Tabulate - Reference Manual

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Introduction

Exporting data to tabular file formats can be tedious and cumbersome - especially when business wants to have reports covering vast majority of system functionalities. Writing every exporting method using imperative API directly will soon make code verbose, error prone, hard to read and maintain. In such cases You want to hide implementation details using abstractions, but this is additional effort which is not desirable.

Tabulate tries to mitigate above problems with the help of Kotlin, its type-safe DSL builders and extension functions.

Key concepts

Table model.

Table model defines how table will look like after data exporting. Its building blocks are:

- column defines a single column in table,
- row may be user defined custom row or row that carries attributes for enriching existing record,
- row cell defines cell within row. Cell is bound to a column via column id,
- attribute introduces extensions to model.

Table model is internal concept and is not exposed to API consumers (only attribute model can be exposed as it is extensible and customizable). Table is always built using table builders as follows:

```
productList.tabulate("file.xlsx") {
    name = "Table id" ①
    columns { ②
        column("nr")
    }
    rows { ③
        row { // first row when no index provided.
            cell("nr") { value = "Nr.:" } ④
    }
}
```

- ① Firstly we give the table name. It can be used by exporter e.g., to add metadata like sheet name.
- ② Secondly we can provide column definitions. Column definition can be used to aggregate ColumnAttributes as well as CellAttributes. All attributes associated with particular column will apply to each cell in that column. Specifying column can also help to make table layout more readable.
- ③ Next step is to define table rows. Here we can create additional custom rows (like header or footer) or enhance table look and feel with attributes associated with particular row.

4 Each row can contain as many cells as many columns exist. Similarly to row - cell may be used to assign cell attributes with selected cell within row. You can also create cell with custom predefined or computed value.

Above, we have created table definition with single column and one row with single cell. Cell binds to column by column identifier which in our case is simple text identifier.

This is very basic example. In order to gain more powers You will need to start using attributes.

Attributes are plain objects with inner properties that extends base model. Attributes can be mounted on multiple levels: *table*, *column*, *row* and single *cell* levels.

Example with attributes included:

```
productList.tabulate("file.xlsx") {
    name = "Table id"
    attributes {
      filterAndSort {} ①
    }
    columns {
        column("nr") {
            attributes { width { px = 40 }} ②
        column(Product::code) {
            attributes { width { auto = true}}
            attributes {
                text {
                    weight = DefaultWeightStyle.BOLD 3
                }
            }
        }
    }
    rows {
        row { // first row when no explicit index provided.
              cell("nr") {
                value = "Nr.:"
                attributes {
                  text { ④
                    fontFamily = "Times New Roman"
                    fontColor = Colors.BLACK
                    fontSize = 12
                  }
                  background { color = Colors.BLUE }
                }
              }
       }
   }
}
```

1 Top level table attribute TableAttribute.

- 2 Column level ColumnAttribute that defines width of entire column
- 3 Column level CellAttribute an attribute applicable for every cell in particular column.
- 4 Cell level attribute. This is the lowest possible level where we can mount custom attributes. Only CellAttribute can be used on that level.

Table DSL API - type-safe builders.

Kotlin type-safe builders fit well into describing table structure. They make source code look more concise and readable and developement becomes easier. At coding time, your IDE makes use of type-safety offered by builders and shows completion hints which elevates developer experience. Almost zero documentation is required to start. You can start playing with the API right now.

DSL functions by convention take lambda with receivers as arguments which abstract away internal API instantiation details from consumers. Within lambda you can call other API methods which in turn, can take downstream builders as arguments. This way - we can end up having multilevel DSL API structure, where each level is extensible via Kotlin extension functions. On each DSL level You are allowed to invoke receiver scope methods and access lexical scope variables which can lead to interesting results:

- 1 Here we are using additional Products val which is collection of elements to be exported.
- ② After that, we define header as long as we know that our template doesn't mention it.
- ③ Finally, we are iterating over collection elements to build static table model.



Although it is possible to build row definitions by iterating over collection directly, you should always prefer to use Column-scoped cell value providers.. They are much faster and consume much less memory than approach shown in point number 3.

As already said, it is possible to extend each DSL level by using extension functions on DSL API builder classes.

Take the example from previous section:

```
tabulate {
    rows {
        header("Code", "Name", "Description", "Manufacturer")
     }
}.export("products.xlsx")
```

Function .header is implemented as follows:

```
fun <T> RowsBuilderApi<T>.header(vararg names: String) =
   newRow(0) { ①
      cells {
          names.forEach {
          cell { value = it }
      }
    }
}
```

① Calling .newRow(0) RowsBuilderApi method internally ensures that .header extension function always defines custom row at index 0.

This way you can create various shortcuts and templates, making DSL vocabulary richer and more expressive. It is worth mentioning that by using extension functions on DSL builders - scope becomes restricted by <code>DslMarker</code> annotation, so it is not possible to break table definition by calling methods from upstream builders.

Column-scoped cell value providers.

Column API makes it possible to pass property getter reference as a column key. This creates object property to column binding which is applied later at run time for cell value evaluation.

```
productsRepository.loadProductsByDate(now()).tabulate("file/path/products.xlsx") {
    name = "Products table"
    columns {
        column(Product::code)
        column(Product::name)
        column(Product::description)
    }
}
```

Property getter as column key kills two birds with one stone:

- It allows to reference column later in cell builder,
- it allows to extract collection element property value when row context is built for rendering.

Presence of Column-scoped cell value providers. in table definition removes the requirement of

explicit row definition. It is enough to use Product::code getter reference as column key to determine value of each consecutive row cell. You are still allowed to define new rows explicitly (through call newRow([index value or Row index predicates.])) or to provide extensions to existing rows (through call matching { Record row predicates } assign { ··· }).

Row predicates.

Row predicates allow choosing row definitions matching only specific conditions. This way you can insert custom rows at specific index or index range, or enrich dynamic data row with custom attributes. There are two kinds of predicates:

- Row index predicates, that are used to define only custom rows (like header or footer)
- Row record predicates, that are used to enrich existing row (custom or dynamic data) with additional attributes.

Row index predicates.

You have already seen how .header extension function is implemented. Internally it invokes .newRow(0) which requests rendering of a row at index 0. What if You want to apply entire row definition for several indices? You may repeat .newRow() invocation as many times as required, but there is better option. You can use row index predicate as follows:

```
atIndex { gt(0) and lt(100) } newRow { ①
    cell { expression = RowCellExpression { "index : ${it.rowIndex.getIndex()}" } } ②
}
```

- ① We start the row line with method atIndex { ··· } which takes row index predicate gt(0) and lt(100). It literally says: 'Apply this row definition to all indices between index 0 and index 100'. Last 'keyword' sounds: newRow and delivers row definition from within curly braces.
- ② This line represents definition of a row which is about to be created for each matching index. It contains single cell with runtime expression evaluated at context rendering time.

There is also alternative notation used to achieve the same result:

```
newRow({ gt(0) and lt(100) }) {
   cell { expression = RowCellExpression { "index : ${it.rowIndex.getIndex()}" } }
}
```



One important thing to remember about row index predicate is that it is *always* defined as data structure not as a predicate function. This is because data structure can be materialized into internal map with row indices as keys which enables fast lookup. This approach makes it much faster than iterating over available predicate functions and evaluating them each time next row is requested (that would be required in order to synthesize applicable row definition). Additionally, we can't get more flexibility for custom rows, as long as their indices should be known at definition time and dynamic data context can't be value added.

Record row predicates

Record predicates differs from row index predicates in that they cannot be used to insert new custom rows. They can only enrich **existing** row, that is:

- custom row that is created by newRow API method,
- or a row that is derived from collection element (it is always produced from Column-scoped cell value providers. column binding).



Record row predicates *are always represented by a predicate function* that checks if currently processed record or custom row meets specific conditions.

On API level we can define row predicate in two ways:

```
matching { <predicate> } assign {
   // row attributes, cells definition
}

2
row({ <predicate> }) {
   // row attributes, cells definition
}
```

- ① First method seems to be closer to natural language but takes more space. Also it does not mention row so it may be not intuitive for some users.
- ② Second method uses DSL keyword **row** in first place which is desired, but as long as we associate predicate with row builder where both are lambdas, we are forced to use syntax like ({ ··· }) which I personally do not like in Kotlin.

Mixing custom rows with collection elements.

Tabulate makes it possible to define table consisting only of custom rows that are known at build time. It also allows You to generate table where each row is dynamically computed from collection of any type. What is more, there is nothing that stops You from using both techniques for single table export:

```
contracts.tabulate("contracts.xlsx") {
    name = "Active Contracts"
    columns {
        column(Contract::client)
        column(Contract::contractCode)
        column(Contract::contractLength)
        column(Contract::dateSigned)
    }
    rows {
        (2)
        header {
            columnTitles(
                "Client",
                "Code",
                "Contract Length",
                "Date Signed",
            )
        }
    }
}
```

① In order to export collection of elements, all we need to do is do define column bindings with

getter property references as identifiers. As long as there are no custom row defined in 'rows' section, all rows in table will be rows originating from collection elements.

② If You declare custom row at specific index (or matching index predicate), then it will take precedence over dynamic rows generated from collection. So if You declare header row it will be the very first row in exported table, but when You write newRow(2) - this will create new custom row as third. Rows: 0 and 1 will be then reserved for dynamic data (collection elements) as long as there are no other custom rows declarations matching previous indices.

There are still cases where this flexibility is not enough. How can we define custom row that will be rendered after all dynamic data? We cannot just use index based predicate as long as we cannot tell the size of collection in advance. The solution for above is *multi-pass enabled* RowIndex *cursor* used by context iterator. This RowIndex contains additional 'step' component which increments after there are no row index definitions for current pass. After 'step' is advanced, its local step-scope index is set to zero (this counter will increment per each row matching current pass). Global-scope row index is still maintained to support predicates using it.

Here is how You can add footer row:

```
contracts.tabulate("contracts.xlsx") {
   name = "Active Contracts"
   columns {
      column(Contract::client)
      column(Contract::contractValue)
   }
   rows {
      header("Client", "Contract Value")
      ①
      footer {
        cell { value = "Summary:"}
        cell { value = "=SUM" }
      }
   }
}
```

1 In above example, footer is an extension function as header, but with one small difference:

```
fun <T> RowsBuilderApi<T>.footer(block: RowBuilderApi<T>.() -> Unit) {
   newRow(0, AdditionalSteps.TRAILING_ROWS, block) ①
}
```

① As you can see above, it uses additional method argument: AdditionalSteps.TRAILING_ROWS. Internally this will create row index definition with index value / predicate, which is relative to TRAILING_ROWS step. The order of additional steps is calculated by using enum ordinal values.

Extension points.

I have put lots of effort to make **Tabulate** extensible. Currently, it is possible to:

- add user defined attributes,
- add custom renderers for already defined attributes,
- implement table export operations from scratch (e.g., html table, cli table, mock renderer for testing),
- extend DSL type-safe builder APIS on all possible levels.

Implementing table export operations from scratch.

In order to support new tabular file format you will have to:

- Create RenderingContext class. It represents internal state and low-level API to communicate with 3rd party library like Apache POI. Object of that class is passed to all table export operations as well as to all attribute rendering operations that are registered by ServiceLoader infrastructure. Such common denominator element is required in order to enable table modifications coming from within various render operations.
- Create OutputBinding class. It defines transformation of RenderingContext into different kind out outputs. By separating OutputBinding from RenderingContext we can enable multiple outputs for particular RenderingContext class dynamically.
- Define ExportOperationsProvider or ExportOperationsFactory depending on your scenario. If You don't need to decouple attribute operations from table export operations (e.g., because not supported format does assumes attributes at all) You can ExportOperationsProvider interface and define all rendering logic in single class. For cases, where attributes needs to be rendered independently (e.g., because You want to support userdefined attributes) it is advised to extend ExportOperationsFactory. For both scenarios You will have create resource/MFTA-INF/io.github.voytech.tabulate.template.spi.ExportOperationsProvider, and put fully qualified class name of your custom factory in the first line. This step is required by a template in order to resolve your extension at run-time.

Below, basic CSV export operations implementation:

First step is to define RenderingContext:

```
open class CsvRenderingContext: RenderingContext {
   internal lateinit var bufferedWriter: BufferedWriter
   internal val line = StringBuilder()
}
```

① CsvRenderingContext implements RenderingContext marker interface and provides state responsible for generating table in selected format. It is a common denominator used as argument of all export operation methods in order to share rendering state and allow interaction with it.

Then we need to create at least one OutputBinding in order to be able to flush results int output:

```
class CsvOutputStreamOutputBinding : OutputStreamOutputBinding<CsvRenderingContext>()
{
    override fun onBind(renderingContext: CsvRenderingContext, output: OutputStream) {
        renderingContext.bufferedWriter = output.bufferedWriter()
    }
    override fun flush(output: OutputStream) {
        renderingContext.bufferedWriter.close()
        output.close()
    }
}
```

- ① The .onBind method is called internally by TabulationTemplate as soon as both: output and rendering context instances are available. It connects rendering context with particular output and allows implementing flush logic.
- 2 The .flush dumps in-memory rendering context into given output.

```
class CsvExportOperationsFactory: ExportOperationsFactory<CsvRenderingContext>() {
    (1)
    override fun getTabulationFormat(): TabulationFormat<CsvRenderingContext> =
        format("csv", CsvRenderingContext::class.java)
    (2)
    override fun provideExportOperations(): OperationsBuilder<CsvRenderingContext>.()
-> Unit = {
        openRow = OpenRowOperation { renderingContext, _ ->
            renderingContext.line.clear()
        }
        closeRow = CloseRowOperation { renderingContext, context ->
            val lastIndex = context.rowCellValues.size - 1
            with(renderingContext) {
                context.rowCellValues.values.forEachIndexed { index, cell ->
                    line.append(cell.rawValue.toString())
                    if (index < lastIndex) line.append(cell.getSeparatorCharacter())</pre>
                bufferedWriter.write(line.toString())
                bufferedWriter.newLine()
            }
        }
   }
    private fun CellContext.getSeparatorCharacter(): String =
        getModelAttribute(CellSeparatorCharacterAttribute::class.java)?.separator ?:
","
    override fun createOutputBindings(): List<OutputBinding<CsvRenderingContext, *>> =
listOf(CsvOutputStreamOutputBinding())
}
```

- ① Define TabulationFormat first. It consists from RenderingContext class and provider id string,
- ② This is the most important step. Here we implement actual table rendering logic. We need to provide operations that transform captured context models using RenderingContext. We can use only those operation classes that are required by our provider. We can also use all of them: openTable, openColumn, openRow, renderRowCell, closeRow, closeColumn, closeTable.
- ③ Finally we need to provide list of supported outputs. Bare minimum should be at least OutputStreamOutputBinding.

If target tabular format supports styles, You may add support for rendering built-in attributes as follows:

```
class ExampleExportOperationsConfiguringFactory :
ExportOperationsConfiguringFactory<SomeRenderingContext>() {
 override fun getAttributeOperationsFactory(renderingContext: SomeRenderingContext):
AttributeRenderOperationsFactory<SomeRenderingContext> =
      object: StandardAttributeRenderOperationsProvider<SomeRenderingContext>{
          override fun createTemplateFileRenderer(renderingContext:
SomeRenderingContext): TableAttributeRenderOperation<TemplateFileAttribute> =
            TemplateFileAttributeRenderOperation(renderingContext)
          override fun createColumnWidthRenderer(renderingContext:
SomeRenderingContext): ColumnAttributeRenderOperation<ColumnWidthAttribute> =
            ColumnWidthAttributeRenderOperation(renderingContext)
          override fun createRowHeightRenderer(renderingContext:
SomeRenderingContext): RowAttributeRenderOperation<T, RowHeightAttribute> =
            RowHeightAttributeRenderOperation(renderingContext)
          override fun createCellTextStyleRenderer(renderingContext:
SomeRenderingContext): CellAttributeRenderOperation<CellTextStylesAttribute> =
            CellTextStylesAttributeRenderOperation(renderingContext)
          override fun createCellBordersRenderer(renderingContext:
SomeRenderingContext): CellAttributeRenderOperation<CellBordersAttribute> =
            CellBordersAttributeRenderOperation(renderingContext)
          override fun createCellAlignmentRenderer(renderingContext:
SomeRenderingContext): CellAttributeRenderOperation<CellAlignmentAttribute> =
            CellAlignmentAttributeRenderOperation(renderingContext)
          override fun createCellBackgroundRenderer(renderingContext:
SomeRenderingContext): CellAttributeRenderOperation<CellBackgroundAttribute> =
            CellBackgroundAttributeRenderOperation(renderingContext)
      })
}
```

Factory class StandardAttributeOperationsFactory exposes API which assumes specific standard library attributes. If your file format allow additional attributes which are not present in standard library (tabulate-core), you may use AttributeOperationsFactory interface directly, or fill additional constructor properties on StandardAttributeOperationsFactory as below:

```
class ExampleExportOperationsConfiguringFactory<T> :
ExportOperationsConfiguringFactory<T,SomeRenderingContext>() {
    ...
    override fun getAttributeOperationsFactory(renderingContext: SomeRenderingContext):
AttributeRenderOperationsFactory<T> =
        StandardAttributeRenderOperationsFactory(renderingContext, object:
StandardAttributeRenderOperationsProvider<SomeRenderingContext,T>{
            override fun createTemplateFileRenderer(renderingContext:
SomeRenderingContext): TableAttributeRenderOperation<TemplateFileAttribute> =
TemplateFileAttributeRenderOperation(renderingContext)
        },
        additionalCellAttributeRenderers = setOf( .. )
        additionalTableAttributeRenderers = setOf( .. )
    }
}
```

Registering new attribute types for existing export operations.

It is possible that you have requirements which cannot be achieved with standard set of attributes, and your code is in different compilation unit than specific table export operation implementation. Assume You want to use existing Apache POI excel table exporter, but there is lack of certain attribute support. In such situation - You can still register attribute by implementing dedicated AttributeOperation:

```
data class MarkerCellAttribute(val text: String) :
CellAttribute<MarkerCellAttribute>() {
    class Builder(var text: String = "") : CellAttributeBuilder<MarkerCellAttribute> {
        override fun build(): MarkerCellAttribute = MarkerCellAttribute(text)
    }
}
class SimpleMarkerCellAttributeRenderOperation :
CellAttributeRenderOperation<ApachePoiRenderingContext, SimpleTestCellAttribute> {
    override fun renderingContextClass(): Class<ApachePoiRenderingContext> =
ApachePoiRenderingContext::class.java
    override fun attributeType(): Class<MarkerCellAttribute> =
MarkerCellAttribute::class.java
    override fun renderAttribute(renderingContext: ApachePoiRenderingContext, context:
RowCellContext, attribute: MarkerCellAttribute) {
        with(renderingContext.assertCell(context.getTableId(), context.rowIndex,
context.columnIndex)) {
            this.setCellValue("${this.stringCellValue} [ ${attribute.label} ]")
        }
    }
}
fun <T> CellLevelAttributesBuilderApi<T>.label(block: MarkerCellAttribute.Builder.()
-> Unit) =
    attribute(MarkerCellAttribute.Builder().apply(block))
```

Finally, You need to create file resource/META-INF/io.github.voytech.tabulate.template.operations.AttributeOperation, and put fully qualified class name of your AttributeOperation into it.

Extending Table DSL API

In the last section You saw how to define custom user attributes. The last step involves creating extension function on specific DSL attribute API. As DSL builder class name suggests (CellLevelAttributesBuilderApi<T>) this builder is part of a Cell DSL API only, which means that it won't be possible to add this attribute on row, column and table. You can leverage this behaviour for restricting say 'mounting points' of specific attributes. In order to enable cell attribute on all levels You will need to add more extension functions:

```
fun <T> ColumnLevelAttributesBuilderApi<T>.label(block: MarkerCellAttribute.Builder.()
-> Unit) =
   attribute(MarkerCellAttribute.Builder().apply(block).build())
fun <T> RowLevelAttributesBuilderApi<T>.label(block: MarkerCellAttribute.Builder.() ->
Unit) =
   attribute(MarkerCellAttribute.Builder().apply(block).build())
fun <T> TableLevelAttributesBuilderApi<T>.label(block: MarkerCellAttribute.Builder.()
-> Unit) =
   attribute(MarkerCellAttribute.Builder().apply(block).build())
```

Now You can call label on all DSL API levels in attributes scope like:

```
productList.tabulate("file.xlsx") {
    name = "Table id"
    attributes {
      label { text = "TABLE" }
   }
   columns {
        column("nr") {
            attributes { label { text = "COLUMN" } }
        }
   }
    rows {
           attributes { label { text = "ROW" } }
           cell("nr") {
              value = "Nr.:"
              attributes {
                attributes { label { text = "CELL" } }
              }
           }
        }
   }
}
```

The result of above configuration will be as such: - In the first row, cell at a column with id "nr" will end with [CELL], and rest of cells will end with [ROW], - Remaining cells (starting from second row) in a column with id "nr" will end with [COLUMN], - All remaining cells will end with [TABLE].

Java interop - fluent builders Java API.

Old-fashioned Java fluent builder API is also supported. It is needless to say it looks much less attractive:

```
(1)
FluentTableBuilderApi<Employee> employeeTable = TableBuilder<Employee>()
        .attribute(TemplateFileAttribute::builder, builder ->
builder.setFileName("file.xlsx"))
        .attribute(ColumnWidthAttribute::builder, builder -> builder.setAuto(true))
        .columns()
            .column("id",Employee::getId)
            .column("firstName",Employee::getFirstName)
            .column("lastName",Employee::getLastName)
        .rows()
            .row(0)
                .attribute(RowHeightAttribute::builder, builder -> builder.setPx(100))
        .build();
List<Employee> employeeList = Collections.singletonList(new Employee("#00010",
"Joshua", "Novak"));
new TabulationTemplate(format("xlsx")).export(employeeList, new
FileOutputStream("employees.xlsx"), employeeTable);
```

- ① As a first step, You have to declare table definition using Java FluentTableBuilderApi
- ② Now You have to pass table definition into TabulationTemplate in order to export data with declared tabular layout.

Library of attributes.

You may need attributes for various reasons - for styling, for formatting etc.

Currently, with tabulate-core and tabulate-excel modules, you will get following attributes included:

Name	Description	Attribute type	Context	Provider	Applicable levels
<pre>filterAndSort()</pre>	Enables excel table feature that allows filtering and sorting	Table	Table opening	poi (Apache POI)	table
template()	Exports data into source template file. (Interpolates excel file)	Table	Table opening	poi (Apache POI)	table
printing()	Sets printing attributes on file.	Table	Table opening	poi (Apache POI)	table
width()	Sets width of column. Applies to column or all cells within column (depending on rendering context capabilities).	Column	Column opening	any	column
height()	Sets the height of row. Applies to row or to all cells within row (depending on rendering context capabilities).	Row	Row opening	any	row
rowBorders()	Sets border properties of entire row.	Row	Row closing	any	row

text()	Sets text styles like: font, font size, font weight, italic, strikeout, underline, text wrap, orientation.	Cell	Cell	any	table, column, row, cell
borders()	Sets border properties of cell.	Cell	Cell	any	table, column, row, cell
background()	Sets the background color for cell.	Cell	Cell	any	table, column, row, cell
alignment()	Aligns text within cell (vertically/ horizontally).	Cell	Cell	any	table, column, row, cell
comment()	Associates comment (and comment author) with cell.	Cell	Cell	poi (Apache POI)	cell
separator()	Sets delimiter for CSV.	Cell	Cell	csv	table

Typical usage scenario for attributes:

```
productsRepository.loadProductsByDate(now()).tabulate("product_with_styles.xlsx") {
    name = "Products table"
    columns {
        column(Product::code) {
            attributes(
                width { auto = true },
                text {
                    fontFamily = "Times New Roman"
                    fontColor = Colors.BLACK
                    fontSize = 12
                },
                background { color = Colors.BLUE }
            )
        }
        column(Product::distributionDate) {
            attributes(
                width { auto = true },
                dataFormat { value = "dd.mm.YYYY" }
            )
        }
    }
    rows {
        row {
            attributes(
                text {
                    fontFamily = "Times New Roman"
                    fontColor = Colors.BLACK
                    fontSize = 12
                background { color = Colors.BLUE }
            )
       }
   }
}
```

Internal algorithms.

This section does not cover consumer API, but focuses only on internal algorithms implemented in tabulate-core module. You won't find information needed to start using library. Refer to below information only If you are curious about how things work under the hood.

Template and operations pattern.

Synthetic row resolution algorithm.

Row context resolution algorithm.

Builder composition.

TBD.

Cookbook recipes.

Export collection with header and summary.

Add Excel formula for summing column values.

Maintain and bind reusable styles.

Fill monthly revenue template with trend chart.

Create invoice.