OHMS

1 Introduction

Open Hardware Management Services (OHMS) is a stateless software agent responsible for managing individual hardware elements spread across single or multiple physical racks. The hardware elements which OHMS manages are servers, switches, and in the future disaggregated rack architectures.

OHMS can manage OEM servers and switches by publishing a set of interfaces for OEMs to integrate with it. The integration point is the hardware-management API layer (shown in Figure 1 below) using a vendor specific plugin implementation for this layer. At the same time, the plugins can interface to the hardware using the interface supported by the underlying hardware device.

The entire source code has been written in Java 1.7 and would therefore need a corresponding java-virtual-machine to run the binaries.

2 Glossary

This document uses the following terms/acronyms:

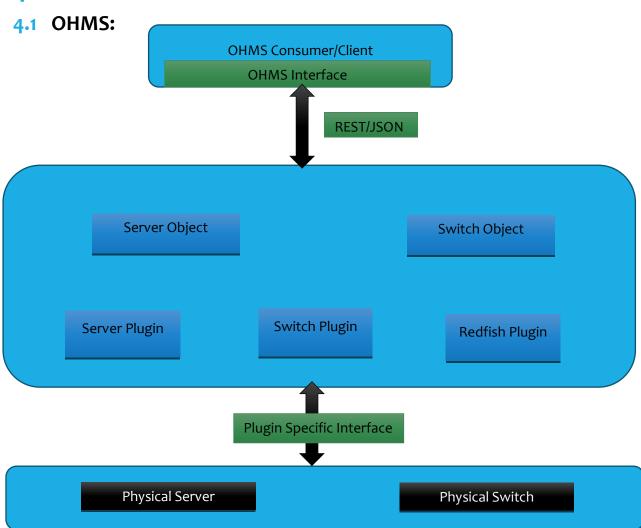
\underline{Term}	<u>Definition</u>
<u>API</u>	Application Programming Interface
<u>CIM</u>	Common Information Model
ESXi	Hypervisor developed by VMware
<u>FRU</u>	Field Replaceable Unit
<u>HTTP</u>	Hyper Text Transfer Protocol
<u>HW</u>	Hardware
<u>IB</u>	In Band
<u>IPMI</u>	Intelligent Platform Management Interface
<u>JVM</u>	Java Virtual Machine
<u>NB</u>	Northbound
<u>OEM</u>	Original Equipment Manufacturer
<u>OHMS</u>	Open Hardware Management Services
<u>OOB</u>	Out Of Band
\underline{RST}	Representational State Transfer
\underline{RSD}	Rack Scale Design
<u>SB</u>	Southbound
<u>STS</u>	Spring Tool Suite
<u>VM</u>	Virtual Machine

3 Use of Plugins in OHMS

Plugins are software modules that allow for the expansion and customization of the base OHMS software. For the OHMS, users may develop plugins to customize OHMS usage to support servers and switches of their choice. On the northbound side, plugins would comply to the OHMS API and on the southbound side, interface with the specific custom server or switch in question.

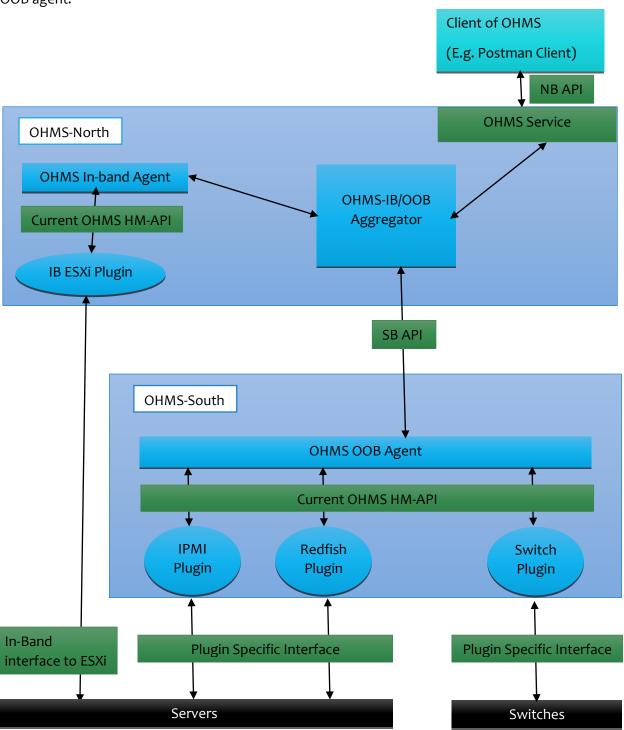
The OHMS code available as open source has a sample server plugin as well as a sample switch plugin. Quanta server and Cumulus switch plugins are the example plugins for a server and a switch that are provided as a part of OHMS in the Git repository.

4 Architecture



OHMS provides a set of generic service APIs for consumption by a client (It can be even a REST client such as Postman). These APIs act on the underlying physical objects, which are encapsulated in a set of software objects viz. server, switch and storage. OHMS internally maintains a hardware management layer to service the API requests. The hardware management layer in turn depends upon vendor/hardware specific plugins to interface to the actual hardware. The two types of plugins used to interface to the actual hardware are in-band (IB) and out-of-band (OOB) plugin used by IB agent and OOB agent respectively.

Another way to look at OHMS would be that internally, OHMS consists of two modules, hms-aggregator and hms-core. Hms-aggregator encompasses the IB agent. hms-core is referred to as OOB agent.



4.2 OHMS-aggregator

Key responsibilities of OHMS aggregator are:

- 1) Orchestrate request to OOB or IB Agent
 This is one of the key advantages, since the aggregator smoothens out the IB/OOB access and thus the client need not care about the access.
- 2) Monitor Rack hardware inventory.
- 3) Cache Rack inventory.
- 4) Manage/Load Inband Plugin.

4.3 OHMS OOB Agent (aka: HMS-core)

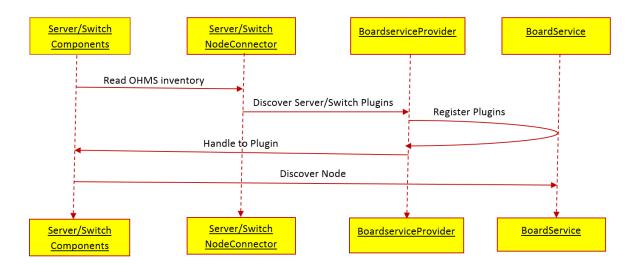
It is also referred as OOB agent. Key responsibilities of OHMS OOB agent are:

- 1) Provides Hardware Abstraction
- 2) Define Models to be shared with South Bound partner developed plugins.
- 3) Define Networking Models for Switches.
- 4) Manage Partner OOB Plugins.
- 5) Interface with HMS Aggregator over HTTP via REST.
- 6) Monitor Hardware Sensor states.
- 7) Discover Rack Inventory.
- 8) Perform power operations on Servers/Switches

5 Functional Description (Workflows)

5.1 OHMS OOB Rack Inventory Discovery

OHMS OOB Rack Inventory Discovery Sequence



ServerNodeConnector: A class which holds all the server nodes in a map with serverId as key.

SwitchNodeConnector: A class which holds all the switch nodes in a map with switchId as key.

BoardServiceProvider: A class which holds unique instance of a plugin for each server provided in the inventory file. It holds it in a map with corresponding serverId as key.

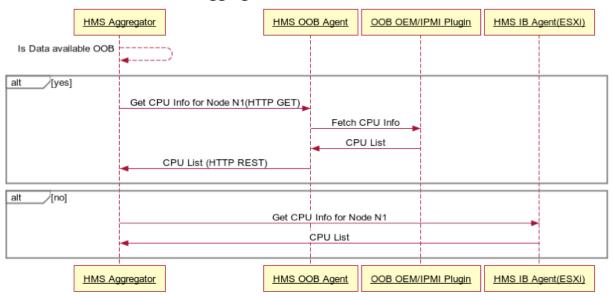
Boardservice: It is an instance of a plugin. With the help of these instances, OHMS talks to corresponding H/W. BoardServiceProvider caches these instances for each server.

On OHMS boot up, Rack discovery sequence is initiated:

- Get the rack inventory provided through hms-inventory.json file. Here "rack" indicates scope for the HMS aggregator, IB and OOB agents and not necessarily a single physical rack. It can be a single host or hosts spread across multiple racks.
- Initiate discovery for servers and switches with the help of Server/Switch NodeConnector. This involves following:
 - 2.1 A plugin for a server is registered by BoardServiceProvider after matching manufacturer and model values present in the hms-inventory.json file as well as in plugins (provided in the form of binaries/jar files).
 - 2.2 Then BoardServiceProvider provides an instance of the plugin to discover a node (Server/Switch).
 - 2.3 Discover the node using the plugin instance.
 - 2.4 Update OHMS models with node discovery status.

5.2 Fetch FRU information

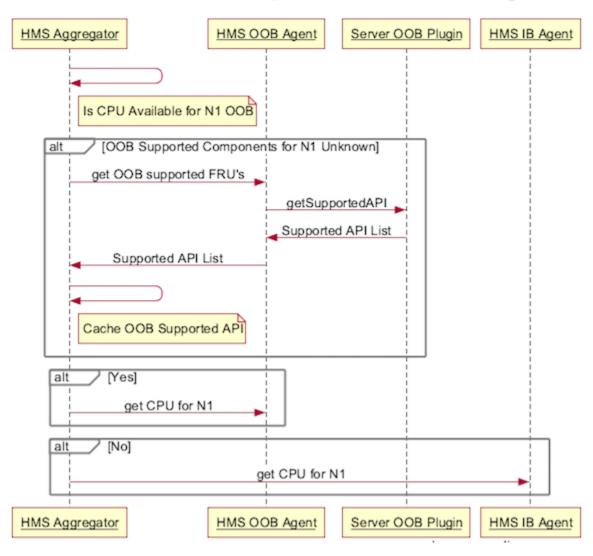
HMS Aggregator - Fetch CPU Information



Sequence to fetch CPU (an FRU) information from hms-aggregator:

- 1) HMS aggregator checks if Data is available OOB or IB
- 2) If CPU data is available OOB, get from OOB agent.
- 3) If CPU data is available IB, get from IB agent.
- 4) If CPU data is available for both OOB and IB, get from OOB agent.

5.3 HMS Aggregator Orchestrator Orchestrate FRU Data Operations to OOB or IB Agent



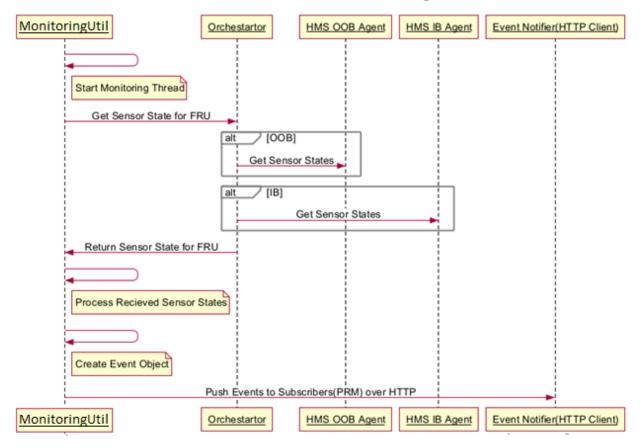
Orchestrator sequence for fetching FRU data from OOB agent or IB agent:

- 1) Check in cache if FRU information is available with OOB
- 2) If cache is not having any data, start sequence to cache this information.
- 3) HTTP request to OOB agent to get OOB supported FRUs
- 4) OOB fetches the FRUs that are supported by the plugin that has been implemented.
- 5) Orchestrator caches the same information for future use.
- 6) If FRU is supported by OOB, FRU information is retrieved from OOB agent over HTTP
- 7) If FRU is not supported by OOB, the same is fetched from IB agent.

In case the OOB and IB agents support FRU information then the OOB agent would be used.

5.4 OHMS hardware monitoring

HMS Sensor State Monitoring



MonitoringUtil: A class (present in hms-aggregator module) responsible for monitoring the inventory.

Orchestrator: HMS- aggregator plays the role of an orchestrator as evident from section 5.3 above.

- 1) HMS Aggregator Initiate Monitoring Sequence
- 2) Every 10 minutes a node and its FRU sensor are monitored (10 minutes is default but configurable)
- 3) On receiving request to get sensor state Orchestrator validates if FRU sensor are available OOB or IB
- 4) If OOB Sensor states are fetched from HMS OOB Agent over HTTP else In Band Agent is used to fetch sensor data.
- 5) Received sensor states are processed (compares threshold, sensor state change since last fetch and classify into critical, error, warning etc.)
- 6) Corresponding Event Objects are created that are understood by upper layer (in this case client) and then pushed over HTTP.

6 Build and Start OHMS

6.1 Building OHMS

- 1) On Windows, install the following software components viz. git bash, Spring Tool Suite (STS), JAVA 7, apache-maven and set up the environment variables as required by each of these components.
- 2) Open git bash terminal and run the command: git clone <repository-url> For E.g. git clone ssh://git@github.com:vmware/ohms.git
 - This will download the whole repository in a directory named ohms.
- 3) Change the current directory to the newly created "ohms".
- 4) Check if the bash shell is showing the current branch as "master".
- 5) Run the command: git checkout development This will change the current branch to development.
- 6) Now to compile the codebase, run the command: mvn clean compile (Assuming maven has been set up by adding proper environment variables)
- 7) To build the codebase, run the command: mvn clean install
- 8) Once it has been done successfully, open STS and import the project as an existing maven project.

6.2 Running OHMS (From Developer point of view)

- 1) Update the hms-inventory.json file (present in modules/hms-core/config) with the proper host details that one is going to use.
 - It basically involves changing oobIpAddress, oobUsername, oobPassword, ibIpAddress, ibUsername, ibPassword, boardInfo:manufacturer and boardInfo:model.
 - NOTE: If there isn't any vendor plugin included in the project, then one can use hms-sample-server-plugin, provided the host is able to service IPMI requests. To use this specific plugin, one has to change boardInfo:manufacturer from "vendor" to "hms-sample" and boardInfo:model to "server-plugin".
- Update hms.propertiesThis is slightly tricky since the codebase tries to find this file at two locations.
 - <u>Case I: When hms.properties file is present in {user.home}/VMware/vRack/hms-config</u> <u>directory.</u> Open it and change the value of hms.ib.inventory.location to any pathname you want.
 - <u>Case II: When hms.properties file isn't present in the above mentioned location.</u> Then go to modules/hms-aggregator/src/main/resources/. Open hms.properties present there and

change the value of hms.ib.inventory.location to any pathname you want. The pathname will be used to look for the inventory file by hms-aggregator and if not found then will create the same at that location. Now, go to git bash shell and traverse to modules/hms-aggregator and run the command: mvn clean install

- Now go back to STS, do a refresh on the project and run the file HmsApp.java (present in hms-core/src/main/java) as a java application. If running successfully then open any browser or REST client (such as postman) and invoke the URL: http://127.0.0.1:8448/api/1.0/hms/host/
 It should display all the servers present in the updated hms-inventory.json file
- 4) Finally, run hms-aggregator as Run on server. If running successfully then invoke the URL: http://127.o.o.1:8080/hms-aggregator/api/1.o/hms/host It should again display all the servers present in the hms ib inventory.json file

Congrats, you have OHMS codebase up and running!

7 OOB agent REST Endpoints

These are termed SB (Southbound) APIs. The aggregator talks to OOB agent and gets the OOB data by invoking these APIs.

7.1 **GET requests**

http://{management_switch_ip}:8448/api/1.o/hms/nodes/
http://{management_switch_ip}:8448/api/1.o/hms/about
http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/
http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/powerstatus
http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/supportedAPI
http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/bootoptions/
http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/bmcusers/
http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/cpuinfo/
http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/storageinfo
http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/nicinfo/
http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/nicinfo/
http://{management_switch_ip}:8448/api/1.o/hms/event/host/{host_id}/CPU/
http://{management_switch_ip}:8448/api/1.o/hms/event/host/{host_id}/MEMORY/

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http://{management switch ip}:8448/api/1.0/hms/event/host/{host id}/STORAGE/
http://{management switch ip}:8448/api/1.o/hms/event/host/{host id}/SYSTEM/
http://{management switch ip}:8448/api/1.0/hms/event/host/{host id}/NIC
http://{management switch ip}:8448/api/1.o/hms/event/host/HMS/
http://{management switch ip}:8448/api/1.0/hms/switches
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}
http://{management switch ip}:8448/api/1.o/hms/switches/S1/{switch id}/ports
http://{management switch ip}:8448/api/1.o/hms/switches/S1/{switch_id}/portsbulk
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}/ports/{port
id}
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}/lacpgroups
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}/vlans
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}/vlansbulk
http://{management switch ip}:8448/api/1.o/hms/switches/S1/{switch id}/vlans/{vlan
name}
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}/vxlans
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}/vlans/{vlan
name}/vxlans
```

7.2 PUT requests

http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}?action=power_up http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}?action=power_down http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}?action=power_cycle http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}?action=hard_reset http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}?action=cold_reset http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}?action=cold_reset http://{management_switch_ip}:8448/api/1.o/hms/host/{host_id}/chassisidentify/ E.g. application/json {"identify": true, "interval": 15}

```
http://{management switch ip}:8448/api/1.0/hms/host/{host id}/bootoptions/
E.g. application/json
{
"bootFlagsValid": true,
"bootOptionsValidity": "Persistent",
"biosBootType": "Legacy",
"bootDeviceType": "External",
"bootDeviceSelector": "PXE",
"bootDeviceInstanceNumber": 2
}
http://{management switch ip}:8448/api/1.0/hms/host/{host id}/selinfo/
E.g. application/json
{"direction": "RecentEntries", "recordCount": 5, "selTask": "SelDetails"}
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}
http://{management switch ip}:8448/api/1.o/hms/switches/S1/{switch id}/lacpgroups
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}/vlans
http://{management switch ip}:8448/api/1.o/hms/switches/S1/{switch id}/vlans/{vlan
name}
http://{management switch ip}:8448/api/1.o/hms/switches/S1/{switch id}/vlans/{vlan
name}/vxlans
http://{management switch ip}:8448/api/1.0/hms/switches/S1/{switch id}/ports/{port
id}
http://{management switch ip}:8448/api/1.o/hms/switches/S1/{switch id}/reboot
Here management switch ip can be replaced by the IP of the machine on which OOB agent is
running.
```

8 Aggregator REST Endpoints

These are termed NB APIs. Any client of OHMS can call these APIs and get the H/W related data, both IB and OOB.

8.1 GET requests

http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/about/ http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/nodes/ http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/host/{host id} http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/host/{host id}/powerstatus/ http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/host/{host id}/cpuinfo/ http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/host/{host id}/memoryinfo http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/host/{host id}/storageinfo http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/host/{host id}/nicinfo http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/host/{host id}/selftest http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/{host id}/bmcusers http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/{host id}/bootoptions http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/event/host//{host id}/CPU http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/event/host//{host id}/MEMORY http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/event/host//{host id}/STORAGE http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/event/host//{host id}/SYSTEM http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/event/host//{host id}/NIC http://{vrm vm ip}:8080/hms-aggregator/api/1.0/hms/event/host/HMS/

8.2 PUT requests

http://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}/bootoptions/http://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}/chassisidentifyhttp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}/selinfoRequest Body: { "direction": "RecentEntries", "recordCount": 5, "selTask": "SelDetails"}http://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=power_downhttp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=power_uphttp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=power_cyclehttp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=hard-resethttp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_resethtp://{vrm_vm_ip}:8080/hms-aggregator/api/1.0/hms/host/{host_id}?action=cold_reset

Here vrm_vm_ip can be replaced with the IP of the machine on which hms-aggregator is running.