# Getting Started With Command...

Make Command Stronger By Completing The Following Activities

#### Sign in

- 1. Go to: agent.kw.com
- 2. Sign in using your KW.com username and password

## Set up marketing profile

- 1. Click name in top right corner
- 2. Click "Settings"
- 3. On the left hand side click "Marketing Profile"
- 4. Complete/fill in as much as possible

# **Connect existing database**

- 1. Click name in top right corner
- 2. Click "Settings"
- 3. On the left hand side click "Applications"
- 4. Go to PieSync and follow instructions to connect other databases.

## Connect eEdge database

- 1. Click name in top right corner
- 2. Click "Settings"
- 3. On the left hand side click "Connected Applications"
- 4. Go to eEdge and click through to connect your eEdge Database.

# Manually add Contacts

- 1. Click the contacts tab on the left hand side
- 2. Click the "Add Contact" and fill in info
- 3. or Ask Kelle! Say "add contact" kw

# **Create an Opportunity**

- 1. Click the "Opportunities" tab on left hand side
- 2. Click "Create Opportunity"
- 3. Fill out as much as possible in the provided fields.
- 4. Drag Opportuity along as the opportunity progresses.

# Create Neighborhood Snap URL

- 1. Click the "Contacts" tab on left hand side
- 2. Choose/click on any contact.
- 3. Scroll down to "neighborhoods"
- 4. Click "Add Neighborhood"
- 5. Subscribe contact to desired neighborhoods by using the map or search, then click save.
- 6. Click "Get Neighborhood Snap URL"
- 7. Send URL to that individual contact.

#### **Connect Email Account**

- 1. Click name in top right corner
- 2. Click "Settings"
- 3. On the left hand side click "Connected Applications"
- 4. Find Gmail or Office 365 and click connect account.
- 5. Follow instructions and sign in.

## **Connect 3rd Party Applications**

- 1. Click name in top right corner
- 2. Click "Settings"
- 3. On the left hand side click "Connected Applications"
- 4. Find the opplications that you would like to connect. ie: Facebook, Twitter etc.
- 5. Click "Connect Account"

### **Any Questions?**



Click the support icon to chat with KW Support or Click the "?" in the top right to find support articles.

## Any Feedback? 🚺



Click the LABS icon on the bottom right to submit feedback on any ideas or bug fixes that you come across.

