

Product Backlog

Board

Power-Ups

Automation

Filter

To do

- Open a Checking Account
- Apply for a Debit Card
- Set Up Direct Deposit
- Track Expenses and Budget
- Sign up for Mobile Banking
- Apply for a Student Credit Card
- Learn about Financial Education Resources
- Set Up Savings Account

doing

- As a new college student, I want to open a checking account to have a secure place to deposit and manage my money, and to have access to a debit card for making purchases and withdrawals.
- I want to apply for a debit card linked to my checking account, so that I can make purchases online and in-person, and withdraw cash from ATMs.
- I want to set up direct deposit with my employer, so that my salary can be deposited directly into my checking account, providing me with convenient and timely access to my earnings.

I want to track my expenses and create a budget to ensure I am managing my money responsibly, avoiding overspending, and saving for future goals.

I want to sign up for mobile banking to have easy and convenient access to my accounts, view balances, make transfers, pay bills, and receive notifications about my transactions.

I want to apply for a student credit card to start building my credit history, and to have a backup payment method in case of emergencies or for larger purchases.

I want to explore and access financial education resources provided by my bank or other sources, to improve my financial literacy, understand concepts like interest rates and loans, and make informed financial decisions.

I want to set up a savings account to start saving money for emergencies, future expenses, and long-term goals, such as a study abroad program or graduate school.

done

made checking account

applied for debit card

setted up direct deposit

i can track my expenses and limit the budget

i can use mobile banking

i can apply student credit card



learnt new things about financial education with resources