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# CLARA APPLICATION – FUNCTIONAL AND TECHNICAL SPECIFICATION DOCUMENT

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## *Settings - Configuration*

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# 1. Configuration

## 1.1 Language ID

### Functional Specification

#### 1. Search

Click ID Master - Language ID button from the Menu. This will take to Language ID screen's list page.

Fetch all the data of below table fields from LANGUAGE IDID table for ISDELETED value = 0 and display in the list page.

#### List

UI Labels	Table Fields	Remarks
Class ID	CLASS_ID	List Field
Language ID	LANG_ID	List Field
Language text	LANG_TEXT	List Field
Created By	CTD_BY	List Field
Created On	CTD_ON	List Field

List page can be filtered based on search parameters entered in below search fields.

#### Search

UI Labels	Table Fields	Remarks
Class ID	CLASS_ID	search field
Language ID	LANG_ID	search field
Language text	LANG_TEXT	search field
Created By	CTD_BY	search field
Created On From	CTD_ON	search field
Created On To	CTD_ON	search field

Note: Search field values can be multiple.

On clicking Search, Pass the search field values Fetch the records from LANGUAGE IDID table for ISDELETED value = 0 and display in the list page.

## 2. Create

Click Add New from the list page and this will all to add a new entry from the list page with below fields.

UI Labels	Table Name	Table Fields	Logic	Field Type	Field Condition	Remarks
Class ID	LANGUAGEID	CLASS_ID	Fetch CLASS_ID and CLASS values from CLASS table and display in dropdown	Dropdown field (Single Select)	Mandatory	
Language ID	LANGUAGEID	LANG_ID		Entry Field	Mandatory	
Language text	LANGUAGEID	LANG_TEXT		Entry Field	optional	

After Entering the values in the screen and on clicking SAVE.

Fetch the above values from the screen and insert into Language ID ID table along with below fields

CTD\_BY - logged in USR\_ID

CTD\_ON - Server time

ISDELETED = 0

### Field Validations

Refer the selection screen table.

### DB Validations

Validate data types

CLASS\_ID and LANG\_ID - Not Null and Primary Keys

Validate CLASS\_ID and LANG\_ID values in the table Language IDID for the duplicate records before insertion.

## Messages

### Status ID table

Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
New record	0005	EN	S	Language ID created successfully
Record already exists	0006	EN	E	Language ID already exists

### 3. Update

Select a row from the list page and click Edit icon, pass the selected LANG\_ID field in LANGUAGE IDID table and fetch below fields.

UI Labels	Table Fields	Remarks
Class ID	CLASS_ID	Editable
Language ID	LANG_ID	Non Editable
Language text	LANG_TEXT	Editable

Click Update after making changes in the editable fields.

#### Update table

Fetch the above values from selection screen and update into Language ID ID table along with below fields

UTD\_BY - logged in USR\_ID

UTD\_ON - Server time

#### Messages

Status ID table

Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
Valid record	0007	EN	S	Language ID updated successfully

### 4. Delete

Select the record in the list page and click delete button.

#### Validation

Pass LANG\_ID field in MONGO DB and validate if there are additional records other than the selected record.

If NO

Pass the selected LANG\_ID field in LANGUAGEID table and update ISDELETED value from 0 to 1

If Yes

Validate, REF\_FIELD\_10 value is flagged in the searched record.

1. If the value is Flagged -Pass the selected LANG\_ID field in LANGUAGE IDID table and update ISDELETED value from 0 to 1.

2. If the Value is not Flagged - Fetch the TRANS\_ID for the validated records. Pass TRANS\_ID in TRANSACTIONID table and fetch TRANS\_TEXT.

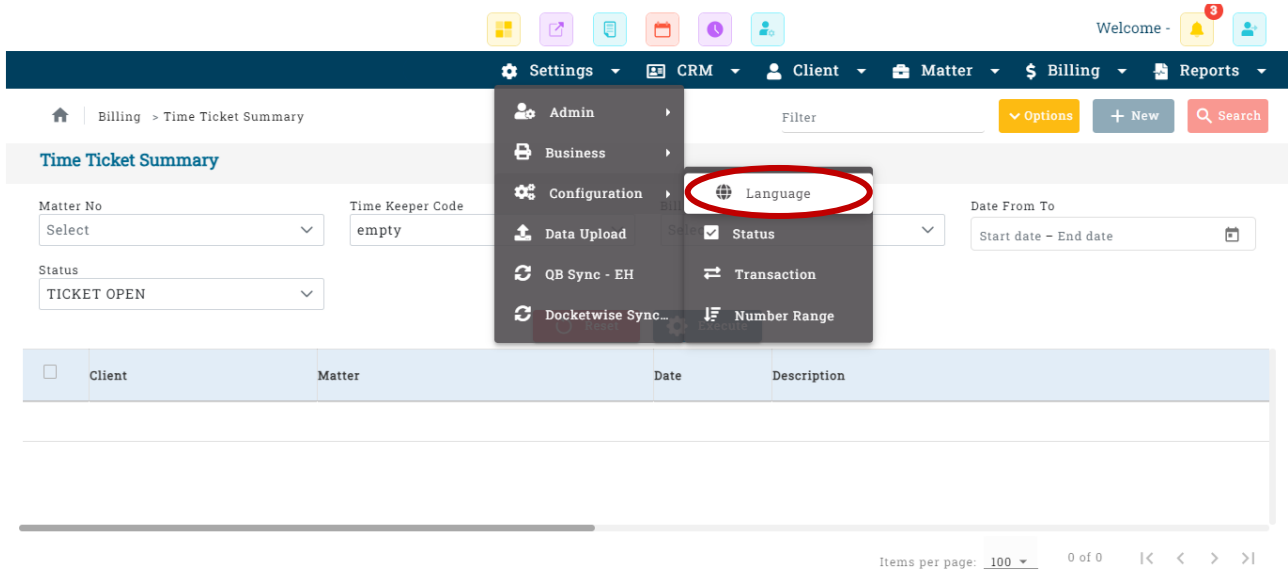
Display the Error Message - "Selected record Can't be deleted as there are Open entries exist" along with TRANS\_TEXT, Document Number.

#### Messages

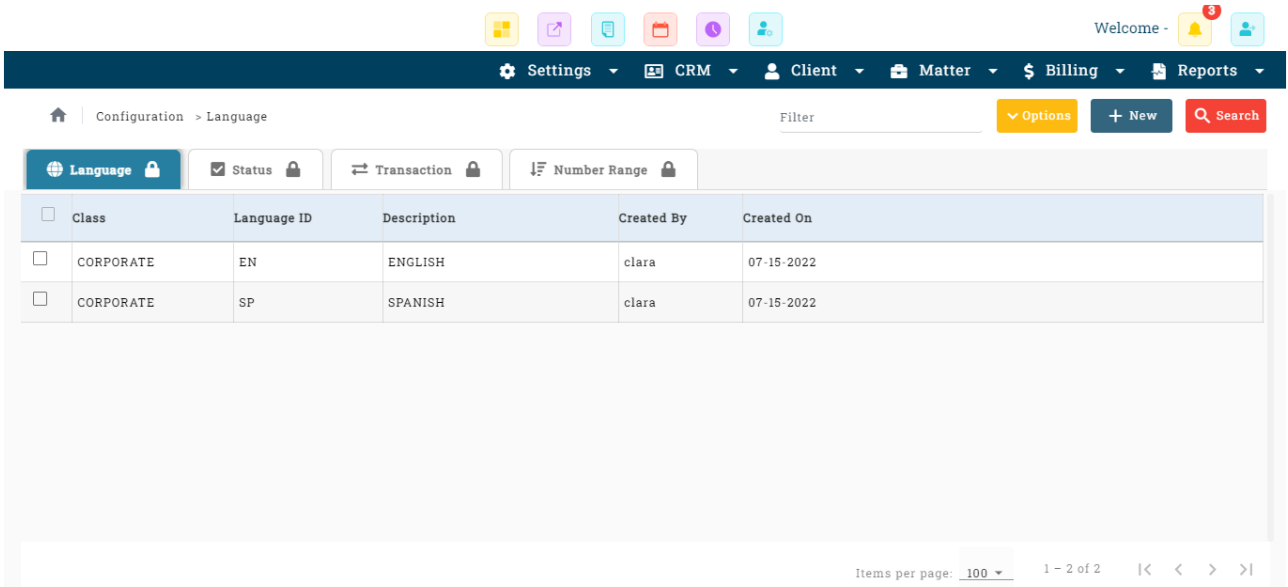
Status ID table

Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
Valid record	0008	EN	S	Language ID deleted successfully

## Technical Specification



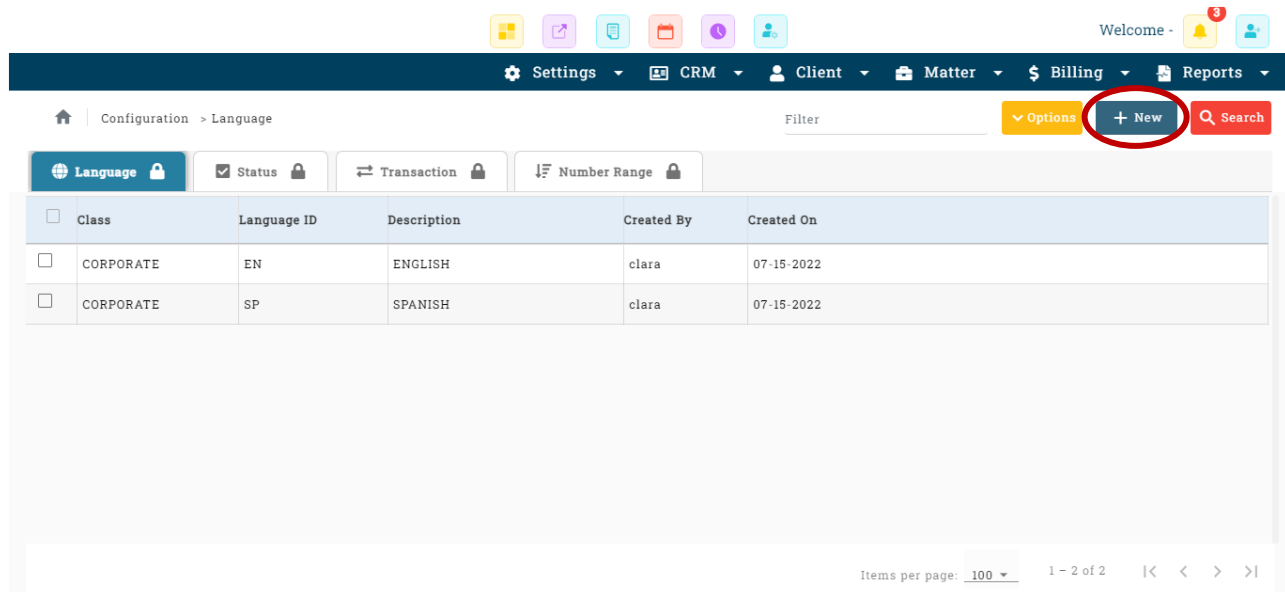
To view the Language ID list, click on 'Language' button in the 'Configuration' menu as shown in the above figure.



### Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID> [GET]

## 1.1.1 Create Language ID



Configuration > Language

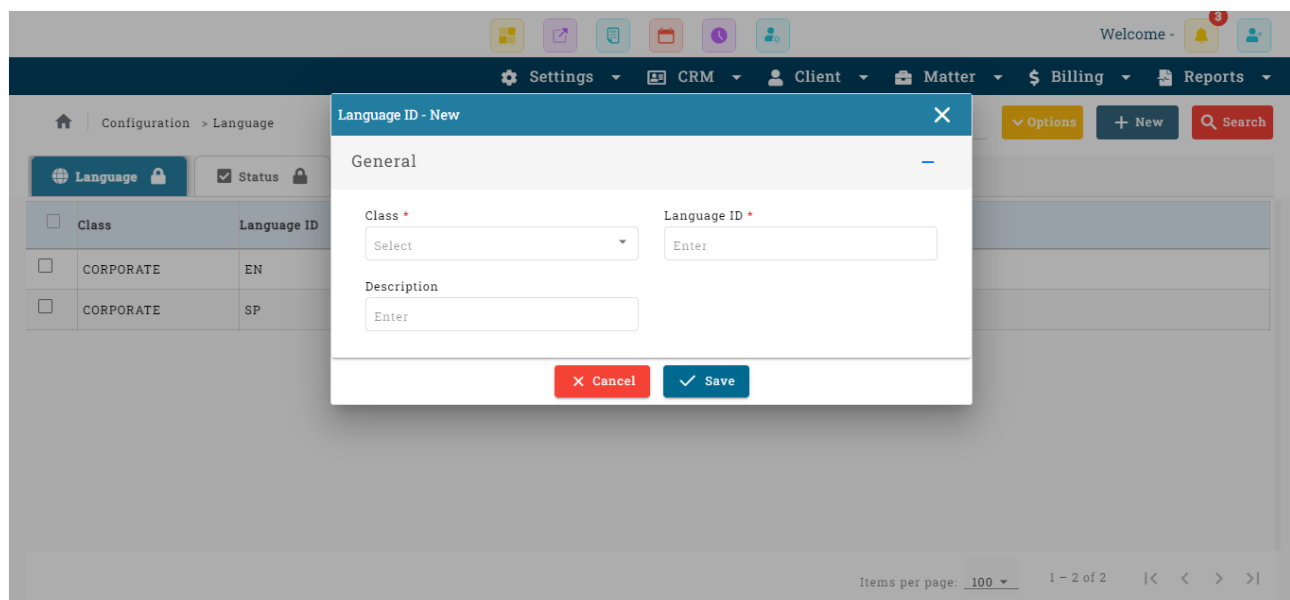
Filter

Options + New Search

<input type="checkbox"/>	Class	Language ID	Description	Created By	Created On
<input type="checkbox"/>	CORPORATE	EN	ENGLISH	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	SP	SPANISH	clara	07-15-2022

Items per page: 100 1 - 2 of 2

To create a new Language ID, click on 'New' button as shown in the above figure.



Language ID - New

General

Class \*  
Select

Language ID \*  
Enter

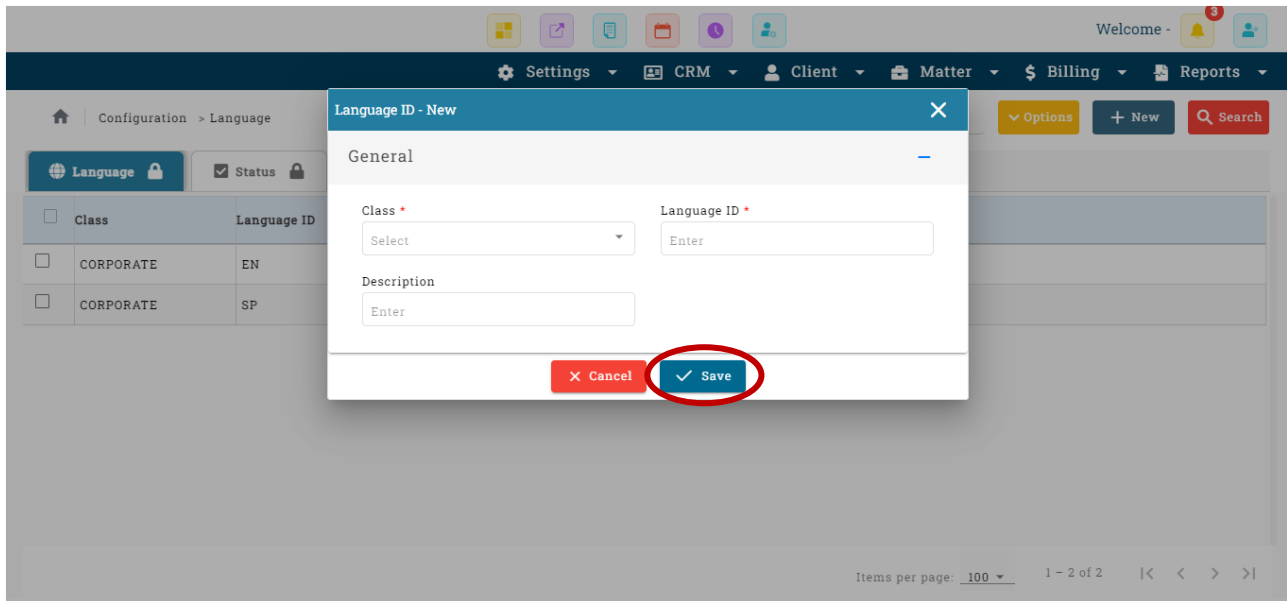
Description  
Enter

Cancel Save

Items per page: 100 1 - 2 of 2

Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]



Enter the required details and click on 'Save' button as shown in the above figure.

### On-save Api:

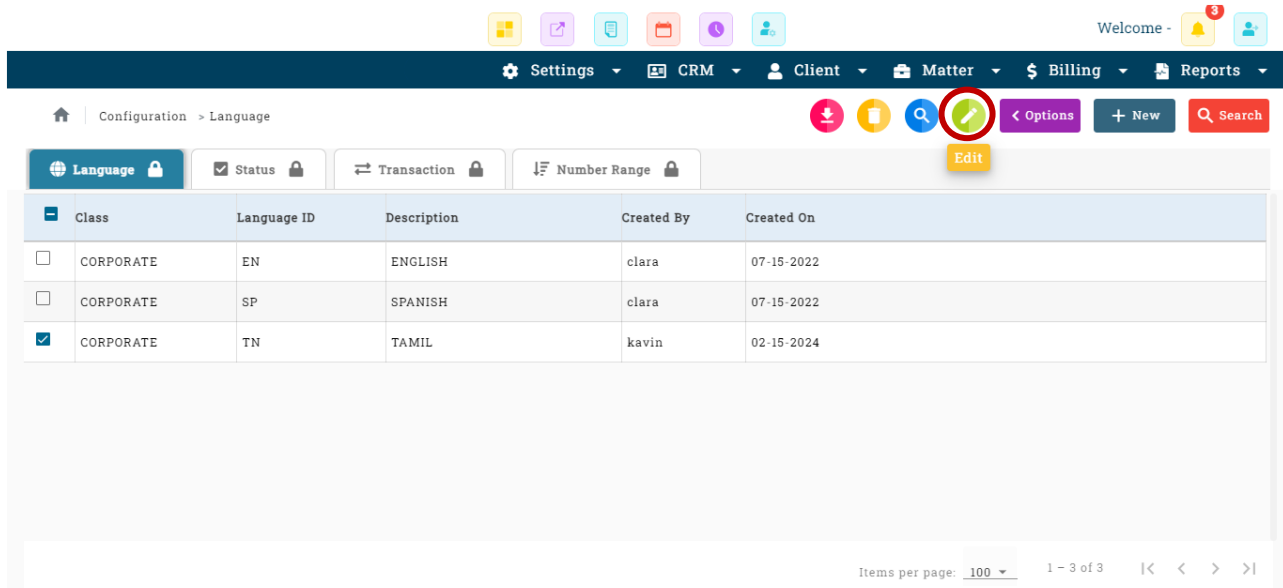
<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID> [POST]

### Body:

```
{
  "classId": 3,
  "createdBy": "admin",
  "Language IDDescription": "TAMIL",
  "Language IDId": "TN",
  "updatedBy": "admin",
  "deletionIndicator": 0
}
```



## 1.1.2 Edit Language ID

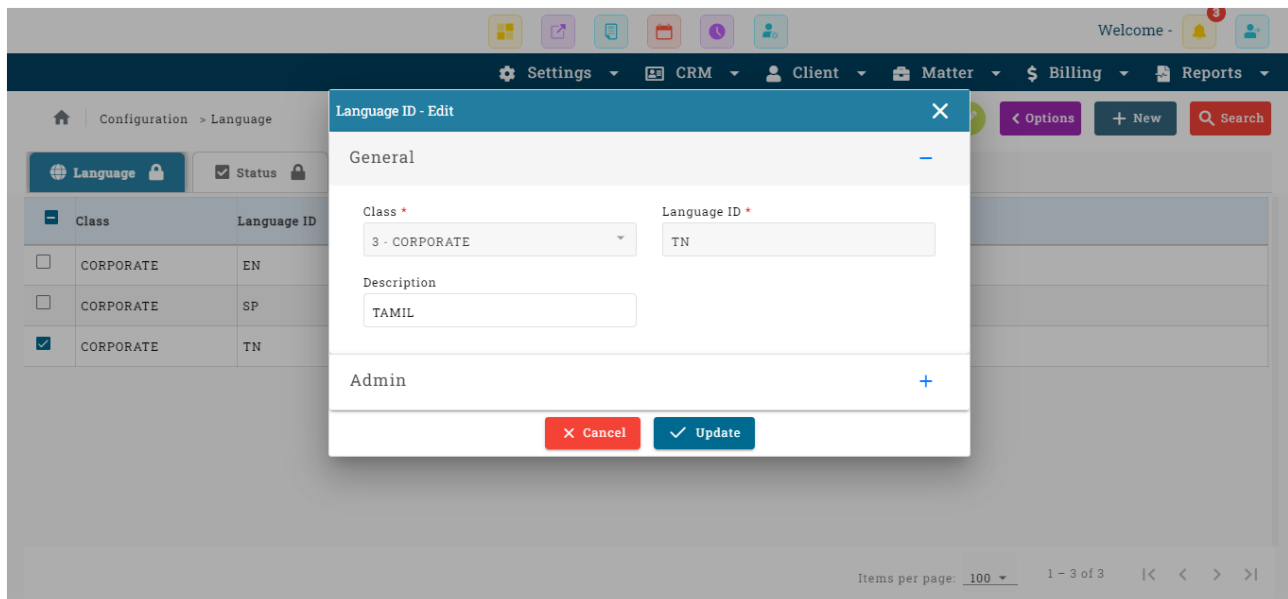


Configuration > Language

Class	Language ID	Description	Created By	Created On
<input type="checkbox"/> CORPORATE	EN	ENGLISH	clara	07-15-2022
<input type="checkbox"/> CORPORATE	SP	SPANISH	clara	07-15-2022
<input checked="" type="checkbox"/> CORPORATE	TN	TAMIL	kavin	02-15-2024

Items per page: 100 1 - 3 of 3

To edit a Language ID, select the essential record and click on 'Edit' button in the 'Options' menu as shown in the above figure.



Language ID - Edit

General

Class \* 3 - CORPORATE

Language ID \* TN

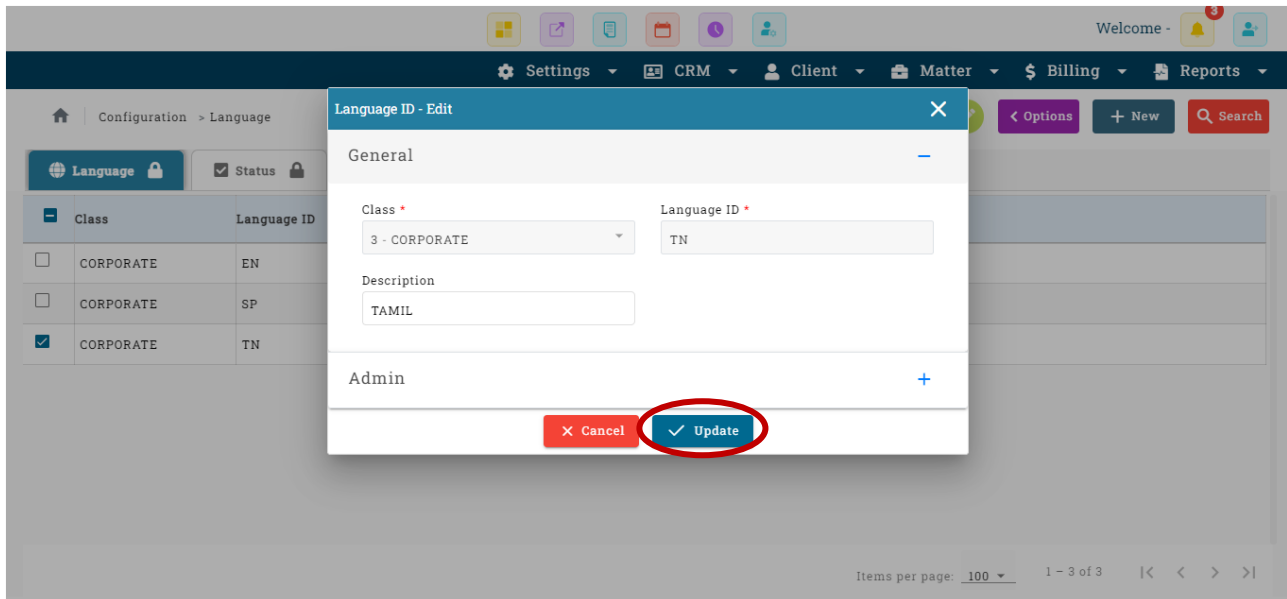
Description TAMIL

Admin +

Cancel Update

### Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID/TN> [GET]



Language ID - Edit

General

Class \*  
3 - CORPORATE

Language ID \*  
TN

Description  
TAMIL

Admin

Cancel Update

Update the required details and click on 'Update' button as shown in the figure.

### On-change Api:

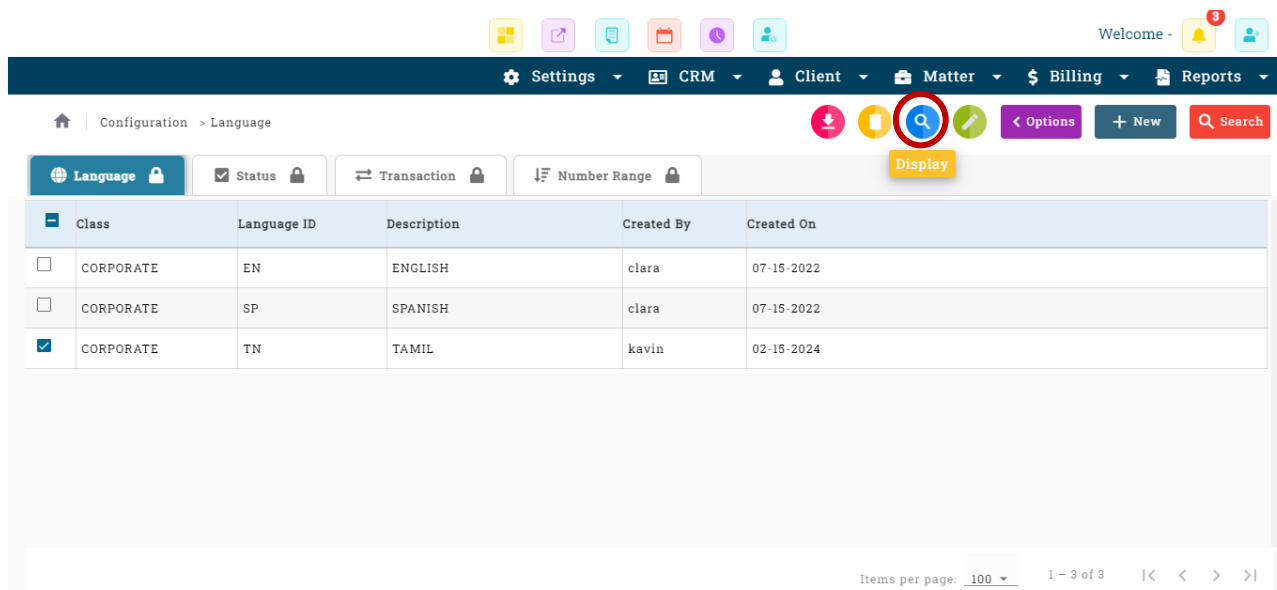
<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID> [PATCH]

**Parameter:** Language IDId

**Body:**

```
{
  "classId": 3,
  "createdBy": "admin",
  "Language IDDescription": "TAMIL",
  "Language IDId": "TN",
  "updatedBy": "admin",
  "deletionIndicator": 0
}
```

## 1.1.3 View Language ID

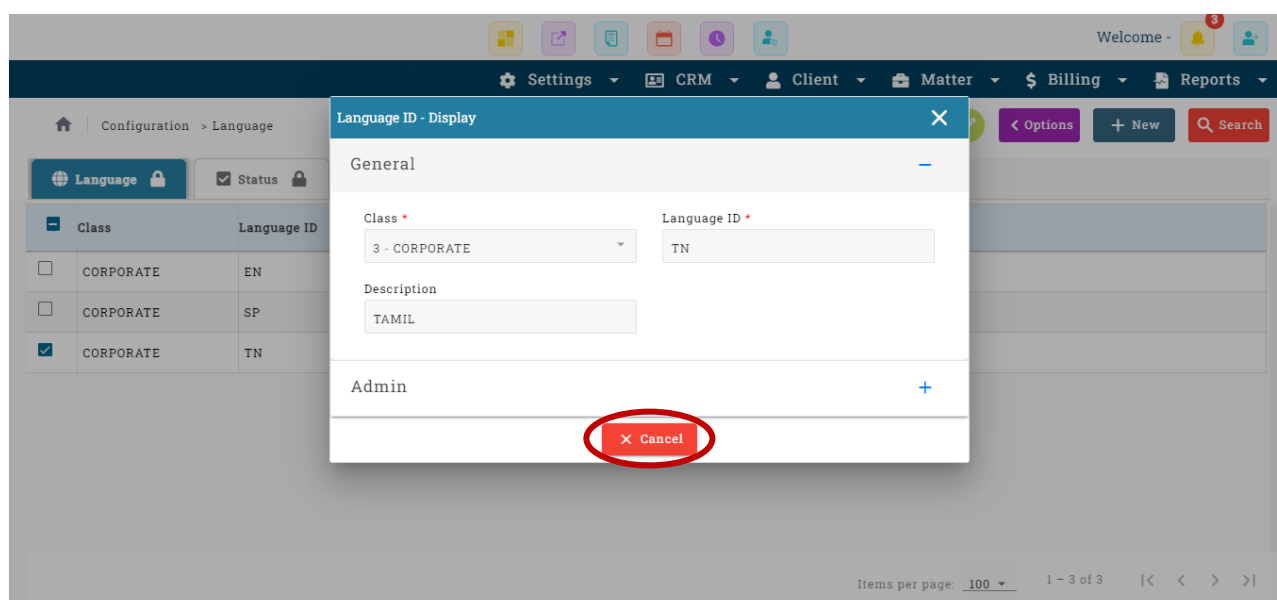


Configuration > Language

Class	Language ID	Description	Created By	Created On
<input type="checkbox"/> CORPORATE	EN	ENGLISH	clara	07-15-2022
<input type="checkbox"/> CORPORATE	SP	SPANISH	clara	07-15-2022
<input checked="" type="checkbox"/> CORPORATE	TN	TAMIL	kavin	02-15-2024

Items per page: 100 1 - 3 of 3

To view a Language ID, select the essential record and click on 'Display' button in the 'Options' menu as shown in the above figure.



Language ID - Display

General

Class \* 3 - CORPORATE Language ID \* TN

Description TAMIL

Admin +

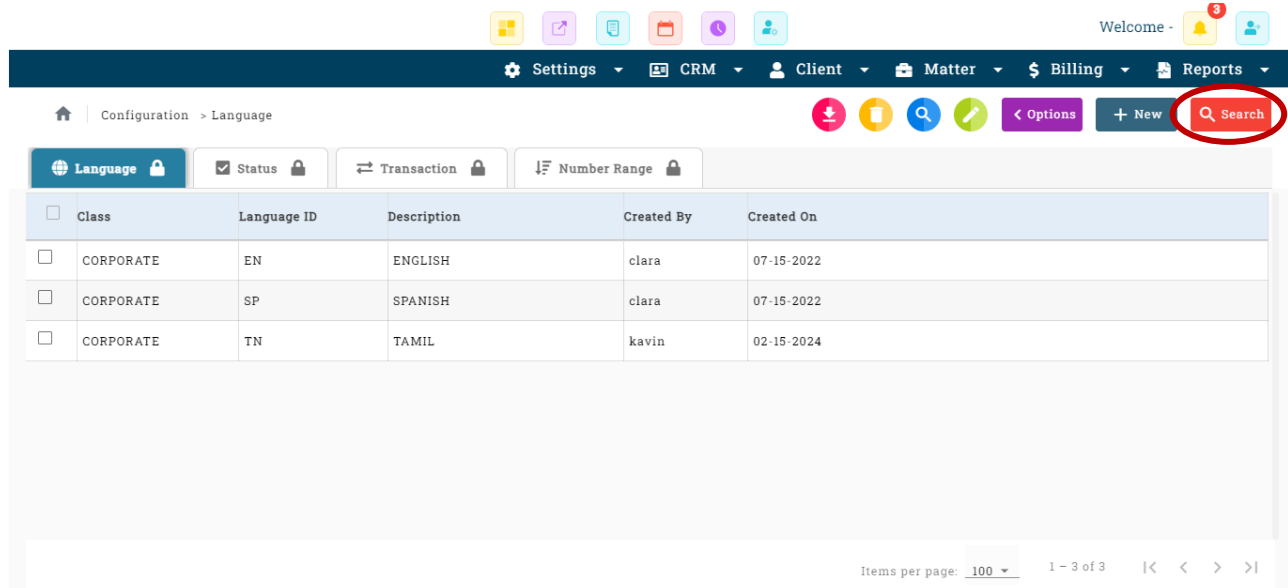
× Cancel

**Api call:**

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID/TN> [GET]

After a glance at the selected record, click on 'Cancel' button as shown in the above figure.

## 1.1.4 Search Language ID

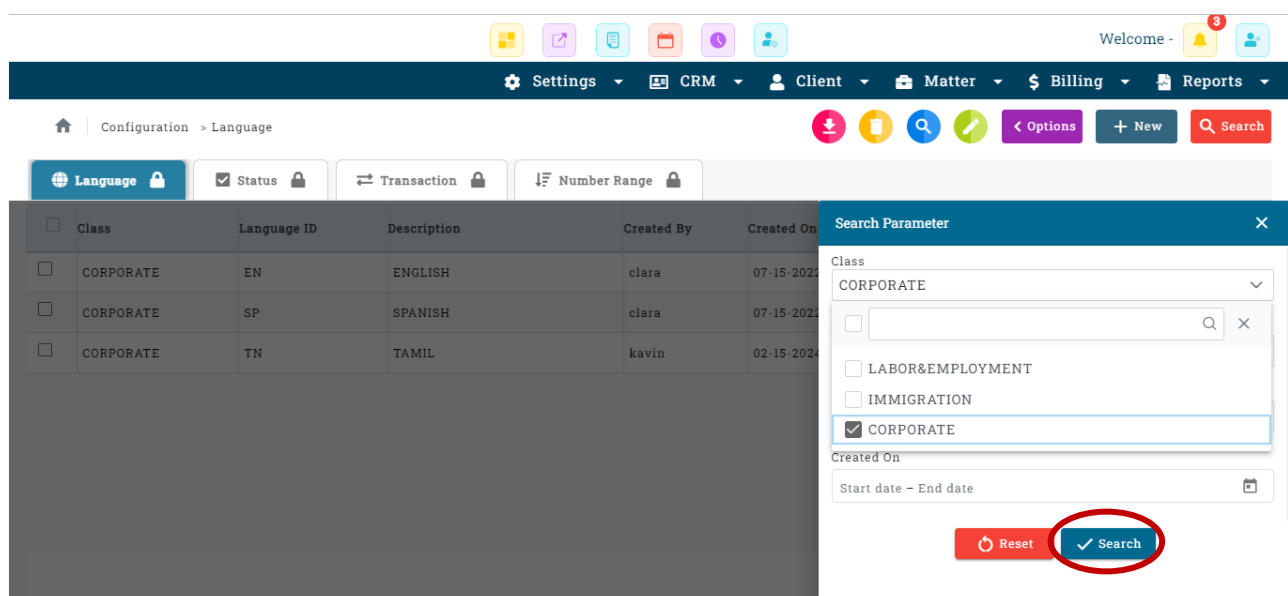


Configuration > Language

<input type="checkbox"/>	Class	Language ID	Description	Created By	Created On
<input type="checkbox"/>	CORPORATE	EN	ENGLISH	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	SP	SPANISH	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	TN	TAMIL	kavin	02-15-2024

Items per page: 100 1 - 3 of 3

To find any certain record, click on the ‘Search’ button as shown in the above figure.



Configuration > Language

<input type="checkbox"/>	Class	Language ID	Description	Created By	Created On
<input type="checkbox"/>	CORPORATE	EN	ENGLISH	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	SP	SPANISH	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	TN	TAMIL	kavin	02-15-2024

**Search Parameter**

Class: CORPORATE

☐ LABOR&EMPLOYMENT

☐ IMMIGRATION

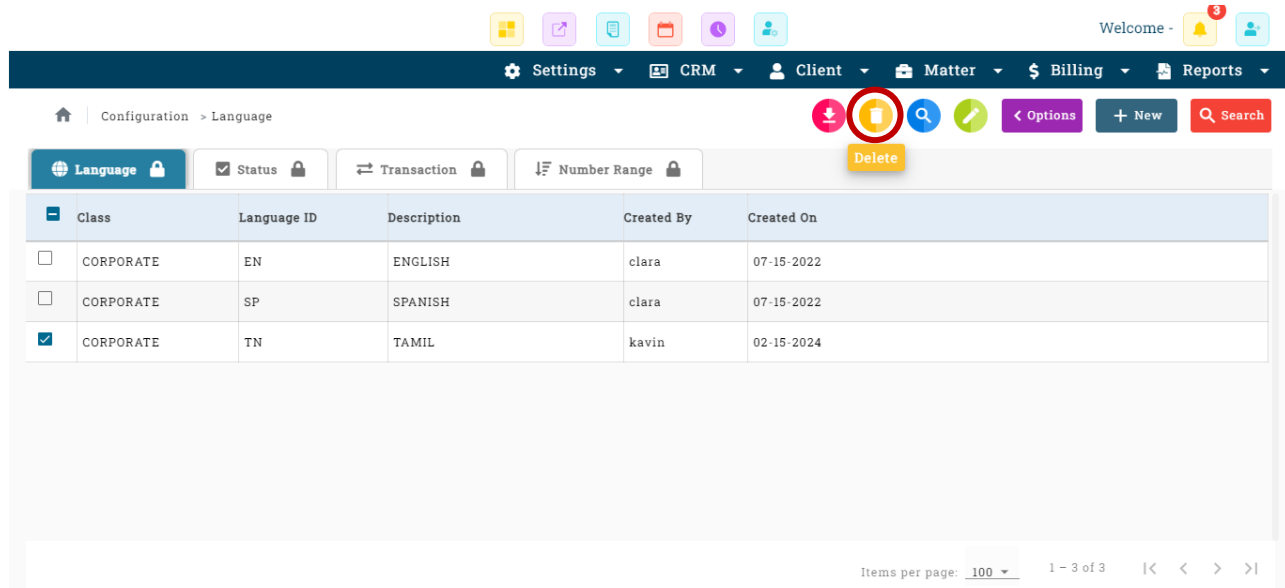
☒ CORPORATE

Created On: Start date - End date

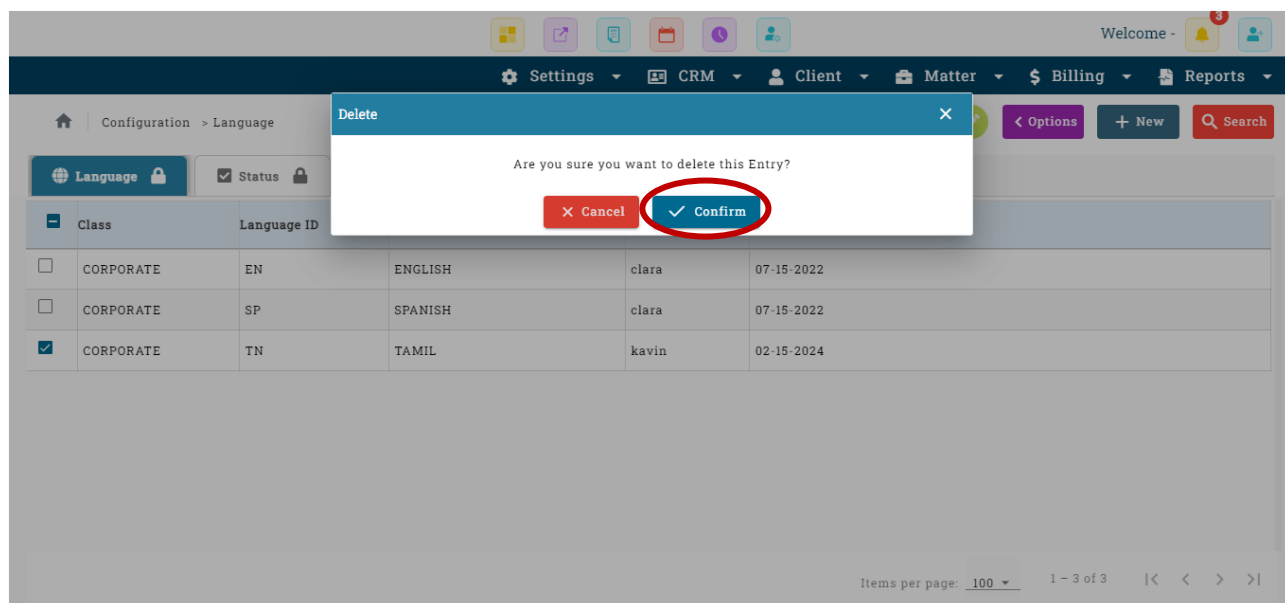
Reset Search

Select the required parameters and click on ‘Search’ button as shown in the above figure.

## 1.1.5 Delete Language ID



To delete a Language ID, select the essential record and click on 'Delete' in the 'Options' menu as shown in the above figure.



Here click on 'Confirm' button to delete the selected record as shown in the above figure.

**Api call:**

<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID/TN> [DELETE]

## 1.2 Status ID

### Functional Specification

#### 1. Search

Click ID Master - StatusID button from the Menu. This will take to StatusID screen's list page.

Fetch all the data of below table fields from StatusID table for ISDELETED value = 0 and display in the list page.

#### List

UI Labels	Table Fields	Remarks
Class ID	CLASS_ID	List Field
Language ID	LANG_ID	List Field
TransactionID	TRANS_ID	List Field
StatusID	STATUS_ID	List Field
Status	STATUS_TEXT	List Field
Created By	CTD_BY	List Field
Created On	CTD_ON	List Field

List page can be filtered based on search parameters entered in below search fields.

#### Search

UI Labels	Table Fields	Remarks
Class ID	CLASS_ID	Search
TransactionID	TRANS_ID	Search
StatusID	STATUS_ID	Search
Status	STATUS_TEXT	Search
Created By	CTD_BY	Search
Created On From	CTD_ON	search field
Created On To	CTD_ON	search field

Note: Search field values can be multiple.

On clicking Search, Pass the search field values Fetch the records from StatusID table for ISDELETED value=0 and display in the list page.

## 2. Create

### Selection screen Entries

UI Labels	Table Name	Table Fields	Logic	Field Type	Field Condition
Class ID	STATUSID	CLASS_ID	Fetch CLASS_ID and CLASS values from CLASS table and display in dropdown	Dropdown field (Single Select)	Mandatory
TransactionID	STATUSID	TRANS_ID	Pass CLASS_ID in TRANSACTIONID table and fetch TRANS_ID values and display in dropdown	Dropdown field (Single Select)	Mandatory
StatusID	STATUSID	STATUS_ID		Entry Field	Mandatory
Status	STATUSID	STATUS_TEXT		Entry Field	Optional
Language ID	STATUSID	LANG_ID	Pass logged in USR_ID in USERPROFILE table and fetch corresponding LANG_ID and Autopopulate	Autopopulate	Mandatory

Click Save.

### Insert Table

Fetch the above values from selection screen and insert into StatusID table along with below values

CTD\_BY - logged in USR\_ID

CTD\_ON - Server time

ISDELETED = 0

### DB Validations

Validate data types

LANG\_ID/CLASS\_ID/TRANS\_ID/STATUS\_ID - Not Null and Primary Keys

Validate LANG\_ID/CLASS\_ID/TRANS\_ID/STATUS\_ID values in the table StatusID for the duplicate records before insertion.

### Messages

#### Status ID table

Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
New record	0025	EN	S	StatusID created successfully
Record already exists	0026	EN	E	StatusID already exists

### 3. Update

Select a row from the list page and click Edit icon, pass the selected STATUS\_ID field in STATUSID table and fetch below fields.

UI Labels	Table Fields	Remarks
Class ID	CLASS_ID	Editable
TransactionID	TRANS_ID	Editable
Status_ID	STATUS_ID	Non Editable
Language ID	LANG_ID	Editable
Status	STATUS_TEXT	Editable

Click Update after making changes in the editable fields.

#### Update table

Fetch the above values from selection screen and update into StatusID table along with below fields

UTD\_BY - logged in USR\_ID

UTD\_ON -Server Time

#### DB Validations

Validate data types

LANG\_ID/CLASS\_ID/TRANS\_ID/STATUS\_ID - Not Null and Primary Keys.

#### Messages

##### Status ID table

Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
Valid record	0027	EN	S	StatusID updated successfully



#### 4. Delete

Select the record in the selection screen and click delete.

#### Validation

Pass CLASS\_ID/TRANS\_ID/STATUS\_ID field in MONGO DB and validate if there are additional records other than the selected record.

If NO

Pass the selected CLASS\_ID/TRANS\_ID/STATUS\_ID values in STATUSID table and update IS\_DELETED field value from 0 to 1.

If Yes

Validate, REF\_FIELD\_10 value is flagged in the searched record.

1. If the value is Flagged -pass the selected CLASS\_ID/TRANS\_ID/STATUS\_ID values in STATUSID table and update IS\_DELETED field value from 0 to 1

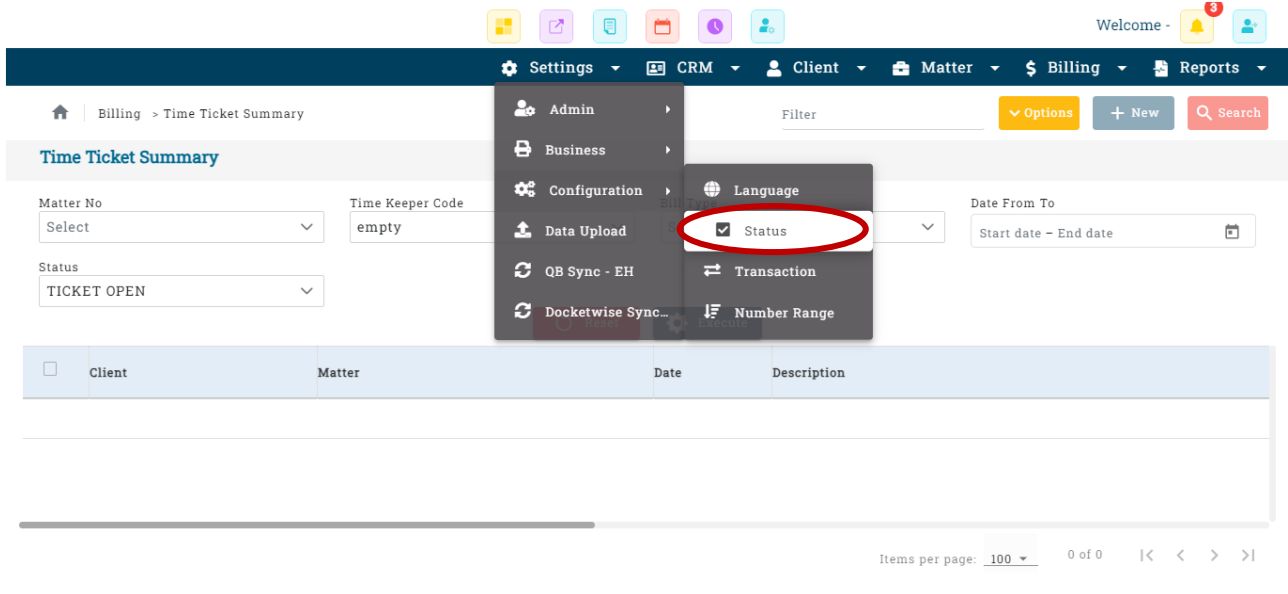
2. If the Value is not Flagged - Fetch the TRANS\_ID for the validated records. Pass TRANS\_ID in TRANSACTIONID table and fetch TRANS\_TEXT.

Display the Error Message - "Selected record Can't be deleted as there are Open entries exist" along with TRANS\_TEXT, Document Number.

#### Messages

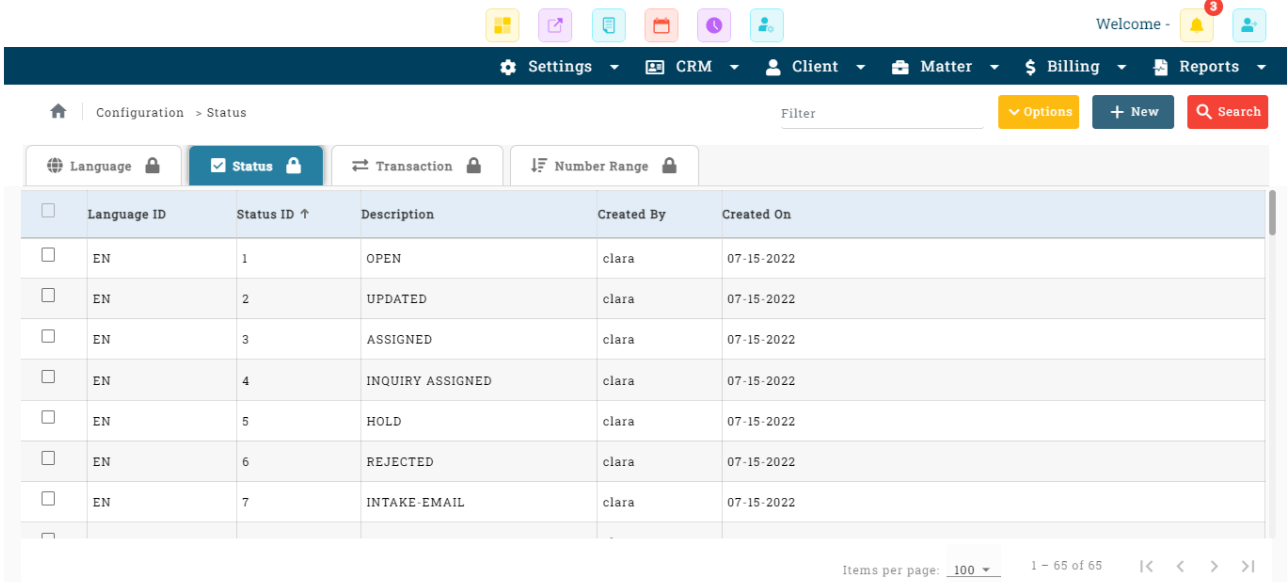
Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
Valid record	0028	EN	S	StatusID deleted successfully

## Technical Specification



The screenshot shows the 'Time Ticket Summary' page. The 'Configuration' menu is open, and the 'Status' option is highlighted with a red circle. The page includes a header with navigation links (Settings, CRM, Client, Matter, Billing, Reports) and a sidebar with filters (Matter No, Time Keeper Code, Status). The main content area shows a table with columns: Client, Matter, Date, and Description. The table is currently empty.

To view the Status list, click on 'Status' button in the 'Configuration' menu as shown in the above figure.



The screenshot shows the 'Configuration > Status' page. The 'Status' button is highlighted in the top navigation bar. The page displays a table with the following data:

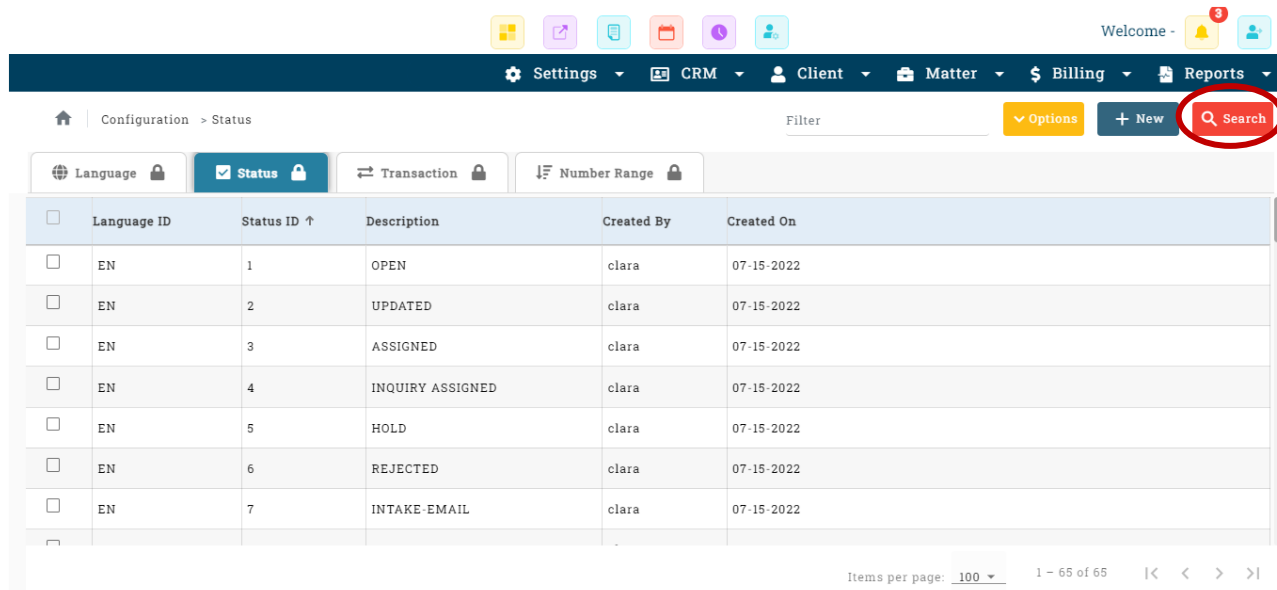
	Language ID	Status ID ↑	Description	Created By	Created On
<input type="checkbox"/>	EN	1	OPEN	clara	07-15-2022
<input type="checkbox"/>	EN	2	UPDATED	clara	07-15-2022
<input type="checkbox"/>	EN	3	ASSIGNED	clara	07-15-2022
<input type="checkbox"/>	EN	4	INQUIRY ASSIGNED	clara	07-15-2022
<input type="checkbox"/>	EN	5	HOLD	clara	07-15-2022
<input type="checkbox"/>	EN	6	REJECTED	clara	07-15-2022
<input type="checkbox"/>	EN	7	INTAKE-EMAIL	clara	07-15-2022

The table is paginated, showing 1 - 65 of 65 items. The 'Items per page' is set to 100.

### Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/status> [GET]

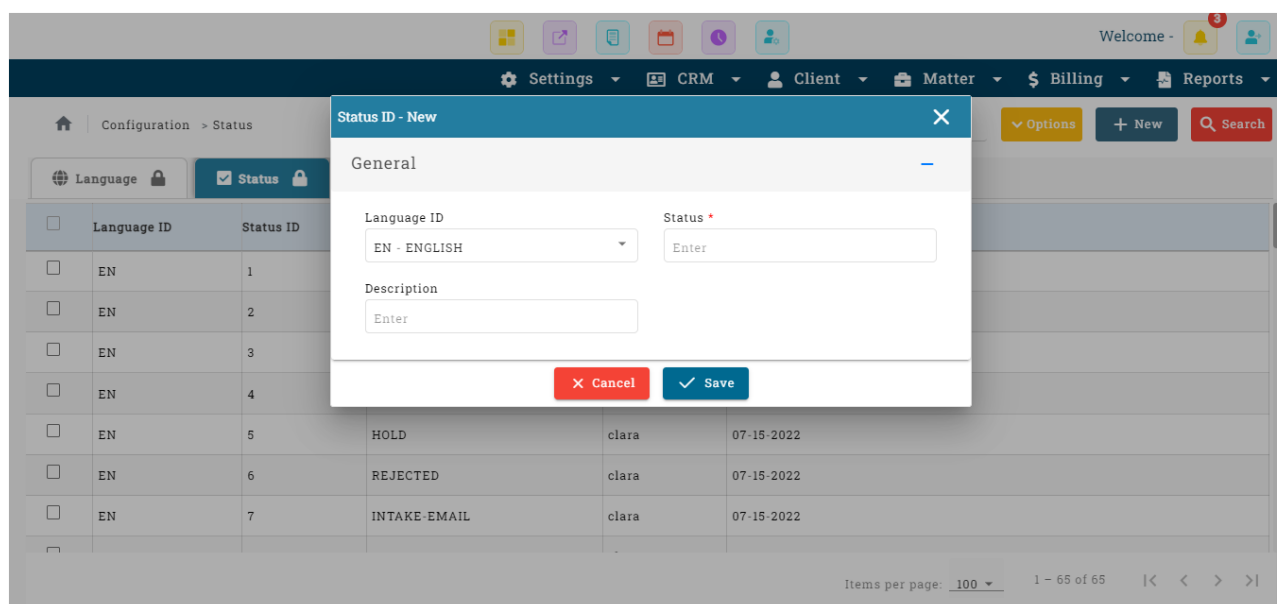
## 1.2.1 Create Status ID



The screenshot shows the 'Status' configuration page. At the top, there is a navigation bar with 'Settings', 'CRM', 'Client', 'Matter', 'Billing', and 'Reports'. Below this, a breadcrumb trail shows 'Configuration > Status'. A search bar is present with a 'Search' button circled in red. The main table lists existing status IDs with columns for Language ID, Status ID, Description, Created By, and Created On. The 'New' button is located at the top right of the table area.

Language ID	Status ID ↑	Description	Created By	Created On
EN	1	OPEN	clara	07-15-2022
EN	2	UPDATED	clara	07-15-2022
EN	3	ASSIGNED	clara	07-15-2022
EN	4	INQUIRY ASSIGNED	clara	07-15-2022
EN	5	HOLD	clara	07-15-2022
EN	6	REJECTED	clara	07-15-2022
EN	7	INTAKE-EMAIL	clara	07-15-2022

To create a new Status ID, click on 'New' button as shown in the above figure.



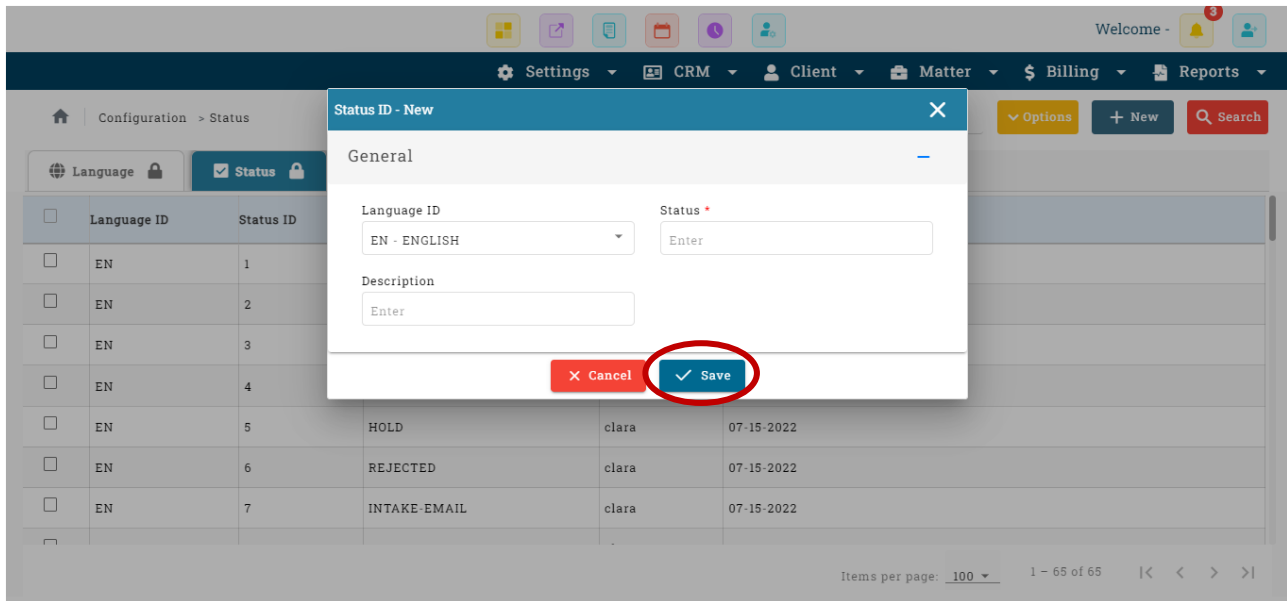
The screenshot shows the 'Status ID - New' dialog box. It has a 'General' tab with the following fields:

- Language ID:** A dropdown menu currently showing 'EN - ENGLISH'.
- Status \***: A text input field with the placeholder 'Enter'.
- Description:** A text input field with the placeholder 'Enter'.

At the bottom of the dialog, there are two buttons: 'Cancel' (with a red X icon) and 'Save' (with a green checkmark icon).

### Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/transaction> [GET]



Enter the required details and click on 'Save' button as shown in the above figure.

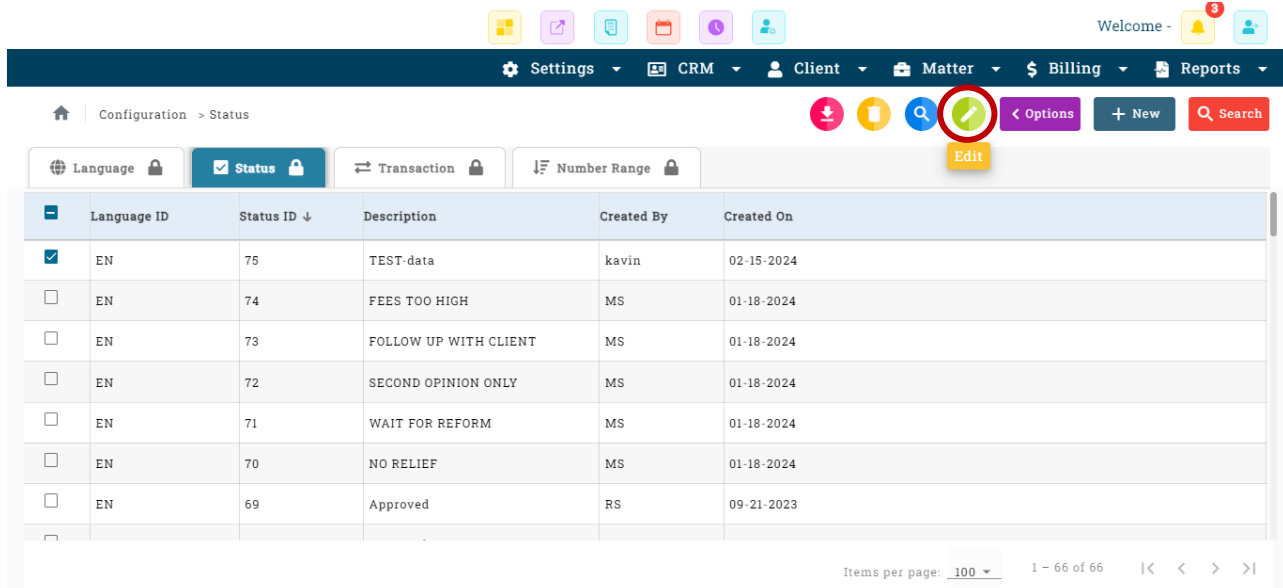
### On-save Api:

<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/status> [POST]

### Body:

```
{
  "createdBy": "admin",
  "Language IDId": "EN",
  "statusDescription": null,
  "statusId": "75",
  "status": "TEST-data",
  "updatedBy": "admin",
  "deletionIndicator": 0
}
```

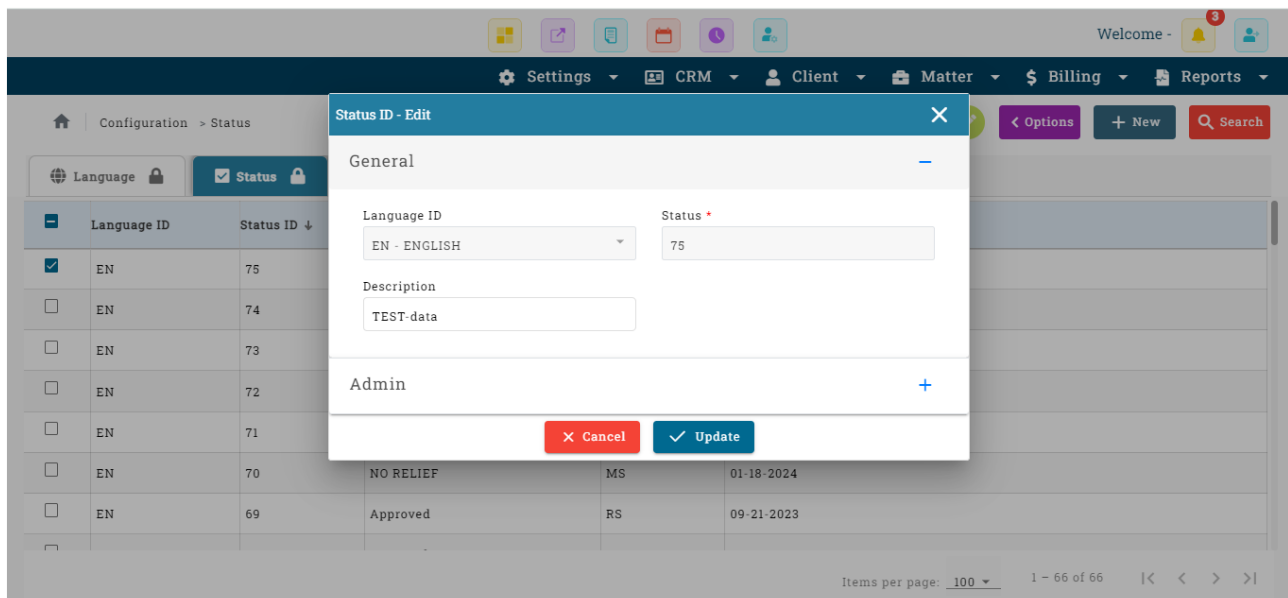
## 1.2.2 Edit Status ID



The screenshot shows the 'Configuration > Status' page. A table lists status IDs with columns: Language ID, Status ID, Description, Created By, and Created On. The first row is selected. In the top right, the 'Options' menu is open, and the 'Edit' button (a green circle with a pencil icon) is highlighted with a red circle.

Language ID	Status ID	Description	Created By	Created On
EN	75	TEST-data	kavin	02-15-2024
EN	74	FEES TOO HIGH	MS	01-18-2024
EN	73	FOLLOW UP WITH CLIENT	MS	01-18-2024
EN	72	SECOND OPINION ONLY	MS	01-18-2024
EN	71	WAIT FOR REFORM	MS	01-18-2024
EN	70	NO RELIEF	MS	01-18-2024
EN	69	Approved	RS	09-21-2023

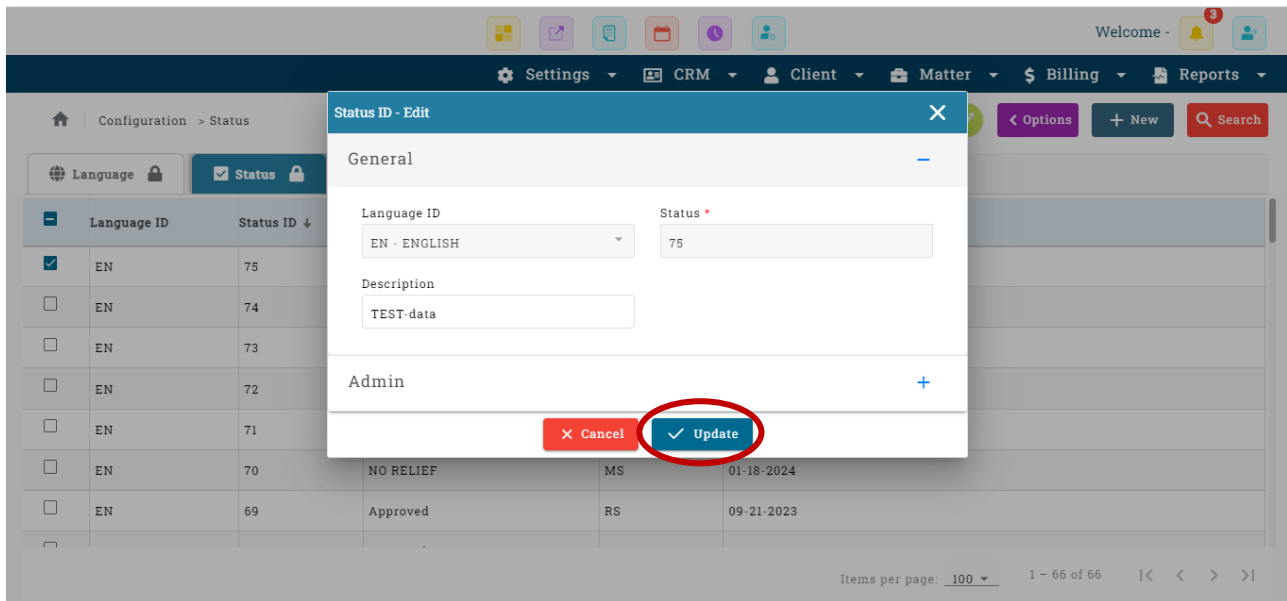
To edit a Status ID, select the essential record and click on 'Edit' button in the 'Options' menu as shown in the above figure.



The screenshot shows the 'Status ID - Edit' dialog box. It has two tabs: 'General' and 'Admin'. The 'General' tab is active, showing fields for 'Language ID' (EN - ENGLISH), 'Status' (75), and 'Description' (TEST-data). There are 'Cancel' and 'Update' buttons at the bottom.

### Api call:

- [https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language\\_ID](https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language_ID) [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/transaction> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/status/75> [GET]



Update the required details and click on 'Update' button as shown in the figure.

### On-change Api:

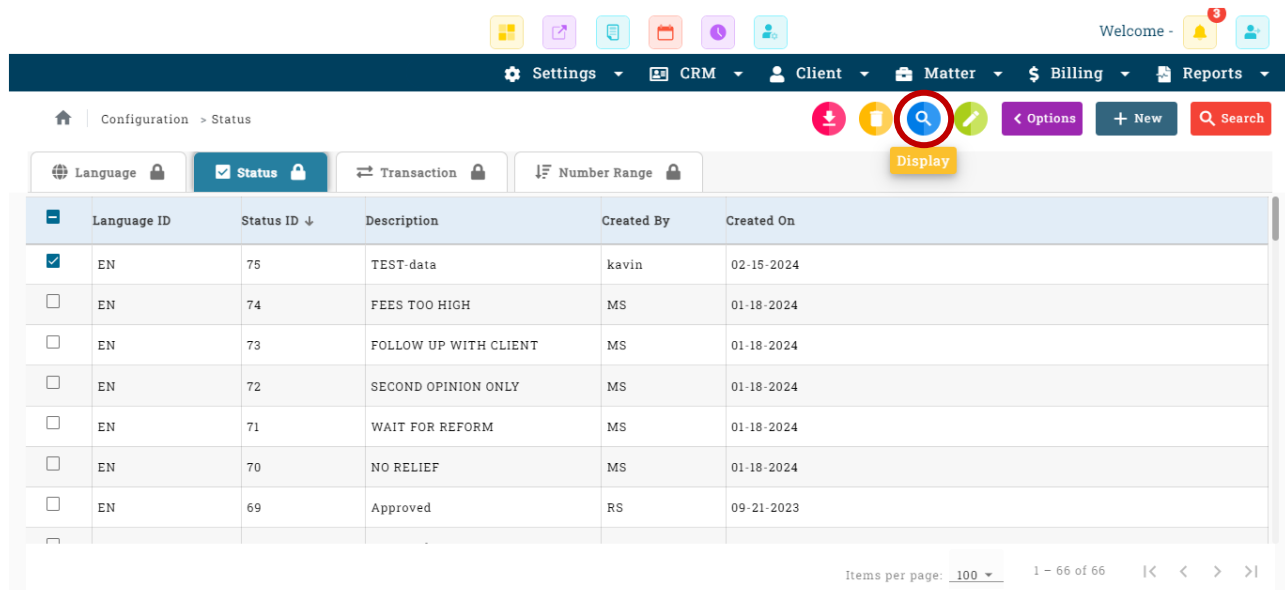
<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/status> [PATCH]

**Parameter:** statusId

**Body:**

```
{
  "createdBy": "admin",
  "Language IDId": "EN",
  "statusDescription": null,
  "statusId": 75,
  "status": "TEST-data",
  "updatedBy": "admin",
  "deletionIndicator": 0
}
```

## 1.2.3 View Status ID



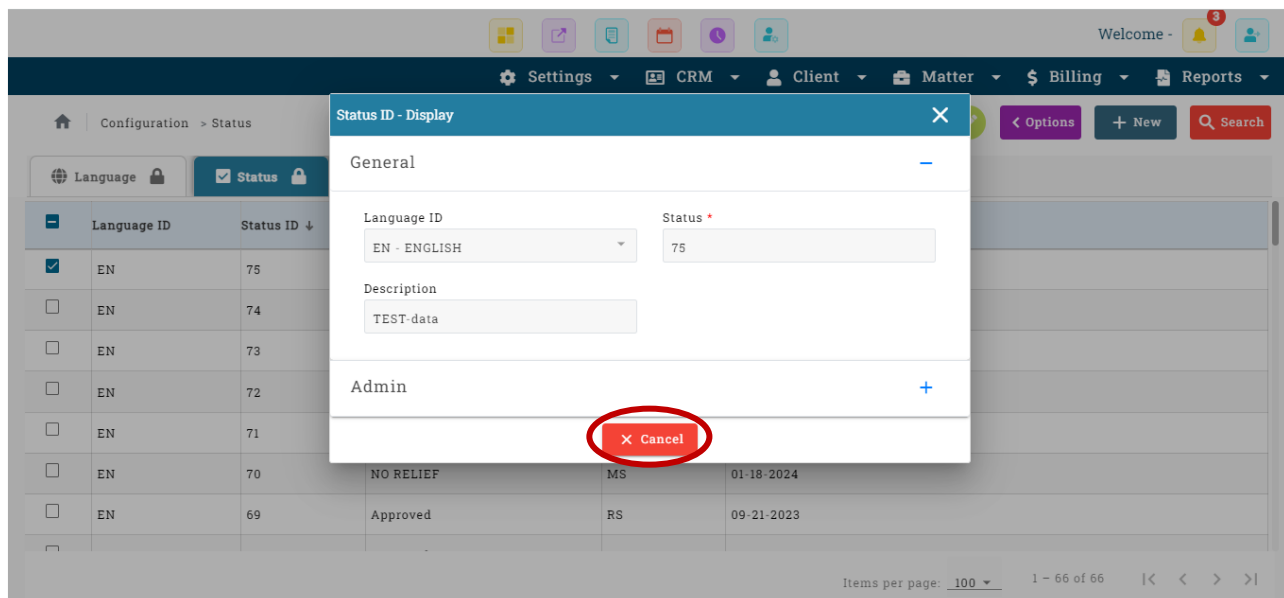
Configuration > Status

Language ID Status ID Description Created By Created On

<input checked="" type="checkbox"/>	EN	75	TEST-data	kavin	02-15-2024
<input type="checkbox"/>	EN	74	FEES TOO HIGH	MS	01-18-2024
<input type="checkbox"/>	EN	73	FOLLOW UP WITH CLIENT	MS	01-18-2024
<input type="checkbox"/>	EN	72	SECOND OPINION ONLY	MS	01-18-2024
<input type="checkbox"/>	EN	71	WAIT FOR REFORM	MS	01-18-2024
<input type="checkbox"/>	EN	70	NO RELIEF	MS	01-18-2024
<input type="checkbox"/>	EN	69	Approved	RS	09-21-2023

Items per page: 100 1 - 66 of 66

To view a Status ID, select the essential record and click on 'Display' button in the 'Options' menu as shown in the above figure.



Status ID - Display

General

Language ID: EN - ENGLISH Status: 75

Description: TEST-data

Admin

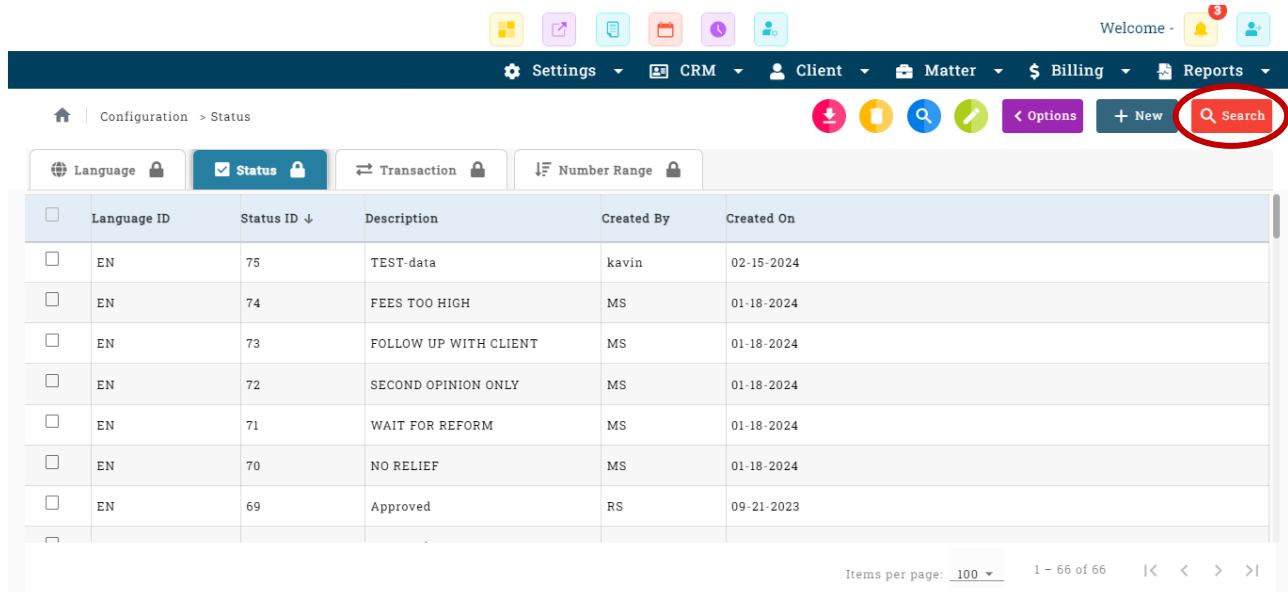
Cancel

### Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/transaction> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/status/75> [GET]

After a glance at the selected record, click on 'Cancel' button as shown in the above figure.

## 1.2.4 Search Status ID

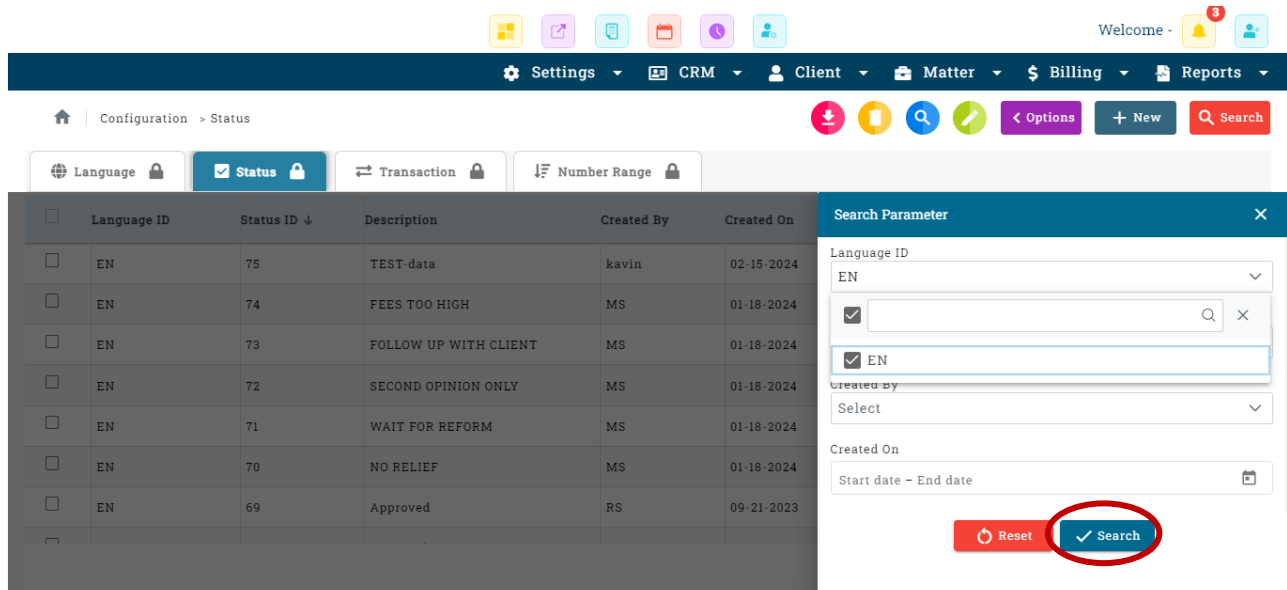


Configuration > Status

<input type="checkbox"/>	Language ID	Status ID ↓	Description	Created By	Created On
<input type="checkbox"/>	EN	75	TEST-data	kavin	02-15-2024
<input type="checkbox"/>	EN	74	FEES TOO HIGH	MS	01-18-2024
<input type="checkbox"/>	EN	73	FOLLOW UP WITH CLIENT	MS	01-18-2024
<input type="checkbox"/>	EN	72	SECOND OPINION ONLY	MS	01-18-2024
<input type="checkbox"/>	EN	71	WAIT FOR REFORM	MS	01-18-2024
<input type="checkbox"/>	EN	70	NO RELIEF	MS	01-18-2024
<input type="checkbox"/>	EN	69	Approved	RS	09-21-2023

Items per page: 100 1 - 66 of 66

To find any certain record, click on the 'Search' button as shown in the above figure.



Configuration > Status

<input type="checkbox"/>	Language ID	Status ID ↓	Description	Created By	Created On
<input type="checkbox"/>	EN	75	TEST-data	kavin	02-15-2024
<input type="checkbox"/>	EN	74	FEES TOO HIGH	MS	01-18-2024
<input type="checkbox"/>	EN	73	FOLLOW UP WITH CLIENT	MS	01-18-2024
<input type="checkbox"/>	EN	72	SECOND OPINION ONLY	MS	01-18-2024
<input type="checkbox"/>	EN	71	WAIT FOR REFORM	MS	01-18-2024
<input type="checkbox"/>	EN	70	NO RELIEF	MS	01-18-2024
<input type="checkbox"/>	EN	69	Approved	RS	09-21-2023

**Search Parameter**

Language ID  
EN

☒

☒ EN

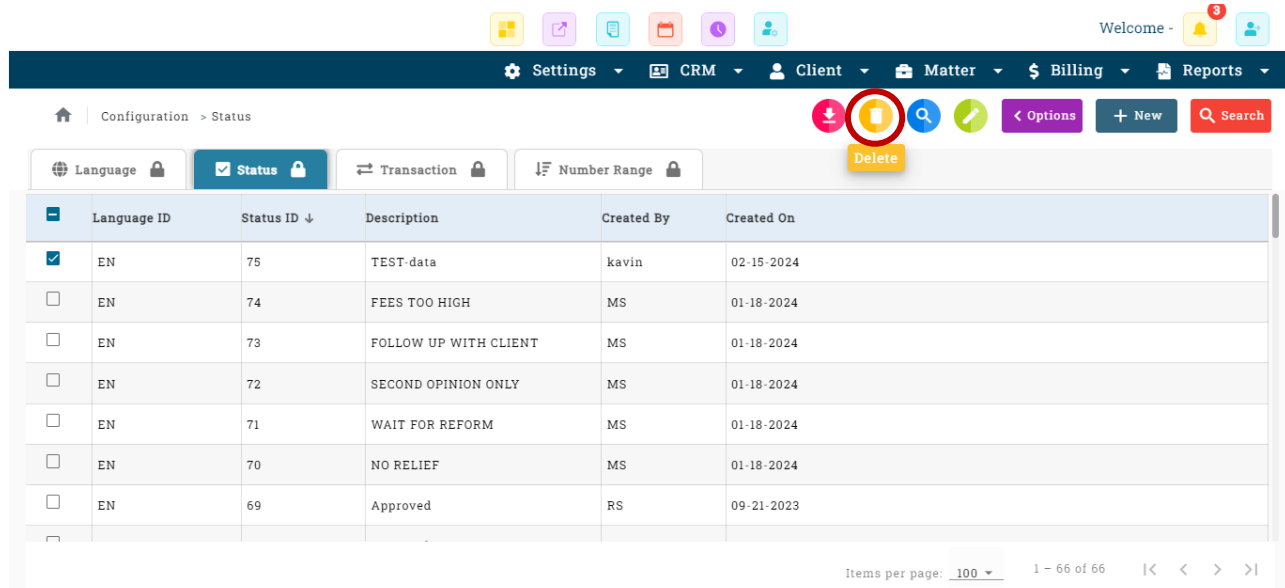
Created by  
Select

Created On  
Start date - End date

Select the required parameters and click on 'Search' button as shown in the above figure.



## 1.2.5 Delete Status ID

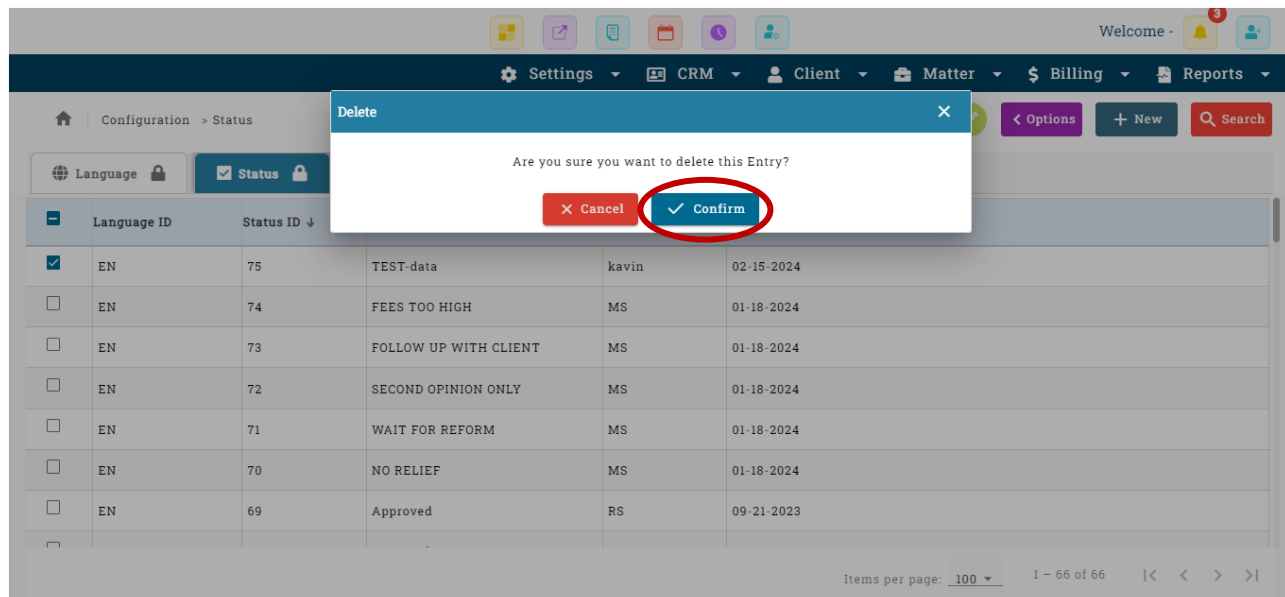


Configuration > Status

	Language ID	Status ID ↓	Description	Created By	Created On
<input checked="" type="checkbox"/>	EN	75	TEST-data	kavin	02-15-2024
<input type="checkbox"/>	EN	74	FEES TOO HIGH	MS	01-18-2024
<input type="checkbox"/>	EN	73	FOLLOW UP WITH CLIENT	MS	01-18-2024
<input type="checkbox"/>	EN	72	SECOND OPINION ONLY	MS	01-18-2024
<input type="checkbox"/>	EN	71	WAIT FOR REFORM	MS	01-18-2024
<input type="checkbox"/>	EN	70	NO RELIEF	MS	01-18-2024
<input type="checkbox"/>	EN	69	Approved	RS	09-21-2023

Items per page: 100 1 - 66 of 66

To delete a Status, select the essential record and click on 'Delete' in the 'Options' menu as shown in the above figure.



Configuration > Status

Delete

Are you sure you want to delete this Entry?

✖ Cancel
✔ Confirm

	Language ID	Status ID ↓	Description	Created By	Created On
<input checked="" type="checkbox"/>	EN	75	TEST-data	kavin	02-15-2024
<input type="checkbox"/>	EN	74	FEES TOO HIGH	MS	01-18-2024
<input type="checkbox"/>	EN	73	FOLLOW UP WITH CLIENT	MS	01-18-2024
<input type="checkbox"/>	EN	72	SECOND OPINION ONLY	MS	01-18-2024
<input type="checkbox"/>	EN	71	WAIT FOR REFORM	MS	01-18-2024
<input type="checkbox"/>	EN	70	NO RELIEF	MS	01-18-2024
<input type="checkbox"/>	EN	69	Approved	RS	09-21-2023

Items per page: 100 1 - 66 of 66

Here click on 'Confirm' button to delete the selected record as shown in the above figure.

**Api call:**

<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/status/75> [DELETE]

## 1.3 Transaction ID

### Functional Specification

#### 1. Search

Click ID Master - TransactionID button from the Menu. This will take to TransactionID screen's list page

Fetch all the data of below table fields from TransactionID table for ISDELETED value = 0 and display in the list page.

#### List

UI Labels	Table Fields	Remarks
Class ID	CLASS_ID	List Field
Language ID	LANG_ID	List Field
TransactionID	TRANS_ID	List Field
Transaction description	TRANS_TEXT	List Field
Created By	CTD_BY	List Field
Created On	CTD_ON	List Field

List page can be filtered based on search parameters entered in below search fields.

#### Search

UI Labels	Table Fields	Remarks
Class ID	CLASS_ID	search field
TransactionID	TRANS_ID	search field
Transaction description	TRANS_TEXT	search field
Created By	CTD_BY	search field
Created On From	CTD_ON	search field
Created On To	CTD_ON	search field

Note: Search field values can be multiple.

On clicking Search, Pass the search field values Fetch the records from TransactionID table for ISDELETED value=0 and display in the list page.

## 2. Create

### Selection screen Entries

UI Labels	Table Name	Table Fields	Logic	Field Type	Field Condition
Class ID	TransactionID	CLASS_ID	Fetch CLASS_ID and CLASS values from CLASS table and display in dropdown	Dropdown field (Single Select)	Mandatory
TransactionID	TransactionID	TRANS_ID		Entry Field	Mandatory
Language ID	TransactionID	LANG_ID	Pass logged in USR_ID in USERPROFILE table and fetch corresponding LANG_ID and Autopopulate	Autopopulate	Mandatory
Transaction description	TransactionID	TRANS_TEXT		Entry Field	Optional

Click Save.

### Insert Table

Fetch the above values from selection screen and insert into TransactionID table along with below values

CTD\_BY - logged in USR\_ID

CTD\_ON - Server time

ISDELETED = 0

### DB Validations

Validate data types

LANG\_ID/CLASS\_ID/TRANS\_ID - Not Null and Primary Keys

Validate LANG\_ID/CLASS\_ID/TRANS\_ID values in the table TransactionID for the duplicate records before insertion.

### Messages

#### Status ID table

Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
New record	0017	EN	S	TransactionID created successfully
Record already exists	0018	EN	E	TransactionID already exists

### 3. Update

Select a row from the list page and click Edit icon, pass the selected TRANS\_ID field in TRANSACTIONID table and fetch below fields.

UI Labels	Table Fields	Remarks
Class ID	CLASS_ID	Editable
TransactionID	TRANS_ID	Non Editable
Language ID	LANG_ID	Editable
Transaction type Description	TRANS_TEXT	Editable

Click Update after making changes in the editable fields.

#### Update table

Fetch the above values from selection screen and update into TransactionID table along with below fields

UTD\_BY - logged inUSR\_ID

UTD\_ON -Server Time

#### DB Validations

Validate data types

LANG\_ID/CLASS\_ID/TRANS\_ID - Not Null and Primary Keys.

#### Messages

##### Status ID table

Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
Valid record	0019	EN	S	TransactionID updated successfully

#### 4. Delete

Select the record in the selection screen and click delete.

#### Validation

Pass CLASS\_ID/TRANS\_ID field in MONGO DB and validate if there are additional records other than the selected record.

If NO

Pass the selected CLASS\_ID/TRANS\_ID value in TransactionID table and update ISDELETED field value from 0 to 1.

If Yes

Validate, REF\_FIELD\_10 value is flagged in the searched record.

1. If the value is Flagged - Pass the selected CLASS\_ID/TRANS\_ID value in TransactionID table and update ISDELETED field value from 0 to 1

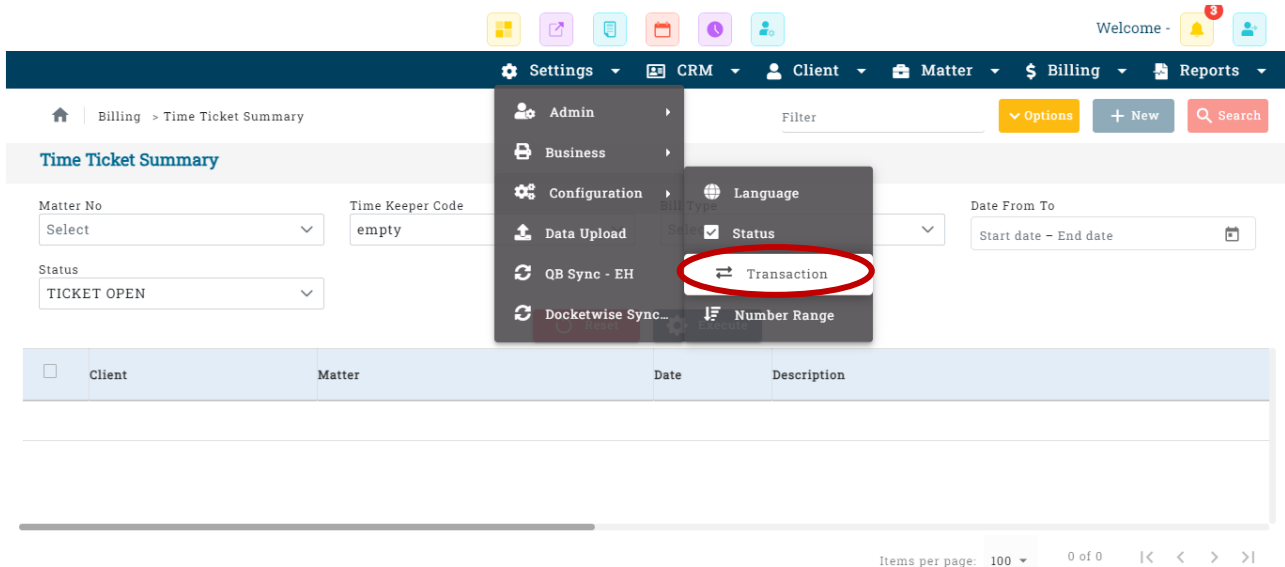
2. If the Value is not Flagged - Fetch the TRANS\_ID for the validated records. Pass TRANS\_ID in TRANSACTIONID table and fetch TRANS\_TEXT.

Display the Error Message - "Selected record Can't be deleted as there are Open entries exists" along with TRANS\_TEXT, Document Number.

#### Messages

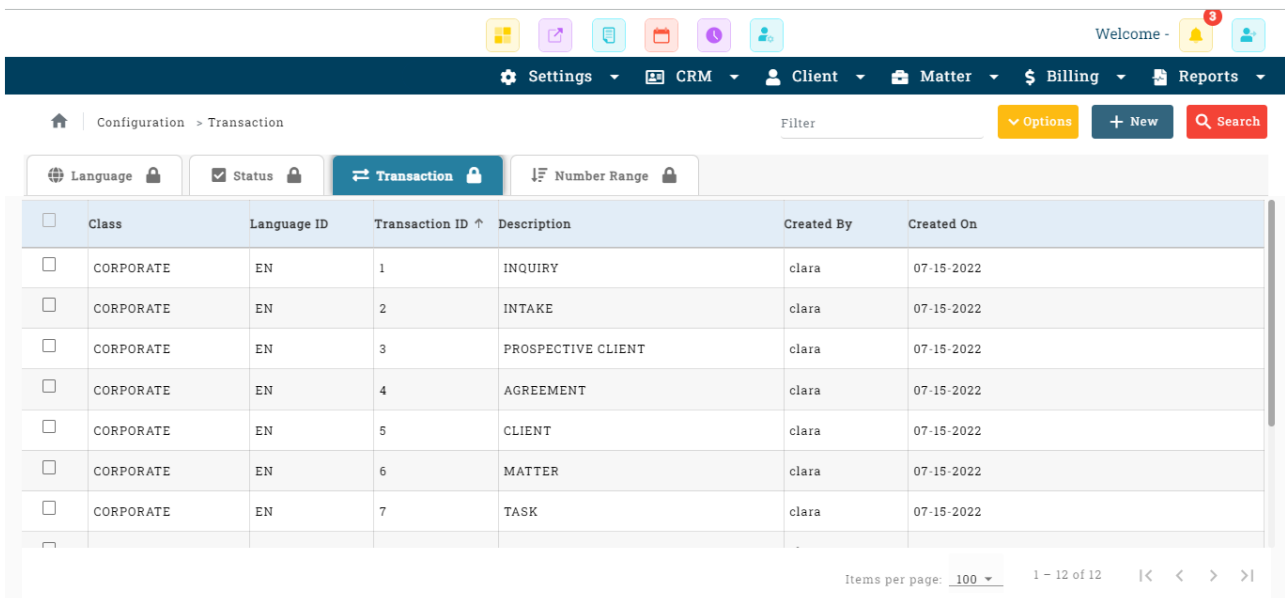
Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
Valid record	0020	EN	S	TransactionID deleted successfully

## Technical Specification



The screenshot shows the 'Time Ticket Summary' page. The 'Configuration' menu is open, and the 'Transaction' option is highlighted with a red circle. The page includes a top navigation bar with 'Settings', 'CRM', 'Client', 'Matter', 'Billing', and 'Reports'. Below the navigation bar, there are filters for 'Matter No', 'Time Keeper Code', 'Status', and 'Date From To'. The main table has columns for 'Client', 'Matter', 'Date', and 'Description'.

To view the Transaction ID list, click on 'Transaction' button in the 'Configuration' menu as shown in the above figure.



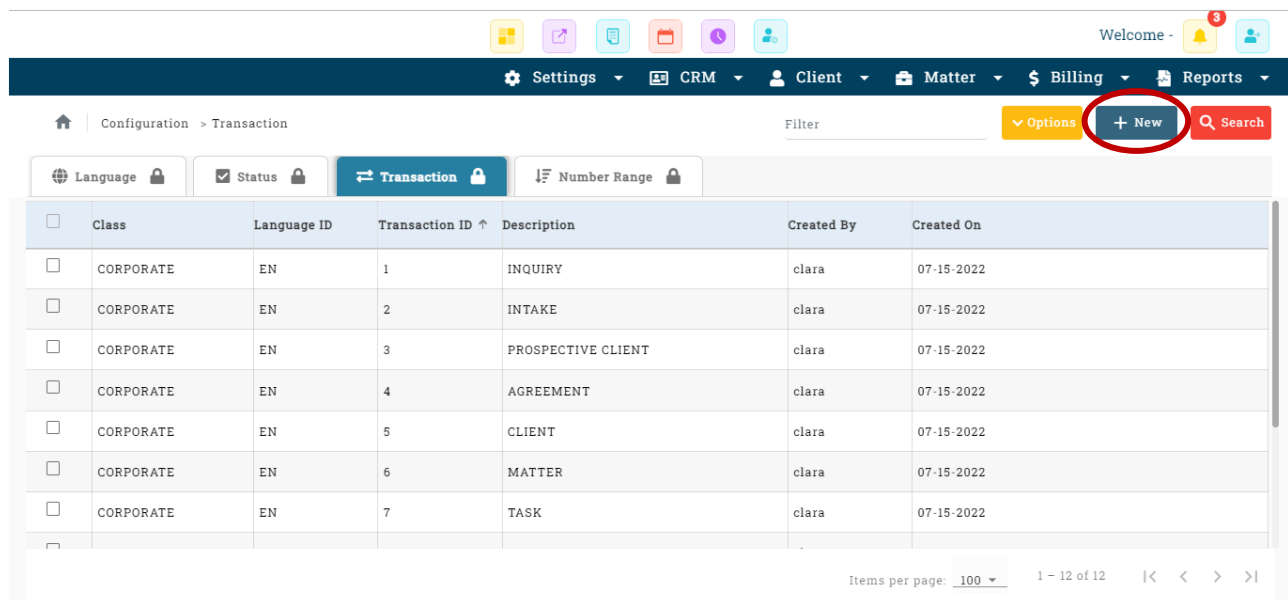
The screenshot shows the 'Configuration > Transaction' page. The 'Transaction' button is highlighted in the top navigation bar. Below the navigation bar, there are filters for 'Language', 'Status', 'Transaction', and 'Number Range'. The main table has columns for 'Class', 'Language ID', 'Transaction ID', 'Description', 'Created By', and 'Created On'.

	Class	Language ID	Transaction ID ↑	Description	Created By	Created On
<input type="checkbox"/>	CORPORATE	EN	1	INQUIRY	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	2	INTAKE	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	3	PROSPECTIVE CLIENT	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	4	AGREEMENT	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	5	CLIENT	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	6	MATTER	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	7	TASK	clara	07-15-2022

### Api call:

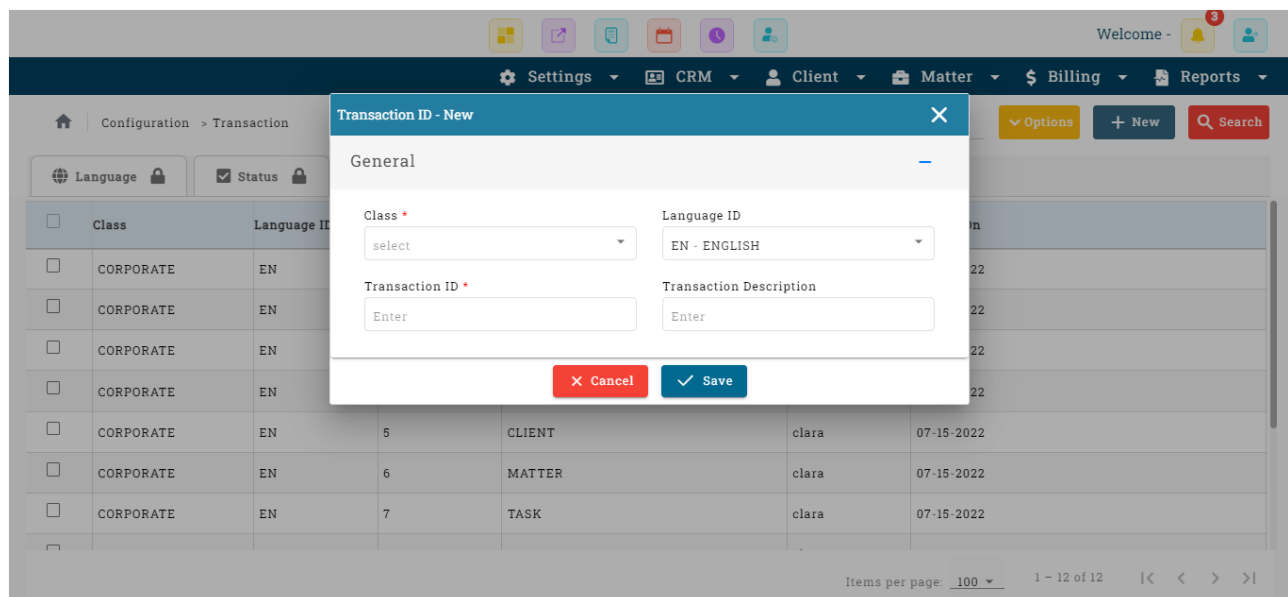
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/transaction> [GET]

### 1.3.1 Create Transaction ID



The screenshot shows the 'Configuration > Transaction' page. At the top, there is a navigation bar with 'Settings', 'CRM', 'Client', 'Matter', 'Billing', and 'Reports'. Below this, there is a 'Filter' field and buttons for 'Options', '+ New' (circled in red), and 'Search'. The main table lists transaction classes with columns: Class, Language ID, Transaction ID, Description, Created By, and Created On. The table contains 7 rows of data, all with 'CORPORATE' as the class and 'EN' as the language ID. The 'Transaction ID' values are 1 through 7, and the 'Description' values are INQUIRY, INTAKE, PROSPECTIVE CLIENT, AGREEMENT, CLIENT, MATTER, and TASK. The 'Created By' is 'clara' and the 'Created On' is '07-15-2022' for all entries. At the bottom right, there is a pagination control showing 'Items per page: 100' and '1 - 12 of 12'.

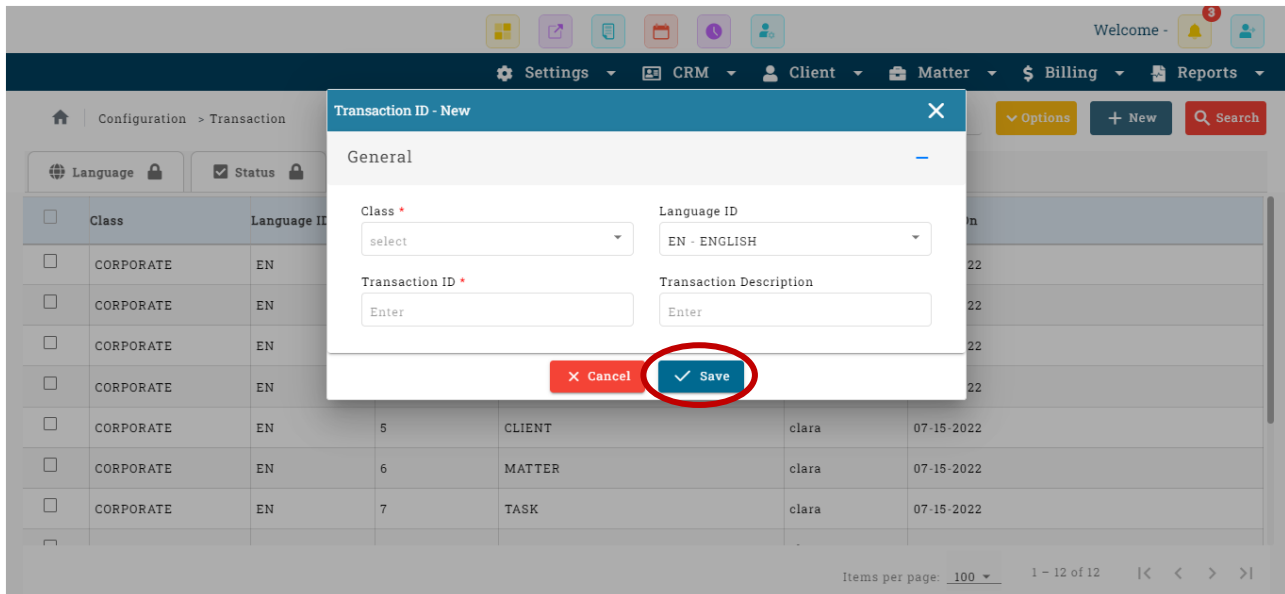
To create a new Transaction ID, click on 'New' button as shown in the above figure.



The screenshot shows the 'Transaction ID - New' dialog box. The dialog has a 'General' tab. It contains four fields: 'Class' (a dropdown menu with 'select' as the current value), 'Language ID' (a dropdown menu with 'EN - ENGLISH' as the current value), 'Transaction ID' (a text input field with 'Enter' as the placeholder), and 'Transaction Description' (a text input field with 'Enter' as the placeholder). At the bottom of the dialog, there are two buttons: 'Cancel' (with a red 'X' icon) and 'Save' (with a blue checkmark icon). The background shows the same 'Configuration > Transaction' page as the previous screenshot, but it is dimmed.

Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]



Enter the required details and click on 'Save' button as shown in the above figure.

### On-save Api:

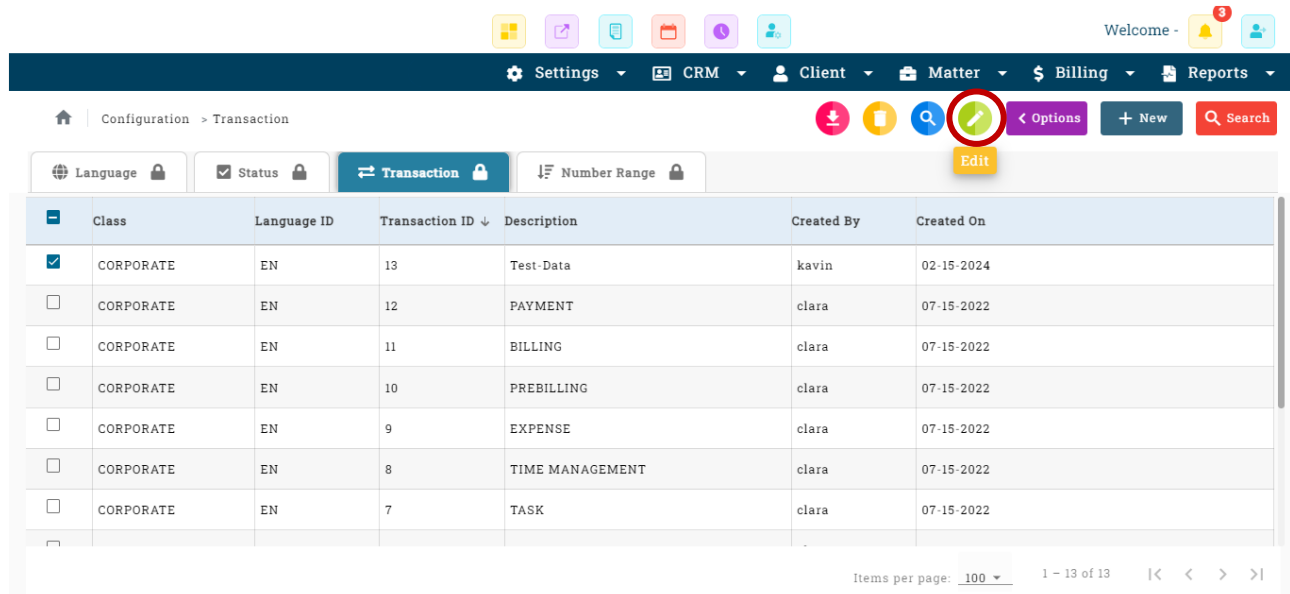
<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/transaction> [POST]

### Body:

```
{
  "classId": 3,
  "transactionDescription": "Test-Data",
  "transactionId": "13",
  "Language IDId": "EN",
  "createdBy": "admin",
  "updatedBy": "admin",
  "deletionIndicator": 0
}
```



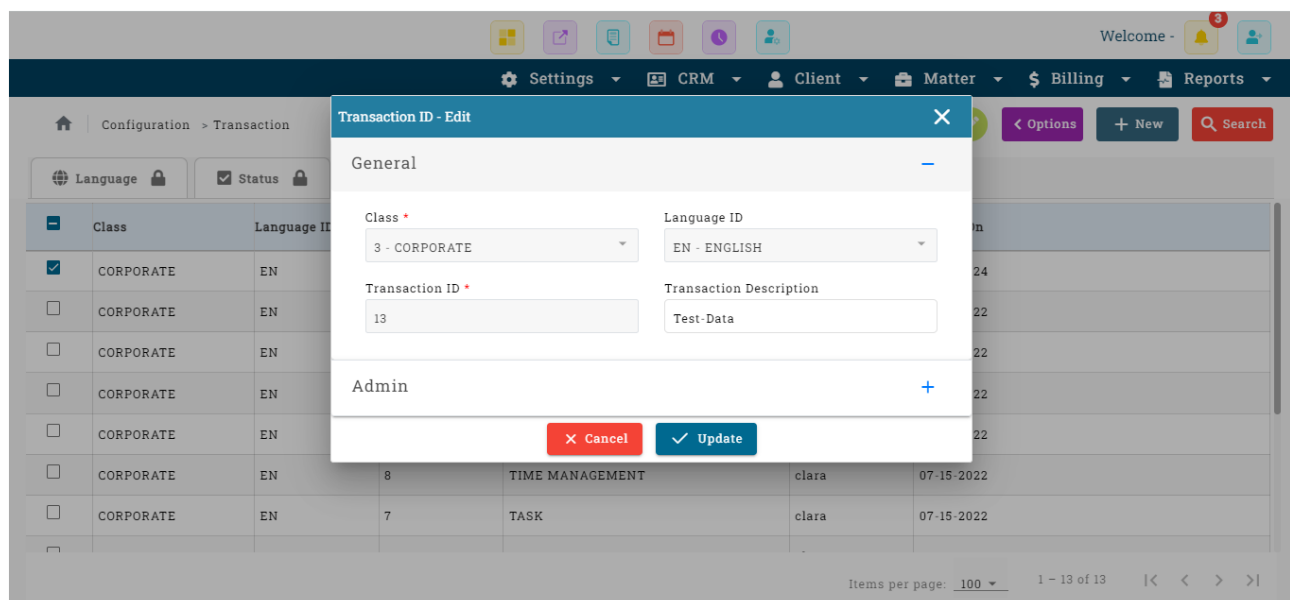
## 1.3.2 Edit Transaction ID



The screenshot shows the 'Configuration > Transaction' page. The 'Options' menu is open, and the 'Edit' button is highlighted with a red circle. The table below lists the transaction classes and their details.

Class	Language ID	Transaction ID	Description	Created By	Created On
<input checked="" type="checkbox"/> CORPORATE	EN	13	Test-Data	kavin	02-15-2024
<input type="checkbox"/> CORPORATE	EN	12	PAYMENT	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	11	BILLING	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	10	PREBILLING	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	9	EXPENSE	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	8	TIME MANAGEMENT	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	7	TASK	clara	07-15-2022

To edit a Transaction ID, select the essential record and click on 'Edit' button in the 'Options' menu as shown in the above figure.



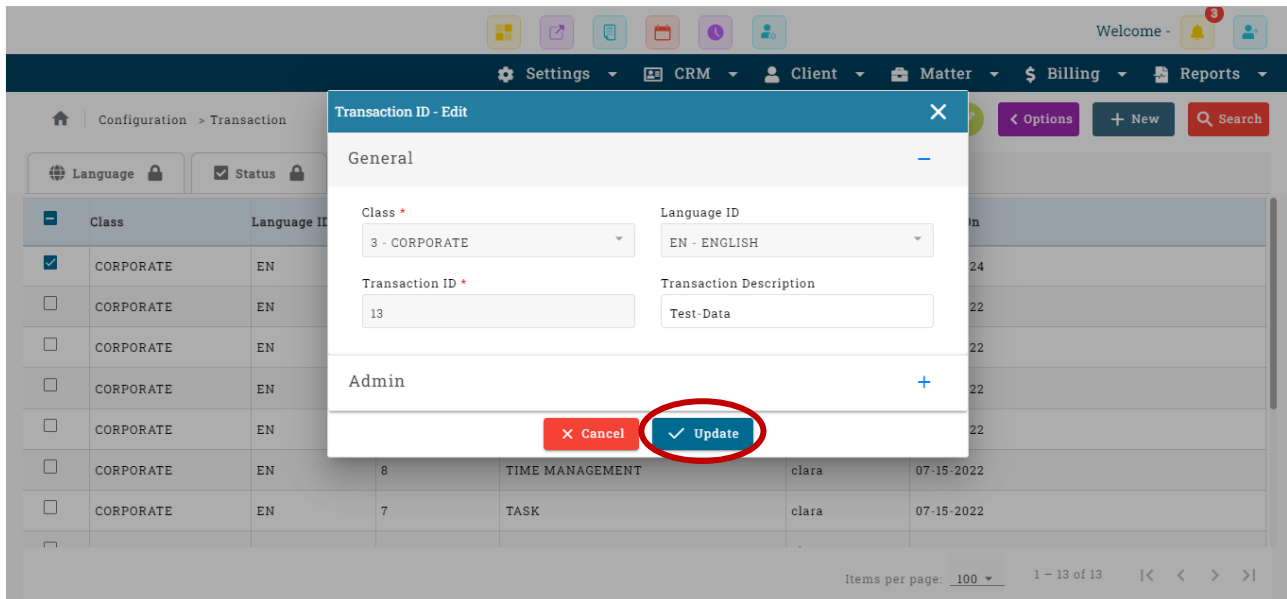
The screenshot shows the 'Transaction ID - Edit' dialog box. The 'General' tab is active, and the fields are as follows:

Field	Value
Class *	3 - CORPORATE
Language ID	EN - ENGLISH
Transaction ID *	13
Transaction Description	Test-Data

The 'Admin' section is empty. The 'Update' button is highlighted in blue.

### Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/transaction/13> [GET]



Update the required details and click on 'Update' button as shown in the figure.

### On-change Api:

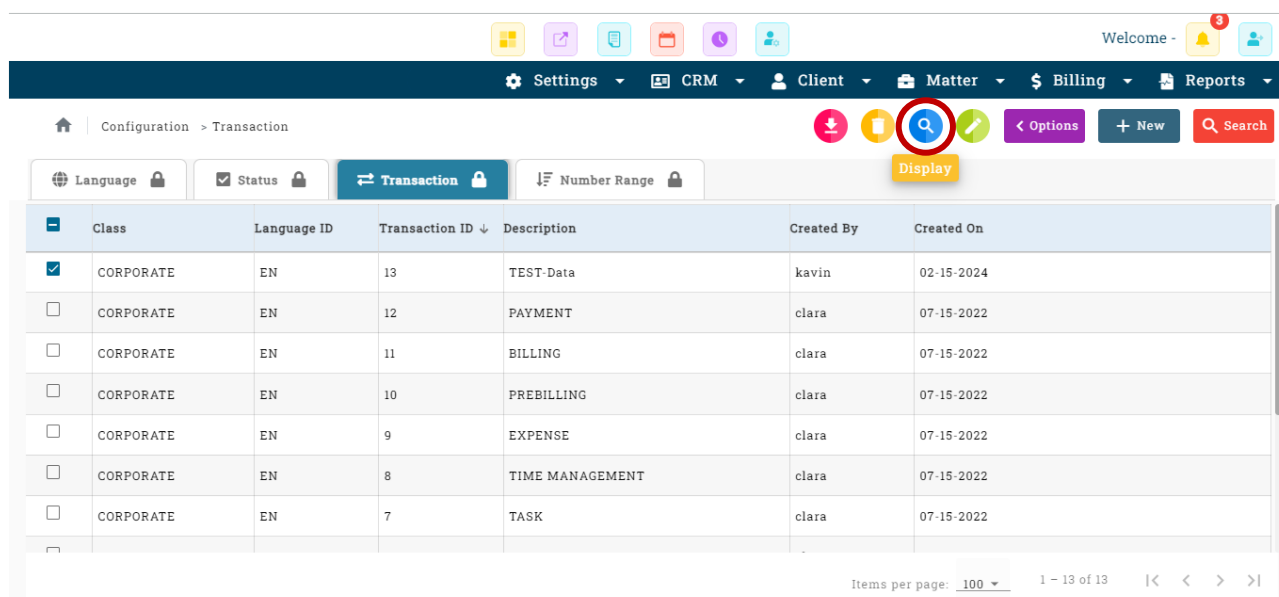
<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/transaction> [PATCH]

**Parameter:** transactionId

**Body:**

```
{
  "classId": 3,
  "transactionDescription": "TEST-Data",
  "transactionId": 13,
  "Language IDId": "EN",
  "createdBy": "admin",
  "updatedBy": "admin",
  "deletionIndicator": 0
}
```

### 1.3.3 View Transaction ID

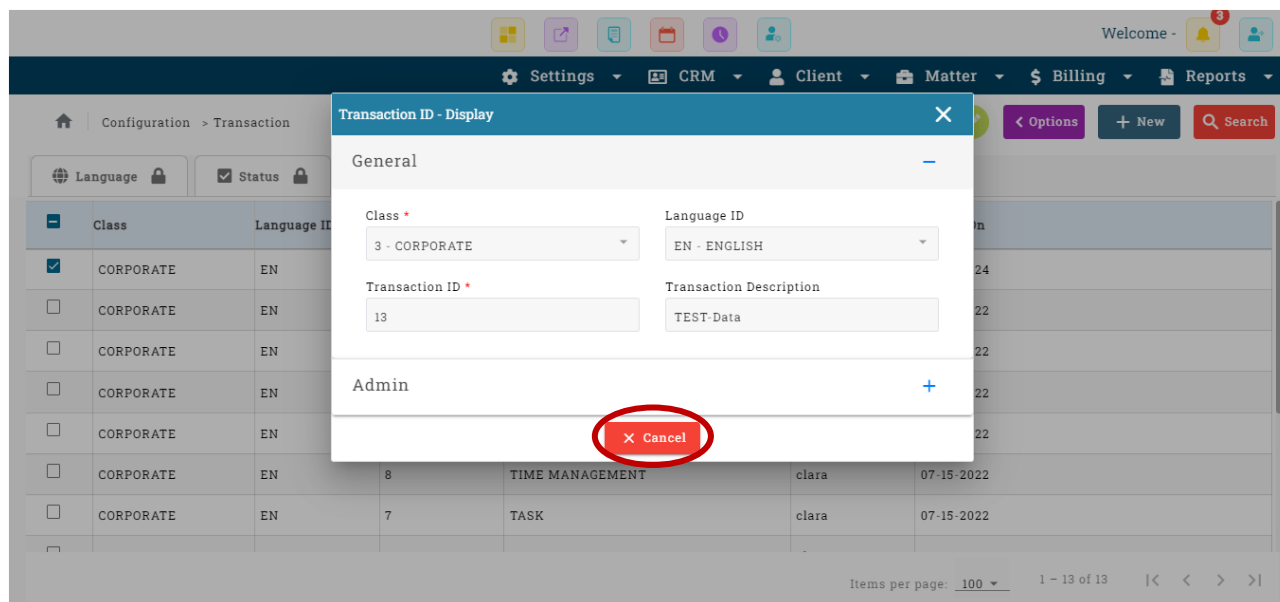


Configuration > Transaction

Class	Language ID	Transaction ID ↓	Description	Created By	Created On
<input checked="" type="checkbox"/> CORPORATE	EN	13	TEST-Data	kavin	02-15-2024
<input type="checkbox"/> CORPORATE	EN	12	PAYMENT	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	11	BILLING	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	10	PREBILLING	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	9	EXPENSE	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	8	TIME MANAGEMENT	clara	07-15-2022
<input type="checkbox"/> CORPORATE	EN	7	TASK	clara	07-15-2022

Items per page: 100 1 - 13 of 13

To view a Transaction ID, select the essential record and click on ‘Display’ button in the ‘Options’ menu as shown in the above figure.



Transaction ID - Display

General

Class \* 3 - CORPORATE Language ID EN - ENGLISH

Transaction ID \* 13 Transaction Description TEST-Data

Admin

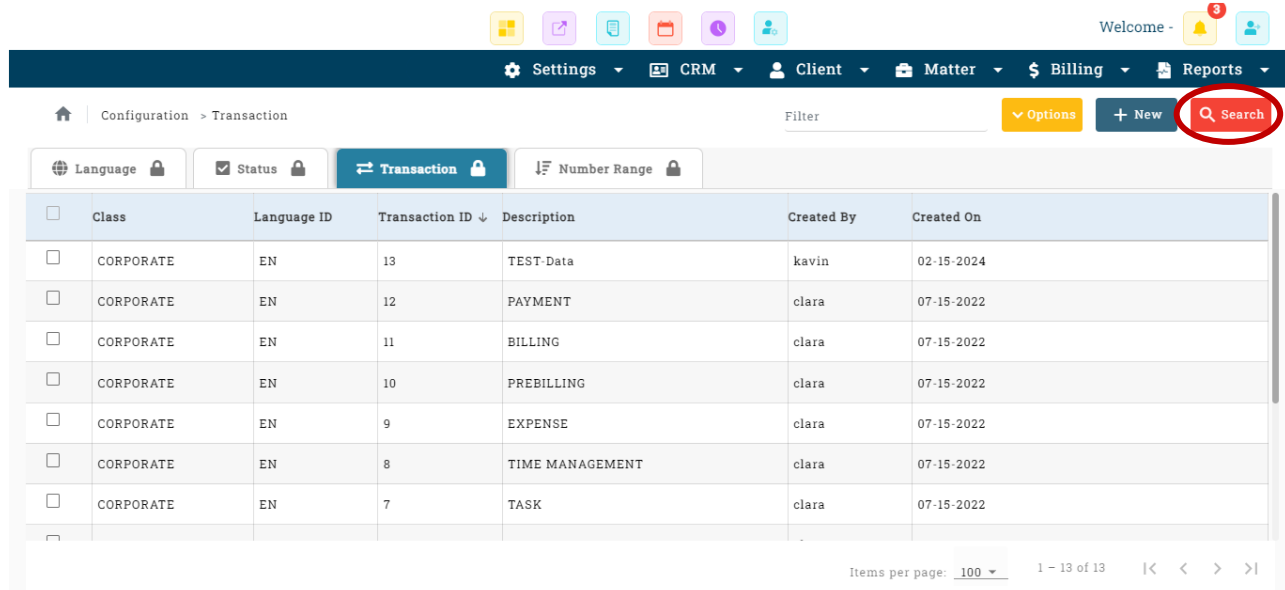
**Cancel**

#### Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/Language ID> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/transaction/13> [GET]

After a glance at the selected record, click on ‘Cancel’ button as shown in the above figure.

### 1.3.4 Search Transaction ID



Configuration > Transaction

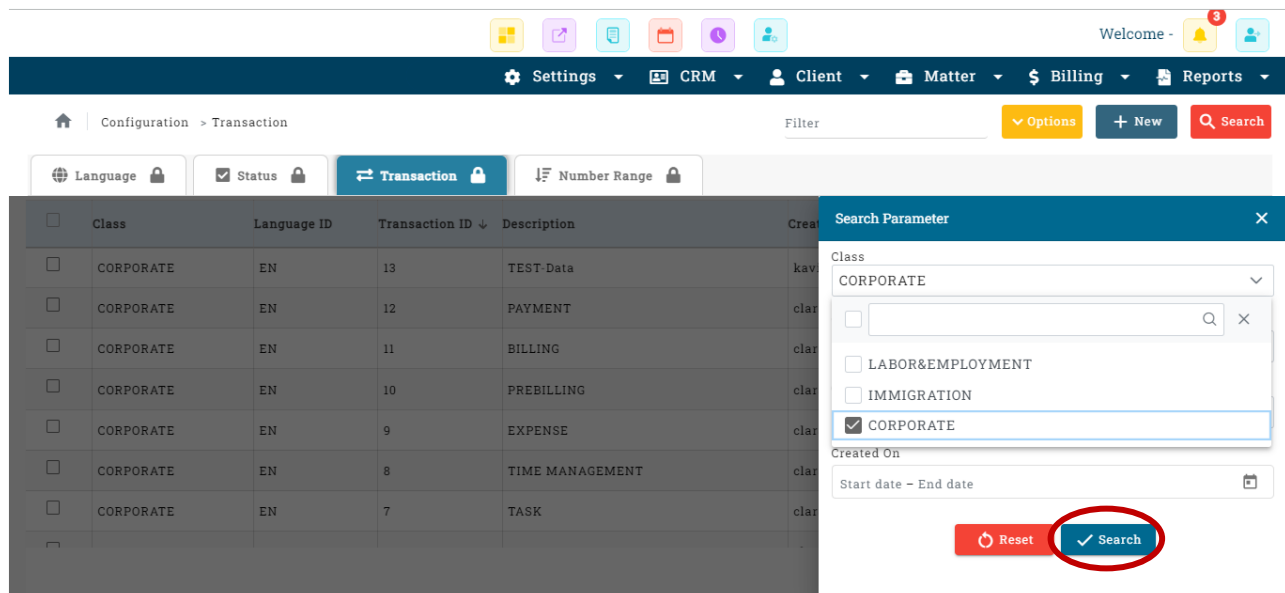
Filter

Options New Search

<input type="checkbox"/>	Class	Language ID	Transaction ID ↓	Description	Created By	Created On
<input type="checkbox"/>	CORPORATE	EN	13	TEST-Data	kavin	02-15-2024
<input type="checkbox"/>	CORPORATE	EN	12	PAYMENT	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	11	BILLING	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	10	PREBILLING	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	9	EXPENSE	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	8	TIME MANAGEMENT	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	7	TASK	clara	07-15-2022

Items per page: 100 1 - 13 of 13

To find any certain record, click on the ‘Search’ button as shown in the above figure.



Configuration > Transaction

Filter

Options New Search

<input type="checkbox"/>	Class	Language ID	Transaction ID ↓	Description	Created By
<input type="checkbox"/>	CORPORATE	EN	13	TEST-Data	kav
<input type="checkbox"/>	CORPORATE	EN	12	PAYMENT	clar
<input type="checkbox"/>	CORPORATE	EN	11	BILLING	clar
<input type="checkbox"/>	CORPORATE	EN	10	PREBILLING	clar
<input type="checkbox"/>	CORPORATE	EN	9	EXPENSE	clar
<input type="checkbox"/>	CORPORATE	EN	8	TIME MANAGEMENT	clar
<input type="checkbox"/>	CORPORATE	EN	7	TASK	clar

Search Parameter

Class

CORPORATE

☐ LABOR&EMPLOYMENT

☐ IMMIGRATION

☒ CORPORATE

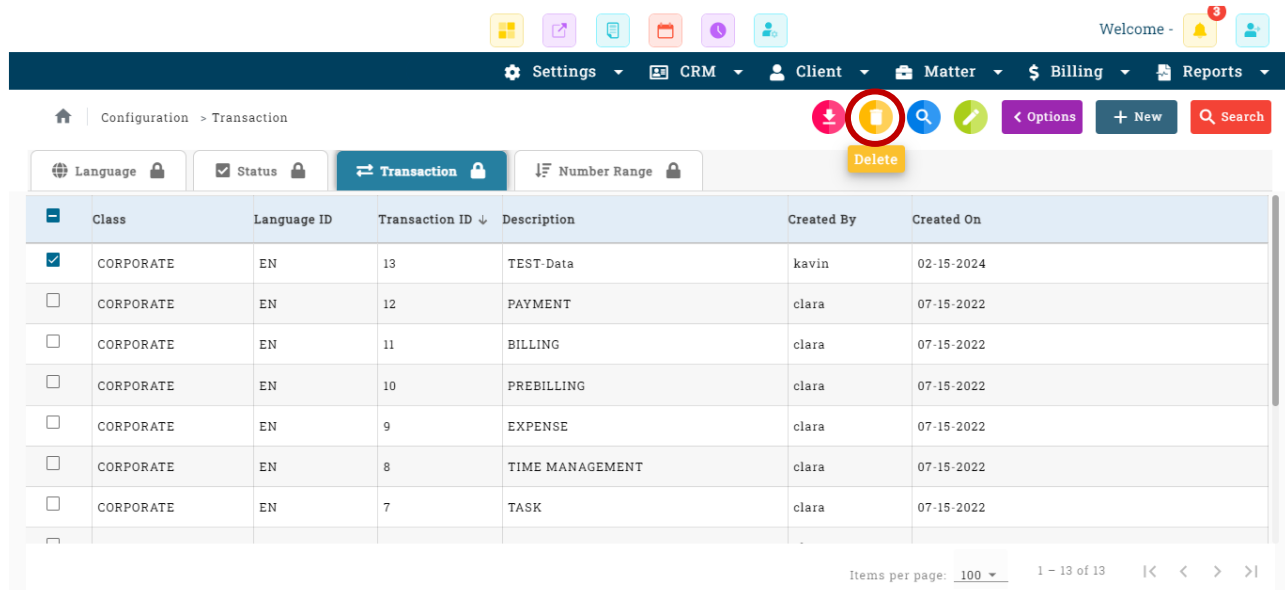
Created On

Start date - End date

Reset Search

Select the required parameters and click on ‘Search’ button as shown in the above figure.

### 1.3.5 Delete Transaction ID



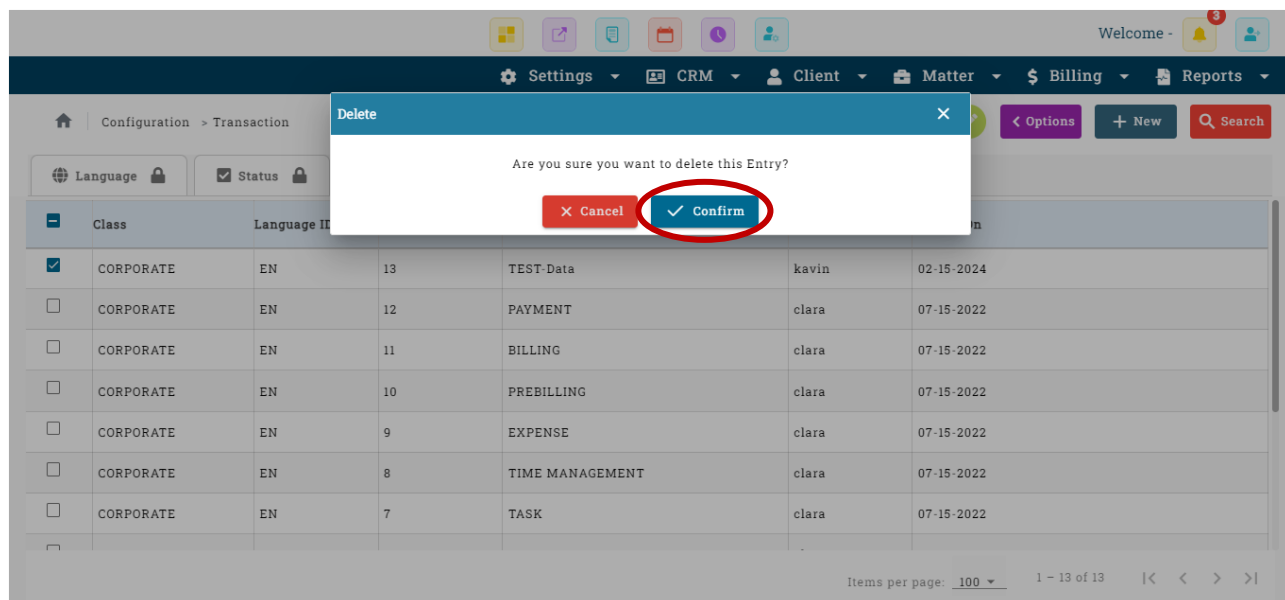
Configuration > Transaction

Language Status Transaction Number Range

	Class	Language ID	Transaction ID ↓	Description	Created By	Created On
<input checked="" type="checkbox"/>	CORPORATE	EN	13	TEST-Data	kavin	02-15-2024
<input type="checkbox"/>	CORPORATE	EN	12	PAYMENT	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	11	BILLING	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	10	PREBILLING	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	9	EXPENSE	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	8	TIME MANAGEMENT	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	7	TASK	clara	07-15-2022

Items per page: 100 1 - 13 of 13

To delete a Transaction ID, select the essential record and click on 'Delete' in the 'Options' menu as shown in the above figure.



Configuration > Transaction

Language Status Transaction Number Range

	Class	Language ID	Transaction ID ↓	Description	Created By	Created On
<input checked="" type="checkbox"/>	CORPORATE	EN	13	TEST-Data	kavin	02-15-2024
<input type="checkbox"/>	CORPORATE	EN	12	PAYMENT	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	11	BILLING	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	10	PREBILLING	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	9	EXPENSE	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	8	TIME MANAGEMENT	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	EN	7	TASK	clara	07-15-2022

Items per page: 100 1 - 13 of 13

Delete

Are you sure you want to delete this Entry?

Cancel Confirm

Here click on 'Confirm' button to delete the selected record as shown in the above figure.

**Api call:**

<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/transaction/13> [DELETE]

## 1.4 Number Range

### Functional Specification

#### 1. Search

Click Setup -NUMBERRANGE button from the Menu. This will take to NUMBERRANGE screen's list page.

Fetch all the data of below table fields from NUMBERRANGE table for ISDELETED value = 0 and display in the list page.

#### List

UI Labels	Table Fields	Remarks
Class	CLASS_ID/CLASS	List Field
Number Range Code	NUM_RAN_CODE	List Field
Number Range Object	NUM_RAN_OBJ	List Field
Number Range From	NUM_RAN_FROM	List Field
Number Range To	NUM_RAN_TO	List Field
Current Number Range	NUM_RAN_CURRENT	List Field
Status	NUM_RAN_STATUS	List Field
Created By	CTD_BY	List Field
Created On	CTD_ON	List Field

List page can be filtered based on search parameters entered in below search fields.

#### Search

UI Labels	Table Fields	Remarks
Class	CLASS_ID/CLASS	Search Field
Number Range Code	NUM_RAN_CODE	Search Field
Number Range Object	NUM_RAN_OBJ	Search Field
Status	NUM_RAN_STATUS	Search Field
Created By	CTD_BY	Search Field
Created On From	CTD_ON	Search Field
Created On To	CTD_ON	Search Field

Note: Search field values can be multiple.

On clicking Search, Pass the search field values Fetch the records from NUMBERRANGE table for ISDELETED value=0 and display in the list page.

## 2. Create

Click Add New from the list page and this will all to add a new entry from the list page with below fields.

UI Labels	Table Name	Table Fields	Logic	Field Type	Field Condition	Remarks
Class	NUMBERRANGE	CLASS_ID	Fetch CLASS_ID and CLASS values from CLASS table and display in dropdown	Dropdown field (Single Select)	Mandatory	
Number Range Code	NUMBERRANGE	NUM_RAN_CODE		Entry Field	Mandatory	
Number Range Object	NUMBERRANGE	NUM_RAN_OBJ		Entry Field	Mandatory	
Number Range From	NUMBERRANGE	NUM_RAN_FROM		Entry Field	Mandatory	
Number Range To	NUMBERRANGE	NUM_RAN_TO		Entry Field	Mandatory	
Current Number Range	NUMBERRANGE	NUM_RAN_CURRENT		Auto Populate	Mandatory	
	NUMBERRANGE	LANG_ID	Pass logged in USR_ID in USERPROFILE table and fetch corresponding LANG_ID and Autoupdate during Save	Autoupdate during save. No UI field	Mandatory	
Status	NUMBERRANGE	NUM_RAN_STATUS	Hard Coded values (ACTIVE/INACTIVE), Fill Default value as ACTIVE with Modify option	Dropdown/ Auto Populate	Mandatory	1. If the Status is selected as INACTIVE, Flag the field "REF_FIELD_10". 2. If the Status is selected as ACTIVE, remove the flag from field "REF_FIELD_10"

After Entering the values in the screen and on clicking SAVE.

Fetch the above values from the screen and insert into NUMBERRANGE table along with below fields

CTD\_BY - logged in USR\_ID

CTD\_ON - Server time

ISDELETED = 0

### DB Validations

Validate data types

CLASS\_ID/NUM\_RAN\_CODE/NUM\_RAN\_OBJ/LANG\_ID - Primary Keys

CLASS\_ID/NUM\_RAN\_CODE/NUM\_RAN\_OBJ/LANG\_ID/NUM\_RAN\_FROM/NUM\_RAN\_TO/NUM\_RAN\_CURRENT/NUM\_RAN\_STATUS/LANG\_ID - Not Null fields

Validate CLASS\_ID/NUM\_RAN\_CODE/NUM\_RAN\_OBJ/LANG\_ID values in the table NUMBERRANGE for the duplicate records before insertion.

### Messages

#### Status ID table

Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
New record	0119	EN	S	Number Range ASSIGNED for "NUMBER_RANGE_OBJ" successfully
Record already exists	0120	EN	E	Number Range Already exists for "NUMBER_RANGE_OBJ"

### 3. Update

Select a row from the list page and click Edit icon, pass the selected NUM\_RAN\_CODE field in NUMBERRANGE table and fetch below fields.

UI Labels	Table Fields	Remarks
Class	CLASS_ID	Editable
Number Range Code	NUM_RAN_CODE	Non Editable
Number Range Object	NUM_RAN_OBJ	Editable
Number Range From	NUM_RAN_FROM	Editable
Number Range To	NUM_RAN_TO	Editable
Current Number Range	NUM_RAN_CURRENT	Editable
Status	NUM_RAN_STATUS	1. if the Status is selected as INACTIVE, Flag the field "REF_FIELD_10". 2. If the Status is selected as ACTIVE, remove the flag from field "REF_FIELD_10"
Language ID	LANG_ID	Non Editable

Click Update after making changes in NUMBERRANGE update screen.

#### Update table

Fetch the above values from selection screen and update into NUMBERRANGE table along with below fields

UTD\_BY - logged inUSR\_ID

UTD\_ON - Server time

#### DB Validations

Validate data types

CLASS\_ID/NUM\_RAN\_CODE/NUM\_RAN\_OBJ/LANG\_ID - Primary Keys

CLASS\_ID/NUM\_RAN\_CODE/NUM\_RAN\_OBJ/LANG\_ID/NUM\_RAN\_FROM/NUM\_RAN\_TO/NUM\_RAN\_CURRENT/NUM\_RAN\_STATUS/LANG\_ID - Not Null fields.

#### Messages

Status ID table

Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
Valid record	0121	EN	S	Number Range updated for "NUMBER_RANGE_OBJ" successfully



#### 4. Delete

Select the record in the list page and click delete button.

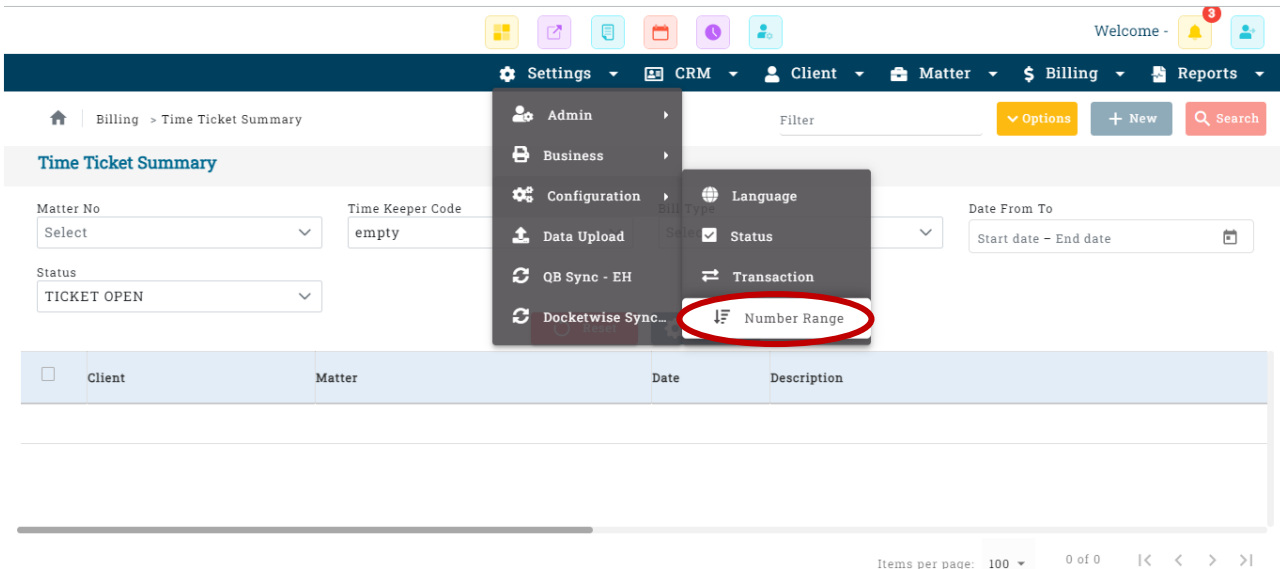
Pass the selected NUM\_RAN\_CODE field in NUMBERRANGE table and update ISDELETED value from 0 to 1.

#### Messages

Status ID table

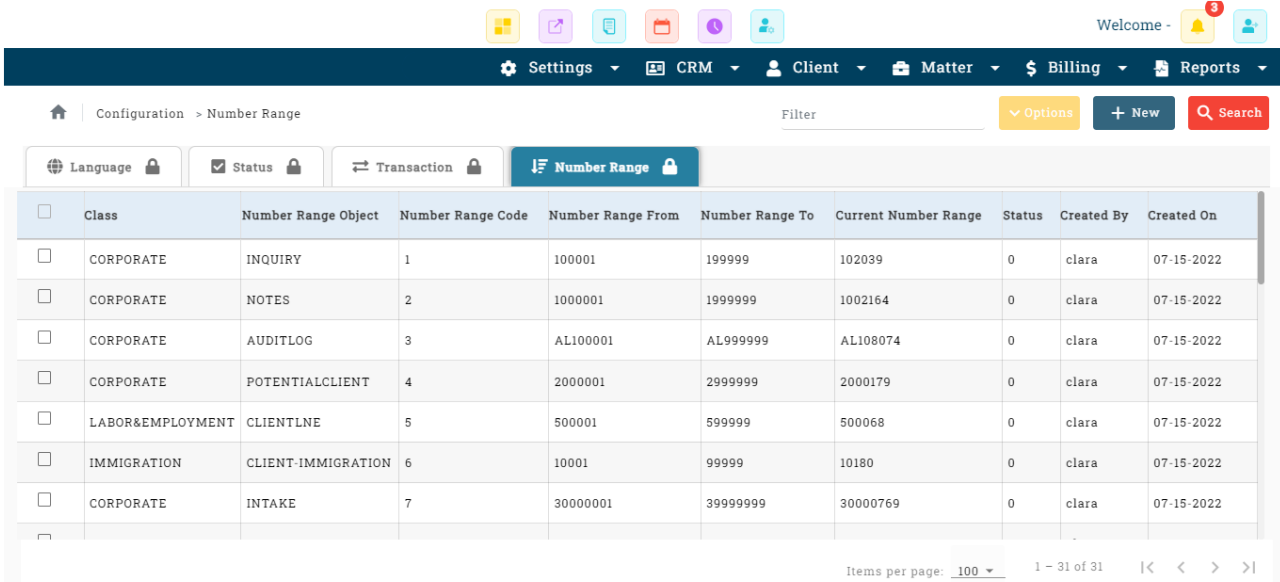
Validation	MESSAGE_ID	LANG_ID	MESSAGE_TYP	MESSAGE_TEXT
Valid record	0122	EN	S	Number Range deleted for "NUMBER_RANGE_OBJ" successfully

## Technical Specification



The screenshot shows the 'Time Ticket Summary' page. The 'Settings' menu is open, and the 'Configuration' sub-menu is expanded. The 'Number Range' option is highlighted with a red circle. The page includes a header with navigation tabs (Settings, CRM, Client, Matter, Billing, Reports) and a sidebar with filters (Options, New, Search). The main content area shows a table with columns: Client, Matter, Date, and Description. The table is currently empty.

To view the Number Range list, click on 'Number Range' button in the 'Configuration' menu as shown in the above figure.



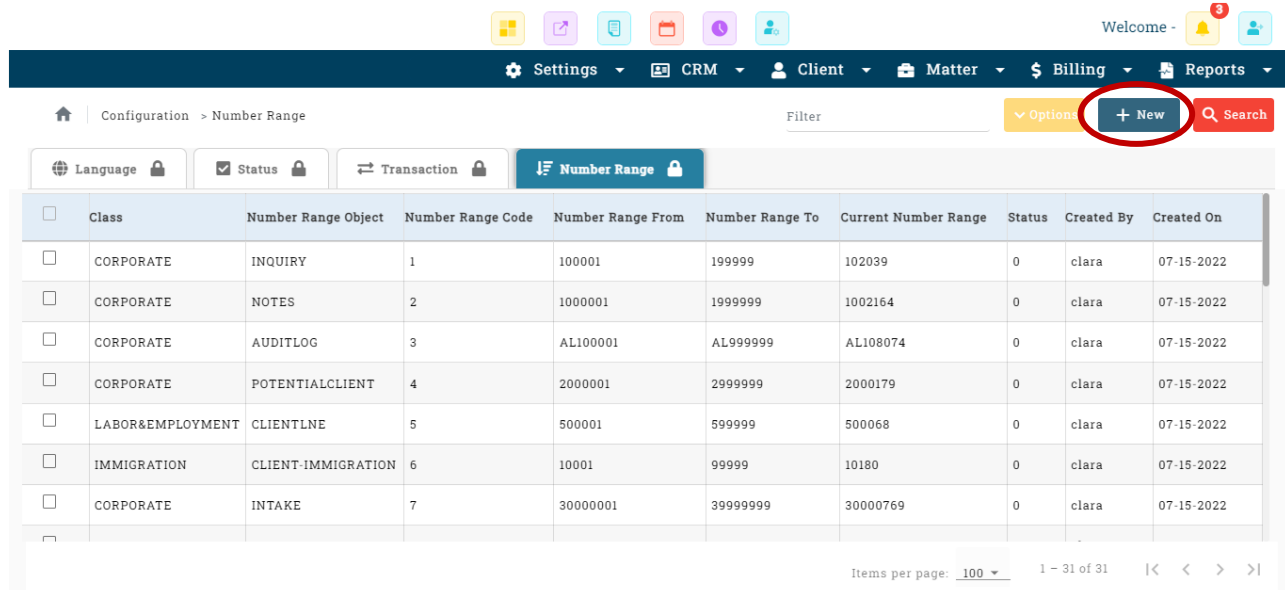
The screenshot shows the 'Configuration > Number Range' page. The 'Number Range' button is highlighted in the top navigation bar. The page includes a header with navigation tabs (Settings, CRM, Client, Matter, Billing, Reports) and a sidebar with filters (Options, New, Search). The main content area shows a table with columns: Class, Number Range Object, Number Range Code, Number Range From, Number Range To, Current Number Range, Status, Created By, and Created On. The table contains 7 rows of data.

Class	Number Range Object	Number Range Code	Number Range From	Number Range To	Current Number Range	Status	Created By	Created On
CORPORATE	INQUIRY	1	100001	199999	102039	0	clara	07-15-2022
CORPORATE	NOTES	2	1000001	1999999	1002164	0	clara	07-15-2022
CORPORATE	AUDITLOG	3	AL100001	AL999999	AL108074	0	clara	07-15-2022
CORPORATE	POTENTIALCLIENT	4	2000001	2999999	2000179	0	clara	07-15-2022
LABOR&EMPLOYMENT	CLIENTLNE	5	500001	599999	500068	0	clara	07-15-2022
IMMIGRATION	CLIENT-IMMIGRATION	6	10001	99999	10180	0	clara	07-15-2022
CORPORATE	INTAKE	7	30000001	39999999	30000769	0	clara	07-15-2022

### Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]
- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/numberRange> [GET]

## 1.4.1 Create Number Range



Configuration > Number Range

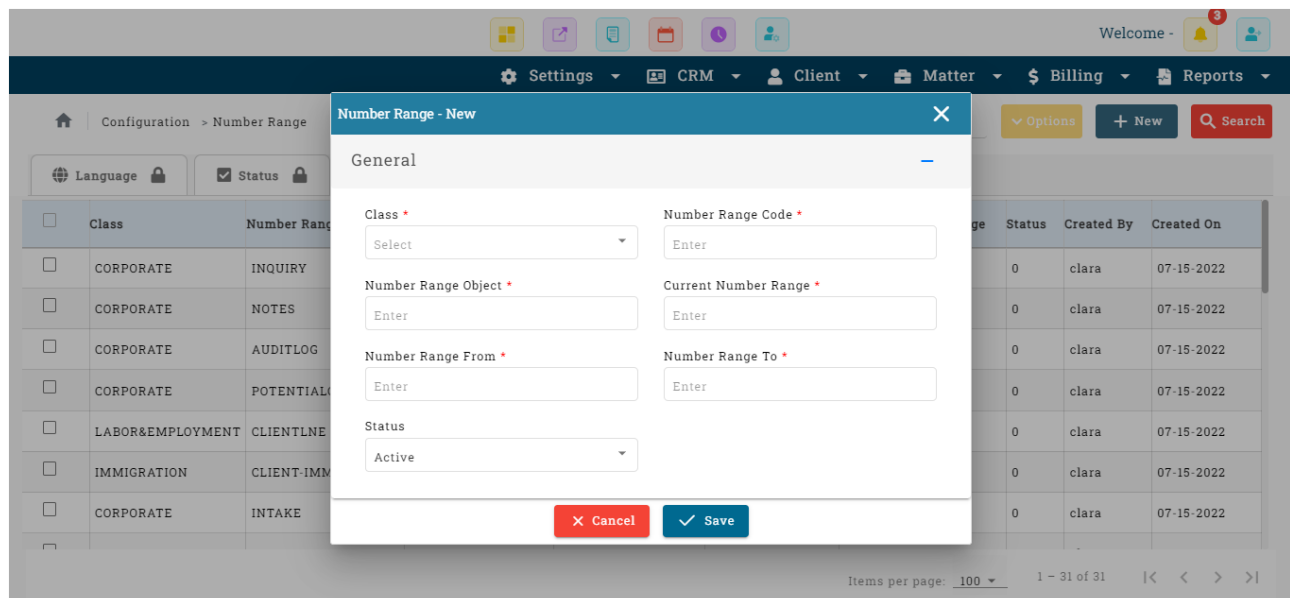
Filter

Options + New Search

<input type="checkbox"/>	Class	Number Range Object	Number Range Code	Number Range From	Number Range To	Current Number Range	Status	Created By	Created On
<input type="checkbox"/>	CORPORATE	INQUIRY	1	100001	199999	102039	0	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	NOTES	2	1000001	1999999	1002164	0	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	AUDITLOG	3	AL100001	AL999999	AL108074	0	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	POTENTIALCLIENT	4	2000001	2999999	2000179	0	clara	07-15-2022
<input type="checkbox"/>	LABOR&EMPLOYMENT	CLIENTLINE	5	500001	599999	500068	0	clara	07-15-2022
<input type="checkbox"/>	IMMIGRATION	CLIENT-IMMIGRATION	6	10001	99999	10180	0	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	INTAKE	7	30000001	39999999	30000769	0	clara	07-15-2022

Items per page: 100 1 - 31 of 31

To create a new Number Range, click on 'New' button as shown in the above figure.



Number Range - New

General

Class \*  
Select

Number Range Object \*  
Enter

Number Range Code \*  
Enter

Current Number Range \*  
Enter

Number Range From \*  
Enter

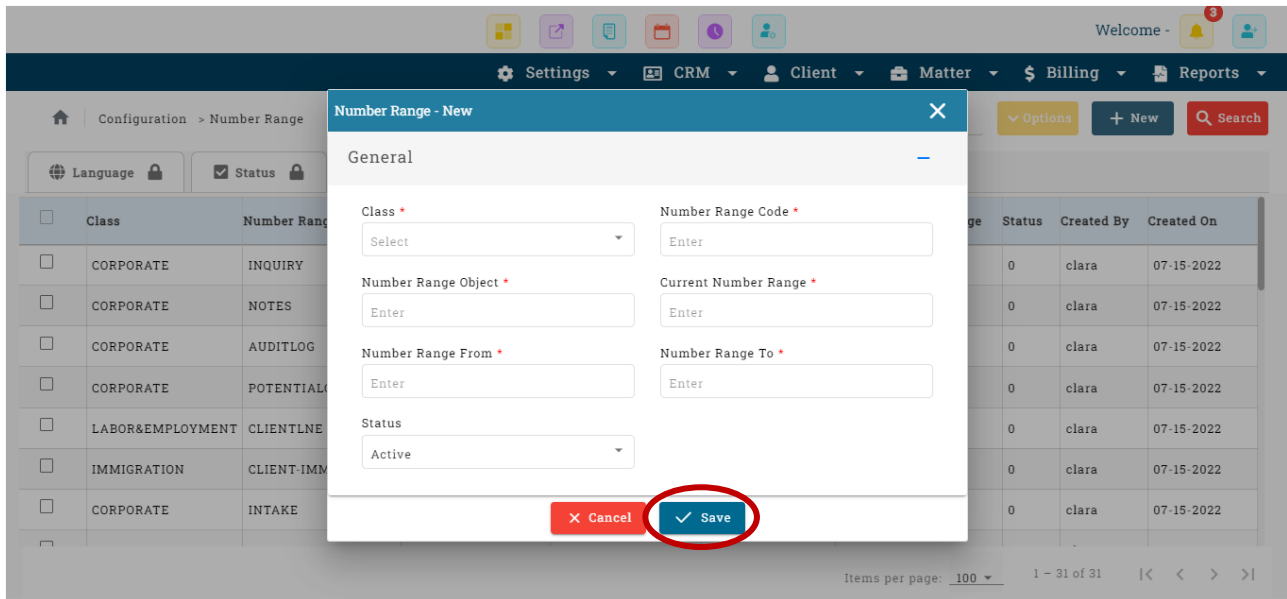
Number Range To \*  
Enter

Status  
Active

Cancel Save

### Api call:

- <https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/class> [GET]



The screenshot shows a web application interface with a 'Number Range - New' dialog box open. The dialog box has a 'General' tab and contains the following fields:

- Class \***: A dropdown menu with 'Select' as the current value.
- Number Range Code \***: A text input field with 'Enter' as the placeholder.
- Number Range Object \***: A text input field with 'Enter' as the placeholder.
- Current Number Range \***: A text input field with 'Enter' as the placeholder.
- Number Range From \***: A text input field with 'Enter' as the placeholder.
- Number Range To \***: A text input field with 'Enter' as the placeholder.
- Status**: A dropdown menu with 'Active' as the current value.

At the bottom of the dialog box, there are two buttons: 'Cancel' (with a red 'X' icon) and 'Save' (with a blue checkmark icon). The 'Save' button is circled in red. In the background, a table with columns 'Class', 'Number Range', 'Status', 'Created By', and 'Created On' is visible, showing several rows of data.

Enter the required details and click on 'Save' button as shown in the above figure.

### On-save Api:

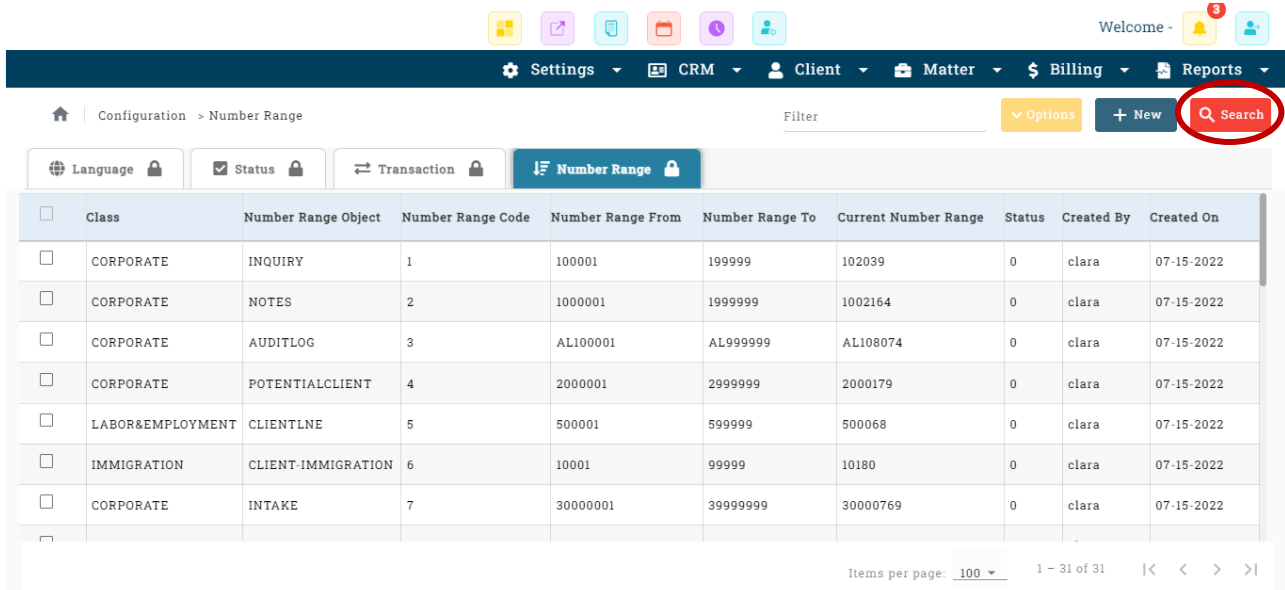
<https://mrclara.com:27070/mnrclara/api/services/mnr-setup-service/numberRange> [POST]

### Body:

```

{
  "createdBy": "admin",
  "classId": 3,
  "numberRangeStatus": "Active",
  "numberRangeFrom": "1111",
  "numberRangeTo": "2222",
  "numberRangeCode": "199",
  "numberRangeCurrent": "1999",
  "numberRangeObject": "testData",
  "updatedBy": "admin",
  "deletionIndicator": 0
}
  
```

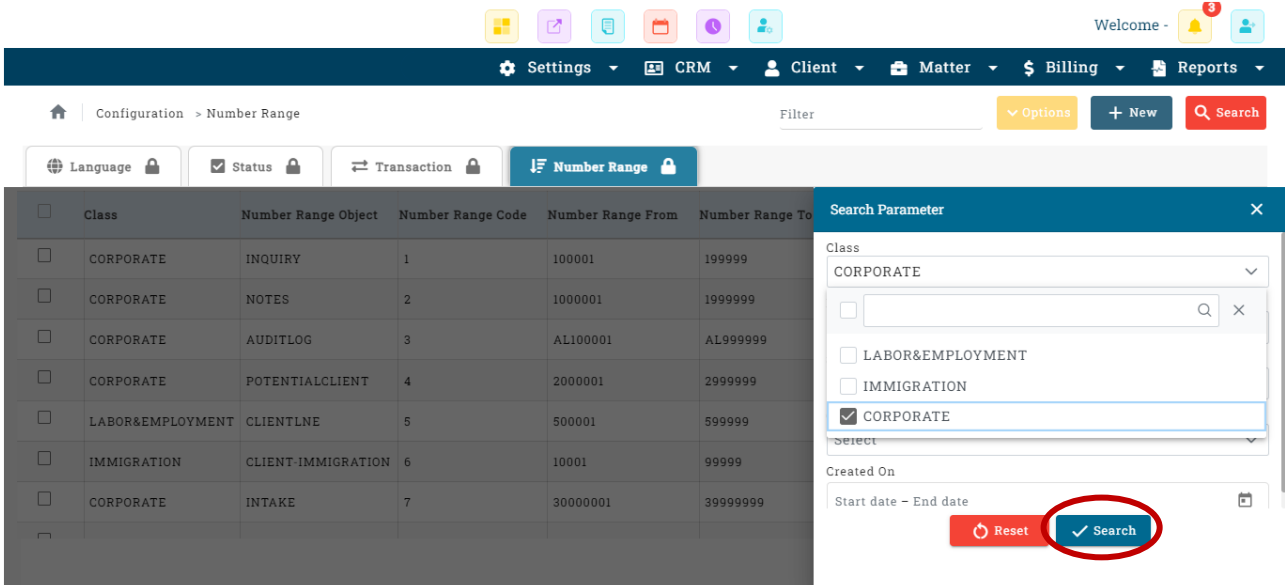
## 1.4.2 Search Number Range



The screenshot shows the 'Number Range' configuration page. The top navigation bar includes 'Settings', 'CRM', 'Client', 'Matter', 'Billing', and 'Reports'. The breadcrumb trail is 'Configuration > Number Range'. A search bar is located at the top right, with a 'Search' button highlighted by a red circle. Below the search bar, there are tabs for 'Language', 'Status', 'Transaction', and 'Number Range'. The main table lists various number ranges with columns: Class, Number Range Object, Number Range Code, Number Range From, Number Range To, Current Number Range, Status, Created By, and Created On. The 'Search' button is highlighted with a red circle.

	Class	Number Range Object	Number Range Code	Number Range From	Number Range To	Current Number Range	Status	Created By	Created On
<input type="checkbox"/>	CORPORATE	INQUIRY	1	100001	199999	102039	0	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	NOTES	2	1000001	1999999	1002164	0	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	AUDITLOG	3	AL100001	AL999999	AL108074	0	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	POTENTIALCLIENT	4	2000001	2999999	2000179	0	clara	07-15-2022
<input type="checkbox"/>	LABOR&EMPLOYMENT	CLIENTLNE	5	500001	599999	500068	0	clara	07-15-2022
<input type="checkbox"/>	IMMIGRATION	CLIENT-IMMIGRATION	6	10001	99999	10180	0	clara	07-15-2022
<input type="checkbox"/>	CORPORATE	INTAKE	7	30000001	39999999	30000769	0	clara	07-15-2022

To find any certain record, click on the 'Search' button as shown in the above figure.



The screenshot shows the 'Number Range' configuration page with the 'Search Parameter' dialog box open. The dialog box has a 'Class' dropdown menu with 'CORPORATE' selected. Below the dropdown, there are checkboxes for 'LABOR&EMPLOYMENT' and 'IMMIGRATION', and a 'CORPORATE' checkbox that is checked. At the bottom of the dialog box, there is a 'Search' button highlighted by a red circle. The background table is dimmed.

	Class	Number Range Object	Number Range Code	Number Range From	Number Range To
<input type="checkbox"/>	CORPORATE	INQUIRY	1	100001	199999
<input type="checkbox"/>	CORPORATE	NOTES	2	1000001	1999999
<input type="checkbox"/>	CORPORATE	AUDITLOG	3	AL100001	AL999999
<input type="checkbox"/>	CORPORATE	POTENTIALCLIENT	4	2000001	2999999
<input type="checkbox"/>	LABOR&EMPLOYMENT	CLIENTLNE	5	500001	599999
<input type="checkbox"/>	IMMIGRATION	CLIENT-IMMIGRATION	6	10001	99999
<input type="checkbox"/>	CORPORATE	INTAKE	7	30000001	39999999

Select the required parameters and click on 'Search' button as shown in the above figure.