2,2], a1 ) # Simulated class 1
#**************
#** specification with tamaan
tammodel <- "
ANALYSIS:
 TYPE=LCA;
 NCLASSES(2); # 2 classes
 NSTARTS(5,20); # 5 random starts with 20 iterations
LAVAAN MODEL:
 F=~ I1__I7
mod1b <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod1b)
# compare with mod1
logLik(mod1)
logLik(mod1b)
# EXAMPLE 5: Located latent class model, Rasch model
      See slca Simulated Example 4 in the CDM package
#*** simulate data
set.seed(487)
I <- 15 # I items
b1 <- seq( -2, 2, len=I)
                           # item difficulties
N <- 2000 # number of persons
# simulate 4 theta classes
theta0 <- c( -2.5, -1, 0.3, 1.3 ) # skill classes
probs0 <- c( .1, .4, .2, .3 ) # skill class probabilities
TP <- length(theta0)</pre>
theta <- theta0[ rep(1:TP, round(probs0*N) ) ]</pre>
```

```
library(sirt)
dat <- sirt::sim.raschtype( theta, b1 )</pre>
colnames(dat) <- paste0("I",1:I)</pre>
#*****************
#*** Model 1: Located latent class model with 4 classes
maxK <- 2
Ngam <- TP
E <- array( 0, dim=c(I, maxK, TP, Ngam ) )</pre>
dimnames(E)[[1]] <- colnames(dat)</pre>
dimnames(E)[[2]] \leftarrow paste0("Cat", 1:(maxK))
dimnames(E)[[3]] <- paste0("Class", 1:TP)</pre>
dimnames(E)[[4]] <- paste0("theta", 1:TP)</pre>
# theta design
for (tt in 1:TP){    E[1:I, 2, tt, tt] <- 1
                                               }
theta.k <- diag(TP)</pre>
# set eighth item difficulty to zero
xsi.fixed <- cbind( 8, 0 )</pre>
# initial gamma parameter
gammaslope \leftarrow seq( -1.5, 1.5, len=TP)
# estimate model
mod1 <- TAM::tam.mml.3pl(resp=dat, E=E, xsi.fixed=xsi.fixed,</pre>
          control=list(maxiter=100), skillspace="discrete",
          theta.k=theta.k, gammaslope=gammaslope)
summary(mod1)
# compare estimated and simulated theta class locations
cbind( mod1$gammaslope, theta0 )
# compare estimated and simulated latent class proportions
cbind( mod1$pi.k, probs0 )
#---- specification using tamaan
tammodel <- "
ANALYSIS:
 TYPE=LOCLCA;
 NCLASSES(4)
LAVAAN MODEL:
 F=~ I1__I15
 I8 | 0*t1
mod1b <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod1b)
# EXAMPLE 6: DINA model with two skills
      See slca Simulated Example 5 in the CDM package
#*** simulate data
set.seed(487)
N \leftarrow 3000 # number of persons
# define Q-matrix
I <- 9 # 9 items
NS <- 2 # 2 skills
```

```
TP <- 4 # number of skill classes
Q <- scan(nlines=3, text=
 "1 0 1 0 1 0
  0 1 0 1 0 1
  11 11 11",
Q <- matrix(Q, I, ncol=NS, byrow=TRUE)
# define skill distribution
alpha0 <- matrix( c(0,0,1,0,0,1,1,1), nrow=4,ncol=2,byrow=TRUE)
prob0 <- c( .2, .4, .1, .3 )
alpha <- alpha0[ rep( 1:TP, prob0*N),]</pre>
# define guessing and slipping parameters
guess <- round( stats::runif(I, 0, .4 ), 2 )</pre>
slip <- round( stats::runif(I, 0, .3 ), 2 )</pre>
# simulate data according to the DINA model
dat <- CDM::sim.din( q.matrix=Q, alpha=alpha, slip=slip, guess=guess )$dat</pre>
#*** Model 1: Estimate DINA model
# define E matrix which contains the anti-slipping parameters
maxK <- 2
Ngam <- I
E <- array( 0, dim=c(I, maxK, TP, Ngam ) )</pre>
dimnames(E)[[1]] <- colnames(dat)</pre>
dimnames(E)[[2]] <- paste0("Cat", 1:(maxK) )</pre>
dimnames(E)[[3]] <- c("S00", "S10", "S01", "S11")</pre>
dimnames(E)[[4]] <- paste0( "antislip", 1:I )</pre>
# define anti-slipping parameters in E
for (ii in 1:I){
       # define latent responses
       latresp <- 1*( alpha0 %*% Q[ii,]==sum(Q[ii,]) )[,1]</pre>
       # model slipping parameters
       E[ii, 2, latresp==1, ii ] <- 1
                }
# skill space definition
theta.k <- diag(TP)</pre>
gammaslope <- rep( qlogis( .8 ), I )</pre>
# estimate model
mod1 <- TAM::tam.mml.3pl(resp=dat, E=E, control=list(maxiter=100), skillspace="discrete",</pre>
         theta.k=theta.k, gammaslope=gammaslope)
summary(mod1)
# compare estimated and simulated latent class proportions
cbind( mod1$pi.k, probs0 )
# compare estimated and simulated guessing parameters
cbind( mod1$rprobs[,2,1], guess )
# compare estimated and simulated slipping parameters
cbind( 1 - mod1$rprobs[,2,4], slip )
# EXAMPLE 7: Mixed Rasch model with two classes
      See slca Simulated Example 3 in the CDM package
```

```
#*** simulate data
set.seed(987)
library(sirt)
# simulate two latent classes of Rasch populations
I \leftarrow 15 \# 6 items
b1 <- seq( -1.5, 1.5, len=I)
                                   # difficulties latent class 1
b2 <- b1
           # difficulties latent class 2
b2[c(4,7, 9, 11, 12, 13)] \leftarrow c(1, -.5, -.5, .33, .33, -.66)
b2 <- b2 - mean(b2)
N <- 3000
             # number of persons
                  # class probability for class 1
wgt <- .25
# class 1
dat1 <- sirt::sim.raschtype( stats::rnorm( wgt*N ), - b1 )</pre>
dat2 <- sirt::sim.raschtype( stats::rnorm( (1-wgt)*N, mean=1, sd=1.7), - b2 )</pre>
dat <- rbind( dat1, dat2 )</pre>
# The idea is that each grid point class x theta is defined as new
# dimension. If we approximate the trait distribution by 7 theta points
# and are interested in estimating 2 latent classes, then we need
# 7*2=14 dimensions.
#*** Model 1: Rasch model
# theta grid
theta.k1 <- seq( -5, 5, len=7 )
TT <- length(theta.k1)
#-- define theta design matrix
theta.k <- diag(TT)</pre>
#-- delta designmatrix
delta.designmatrix <- matrix( 0, TT, ncol=3 )</pre>
delta.designmatrix[, 1] <- 1
delta.designmatrix[, 2:3] <- cbind( theta.k1, theta.k1^2 )</pre>
#-- define loading matrix E
E \leftarrow array(0, dim=c(I,2,TT,I+1)) \# last parameter is constant 1
for (ii in 1:I){
    E[ ii, 2, 1:TT, ii ] <- -1  # '-b' in '1*theta - b'
    E[ ii, 2, 1:TT, I+1] <- theta.k1 # '1*theta' in '1*theta - b'</pre>
# initial gammaslope parameters
par1 <- stats::qlogis( colMeans( dat ) )</pre>
gammaslope <- c( par1, 1 )</pre>
# sum constraint of zero on item difficulties
gammaslope.constr.V <- matrix( 0, I+1, 1 )</pre>
gammaslope.constr.V[ 1:I, 1] <- 1 # Class 1
gammaslope.constr.c <- c(0)
# fixed gammaslope parameter
gammaslope.fixed <- cbind( I+1, 1 )</pre>
# estimate model
mod1 <- TAM::tam.mml.3pl(resp=dat1, E=E, skillspace="discrete",</pre>
           theta.k=theta.k, delta.designmatrix=delta.designmatrix,
           gammaslope=gammaslope, gammaslope.constr.V=gammaslope.constr.V,
           gammaslope.constr.c=gammaslope.constr.c, gammaslope.fixed=gammaslope.fixed,
```

```
notA=TRUE, est.variance=FALSE)
summary(mod1)
#*** Model 2: Mixed Rasch model with two latent classes
# theta grid
theta.k1 <- seq(-4, 4, len=7)
TT <- length(theta.k1)
#-- define theta design matrix
theta.k <- diag(2*TT) # 2*7=14 classes
#-- delta designmatrix
delta.designmatrix <- matrix( 0, 2*TT, ncol=6 )</pre>
# Class 1
delta.designmatrix[1:TT, 1] <- 1</pre>
delta.designmatrix[1:TT, 2:3] <- cbind( theta.k1, theta.k1^2 )</pre>
# Class 2
delta.designmatrix[TT+1:TT, 4] <- 1</pre>
delta.designmatrix[TT+1:TT, 5:6] <- cbind( theta.k1, theta.k1^2 )</pre>
#-- define loading matrix E
E \leftarrow array(0, dim=c(I,2,2*TT,2*I+1)) # last parameter is constant 1
dimnames(E)[[1]] <- colnames(dat)</pre>
dimnames(E)[[2]] <- c("Cat0","Cat1")</pre>
dimnames(E)[[3]] \leftarrow c(paste0("Class1_theta", 1:TT), paste0("Class2_theta", 1:TT))
dimnames(E)[[4]] <- c( paste0("b_Class1_", colnames(dat)),</pre>
       paste0("b_Class2_", colnames(dat)), "One")
for (ii in 1:I){
 # Class 1 item parameters
    E[ ii, 2, 1:TT, ii ] <- -1 # '-b' in '1*theta - b'
    E[ ii, 2, 1:TT, 2*I+1] <- theta.k1 # '1*theta' in '1*theta - b'
 # Class 2 item parameters
    E[ ii, 2, TT + 1:TT, I + ii ] <- -1
   E[ii, 2, TT + 1:TT, 2*I+1] \leftarrow theta.k1
# initial gammaslope parameters
par1 <- qlogis( colMeans( dat ) )</pre>
gammaslope <- c( par1, par1 + stats::runif(I, -2,2), 1)
# sum constraint of zero on item difficulties within a class
gammaslope.center.index <- c( rep( 1, I ), rep(2,I), 0 )
gammaslope.center.value <- c(0,0)
# estimate model
mod1 <- TAM::tam.mml.3pl(resp=dat, E=E, skillspace="discrete",</pre>
            theta.k=theta.k, delta.designmatrix=delta.designmatrix,
            gammaslope=gammaslope, gammaslope.center.index=gammaslope.center.index,
        gammaslope.center.value=gammaslope.center.value, gammaslope.fixed=gammaslope.fixed,
            notA=TRUE)
summary(mod1)
# latent class proportions
stats::aggregate( mod1$pi.k, list( rep(1:2, each=TT)), sum )
# compare simulated and estimated item parameters
cbind( b1, b2, - mod1$gammaslope[1:I], - mod1$gammaslope[I + 1:I ] )
#--- specification in tamaan
```

```
tammodel <- "
ANALYSIS:
 TYPE=MIXTURE;
 NCLASSES(2)
 NSTARTS(5,30)
LAVAAN MODEL:
 F=~ I0001__I0015
ITEM TYPE:
 ALL(Rasch);
mod1b <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod1b)
# EXAMPLE 8: 2PL mixture distribution model
#*** simulate data
set.seed(9187)
library(sirt)
# simulate two latent classes of Rasch populations
I <- 20
b1 <- seq( -1.5, 1.5, len=I)
                               # difficulties latent class 1
b2 <- b1 # difficulties latent class 2
b2[c(4,7, 9, 11, 12, 13, 16, 18)] \leftarrow c(1, -.5, -.5, .33, .33, -.66, -1, .3)
# b2 <- scale( b2, scale=FALSE)</pre>
b2 <- b2 - mean(b2)
N <- 4000
            # number of persons
wgt <- .75
               # class probability for class 1
# item slopes
a1 <- rep( 1, I ) # first class
a2 \leftarrow rep(c(.5,1.5), I/2)
dat1 <- sirt::sim.raschtype( stats::rnorm( wgt*N ), - b1, fixed.a=a1)</pre>
dat2 <- sirt::sim.raschtype( stats::rnorm( (1-wgt)*N, mean=1, sd=1.4), - b2, fixed.a=a2)
dat <- rbind( dat1, dat2 )</pre>
#*** Model 1: Mixed 2PL model with two latent classes
theta.k1 <- seq(-4, 4, len=7)
TT <- length(theta.k1)
#-- define theta design matrix
theta.k <- diag(2*TT) # 2*7=14 classes
#-- delta designmatrix
delta.designmatrix <- matrix( 0, 2*TT, ncol=6 )</pre>
# Class 1
delta.designmatrix[1:TT, 1] <- 1</pre>
delta.designmatrix[1:TT, 2:3] <- cbind( theta.k1, theta.k1^2 )</pre>
# Class 2
delta.designmatrix[TT+1:TT, 4] <- 1</pre>
delta.designmatrix[TT+1:TT, 5:6] <- cbind( theta.k1, theta.k1^2 )</pre>
```

```
#-- define loading matrix E
E <- array( 0, dim=c(I,2,2*TT,4*I ) )</pre>
dimnames(E)[[1]] <- colnames(dat)</pre>
dimnames(E)[[2]] <- c("Cat0","Cat1")</pre>
dimnames(E)[[3]] <- c( paste0("Class1_theta", 1:TT), paste0("Class2_theta", 1:TT) )</pre>
dimnames(E)[[4]] <- c( paste0("b_Class1_", colnames(dat)),</pre>
                        paste0("a_Class1_", colnames(dat)),
                        paste 0 ("b\_Class 2\_", colnames (dat)),\\
                        paste0("a_Class2_", colnames(dat)) )
for (ii in 1:I){
  # Class 1 item parameters
    E[ ii, 2, 1:TT, ii ] <- -1
                                          # '-b' in 'a*theta - b'
    E[ii, 2, 1:TT, I + ii] \leftarrow theta.k1 # 'a*theta' in 'a*theta - b'
  # Class 2 item parameters
    E[ ii, 2, TT + 1:TT, 2*I + ii ] <- -1
    E[ ii, 2, TT + 1:TT, 3*I + ii ] <- theta.k1
}
# initial gammaslope parameters
par1 <- scale( - stats::qlogis( colMeans( dat ) ), scale=FALSE )</pre>
gammaslope <- c( par1, rep(1,I), scale( par1 + runif(I, - 1.4, 1.4 ),
        scale=FALSE), stats::runif( I,.6,1.4) )
# constraint matrix
gammaslope.constr.V <- matrix( 0, 4*I, 4 )</pre>
# sum of item intercepts equals zero
gammaslope.constr.V[ 1:I, 1] <- 1</pre>
                                          # Class 1 (b)
gammaslope.constr.V[ 2*I + 1:I, 2] <- 1 # Class 2 (b)
# sum of item slopes equals number of items -> mean slope of 1
gammaslope.constr.V[ I + 1:I, 3] \leftarrow 1 # Class 1 (a)
gammaslope.constr.V[ 3*I + 1:I, 4] <- 1 # Class 2 (a)
gammaslope.constr.c <- c(0,0,I,I)
# estimate model
mod1 <- TAM::tam.mml.3pl(resp=dat, E=E, control=list(maxiter=80), skillspace="discrete",</pre>
      theta.k=theta.k, delta.designmatrix=delta.designmatrix,
      gammaslope=gammaslope, gammaslope.constr.V=gammaslope.constr.V,
      gammaslope.constr.c=gammaslope.constr.c, gammaslope.fixed=gammaslope.fixed,
      notA=TRUE)
# estimated item parameters
mod1$gammaslope
# summary
summary(mod1)
# latent class proportions
round( stats::aggregate( mod1$pi.k, list( rep(1:2, each=TT)), sum ), 3 )
# compare simulated and estimated item intercepts
int <- cbind( b1*a1, b2 * a2, - mod1$gammaslope[1:I], - mod1$gammaslope[2*I + 1:I])
round( int, 3 )
# simulated and estimated item slopes
slo \leftarrow cbind(a1, a2, mod1\$gammaslope[I+1:I], mod1\$gammaslope[3*I + 1:I])
```

```
round(slo,3)
#--- specification in tamaan
tammodel <- "
ANALYSIS:
 TYPE=MIXTURE;
 NCLASSES(2)
 NSTARTS(10,25)
LAVAAN MODEL:
 F=~ I0001__I0020
mod1t <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod1t)
# EXAMPLE 9: Toy example: Exact representation of an item by a factor
data(data.gpcm)
dat <- data.gpcm[,1,drop=FALSE ] # choose first item</pre>
# some descriptives
( t1 <- table(dat) )</pre>
# The idea is that we define an IRT model with one latent variable
# which extactly corresponds to the manifest item.
I <- 1
        # 1 item
        # 4 categories
TP <- 4 # 4 discrete theta points
# define skill space
theta.k <- diag(TP)</pre>
# define loading matrix E
E \leftarrow array(-99, dim=c(I,K,TP,1))
for (vv in 1:K){
   E[ 1, vv, vv, 1 ] <- 9
# estimate model
mod1 <- TAM::tam.mml.3pl(resp=dat, E=E, skillspace="discrete",</pre>
       theta.k=theta.k, notA=TRUE)
summary(mod1)
# -> the latent distribution corresponds to the manifest distribution, because ...
round( mod1$pi.k, 3 )
round(t1 / sum(t1), 3)
# EXAMPLE 10: Some fixed item loadings
data(data.Students,package="CDM")
dat <- data.Students
# select variables
vars <- scan( nlines=1, what="character")</pre>
```

```
act1 act2 act3 act4 act5 sc1 sc2 sc3 sc4
dat <- data.Students[, vars ]</pre>
# define loading matrix: two-dimensional model
Q <- matrix( 0, nrow=9, ncol=2 )
Q[1:5,1] <- 1
Q[6:9,2] <- 1
# define some fixed item loadings
Q.fixed <- NA*Q
Q.fixed[c(1,4), 1] < - .5
Q.fixed[ 6:7, 2 ] <- 1
# estimate model
mod3 <- TAM::tam.mml.3pl( resp=dat, gammaslope.des="2PL", Q=Q, Q.fixed=Q.fixed,
          control=list( maxiter=10, nodes=seq(-4,4,len=10) ) )
summary(mod3)
# EXAMPLE 11: Mixed response formats - Multiple choice and partial credit items
data(data.timssAusTwn.scored)
dat <- data.timssAusTwn.scored</pre>
# select columns with item responses
dat <- dat[, grep("M0", colnames(dat) ) ]</pre>
I <- ncol(dat) # number of items</pre>
# The idea is to start with partial credit modelling
# and then to include the guessing parameters
#*** Model 0: Partial Credit Model
mod0 <- TAM::tam.mml(dat)</pre>
summary(mod0)
#*** Model 1 and Model 2: include guessing parameters
# multiple choice items
guess_items <- which( apply( dat, 2, max, na.rm=TRUE )==1 )</pre>
# define guessing parameters
guess0 < - rep(0,I)
# define which guessing parameters should be estimated
est.guess1 <- rep(0,I) # all parameters are fixed
est.guess2 <- 1 * ( guess0==.25 ) # joint guessing parameter
# use design matrix from partial credit model
A0 <- mod0$A
#--- Model 1: fixed guessing parameters of .25 and item slopes of 1
mod1 <- TAM::tam.mml.3pl( dat, guess=guess0, est.guess=est.guess1,</pre>
          A=A0, est.some.slopes=FALSE, control=list(maxiter=50) )
```

tam.modelfit

Model Fit Statistics in TAM

# Description

The function tam. modelfit computes several model fit statistics. It includes the Q3 statistic (Yen, 1984) and an adjusted variant of it (see Details). Effect sizes of model fit (MADaQ3, MADRESIDCOV, SRMR) are also available.

The function IRT.modelfit is a wrapper to tam.modelfit, but allows convenient model comparisons by using the CDM::IRT.compareModels function.

The tam.modelfit function can also be used for fitted models outside the **TAM** package by applying tam.modelfit.IRT or tam.modelfit.args.

The function tam. Q3 computes the  $Q_3$  statistic based on weighted likelihood estimates (see tam. wle).

#### **Usage**

```
tam.modelfit(tamobj, progress=TRUE)

## S3 method for class 'tam.modelfit'
summary(object,...)

## S3 method for class 'tam.mml'
IRT.modelfit(object, ...)

## S3 method for class 'tam.mml.3pl'
IRT.modelfit(object, ...)

## S3 method for class 'tamaan'
IRT.modelfit(object, ...)

## S3 method for class 'IRT.modelfit.tam.mml'
summary(object, ...)

## S3 method for class 'IRT.modelfit.tam.mml.3pl'
summary(object, ...)

## S3 method for class 'IRT.modelfit.tamaan'
summary(object, ...)
```

```
tam.modelfit.IRT( object, progress=TRUE )
tam.modelfit.args( resp, probs, theta, post, progress=TRUE )
tam.Q3(tamobj, ... )
## S3 method for class 'tam.Q3'
summary(object,...)
```

## Arguments

tamobj	Object of class tam
progress	An optional logical indicating whether progress should be displayed
object	Object of class tam.modelfit (for summary) or objects for which IRT.data, IRT.irfprob and IRT.posterior have been defined (for tam.modelfit.IRT).
resp	Dataset with item responses
probs	Array with item response functions evaluated at theta
theta	Matrix with used $\theta$ grid
post	Individual posterior distribution
• • •	Further arguments to be passed

#### **Details**

For each item i and each person n, residuals  $e_{ni} = X_{ni} - E(X_{ni})$  are computed. The expected value  $E(X_{ni})$  is obtained by integrating the individual posterior distribution.

The Q3 statistic of item pairs i and j is defined as the correlation  $Q3_{ij} = Cor(e_{ni}, e_{nj})$ . The residuals in tam.modelfit are calculated by integrating values of the individual posterior distribution. Residuals in tam.Q3 are calculated by using weighted likelihood estimates (WLEs) from tam.wle.

It is known that under local independence, the expected value of  $Q_3$  is slightly smaller than zero. Therefore, an adjusted Q3 statistic (aQ3;  $aQ3_{ij}$ ) is computed by subtracting the average of all Q3 statistics from Q3. To control for multiple testing, a p value adjustment by the method of Holm (p.holm) is employed (see Chen, de la Torre & Zhang, 2013).

An effect size of model fit (MADaQ3) is defined as the average of absolute values of aQ3 statistics. An equivalent statistic based on the  $Q_3$  statistic is similar to the standardized generalized dimensionality discrepancy measure (SGDDM; Levy, Xu, Yel & Svetina, 2015).

The SRMSR (standardized root mean square root of squared residuals, Maydeu-Olivaras, 2013) is based on comparing residual correlations of item pairs

$$SRMSR = \sqrt{\frac{1}{J(J-1)/2} \sum_{i < j} (r_{ij} - \hat{r}_{ij})^2}$$

Additionally, the SRMR is computed as

$$SRMR = \frac{1}{J(J-1)/2} \sum_{i < j} |r_{ij} - \hat{r}_{ij}|$$

The MADRESIDCOV statistic (McDonald & Mok, 1995) is based on comparing residual covariances of item pairs

$$MADRESIDCOV = \frac{1}{J(J-1)/2} \sum_{i < j} |c_{ij} - \hat{c}_{ij}|$$

This statistic is just multiplied by 100 in the output of this function.

Sample size for each item pair

### Value

A list with following entries

Global fit statistic MADaQ3 and global model test with p value obtained by Holm stat.MADaQ3 adjustment chi2.stat Data frame with chi square tests of conditional independence for every item pair (Chen & Thissen, 1997) fitstat Model fit statistics  $100 \cdot MADRESIDCOV$ , SRMR and SRMSRTest statistic of global fit based on multiple testing correction of  $\chi^2$  statistics modelfit.test stat.itempair Q3 and adjusted Q3 statistic for all item pairs residuals Residuals Q3.matr Matrix of  $Q_3$  statistics aQ3.matr Matrix of adjusted  $Q_3$  statistics Summary of  $Q_3$  statistics Q3\_summary

### References

N\_itempair

Chen, J., de la Torre, J., & Zhang, Z. (2013). Relative and absolute fit evaluation in cognitive diagnosis modeling. *Journal of Educational Measurement*, 50, 123-140. doi:10.1111/j.1745-3984.2012.00185.x

Chen, W., & Thissen, D. (1997). Local dependence indexes for item pairs using item response theory. *Journal of Educational and Behavioral Statistics*, 22, 265-289.

Levy, R., Xu, Y., Yel, N., & Svetina, D. (2015). A standardized generalized dimensionality discrepancy measure and a standardized model-based covariance for dimensionality assessment for multidimensional models. *Journal of Educational Measurement*, 52(2), 144–158. doi:10.1111/jedm.12070

Maydeu-Olivares, A. (2013). Goodness-of-fit assessment of item response theory models (with discussion). *Measurement: Interdisciplinary Research and Perspectives*, 11, 71-137. doi:10.1080/15366367.2013.831680

McDonald, R. P., & Mok, M. M.-C. (1995). Goodness of fit in item response models. *Multivariate Behavioral Research*, 30, 23-40. doi:10.1207/s15327906mbr3001\_2

Yen, W. M. (1984). Effects of local item dependence on the fit and equating performance of the three-parameter logistic model. *Applied Psychological Measurement*, 8, 125-145. doi:10.1177/014662168400800201

## **Examples**

```
# EXAMPLE 1: data.cgc01
data(data.cqc01)
dat <- data.cqc01
#**************
#*** Model 1: Rasch model
mod1 <- TAM::tam.mml( dat )</pre>
# assess model fit
res1 <- TAM::tam.modelfit( tamobj=mod1 )</pre>
summary(res1)
# display item pairs with five largest adjusted Q3 statistics
res1$stat.itempair[1:5,c("item1","item2","aQ3","p","p.holm")]
## Not run:
# IRT.modelfit
fmod1 <- IRT.modelfit(mod1)</pre>
summary(fmod1)
#**************
#*** Model 2: 2PL model
mod2 <- TAM::tam.mml.2pl( dat )</pre>
# IRT.modelfit
fmod2 <- IRT.modelfit(mod2)</pre>
summary(fmod2)
# model comparison
IRT.compareModels(fmod1, fmod2 )
# SIMULATED EXAMPLE 2: Rasch model
set.seed(8766)
N <- 1000 # number of persons
I <- 20
        # number of items
# simulate responses
library(sirt)
dat <- sirt::sim.raschtype( stats::rnorm(N), b=seq(-1.5,1.5,len=I) )</pre>
#*** estimation
mod1 <- TAM::tam.mml( dat )</pre>
summary(dat)
#*** model fit
res1 <- TAM::tam.modelfit( tamobj=mod1)
summary(res1)
# EXAMPLE 3: Model fit data.gpcm | Partial credit model
```

```
data(data.gpcm)
dat <- data.gpcm
# estimate partial credit model
mod1 <- TAM::tam.mml( dat)</pre>
summary(mod1)
# assess model fit
tmod1 <- TAM::tam.modelfit( mod1 )</pre>
summary(tmod1)
# EXAMPLE 4: data.read | Comparison Q3 statistic
library(sirt)
data(data.read, package="sirt")
dat <- data.read
#*** Model 1: 1PL model
mod1 <- TAM::tam.mml( dat )</pre>
summary(mod1)
#*** Model 2: 2PL model
mod2 <- TAM::tam.mml.2pl( dat )</pre>
summary(mod2)
#*** assess model fits
# Q3 based on posterior
fmod1 <- TAM::tam.modelfit(mod1)</pre>
fmod2 <- TAM::tam.modelfit(mod2)</pre>
# Q3 based on WLEs
q3_mod1 <- TAM::tam.Q3(mod1)
q3_mod2 <- TAM::tam.Q3(mod2)
summary(fmod1)
summary(fmod2)
summary(q3_mod1)
summary(q3_mod2)
## End(Not run)
```

tam.np

Unidimensional Non- and Semiparametric Item Response Model

# **Description**

Conducts non- and semiparametric estimation of a unidimensional item response model for a single group allowing polytomous item responses (Rossi, Wang & Ramsay, 2002).

For dichotomous data, the function also allows group lasso penalty (penalty\_type="lasso"; Breheny & Huang, 2015; Yang & Zhou, 2015) and a ridge penalty (penalty\_type="ridge"; Rossi et al., 2002) which is applied to the nonlinear part of the basis expansion. This approach automatically detects deviations from a 2PL or a 1PL model (see Examples 2 and 3). See Details for model specification.

## Usage

```
tam.np( dat, probs_init=NULL, pweights=NULL, lambda=NULL, control=list(),
    model="2PL", n_basis=0, basis_type="hermite", penalty_type="lasso",
    pars_init=NULL, orthonormalize=TRUE)

## S3 method for class 'tam.np'
summary(object, file=NULL, ...)

## S3 method for class 'tam.np'
IRT.cv(object, kfold=10, ...)
```

### **Arguments**

dat	Matrix of integer item responses (starting from zero)
probs_init	Array containing initial probabilities
pweights	Optional vector of person weights
lambda	Numeric or vector of regularization parameter
control	List of control arguments, see tam.mml.
model	Specified target model. Can be "2PL" or "1PL".
n_basis	Number of basis functions
basis_type	Type of basis function: "bspline" for B-splines or "hermite" for Gauss-Hermite polynomials $\frac{1}{2} \left( \frac{1}{2} \right) = \frac{1}{2} \left( \frac{1}{2} \right) \left( $
penalty_type	Lasso type penalty ("lasso") or ridge penalty ("ridge")
pars_init	Optional matrix of initial item parameters
${\tt orthonormalize}$	Logical indicating whether basis functions should be orthonormalized
object	Object of class tam.np
file	Optional file name for summary output
kfold	Number of folds in $k$ -fold cross-validation

## **Details**

The basis expansion approach is applied for the logit transformation of item response functions for dichotomous data. In more detail, it this assumed that

Further arguments to be passed

$$P(X_i = 1|\theta) = \psi(H_0(\theta) + H_1(\theta))$$

where  $H_0$  is the target function type and  $H_1$  is the semiparametric part which parameterizes model deviations. For the 2PL model (model="2PL") it is  $H_0(\theta) = d_i + a_i \theta$  and for the 1PL model

(model="1PL") we set  $H_1(\theta) = d_i + 1 \cdot \theta$ . The model discrepancy is specified as a basis expansion approach

$$H_1(\theta) = \sum_{h=1}^{p} \beta_{ih} f_h(\theta)$$

where  $f_h$  are basis functions (possibly orthonormalized) and  $\beta_{ih}$  are item parameters which should be estimated. Penalty functions are posed on the  $\beta_{ih}$  coefficients. For the group lasso penalty, we specify the penalty  $J_{i,L1} = N\lambda\sqrt{p}\sqrt{\sum_{h=1}^p \beta_{ih}^2}$  while for the ridge penalty it is  $J_{i,L2} = N\lambda\sum_{h=1}^p \beta_{ih}^2$  (N denoting the sample size).

### Value

List containing several entries

rprobs Item response probabilities

theta Used nodes for approximation of  $\theta$  distribution

n.ik Expected counts

like Individual likelihood hwt Individual posterior

item Summary item parameter table

pars Estimated parameters

regularized Logical indicating which items are regularized

ic List containing
... Further values

### References

Breheny, P., & Huang, J. (2015). Group descent algorithms for nonconvex penalized linear and logistic regression models with grouped predictors. *Statistics and Computing*, 25(2), 173-187. doi:10.1007/s1122201394242

Rossi, N., Wang, X., & Ramsay, J. O. (2002). Nonparametric item response function estimates with the EM algorithm. *Journal of Educational and Behavioral Statistics*, 27(3), 291-317. doi:10.3102/10769986027003291

Yang, Y., & Zou, H. (2015). A fast unified algorithm for solving group-lasso penalized learning problems. *Statistics and Computing*, 25(6), 1129-1141. doi:10.1007/s1122201494985

## See Also

Nonparametric item response models can also be estimated with the mirt::itemGAM function in the **mirt** package and the KernSmoothIRT::ksIRT in the **KernSmoothIRT** package.

See tam.mml and tam.mml.2pl for parametric item response models.

## **Examples**

```
# EXAMPLE 1: Nonparametric estimation polytomous data
data(data.cqc02, package="TAM")
dat <- data.cqc02
#** nonparametric estimation
mod <- TAM::tam.np(dat)</pre>
#** extractor functions for objects of class 'tam.np'
lmod <- IRT.likelihood(mod)</pre>
pmod <- IRT.posterior(mod)</pre>
rmod <- IRT.irfprob(mod)</pre>
emod <- IRT.expectedCounts(mod)</pre>
# EXAMPLE 2: Semiparametric estimation and detection of item misfit
#- simulate data with two misfitting items
set.seed(998)
I <- 10
N <- 1000
a <- stats::rnorm(I, mean=1, sd=.3)
b <- stats::rnorm(I, mean=0, sd=1)</pre>
dat <- matrix(NA, nrow=N, ncol=I)</pre>
colnames(dat) <- paste0("I",1:I)</pre>
theta <- stats::rnorm(N)</pre>
for (ii in 1:I){
   dat[,ii] <- 1*(stats::runif(N) < stats::plogis( a[ii]*(theta-b[ii] ) ))</pre>
#* first misfitting item with lower and upper asymptote
ii <- 1
1 <- .3
u <- 1
b[ii] <- 1.5
dat[,ii] \leftarrow 1*(stats::runif(N) < 1 + (u-1)*stats::plogis( a[ii]*(theta-b[ii] ) ))
#* second misfitting item with non-monotonic item response function
dat[,ii] <- (stats::runif(N) < stats::plogis( theta-b[ii]+.6*theta^2))</pre>
#- 2PL model
mod0 <- TAM::tam.mml.2pl(dat)</pre>
#- lasso penalty with lambda of .05
mod1 <- TAM::tam.np(dat, n_basis=4, lambda=.05)</pre>
```

```
#- lambda value of .03 using starting value of previous model
mod2 <- TAM::tam.np(dat, n_basis=4, lambda=.03, pars_init=mod1$pars)</pre>
cmod2 <- TAM::IRT.cv(mod2) # cross-validated deviance</pre>
#- lambda=.015
mod3 <- TAM::tam.np(dat, n_basis=4, lambda=.015, pars_init=mod2$pars)</pre>
cmod3 <- TAM::IRT.cv(mod3)</pre>
#- lambda=.007
mod4 <- TAM::tam.np(dat, n_basis=4, lambda=.007, pars_init=mod3$pars)</pre>
#- lambda=.001
mod5 <- TAM::tam.np(dat, n_basis=4, lambda=.001, pars_init=mod4$pars)</pre>
#- final estimation using solution of mod3
eps <- .0001
lambda_final <- eps+(1-eps)*mod3$regularized # lambda parameter for final estimate</pre>
mod3b <- TAM::tam.np(dat, n_basis=4, lambda=lambda_final, pars_init=mod3$pars)</pre>
summary(mod1)
summary(mod2)
summary(mod3)
summary(mod3b)
summary(mod4)
# compare models with respect to information criteria
IRT.compareModels(mod0, mod1, mod2, mod3, mod3b, mod4, mod5)
#-- compute item fit statistics RISE
# regularized solution
TAM::IRT.RISE(mod_p=mod1, mod_np=mod3)
# regularized solution, final estimation
TAM::IRT.RISE(mod_p=mod1, mod_np=mod3b, use_probs=TRUE)
TAM::IRT.RISE(mod_p=mod1, mod_np=mod3b, use_probs=FALSE)
# use TAM::IRT.RISE() function for computing the RMSD statistic
TAM::IRT.RISE(mod_p=mod1, mod_np=mod1, use_probs=FALSE)
# EXAMPLE 3: Mixed 1PL/2PL model
#* simulate data with 2 2PL items and 8 1PL items
set.seed(9877)
N <- 2000
I <- 10
b \leftarrow seq(-1,1,len=I)
a \leftarrow rep(1,I)
a[c(3,8)] \leftarrow c(.5, 2)
theta <- stats::rnorm(N, sd=1)</pre>
dat <- sirt::sim.raschtype(theta, b=b, fixed.a=a)</pre>
#- 1PL model
mod1 <- TAM::tam.mml(dat)</pre>
#- 2PL model
```

180 tam.personfit

```
mod2 <- TAM::tam.mml.2pl(dat)
#- 2PL model with penalty on slopes
mod3 <- TAM::tam.np(dat, lambda=.04, model="1PL", n_basis=0)
summary(mod3)
#- final mixed 1PL/2PL model
lambda <- 1*mod3$regularized
mod4 <- TAM::tam.np(dat, lambda=lambda, model="1PL", n_basis=0)
summary(mod4)

IRT.compareModels(mod1, mod2, mod3, mod4)
## End(Not run)</pre>
```

tam.personfit

Person Outfit and Infit Statistics

# **Description**

Computes person outfit and infit statistics.

### Usage

```
tam.personfit(tamobj)
```

## **Arguments**

tamobj

Fitted object in TAM

### Value

Data frame containing person outfit and infit statistics

### See Also

See tam. fit and msq.itemfit for item fit statistics.

# **Examples**

```
fmod1 <- TAM::tam.personfit(mod1)
head(fmod1)</pre>
```

tam.pv

Plausible Value Imputation

### Description

Plausible value imputation for objects of the classes tam and tam.mml (Adams & Wu, 2007). For converting generated plausible values into a list of multiply imputed datasets see tampv2datalist and the Examples 2 and 3 of this function.

The function tam.pv.mcmc employs fully Bayesian estimation for drawing plausible values and is recommended in cases when the latent regression model is unreliably estimated (multidimensional model with stochastic nodes). The parameters of the latent regression (regression coefficients and residual covariance matrices) are drawn by Bayesian bootstrap (Rubin, 1981). Either case probabilities (i.e., non-integer weights for cases in resampling; argument sample\_integers=FALSE) or ordinary bootstrap (i.e., sampling cases with replacement; argument sample\_integers=TRUE) can be used for the Bootstrap step by obtaining posterior draws of regression parameters.

#### Usage

```
tam.pv(tamobj, nplausible=10, ntheta=2000, normal.approx=FALSE,
    samp.regr=FALSE, theta.model=FALSE, np.adj=8, na.grid=5, verbose=TRUE)

tam.pv.mcmc( tamobj, Y=NULL, group=NULL, beta_groups=TRUE, nplausible=10, level=.95,
    n.iter=1000, n.burnin=500, adj_MH=.5, adj_change_MH=.05, refresh_MH=50,
    accrate_bound_MH=c(.45, .55), sample_integers=FALSE, theta_init=NULL,
    print_iter=20, verbose=TRUE, calc_ic=TRUE)

## S3 method for class 'tam.pv.mcmc'
summary(object, file=NULL, ...)

## S3 method for class 'tam.pv.mcmc'
plot(x, ...)
```

### **Arguments**

tamobj Object of class tam or tam.mml. For tar	m.pv.mcmc, it must not be an object of
--	--

this class but rather a list with (at least the) entries AXsi, B, resp.

nplausible Number of plausible values to be drawn

ntheta Number of ability nodes for plausible value imputation. Note that in this func-

tion ability nodes are simulated for the whole sample, not for every person (con-

trary to the software ConQuest).

normal.approx An optional logical indicating whether the individual posterior distributions should

be approximated by a normal distribution? The default is FALSE. In the case

normal.approx=TRUE (normal distribution approximation), the number of ability nodes ntheta can be substantially smaller than 2000, say 200 or 500. The normal approximation is implemented for unidimensional and multidimensional models.

mo

An optional logical indicating whether regression coefficients should be fixed in the plausible value imputation or also sampled from their posterior distribution? The default is FALSE. Sampled regression coefficients are obtained by nonparametric bootstrap.

theta.model

samp.regr

Logical indicating whether the theta grid from the tamobj object should be used for plausible value imputation. In case of normal.approx=TRUE, this should be sufficient in many applications.

np.adj

This parameter defines the "spread" of the random theta values for drawing plausible values when normal approx=FALSE. If  $s_{EAP}$  denotes the standard deviation of the posterior distribution of theta (in the one-dimensional case), then theta is simulated from a normal distribution with standard deviation np.adj times  $s_{EAP}$ .

na.grid Range of the grid in normal approximation. Default is from -5 to 5.

Y Further arguments to be passed
Optional matrix of regressors

group Optional vector of group identifiers

beta\_groups Logical indicating whether group specific beta coefficients shall be estimated.

level Confidence level n.iter Number of iterations

n.burnin Number of burnin-iterations

adj\_MH Adjustment factor for Metropolis-Hastings (MH) steps which controls the vari-

ance of the proposal distribution for  $\theta$ . Can be also a vector of length equal to

the number of persons.

adj\_change\_MH Allowed change for MH adjustment factor after refreshing

refresh\_MH Number of iterations after which the variance of the proposal distribution should

be updated

accrate\_bound\_MH

Bounds for target acceptance rates of sampled  $\theta$  values.

sample\_integers

Logical indicating whether weights for complete cases should be sampled in

bootstrap

theta\_init Optional matrix with initial  $\theta$  values

print\_iter
Print iteration progress every print\_iterth iteration

verbose Logical indicating whether iteration progress should be displayed.

calc\_ic Logical indicating whether information criteria should be computed.

object Object of class tam.pv.mcmc x Object of class tam.pv.mcmc

file A file name in which the summary output will be written

#### Value

The value of tam.pv is a list with following entries:

pv A data frame containing a person identifier (pid) and plausible values denoted

by PVxx. Dimyy which is the xxth plausible value of dimension yy.

hwt Individual posterior distribution evaluated at the ability grid theta

hwt1 Cumulated individual posterior distribution

theta Simulated ability nodes

The value of tam.pv.mcmc is a list containing entries

pv Data frame containing plausible values

parameter\_samples

Sampled regression parameters

ic Information criteria

beta Estimate of regression parameters  $\beta$ variance Estimate of residual variance matrix  $\Sigma$ 

correlation Estimate of residual correlation matrix corresponding to variance

theta\_acceptance\_MH

Acceptance rates and acceptance MH factors for each individual

theta\_last Last sampled  $\theta$  value

... Further values

### References

Adams, R. J., & Wu, M. L. (2007). The mixed-coefficients multinomial logit model. A generalized form of the Rasch model. In M. von Davier & C. H. Carstensen (Eds.): *Multivariate and mixture distribution Rasch models: Extensions and applications* (pp. 55-76). New York: Springer. doi:10.1007/9780387498393 4

Rubin, D. B. (1981). The Bayesian bootstrap. The Annals of Statistics, 9(1), 130-134.

#### See Also

See tam.latreg for further examples of fitting latent regression models and drawing plausible values from models which provides an individual likelihood as an input.

```
# draw 5 plausible values without a normality
# assumption of the posterior and 2000 ability nodes
pv1a <- TAM::tam.pv( mod, nplausible=5, ntheta=2000 )
# draw 5 plausible values with a normality
# assumption of the posterior and 500 ability nodes
pv1b <- TAM::tam.pv( mod, nplausible=5, ntheta=500, normal.approx=TRUE )
# distribution of first plausible value from imputation pv1
hist(pv1a$pv$PV1.Dim1 )
# boxplot of all plausible values from imputation pv2
boxplot(pv1b$pv[, 2:6])
## Not run:
# draw plausible values with tam.pv.mcmc function
Y <- matrix(1, nrow=500, ncol=1)</pre>
pv2 <- TAM::tam.pv.mcmc( tamobj=mod, Y=Y, nplausible=5 )</pre>
str(pv2)
# summary output
summary(pv2)
# assessing convergence with traceplots
plot(pv2, ask=TRUE)
# use starting values for theta and MH factors which fulfill acceptance rates
# from previously fitted model
pv3 <- TAM::tam.pv.mcmc( tamobj=mod, Y=Y, nplausible=5, theta_init=pv2$theta_last,
           adj_MH=pv2$theta_acceptance_MH$adj_MH )
# EXAMPLE 2: Unidimensional plausible value imputation with
            background variables; dataset data.pisaRead from sirt package
data(data.pisaRead, package="sirt")
dat <- data.pisaRead$data
     > colnames(dat)
                    "idschool" "female"
       [1] "idstud"
 ##
                                          "hisei"
                                                    "migra"
                                                               "R432Q01"
       [7] "R432Q05" "R432Q06" "R456Q01"
 ##
                                          "R456Q02"
                                                    "R456Q06"
                                                               "R460Q01"
      [13] "R460Q05" "R460Q06" "R466Q02" "R466Q03"
## Note that reading items have variable names starting with R4
# estimate 2PL model without covariates
items <- grep("R4", colnames(dat) )</pre>
                                    # select test items from data
mod2a <- TAM::tam.mml.2pl( resp=dat[,items] )</pre>
summary(mod2a)
# fix item parameters for plausible value imputation
  # fix item intercepts by defining xsi.fixed
xsi0 <- mod2a$xsi$xsi
xsi.fixed <- cbind( seq(1,length(xsi0)), xsi0 )</pre>
```

```
# fix item slopes using mod2$B
# matrix of latent regressors female, hisei and migra
Y <- dat[, c("female", "hisei", "migra") ]</pre>
mod2b <- TAM::tam.mml( resp=dat[,items], B=mod2a$B, xsi.fixed=xsi.fixed, Y=Y,</pre>
            pid=dat$idstud)
# plausible value imputation with normality assumption
# and ignoring uncertainty about regression coefficients
     -> the default is samp.regr=FALSE
pv2c <- TAM::tam.pv( mod2b, nplausible=10, ntheta=500, normal.approx=TRUE )</pre>
# sampling of regression coefficients
pv2d <- TAM::tam.pv( mod2b, nplausible=10, ntheta=500, samp.regr=TRUE)</pre>
# sampling of regression coefficients, normal approximation using the
# theta grid from the model
pv2e <- TAM::tam.pv( mod2b, samp.regr=TRUE, theta.model=TRUE, normal.approx=TRUE)
#--- create list of multiply imputed datasets with plausible values
# define dataset with covariates to be matched
Y <- dat[, c("idstud", "idschool", "female", "hisei", "migra") ]
# define plausible value names
pvnames <- c("PVREAD")</pre>
# create list of imputed datasets
datlist1 <- TAM::tampv2datalist( pv2e, pvnames=pvnames, Y=Y, Y.pid="idstud")</pre>
str(datlist1)
# create a matrix of covariates with different set of students than in pv2e
Y1 <- Y[ seq( 1, 600, 2 ), ]
# create list of multiply imputed datasets
datlist2 <- TAM::tampv2datalist( pv2e, pvnames=c("PVREAD"), Y=Y1, Y.pid="idstud")</pre>
#--- fit some models in lavaan and semTools
library(lavaan)
library(semTools)
#*** Model 1: Linear regression
lavmodel <- "
   PVREAD ~ migra + hisei
   PVREAD ~~ PVREAD
mod1 <- semTools::lavaan.mi( lavmodel, data=datlist1, m=0)</pre>
summary(mod1, standardized=TRUE, rsquare=TRUE)
# apply lavaan for third imputed dataset
mod1a <- lavaan::lavaan( lavmodel, data=datlist1[[3]] )</pre>
summary(mod1a, standardized=TRUE, rsquare=TRUE)
# compare with mod1 by looping over all datasets
mod1b <- lapply( datlist1, FUN=function(dat0){</pre>
    mod1a <- lavaan( lavmodel, data=dat0 )</pre>
    coef( mod1a)
        })
mod1b
```

```
mod1b <- matrix( unlist( mod1b ), ncol=length( coef(mod1)), byrow=TRUE )</pre>
round( colMeans(mod1b), 3 )
coef(mod1) # -> results coincide
#*** Model 2: Path model
lavmodel <- "</pre>
  PVREAD ~ migra + hisei
  hisei ~ migra
  PVREAD ~~ PVREAD
  hisei ~~ hisei
mod2 <- semTools::lavaan.mi( lavmodel, data=datlist1 )</pre>
summary(mod2, standardized=TRUE, rsquare=TRUE)
# fit statistics
inspect( mod2, what="fit")
#--- using mitools package
library(mitools)
# convert datalist into an object of class imputationList
datlist1a <- mitools::imputationList( datlist1 )</pre>
# fit linear regression
mod1c <- with( datlist1a, stats::lm( PVREAD ~ migra + hisei ) )</pre>
summary( mitools::MIcombine(mod1c) )
#--- using mice package
library(mice)
library(miceadds)
# convert datalist into a mids object
mids1 <- miceadds::datalist2mids( datlist1 )</pre>
# fit linear regression
mod1c <- with( mids1, stats::lm( PVREAD ~ migra + hisei ) )</pre>
summary( mice::pool(mod1c) )
# EXAMPLE 3: Multidimensional plausible value imputation
# (1) simulate some data
set.seed(6778)
library(mvtnorm)
N <- 1000
Y <- cbind( stats::rnorm(N), stats::rnorm(N) )
theta <- mvtnorm::rmvnorm(N, mean=c(0,0), sigma=matrix(c(1,.5,.5,1), 2, 2))
theta[,1] <- theta[,1] + .4 * Y[,1] + .2 * Y[,2] # latent regression model
theta[,2] <- theta[,2] + .8 * Y[,1] + .5 * Y[,2] # latent regression model
p1 <- stats::plogis( outer( theta[,1], seq( -2, 2, len=I ), "-" ) )
resp1 <- 1 * ( p1 > matrix( stats::runif( N*I ), nrow=N, ncol=I ) )
p1 <- stats::plogis( outer( theta[,2], seq( -2, 2, len=I ), "-" ) )  
resp2 <- 1 * ( p1 > matrix( stats::runif( N*I ), nrow=N, ncol=I ) )
resp <- cbind(resp1,resp2)</pre>
colnames(resp) <- paste("I", 1:(2*I), sep="")</pre>
```

```
# (2) define loading Matrix
Q <- array( 0, dim=c( 2*I, 2 ))
Q[cbind(1:(2*I), c(rep(1,I), rep(2,I)))] <- 1
# (3) fit latent regression model
mod <- TAM::tam.mml( resp=resp, Y=Y, Q=Q )</pre>
# (4) draw plausible values
pv1 <- TAM::tam.pv( mod, theta.model=TRUE )</pre>
# (5) convert plausible values to list of imputed datasets
Y1 <- data.frame(Y)
colnames(Y1) <- paste0("Y",1:2)</pre>
pvnames <- c("PVFA","PVFB")</pre>
# create list of imputed datasets
datlist1 <- TAM::tampv2datalist( pv1, pvnames=pvnames, Y=Y1 )</pre>
str(datlist1)
# (6) apply statistical models
library(semTools)
# define linear regression
lavmodel <- "
  PVFA \sim Y1 + Y2
  PVFA ~~ PVFA
mod1 <- semTools::lavaan.mi( lavmodel, data=datlist1 )</pre>
summary(mod1, standardized=TRUE, rsquare=TRUE)
# (7) draw plausible values with tam.pv.mcmc function
Y1 <- cbind( 1, Y )
pv2 <- TAM::tam.pv.mcmc( tamobj=mod, Y=Y1, n.iter=1000, n.burnin=200 )</pre>
# (8) group-specific plausible values
set.seed(908)
# create artificial grouping variable
group <- sample( 1:3, N, replace=TRUE )</pre>
pv3 <- TAM::tam.pv.mcmc( tamobj, Y=Y1, n.iter=1000, n.burnin=200, group=group )</pre>
# (9) plausible values with no fitted object in TAM
# fit IRT model without covariates
mod4a <- TAM::tam.mml( resp=resp, Q=Q )</pre>
# define input for tam.pv.mcmc
tamobj1 <- list( AXsi=mod4a$AXsi, B=mod4a$B, resp=mod4a$resp )</pre>
pmod4 <- TAM::tam.pv.mcmc( tamobj1, Y=Y1 )</pre>
# EXAMPLE 4: Plausible value imputation with measurement errors in covariates
library(sirt)
set.seed(7756)
```

```
N <- 2000
            # number of persons
I <- 10
            # number of items
# simulate covariates
X \leftarrow mvrnorm(N, mu=c(0,0), Sigma=matrix(c(1,.5,.5,1),2,2))
colnames(X) <- paste0("X",1:2)</pre>
# second covariate with measurement error with variance var.err
var.err <- .3
X.err <- X
X.err[,2] <-X[,2] + rnorm(N, sd=sqrt(var.err) )</pre>
# simulate theta
theta <- .5*X[,1] + .4*X[,2] + rnorm(N, sd=.5)
# simulate item responses
itemdiff <- seq( -2, 2, length=I) # item difficulties</pre>
dat <- sirt::sim.raschtype( theta, b=itemdiff )</pre>
#*****
#*** Model 0: Regression model with true variables
mod0 <- stats::lm( theta ~ X )
summary(mod0)
#*****
#*** Model 1: latent regression model with true covariates X
xsi.fixed <- cbind( 1:I, itemdiff )</pre>
mod1 <- TAM::tam.mml( dat, xsi.fixed=xsi.fixed, Y=X)</pre>
summary(mod1)
# draw plausible values
res1a <- TAM::tam.pv( mod1, normal.approx=TRUE, ntheta=200, samp.regr=TRUE)</pre>
# create list of multiply imputed datasets
library(miceadds)
datlist1a <- TAM::tampv2datalist( res1a, Y=X )</pre>
imp1a <- miceadds::datalist2mids( datlist1a )</pre>
# fit linear model
# linear regression with measurement errors in X
lavmodel <- "</pre>
   PV.Dim1 ~ X1 + X2true
   X2true=~ 1*X2
   X2 ~~ 0.3*X2 #=var.err
   PV.Dim1 ~~ PV.Dim1
   X2true ~~ X2true
mod1a <- semTools::lavaan.mi( lavmodel, datlist1a)</pre>
summary(mod1a, standardized=TRUE, rsquare=TRUE)
#*****
#*** Model 2: latent regression model with error-prone covariates X.err
mod2 <- TAM::tam.mml( dat, xsi.fixed=xsi.fixed, Y=X.err)</pre>
summary(mod2)
#******
#*** Model 3: Adjustment of covariates
```

```
cov.X.err <- cov( X.err )</pre>
# matrix of variance of measurement errors
measerr <- diag( c(0,var.err) )</pre>
# true covariance matrix
cov.X <- cov.X.err - measerr</pre>
# mean of X.err
mu <- colMeans(X.err)</pre>
muM <- matrix( mu, nrow=nrow(X.err), ncol=ncol(X.err), byrow=TRUE)</pre>
# reliability matrix
W <- solve( cov.X.err ) %*% cov.X
ident <- diag(2)</pre>
# adjusted scores of X
X.adj \leftarrow (X.err - muM) \% \% W + muM \% \% (ident - W)
# fit latent regression model
mod3 <- TAM::tam.mml( dat, xsi.fixed=xsi.fixed, Y=X.adj)</pre>
summary(mod3)
# draw plausible values
res3a <- TAM::tam.pv( mod3, normal.approx=TRUE, ntheta=200, samp.regr=TRUE)
# create list of multiply imputed datasets
library(semTools)
#*** PV dataset 1
# datalist with error-prone covariates
datlist3a <- TAM::tampv2datalist( res3a, Y=X.err )</pre>
# datalist with adjusted covariates
datlist3b <- TAM::tampv2datalist( res3a, Y=X.adj )</pre>
# linear regression with measurement errors in X
lavmodel <- "
  PV.Dim1 ~ X1 + X2true
   X2true=~ 1*X2
   X2 ~~ 0.3*X2 #=var.err
   PV.Dim1 ~~ PV.Dim1
   X2true ~~ X2true
mod3a <- semTools::lavaan.mi( lavmodel, datlist3a)</pre>
summary(mod3a, standardized=TRUE, rsquare=TRUE)
lavmodel <- "</pre>
   PV.Dim1 \sim X1 + X2
   PV.Dim1 ~~ PV.Dim1
mod3b <- semTools::lavaan.mi( lavmodel, datlist3b)</pre>
summary(mod3b, standardized=TRUE, rsquare=TRUE)
#=> mod3b leads to the correct estimate.
#************
# plausible value imputation for abilities and error-prone
# covariates using the mice package
```

190 tam.se

```
library(mice)
library(miceadds)
# creating the likelihood for plausible value for abilities
mod11 <- TAM::tam.mml( dat, xsi.fixed=xsi.fixed )</pre>
likePV <- IRT.likelihood(mod11)</pre>
# creating the likelihood for error-prone covariate X2
lavmodel <- "
  X2true=~ 1*X2
  X2 ~~ 0.3*X2
mod12 <- lavaan::cfa( lavmodel, data=as.data.frame(X.err) )</pre>
summary(mod12)
likeX2 <- TAM::IRTLikelihood.cfa( data=X.err, cfaobj=mod12)</pre>
str(likeX2)
#-- create data input for mice package
data <- data.frame( "PVA"=NA, "X1"=X[,1], "X2"=NA )</pre>
vars <- colnames(data)</pre>
V <- length(vars)</pre>
predictorMatrix <- 1 - diag(V)</pre>
rownames(predictorMatrix) <- colnames(predictorMatrix) <- vars</pre>
imputationMethod <- rep("norm", V )</pre>
names(imputationMethod) <- vars</pre>
imputationMethod[c("PVA","X2")] <- "plausible.values"</pre>
#-- create argument lists for plausible value imputation
# likelihood and theta grid of plausible value derived from IRT model
like <- list( "PVA"=likePV, "X2"=likeX2 )</pre>
theta <- list( "PVA"=attr(likePV, "theta"), "X2"=attr(likeX2, "theta") )</pre>
#-- initial imputations
data.init <- data
data.init$PVA <- mod11$person$EAP
data.init$X2 <- X.err[,"X2"]</pre>
#-- imputation using the mice and miceadds package
imp1 <- mice::mice( as.matrix(data), predictorMatrix=predictorMatrix, m=4, maxit=6,</pre>
              method=imputationMethod, allow.na=TRUE,
              theta=theta, like=like, data.init=data.init )
summary(imp1)
# compute linear regression
mod4a \leftarrow with( imp1, stats::lm( PVA \sim X1 + X2 ) )
summary( mice::pool(mod4a) )
## End(Not run)
```

tam.se 191

### **Description**

Standard error computation for objects of the classes tam and tam.mml.

#### Usage

```
tam.se(tamobj, item_pars=TRUE, ...)
tam_mml_se_quick(tamobj, numdiff.parm=0.001, item_pars=TRUE)
tam_latreg_se_quick(tamobj, numdiff.parm=0.001)
```

### **Arguments**

tamobj An object generated by tam.mml

item\_pars Logical indicating whether standard errors should also be computed for item parameters

numdiff.parm Step width parameter for numerical differentiation

... Further arguments to be passed

#### **Details**

Covariances between parameters estimates are ignored in this standard error calculation. The standard error is obtained by numerical differentiation.

#### Value

A list with following entries:

Data frame with  $\xi$  parameters (est) and their corresponding standard errors (se)

Data frame with  $\beta$  regression parameters and their standard error estimates

Data frame with loading parameters and their corresponding standard errors

### Note

Standard error estimation for variances and covariances is not yet implemented. Standard error estimation for loading parameters in case of irtmodel='GPCM.design' is highly experimental.

192 tam.threshold

```
prop1 <- se1$xsi$se / mod1$xsi$se</pre>
   > summary( prop1 )
##
       Min. 1st Qu. Median
                            Mean 3rd Ou.
                                           Max.
##
      1.030 1.034 1.035 1.036 1.039
                                          1.042
##=> standard errors estimated by tam.se are a bit larger
## Not run:
# EXAMPLE 2: Standard errors differential item functioning
data(data.ex08)
formulaA <- ~ item*female</pre>
resp <- data.ex08[["resp"]]</pre>
facets <- as.data.frame( data.ex08[["facets"]] )</pre>
# investigate DIF
mod <- TAM::tam.mml.mfr( resp=resp, facets=facets, formulaA=formulaA )</pre>
summary(mod)
# estimate standard errors
semod <- TAM::tam.se(mod)</pre>
prop1 <- semod$xsi$se / mod$xsi$se</pre>
summary(prop1)
# plot differences in standard errors
plot( mod$xsi$se, semod$xsi$se, pch=16, xlim=c(0,.15), ylim=c(0,.15),
   xlab="Standard error 'tam.mml'", ylab="Standard error 'tam.se'")
lines( c(-6,6), c(-6,6), col="gray")
round( cbind( mod$xsi, semod$xsi[,-1] ), 3 )
                     xsi se.xsi N est
 ##
      I0001
                   -1.956 0.092 500 -1.956 0.095
 ##
     I0002
                   -1.669 0.085 500 -1.669 0.088
 ##
     [...]
 ##
     I0010
                   2.515 0.108 500 2.515 0.110
                   -0.091 0.025 500 -0.091 0.041
     I0001:female1 -0.051 0.070 500 -0.051 0.071
 ##
     I0002:female1 0.085 0.067 500 0.085 0.068
 ##
      I0009:female1 -0.019 0.068 500 -0.019 0.068
 ##
#=> The largest discrepancy in standard errors is observed for the
    main female effect (.041 in 'tam.se' instead of .025 in 'tam.mml')
## End(Not run)
```

tam.threshold

Calculation of Thurstonian Thresholds

### **Description**

This function estimates Thurstonian thresholds for item category parameters of (generalized) partial credit models (see Details).

tam.threshold 193

### Usage

```
tam.threshold(tamobj, prob.lvl=0.5)
```

### **Arguments**

tamobj Object of class tam

prob.lvl A numeric specifying the probability level of the threshold. The default is prob.lvl=0.5.

#### **Details**

This function only works appropriately for unidimensional models or between item multidimensional models.

#### Value

A data frame with Thurstonian thresholds. Rows correspond to items and columns to item steps.

#### See Also

See the **WrightMap** package and Example 3 for creating Wright maps with fitted models in **TAM**, see wrightMap.

```
# EXAMPLE 1: ordered data - Partial credit model
data( data.gpcm )
# Model 1: partial credit model
mod1 <- TAM::tam.mml( resp=data.gpcm,control=list( maxiter=200) )</pre>
summary(mod1)
 ## Item Parameters -A*Xsi
 ##
     item N M AXsi_.Cat1 AXsi_.Cat2 AXsi_.Cat3 B.Cat1.Dim1 B.Cat2.Dim1 B.Cat3.Dim1
 ##
   1 Comfort 392 0.880 -1.302 1.154 3.881 1 2
 ## 2 Work 392 1.278 -1.706 -0.847 0.833 1 2
## 3 Benefit 392 1.163 -1.233 -0.404 1.806 1 2
                                                          3
# Calculation of Thurstonian thresholds
TAM::tam.threshold(mod1)
                   Cat2
                          Cat3
             Cat1
 ##
   Comfort -1.325226 2.0717468 3.139801
    Work -1.777679 0.6459045 1.971222
 ##
    Benefit -1.343536 0.7491760 2.403168
 ##
## Not run:
# EXAMPLE 2: Multidimensional model data.math
```

```
library(sirt)
data(data.math, package="sirt")
dat <- data.math$data</pre>
# select items
items1 <- grep("M[A-D]", colnames(dat), value=TRUE)</pre>
items2 <- grep("M[H-I]", colnames(dat), value=TRUE)</pre>
# select dataset
dat <- dat[ c(items1,items2)]</pre>
# create Q-matrix
Q <- matrix( 0, nrow=ncol(dat), ncol=2 )
Q[ seq(1,length(items1) ), 1 ] <- 1
Q[ length(items1) + seq(1, length(items2)), 2 ] <- 1
# fit two-dimensional model
mod1 <- TAM::tam.mml( dat, Q=Q )</pre>
# compute thresholds (specify a probability level of .625)
tmod1 <- TAM::tam.threshold( mod1, prob.lvl=.625 )</pre>
# EXAMPLE 3: Creating Wright maps with the WrightMap package
library(WrightMap)
# For conducting Wright maps in combination with TAM, see
# http://wrightmap.org/post/100850738072/using-wrightmap-with-the-tam-package
data(sim.rasch)
dat <- sim.rasch
# estimate Rasch model in TAM
mod1 <- TAM::tam.mml(dat)</pre>
summary(mod1)
#--- A: creating a Wright map with WLEs
# compute WLE
wlemod1 <- TAM::tam.wle(mod1)$theta</pre>
# extract thresholds
tmod1 <- TAM::tam.threshold(mod1)</pre>
# create Wright map
WrightMap::wrightMap( thetas=wlemod1, thresholds=tmod1, label.items.srt=-90)
#--- B: creating a Wright Map with population distribution
# extract ability distribution and replicate observations
uni.proficiency <- rep( mod1$theta[,1], round( mod1$pi.k * mod1$ic$n) )</pre>
# draw WrightMap
WrightMap::wrightMap( thetas=uni.proficiency, thresholds=tmod1, label.items.rows=3)
## End(Not run)
```

tam.wle

Weighted Likelihood Estimation and Maximum Likelihood Estimation of Person Parameters

### **Description**

Compute the weighted likelihood estimator (Warm, 1989) for objects of classes tam, tam.mml and tam.jml, respectively.

## Usage

### **Arguments**

tamobj	An object generated by tam.mml or tam.jml. The object can also be a list containing (at least the) inputs AXsi, B and resp and therefore allows WLE estimation without fitting models in <b>TAM</b> .
score.resp	An optional data frame for which WLEs or MLEs should be calculated. In case of the default NULL, resp from tamobj (i.e. tamobj\$resp) is chosen. Note that items in score.resp must be the same (and in the same order) as in tamobj\$resp.
WLE	A logical indicating whether the weighted likelihood estimate (WLE, WLE=TRUE) or the maximum likelihood estimate (MLE, WLE=FALSE) should be used.
adj	Adjustment in MLE estimation for extreme scores (i.e. all or none items were correctly solved). This argument is not used if WLE=TRUE.
Msteps	Maximum number of iterations
convM	Convergence criterion
progress	Logical indicating whether progress should be displayed.
output.prob	Logical indicating whether evaluated probabilities should be included in the list

of outputs.

pid Optional vector of person identifiers

theta\_init Initial theta values

resp Data frame with item responses (only for tam.jml.WLE)
resp.ind Data frame with response indicators (only for tam.jml.WLE)

A Design matrix A (applies only to tam.jml.WLE)

B Design matrix B (applies only to tam.jml.WLE)

nstud Number of persons (applies only to tam.jml.WLE)

nitems Number of items (applies only to tam.jml.WLE)

maxK Maximum item score (applies only to tam.jml.WLE)

PersonScores A vector containing the sufficient statistics for the person parameters (applies

only to tam.jml.WLE)

theta Initial  $\theta$  estimate (applies only to tam.jml.WLE) xsi Parameter vector  $\xi$  (applies only to tam.jml.WLE)

theta.fixed Matrix for fixed person parameters  $\theta$ . The first column includes the index

whereas the second column includes the fixed value.

damp Numeric value between 0 and 1 indicating amount of dampening increments in

 $\theta$  estimates during iterations

version Integer with possible values 2 or 3. In case of missing item responses, version=3

will typically be more efficient.

. . . Further arguments to be passed

object Object of class tam.wle

x Object of class tam.wle

file Optional file name in which the object summary should be written.

digits Number of digits for rounding

### Value

For tam.wle.mml and tam.wle.mml2, it is a data frame with following columns:

pid Person identifier
PersonScores Score of each person

PersonMax Maximum score of each person

theta Weighted likelihood estimate (WLE) or MLE

error Standard error of the WLE or MLE

WLE.rel WLE reliability (same value for all persons)

For tam. jml. WLE, it is a list with following entries:

theta Weighted likelihood estimate (WLE) or MLE

errorWLE Standard error of the WLE or MLE

meanChangeWLE Mean change between updated and previous ability estimates from last iteration

#### References

Penfield, R. D., & Bergeron, J. M. (2005). Applying a weighted maximum likelihood latent trait estimator to the generalized partial credit model. *Applied Psychological Measurement*, 29, 218-233.

Warm, T. A. (1989). Weighted likelihood estimation of ability in item response theory. *Psychometrika*, *54*, 427-450. doi:10.1007/BF02294627

#### See Also

See the PP::PP\_gpcm function in the **PP** package for more person parameter estimators for the partial credit model (Penfield & Bergeron, 2005).

See the S3 method IRT.factor.scores.tam.

```
# EXAMPLE 1: 1PL model, data.sim.rasch
data(data.sim.rasch)
# estimate Rasch model
mod1 <- TAM::tam.mml(resp=data.sim.rasch)</pre>
# WLE estimation
wle1 <- TAM::tam.wle( mod1 )</pre>
 ## WLE Reliability=0.894
print(wle1)
summary(wle1)
# scoring for a different dataset containing same items (first 10 persons in sim.rasch)
wle2 <- TAM::tam.wle( mod1, score.resp=data.sim.rasch[1:10,])</pre>
#--- WLE estimation without using a TAM object
#* create an input list
input <- list( resp=data.sim.rasch, AXsi=mod1$AXsi, B=mod1$B )</pre>
#* estimation
wle2b <- TAM::tam.mml.wle2( input )</pre>
## Not run:
# EXAMPLE 2: 3-dimensional Rasch model | data.read from sirt package
data(data.read, package="sirt")
# define Q-matrix
Q <- matrix(0,12,3)
Q[ cbind( 1:12, rep(1:3,each=4) ) ] <- 1
# redefine data: create some missings for first three cases
resp <- data.read
resp[1:2, 5:12] <- NA
resp[3,1:4] <- NA
```

```
> head(resp)
        A1 A2 A3 A4 B1 B2 B3 B4 C1 C2 C3 C4
         1 1 1 NA NA NA NA NA NA NA NA
 ##
     ##
     23 NA NA NA NA 1 0 1 1 1 1 1
 ##
     41 1 1 1 1 1 1 1 1 1 1 1 1
 ##
     43 1 0 0 1 0 0 1 1 1 0 1 0
              0 0 1 0 1 1 1 1 1 1
# estimate 3-dimensional Rasch model
mod <- TAM::tam.mml( resp=resp, Q=Q, control=list(snodes=1000,maxiter=50) )</pre>
summary(mod)
# WLE estimates
wmod <- TAM::tam.wle(mod, Msteps=3)</pre>
summary(wmod)
     head(round(wmod,2))
 ##
        pid N.items PersonScores.Dim01 PersonScores.Dim02 PersonScores.Dim03
 ##
     2
                               3.7
                                                0.3
                                                                 0.3
 ##
     22
          2
                               2.0
                                                0.3
                                                                0.3
 ##
     23
          3
                 8
                               0.3
                                                3.0
                                                                 3.7
 ##
     41
          4
                12
                               3.7
                                                3.7
                                                                 3.7
 ##
     43
          5
                12
                               2.0
                                                2.0
                                                                2.0
                                                3.0
 ##
                12
                                                                 3.7
     63
                               2.0
 ##
        PersonMax.Dim01 PersonMax.Dim02 PersonMax.Dim03 theta.Dim01 theta.Dim02
     2
 ##
                  4.0
                                0.6
                                              0.6
                                                       1.06
                                                                    NA
 ##
     22
                   4.0
                                0.6
                                              0.6
                                                       -0.96
                                                                    NA
 ##
                                              4.0
                                                                 -0.07
     23
                   0.6
                                4.0
                                                         NA
 ##
     41
                   4.0
                                4.0
                                              4.0
                                                        1.06
                                                                  0.82
 ##
     43
                   4.0
                                4.0
                                              4.0
                                                       -0.96
                                                                 -1.11
 ##
     63
                  4.0
                                4.0
                                              4.0
                                                       -0.96
                                                                 -0.07
 ##
        theta.Dim03 error.Dim01 error.Dim02 error.Dim03 WLE.rel.Dim01
 ##
     2
                NA
                        1.50
                                     NA
                                               NA
                                                          -0.1
 ##
     22
                NA
                         1.11
                                     NA
                                               NA
                                                          -0.1
 ##
     23
              0.25
                                   1.17
                                             1.92
                                                          -0.1
                          NA
 ##
     41
              0.25
                         1.50
                                   1.48
                                             1.92
                                                          -0.1
                                             1.14
                                                          -0.1
 ##
     43
             -1.93
                         1.11
                                   1.10
# (1) Note that estimated WLE reliabilities are not trustworthy in this example.
# (2) If cases do not possess any observations on dimensions, then WLEs
     and their corresponding standard errors are set to NA.
# EXAMPLE 3: Partial credit model | Comparison WLEs with PP package
library(PP)
data(data.gpcm)
dat <- data.gpcm
I <- ncol(dat)</pre>
#***********
#*** Model 1: Partial Credit Model
```

```
# estimation in TAM
mod1 <- TAM::tam.mml( dat )</pre>
summary(mod1)
#-- WLE estimation in TAM
tamw1 <- TAM::tam.wle( mod1 )</pre>
#-- WLE estimation with PP package
# convert AXsi parameters into thres parameters for PP
AXsi0 <- - mod1$AXsi[,-1]
b <- AXsi0
K <- ncol(AXsi0)</pre>
for (cc in 2:K){
    b[,cc] <- AXsi0[,cc] - AXsi0[,cc-1]</pre>
# WLE estimation in PP
ppw1 <- PP::PP_gpcm( respm=as.matrix(dat), thres=t(b), slopes=rep(1,I) )</pre>
#-- compare results
dfr <- cbind( tamw1[, c("theta","error") ], ppw1$resPP)</pre>
head( round(dfr,3))
         theta error resPP.estimate resPP.SE nsteps
  ## 1 -1.006 0.973 -1.006 0.973 8
  ## 2 -0.122 0.904
                            -0.122 0.904
                                                  8
  ## 3 0.640 0.836
                             0.640 0.836
                                                 8
      4 0.640 0.836
                              0.640
                                      0.836
                                                  8
      5 0.640 0.836
                              0.640 0.836
                                                 8
      6 -1.941 1.106
                             -1.941 1.106
                                                  8
plot( dfr$resPP.estimate, dfr$theta, pch=16, xlab="PP", ylab="TAM")
lines( c(-10,10), c(-10,10) )
#*********
#*** Model 2: Generalized partial Credit Model
# estimation in TAM
mod2 <- TAM::tam.mml.2pl( dat, irtmodel="GPCM" )</pre>
summary(mod2)
#-- WLE estimation in TAM
tamw2 <- TAM::tam.wle( mod2 )</pre>
#-- WLE estimation in PP
# convert AXsi parameters into thres and slopes parameters for PP
AXsi0 <- - mod2$AXsi[,-1]
slopes <- mod2$B[,2,1]
K <- ncol(AXsi0)</pre>
slopesM <- matrix( slopes, I, ncol=K )</pre>
AXsi0 <- AXsi0 / slopesM
b <- AXsi0
for (cc in 2:K){
   b[,cc] <- AXsi0[,cc] - AXsi0[,cc-1]</pre>
```

```
# estimation in PP
ppw2 <- PP::PP_gpcm( respm=as.matrix(dat), thres=t(b), slopes=slopes )</pre>
#-- compare results
dfr <- cbind( tamw2[, c("theta","error") ], ppw2$resPP)</pre>
head( round(dfr,3))
         theta error resPP.estimate resPP.SE nsteps
 ##
     1 -0.476 0.971
                            -0.476
                                      0.971
                                      0.973
     2 -0.090 0.973
                            -0.090
                                               13
     3 0.311 0.960
                            0.311 0.960
                                               13
 ##
     4 0.311 0.960
                            0.311
                                      0.960
                                               13
 ##
     5 1.749 0.813
                            1.749
                                      0.813
                                               13
 ##
     6 -1.513 1.032
                            -1.513
                                     1.032
                                                13
## End(Not run)
```

tamaan

Wrapper Function for TAM Language

### **Description**

This function is a convenience wrapper function for several item response models in **TAM**. Using the tamaanify framework, multidimensional item response models, latent class models, located and ordered latent class models and mixture item response models can be estimated.

### Usage

```
tamaan(tammodel, resp, tam.method=NULL, control=list(), doparse=TRUE, ...)
## S3 method for class 'tamaan'
summary(object, file=NULL,...)
## S3 method for class 'tamaan'
print(x,...)
```

### **Arguments**

tammodel	String for specification in <b>TAM</b> , see also tamaanify.
resp	Dataset with item responses
tam.method	One of the <b>TAM</b> methods tam.mml, tam.mml.2pl or tam.mml.3pl.
control	List with control arguments. See tam.mml.
doparse	Optional logical indicating whether lavmodel should be parsed for DO statements, see doparse.
	Further arguments to be passed to tam.mml, tam.mml.2pl or tam.mml.3pl.
object	Object of class tamaan
file	A file name in which the summary output will be written
x	Object of class tamaan

#### Value

Values generated by tam.mml, tam.mml.2pl or tam.mml.3pl. In addition, the list also contains the (optional) entries

tamaanify
Output produced by tamaanify

lcaprobs
Matrix with probabilities for latent class models

locs
Matrix with cluster locations (for TYPE="LOCLCA")

probs\_MIXTURE
Class probabilities (for TYPE="MIXTURE")

moments\_MIXTURE
Distribution parameters (for TYPE="MIXTURE")

itempartable\_MIXTURE
Item parameters (for TYPE="MIXTURE")

ind\_classprobs Individual posterior probabilities for latent classes (for TYPE="MIXTURE")

#### See Also

See tamaanify for more details about model specification using tammodel. See tam.mml or tam.mml.3pl for more examples.

```
## Not run:
# EXAMPLE 1: Examples dichotomous data data.read
library(sirt)
data(data.read,package="sirt")
dat <- data.read
#************************
#*** Model 1: Rasch model
tammodel <- "
LAVAAN MODEL:
 F1=~ A1__C4
 F1 ~~ F1
ITEM TYPE:
 ALL(Rasch);
# estimate model
mod1 <- TAM::tamaan( tammodel, resp=dat)</pre>
summary(mod1)
#**********************
#*** Model 2: 2PL model with some selected items
tammodel <- "
```

```
LAVAAN MODEL:
 F1=~ A1__B1 + B3 + C1__C3
 F1 ~~ F1
mod2 <- TAM::tamaan( tammodel, resp=dat)</pre>
summary(mod2)
#***********************
#*** Model 3: Multidimensional IRT model
tammodel <- "
LAVAAN MODEL:
 G=~ A1__C4
 F1=~ A1__B4
 F2=~ C1__C4
 F1 ~~ F2
 # specify fixed entries in covariance matrix
 F1 ~~ 1*F1
 F2 ~~ 1*F2
 G ~~ 0*F1
 G ~~ 0.3*F2
 G ~~ 0.7*G
mod3 <- TAM::tamaan( tammodel, resp=dat, control=list(maxiter=30))</pre>
summary(mod3)
#**********************
#*** Model 4: Some linear constraints for item slopes and intercepts
tammodel <- "
LAVAAN MODEL:
 F=~ lam1__lam10*A1__C2
 F=~ 0.78*C3
 F ~~ F
 A1 | a1*t1
 A2 | a2*t1
 A3 | a3*t1
 A4 | a4*t1
 B1 | b1*t1
 B2 | b2*t1
 B3 | b3*t1
 C1 | t1
MODEL CONSTRAINT:
 # defined parameters
 # only linear combinations are permitted
 b2==1.3*b1 + (-0.6)*b3
 a1==q1
 a2 = q2 + t
 a3==q1 + 2*t
 a4==q2 + 3*t
 # linear constraints for loadings
 lam2==1.1*lam1
 lam3==0.9*lam1 + (-.1)*lam0
```

```
lam8==lam0
 lam9==lam0
mod4 <- TAM::tamaan( tammodel, resp=dat, control=list(maxiter=5) )</pre>
summary(mod4)
#**********************
#*** Model 5: Latent class analysis with three classes
tammodel <- "
ANALYSIS:
 TYPE=LCA;
 NCLASSES(3); # 3 classes
 NSTARTS(5,20); # 5 random starts with 20 iterations
LAVAAN MODEL:
 F=~ A1__C4
mod5 <- TAM::tamaan( tammodel, resp=dat, control=list(maxiter=100) )</pre>
summary(mod5)
#**********************
#*** Model 6: Ordered latent class analysis with three classes
tammodel <- "
ANALYSIS:
 TYPE=OLCA;
 NCLASSES(3);
              # 3 classes
 NSTARTS(20,40); # 20 random starts with 40 iterations
LAVAAN MODEL:
 F=~ A1__C4
mod6 <- TAM::tamaan( tammodel, dat )</pre>
summary(mod6)
#**********************
#*** Model 7: Unidimensional located latent class model with three classes
tammodel <- "
ANALYSIS:
 TYPE=LOCLCA;
 NCLASSES(3)
 NSTARTS(10,40)
LAVAAN MODEL:
 F=~ A1__C4
 B2 | 0*t1
mod7 <- TAM::tamaan( tammodel, resp=dat)</pre>
summary(mod7)
#************************
#*** Model 8: Two-dimensional located latent class analysis with some
            priors and equality constraints among thresholds
```

```
tammodel <- "
ANALYSIS:
 TYPE=LOCLCA;
 NCLASSES(4);
 NSTARTS(10,20);
LAVAAN MODEL:
 AB=~ A1__B4
 C=~ C1__C4
 A1 | a1diff*t1
 B2 | 0*t1
 C2 | 0*t1
 B1 | a1diff*t1
MODEL PRIOR:
 # prior distributions for cluster locations
 D02(1,4,1,1,2,1)
   C1%1_Dim%2 \sim N(0,2);
 DOEND
# estimate model
mod8 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod8)
#**********************
\#*** Model 9: Two-dimensional model with constraints on parameters
tammodel <- "
LAVAAN MODEL:
 FA=~ A1+b*A2+A3+d*A4
 FB=~ B1+b*B2+B3+d*B4
 FA ~~ 1*FA
 FA ~~ FB
 FB ~~ 1*FB
 A1 | c*t1
 B1 | c*t1
 A2 | .7*t1
# estimate model
mod9 <- TAM::tamaan( tammodel, resp=dat, control=list(maxiter=30) )</pre>
summary(mod9)
# EXAMPLE 2: Examples polytomous data | data.Students
library(CDM)
data( data.Students, package="CDM")
dat <- data.Students[,3:13]</pre>
 ## > colnames(dat)
      [1] "act1" "act2" "act3" "act4" "act5" "sc1" "sc2" "sc3" "sc4" "mj1" "mj2"
#**********************
```

#\*\*\* Model 1: Two-dimensional generalized partial credit model

```
tammodel <- "
LAVAAN MODEL:
 FA=~ act1__act5
 FS=~ sc1__sc4
 FA ~~ 1*FA
 FS ~~ 1*FS
 FA ~~ FS
# estimate model
mod1 <- TAM::tamaan( tammodel, dat, control=list(maxiter=10) )</pre>
summary(mod1)
#***********************
#*** Model 2: Two-dimensional model, some constraints
tammodel <- "
LAVAAN MODEL:
 FA=~ a1__a4*act1__act4 + 0.89*act5
 FS=~ 1*sc1 + sc2__sc4
 FA ~~ FA
 FS ~~ FS
 FA ~~ FS
 # some equality constraints
 act1 + act3 | a13_t1 * t1
 act1 + act3 | a13_t2 * t2
# only create design matrices with tamaanify
mod2 <- TAM::tamaanify( tammodel, dat )</pre>
mod2$lavpartable
# estimate model (only few iterations as a test)
mod2 <- TAM::tamaan( tammodel, dat, control=list(maxiter=10) )</pre>
summary(mod2)
#***********************
#*** Model 3: Two-dimensional model, some more linear constraints
tammodel <- "
LAVAAN MODEL:
 FA=~ a1__a5*act1__act5
 FS=~ b1__b4*sc1__sc4
 FA ~~ 1*FA
 FA ~~ FS
 FS ~~ 1*FS
 act1 + act3 | a13_t1 * t1
 act1 + act3 | a13_t2 * t2
MODEL CONSTRAINT:
 a1==q0
 a2==q0
 a3==q0
          + q1
 a4==q2
 a5 = q2 + q1
# estimate
```

```
mod3 <- TAM::tamaan( tammodel, dat, control=list(maxiter=300 ) )</pre>
summary(mod3)
#***********************
#*** Model 4: Latent class analysis with three latent classes
tammodel <- "
ANALYSIS:
 TYPE=LCA;
 NCLASSES(3); # 3 classes
 NSTARTS(10,30); # 10 random starts with 30 iterations
LAVAAN MODEL:
 F=~ act1__act5
# estimate model
mod4 <- TAM::tamaan( tammodel, resp=dat)</pre>
summary(mod4)
#**********************
#*** Model 5: Partial credit model with "PCM2" parametrization
# select data
dat1 <- dat[, paste0("act",1:5) ]</pre>
# specify tamaan model
tammodel <- "
 LAVAAN MODEL:
   F=~ act1__act5
   F ~~ F
   # use DO statement as shortages
   DO(1,5,1)
     act% | b%_1 * t1
     act% | b%_2 * t2
   DOEND
 MODEL CONSTRAINT:
   DO(1,5,1)
     b%_1==delta% + tau%_1
     b%_2==2*delta%
   DOFND
 ITEM TYPE:
   ALL(PCM)
# estimate model
mod5 <- TAM::tamaan( tammodel, dat1 )</pre>
summary(mod5)
# compare with PCM2 parametrization in tam.mml
mod5b <- TAM::tam.mml( dat1, irtmodel="PCM2" )</pre>
summary(mod5b)
#***********************
#*** Model 6: Rating scale model
# select data
dat1 <- dat[, paste0("sc",1:4) ]</pre>
```

```
psych::describe(dat1)
# specify tamaan model
tammodel <- "
 LAVAAN MODEL:
   F=~ sc1__sc4
   F ~~ F
   # use DO statement as shortages
   DO(1,4,1)
     sc% | b%_1 * t1
     sc% | b%_2 * t2
     sc% | b%_3 * t3
   DOEND
 MODEL CONSTRAINT:
   DO(1,4,1)
     b%_1==delta% + step1
     b\%_2==2*delta\% + step1 + step2
     b%_3==3*delta%
   DOEND
 ITEM TYPE:
   ALL(PCM)
# estimate model
mod6 <- TAM::tamaan( tammodel, dat1 )</pre>
summary(mod6)
# compare with RSM in tam.mml
mod6b <- TAM::tam.mml( dat1, irtmodel="RSM" )</pre>
summary(mod6b)
#***********************
#*** Model 7: Partial credit model with Fourier basis for
#
            item intercepts (Thissen, Cai & Bock, 2010)
# see ?tamaanify manual
# define tamaan model
tammodel <- "
LAVAAN MODEL:
  mj=~ mj1__mj4
  mj ~~ 1*mj
ITEM TYPE:
 mj1(PCM, 2)
 mj2(PCM,3)
 mj3(PCM)
 mj4(PCM, 1)
# estimate model
mod7 <- TAM::tamaan( tammodel, dat )</pre>
summary(mod7)
# -> This function can also be applied for the generalized partial credit
    model (GPCM).
# EXAMPLE 3: Rasch model and mixture Rasch model (Geiser & Eid, 2010)
```

```
data(data.geiser, package="TAM")
dat <- data.geiser
#**********************
#*** Model 1: Rasch model
tammodel <- "
LAVAAN MODEL:
 F=~ mrt1__mrt6
 F ~~ F
ITEM TYPE:
 ALL(Rasch);
mod1 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod1)
#***********************
#*** Model 2: Mixed Rasch model with two classes
tammodel <- "
ANALYSIS:
 TYPE=MIXTURE ;
 NCLASSES(2);
 NSTARTS(20,25);
LAVAAN MODEL:
 F=~ mrt1__mrt6
 F ~~ F
ITEM TYPE:
 ALL(Rasch);
mod2 <- TAM::tamaan( tammodel, resp=dat )</pre>
summary(mod2)
# plot item parameters
ipars <- mod2$itempartable_MIXTURE[ 1:6, ]</pre>
plot( 1:6, ipars[,3], type="o", ylim=c(-3,2), pch=16,
       xlab="Item", ylab="Item difficulty")
lines( 1:6, ipars[,4], type="1", col=2, lty=2)
points( 1:6, ipars[,4], col=2, pch=2)
# extract individual posterior distribution
post2 <- IRT.posterior(mod2)</pre>
str(post2)
# num [1:519, 1:30] 0.000105 0.000105 0.000105 0.000105 0.000105 ...
# - attr(*, "theta")=num [1:30, 1:30] 1 0 0 0 0 0 0 0 0 ...
# - attr(*, "prob.theta")=num [1:30, 1] 1.21e-05 2.20e-04 2.29e-03 1.37e-02 4.68e-02 ...
# - attr(*, "G")=num 1
# There are 2 classes and 15 theta grid points for each class
# The loadings of the theta grid on items are as follows
mod2$E[1,2,,"mrt1_F_load_Cl1"]
mod2$E[1,2,,"mrt1_F_load_Cl2"]
```

```
# compute individual posterior probability for class 1 (first 15 columns)
round( rowSums( post2[, 1:15] ), 3 )
# columns 16 to 30 refer to class 2
## End(Not run)
```

tamaanify

Function for Parsing TAM Input

### **Description**

This function parses a so called tammodel which is a string used for model estimation in **TAM**. The function is based on the **lavaan** syntax and operates at the extension lavaanify. IRT.

### Usage

```
tamaanify(tammodel, resp, tam.method=NULL, doparse=TRUE )
```

### **Arguments**

tammodel String for model definition following the rules described in Details and in Ex-

amples.

resp Item response dataset

tam.method One of the **TAM** methods tam.mml, tam.mml.2pl or tam.mml.3pl.

doparse Optional logical indicating whether lavmodel should be parsed for DO state-

ments.

### **Details**

The model syntax tammodel consists of several sections. Some of them are optional.

### ANALYSIS:

Possible model types are unidimensional and multidimensional item response models (TYPE="TRAIT"), latent class models ("LCA"), located latent class models ("LOCLCA"; e.g. Formann, 1989; Bartolucci, 2007), ordered latent class models ("OLCA"; only works for dichotomous item responses; e.g. Hoijtink, 1997; Shojima, 2007) and mixture distribution models ("MIXTURE"; e.g. von Davier, 2007).

#### LAVAAN MODEL:

For specification of the syntax, see lavaanify. IRT.

#### MODEL CONSTRAINT:

Linear constraints can be specified by using conventional specification in R syntax. All terms must be combined with the + operator. Equality constraints are set by using the == operator as in **lavaan**.

#### ITEM TYPE:

The following item types can be defined: Rasch model (Rasch), the 2PL model (2PL), partial credit model (PCM) and the generalized partial credit model (GPCM).

The item intercepts can also be smoothed for the PCM and the GPCM by using a Fourier basis proposed by Thissen, Cai and Bock (2010). For an item with a maximum of score of K, a smoothed partial credit model is requested by PCM(kk) where kk is an integer between 1 and K. With kk=1, only a linear function is used. The subsequent integers correspond to Fourier functions with decreasing periods. See Example 2, Model 7 of the tamaan function.

### PRIOR:

Possible prior distributions: Normal distribution N(mu, sd), truncated normal distribution TN(mu, sd, low, upp) and Beta distribution Beta(a,b). Parameter labels and prior specification must be separated by ~.

#### Value

A list with following (optional) entries which are used as input in one of the **TAM** functions tam.mml, tam.mml.2pl or tam.mml.3pl:

tammodel Model input for **TAM**tammodel.dfr Processed tammodel input
ANALYSIS Syntax specified in ANALYSIS
ANALYSIS.list Parsed specifications in ANALYSIS
LAVAANMODEL Syntax specified in LAVAAN MODEL

lavpartable Parameter table processed by the syntax in LAVAAN MODEL

items Informations about items: Number of categories, specified item response func-

tion

maxcat Maximum number of categories
ITEMTYPE Syntax specified in ITEM TYPE

MODELCONSTRAINT

Syntax specified in MODEL CONSTRAINT

MODELCONSTRAINT.dfr

Processed syntax in MODEL CONSTRAINT

modelconstraint.thresh

Processed data frame for model constraint of thresholds

modelconstraint.loading

Processed data frame for loadings

resp Data set for usage
method Used **TAM** function
A Design matrix A

Q Design matrix for loadings
Q.fixed Fixed values in Q matrix

B. fixed Matrix with fixed item loadings (used for tam.mml.2pl)

L Processed design matrix for loadings when there are model constraints for load-

ings

variance.fixed Matrix for specification of fixed values in covariance matrix

est.variance Logical indicating whether variance should be estimated (tam.mml.2pl)

theta.k Theta design matrix E Design matrix E

notA Logical indicating whether A matrix is defined

gammaslope.fixed

Fixed gammaslope parameters

gammaslope.prior

Prior distributions for gammaslope parameters

xsi.fixed Fixed  $\xi$  parameter

xsi.prior Prior distributions for  $\xi$  parameters

#### References

Bartolucci, F. (2007). A class of multidimensional IRT models for testing unidimensionality and clustering items. *Psychometrika*, 72, 141-157. doi:10.1007/s1133600513769

Formann, A. K. (1989). Constrained latent class models: Some further applications. *British Journal of Mathematical and Statistical Psychology*, 42, 37-54. doi:10.1111/j.20448317.1989.tb01113.x

Hojtink, H., & Molenaar, I. W. (1997). A multidimensional item response model: Constrained latent class analysis using the Gibbs sampler and posterior predictive checks. *Psychometrika*, 62(2), 171-189. doi:10.1007/BF02295273

Thissen, D., Cai, L., & Bock, R. D. (2010). The nominal categories item response model. In M. L. Nering & Ostini, R. (Eds.). *Handbook of Polytomous Item Response Models* (pp. 43-75). New York: Routledge.

Shojima, K. (2007). *Latent rank theory: Estimation of item reference profile by marginal maximum likelihood method with EM algorithm*. DNC Research Note 07-12.

von Davier, M. (2007). *Mixture distribution diagnostic models*. ETS Research Report ETS RR-07-32. Princeton, ETS. doi:10.1002/j.23338504.2007.tb02074.x

### See Also

See tamaan for more examples. Other examples are included in tam.mml and tam.mml.3pl. lavaanify.IRT

```
data(data.read,package="sirt")
dat <- data.read
#**********************
#*** Model 1: 2PL estimation with some fixed parameters and
            equality constraints
tammodel <- "
LAVAAN MODEL:
 F2=~ C1__C2 + 1.3*C3 + C4
 F1=~ A1__B1
 # fixed loading of 1.4 for item B2
 F1=~ 1.4*B2
 F1=~ B3
 F1 ~~ F1
 F2 ~~ F2
 F1 ~~ F2
 B1 | 1.23*t1 ; A3 | 0.679*t1
 A2 | a*t1 ; C2 | a*t1 ; C4 | a*t1
 C3 | x1*t1 ; C1 | x1*t1
ITEM TYPE:
 A1__A3 (Rasch);
 A4 (2PL);
 B1__C4 (Rasch);
# process model
out <- TAM::tamaanify( tammodel, resp=dat)</pre>
# inspect some output
out$method
                  # used TAM function
out$lavpartable
                  # lavaan parameter table
#**********************
#*** Model 2: Latent class analysis with three classes
tammodel <- "
ANALYSIS:
 TYPE=LCA;
 NCLASSES(3); # 3 classes
 NSTARTS(5,20); # 5 random starts with 20 iterations
LAVAAN MODEL:
 F=~ A1__C4
# process syntax
out <- TAM::tamaanify( tammodel, resp=dat)</pre>
str(out$E)
             # E design matrix for estimation with tam.mml.3pl function
#**********************
#*** Model 3: Linear constraints for item intercepts and item loadings
tammodel <- "
LAVAAN MODEL:
 F=~ lam1__lam10*A1__C2
 F ~~ F
 A1 | a1*t1
 A2 | a2*t1
 A3 | a3*t1
```

```
A4 | a4*t1
 B1 | b1*t1
 B2 | b2*t1
 B3 | b3*t1
 C1 | t1
MODEL CONSTRAINT:
 # defined parameters
 # only linear combinations are permitted
 b2==1.3*b1 + (-0.6)*b3
 a1==q1
 a2==q2 + t
 a3==q1 + 2*t
 a4 = q2 + 3 * t
 # linear constraints for loadings
 lam2==1.1*lam1
 lam3==0.9*lam1 + (-.1)*lam0
 1am8==1am0
 lam9==lam0
# parse syntax
mod1 <- TAM::tamaanify( tammodel, resp=dat)</pre>
mod1$A
            # design matrix A for intercepts
mod1$L[,1,]
             # design matrix L for loadings
## End(Not run)
# EXAMPLE 2: Examples polytomous data data. Students
library(CDM)
data( data.Students, package="CDM")
dat <- data.Students[,3:13]</pre>
#**********************
#*** Model 1: Two-dimensional generalized partial credit model
tammodel <- "
LAVAAN MODEL:
 FA=\sim act1\_act5
 FS=~ sc1__sc4
 FA ~~ 1*FA
 FS ~~ 1*FS
 FA ~~ FS
 act1__act3 | t1
 sc2 | t2
out <- TAM::tamaanify( tammodel, resp=dat)</pre>
       # design matrix for item intercepts
out$Q
       # loading matrix for items
#**********************
```

#\*\*\* Model 2: Linear constraints

214 tampv2datalist

```
# In the following syntax, linear equations for multiple constraints
# are arranged over multiple lines.
tammodel <- "
 LAVAAN MODEL:
   F=~ a1__a5*act1__act5
   F ~~ F
 MODEL CONSTRAINT:
      a1==delta +
                tau1
      a2==delta
      a3 = delta + z1
      a4==1.1*delta +
              2*tau1
                + (-0.2)*z1
# tamaanify model
res <- TAM::tamaanify( tammodel, dat )</pre>
res$MODELCONSTRAINT.dfr
res$modelconstraint.loading
```

tampv2datalist

Conversion of Plausible Value Object into Datalist

### **Description**

Converts a tam.pv object and a matrix of covariates into a list of multiply imputed datasets. This list can be conveniently analyzed by R packages such as **semTools**, **Zelig**, **mice** or **BIFIEsurvey**.

#### Usage

### **Arguments**

tam.pv.object	Generated tam.pv object
pvnames	Variable names of generated plausible values
Υ	Matrix with covariates
Y.pid	Person identifier in Y matrix. It is not required that a person identifier is provided. In this case, the merge of the datasets will be conducted as for rbind.
as_mids	Logical indicating whether the datalist should be converted into an object of class mids for analysis in the <b>mice</b> package. This functionality uses the the function miceadds::datalist2mids.
stringsAsFactors	

Logical indicating whether strings in the data frame should be converted into factors

tam\_downcode 215

### Value

List of multiply imputed datasets or an mids object

#### See Also

For examples see tam.pv.

tam\_downcode

Downcoding an Item Response Dataset

### **Description**

Recodes item categories in a data frame such that each item has values  $0, 1, \dots, K_i$ .

### Usage

```
tam_downcode(dat)
```

### Arguments

dat

Data frame containing item responses

### Value

List with following entries

dat Recoded dataset rec Recoding table

216 tam\_irf\_3pl

```
dat <- res$dat  # extract downcoded dataset
rec <- res$rec  # extract recoded table</pre>
```

tam\_irf\_3pl

Item Response Function for the 3PL Model

### **Description**

Computes the item response function for the 3PL model in the TAM package.

### Usage

```
tam_irf_3pl(theta, AXsi, B, guess=NULL, subtract_max=TRUE)
```

#### **Arguments**

theta Matrix or vector of  $\boldsymbol{\theta}$  values

AXsi Matrix of item-category parameters

B Array containing item-category loadings

guess Optional parameter of guessing parameters

subtract\_max Logical indicating whether numerical underflow in probabilities should be explicitly avoided

Array containing item response probabilities arranged by the dimensions theta points  $\times$  items  $\times$  categories

### **Examples**

Value

tam\_NA\_pattern 217

tam\_NA\_pattern

Missing Data Patterns

### **Description**

Determines patterns of missing values or pattern of dichotomous item responses.

### Usage

```
tam_NA_pattern(x)
tam_01_pattern(x)
```

### **Arguments**

Χ

Matrix or data frame

### Value

List containing pattern identifiers and indices

```
# EXAMPLE 1: Missing data patterns
data(data.sim.rasch.missing, package="TAM")
dat <- data.sim.rasch.missing</pre>
res <- TAM::tam_NA_pattern(dat)</pre>
str(res)
## Not run:
# EXAMPLE 2: Item response patterns
data(data.read, package="sirt")
dat <- data.read
res <- TAM::tam_01_pattern(dat)</pre>
str(res)
## End(Not run)
```

218 weighted\_Stats

weighted\_Stats

Descriptive Statistics for Weighted Data

### **Description**

Some descriptive statistics for weighted data: variance, standard deviation, means, skewness, excess kurtosis, quantiles and frequency tables. Missing values are automatically removed from the data.

### Usage

```
weighted_mean(x, w=rep(1, length(x)), select=NULL )
weighted_var(x, w=rep(1, length(x)), method="unbiased", select=NULL )
weighted_sd(x, w=rep(1, length(x)), method="unbiased", select=NULL )
weighted_skewness( x, w=rep(1,length(x)), select=NULL )
weighted_kurtosis( x, w=rep(1,length(x)), select=NULL )
weighted_quantile( x, w=rep(1,length(x)), probs=seq(0,1,.25), type=NULL, select=NULL )
weighted_table( x, w=NULL, props=FALSE )
```

### Arguments

X	A numeric vector. For weighted_table, a matrix with two columns can be used as input for cross-tabulation.
W	Optional vector of sample weights
select	Vector referring to selected cases
method	Computation method (can be "unbiased" or "ML")), see stats::cov.wt
probs	Vector with probabilities
type	Quantile type. For unweighted data, quantile types 6 and 7 can be used (see stats::quantile). For weighted data, the quantile type "i/n" is used (see Hmisc::wtd.quantile)).
props	Logical indicating whether relative or absolute frequencies should be calculated.

#### Value

Numeric value

### See Also

```
See stats::weighted.mean for computing a weighted mean.
See stats::var for computing unweighted variances.
See stats::quantile and Hmisc::wtd.quantile) for quantiles.
```

weighted\_Stats 219

```
# EXAMPLE 1: Toy example for weighted_var function
set.seed(9897)
# simulate data
N <- 10
x <- stats::rnorm(N)</pre>
w <- stats::runif(N)</pre>
#--- variance
# use weighted_var
weighted_var( x=x, w=w )
# use cov.wt
stats::cov.wt( data.frame(x=x), w=w )$cov[1,1]
## Not run:
# use wtd.var from Hmisc package
Hmisc::wtd.var(x=x, weights=w, normwt=TRUE, method="unbiased")
#---- standard deviation
weighted_sd( x=x, w=w )
#---- mean
weighted_mean( x=x, w=w )
stats::weighted.mean( x=x, w=w )
#---- weighted quantiles for unweighted data
pvec \leftarrow c(.23, .53, .78, .99) # choose probabilities
type <- 7
# quantiles for unweighted data
weighted_quantile( x, probs=pvec, type=type)
quantile( x, probs=pvec, type=type)
Hmisc::wtd.quantile(x,probs=pvec, type=type)
# quantiles for weighted data
pvec <- c(.23, .53, .78, .99 ) # probabilities</pre>
weighted_quantile( x, w=w, probs=pvec)
Hmisc::wtd.quantile(x, weights=w, probs=pvec)
#--- weighted skewness and kurtosis
weighted_skewness(x=x, w=w)
weighted_kurtosis(x=x, w=w)
# EXAMPLE 2: Descriptive statistics normally distributed data
# simulate some normally distributed data
set.seed(7768)
```

220 WLErel

```
x <- stats::rnorm( 10000, mean=1.7, sd=1.2)
# some statistics
weighted_mean(x=x)
weighted_sd(x=x)
weighted_skewness(x=x)
weighted_kurtosis(x=x)
# EXAMPLE 3: Frequency tables
# simulate data for weighted frequency tables
y <- scan()
  1 0 1 1 1 2 1 3
                       1 4
  2 0 2 1 2 2 2 3
y <- matrix( y, ncol=2, byrow=TRUE)
# define probabilities
set.seed(976)
pr <- stats::runif(10)</pre>
pr <- pr / sum(pr)</pre>
# sample data
N <- 300
x \leftarrow y[ sample( 1:10, size=300, prob=pr, replace=TRUE ), ]
w <- stats::runif( N, 0.5, 1.5 )</pre>
# frequency table unweighted data
weighted_table(x[,2] )
table(x[,2])
# weighted data and proportions
weighted_table(x[,2], w=w, props=TRUE)
#*** contingency table
table( x[,1], x[,2] )
weighted_table( x )
# table using weights
weighted_table( x, w=w )
## End(Not run)
```

WLErel

Reliability Estimation in TAM

### **Description**

Functions for computing reliability estimates.

WLErel 221

### Usage

```
WLErel(theta, error, w=rep(1, length(theta)), select=NULL)
EAPrel(theta, error, w=rep(1, length(theta)), select=NULL)
```

### **Arguments**

theta Vector with theta estimates

error Vector with standard errors of theta estimates

w Optional vector of person weightsselect Optional vector for selecting cases

#### **Details**

The reliability formulas follow Adams (2005). Let v denote the variance of theta estimates and let s denote the average of the squared error. Then, the WLE reliability is defined as 1 - s/v = (v - s)/v while the EAP reliability is defined as 1 - s/(s + v) = v/(s + v).

### Value

Numeric value

#### References

Adams, R. J. (2005). Reliability as a measurement design effect. *Studies in Educational Evaluation*, 31(2), 162-172. doi:10.1016/j.stueduc.2005.05.008

# **Index**

```
data.ex10 (data.examples), 15
* package
    TAM-package, 3
                                                data.ex11 (data.examples), 15
.A.PCM2 (designMatrices), 36
                                                data.ex12 (data.examples), 15
.A.PCM3 (designMatrices), 36
                                                data.ex14 (data.examples), 15
.A.matrix (designMatrices), 36
                                                data.ex15 (data.examples), 15
                                                data.ex16 (data.examples), 15
add.lead(TAM-utilities), 84
                                                data.ex17 (data.examples), 15
anova-logLik, 4
                                                data.examples, 15
anova.tam, 92, 120, 157
                                                data.exJ03 (data.examples), 15
anova.tam(anova-logLik),4
                                                data.fims.Aus.Jpn.raw
anova.tamaan (anova-logLik), 4
                                                         (data.fims.Aus.Jpn.scored), 18
                                                data.fims.Aus.Jpn.scored, 18
base::scale, 83
                                                data.geiser, 20
                                                data.gpcm, 24
CDM::IRT.compareModels, 171
                                                data.janssen, 25
CDM::IRT.data, 41
                                                data.janssen2 (data.janssen), 25
CDM::IRT.expectedCounts, 43
                                                data.mc, 27
CDM::IRT.factor.scores, 44
                                                data.numeracy, 27
CDM::IRT.frequencies, 45
                                                data.sim.facets(data.sim.mfr), 29
CDM::IRT.irfprob, 48, 49, 62
                                                data.sim.mfr, 29, 38
CDM::IRT.irfprobPlot, 80
                                                data.sim.rasch, 31
CDM::IRT.itemfit, 49, 50
                                                data.timssAusTwn, 33
CDM::IRT.likelihood, 51, 52, 68
                                                DescribeBy, 36
CDM::IRT.posterior, 42
                                                designMatrices, 36
CDM::IRT.RMSD, 49, 50
                                                doparse, 38, 71, 200
CDM::predict, 82
CDM::slca, 157
                                                EAPrel (WLErel), 220
cfa.extract.itempars, 6
                                                grDevices::dev.new,80
data.cqc, 8
data.cqc01, 120
                                                IRT.cv, 40
data.cqc01 (data.cqc), 8
                                                IRT.cv.tam.np(tam.np), 175
data.cqc02 (data.cqc), 8
                                                IRT.data.tam, 41
data.cqc03 (data.cqc), 8
                                                IRT.data.tamaan (IRT.data.tam), 41
data.cqc04 (data.cqc), 8
data.cqc05 (data.cqc), 8
                                                IRT.drawPV, 42
                                                IRT.expectedCounts, 43
data.ctest, 13
data.ctest1 (data.ctest), 13
                                                IRT.factor.scores, 44
data.ctest2 (data.ctest), 13
                                                IRT.factor.scores.tam, 197
data.ex08 (data.examples), 15
                                                IRT.frequencies.tam, 45
```

INDEX 223

<pre>IRT.frequencies.tamaan</pre>	print.tam.wle(tam.wle), 195
(IRT.frequencies.tam), 45	print.tam_linking_2studies
IRT.informationCurves, 46	(tam.linking), 107
IRT.irfprob, 48, 59, 60	print.tamaan(tamaan), 200
IRT.itemfit.tam, 49	<pre>prior_list_include (tam.mml), 113</pre>
IRT.likelihood, 51	psych::describe, 36
IRT.linearCFA, 52	F - 2
<pre>IRT.modelfit.tam.mml (tam.modelfit), 171</pre>	<pre>require_namespace_msg(TAM-utilities),</pre>
<pre>IRT.modelfit.tamaan(tam.modelfit), 171</pre>	84
<pre>IRT.posterior.tam(IRT.likelihood), 51</pre>	residuals, 56
<pre>IRT.posterior.tamaan(IRT.likelihood),</pre>	residuals.tam.jml(IRT.residuals),55
51	residuals.tam.mml(IRT.residuals),55
IRT.residuals, 55	rownames.design(designMatrices), 36
IRT.RISE (TAM-utilities), 84	3 (111 8 1111)
IRT. simulate, 56	Scale, 83
IRT. threshold, <i>59</i> , <i>59</i>	stats::cov.wt, 86, 218
IRT. truescore, 62	stats::quantile, 218
IRT. WrightMap, 9, 63	stats::var, 218
IRT.WrightMap (IRT.threshold), 59	stats::weighted.mean, 218
IRTLikelihood.cfa, 7, 67	summary.IRT.linearCFA(IRT.linearCFA),
	52
IRTLikelihood.ctt,69	summary.IRT.modelfit.tam.mml
lavaan::cfa, 6, 7, 68	(tam.modelfit), 171
lavaan::lavaanify, <i>70</i> , <i>71</i>	summary.IRT.modelfit.tamaan
lavaanify. IRT, 39, 70, 209, 211	(tam.modelfit), 171
logLik.tam, <i>92</i> , <i>157</i>	summary.msq.itemfit(msq.itemfit), 75
_	summary.msq.itemfitWLE (msq.itemfit), 75
logLik.tam (anova-logLik), 4	summary.tam(tam.mml), 113
logLik.tam.jml (tam.jml), 97	summary.tam.fit (tam.fit), 93
<pre>logLik.tamaan(anova-logLik), 4</pre>	
micooddodotalict?mido 214	summary.tam.jml (tam.jml), 97
miceadds::datalist2mids, 214	summary.tam.latreg(tam.latreg), 103
msq.itemfit, 75, 94, 180	summary.tam.linking(tam.linking), 107
msq.itemfitWLE (msq.itemfit), 75	summary.tam.mml.3pl(tam.mml.3pl), 152
plot.IRT.informationCurves	summary.tam.modelfit(tam.modelfit), 171
(IRT.informationCurves), 46	summary.tam.np(tam.np), 175
	summary.tam.pv.mcmc(tam.pv), 181
plot.tam, 79 plot.tam.pv.mcmc (tam.pv), 181	summary.tam.Q3 (tam.modelfit), 171
	summary.tam.wle(tam.wle), 195
plotctt (tam.ctt), 87	summary.tam_linking_2studies
plotDevianceTAM, 81	(tam.linking), 107
predict, 82, 82	summary.tamaan(tamaan),200
predict.tam.mml, 56	TAM (TAM marallama) 2
print.designMatrices(designMatrices),	TAM (TAM-package), 3
36	tam, 4, 5, 41, 43–45, 49, 52, 82
print.IRT.threshold(IRT.threshold), 59	tam (tam.mml), 113
print.tam(tam.mml), 113	TAM-defunct, 83
print.tam.latreg(tam.latreg), 103	TAM-package, 3
print.tam.linking(tam.linking), 107	TAM-utilities, 84
print.tam.mml.3pl (tam.mml.3pl), 152	tam.cb(tam.ctt), 87

224 INDEX

tt+ 07	t-m intonval indov(TAM v.tilitica) 04
tam.ctt, 87	tam_interval_index (TAM-utilities), 84
tam.ctt2 (tam.ctt), 87	tam_irf_3pl, 216
tam.ctt3 (tam.ctt), 87	tam_jml_wle (tam.wle), 195
tam. fa, 4, 53, 90	tam_latreg_se_quick (tam.se), 190
tam. fit, 75, 76, 93, 180	tam_linking_2studies (tam.linking), 107
tam.jml, 17, 84, 97, 120	tam_matrix2 (TAM-utilities), 84
tam.jml.fit,94	tam_max_abs (TAM-utilities), 84
tam.jml.fit(tam.fit),93	tam_max_abs_list (TAM-utilities), 84
tam.jml2(TAM-defunct), 83	tam_mml_se_quick (tam.se), 190
tam.latreg, 4, 5, 52, 102, 183	tam_model_implied_means
tam.linking, 107	(TAM-utilities), 84
tam.mml, 4, 5, 15, 16, 18, 41, 43–45, 49, 52,	tam_NA_pattern, 217
64, 82, 90–92, 98, 100, 103, 104,	tam_normalize_matrix_rows
112, 155–157, 176, 177, 200, 201,	(TAM-utilities), 84
210, 211	tam_normalize_vector(TAM-utilities), 84
tam.mml.2pl, 4, 90, 92, 177, 210, 211	tam_osink(TAM-utilities),84
tam.mml.3pl, 4, 5, 41, 43–45, 49, 52, 82, 152,	tam_outer(TAM-utilities),84
201, 210, 211	tam_packageinfo(TAM-utilities),84
tam.mml.fit(tam.fit), 93	tam_print_call (TAM-utilities), 84
tam.mml.mfr, 4	tam_remove_missings(TAM-utilities),84
tam.mml.wle (tam.wle), 195	tam_round_data_frame (TAM-utilities), 84
	tam_round_data_frame_print
tam.mml.wle2 (tam.wle), 195	(TAM-utilities), 84
tam.modelfit, 171	tam_rowCumsums (TAM-utilities), 84
tam.np, 5, 43, 49, 52, 175	tam_rsessinfo(TAM-utilities), 84
tam.personfit, 94, 180	tam_trim_increment (TAM-utilities), 84
tam.pv, 103, 104, 181, 214, 215	tamaan, 4, 5, 41, 43–45, 49, 52, 64, 82, 200,
tam.Q3 (tam.modelfit), 171	210, 211
tam.se, <i>120</i> , 190	tamaanify, 39, 200, 201, 209
tam.threshold, 192	tampv2datalist, <i>181</i> , 214
tam.wle, 44, 55, 75, 171, 172, 194	tampv2data113t, 101, 214
tam_01_pattern(tam_NA_pattern),217	<pre>weighted_kurtosis (weighted_Stats), 218</pre>
tam_aggregate(TAM-utilities),84	weighted_mean (weighted_Stats), 218
tam_args_CALL_search(TAM-utilities),84	weighted_quantile (weighted_Stats), 218
tam_assign_list_elements	weighted_sd (weighted_Stats), 218
(TAM-utilities), 84	weighted_skewness (weighted_Stats), 218
tam_AXsi_compute (TAM-utilities), 84	weighted_Stats, 218
tam_AXsi_fit (TAM-utilities), 84	weighted_stats, 218 weighted_table (weighted_Stats), 218
tam_bayesian_bootstrap (TAM-utilities),	
84	weighted_var (weighted_Stats), 218
tam_cor_wt (TAM-utilities), 84	WLErel, 220
tam_cov_wt (TAM-utilities), 84	WrightMap, 9, 60, 64
tam_csink (TAM-utilities), 84	wrightMap, 63, 64, 193
	WrightMap::CQmodel, 9
tam_difference_quotient	WrightMap::wrightMap, <i>59</i> , <i>60</i> , <i>64</i>
(TAM-utilities), 84	
tam_dmvnorm (TAM-utilities), 84	
tam_downcode, 215	
tam_ginv(TAM-utilities),84	
tam_ginv_scaled(TAM-utilities),84	