

Participants

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Meeting Summary

Meeting Purpose

Meeting Purpose:

Meet to discuss the project and its objectives.

- • **User Retention: Increase average session time by 25% through engaging insights.**
- • **Savings Impact: Help users save at least 10% of their disposable income in the first 3 months.**

Action Items:

| Person(s) | Item | Due Date |
|---|------------------------|----------|
| | Data Sharing Agreement | 08 Jan |
| Provide NDA template to Alpaca for bank partnership – Monterey – 08 Jan | NDA Template | 08 Jan |

Topics:

- **SavingsAI Project Overview**

This project aims to develop an AI-powered finance app that helps users save money.

Next Steps:

- **Alice:** Schedule DPIA workshop – Alice – 15 Dec
- **Alpaca:** Set up CI/CD pipeline for ML services – Alpaca – 25 Dec