

DAX Queries for Credit Card Dashboard

AgeGroup = SWITCH(

TRUE(),

'public cust_detail'[customer_age] < 30, "20-30",

'public cust_detail'[customer_age] >= 30 && 'public cust_detail'[customer_age] < 40,
"30-40",

'public cust_detail'[customer_age] >= 40 && 'public cust_detail'[customer_age] < 50,
"40-50",

'public cust_detail'[customer_age] >= 50 && 'public cust_detail'[customer_age] < 60,
"50-60",

'public cust_detail'[customer_age] >= 60, "60+",

"unknown"

)

IncomeGroup = SWITCH(

TRUE(),

'public cust_detail'[income] < 35000, "Low",

'public cust_detail'[income] >= 35000 && 'public cust_detail'[income] < 70000,
"Med",

'public cust_detail'[income] >= 70000, "High",

"unknown"

)

week_num2 = WEEKNUM('public cc_detail'[week_start_date])

Revenue = 'public cc_detail'[annual_fees] + 'public cc_detail'[total_trans_amt] +
'public cc_detail'[interest_earned]

Current_week_Revenue = CALCULATE(

SUM('public cc_detail'[Revenue]),

FILTER(

ALL('public cc_detail'),

'public cc_detail'[week_num2] = MAX('public cc_detail'[week_num2])))

Previous_week_Revenue = CALCULATE(

SUM('public cc_detail'[Revenue]),

FILTER(

ALL('public cc_detail'),

'public cc_detail'[week_num2] = MAX('public cc_detail'[week_num2])-1))

wow_revenue = DIVIDE((['Current_week_Revenue']-
['Previous_week_Revenue']),['Previous_week_Revenue'])

previous_week_trans_ct = CALCULATE(

SUM('public cc_detail'[total_trans_ct]),

FILTER(

all('public cc_detail'),

'public cc_detail'[week_num2] = MAX('public cc_detail'[week_num2])-1))

current_week_trans_ct = CALCULATE(

SUM('public cc_detail'[total_trans_ct]),

FILTER(

all('public cc_detail'),

'public cc_detail'[week_num2] = MAX('public cc_detail'[week_num2])))

wow_trans_ct = DIVIDE(([current_week_trans_ct]-
[previous_week_trans_ct]),[previous_week_trans_ct])

Previous_week_trans_amt = CALCULATE(

SUM('public cc_detail'[total_trans_amt]),

FILTER(

all('public cc_detail'),

'public cc_detail'[week_num2] = MAX('public cc_detail'[week_num2])-1))

Current_week_trans_amt = CALCULATE(

SUM('public cc_detail'[total_trans_amt]),

FILTER(

all('public cc_detail'),

'public cc_detail'[week_num2] = MAX('public cc_detail'[week_num2])))

wow_trans_amt = DIVIDE(([Current_week_trans_amt]-
[Previous_week_trans_amt]),[Previous_week_trans_amt])

previous_week_Interest_Earned = CALCULATE(

SUM('public cc_detail'[interest_earned]),

FILTER(

all('public cc_detail'),

'public cc_detail'[week_num2] = MAX('public cc_detail'[week_num2])-1))

Current_week_Interest_earned = CALCULATE(

SUM('public cc_detail'[interest_earned]),

FILTER(

all('public cc_detail'),

'public cc_detail'[week_num2] = MAX('public cc_detail'[week_num2])))

wow_interest_earned = DIVIDE(([Current_week_Interest_earned]-
[previous_week_Interest_Earned]),[previous_week_Interest_Earned])