

SSRS - Customer Transaction Analysis- Data Table





Data Table

The Data Table dashboard in Power BI provides a comprehensive view of customer behavior and compliance metrics. It consolidates data from various sources, offering insights into customer transactions, adherence to compliance regulations, and overall performance trends. The dashboard features interactive visualizations, enabling users to drill down into specific details and uncover actionable insights. Key metrics such as compliance rates, customer retention, and transaction volumes are highlighted for quick assessment. This tool aids in monitoring compliance status and improving customer service strategies.

Benefits to the End User

- ✓ End users benefit from the Compliance/Customer Analysis
 Data Table dashboard through enhanced decision-making
 capabilities facilitated by real-time data visualization and
 analysis.
- ✓ The interactive features allow for a deeper dive into specific data points, promoting a better understanding of compliance and customer behavior.
- √ This tool helps in identifying trends and anomalies, enabling proactive measures to ensure regulatory adherence and improve customer satisfaction.
- ✓ By providing a centralized view of key metrics, the dashboard streamlines the process of monitoring and reporting, saving time and reducing the risk of errors.
- ✓ Overall, it empowers users with the insights needed to drive performance improvements and maintain compliance standards.

Important KPI & Metrics Used

Data Table

This comprehensive table provides a clear and organized view of transaction data, allowing for in-depth analysis of various aspects such as participant details, transaction direction, location-specific information, and financial metrics.

Screens

Tran From Picker	1/1/2017		Tran To Picker	7/9/2024	SelectuniqueIdentifier	
Agent Country	~		Full Name		Receiver Name	
Direction	INBOUND, OUTBOUND	~	Send Pay Phone Number		Sender Receiver TRN	
MTCN		~	AgentAccountNumber		PayingCountryCode	
Originating Country Code		~	SenderName		Sender Receiver DOB	
IDNumber		~	AgentLocationName		Operator ID	
USTOM ER SEARCH SENDE	R RECIBIVER RELATIONSHIP COUNTRY ANALYS	IS .	DATA TABLE			

DATA TABLE

Transaction Date	MTCN	Direction	Sender Name Receiver Name	Sender Receiver TRN IDNumber	Agent Location Name	SEND PAYEarli ect Date P	aying Country Code	Originating Country Code	OperatorID	Paying Currency Code	Recording State
6/30/2017		INBOUND							593		
1/23/2021		INBOUND							007		СО
3/31/2022		INBOUND							101		
10/29/2020		INBOUND							593		FL
3/15/2024		INBOUND							007		
5/31/2023		INBOUND							007		
1/27/2023		INBOUND							593		
2/28/2023		INBOUND							593		