

Econ 106

Lecture 5
Fall 2024

slides adapted from

<https://jhudatascience.org/tidyversecourse/dataviz.html#about-this-course-3>

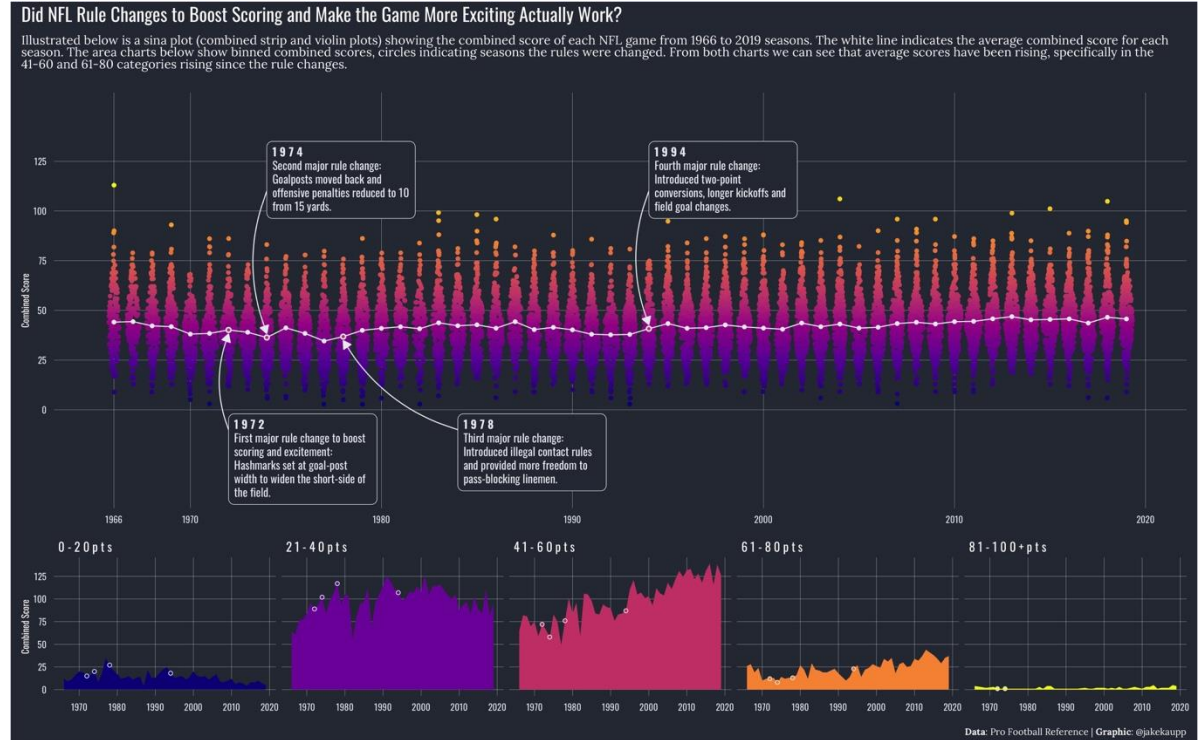
Reminders

- Lab 1 is due Sunday 11:59pm
- Poll everywhere scores are in the canvas gradebook (full credit if >50% correct)

<https://pollev.com/vsovero>

#tidytuesday

Football is
happening now,
right?



<https://x.com/jakekaupp/status/1226556813476270080?s=20>

Outline

- Visualization Background
- Introduction to ggplot2
 - Basic elements (data, aesthetics, geoms)
 - color as information

“A picture is worth a thousand words”

- Replace (or complement) ‘typical’ tables of data or statistical results with figures that are more compelling and accessible.
- Two main advantages of data visualization:
 - Facilitates comparisons
 - Helps identify trends

Why ggplot2?

- **Reproducibility**
- Part of the **tidyverse**
- **Pretty** by default
- Customizable

<http://varianceexplained.org/r/why-i-use-ggplot2/>

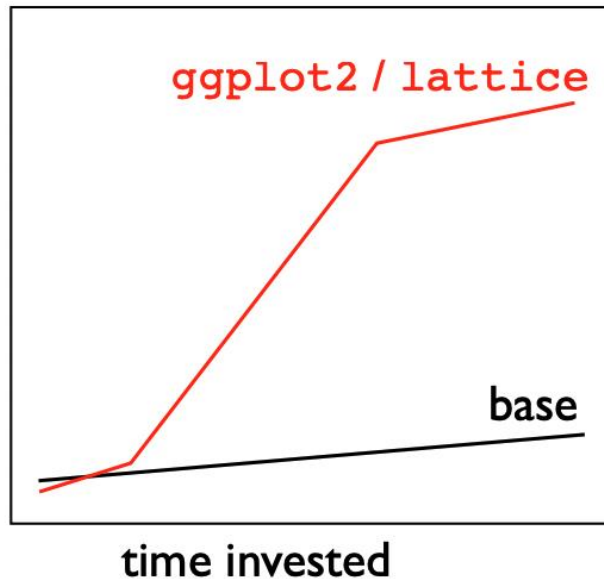


But first, some truth about ggplot2

week one

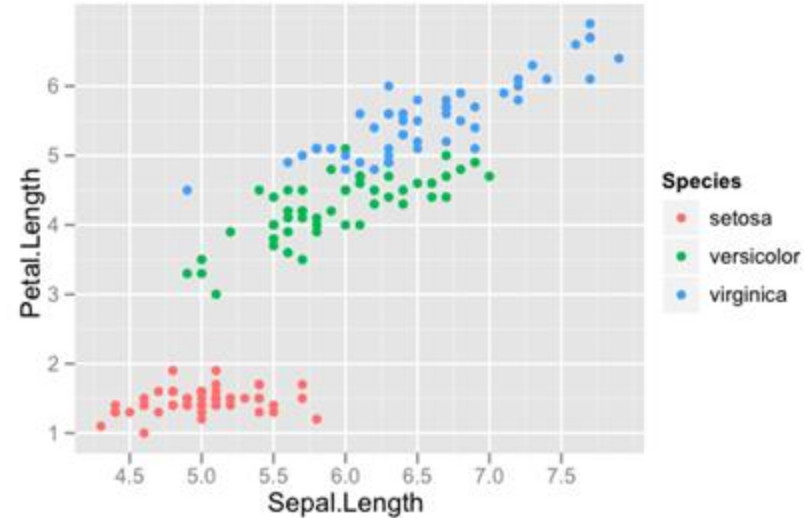
- Full disclosure: it's not the easiest to get the hang of
- Simple visualizations are easier using base R

quality of
output



Basic Elements of a Data Visualization

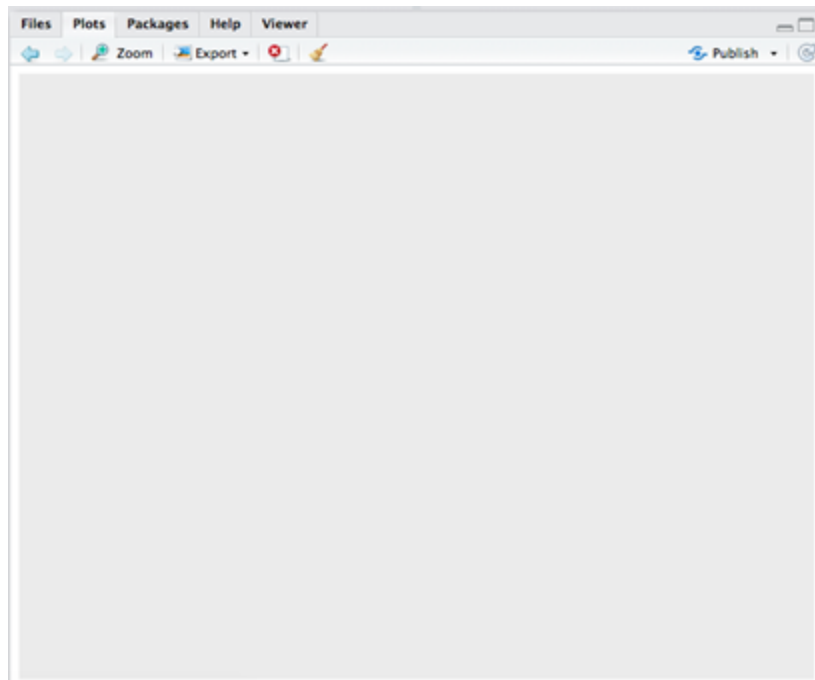
1. **Data:** the data you want to plot
2. **Layout:** mapping variables on the plot
3. **Data display:** how you want the data to be visualized (points, lines, bars, etc.)



1. Specify data

- **ggplot()**: Creates a plot object
- **data** specifies what data table you will use
- **Output**: blank plot

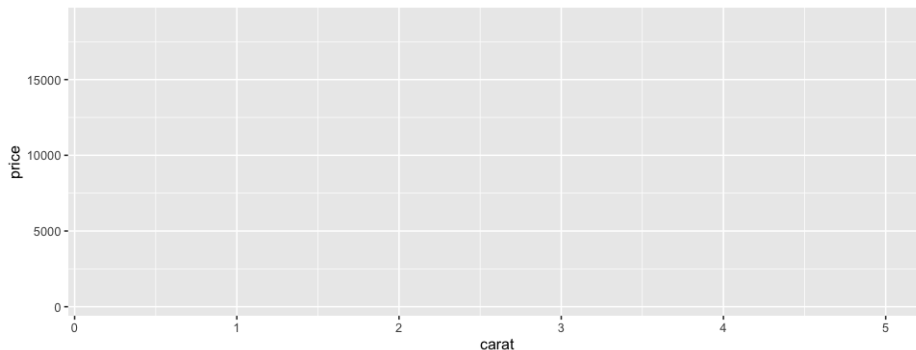
```
ggplot(data = diamonds)
```



2. Specify Layout

```
ggplot(data = diamonds,  
       mapping = aes(x = carat, y = price))
```

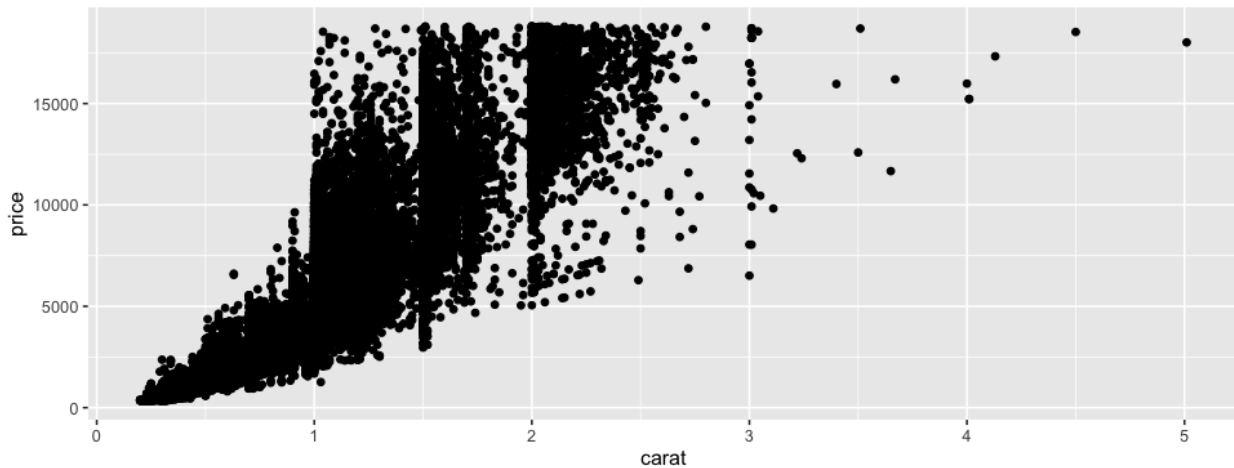
- **mapping** argument specifies what should go on the x and y axes
 - **x** = x axis variable
 - **y** = y axis variable
- **aes()** function is required whenever you reference specific variables in your data
- **Output:** plot with axes, no data



3. Specify Data Display

```
ggplot(data = diamonds,  
       mapping = aes(x = carat, y = price)) +  
geom_point()
```

- requires:
 - **+** operator
 - **geom_point()**
- **Output:** scatterplot



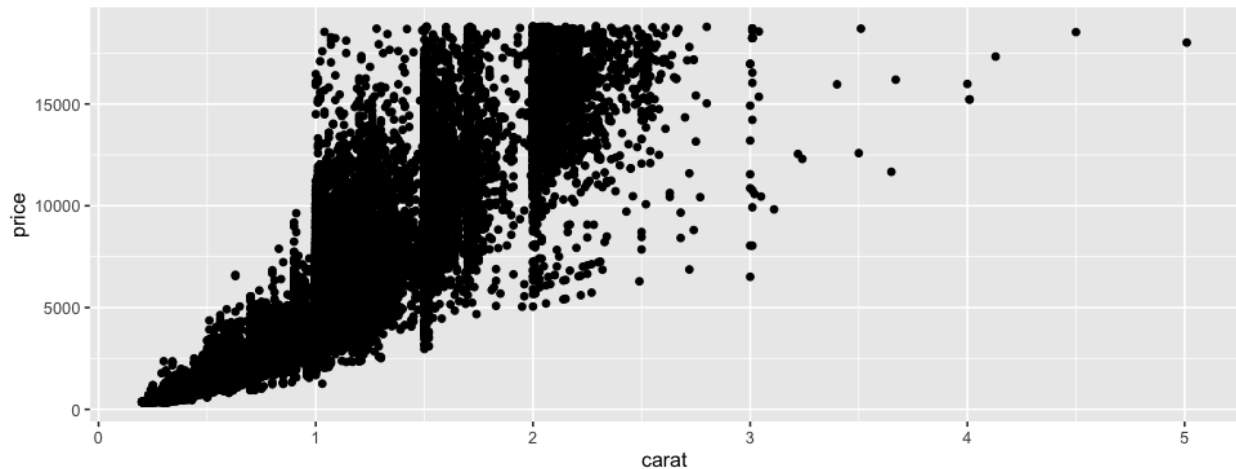
ggplot2 functions

- **ggplot()**: creates a ggplot object
- **aes()** function is required whenever you reference specific variables in your data
- **geom_XXX()**: draws points/lines etc.
- **+**: adds components to plot
 - Modular structure

Scatter Plot

<https://pollev.com/vsovero>

```
ggplot(data = diamonds,  
       mapping = aes(x = carat, y = price)) +  
geom_point()
```



Data Example

We are going to work with the gender gap data:

```
jobs_gender <-  
read_csv("https://raw.githubusercontent.com/rfordatascience/tidytuesday/master/data/2019/2019-03-05/jobs_gender.csv")
```

tidytuesday data

Data Dictionary

[jobs_gender.csv](#)

Data Dictionary

variable	class	description
year	integer	Year
occupation	character	Specific job/career
major_category	character	Broad category of occupation
minor_category	character	Fine category of occupation
total_workers	double	Total estimated full-time workers > 16 years old
workers_male	double	Estimated MALE full-time workers > 16 years old
workers_female	double	Estimated FEMALE full-time workers > 16 years old
percent_female	double	The percent of females for specific occupation
total_earnings	double	Total estimated median earnings for full-time workers > 16 years old
total_earnings_male	double	Estimated MALE median earnings for full-time workers > 16 years old
total_earnings_female	double	Estimated FEMALE median earnings for full-time workers > 16 years old
wage_percent_of_male	double	Female wages as percent of male wages - NA for occupations with small sample size

Exercise

Create a scatter plot with `total_earnings` on the x-axis and `wage_percent_of_male` on the y-axis

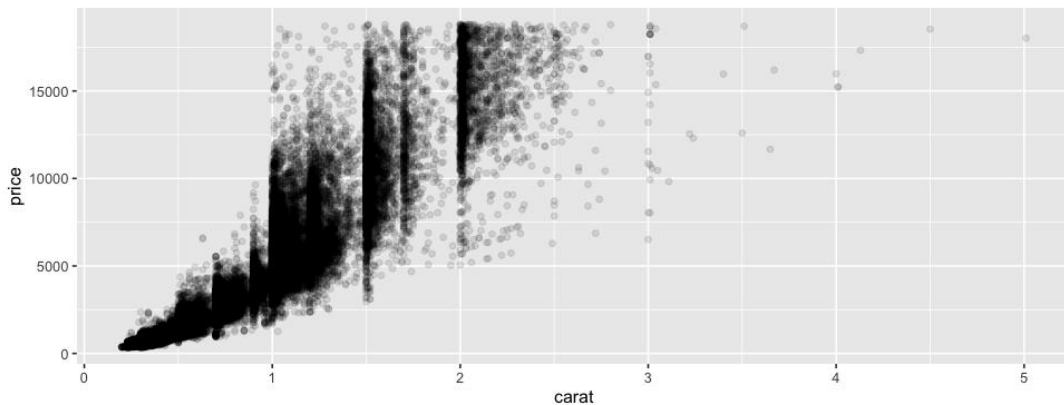
Adjusting Plot Settings

- **color**: color of 1-d objects
- **fill**: fill color of 2-d objects
- **linetype**: how lines should be drawn (solid, dashed, dotted, etc.)
- **shape**: shape of markers in scatter plots
- **size**: how large objects appear
- **alpha**: transparency of objects (value between 0 and 1)

Transparency

- Add argument to **geom_point()**
- Reduce transparency of points
- **Input:** **alpha** = 0.1
 - 1/10 opacity
 - Range: 0-1

```
ggplot(data = diamonds,  
       mapping= aes(x = carat, y = price)) +  
geom_point(alpha = 0.1)
```



<https://pollev.com/vsovero>

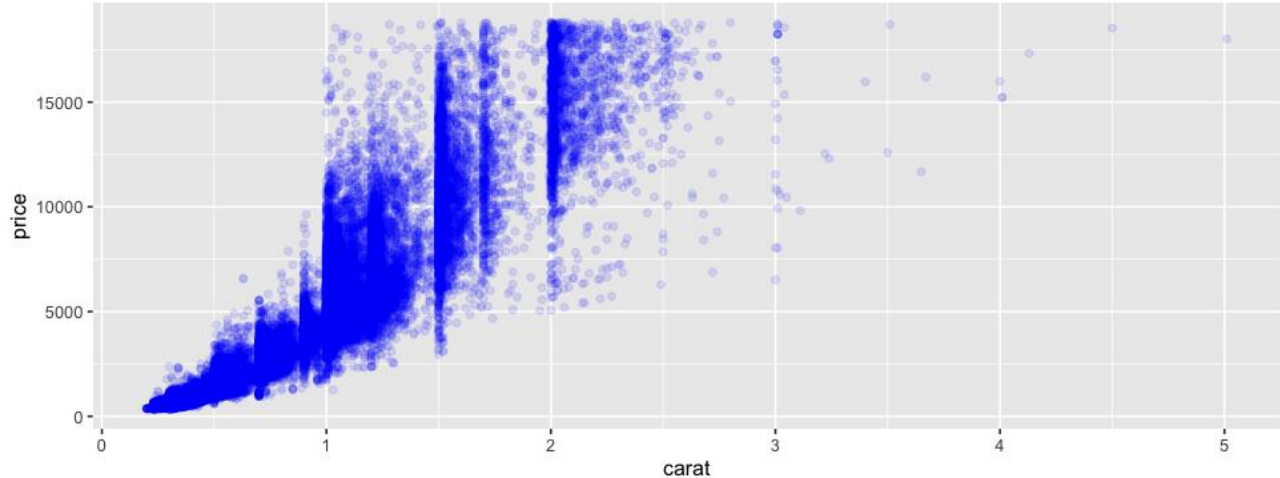
Color

- Change point colors to blue
- **Input:** **color** argument
- **Output:** blue points

Color reference chart:

<http://sape.inf.usi.ch/quick-reference/ggplot2/colour>

```
ggplot(data = diamonds,  
       mapping = aes(x = carat, y = price)) +  
geom_point(alpha = 0.1,  
           color = "blue")
```



Exercise: scatter plots and color

Your boss requires that all scatter plots use triangle shapes and the cornflower blue color (“cyan”). Adjust your scatter plot of `total_earnings` and `wage_percent_of_male` accordingly.



Dplyr and ggplot

- Oftentimes you will use dplyr to create a new data frame, then plot the results using ggplot
- Remember to put in the name of the new data frame in your `ggplot()`

```
very_good_cut<-diamonds%>%  
filter(cut=="Very Good")
```

```
ggplot(data = very_good_cut,  
       mapping= aes(x = carat, y = price))+  
geom_point(alpha = 0.1,  
           color = "blue")
```

Dplyr and ggplot

- Oftentimes you will use dplyr to create a new data frame, then plot the results using ggplot
- You can also “pipe” in the results directly into ggplot (removing the data argument inside `ggplot()`)

```
diamonds%>%  
filter(cut== "Very Good") %>%  
ggplot(mapping= aes(x = carat, y = price))+  
geom_point(alpha = 0.1,  
            color = "blue")
```

Exercise

- Filter for occupations in computer, engineering, and science
- create a scatter plot of `total_earnings` and `wage_percent_of_male`

Next up: Line Graphs

- Line graphs are probably the hardest graph to generate correctly (not look like a hot mess)
- To get it right, most data requires wrangling (get your data ready before ggplot) or grouping (within ggplot)

Gapminder Data

- part of gapminder package
- For 185 countries in the world, the package provides values for life expectancy, GDP per capita, every year from 1960 to 2016.

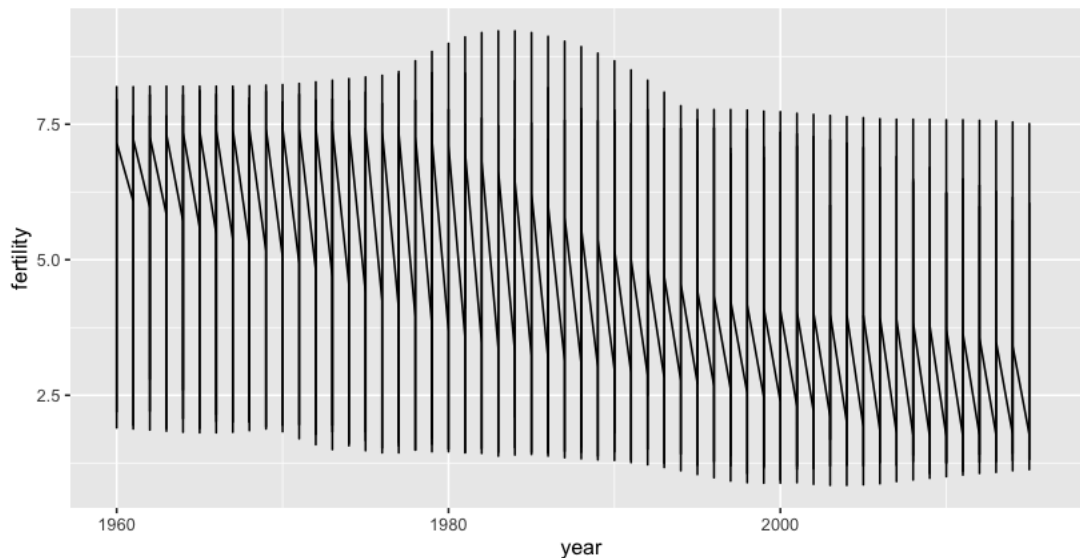
```
library(dslabs)
```

```
data(gapminder)
```

Fertility over Time

```
ggplot(data = gapminder,  
       mapping=aes(x=year, y=fertility)) +  
geom_line()
```

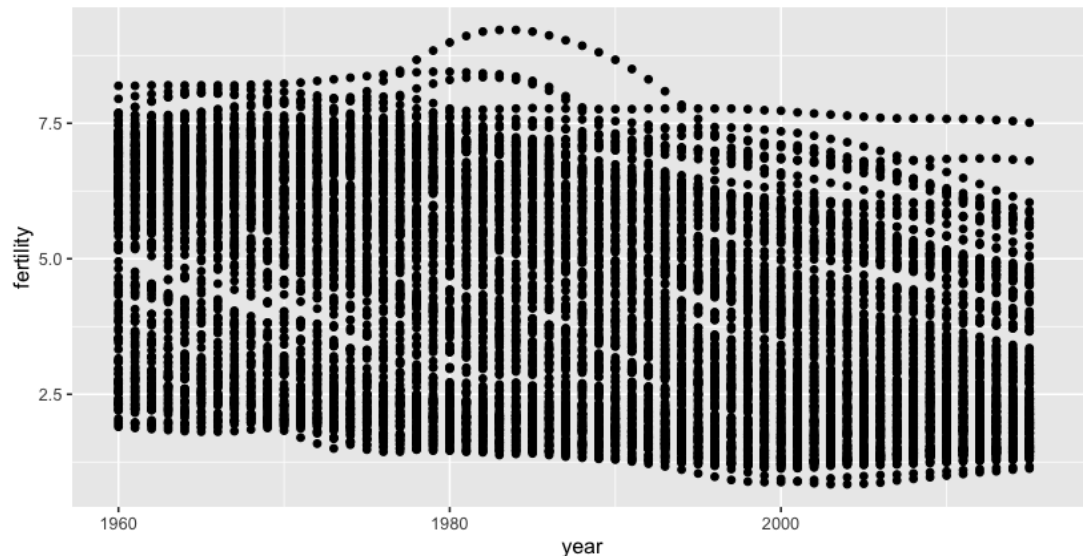
Well, this doesn't look right.
What happened?



Fertility over Time (scatter plot)

```
ggplot(data = gapminder,  
       mapping=aes(x=year, y=fertility)) +  
geom_point()
```

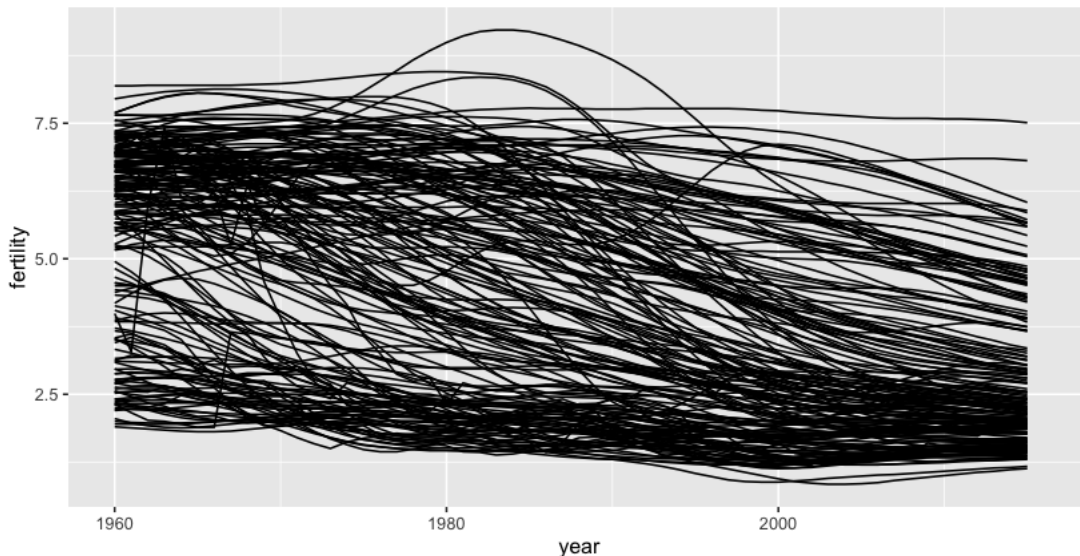
- Displaying the data as a scatter plot can help us figure out what's going on
- There are many values of fertility for each year (one for each country)
- It doesn't make sense to draw a single line through all these points



Fertility over Time (line for each country)

```
ggplot(data = gapminder,  
       mapping=aes(x=year, y=fertility)) +  
geom_line(aes(group=country))
```

- We need to tell ggplot to create a line for each country using the group argument

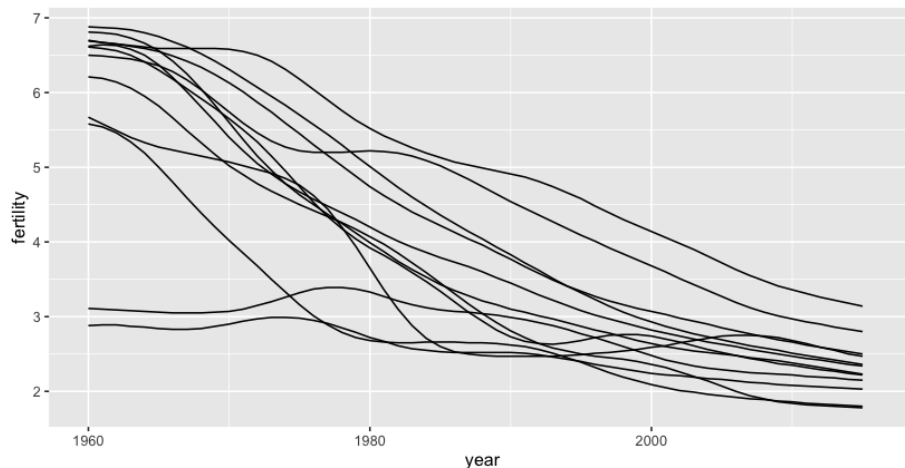


Ok, but too many countries!

Fertility over Time (line for each country)

- First, only select countries in South America, then ggplot

```
South_America <- gapminder %>%  
  filter(region=="South America")  
  
ggplot(data = South_America,  
       mapping=aes(x=year, y=fertility)) +  
  geom_line(aes(group=country))
```

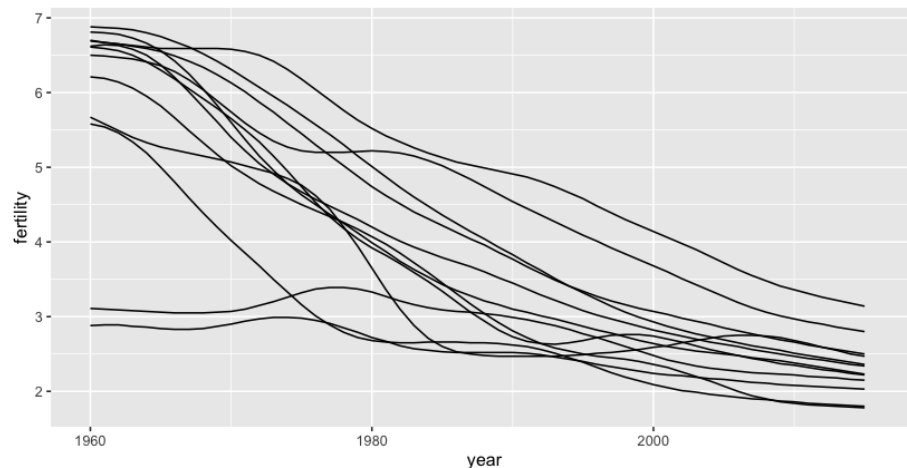


<https://pollev.com/vsovero>

Fertility over Time (line for each country)

- We can use pipes to wrangle and ggplot all at once

```
gapminder %>%  
  filter(region=="South America") %>%  
  ggplot(mapping=aes(x=year, y=fertility)) +  
  geom_line(aes(group=country))
```



Exercise: line graphs

Create a line graph of occupations in architecture and engineering occupations showing percent_female by year

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Fertility over Time (line for each continent)

- We need to collapse the data to continent by year using **group_by()** and **summarize()**

```
continent_summary<-gapminder %>%
```

```
group_by(continent, year) %>%
```

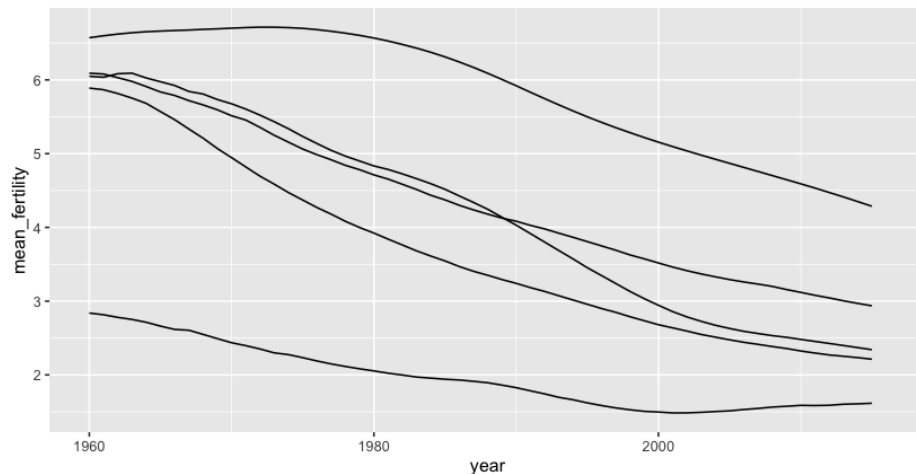
```
summarize(mean_fertility=mean(fertility, na.rm=TRUE))
```

	continent	year	mean_fertility
1	Africa	1960	6.571765
2	Americas	1960	5.889444
3	Asia	1960	6.049787
4	Europe	1960	2.838974
5	Oceania	1960	6.090833
6	Africa	1961	6.598431
7	Americas	1961	5.866944
8	Asia	1961	6.036170
9	Europe	1961	2.815641
10	Oceania	1961	6.080000
11	Africa	1962	6.621373
12	Americas	1962	5.815278
13	Asia	1962	6.083830
14	Europe	1962	2.780256

Fertility over Time (line for each continent)

- Then we ggplot using the group argument

```
ggplot(data=continent_summary,  
mapping=aes(x=year, y=mean_fertility)) +  
geom_line(aes(group=continent))
```

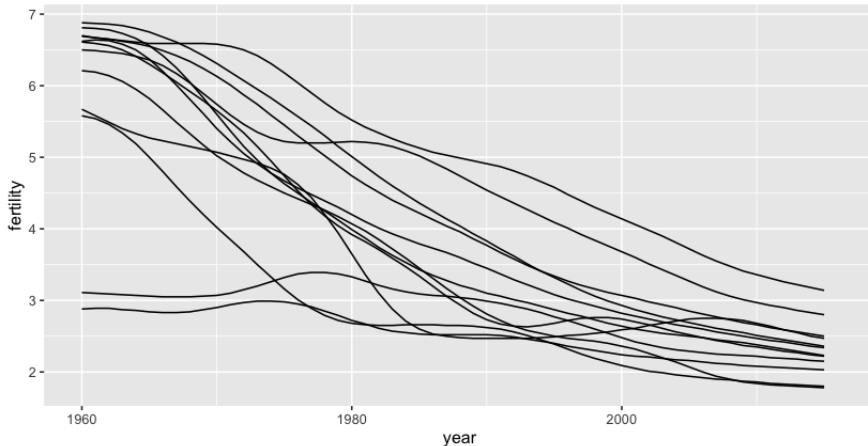


Exercise

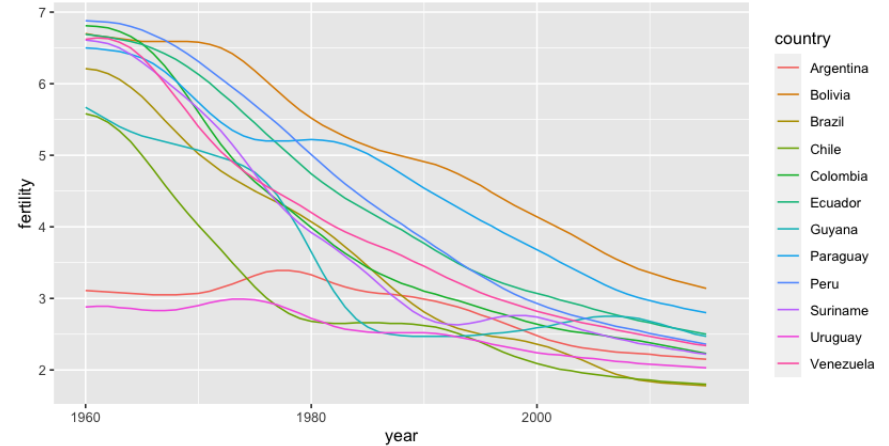
- calculate the mean percent_female by year and by minor_category for occupations in computer, engineering and science
- plot as a line graph

Color Mapping

```
gapminder %>%  
  filter(region=="South America") %>%  
  ggplot(mapping=aes(x=year, y=fertility)) +  
  geom_line(aes(group=country))
```



```
gapminder %>%  
  filter(region=="South America") %>%  
  ggplot(mapping=aes(x=year, y=fertility)) +  
  geom_line(aes(color=country))
```



Exercise

- calculate the mean percent_female by year and by minor_category for occupations in computer, engineering and science
- plot as a line graph
- color the lines by minor_category

<https://pollev.com/vsovero>