



Envelope # BCNQQTBBDWJCF

VELUPPILLAI SENGO
2018 OLLIVANDER DR
CARY NC 27519-1546

Contact Information

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U.Fund College Investing Plan	(800) 544-2776

Your Portfolio Value:

\$600,810.16

Change Since January 1:

▲ \$21,891.14

Beginning Portfolio Value as of Jan 1, 2016 ^Z

\$578,919.02

Additions

18,347.14

Subtractions

-17,335.93

Transaction Costs, Fees & Charges

-76.41

Change in Investment Value *

20,879.93

Ending Portfolio Value as of Dec 31, 2016 ^{**}

\$600,810.16

FOR YOUR INFORMATION

This statement is not a replacement for your tax forms and may not reflect all adjustments necessary for your tax reporting purposes. Refer to your IRS tax forms including your Form(s) 1099 and Form(s) 5498, which will be mailed to you under separate cover.

* *Appreciation or depreciation of your holdings due to price changes plus any distribution and income earned during the statement period.*

** *Excludes unpriced securities.*

Z *If you added or removed an account to your statement-reporting household during this period, the Beginning Portfolio Value and Change from Last Period are based off the accounts that were in the statement household as of the end of the last period and thus may not accurately reflect the updated statement household.*





Portfolio Summary

Accounts Included in This Report

Page	Account Type/Name	Account Number	Beginning Value ^Z	Ending Value
	GENERAL INVESTMENTS			
4	FIDELITY ACCOUNT VELUPPILLAI SENGU AND POTCHELVI SENGU - WITH RIGHTS OF SURVIVORSHIP	X01-601829	\$68,863.13	\$59,005.44
	EDUCATION (529) ACCOUNTS			
8	EDUCATION ACCOUNT VELUPPILLAI SENGU - PARTICIPANT TOD PRASHAN SENGU - BENEFICIARY	604-975877	60,438.72	62,300.11
10	EDUCATION ACCOUNT VELUPPILLAI SENGU - PARTICIPANT TOD SETHAN SENGU - BENEFICIARY	604-975885	42,611.02	41,384.46
	PERSONAL RETIREMENT			
12	FIDELITY ROTH IRA POTCHELVI SENGU - ROTH INDIVIDUAL RETIREMENT ACCOUNT - FMTC CUSTODIAN	301-668648	87,900.36	101,533.72
16	FIDELITY ROTH IRA VELUPPILLAI SENGU - ROTH INDIVIDUAL RETIREMENT ACCOUNT - FMTC CUSTODIAN	301-668710	132,294.30	140,016.22
20	FIDELITY ROLLOVER IRA VELUPPILLAI SENGU - ROLLOVER IRA - FIDELITY MANAGEMENT TRUST CO - CUSTODIAN	301-793531	166,444.35	172,695.97
24	FIDELITY SEP-IRA VELUPPILLAI SENGU - SEP-IRA - FIDELITY MANAGEMENT TRUST CO - CUSTODIAN	481-846805	10.11	10.11
26	FIDELITY SEP-IRA POTCHELVI SENGU - SEP-IRA - FIDELITY MANAGEMENT TRUST CO - CUSTODIAN	481-846813	2,463.32	2,602.10
	HEALTH SAVINGS ACCOUNT			
29	FIDELITY HEALTH SAVINGS ACCOUNT VELUPPILLAI SENGU HEALTH SAVINGS ACCOUNT FIDELITY PERSONAL TRUST CO - CUSTODIAN	177-712043	17,893.71	21,262.03
	Ending Portfolio Value		\$578,919.02	\$600,810.16

^Z If you added or removed an account to your statement-reporting household during this period, the Beginning Portfolio Value and Change from Last Period are based off the accounts that were in the statement household as of the end of the last period and thus may not accurately reflect the updated statement household.

Total Portfolio Trades Jan 2016 - Dec 2016: 3

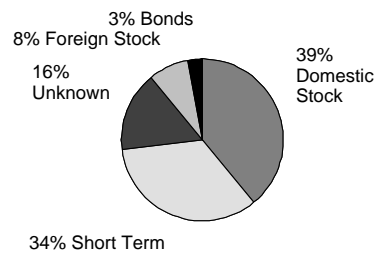
Portfolio Summary (continued)

Income Summary

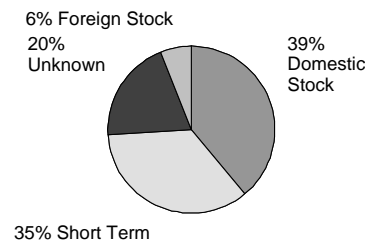
	Year-to-Date
Taxable	\$99.29
Dividends	96.00
Interest	3.29
Tax-deferred	2,809.43
Tax-free	4,399.29
Total	\$7,308.01

Asset Allocation

Jan 1, 2016



Dec 31, 2016



Asset Class	% of Portfolio Jan 1	% of Portfolio Dec 31
Domestic Stock	39%	39%
Short Term	34%	35%
Unknown	16%	20%

Asset Class	% of Portfolio Jan 1	% of Portfolio Dec 31
Foreign Stock	8	6
Bonds	3	-
Other	-	-

IMPORTANT: If you have any unsettled trades pending, the asset allocation presented above may be materially impacted and, depending on the size and scope of such unsettled trades, rendered unreliable. Asset allocation includes Other Holdings and Assets Held Away when applicable. Please note that, due to rounding, percentages may not add to 100%. For further details, please see "Frequently Asked Questions" at Fidelity.com/Statements.

The Jan 1 values and asset allocation percentages shown above are based off the accounts that were in your statement household as of the beginning of the year. If you added an account to your statement household after January 1st, those assets are not included in the Jan 1 values or asset allocation percentages.

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2016 YEAR-END INVESTMENT REPORT
January 1, 2016 - December 31, 2016

Account Value: **\$59,005.44**

Account # X01-601829
VELUPPILLAI SENGO - JOINT WROS

Change Since January 1 ▼ **\$9,857.69**

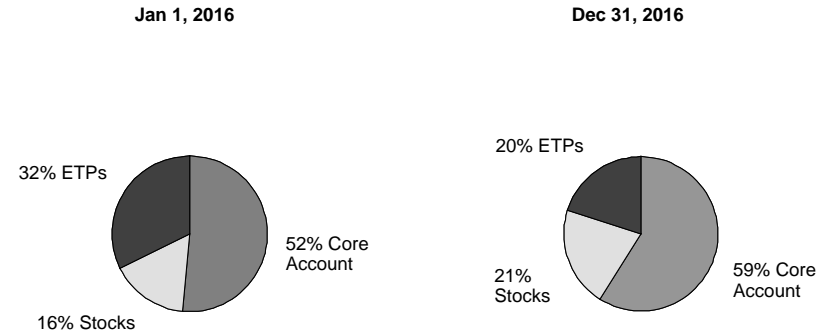
Beginning Account Value as of Jan 1, 2016	\$68,863.13
Subtractions	-13,028.98
Exchanges Out	-13,000.00
Transaction Costs, Fees & Charges	-28.98
Change in Investment Value *	3,171.29
Ending Account Value as of Dec 31, 2016	\$59,005.44
Total Account Trades Jan 2016 - Dec 2016: 3	

* Appreciation or depreciation of your holdings due to price changes plus any distribution and income earned during the statement period.

Income Summary

	Dec 31, 2016
Taxable	\$99.29
Ordinary Dividends	
Dividends	96.00
Interest	3.29
Total	\$99.29

Account Holdings



Holding Type	Value Jan 1	% of Portfolio Jan 1	Value Dec 31	% of Portfolio Dec 31
Core Account	\$35,441	51%	\$34,646	59%
Stocks	11,162	16	12,332	21
ETPs	22,259	32	12,026	20
Total	\$68,863	100%	\$59,005	100%

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Account Summary

Account # X01-601829
VELUPPILLAI SENGO - JOINT WROS

Core Account and Credit Balance Cash Flow

Core Account: CASH

Beginning Balance as of Jan 1, 2016	\$35,441.63
Investment Activity	
Securities Sold	12,106.02
Dividends, Interest & Other Income ^D	99.29
Exchanges Out	-13,000.00
Total Investment Activity	-\$794.69
Ending Balance as of Dec 31, 2016	\$34,646.94

^D Includes dividend reinvestments.



Holdings

Account # X01-601829
VELUPPILLAI SENGO - JOINT WROS

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
CASH	34,646.940	\$1.0000	\$34,646.94	not applicable	not applicable	\$3.29
<i>For balances between \$25,000.00 and \$49,999.99, the current interest rate is 0.01%.</i>						
Total Core Account (59% of account holdings)			\$34,646.94			\$3.29

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss
Equity ETPs					
PROSHARES TRUST PSHS ULSHT SP500 POST REVERSE SPLIT (SDS)	400.000	\$15.1100	\$6,044.00	\$10,143.78	-\$4,099.78
PROSHARES TR ULTRASHORT(QID)	250.000	23.9300	5,982.50	11,131.89	-5,149.39
Total Equity ETPs(20% of account holdings)			12,026.50	21,275.67	-9,249.17
Total Exchange Traded Products (20% of account holdings)			\$12,026.50	\$21,275.67	-\$9,249.17

Stocks

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
Common Stock						
CITIGROUP INC COM NEW(C)	100.000	\$59.4300	\$5,943.00	\$4,721.27	\$1,221.73	\$42.00
CREE INC (CREE)	50.000	26.3900	1,319.50	1,630.15	-310.65	-
3D SYSTEMS CORP DEL COM NEW (DDD)	150.000	13.2900	1,993.50	5,425.95	-3,432.45	-
WHOLE FOODS MKT INC(WFM)	100.000	30.7600	3,076.00	4,918.60	-1,842.60	54.00
Total Common Stock (21% of account holdings)			\$12,332.00	\$16,695.97	-\$4,363.97	\$96.00



Holdings

Account # X01-601829
VELUPPILLAI SENGO - JOINT WROS

Stocks (continued)

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
Total Stocks (21% of account holdings)			\$12,332.00	\$16,695.97	-\$4,363.97	\$96.00
Total Holdings			\$59,005.44	\$37,971.64	-\$13,613.14	\$99.29

Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.



Account Value: **\$62,300.11**

Change Since January 1 **▲ \$1,861.39**

Beginning Account Value as of Jan 1, 2016	\$60,438.72
Additions	308.67
Contributions	308.67
Change in Investment Value *	1,552.72
Ending Account Value as of Dec 31, 2016	\$62,300.11

* Appreciation or depreciation of your holdings due to price changes plus any distribution and income earned during the statement period.

Account # 604-975877
VELUPPILLAI SENGO - PARTICIPANT TOD

Contributions Made in 2016

Contributions	\$308.67
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College Investment Details

2017 Plan Contribution Cap:	\$400,000.00
Total Contributions Over Life of Plan:	\$38,149.46
2017 Remaining to Contribute:	\$337,699.89

College Contribution Elections

Description	Percent of Contributions
MA PORTFOLIO 2018 (FIDELITY FUNDS)	100%
Total	100%

Holdings

Description	Percent of Total Value	Quantity	Price per Unit	Total Market Value
MA MONEY MARKET	100%	5,731.381	\$10.8700	\$62,300.11
Total Market Value				\$62,300.11

Please note that due to rounding, percentages may not add to 100%

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Activity

Account # 604-975877
VELUPPILLAI SENGO - PARTICIPANT TOD

Securities Bought & Sold

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
01/06	MA PORTFOLIO 2018 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2018905	You Bought	3.289	\$17.86000	-	-\$58.74
03/04	MA PORTFOLIO 2018 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2018905	You Bought	5.373	17.94000	-	-96.39
04/05	MA PORTFOLIO 2018 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2018905	You Bought	2.923	18.20000	-	-53.20
07/06	MA PORTFOLIO 2018 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2018905	You Bought	5.377	18.66000	-	-100.34
11/01	MA MONEY MARKET UNSOLICITED ORDER YEARLY EXCHANGE	MAXFDRX97	You Bought	5,731.381	10.87000	-	-62,300.11
11/01	MA MONEY MARKET UNSOLICITED ORDER YEARLY EXCHANGE	MAXFDRX97	You Sold	-2,723.906	10.87000	-	29,608.86
11/01	MA PORTFOLIO 2018 (FIDELITY FUNDS) UNSOLICITED ORDER YEARLY EXCHANGE	MA2018905	You Sold	-1,728.781	18.91000	-	32,691.25
Total Securities Bought						-	-\$62,608.78
Total Securities Sold						-	\$62,300.11
Net Securities Bought & Sold						-	-\$308.67

Deposits

Date	Reference	Description	Amount
01/06		Deposit Fia Cardsvc Dcb Paymnt	\$58.74
03/04		Deposit Fia Cardsvc Dcb Paymnt	96.39
04/05		Deposit Fia Cardsvc Dcb Paymnt	53.20
07/06		Deposit Fia Cardsvc Dcb Paymnt	100.34
Total Deposits			\$308.67

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Account Value: **\$41,384.46**

Change Since January 1 ▼ **\$1,226.56**

Beginning Account Value as of Jan 1, 2016	\$42,611.02
Subtractions	-1,226.56
Cards, Checking & Bill Payments	-1,226.56
Ending Account Value as of Dec 31, 2016	\$41,384.46

Account # 604-975885
VELUPPILLAI SENGO - PARTICIPANT TOD

Distributions Made in 2016

Distrib. to Bene/School	\$1,226.56
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College Investment Details

2017 Plan Contribution Cap:	\$400,000.00
Total Contributions Over Life of Plan:	\$33,750.00
2017 Remaining to Contribute:	\$358,615.54

College Contribution Elections

Description	Percent of Contributions
MA COLLEGE PORT. (FIDELITY FUNDS)	100%
Total	100%

Holdings

Description	Percent of Total Value	Quantity	Price per Unit	Total Market Value
MA MONEY MARKET	100%	3,807.218	\$10.8700	\$41,384.46
Total Market Value				\$41,384.46

Please note that due to rounding, percentages may not add to 100%

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Activity

Account # 604-975885
VELUPPILLAI SENGO - PARTICIPANT TOD

Securities Bought & Sold

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
04/15	MA MONEY MARKET DISBURSEMENT ;DIST SW Y;	MAXFDRX97	You Sold	-112.839	\$10.87000	-	\$1,226.56
Total Securities Sold						-	\$1,226.56
Net Securities Bought & Sold						-	\$1,226.56

Other Activity Out

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
04/15	SETHAN SENGO 00 0000 N		Bill Payment	-	-	-	-\$1,226.56
Total Other Activity Out						-	-\$1,226.56



2016 YEAR-END INVESTMENT REPORT
January 1, 2016 - December 31, 2016

Account Value: **\$101,533.72**

Account # 301-668648
POTCHELVI SENGO - ROTH IRA

Change Since January 1 **▲ \$13,633.36**

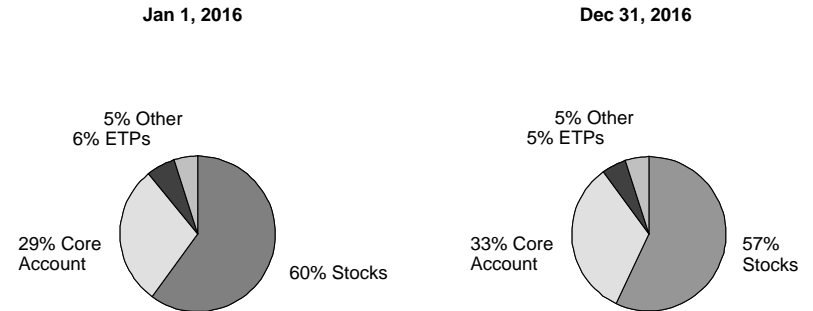
Beginning Account Value as of Jan 1, 2016	\$87,900.36
Additions	6,500.00
Contributions	6,500.00
Subtractions	-27.90
Transaction Costs, Fees & Charges	-27.90
Change in Investment Value *	7,161.26
Ending Account Value as of Dec 31, 2016	\$101,533.72
Total Account Trades Jan 2016 - Dec 2016: 0	

* Appreciation or depreciation of your holdings due to price changes plus any distribution and income earned during the statement period.

Income Summary

	Dec 31, 2016
Tax-free	\$1,944.36
Total	\$1,944.36

Account Holdings



Holding Type	Value Jan 1	% of Portfolio Jan 1	Value Dec 31	% of Portfolio Dec 31
Stocks	\$52,562	60%	\$57,481	57%
Core Account	25,370	29	33,786	33
ETPs	5,277	6	5,280	5
Other	4,690	5	4,985	5
Total	\$87,900	100%	\$101,533	100%

Core Account and Credit Balance Cash Flow
Core Account: FIDELITY GOVERNMENT CASH RESERVES

Beginning Balance as of Jan 1, 2016	\$25,370.46
Investment Activity	
Dividends, Interest & Other Income ^D	1,944.36
Total Investment Activity	\$1,944.36

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Account Summary

Account # 301-668648
POTCHELVI SENGO - ROTH IRA

Core Account and Credit Balance Cash Flow (continued) Core Account: FIDELITY GOVERNMENT CASH RESERVES

Cash Management Activity

Contributions	6,500.00
Fees & Charges	-27.90

Total Cash Management Activity	\$6,472.10
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Ending Balance as of Dec 31, 2016	\$33,786.92
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D Includes dividend reinvestments.

Contributions Made in 2016

2015 Contributions	\$6,500.00
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Holdings

Account # 301-668648
POTCHELVI SENGO - ROTH IRA

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
FIDELITY GOVERNMENT CASH RESERVES (FDRXX) -- 7-day yield: 0.24%	33,786.920	\$1.0000	\$33,786.92	not applicable	not applicable	\$30.10
Total Core Account (33% of account holdings)			\$33,786.92			\$30.10

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Equity ETPs					
COLUMBIA ETF TR II INDIA INFRSR ETF (INXX)	500.000	\$10.5600	\$5,280.00	\$6,382.95	-\$1,102.95
Total Equity ETPs(5% of account holdings)			5,280.00	6,382.95	-1,102.95
Total Exchange Traded Products (5% of account holdings)			\$5,280.00	\$6,382.95	-\$1,102.95

Stocks

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
Common Stock						
APPLE INC (AAPL)	490.000	\$115.8200	\$56,751.80	\$37,287.60	\$19,464.20	\$1,092.70
SIFY TECHNOLOGIES LIMITED ADR EACH REP 1 ORD SHS (SIFY)	1,000.000	0.7300	730.00	4,507.95	-3,777.95	14.84
Total Common Stock (57% of account holdings)			\$57,481.80	\$41,795.55	\$15,686.25	\$1,107.54
Total Stocks (57% of account holdings)			\$57,481.80	\$41,795.55	\$15,686.25	\$1,107.54

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Holdings

Account # 301-668648
POTCHELVI SENGO - ROTH IRA

Other

Description	Quantity	Price Per Unit	Total Market Value <i>Accrued Interest (AI)</i>	Cost	Unrealized Gain/Loss	Income Earned
ANNALY CAPITAL MANAGEMENT INC COM (NLY)	500.000	\$9.9700	\$4,985.00	\$7,901.90	-\$2,916.90	\$600.01
Total Other (5% of account holdings)			\$4,985.00	\$7,901.90	-\$2,916.90	\$600.01
Total Holdings			\$101,533.72	\$56,080.40	\$11,666.40	\$1,896.34

Total Cost does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.



2016 YEAR-END INVESTMENT REPORT
January 1, 2016 - December 31, 2016

Account Value: **\$140,016.22**

Account # 301-668710
VELUPPILLAI SENGO - ROTH IRA

Change Since January 1 **▲ \$7,721.92**

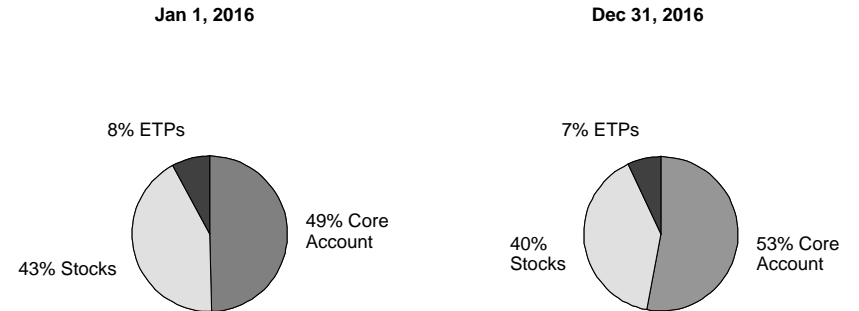
Beginning Account Value as of Jan 1, 2016	\$132,294.30
Additions	6,500.00
Contributions	6,500.00
Subtractions	-19.53
Transaction Costs, Fees & Charges	-19.53
Change in Investment Value *	1,241.45
Ending Account Value as of Dec 31, 2016	\$140,016.22
Total Account Trades Jan 2016 - Dec 2016: 0	

* Appreciation or depreciation of your holdings due to price changes plus any distribution and income earned during the statement period.

Income Summary

	Dec 31, 2016
Tax-free	\$1,505.62
Total	\$1,505.62

Account Holdings



Holding Type	Value Jan 1	% of Portfolio Jan 1	Value Dec 31	% of Portfolio Dec 31
Core Account	\$65,952	50%	\$73,938	53%
Stocks	56,411	43	55,977	40
ETPs	9,930	8	10,100	7
Total	\$132,294	100%	\$140,016	100%

Core Account and Credit Balance Cash Flow
Core Account: FIDELITY GOVERNMENT CASH RESERVES

Beginning Balance as of Jan 1, 2016	\$65,952.80
Investment Activity	
Dividends, Interest & Other Income ^D	1,505.62
Total Investment Activity	\$1,505.62

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Account Summary

Account # 301-668710
VELUPPILLAI SENGU - ROTH IRA

Core Account and Credit Balance Cash Flow (continued) Core Account: FIDELITY GOVERNMENT CASH RESERVES

Cash Management Activity

Contributions	6,500.00
Fees & Charges	-19.53
Total Cash Management Activity	\$6,480.47

Ending Balance as of Dec 31, 2016 **\$73,938.89**

D Includes dividend reinvestments.

Contributions Made in 2016

2015 Contributions	\$6,500.00
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Holdings

Account # 301-668710
VELUPPILLAI SENGO - ROTH IRA

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
FIDELITY GOVERNMENT CASH RESERVES (FDRXX) -- 7-day yield: 0.24%	73,938.890	\$1.0000	\$73,938.89	not applicable	not applicable	\$67.53
Total Core Account (53% of account holdings)			\$73,938.89			\$67.53

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Equity ETPs					
WISDOMTREE TR INDIA EARNINGS FD (EPI)	500.000	\$20.2000	\$10,100.00	\$10,977.90	-\$877.90
Total Equity ETPs(7% of account holdings)			10,100.00	10,977.90	-877.90
Total Exchange Traded Products (7% of account holdings)			\$10,100.00	\$10,977.90	-\$877.90

Stocks

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
Common Stock						
STRATASYS LTD SHS (SSYS)	150.000	\$16.5400	\$2,481.00	\$8,246.39	-\$5,765.39	-
APPLE INC (AAPL)	300.000	115.8200	34,746.00	17,139.87	17,606.13	669.00
INTL BUSINESS MACH (IBM)	50.000	165.9900	8,299.50	7,155.45	1,144.05	275.00
NRG YIELD INC CL A NEW (NYLDA)	200.000	15.3600	3,072.00	4,780.70	-1,708.70	189.00
NRG YIELD INC CL C (NYLD)	200.000	15.8000	3,160.00	4,806.20	-1,646.20	189.00
SIFY TECHNOLOGIES LIMITED ADR EACH REP 1 ORD SHS (SIFY)	700.000	0.7300	511.00	3,332.95	-2,821.95	10.39
SUNEDISON INC COM USD0.01(SUNEQ)	400.000	0.0706	28.24	5,107.95	-5,079.71	-
TESLA MOTORS INC COM USD0.001 (TSLA)	11.000	213.6900	2,350.59	4,999.95	-2,649.36	-

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Holdings

Account # 301-668710
VELUPPILLAI SENGO - ROTH IRA

Stocks (continued)

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
Common Stock (continued)						
3D SYSTEMS CORP DEL COM NEW (DDD)	100.000	13.2900	1,329.00	4,654.95	-3,325.95	-
Total Common Stock (40% of account holdings)			\$55,977.33	\$60,224.41	-\$4,247.08	\$1,332.39
Total Stocks (40% of account holdings)			\$55,977.33	\$60,224.41	-\$4,247.08	\$1,332.39
Total Holdings			\$140,016.22	\$71,202.31	-\$5,124.98	\$1,505.62

Total Cost does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.



2016 YEAR-END INVESTMENT REPORT
January 1, 2016 - December 31, 2016

Account Value: **\$172,695.97**

Account # 301-793531
VELUPPILLAI SENGO - ROLLOVER IRA

Change Since January 1 **▲ \$6,251.62**

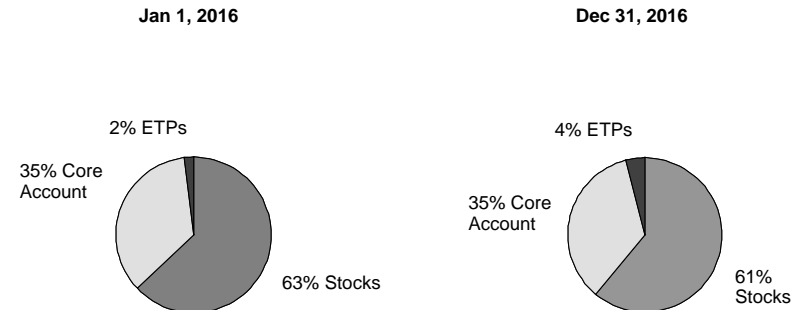
Beginning Account Value as of Jan 1, 2016	\$166,444.35
Change in Investment Value *	6,251.62
Ending Account Value as of Dec 31, 2016	\$172,695.97
Total Account Trades Jan 2016 - Dec 2016: 0	

* Appreciation or depreciation of your holdings due to price changes plus any distribution and income earned during the statement period.

Income Summary

	Dec 31, 2016
Tax-deferred	\$2,706.00
Total	\$2,706.00

Account Holdings



Holding Type	Value Jan 1	% of Portfolio Jan 1	Value Dec 31	% of Portfolio Dec 31
Stocks	\$104,493	63%	\$105,879	61%
Core Account	57,834	35	60,540	35
ETPs	4,116	2	6,276	4
Total	\$166,444	100%	\$172,695	100%

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Account Summary

Account # 301-793531
VELUPPILLAI SENGO - ROLLOVER IRA

Core Account and Credit Balance Cash Flow
Core Account: FIDELITY GOVERNMENT CASH RESERVES

Beginning Balance as of Jan 1, 2016	\$57,834.77
Investment Activity	
Dividends, Interest & Other Income ^D	2,706.00
Total Investment Activity	\$2,706.00
Ending Balance as of Dec 31, 2016	\$60,540.77

^D Includes dividend reinvestments.



Holdings

Account # 301-793531
VELUPPILLAI SENGO - ROLLOVER IRA

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	60,540.770	\$1.0000	\$60,540.77	not applicable	not applicable	\$55.58
-- 7-day yield: 0.24%						
Total Core Account (35% of account holdings)			\$60,540.77			\$55.58

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss
Equity ETPs					
VANECK VECTORS ETF TR GOLD MINERS ETF (GDX)	300.000	\$20.9200	\$6,276.00	\$5,662.95	\$613.05
Total Equity ETPs(4% of account holdings)			6,276.00	5,662.95	613.05
Total Exchange Traded Products (4% of account holdings)			\$6,276.00	\$5,662.95	\$613.05

Stocks

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
Common Stock						
APPLE INC (AAPL)	700.000	\$115.8200	\$81,074.00	\$48,810.70	\$32,263.30	\$1,561.00
CTI BIOPHARMA CORP COM NPV(CTIC)	1.000	0.4076	0.40	3,975.60	-3,975.20	-
EXONE CO COM USD0.01(XONE)	300.000	9.3400	2,802.00	6,570.90	-3,768.90	-
HERZFELD CARIBBEAN BASIN FD COM (CUBA)	850.000	6.7200	5,712.00	8,165.90	-2,453.90	114.72
INDIA FD INC COM (IFN)	500.000	21.3900	10,695.00	12,883.87	-2,188.87	852.80
SUNPOWER CORP COM (SPWR)	200.000	6.6100	1,322.00	5,577.95	-4,255.95	-
TESLA MOTORS INC COM USD0.001 (TSLA)	20.000	213.6900	4,273.80	4,377.95	-104.15	-

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Holdings

Account # 301-793531
VELUPPILLAI SENGO - ROLLOVER IRA

Stocks (continued)

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
Common Stock (continued)						
Total Common Stock (61% of account holdings)			\$105,879.20	\$90,362.87	\$15,516.33	\$2,528.52
Total Stocks (61% of account holdings)			\$105,879.20	\$90,362.87	\$15,516.33	\$2,528.52
Total Holdings			\$172,695.97	\$96,025.82	\$16,129.38	\$2,600.60

Total Cost does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.



Account Value: **\$10.11**

Account # 481-846805
VELUPPILLAI SENGO - SEP-IRA

Change Since January 1 **► \$0.00**

Beginning Account Value as of Jan 1, 2016 **\$10.11**

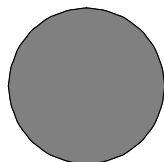
Ending Account Value as of Dec 31, 2016 **\$10.11**

Total Account Trades Jan 2016 - Dec 2016: 0

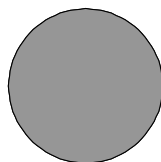
Account Holdings

Jan 1, 2016

Dec 31, 2016



100% Core Account



100% Core Account

Holding Type	Value	% of	Value	% of
	Jan 1	Portfolio Jan 1	Dec 31	Portfolio Dec 31
Core Account	\$10	100%	\$10	100%
Total	\$10	100%	\$10	100%



Holdings

Account # 481-846805
VELUPPILLAI SENGO - SEP-IRA

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Income Earned
FIDELITY GOVERNMENT CASH RESERVES (FDRXX) -- 7-day yield: 0.24%	10.110	\$1.0000	\$10.11	-
Total Core Account (100% of account holdings)			\$10.11	-
Total Holdings			\$10.11	\$0.00



2016 YEAR-END INVESTMENT REPORT
January 1, 2016 - December 31, 2016

Account Value: **\$2,602.10**

Account # 481-846813
POTCHELVI SENGO - SEP-IRA

Change Since January 1 **▲ \$138.78**

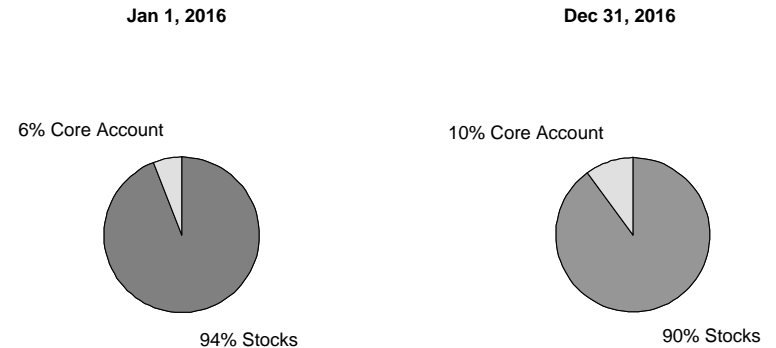
Beginning Account Value as of Jan 1, 2016	\$2,463.32
Change in Investment Value *	138.78
Ending Account Value as of Dec 31, 2016	\$2,602.10
Total Account Trades Jan 2016 - Dec 2016: 0	

* Appreciation or depreciation of your holdings due to price changes plus any distribution and income earned during the statement period.

Income Summary

	Dec 31, 2016
Tax-deferred	\$103.43
Total	\$103.43

Account Holdings



Holding Type	Value Jan 1	% of Portfolio Jan 1	Value Dec 31	% of Portfolio Dec 31
Stocks	\$2,316	94%	\$2,352	90%
Core Account	146	6	250	10
Total	\$2,463	100%	\$2,602	100%

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Account Summary

Account # 481-846813
POTCHELVI SENGO - SEP-IRA

Core Account and Credit Balance Cash Flow
Core Account: FIDELITY GOVERNMENT CASH RESERVES

Beginning Balance as of Jan 1, 2016	\$146.67
Investment Activity	
Dividends, Interest & Other Income D	103.43
Total Investment Activity	\$103.43
Ending Balance as of Dec 31, 2016	\$250.10

D Includes dividend reinvestments.



Holdings

Account # 481-846813
POTCHELVI SENGO - SEP-IRA

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
FIDELITY GOVERNMENT CASH RESERVES (FDRXX) -- 7-day yield: 0.24%	250.100	\$1.0000	\$250.10	not applicable	not applicable	\$0.19
Total Core Account (10% of account holdings)			\$250.10			\$0.19

Stocks

Description	Quantity	Price Per Unit	Total Market Value	Cost	Unrealized Gain/Loss	Income Earned
Common Stock						
HERZFELD CARIBBEAN BASIN FD COM (CUBA)	350.000	\$6.7200	\$2,352.00	\$3,059.95	-\$707.95	\$47.24
Total Common Stock (90% of account holdings)			\$2,352.00	\$3,059.95	-\$707.95	\$47.24
Total Stocks (90% of account holdings)			\$2,352.00	\$3,059.95	-\$707.95	\$47.24
Total Holdings			\$2,602.10	\$3,059.95	-\$707.95	\$47.43

Total Cost does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.



Account Value: **\$21,262.03**

Account # 177-712043
VELUPPILLAI SENGU - HEALTH SAVINGS ACCOUNT

Change Since January 1 **▲ \$3,368.32**

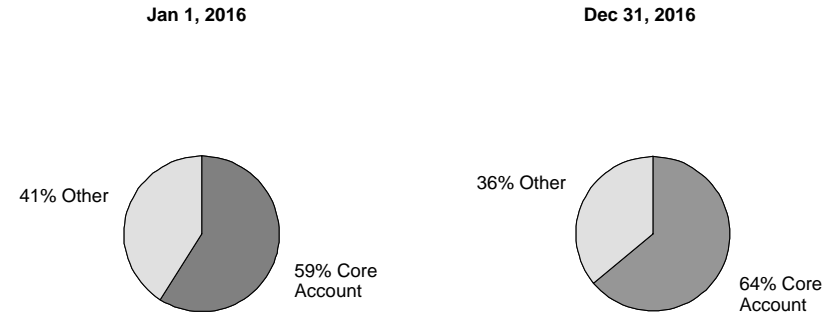
Beginning Account Value as of Jan 1, 2016	\$17,893.71
Additions	5,038.47
Deposits	5,038.47
Subtractions	-3,032.96
Withdrawals	-3,032.96
Change in Investment Value *	1,362.81
Ending Account Value as of Dec 31, 2016	\$21,262.03
Total Account Trades Jan 2016 - Dec 2016: 0	

* Appreciation or depreciation of your holdings due to price changes plus any distribution and income earned during the statement period.

Income Summary

	Dec 31, 2016
Tax-free	\$949.31
Total	\$949.31

Account Holdings



Holding Type	Value Jan 1	% of Portfolio Jan 1	Value Dec 31	% of Portfolio Dec 31
Core Account	\$10,602	59%	\$13,557	64%
Other	7,291	41	7,704	36
Total	\$17,893	100%	\$21,262	100%

Core Account and Credit Balance Cash Flow

Core Account: FDIC-Insured Deposit Sweep

Beginning Balance as of Jan 1, 2016	\$10,602.71
Investment Activity	
Dividends, Interest & Other Income ^D	949.31
Total Investment Activity	\$949.31



Account Summary

Account # 177-712043
VELUPPILLAI SENGU - HEALTH SAVINGS ACCOUNT

Core Account and Credit Balance Cash Flow (continued)

Core Account: FDIC-Insured Deposit Sweep

Cash Management Activity

Deposits	5,038.47
Withdrawals	-3,032.96
Total Cash Management Activity	\$2,005.51

Ending Balance as of Dec 31, 2016 **\$13,557.53**

D Includes dividend reinvestments.

Contributions and Distributions Made in 2016

2016 Partic.	\$4,038.47
2016 Company	1,000.00
Reportable dist.	3,032.96

Holdings

Account # 177-712043
VELUPPILLAI SENGO - HEALTH SAVINGS ACCOUNT

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Income Earned
FDIC INSURED DEPOSIT AT FIFTH THIRD HSA ^q NOT COVERED BY SIPC (QPILQ) -- Interest rate: 0.01% ^h	4,936.390	\$1.0000	\$4,936.39	not applicable	not applicable	\$0.54
FDIC INSURED DEPOSIT AT SUNTRUST BK HSA ^q NOT COVERED BY SIPC (QPIHQ) -- Interest rate: 0.01% ^h	2,545.020	1.0000	2,545.02	not applicable	not applicable	0.24
FDIC INSURED DEPOSIT AT WELLS FARGO HSA ^q NOT COVERED BY SIPC (QPISQ) -- Interest rate: 0.01% ^h	6,076.120	1.0000	6,076.12	not applicable	not applicable	0.52
Total Core Account (64% of account holdings)			\$13,557.53			\$1.30

Other

Description	Quantity	Price Per Unit	Total Market Value Accrued Interest (AI)	Total Cost Basis	Unrealized Gain/Loss	Income Earned
AGNC INVT CORP COM (AGNC)	150.000	\$18.1300	\$2,719.50	\$4,657.95	-\$1,938.45	\$81.00
ANNALY CAPITAL MANAGEMENT INC COM (NLY)	500.000	9.9700	4,985.00	5,129.46	-144.46	600.01
Total Other (36% of account holdings)			\$7,704.50	\$9,787.41	-\$2,082.91	\$681.01

Total Holdings			\$21,262.03	\$9,787.41	-\$2,082.91	\$682.31
	Total income earned on positions no longer held		\$264.00			

Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.

^h The stated Interest Rate is the interest rate effective for Cash Balances in your FDIC-Insured Deposit Sweep on the last day of the statement period.

^q Customers are responsible for monitoring their total assets at the Program Bank to determine the extent of available FDIC insurance. Subject to the terms of the customer agreement, customers are reminded that funds are swept to a Program Bank the business day following the date that funds are credited to your account and until swept to a Program Bank, funds are covered by SIPC. For additional information, please see the FDIC-Insured Deposit Sweep Disclosures on Fidelity.com.



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Income Summary Shows income by tax status for the statement and year-to-date periods. Except for interest income earned on, or distributed by, tax-exempt securities, Fidelity reports dividends and capital gains held in taxable accounts as taxable income. A portion of income reported as tax-exempt income may be subject to alternative minimum taxes and/or state and local taxes. In Traditional IRAs, Rollover IRAs, SEP-IRAs, SIMPLE IRAs and Keoghs, earnings are reported as tax-deferred income. In Roth IRAs and HSAs, earnings are reported as tax-exempt income as they may be federally tax-exempt if certain conditions are met.

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using the FIFO method if shares were purchased at different times or prices. **Statement Mailing** We deliver statements at least four times during the calendar year for any account with a balance.

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