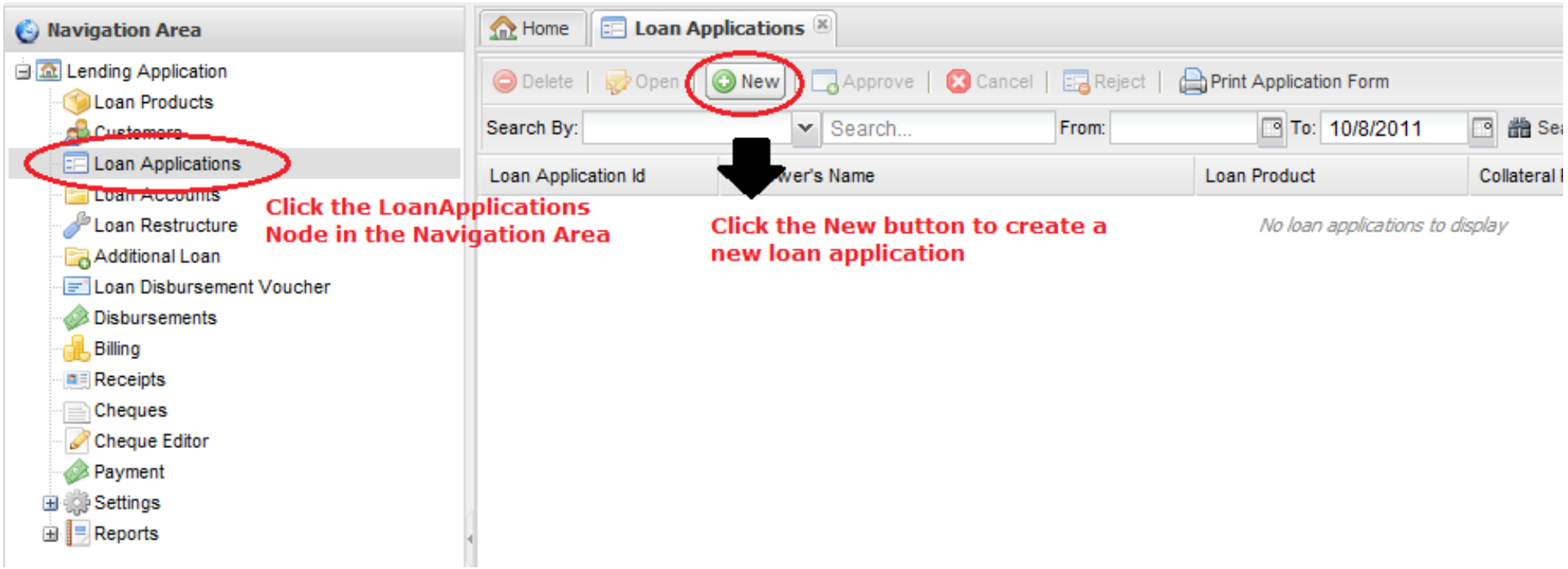
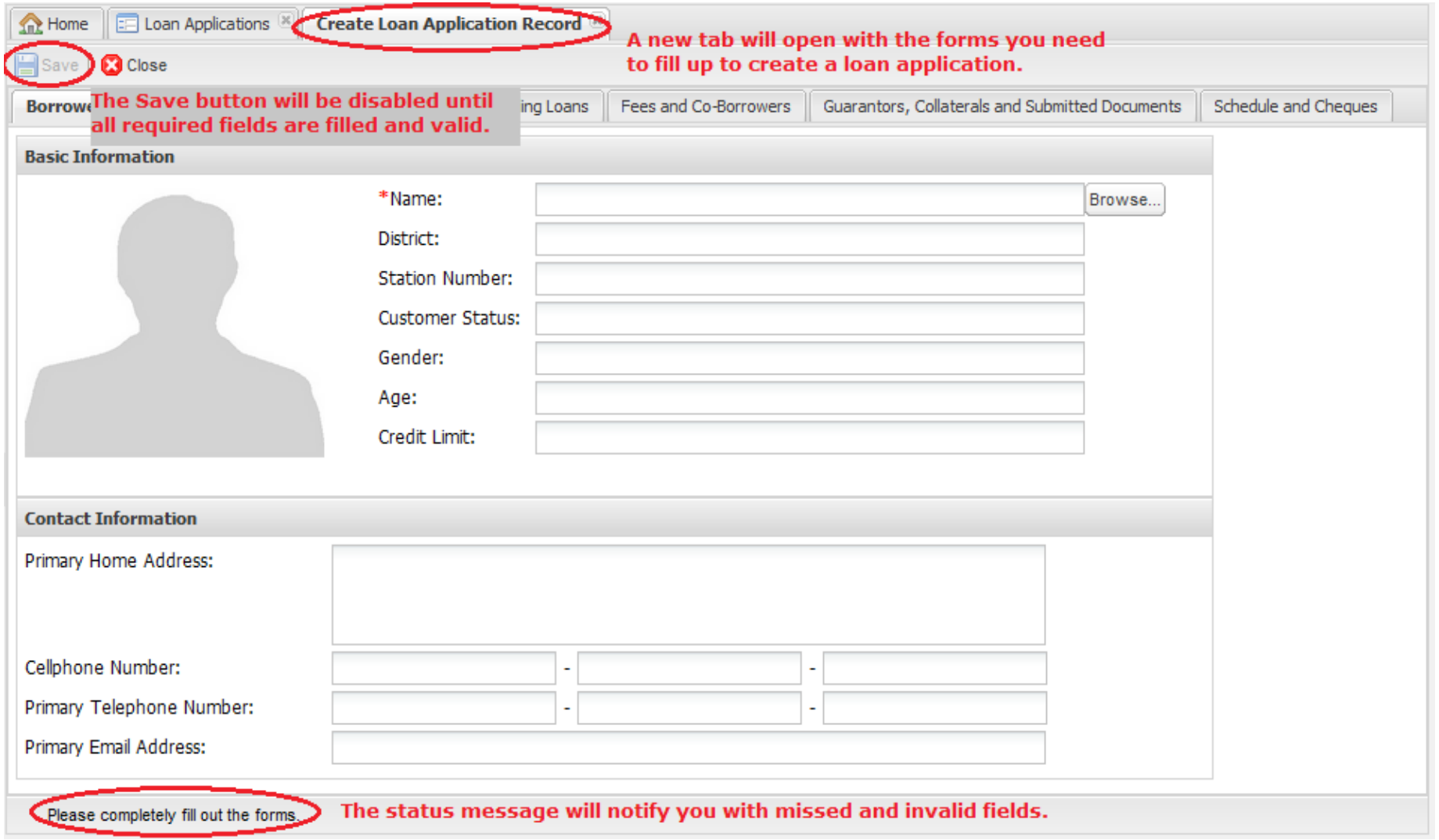
How to Create Loan Application (with term)

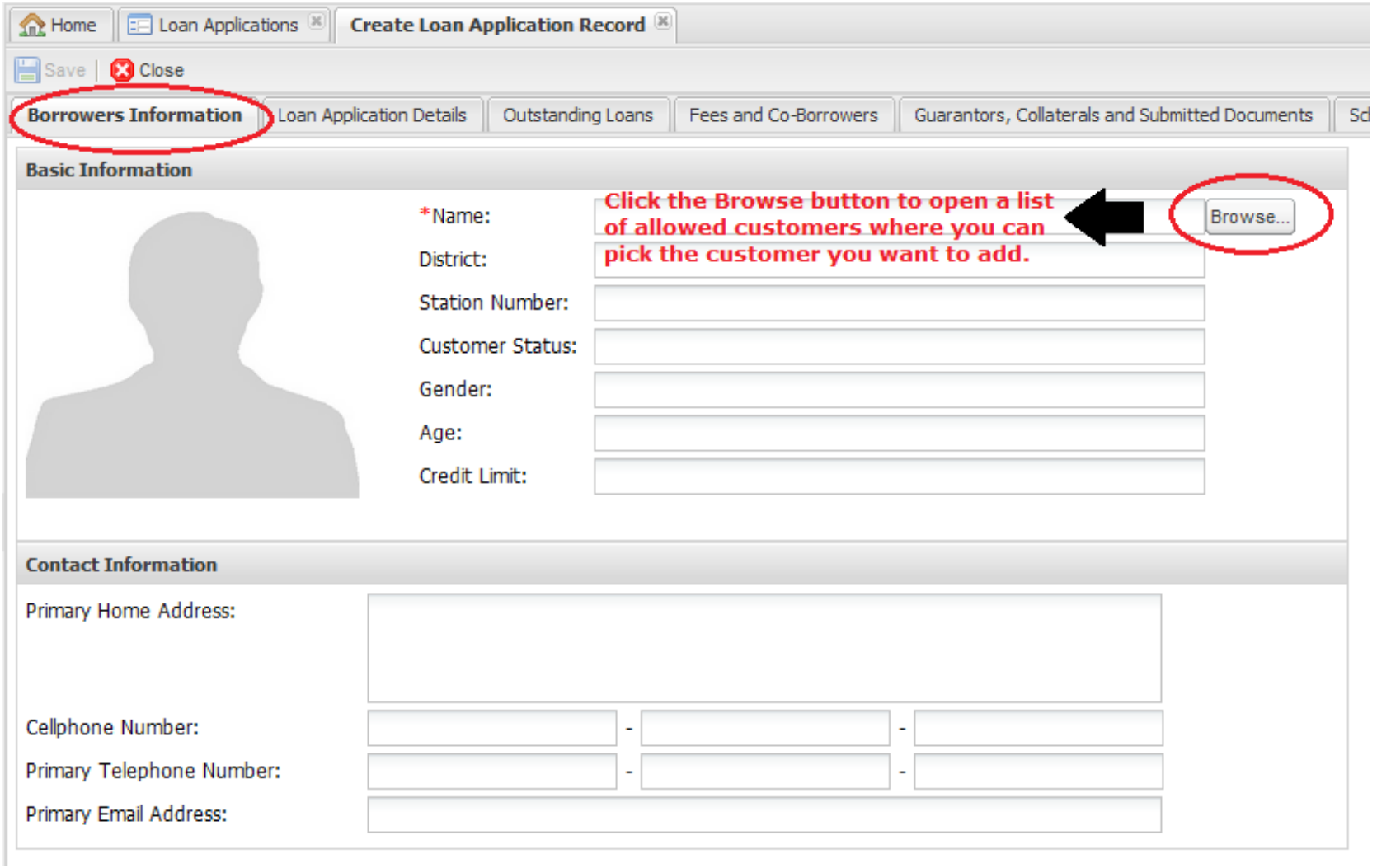
CREATE Loan Application



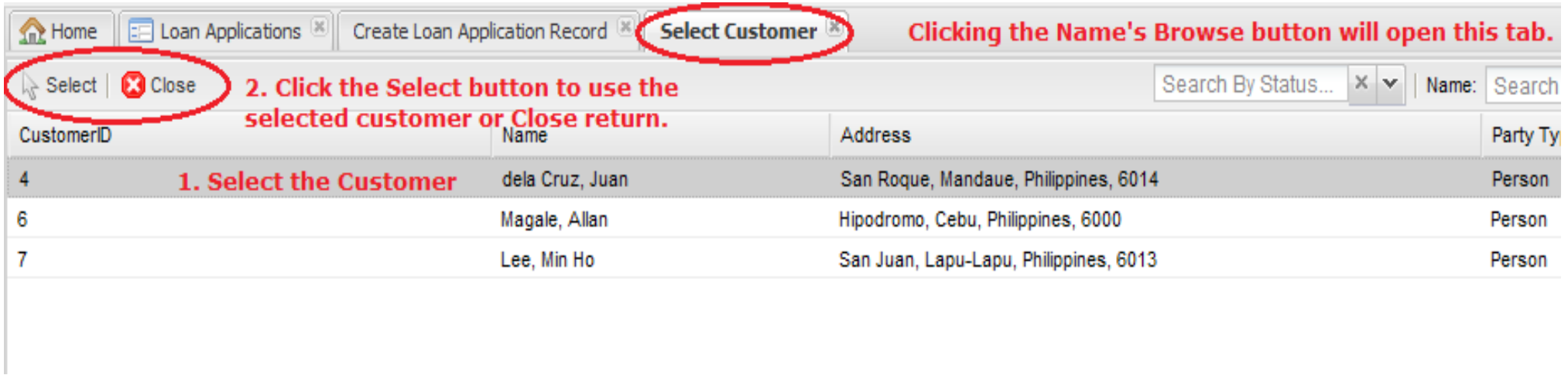
CREATE Loan Application



CREATE Loan Application (Borrower's Information)



CREATE Loan Application (Borrower's Information)



CREATE Loan Application (Borrower's Information)

Home | Loan Applications | **Create Loan Application Record**

Save | Close

Borrowers Information | Loan Application Details | Outstanding Loans | Fees and Co-Borrowers | Guarantors, Collaterals and Submitted Documents | Schedule and Cheques

Basic Information

*Name:	dela Cruz, Juan [Browse...]
District:	Rizal District
Station Number:	1
Customer Status:	New
Gender:	Male
Age:	21
Credit Limit:	Unlimited

After selecting the customer, the form will be automatically filled with the customer's information.

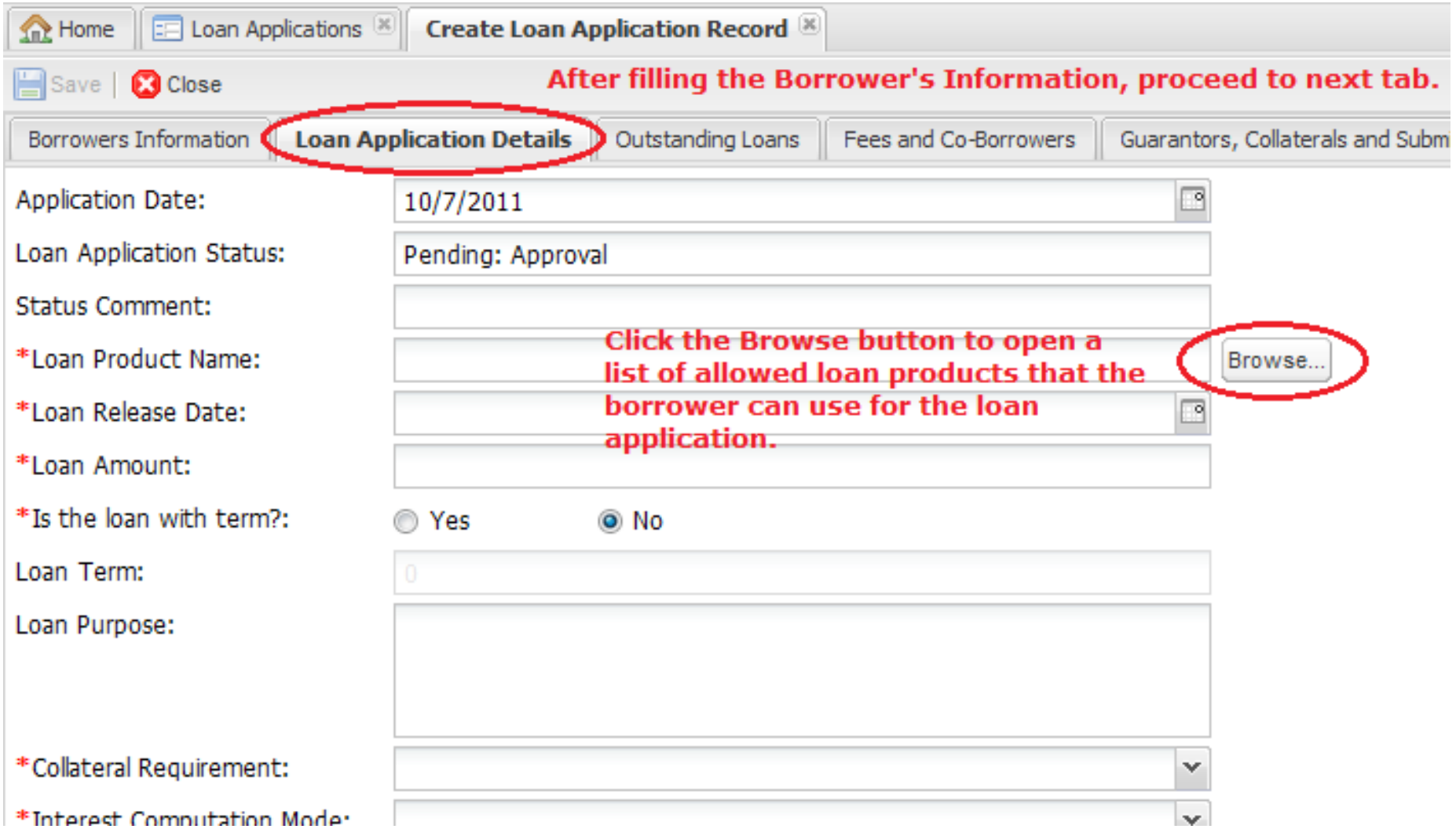
Note: All borrower's information in this tab is not editable. If you want to update a customer's record, go to the Customer's node.

Contact Information

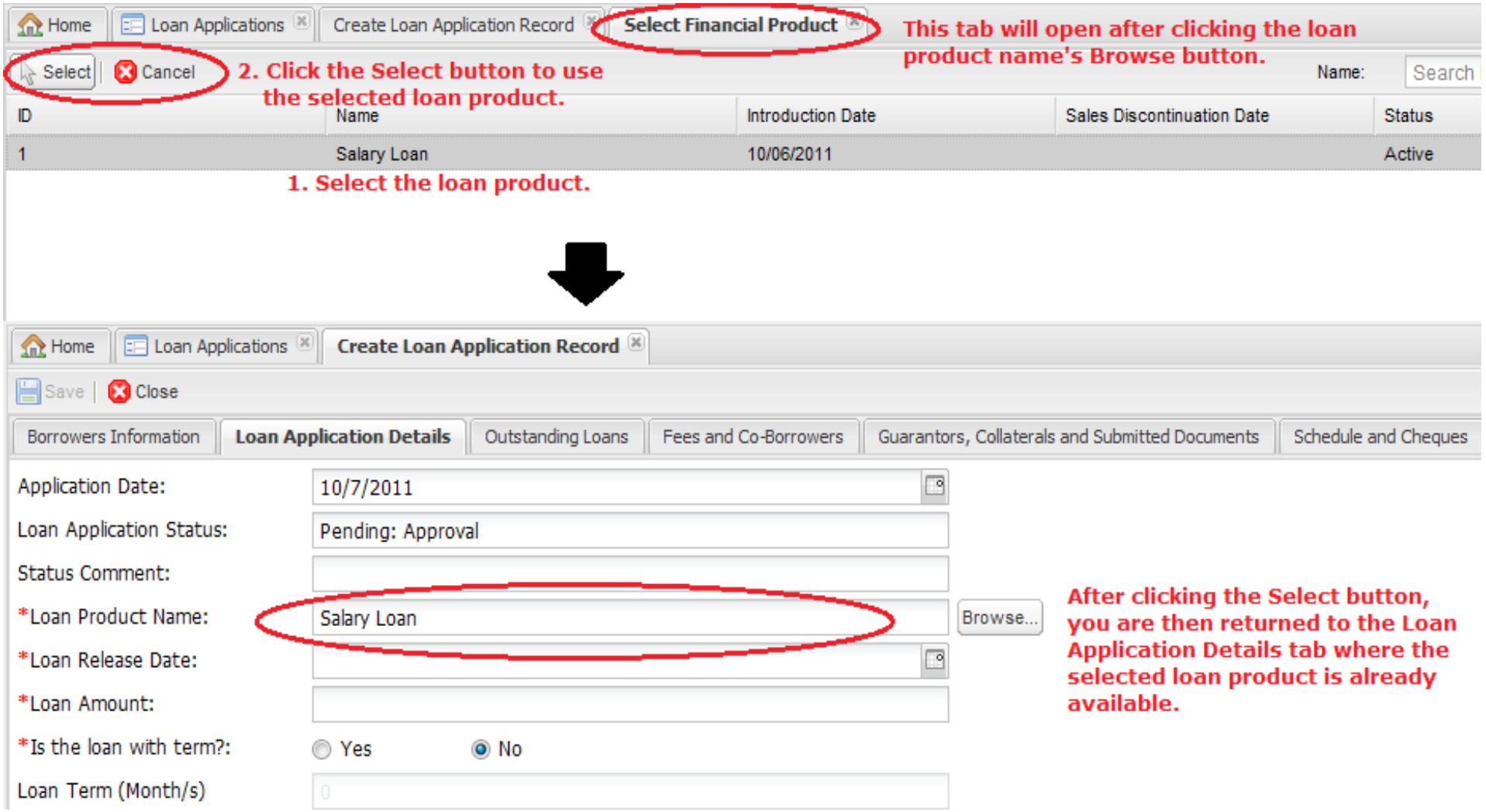
Primary Home Address:	San Roque, Mandaue, Philippines, 6014
Cellphone Number:	+63 - -
Primary Telephone Number:	+63 - -
Primary Email Address:	

Please completely fill out the forms.

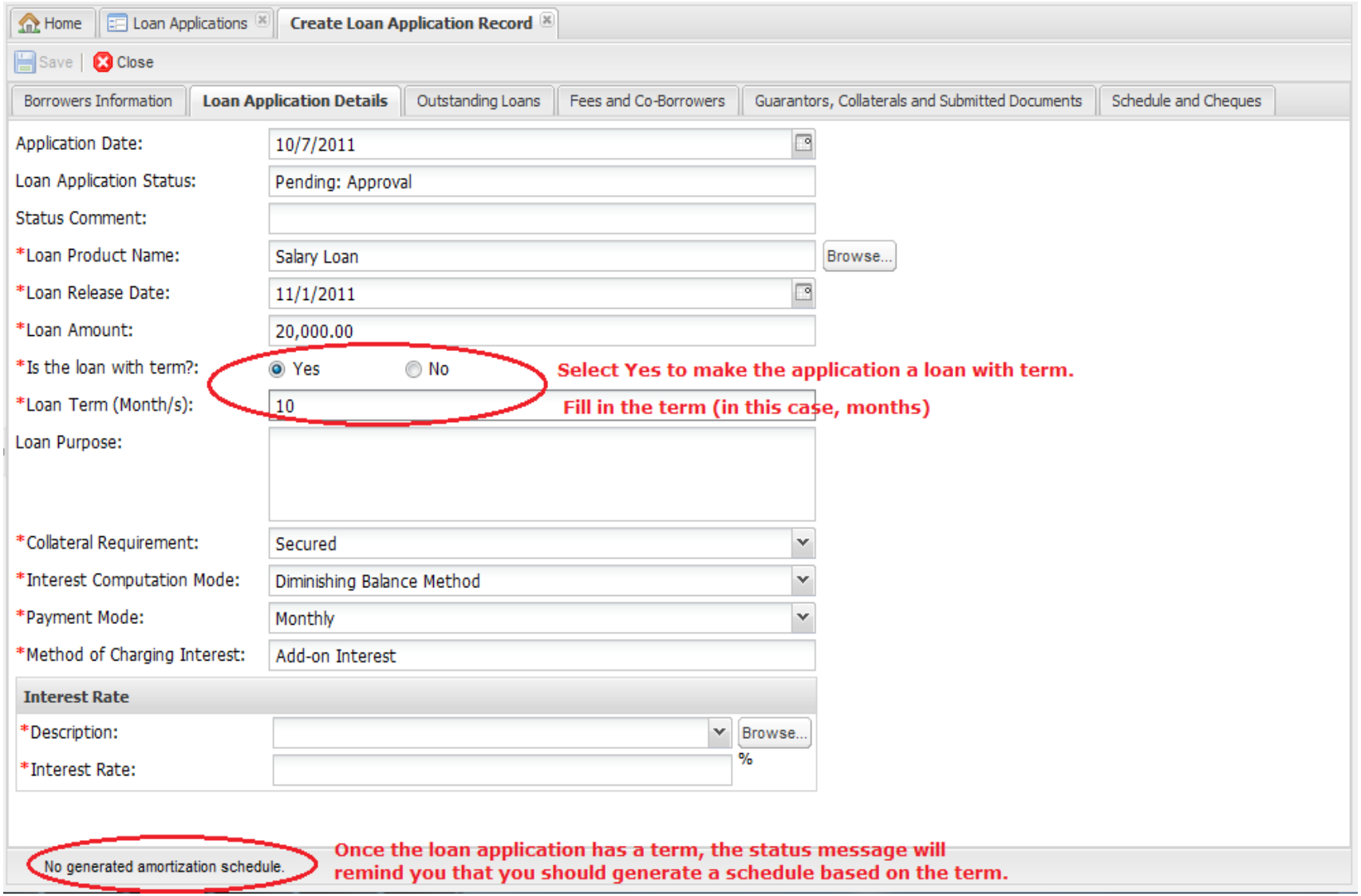
CREATE Loan Application (Loan Application Details)



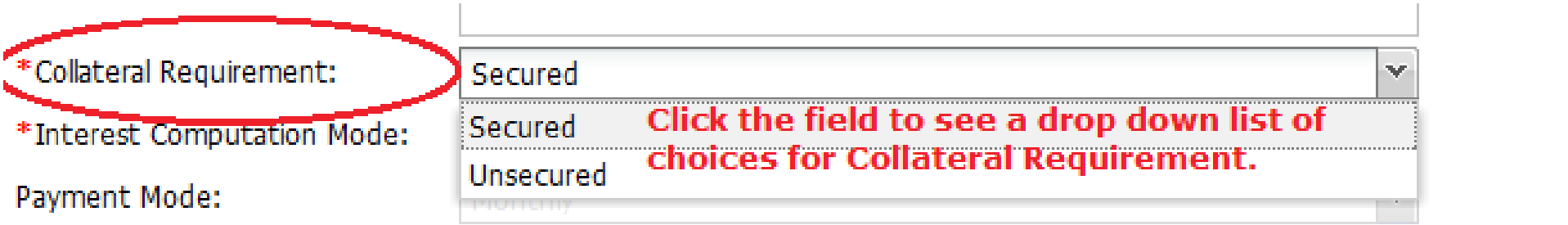
CREATE Loan Application (Loan Application Details)

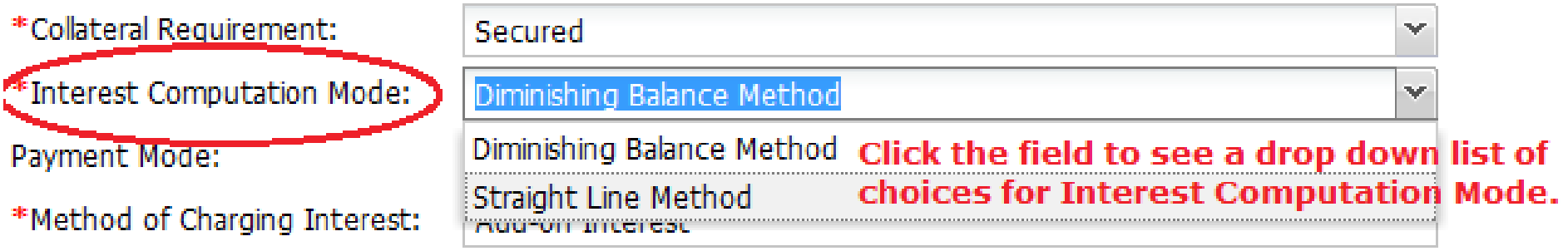


CREATE Loan Application (Loan Application Details)

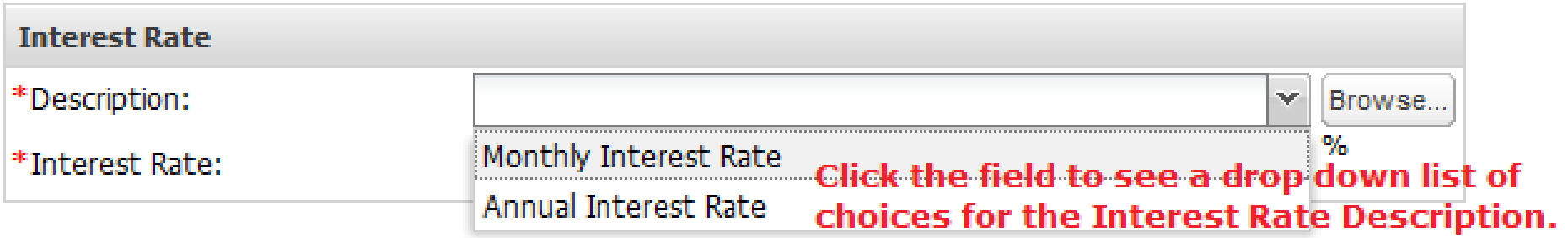


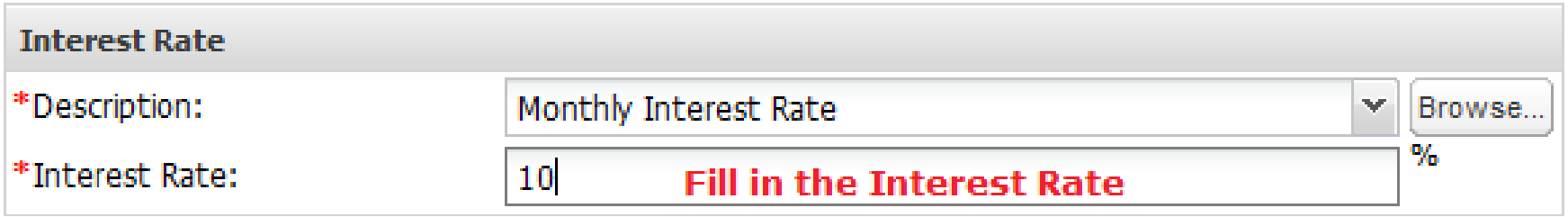
CREATE Loan Application (Loan Application Details)



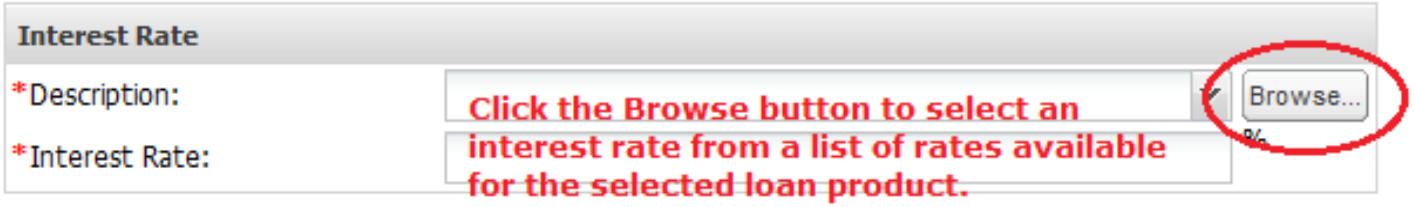


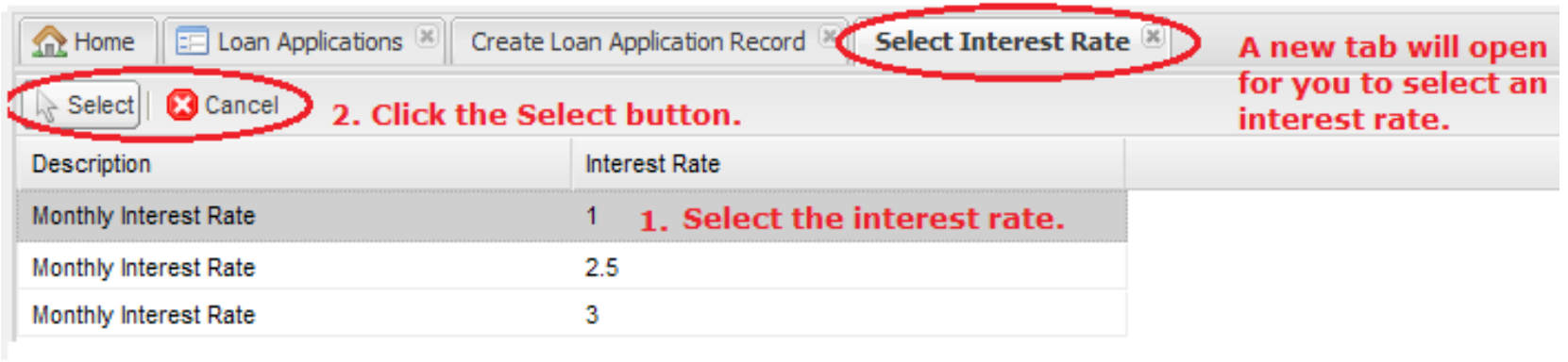
CREATE Loan Application
(Loan Application Details – Interest Rate)
Manual

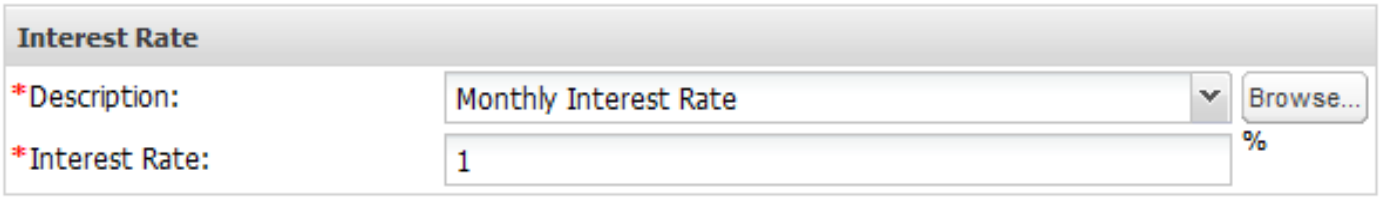




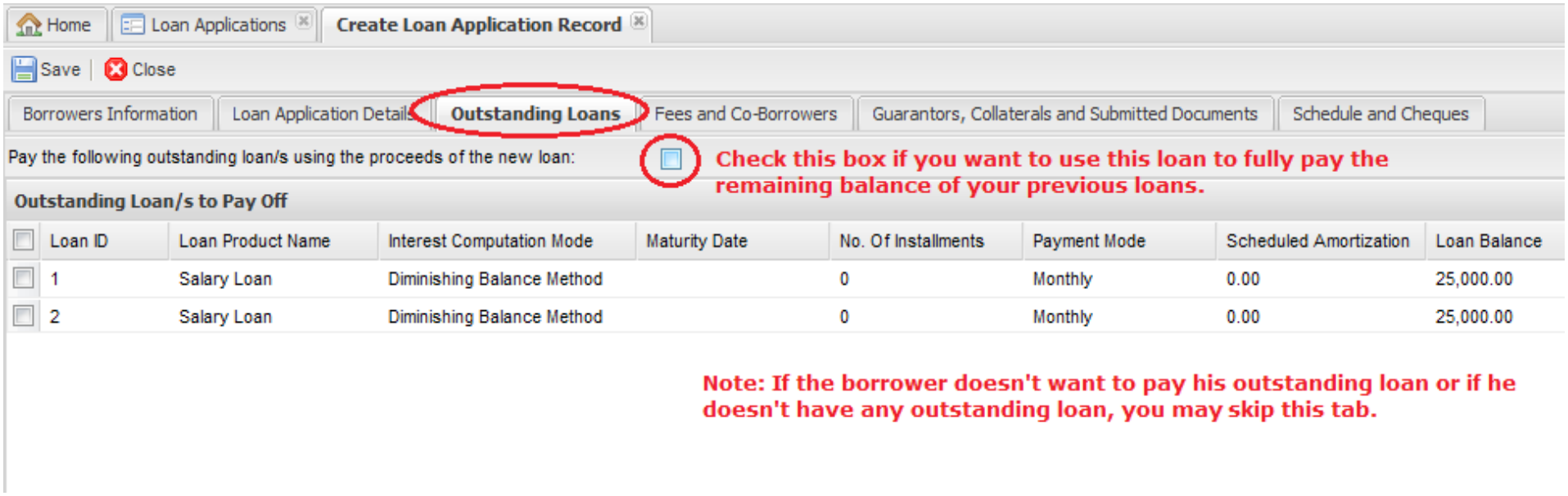
CREATE Loan Application
(Loan Application Details – Interest Rate)
From a List



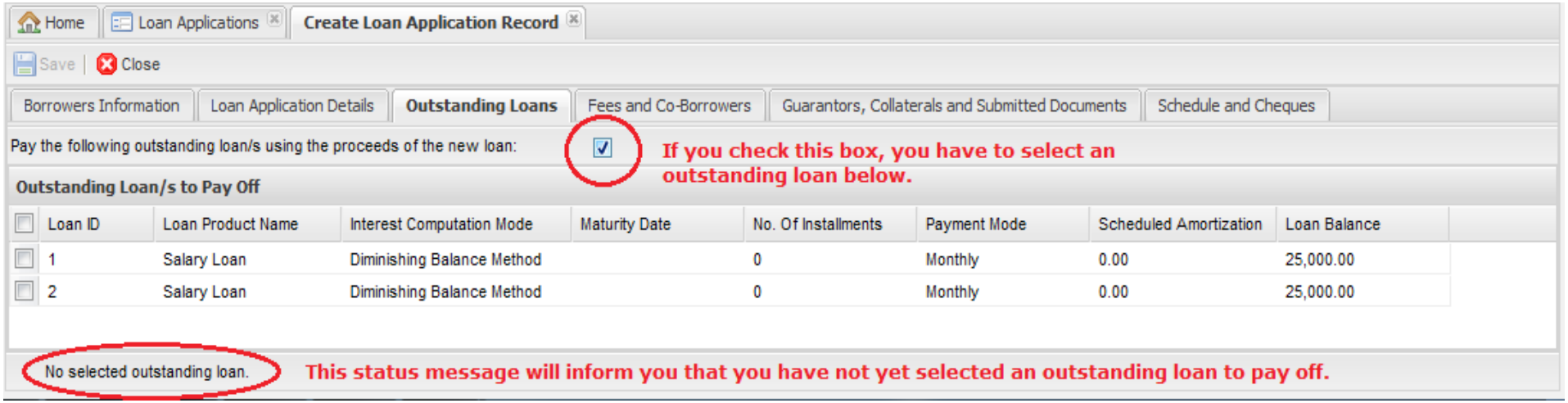




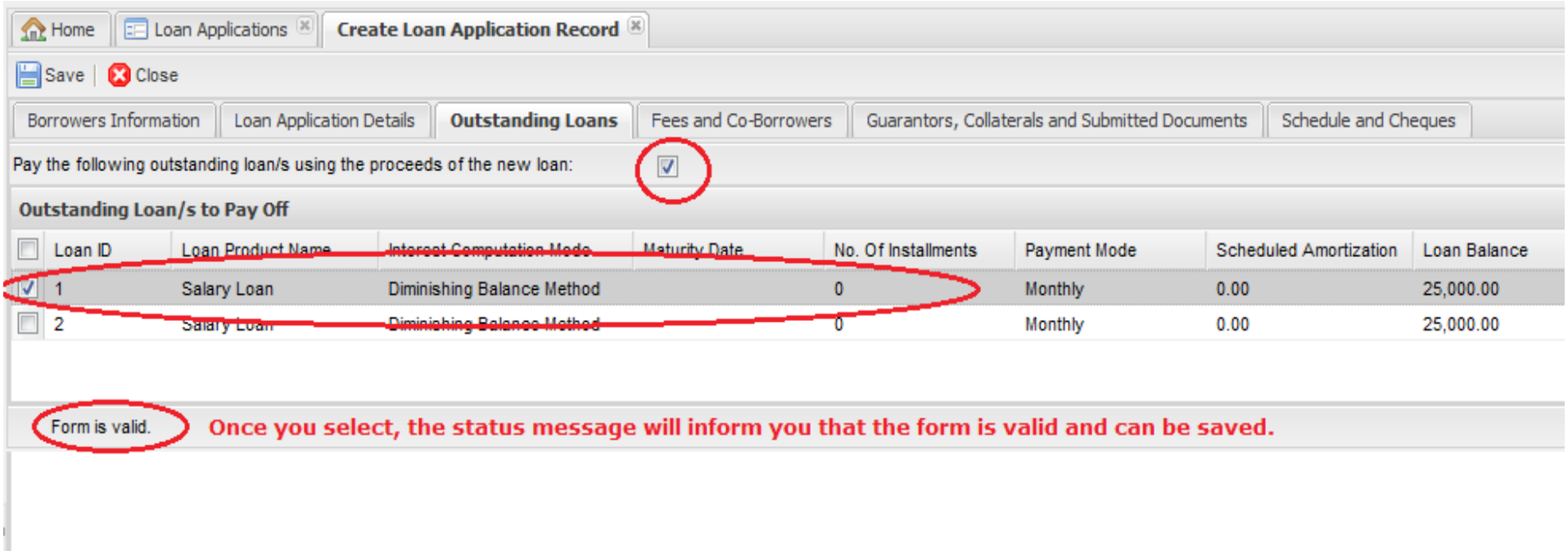
CREATE Loan Application (Outstanding Loans)



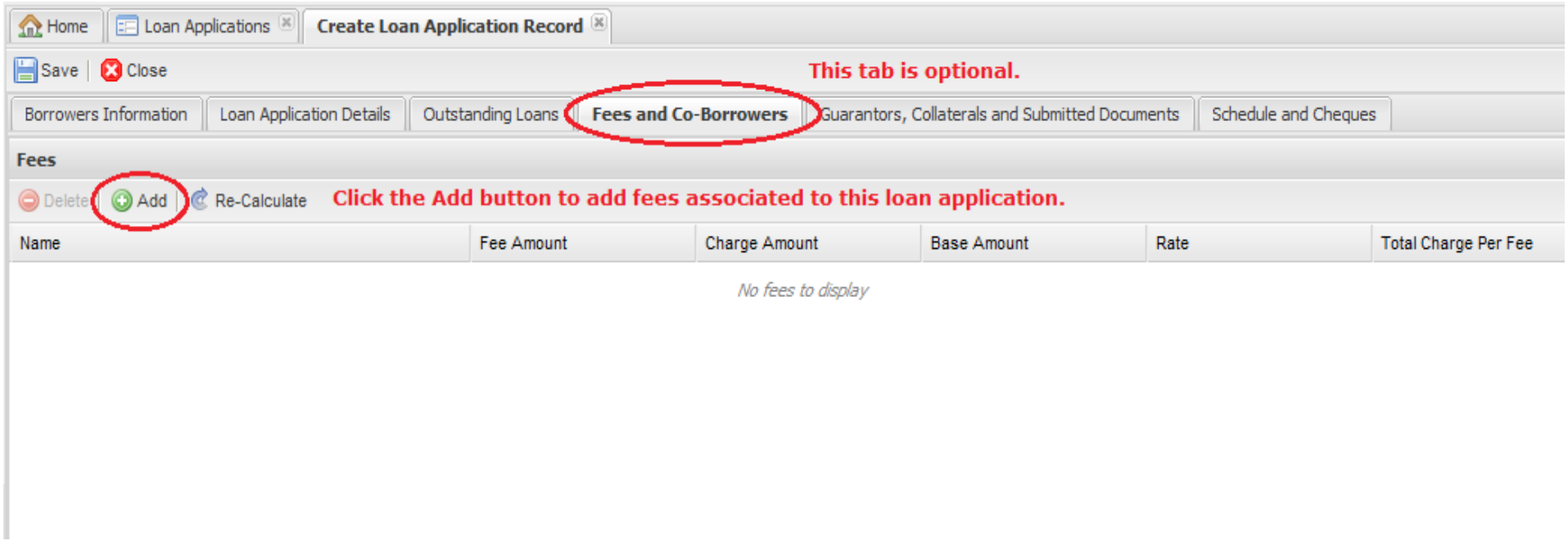
CREATE Loan Application (Outstanding Loans)



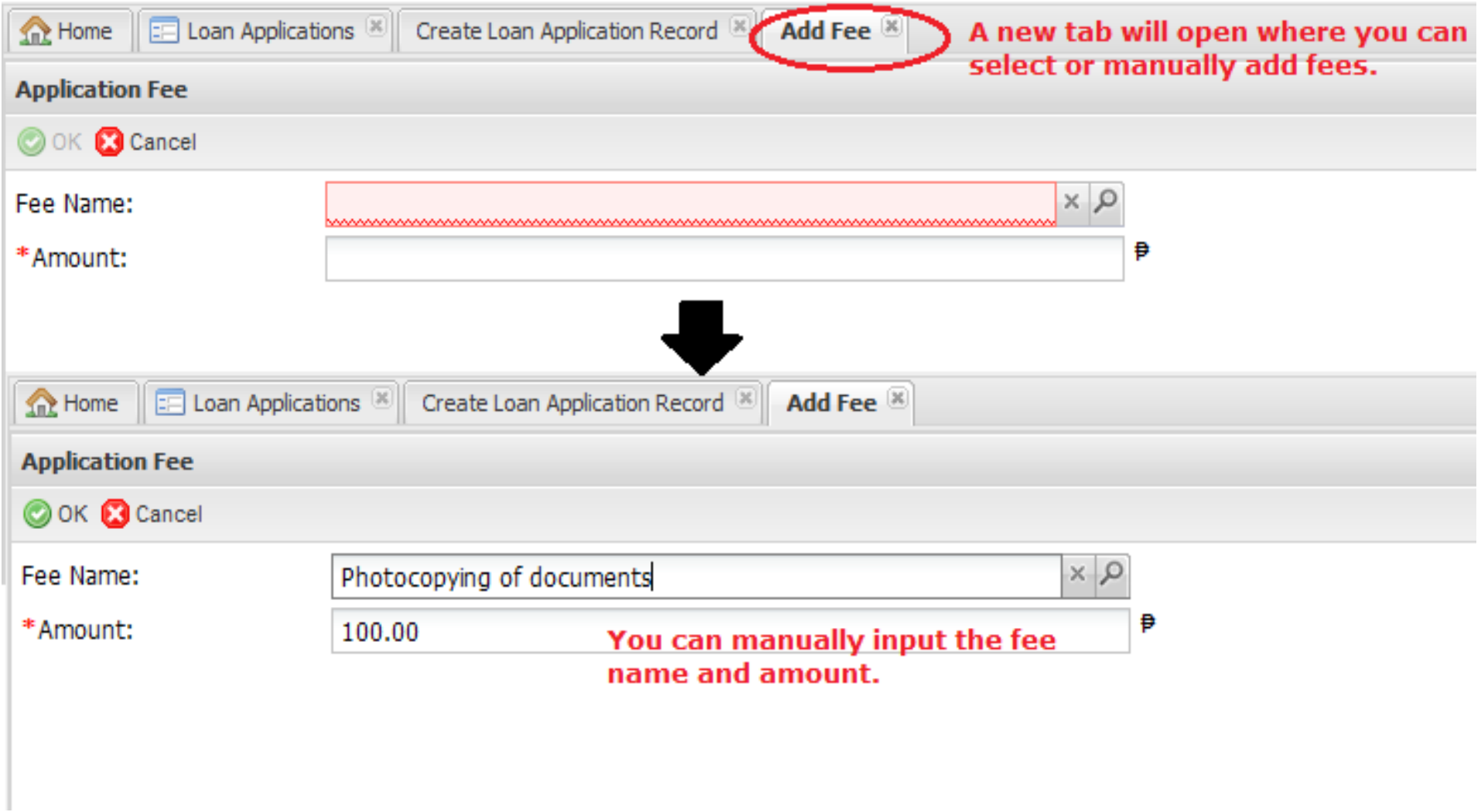
CREATE Loan Application (Outstanding Loans)



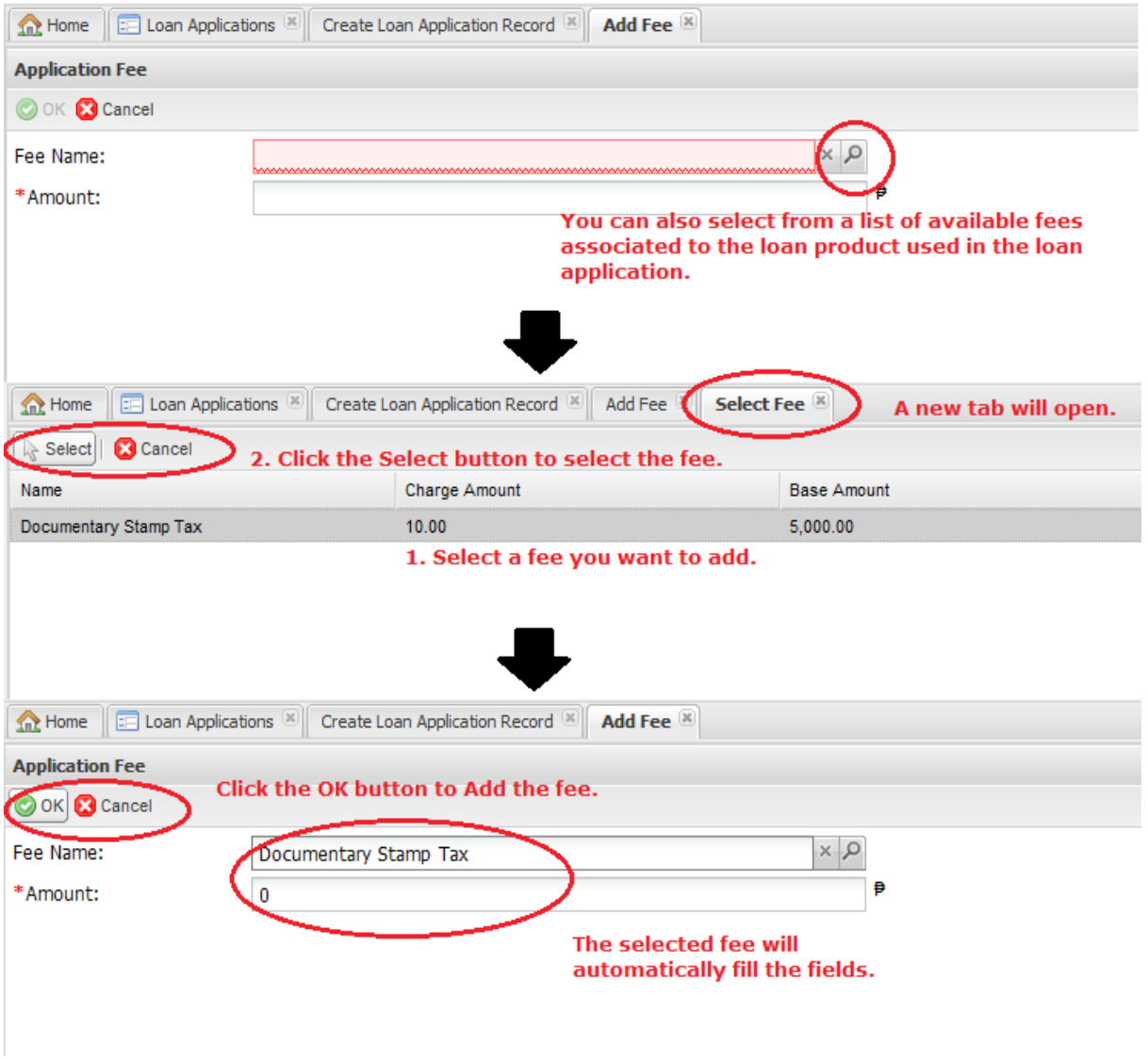
CREATE Loan Application (Fees)



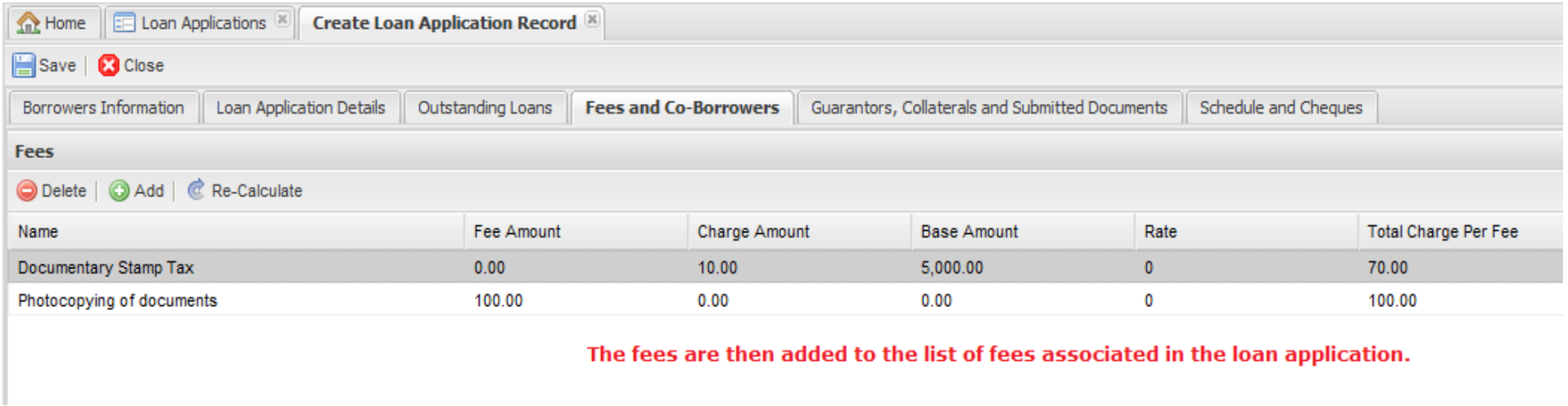
CREATE Loan Application (Fees - Manual)



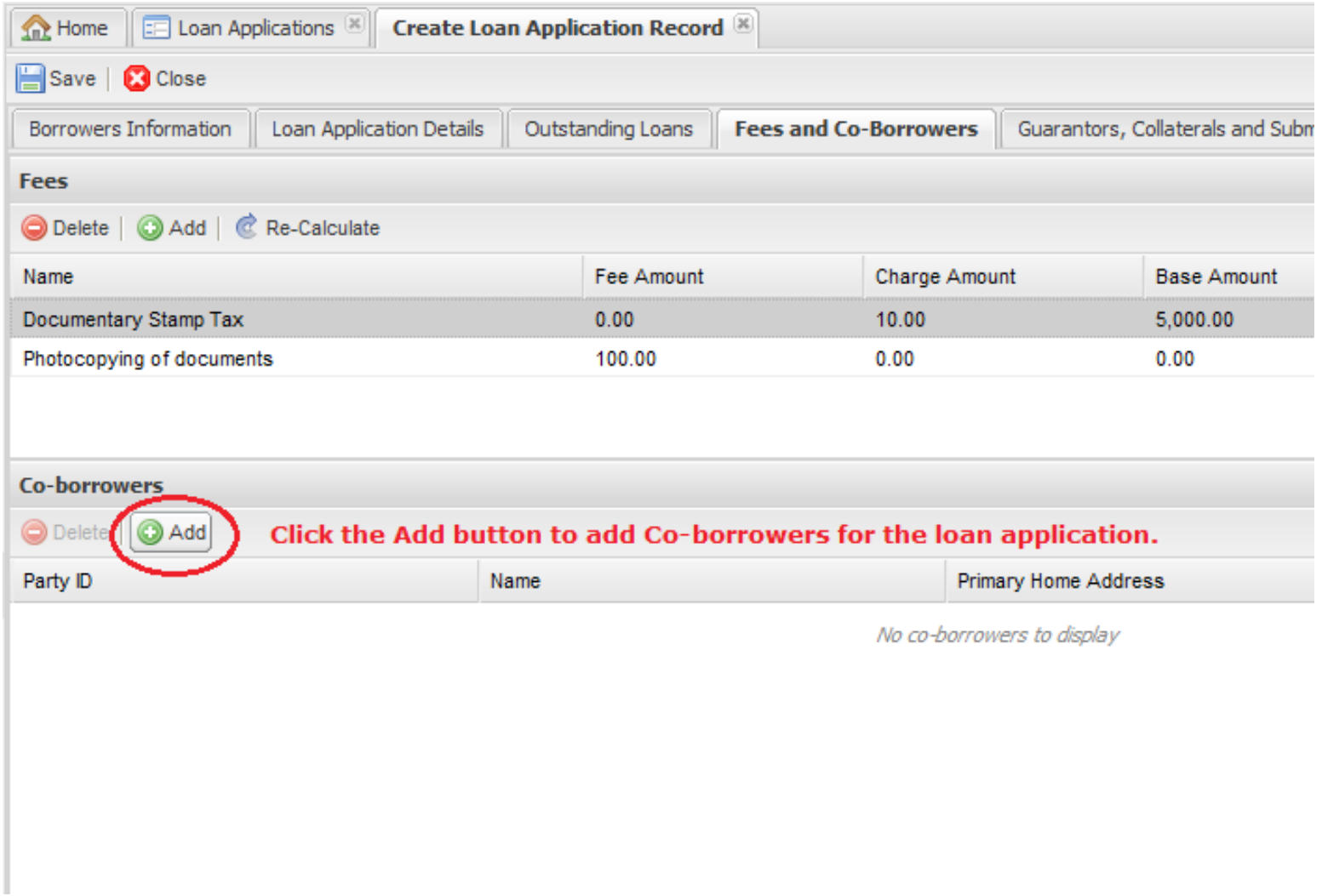
CREATE Loan Application (Fees - Browse)



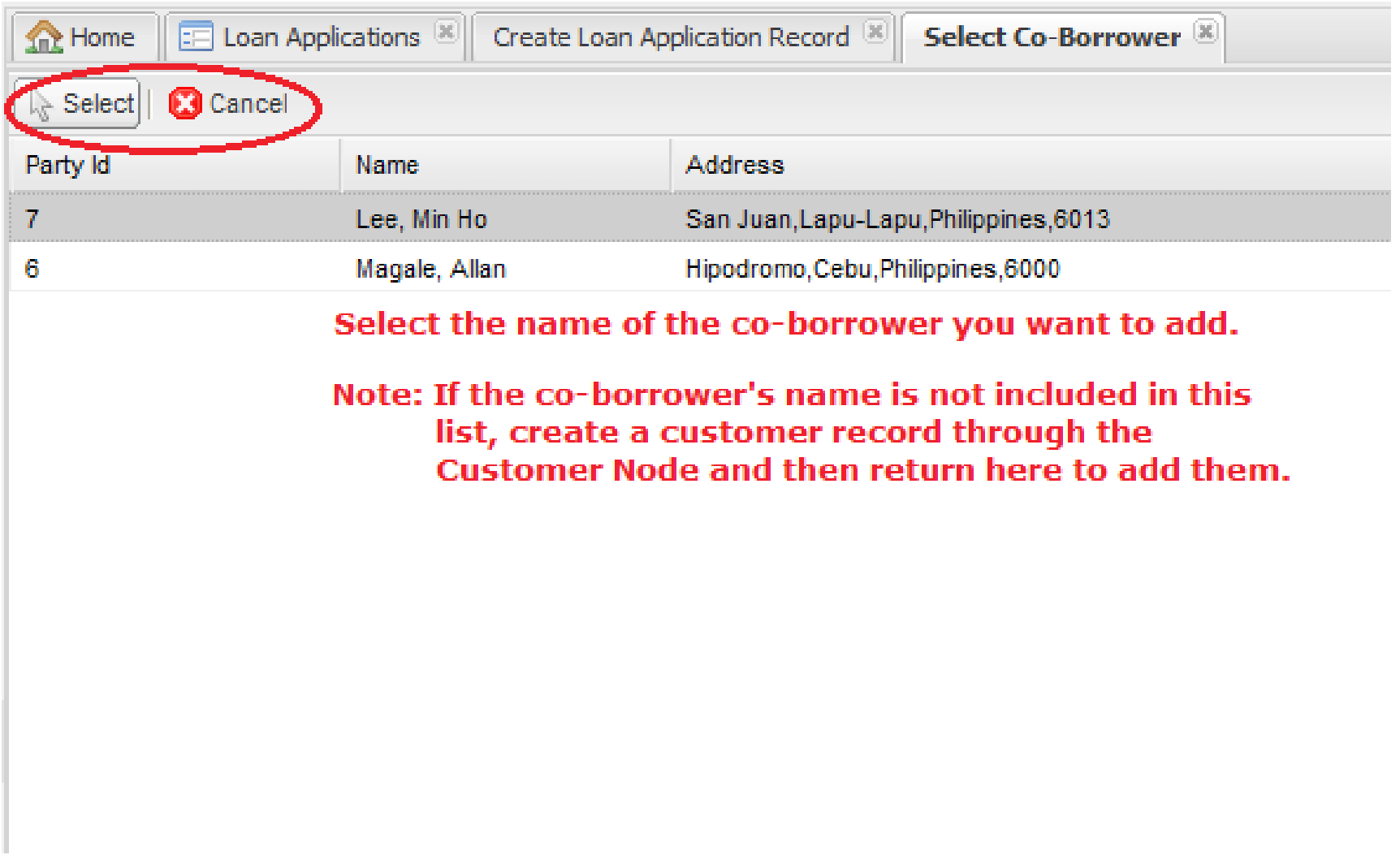
CREATE Loan Application (Fees)



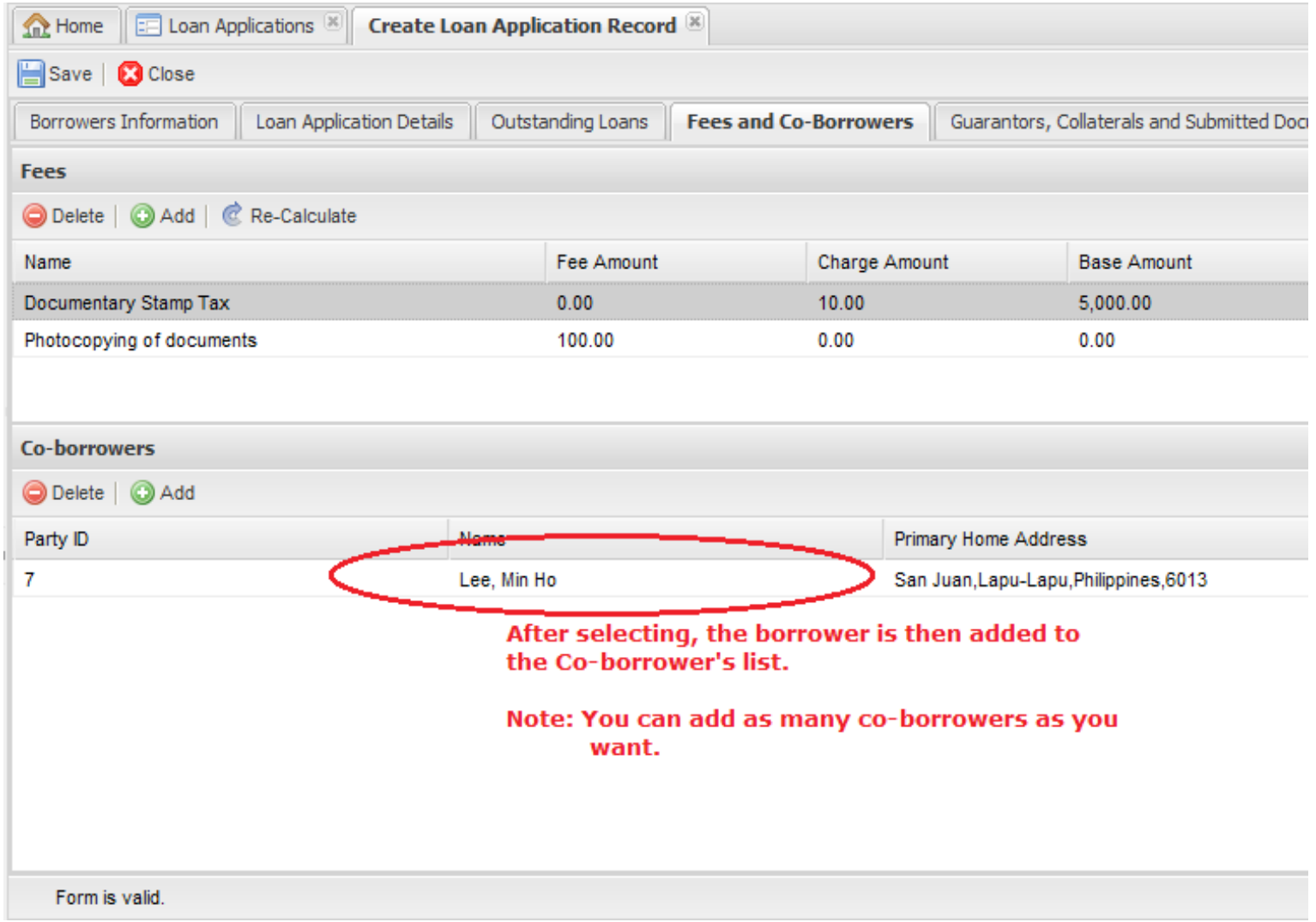
CREATE Loan Application (Co-Borrowers)



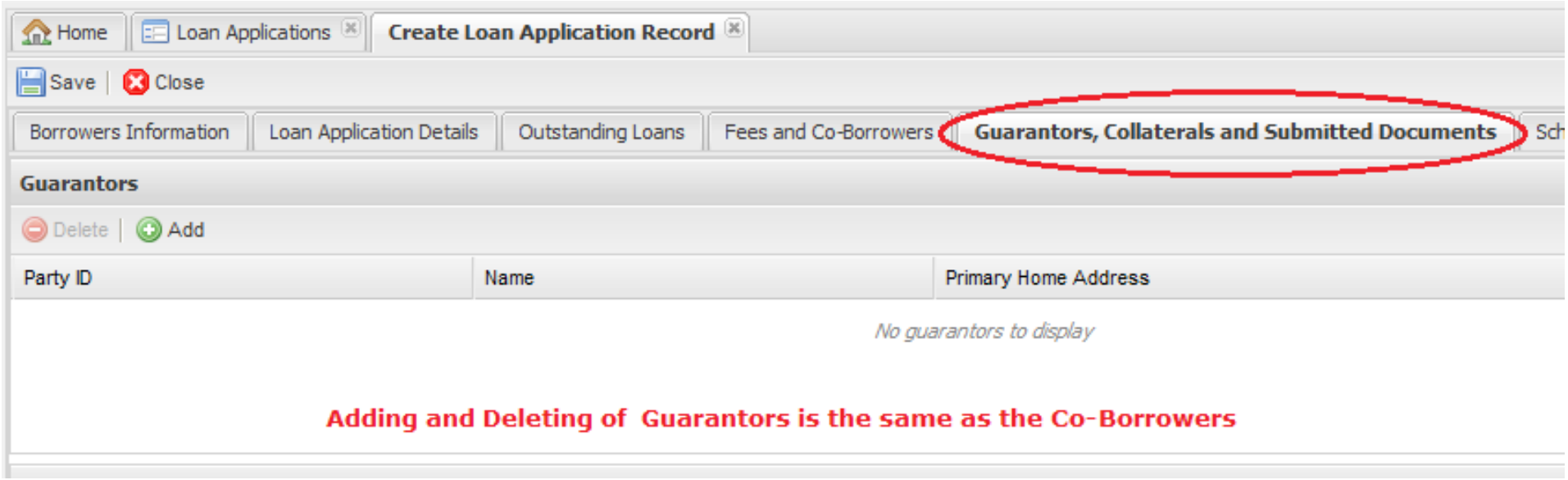
CREATE Loan Application (Co-Borrowers)



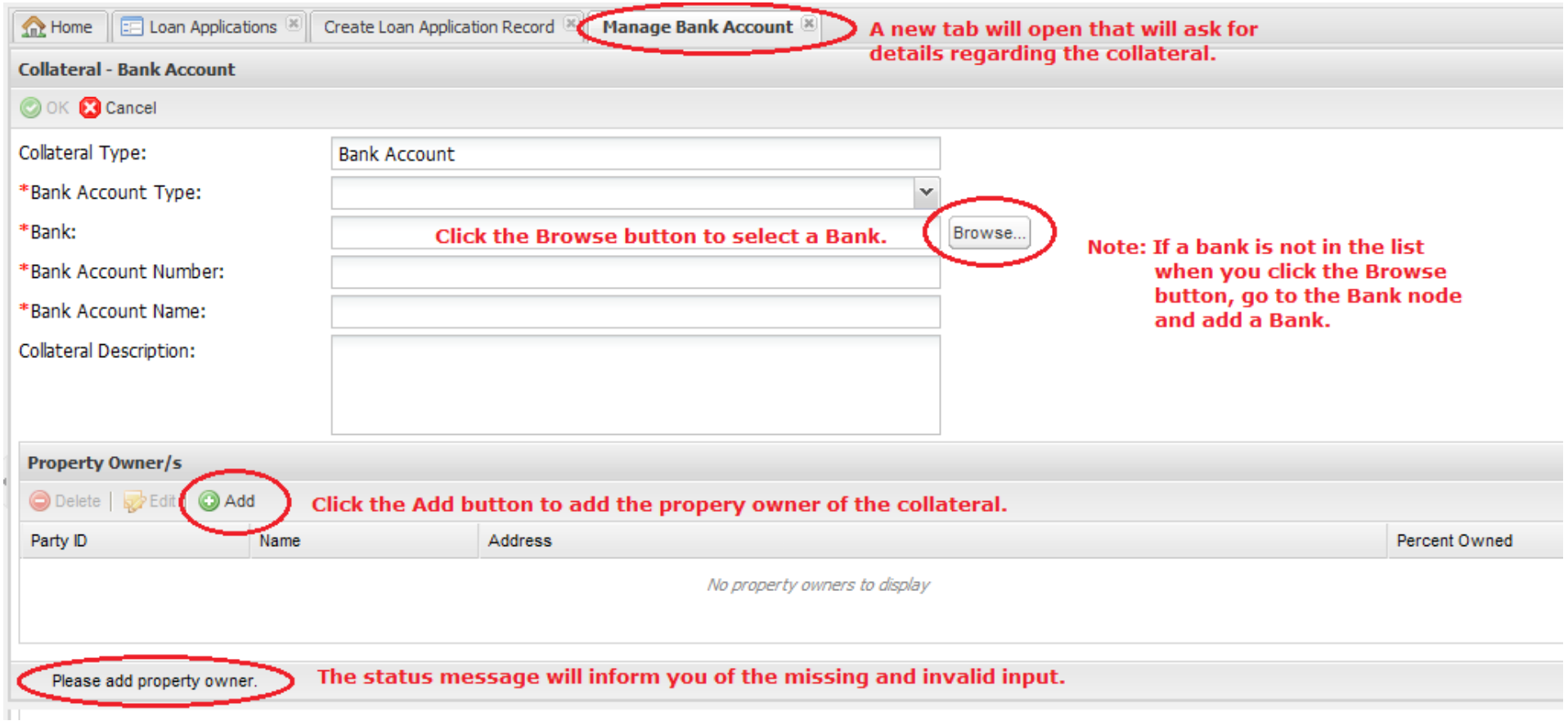
CREATE Loan Application (Co-Borrowers)



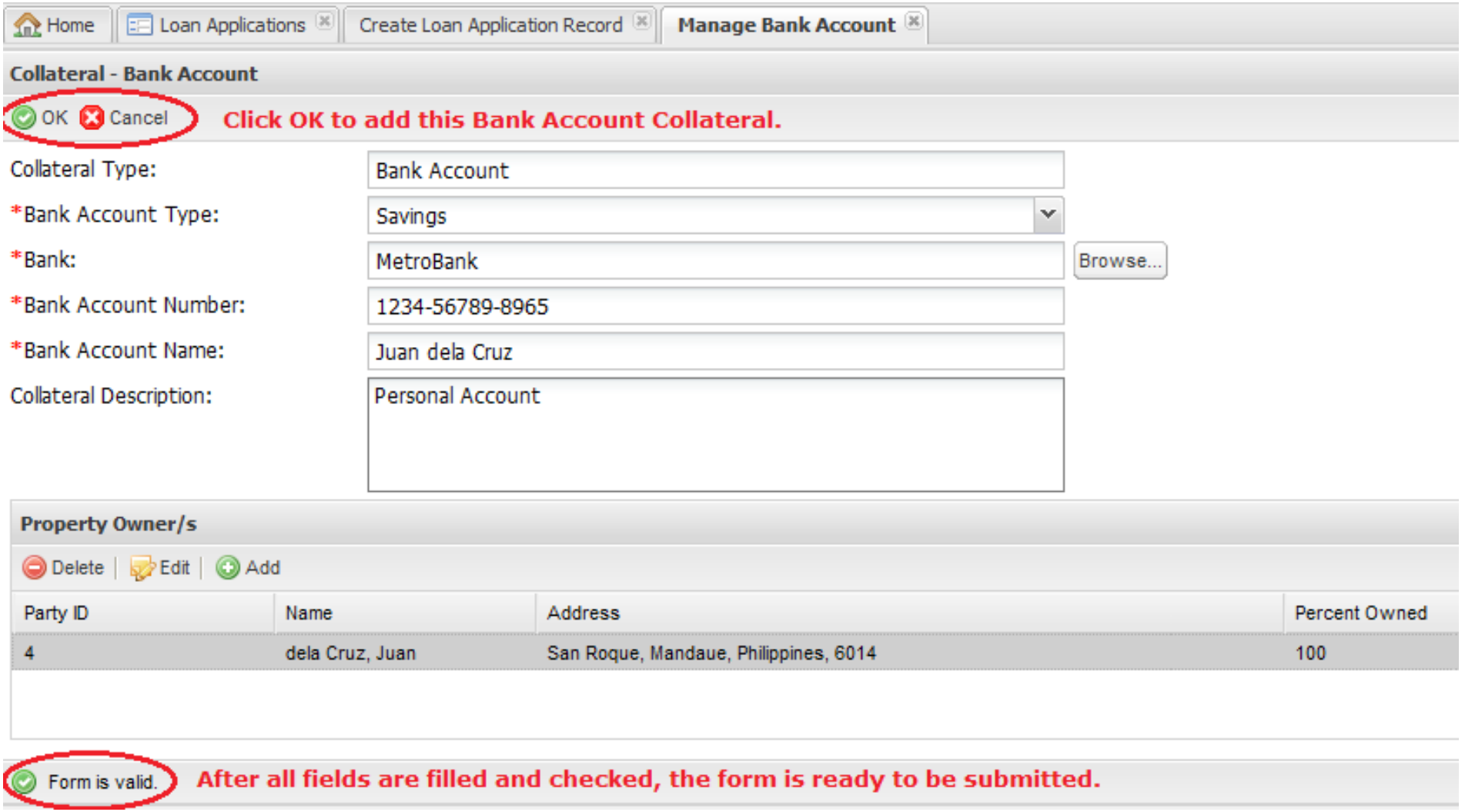
CREATE Loan Application (Guarantors)



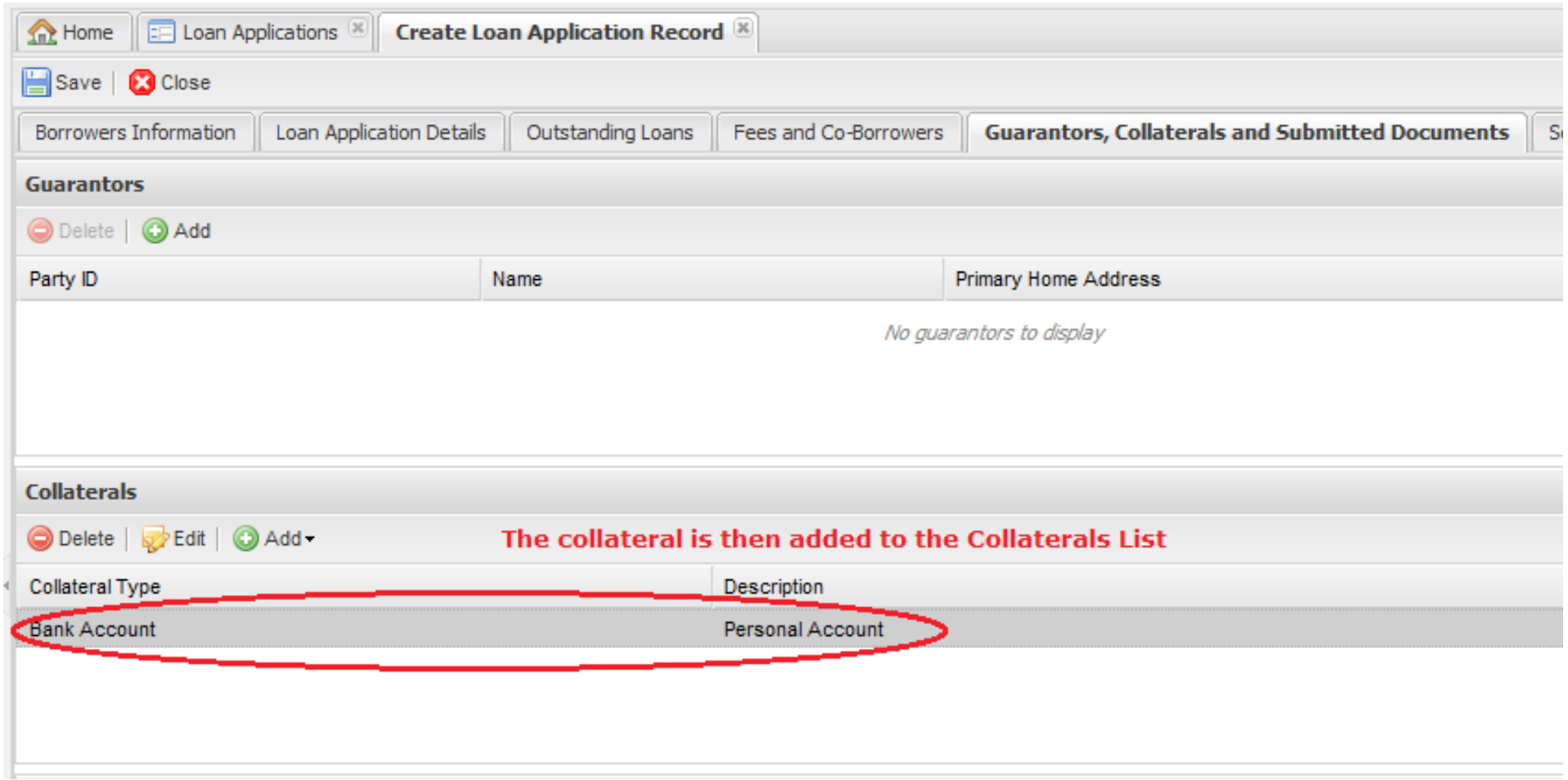
CREATE Loan Application (Collateral – Bank Account)



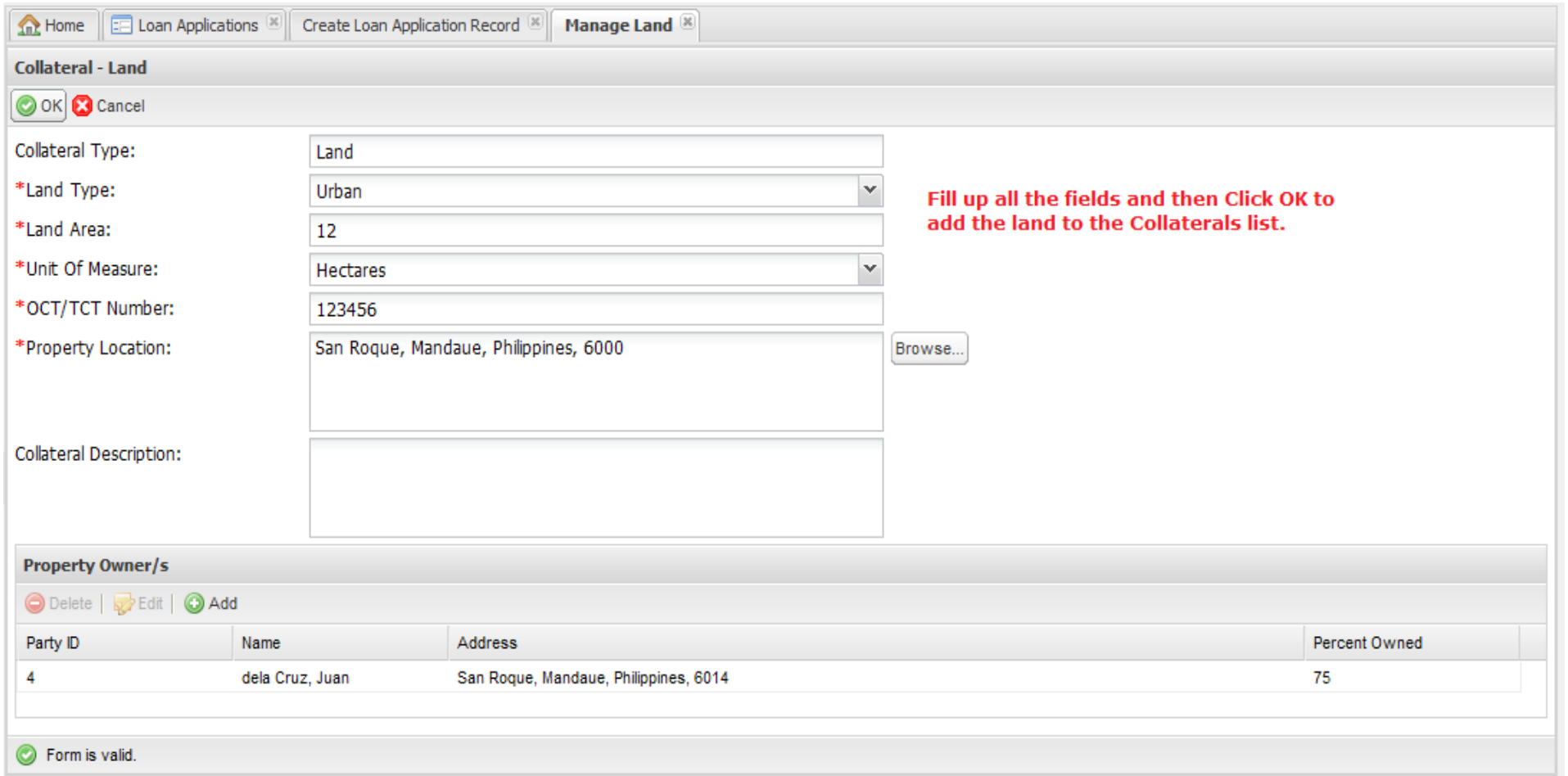
CREATE Loan Application (Collateral – Bank Account)



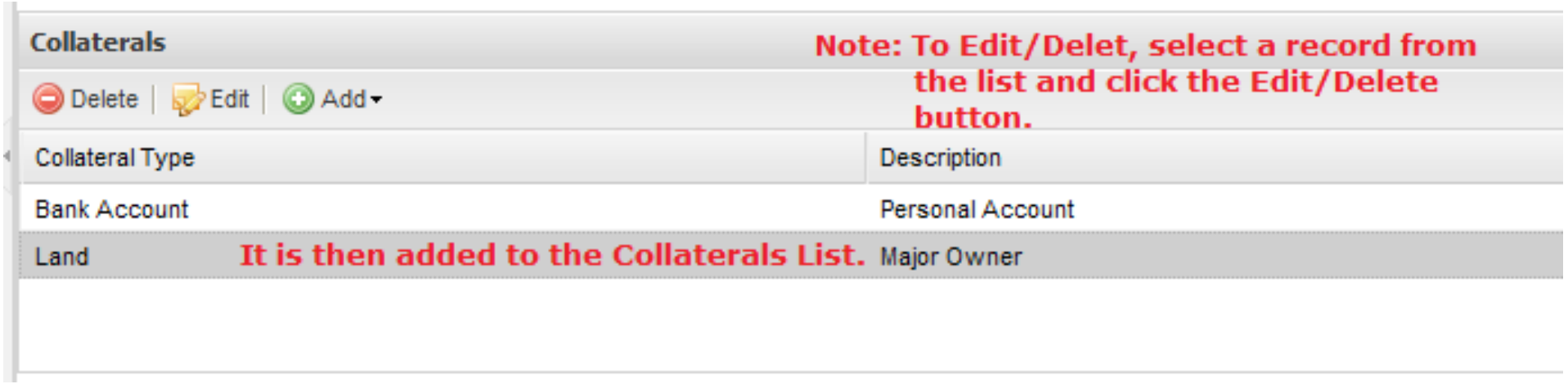
CREATE Loan Application (Collateral – Bank Account)



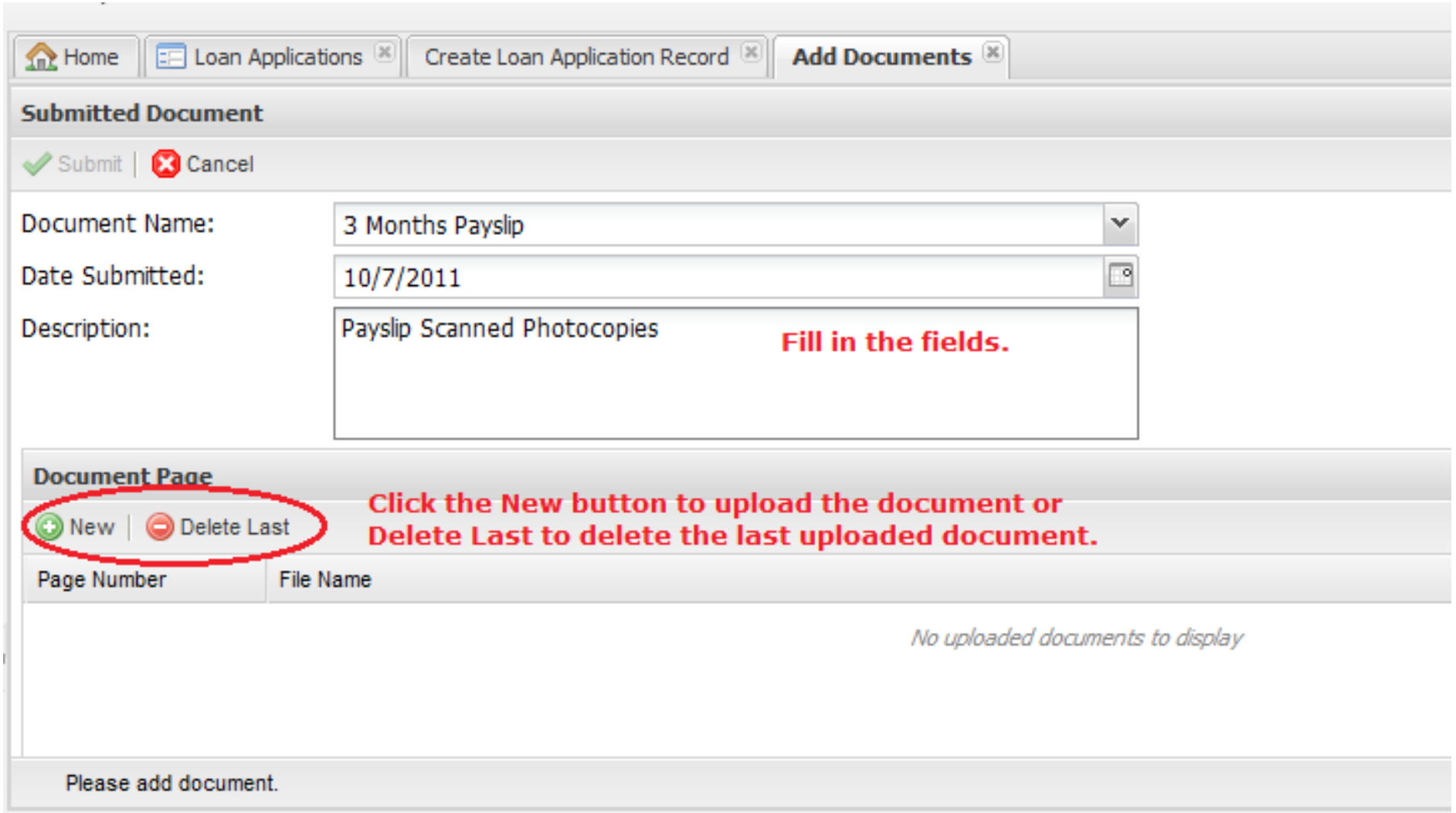
CREATE Loan Application (Collateral – Land)



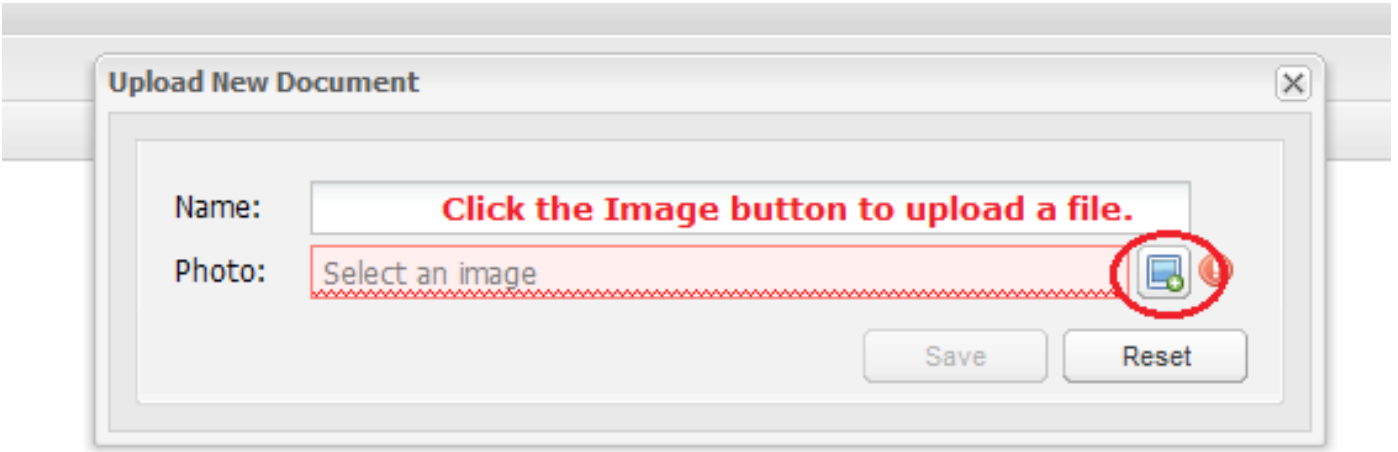
CREATE Loan Application (Collateral – Land)

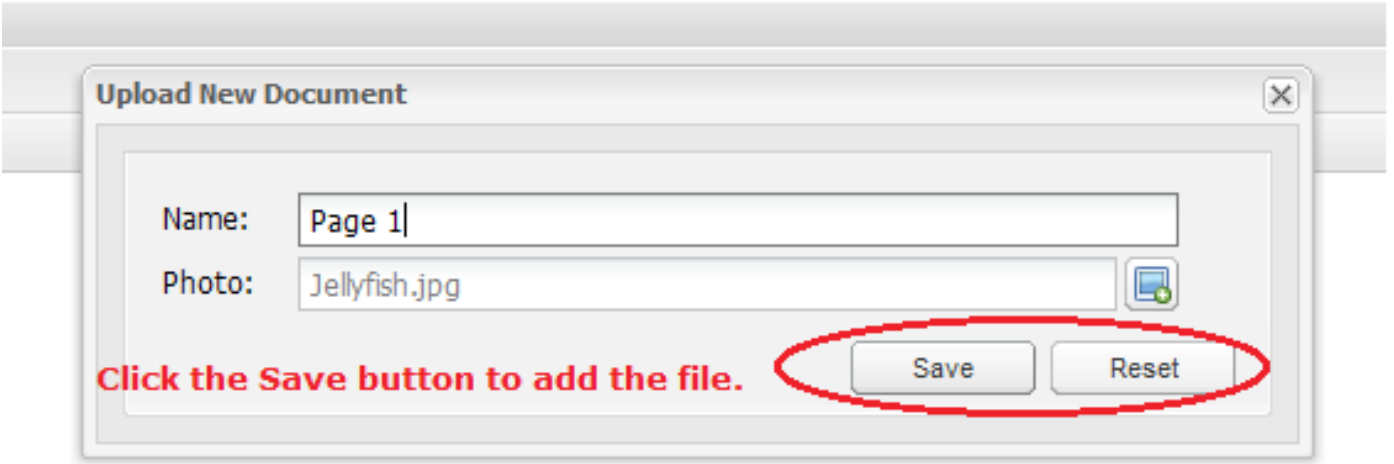


CREATE Loan Application (Submitted Documents)

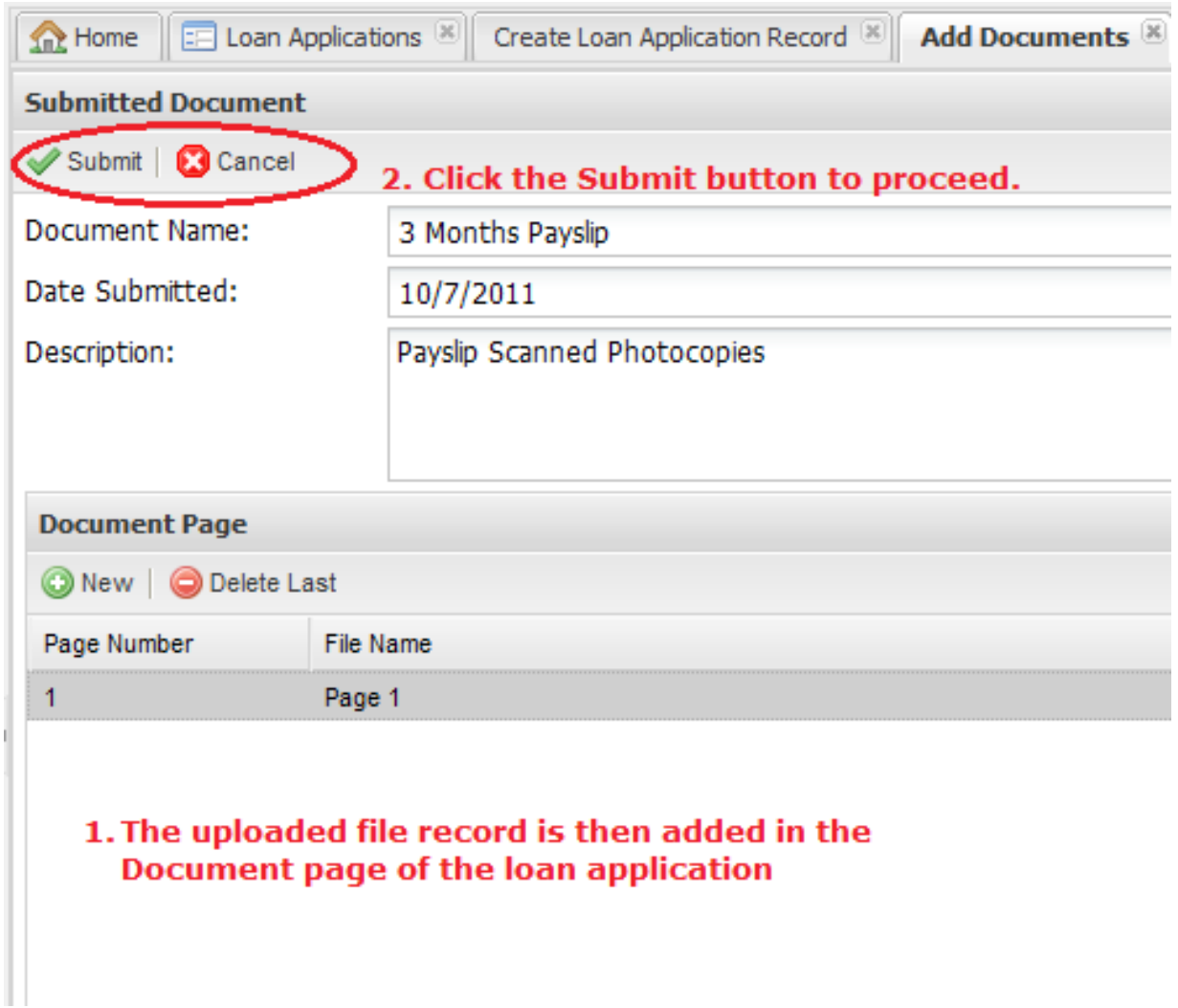


CREATE Loan Application (Submitted Documents)

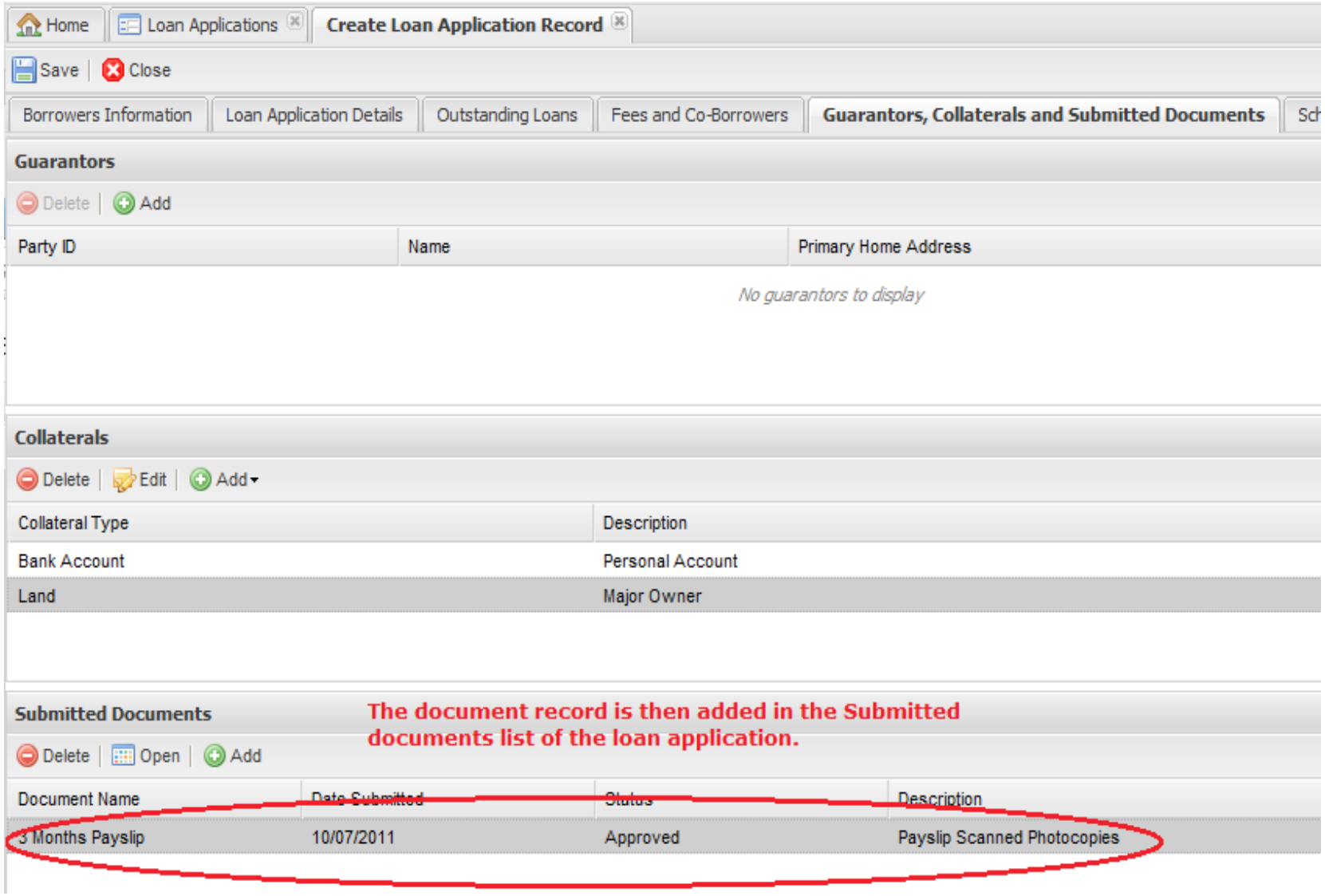




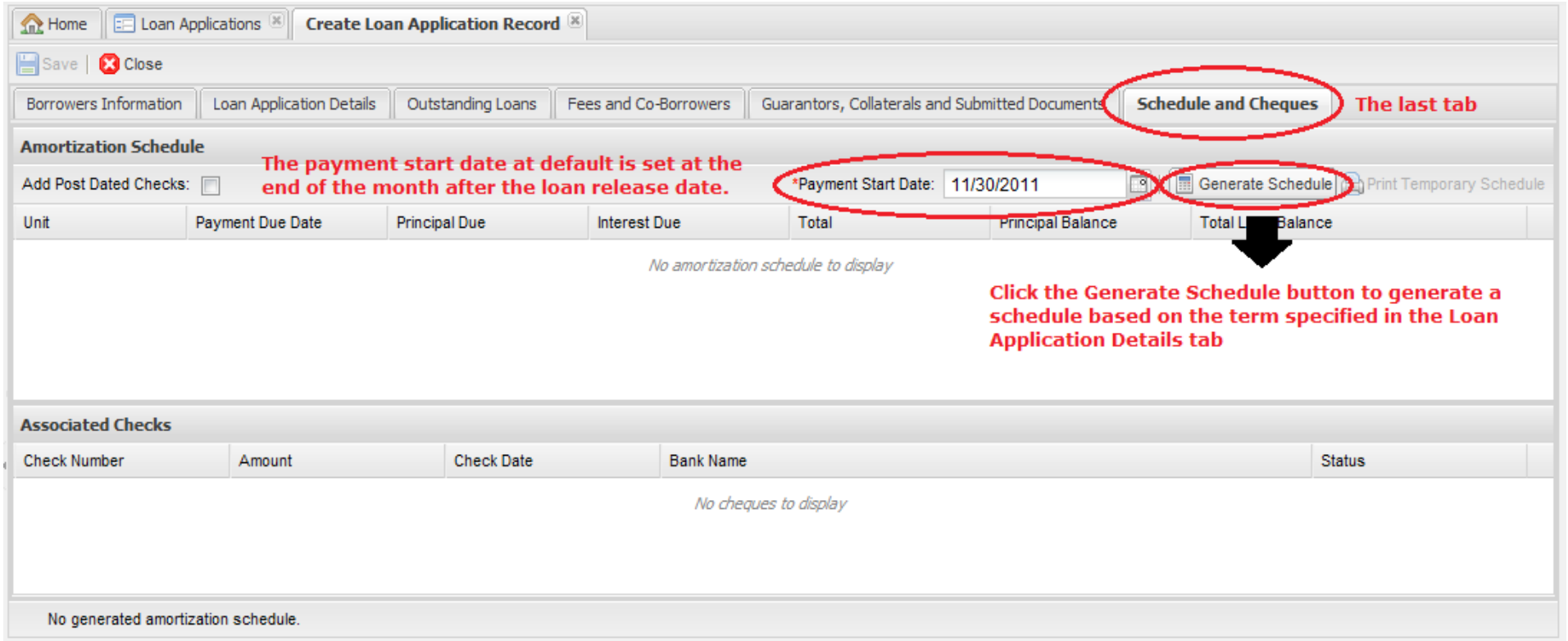
CREATE Loan Application (Submitted Documents)



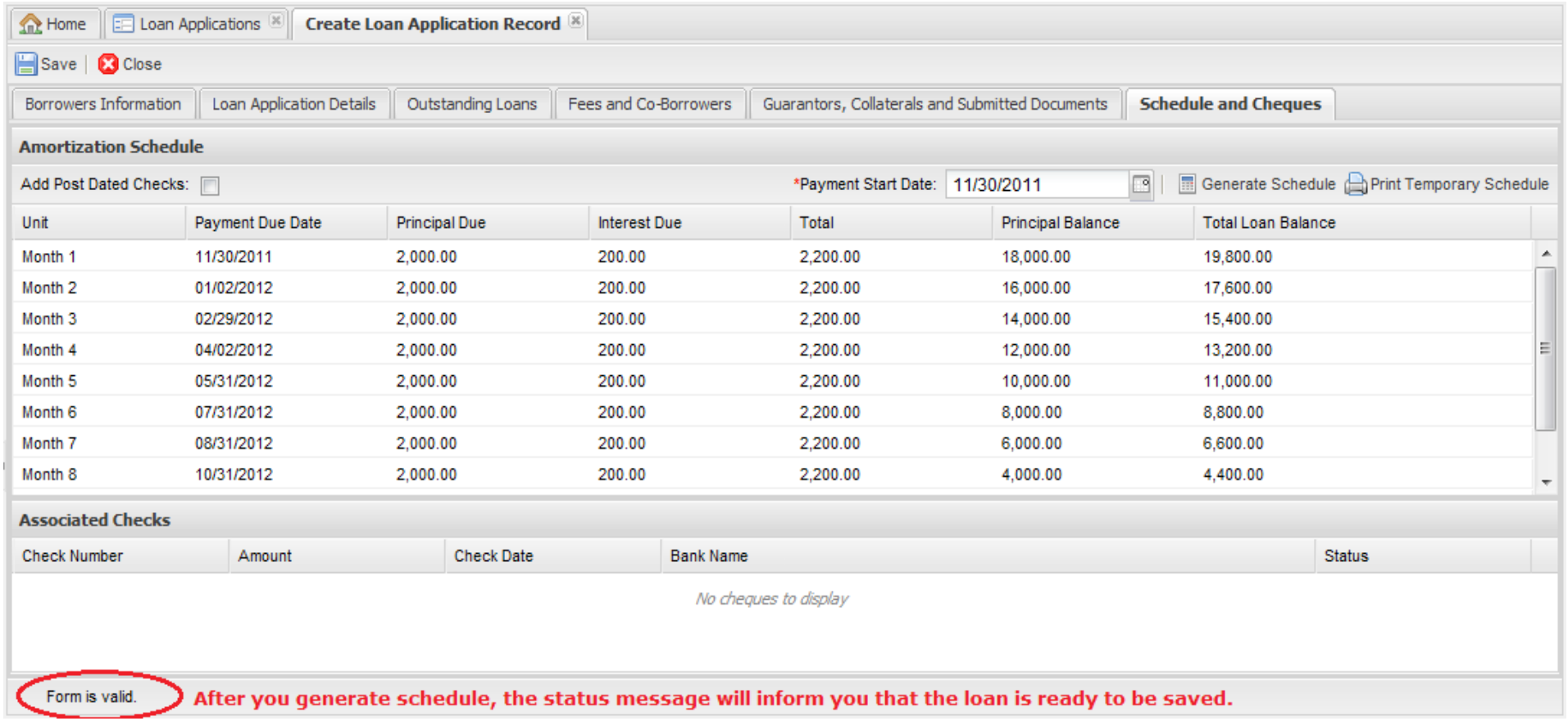
CREATE Loan Application (Submitted Documents)



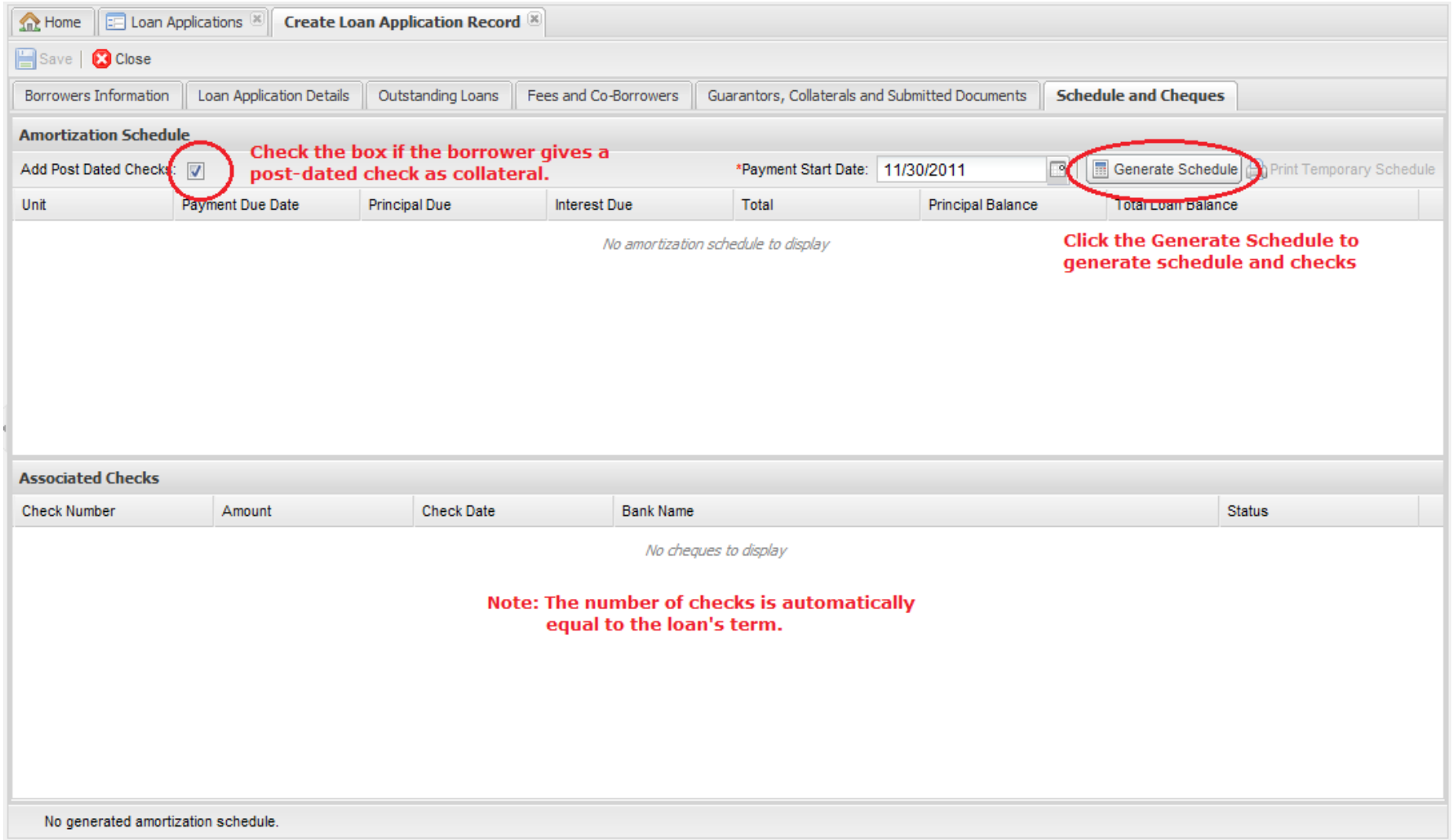
CREATE Loan Application (Schedule – Without Checks)



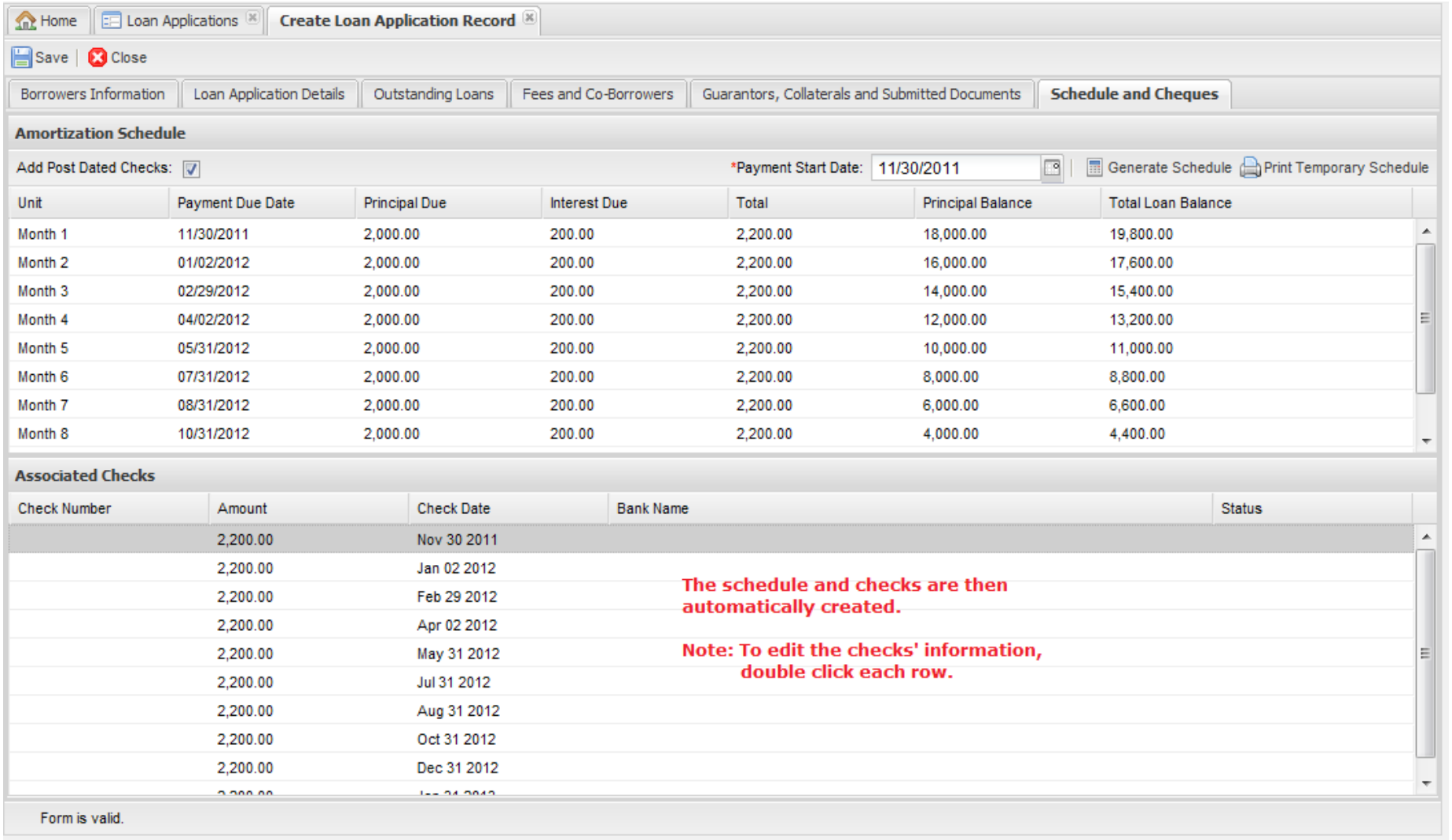
CREATE Loan Application (Schedule – Without Checks)



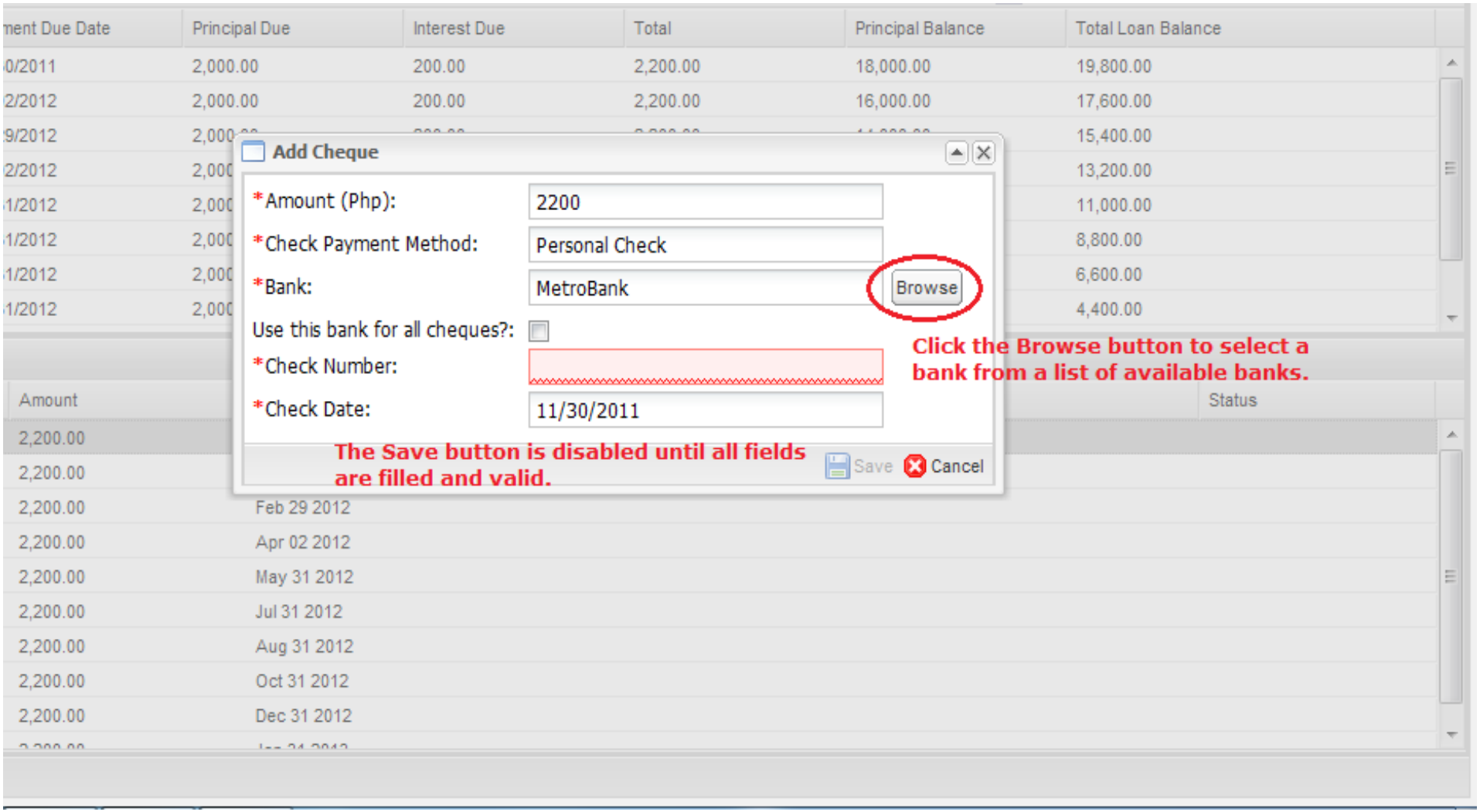
CREATE Loan Application (Schedule – With Checks)



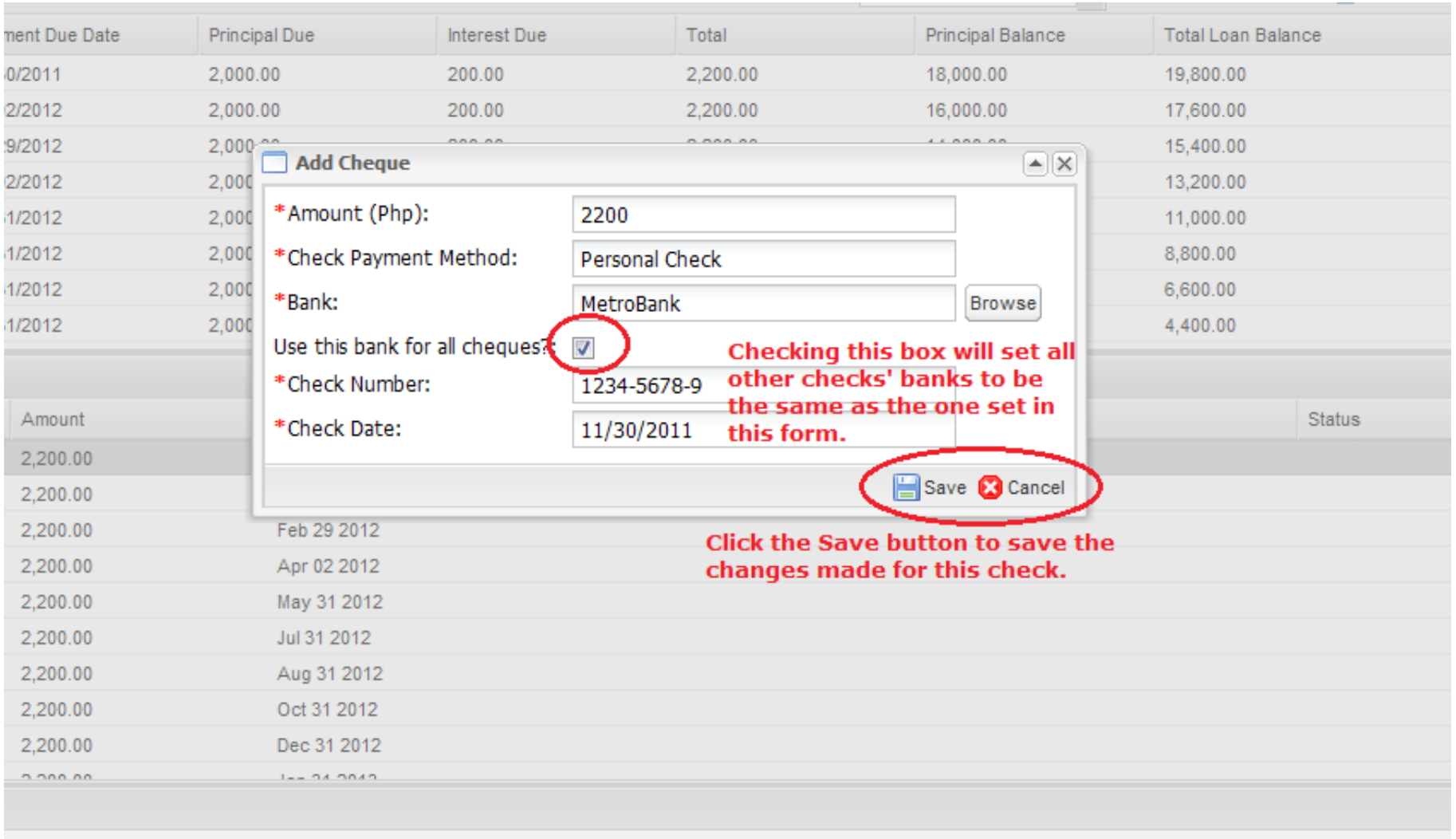
CREATE Loan Application (Schedule – With Checks)



CREATE Loan Application (Schedule – With Checks)



CREATE Loan Application (Schedule – With Checks)



CREATE Loan Application (Schedule – With Checks)

Month 4	04/02/2012	2,000.00	200.00	2,200.00	12,000.00	
Month 5	05/31/2012	2,000.00	200.00	2,200.00	10,000.00	
Month 6	07/31/2012	2,000.00	200.00	2,200.00	8,000.00	
Month 7	08/31/2012	2,000.00	200.00	2,200.00	6,000.00	
Month 8	10/31/2012	2,000.00	200.00	2,200.00	4,000.00	

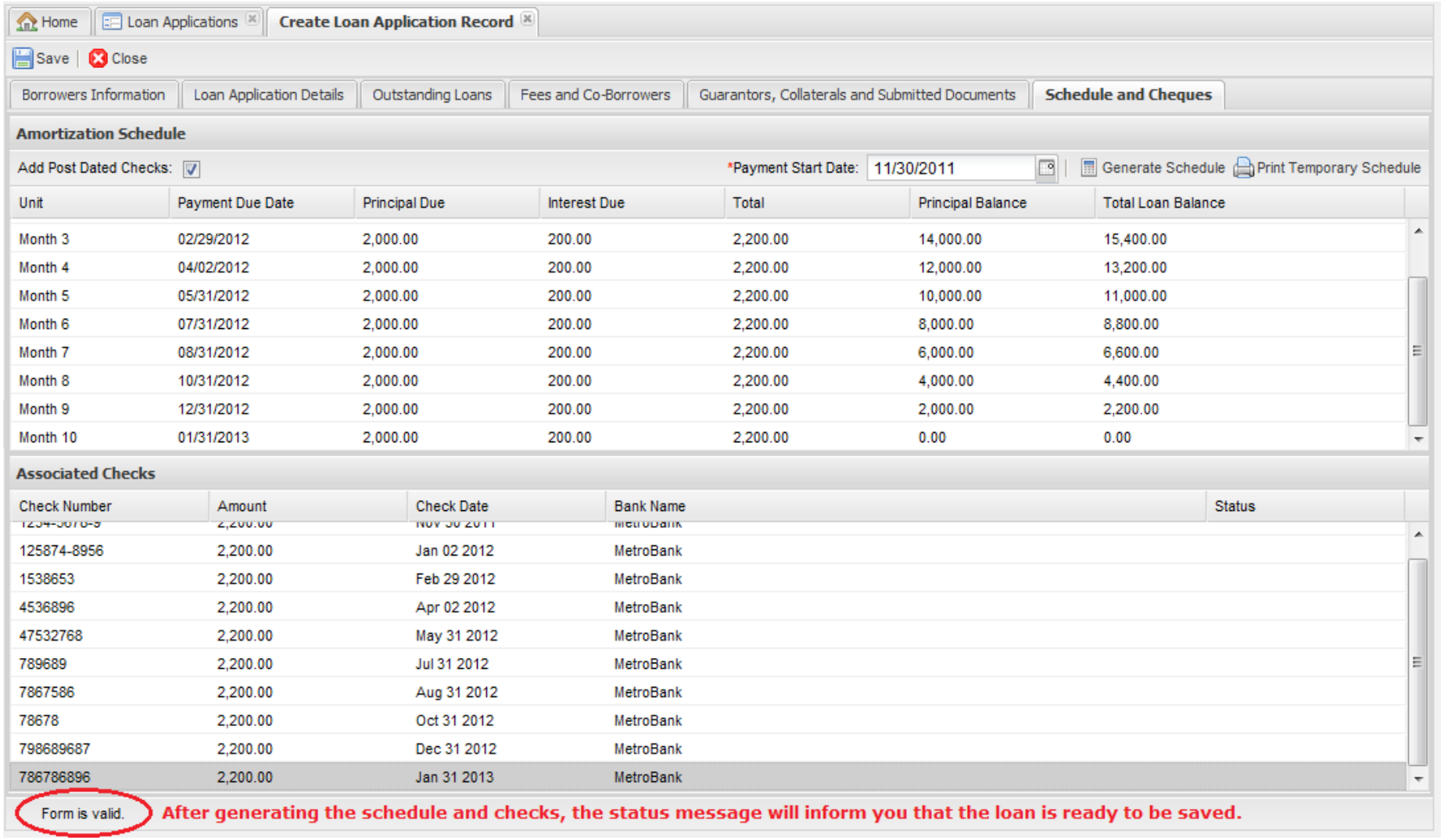
Associated Checks

Check Number	Amount	Check Date	Bank Name
1234-5678-9	2,200.00	Nov 30 2011	MetroBank
	2,200.00	Jan 02 2012	MetroBank
	2,200.00	Feb 29 2012	MetroBank
	2,200.00	Apr 02 2012	MetroBank
	2,200.00	May 31 2012	MetroBank
	2,200.00	Jul 31 2012	MetroBank
	2,200.00	Aug 31 2012	MetroBank
	2,200.00	Oct 31 2012	MetroBank
	2,200.00	Dec 31 2012	MetroBank

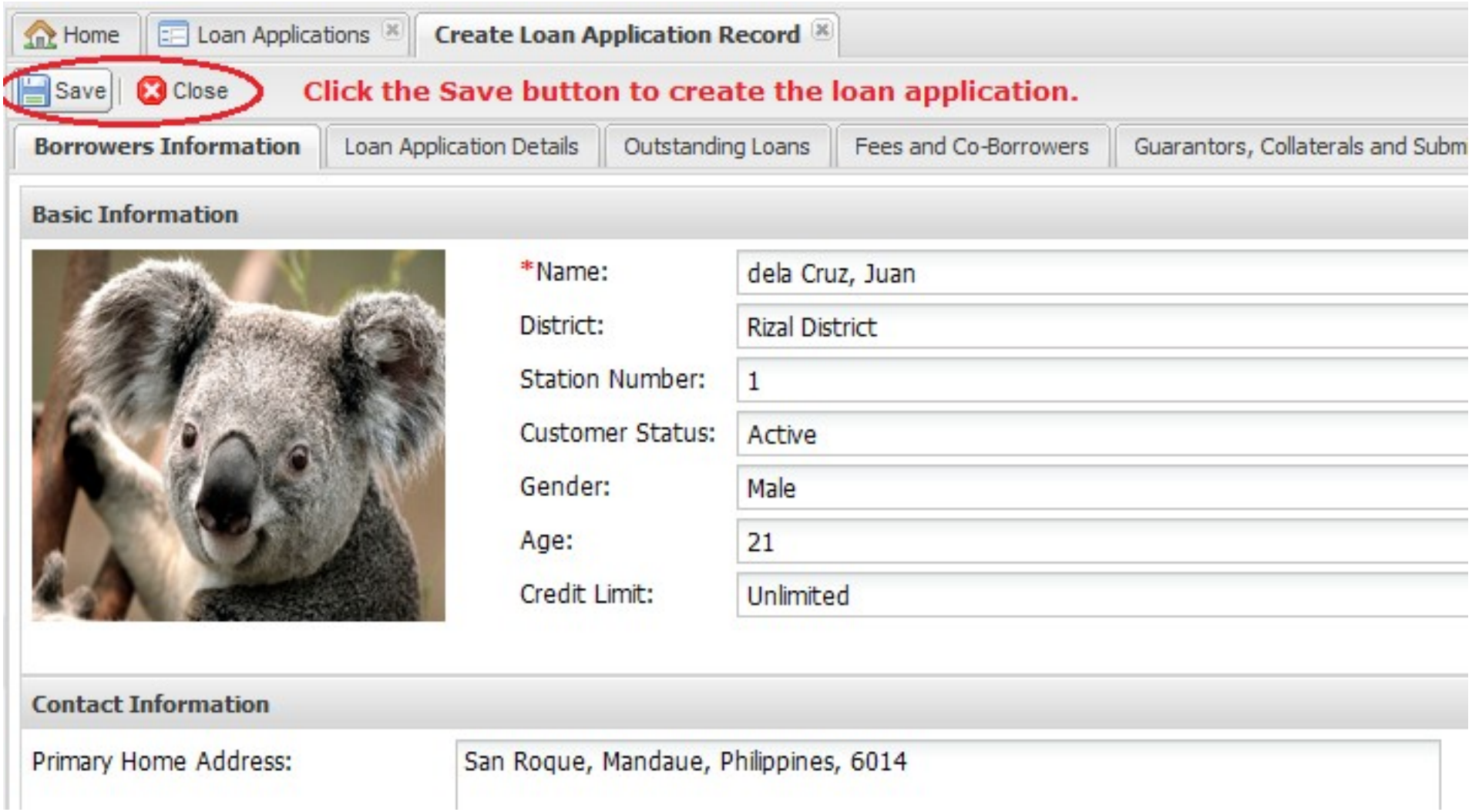
All checks are set to the same box because we checked the 'Use same bank for all checks' option.

Form is valid.

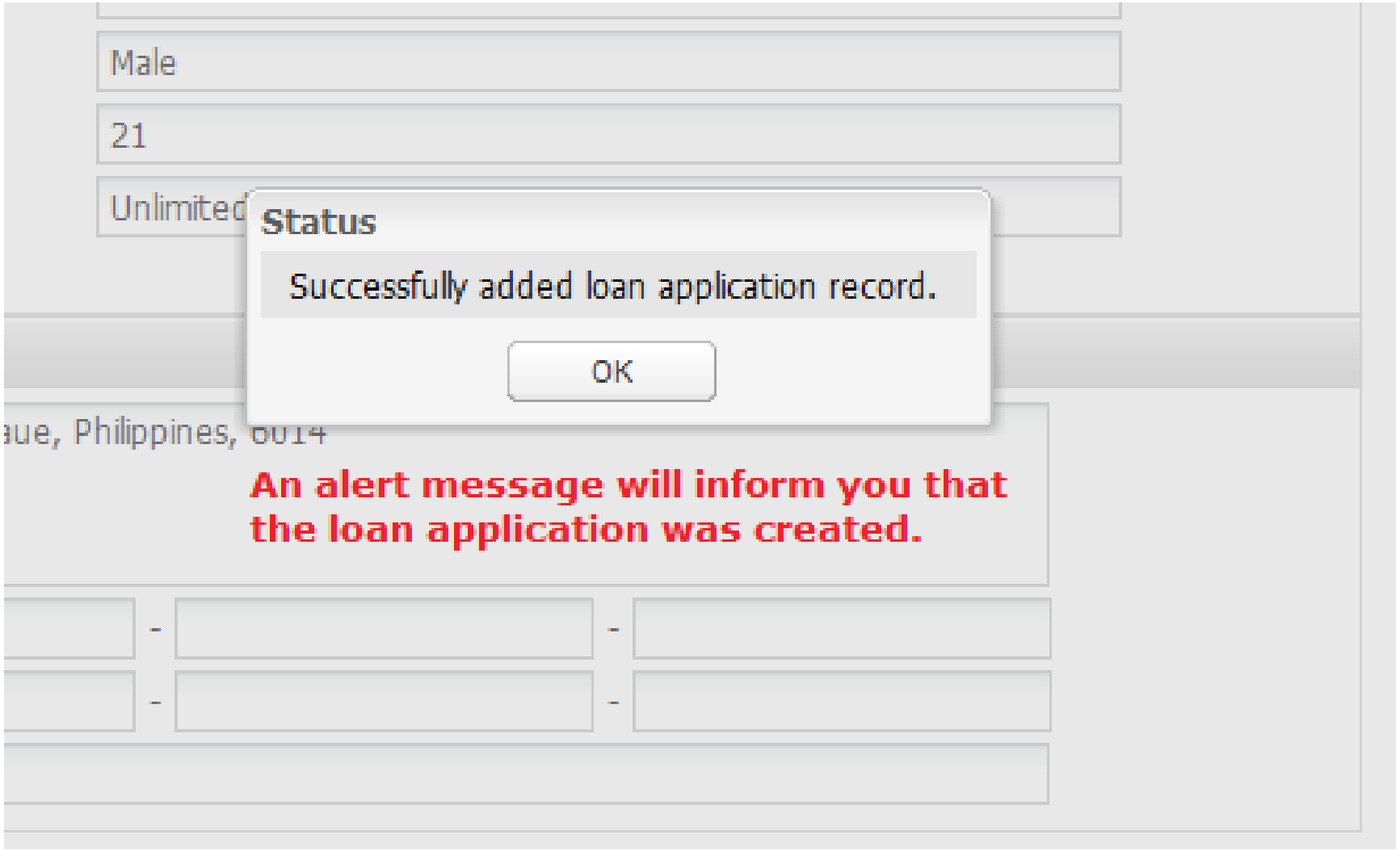
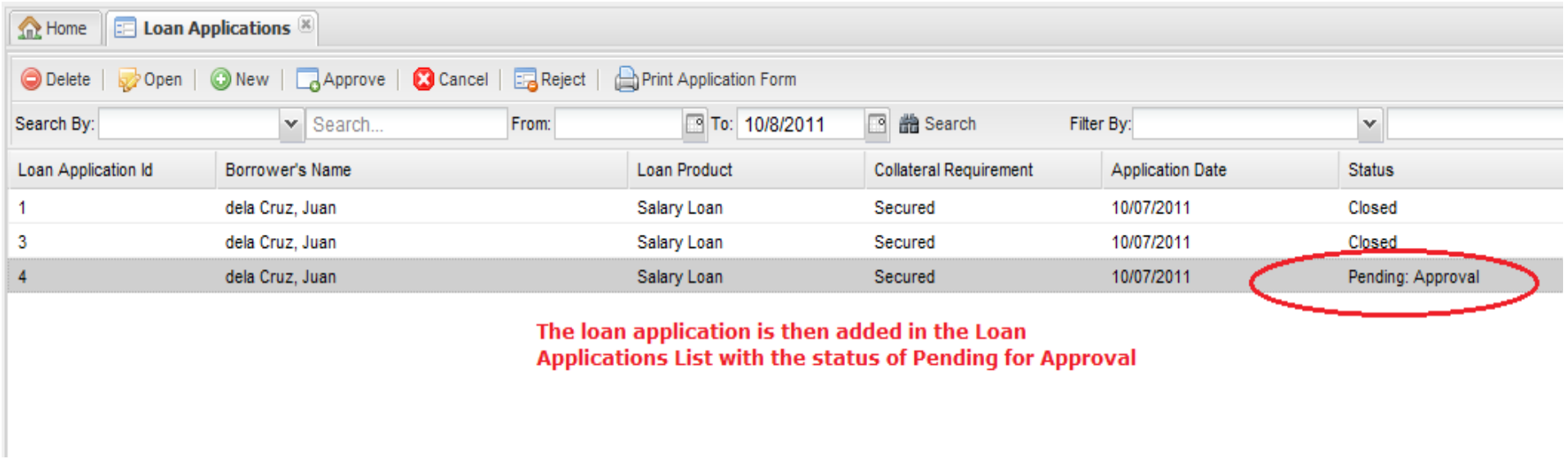
CREATE Loan Application (Schedule – With Checks)



CREATE Loan Application (Saving)



CREATE Loan Application (Saving)



CREATE Loan Application (Saving)