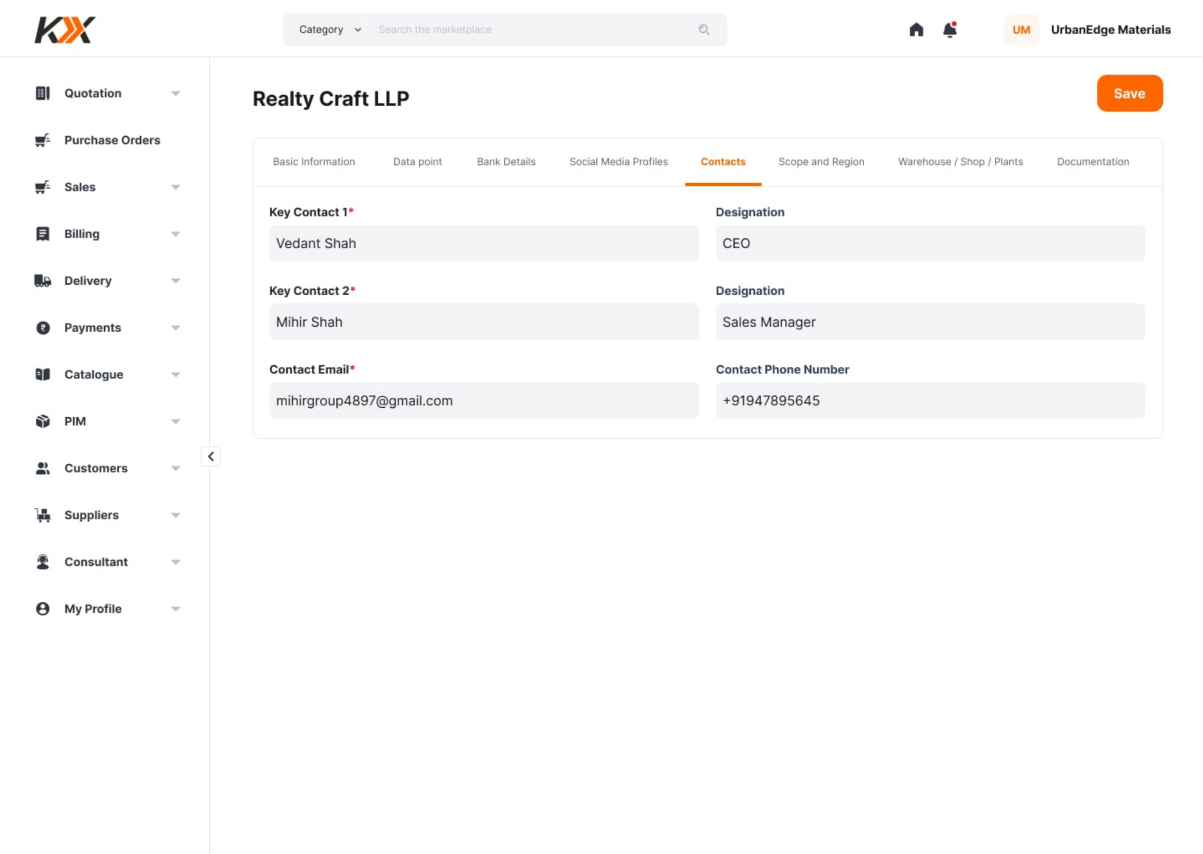
Supplier Listing and Profile Sections

Contacts Section



Contacts / Users Management

Convert the **Contacts section** into a **tabular format** to **manage supplier users** who operate the supplier portal.

- **Users can be added directly from this section** and are **automatically listed** once added by the supplier.
- Users can be **verified**, and a **verification tag** will be displayed.

---

1. Table Layout

Name	Designation	Email Address	Phone Number	Activity Status	Last Login	Verification Status	Actions
Vedant Shah	CEO	vedant@example.com	+91947895645	🟢 Active	05-Feb-	🟢 Verified	✏️ ✅ 🗑️

				(Using Portal)	2024		
Mihir Shah	Sales Manager	mihirgroup4897@gmail.com	+91947895645	🔴 Inactive (Not Using)	12-Jan-2024	🔴 Not Verified	✏️✅ 🗑️

---

2. Feature Enhancements

✅ User Addition Directly from This Section

- **New users can be added** from this section using the **"Add User" button**.
- Once added, they are **immediately listed** in the table.

✅ Verification Status Column

- 🟢 **Verified** → User has been confirmed and approved.
- 🔴 **Not Verified** → User is pending verification.
- Users can be **verified manually** via the ✅ **Verify button** in the Actions column.

✅ Activity Status Column

- 🟢 **Active** → User is **actively operating** on the supplier portal.
- 🔴 **Inactive** → User is **not currently using the portal**.
- Status can be **updated via dropdown**.

✅ Last Login Column

- Displays **last login date** for user activity tracking.
- Updates **automatically** upon user login.

✅ Actions Column

- ✏️ **Edit** → Allows modifying user details (name, email, designation).
- ✅ **Verify** → Opens a **confirmation modal** to verify the user.
- 🗑️ **Delete User** → Requires confirmation before removing a user.

✅ ➕ "Add User" Button

- Located at **top-right** of the table.
- Opens a modal to **invite a new user** (Name, Email, Role, Phone, Status).

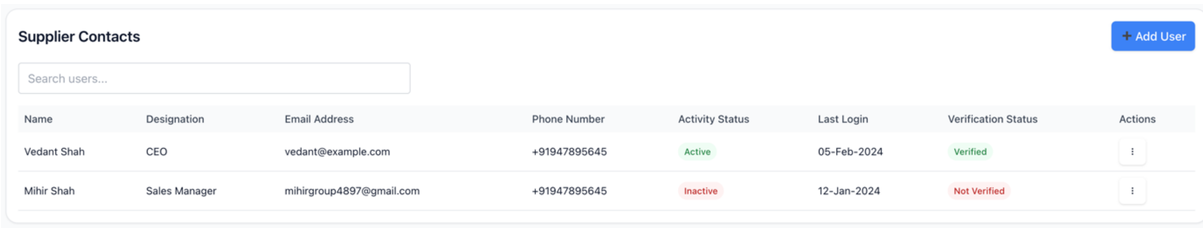
✅ Search & Sorting

- **Search bar** to quickly find users.
- Sorting by **Last Login, Verification Status, and Activity Status**.

---

3. UI/UX Enhancements

📌 **Consistent table styling with alternating row colors for readability.**
📌 **Hover effects on action buttons for better UX.**
📌 **Expandable row option to show additional user details (optional).**



Documents Section

Convert the **Documents section** into a **tabular format** with the following **enhancements**:

---

1. Table Layout

Document Type	File Name	Size	Validity Date	Last Updated	Status (Tags)	Actions
Certification	Certificate.PDF	128 KB	12-Dec-2025	05-Feb-2024	🟢 Verified	📥⬇️✏️ 🔄✅🗑️
Business Registration	Business Registration.PDF	128 KB	25-Oct-2026	12-Jan-2024	🔴 Not Verified	📥⬇️✏️ 🔄✅🗑️
License	License.PDF	128 KB	05-Aug-2024	18-Dec-2023	🟢 Verified	📥⬇️✏️ 🔄✅🗑️
Financial	Financial.PDF	128 KB	30-Sep-2025	28-Jan-2024	🔴 Not Verified	📥⬇️✏️ 🔄✅🗑️

---

2. Enhancements

✅ "Last Updated" Column

- Displays the **date when the file was last modified or re-uploaded**.
- Auto-updates whenever a file is **replaced (🔄 Replace)**.

✅ Re-upload Logic

- When a file is **re-uploaded (🔄 Replace)**:
  - Status **switches to "Not Verified"** until manually verified.
  - **Last Updated** field **auto-updates** to the current date.

✅ Actions Column

- 📥 **View** → Opens document preview.
- ⬇️ **Download** → Allows document download.
- ✏️ **Edit** → Enables inline editing (e.g., file name, validity date).
- 🔄 **Replace** → Allows re-uploading, **updates "Last Updated" field**, and sets status to **Not Verified**.
- ✅ **Verify** → Opens a **preview modal** to confirm verification.
- 🗑️ **Delete** → Removes the document (requires confirmation).

✅ Sorting & Filtering

- Allow sorting by **Last Updated Date, Validity Date, and Status**.

- **Filter** by **Verified/Non-Verified** status.

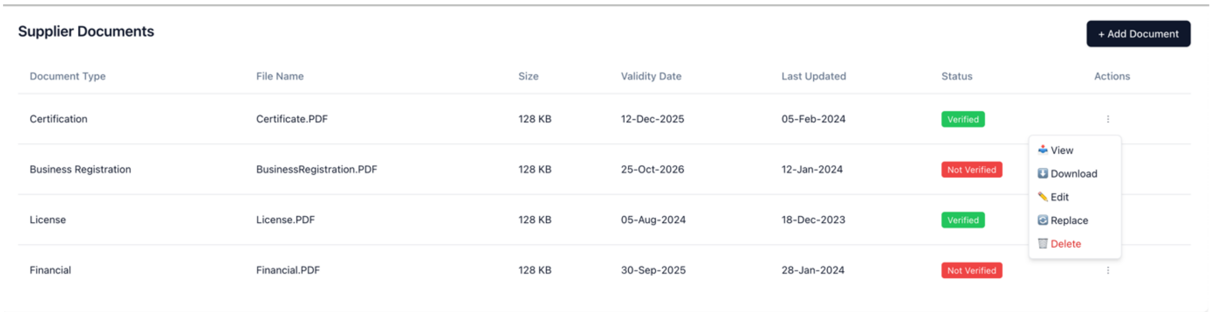
✅ ➕ "Add Document" Button

- Located at **top-right** of the table.
- Opens a modal for **file upload & metadata entry (Validity Date, Document Type, etc.)**.

---

3. UI/UX Enhancements

📌 **Consistent spacing & alternating row colors for readability.**
📌 **Hover effects on action buttons for better interactivity.**
📌 **Search bar for quick document lookup.**


Supplier Documents
+ Add Document

Document Type	File Name	Size	Validity Date	Last Updated	Status	Actions
Certification	Certificate.PDF	128 KB	12-Dec-2025	05-Feb-2024	Verified	
Business Registration	BusinessRegistration.PDF	128 KB	25-Oct-2026	12-Jan-2024	Not Verified	
License	License.PDF	128 KB	05-Aug-2024	18-Dec-2023	Verified	
Financial	Financial.PDF	128 KB	30-Sep-2025	28-Jan-2024	Not Verified	

Also add verify button in actions

Bank Section

Table Layout: Bank Details

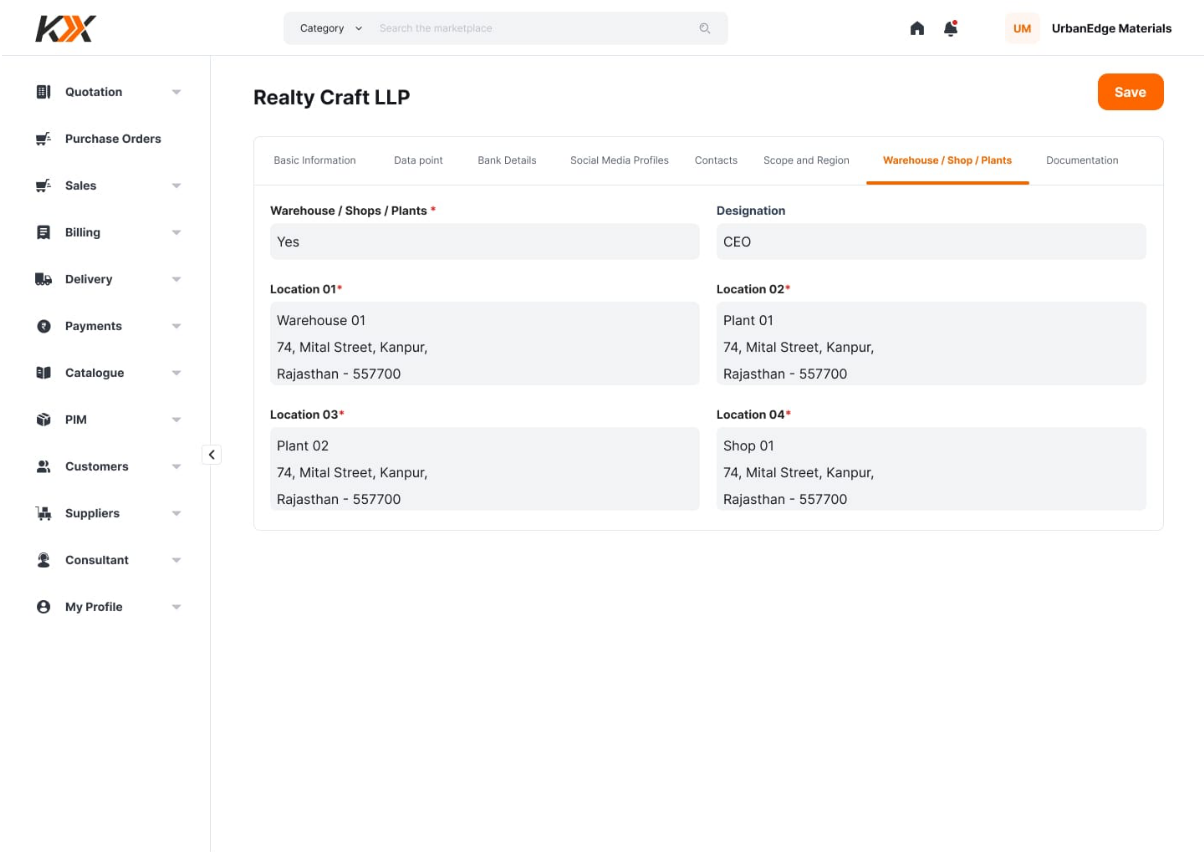
Bank Name	Account Number	Branch Name	Beneficiary Name	IFSC Code	Actions
ICICI Bank	XXXXXXXXXX4896	Sindhu Bhavan	Realty Craft Pvt. Ltd.	AZ4896571	✏️ Edit
HDFC Bank	XXXXXXXXXX1234	Satellite Branch	Realty Craft Pvt. Ltd.	HDFC123456	✏️ Edit

✅ **[+ Add Bank Details]** (Button at the bottom of the table)

User Interaction & Behavior

1. **Editing Existing Entries**
   - Users can **click the "Edit" icon (✏️)** in the Actions column to update the details in a modal or inline editable row.
2. **Deleting an Entry**
   - Clicking the **Delete icon (🗑️)** will prompt a confirmation modal before removing the entry.
3. **Adding a New Bank**
   - Clicking the **"+ Add Bank Details"** button will open an **inline editable row** or a **popup modal** with form fields to enter:
     - Bank Name
     - Account Number
     - Branch Name
     - Beneficiary Name
     - IFSC Code
     - [Save] [Cancel] buttons
4. **UI Design Recommendations**
   - Use **striped table rows** or **alternate row colors** for better readability.
   - Keep column width **adaptive and responsive** for different screen sizes.
   - Display only **last 4 digits** of the account number for security.

Warehouse Section



1. Convert the Current Form Layout into a Tabular Format

Instead of displaying locations as separate form blocks, organize the data into a structured table for better readability and management.

Suggested Table Layout:

Location Name	Address	Type	Contact Person	Actions
Warehouse 01	74, Mital Street, Kanpur, Rajasthan - 557700	**Warehouse**	[Dropdown: Select Contact]	✏️ 🗑️
Plant 01	74, Mital Street, Kanpur, Rajasthan - 557700	**Plant**	[Dropdown: Select Contact]	✏️ 🗑️
Plant 02	74, Mital Street, Kanpur, Rajasthan - 557700	**Plant**	[Dropdown: Select Contact]	✏️ 🗑️
Shop 01	74, Mital Street, Kanpur, Rajasthan - 557700	**Shop**	[Dropdown: Select Contact]	✏️ 🗑️

---

2. Implement Contact Person Selection

- Add a **dropdown in the "Contact Person" column** that allows users to **select a contact** from the supplier's added users.
- Display the **user's name and role** in the dropdown.
- If no contact is assigned, show **"Select Contact"** as the placeholder.
- Include **autocomplete search** inside the dropdown for quick selection.

---

3. Improve Actions & User Experience

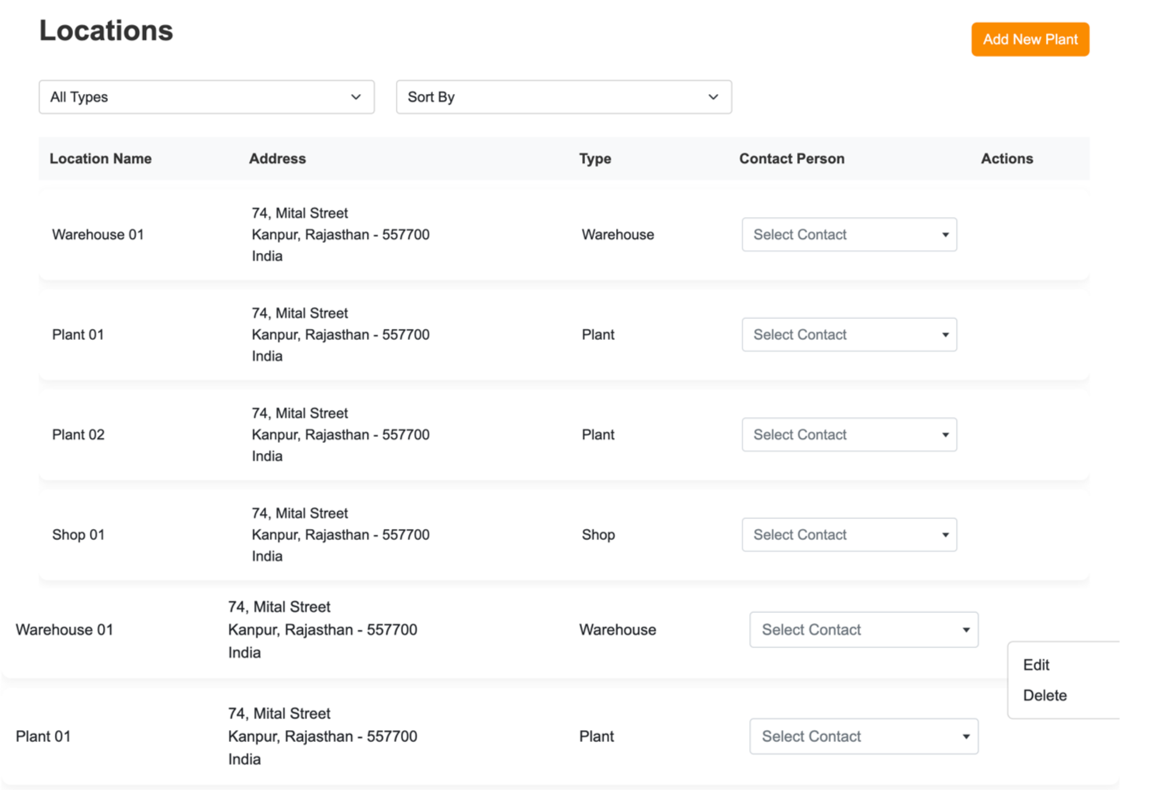
- **"Edit" (✏️) and "Delete" (🗑️) icons** should be added in the **Actions column** for quick modifications.
- Use a **modal or inline editing** when clicking the edit button.
- The delete button should prompt a **confirmation modal** before removing a location.
- Ensure the design is **fully responsive** and optimized for both **desktop and mobile**.

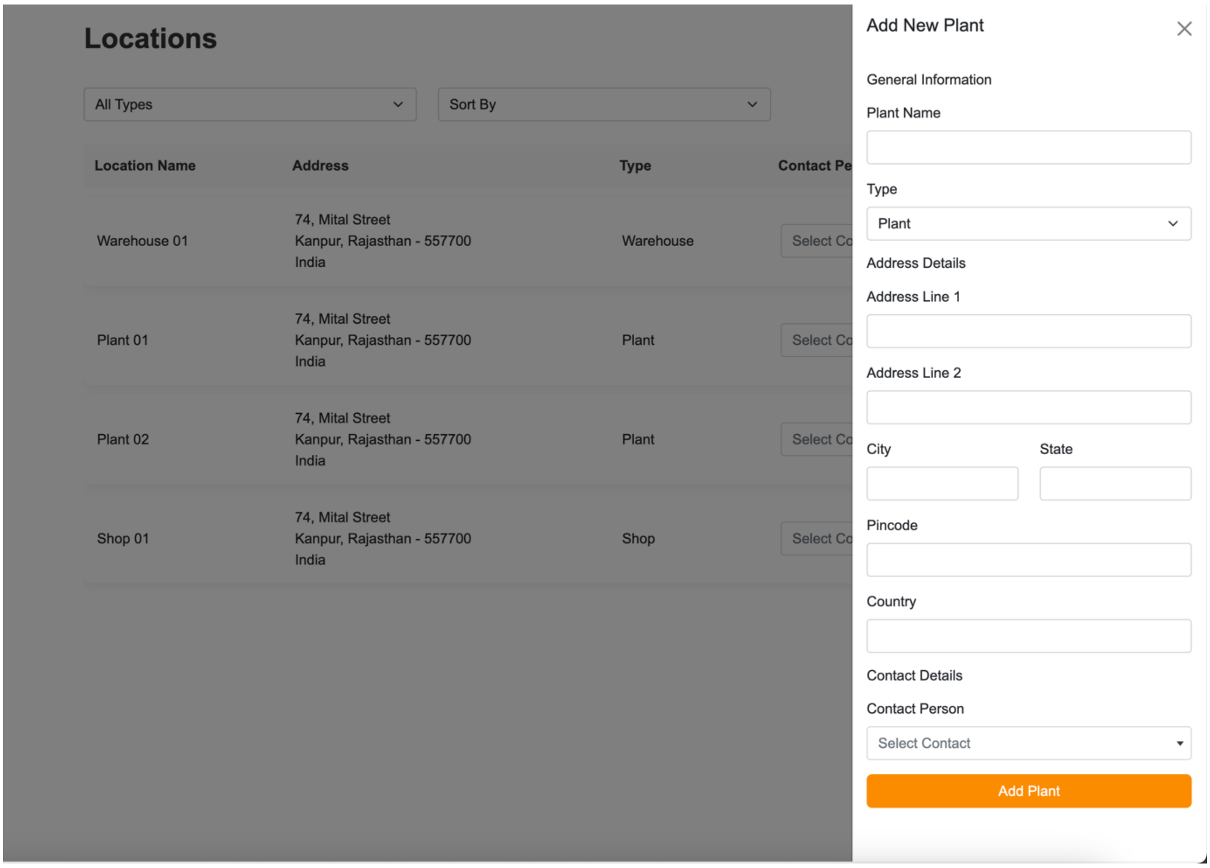
---

4. Adding New Plant , Filters & Sorting (Optional)

- Users should be able to **filter by "Location Type" (Warehouse/Plant/Shop)**.
- Enable **sorting** by location name or type for better organization.
- **Adding a New Plant button at the top**

Example UI Fields




Locations
All Types
Sort By
Location Name
Address
Type
Contact Pe
Warehouse 01
74, Mital Street
Kanpur, Rajasthan - 557700
India
Warehouse
Select Co
Plant 01
74, Mital Street
Kanpur, Rajasthan - 557700
India
Plant
Select Co
Plant 02
74, Mital Street
Kanpur, Rajasthan - 557700
India
Plant
Select Co
Shop 01
74, Mital Street
Kanpur, Rajasthan - 557700
India
Shop
Select Co
Add New Plant
General Information
Plant Name
Type
Plant
Address Details
Address Line 1
Address Line 2
City
State
Pincode
Country
Contact Details
Contact Person
Select Contact
Add Plant

Supplier Brand Region Assignment Screen – Design Brief

Overview

- **Purpose:**
  This screen is part of the Supplier Profile Management Dashboard. It enables users to manage supplier brand assignments by specifying which regions a supplier's brand operates in (and in what capacity, e.g., Distributor, Dealer). The screen comprises two main components: a dashboard table (listing all assignments) and a slide-in drawer used for both adding and editing records.
- **Primary Goals:**
  - Allow users to add new supplier brand region assignments with zero defaults (blank fields).
  - Enable seamless editing of existing records by prepopulating all fields (including colored region tags) from cached data.
  - Present assignment data in a clear, grouped format (e.g., state name in bold with city tags underneath) in the dashboard table.
  - Maintain consistency in typography (using the Inter font) and color (using your orange accent shades).

---

1. Dashboard Table

Functionality & Layout:

- **Purpose:**
  To list all supplier brand assignments. Initially, the table is empty until the user adds the first record.
- **Columns:**
  - **Brand Vertical & Brand:**
    - Display the Brand Vertical as the primary title (e.g., "Finolex Pipes") with the parent Brand (e.g., "Finolex") in subtext.
  - **Region Assignments:**
    - This column shows a grouped summary. For "Regional" assignments, it displays the parent state (e.g., **Maharashtra**) in bold with the selected cities as colored tags (e.g., [Pune], [Mumbai]) followed by the operational role (e.g., "Distributor").
    - For "National" assignments, it shows the state name in bold with a note (e.g., "(All sub-regions)").
  - **Status:**
    - A badge indicating whether the record is Active or Inactive (using color cues, e.g., green for Active).
  - **Last Updated:**
    - A timestamp showing the last modification date and time.
  - **Actions:**
    - A three-dot icon (vertical ellipsis) that, on hover, reveals a dropdown menu with options:

- **Activate/Deactivate:** Toggle the record’s status directly in the table.
- **Edit:** Opens the drawer prepopulated with the record’s details for editing.
- **Delete:** Removes the record.

Empty State:

- When there are no listings, display a friendly message such as:
  “No supplier brand region assignments found. Click ‘Assign Brand’ to add your first record.”

Sample Table Example:

Brand Vertical & Brand	Region Assignments	Status	Last Updated	Actions
Finolex Pipes Finolex	**Maharashtra**: • Pune Mumbai – Distributor **Karnataka**: • Bangalore – Dealer	Active	2024-01-25 14:30	⋮
RR Cables Electricals RR Cables	**Delhi**: • Delhi – Reseller	Inactive	2024-01-20 09:15	⋮

Notes:

- The colored tags (e.g., [Pune], [Mumbai]) should have a light orange background (e.g., #FFD6A5) and dark orange text (e.g., #FF6B1D).
- The table uses the Inter font for a modern, clean look.

---

2. Add/Edit Drawer (Slide-In Panel)

Behavior & Workflow:

- **New Record ("Assign Brand"):**

- When the user clicks **Assign Brand**:
  - The drawer slides in from the right.
  - Both the **Brand** and **Brand Vertical** dropdowns are empty (with placeholder options "Select Brand" and "Select Brand Vertical").
  - The assignment grid (Region Operation Assignments) remains hidden until the user selects both a Brand and a Brand Vertical.
- Once a valid Brand is selected, the Brand Vertical dropdown is populated accordingly.
- After the user selects a valid Brand Vertical, the assignment grid appears (initially empty).
- The user clicks **+ Add Assignment** to add a new assignment row.

- **Assignment Grid (Inside the Drawer):**
  - **Structure:**
    A table with the following columns:
    1. **Region Type:**
       - A dropdown with "Regional" (default) and "National."
    2. **Region:**
       - A custom multi-select tag input.
       - For "Regional" selections, the dropdown shows options grouped by state (with headers, e.g., "Maharashtra" listing "Pune," "Mumbai").
       - For "National" selections, the dropdown shows a flat list of state names.
       - Selected regions appear as colored tags.
    3. **Type of Operations:**
       - A dropdown with options like "Distributor," "Dealer," "Reseller," "Wholesaler."
    4. **Actions:**
       - A remove (×) button to delete the assignment row.
  - **+ Add Assignment:**
    A button below the grid adds another row for additional assignments.
- **Status Toggle:**
  - A switch control to mark the record as Active or Inactive.
- **Footer Buttons:**
  - **Save Changes:**
    Saves the new or updated record.
  - **Cancel:**
    Closes the drawer without saving changes.
  - **Reset:**
    For editing, reverts the form fields to the originally loaded (cached) values.

Editing an Existing Record ("Edit"):

- When the user clicks **Edit** (via the actions menu on a table row):
  - The drawer opens prepopulated with the record's data.
  - The **Brand** and **Brand Vertical** fields display the saved values.

- The assignment grid is visible and preloaded using the cached JSON data (stored in the record's dataset) so that each assignment row shows the previously selected region tags, region type, and type of operations.
- The Status toggle reflects the current status.
- The user can then update, add, or remove assignment rows and save the changes.

---

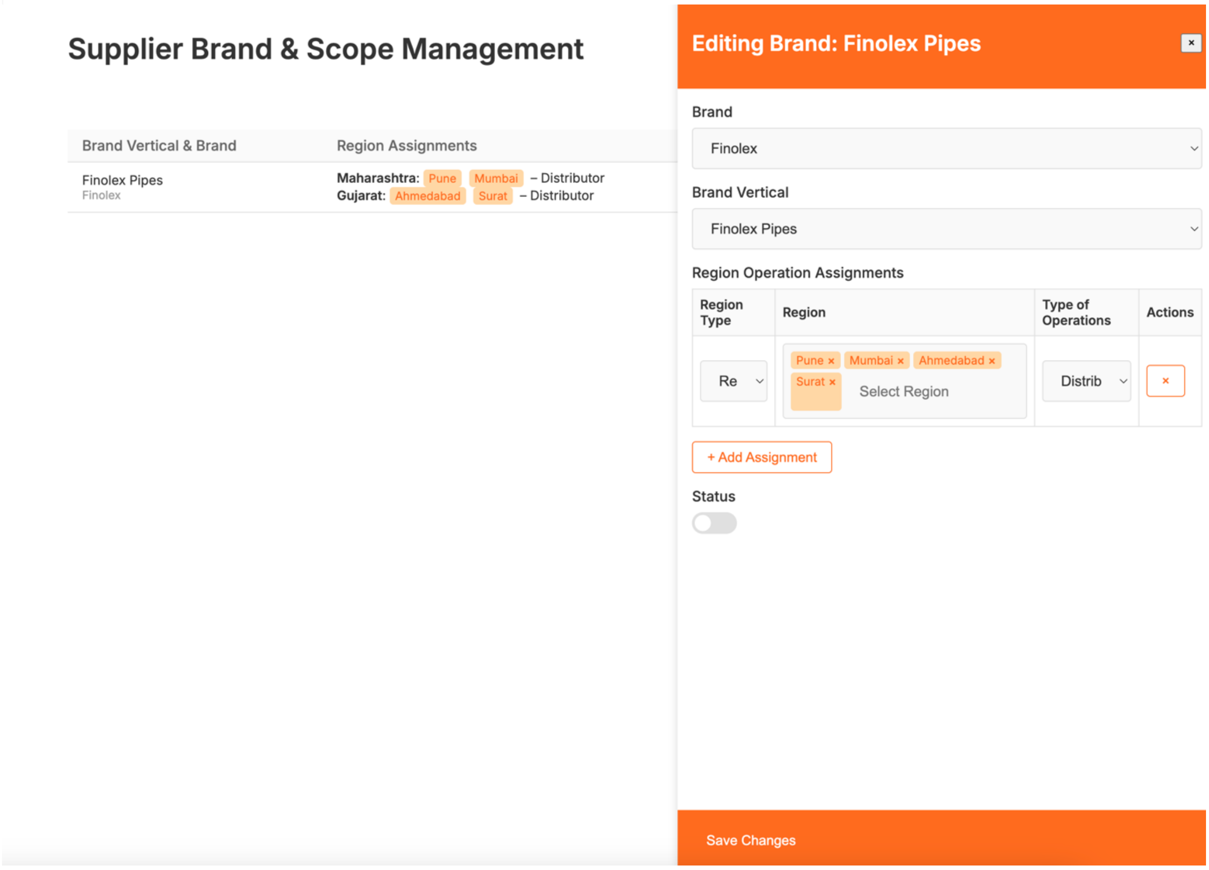
3. Detailed Workflow Summary

1. **Adding a New Record:**
   - User clicks **Assign Brand**.
   - The drawer opens in a blank state (with Brand and Brand Vertical unselected and the assignment grid hidden).
   - User selects a Brand → Brand Vertical dropdown populates.
   - User selects a Brand Vertical → The assignment grid appears (empty).
   - User clicks **+ Add Assignment** to add one or more rows.
   - In each row, the user selects the Region Type, then uses the tag-input to choose one or more Regions (displayed as colored tags), and selects a Type of Operations.
   - User sets the Status and clicks **Save Changes**.
   - The new record is added to the dashboard table, and the assignment data is stored (as JSON) for future editing.
2. **Editing an Existing Record:**
   - User clicks **Edit** from the Actions menu in a table row.
   - The drawer opens prepopulated with the record's Brand, Brand Vertical, and assignment grid.
   - The assignment grid displays each assignment row with the Region tag input already showing the selected (colored) tags.
   - The user makes changes, then clicks **Save Changes**.
   - The dashboard table updates accordingly, and the cached assignment data is updated.
3. **Other Interactions:**
   - **Reset:**
     Reverts the drawer fields and assignment grid to the originally loaded state (for editing) or clears the form (for new records).
   - **Cancel:**
     Closes the drawer without saving any changes.
   - **Actions Menu:**
     The three-dot menu in the table provides options to toggle the record's status, edit, or delete the record.

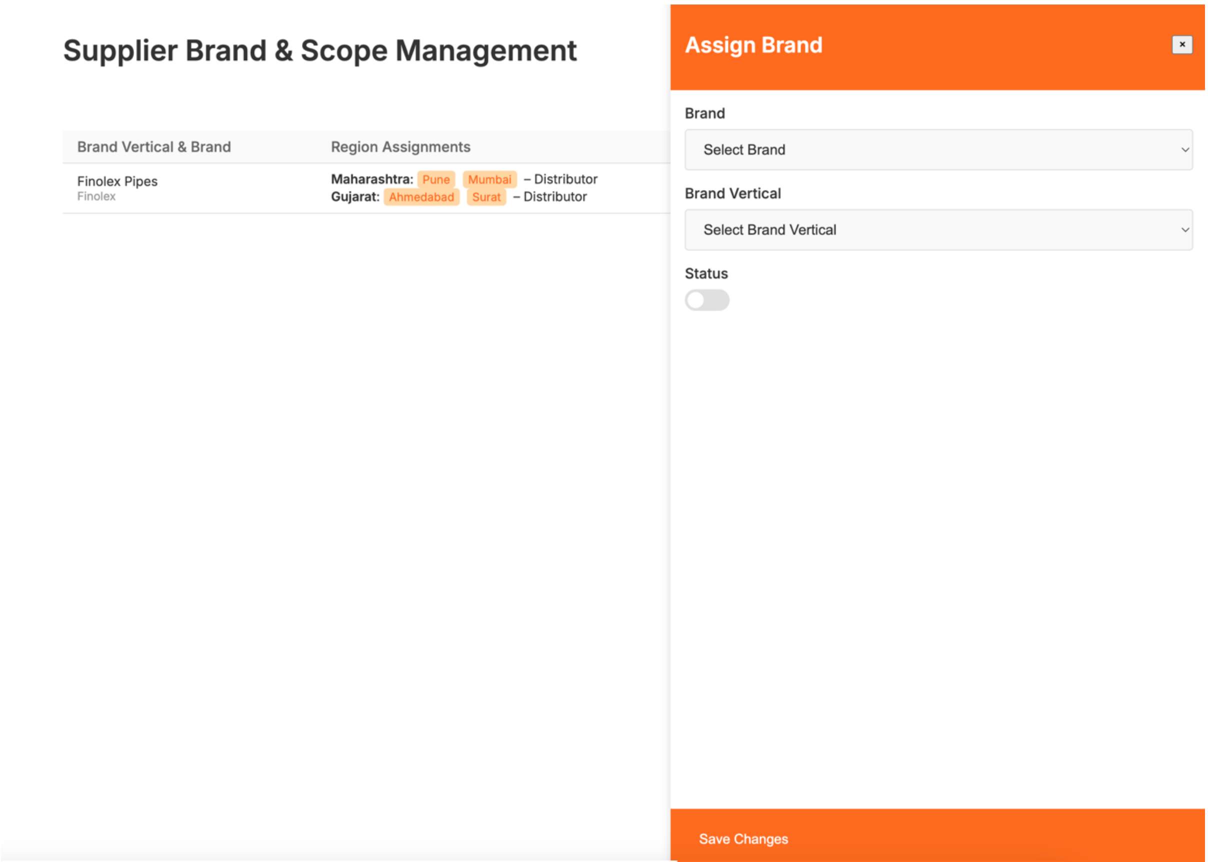
Sample UI

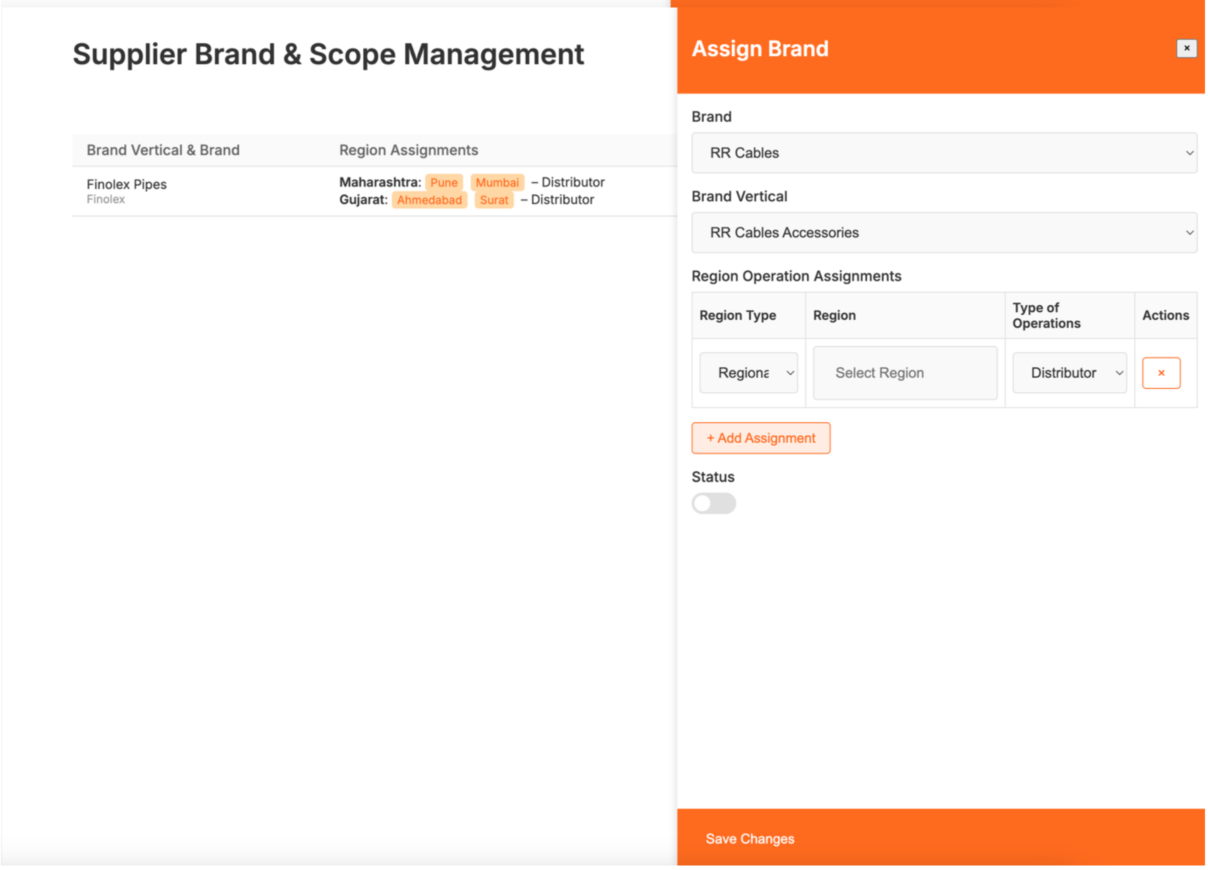
Assign Brand
Brand Vertical & Brand
Region Assignments
Status
Last Updated
Actions
Finolex Pipes
Finolex
Maharashtra: Pune Mumbai – Distributor
Gujarat: Ahmedabad Surat – Distributor
Inactive
2025-02-01 14:53
Activate
Edit
Delete

Supplier Brand & Scope Management
Assign Brand
Brand Vertical & Brand
Region Assignments
Status
Last Updated
Actions
Finolex Pipes
Finolex
Maharashtra: Pune Mumbai – Distributor
Gujarat: Ahmedabad Surat – Distributor
Inactive
2025-02-01 14:53



Supplier Brand & Scope Management
Brand Vertical & Brand
Region Assignments
Finolex Pipes
Finolex
Maharashtra: Pune Mumbai – Distributor
Gujarat: Ahmedabad Surat – Distributor
Editing Brand: Finolex Pipes
Brand
Finolex
Brand Vertical
Finolex Pipes
Region Operation Assignments
Region Type
Region
Type of Operations
Actions
Re
Pune × Mumbai × Ahmedabad ×
Surat ×
Select Region
Distrib
+ Add Assignment
Status
Save Changes


Supplier Brand & Scope Management
Brand Vertical & Brand
Region Assignments
Finolex Pipes
Finolex
Maharashtra: Pune Mumbai – Distributor
Gujarat: Ahmedabad Surat – Distributor
Assign Brand
Brand
Select Brand
Brand Vertical
Select Brand Vertical
Status
Save Changes


Supplier Brand & Scope Management
Brand Vertical & Brand
Region Assignments
Finolex Pipes
Finolex
Maharashtra: Pune Mumbai – Distributor
Gujarat: Ahmedabad Surat – Distributor
Assign Brand
Brand
RR Cables
Brand Vertical
RR Cables Accessories
Region Operation Assignments
Region Type
Region
Type of Operations
Actions
Regiona
Select Region
Distributor
+ Add Assignment
Status
Save Changes

Final Two-Step Process for One Brand (Multi-Step Form Workflow)

This step-by-step process ensures **structured data entry** where users first define **brand & region assignments** before moving to **catalogue access management**.

📌 Step 1: Brand & Scope Management

Purpose:

- Assign **regions and operations** for the selected brand.
- Ensure suppliers are mapped to the right geographical area.

🛠 UI Table for Step 1

Brand Vertical & Brand	Region Assignments	Status	Last Updated	Actions
Finolex Pipes *Finolex*	**Maharashtra:** Pune, Mumbai – Distributor **Gujarat:** Ahmedabad, Surat – Distributor	**Inactive**	**2025-02-01 14:53**	**⋮ (Edit/Remove)**

✅ Step 1 Completion Criteria:

- At least **one region must be assigned** to the brand.
- Once all required region assignments are made, the **Next Step (Catalogue Access Management)** is unlocked.

🛠 Edit Functionality – Drawer Panel for Assigning Regions

Field Name	Input Type
Brand Vertical & Name	**Read-only** (Pre-filled)
Regions Assigned	**Multi-select dropdown with state-wise grouping**
Type of Operations	**Dropdown (Distributor, Reseller, Wholesaler)**
Status	**Toggle switch (✅ Active / ⛔ Inactive)**
Last Updated	**Auto-updated timestamp (Read-only)**

✅ **Save Changes** | ❌ **Cancel** | 🔄 **Reset**

📌 Step 2: Catalogue Access Management

Purpose:

- Assign **catalogues that the supplier can access** for the selected brand and region.
- Ensure suppliers see only relevant product offerings.

🛠 UI Table for Step 2

Brand Vertical & Name	Regions Assigned	Catalogues Accessible	Actions
Finolex Pipes *Finolex*	Maharashtra (Pune, Mumbai), Gujarat (Ahmedabad, Surat)	Power Cables, Optical Fiber, Industrial Wiring	✏️ Manage Access

✅ Step 2 Completion Criteria:

- Each **assigned brand-region** must have at least **one catalogue** linked.
- Once all catalogues are assigned, the **Final Submission Step is unlocked**.

🛠 Edit Functionality – Drawer Panel for Assigning Catalogues

Field Name	Input Type
Brand Vertical & Name	**Read-only** (Pre-filled)
Regions Assigned	**Read-only** (Pre-filled from Step 1)**
Catalogues Accessible	**Multi-select dropdown (Auto-suggest product catalogues)**
Last Updated	**Auto-updated timestamp (Read-only)**

✅ **Save Changes** | ❌ **Cancel** | 🔄 **Reset**

📌 Workflow Overview

Step	Action	Requirement to Unlock Next Step
Step 1 – Brand & Scope Management	Assign **regions & operations** for the brand	At least **one region assigned**
Step 2 – Catalogue Access Management	Assign **catalogues for the brand-region pair**	At least **one catalogue assigned**