



Enterprise Annuity Plan Participation / Adjustment Application Form
员工加入/调整企业年金计划申请表

Name (Last, First) 姓名(中文)	汪慧	GEID	101321262	SOEID	HW21262
Company 所在企业名称	<input type="checkbox"/> Citibank China Co., Ltd. 花旗银行(中国)有限公司 <input checked="" type="checkbox"/> Citigroup financial information services China Co., Ltd 花旗金融信息服务(中国)有限公司 <input type="checkbox"/> Hubei Xian'ning Chibi Citi Lending Co. Ltd. ('Citi') 湖北咸宁赤壁花旗贷款有限责任公司 <input type="checkbox"/> Dalian Wafangdian Citi Lending Co. Ltd 大连瓦房店花旗贷款有限责任公司 <input type="checkbox"/> Hubei Jingzhou Gong'an Citi Lending Co. Ltd. ('Citi') 湖北荆州公安花旗借贷有限责任公司 <input type="checkbox"/> Chongqing Beibei Citi Lending Co. Ltd. ('Citi') 重庆北碚花旗贷款有限责任公司 (Above as "Citi") (以上简称"花旗")				
Gender 性别	女	Birthday 出生日期	1989.06.26	Citi Employment Start Date 加入本企业日期	2022.4.25
ID Card Type 证件类型	身份证	ID Number 证件号码	342401198906262507	Probation Date 试用期日	2022.10.24
Address (billing) 家庭住址(账单地址)	广东省深圳市龙华区民乐渠11新村				
Postcode 邮政编码	518110	Mobile Phone Number 手机号码	15361520140	Personal E-mail 私人电子邮件地址	15201933396@163.com

Statement 声明

I have carefully read and understood Citibank (China) Corporate Limited Enterprise Annuity Plan ('Plan' for short in this form). According to its regulations, I voluntarily ☐ give up / ☒ participate in 'Citibank (China) Corporate Limited Enterprise Annuity' ('Citi Annuity' for short in this form) / ☐ adjust personal contribution rate.

This application form is an important document, whereby I will waive or participate in Citi Annuity on a voluntary basis. Anything contained herein is true and is an integral part of the plan.

本人已认真阅读、理解《花旗银行(中国)有限公司企业年金计划方案》(以下简称“本方案”),按照其规定,本人自愿 ☐ 放弃 / ☒ 参加“花旗银行(中国)有限公司企业年金计划”(以下简称“花旗年金”) / ☐ 调整个人缴费比例。

本申请表是证明本人自愿放弃或参与花旗年金的重要证明文件,本申请表所填写的各项内容,均属真实,并成为本方案的一个组成部分。

I fully understand each terms and conditions of the Plan, including, but not limited to:

- The right to participate or not participate in Citi Annuity as specified in the plan;
- Based on the ownership and ratio as specified in the plan, I or beneficiary (if any) will receive the corresponding interest upon the fulfillment of conditions;
- I have right to apply for exit the plan and stop personal contribution as specified in the plan; and accordingly the enterprise contribution will also stop;
- If I depart from the bank, I can apply for transfer my personal account to other enterprise annuity plan or acquiesce in joining China Life's Enterprise Annuity Plan for Resigned Employees with the fund in the account being incorporated into conservative portfolio;
- I shall have access to information concerning my person account under Citi Annuity;
- I can designate any beneficiary; and if I failed to do so, the statutory beneficiary will be deemed as the beneficiary.

(If any beneficiary is designated, please fill in the following form.)

本人充分了解花旗银行(中国)有限公司的企业年金计划的各项条款和规定,包括但不限于:

- 按照本方案的规定选择参加或不参加花旗年金的权利。



- 按本方案中规定的归属方法和比例，本人或受益人（如有）在符合领取条件时领取个人账户的相应权益；
- 本人有权按照本方案规定申请退出本计划并中止个人缴费，相应地，企业缴费同时中止；
- 若本人离职，本人可以申请将本人的个人账户转移至其他企业年金计划；或默认加入中国人寿保留人员企业年金管理计划，账户资金进入避险增值组合。
- 对于花旗年金个人账户信息享有知情权。
- 本人可指定受益人，如不指定，则受益人为法定受益人。
(如指定受益人，请填写下表。)

Name 姓名		Gender 性别		Birthday 出生日期		Relationship 与本人关系	
Benefit Ratio 受益比例		ID Card Type 证件类型		ID Number 证件号码			
Name 姓名		Gender 性别		Birthday 出生日期		Relationship 与本人关系	
Benefit Ratio 受益比例		ID Card Type 证件类型		ID Number 证件号码			
Name 姓名		Gender 性别		Birthday 出生日期		Relationship 与本人关系	
Benefit Ratio 受益比例		ID Card Type 证件类型		ID Number 证件号码			

I will select personal contribution ratio on a voluntary basis. The selection is as follows: (please tick)

- ☐ No contribution
- ☒ Fixed monthly contribution in an amount of RMB one Yuan
- ☐ The monthly fixed contribution ratio (the basic monthly salary will be basis, subject to an upper limit as set forth in the Plan)
☐ 1% ☐ 2% ☐ 3% ☐ 4%

本人自愿选择个人缴费比例，具体选择如下：（请在选中项上打勾）

- ☐ 不缴费
- ☒ 每月固定缴费人民币壹元
- ☐ 每月固定缴费比例(按月基本工资为基数, 上限参照本方案规定):
☐ 1% ☐ 2% ☐ 3% ☐ 4%

I am aware of the following ways to change the portfolio ratio:

When I initially enter the Plan, 100% of the employee's enterprise contribution and personal contribution will invest in Chang Jiang Conservative Investment Portfolio. After I have already participated in the Plan, I can change by myself the investment proportion based on my own needs. The way is as follows:

- Change channel:
China Life Online Service Platform
WeChat public address: "中国人寿养老"
- Optional portfolio:
 - Tai Kang Aggressive Investment Portfolio
 - CSF balanced Investment Portfolio
 - Chang Jiang Conservative Investment Portfolio
Portfolio description can be referred to Citi For You
- Operational approach:
The operating manual can be referred to Citi For You

本人已知晓如下变更投资组合比例的方法：

员工首次加入企业年金计划时，公司缴费及个人缴费均默认按 100%的比例参与长江保守型组合投资。加入之后，员工可以根据自己的需要变更投资比例，变更方式如下：

- 变更渠道
 - 国寿网上服务平台
 - "中国人寿养老" 公众号
- 可选组合
 - 泰康激进型组合
 - 南方平衡型组合
 - 长江保守型组合



组合详细介绍可参阅Citi For You网站

3. 操作方法

可参阅Citi For You网站相关《操作手册》

Since I agree to participate in Citi Annuity in accordance with the Plan, I hereby authorize

- The Bank to withhold personal contribution portion in the enterprise annuity from my salary;
- The Bank as the principal, to select and appoint trustee to manage Citi Annuity in a fiduciary capacity as specified in the plan;
- The trustee to appoint account manager, custodian and investment manager as specified in the laws and regulations, and the plan;
- The trustee to withhold personal income tax as specified in the national laws and regulations;
- The Bank to provide relevant authority with any change to my fundamental information.

鉴于本人同意按《花旗银行（中国）有限公司企业年金计划方案》参加“花旗银行（中国）有限公司企业年金计划”，本人在此特别作出如下授权：

- 授权银行按时从本人工资中代扣企业年金个人缴费部分；
- 授权银行作为委托人选择并委托本计划的受托人按本方案的规定受托管理花旗年金；
- 授权受托人按照相关法律规定和本方案的规定委托账户管理人、托管人和投资管理人；
- 授权受托人按国家有关规定代扣代缴个人所得税；
- 授权银行及时向有关部门提供个人基本信息的变动情况。

I understand and agree that in case that I depart from the enterprise for any reason whatsoever and fail to transfer my personal account to any other enterprise annuity plan, or I join army/go to school/become jobless, the bank shall reserve the right to transfer my personal account out of the bank's annuity plan, subject to applicable laws and regulations and on the precondition that the account manager agrees to the transfer; and no matter whether my personal account is transferred out or not, I agree to bear any risk and expense in connection with my annual account myself (including account management fee).

本人理解并同意，若本人无论因任何原因离职且未将本人的个人账户转移至其它单位年金计划，或者本人参军/就学/失业，银行保留在符合届时适用的法律法规并经账户管理人同意的前提下，将本人个人账户转出银行的年金计划的权利，且无论本人的个人账户是否转出，本人同意自行承担与本人的年金账户有关的任何风险和费用（包括账户管理费）。

Sincerely yours

特此声明

Signature

申请人签名：

汪慧

Date

2022年 4月 15日