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Hyrum Medical Clinic



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Fax number: +18662200168

From: Hyrum Clinic

Fax number: 4352453637

Date: Friday, November 18, 2022 1:13 PM, MST

Regarding:

Phone number for follow-up: +14352456248

**Comments:** 

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Remit Payment to: Cancer & Blood Specialty Clinic P.O. Box 743752 Los Angeles CA 90074-3752 Phone # 562-725-4367 Cancer & Blood Specialty Clinic - Lakewood 3650 E. South St. #101 Lakewood, CA 90712 PHONE 562-200-0203 FAX 562-725-4371

Cancer & Blood Specialty Clinic - Torrance 23600 Telo Ave. Ste 260 Torrance, CA 90505 PHONE 424-435-1037 FAX 424-435-1038 Cancer & Blood Specialty Clinic - Fountain Valley 9940 Taibert Ave #204, Fountain Valley, CA 92708 PHONE 714-783-1838 FAX 714-410-4013

Cancer & Blood Specialty Clinic - Long Beach 2653 Elm, Avenue Suite 300 Long Beach, CA 90806 PHONE 562-340-0606 FAX 562-340-0607

Cancer & Blood Specialty Clinic - Los Alamitos 3851 Katella Ave #125 Los Alamitos, CA 90720 PHONE 562-735-0602 FAX 562-725-4370

Invoice # 38

Qty Description Amount Extended Amount

116 Medical Records \$1,740.00

Total due: \$1,740.00





Epi Reference ID: L-02964649

Episource, LLC on behalf of Optum

Address: 500 W. 190th Street, 4th Floor, Gardena CA 90248

**Phone:** 1-855-874-1852 or 1-855-216-9420

Fax: 1-866-220-0168

**Email:** epidocuments@episource.com

# Medical Records Request Medicare Risk Adjustment Review

 Attention To:
 Medical Records

 Phone:
 (562) 735-0602

 Fax:
 (562) 725-4370

 Request Date:
 11/02/2022

 Epi Reference ID:
 L-02964649

Requested patient list, dates of service, and submission options attached.

If you have received this in error, please contact epidocuments@episource.com.

This facsimile contains confidential personal health information (PHI). The information contained within this transmission is intended for the use of the individual or entity it is addressed to. If you are not the intended recipient, any disclosure, distribution, or reproduction is strictly prohibited. If you have received this facsimile in error, please immediately notify Episource, LLC representative named above. Episource, LLC will arrange for the proper return of this document and all its contents.

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Epi Reference ID: L-02964649



Epi Reference ID: L-02964649

**Date:** 11/02/2022

To: IPA PCPs and Specialists

From: Angela Nossett, M.D. San Gabriel Valley Region IPA Medical Director

Rajesh Gade, M.D. - LA/Downtown Region IPA Medical Director

Sean Rogers, M.D. South Bay Region IPA Medical Director

Madhavi Koka, M.D. Long Beach Region IPA Medical Director

George Christides, M.D. Applecare IPA Medical Director

Hany Farid, M.D. / Madhuri Desai, M.D. San Fernando Valley Region IPA Medical Directors

Archana Shah, M.D. Orange County and Monarch IPA Medical Director

Subject: 2022 Retrospective Chart Review Program

This letter is to inform you that Optum is now beginning our annual risk adjustment chart scanning process as part of our commitment to quality patient care and provider support. As you know, risk adjustment is the Centers for Medicare and Medicaid Services (CMS) payment methodology to health plans. This payment methodology is dependent on accurate diagnosis coding and the review of the medical chart documentation will enable Optum to identify conditions that may exist for our plan members but may not have been coded or captured by CMS.

The process to submit medical records requested by Optum will be as unobtrusive as possible. Optum has enlisted the services of Episource, LLC to retrieve the medical records. You will be contacted by an Episource, LLC representative to make arrangements convenient for your practice. We will work with you to minimize disruption in patient care activities.

Optum has executed a confidentiality agreement with Episource, LLC and their employees. Any information shared during this retrieval and chart review will be kept in the strictest of confidence in accordance with all applicable state and federal laws regarding confidentiality and HIPAA requirements. The Medical Records provided by your office, as requested are true and accurate copies of the records kept in the usual course of business reflecting the medical care provided to patients on the dates indicated in the Medical Records.

Epi Reference ID: L-02964649

Epi Reference ID: L-02964649

Please provide all possible assistance with the medical record retrieval efforts; the timeframe for Medicare Risk Adjustment Review reporting is very short, so we ask that you treat Episource request for records with urgency. Should you have any questions regarding this project, please contact the Episource Outreach Services/Support at 1-855-874-1852 or 1-855-216-9420. If you have any questions in regard to Optum's risk adjustment process, please contact Dane Navarro at <dane.navarro@optum.com>.

Thank you for your cooperation with this important Medicare Advantage Risk Adjustment initiative.

## **2022 Retrospective Chart Review Program**

## **Frequently Asked Questions**

## **General Questions**

## 1. What is the retrospective chart review program?

Our retrospective chart review program allows us to identify appropriate conditions that were documented in the medical record but that might not have been coded and/or were not coded to the highest degree of specificity. Appropriately documenting all conditions is a critical component of Optum's strategy to promptly identify and effectively manage chronic conditions. In addition, Optum will be able to respond more quickly to CMS and health plan medical record requests and audits by having a majority of records readily available in electronic format.

## 2. What safety measures does Optum put in place to ensure office personnel are safe during retrieval process?

As you are aware, the COVID-19 health crisis has greatly impeded the healthcare industry s ability to conduct any/all national programs requiring the collection of medical records due to imposed travel bans, quarantines and risk to staff. The Center for Disease Control (CDC) strongly suggests using extreme caution to ensure the safety of our employees and business partners, stating wherever possible, organizations are to use medical record procurement processes that do not require travel, including virtual/online reviews, fax/mail options and, most highly recommended, remote access to in-office electronic medical record (EMR) systems .

It is for these reasons that we are encouraging remote access into your EMR system for the 2022 Retrospective Chart Review process. We have collaborated with vendors that follow a high level of cybersecurity to maintain PHI and follow HIPPA regulations, or we have staff at Optum that can retrieve the records remotely as well. We are happy to attend any training needed to complete this process or provide any additional information to help complete remote EMR access.

## 3. I have already submitted medical records last year or recently. Why do you need additional records?

We conduct several different reviews each year. The request might be for different patients or for the same patients but for different dates of service.

## 4. What dates of service are included for the 2022 initiative?

The scope includes 2021 dates through current.

## 5. When should providers submit the requested medical records?

Providers should submit the records within a month following the receipt of the request. If the request has a high volume of charts, the provider can schedule multiple appointments with Episource until all charts are retrieved.

## 6. What should providers do if they did not see the member during the requested date(s) of service?

Please return the request to Episource and indicate this in the comments column.

Epi Reference ID: L-02964649

#### 7. What chart documents will I need to submit?

Please submit progress notes for a face-to-face office visit, consult notes, hospital records, history and physical reports, pathology reports, diagnostics, Signature log for paper charts, medications and problem lists, Admit & Discharge Summary, Demographic sheet, and past medical history logs.

## 8. My office uses a copy service vendor for all medical record requests. Will Optum reimburse the vendor?

Episource will reach out to your copy service vendor and reimburse them for charts received.

## **Medical Record Scanning**

#### 9. When and how will I be contacted?

Episource will contact your office via Fax and/or phone call. They will provide you with the information necessary to either Fax, Mail, Upload or Scan the requested charts.

The Center for Disease Control (CDC) strongly suggests using extreme caution to ensure the safety of our employees and business partners, stating wherever possible, organizations are to use medical record procurement processes that do not require travel, including virtual/online reviews, fax/mail options and, most highly recommended, remote access to in-office electronic medical record (EMR) systems .

It is for these reasons that we are encouraging remote access into your EMR system for the 2022 Retrospective Chart Review process. We have collaborated with vendors that follow a high level of cybersecurity to maintain PHI and follow HIPPA regulations, or we have staff at Optum that can retrieve the records remotely as well. We are happy to attend any training needed to complete this process or provide any additional information to help complete remote EMR access.

### 10. Is the scanning process HIPAA compliant?

Yes! The scanning process follows all HIPAA privacy and security guidelines.

## 12. What security features are enabled to keep scanned information secure?

Physical and electronic secure access points prevent unauthorized access to Personal Health Information. Upon completion of the review, access codes are immediately disabled to prevent unauthorized access. All access to PHI is controlled by Episource compliance policy.

## 13. What are the Medical Records Scanning Technicians security policies?

Medical Records Scanning Technicians scan specific member charts at provider offices. They do not remove the physical charts from the office location. At the completion of each office visit, Medical Records Scanning Technicians are required to upload scanned data to the secure data site. Once an upload has been completed, all records are purged from the laptops and Medical Records Scanning Technicians no longer have access to scanned records.

## 14. Who has access to member chart information?

Episource Medical Records Scanning Technicians have access to charts only at the time of imaging. Once a Medical Records Scanning Technician uploads the files to the secured data site, he/she no longer has authorization to access those charts. Scanned documents are housed in HIPAA-compliant secured electronic medical records maintained by Optum and are made accessible to employees and physicians engaged in the delivery and improvement of the patient s care.

## 15. Has the Medical Records Scanning Technician signed a HIPAA privacy and security agreement?

Yes, the Medical Records Scanning Technicians, as well as all other Episource staff, sign HIPAA privacy and security agreements.

## 16. How can I schedule an appointment for the retrieval of my medical records?

Please call Episource at 1-855-874-1852 or 1-855-216-9420.



**Optum Willow** 

**Raj Vicky** 

## յլիակիդերութերութերիկի կերբերդոկ հիկկիկիկ

**Patient Details** 

DOB: 05/12/1945 Age(y/m/d): 075/09/11

**Gender:** M

**Specimen Details** 

**Date collected:** 02/23/2021 0911 Local

**Date received:** 02/23/2021 **Date entered:** 02/23/2021

Date reported: 02/24/2021 1806 ET

**Physician Details** 

**Ordering:** P Ramesh **Referring:** 

**General Comments & Additional Information** 

Total Volume: Not Provided Fasting: Yes

## **Ordered Items**

CMP14+eGFR; CBC With Differential/Platelet; Lipid Panel; Hemoglobin A1c; Vitamin D, 25-Hydroxy; Albumin, Random Urine; Venipuncture

TESTS	RESULT	FLAG	UNITS RE	FERENCE INTERVAL	LAB
CMP14+eGFR					
Glucose	136	High	mg/dL	65-99	01
BUN	26		mg/dL	8-27	01
Creatinine	1.61	High	mg/dL	0.76-1.27	01
eGFR If NonAfricn Am	41	Low	mL/min/1.73	>59	
eGFR If Africn Am	48	Low	mL/min/1.73	>59	
BUN/Creatinine Ratio	16			10-24	
Sodium	139		mmol/L	134-144	01
Potassium	4.6		${\tt mmol/L}$	3.5-5.2	01
Chloride	104		${\tt mmol/L}$	96-106	01
Carbon Dioxide, Total	20		${\tt mmol/L}$	20-29	01
Calcium	9.2		mg/dL	8.6-10.2	01
Protein, Total	6.3		g/dL	6.0-8.5	01
Albumin	4.0		g/dL	3.7-4.7	01
Globulin, Total	2.3		g/dL	1.5-4.5	
A/G Ratio	1.7			1.2-2.2	
Bilirubin, Total	0.5		mg/dL	0.0-1.2	01
Alkaline Phosphatase	72		IU/L	39-117	01
AST (SGOT)	18		IU/L	0 - 4 0	01
ALT (SGPT)	8		IU/L	0 - 4 4	01
CBC With Differential/Platelo	et				
WBC	5.8		x10E3/uL	3.4-10.8	01
RBC	3.62	Low	x10E6/uL	4.14-5.80	01
Hemoglobin	11.4	Low	g/dL	13.0-17.7	01
Hematocrit	33.4	Low	96	37.5-51.0	01
MCV	92		fL	79-97	01
MCH	31.5		pg	26.6-33.0	01
MCHC	34.1		g/dL	31.5-35.7	01

## **Patient Report**

labcorp

Patient: Raj Vicky. DOB: 05/12/1945

Date collected: 02/23/2021 0911 Local

TESTS	RESULT	FLAG	UNITS RE	FERENCE INTERVAL	LAB
RDW	13.1		ે	11.6-15.4	01
Platelets	251		x10E3/uL	150-450	01
Neutrophils	60		%	Not Estab.	01
Lymphs	22		%	Not Estab.	01
Monocytes	13		%	Not Estab.	01
Eos	4		%	Not Estab.	01
Basos	1		%	Not Estab.	01
Neutrophils (Absolute)	3.5		x10E3/uL	1.4-7.0	01
Lymphs (Absolute)	1.3		x10E3/uL	0.7-3.1	01
Monocytes (Absolute)	0.8		x10E3/uL	0.1-0.9	01
Eos (Absolute)	0.2		x10E3/uL	0.0-0.4	01
Baso (Absolute)	0.0		x10E3/uL	0.0-0.2	01
Immature Granulocytes	0		%	Not Estab.	01
Immature Grans (Abs)	0.0		x10E3/uL	0.0-0.1	01
Lipid Panel					
Cholesterol, Total	128		mg/dL	100-199	01
Triglycerides	202	High	mg/dL	0-149	01
HDL Cholesterol	45		mg/dL	>39	01
VLDL Cholesterol Cal	33		mg/dL	5-40	
LDL Chol Calc (NIH)	50		mg/dL	0-99	
Hemoglobin Alc					
Hemoglobin Alc	5.7	High	%	4.8-5.6	01
Please Note:					01
Prediabetes: 5.	7 - 6.4				
Diabetes: >6.4 Glycemic contro	ol for adult	-a with	diahetes. <7	Ω	
dry demire deficie	or ror addro	JD WICH	diabetes. Vi.	O	
Vitamin D, 25-Hydroxy	33.4		nq/mL	30.0-100.0	01
Vitamin D deficiency has			he Institute	of	
Medicine and an Endocrin					
level of serum 25-OH vit The Endocrine Society we					
insufficiency as a level				ט	
1. IOM (Institute of Med					
intakes for calcium a		ington I	C: The		
National Academies Pr					
2. Holick MF, Binkley NC					
Evaluation, treatment deficiency: an Endocr					
guideline. JCEM. 2011					
-					

Albumin, Random Urine

Albumin, Urine 12.7 ug/mL Not Estab. 01

## **Patient Report**



Patient: Raj Vicky. DOB: 05/12/1945

Date collected: 02/23/2021 0911 Local

01
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labcorp

Acct #:

Raj Vicky.

## յլիակիդերութերութերիկի կերբերդոկ հիկկիկիկ

**Patient Details** 

DOB: 05/12/1945 Age(y/m/d): 075/09/11

**Gender:** M

**Specimen Details** 

**Date collected:** 02/23/2021 0911 Local

**Date received:** 02/23/2021 **Date entered:** 02/23/2021

Date reported: 02/24/2021 1806 ET

**Physician Details** 

Ordering: P Ramesh Referring:

**General Comments & Additional Information** 

Total Volume: Not Provided Fasting: Yes

## **Ordered Items**

CMP14+eGFR; CBC With Differential/Platelet; Lipid Panel; Hemoglobin A1c; Vitamin D, 25-Hydroxy; Albumin, Random Urine; Venipuncture

veriipuricture					
TESTS	RESULT	FLAG	UNITS R	EFERENCE INTERVAL	LAB
CMP14+eGFR					
Glucose	136	High	mg/dL	65-99	01
BUN	26		mg/dL	8-27	01
Creatinine	1.61	High	mg/dL	0.76-1.27	01
eGFR If NonAfricn Am	41	Low	mL/min/1.7	3 >59	
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BUN/Creatinine Ratio	16			10-24	
Sodium	139		${\tt mmol/L}$	134-144	01
Potassium	4.6		${\tt mmol/L}$	3.5-5.2	01
Chloride	104		${\tt mmol/L}$	96-106	01
Carbon Dioxide, Total	20		${\tt mmol/L}$	20-29	01
Calcium	9.2		mg/dL	8.6-10.2	01
Protein, Total	6.3		g/dL	6.0-8.5	01
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Globulin, Total	2.3		g/dL	1.5-4.5	
A/G Ratio	1.7			1.2-2.2	
Bilirubin, Total	0.5		mg/dL	0.0-1.2	01
Alkaline Phosphatase	72		IU/L	39-117	01
AST (SGOT)	18		IU/L	0 - 40	01
ALT (SGPT)	8		IU/L	0-44	01
CBC With Differential/Platele	t				
WBC	5.8		x10E3/uL	3.4-10.8	01
RBC	3.62	Low	x10E6/uL	4.14-5.80	01
Hemoglobin	11.4	Low	g/dL	13.0-17.7	01
Hematocrit	33.4	Low	%	37.5-51.0	01
MCV	92		fL	79-97	01
MCH	31.5		pg	26.6-33.0	01
MCHC	34.1		g/dL	31.5-35.7	01
			<u> </u>		

## **Patient Report**

labcorp

Patient: Raj Vicky. DOB: 05/12/1945

**Date collected:** 02/23/2021 0911 Local

TESTS	RESULT	FLAG	UNITS RE	FERENCE INTERVAL	LAB	
RDW	13.1		%	11.6-15.4	01	
Platelets	251		x10E3/uL	150-450	01	
Neutrophils	60		%	Not Estab.	01	
Lymphs	22		%	Not Estab.	01	
Monocytes	13		%	Not Estab.	01	
Eos	4		%	Not Estab.	01	
Basos	1		%	Not Estab.	01	
Neutrophils (Absolute)	3.5		x10E3/uL	1.4-7.0	01	
Lymphs (Absolute)	1.3		x10E3/uL	0.7-3.1	01	
Monocytes (Absolute)	0.8		x10E3/uL	0.1-0.9	01	
Eos (Absolute)	0.2		x10E3/uL	0.0-0.4	01	
Baso (Absolute)	0.0		x10E3/uL	0.0-0.2	01	
Immature Granulocytes	0		%	Not Estab.	01	
Immature Grans (Abs)	0.0		x10E3/uL	0.0-0.1	01	
Lipid Panel						
Cholesterol, Total	128		mg/dL	100-199	01	
Triglycerides	202	High	mg/dL	0-149	01	
HDL Cholesterol	45		mg/dL	>39	01	
VLDL Cholesterol Cal	33		mg/dL	5-40		
LDL Chol Calc (NIH)	50		mg/dL	0-99		
Hemoglobin Alc						
Hemoglobin Alc	5.7	High	%	4.8-5.6	01	
Please Note:					01	
Prediabetes: 5 Diabetes: >6.4 Glycemic contr	<u> </u>	ts with	diabetes: <7.	0		
Vitamin D, 25-Hydroxy  33.4  Ng/mL  30.0-100.0  Vitamin D deficiency has been defined by the Institute of Medicine and an Endocrine Society practice guideline as a level of serum 25-OH vitamin D less than 20 ng/mL (1,2).  The Endocrine Society went on to further define vitamin D insufficiency as a level between 21 and 29 ng/mL (2).  1. IOM (Institute of Medicine). 2010. Dietary reference intakes for calcium and D. Washington DC: The National Academies Press.  2. Holick MF, Binkley NC, Bischoff-Ferrari HA, et al. Evaluation, treatment, and prevention of vitamin D deficiency: an Endocrine Society clinical practice						

Albumin, Random Urine

Albumin, Urine 12.7 ug/mL Not Estab. 01

guideline. JCEM. 2011 Jul; 96(7):1911-30.

## **Patient Report**



Patient: Raj Vicky. DOB: 05/12/1945

Date collected: 02/23/2021 0911 Local

01	SO	LabCorp San Diego			

For inquiries, the physician may contact **Branch**:

Raj Vicky

DOB: **05/12/1945** 

Age: **76** Sex: Male

**Patient Report** Ordering Physician: P Ramesh labcorp

**Patient Details** Raj Vicky

Date of Birth: 05/12/1945

Age: **76** Sex: Male Physician Details P Ramesh

Specimen Details

Alternate Control Number:

Date Collected: 11/04/2021 0937 Local Date Received: 11/04/2021 0000 ET Date Entered: 11/04/2021 1233 ET Date Reported: 11/05/2021 1006 ET

Rte: 00

Dr. Guna Ram
Hematology & Oncology
77 Y, Male- DOB: 05/12/1945

Hematology & Oncology Cancer and Blood Specialty

Dr. Guna Ram Hematology & Oncology Progress Note: 12/14/2021 at 2:45 pm

Visit Reason: Consult

# CANCER AND BLOOD SPECIALTY CLINIC HEMATOLOGY/ONCOLOGY CONSULTATION

HISTORY OF PRESENTING ILLNESS:

This is a 76-year-old male referred for normocytic anemia

Patient has a past medical history significant for hyperlipidemia, diabetes, vitamin D deficiency, chronic fatigue, hypogonadism, chronic kidney disease, hypertension, glaucoma, neuropathy, rheumatoid arthritis

Labs from September 30, 2021 W BC 3.8 hemoglobin 10.9 MCV 91 platelets 225 creatinine 1.65 CRP 6

Labs from November 4, 2021 creatinine 1.5W BC 6.8 hemoglobin 10.7 MCV 90 platelets 252 Patient has chronic fatigue and sleeps for 11 hours per night and wakes up exhausted He is here with his wife

He wakes up twice a night to urinate. He does not snore according to his wife Patient is here to establish care.

PAST MEDICAL HISTORY:

Per HPI

PAST SURGICAL HISTORY:

None

ALLERGIES:

NKDA

MEDICATIONS:

See med list.

SOCIAL HISTORY:

Negative for tobacco, alcohol, illicit drug use

FAMILY HISTORY:

Non-contributory for hematologic and oncologic problems

REVIEW OF SYSTEMS: 14-point review of systems performed all which were negative except for that mentioned above in the HPI.

PHYSICAL EXAMINATION:

## Vital Signs:

Weight 185 lbs Height 5' 8", BSA 1.98 m sq, BMI 28.12 kg/m sq, Category Overweight, Temp 97.60 F, Pulse 65 b/m, Respiration 18 b/m, BP 150/85 mm/Hg Taken on Dec 14, 2021 at 2:51 PM by Mr Ceja, Alexis

General: no apparent distress, well nourished, well groomed, elderly with kyphosis Eyes: no conjunctival pallor; external inspection of conjunctiva, lids, pupils, irises

Oral: no thrush, moist mucus membranes; external mouth inspected

Neck: supple, no masses, thyroid noted; visually examined

Lymphatics: no palpable adenopathy to neck, axillae

Lungs: clear to auscultation, no wheeze, no crackles or rhonchi; no difficulties in assessment of respiratory effort

CVS: regular rate and rhythm, no murmurs or rubs; carotid arteries evaluated; extremities without edema

Abdomen: soft, non tender, non distended, no ascites, no hepatosplenomegaly

Extremities: no clubbing, no edema bilaterally

Neuro: Alert and oriented x 4, no focal motor or sensory deficits

Skin: no rashes, no petechia or purpura, inspection and palpation of skin and subcutaneous tissue

performed

Psychiatric: patient appears to have intact judgment, patient alert and oriented to

time/place/person; memory intact; stable mood and appropriate affect

LABORATORY DATA: Relevant data reviewed personally in EMR, pertinent findings mentioned in HPI.

RADIOLOGY DATA: Relevant data reviewed personally in EMR, pertinent findings mentioned in HPI.

#### **ASSESSMENT**

1. Normocytic anemia

The differential for normocytic anemia includes chronic illnesses related to the kidneys, liver, and endocrine system, chronic infections, chronic inflammation, pure red cell aplasia, sideroblastic anemia, and other marrow dyscrasias such as myelodysplastic syndrome.

Patient has chronic kidney disease, rheumatoid arthritis

Workup submitted

We will assess a peripheral smear and test for the above disorders.

Further recommendations to follow

PLAN

- 1. CBC, CMP, pathologist review peripheral smear, testosterone, PSA, anemia panel
- 2. Return to clinic in 1 month

Case discussed with wife

ECOG 0

All data (labs, radiology) personally reviewed and discussed in depth with patient.

Thank you for your kind referral, I will keep you informed of patient's evaluation and progress. If you have any questions or need clarification, please do not hesitate to contact me.

Time spent in patient care 45 minutes.

Greater than 50% of the visit was spent in counseling the patient with diagnosis, results, further studies, prognosis, treatment recommendations, risks/benefits of options and coordinating care. Compliance with treatment options discussed.

Guna Ram, DO

Diplomate, American Board of Internal Medicine Subspecialty Certification in Medical Oncology Subspecialty Certification in Hematology

Electronically signed by Mr. Guna Ram on Tuesday, December 14, 2021 at 03:09 PM

## **Addendum Text**

NOTE FAXED TO PCP

Appended By: Mrs. Veronica Mora on Tuesday, December 14, 2021 at 3:16PM

**Cancer and Blood Specialty Clinic** 

77 Y, Male- DOB: 05/12/1945

Dr. Guna Ram Hematology & Oncology Progress Note: 01/31/2022 at 4:45 pm

Visit Reason: Follow up

# CANCER AND BLOOD SPECIALTY CLINIC HEMATOLOGY/ONCOLOGY PROGRESS NOTE

HISTORY OF PRESENTING ILLNESS:

This is a 76-year-old male referred for normocytic anemia in setting of renal failure and hypogonadism

Patient has a past medical history significant for hyperlipidemia, diabetes, vitamin D deficiency, chronic fatigue, hypogonadism, chronic kidney disease, hypertension, glaucoma, neuropathy, rheumatoid arthritis

Labs from September 30, 2021 W BC 3.8 hemoglobin 10.9 MCV 91 platelets 225 creatinine 1.65 CRP 6

Labs from November 4, 2021 creatinine 1.5W BC 6.8 hemoglobin 10.7 MCV 90 platelets 252 Patient has chronic fatigue and sleeps for 11 hours per night and wakes up exhausted He is here with his wife

He wakes up twice a night to urinate. He does not snore according to his wife He was on androgel previously but self discontinued Patient is here for first followup visit

## Lab Result

Specimen collected on 01/20/2022 11:35AM 01/27/2022 005300 - Hematopath Consultation, Smear

No morphologic abnormality was detected on the Wright stained smear.

RBC

Normochromic, normocytic anemia without significant morphologic abnormality. Diagnostic possibilities include early iron deficiency, decreased red cell production due to drug/medication, chronic disease, neoplasm, and inflammatory processes. Acute blood loss could also be considered.

**PLTs** 

No morphologic abnormality was detected on the Wright stained smear.

Pathologist

Reviewed by: Jenny R Galloway, MD, Pathologist

WBC6.7 x10E3/uLRange 3.4-10.8 RBC3.72 x10E6/uLRange 4.14-5.80 Hemoglobin11.0 g/dLRange 13.0-17.7 Hematocrit33.6 %Range 37.5-51.0 MCV90 fLRange 79-97 MCH29.6 pgRange 26.6-33.0 MCHC32.7 g/dLRange 31.5-35.7 RDW12.9 %Range 11.6-15.4 Platelets340 x10E3/uLRange 150-450

Neutrophils72 %Range Not Estab.

Lymphs14 %Range Not Estab.

Monocytes9 %Range Not Estab.

Eos3 %Range Not Estab. Basos1 %Range Not Estab.

Neutrophils (Absolute)4.9 x10E3/uLRange 1.4-7.0

Lymphs (Absolute)0.9 x10E3/uLRange 0.7-3.1

Monocytes(Absolute)0.6 x10E3/uLRange 0.1-0.9

Eos (Absolute)0.2 x10E3/uLRange 0.0-0.4

Baso (Absolute)0.0 x10E3/uLRange 0.0-0.2

Immature Granulocytes1 %Range Not Estab.

Immature Grans (Abs)0.0 x10E3/uLRange 0.0-0.1

### Specimen collected on 01/20/2022 11:35AM

01/27/2022 322000 - Comp. Metabolic Panel (14)

Glucose121 mg/dLRange 65-99

BUN47 mg/dLRange 8-27

Creatinine1.99 mg/dLRange 0.76-1.27

eGFR If NonAfricn Am32 mL/min/1.73Range >59

eGFR If Africn Am37 mL/min/1.73Range >59

\*\*In accordance with recommendations from the NKF-ASN Task force,\*\*

Labcorp is in the process of updating its eGFR calculation to the

2021 CKD-EPI creatinine equation that estimates kidney function

without a race variable.

BUN/Creatinine Ratio24 Range 10-24

Sodium140 mmol/LRange 134-144

Potassium5.2 mmol/LRange 3.5-5.2

Chloride104 mmol/LRange 96-106

Carbon Dioxide, Total18 mmol/LRange 20-29

Calcium9.7 mg/dLRange 8.6-10.2

Protein, Total7.2 g/dLRange 6.0-8.5

Albumin4.0 g/dLRange 3.7-4.7

Globulin, Total3.2 g/dLRange 1.5-4.5

A/G Ratio1.3 Range 1.2-2.2

Bilirubin, Total0.5 mg/dLRange 0.0-1.2

Alkaline Phosphatase112 IU/LRange 44-121

AST (SGOT)17 IU/LRange 0-40

ALT (SGPT)9 IU/LRange 0-44

## Specimen collected on 01/20/2022 11:35AM

## 01/27/2022 001487 - Protein Electro.,S

Albumin3.8 g/dLRange 2.9-4.4

Alpha-1-Globulin0.3 g/dLRange 0.0-0.4

Alpha-2-Globulin0.9 g/dLRange 0.4-1.0

Beta Globulin1.0 g/dLRange 0.7-1.3

Gamma Globulin1.1 g/dLRange 0.4-1.8

M-SpikeNot Observed g/dLRange Not Observed

Globulin, Total3.4 g/dLRange 2.2-3.9

A/G Ratio1.1 Range 0.7-1.7

Please note:

Protein electrophoresis scan will follow via computer, mail, or courier delivery.

## PDF.

## Specimen collected on 01/20/2022 11:35AM

## 01/27/2022 001842 - LD Isoenzymes

LDH229 IU/LRange 121-224

- (LD) Fraction 121 %Range 17-32
- (LD) Fraction 237 %Range 25-40
- (LD) Fraction 322 %Range 17-27
- (LD) Fraction 411 %Range 5-13 (LD) Fraction 59 %Range 4-20

## Specimen collected on 01/20/2022 11:35AM

## 01/27/2022 001321 - Iron and TIBC

Iron Bind.Cap.(TIBC)232 ug/dLRange 250-450

UIBC183 ug/dLRange 111-343 Iron49 ug/dLRange 38-169

Iron Saturation21 %Range 15-55 Specimen collected on 01/20/2022 11:35AM

01/27/2022 501920 - Free + Total PSA

Prostate Specific Antigen 0.045 ng/mL

This PSA result was determined using the Beckman chemiluminometric immunoassay and values obtained cannot be evaluated interchangeably with different assay methods or kits. This PSA result alone cannot be interpreted as absolute evidence of the presence or absence of disease. Reference Range:

>=40y: 97% of controls are <4.0. PSA levels have been reported to correlate with prostate size. Values >4.0 are common in patients with prostatic hyperplasia.

% Free PSAN/A % Free PSA0.014 ng/mL Reference Range: Probability of prostate cancer based on Total PSA and Percent Free PSA results. Tot.PSA % Free PSA Probability of Cancer <2.0 N/A 1 2.0-4.0 N/A 15 4.1-10.0 0.0-10.0 56 10.1-15.0 28 15.1-20.0 20 20.1-25.0 16

## Specimen collected on 01/20/2022 11:35AM 01/27/2022 000810 - Vitamin B12 and Folate

>25.08 >10.0 N/A >50

Vitamin B12393 pg/mLRange 232-1245 Folate (Folic Acid), Serum15.1 ng/mLRange >3.0 A serum folate concentration of less than 3.1 ng/mL is considered to represent clinical deficiency.

### Specimen collected on 01/20/2022 11:35AM 01/27/2022 004226 - Testosterone

Testosterone<3 ng/dLRange 264-916 Adult male reference interval is based on a population of healthy nonobese males (BMI <30) between 19 and 39 years old. Travison, et.al. JCEM 2017,102;1161-1173. PMID: 28324103.

Specimen collected on 01/20/2022 11:35AM 01/27/2022 004259 - TSH

TSH1.450 uIU/mLRange 0.450-4.500

Specimen collected on 01/20/2022 11:35AM 01/27/2022 140277 - Erythropoietin (EPO), Serum

Erythropoietin5.9 mIU/mLRange 2.6-18.5

Beckman Coulter UniCel Dxl 800 Immunoassay System

Values obtained with different assay methods or kits cannot be used interchangeably. Results cannot be interpreted as absolute evidence of the presence or absence of malignant disease.

Specimen collected on 01/20/2022 11:35AM 01/27/2022 005215 - Sedimentation Rate-Westergren Sedimentation Rate-Westergren19 mm/hrRange 0-30 Specimen collected on 01/20/2022 11:35AM 01/27/2022 004598 - Ferritin Ferritin305 ng/mLRange 30-400

Specimen collected on 01/20/2022 11:35AM 01/27/2022 005280 - Reticulocyte Count
Reticulocyte Count2.4 %Range 0.6-2.6
Specimen collected on 01/20/2022 11:35AM 01/27/2022 006627 - C-Reactive Protein, Quant C-Reactive Protein, Quant2 mg/LRange 0-10
Specimen collected on 01/20/2022 11:35AM

PAST MEDICAL HISTORY:

PDF Report1PDF File

01/27/2022 PDFReport1 - PDF Report

Per HPI

PAST SURGICAL HISTORY:

None

ALLERGIES:

NKDA

MEDICATIONS:

See med list.

SOCIAL HISTORY:

Negative for tobacco, alcohol, illicit drug use

FAMILY HISTORY:

Non-contributory for hematologic and oncologic problems

REVIEW OF SYSTEMS: 14-point review of systems performed all which were negative except for that mentioned above in the HPI.

PHYSICAL EXAMINATION:

## Vital Signs

Weight 185 lbs Height 5' 8", BSA 1.98 m sq, BMI 28.12 kg/m sq, Category Overweight, Temp 97.60 F, Pulse 65 b/m , Respiration 18 b/m, BP 150/85 mm/Hg Taken on Jan 31, 2022 at 4:45 PM by Mr Guna, Ram

General: no apparent distress, well nourished, well groomed, elderly with kyphosis Eyes: no conjunctival pallor; external inspection of conjunctiva, lids, pupils, irises

Oral: no thrush, moist mucus membranes; external mouth inspected

Neck: supple, no masses, thyroid noted; visually examined

Lymphatics: no palpable adenopathy to neck, axillae

Lungs: clear to auscultation, no wheeze, no crackles or rhonchi; no difficulties in assessment of

respiratory effort

CVS: regular rate and rhythm, no murmurs or rubs; carotid arteries evaluated; extremities without edema

Abdomen: soft, non tender, non distended, no ascites, no hepatosplenomegaly

Extremities: no clubbing, no edema bilaterally

Neuro: Alert and oriented x 4, no focal motor or sensory deficits

Skin: no rashes, no petechia or purpura, inspection and palpation of skin and subcutaneous tissue

performed

Psychiatric: patient appears to have intact judgment, patient alert and oriented to

time/place/person; memory intact; stable mood and appropriate affect

LABORATORY DATA: Relevant data reviewed personally in EMR, pertinent findings mentioned in

HPI.

RADIOLOGY DATA: Relevant data reviewed personally in EMR, pertinent findings mentioned in HPI.

#### **ASSESSMENT**

1. Normocytic anemia due to CKD and hypogonadism

The differential for normocytic anemia includes chronic illnesses related to the kidneys, liver, and endocrine system, chronic infections, chronic inflammation, pure red cell aplasia, sideroblastic anemia, and other marrow dyscrasias such as myelodysplastic syndrome.

Patient has chronic kidney disease, rheumatoid arthritis
Workup reviewed with pt
If his Hgb is <10, then he would qualify for EPO given his ferritin is >100
He is at goal
Continue to monitor for now

Recommend he restart testosterone replacement with PCP We will monitor labs

#### PLAN

- 1. CBC, CMP, ferritin, testosterone, PSA
- 2. Return to clinic in 3 months

Case discussed with wife ECOG 0

All data (labs, radiology) personally reviewed and discussed in depth with patient.

Thank you for your kind referral, I will keep you informed of patient's evaluation and progress. If you have any questions or need clarification, please do not hesitate to contact me.

Time spent in patient care 45 minutes.

Greater than 50% of the visit was spent in counseling the patient with diagnosis, results, further studies, prognosis, treatment recommendations, risks/benefits of options and coordinating care. Compliance with treatment options discussed.

Guna Ram, DO

Diplomate, American Board of Internal Medicine Subspecialty Certification in Medical Oncology Subspecialty Certification in Hematology

Electronically signed by Mr. Guna Ram on Monday, January 31, 2022 at 05:17 PM