

## **UNIVERSITY OF MUMBAI**



## **Teacher's Reference Manual**

### **Subject: Business Intelligence**

### **Practical**

with effect from the academic year  
2018 – 2019

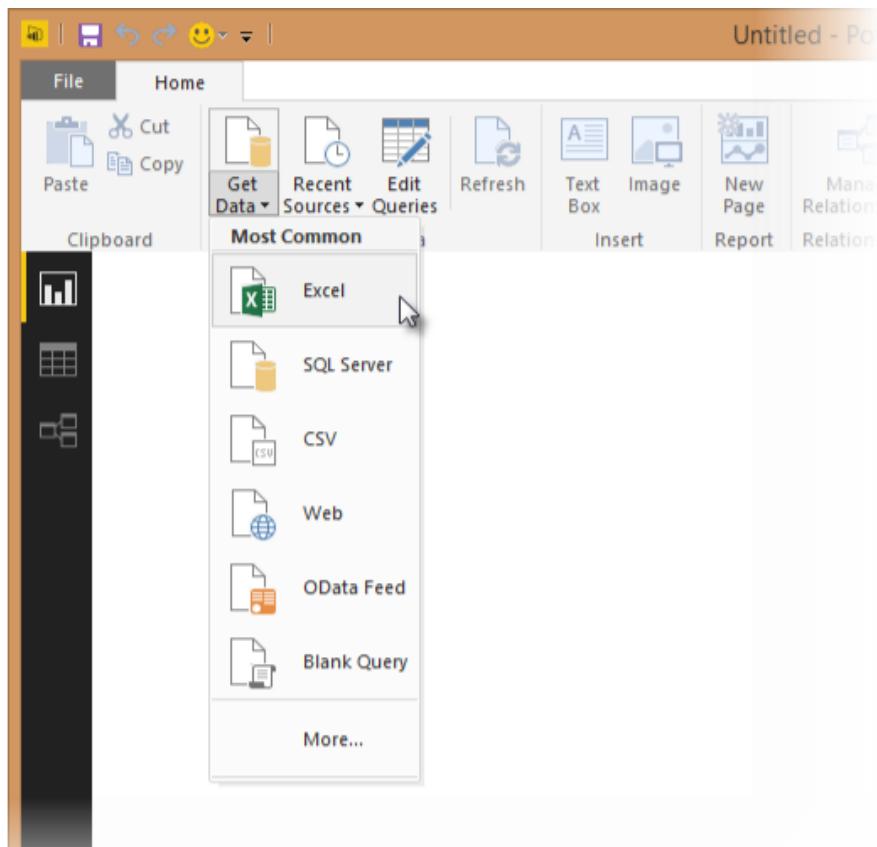
# Business Intelligence LAB Manual

*Note: This Manual is just a reference manual for conducting the practical in laboratory. The respective tutors / teachers are supposed to conduct the practical with necessary modifications.*

## Practical 1: Import the legacy data from different sources such as (Excel, SqlServer, Oracle etc.) and load in the target system.

### Importing Excel Data

- 1) Launch Power BI Desktop.
- 2) From the Home ribbon, select Get Data. Excel is one of the Most Common data connections, so you can select it directly from the Get Data menu.



- 3) If you select the Get Data button directly, you can also select File > Excel and select Connect.
- 4) In the Open File dialog box, select the Products.xlsx file.
- 5) In the Navigator pane, select the Products table and then select Edit.

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The screenshot shows the Power BI Desktop interface. On the left, the Navigator pane displays a file named "Products.xlsx" with two sheets selected: "Products" and "Sheet1". The main area shows a preview of the "Products" table with columns: ProductID, ProductName, SupplierID, CategoryID, and Quantity. A pink arrow points from the text "In the Navigator pane, select the Orders table, and then select Edit." to the "Edit" button at the bottom right of the preview window.

ProductID	ProductName	SupplierID	CategoryID	Quantity
1	Chai	1	1	10
2	Chang	1	1	24
3	Aniseed Syrup	1	2	15
4	Chef Anton's Cajun Seasoning	2	2	45
5	Chef Anton's Gumbo Mix	2	2	30
6	Grandma's Boysenberry Spread	3	2	15
7	Uncle Bob's Organic Dried Pears	3	7	15
8	Northwoods Cranberry Sauce	5	2	15
9	Mishi Kobe Niku	4	6	15
10	Ikura	4	8	15
11	Queso Cabrales	5	4	10
12	Queso Manchego La Pastora	5	4	10
13	Konbu	6	8	2
14	Tofu	6	7	40
15	Genen Shouyu	6	7	24
16	Pavlova	7	3	35
17	Alice Mutton	7	5	20
18	Carnarvon Tigers	7	8	15
19	Teatime Chocolate Biscuits	8	3	10
20	Sir Rodney's Marmalade	8	3	30
21	Sir Rodney's Scones	8	3	24
22	Gustaf's Knäckebroöd	9	5	24

## Importing Data from OData Feed

In this task, you'll bring in order data. This step represents connecting to a sales system. You import data into Power BI Desktop from the sample Northwind OData feed at the following URL, which you can copy (and then paste) in the steps below:

<http://services.odata.org/V3/Northwind/Northwind.svc/>

Connect to an OData feed:

- 1) From the Home ribbon tab in Query Editor, select Get Data.
- 2) Browse to the OData Feed data source.
- 3) In the OData Feed dialog box, paste the URL for the Northwind OData feed.
- 4) Select OK.
  
- 5) In the Navigator pane, select the Orders table, and then select Edit.

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The screenshot shows the Navigator window in Power BI. On the left, there is a tree view of available tables from a Northwind OData service. The 'Orders' table is selected, indicated by a checked checkbox next to its name. The main pane displays a preview of the 'Orders' table data. The columns shown are OrderID, CustomerID, EmployeeID, OrderDate, and RequiredDate. The data consists of 20 rows of order information. At the bottom right of the preview pane, there are 'OK' and 'Cancel' buttons.

OrderID	CustomerID	EmployeeID	OrderDate	RequiredDate
10248	VINET	5	7/4/1996 12:00:00 AM	8/1/1996
10249	TOMSP	6	7/5/1996 12:00:00 AM	8/16/1996
10250	HANAR	4	7/8/1996 12:00:00 AM	8/5/1996
10251	VICTE	3	7/8/1996 12:00:00 AM	8/5/1996
10252	SUPRD	4	7/10/1996 12:00:00 AM	8/6/1996
10253	HANAR	3	7/10/1996 12:00:00 AM	7/24/1996
10254	CHOPS	5	7/11/1996 12:00:00 AM	8/8/1996
10255	RICSU	9	7/12/1996 12:00:00 AM	8/9/1996
10256	WELLI	3	7/15/1996 12:00:00 AM	8/12/1996
10257	HILAA	4	7/16/1996 12:00:00 AM	8/13/1996
10258	ERNSH	1	7/17/1996 12:00:00 AM	8/14/1996
10259	CENTC	4	7/18/1996 12:00:00 AM	8/15/1996
10260	OTTIK	4	7/19/1996 12:00:00 AM	8/16/1996
10261	QUEDE	4	7/19/1996 12:00:00 AM	8/16/1996
10262	RATTG	8	7/22/1996 12:00:00 AM	8/19/1996
10263	ERNSH	9	7/23/1996 12:00:00 AM	8/20/1996
10264	FOLKO	6	7/24/1996 12:00:00 AM	8/21/1996
10265	BLOTP	2	7/25/1996 12:00:00 AM	8/22/1996
10266	WARTH	3	7/26/1996 12:00:00 AM	8/23/1996
10267	FRANK	4	7/29/1996 12:00:00 AM	8/26/1996
10268	GROSR	8	7/30/1996 12:00:00 AM	8/27/1996
10269	WHITC	5	7/31/1996 12:00:00 AM	8/14/1996
10270	WARTH	1	8/1/1996 12:00:00 AM	8/28/1996

**Note** - You can click a table name, without selecting the checkbox, to see a preview.

## Practical 2: Perform the Extraction Transformation and Loading (ETL) process to construct the database in the Sqlserver / Power BI.

### Step 1 : Data Extraction :

The data extraction is first step of ETL. There are 2 Types of Data Extraction

1. Full Extraction : All the data from source systems or operational systems gets extracted to staging area. (Initial Load)
2. Partial Extraction : Sometimes we get notification from the source system to update specific date. It is called as Delta load.

Source System Performance: The Extraction strategies should not affect source system performance.

### Step 2 : Data Transformation :

The data transformation is second step. After extracting the data there is big need to do the transformation as per the target system. I would like to give you some bullet points of Data Transformation.

- Data Extracted from source system is in to Raw format. We need to transform it before loading in to target server.
- Data has to be cleaned, mapped and transformed

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- There are following important steps of Data Transformation :

**1.Selection :** Select data to load in target

**2.Matching :** Match the data with target system

**3.Data Transforming :** We need to change data as per target table structures

## Real life examples of Data Transformation :

- Standardizing data : Data is fetched from multiple sources so it needs to be standardized as per the target system.
- Character set conversion : Need to transform the character sets as per the target systems. (Firstname and last name example)
- Calculated and derived values: In source system there is first val and second val and in target we need the calculation of first val and second val.
- Data Conversion in different formats : If in source system date in in DDMMMYY format and in target the date is in DDMONYYYY format then this transformation needs to be done at transformation phase.

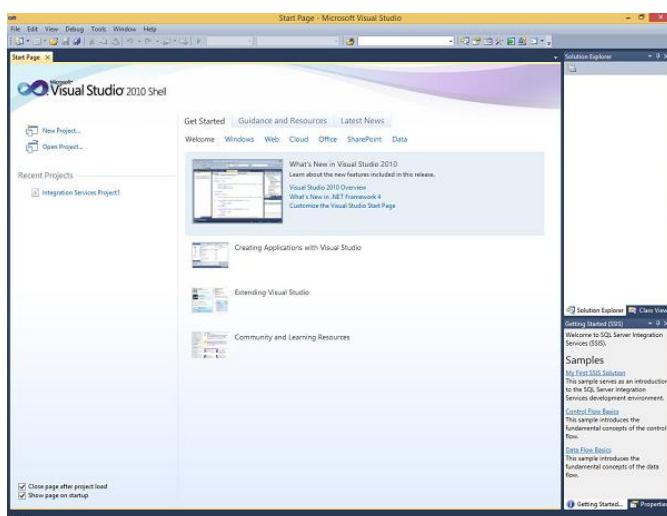
## Step 3 : Data Loading

- Data loading phase loads the prepared data from staging tables to main tables.

ETL process in SQL Server:

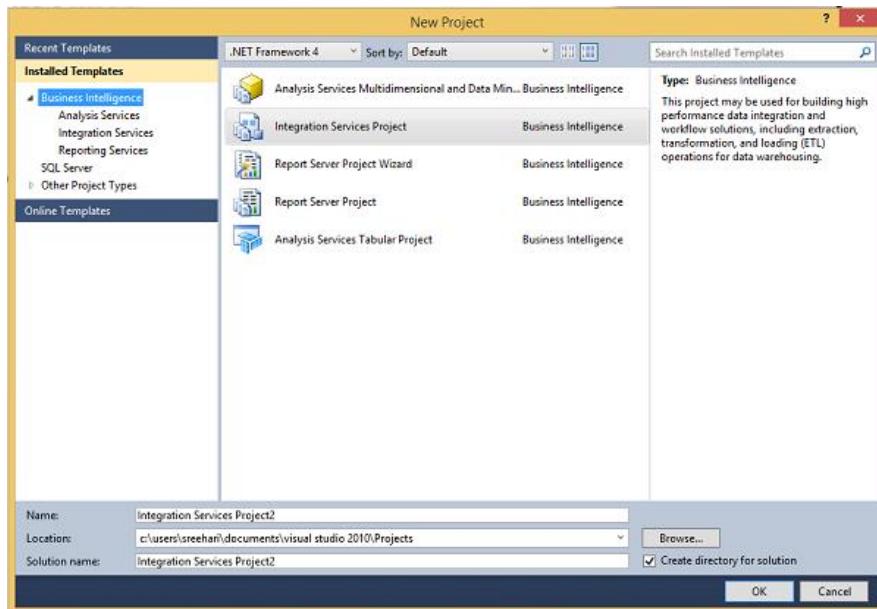
Following are the steps to open BIDS\SSDT.

**Step 1** – Open either BIDS\SSDT based on the version from the Microsoft SQL Server programs group. The following screen appears.

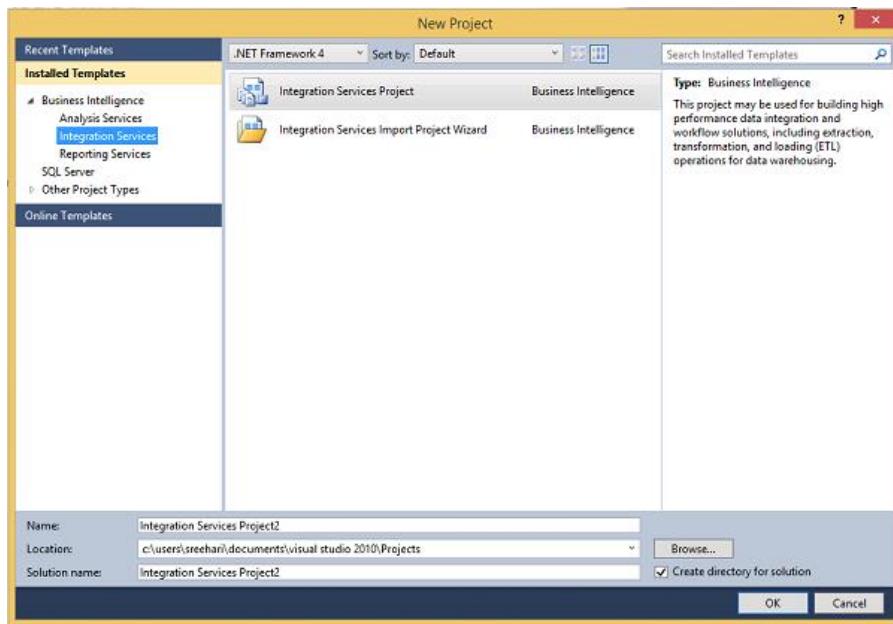


**Step 2** – The above screen shows SSDT has opened. Go to file at the top left corner in the above image and click New. Select project and the following screen opens.

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**Step 3** – Select Integration Services under Business Intelligence on the top left corner in the above screen to get the following screen.



**Step 4** – In the above screen, select either Integration Services Project or Integration Services Import Project Wizard based on your requirement to develop\create the package.

## Modes

There are two modes – Native Mode (SQL Server Mode) and Share Point Mode.

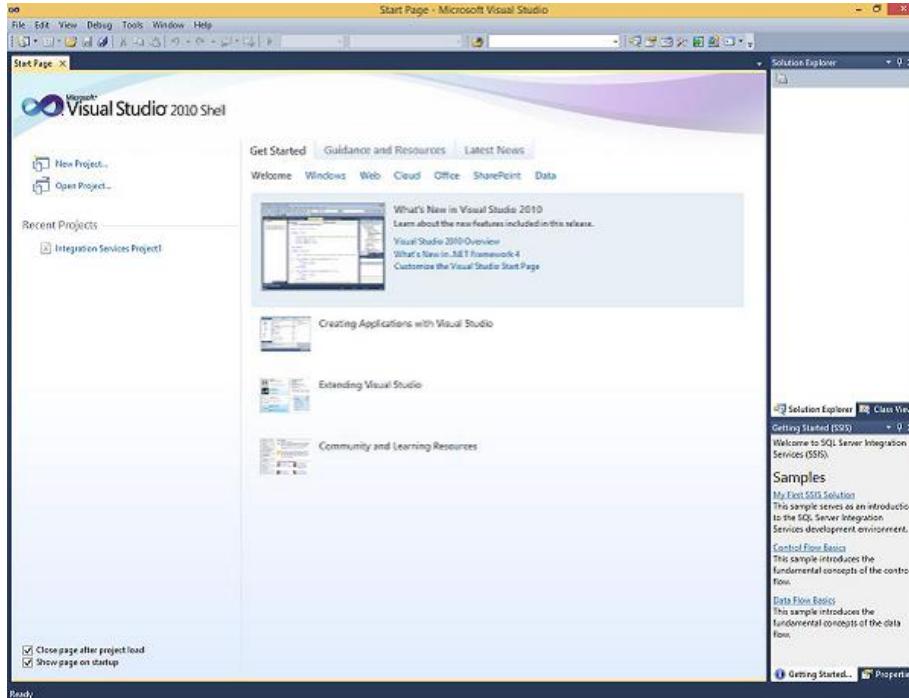
## Models

There are two models – Tabular Model (For Team and Personal Analysis) and Multi Dimensions Model (For Corporate Analysis).

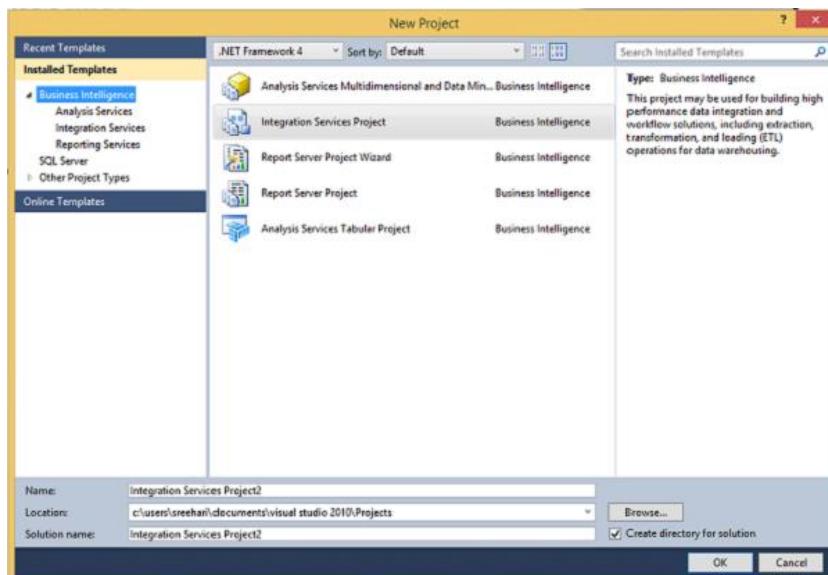
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The BIDS (Business Intelligence Studio till 2008 R2) and SSDT (SQL Server Data Tools from 2012) are environments to work with SSAS.

**Step 1** – Open either BIDS\SSDT based on the version from the Microsoft SQL Server programs group. The following screen will appear.

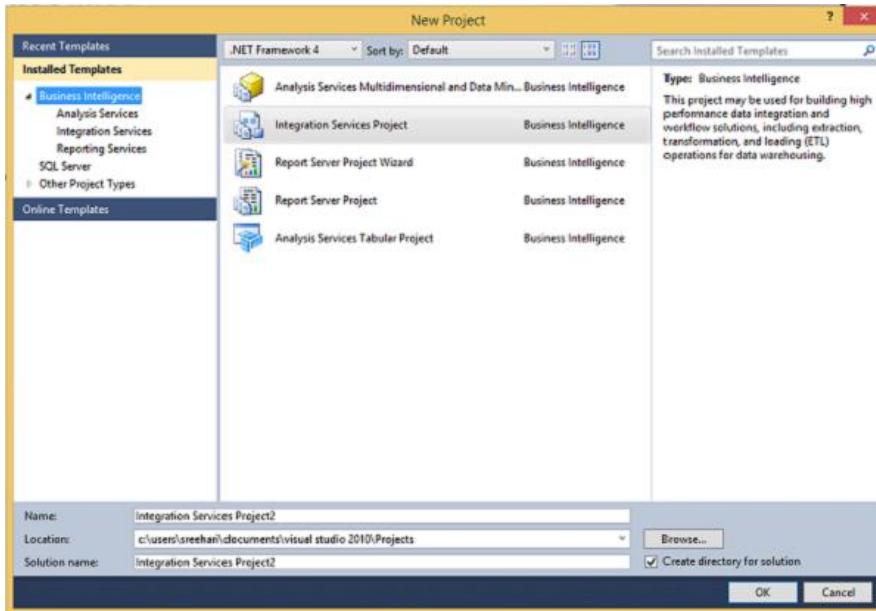


**Step 2** – The above screen shows SSDT has opened. Go to file on the top left corner in the above image and click New. Select project and the following screen opens.



**Step 3** – Select Analysis Services in the above screen under Business Intelligence as seen on the top left corner. The following screen pops up.

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**Step 4** – In the above screen, select any one option from the listed five options based on your requirement to work with Analysis services.

## ETL Process in Power BI

### 1) Remove other columns to only display columns of interest

In this step you remove all columns except **ProductID**, **ProductName**, **UnitsInStock**, and **QuantityPerUnit**

Power BI Desktop includes Query Editor, which is where you shape and transform your data connections. Query Editor opens automatically when you select **Edit** from Navigator. You can also open the Query Editor by selecting Edit Queries from the Home ribbon in Power BI Desktop. The following steps are performed in Query Editor.

1. In **Query Editor**, select the **ProductID**, **ProductName**, **QuantityPerUnit**, and **UnitsInStock** columns (use **Ctrl+Click** to select more than one column, or **Shift+Click** to select columns that are beside each other).
2. Select **Remove Columns > Remove Other Columns** from the ribbon, or right-click on a column header and click Remove Other Columns.

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The screenshot shows the Microsoft Power BI Query Editor interface. A context menu is open over the 'UnitsInStock' column header in a table named 'Table.TransformColumnTypes(Products\_Table)'. The menu options include 'Remove Column', 'Remove Other Columns', 'Remove Duplicates', 'Remove Errors', 'Replace Values...', 'Fill', 'Change Type', 'Transform', 'Group By...', 'Unpivot Columns', 'Unpivot Other Columns', and 'Move'. A pink arrow points from the top right towards the 'Change Type' option. The 'Query Settings' pane on the right shows the query name 'Products' and the applied step 'Changed Type'.

### 3. Change the data type of the UnitsInStock column

When Query Editor connects to data, it reviews each field and to determine the best data type. For the Excel workbook, products in stock will always be a whole number, so in this step you confirm the **UnitsInStock** column's datatype is Whole Number.

1. Select the **UnitsInStock** column.
2. Select the **Data Type** drop-down button in the **Home** ribbon.
3. If not already a Whole Number, select **Whole Number** for data type from the drop down (the Data Type: button also displays the data type for the current selection).

The screenshot shows the Microsoft Power BI Query Editor interface. The 'Data Type' dropdown menu is open, displaying options: Whole Number (which is selected), Decimal Number, Currency, Date/Time, Date, Time, Duration, Text, True/False, and Binary. The 'Query Settings' pane on the right shows the query name 'Products' and the applied step 'Changed Type'.

### 3. Expand the Order\_Details table

The Orders table contains a reference to a Details table, which contains the individual products that were included in each Order. When you connect to data sources with multiples tables (such as a relational database) you can use these references to build up your query

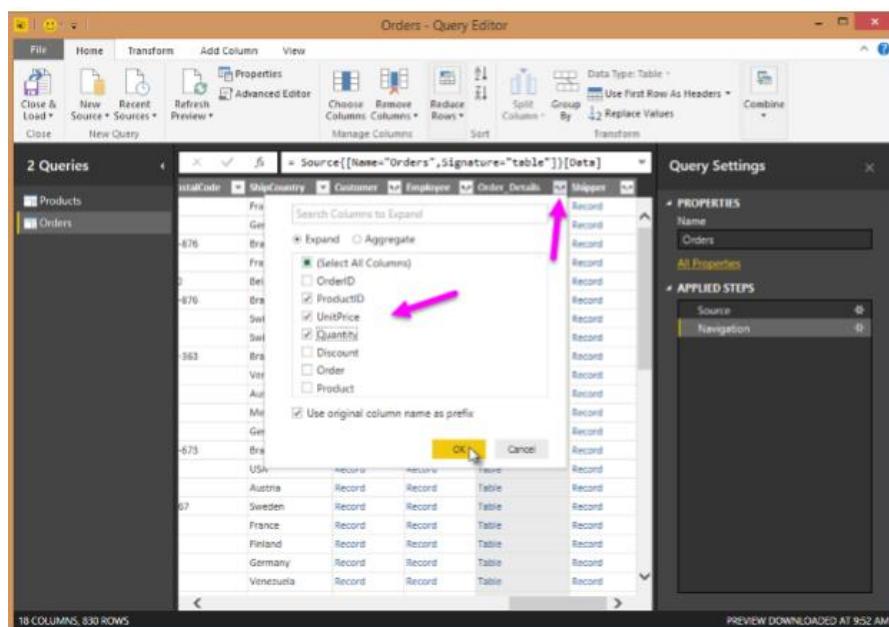
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In this step, you expand the **Order\_Details** table that is related to the Orders table, to combine the **ProductID**, **UnitPrice**, and **Quantity** columns from **Order\_Details** into the **Orders** table. This is a representation of the data in these tables:

The Expand operation combines columns from a related table into a subject table. When the query runs, rows from the related table (**Order\_Details**) are combined into rows from the subject table (**Orders**).

After you expand the Order\_Details table, three new columns and additional rows are added to the Orders table, one for each row in the nested or related table.

1. In the Query View, scroll to the Order\_Details column.
2. In the Order\_Details column, select the expand icon ( ).
3. In the Expand drop-down:
  - a. Select (Select All Columns) to clear all columns.
  - b. Select ProductID, UnitPrice, and Quantity.
  - c. Click OK.



## 4. Calculate the line total for each Order\_Details row

Power BI Desktop lets you to create calculations based on the columns you are importing, so you can enrich the data that you connect to. In this step, you create a Custom Column to calculate the line total for each Order\_Details row.

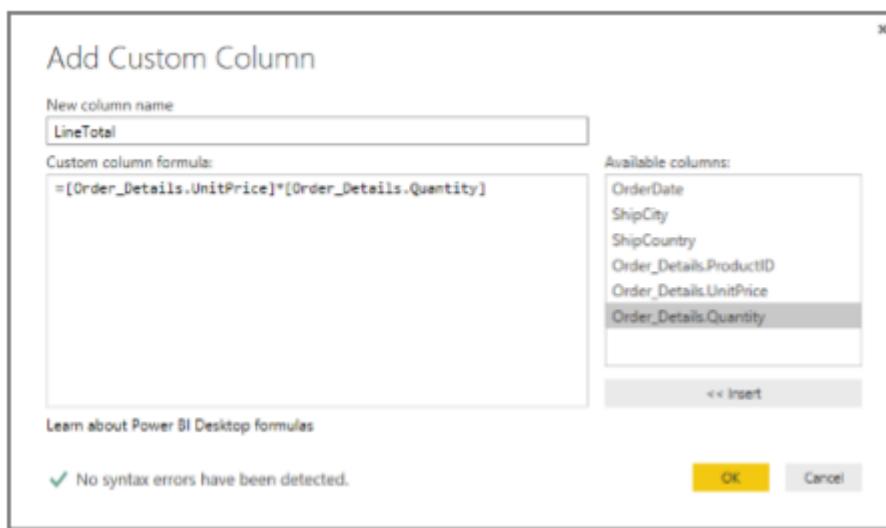
Calculate the line total for each Order\_Details row:

1. In the Add Column ribbon tab, click Add Custom Column.

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The screenshot shows the Power BI Desktop interface. The ribbon at the top has tabs for File, Home, Transform, Add Column, and View. The Home tab is selected. In the ribbon, there is a 'Close & Load' button with a tooltip: 'Close the Query Editor window and load any pending changes to the report.' Below the ribbon is a preview pane showing a table with columns LineTotal and ShipCountry. The table data includes rows for France, Germany, and Brazil. A context menu is open over the preview pane.

2. In the Add Custom Column dialog box, in the Custom Column Formula textbox, enter [Order\_Details.UnitPrice] \* [Order\_Details.Quantity].
3. In the New column name textbox, enter LineTotal.
4. Click OK.



## 5. Rename and reorder columns in the query

In this step you finish making the model easy to work with when creating reports, by renaming the final columns and changing their order.

1. In Query Editor, drag the LineTotal column to the left, after ShipCountry.

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The screenshot shows the Power BI Query Editor interface. On the left, there are two queries: 'Products' and 'Orders'. The 'Orders' query is currently selected. The main area displays a table with four columns: 'ShipCity', 'LineTotal', 'Order\_Details.ProductID', and 'Order\_Details.UnitPrice'. The data in the table includes various cities like Reims, Münster, Rio de Janeiro, Lyon, and Genève, along with their corresponding LineTotal values. To the right of the table is the 'Query Settings' pane, which shows the query's properties (Name: Orders) and applied steps (Source, Navigation, Expanded Order\_Details, Removed Other Columns, Added Custom). At the bottom right, there is a preview of the data with the text 'PREVIEW DOWNLOADED AT 9:52 AM'.

2.Remove the Order\_Details. prefix from the Order\_Details.ProductID, Order\_Details.UnitPrice and Order\_Details.Quantity columns, by double-clicking on each column header, and then deleting that text from the column name.

## 6. Combine the Products and Total Sales queries

Power BI Desktop does not require you to combine queries to report on them. Instead, you can create Relationships between datasets. These relationships can be created on any column that is common to your datasets

we have Orders and Products data that share a common 'ProductID' field, so we need to ensure there's a relationship between them in the model we're using with Power BI Desktop. Simply specify in Power BI Desktop that the columns from each table are related (i.e. columns that have the same values). Power BI Desktop works out the direction and cardinality of the relationship for you. In some cases, it will even detect the relationships automatically.

In this task, you confirm that a relationship is established in Power BI Desktop between the Products and Total Sales queries

Step 1: Confirm the relationship between Products and Total Sales

1. First, we need to load the model that we created in Query Editor into Power BI Desktop. From the Home ribbon of Query Editor, select Close & Load.

The screenshot shows the Power BI Query Editor ribbon. The 'File' tab is selected. The 'Close & Load' button is highlighted with a tooltip that reads 'Close the Query Editor window and load any pending changes to the report.' Below the ribbon, the 'Orders' query is visible in the preview pane, showing a list of cities and their corresponding LineTotal values.

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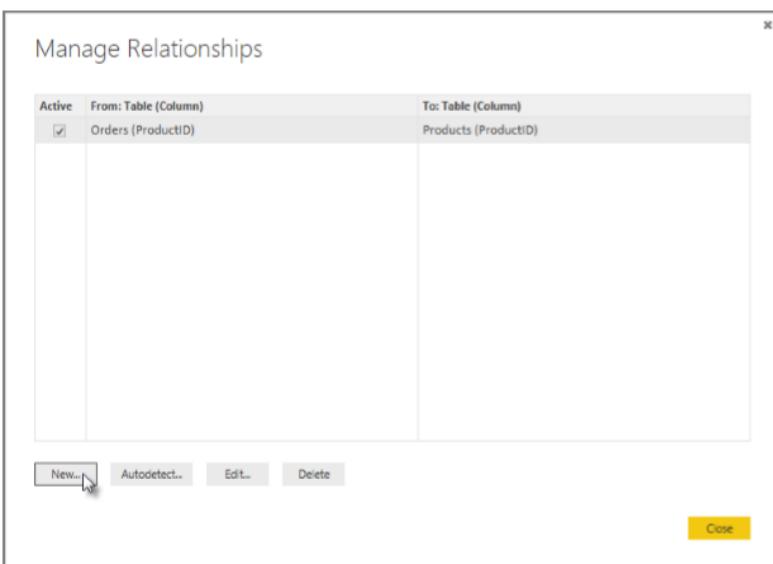
2. Power BI Desktop loads the data from the two queries.



3. Once the data is loaded, select the Manage Relationships button Home ribbon.

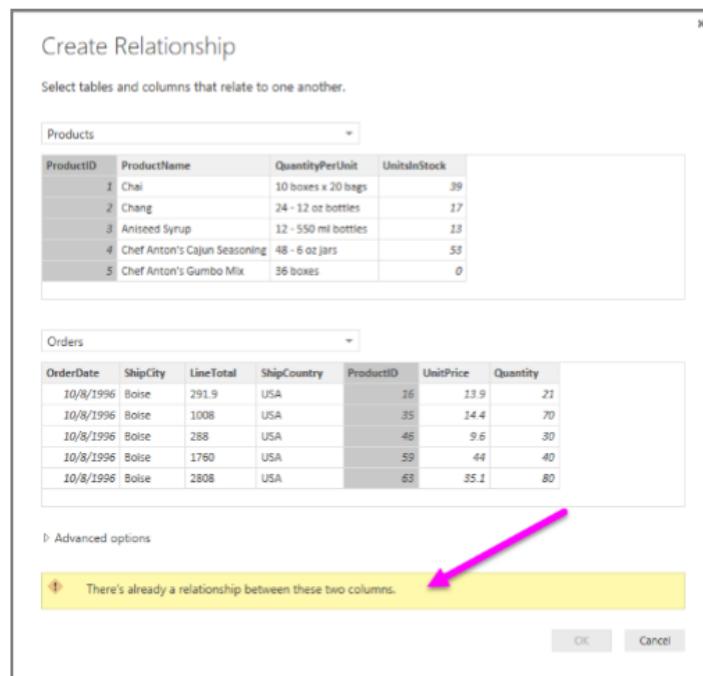


4. Select the New... button

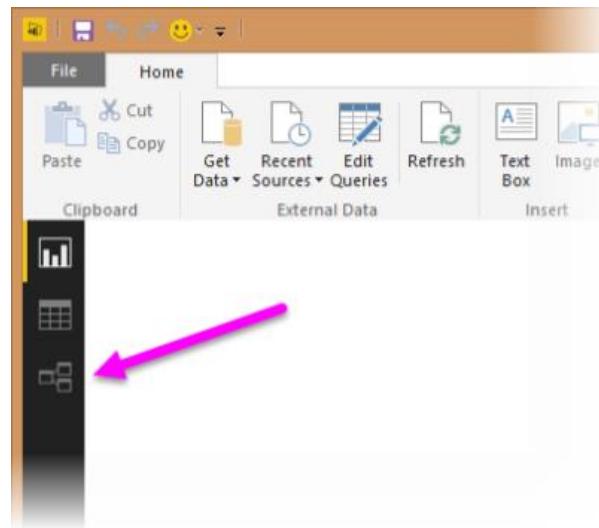


5. When we attempt to create the relationship, we see that one already exists! As shown in the Create Relationship dialog (by the shaded columns), the ProductsID fields in each query already have an established relationship.

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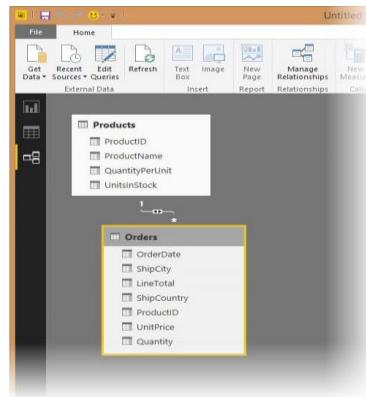


5. Select Cancel, and then select Relationship view in Power BI Desktop.

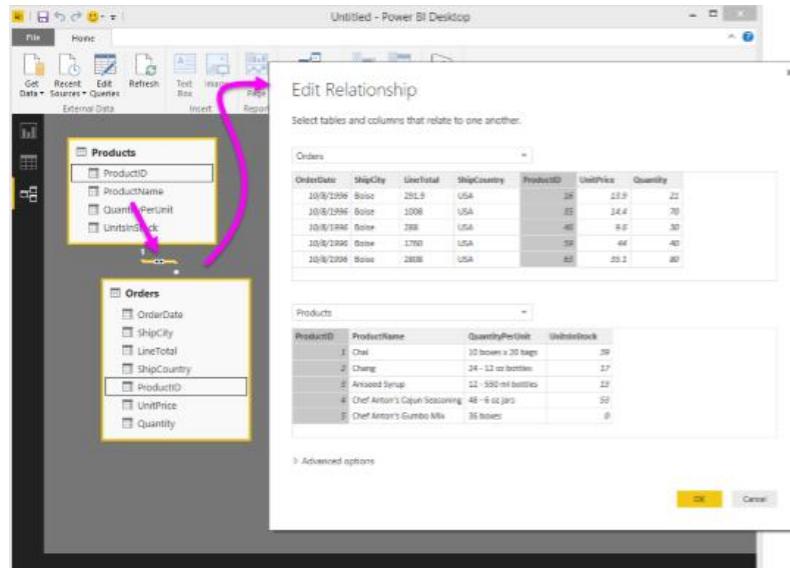


6. We see the following, which visualizes the relationship between the queries.

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7. When you double-click the arrow on the line that connects the to queries, an Edit Relationship dialog appears.



8. No need to make any changes, so we'll just select Cancel to close the Edit Relationship dialog.

## Practical 3: Data Visualization from ETL Process

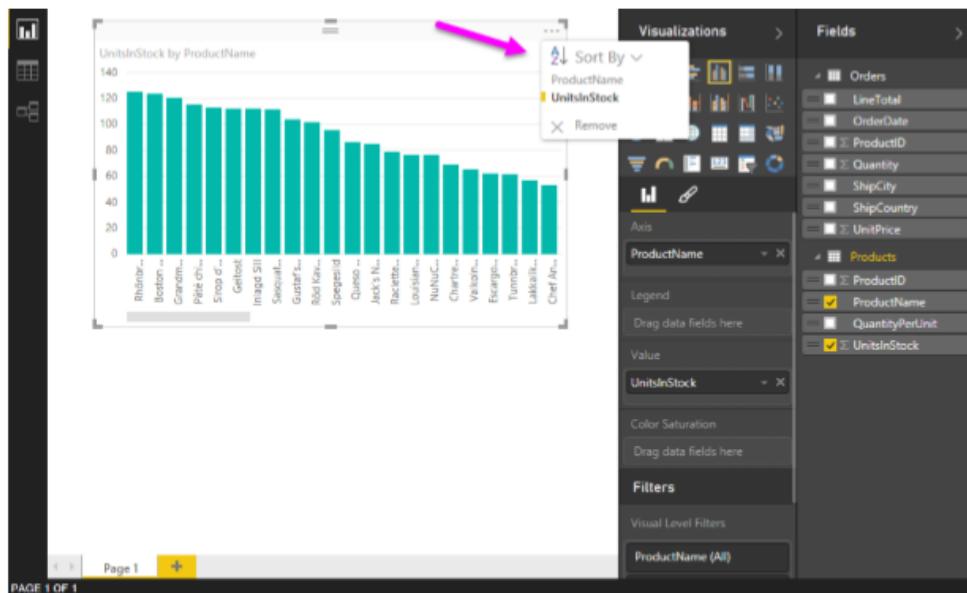
Power BI Desktop lets you create a variety of visualizations to gain insights from your data. You can build reports with multiple pages and each page can have multiple visuals. You can interact with your visualizations to help analyze and understand your data.

In this task, you create a report based on the data previously loaded. You use the Fields pane to select the columns from which you create the visualizations.

### Step 1: Create charts showing Units in Stock by Product and Total Sales by Year

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1. Drag UnitsInStock from the Field pane (the Fields pane is along the right of the screen) onto a blank space on the canvas. A Table visualization is created. Next, drag ProductName to the Axis box, found in the bottom half of the Visualizations pane. Then we then select Sort By > UnitsInStock using the skittles in the top right corner of the visualization.

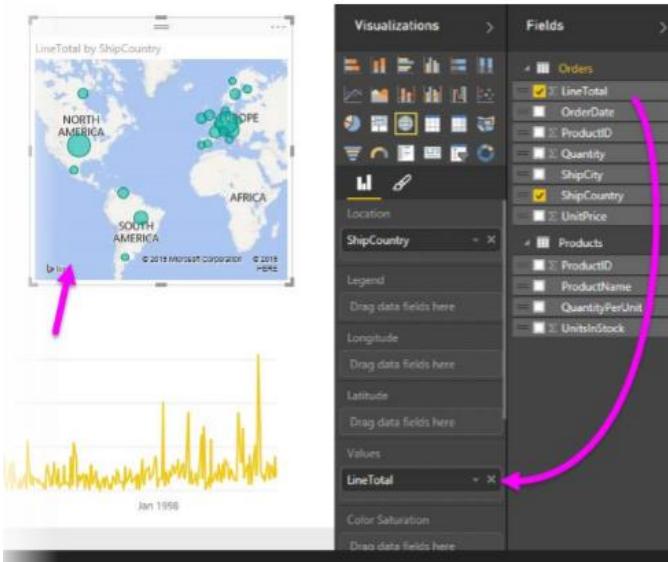


2. Drag OrderDate to the canvas beneath the first chart, then drag LineTotal (again, from the Fields pane) onto the visual, then select Line Chart. The following visualization is created.



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3. Next, drag ShipCountry to a space on the canvas in the top right. Because you selected a geographic field, a map was created automatically. Now drag LineTotal to the Values field; the circles on the map for each country are now relative in size to the LineTotal for orders shipped to that country.



## Step 2: Interact with your report visuals to analyze further

Power BI Desktop lets you interact with visuals that cross-highlight and filter each other to uncover further trends.

1. Click on the light blue circle centered in Canada. Note how the other visuals are filtered to show Stock (ShipCountry) and Total Orders (LineTotal) just for Canada.



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## Practical 4: Creating a Cube in SQL server 2012

### Creating Data Warehouse

Let us execute our T-SQL Script to create data warehouse with fact tables, dimensions and populate them with appropriate test values.

Download T-SQL script attached with this article for creation of Sales Data Warehouse or download from this article "[\*\*Create First Data Warehouse\*\*](#)" and run it in your SQL Server.

Follow the given steps to run the query in **SSMS** (SQL Server Management Studio).

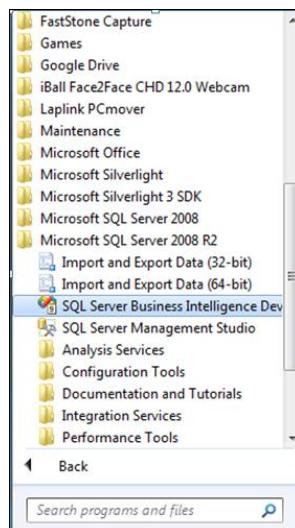
1. Open SQL Server Management Studio 2008
2. Connect Database Engine
3. Open **New Query** editor
4. Copy paste Scripts given below in various steps in new query editor window one by one
5. To run the given SQL Script, press **F5**
6. It will create and populate “Sales\_DW” database on your SQL Server

### Developing an OLAP Cube

For creation of OLAP Cube in Microsoft BIDS Environment, follow the 10 easy steps given below.

#### *Step 1: Start BIDS Environment*

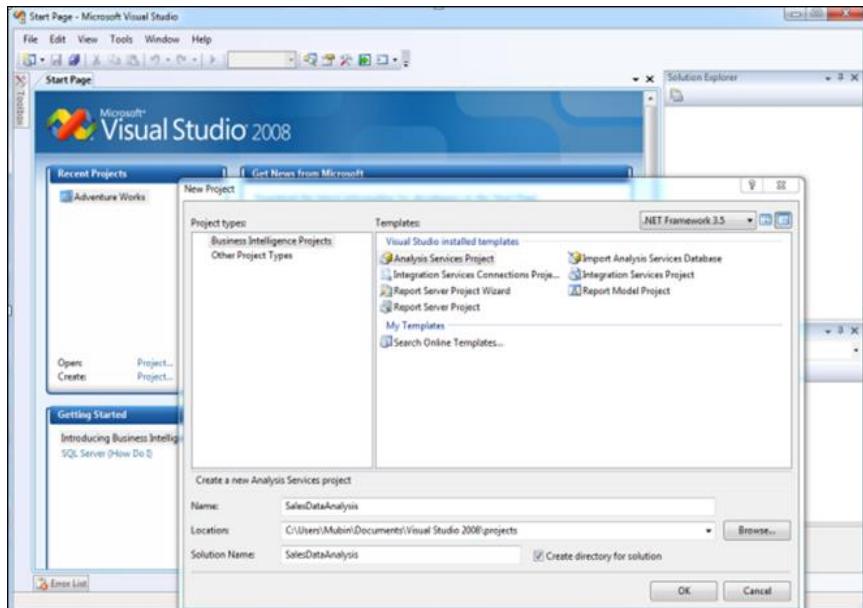
Click on **Start Menu** -> Microsoft **SQL Server 2008 R2** -> Click **SQL Server Business Intelligence Development Studio**.



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## Step 2: Start Analysis Services Project

Click File -> New -> Project -> Business Intelligence Projects ->select Analysis Services Project-> Assign Project Name -> Click OK

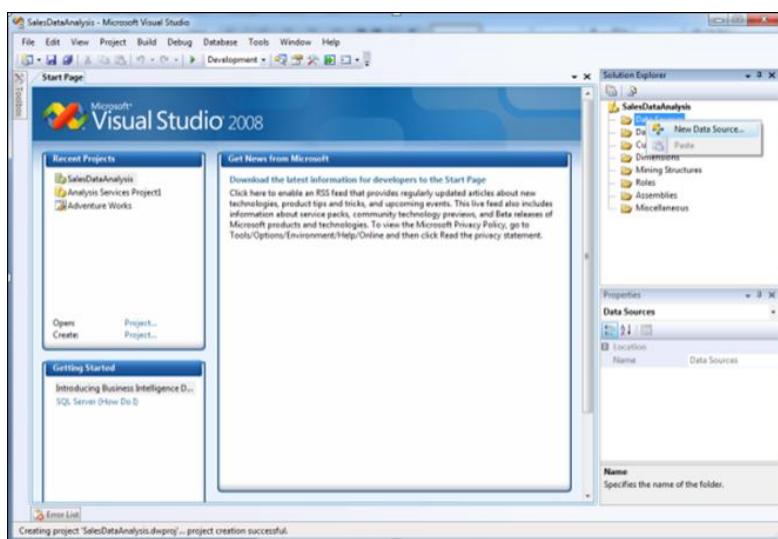


## Step 3: Creating New Data Source

3.1 In Solution Explorer, Right click on **Data Source** -> Click **New Data Source**

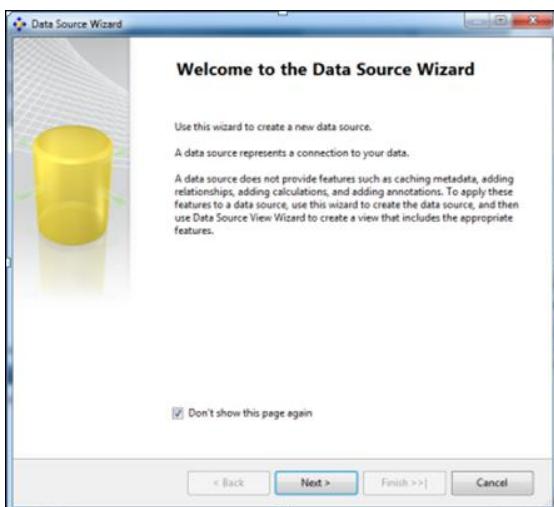
### Step 3: Creating New Data Source

3.1 In Solution Explorer, Right click on **Data Source** -> Click **New Data Source**

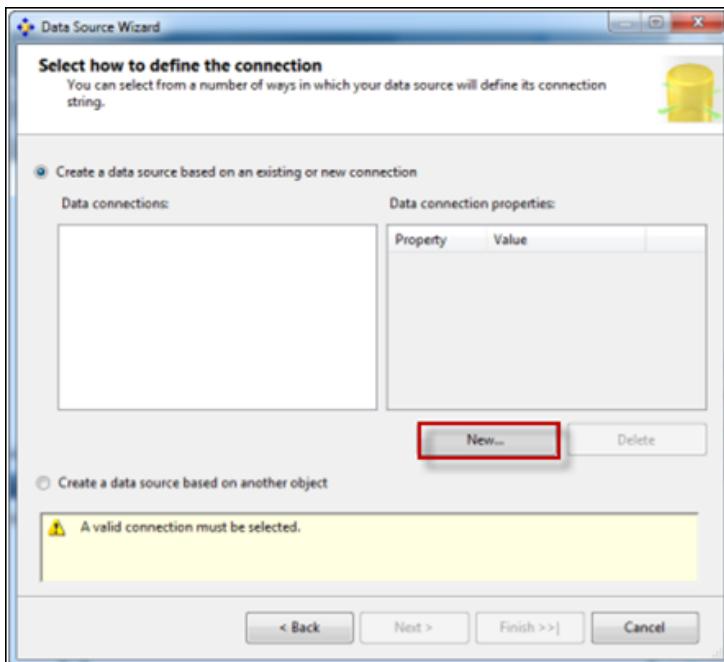


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## 3.2 Click on Next



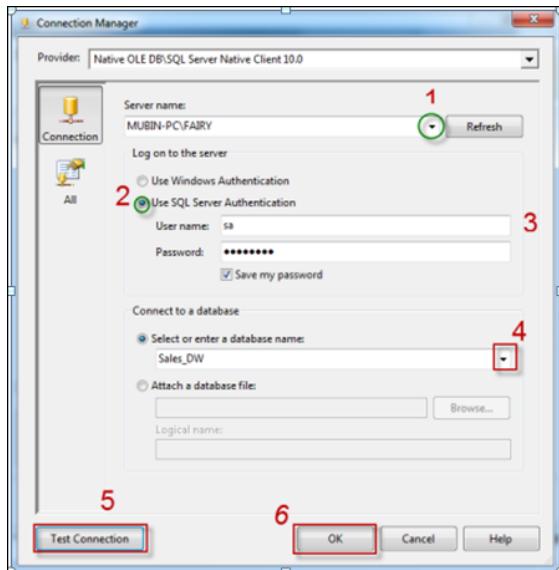
## 3.3 Click on New Button



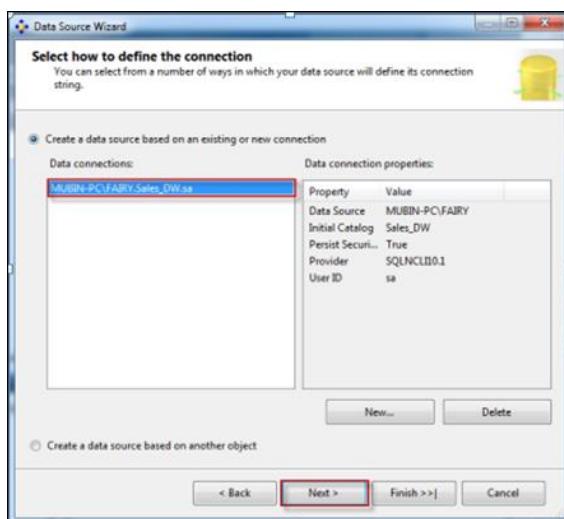
## 3.4 Creating New connection

1. Specify Your **SQL Server Name** where your Data Warehouse was created
2. Select Radio Button according to your **SQL Server Authentication** mode
3. Specify your **Credentials** using which you can connect to your SQL Server
4. Select database Sales\_DW.
5. Click on **Test Connection** and verify for its success
6. Click **OK**.

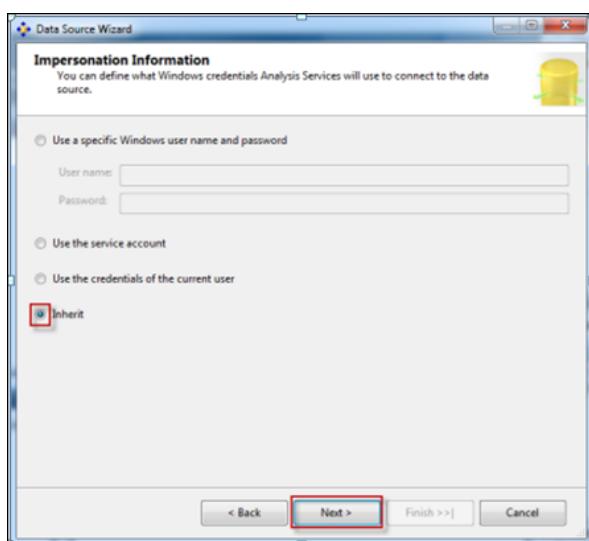
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3.5 Select Connection created in Data Connections-> Click Next

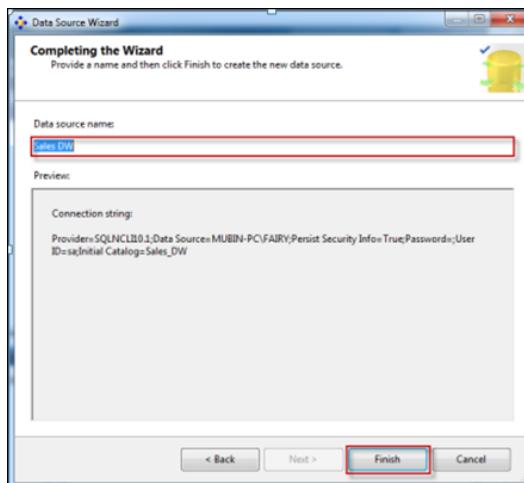
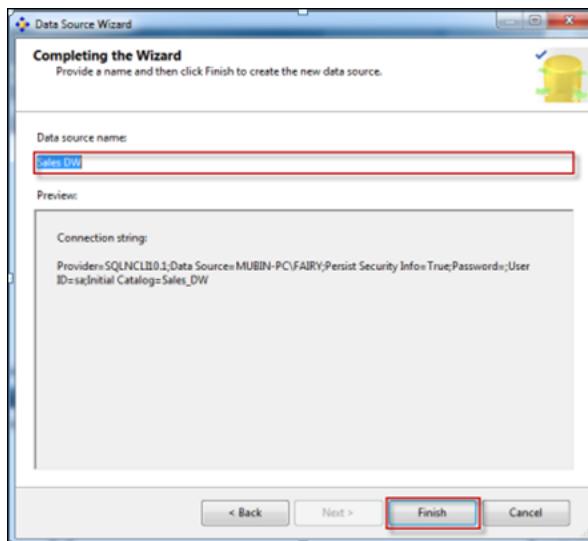


3.6 Select Option Inherit



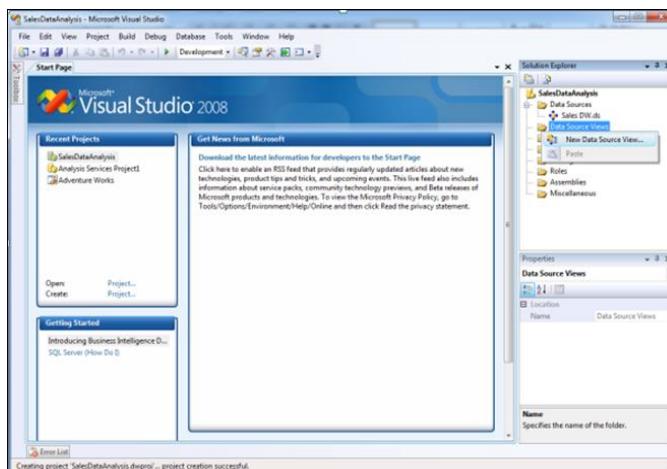
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## 3.7 Assign Data Source Name -> Click Finish



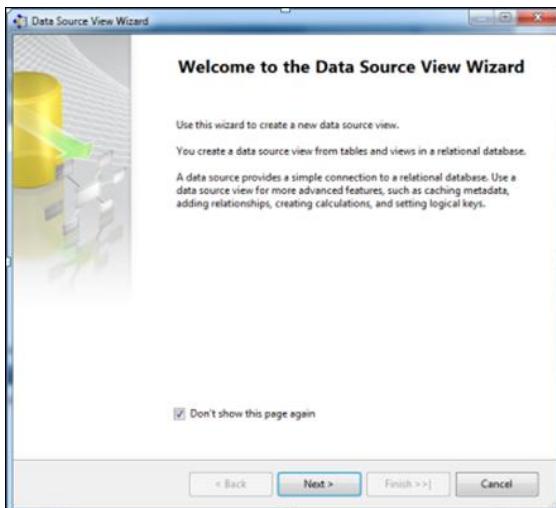
## Step 4: Creating New Data Source View

### 4.1 In the Solution Explorer, Right Click on Data Source View -> Click on New Data Source View

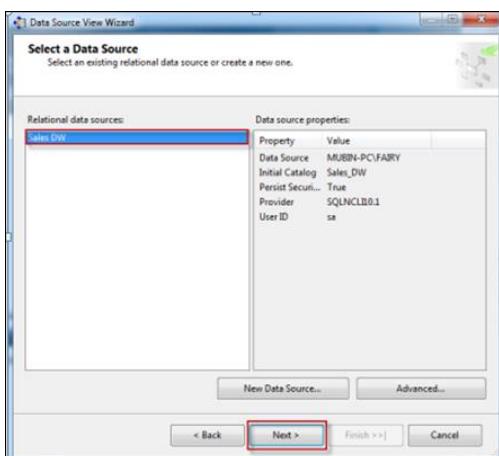


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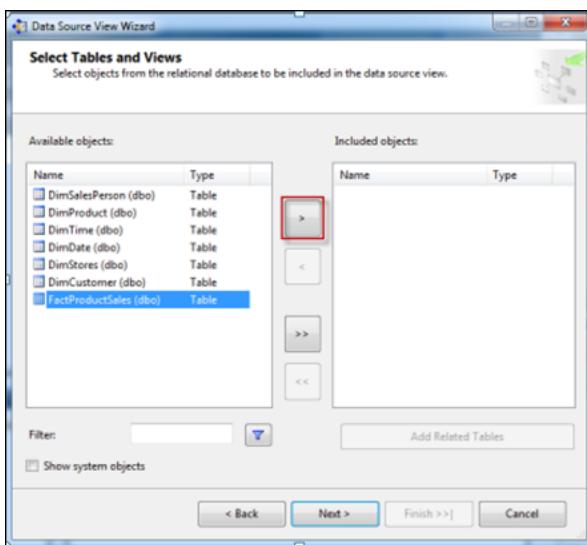
## 4.2 Click Next



## 4.3 Select Relational Data Source we have created previously (Sales\_DW)-> Click Next



## 4.4 First move your Fact Table to the right side to include in object list.

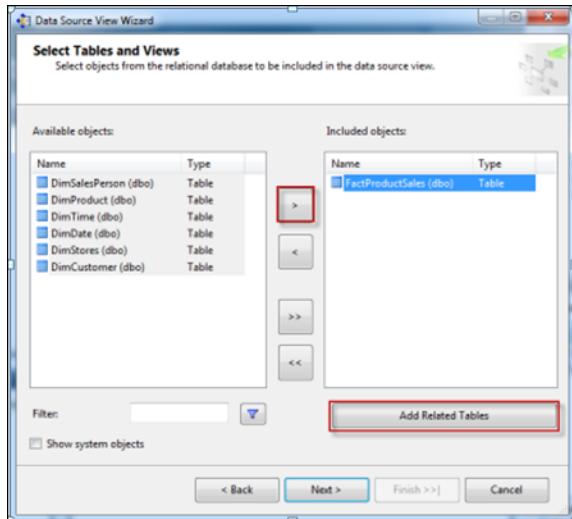


# Business Intelligence LAB Manual

Select FactProductSales Table -> Click on Arrow Button to move the selected object to Right Pane.

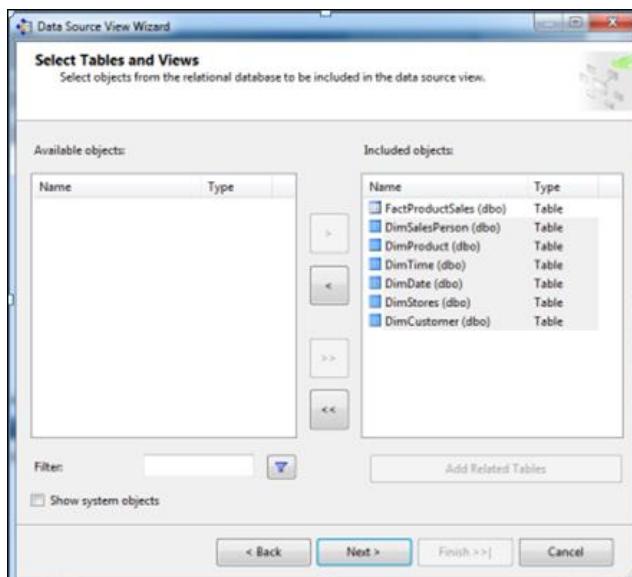
4.5 Now to **add dimensions** which are **related** to your **Fact Table**, follow the given steps:

Select **Fact Table** in Right Pane (Fact product Sales) -> Click On **Add Related Tables**



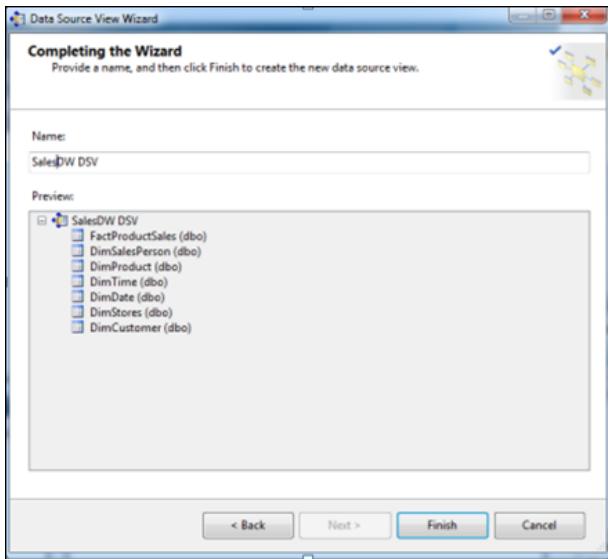
4.6 It will add all associated dimensions to your Fact table as per relationship specified in your SQL DW (Sales\_DW).

Click **Next**.

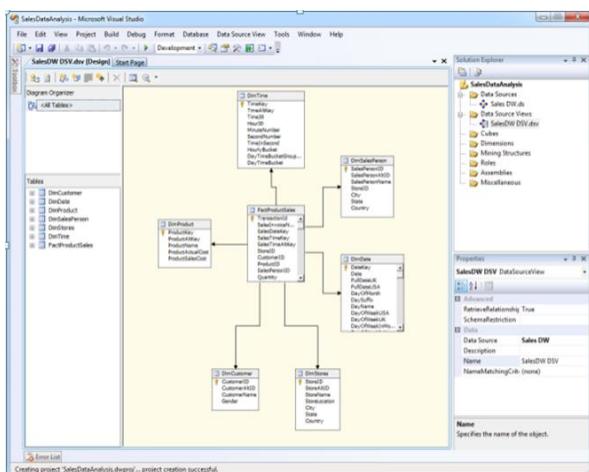


4.7 Assign Name (**SalesDW DSV**)-> Click **Finish**

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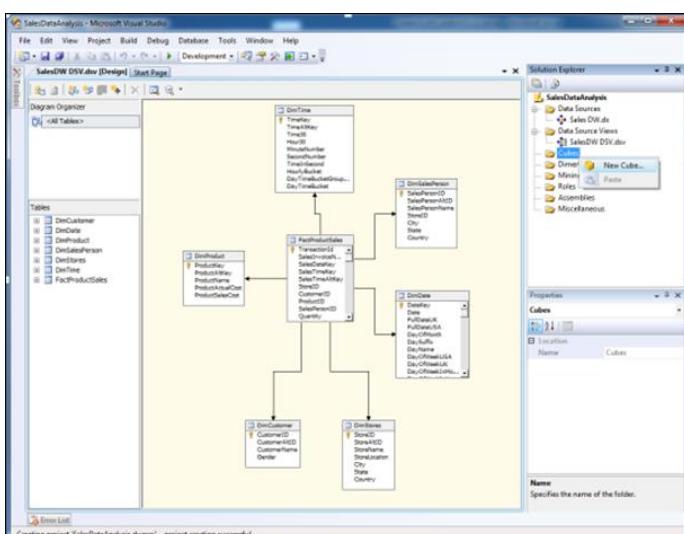


## 4.8 Now Data Source View is ready to use.



## Step 5: Creating New Cube

### 5.1 In Solution Explorer -> Right Click on Cube-> Click New Cube

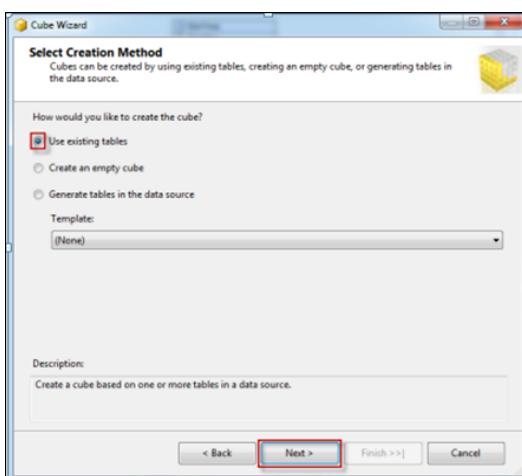


# Business Intelligence LAB Manual

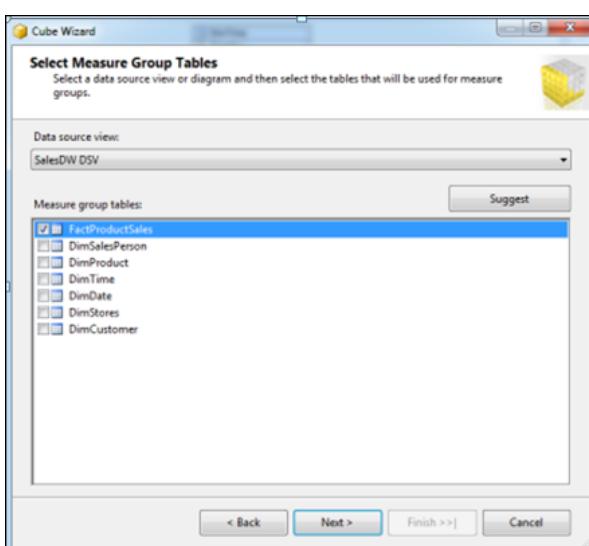
## 5.2 Click Next



## 5.3 Select Option Use existing Tables -> Click Next

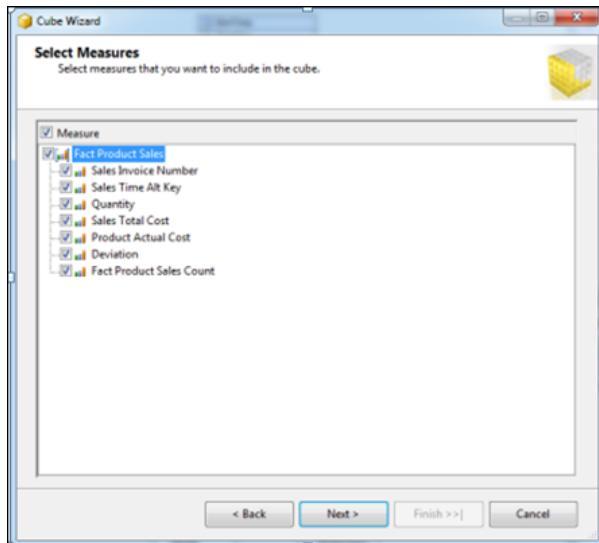


## 5.4 Select Fact Table Name from Measure Group Tables (FactProductSales) -> Click Next

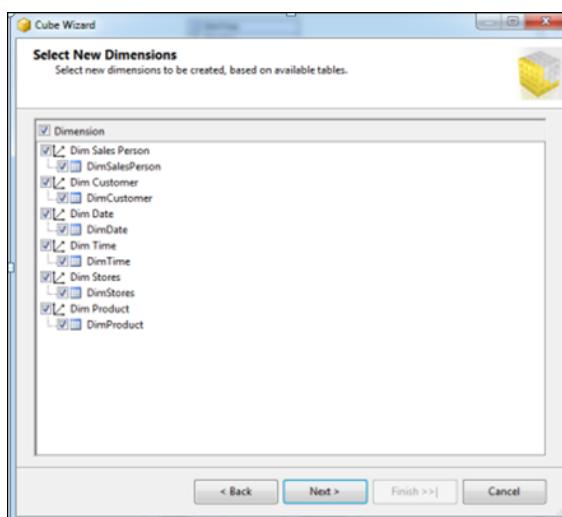


## 5.5 Choose Measures from the List which you want to place in your Cube --> Click Next

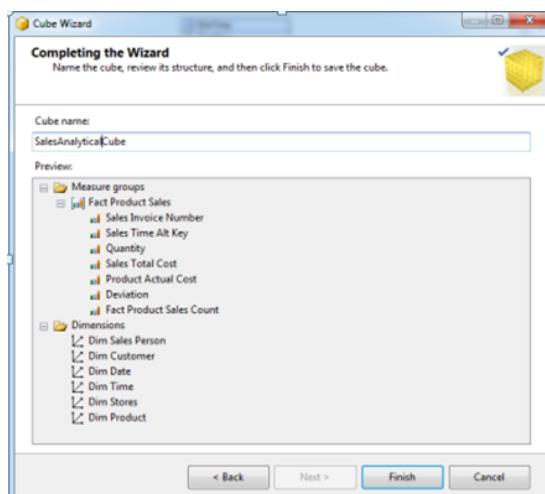
# Business Intelligence LAB Manual



5.6 Select All **Dimensions** here which are associated with your Fact Table-> Click **Next**

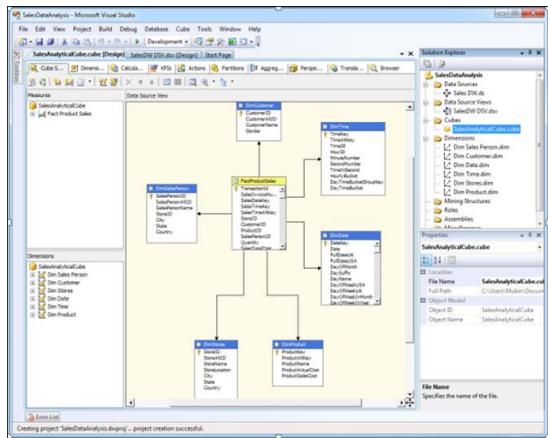


5.7 Assign **Cube Name** (SalesAnalyticalCube) -> Click **Finish**



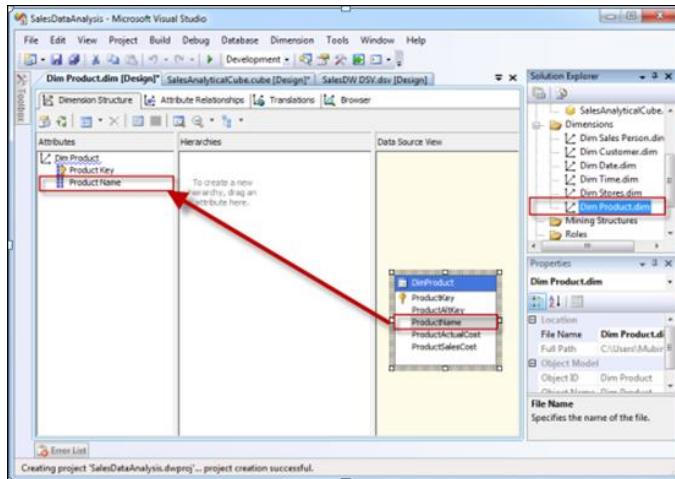
5.8 Now your Cube is ready, you can see the newly created cube and dimensions added in your solution explorer.

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## Step 6: Dimension Modification

In Solution Explorer, double click on dimension **Dim Product** -> Drag and Drop Product Name from Table in Data Source View and Add in Attribute Pane at left side.

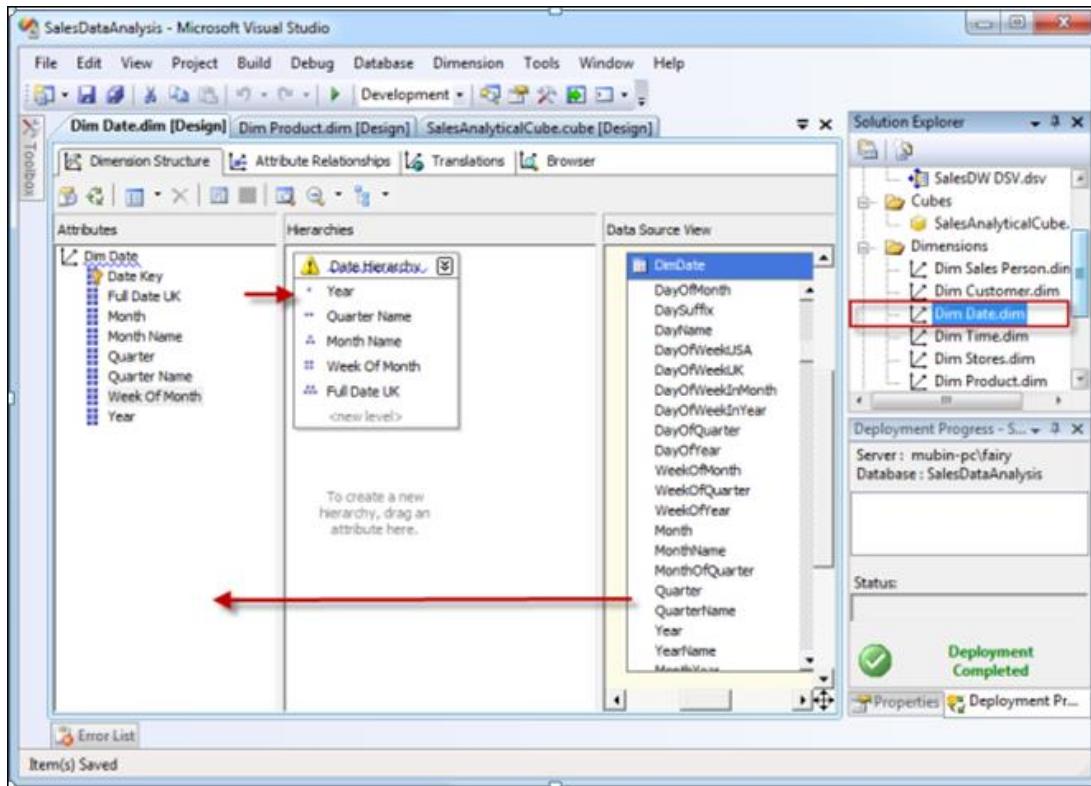


## Step 7: Creating Attribute Hierarchy In Date Dimension

Double click On **Dim Date** dimension -> Drag and Drop Fields from Table shown in Data Source View to Attributes-> Drag and Drop attributes from leftmost pane of attributes to middle pane of Hierarchy.

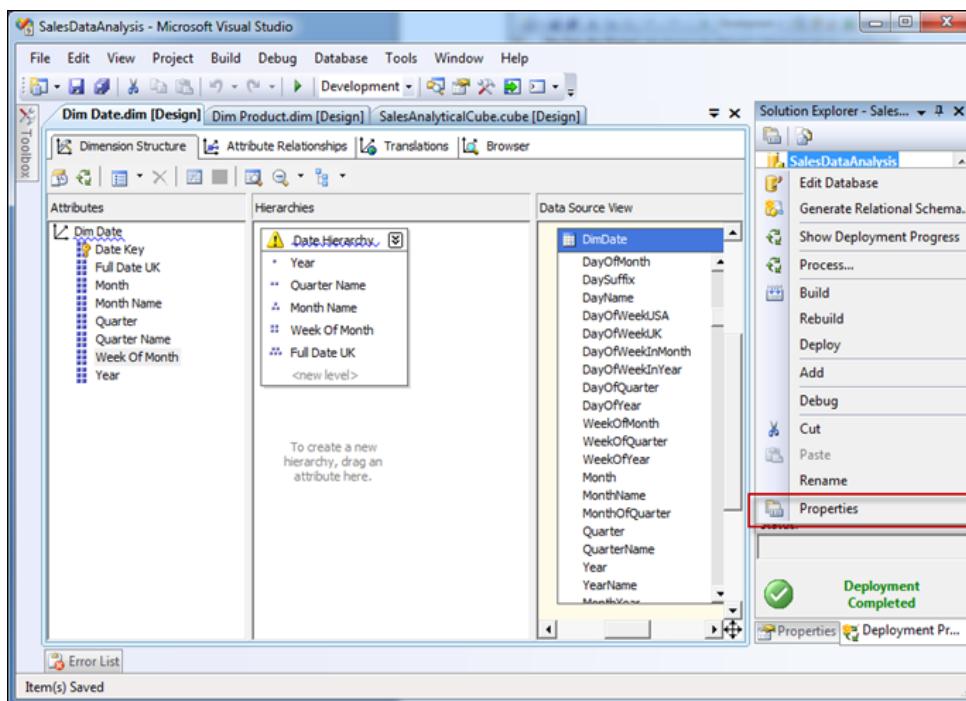
Drag fields in sequence from Attributes to Hierarchy window (Year, Quarter Name, Month Name, Week of the Month, Full Date UK),

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## Step 8: Deploy the Cube

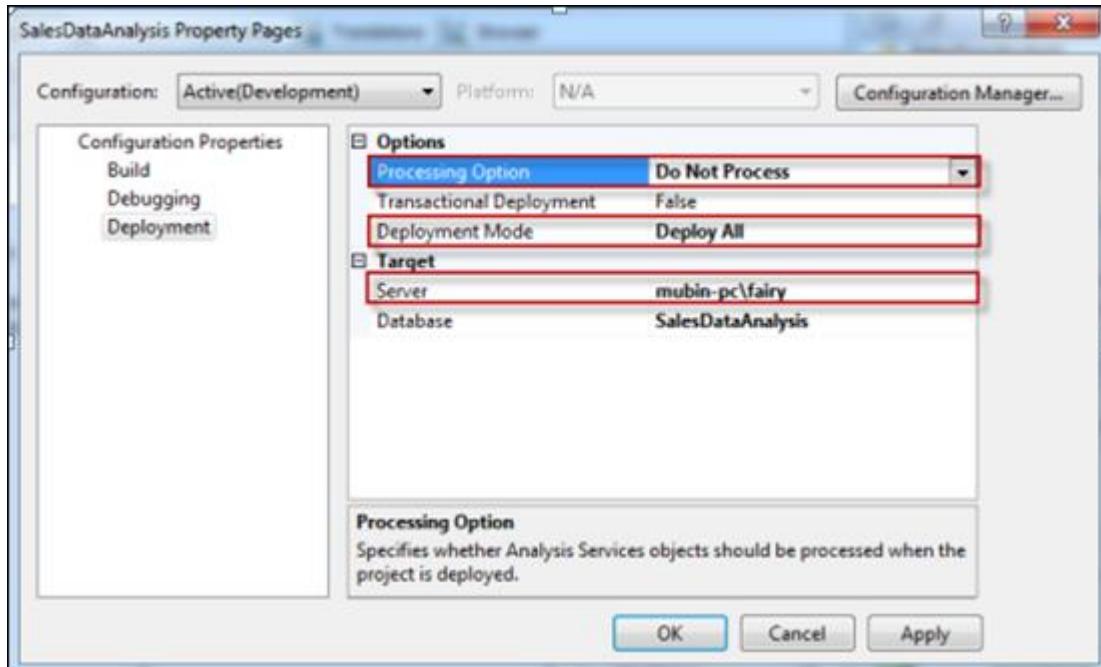
8.1 In Solution Explorer, right click on Project Name (SalesDataAnalysis) -- > Click Properties



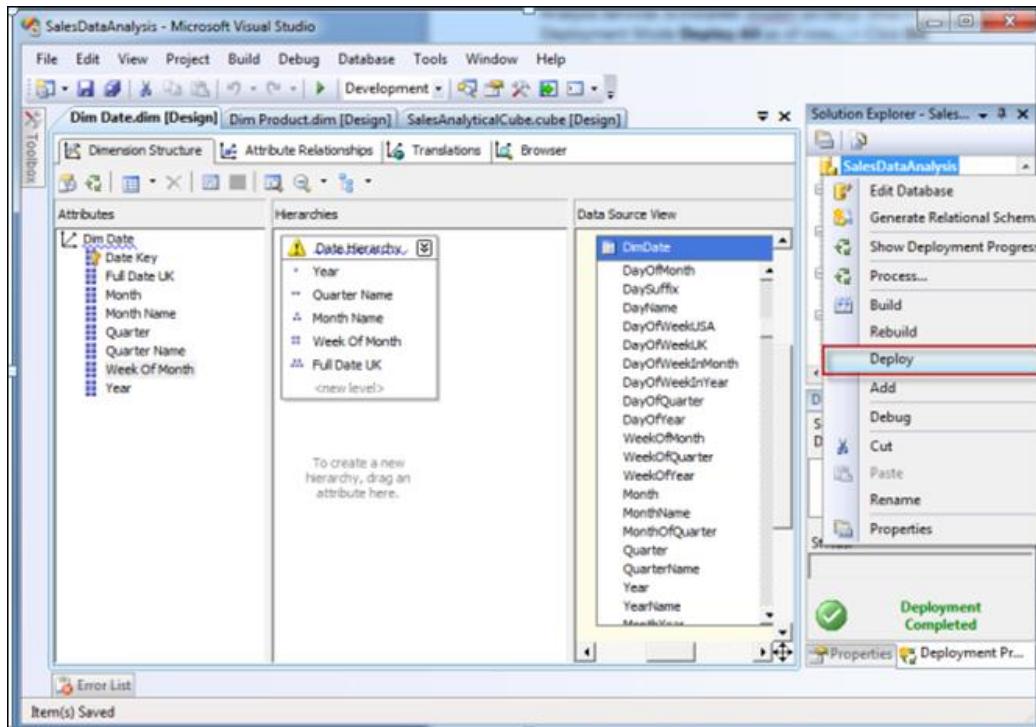
## 8.2 Set Deployment Properties First

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In Configuration Properties, Select Deployment-> Assign Your SQL Server Instance Name Where Analysis Services Is Installed (*mubin-pc\fairy*) (*Machine Name\Instance Name*) -> Choose Deployment Mode **Deploy All** as of now ->Select Processing Option **Do Not Process** -> Click **OK**

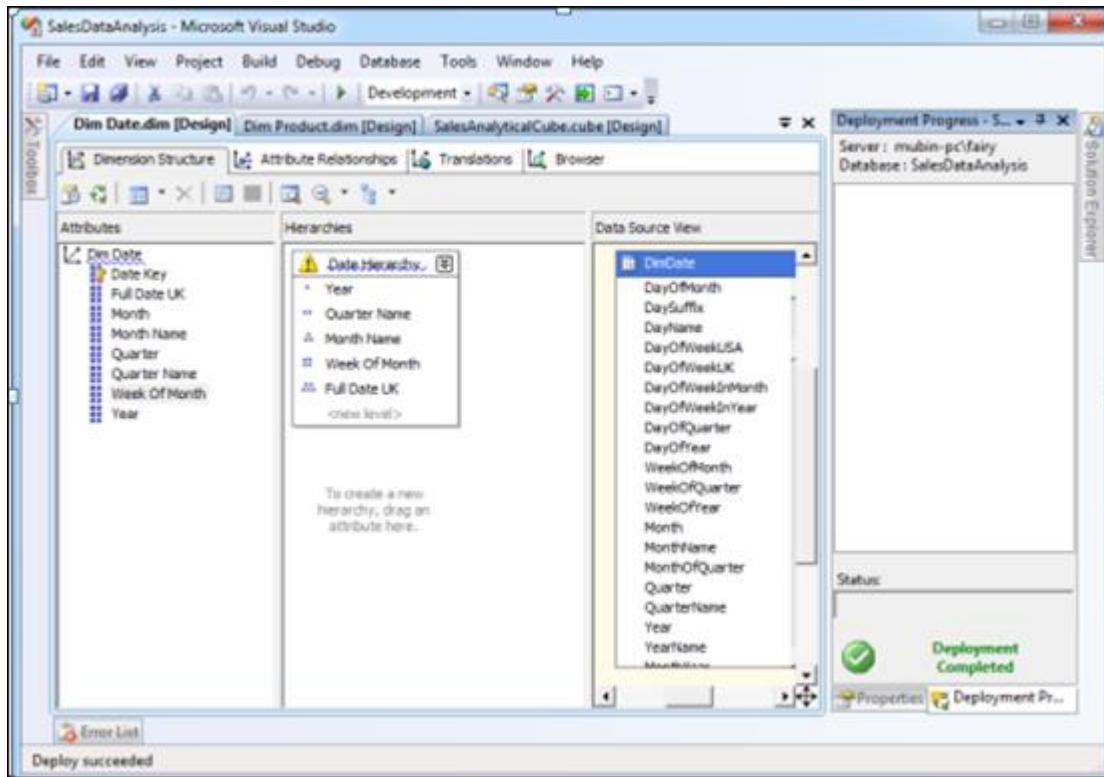


8.3 In Solution Explorer, right click on **Project Name** (SalesDataAnalysis) -- > Click **Deploy**



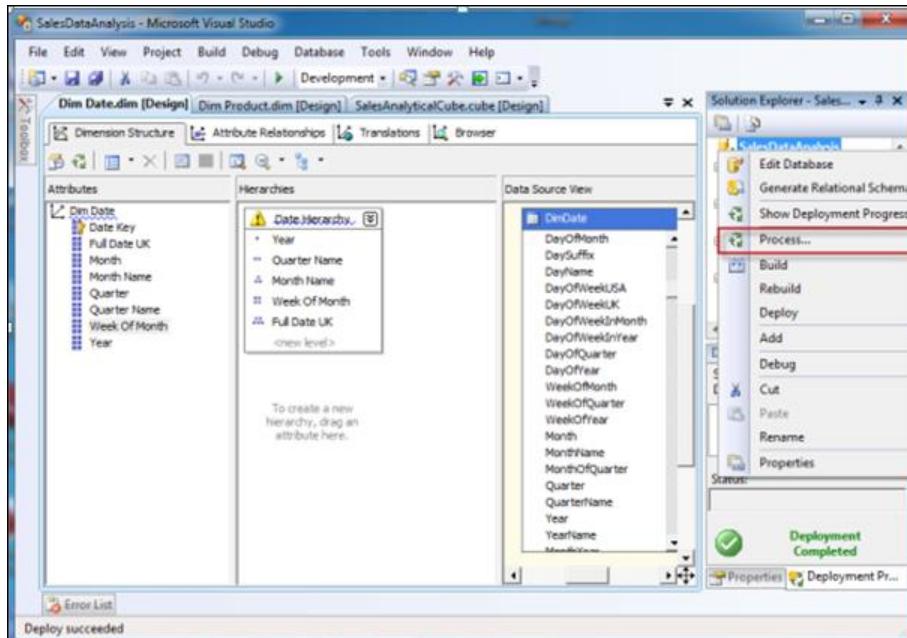
8.4 Once Deployment will finish, you can see the message **Deployment Completed** in deployment Properties.

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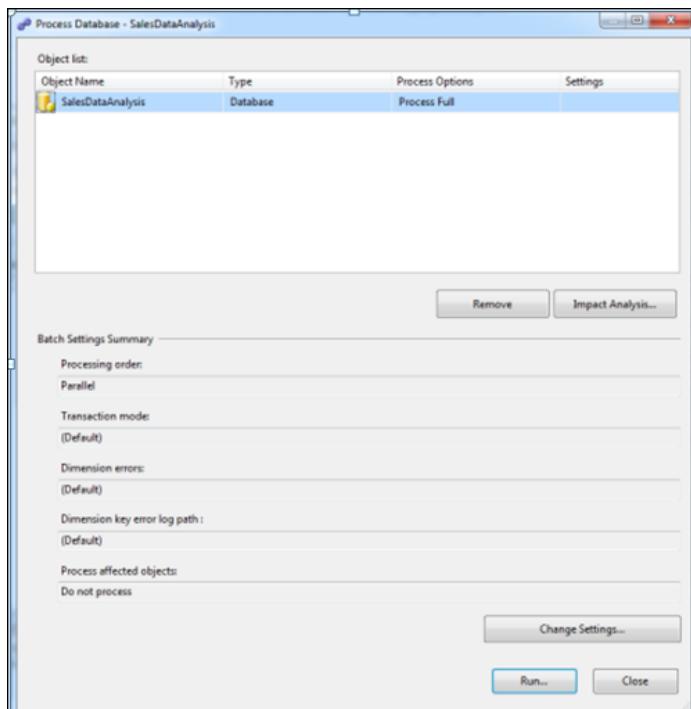
## Step 9: Process the Cube

9.1 In Solution Explorer, right click on Project Name (SalesDataAnalysis) -- > Click **Process**

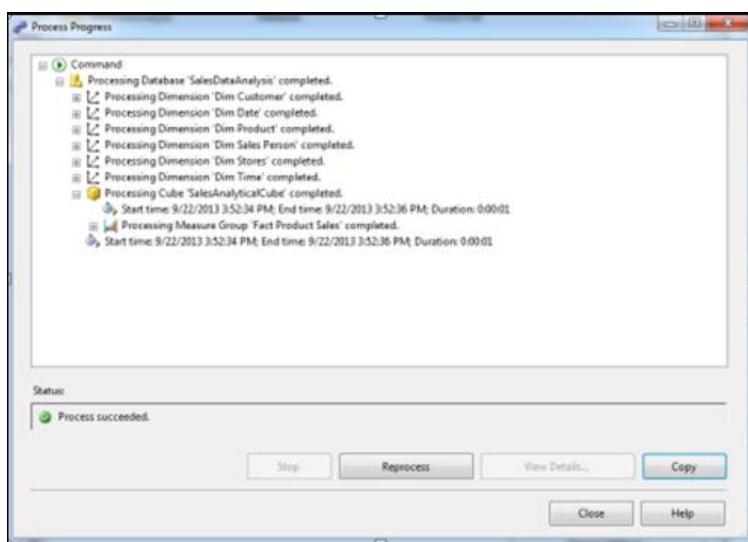


9.2 Click on **Run** button to process the Cube

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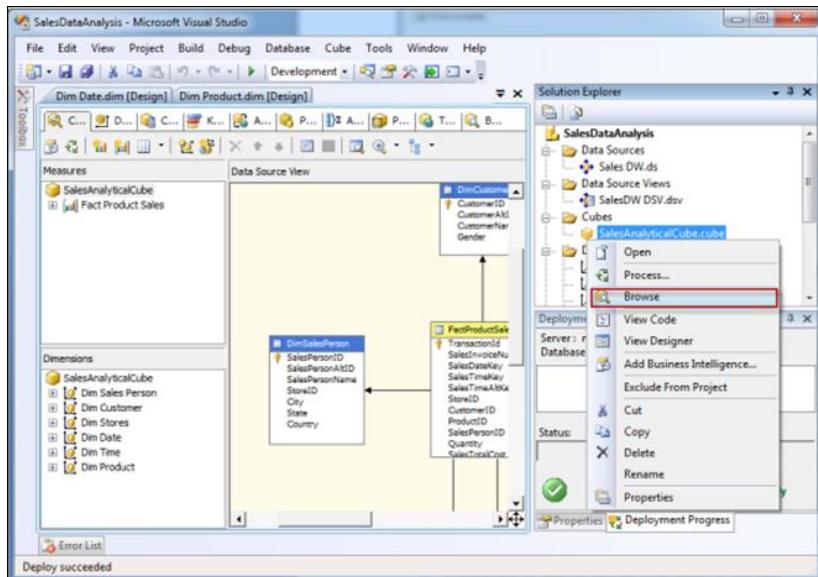
9.3 Once processing is complete, you can see **Status** as **Process Succeeded** -->Click **Close** to close both the open windows for processing one after the other.



## Step 10: Browse the Cube for Analysis

10.1 In Solution Explorer, right click on Cube Name (SalesDataAnalysisCube) --> Click **Browse**

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10.2 Drag and drop measures in to Detail fields, & Drag and Drop Dimension Attributes in Row Field or Column fields.

## Now to Browse Our Cube

1. Product Name Drag & Drop into Column
2. Full Date UK Drag & Drop into Row Field
3. FactProductSalesCount Drop this measure in Detail area

	Arni Washing Powder	Bigmama Soap	Rice Grains (kg)	SunFlower Oil (Ltr)	Wheat Flour (kg)	Grand Total
Full Date UK	4	4	6	2	18	50
01/01/2013	4	4	4	2	14	40
02/01/2013	4	4	4	4	16	40
03/01/2013	4	4	4	4	16	40
Grand Total	12	12	12	8	50	

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## Practical 5: Apply the what – if Analysis for data visualization. Design and generate necessary reports based on the data warehouse data.

A book store and have 100 books in storage. You sell a certain % for the highest price of \$50 and a certain % for the lower price of \$20.

	A	B	C	D	E
1	Book Store				
2					
3		total number of books	% sold for the highest price		
4		100	60%		
5					
6			number of books	unit profit	
7		highest price	60	\$50	
8		lower price	40	\$20	
9					
10			total profit	\$3,800	
11					

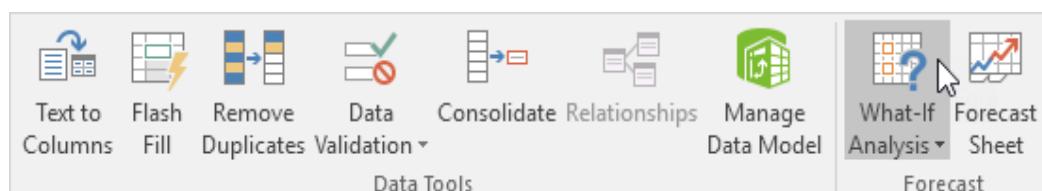
If you sell 60% for the highest price, cell D10 calculates a total profit of  $60 * \$50 + 40 * \$20 = \$3800$ .

### Create Different Scenarios

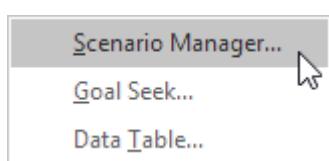
But what if you sell 70% for the highest price? And what if you sell 80% for the highest price? Or 90%, or even 100%? Each different percentage is a different **scenario**. You can use the Scenario Manager to create these scenarios.

Note: You can simply type in a different percentage into cell C4 to see the corresponding result of a scenario in cell D10. However, what-if analysis enables you to easily compare the results of different scenarios. Read on.

1. On the Data tab, in the Forecast group, click What-If Analysis.



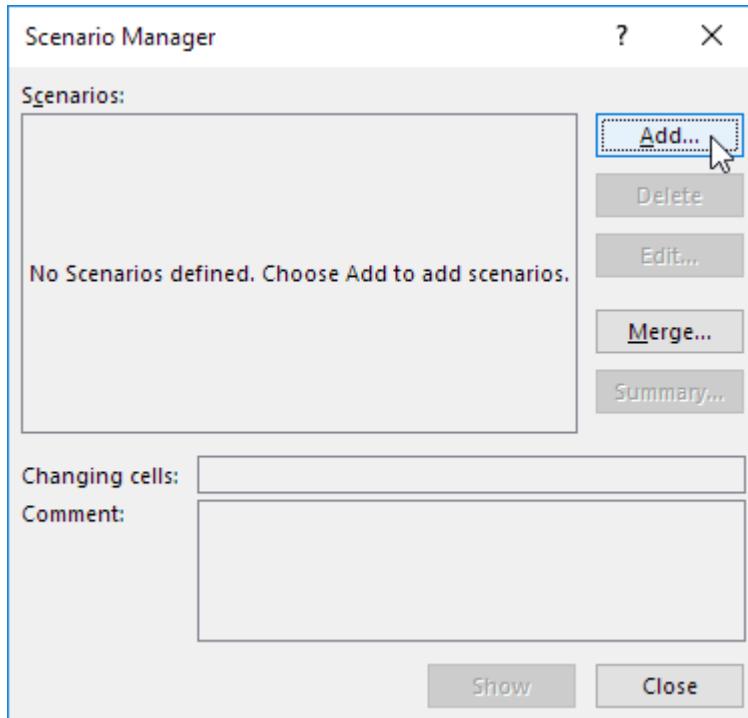
2. Click Scenario Manager.



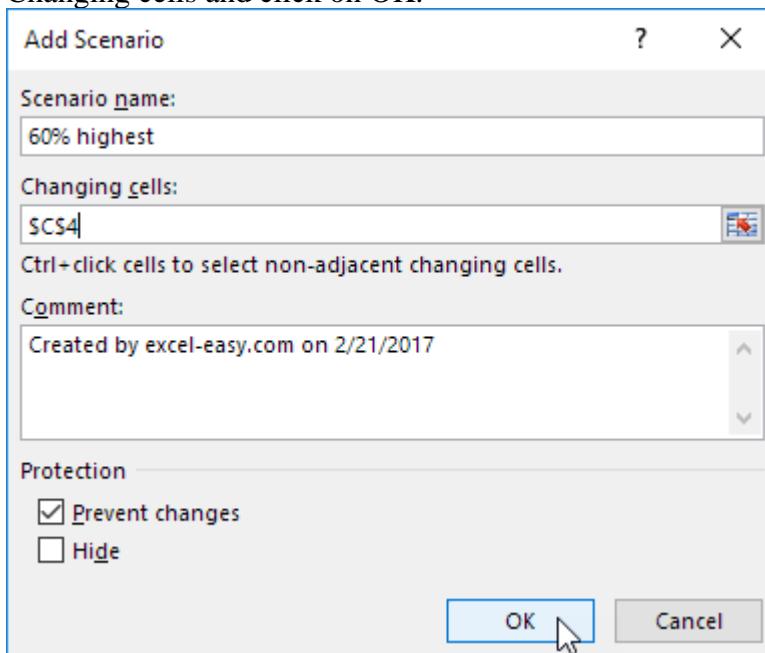
# Business Intelligence LAB Manual

The Scenario Manager dialog box appears.

3. Add a scenario by clicking on Add.

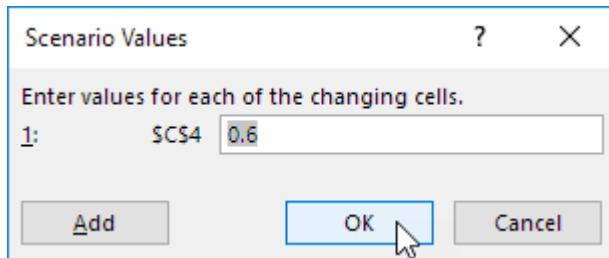


4. Type a name (60% highest), select cell C4 (% sold for the highest price) for the Changing cells and click on OK.



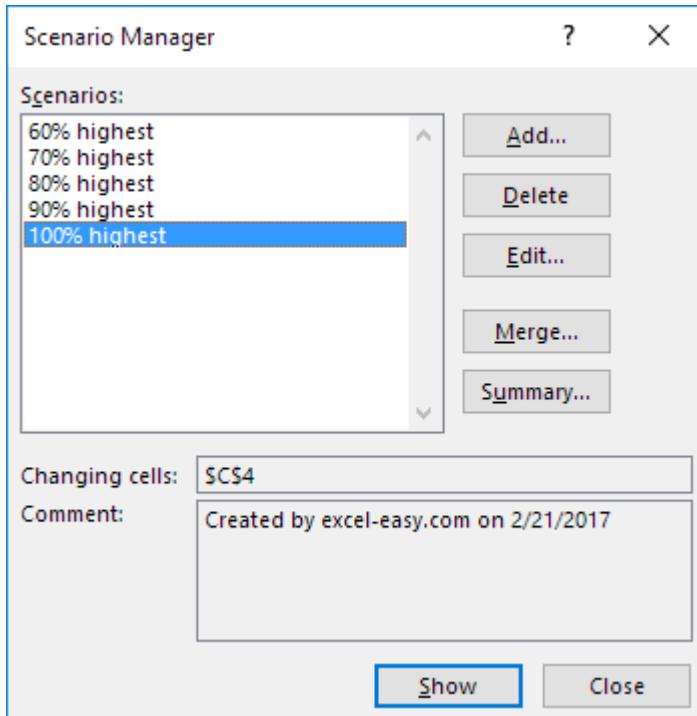
5. Enter the corresponding value 0.6 and click on OK again.

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6. Next, add 4 other scenarios (70%, 80%, 90% and 100%).

Finally, your Scenario Manager should be consistent with the picture below:



# Business Intelligence LAB Manual

## Practical 6: Implementation of Classification algorithm in R Programming.

Consider the annual rainfall details at a place starting from January 2012. We create an R time series object for a period of 12 months and plot it.

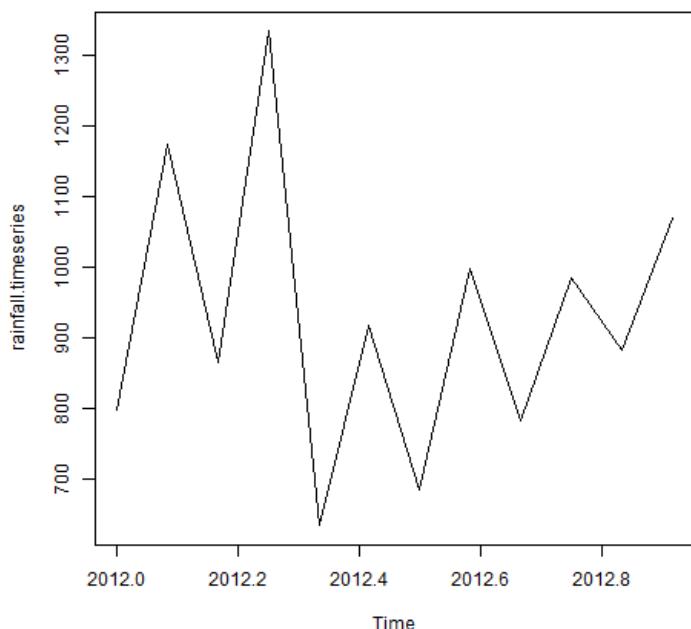
```
# Get the data points in form of a R vector.  
rainfall <-  
c(799,1174.8,865.1,1334.6,635.4,918.5,685.5,998.6,784.2,985,882.8,1071)  
  
# Convert it to a time series object.  
rainfall.timeseries <- ts(rainfall,start = c(2012,1),frequency = 12)  
  
# Print the timeseries data.  
print(rainfall.timeseries)  
  
# Give the chart file a name.  
png(file = "rainfall.png")  
  
# Plot a graph of the time series.  
plot(rainfall.timeseries)  
  
# Save the file.  
dev.off()
```

### Output:

When we execute the above code, it produces the following result and chart –

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2012	799.0	1174.8	865.1	1334.6	635.4	918.5	685.5	998.6	784.2		
2012	985.0	882.8	1071.0								

# Business Intelligence LAB Manual



# Business Intelligence LAB Manual

## Practical 7: Practical Implementation of Decision Tree using R Tool

```
install.packages("party")
```

The package "party" has the function **ctree()** which is used to create and analyze decision tree.

### Syntax

The basic syntax for creating a decision tree in R is –

```
ctree(formula, data)
```

### Input Data

We will use the R in-built data set named **readingSkills** to create a decision tree. It describes the score of someone's readingSkills if we know the variables "age", "shoeSize", "score" and whether the person is a native speaker or not.

Here is the sample data.

```
# Load the party package. It will automatically load other
# dependent packages.
library(party)

# Print some records from data set readingSkills.
print(head(readingSkills))
```

When we execute the above code, it produces the following result and chart –

```
nativeSpeaker    age    shoeSize      score
1       yes      5   24.83189   32.29385
2       yes      6   25.95238   36.63105
3       no       11   30.42170   49.60593
4       yes      7   28.66450   40.28456
5       yes      11   31.88207   55.46085
6       yes      10   30.07843   52.83124
Loading required package: methods
Loading required package: grid
.....
.....
```

We will use the **ctree()** function to create the decision tree and see its graph.

```
# Load the party package. It will automatically load other
# dependent packages.
library(party)

# Create the input data frame.
input.dat <- readingSkills[c(1:105),]

# Give the chart file a name.
png(file = "decision_tree.png")

# Create the tree.
output.tree <- ctree(
  nativeSpeaker ~ age + shoeSize + score,
```

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```
data = input.dat)

# Plot the tree.
plot(output.tree)

# Save the file.
dev.off()
```

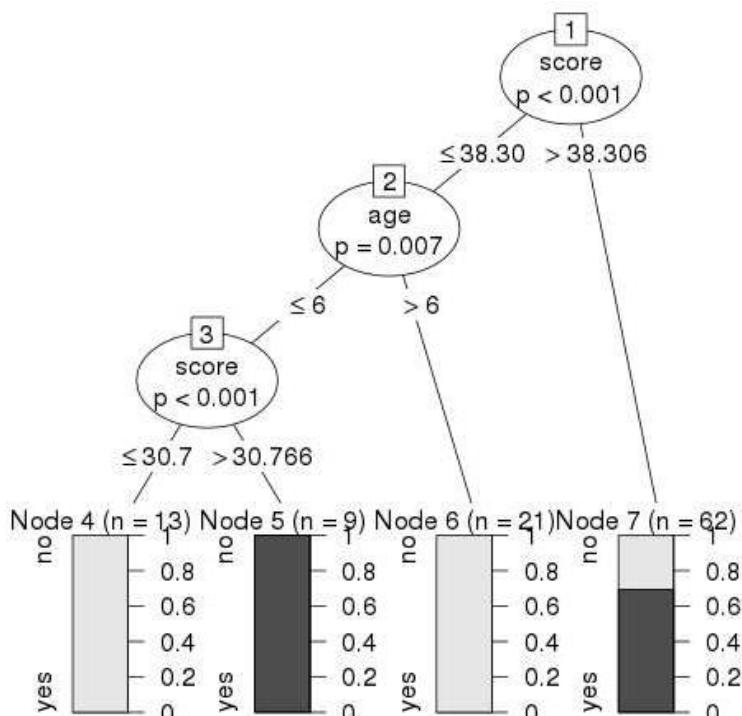
## Output:-

```
null device
1
Loading required package: methods
Loading required package: grid
Loading required package: mvtnorm
Loading required package: modeltools
Loading required package: stats4
Loading required package: strucchange
Loading required package: zoo

Attaching package: 'zoo'

The following objects are masked from 'package:base':
as.Date, as.Date.numeric

Loading required package: sandwich
```



# Business Intelligence LAB Manual

# Practical 8: k-means clustering using R

Compare the Species label with the clustering result

```
R Console
> #Compare the Species label with the clustering result
> table (iris$Species,kc$cluster)

      1 2 3
setosa 0 0 50
versicolor 48 2 0
virginica 14 36 0
> |
```

Plot the clusters and their centre

```
R Console
```

```
> # Plot the clusters and their centers
> plot(newiris[c("Sepal.Length", "Sepal.Width")], col=kc$cluster)
> points(kc$centers[,c("Sepal.Length", "Sepal.Width")], col=1:3, pch=8, cex=2)
> |
```

# Business Intelligence LAB Manual

## Practical 9: Prediction Using Linear Regression

In Linear Regression these two variables are related through an equation, where exponent (power) of both these variables is 1. Mathematically a linear relationship represents a straight line when plotted as a graph. A non-linear relationship where the exponent of any variable is not equal to 1 creates a curve.

$y = ax + b$  is an equation for linear regression.

Where, **y** is the response variable, **x** is the predictor variable and **a** and **b** are constants which are called the coefficients.

A simple example of regression is predicting weight of a person when his height is known. To do this we need to have the relationship between height and weight of a person.

The steps to create the relationship is –

- Carry out the experiment of gathering a sample of observed values of height and corresponding weight.
- Create a relationship model using the **lm()** functions in R.
- Find the coefficients from the model created and create the mathematical equation using these
- Get a summary of the relationship model to know the average error in prediction. Also called **residuals**.
- To predict the weight of new persons, use the **predict()** function in R.

### Input Data

Below is the sample data representing the observations –

```
# Values of height  
151, 174, 138, 186, 128, 136, 179, 163, 152, 131  
  
# Values of weight.  
63, 81, 56, 91, 47, 57, 76, 72, 62, 48
```

### lm() Function

This function creates the relationship model between the predictor and the response variable.

### Syntax

The basic syntax for **lm()** function in linear regression is –

```
lm(formula,data)
```

Following is the description of the parameters used –

- **formula** is a symbol presenting the relation between x and y.
- **data** is the vector on which the formula will be applied.

### Create Relationship Model & get the Coefficients

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```
x <- c(151, 174, 138, 186, 128, 136, 179, 163, 152, 131)
y <- c(63, 81, 56, 91, 47, 57, 76, 72, 62, 48)

# Apply the lm() function.
relation <- lm(y~x)
```

print(relation)

When we execute the above code, it produces the following result –

```
Call:
lm(formula = y ~ x)

Coefficients:
(Intercept)           x
-38.4551            0.6746
```

## Get the Summary of the Relationship

```
x <- c(151, 174, 138, 186, 128, 136, 179, 163, 152, 131)
y <- c(63, 81, 56, 91, 47, 57, 76, 72, 62, 48)
```

```
# Apply the lm() function.
relation <- lm(y~x)
```

print(summary(relation))

When we execute the above code, it produces the following result –

```
call:
lm(formula = y ~ x)

Residuals:
    Min      1Q  Median      3Q     Max 
-6.3002 -1.6629  0.0412  1.8944  3.9775 

Coefficients:
            Estimate Std. Error t value Pr(>|t|)    
(Intercept) -38.45509   8.04901  -4.778  0.00139 **  
x             0.67461   0.05191  12.997 1.16e-06 *** 
---
Signif. codes:  0 '****' 0.001 '***' 0.01 '**' 0.05 '*' 0.1 '.' 1

Residual standard error: 3.253 on 8 degrees of freedom
Multiple R-squared:  0.9548,    Adjusted R-squared:  0.9491 
F-statistic: 168.9 on 1 and 8 DF,  p-value: 1.164e-06
```

## predict() Function

## Syntax

The basic syntax for predict() in linear regression is –

```
predict(object, newdata)
```

Following is the description of the parameters used –

- **object** is the formula which is already created using the lm() function.
- **newdata** is the vector containing the new value for predictor variable.

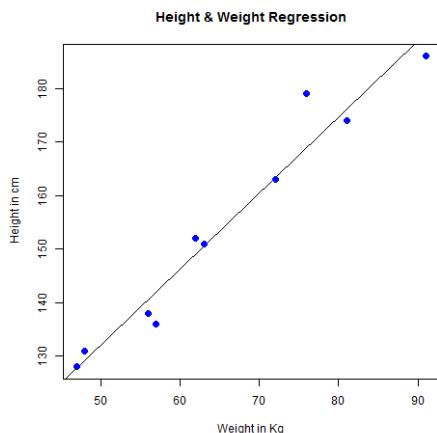
# Business Intelligence LAB Manual

## Predict the weight of new persons

```
# The predictor vector.  
x <- c(151, 174, 138, 186, 128, 136, 179, 163, 152, 131)  
  
# The response vector.  
y <- c(63, 81, 56, 91, 47, 57, 76, 72, 62, 48)  
  
# Apply the lm() function.  
relation <- lm(y~x)  
  
# Find weight of a person with height 170.  
a <- data.frame(x = 170)  
result <- predict(relation,a)  
print(result)  
  
Result:  
1  
76.22869
```

## Visualize the Regression Graphically

```
# Create the predictor and response variable.  
x <- c(151, 174, 138, 186, 128, 136, 179, 163, 152, 131)  
y <- c(63, 81, 56, 91, 47, 57, 76, 72, 62, 48)  
relation <- lm(y~x)  
  
# Give the chart file a name.  
png(file = "linearregression.png")  
  
# Plot the chart.  
plot(y,x,col = "blue",main = "Height & Weight Regression",  
abline(lm(x~y)),cex = 1.3,pch = 16,xlab = "Weight in Kg",ylab = "Height in  
cm")  
  
# Save the file.  
dev.off()  
output:
```



# Business Intelligence LAB Manual

## Practical 10: Data Analysis using Time Series Analysis

Time series is a series of data points in which each data point is associated with a timestamp. A simple example is the price of a stock in the stock market at different points of time on a given day. Another example is the amount of rainfall in a region at different months of the year. R language uses many functions to create, manipulate and plot the time series data. The data for the time series is stored in an R object called **time-series object**. It is also a R data object like a vector or data frame.

The time series object is created by using the **ts()** function.

### Syntax

The basic syntax for **ts()** function in time series analysis is –

```
timeseries.object.name <- ts(data, start, end, frequency)
```

Following is the description of the parameters used –

- **data** is a vector or matrix containing the values used in the time series.
- **start** specifies the start time for the first observation in time series.
- **end** specifies the end time for the last observation in time series.
- **frequency** specifies the number of observations per unit time.

Except the parameter "data" all other parameters are optional.

### Example

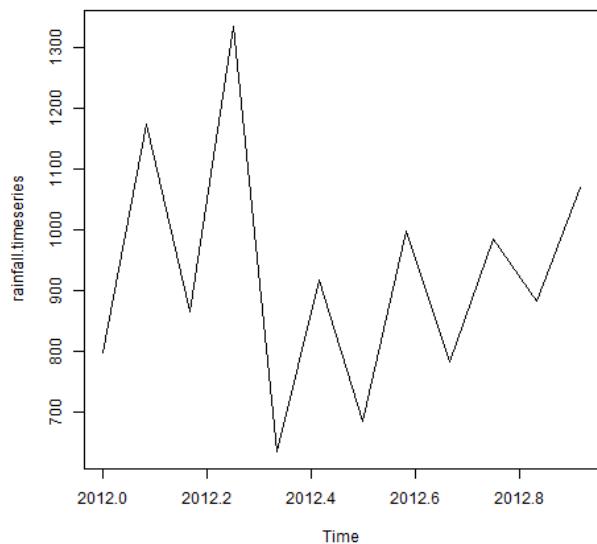
Consider the annual rainfall details at a place starting from January 2012. We create an R time series object for a period of 12 months and plot it.

```
# Get the data points in form of a R vector.  
rainfall <-  
c(799,1174.8,865.1,1334.6,635.4,918.5,685.5,998.6,784.2,985,882.8,1071)  
  
# Convert it to a time series object.  
rainfall.timeseries <- ts(rainfall,start = c(2012,1),frequency = 12)  
  
# Print the timeseries data.  
print(rainfall.timeseries)  
  
# Give the chart file a name.  
png(file = "rainfall.png")  
  
# Plot a graph of the time series.  
plot(rainfall.timeseries)  
  
# Save the file.  
dev.off()
```

# Business Intelligence LAB Manual

## Output:-

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2012	799.0	1174.8	865.1	1334.6	635.4	918.5	685.5	998.6	784.2		
2012	985.0	882.8	1071.0								



# Business Intelligence LAB Manual

## Practical 11: Data Modelling and Analytics with Pivot Table in Excel

**Data Model** is used for building a model where data from various sources can be combined by creating relationships among the data sources. A Data Model integrates the tables, enabling extensive analysis using PivotTables, Power Pivot, and Power View.

A **Data Model** is created automatically when you import two or more tables simultaneously from a database. The existing database relationships between those tables is used to create the Data Model in Excel.

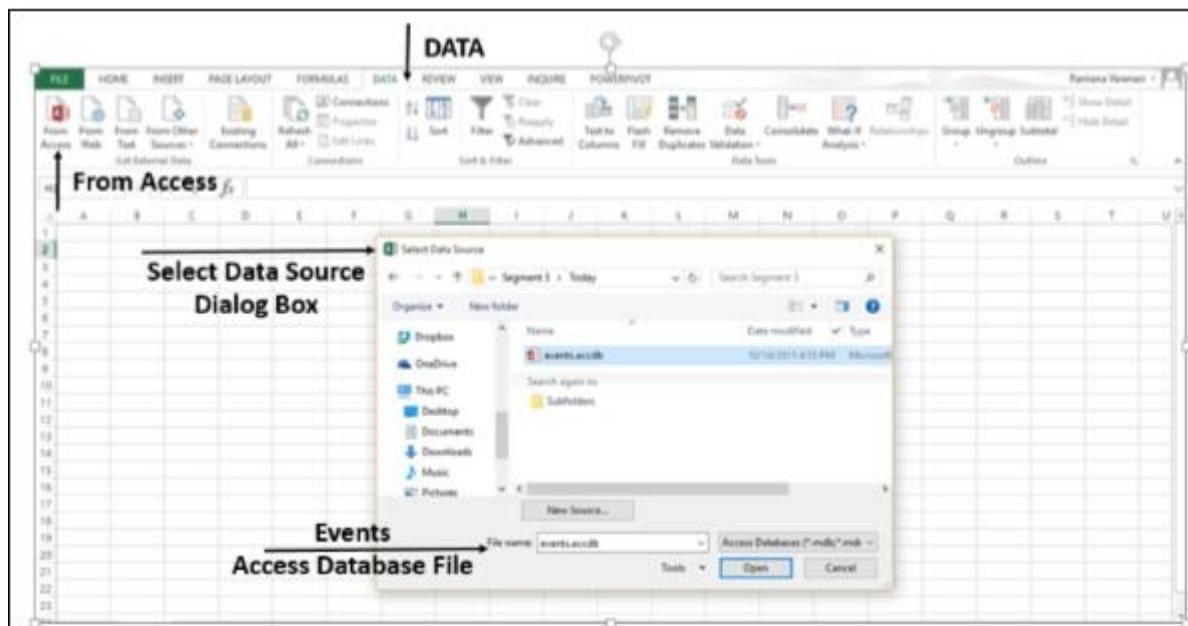
**Step 1** – Open a new blank Workbook in Excel.

**Step 2** – Click on the **DATA** tab.

**Step 3** – In the **Get External Data** group, click on the option **From Access**. The **Select Data Source** dialog box opens.

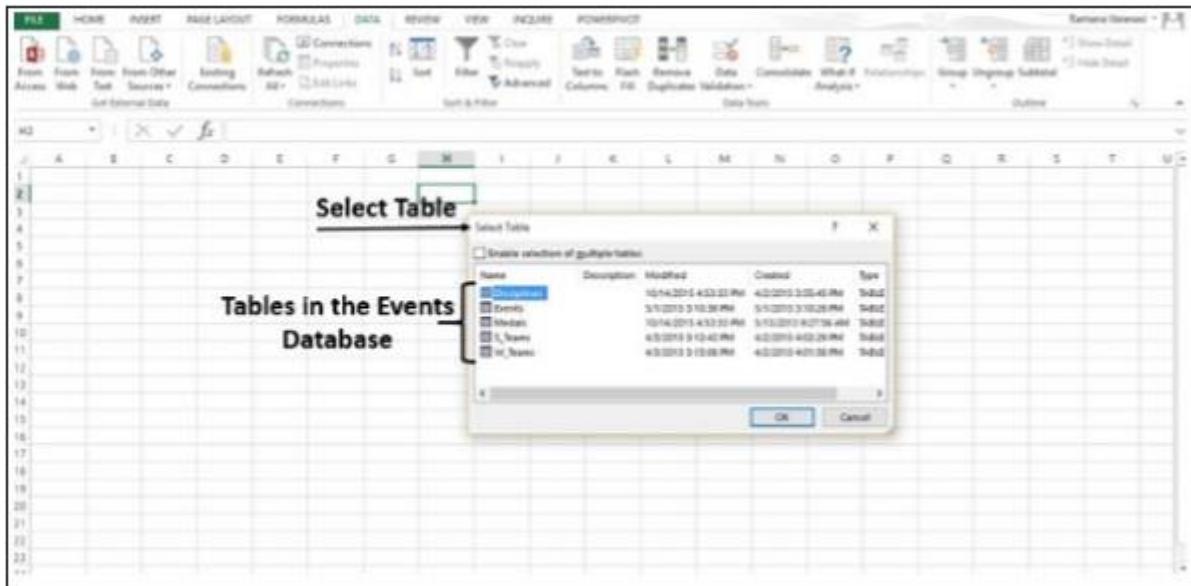
**Step 4** – Select **Events.accdb**, Events Access Database file.

(url:/ <https://fcschools.instructure.com/courses/373/files/10607>)

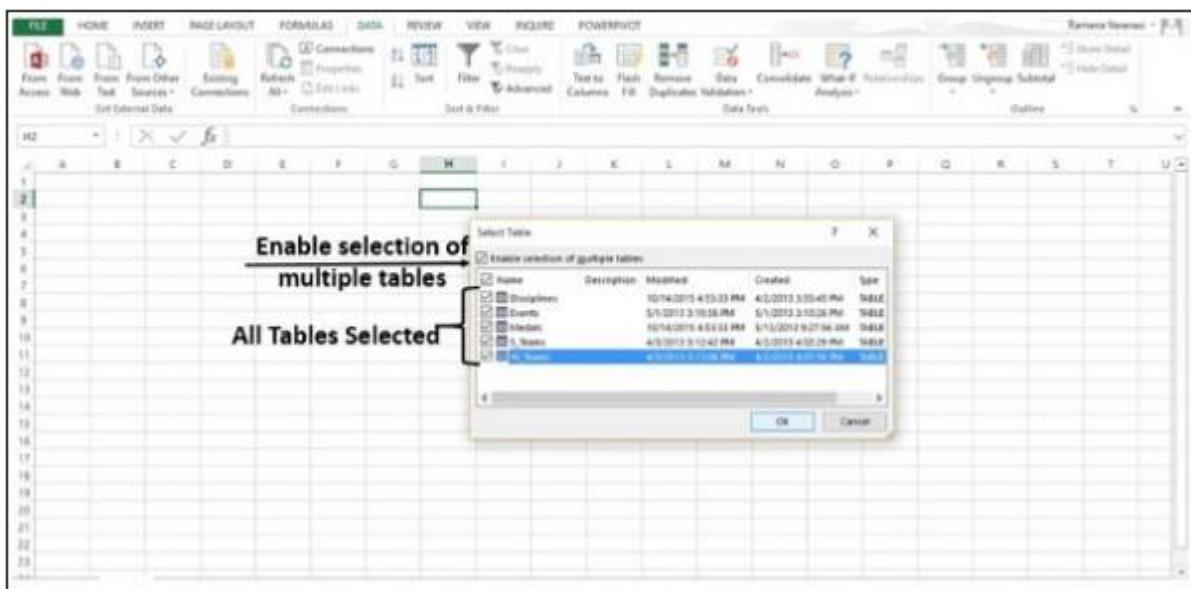


**Step 5** – The **Select Table** window, displaying all the **tables** found in the database, appears.

# Business Intelligence LAB Manual

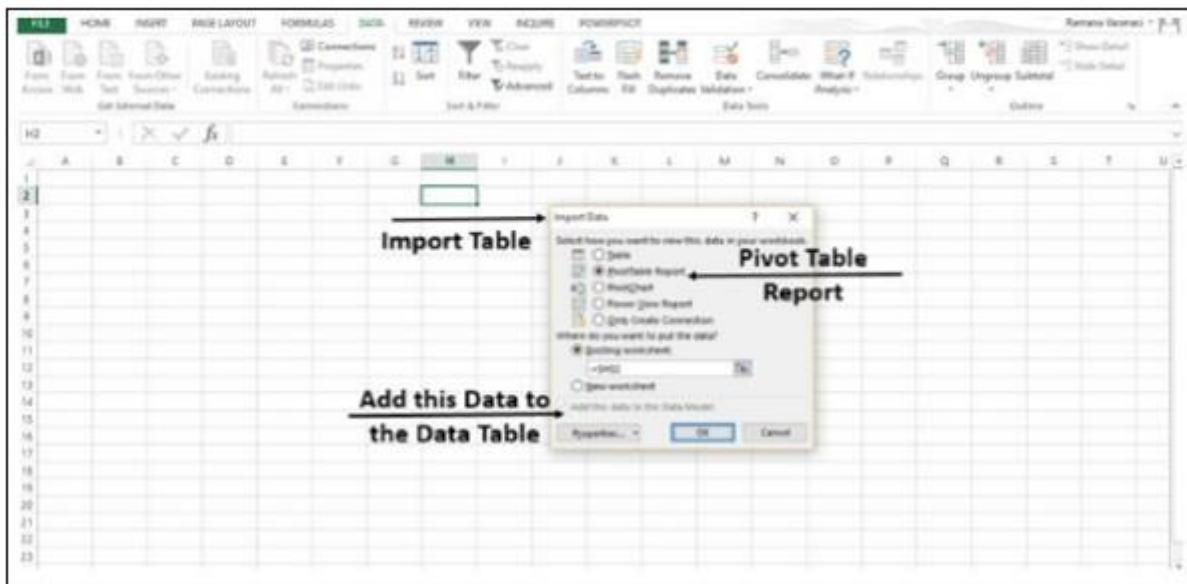


**Step 6** – Tables in a database are similar to the tables in Excel. Check the ‘Enable selection of multiple tables’ box, and select all the tables. Then click **OK**.

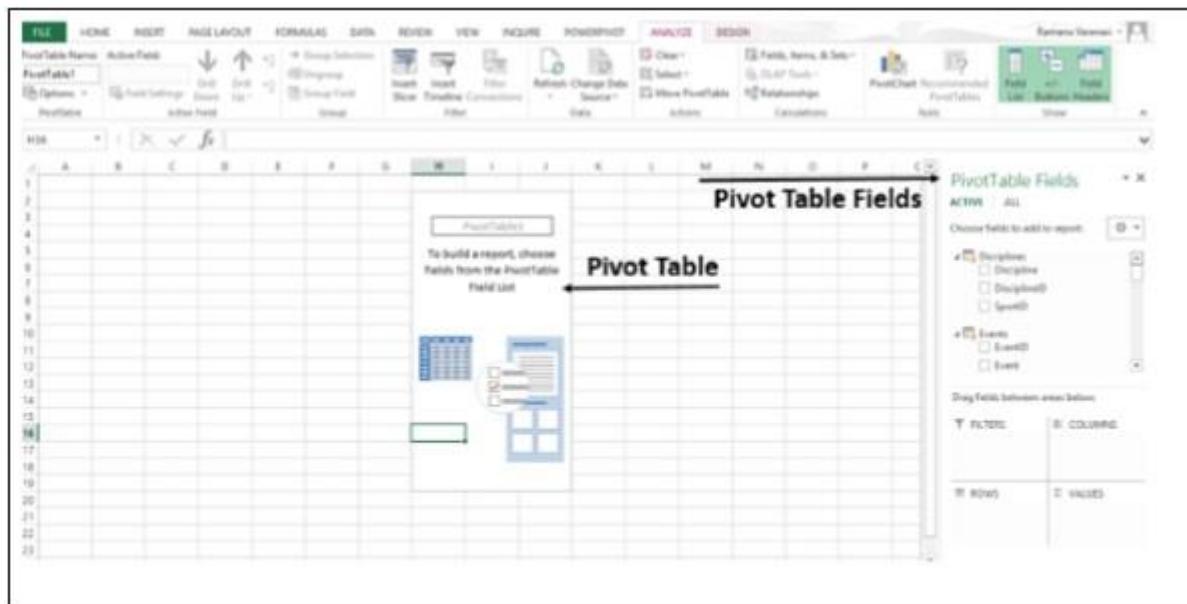


**Step 7** – The Import Data window appears. Select the **PivotTable Report** option. This option imports the tables into Excel and prepares a PivotTable for analyzing the imported tables. Notice that the checkbox at the bottom of the window - ‘Add this data to the Data Model’ is selected and disabled.

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**Step 8** – The data is imported, and a **PivotTable** is created using the imported tables.



## Explore Data Using PivotTable

**Step 1** – You know how to add fields to PivotTable and drag fields across areas. Even if you are not sure of the final report that you want, you can play with the data and choose the best-suited report.

In **PivotTable Fields**, click on the arrow beside the table - **Medals** to expand it to show the fields in that table. Drag the **NOC\_CountryRegion** field in the **Medals** table to the **COLUMNS** area.

**Step 2** – Drag **Discipline** from the **Disciplines** table to the **ROWS** area.

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**Step 3** – Filter **Discipline** to display only five sports: Archery, Diving, Fencing, Figure Skating, and Speed Skating. This can be done either in **PivotTable Fields** area, or from the **Row Labels** filter in the PivotTable itself.

**Step 4** – In **PivotTable Fields**, from the **Medals** table, drag Medal to the **VALUES** area.

**Step 5** – From the **Medals** table, select **Medal** again and drag it into the **FILTERS** area.

PivotTable

**Step 6** – Click the dropdown list button to the right of the **Column labels**.

**Step 7** – Select **Value Filters** and then select **Greater Than...**.

**Step 8** – Click **OK**.

Dropdown next to Column Labels

Value Filters

Greater Than...

The Value Filters dialog box for the count of Medals is greater than appears.

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**Step 9 – Type 80 in the Right Field.**

**Step 10 – Click OK.**

The screenshot shows a Microsoft Excel spreadsheet titled 'Data.xlsx - Excel'. A PivotTable is displayed in the center of the screen. The PivotTable has 'Medal' in the Row Labels and 'Discipline' in the Column Labels. The data includes columns for various countries like AUS, AUT, BEL, BLR, BOL, BUL, CAN, CHN, CUB, DEN, DIV, ESP, FRA, FIN, GRE, HUN, ISR, GRE, HUN, IND, IRL, JPN, KAZ, NOR, NED, NOR, PSL, PRK, RUS, SLO, SVK, TUR, UZB, USA, and Grand Total. A 'Value Filters' dialog box is overlaid on the PivotTable, with the value '80' selected in the 'Value Filter (NOC\_CountryRegion)' dropdown. The 'OK' button is visible at the bottom right of the dialog box.

The PivotTable displays only those regions, which has more than total 80 medals.

The screenshot shows the same Microsoft Excel spreadsheet after applying the filter. The PivotTable now only displays rows for Archery, Diving, Fencing, Figure Skating, and Speed Skating, as these are the only disciplines with a total medal count greater than 80. The 'Grand Total' row also reflects this, showing a total of 2980 medals.

## Create Relationship between Tables

Relationships let you analyze your collections of the data in Excel, and create interesting and aesthetic reports from the data you import.

**Step 1 – Insert a new Worksheet.**

**Step 2 – Create a new table with new data. Name the new table as **Sports**.**

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The screenshot shows a Microsoft Excel spreadsheet. The ribbon menu is visible at the top. A table titled "Sports" is displayed on the "Sheet2" tab. The table has two columns: "Sport" and "Medals". The "Sport" column lists various sports like Aquatics, Archery, Athletics, Badminton, Basketball, Beachvolleyball, Biathlon, Bobsliding, Boxing, Canoe / Kayak, Cricket, Croquet, Curling, Cycling, Equestrian, Fencing, Football, Golf, Gymnastics, Handball, and Hockey. The "Medals" column contains numerical values corresponding to each sport. The "Sheet1" tab is also visible.

Sport	Medals
Aquatics	55
Archery	52
Athletics	53
Badminton	54
Basketball	55
Beachvolleyball	56
Beachvolleyball	57
Biathlon	58
Bobsliding	59
Boxing	520
Canoe / Kayak	521
Cricket	522
Croquet	523
Curling	524
Cycling	525
Equestrian	526
Fencing	527
Football	528
Golf	529
Gymnastics	520
Handball	521
Hockey	522

**Step 3** – Now you can create relationship between this new table and the other tables that already exist in the **Data Model** in Excel. Rename the Sheet1 as **Medals** and Sheet2 as **Sports**.

On the **Medals** sheet, in the **PivotTable Fields List**, click **All**. A complete list of available tables will be displayed. The newly added table - **Sports** will also be displayed.

The screenshot shows a Microsoft Excel spreadsheet with a PivotTable. The PivotTable Fields List on the right side shows the "Sports" table under the "ACTIVE" section. The PivotTable itself displays a count of medals for various countries (CAN, CHN, GER, HUN, ITA, NED, NOR, POL, RUS, URS, USA) across different sports. The "Sports" table is highlighted in the list.

Metal	All
Count of Medal	Column Labels
Row Labels	= ALL
	CAN CHN FRA GER HUN ITA NED NOR POL RUS URS USA Grand total
Archery	51 13 40 8 12 9 4 1 7 32 203
Driving	11 60 2 24 9 24 14 131 234
Fencing	48 19 203 31 226 320 24 83 41 145 48 1290
Figure skating	25 7 18 11 12 2 1 7 29 42 51 213
Speed skating	1 43 19 14 7 75 70 2 8 60 73 401
Grand Total	99 92 289 348 136 288 358 131 86 87 181 286 355 2883

**Step 4** – Click on **Sports**. In the expanded list of fields, select **Sports**. Excel messages you to create a relationship between tables.

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**Message to Create Relationships Between Tables**

Relationships between tables may be needed.

- Medal
- Events
- Sports

Drag fields between areas below:

**FILTERS**: Medal → NDC\_Country

**COLUMNS**: Disciplines → Count of Medal

**ROWS**: Sport → Sport

**Step 5** – Click on **CREATE**. The Create Relationship dialog box opens.

**Create Relationship Dialog Box**

Put the tables and columns you want to use for this relationship

Source Table: Disciplines  
Related Column (Primary): SportID

Creating relationships between tables is necessary for show-related data from different tables on the same report.

**Manage Relationships...**

**Step 6** – To create the relationship, one of the tables must have a column of unique, non-repeated, values. In the **Disciplines** table, **SportID** column has such values. The table **Sports** that we have created also has the **SportID** column. In **Table**, select **Disciplines**.

**Step 7** – In **Column (Foreign)**, select **SportID**.

**Step 8** – In **Related Table**, select **Sports**.

**Step 9** – In **Related Column (Primary)**, **SportID** gets selected automatically. Click **OK**.

**Step 10** – The **PivotTable** is modified to reflect the addition of the new **Data Field** **Sport**. Adjust the order of the fields in the **Rows** area to maintain the **Hierarchy**. In this case, **Sport**

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should be first and **Discipline** should be the next, as **Discipline** will be nested in Sport as a sub-category.

The screenshot shows a Microsoft Excel spreadsheet with a PivotTable. The PivotTable is titled "PivotTable with the New Relationship". It has "Medal" as the Row Labels and "Discipline" as the Column Labels. The data includes columns for CAN, CHN, FRA, GER, HUN, ITA, MEX, NOR, POL, RUS, SWE, USA, and Grand Total. The PivotTable Fields pane on the right shows "ACTIVE ALL" and lists "Disciplines", "Medals", "Sports", "Events", and "L\_Team". A callout arrow points to the "Disciplines" field with the text "Rows ordered for proper Hierarchy". Another callout arrow points to the "Medals" field with the text "PivotTable with the New Relationship". The bottom of the screen shows tabs for "Medals" and "Sports".

Medal	Discipline												Grand Total
	CAN	CHN	FRA	GER	HUN	ITA	MEX	NOR	POL	RUS	SWE	USA	
All	11	60	1	24	9	24	34	33	27	29	26	27	
Aquatics	11	60	1	24	9	24	34	33	27	29	26	27	
Driving	11	60	1	24	9	24	34	33	27	29	26	27	
Archery	51	15	46	8	12	9	4	1	2	52	20	20	
Archery	51	15	46	8	12	9	4	1	2	52	20	20	
Fencing	44	19	28	51	226	228	24	88	49	345	48	1298	
Fencing	44	19	28	51	226	228	24	88	49	345	48	1298	
Skating	4	71	26	18	45	32	9	26	86	2	37	302	
Figure skating	2	28	7	18	12	12	2	3	7	29	42	312	
Speed skating	1	43	19	34	7	25	79	2	8	40	79	402	
Grand Total	99	82	120	348	326	238	354	311	96	87	585	2683	

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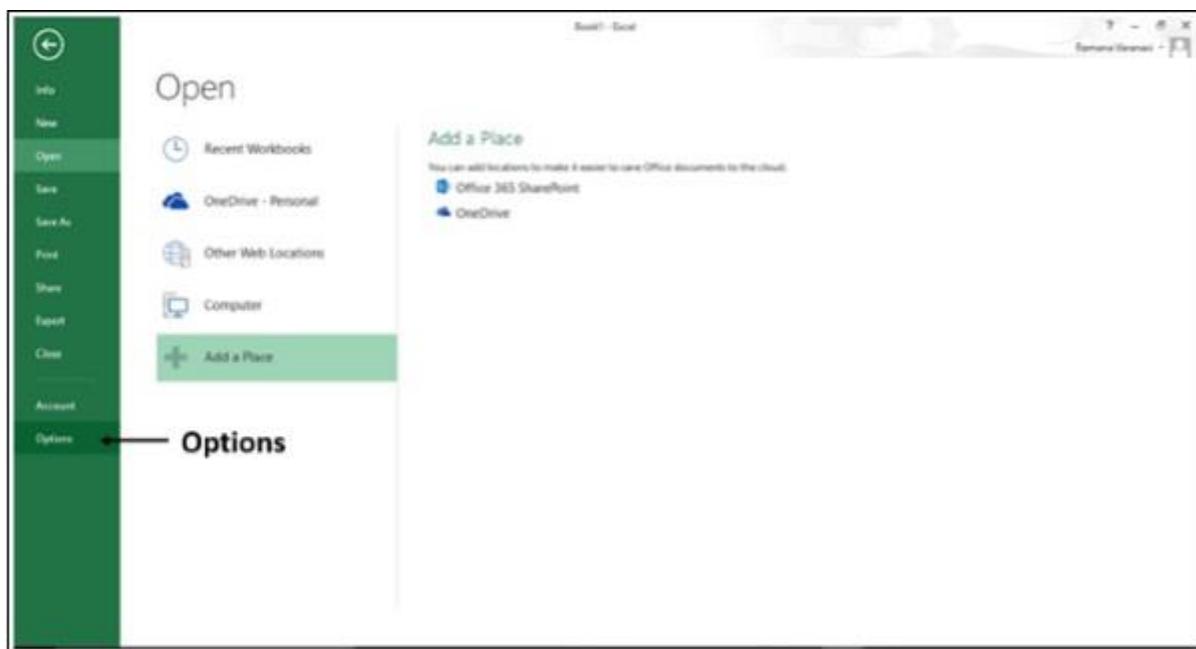
## Practical 12: Data Analysis and Visualization using Advanced Excel

Power View is a feature of Microsoft Excel 2013 that enables **interactive** data exploration, visualization, and presentation encouraging intuitive ad-hoc reporting.

### Create a Power View Sheet

Make sure **Power View** add-in is enabled in Excel 2013.

**Step 1** – Click on the **File** menu and then Click on **Options**.



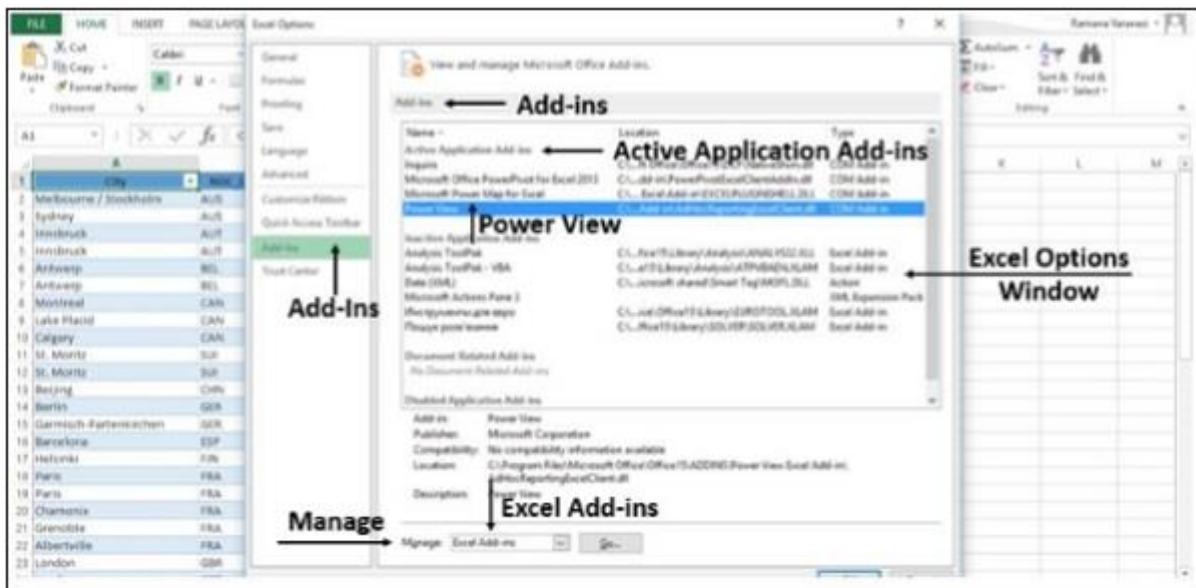
The **Excel Options** window appears.

**Step 2** – Click on **Add-Ins**.

**Step 3** – In the **Manage** box, click the drop-down arrow and select **Excel Add-ins**.

**Step 4** – All the available **Add-ins** will be displayed. If **Power View** Add-in is enabled, it appears in Active Application Add-ins.

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If it does not appear, follow these steps –

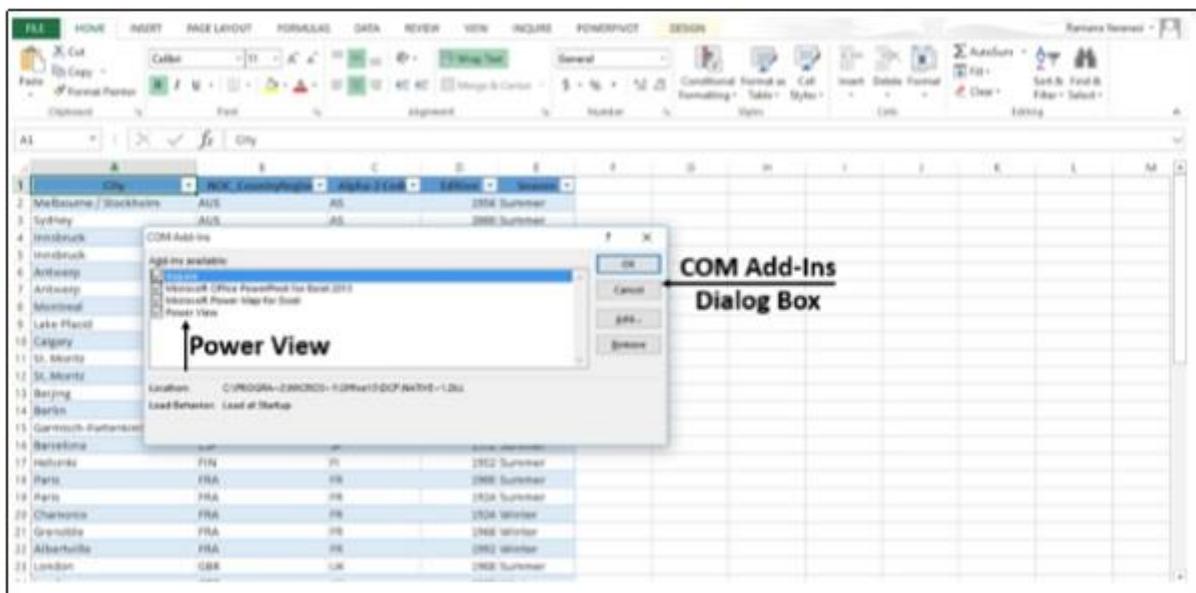
**Step 1** – In the **Excel Options** Window, Click on **Add-Ins**.

**Step 2** – In the **Manage** box, click the drop-down arrow and select **COM Add-ins**

**Step 3** – Click on the **Go** button. A **COM Add-Ins Dialog Box** appears.

**Step 4** – Check the **Power View** Check Box.

**Step 5** – Click **OK**.



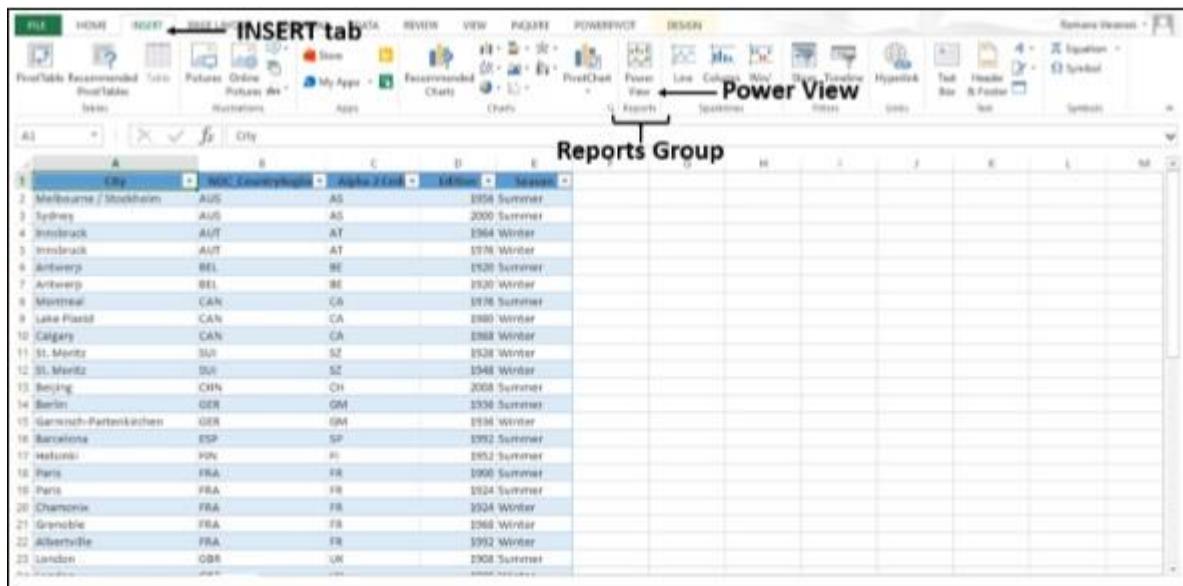
Now, you are ready to create the **Power View** sheet.

**Step 1** – Click on the **Data Table**.

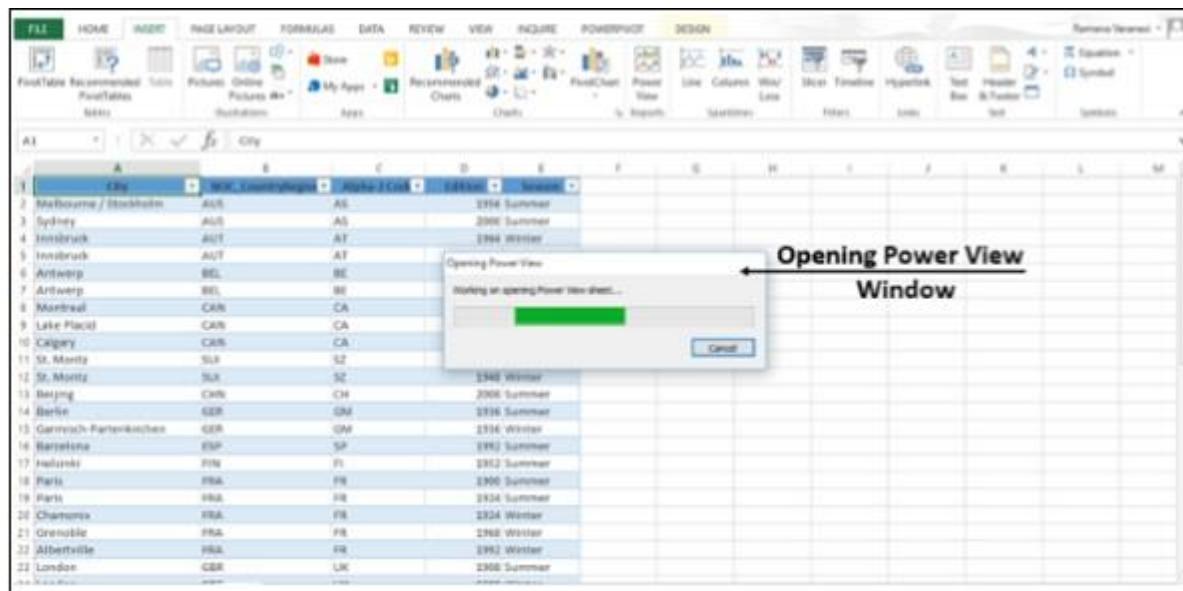
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**Step 2** – Click on **Insert** tab.

**Step 3** – Click on **Power View** in **Reports Group**.



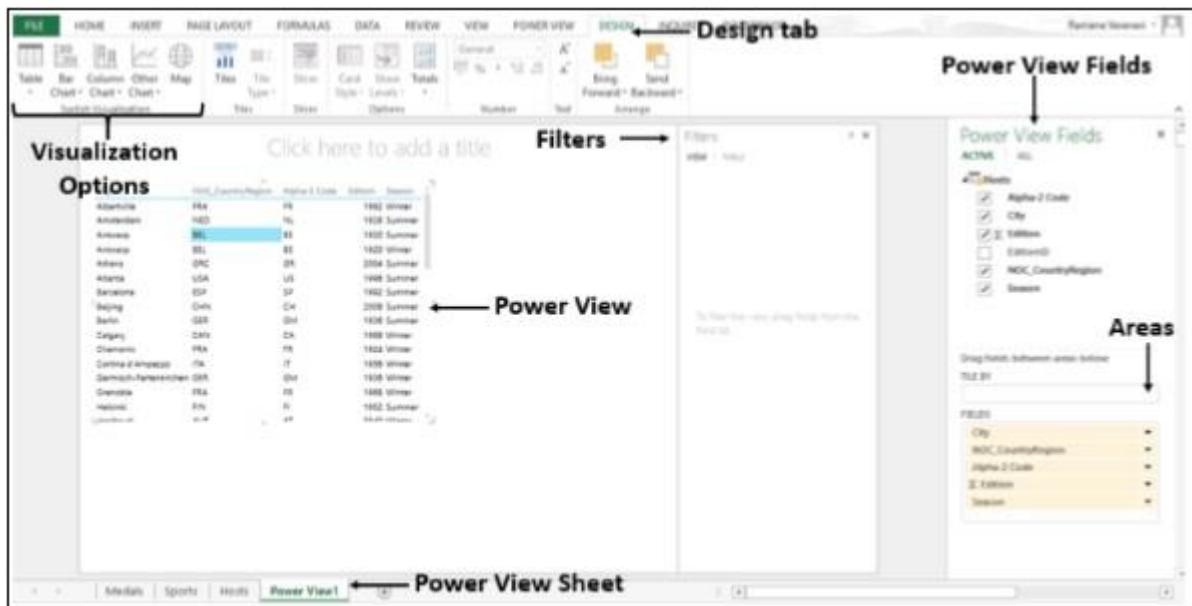
An **Opening Power View** window opens, showing the progress of Working on opening Power View sheet.



The **Power View sheet** is created for you and added to your Workbook with the **Power View**. On the Right-side of the **Power View**, you find the **Power View Fields**. Under the **Power View Fields** you will find **Areas**.

In the Ribbon, if you click on **Design tab**, you will find various **Visualization** options.

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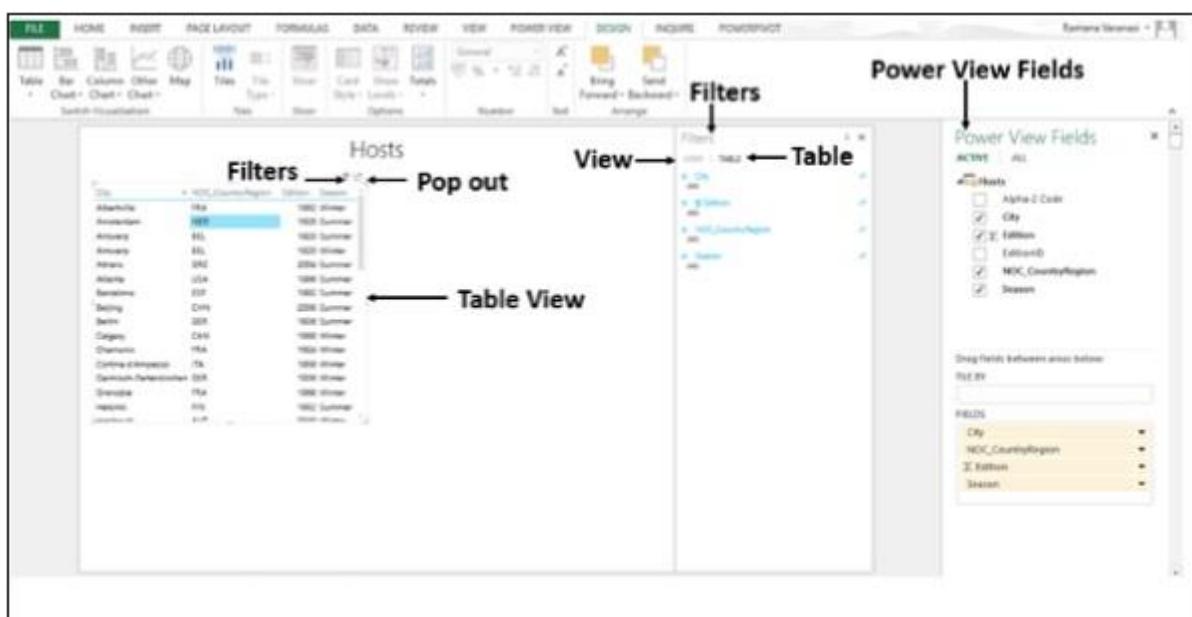
## Create Charts and other Visualizations

For every visualization you want to create, you start on a Power View sheet by creating a table, which you then easily convert to other visualizations, to find one that best illustrates your Data.

**Step 1** – Under the **Power View Fields**, select the fields you want to visualize.

**Step 2** – By default, the **Table** View will be displayed. As you move across the Table, on the top-right corner, you find two symbols – Filters and Pop out.

**Step 3** – Click on the **Filters** symbol. The filters will be displayed on the right side. **Filters** has two tabs. **View** tab to filter all visualizations in this **View** and **Table** tab to filter the specific values in this table only.



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## Visualization – Matrix

A **Matrix** is made up of rows and columns like a **Table**. However, a Matrix has the following capabilities that a Table does not have –

- Display data without repeating values.
- Display totals and subtotals by row and column.
- With a hierarchy, you can drill up/drill down.

## Collapse and Expand the Display

**Step 1** – Click on the **DESIGN** tab.

**Step 2** – Click on **Table** in the **Switch Visualization Group**.

**Step 3** – Click on **Matrix**.

The screenshot shows the Microsoft Power BI interface with the 'Design' tab selected in the ribbon. In the 'Switch Visualization Group', the 'Matrix' option is highlighted. On the left, there's a data grid titled 'Hosts' with columns for 'City', 'Mkt', 'Sales', and 'Region'. The 'Region' column contains dropdown menus for 'North America', 'Europe', and 'Asia'. To the right of the grid is a 'Power View Fields' pane. At the bottom, there's a 'Pivot' section where 'City' and 'Region' are listed under 'Fields'.

The **Matrix Visualization** appears.

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The screenshot shows the Microsoft Power BI interface. The ribbon at the top has tabs: FILE, HOME, INSERT, PAGE LAYOUT, FORMULAS, DATA, REVIEW, VIEW, POWERVIEW, DESIGN, SECURE, and POWERBIOT. The 'Switch Visualization' group under the HOME tab is selected. A matrix visualization titled 'Hosts' is displayed, showing data for various cities across different seasons (Winter, Summer, Fall, Spring). The matrix has 'City' in the rows and 'Season' in the columns. The 'Power View Fields' pane on the right shows fields like Alpha-2-Code, City, Edition, EditionID, MDC\_CountryRegion, and Season, with 'Edition' and 'Season' selected. The 'ROWS' section of the Power View Fields pane lists 'City' and 'MDC\_CountryRegion'. The 'COLUMNS' section lists 'Edition' and 'Season'.

## Visualization – Card

You can convert a **Table** to a series of **Cards** that display the data from each row in the table laid out in a **Card format**, like an **index Card**.

**Step 1** – Click on the **DESIGN** tab.

**Step 2** – Click on **Table** in the **Switch Visualization Group**.

**Step 3** – Click on **Card**.

The screenshot shows the Microsoft Power BI interface with the 'Design' tab selected in the ribbon. The 'Switch Visualization Group' under the HOME tab is also highlighted. A card visualization titled 'Hosts' is displayed, showing data for various cities across different seasons (Winter, Summer, Fall, Spring). The card has 'City' in the header and 'Season' in the footer. The 'Power View Fields' pane on the right shows fields like Alpha-2-Code, City, Edition, EditionID, MDC\_CountryRegion, and Season, with 'Edition' and 'Season' selected. The 'ROWS' section of the Power View Fields pane lists 'City' and 'MDC\_CountryRegion'. The 'COLUMNS' section lists 'Edition' and 'Season'.

The **Card Visualization** appears.

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The screenshot shows the Microsoft Power View ribbon with various visualization options like Table, Bar, Column, Other, Map, Chart, and Chat. A 'Card' visualization is selected. The main area displays a 'Hosts' card visualization containing a list of items with three columns: Name, NOC, and Summer/Winter. An arrow points to this list with the label 'Card Visualization'. To the right is a 'Power View Fields' pane showing fields like Active, NOC\_CountryRegion, and Session. Below it is a 'Filter' pane with dropdowns for City, NOC\_CountryRegion, and Session.

## Visualization – Charts

In **Power View**, you have a number of Chart options: Pie, Column, Bar, Line, Scatter, and Bubble. You can use several design options in a chart such as showing and hiding labels, legends, and titles.

Charts are interactive. If you click on a Value in one Chart –

- the **Value** in that chart is highlighted.
- All the Tables, Matrices, and Tiles in the report are filtered to that Value.
- That **Value** in all the other Charts in the report is highlighted.

The charts are interactive in a presentation setting also.

### Step 1 – Create a Table Visualization from Medals data.

You can use Line, Bar and Column Charts for comparing data points in one or more data series. In these Charts, the x-axis displays one field and the y-axis displays another, making it easy to see the relationship between the two values for all the items in the Chart.

Line Charts distribute category data evenly along a horizontal (category) axis, and all numerical value data along a vertical (value) axis.

### Step 2 – Create a Table Visualization for two Columns, NOC\_CountryRegion and Count of Medal.

### Step 3 – Create the same Table Visualization below.

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The screenshot shows the Power BI interface with a title "Medals" at the top. Below the title are two separate table visualizations. The first table has a header "NOC\_CountryRegion - Count of Medals" and contains the following data:

NOC_CountryRegion	Count of Medals
AFG	1
AFG	1
AFG	14
AFG	20
AFG	239
AFG	6
AFG	1.279
AFG	346
AFG	16
AFG	22
AFG	1
AFG	1
AFG	429

The second table also has a header "NOC\_CountryRegion - Count of Medals" and contains the same data. To the right of the tables is a "Power View Fields" pane with several fields listed, including "Event", "Event, gender", "Gender", "Medal", "MedalType", "NOC\_CountryRegion", "Season", "Sport", and "Year". The "NOC\_CountryRegion" field is selected.

**Step 4** – Click on the **Table Visualization** below.

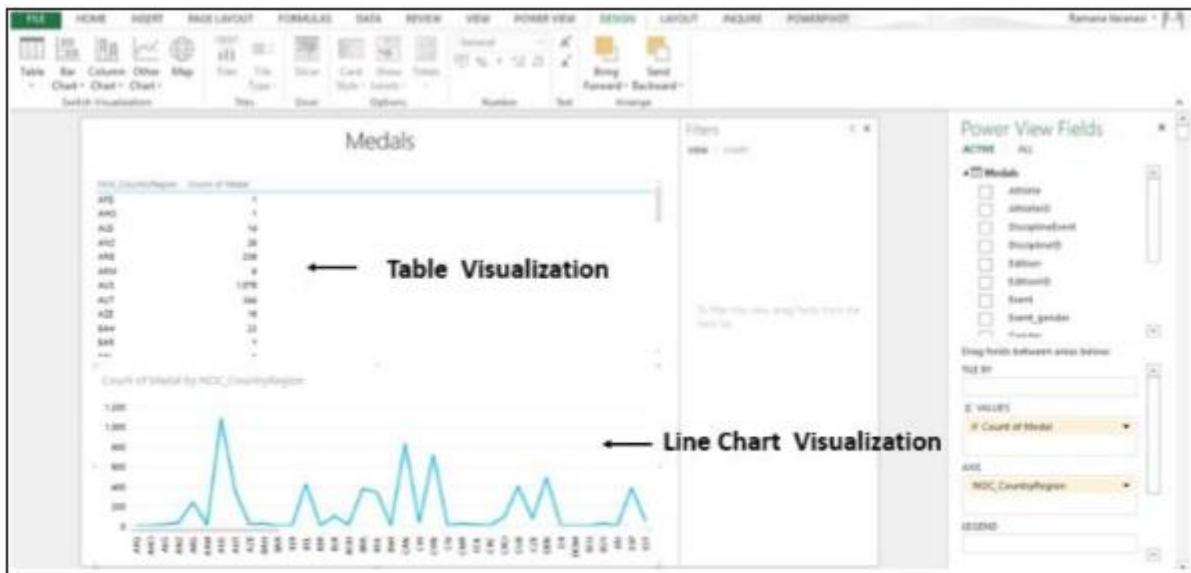
**Step 5** – Click on **Other Chart** in the **Switch Visualization** group.

**Step 6** – Click on **Line**.

The screenshot shows the Power BI interface with a title "Medals" at the top. The "Switch Visualization" group is highlighted with a green arrow pointing to the "Other Chart" button. A second green arrow points to the "Line" option under the "Other Chart" dropdown. Below the title is a line chart visualization. The chart displays the count of medals over time, showing a single data series with values corresponding to the table above. The chart has a header "NOC\_CountryRegion - Count of Medals". To the right of the chart is a "Power View Fields" pane with several fields listed, including "Event", "Event, gender", "Gender", "Medal", "MedalType", "NOC\_CountryRegion", "Season", "Sport", and "Year". The "NOC\_CountryRegion" field is selected.

The **Table Visualization** converts into **Line Chart Visualization**.

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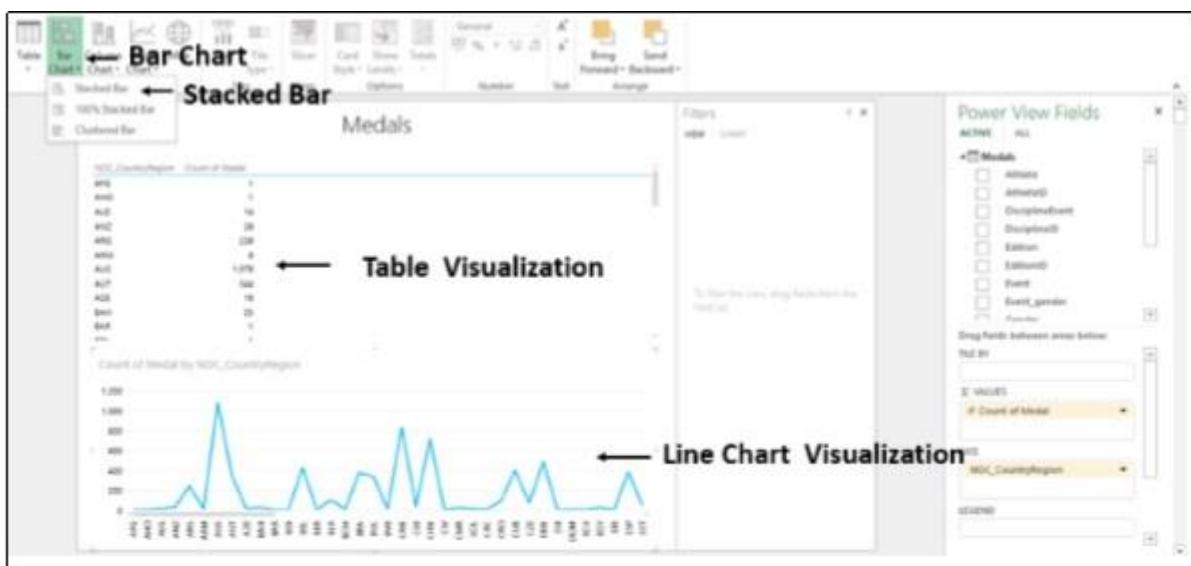


In a **Bar Chart**, categories are organized along the vertical axis and values along the horizontal axis. In Power View, there are three subtypes of the **Bar Chart**: **Stacked**, **100% stacked**, and **Clustered**.

**Step 7** – Click on the **Line Chart Visualization**.

**Step 8** – Click on **Bar Chart** in the **Switch Visualization Group**.

**Step 9** – Click on the **Stacked Bar** option.



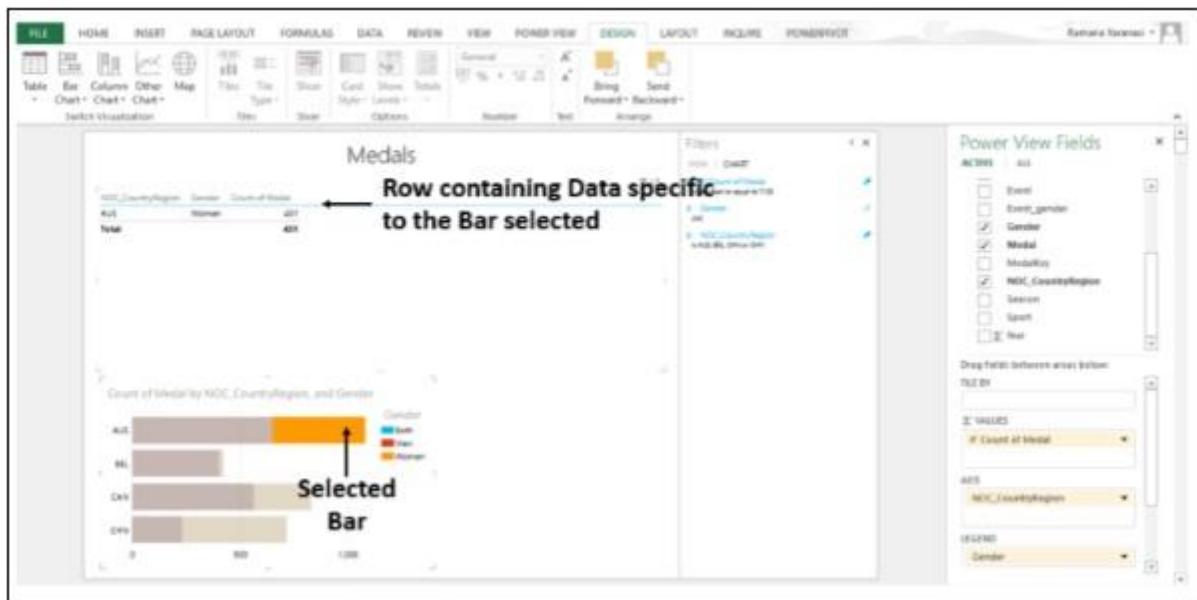
The **Line Chart Visualization** converts into **Stacked Bar Chart Visualization**.

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**Step 10 – In the Power View Fields, in the Medals Table, select the Field Gender also.**

**Step 11** – Click on one of the bars. That portion of the bar is highlighted. Only the row containing the Data specific to the selected bar is displayed in the table above.

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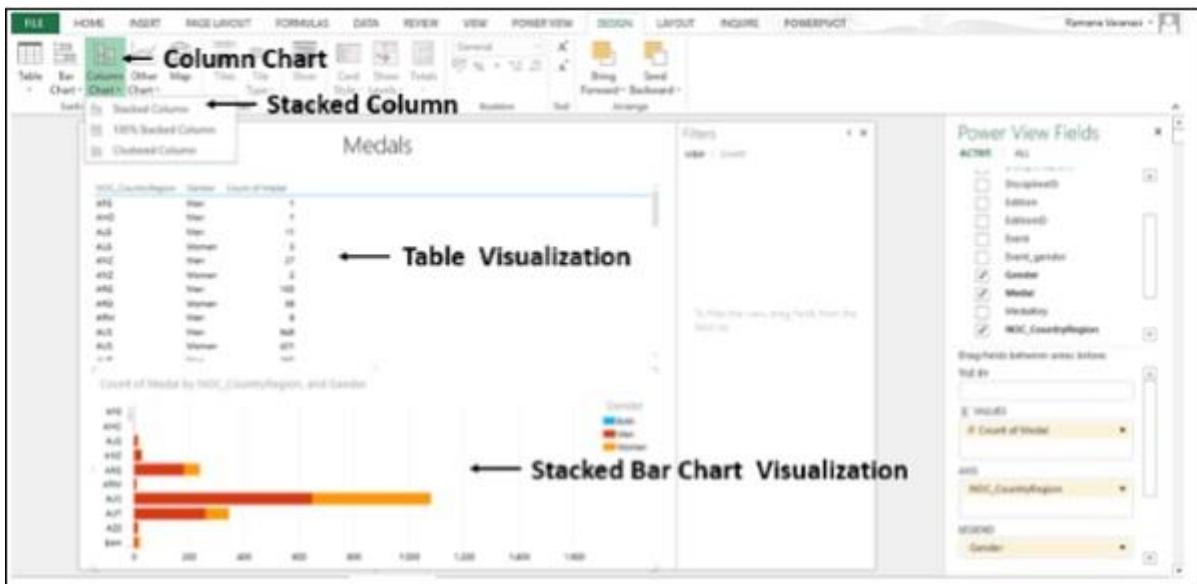
You can use the column charts for showing data changes over a period of time or for illustrating comparison among different items. In a Column Chart, the categories are along the horizontal axis and values are along the vertical axis.

In Power View, there are three **Column Chart** subtypes: **Stacked**, **100% stacked**, and **Clustered**.

**Step 12** – Click on the **Stacked Bar Chart Visualization**.

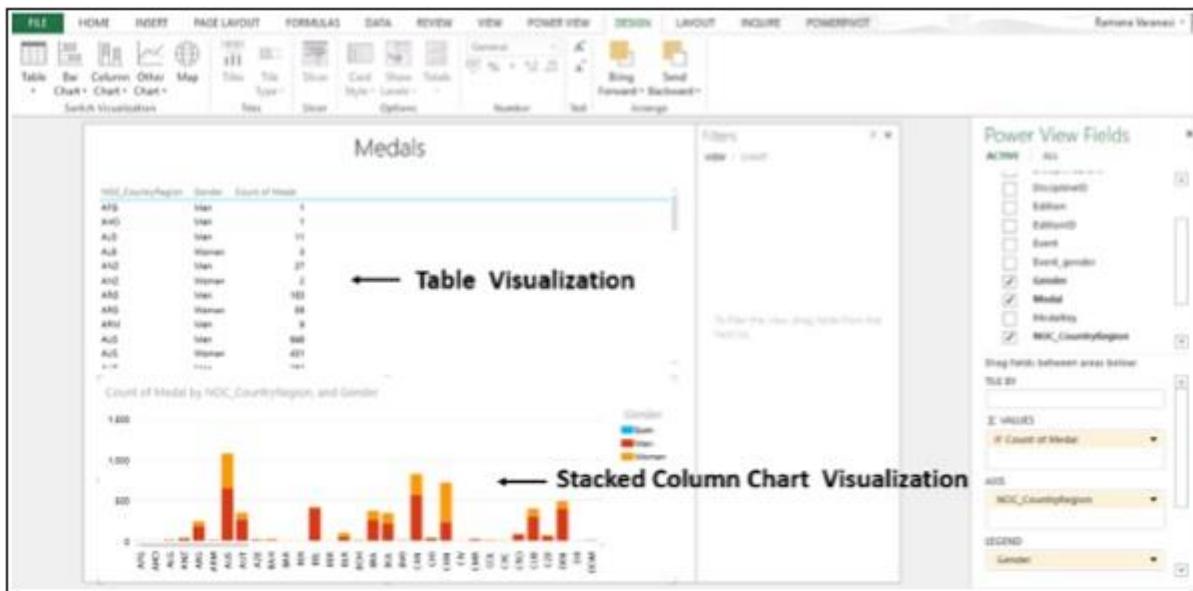
**Step 13** – Click on Column Chart in the **Switch Visualization** group.

**Step 14** – Click on **Stacked Column**.



The **Stacked Bar Chart Visualization** converts into **Stacked Column Chart Visualization**.

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You can have simple **Pie Chart Visualizations** in Power View.

**Step 1** – Click on the **Table Visualization** as shown below.

**Step 2** – Click on **Other Chart** in the **Switch Visualization** group.

**Step 3** – Click on **Pie** as shown in the image given below.

