Managed ETL - Complete Serverless Processing Guide

What You'll Learn Today (Serverless-First Approach)

Primary Focus: Understanding serverless ETL paradigms and metadata-driven data processing architectures

Secondary Focus: AWS Glue service mastery including crawlers, jobs, catalogs, and workflow orchestration

Dataset for Context: Complex multi-source enterprise integration scenarios from Kaggle for comprehensive ETL implementation

© Learning Philosophy for Day 23

"Transform data, not infrastructure"

We'll master the transition from traditional, infrastructure-heavy ETL processes to serverless, metadata-driven transformations that scale automatically and focus on business logic rather than operational overhead.

💢 The Serverless ETL Revolution: Why Managed Services Change Everything

The Problem: Traditional ETL Infrastructure Burden

Scenario: Your organization needs to process diverse data sources with varying schemas and volumes...

Without Managed ETL (Infrastructure Chaos):

- X Manual Spark cluster provisioning and management
- X Infrastructure scaling decisions based on peak loads
- X Complex deployment and monitoring of ETL jobs
- X Manual schema discovery and catalog maintenance
- X Point-to-point integration creating brittle dependencies
- X Resource waste during low-usage periods
- X DevOps overhead for cluster maintenance and updates

With AWS Glue (Serverless ETL):

Zero infrastructure management and provisioning

- V Automatic scaling based on data volume and complexity
- V Built-in monitoring, logging, and error handling
- Automated schema discovery and data cataloging
- **Unified** metadata store for all data sources
- **V** Pay-per-use pricing model with no idle costs
- Managed service updates and security patches

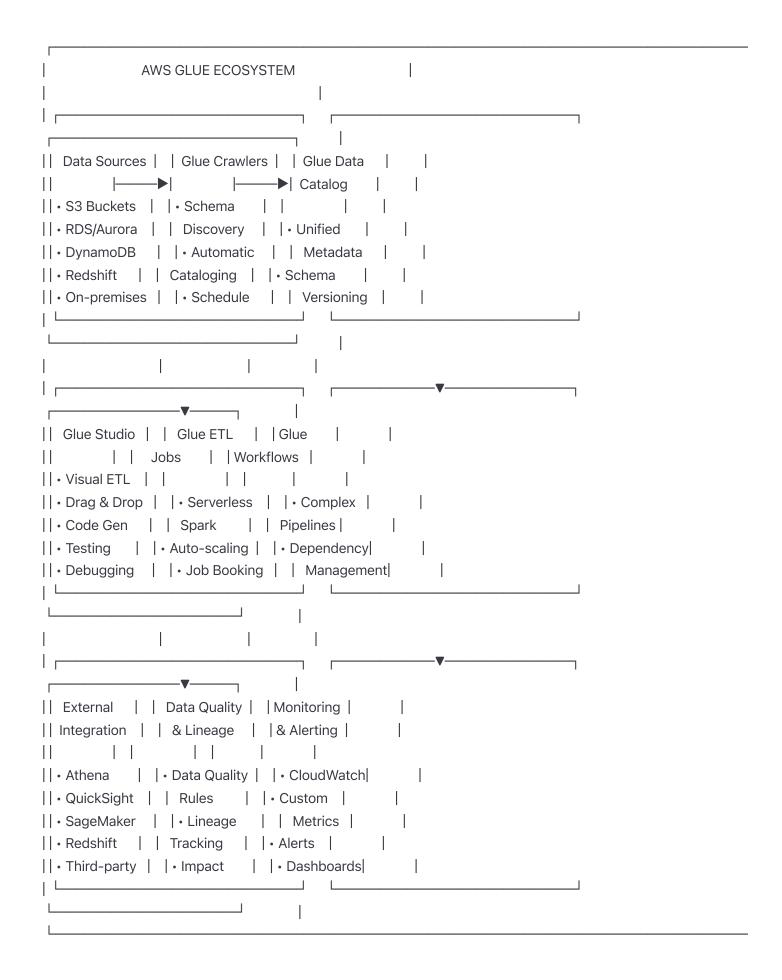
AWS Glue Architecture Deep Dive

The Serverless ETL Mental Model

Think of AWS Glue like a modern smart manufacturing system:

Traditional ETL: Like owning and maintaining your own factory with fixed capacity

AWS Glue: Like using an on-demand manufacturing service that scales to your exact needs



1. Serverless vs Traditional ETL Paradigms

Traditional ETL Architecture:

Infrastructure-Centric Approach:	
Resource Planning: —— Provision Spark clusters based on peak load —— Manage cluster lifecycle (startup, shutdown) —— Handle resource scaling decisions —— Maintain infrastructure security and updates —— Pay for idle capacity during low usage	
Development Process:	nts
Operational Overhead:	

Serverless ETL Architecture:

Resource Management: — AWS automatically provisions optimal resources —— Instant job startup (no cluster warm-up time) Automatic scaling based on data volume Built-in security and managed updates —— Pay only for actual job execution time **Development Process:** Focus on transformation logic, not infrastructure — Visual development with Glue Studio —— Automatic code generation and optimization —— Built-in testing and debugging capabilities Seamless deployment across environments Operational Benefits: —— Automatic monitoring and alerting — Built-in error handling and retry logic Elastic scaling without capacity planning —— Integrated cost optimization Managed disaster recovery and availability

Business-Logic-Centric Approach:

2. Data Catalog as the Foundation

Unified Metadata Management:

Traditional Approach (Fragmented): — Each team maintains their own documentation —— Schema information scattered across systems — Manual discovery of new data sources Inconsistent naming and classification No centralized lineage tracking Glue Data Catalog (Unified): Single source of truth for all metadata —— Automatic schema discovery and updates Consistent naming and tagging conventions Centralized lineage and impact analysis API-driven metadata access for all tools Catalog Structure: Database Level: Logical grouping (e.g., 'retail', 'finance') Table Level: Individual datasets (e.g., 'customer_transactions') Partition Level: Data organization (e.g., 'year=2024/month=01')

Column Level: Field definitions with types and descriptions

Schema Evolution Management:

Data Catalog Concepts:

Schema Change Handling:

3. Auto-scaling and Resource Optimization

Impact analysis for downstream consumersRollback capabilities for problematic changes

---- Migration assistance for breaking changes

Compatibility testing framework

Dynamic Resource Management:

— Workers: 2-5 Standard workers

—— Duration: 5-10 minutes

Cost: 0.44 per hour \times 2 workers \times 0.17 hours = 0.15

Large Dataset (100 GB):

Workers: 20-50 G.1X workers

— Duration: 30-60 minutes

Cost: \$0.44 per hour × 30 workers × 1 hour = \$13.20

Cost Optimization:

Automatic right-sizing based on workload

—— Spot pricing for non-critical jobs

Intelligent caching for repeated operations

Resource pooling across multiple jobs

Pay-per-second billing (1-minute minimum)

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III Glue Crawlers: Automated Schema Discovery

Crawler Concepts and Strategy:

How Crawlers Work:

1. Data Source Connection:	
Connect to specified data stores (S3, RDS, etc.)	
Apply security credentials and access controls	
Scan directory structures or table schemas	
ldentify data formats and compression types	
2. Schema Inference:	
—— Sample data from multiple files/partitions	
—— Analyze data types and structures	
ldentify nested schemas (JSON, Avro)	
—— Detect partition patterns	
Infer relationships and constraints	
3. Catalog Updates:	
Compare discovered schema with existing catalog	g
ldentify additions, modifications, deletions	
—— Create new tables or update existing ones	
—— Maintain schema versioning and history	
Trigger downstream notifications	
4. Optimization:	
—— Group similar files into single table definitions	
—— Optimize partition schemes for query performance	е
—— Suggest compression and format improvements	
L Identify data quality issues and anomalies	

Advanced Crawler Configuration:

Crawler Operation Flow:

Schema Change Handling: —— Update table definition in catalog ---- Add new columns to existing table Ignore schema changes (maintain stability) Create new table version — Custom change detection logic Data Classification: —— Automatic PII detection and tagging Sensitive data classification — Custom classifier creation — Data format recognition Quality scoring and metrics Performance Optimization: Incremental crawling for large datasets Custom sampling strategies Parallel crawling for multiple sources Resource allocation for crawler jobs Schedule optimization for minimal impact Example Crawler Configuration: Target: S3 bucket with retail transaction data Schedule: Daily at 2 AM (after data ingestion)

Crawler Customization Options:

♦ Glue ETL Jobs: Serverless Data Transformation

Schema Change Policy: Update table and add new columns

Include Paths: s3://company-data-lake/transactions/

Exclude Patterns: *.log, *.tmp, *_backup/

Output Database: retail_analytics_catalog

ETL Job Architecture:

Job Types and Use Cases:

Spark ETL Jobs (Most Common): Distributed processing for large datasets — Complex transformations and aggregations Multi-source data joins and merging Schema evolution and data quality checks Batch processing with high throughput Python Shell Jobs: Lightweight processing for small datasets —— API integrations and web scraping —— Simple data format conversions Orchestration and workflow coordination Cost-effective for < 1 GB datasets Ray Jobs (Preview): —— Machine learning data preprocessing Distributed computing for AI/ML workloads Python-native ecosystem integration ---- Hyperparameter tuning and model training Advanced analytics and scientific computing Streaming Jobs: --- Real-time data processing from Kinesis — Change data capture (CDC) processing — Low-latency transformations — Continuous aggregations and windowing

Glue Job Categories:

ETL Job Development Patterns:

Integration with streaming analytics

Visual ETL with Glue Studio: — Drag-and-drop interface for non-developers —— Pre-built transformation blocks — Automatic code generation ---- Visual debugging and data preview — Rapid prototyping and development Code-Based Development: Full PySpark/Scala programming flexibility Custom transformation logic Advanced optimization techniques — Version control and collaborative development Complex business rule implementation Hybrid Approach: —— Visual design for standard transformations Custom code blocks for specialized logic Reusable transformation libraries — Team collaboration across skill levels — Maintainable and documented pipelines Performance Optimization Techniques: —— Broadcast joins for small dimension tables —— Partition-wise operations for large datasets —— Columnar storage format optimization — Caching strategies for repeated operations ----- Resource allocation and worker configuration Glue Workflows: Complex Pipeline Orchestration **Workflow Management Concepts:**

Workflow Architecture Patterns:

Development Approaches:

Pipeline Orchestration Strategies:

Simple Linear Workflow:

Crawler → Data Quality Check → ETL Transform → Data Validation → Catalog Update

Parallel Processing Workflow:

Conditional Workflow:

Event-Driven Workflow:

S3 Event → Lambda Trigger → Glue Workflow → Success/Failure Notification

Complex Enterprise Workflow:

Multiple Sources → Schema Discovery → Data Quality → Parallel ETL → Data Validation → Error Handling → Notification → Catalog Update → Analytics Refresh → Dashboard Update

Workflow Error Handling:

Error Detection: —— Job failure monitoring — Data quality threshold breaches — Schema compatibility issues Resource allocation failures External dependency failures Recovery Strategies: —— Automatic retry with exponential backoff Alternative processing paths — Partial data processing continuation ---- Rollback to last known good state Manual intervention triggers **Notification Systems:** SNS integration for real-time alerts CloudWatch alarms for system metrics —— Custom dashboards for operational visibility

Resilience and Recovery Patterns:

Example Error Handling:

Job: Customer data ETL pipeline

Error: Source database connection timeout Action: Retry 3 times with 5-minute delays Fallback: Process previous day's cached data

Escalation procedures for critical failures

Audit trails for compliance and debugging

Notification: Alert data team via Slack

Recovery: Manual database connectivity check

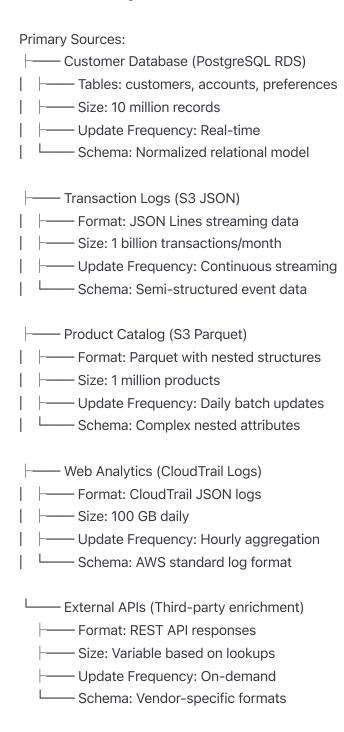
Thase 1: Setting Up Enterprise ETL Environment

■ Dataset Preparation and Multi-Source Integration

Complex Integration Scenario:

Enterprise Data Sources:

Multi-Source Integration Dataset:

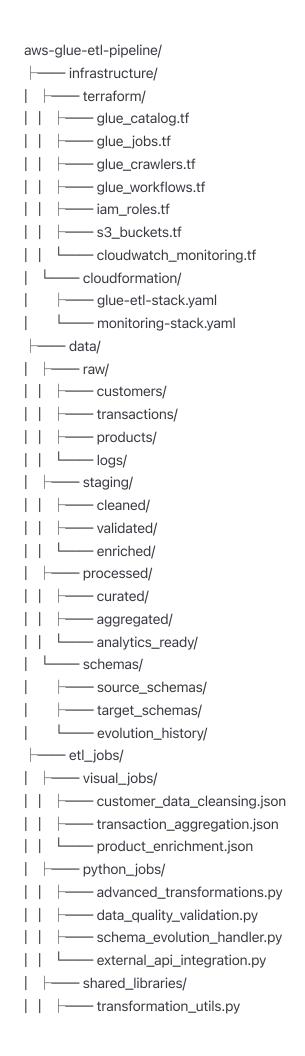


Kaggle Dataset Enhancement:

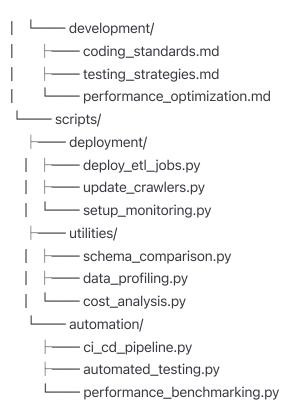
ase Dataset: E-commerce Customer Analytics —— Source: kaggle.com/datasets/imakash3011/customer-personality-analysis —— Size: 2,240 customers with 29 attributes —— Format: CSV with mixed data types —— Use Case: Schema evolution and transformation practice
nhancement Datasets:
Sales Transactions: kaggle.com/datasets/gabrielramos87/an-online-shop-business
Product Categories: kaggle.com/datasets/srolka/ecommerce-products
Customer Reviews: kaggle.com/datasets/nickmccullum/ecommerce-customer-reviews
Geographic Data: kaggle.com/datasets/htagholdings/property-sales
Seasonal Patterns: kaggle.com/datasets/rohitsahoo/sales-forecasting
ntegration Challenges:
—— Different file formats (CSV, JSON, Parquet)
—— Varying schema structures and naming conventions
—— Date format inconsistencies across sources
—— Missing data and quality issues
——— Size variations requiring different processing strategies

Project Structure for Glue ETL Pipeline

Supplementary Datasets for Practice:



Lests/		
├── unit_tests/		
— integration_tests/		
data_validation_tests/		
workflows/		
daily_batch_processing.json		
real_time_streaming.json		
data_quality_monitoring.json		
—— monitoring/		
cloudwatch_dashboards/		
—— alerts/		
Lost_anomaly_alerts.yaml		
custom_metrics/		
config/		
├── environment_configs/		
data_catalog_configs/		
— table_schemas.yaml		
L security_configs/		
iam_policies.json		
encryption_settings.yaml		
L network_configurations.yaml		
docs/		
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M Phase 2: Understanding Metadata-Driven ETL

Data Catalog Concepts and Architecture

Metadata-Driven Development Paradigm:

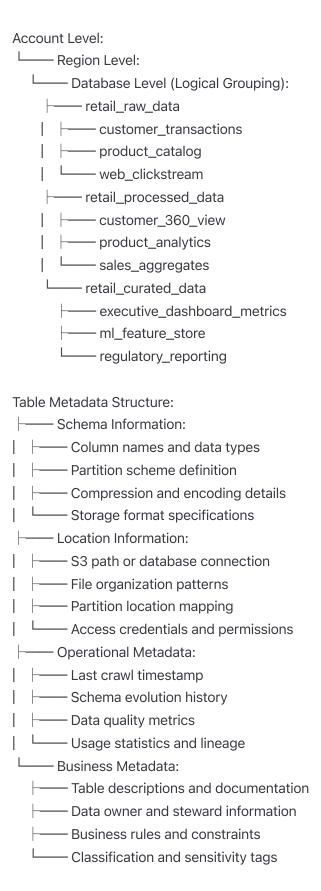
Traditional ETL vs Catalog-Driven ETL:

Development Process:
—— Manual schema discovery and documentation
Hard-coded schema definitions in ETL jobs
Point-to-point data source connections
—— Manual impact analysis for schema changes
Separate metadata management for each pipeline
Maintenance Challenges:
Schema drift detection requires manual monitoring
Breaking changes cause pipeline failures
No centralized view of data lineage
Difficult to track data quality across sources
Duplication of transformation logic
Catalog-Driven ETL Approach:
Development Process:
Automated schema discovery via crawlers
—— Dynamic schema retrieval from catalog
Centralized metadata store for all sources
Automatic impact analysis and notifications
Reusable transformation patterns
Maintenance Benefits:
Automatic schema evolution handling
Proactive change notifications
Visual data lineage tracking
Centralized data quality monitoring
Shared transformation libraries and patterns

Traditional ETL Approach:

Data Catalog Architecture Deep Dive:

Glue Data Catalog Structure:



Schema Evolution and Version Management

Schema Change Management Strategy:

Schema Evolution Patterns:	

Evolution Types and Handling: Backward Compatible Changes (Safe): Adding optional columns — Expanding field sizes (varchar(50) \rightarrow varchar(100)) Adding new nested fields in JSON — New partition columns Additional metadata attributes Handling Approach: 1. Crawler detects new schema automatically 2. Catalog updated with new column definitions 3. Existing ETL jobs continue working unchanged 4. New transformations can leverage additional fields 5. Gradual adoption across downstream consumers Forward Compatible Changes (Requires Planning): Removing optional columns Renaming fields (with backward compatibility) —— Changing optional field types Restructuring nested schemas — Modifying partition schemes Handling Approach: 1. Implement alias mapping for renamed fields 2. Maintain multiple schema versions temporarily 3. Coordinate changes across ETL jobs 4. Implement gradual migration strategy 5. Monitor impact on downstream systems Breaking Changes (Avoid When Possible): Removing required fields — Incompatible type changes (string → number) Changing field semantics

Handling Approach:

1. Create new table version alongside existing

Major restructuring of data modelRemoving or changing primary keys

- 2. Implement dual-write during transition period
- 3. Migrate consumers gradually to new schema

- 4. Validate data consistency between versions
- 5. Deprecate old schema after full migration

Practical Schema Evolution Example:

Customer Data Schema Evolution:

```
Version 1.0 (Initial):
 "customer_id": "string",
 "name": "string",
 "email": "string",
 "registration_date": "date"
}
Version 1.1 (Backward Compatible):
 "customer_id": "string",
 "name": "string",
 "email": "string",
 "phone": "string",
                         // New optional field
 "registration_date": "date",
 "last_login": "timestamp" // New optional field
}
Version 2.0 (Breaking Change):
 "customer_id": "string",
 "first_name": "string", // Breaking: split from "name"
 "last_name": "string",
                         // Breaking: split from "name"
                       // Breaking: restructured
 "contact": {
  "email": "string",
  "phone": "string",
  "preferences": {
   "email_notifications": "boolean",
   "sms_notifications": "boolean"
  }
 },
 "registration_date": "date",
 "last_login": "timestamp"
}
```

Migration Strategy:

- 1. Deploy Version 2.0 to new table (customer_data_v2)
- 2. Create transformation job to convert $v1 \rightarrow v2$ format
- 3. Run dual-write to both versions during transition
- 4. Update ETL jobs to consume from v2 table
- 5. Validate data consistency and business logic

- 6. Migrate all consumers to v2 schema
- 7. Deprecate v1 table after validation period

Glue Catalog Handling:

Automatic detection of schema changes

---- Version history maintenance

Impact analysis across dependent jobs

— Migration assistance and recommendations

Rollback capabilities for failed migrations

Dynamic Transformation Logic

Metadata-Driven Transformation Concepts:

Configuration-Driven ETL Jobs:

```
Dynamic Transformation Architecture:
Static ETL Approach (Traditional):
def transform_customer_data():
  # Hard-coded transformation logic
  df = spark.read.table("source_customers")
  df = df.withColumn("full_name",
            concat(col("first_name"), lit(" "), col("last_name")))
  df = df.filter(col("status") == "active")
  df.write.mode("overwrite").table("target_customers")
Dynamic ETL Approach (Metadata-Driven):
def transform_data_dynamically(source_table, target_table, config):
  # Read transformation rules from catalog metadata
  transformation_rules = get_transformation_config(source_table)
  df = spark.read.table(source_table)
  # Apply transformations based on metadata
  for rule in transformation_rules:
    if rule["type"] == "column_combination":
      df = df.withColumn(rule["target_column"],
                expr(rule["expression"]))
    elif rule["type"] == "filter":
      df = df.filter(expr(rule["condition"]))
    elif rule["type"] == "data_type_conversion":
      df = df.withColumn(rule["column"],
                col(rule["column"]).cast(rule["target_type"]))
  df.write.mode(config["write_mode"]).table(target_table)
Benefits of Dynamic Approach:
Business users can modify transformation rules
    — No code changes required for rule updates
```

Rule-Based Transformation Engine:

—— A/B testing of different transformation logic

— Automated optimization based on data patterns— Consistent transformation patterns across pipelines

Transformation Rule Categories:

```
Data Quality Rules:
  — Null value handling strategies

    Duplicate detection and resolution

    Data format standardization

    Range and constraint validations

    Cross-field consistency checks

Business Logic Rules:
    — Derived field calculations
    — Categorical data mapping
    — Conditional transformations
  —— Aggregation and summarization

    Data enrichment from external sources

Technical Optimization Rules:
—— Data type optimization for storage

    Partition key generation

Compression strategy selection
  —— Format conversion (CSV → Parquet)
Index and clustering recommendations
Example Rule Configuration:
 "table": "customer_transactions",
 "rules": [
   "type": "data_quality",
   "rule": "null_handling",
   "column": "transaction_amount",
   "action": "replace_with_zero"
  },
   "type": "business_logic",
   "rule": "derived_field",
   "expression": "transaction_amount * tax_rate",
   "target_column": "total_amount"
  },
   "type": "optimization",
   "rule": "partition_key",
   "expression": "date_format(transaction_date, 'yyyy-MM')",
```

```
"target_column": "year_month"
}
]
```

Phase 3: Advanced Glue ETL Patterns

Complex Multi-Source Integration

Enterprise Integration Patterns:

Pattern 1: Customer 360 View Assembly:

Multi-Source Customer Integration:

Data Sources: ---- CRM System (Salesforce API) —— Customer basic information Account status and preferences Sales representative assignments — Transaction Database (PostgreSQL) Purchase history and patterns Payment methods and billing Transaction frequency and amounts —— Support System (ServiceNow) Support ticket history ---- Issue categories and resolutions Customer satisfaction scores — Web Analytics (S3 Logs) Website interaction patterns Product view and search history Session duration and engagement —— Marketing Platform (External API) Campaign engagement data Email and social media interactions Segmentation and targeting information Integration Challenges: —— Different customer identifiers across systems Varying data update frequencies Schema differences and data quality issues API rate limits and availability constraints Real-time vs batch processing requirements

Glue ETL Solution:

- 1. Crawlers discover schemas from each source
- 2. Identity resolution job matches customers across systems
- 3. Incremental processing handles different update frequencies
- 4. Data quality validation ensures consistency
- 5. Unified customer profile generated for analytics

Pattern 2: Real-time and Batch Integration:

Real-time Stream (Kinesis → Glue Streaming): —— Transaction events as they occur —— Immediate fraud detection and alerting —— Real-time personalization data —— Low-latency aggregations (1-minute windows) —— Hot data storage for immediate access Batch Processing (S3 → Glue ETL): —— Complete historical data reprocessing —— Complex analytics and ML model training —— Comprehensive data quality validation —— Daily/weekly aggregations and reporting —— Cold data optimization and archival

Hybrid Processing Architecture:

Integration Points:

Lambda architecture with serving layer merge
Consistent schema and data formats
Coordinated processing to avoid conflicts
Unified monitoring and alerting
Cost optimization across hot and cold paths

Example Implementation:

Real-time: Customer behavior scoring for immediate personalization

Batch: Historical pattern analysis for predictive modeling

Merge: Combined real-time and historical scores for recommendations

© Performance Optimization Strategies

Glue Job Performance Tuning:

Memory and Compute Optimization:

Resource Allocation Strategies: Job Size Assessment: —— Small Jobs (<1 GB): G.025X workers, minimal parallelism — Medium Jobs (1-10 GB): Standard workers, moderate parallelism — Large Jobs (10-100 GB): G.1X workers, high parallelism XL Jobs (100+ GB): G.2X workers, maximum parallelism - Memory-intensive: Custom worker types with high RAM Performance Tuning Parameters: Spark Configuration Optimization: spark.sql.adaptive.enabled = true spark.sql.adaptive.coalescePartitions.enabled = true spark.sql.adaptive.skewJoin.enabled = true spark.serializer = org.apache.spark.serializer.KryoSerializer spark.sql.hive.metastorePartitionPruning = true Glue-Specific Optimizations: --enable-metrics = true --enable-continuous-cloudwatch-log = true --enable-spark-ui = true --job-bookmark-option = job-bookmark-enable --enable-glue-datacatalog = true **Data Processing Optimizations:**

Broadcast joins for small dimension tables (<200 MB)

— Compression optimization (SNAPPY for performance)

Partition pruning through predicate pushdown
Columnar format usage (Parquet) for analytics

I/O and Storage Optimization:

Bucket joins for large fact tables

Data Access Pattern Optimization: Read Optimization: —— Partition pruning: Filter by partition columns first Column pruning: Select only required columns Predicate pushdown: Apply filters at storage level File consolidation: Combine small files into larger ones Cache frequently accessed data in memory Write Optimization: —— Dynamic partitioning: Let Spark determine partitions — Bucket writing: Pre-sort data for downstream queries — Compression: Use appropriate codec for use case —— File size targeting: Aim for 100-1000 MB files Atomic writes: Use staging locations for consistency Storage Format Selection: CSV: Simple structure, human-readable, but inefficient Parquet: Columnar, compressed, excellent for analytics Delta: ACID transactions, time travel, concurrent access Avro: Schema evolution, cross-language compatibility ORC: Optimized for Hive/Presto, good compression Performance Comparison Example: Query: SELECT AVG(amount) FROM transactions WHERE date >= '2024-01-01' CSV (10 GB): Read time: 45 seconds —— Data scanned: 10 GB (full scan) ├── Memory usage: 8 GB Cost: \$0.50 per query

Improvement: 15x faster, 20x cheaper

Parquet (2 GB compressed):

Read time: 3 seconds

├── Memory usage: 2 GB └── Cost: \$0.025 per query

Data Quality and Validation Framework

—— Data scanned: 500 MB (column pruning)

Comprehensive Data Quality Strategy:



Multi-Layer Quality Framework:

Business rule validation

```
Ingestion Quality (Source Validation):

    Schema compliance checking

    Required field presence validation

    Data type and format verification

    Range and constraint validation

    Referential integrity checks

Transformation Quality (Process Validation):
  —— Pre-transformation data profiling
  — Transformation logic validation

    Post-transformation consistency checks

  —— Business rule compliance verification
L---- Statistical distribution analysis
Output Quality (Target Validation):
Completeness verification (record counts)

    Accuracy validation (sample data checks)

Freshness monitoring (data recency)

    Consistency checks (cross-system validation)

  —— Business metric validation (KPI alignment)
Example Quality Rules Implementation:
def validate_customer_data(df):
  quality_results = {}
  # Completeness checks
  total_records = df.count()
  null_customer_ids = df.filter(col("customer_id").isNull()).count()
  quality_results["customer_id_completeness"] = 1 - (null_customer_ids / total_records)
  # Accuracy checks
  valid_emails = df.filter(col("email").rlike(r'^[a-zA-Z0-9._%+-]+@[a-zA-Z0-9.-]+\.[a-zA-Z]{2,})).count()
  quality_results["email_accuracy"] = valid_emails / total_records
  # Consistency checks
  age_vs_birth_date = df.filter(
    abs(datediff(current_date(), col("birth_date")) / 365 - col("age")) <= 1
  ).count()
  quality_results["age_consistency"] = age_vs_birth_date / total_records
```

```
active_customers_with_transactions = df.join(
  spark.table("transactions"), "customer_id"
).filter(col("status") == "active").count()
quality_results["business_rule_compliance"] = active_customers_with_transactions / total_records
return quality_results
```

Automated Quality Monitoring:

Quality Monitoring and Alerting: Threshold-Based Alerting: — Data completeness < 95% → Critical alert</p> —— Schema compliance < 99% → High priority alert Record count deviation > 20% → Medium priority alert —— Processing time > 2x baseline → Performance alert — Cost per record > threshold → Cost optimization alert Trend Analysis: ----- Week-over-week quality score trends — Seasonal pattern recognition in data quality —— Correlation between source system changes and quality Impact analysis of ETL job modifications Predictive quality degradation detection **Quality Dashboard Metrics:** Overall data quality score (weighted average) Quality trends by data source and pipeline Top quality issues and their business impact —— Quality SLA compliance tracking Cost of poor quality measurements Automated Remediation: — Quarantine bad records for manual review —— Apply default values for missing required fields Route data through alternative processing paths Trigger data source validation workflows —— Scale processing resources for volume spikes

Phase 4: Glue Workflows and Orchestration

Complex Pipeline Design

Enterprise Workflow Patterns:

Multi-Stage Pipeline Architecture:

Enterprise ETL Workflow Design: Stage 1: Data Ingestion and Discovery Crawler jobs scan new data sources Schema validation and evolution detection Data source health checks and connectivit Initial data profiling and quality assessment Metadata catalog updates and notifications Stage 2: Data Quality and Validation

— Data source health checks and connectivity tests —— Initial data profiling and quality assessment — Metadata catalog updates and notifications Comprehensive data quality rule execution Anomaly detection and outlier identification Cross-source consistency validation Business rule compliance checking Quality metrics calculation and trending Stage 3: Data Transformation and Integration Multi-source data integration and joining Complex business logic application —— Data enrichment from external sources — Format standardization and optimization —— Derived field calculation and aggregation Stage 4: Data Validation and Testing —— Post-transformation quality validation —— Business metric verification Sample data comparison with expected results Performance benchmark validation Regression testing against historical baselines Stage 5: Data Publication and Notification Data deployment to target systems Catalog metadata updates Downstream system notifications

Workflow Dependencies:

Success/failure reporting

Performance metrics publishing

Sequential: Each stage must complete before next begins Parallel: Independent transformations can run simultaneously Conditional: Routing based on data quality or business rules Fan-out: Single input spawning multiple processing paths

Fan-in: Multiple inputs merging into single output

Error Handling and Recovery Strategies:

Resilient Workflow Design:

Error Classification:
Transient Errors (Network, temporary resource issues)
Automatic retry with exponential backoff
Circuit breaker pattern for external dependencies
Alternative resource allocation strategies
Graceful degradation to backup processing paths
—— Data Quality Errors (Schema violations, business rule failures)
Quarantine invalid records for review
Continue processing valid records
Generate quality reports for data stewards
Apply correction rules where possible
System Errors (Resource exhaustion, configuration issues)
Immediate escalation to operations team
Rollback to last known good state
Resource scaling or job re-sizing
Emergency manual intervention procedures
Business Logic Errors (Incorrect transformations, calculation errors)
Stop processing to prevent data corruption
Compare outputs with historical patterns
Validate against business rules and expectations
Require manual approval before continuation
Recovery Patterns:
1. Checkpoint and Resume:
Save intermediate processing state
Resume from last successful checkpoint
Avoid reprocessing completed work
L Minimize recovery time and resource usage
2. Compensating Transactions:
Define rollback procedures for each step
Implement idempotent operations
Maintain audit trail of all changes
Enable precise rollback to any point
3. Dead Letter Queue:
Route problematic records to separate processing
Manual review and correction workflows
Batch reprocessing of corrected data
Learning from error patterns for prevention



Reactive Pipeline Architecture:

Event-Driven Workflow Triggers:

CDC (Change Data Capture) streams from source databases

Real-time synchronization with data lake

Incremental processing of only changed records

Conflict resolution for concurrent updates

Order preservation for transaction consistency

Schedule-Based Events:

Business hour processing for operational reports
 Off-peak processing for large batch jobs
 End-of-month processing for financial reporting
 Seasonal adjustments for holiday periods
 Maintenance window scheduling for system updates

External System Events:

→ API webhooks from third-party systems
 → Message queue integration (SQS, SNS)
 ← Cloud service notifications (RDS, DynamoDB)
 ← Monitoring system alerts triggering diagnostics
 ← Business process events from workflow systems

Event Processing Architecture:

Event Source → Event Router → Workflow Trigger → Glue Job → Success/Failure Handler

Example Event-Driven Flow:

- 1. New transaction file arrives in S3
- 2. S3 event notification sent to SQS queue
- 3. Lambda function processes event and determines workflow
- 4. Glue workflow triggered with appropriate parameters
- 5. Parallel processing jobs for different data types
- 6. Aggregation job combines results
- 7. Quality validation and business rule checking

- 8. Publication to downstream systems
- 9. Notification to business stakeholders

Advanced Orchestration Patterns:

Sophisticated Workflow Management:
Dynamic Workflow Generation: — Metadata-driven workflow creation — Runtime workflow modification based on data characteristics — A/B testing different processing approaches — Adaptive resource allocation based on workload L Self-optimizing pipeline configuration
Multi-Tenant Processing: —— Isolated processing environments per tenant —— Shared infrastructure with tenant-specific customization —— Resource allocation based on SLA requirements —— Separate data quality and validation rules —— Tenant-specific monitoring and alerting
Cross-Region Orchestration: Global data processing coordination Region-specific data residency compliance Disaster recovery and failover workflows Load balancing across multiple regions Consistent global data state management
Workflow Optimization: Critical path analysis for bottleneck identification Resource utilization optimization Cost-performance trade-off analysis Predictive scaling based on historical patterns Continuous improvement through machine learning

Name 5: Production Deployment and Operations

₡ CI/CD for Glue ETL Pipelines

Automated Deployment Strategies:

Development Lifecycle Management:

ETL Development Pipeline: **Development Environment:** —— Individual developer sandboxes —— Sample datasets for testing --- Rapid iteration and experimentation Local testing with Glue development endpoints — Version control for all ETL artifacts Staging Environment: Production-like data volumes and schemas —— Full integration testing with dependent systems Performance and load testing —— Data quality validation with real scenarios Security and compliance verification Production Environment: Blue-green deployment for zero downtime Canary releases for gradual rollout —— Automated rollback procedures —— Comprehensive monitoring and alerting L Disaster recovery and business continuity CI/CD Pipeline Stages: 1. Code Commit (Git) —— Automated code quality checks — Unit test execution Security vulnerability scanning Code coverage analysis 2. Build and Package ETL job artifact creation ---- Dependency resolution and packaging —— Configuration template generation Infrastructure as Code validation 3. Automated Testing —— Unit tests for transformation logic Integration tests with data sources —— Data quality validation tests

Performance regression tests

Infrastructure provisioning (Terraform)
ETL job deployment and configuration
—— Database schema updates
—— Monitoring and alerting setup
5. Validation
—— Smoke tests for basic functionality
—— Data consistency validation
Performance benchmark comparison
Business metric verification

Infrastructure as Code for Glue:

Terraform Configuration Example:

```
# Glue Database
resource "aws_glue_catalog_database" "retail_analytics" {
           = "retail_analytics_${var.environment}"
 description = "Retail analytics data catalog for ${var.environment}"
 create_table_default_permission {
  permissions = ["ALL"]
  principal = aws_iam_role.glue_service_role.arn
 }
}
# Glue Crawler
resource "aws_glue_crawler" "customer_data_crawler" {
 database_name = aws_glue_catalog_database.retail_analytics.name
            = "customer-data-crawler-${var.environment}"
 name
          = aws_iam_role.glue_service_role.arn
 role
 s3_target {
  path = "s3://${aws_s3_bucket.data_lake.bucket}/customers/"
  exclusions = ["*.log", "*.tmp"]
 }
 schedule = "cron(0 6 * * ? *)" # Daily at 6 AM
 schema_change_policy {
  update_behavior = "UPDATE_IN_DATABASE"
  delete_behavior = "LOG"
 }
 configuration = jsonencode({
  Version = 1.0
  CrawlerOutput = {
   Partitions = { AddOrUpdateBehavior = "InheritFromTable" }
  }
 })
}
# Glue ETL Job
resource "aws_glue_job" "customer_data_processing" {
 name = "customer-data-processing-${var.environment}"
 role_arn = aws_iam_role.glue_service_role.arn
```

```
command {
  script_location = "s3://${aws_s3_bucket.glue_assets.bucket}/scripts/customer_data_processing.py"
  python_version = "3"
 }
 default_arguments = {
  "--job-language"
                             = "python"
  "--job-bookmark-option"
                                 = "job-bookmark-enable"
  "--enable-metrics"
                              = "true"
  "--enable-continuous-cloudwatch-log" = "true"
  "--TempDir"
                           = "s3://${aws_s3_bucket.glue_temp.bucket}/temp/"
  "--enable-spark-ui"
                              = "true"
  "--spark-event-logs-path"
                                 = "s3://${aws_s3_bucket.glue_temp.bucket}/sparkHistoryLogs/"
 }
 max_retries = 3
 timeout = 60 # minutes
 worker_type
                = "G.1X"
 number_of_workers = 10
 execution_property {
  max_concurrent_runs = 2
 }
}
# Glue Workflow
resource "aws_glue_workflow" "customer_analytics_pipeline" {
          = "customer-analytics-pipeline-${var.environment}"
 description = "Complete customer analytics ETL pipeline"
 max_concurrent_runs = 1
}
# CloudWatch Monitoring
resource "aws_cloudwatch_dashboard" "glue_monitoring" {
 dashboard_name = "glue-etl-monitoring-${var.environment}"
 dashboard_body = jsonencode({
  widgets = [
   {
    type = "metric"
    Χ
       = 0
```

```
= 0
    width = 12
    height = 6
    properties = {
     metrics = [
      ["AWS/Glue", "glue.driver.aggregate.numCompletedTasks", "JobName",
aws_glue_job.customer_data_processing.name],
      [".", "glue.driver.aggregate.numFailedTasks", ".", "."],
     ]
     view = "timeSeries"
     stacked = false
     region = var.aws_region
     title = "Glue Job Task Metrics"
     period = 300
    }
   }
  ]
 })
}
```

Monitoring and Observability

Comprehensive Monitoring Strategy:

Multi-Layer Monitoring Architecture:

Monitoring Layer Stack: Infrastructure Monitoring: AWS CloudWatch for service metrics Glue job execution statistics Resource utilization and performance Cost tracking and optimization alerts — Service availability and health checks Application Monitoring: —— ETL job success/failure rates Data processing latency and throughput Transformation accuracy and quality metrics — Business rule compliance rates Custom application-specific KPIs Data Monitoring: —— Data freshness and completeness Schema evolution and compatibility Data quality trends and degradation Lineage tracking and impact analysis — Compliance and governance metrics **Business Monitoring:** —— SLA compliance and performance —— End-user satisfaction and adoption Business process effectiveness ROI and value realization tracking Strategic goal alignment metrics Monitoring Dashboard Categories: **Technical Operations Dashboard:** —— Job execution status and history —— Resource utilization and scaling — Error rates and failure analysis Performance trends and benchmarks Cost optimization opportunities Data Quality Dashboard: —— Overall data quality scores Quality trends by source and pipeline

—— Issue detection and resolution tracking

Compliance status and audit trails
L—— Quality SLA performance metrics
Business Impact Dashboard:
—— Data availability and freshness
Business process completion rates
Decision support system performance
Analytics adoption and usage patterns
Value delivered through data insights

Alerting and Incident Response:

Alert Severity Levels: Critical (P0) - Immediate Response (5 minutes): Complete pipeline failure affecting business operations Data loss or corruption detected Security breach or unauthorized access —— Compliance violation with regulatory impact Customer-facing service disruption High (P1) - Urgent Response (30 minutes): —— Individual job failures with business impact Data quality degradation below SLA thresholds Performance degradation affecting user experience —— Cost anomalies exceeding budget thresholds — Dependency service outages Medium (P2) - Standard Response (2 hours): Non-critical job failures with workarounds — Performance issues not affecting end users —— Schema evolution requiring attention Resource utilization trending toward limits Documentation or process improvement needs Low (P3) - Planned Response (Next business day): — Informational alerts and trend notifications Optimization opportunities identified Routine maintenance reminders — Usage pattern analysis results — Performance improvement recommendations Alert Routing and Escalation: —— PagerDuty integration for critical alerts —— Slack channels for team collaboration Email distribution for documentation SMS for high-priority out-of-hours alerts Dashboard notifications for trend awareness **Incident Response Procedures:** 1. Alert Detection and Classification —— Automated alert severity determination

—— Context gathering and initial assessment

Intelligent Alerting Framework:

Stakeholder notification based on impact	
Response team assembly and coordination	
2. Investigation and Diagnosis	
Log analysis and error investigation	
Impact assessment and scope determination	
Root cause analysis and timeline reconstruction	۱r
Solution identification and planning	′1
2. Decalution and Decayon	
3. Resolution and Recovery	
Immediate mitigation actions	
System recovery and validation	
Communication to affected stakeholders	
L—— Documentation of resolution steps	
1. Post-Incident Review	
Timeline analysis and lessons learned	
Process improvement identification	
Preventive measure implementation	
Knowledge base updates and training	
Miowicage base apactes and training	

Solution Phase 6: Advanced Glue Features and Optimization

Glue Studio Visual ETL

Visual Development Environment:

Drag-and-Drop ETL Design:

Visual ETL Development Concepts: Traditional Code-Based Approach: Requires deep Spark/Python knowledge — Time-intensive development cycle Complex debugging and testing Limited collaboration with business users High maintenance overhead Visual ETL Approach: —— Intuitive drag-and-drop interface - Pre-built transformation components Automatic code generation and optimization Business user friendly design Rapid prototyping and iteration Visual ETL Component Categories: Data Source Nodes: S3 data source (various formats) Database connections (JDBC) —— Glue Data Catalog tables Streaming data sources (Kinesis) Custom connector integrations **Transformation Nodes:** - Filter: Row-level filtering with conditions — Map: Column transformations and calculations — Join: Multi-table joining with various join types —— Aggregate: Grouping and statistical operations — Union: Combining multiple datasets — Split: Conditional data routing Custom Transform: Python/Scala code blocks **Target Nodes:** S3 destinations with format selection — Database targets (JDBC) —— Glue Data Catalog table updates —— Streaming outputs (Kinesis) External system integrations

Example Visual ETL Flow:

[Aggregate by Customer] → [Add Calculated Fields] → [Data Quality Check] → [Write to Parquet] → [Update Catalog] Benefits of Visual ETL: — 80% faster development for standard transformations Self-documenting pipeline logic Lower barrier to entry for business analysts —— Automatic best practice implementation Integrated testing and data preview capabilities Advanced Visual ETL Patterns: **Complex Transformation Scenarios:** Conditional Processing Flow: Data Input → Quality Check → [Pass/Fail Branch] Pass → Standard Processing → Output Fail → Error Handling → Quarantine → Notification Multi-Source Integration: Customer Data (S3) ¬ ⊢ → Join on Customer ID → Enriched Dataset → Analytics Transaction Data Incremental Processing: Historical Data → Full Load (Initial) New Data → Change Detection → Incremental Updates → Merge with Historical Error Handling Pattern: Data Input → Transformation → [Success/Error Branch] —— Success → Continue Processing Error → Error Logging → Dead Letter Queue → Manual Review Performance Optimization in Visual ETL: —— Automatic partition pruning for large datasets Intelligent join optimization (broadcast vs sort-merge) —— Dynamic resource allocation based on data size —— Caching recommendations for repeated operations Columnar format suggestions for storage optimization

Custom Connectors and Integrations

Extending Glue Capabilities:



Connector Architecture Patterns: Third-Party Database Connectors: — MongoDB connector for document databases —— Cassandra connector for wide-column stores — Elasticsearch connector for search analytics Redis connector for cache data integration Neo4j connector for graph data processing SaaS Application Connectors: —— Salesforce connector for CRM data ServiceNow connector for ITSM data — Workday connector for HR data —— Adobe Analytics connector for web data Custom API connectors for proprietary systems Protocol-Specific Connectors: FTP/SFTP connectors for file transfers REST API connectors with authentication —— SOAP web service connectors Message queue connectors (RabbitMQ, ActiveMQ) —— Streaming protocol connectors (Apache Pulsar) Connector Development Framework: 1. Connection Interface Implementation ---- Authentication and credential management —— Connection pooling and resource management Error handling and retry logic Health check and monitoring capabilities 2. Schema Discovery Implementation —— Automatic schema inference from source —— Metadata extraction and cataloging —— Schema evolution detection — Data type mapping to Glue catalog 3. Data Reading Implementation Efficient data retrieval strategies

4. Data Writing Implementation

—— Pagination and batch processing

Parallelization for large datasets

Incremental data extraction

Bulk insert and update operations
Transaction management and consistency
Conflict resolution strategies
Performance optimization techniques

Example Custom Connector Usage:
MongoDB Connector in Glue ETL
connection_options = {
 "connectionName": "mongodb_production",
 "database": "customer_analytics",
 "collection": "user_behaviors",

"batchSize