

# **Lecture 6.**

## **IF Functions, Part 2**

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# Recap from last week

- IF Function
- IF with AND or OR
  - IF(AND
  - IF(OR
- Nested IF
  - IFS/IF(IF..)

**=IF(A1>=90, "A",  
IF(A1>=80, "B",  
IF(A1>=70, "C", "F")))**

**=IFS(A1>=90, "A",  
A1>=80, "B",  
A1>=70, "C", "F")**

# Today's Agenda

- SUMIF
- COUNTIF
- AVERAGEIF

# SIMPLE EXAMPLE

= SUMIF(search\_range,criteria,[sum\_range])

Suppose you have a list of sales in column A and the corresponding salespeople in column B. You want to sum up the sales made by a specific salesperson, "John"

- =SUMIF(B1:B4, "John", A1:A4)

A	B
5	John
3	Mike
7	John
4	Sarah

# SUMIF Function

- Combines the SUM and IF functions. You can summate based on one criterion.
- Excel will look for the criterion based on row.

=SUMIF(range,criteria,[sum\_range])

→(Salesperson,{Name},Sales Amount)

SUM

✕

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*f<sub>x</sub>*

=SUMIF(\$B\$2:\$B\$25,E4,\$C\$2:\$C\$25)|

	A	B	C	D	E	F
1	Month	Salesperson	Sales Amount			
2	Jan	Lane	\$ 5,021		2020 Totals:	
3	Jan	Garett	\$ 7,330		Lane	\$ 81,391
4	Feb	Lane	\$ 6,854		Garett	=SUMIF(\$B\$2:\$B\$25,E4,\$C\$2:\$C\$25)
5	Feb	Garett	\$ 7,665			
6	Mar	Lane	\$ 6,926			
7	Mar	Garett	\$ 7,945			
8	Apr	Lane	\$ 7,794			
9	Apr	Garett	\$ 5,883			
10	May	Lane	\$ 7,374			
11	May	Garett	\$ 5,686			
12	Jun	Lane	\$ 7,940			
13	Jun	Garett	\$ 6,781			
14	Jul	Lane	\$ 7,725			
15	Jul	Garett	\$ 6,539			
16	Aug	Lane	\$ 5,569			
17	Aug	Garett	\$ 5,023			
18	Sep	Lane	\$ 7,834			
19	Sep	Garett	\$ 6,504			
20	Oct	Lane	\$ 6,111			
21	Oct	Garett	\$ 6,653			
22	Nov	Lane	\$ 5,509			
23	Nov	Garett	\$ 6,465			
24	Dec	Lane	\$ 6,734			
25	Dec	Garett	\$ 5,554			

# Question

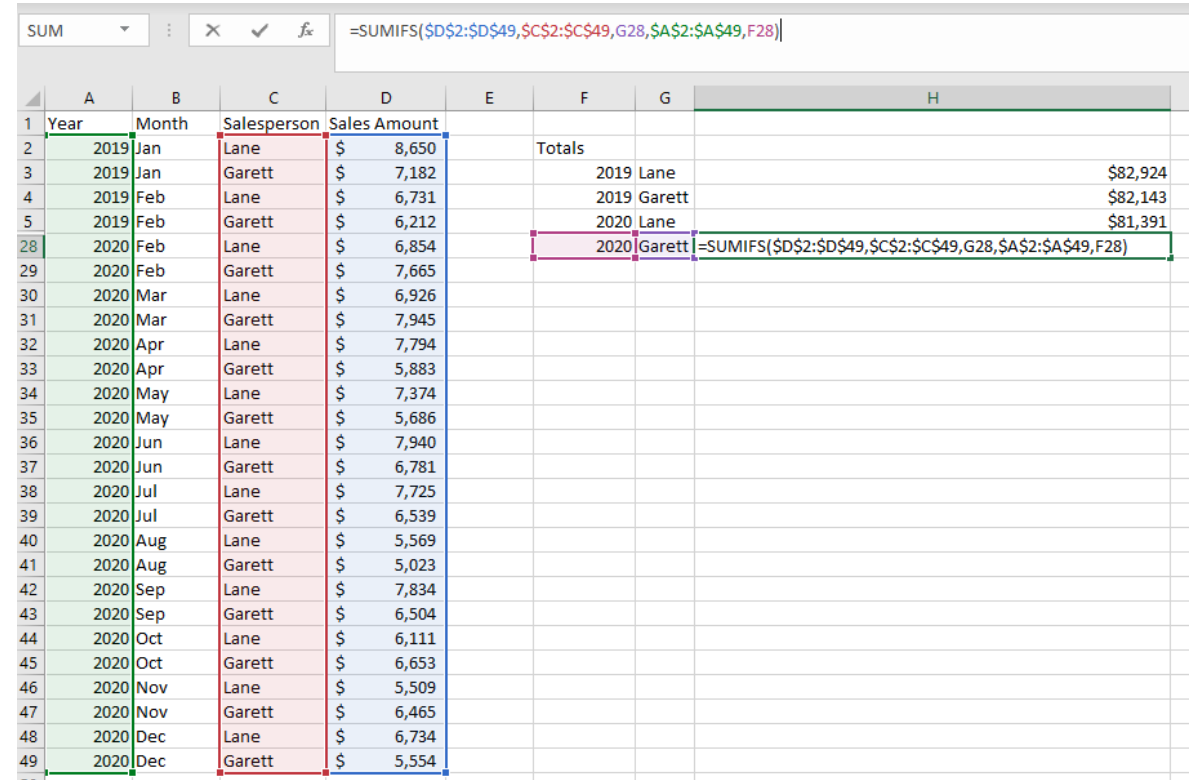
You are using the SUMIF function in Excel to tally up sales for a specific product from a list. Your list has product names in column A and corresponding sales figures in column B. Which of the following formulas will give you the total sales for the product named "Widget"?

- 
- A) =SUMIF(\$A\$2:\$A\$7,C2,\$B\$2:\$B\$7)
- B) =SUMIF(B:B, "Widget", A:A)
- C) =SUMIF(\$A2:A7, "C2", \$B\$2:\$B\$7)
- D) =SUM(A2:A7)

	A	B	C	D
1	<b>A</b>	<b>B</b>	<b>Totals by</b>	
2	Widget	10	<b>Widget</b>	17
3	Drone	20	<b>Drone</b>	25
4	Car	10	<b>Car</b>	13
5	Widget	7		
6	Drone	5		
7	Car	3		
8				
9				

# SUMIFS Function

- Could sum based on criteria.



The screenshot shows an Excel spreadsheet with a data table and a summary table. The data table has columns for Year, Month, Salesperson, and Sales Amount. The summary table has columns for Totals, Name, and Year. A formula bar at the top shows the SUMIFS formula: `=SUMIFS($D$2:$D$49,$C$2:$C$49,G28,$A$2:$A$49,F28)`. The formula is being applied to cell H28, which is highlighted in green. The formula calculates the sum of sales amounts for the year 2020 and salesperson Lane.

Year	Month	Salesperson	Sales Amount
2019	Jan	Lane	\$ 8,650
2019	Jan	Garett	\$ 7,182
2019	Feb	Lane	\$ 6,731
2019	Feb	Garett	\$ 6,212
2020	Feb	Lane	\$ 6,854
2020	Feb	Garett	\$ 7,665
2020	Mar	Lane	\$ 6,926
2020	Mar	Garett	\$ 7,945
2020	Apr	Lane	\$ 7,794
2020	Apr	Garett	\$ 5,883
2020	May	Lane	\$ 7,374
2020	May	Garett	\$ 5,686
2020	Jun	Lane	\$ 7,940
2020	Jun	Garett	\$ 6,781
2020	Jul	Lane	\$ 7,725
2020	Jul	Garett	\$ 6,539
2020	Aug	Lane	\$ 5,569
2020	Aug	Garett	\$ 5,023
2020	Sep	Lane	\$ 7,834
2020	Sep	Garett	\$ 6,504
2020	Oct	Lane	\$ 6,111
2020	Oct	Garett	\$ 6,653
2020	Nov	Lane	\$ 5,509
2020	Nov	Garett	\$ 6,465
2020	Dec	Lane	\$ 6,734
2020	Dec	Garett	\$ 5,554

Totals	Name	Year
	2019 Lane	\$82,924
	2019 Garrett	\$82,143
	2020 Lane	\$81,391
	2020 Garrett	

`=SUMIFS(sum_range,criteria_range1,criteria1,[criteria_range1],[criteria1],...)`

→ (Sales Amount, Salesperson, {Name}, Year, {Year})

# COUNTIF Function

- Combines the COUNT and IF functions. You can count values or observations based on one criterion.
- Excel will look for the criterion based on row.

=COUNTIF(range,criteria)

→(Salesperson,{Name})

SUM		✕ ✓ fx		=COUNTIF(\$B\$2:\$B\$25,E4)		
	A	B	C	D	E	F
1	Month	Salesperson	Sales Amount			
2	Jan	Lane	\$ 5,021		2020 Totals	
3	Jan	Garett	\$ 7,330		Lane	12
4	Feb	Lane	\$ 6,854		Garett	=COUNTIF(\$B\$2:\$B\$25,E4)
5	Feb	Garett	\$ 7,665			
6	Mar	Lane	\$ 6,926			
7	Mar	Garett	\$ 7,945			
8	Apr	Lane	\$ 7,794			
9	Apr	Garett	\$ 5,883			
10	May	Lane	\$ 7,374			
11	May	Garett	\$ 5,686			
12	Jun	Lane	\$ 7,940			
13	Jun	Garett	\$ 6,781			
14	Jul	Lane	\$ 7,725			
15	Jul	Garett	\$ 6,539			
16	Aug	Lane	\$ 5,569			
17	Aug	Garett	\$ 5,023			
18	Sep	Lane	\$ 7,834			
19	Sep	Garett	\$ 6,504			
20	Oct	Lane	\$ 6,111			
21	Oct	Garett	\$ 6,653			
22	Nov	Lane	\$ 5,509			
23	Nov	Garett	\$ 6,465			
24	Dec	Lane	\$ 6,734			
25	Dec	Garett	\$ 5,554			



# COUNTIFS Function

- Could count based on criteria.
- Could manually input a numerical criterion ...

Or .... Use the join (&) operator. For example: ">="&{CellReference}

	A	B	C	D	E	F
1	Month	Salesperson	Sales Amount			
2	Jan	Lane	\$ 5,021			Number of times sales exceed \$7,000
3	Jan	Garett	\$ 7,330		Lane	5
4	Feb	Lane	\$ 6,854		Garett	=COUNTIFS(\$B\$2:\$B\$25,E4,\$C\$2:\$C\$25,>=7000)
5	Feb	Garett	\$ 7,665			
6	Mar	Lane	\$ 6,926			
7	Mar	Garett	\$ 7,945			
8	Apr	Lane	\$ 7,794			
9	Apr	Garett	\$ 5,883			
10	May	Lane	\$ 7,374			
11	May	Garett	\$ 5,686			
12	Jun	Lane	\$ 7,940			
13	Jun	Garett	\$ 6,781			
14	Jul	Lane	\$ 7,725			
15	Jul	Garett	\$ 6,539			
16	Aug	Lane	\$ 5,569			
17	Aug	Garett	\$ 5,023			
18	Sep	Lane	\$ 7,834			
19	Sep	Garett	\$ 6,504			
20	Oct	Lane	\$ 6,111			
21	Oct	Garett	\$ 6,653			
22	Nov	Lane	\$ 5,509			
23	Nov	Garett	\$ 6,465			
24	Dec	Lane	\$ 6,734			
25	Dec	Garett	\$ 5,554			

=COUNTIF(criteria\_range1,criteria1,[criteria\_range2],[criteria2],...)

→(Salesperson,{Name},Sales Amount,{">= 7,000"})

# AVERAGEIF Function

- Combines the AVERAGE and IF functions.
- Excel will look for the criterion based on row.

=AVERAGEIF(range,criteria,[average\_range])

→(Salesperson,{Name},Sales Amount)

SUM

:

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*fx*

=AVERAGEIF(\$B\$2:\$B\$25,E4,\$C\$2:\$C\$25)

	A	B	C	D	E	F
1	Month	Salesperson	Sales Amount			
2	Jan	Lane	\$ 5,021		2020 Average	
3	Jan	Garett	\$ 7,330		Lane	\$ 6,782.58
4	Feb	Lane	\$ 6,854		Garett	=AVERAGEIF(\$B\$2:\$B\$25,E4,\$C\$2:\$C\$25)
5	Feb	Garett	\$ 7,665			
6	Mar	Lane	\$ 6,926			
7	Mar	Garett	\$ 7,945			
8	Apr	Lane	\$ 7,794			
9	Apr	Garett	\$ 5,883			
10	May	Lane	\$ 7,374			
11	May	Garett	\$ 5,686			
12	Jun	Lane	\$ 7,940			
13	Jun	Garett	\$ 6,781			
14	Jul	Lane	\$ 7,725			
15	Jul	Garett	\$ 6,539			
16	Aug	Lane	\$ 5,569			
17	Aug	Garett	\$ 5,023			
18	Sep	Lane	\$ 7,834			
19	Sep	Garett	\$ 6,504			
20	Oct	Lane	\$ 6,111			
21	Oct	Garett	\$ 6,653			
22	Nov	Lane	\$ 5,509			
23	Nov	Garett	\$ 6,465			
24	Dec	Lane	\$ 6,734			
25	Dec	Garett	\$ 5,554			

# AVERAGEIFS Function

- Could average based on criteria

SUM

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$\sum$

=AVERAGEIFS(\$D\$2:\$D\$49,\$C\$2:\$C\$49,G28,\$A\$2:\$A\$49,F28)

	A	B	C	D	E	F	G	H
1	Year	Month	Salesperson	Sales Amount				
2	2019	Jan	Lane	\$ 8,650		Averages		
3	2019	Jan	Garett	\$ 7,182		2019 Lane		\$6,910.33
4	2019	Feb	Lane	\$ 6,731		2019 Garett		\$6,845.25
5	2019	Feb	Garett	\$ 6,212		2020 Lane		\$6,782.58
28	2020	Feb	Lane	\$ 6,854		2020 Garett		=AVERAGEIFS(\$D\$2:\$D\$49,\$C\$2:\$C\$49,G28,\$A\$2:\$A\$49,F28)
29	2020	Feb	Garett	\$ 7,665				
30	2020	Mar	Lane	\$ 6,926				
31	2020	Mar	Garett	\$ 7,945				
32	2020	Apr	Lane	\$ 7,794				
33	2020	Apr	Garett	\$ 5,883				
34	2020	May	Lane	\$ 7,374				
35	2020	May	Garett	\$ 5,686				
36	2020	Jun	Lane	\$ 7,940				
37	2020	Jun	Garett	\$ 6,781				
38	2020	Jul	Lane	\$ 7,725				
39	2020	Jul	Garett	\$ 6,539				
40	2020	Aug	Lane	\$ 5,569				
41	2020	Aug	Garett	\$ 5,023				
42	2020	Sep	Lane	\$ 7,834				
43	2020	Sep	Garett	\$ 6,504				
44	2020	Oct	Lane	\$ 6,111				
45	2020	Oct	Garett	\$ 6,653				
46	2020	Nov	Lane	\$ 5,509				
47	2020	Nov	Garett	\$ 6,465				
48	2020	Dec	Lane	\$ 6,734				
49	2020	Dec	Garett	\$ 5,554				

=AVERAGEIFS(average\_range,criteria\_range1,criteria1,[criteria\_range1],[criteria1],...)  
 → (Sales Amount,Salesperson,{Name},Year,{Year})



# **AGEC 115: Decision Tools for Ag Economics and Agribusiness**

2024

Manhattan, Kansas