



PRESS RELEASE

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ENEL PUBLISHES 2021 FIRST QUARTER GROUP OPERATING DATA REPORT

Rome, April 22nd, 2021 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the first quarter of 2021.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (www.enel.com), and - together with this press release - through the authorized storage mechanism "eMarket Storage" (www.emarketstorage.com).

First Quarter



Quarterly Bulletin

Quarterly bulletin

Operating data Q1 2021



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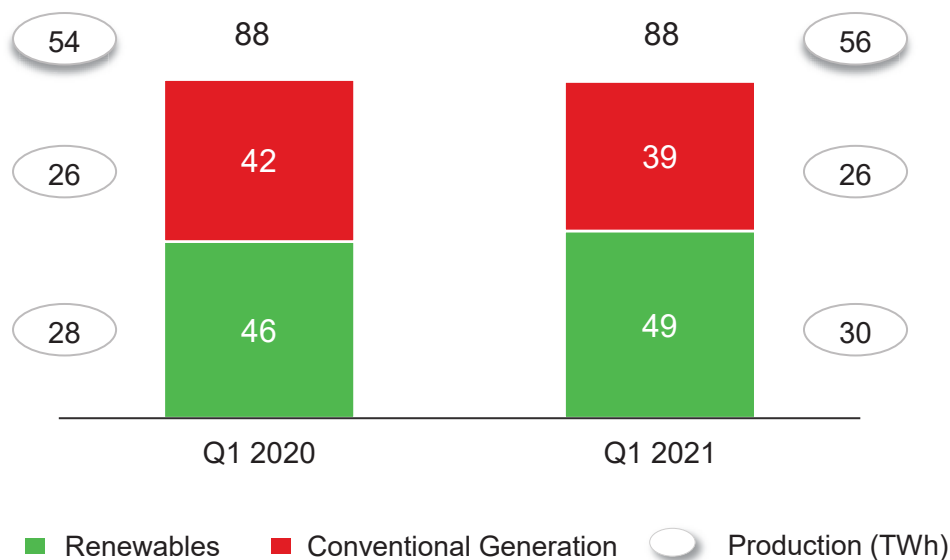


Global Power Generation

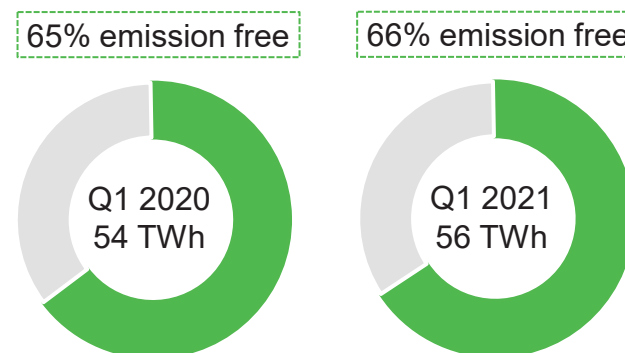
Operating data Q1 2021



Installed capacity (GW) and production evolution¹



Emission free share of production^{1,2}



1. Rounded figures. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).

Global Power Generation

Installed capacity & production at Group level



Installed capacity (MW)

Group	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	27,826	33.0%	27,832	32.8%	0.0%	11
Wind	12,513	14.8%	10,508	12.4%	19.1%	143
Solar & Others	4,260	5.0%	3,294	3.9%	29.3%	357
Geothermal	882	1.0%	878	1.0%	0.4%	-
Total Renewables	45,480	53.9%	42,512	50.2%	7.0%	511
Nuclear	3,328	3.9%	3,318	3.9%	0.3%	-
Coal	8,893	10.5%	11,695	13.8%	-24.0%	1
CCGT	15,007	17.8%	15,004	17.7%	0.0%	-
Oil & Gas	11,711	13.9%	12,213	14.4%	-4.1%	-
Total Conventional Generation	38,939	46.1%	42,230	49.8%	-7.8%	1
Total consolidated capacity	84,419	100%	84,742	100%	-0.4%	512
Managed capacity	3,325		3,524		-5.6%	
Total installed capacity	87,744		88,265		-0.6%	

Production (GWh)

Group	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	15,337	28.6%	15,224	29.6%	0.7%	15,337
Wind	9,097	16.9%	7,419	14.4%	22.6%	9,097
Solar & Others	1,662	3.1%	1,253	2.4%	32.6%	1,662
Geothermal	1,511	2.8%	1,583	3.1%	-4.5%	1,511
Total Renewables	27,608	51.4%	25,479	49.5%	8.4%	27,608
Nuclear	6,909	12.9%	7,201	14.0%	-4.1%	6,909
Coal	3,032	5.6%	2,837	5.5%	6.9%	3,032
CCGT	10,834	20.2%	11,241	21.9%	-3.6%	10,834
Oil & Gas	5,304	9.9%	4,677	9.1%	13.4%	5,304
Total Conventional Generation	26,079	48.6%	25,956	50.5%	0.5%	26,079
Total consolidated production	53,687	100%	51,434	100%	4.4%	53,687
Managed production	2,466		2,473		-0.3%	
Total production	56,153		53,908		4.2%	

Global Power Generation

Consolidated capacity & production – Italy



Installed capacity (MW)	Italy	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	12,424	47.0%	12,408	45.1%	0.1%	11
	Wind	771	2.9%	772	2.8%	-0.1%	-
	Solar & Others	29	0.1%	28	0.1%	1.8%	-
	Geothermal	769	2.9%	766	2.8%	0.5%	-
	Total Renewables	13,994	53.0%	13,974	50.8%	0.1%	11
	Coal	5,583	21.1%	6,206	22.6%	-10.0%	-
	CCGT	4,583	17.4%	4,583	16.7%	0.0%	-
	Oil & Gas	2,248	8.5%	2,739	10.0%	-17.9%	-
	Total Conventional Generation	12,414	47.0%	13,528	49.2%	-8.2%	-
	Total	26,408	100%	27,502	100%	-4.0%	11
Production (GWh)	Italy	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	4,233	40.2%	3,478	38.3%	21.7%	4,233
	Wind	407	3.9%	410	4.5%	-0.7%	407
	Solar & Others	15	0.1%	14	0.2%	7.5%	15
	Geothermal	1,355	12.9%	1,436	15.8%	-5.6%	1,355
	Total Renewables	6,011	57.0%	5,338	58.8%	12.6%	6,011
	Coal	2,164	20.5%	1,849	20.4%	17.0%	2,164
	CCGT	2,281	21.6%	1,846	20.3%	23.5%	2,281
	Oil & Gas	84	0.8%	47	0.5%	78.2%	84
	Total Conventional Generation	4,528	43.0%	3,742	41.2%	21.0%	4,528
	Total	10,538	100%	9,080	100%	16.1%	10,538

Global Power Generation

Consolidated capacity & production – Iberia



Installed capacity (MW)	Iberia	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	4,748	21.9%	4,748	20.4%	0.0%	0
	Wind	2,422	11.2%	2,291	9.8%	5.7%	-
	Solar & Others	610	2.8%	352	1.5%	73.3%	1
	Total Renewables	7,780	35.9%	7,391	31.7%	5.3%	1
	Nuclear	3,328	15.4%	3,318	14.2%	0.3%	-
	Coal	2,764	12.8%	4,825	20.7%	-42.7%	-
	CCGT	5,445	25.1%	5,445	23.4%	0.0%	-
	Oil & Gas	2,334	10.8%	2,334	10.0%	0.0%	-
	Total Conventional Generation	13,871	64.1%	15,922	68.3%	-12.9%	-
	Total	21,651	100%	23,313	100%	-7.1%	1
Production (GWh)	Iberia	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	2,356	15.9%	2,249	14.9%	4.8%	2,356
	Wind	1,854	12.5%	1,398	9.2%	32.7%	1,854
	Solar & Others	149	1.0%	90	0.6%	65.7%	149
	Total Renewables	4,360	29.5%	3,737	24.7%	16.7%	4,360
	Nuclear	6,909	46.7%	7,201	47.6%	-4.1%	6,909
	Coal	213	1.4%	348	2.3%	-38.9%	213
	CCGT	2,352	15.9%	2,705	17.9%	-13.0%	2,352
	Oil & Gas	967	6.5%	1,153	7.6%	-16.1%	967
	Total Conventional Generation	10,441	70.5%	11,406	75.3%	-8.5%	10,441
	Total	14,800	100%	15,143	100.0%	-2.3%	14,800

Global Power Generation

Consolidated capacity & production – Latin America



Installed capacity (MW)	Latin America	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	10,582	47.7%	10,579	49.5%	0.0%	-
	Wind	2,272	10.3%	1,556	7.3%	46.0%	143
	Solar & Others	1,876	8.5%	1,665	7.8%	12.7%	75
	Geothermal	41	0.2%	41	0.2%	0.0%	-
	Total Renewables	14,772	66.6%	13,841	64.8%	6.7%	218
	Coal	546	2.5%	664	3.1%	-17.8%	1
	CCGT	4,165	18.8%	4,168	19.5%	-0.1%	-
	Oil & Gas	2,683	12.1%	2,693	12.6%	-0.4%	-
	Total Conventional Generation	7,394	33.4%	7,525	35.2%	-1.7%	1
	Total	22,165	100.0%	21,366	100%	3.7%	219
Production (GWh)	Latin America	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	8,693	51.8%	9,442	54.7%	-7.9%	8,693
	Wind	1,663	9.9%	1,040	6.0%	59.8%	1,663
	Solar & Others	778	4.6%	708	4.1%	9.9%	778
	Geothermal	62	0.4%	55	0.3%	14.3%	62
	Total Renewables	11,196	66.7%	11,245	65.1%	-0.4%	11,196
	Coal	656	3.9%	640	3.7%	2.5%	656
	CCGT	4,530	27.0%	5,026	29.1%	-9.9%	4,530
	Oil & Gas	411	2.4%	365	2.1%	12.7%	411
	Total Conventional Generation	5,597	33.3%	6,031	34.9%	-7.2%	5,597
	Total	16,793	100.0%	17,275	100.0%	-2.8%	16,793

Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)	Rest of Europe	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	19	0.3%	19	0.3%	0.0%	-
	Wind	957	15.0%	895	14.2%	6.9%	-
	Solar & Others	130	2.0%	123	2.0%	5.3%	6
	Total Renewables	1,105	17.4%	1,037	16.5%	6.6%	6
	CCGT	814	12.8%	809	12.9%	0.6%	-
	Oil & Gas	4,447	69.9%	4,447	70.7%	0.0%	-
	Total Conventional Generation	5,260	82.6%	5,255	83.5%	0.1%	-
	Total	6,366	100%	6,293	100%	1.2%	6
Production (GWh)	Rest of Europe	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	22	0.4%	10	0.2%	119.6%	22
	Wind	603	9.8%	620	11.4%	-2.7%	603
	Solar & Others	31	0.5%	33	0.6%	-4.0%	31
	Total Renewables	656	10.6%	662	12.2%	-0.9%	656
	CCGT	1,672	27.1%	1,664	30.6%	0.5%	1,672
	Oil & Gas	3,842	62.3%	3,113	57.2%	23.4%	3,842
	Total Conventional Generation	5,513	89.4%	4,777	87.8%	15.4%	5,513
	Total	6,170	100%	5,439	100%	13.4%	6,170

Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	53	0.8%	77	1.4%	-31.9%	-
Wind	5,572	83.9%	4,576	83.3%	21.8%	-
Solar & Others	948	14.3%	768	14.0%	23.4%	-
Geothermal	72	1.1%	72	1.3%	0.0%	-
Total	6,643	100%	5,492	100%	21.0%	-

Africa, Asia & Oceania	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
Wind	519	43.8%	418	53.9%	24.1%	-
Solar & Others	667	56.2%	357	46.1%	86.6%	275
Total	1,186	100%	776	100%	52.9%	275

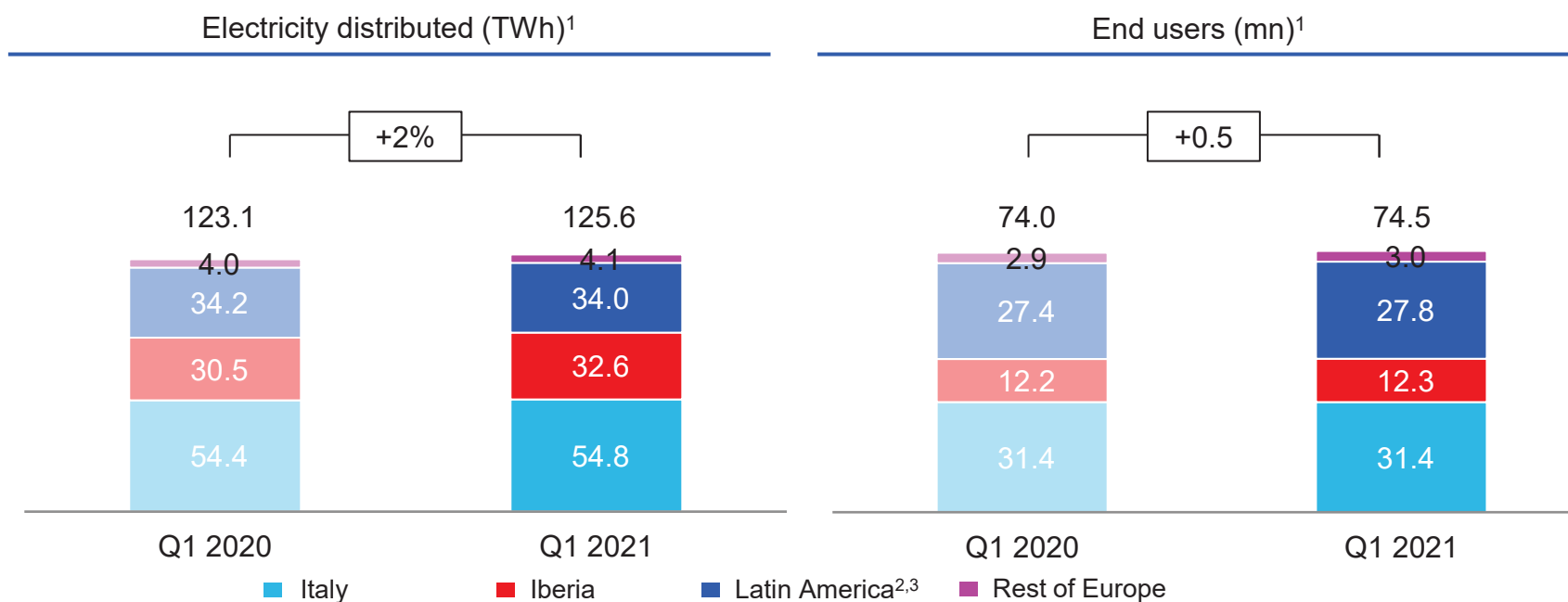
Production (GWh)

North America	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
Hydro	33	0.7%	45	1.1%	-27.3%	33
Wind	4,320	89.6%	3,748	90.7%	15.3%	4,320
Solar & Others	376	7.8%	246	6.0%	53.0%	376
Geothermal	93	1.9%	92	2%	1.6%	93
Total	4,823	100%	4,131	100%	16.7%	4,823

Africa, Asia & Oceania	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
Wind	250	44.4%	203	55.5%	23.0%	250
Solar & Others	313	55.6%	163	44.5%	91.6%	313
Total	563	100%	367	100%	53.5%	563

Global Infrastructure & Networks

Operating data Q1 2021



1. 2020 restated figures

2. Latin America breakdown – Q1 2021: Argentina 4 TWh, Brazil: 20.5 TWh, Chile: 4 TWh, Colombia: 3.5 TWh and Peru: 2 TWh. Q1 2020: Argentina: 4.3 TWh, Brazil: 20.2 TWh, Chile: 4.1 TWh, Colombia: 3.6 TWh and Peru: 2 TWh.

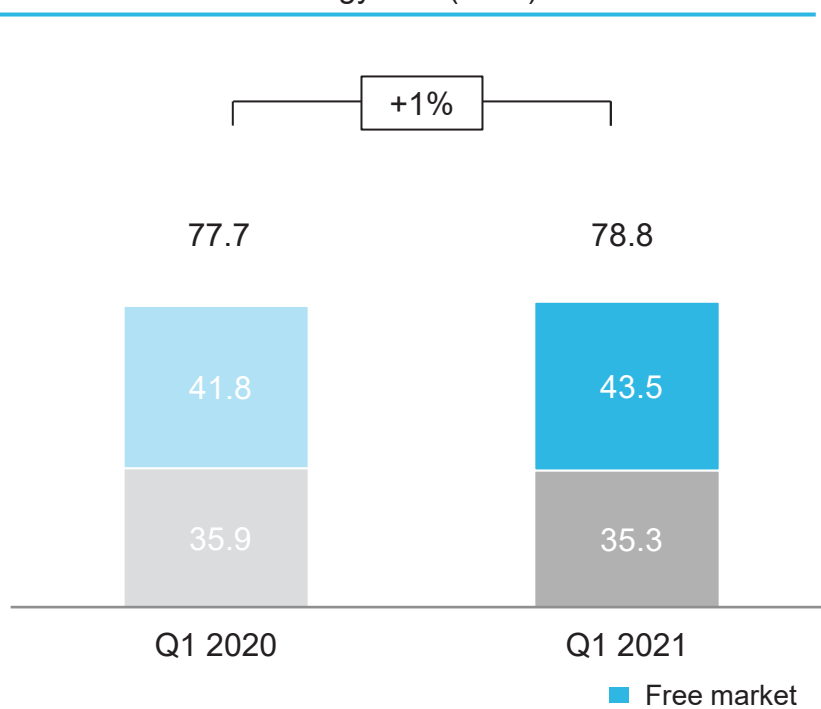
3. Latin America breakdown – Q1 2021: Argentina 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.5 mn. Q1 2020: Argentina: 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn.

Retail at Group level

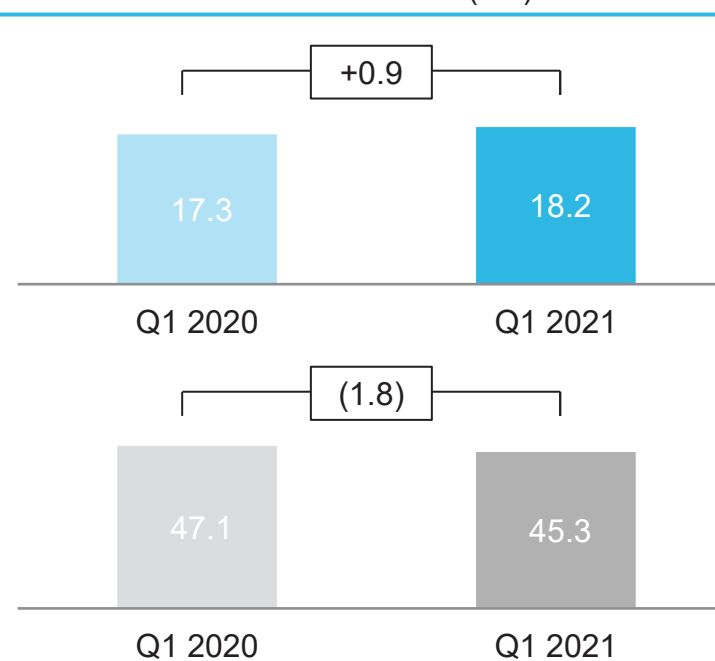
Operating data Q1 2021



Energy sold (TWh)

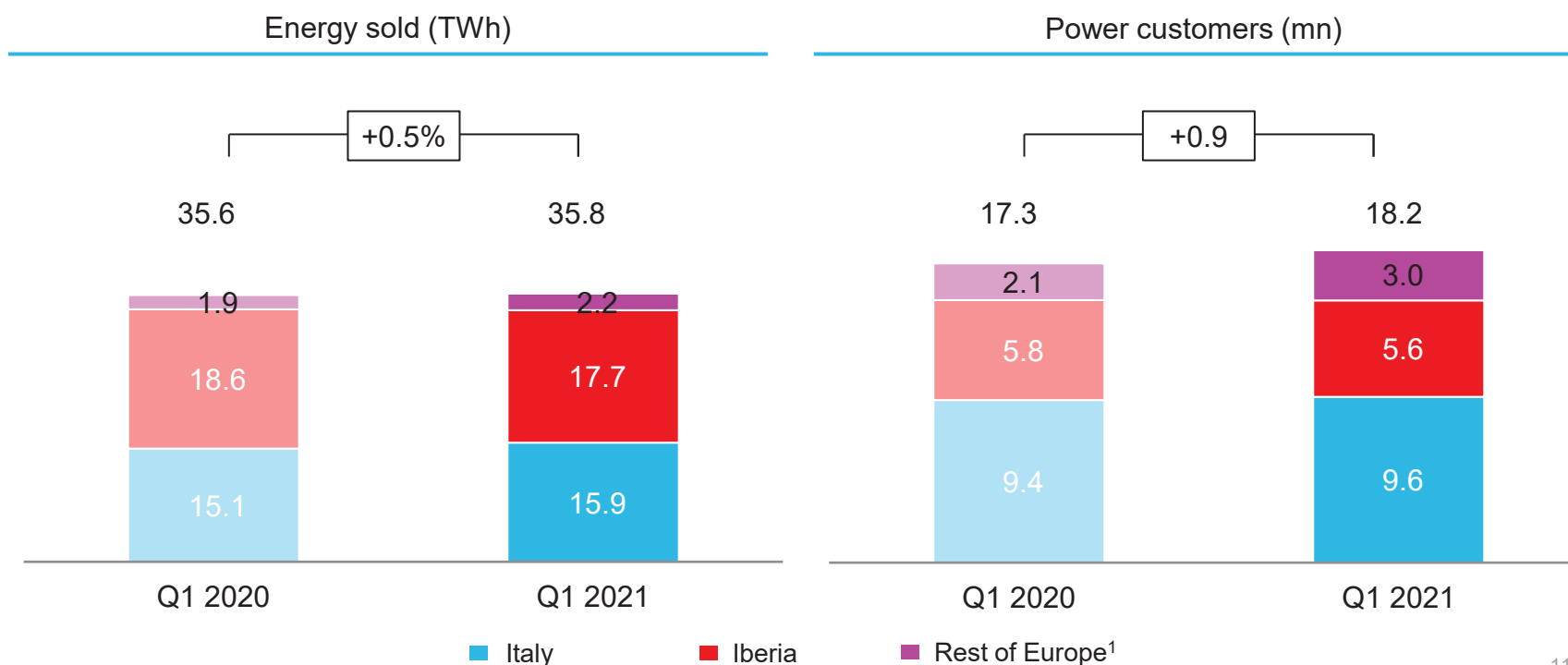


Power customers (mn)



Retail – Free power markets, Europe

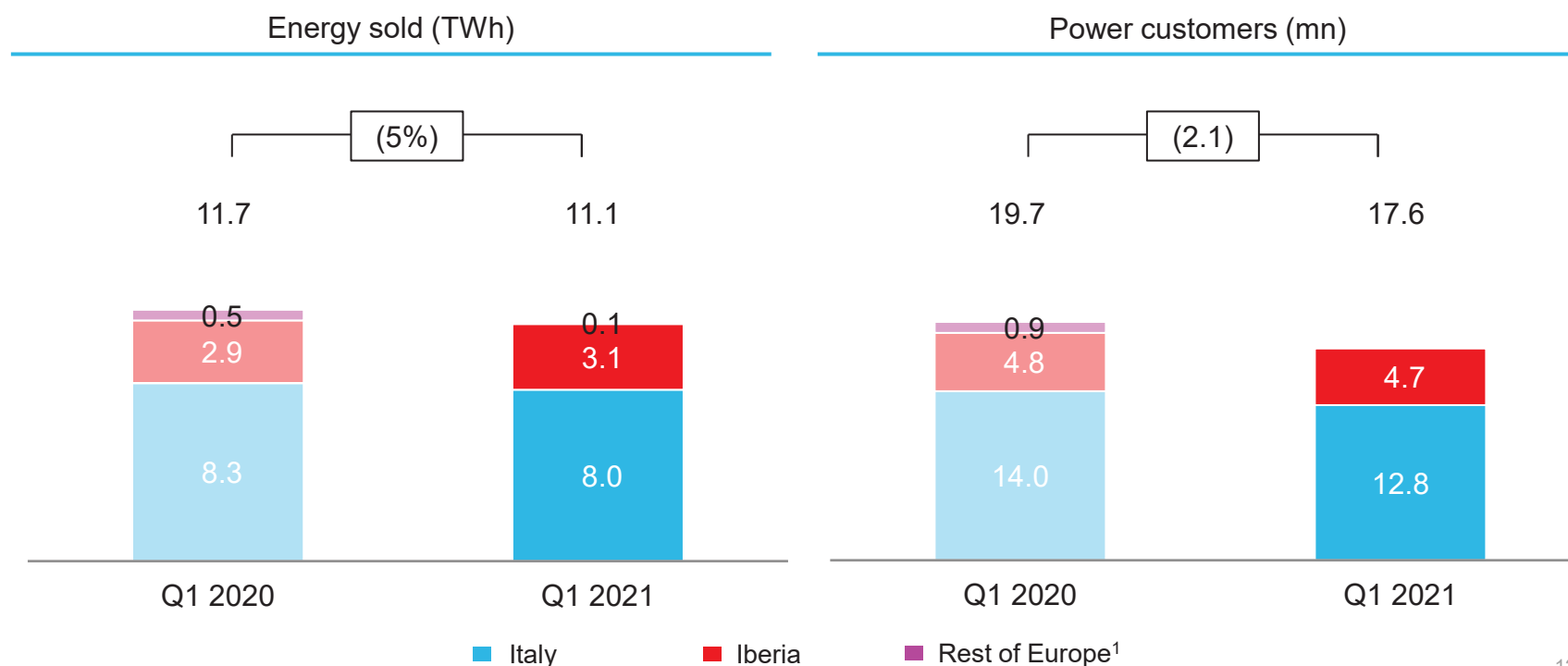
Operating data Q1 2021



1. Market liberalization in Romania

Retail – Regulated power markets, Europe

Operating data Q1 2021



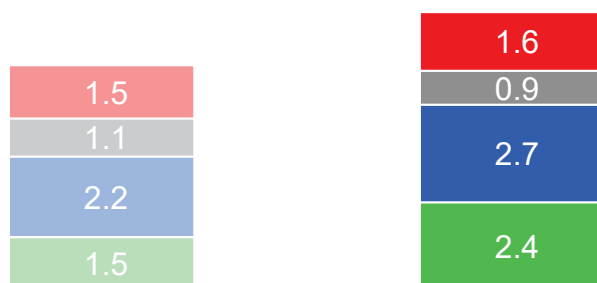
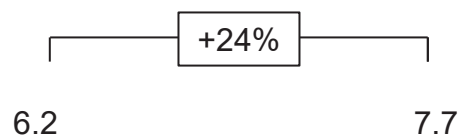
1. Market liberalization in Romania

Retail – Free power markets, Latin America

Operating data Q1 2021



Energy sold (TWh)



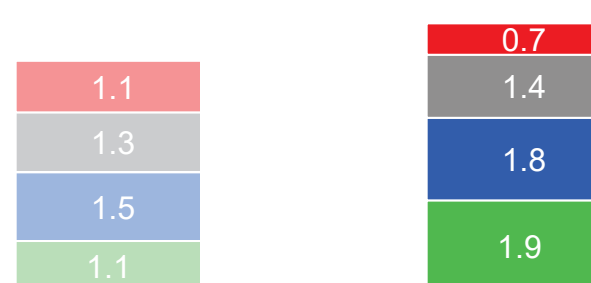
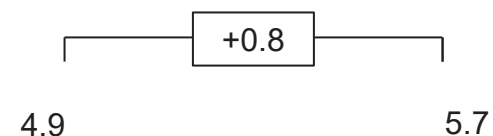
Q1 2020

Q1 2021

■ Brazil

■ Chile

Power customers (000')



Q1 2020

Q1 2021

■ Colombia

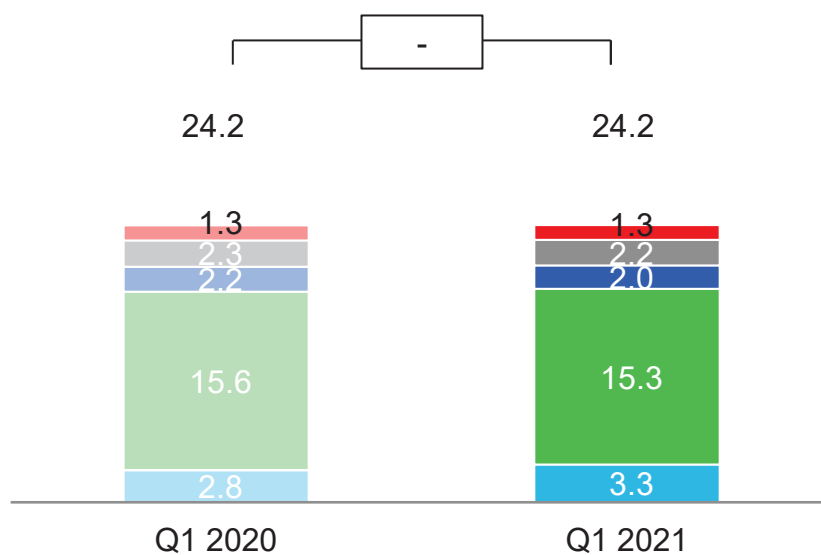
■ Peru

Retail – Regulated power markets, Latin America

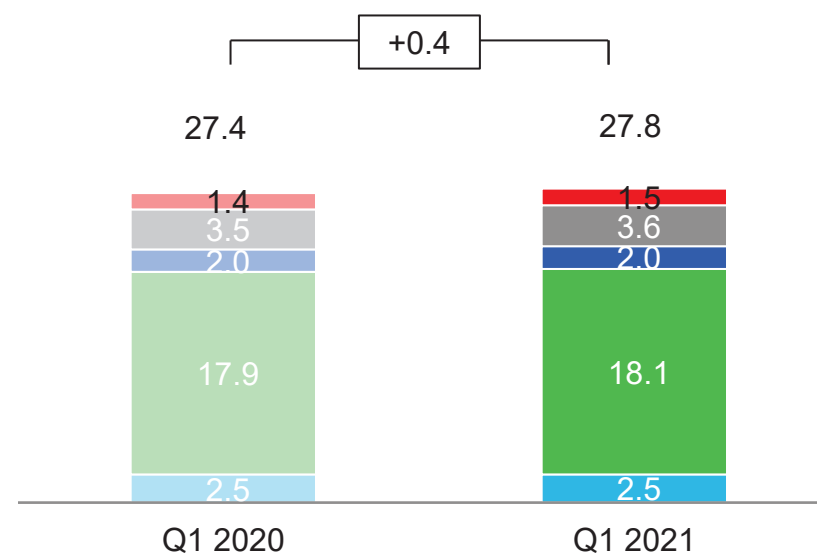
Operating data Q1 2021



Energy sold (TWh)



Power customers (mn)



Argentina

Brazil

Chile

Colombia

Peru

Retail – Gas market

Operating data Q1 2021



Gas sold (bmc)¹

-



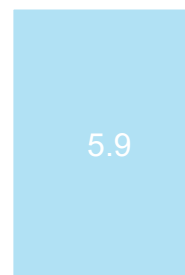
Q1 2020



Q1 2021

Gas customers (mn)²

(0.1)



Q1 2020



Q1 2021

1. Q1 2021: Italy: 2.0 bmc, Iberia: 1.6 bmc, Rest of Europe 0.05 bmc, Latin America 0.04 bmc; Q1 2020: Italy: 2.1 bmc, Iberia: 1.6 bmc, Rest of Europe 0.04 bmc, Latin America 0.04 bmc.
2. Q1 2021: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.07 mn; Q1 2020: Italy: 4.2 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn.

Disclaimer



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Quarterly bulletin Q1 2021

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