### **Seller Catalogue Section Overview**

- 1. Product Overview Section
- 2. Categories and Brand Section
- 3. Payment Term Section
- 4. Terms and Conditions

#### **Product Overview Section**

#### 2. Key Features

#### 2.1. Brand Tabs

- Purpose: Filter products dynamically by brand.
- Design:
  - o Horizontally aligned tabs (e.g., All Brands, Alpine, Hitachi).
  - o **Active tab:** Highlighted with **orange underline** and bold text.
  - o Tabs are scrollable for easy navigation if many brands exist.
- Functionality:
  - Clicking a tab instantly filters the product list for that brand.
  - o Works in combination with filters and search.

#### 2.2. Header Row

This row integrates **Search, Filters, Sorting, and Bulk Actions** into a compact, easy-to-use layout.

#### 1. Search Bar:

- o **Position:** Left-aligned in the header row.
- o **Purpose:** Filter products by name in real time.
- Design: Compact input field with a placeholder (e.g., "Search Product Name").

#### 2. Filters Button:

- o **Functionality:** Opens a dropdown with advanced filters, including:
  - Category/Subcategory: Multi-select dropdown.
  - Brand Catalogue: Filter by catalogues.
  - Price Range: Slider for setting minimum and maximum prices.
- o **Active Filters:** Displayed as removable chips (e.g., "Category: Masonry").

#### 3. Sort By Button:

- o **Functionality:** Sorts the product list by:
  - Name (A-Z/Z-A)
  - Price (Low to High/High to Low)
  - Last Updated (Newest/Oldest).

#### 4. Bulk Actions Trigger:

- o **Purpose:** Appears when checkboxes are selected in the product table.
- Actions Available:
  - Request Sample
  - Enable Instant Quotation
  - Toggle Active/Inactive Status
  - Clear Selection

#### 5. Edit List Price Button:

- o **Purpose:** Allows bulk editing of list prices for filtered products.
- o **Position:** Top-right corner of the header row.
- o Interaction:
  - Clicking the button switches the product table into Edit Mode.

#### 2.3. Bulk Actions Panel

- Trigger: Appears dynamically when one or more checkboxes are selected.
- Actions:
  - Request Sample
  - Enable Instant Quotation
  - Toggle Active/Inactive
  - Clear Selection
- **Design:** Horizontal panel with concise buttons and a counter for selected items (e.g., "3 items selected").
- **Position:** Directly above the product table.

#### 2.4. Product Table

Column	Description				
Select Checkbox	Allows selection of products for bulk actions.				
Thumbnail	Displays a small image of the product (e.g., 50x50 px).				
Product Name	Clickable text that redirects to the product detail page.				
Brand & Catalogue	Two-line text showing the brand on the first line and catalogue				
	name on the second line.				
Category &	Two-line text showing the category on the first line and				
Subcategory	subcategory on the second line.				
List Price	Displays the list price of the product. Becomes editable in <b>Edit</b>				
	Mode.				
<b>Product Status</b>	Indicates whether the product is Active or Inactive with badges:				
	- Active Badge: Green badge labeled "Active."				
	- Inactive Badge: Red badge labeled "Inactive."				
Last Updated	Displays the timestamp of the last update in DD MMM YYYY, HH:MM				
	AM/PM format.				
Actions Column	A three-dot menu (:) with the following options:				

- Set Advanced Pricing
- Request Sample
- Toggle Instant Quotation
- Toggle Active/Inactive Status

#### 2.5. Edit List Price Mode

- Trigger: Activated by the Edit List Price Button.
- Functionality:
  - 1. The **List Price** column transforms into editable input fields for all filtered products.
  - 2. Prices are pre-filled with current values and auto-formatted with commas for currency (e.g., ₹1,205,541).
  - 3. **Save (Green Button):** Confirms changes and reverts the table to default mode.
  - 4. Cancel (Red Button): Discards all changes and exits edit mode.

#### 2.6. Empty State

- **Scenario:** When no products match the selected filters or search query.
- Design:
  - o Message: "No products found. Try adjusting your filters."
  - o **Reset Button:** Prominently displayed to clear all filters.

#### 3. Example UI Layout

#### **Header Row**

#### **Bulk Actions Panel**

```
| 3 items selected | Request Sample | Enable Instant Quotation | Toggle Active/Inactive | Clear Selection |
```

#### **Product Table (Default Mode)**

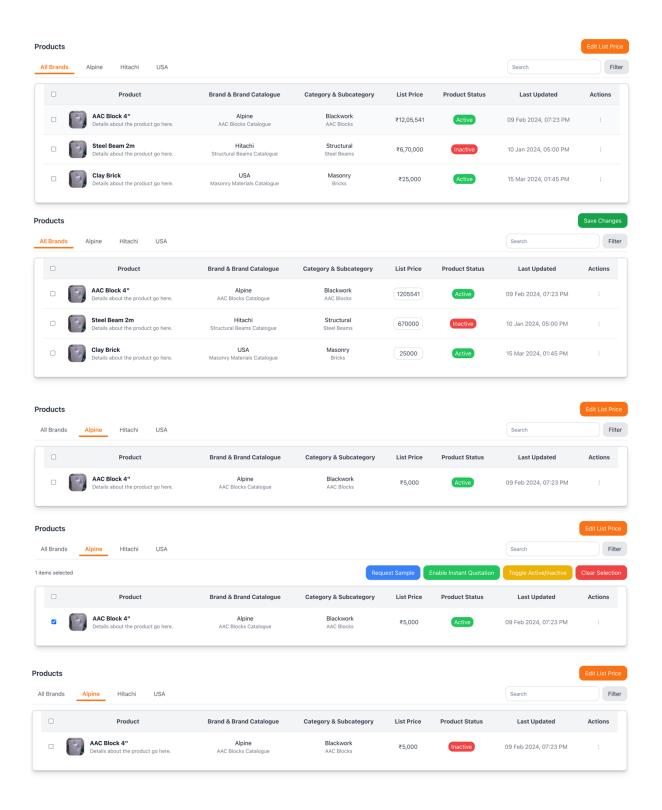
Selec t	Thumbn ail	Produ ct	Brand & Catalog	Category &	List Price	Produ ct	Last Update	Actio ns
		Name	ue	Subcatego		Status	d	
				ry				
$\overline{\mathbf{V}}$		AAC	Alpine	Blackwork	₹1,205,5		09 Feb	:
		Block	AAC	AAC	41	Active	2024	
		4"	Blocks	Blocks				
			Catalogu					
			е					
$\checkmark$		Steel	Hitachi	Structural	₹670,000		10 Jan	:
		Beam	Structur	Steel		Inactiv	2024	
		2m	al	Beams		e		
			Beams					

#### **Product Table (Edit List Price Mode)**

Sele	Thumbn	Produ	Brand &	Category	List Price	Produ	Last	Actio
ct	ail	ct	Catalog	&	(Editable)	ct	Update	ns
		Name	ue	Subcatego		Status	d	
				ry				
$\checkmark$		AAC	Alpine	Blackwork	[₹1,205,5		09 Feb	:
		Block	AAC	AAC	41 Input]	Active	2024	
		4"	Blocks	Blocks				
			Catalog					
			ue					
$\overline{\mathbf{V}}$		Steel	Hitachi	Structural	[₹670,000		10 Jan	:
		Beam	Structur	Steel	Input]	Inactiv	2024	
		2m	al	Beams		e		
			Beams					

#### 4. Summary of Features

- 1. **Brand Tabs:** Easy filtering of products by brand.
- 2. **Search & Filters:** Advanced filtering and search options for precise product management.
- 3. **Bulk Actions:** Manage multiple products with **Request Sample**, **Instant Quotation**, and **Toggle Active/Inactive**.
- 4. Editable List Price Mode: Update list prices dynamically for all filtered products.
- 5. **Product Status:** Easily view and toggle active/inactive status for products.
- 6. **Empty State:** Friendly, actionable messages when no products are found.



# **Categories and Brand Section**

# Categories Section: UI Design

#### User Workflow:

- 1. User Lands on the Categories Tab (Default)
  - Displays a list of categories.
  - Each category includes:
    - A name
    - The number of SKUs
    - Assigned brands (now in a separate column)
- 2. Search & Filter
  - o Users can **search** for a **category name** using the search bar.
  - The filter button allows advanced filtering based on category type.
- 3. Clicking on an Assigned Brand
  - Switches to the Brands tab.
  - o **Filters the brand list** to show only the selected brand and its catalogues.

### Table UI Design for Categories

<b>✓</b>	Category Name	Assigned Brands (Clickable)	Number of SKUs
	Electrical	[& PolyCab], [& BrandX]	34
	Plumbing	[ AquaFlow], [ HydroSafe]	19
	Paint & Coating	[ SupremePaints]	12

• Brand Names are clickable, filtering the Brands tab when clicked.

Brands Section: UI Design

# X User Workflow:

- 1. User Clicks on the Brands Tab
  - o Displays a list of brands grouped under their Brand Group.
  - Each brand has:
    - A Brand Group
    - A list of brand names under that group.
    - A list of catalogues (displayed in separate rows).
    - The **number of SKUs** in that group.
- 2. Search & Filter
  - The search bar filters the list by:
    - Brand Group Name (e.g., PolyCab, BrandX).
    - Brand Name (e.g., PolyCab Wires).
  - The filter button provides advanced search options.
- 3. Clicking on a Brand Name

- Redirects to the Product Overview Page.
- o **Applies a dynamic filter** to show only the products under the selected brand.
- 4. Clicking on a Catalogue
  - Redirects to the Product Overview Page.
  - o Applies a dynamic filter to show only the products under the selected catalogue.

# Table UI Design for Brands

<b>✓</b>	Brand Group	Brand Name (Clickable)	Catalogue (Clickable)	Number of SKUs
	PolyCab	[ PolyCab Lights]	[S Electrical 2025]	34
	PolyCab	[ PolyCab Lights]	[ FRLS 2024 Catalog]	34
	PolyCab [ PolyCab Wires]		[ Electrical 2025]	34
	BrandX	[ & BrandX	Sconstruction Essentials	42
		Outdoor]	2025]	
	SupremePaints	[ Supreme	[ூ Paint & Coating	12
		Exterior]	(Interior) v2]	

- Brand names are clickable ( ) and redirect the user to the Product Overview Page, filtering by the selected brand.
- Catalogue names are clickable ( ) and redirect the user to the Product Overview Page, filtering by the selected catalogue.

# ✓ Product Overview Page: UI Design

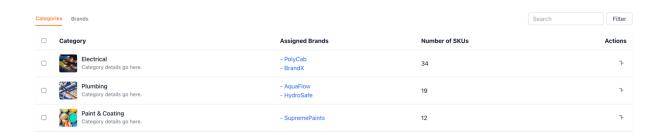
# X User Workflow:

- 1. User Clicks on a Brand Name in the Brands Table
  - o Redirects to the **Product Overview Page**.
  - The page automatically filters products based on the selected brand.
- 2. User Clicks on a Catalogue Name in the Brands Table
  - o Redirects to the **Product Overview Page**.
  - The page automatically filters products based on the selected catalogue.
- 3. User Clicks on Both a Brand and Catalogue
  - o Redirects to the **Product Overview Page**.
  - The page automatically filters products to show only those that belong to the **selected brand and catalogue**.
- 4. Search & Filter Options
  - Users can modify the filter manually.
  - Advanced filtering allows for price range, brand, category, and availability.
- 5. Active/Inactive Status at the Product Level
  - o Products under a catalogue inherit its status.

- If a catalogue is inactive, all products under that catalogue are marked Inactive.
- o If a catalogue is active, all products under that catalogue are marked Active.
- Products can manually be activated or deactivated within the Product Overview Page.

# Table UI Design for Product Overview based on the selected catalogue.

$\checkmark$	Thumbna	Produc	Brand &	Category	List	Product Status	Last
	il	t	Catalogue	&	Price	(Active/Inactiv	Update
		Name	(Filtered)	Subcatego		e)	d
				ry			
		Produc	PolyCab -	Electrical	₹12,50	Active	09 Feb
		t A	Electrical	→ Cables	0		2024
			2025				
		Produc	PolyCab -	Electrical	₹8,200	Inactive	05 Feb
		t B	FRLS 2024	→ Wires			2024
			Catalog				
		Produc	BrandX -	Structural	₹15,00	Active	15 Jan
		t C	Construction	→ Beams	0		2024
			Essentials				
			2025				
		Produc	SupremePain	Masonry	₹6,000	Inactive	25 Mar
		t D	ts - Paint &	→ Paints			2024
			Coating				
			(Interior) v2				



Categories Brands

PolyCab

Brand Group	Brand Name	Catalogues	Number of SKUs	Actions
Polycab Group details here	Polycab Lights	Electrical 2025	34	7-
Polycab Group details here	Polycab Lights	FRLS 2024 Catalog	34	7-
Polycab Group details here	Polycab Wires	Electrical 2025	34	7-
Polycab Group details here	Polycab Wires	FRLS 2024 Catalog	34	7-

# **Payment Term Creation**

#### **General Fields (Applicable to All Payment Terms)**

Name of Payment Term:

o **Type**: Text input field

Example Value: "Net 30 After Delivery"

• Select Payment Terms Type:

o **Type**: Dropdown with two options:

AdvanceCredit

#### **Conditional Fields Based on Payment Terms Type**

- 1. For Advance Payment Terms:
  - Stage Percentages:
    - Before Delivery (%): Input field (e.g., 30)
    - On Delivery (%): Input field (e.g., 50)
    - After Delivery (%): Input field (e.g., 20)
  - Validation: Ensure that Before Delivery + On Delivery + After Delivery = 100%.
- 2. For Credit Payment Terms:
  - Stage Percentages and Days:
    - After Delivery (%): Users can input one or more percentage values, each tied to a specific number of days (e.g., 50% in 30 days and 50% in 60 days).
    - Add Percentage Button: Allows users to add multiple entries.
  - o Validation: Ensure that the total percentage for all entries equals **100%**.
  - o Fields:
    - Percentage (%): Numeric input (e.g., 50).
    - Days After Delivery: Numeric input for days (e.g., 30).
  - Example:

Percentage (%)	Days After Delivery
50	30
50	60

#### **Step-by-Step Workflow**

#### 1. User Clicks "Add Payment Term"

A button labeled "Add Payment Term" redirects the user to the creation form.

#### 2. User Selects Payment Term Type

- If **Advance** is selected, the form displays the fields for Before, On, and After Delivery percentages.
- If Credit is selected, the form dynamically adjusts to show only fields for After Delivery (%) and Days After Delivery.

#### 3. User Adds Credit Payment Term Details

- Example Input for Credit Terms:
  - o Name: "Net 30/60 After Delivery"
  - o Payment Term Type: "Credit"
  - After Delivery (% and Days):
    - 50% in 30 days
    - 50% in 60 days

#### 4. System Validates Input

- For **Advance Terms**:
  - Ensure the sum of Before Delivery + On Delivery + After Delivery = 100%.
- For **Credit Terms**:
  - o Ensure the sum of all After Delivery (%) entries equals 100%.
  - o Validate that each percentage has a corresponding **Days After Delivery** value.

#### 5. Submit the Form

• After successful validation, the payment term is saved, and the user is redirected to the dashboard.

# **Payment Terms Dashboard**

Field	Description
Payment Term	Name of the payment term (e.g., "Net 30/60 After Delivery").
Name	
Туре	Specifies if the term is "Advance" or "Credit".
Payment Structure	Displays details like "50% in 30 days, 50% in 60 days".
Status	Indicates if the term is "Active," "Inactive," or "Archived" (with
	badges).
Actions	Column with action buttons: "Edit," "View," and "Delete."

# **Example: Credit Payment Term**

# **Creation Example:**

• Name: Net 30/60 After Delivery

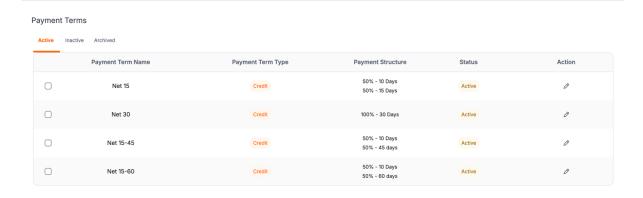
• Details:

Payment Term Type: CreditAfter Delivery (% and Days):

50% in 30 days50% in 60 days

# Display in Dashboard:

Payment Term Name	Type	Payment Structure	Status	Actions
Net 30/60 After Delivery	Credit	50% in 30 days, 50% in 60 days	Active	Edit



#### **Terms and Conditions Management Dashboard:**

#### **Dashboard Overview**

#### **Key Functionalities:**

- Creation, Management, and Application of Terms and Conditions:
  - Applicable to Purchase Orders (POs), Delivery Notes, and Invoices.
  - Allows categorization of terms for better organization (e.g., Payment Terms, Delivery Terms).
  - Selection and application of saved terms during document creation.

#### **Features**

#### 1. Create Terms and Conditions:

- Form Fields:
  - o **Title**: Name of the terms (e.g., "Standard PO Terms") Text Input Field.
  - Applicable Document: Dropdown for Document Type (PO, Delivery Note, Invoice).
  - o **Category**: Dropdown for categorization (e.g., Payment Terms, Delivery Terms).
  - o **Draft Content**: Rich-text editor for drafting terms.
- Options for Saving:
  - Save as **Draft**.
  - Save and Publish.

#### 2. Manage Saved Terms and Conditions:

- Table Design:
  - o Columns:
    - 1. Title: Name of the terms.
    - 2. **Document Type**: Applicable document type (PO, Delivery Note, Invoice).
    - 3. **Category**: E.g., Payment Terms, Delivery Terms.
    - 4. **Last Updated**: Date and time of last modification.
    - 5. Status: Draft or Published (with badges).
  - Actions:
    - **Edit**: Opens the editor for the selected terms.
    - **Delete**: Removes the term from the system.
    - Duplicate: Creates a copy of the term for quick edits.
    - Change Status: Allows toggling between Draft and Published.

#### 3. Apply Terms:

- Document Creation Forms (e.g., PO, Invoice):
  - o Include a dropdown to select applicable terms from saved terms.
  - Selected terms are displayed inline during document review or attached to the final document.

#### Workflow

#### 1. Create Terms:

- o User fills out the form (Title, Document Type, Category) and drafts content.
- o Options to save as Draft or Publish immediately.

#### 2. Manage Terms:

- Users view saved terms in a table.
- o Perform actions such as Edit, Delete, Duplicate, or Change Status.

#### 3. Apply Terms:

- During document creation (e.g., PO or Invoice), users select terms from a dropdown.
- Selected terms are displayed in the final document.

# **UI Example**

#### **Table Design:**

Title	Document	Category	Last	Status	Actions
	Туре		Updated		
Standard PO	Purchase	Payment	25 Jan 2025,	Published	Edit, Duplicate,
Terms	Order	Terms	11:45		Delete
Delivery	Delivery	Delivery	24 Jan 2025,	Draft	Edit, Duplicate,
Inspection	Note	Terms	14:30		Delete
Invoice	Invoice	Payment	20 Jan 2025,	Published	Edit, Duplicate,
Cancellation		Terms	09:00		Delete

#### **Tabs Section:**

- Tabs on Top of the Table: All, Draft, Published.
- Active Tab highlights with a bottom border like in the image shared.

#### **Buttons:**

• + Add Terms and Conditions (aligned top-right of the table).

• Use dynamic dropdown for filters and sorting (e.g., sort by Last Updated).

## **Dynamic Popup**

#### 1. Add/Edit Terms Popup:

- o Blur the background when the popup is active.
- Includes fields:
  - **Title** (Text Input).
  - Applicable Document (Dropdown).
  - Category (Dropdown).
  - Rich-Text Editor (for drafting content).
- Save as Draft or Publish Button.

#### 2. Validation:

- o Ensure Title, Document Type, and Category are mandatory fields.
- o Draft Content must not be empty for Publish.

# **Example Use Case**

- 1. User creates terms for Standard PO Terms:
  - o Title: Standard PO Terms.
  - o Document Type: Purchase Order.
  - o Category: Payment Terms.
  - o Content: "Payment must be made within 30 days of invoice generation."
  - Saves as Published.
- 2. During PO creation:
  - o User selects Standard PO Terms from the dropdown.
  - Terms are displayed inline in the document review or attached to the final document.