# Hortonworks HDP on Amazon Web Services

# 1 Introduction

## 1.1 HORTONWORKS HDP

Hortonworks Data Platform (HDP) provides an enterprise ready data Hadoop platform that enables organizations to deploy the next generation Hadoop enterprise data platform.

Hortonworks Data Platform integrates with, and augments, your existing applications and systems so that you can take advantage of Hadoop with only minimal change to existing data architectures and skillsets. Deploy HDP in-cloud, on-premise or from an appliance across both Linux and Windows.

For more details, visit: http://hortonworks.com/hdp/

#### 1.1.1 Ambari

Ambari makes Hadoop management simpler by providing a consistent, secure platform for operational control. Ambari provides an intuitive Web UI as well as a robust REST API, which is particularly useful for automating cluster operations.

For more details, visit: http://hortonworks.com/hadoop/ambari/

#### 1.2 AMAZON AWS

Amazon Web Services (AWS) provides on-demand computing resources and services in the cloud, with pay-as-you-go pricing.

For more details, visit: <a href="http://docs.aws.amazon.com/gettingstarted/latest/awsgsg-intro/gsg-aws-intro.html">http://docs.aws.amazon.com/gettingstarted/latest/awsgsg-intro/gsg-aws-intro.html</a>

#### 1.2.1 AWS EC2

Amazon Elastic Compute Cloud (Amazon EC2) is a web service that provides resizable compute capacity in the cloud. It is designed to make web-scale cloud computing easier for developers.

Benefits of EC2 services include:

- Elastic Web-Scale Computing
- Completely Controlled
- Flexible Cloud Hosting Services
- Designed for use with other Amazon Web Services
- Reliable, Secure and Inexpensive
- Easy to Start

For more details, visit: <a href="https://aws.amazon.com/ec2/">https://aws.amazon.com/ec2/</a>

#### 2.1 Preparing VPC for Instance and Cluster

Amazon Virtual Private Cloud (Amazon VPC) lets you provision a logically isolated section of the Amazon Web Services (AWS) cloud where you can launch AWS resources in a virtual network that you define. You have complete control over your virtual networking environment, including selection of your own IP address range, creation of subnets, and configuration of route tables and network gateways.

For more details, visit: <a href="https://aws.amazon.com/vpc/">https://aws.amazon.com/vpc/</a>

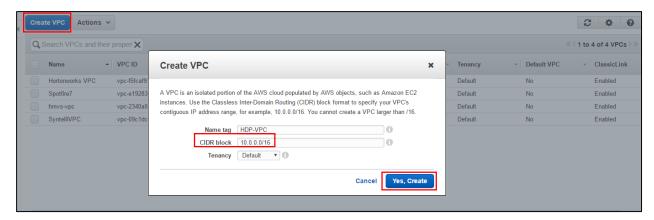


Figure 2.1.1

When I was creating a VPC, I had already created an AWS account. Once you have access to AWS Management Console, you can navigate to Networking. Under Networking, you will find VPC.

You can create a VPC using VPC Wizard or create one manually.

To create a VPC manually, follow the steps mentioned below:

- 1. Navigate to "Your VPCs" on the VPC dashboard.
- 2. Click "Create VPC" as highlighted, in Figure 2.1.1.
- 3. Provide a name for your VPC.
- 4. Next, provide a CIDR block. In my case, I entered (10.0.0.0/16)

  To learn more about CIDR, visit: <a href="https://en.wikipedia.org/wiki/Classless\_Inter-Domain\_Routing">https://en.wikipedia.org/wiki/Classless\_Inter-Domain\_Routing</a>
- Leave the Tenancy as "Default". If choose "Dedicated", then charges apply.
   To learn more about Dedicated, visit: http://docs.aws.amazon.com/AmazonVPC/latest/UserGuide/dedicated-instance.html
- 6. Finally click, "Yes, Create".

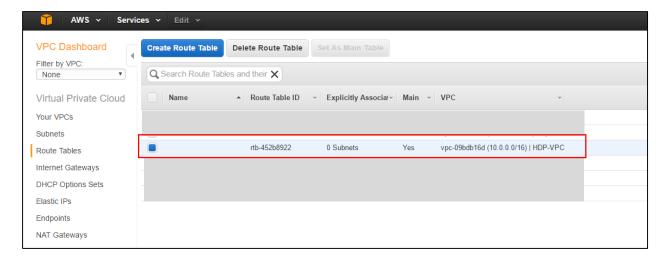


Figure 2.1.2

In Figure 2.1.2, if you navigate to Route Tables under VPC Dashboard, you will notice that a new Route Table is created along the VPC.

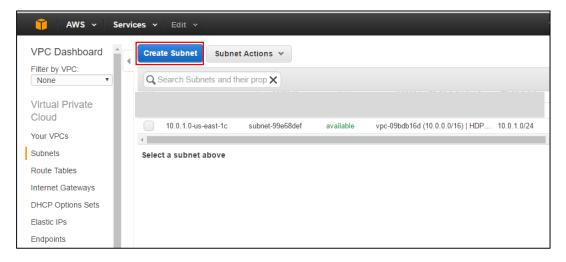


Figure 2.1.3

After creating a VPC, you can add one or more subnets in each Availability Zone. Each subnet must reside entirely within one Availability Zone and cannot span zones. Availability Zones are distinct locations that are engineered to be isolated from failures in other Availability Zones.

Navigate to Subnets under VPC Dashboard, and click "Create Subnet" as highlighted in Figure 2.1.3.

- Add a name-tag.
- Select the VPC to which the subnet will be linked to.
- Choose an availability zone, where the EC2 instances will be launched.
   To read more about availability zone in AWS, visit:
   <a href="http://docs.aws.amazon.com/AWSEC2/latest/UserGuide/using-regions-availability-zones.html">http://docs.aws.amazon.com/AWSEC2/latest/UserGuide/using-regions-availability-zones.html</a>
- Choose a CIDR block. In my case, I entered (10.0.1.0/24)
- Click "Yes, Create" as highlighted in Figure 2.1.4

After a successful subnet creation, you should be able to verify it, as shown in Figure 2.1.5

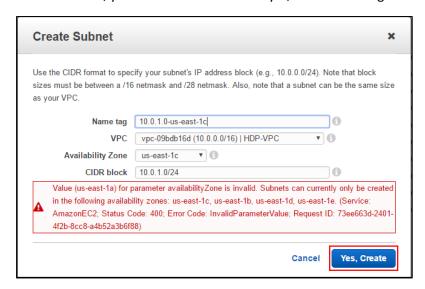


Figure 2.1.4

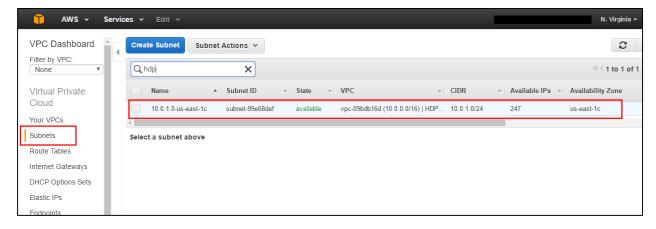


Figure 2.1.5

An Internet gateway is a horizontally scaled, redundant, and highly available VPC component that allows communication between instances in your VPC and the Internet. It therefore imposes no availability risks or bandwidth constraints on your network traffic.

An Internet gateway serves two purposes:

- Provide a target in your VPC route tables for Internet-routable traffic
- Perform network address translation (NAT) for instances that have been assigned public IP addresses.

Navigate to Internet Gateways under VPC Dashboard and click "Create Internet Gateway" as highlighted in Figure 2.1.6.

Provide a name for the Internet Gateway and click "Yes, Create" as highlighted in Figure 2.1.7.

Choose VPC to which, the newly created Internet Gateway will be attached to. Next, click "Yes, Attach" as highlighted in Figure 2.1.6.

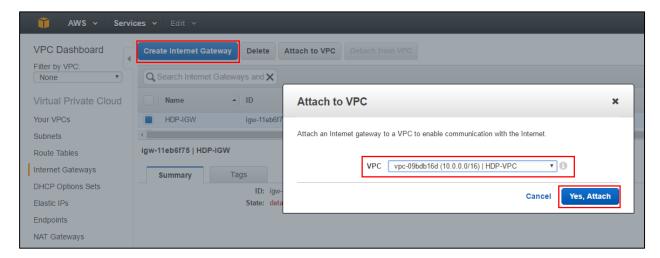


Figure 2.1.6

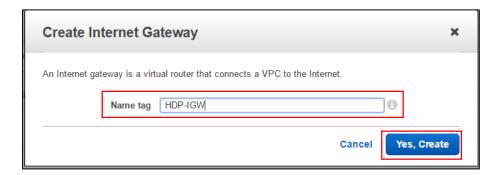


Figure 2.1.7

A route table contains a set of rules, called routes, that are used to determine where network traffic is directed.

Each subnet in your VPC must be associated with a route table; the table controls the routing for the subnet. A subnet can only be associated with one route table at a time, but you can associate multiple subnets with the same route table.

Navigate to Route Tables under VPC Dashboard and click "Create Route Table" as highlighted in Figure 2.1.8.

Provide a name for the Route Table and attach it to the VPC, that was created earlier. Click "Yes, Create".

After the Route Table is created, you need to add an Internet route to it.

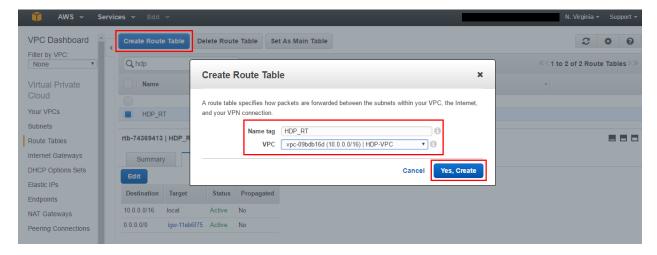


Figure 2.1.8

You can add an Internet Gateway route to your Route Table as highlighted in Figure 2.1.9. Select the route table and then select "Routes" tab as shown in Figure 2.1.9.

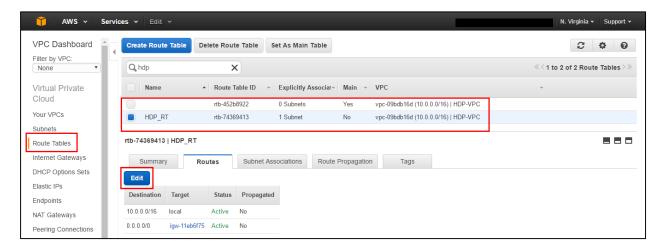


Figure 2.1.9

Click "Edit" and CIDR information. I entered (0.0.0.0/0) in the destination field, because I wanted the all the instances have Internet access as highlighted in Figure 2.1.10.

The Internet Gateway which was previous configured, was attached as a target. Click "Save".

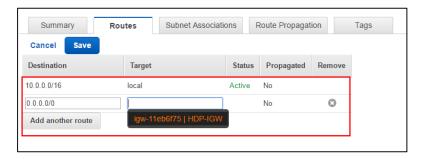


Figure 2.1.10



Figure 2.1.11

Next, Click "Subnet Association" tab and assign the subnet you created earlier to your Route Table. "Check" the subnet and click "Save" as highlighted in Figure 2.1.11

If you have associated the subnet to your Route Table, you will able to see it as shown in Figure 2.1.9, which states "1 Subnet" explicitly associated.

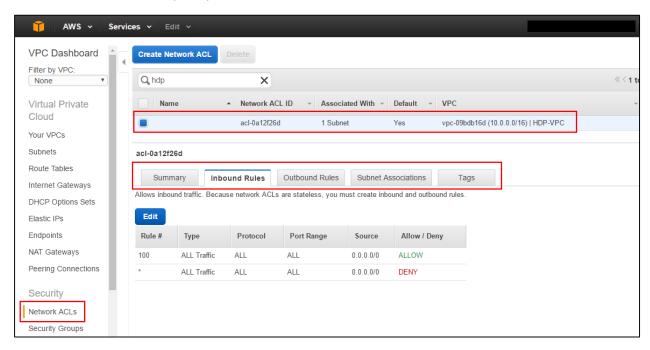


Figure 2.1.12

When a VPC is created, a Network ACL is also created for the VPC by default as highlighted in Figure 2.1.12. The Inbound and Outbound Rules are pre-defined. We can add rules if needed.

If you select the "Subnet Association" tab, you will notice that the subnet you created earlier is attached to the Network ACL.

To learn more about Network ACL, visit:

http://docs.aws.amazon.com/AmazonVPC/latest/UserGuide/VPC ACLs.html

Once you have completed all the steps to creating a VPC, you can proceed to launch an instance on AWS EC2.

#### 2.2 Preparing Your Instance

Amazon EC2 provides a wide selection of instance types optimized to fit different use cases.

Instance types comprise varying combinations of CPU, memory, storage, and networking capacity and give you the flexibility to choose the appropriate mix of resources for your applications. Each instance type includes one or more instance sizes, allowing you to scale your resources to the requirements of your target workload.

I chose M3 instance type. M3 instance types and provides a balance of compute, memory, and network resources, and it is a good choice for many applications.

For more details about EC2 instance types, visit: https://aws.amazon.com/ec2/instance-types/

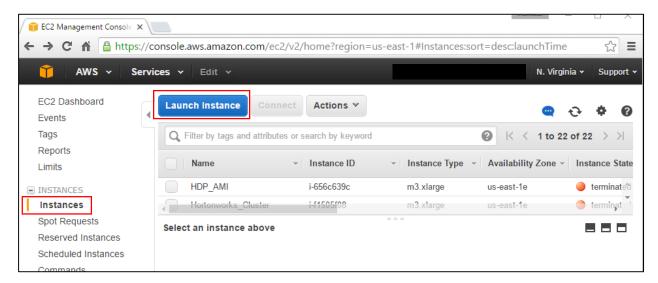


Figure 2.2.1

Navigate to EC2 Management Console from AWS Home screen.

Under EC2 Dashboard, click "Instances" and click "Launch Instance" as highlighted in Figure 2.2.1.

The next screen is shown Figure 2.2.2. We need to choose an Amazon Machine Image.

An Amazon Machine Image (AMI) provides the information required to launch an instance, which is a virtual server in the cloud. You specify an AMI when you launch an instance, and you can launch as many instances from the AMI as you need.

An AMI includes the following:

- A template for the root volume for the instance (for example, an operating system, an application server, and applications)
- Launch permissions that control which AWS accounts can use the AMI to launch instances.
- A block device mapping that specifies the volumes to attach to the instance when it's launched

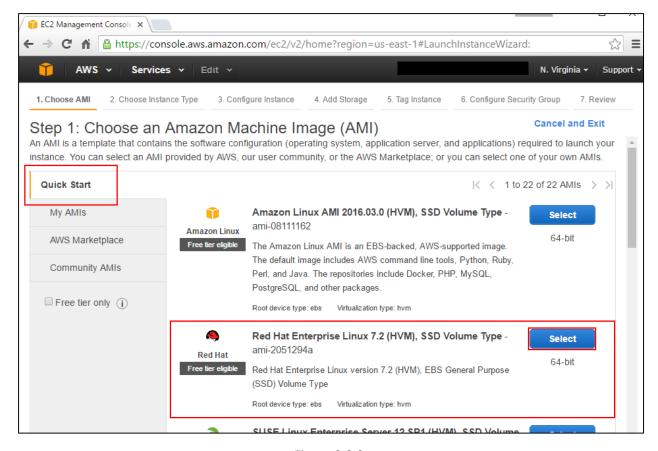


Figure 2.2.2

I chose Red Hat Enterprise Linux (RHEL) 7.2 as highlighted in Figure 2.2.2. Most of the generic AMIs are present in "Quick Start". Click "Select"

The next screen will ask you to choose an instance type as shown in Figure 2.2.3.

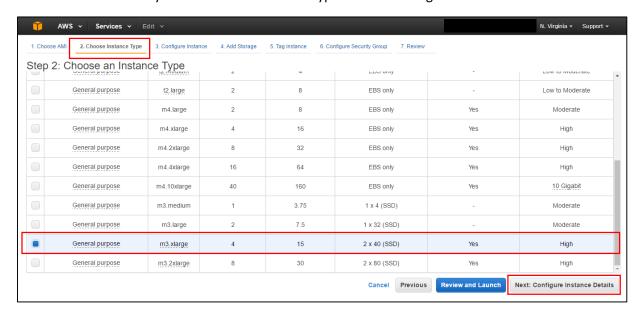


Figure 2.2.3

I chose "m3.xlarge" with 4 virtual CPUs, 15 GB of RAM and an instance storage of 2 X 40 GB SSD (EBS Optimized). The instance also provides high network performance.

Click "Next: Configure Instance Details" to proceed.

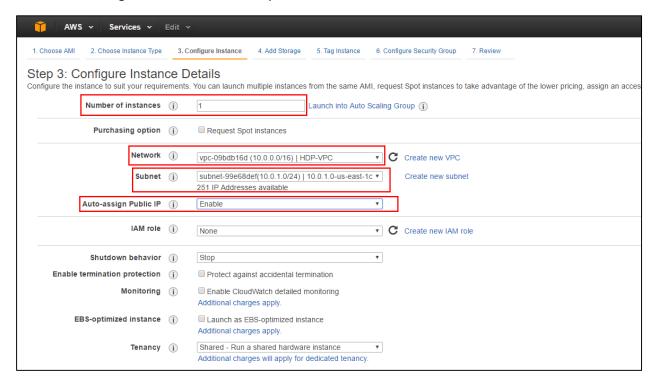


Figure 2.2.4

In Configure Instance Details, we specify the number of instances, type of network and subnet we want to launch. Shown in Figure 2.2.4

I chose one instance, since I need to configure the instance for launching HDP on AWS.

For network, I selected the VPC that I had created in the earlier section.

I attached the subnet, which I created in the previous section. Also, choose "Enable" for "Auto-assign Public IP". This will assign a Public IP, which will be used to SSH into the instance.

Next step in launching an instance is adding storage. The instance selected has a default volume 10 GB, which is set for "Linux Root", highlighted in yellow.

Click "Add New Volume".

A new list populates. Select "EBS" as the volume type. The device, is the path to the disk space as highlighted in Figure 2.2.5. I selected my path to "/dev/sdb". I entered my volume size as 50 GB.

To learn more about AWS EBS, visit: <a href="https://aws.amazon.com/ebs/">https://aws.amazon.com/ebs/</a>

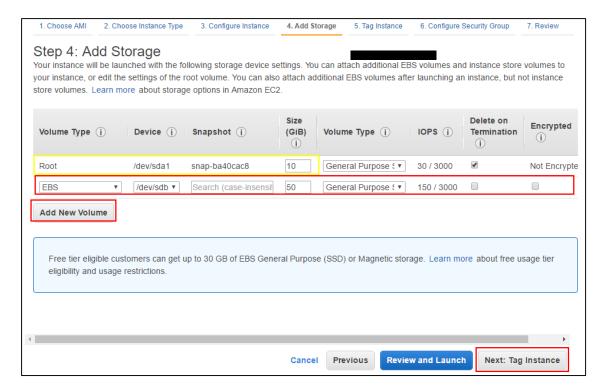


Figure 2.2.5

Next step is to tag your instance. Click "Next: Configure Security Group"

1. Choose AMI	2. Choose Instance Type	3. Configure Instance	4. Add Storage	5. Tag Instance	6. Configure Security Group	7. Review		
A tag consists of	g Instance a case-sensitive key-value ur Amazon EC2 resources		u could define a t	ag with key = Nam	e and value = Webserver. Le	earn more		
Key (127 characters maximum)			Value (2	Value (255 characters maximum)				
Name			HDP_AMI			- ⊗		
Owner			Vishwas					
Create Tag	(Up to 10 tags maximum	n)						
		Cancel	Previous	Review and Laun	Next: Configure Se	curity Group		

Figure 2.2.6

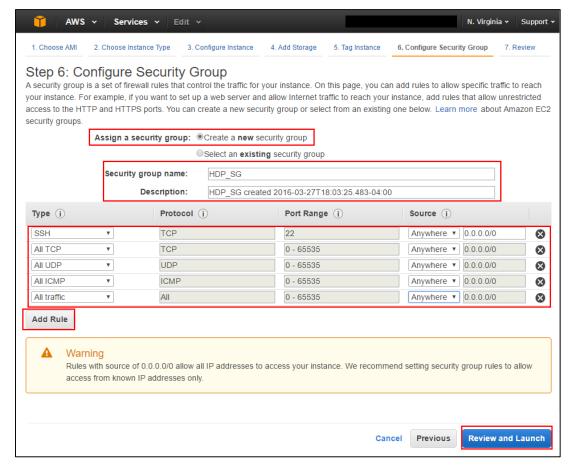


Figure 2.2.7

In this step, you will need to create a new security group or choose an existing security group.

A security group acts as a virtual firewall that controls the traffic for one or more instances. When you launch an instance, you associate one or more security groups with the instance.

To learn more about Security Groups in AWS, visit:

http://docs.aws.amazon.com/AWSEC2/latest/UserGuide/using-network-security.html

Provide a name for your security group. You need to add rules, which will allow you to access your instance using several protocols.

Source defines the user access to the instance. Setting the source (0.0.0.0/0) makes your instance accessible from any device, when the obtain the Public IP address of the instance. The above link about security group explains, how your instance access can be made more secure.

For Proof of Concept (POC), the above configurations shown in Figure 2.2.7 will be helpful.

Next, click "Review and Launch".

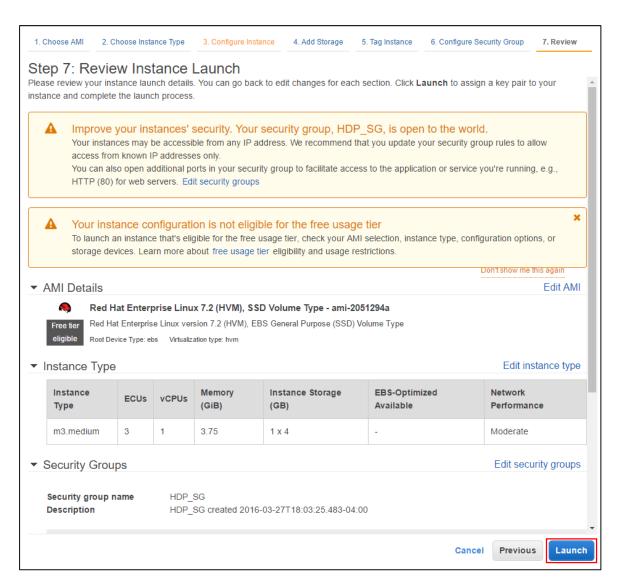


Figure 2.2.8

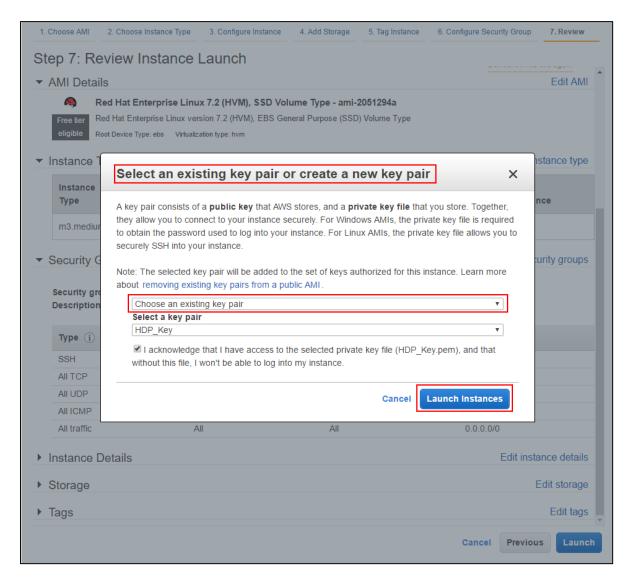


Figure 2.2.9

As you approach, the last step to launch your instance, you will be asked to select a key-pair. You can either create a new one, or select an existing key-pair as highlighted in Figure 2.2.9.

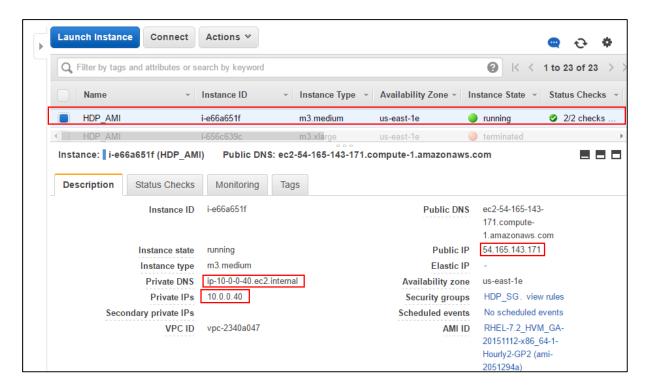


Figure 2.2.10

Figure 2.2.10 highlights the instance has launched successfully and is running.

# 3 Configuring Your Instance for HDP Installation

## 3.1 INSTALL APACHE

```
ec2-user@ip-10-0-0-40:~

login as: ec2-user

Authenticating with public key "imported-openssh-key"

[ec2-user@ip-10-0-0-40 ~]$
```

Figure 3.1.1

Once your instance is ready and running as shown in Figure 2.2.10 (previous section), then you should be able log into the machine by SSH. Login as "ec2-user".

To learn more about connecting to Linux instances on AWS, visit:

http://docs.aws.amazon.com/AWSEC2/latest/UserGuide/AccessingInstances.html

Just to make sure, the instance public IP address is visible, install Apache.

To install Apache, follow instructions in the link below:

http://www.cyberciti.biz/faq/howto-install-linux-apache-mariadb-php-lamp-stack-on-centos7-rhel7/

If Apache is installed successfully, you should see the following webpage online accessible on your instance. Shown in Figure 3.1.2.

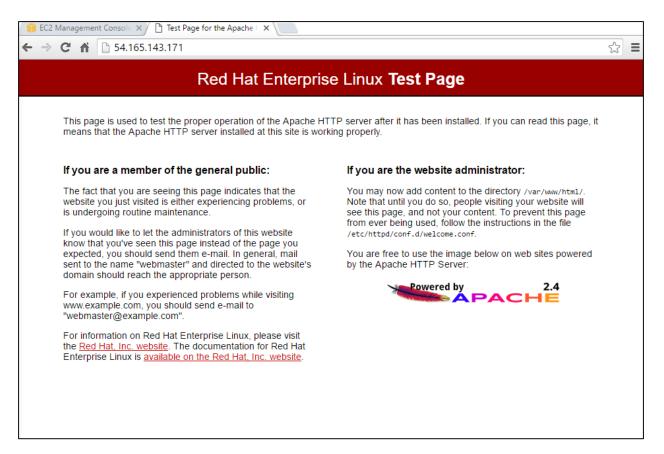


Figure 3.1.2

# 3.2 ATTACH ADDITIONAL VOLUME (EBS) TO YOUR INSTANCE

Remember, we attached an EBS of 50 GB for our instance. Now, we need to verify, if this storage is available.

```
$ df -h
```

The **df** command provides an option to display sizes in Human Readable formats by using '-h' (prints the results in human readable format), highlighted in Figure 3.2.1.

To learn more about disk file system, visit: <a href="http://www.tecmint.com/how-to-check-disk-space-in-linux/">http://www.tecmint.com/how-to-check-disk-space-in-linux/</a>

```
$ lsblk
```

The Isblk command allows you to display a list of available block devices. Highlighted in Figure 3.2.1.

For each listed block device, the Isblk command displays the device name (NAME), major and minor device number (MAJ:MIN), if the device is removable (RM), what is its size (SIZE), if the device is read-only (RO), what type is it (TYPE), and where the device is mounted (MOUNTPOINT).

```
ec2-user@ip-10-0-0-40:~
                                                                                                                          П
[ec2-user@ip-10-0-0-40 ~]$ df -h
Filesystem Size Used Avail Use% Mounted on
/dev/xvda2 10G 1.1G 9.0G 11% /
devtmpfs
mpfs
                                      0% /dev/shm
mpfs
mpfs
                 1.8G
                                      0% /sys/fs/cgroup
                                      0% /run/user/1000
NAME
                  0 10G 0 disk
0 1M 0 part
kvda
 -xvda1 202:1
 -xvda2 202:2 0 10G 0 part
xvdb 202:16 0 50G 0 disk
[ec2-user@ip-10-0-0-40 ~]$ sudo mkfs -t ext4 /dev/xvdb mke2fs 1.42.9 (28-Dec-2013)
Filesystem label=
OS type: Linux
Block size=4096 (log=2)
Fragment size=4096 (log=2)
Stride=0 blocks, Stripe width=0 blocks 3276800 inodes, 13107200 blocks
655360 blocks (5.00%) reserved for the super user
First data block=0
Maximum filesystem blocks=2162163712
400 block groups
32768 blocks per group, 32768 fragments per group
8192 inodes per group
Superblock backups stored on blocks:
        32768, 98304, 163840, 229376, 294912, 819200, 884736, 1605632, 2654208, 4096000, 7962624, 11239424
Allocating group tables: done
Writing inode tables: done
Creating journal (32768 blocks): done
Writing superblocks and filesystem accounting information: done
[ec2-user@ip-10-0-0-40 ~]$ sudo mkdir /grid
[ec2-user@ip-10-0-0-40 ~]$ sudo mount /dev/xvdb /grid
[ec2-user@ip-10-0-0-40 ~]$
```

Figure 3.2.1

To learn more about **Isblk**, visit:

https://access.redhat.com/documentation/en-US/Red Hat Enterprise Linux/6/html/Deployment Guide/s1-sysinfo-filesystems.html

The Isblk command, displays the attached 50 GB EBS as "xvdb", highlighted in red, in Figure 3.2.1.

Once you add a new disk drive to the system, you may want to partition the drive and use the **ext4** file system.

```
$ sudo mkfs -t ext4 /dev/xvdb
```

Highlighted in yellow, in Figure 3.2.1.

To learn more about make file system, refer:

https://access.redhat.com/documentation/en-US/Red Hat Enterprise Linux/5/html/Deployment Guide/s1-filesystem-ext4-create.html Next, we need to create a directory "grid" in the root directory.

```
$ sudo mkdir /grid

$ sudo mount /dev/xvdb /grid
```

We can now mount the new storage to "grid" directory on the AWS EC2 instance.

```
ec2-user@ip-10-0-0-40:~
                                                                                                                     П
ec2-user@ip-10-0-0-40 ~]$ cat /etc/fstab
 /etc/fstab
 Created by anaconda on Mon Nov 9 20:20:10 2015
 Accessible filesystems, by reference, are maintained under '/dev/disk'
 See man pages fstab(5), findfs(8), mount(8) and/or blkid(8) for more info
JUID=379de64d-ea11-4f5b-ae6a-0aa50ff7b24d /
                                                                                               0 0
                                                                              defaults
ec2-user@ip-10-0-0-40 ~]$ vi /etc/fstab
[ec2-user@ip-10-0-0-40 ~]$ sudo vi /etc/fstab
[ec2-user@ip-10-0-0-40 ~]$ cat /etc/fstab
 /etc/fstab
 Created by anaconda on Mon Nov 9 20:20:10 2015
 Accessible filesystems, by reference, are maintained under '/dev/disk'
 See man pages fstab(5), findfs(8), mount(8) and/or blkid(8) for more info
UID=379de64d-ea11-4f5b-ae6a-0aa50ff7b24d /
                                                                              defaults
                                            /grid
ec2-user@ip-10-0-0-40 ~]$
```

Figure 3.2.2

The **/etc/fstab** file is used to control what file systems are mounted when the system boots, as well as to supply default values for other file systems that may be mounted manually from time to time.

As highlighted in Figure 3.2.2, I listed the contents present in "fstab" file.

Next, you need to edit the "fstab" file and add content as highlighted in Figure 3.4.

/dev/xvdb	/grid	ext4	defaults, nofail	0 2
/ act/ xtab	/ B	CAC.	acraares, moran	V =

To learn more about **fstab**, visit:

https://access.redhat.com/documentation/en-US/Red Hat Enterprise Linux/4/html/Introduction To System Administration/s2-storage-mountfstab.html

Finally reboot your instance.

## 3.3 DISABLE SELINUX AND ENABLE NTP

Security-Enhanced Linux (**SELinux**) is an implementation of a mandatory access control mechanism in the Linux kernel, checking for allowed operations after standard discretionary access controls are checked.

SELinux can enforce rules on files and processes in a Linux system, and on their actions, based on defined policies.

To learn more about SELinux, visit:

https://access.redhat.com/documentation/en-US/Red\_Hat\_Enterprise\_Linux/7/html/SELinux\_Users\_and\_Administrators\_Guide/chap-Security-Enhanced\_Linux-Introduction.html

When SELinux is disabled, SELinux policy is not loaded at all; it is not enforced.

To permanently disable SELinux, follow the procedure below:

```
$ sudo vi /etc/sysconfig/selinux
```

Configure SELINUX=disabled in the /etc/selinux/config file, highlighted in Figure 3.3.1.

```
# This file controls the state of SELinux on the system.

# SELINUX= can take one of these three values:

# enforcing - SELinux security policy is enforced.

# permissive - SELinux prints warnings instead of enforcing.

# disabled - No SELinux policy is loaded.

#SELINUX=enforcing

SELINUX=disabled

# SELINUXTYPE= can take one of three two values:

# targeted - Targeted processes are protected,

# minimum - Modification of targeted policy. Only selected processes are protected.

# mls - Multi Level Security protection.

SELINUXTYPE=targeted
```

Figure 3.3.1

Next, you need to disable "firewall daemon" in your instance.

```
$ sudo yum install firewalld
```

If the instance, throws a message stating the service is unavailable, then you need to install firewall service.

```
$ sudo yum install firewalld
```

After installation completes, you can disable "firewalld" using "sudo yum install firewalld".

Next, stop the "firewalld" service.

```
$ sudo service firewalld stop
```

NTP (**N**etwork **T**ime **P**rotocol) is a protocol to keep servers time synchronized: one or several master servers provide time to client servers that can themselves provide time to other client servers (notion of stratus).

You need NTP service on your instance. You need install and enable NTP on start-up.

```
$ sudo yum install ntp
$ sudo systemctl enable ntpd
$ sudo systemctl start ntpd
$ sudo systemctl is-enabled ntpd
```

#### 3.4 UMASK

UMASK (**User Mask** or User file creation MASK) is the default permission or base permissions given when a new file (even folder too, as Linux treats everything as files) is created on a Linux machine. Most of the Linux distros give 022 (**0022**) as default UMASK. In other words, it is a system default permission for newly created files/folders in the machine.

Modify the "/etc/profile" file. Remove the "umask" condition as highlighted in Figure 3.4.1 and set it to "umask 022" as highlighted in Figure 3.4.2.

```
$ umask
$ sudo vi /etc/profile
```

```
export PATH USER LOGNAME MAIL HOSTNAME HISTSIZE HISTCONTROL
# By default, we want umask to get set. This sets it for login shell
 Current threshold for system reserved uid/gids is 200
 You could check uidgid reservation validity in
 /usr/share/doc/setup-*/uidgid file
if [ $UID -gt 199 ] && [ "'id -gn'" = "'id -un'" ]; then
    umask 002
else
    umask 022
for i in /etc/profile.d/*.sh ; do
    if [ -r "$i" ]; then
        if [ "${-#*i}" != "$-" ]; then
              "$i"
        else
            . "$i" >/dev/null
        fi
    fi
 one
```

Figure 3.4.1

```
# By default, we want umask to get set. This sets it for login shell
# Current threshold for system reserved uid/gids is 200
# You could check uidgid reservation validity in
# /usr/share/doc/setup-*/uidgid file
#if [ $UID -gt 199 ] && [ "`id -gn`" = "`id -un`" ]; then
# umask 002
#else
umask 022
#fi
```

Figure 3.4.2

As seen in Figure 3.4.2, the red-highlighted boxes are commented out. The yellow box, shows the "umask", set to "umask 022".

## 3.5 CREATE SSH KEYGEN

**SSH** (Secure Shell) is a protocol which facilitates secure communications between two systems using a client-server architecture and allows users to log in to server host systems remotely. Unlike other remote communication protocols, such as FTP or Telnet, SSH encrypts the login session, rendering the connection difficult for intruders to collect unencrypted passwords.

For SSH to be truly effective, using insecure connection protocols should be prohibited. Otherwise, a user's password may be protected using SSH for one session, only to be captured later while logging in using Telnet.

```
$ ssh-keygen -t rsa
```

Figure 3.5.1

Reboot the instance to apply the changes made to the instance.

#### 3.6 VERIFY UMASK AND NTP

Run the following command mentioned below to verify, if UMASK and NTP are enabled.

```
$ umask
$ sudo systemctl is-enabled ntpd
```

Next, move the public key to "authorized\_keys" file.

The public key was created during "Create SSh Keygen" step.

```
$ ls .ssh/
$ cd .ssh
$ cat id_rsa.pub >> authorized_keys
```

To verify, a password-less authentication is successful, SSH into the same instance using your instance's

Private IP or Private DNS

For example:

My private IP is 10.0.0.40

My private DNS is ip-10-0-0-40.ec2.internal

```
$ ssh ip-10-0-0-40.ec2.internal
```

When you enter the above command, you should login, without entering any passwords.

If your login was successful, that means, you have configured password-less SSH correctly.

To read more about password-less SSH, visit:

https://access.redhat.com/documentation/en-US/Red Hat Enterprise Linux/7/html/System Administrators Guide/s1-ssh-configuration.html

# 4 CREATE A BASE IMAGE ON AWS MANAGEMENT CONSOLE

After your instance has been configured for installing HDP, we need to make a base image.

This image will be later utilized to create a HDP cluster.

The base image helps you to replicate same configuration on several host machines, avoiding all the steps performed in Section 2.

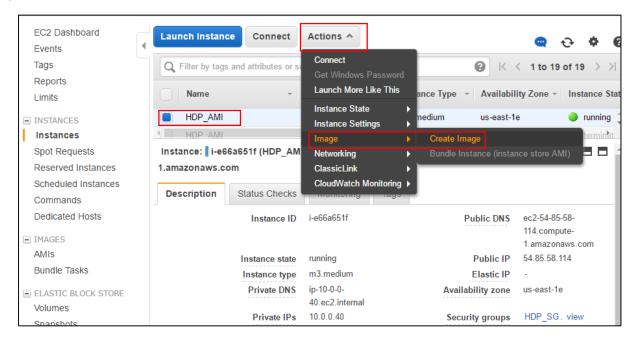


Figure 4.1

Navigate to Instances on EC2 Dashboard and select the configured instance as highlighted in Figure 4.1. Click "Actions" and navigate to "Image". Then click on "Create Image".

You will get an alert dialog box, sayaing "Create image request received" as highlighted in Figure 4.2

Once the base image has been created, navigate to AMIs under EC2 Dashboard as highlighted in Figure 4.3. You will notice, that a new AMI is created and available for use.

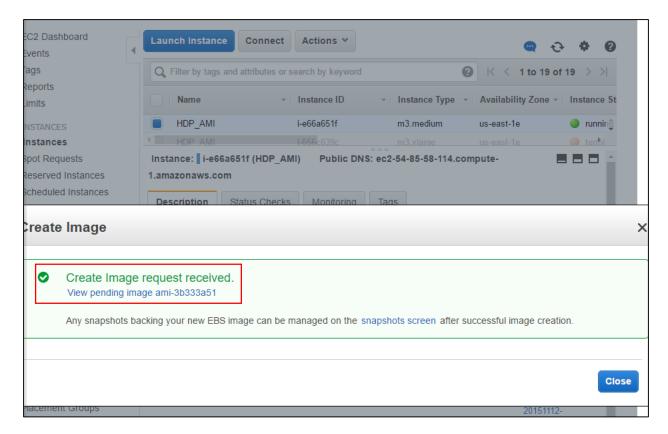


Figure 4.2



Figure 4.3

1. Choose AMI 2. Choose Instance Type 3. Configure Instance 4. Add Storage 5. Tag Instance 6. Configure Security Group 7. Review Step 3: Configure Instance Details Configure the instance to suit your requirements. You can launch multiple instances from the same AMI, request Spot instances to take advantage of the lo Number of instances (i) aunch into Auto Scaling Group (i) You may want to consider launching these instances into an Auto Scaling Group to help you maintain help your application stay healthy and cost effective. Purchasing option (i) Request Spot instances Network (i) vpc-09bdb16d (10.0.0.0/16) | HDP-VPC C Create new VPC subnet-99e68def(10.0.1.0/24) | 10.0.1.0-us-east-1c ▼ Create new subnet Subnet (j 250 IP Addresses available Auto-assign Public IP (i) IAM role (i ▼ C Create new IAM role Shutdown behavior (i) Stop Enable termination protection (i) Protect against accidental termination Monitoring (i) ■ Enable CloudWatch detailed monitoring Additional charges apply. EBS-optimized instance (i) Launch as EBS-optimized instance

We will create a HDP cluster, with the help of Base Image created earlier in Section 4.

Figure 5.1

• From Figure 4.3 in Section 4, we click "Launch" to launch the HDP\_AMI base image.

Additional charges apply.

- Choose "m3.xlarge" instance type with 4 vCPUs and 15 GB of RAM.
- Next, you will need to configure your cluster instances.
- Enter "3" in "Number of Instances" field. Then, select HDP\_VPC as the preferred Network to configure networking for your cluster.
- For the subnet field, select the subnet you created in Section 2.1 from the drop down.
- Select "Enable" from the drop down in "Auto-assign Public IP" as highlighted in Figure 5.1.

In the same page, "Configure Instance Details" scroll down to "Advanced Details".

In "User Data" text field, type the following:

```
sudo mkdir /grid
sudo mkfs -t ext4 /dev/xvdb
sudo mount /dev/xvdb /grid
```



Figure 5.2

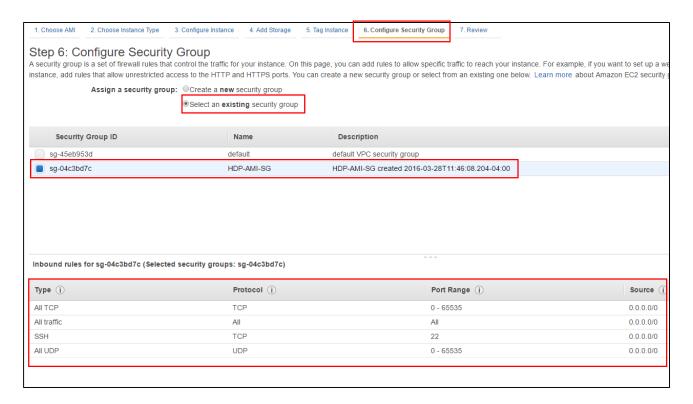


Figure 5.3

Next, you need to configure "Security Group" for the cluster. You had already created a security group, when you prepared the instance in Section 2.2.

You can re-use the same, instead of configuring a new security group, as highlighted in Figure 5.3.

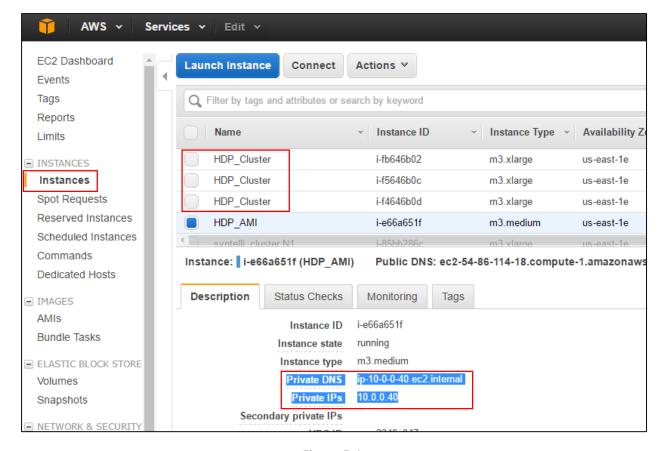


Figure 5.4

#### NOTE:

- In Figure 5.4, you will notice that HDP\_AMI is an instance of type "m3.medium". I had created two AMI with different instance type "m3.medium" and "m3.xlarge".
- I realized that "m3.xlarge" instance type was more effective.

Once, the instances are launched, you can navigate to "Instances" under EC2 Dashboard and you will notice 3 new instances in "running" state.

Make a note of the **Private DNS** and **Private IPs** for 3 newly created HDP instances, as highlighted in Figure 5.4.

```
ec2-user@ip-10-0-0-40:~

127.0.0.1 localhost localhost.localdomain localhost4 localhost4.localdomain4 localhost localhost localdomain localhost6 localhost6.localdomain6

10.0.0.40 ip-10-0-0-40.ec2.internal ambari namenode ip-10-0-0-228.ec2.internal namenode lo.0.0.228 ip-10-0-0-229.ec2.internal dataone lo.0.0.230 ip-10-0-0-230.ec2.internal datatwo
```

Figure 5.5

SSH as "ec2-user" into HDP\_AMI which will serve as Ambari Server.

Ambari makes Hadoop management simpler by providing a consistent, secure platform for operational control. Ambari provides an intuitive Web UI as well as a robust REST API, which is particularly useful for automating cluster operations.

To learn more about Ambari, visit: <a href="http://hortonworks.com/hadoop/ambari/">http://hortonworks.com/hadoop/ambari/</a>

Edit "/etc/hosts" file on all four instances.

```
$ sudo vi /etc/hosts
```

The "hosts" file's contents looks similar to Figure 5.5. You will need to add the Private IP addresses and Private DNS of all four instances:

- a. HDP AMI ambari
- b. HDP\_Cluster namenode
- c. HDP\_Cluster dataone
- d. HDP\_Cluster datatwo

I named the HDP\_Cluster instances namenode, dataone and datatwo based on the ascending numbers of the instance's Private IP address.

#### NOTE:

- Your instance IP addresses will differ from the one shown in Figures.
- Make sure, you add the Private IP addresses and Private DNS of all the four instances in "/etc/hosts" file for all four instances.

If you try to SSH to one of the data instances from your ambari instance, you should be able login into the instances password-less.

This is possible only, if you have configured the "/etc/hosts" file right.

Also, the SSH Keygen that was created in Section 3.5, helps you log-in to instances on the cluster, not having you to enter password. This is very important for HDP cluster deployment.

To have Ambari Server automatically install Ambari Agents on all your cluster hosts, you must set up password-less SSH connections between the Ambari Server host and all other hosts in the cluster. The Ambari Server host uses SSH public key authentication to remotely access and install the Ambari Agent.

To read more about, password-less SSH on Ambari cluster, visit:

https://docs.hortonworks.com/HDPDocuments/Ambari-2.2.0.0/bk Installing HDP AMB/content/ set up password-less ssh.html

## 6 AMBARI SERVER INSTALLATION AND SETUP

#### 6.1 INSTALL WGET

Install "wget" tool on your Ambari instance. This instance will serve as your Ambari Server.

GNU Wget is a free utility for non-interactive download of files from the Web. It supports HTTP, HTTPS, and FTP protocols, as well as retrieval through HTTP proxies.

```
$ sudo yum install wget
```

Next, you need to download the Ambari Repository onto your Ambari Server host.

Make sure, when you copy the above text, it's a single line execution as highlighted in Figure 6.1.1.

```
$ sudo wget -nv http://public-repo-
1.hortonworks.com/ambari/centos7/2.x/updates/2.2.1.1/ambari.repo -0
/etc/yum.repos.d/ambari.repo
```

```
ec2-user@ip-10-0-0-40:~
                                                                                            [ec2-user@ip-10-0-0-40 ~]$
ec2-user@ip-10-0-0-40 ~]$ sudo wget -nv http://public-repo-1.hortonworks.com/ambari/centos7/2.x
 pdates/2.2.1.1/ambari.repo -0 /etc/yum.repos.d/ambari.repo
2016-03-28 10:16:16 URL:http://public-repo-1.hortonworks.com/ambari/centos7/2.x/updates/2.2.1.1/a
mbari.repo [286/286] -> "/etc/yum.repos.d/ambari.repo" [1]
[ec2-user@ip-10-0-0-40 ~]$ sudo yum repolist
Loaded plugins: amazon-id, rhui-lb, search-disabled-repos
Updates-ambari-2.2.1.1
                                                                           | 2.9 kB 00:00:00
Updates-ambari-2.2.1.1/primary db
                                                                           | 5.9 kB
repo id
                                                                                            status
                                                 repo name
Updates-ambari-2.2.1.1
                                                 ambari-2.2.1.1 - Updates
rhui-REGION-client-config-server-7/x86 64
                                                 Red Hat Update Infrastructure 2.0 Client
rhui-REGION-rhel-server-releases/7Server/x86 64 Red Hat Enterprise Linux Server 7 (RPMs)
rhui-REGION-rhel-server-rh-common/7Server/x86_64 Red Hat Enterprise Linux Server 7 RH Comm
repolist: 10,622
```

Figure 6.1.1

You can verify, if the Ambari Repository has been successfully added to your system repository by issuing the following command.

```
$ sudo yum repolist
```

Now, you need to install the Ambari Server on your "Ambari Server" host. Issue the following command:

```
$ sudo yum install ambari-server
```

When you install the Ambari Server, you will get a token that verifies the installation as shown in Figure 6.1.2.

```
Retrieving key from http://public-repo-1.hortonworks.com/ambari/centos7/RPM-GPG-KEY/RPM-GPG-KEY-Jenkins
Importing GPG key 0x07513CAD:
Userid: "Jenkins (HDP Builds) <jenkin@hortonworks.com>"
Fingerprint: df52 ed4f 7a3a 5882 c099 4c66 b973 3a7a 0751 3cad
From: http://public-repo-1.hortonworks.com/ambari/centos7/RPM-GPG-KEY/RPM-GPG-KEY-Jenkins
Is this ok [y/N]: y
```

Figure 6.1.2

#### 6.2 SETUP AMBARI SERVER

Before starting the Ambari Server, you must set up the Ambari Server. Setup configures Ambari to talk to the Ambari database, installs the JDK and allows you to customize the user account the Ambari Server daemon will run as. The ambari-server setup command manages the setup process. Run the following command on the Ambari server host to start the setup process.

To learn more about ambari server setup, visit:

http://docs.hortonworks.com/HDPDocuments/Ambari-2.2.1.1/bk Installing HDP AMB/content/ set up the ambari server.html

```
$ sudo ambari-server setup
```

Figure 6.2.1 and 6.2.2 highlight the ambari-server setup.

```
ec2-user@ip-10-0-1-12:~
                                                                                          [ec2-user@ip-10-0-1-12 ~]$ sudo ambari-server setup
Using python /usr/bin/python
Setup ambari-server
Checking SELinux...
SELinux status is 'disabled'
Customize user account for ambari-server daemon [y/n] (n)? y
Enter user account for ambari-server daemon (root):
Adjusting ambari-server permissions and ownership...
Checking firewall status...
Redirecting to /bin/systemctl status iptables.service
Checking JDK...
[1] Oracle JDK 1.8 + Java Cryptography Extension (JCE) Policy Files 8
[2] Oracle JDK 1.7 + Java Cryptography Extension (JCE) Policy Files 7
[3] Custom JDK
Enter choice (1): 1
To download the Oracle JDK and the Java Cryptography Extension (JCE) Policy Files you must accept
the license terms found at http://www.oracle.com/technetwork/java/javase/terms/license/index.htm
l and not accepting will cancel the Ambari Server setup and you must install the JDK and JCE file
s manually.
Do you accept the Oracle Binary Code License Agreement [y/n] (y)? y
Downloading JDK from http://public-repo-1.hortonworks.com/ARTIFACTS/jdk-8u60-linux-x64.tar.gz to
/var/lib/ambari-server/resources/jdk-8u60-linux-x64.tar.gz
jdk-8u60-linux-x64.tar.gz... 100% (172.8 MB of 172.8 MB)
Successfully downloaded JDK distribution to /var/lib/ambari-server/resources/jdk-8u60-linux-x64.t
ar.gz
Installing JDK to /usr/jdk64/
Successfully installed JDK to /usr/jdk64/
Downloading JCE Policy archive from http://public-repo-1.hortonworks.com/ARTIFACTS/jce policy-8.z
ip to /var/lib/ambari-server/resources/jce policy-8.zip
Successfully downloaded JCE Policy archive to /var/lib/ambari-server/resources/jce policy-8.zip
Installing JCE policy...
Completing setup...
Configuring database...
Enter advanced database configuration [y/n] (n)?
```

Figure 6.2.1

```
Installing JCE policy...
Completing setup...
Configuring database...
Enter advanced database configuration [y/n] (n)? n
Configuring database...
Default properties detected. Using built-in database.
Configuring ambari database...
Checking PostgreSQL..
Running initdb: This may take upto a minute.
Initializing database ... OK
About to start PostgreSQL
Configuring local database...
Connecting to local database...done.
Configuring PostgreSQL...
Restarting PostgreSQL
Extracting system views...
ambari-admin-2.2.1.1.70.jar
Adjusting ambari-server permissions and ownership...
Ambari Server 'setup' completed successfully.
 [ec2-user@ip-10-0-1-12 ~]$
```

Figure 6.2.2

Figure 6.2.3

Once you successfully completed, ambari-server setup, you can start the server and proceed to installation process on using the Ambari Web based installation.

```
$ sudo ambari-server start
```

The ambari-server will start on the host, and display few log messages as highlighted in Figure 6.2.3.

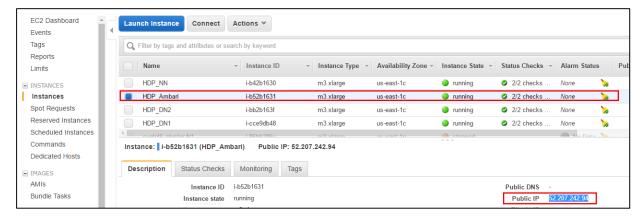


Figure 6.2.4

# 7 Installing, Configuring, and Deploying a HDP Cluster

Use the Ambari Install Wizard running in your browser to install, configure, and deploy your cluster, as follows:

#### 7.1 LOG IN TO APACHE AMBARI

After starting the Ambari service, open Ambari Web using a web browser.

Point your browser to http://<your.ambari.server.external.ip>:8080,where

<your.ambari.server.external.ip> is the name of your ambari server host.

Log in to the Ambari Server using the default user name/password: admin/admin. You can change these credentials later. Highlighted in Figure 7.1.1.

For a new cluster, the Ambari install wizard displays a Welcome page from which you launch the Ambari Install wizard.

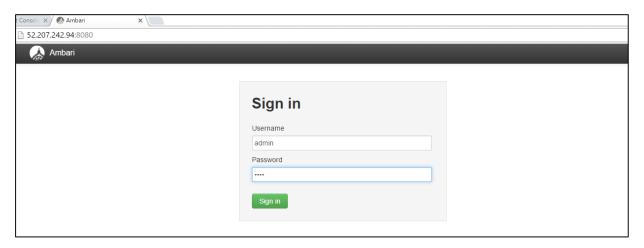


Figure 7.1.1

#### 7.2 Name Your Cluster

Once, you sign into the Ambari Install Wizard, then you will be presented to a screen shown in Figure 7.2.1.

Click "Launch Install Wizard" to create a new cluster.

You will be navigated to "Get Started" screen, where you need to provide a name for your cluster.

Provide a name for your cluster, and click "Next" as highlighted in Figure 7.2.2.

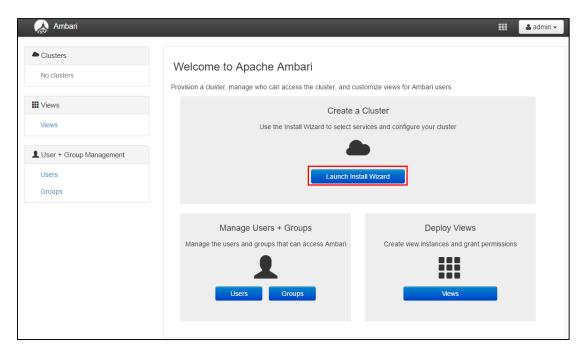


Figure 7.2.1

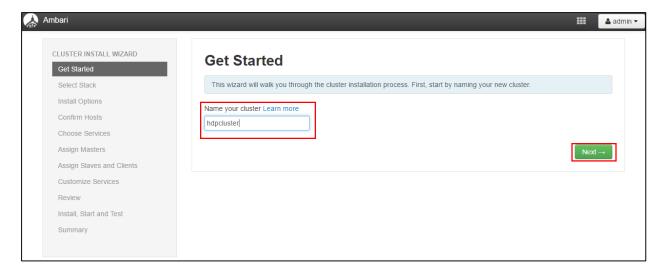


Figure 7.2.2

## 7.3 SELECT STACK

Select HDP stack version, which you would like to install on your cluster.

I selected the latest version to be installed on my AWS cluster, as highlighted in Figure 7.3.1

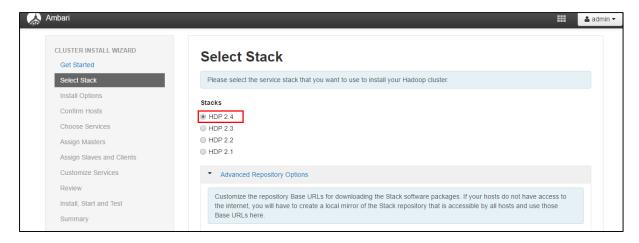


Figure 7.3.1

## 7.4 INSTALL OPTIONS

Select the HDP version for your OS type. I selected redhat7 repositories as highlighted in Figure 7.4.1.

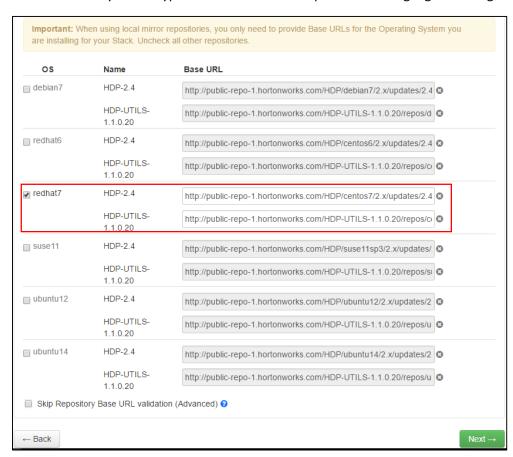


Figure 7.4.1

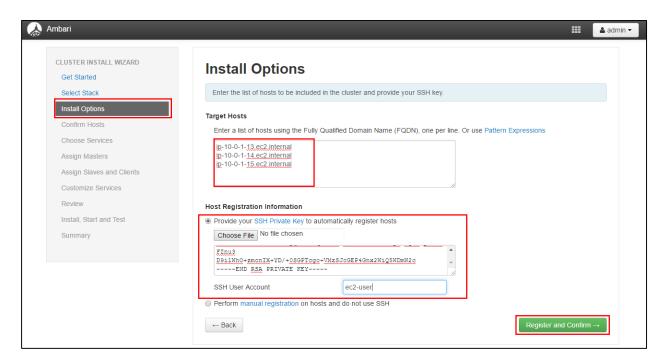


Figure 7.4.2

Next, enter the Private DNS of instances of namenode, dataone and datatwo. One instance will be configured as Name Node and the other two will be configured as Data Nodes.

Copy the private key from "id\_rsa" file on you Ambari Server host. This file is located in ".ssh" directory.

Figure 7.4.3

Copy it from "---BEGIN RSA PRIVATE KEY--" to "----END RSA PRIVATE KEY---" as highlighted in Figure 7.4.3. Finally, click "Register and Confirm".

## 7.5 CONFIRM HOSTS

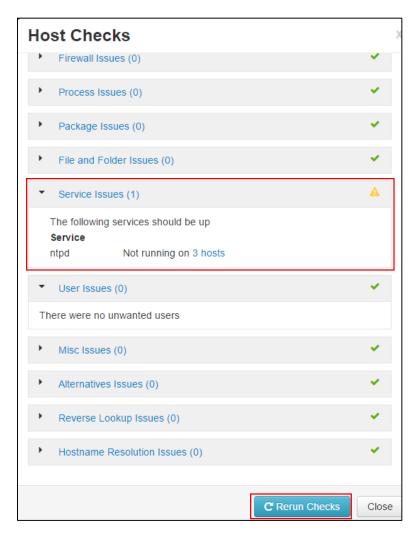


Figure 7.5.1

If the hosts have any issue, Ambari installation wizard will highlight it to the user as shown in Figure 7.5.1 In my case, I had to enable "ntpd" (NTP daemon). I ran the following commands shown in Figure 7.5.2.

```
// Check Hosts
The following services should be up
Service
ntpd Not running on 3 hosts

$ sudo systemctl enable ntpd
$ sudo systemctl start ntpd
$ sudo systemctl is-enabled ntpd
```

Figure 7.5.2

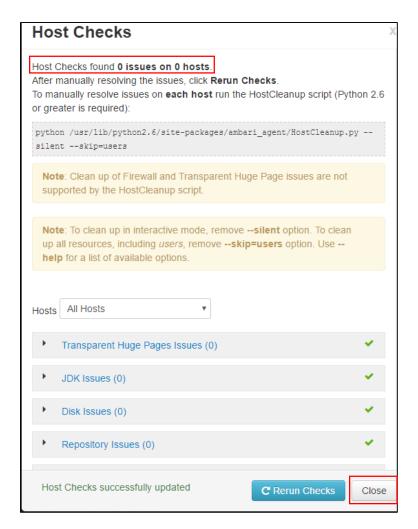


Figure 7.5.3

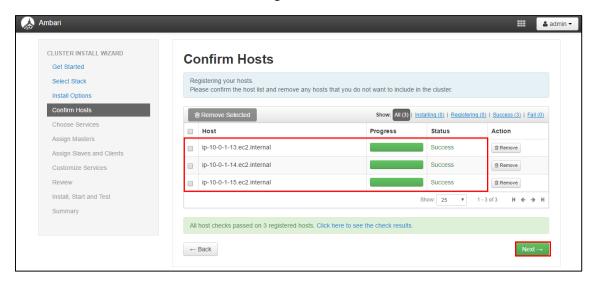


Figure 7.5.4

If the Ambari Installation Wizard, does not find any issues with the hosts, it report zero errors as highlighted in Figure 7.5.3.

Also successful registration of the hosts by the Ambari Server is checked "green" as highlighted in Figure 7.5.4.

# 7.6 CHOOSE SERVICES

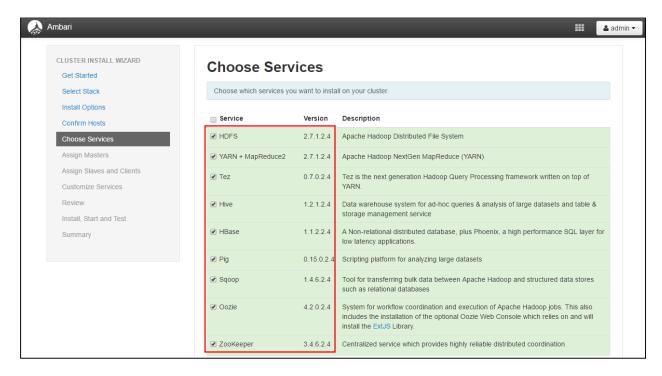


Figure 7.6.1



Figure 7.6.2

I chose services and tools for my cluster. You can choose, the tools you would like to test on your cluster. Click "Next".

## 7.7 ASSIGN MASTERS

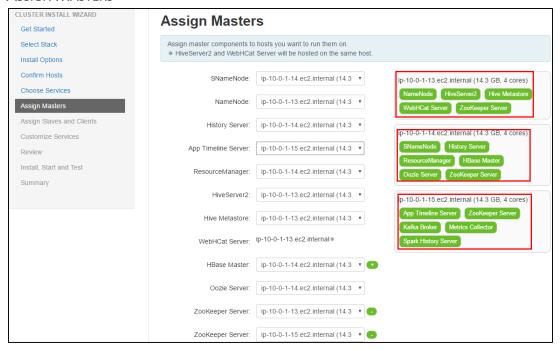


Figure 7.7.1

Assign masters, as to which instance will host, which service.

I spread my Hadoop services as shown in Figure 7.7.1. You can plan your services on the hosts in the same manner.

#### 7.8 ASSIGN SLAVES AND CLIENTS

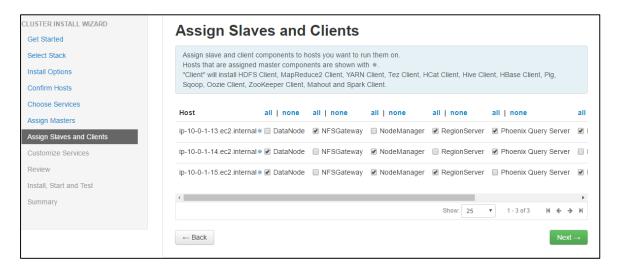


Figure 7.8.1

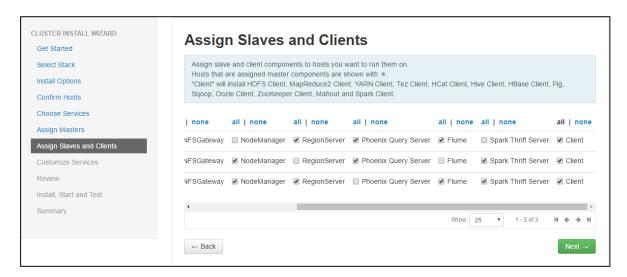


Figure 7.8.2

Decide, the data node instances on your cluster and accordingly install the services and clients required.

## 7.9 CUSTOMIZE SERVICES

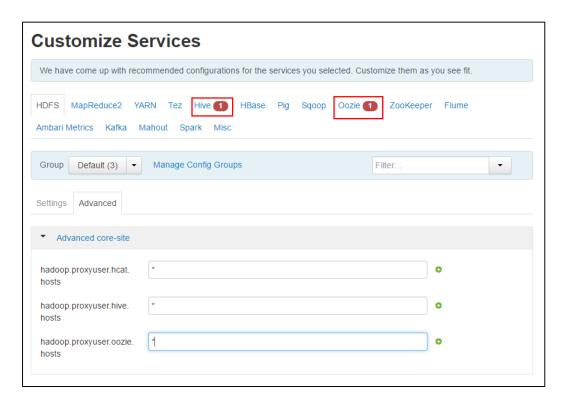


Figure 7.9.1

Figure 7.9.1 shows services highlighted, I had to attend and resolve. You might come across similar issue.

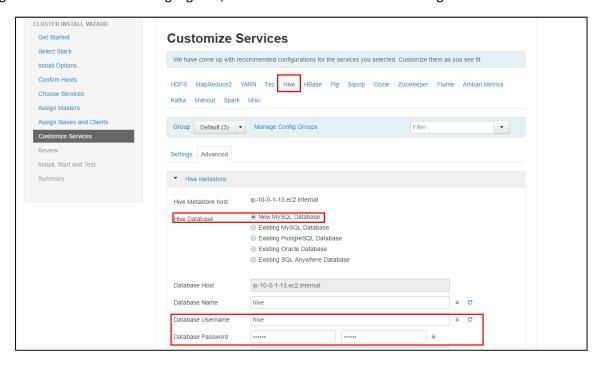


Figure 7.9.2

The Hive Database needed configuration. I created a new MySQL Database for Hive metastore.

Provide the username and password. Make sure, you document or note down the username and password.

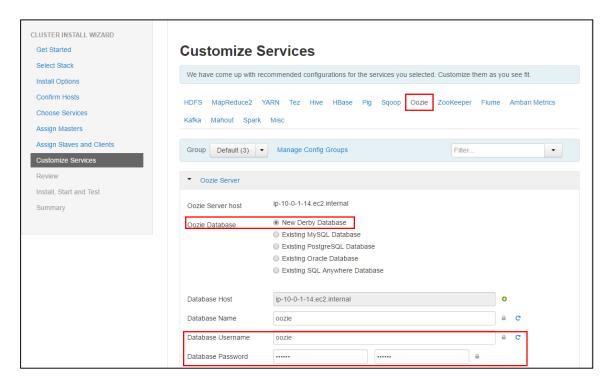


Figure 7.9.3

The Oozie Database needed configuration. I created a new Derby Database for Oozie DB.

Provide the username and password. Make sure, you document or note down the username and password.

#### NOTE:

• Derby DB is not recommended for production use.

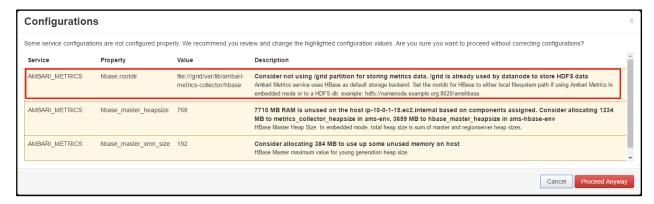


Figure 7.9.4

When you resolve all warnings and click "Proceed", you might get few more warning with respect to Ambari Metrics memory allocation as shown in Figure 7.9.4.

Ambari Installation Wizard will suggest you to assign Ambari Metrics root directory. You can set it by locating, where the HBase root directory is located as highlighted in Figure 7.9.5

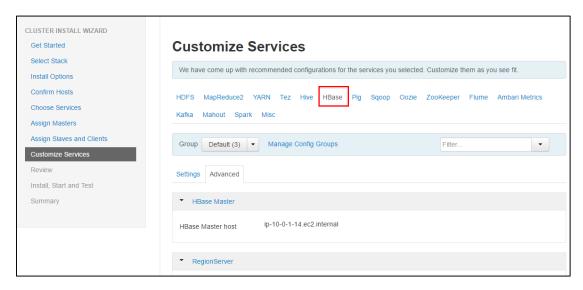


Figure 7.9.5

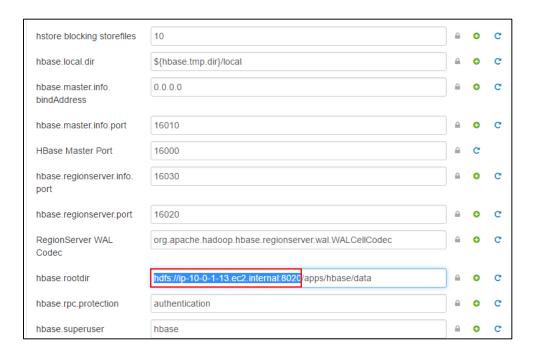


Figure 7.9.6

You can copy the path of your Hbase root directory as highlighted in Figure 7.9.6.

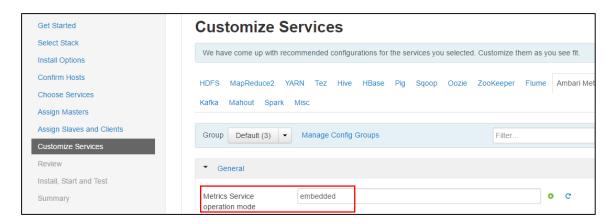


Figure 7.9.7

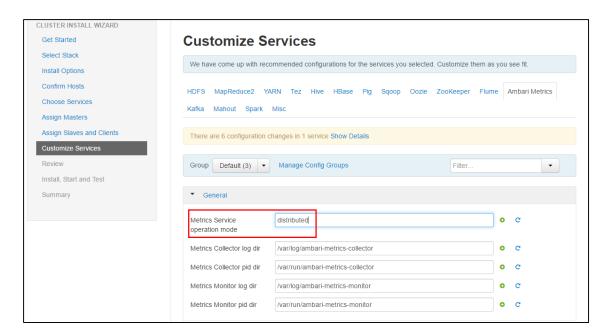


Figure 7.9.8

Change the value for the field "Metrics Service operation mode" from "embedded" to "distributed" highlighted in Figure 7.9.7 to Figure 7.9.8.

Also set "hbase.cluster.distributed" field to "true" as highlighted in Figure 7.9.9.

You will notice ambari metrics root has similar directory path as Hbase root directory, highlighted in Figure 7.9.10.

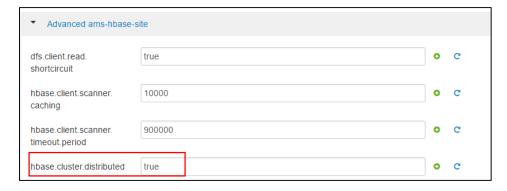


Figure 7.9.9

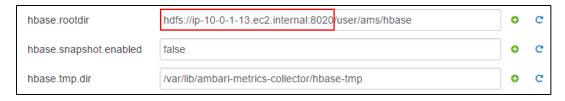


Figure 7.9.10

Set the "hbase\_regionserver\_heapsize" and "regionserver\_xmn\_size" to the recommended value

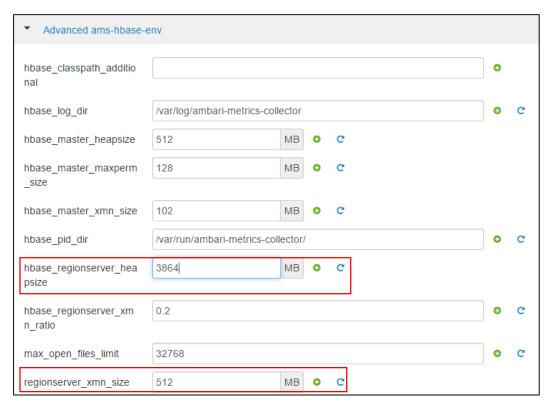


Figure 7.9.11



Figure 7.9.12

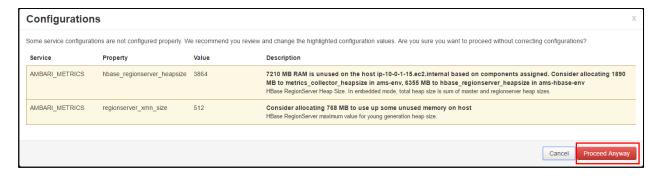


Figure 7.9.13

I clicked "Proceed Anyway" after configuring "metrics\_collector\_heapsize" to "1268" highlighted in Figure 7.9.12.

Warnings may still appear. You can look for help by looking at Hortonworks Community forum.

Visit: http://hortonworks.com/community/



Figure 7.9.14

I mentioned earlier, stating Derby DB is not recommended for production use. When you install, you will also be provided with a similar warning. Click "Procced Anyway".

#### **7.10 REVIEW**

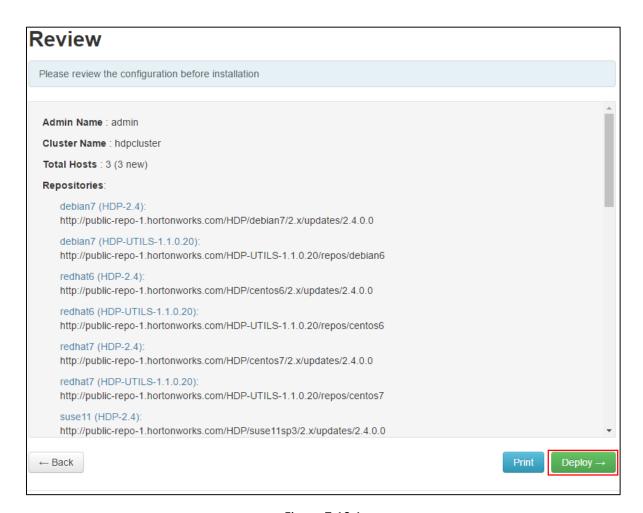


Figure 7.10.1

Review the services and clients, that will be launched on your cluster on AWS.

# 7.11 INSTALL, START AND TEST

Installation of Hadoop services and Clients is fairly easy, if you have right libraries and binaries.

In my installation process, I had faced the problem of my hosts missing "snappy-devel" libraries.

When, I did my research as to why my installation failed, I realized that HDP repo-list did not install "snappy-devel" library but just "snappy" library. Refer Figure 7.11.1.



Figure 7.11.1

```
[ec2-user@ip-10-0-1-12 ~]$ ssh ip-10-0-1-13.ec2.internal
Last login: Mon Mar 28 15:49:08 2016 from ip-10-0-1-12.ec2.internal
[ec2-user@ip-10-0-1-13 ~]$ sudo yum remove snappy
Loaded plugins: amazon-id, rhui-lb, search-disabled-repos
Resolving Dependencies
--> Running transaction check
 ---> Package snappy.x86 64 0:1.1.0-3.el7 will be erased
--> Finished Dependency Resolution
Dependencies Resolved
                                                                 Repository
                                                                                            Size
 Package
                    Arch
                                       Version
Removing:
                    x86 64
                                     1.1.0-3.el7
                                                                 @anaconda/7.2
                                                                                            117 k
 snappy
Transaction Summary
Remove 1 Package
Installed size: 117 k
Is this ok [y/N]: y
Downloading packages:
Running transaction check
Running transaction test
Transaction test succeeded
Running transaction
  Erasing : snappy-1.1.0-3.el7.x86_64
  Verifying : snappy-1.1.0-3.e17.x86 64
  snappy.x86 64 0:1.1.0-3.e17
 omplete
```

Figure 7.11.2

```
[ec2-user@ip-10-0-1-13 ~]$ sudo yum install snappy-devel
Loaded plugins: amazon-id, rhui-lb, search-disabled-repos
Resolving Dependencies
--> Running transaction check
---> Package snappy-devel.x86_64 0:1.0.5-1.el6 will be installed
--> Processing Dependency: snappy(x86-64) = 1.0.5-1.el6 for package: snappy-devel-1.0.5-1.el6.x86
64
--> Running transaction check
---> Package snappy.x86_64 0:1.0.5-1.el6 will be installed
--> Finished Dependency Resolution
Dependencies Resolved
Package
                     Arch
                                      Version
                                                              Repository
                                                                                           Size
Installing:
snappy-devel
                    x86 64
                                      1.0.5-1.el6
                                                              HDP-UTILS-1.1.0.20
                                                                                           12 k
Installing for dependencies:
                                                              HDP-UTILS-1.1.0.20
                                                                                           34 k
                     x86 64
                                      1.0.5-1.el6
Transaction Summary
Install 1 Package (+1 Dependent package)
Total download size: 45 k
Installed size: 112 k
Is this ok [y/d/N]: y
Downloading packages:
(1/2): snappy-devel-1.0.5-1.el6.x86 64.rpm
                                                                         | 12 kB 00:00:00
(2/2): snappy-1.0.5-1.el6.x86_64.rpm
                                                                         | 34 kB 00:00:00
                                                                628 kB/s | 45 kB 00:00:00
Total
Running transaction check
Running transaction test
Transaction test succeeded
Running transaction
 Installing : snappy-1.0.5-1.el6.x86_64
 Installing: snappy-devel-1.0.5-1.el6.x86_64
                                                                                            2/2
 Verifying : snappy-devel-1.0.5-1.el6.x86 64
                                                                                            1/2
 Verifying : snappy-1.0.5-1.el6.x86_64
                                                                                            2/2
 snappy-devel.x86_64 0:1.0.5-1.el6
Dependency Installed:
 snappy.x86_64 0:1.0.5-1.e16
Complete!
[ec2-user@ip-10-0-1-13 ~]$
```

Figure 7.11.3

Follow the steps higlighted in Figure 7.11.2 and Figure 7.11.3 to resolve the "snappy-devel" issue.

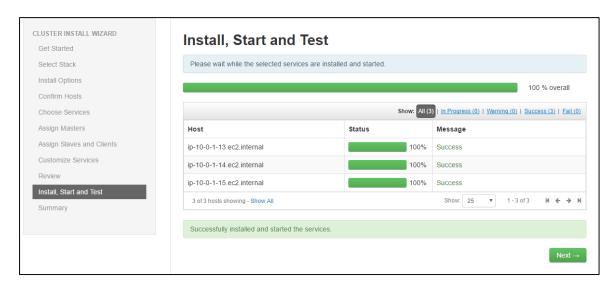


Figure 7.11.4

Once the issue was resolved, I was able successfully install and start all services, as seen Figure 7.11.4.

## 7.12 COMPLETE

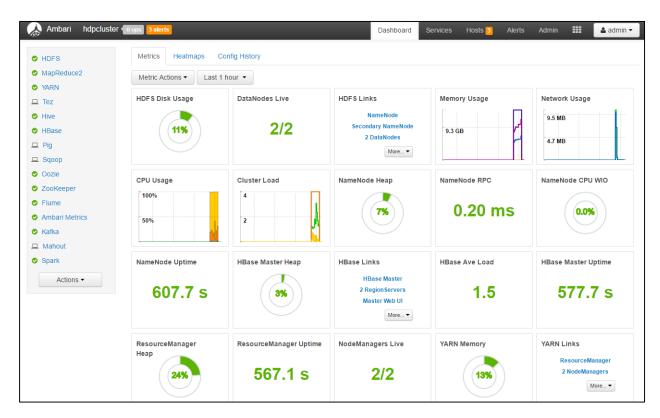


Figure 7.12.1

You Ambari dashboard will look very similar to Figure 7.12.1, once all your services are up and running.

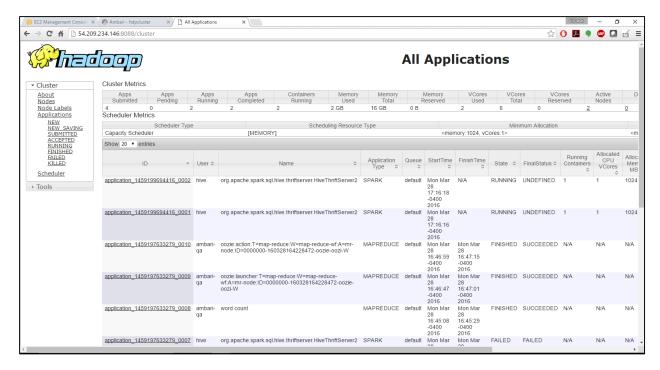


Figure 7.12.2

Figure 7.12.2 – Resource Manager Web UI for the HDP cluster