



# ARTS1422 Data Visualization

## Lecture 2

### A Life Cycle of User-Centric Visualization Design

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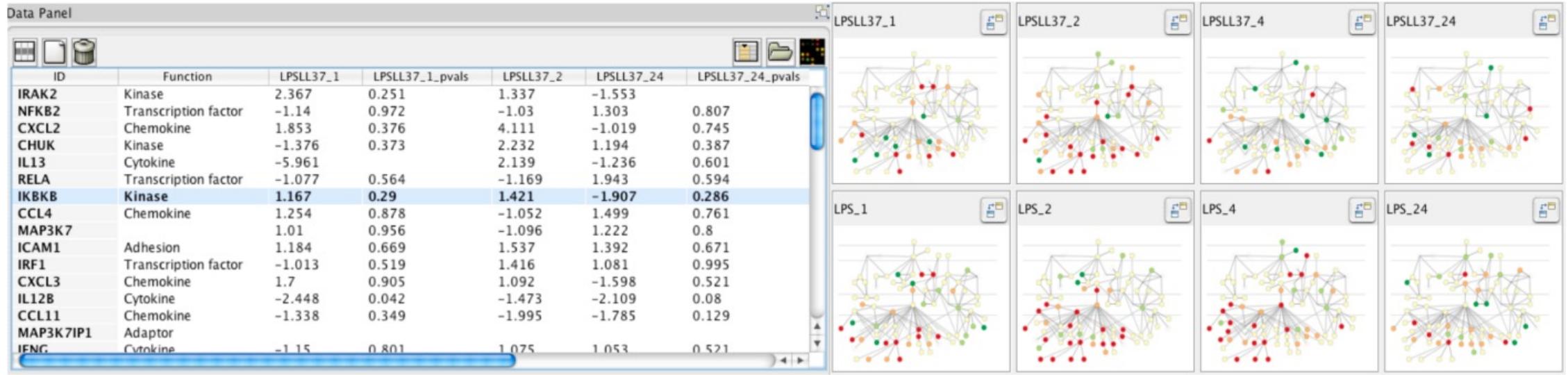
## Definition of Visualization

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- **Computer-based** visualization systems provide visual representations of datasets designed to help people carry out tasks more effectively

Why Having Human-in-the-loop?

- Visualization is suitable when there is a need to **augment human capabilities** rather than replace people with computational decision-making methods
- Beyond human patience
- Scale to large datasets
- Support interactivity



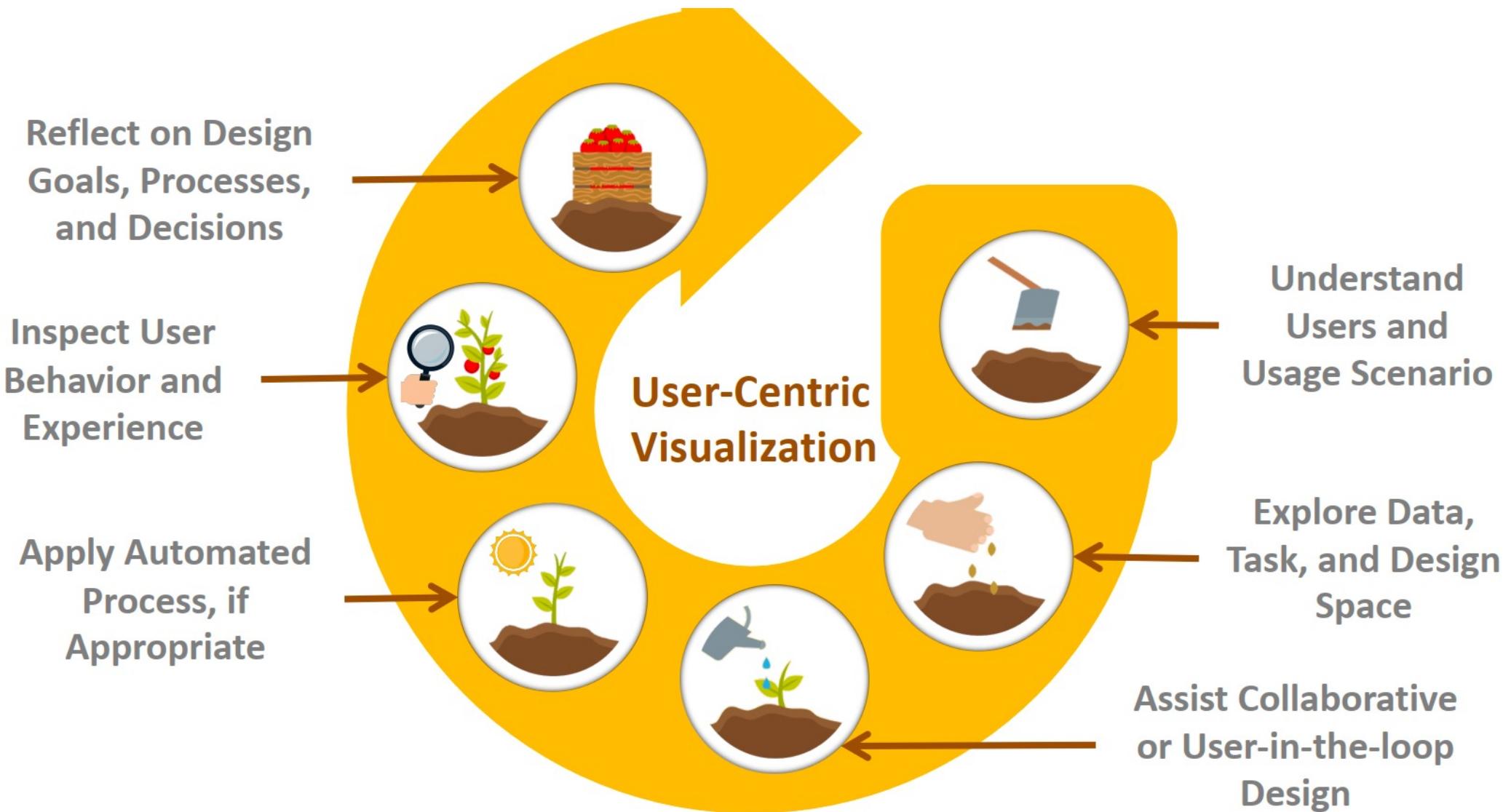
# When to Use Visualization?

A good visualization enables users to complete tasks effectively on the data

Cognition → Perception (→ Cognition)

## When NOT to Use Visualization

Do not need vis when fully automatic solution exists and is trusted



### **Area 1: Theoretical & Empirical**

This area focuses on theoretical and empirical research topics that aim to establish the foundation of VIS as a scientific subject.

Theoretical & Empirical →

### **Area 2: Applications**

This area encompasses all forms of application-focused research.

Applications →

### **Area 3: Systems & Rendering**

This area focuses on the themes of building systems, algorithms for rendering, and alternate input and output modalities.

Systems & Rendering →

### **Area 4: Representations & Interaction**

This area focuses on the design of visual representations and interaction techniques for different types of data, users, and visualization tasks.

Representations & Interaction →

### **Area 5: Data Transformations**

This area focuses on the algorithms and techniques that transform data from one form to another to enable effective and efficient visual mapping as required by the intended visual representations.

Data Transformations →

### **Area 6: Analytics & Decisions**

This area focuses on the design and optimization of integrated workflows for visual data analysis, knowledge discovery, decision support, machine learning, and other data intelligence tasks.

Analytics & Decisions →

# Understanding Users & Usage Scenarios

- Insights from literature
- Insights from interactions with target users
  - Observational study
  - Surveys
  - Interviews
- Possible Outcome
  - User characteristics
  - User practices
  - User needs



Image Source: <https://www.stratascratch.com/blog/how-to-become-a-data-scientist-from-scratch/>

# Understanding Users

Process	Role	Role Description	In prior Studies	Level of Expertise			
				Statistics	Computer Science	Domain Knowledge	Human Centered Design
Preparation	Data Steward	Domain expert responsible for governing access and use of data	Data Broker [87]; Data Owners [84]	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: black; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>
	Data Shaper	Developer responsible for supporting the curation and preparing data for analysis	Data Shaper [38]; Data Preper [38];	<span style="background-color: #e0e0e0; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>
Deployment & Engineering	Data Engineer	Engineer proficient in developing Data Science technologies, including data preparation and analysis pipelines	Platform Builder [38]; Data Developer [27]; Hacker [35]; Scripter [34]; Engineer [57]; BI engineer [84]	<span style="background-color: #e0e0e0; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: black; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>
	ML / AI Engineer	Engineer proficient in developing and deploying machine learning / artificial intelligence methods to support data science processes	Hacker [33]; Modeling Specialists [38]	<span style="background-color: black; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #e0e0e0; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>
Analysis	Generalist	Multidisciplinary individual focused solely on data science	Polymath [39]; Data Creative [27]	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #e0e0e0; border: 1px solid black; padding: 2px;"></span>
	Research Scientist	A domain expert involved in research typically with technical expertise in 'Data Science' technologies	Data Researcher [27, 57]; X-informatician [12]	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: black; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #e0e0e0; border: 1px solid black; padding: 2px;"></span>
	Technical Analyst	A technical individual from whom data science is not core to their job but occurs only at the margins of other work	Data Analyst [4, 38, 39, 57, 84]; Application User [35]; Business Analyst [36, 57]; Data Business Person [27]; Analysis Team Members [84]	<span style="background-color: #e0e0e0; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #e0e0e0; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: black; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>
Communication	Moonlighter	Non-technical individual tasked to perform data science duties, either voluntarily or through necessity	Moonlighter [39]	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: black; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>
	Evangelist	Manager, team leader, or analyst tasked with disseminating findings from data science work	Data Evangelist [39]; Communicator [87]; Insight Actor [39]	<span style="background-color: #e0e0e0; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #e0e0e0; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: #808080; border: 1px solid black; padding: 2px;"></span>	<span style="background-color: white; border: 1px solid black; padding: 2px;"></span>

Table 2. Summary of data science roles and an illustration of their skill sets. Data science skills were classified along four axes: statistics, computer science, domain knowledge, and human centred design. We use a color gradient to illustrate a level of expertise: proficient ; knowledgeable ; working ; and little to none.

Crisan, A., Fiore-Gartland, B. and Tory, M., 2020. Passing the Data Baton: A Retrospective Analysis on Data Science Work and Workers. *IEEE Transactions on Visualization and Computer Graphics*, 27(2), pp.1860–1870.



# Explore Data, Task, and Design Space (1)

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- How to draw it: **Visual encoding** idiom
  - Many possibilities for how to create
- How to manipulate it: **interaction** idiom
  - Even more possibilities
  - Make single idiom dynamic
  - Link multiple idioms together through interaction
- Tasks serve as constraint on design (as do data)
  - Idioms do not serve all tasks equally
  - Challenge: recast tasks from domain-specific vocabulary to abstract forms
- Most possibilities ineffective
  - Validation is necessary, but risky
  - Increases chance of finding good solutions if you understand full space of possibilities

# Explore Data, Task, and Design Space (1)

- Data Sources
  - Tabular, corpora, notebook...
- Data Characteristics
  - Number, text, image, audio, video...
  - Temporal, spatial, categorical, numerical...
  - Structured, unstructured...
  - Archived, real-time...
- Data Facts
  - Value, distribution, difference, extreme...
- Low-level Analytic Tasks
  - Retrieve Value
  - Filter
  - Compute Derived Value
  - Find Extreme
  - Sort
  - Determine Range
  - Characterize Distribution
  - Find Anomalies
  - Cluster
  - Correlate

Chen, Y., Yang, J. and Ribarsky, W., 2009, April. Toward effective insight management in visual analytics systems. In 2009 IEEE Pacific Visualization Symposium (pp. 49-56). IEEE.

Amar, R., Eagan, J. and Stasko, J., 2005, October. Low-level components of analytic activity in information visualization. In IEEE Symposium on Information Visualization, 2005. INFOVIS 2005. (pp. 111-117). IEEE.



# Explore Data, Task, and Design Space (2)

- Chart Type
  - Bar chart, line chart, pie chart...
  - Infographics, scientific rendering...
- Style
  - Dashboard, slideshow, comic...
- Medium
  - Image, video, sound, object...
- Encoding
  - Properties: color, shape, size...
  - Dimension: 2D, 3D, ...
- Layout
  - Arrangement and navigation
  - Interaction
    - Operation: zoom, pan, rotate...
    - Control: mouse + keyboard, gesture, touch, voice, ...
- Space
  - Digital vs. physical: paper, screen, XR ...
  - Location: hand, table, wall, room...
  - Scale: inch, foot, yard ...

Vis designers must take into account three very different kinds of resource limitations:

- Computers: processing time, system memory, ...
- Humans: attention, memory, retention, ...
- Displays: pixels, information density, ...



## Channels: Expressiveness Types and Effectiveness Ranks

## → **Magnitude Channels: Ordered Attributes**

- |                             |  |
|-----------------------------|--|
| Position on common scale    |  |
| Position on unaligned scale |  |
| Length (1D size)            |  |
| Tilt/angle                  |  |
| Area (2D size)              |  |
| Depth (3D position)         |  |
| Color luminance             |  |
| Color saturation            |  |
| Curvature                   |  |
| Volume (3D size)            |  |

## → Identity Channels: Categorical Attributes

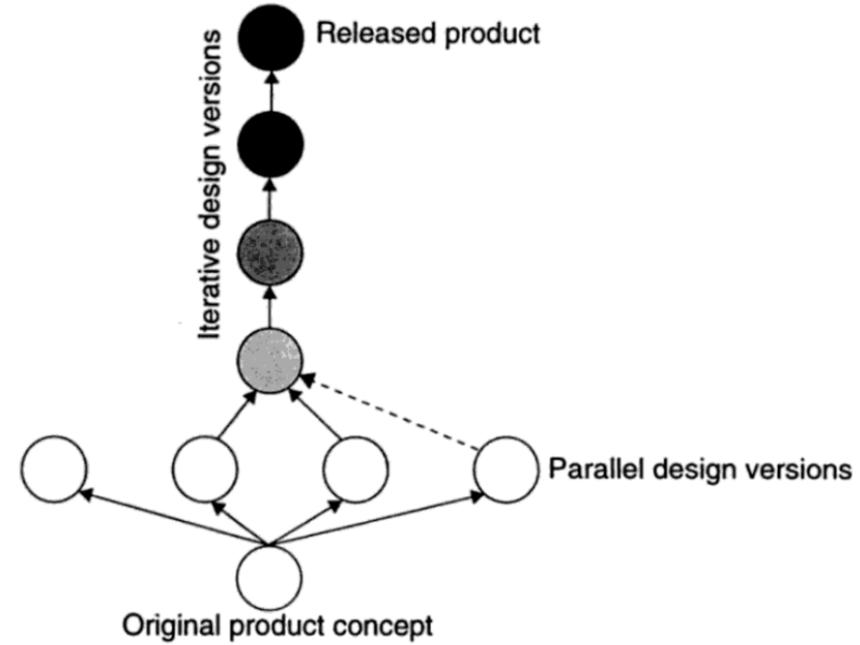
- The legend consists of four rows. The first row, 'Spatial region', shows three black squares of increasing size. The second row, 'Color hue', shows four colored squares: yellow, red, green, and blue. The third row, 'Motion', shows five motion patterns: a circle with a horizontal arrow pointing right, a circle with a vertical arrow pointing down, a circle with a diagonal arrow pointing down-right, a small black dot, and a circle with a diagonal arrow pointing up-right. The fourth row, 'Shape', shows four shapes: a plus sign (+), a solid black circle, a solid black square, and a solid black triangle.

*“A visualization represents data using a collection of graphical marks such as bars, lines, and point symbols. The attributes of a mark — such as its position, shape, size, or color — serve as channels in which we can encode underlying data values. With a basic framework of data types, marks, and encoding channels, we can concisely create a wide variety of visualizations.”*

-- Jeffrey Heer



- Narrow down Design Space
  - Requirements
  - Constraints
  - User preference



**Figure 8** Conceptual illustration of the relation between parallel and iterative design. Normally, the first prototype would be based on ideas from several of the parallel design sketches.

Nielsen, J., 1994. *Usability engineering*. Morgan Kaufmann.

## • Suggest and/or Compare Design Alternatives

## • Feedback on Rapid Prototypes

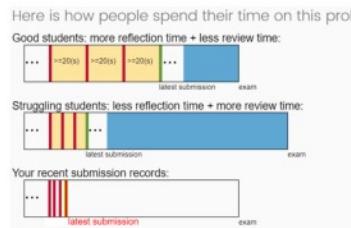


Figure 1. V1 shows how good students and struggling students spend their time on solving the problem and reviewing before the exam in order to convey gaming the system by submitting frequently may need to spend much more time reviewing the question before an exam.

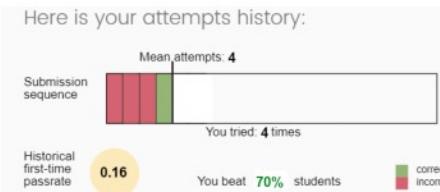


Figure 2. V2 shows the attempt times of peers by mean attempts and their time on solving the problem and reviewing before the exam in order to convey gaming the system by submitting frequently may need to spend much more time reviewing the question before an exam.

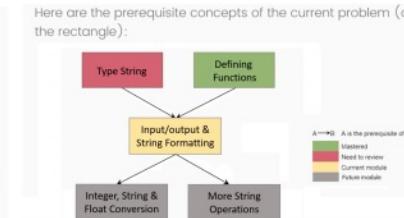


Figure 3. V3 shows one example of the prerequisite relationship among learning concepts in order to convey that learning concepts are connected and that the negligence of one concept may hinder the mastery of later concepts due to the cumulative nature of the course.

Xia, M., Asano, Y., Williams, J.J., Qu, H. and Ma, X., 2020, August. Using Information Visualization to Promote Students' Reflection on "Gaming the System" in Online Learning. In *Proceedings of the Seventh ACM Conference on Learning@ Scale* (pp. 37-49).

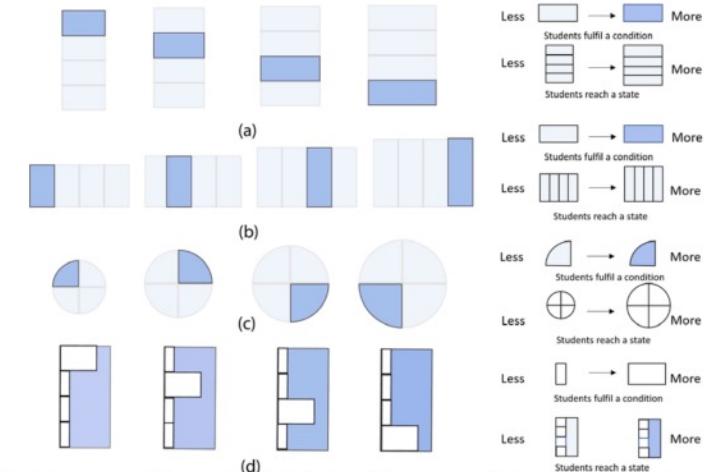
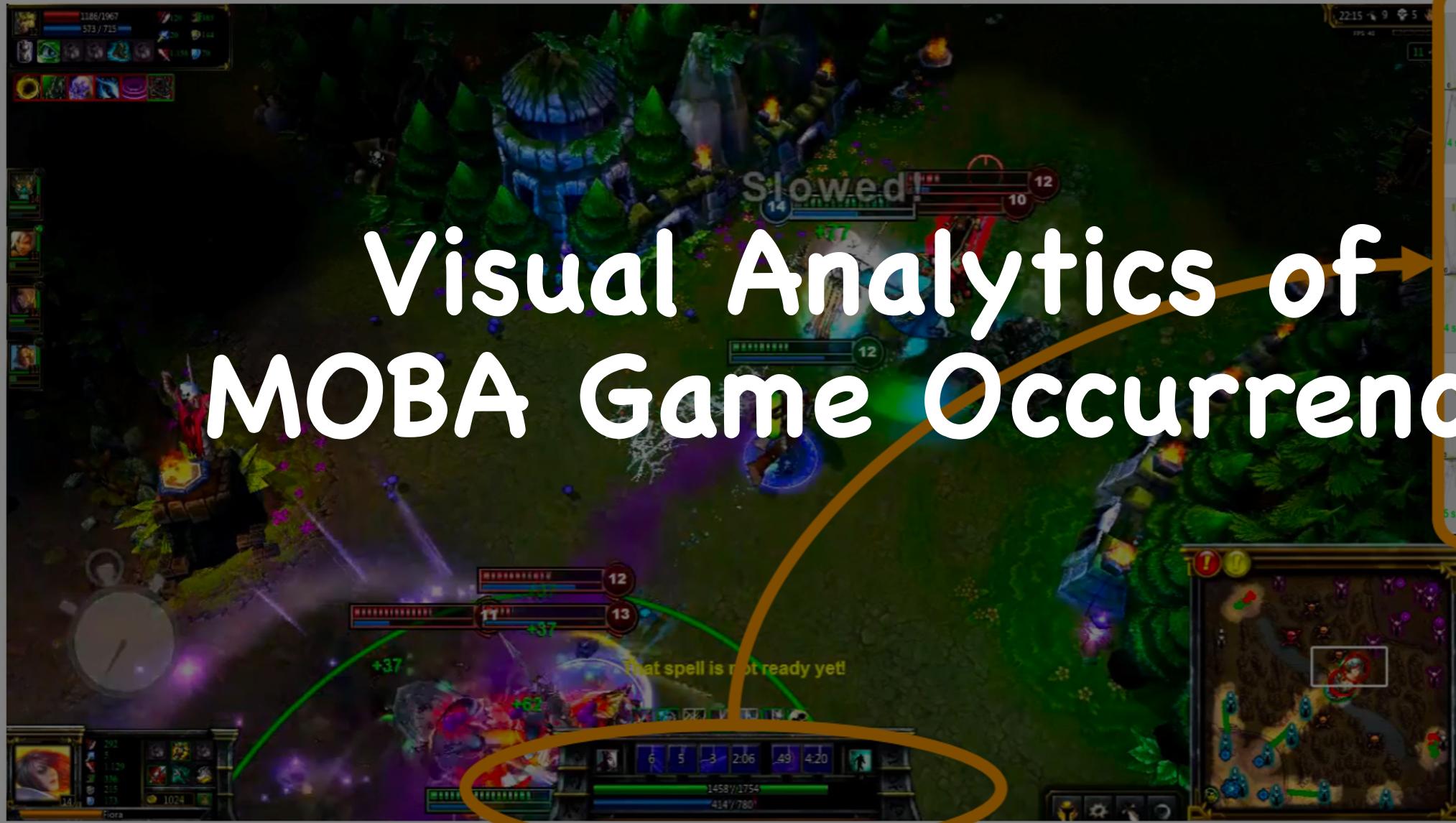


Fig. 7. The condition glyph (a) in QLens and three alternative designs (b), (c), and (d).

Xia, M., Velumani, R.P., Wang, Y., Qu, H. and Ma, X., 2020. Qlens: Visual analytics of multi-step problem-solving behaviors for improving question design. *IEEE Transactions on Visualization and Computer Graphics*, 27(2), pp.870-880.

## Assist Collaborative or User-in-the-loop Design

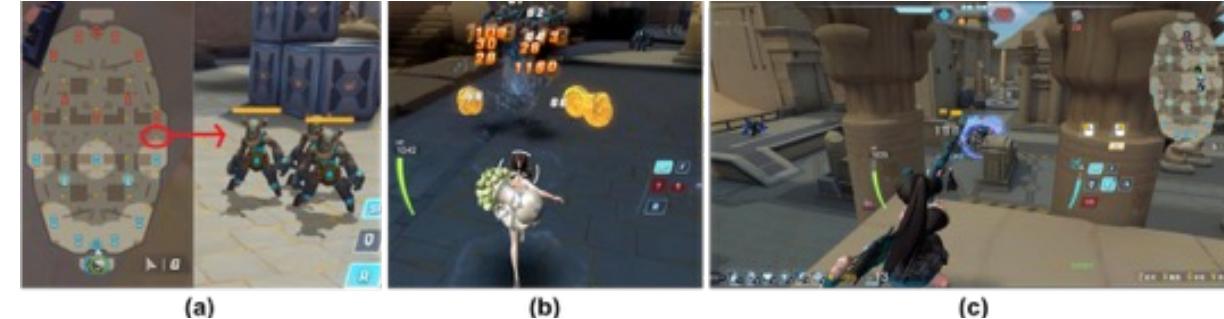




# Visual Analytics of MOBA Game Occurrence

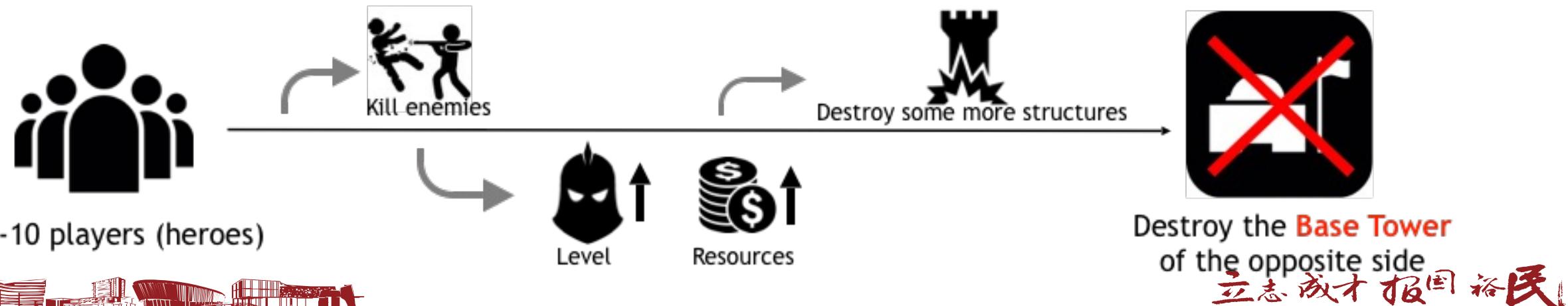


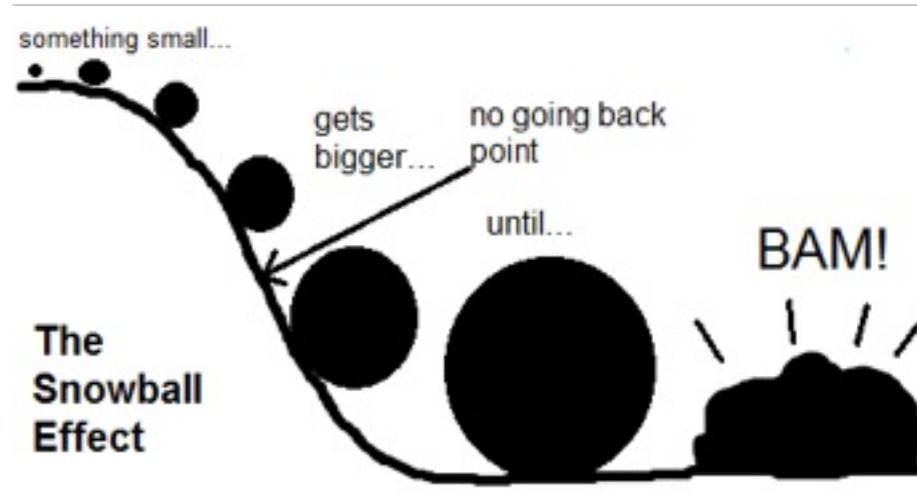
# MOBA (Multiplayer Online Battle Arena) Games



MOBA game is a type of video games in which two teams launch coordinated attacks on each other's base

Golds are rewarded for killing hostile computer-controlled units (b) (i.e. yellow points in the map) (a). Heroes in two teams are in a combat (c).





## Snowballing 碾压局

A team achieves and maintains advantages over their opponents **without much effort** throughout the remaining game.

## Back and Forth 有来有回局

There is **no clear winner** until the very end.

## Comeback 翻盘局

A team **overcomes a substantial disadvantage**, particularly when this results in the disadvantaged team winning.



# Game Occurrences



1

2

3

## Too much snowballing 碾压局

- Winners get bored
- Undergo a limited set of actions
- Encourage a player to dropout mid-game



## Too much comeback 翻盘局

- Losers are not happy
- Game is not stable
- Misalignment between expectation and reality



## Too much back and forth 有来有回局

- No adequate differentiation
- No adequate sense of mastery



A Good Balance



# Approach

## A Multi-Phased Co-design Process



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ShanghaiTech University

1

2

3

Observational Study

Design of the Single-Match Module

Design of Full System



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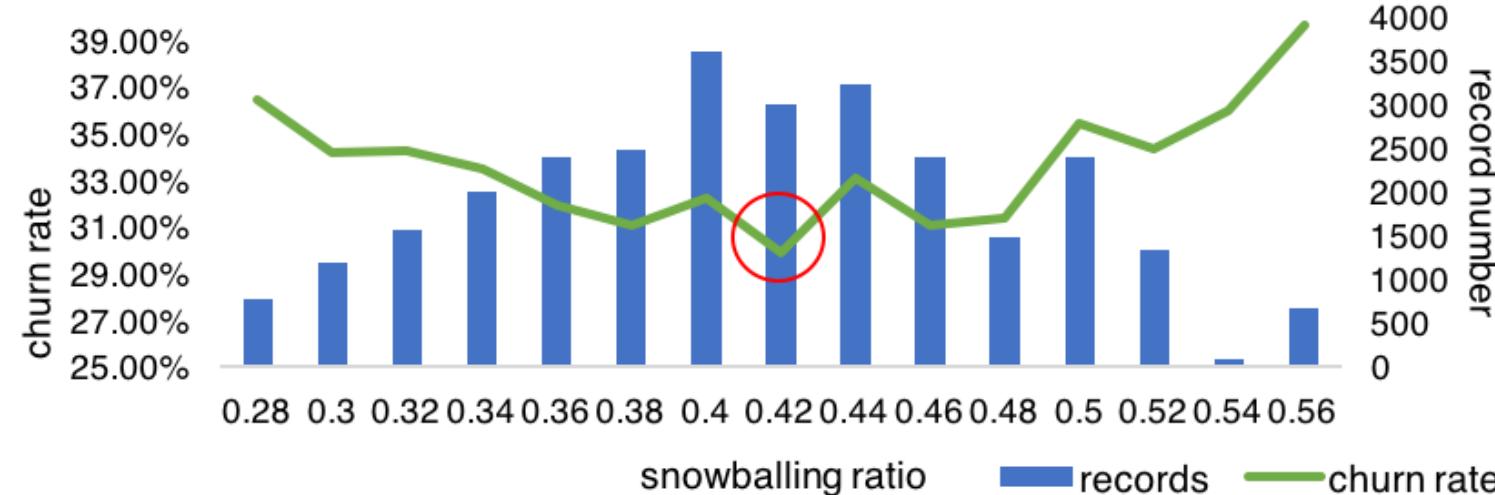


1

# Phase 1: Observational Study



# About Game Team



15-day churn rate **first decreases and then increases** as the percentage of snowballing occurrences **goes up**

- Work with a team of experts: One User Experience Analyst (E.1), One Data Analyst (E.2) and two Game Designers (E.3-4)
- The target is to **reduce the churn rate** (prevent players to dropout from the game)
- The **lowest churn rate** can be achieved when the **ratio of snowballing** occurrence is about 0.42



# Study Procedure



## Shadow the team's daily working process

- **Observe** players playing game
- Conduct **on-site interviews** with players
- Calculate gameplay **statistics**
- **Infer** factors that result in game occurrences
- **Improve** game design accordingly

## Drawbacks

- Design rules to classify occurrences is **expensive**  
**Uncertainty** exists whether more efficient rules could be extracted to cover more occurrences
- Depend on **expertise** to understand reasons for occurrences (snowballing, comeback, etc.)

The game team envisions Machine Learning (ML)  
to **reason** game occurrences !!!



# Study Procedure

## Difficulties by involving ML



Communication Barrier and  
Vague Requirements

Skepticism about  
Performance

Unclear Division of  
Responsibilities

1

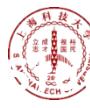
2

3

- Articulate **factors of interests** to ML experts
- **Ill-defined and abstract** concepts
- **Unable** to understand ML model **outputs**
- Don't **trust** ML models
- **Unable to extract** ill-defined behavior patterns
- **Little** experience working with ML



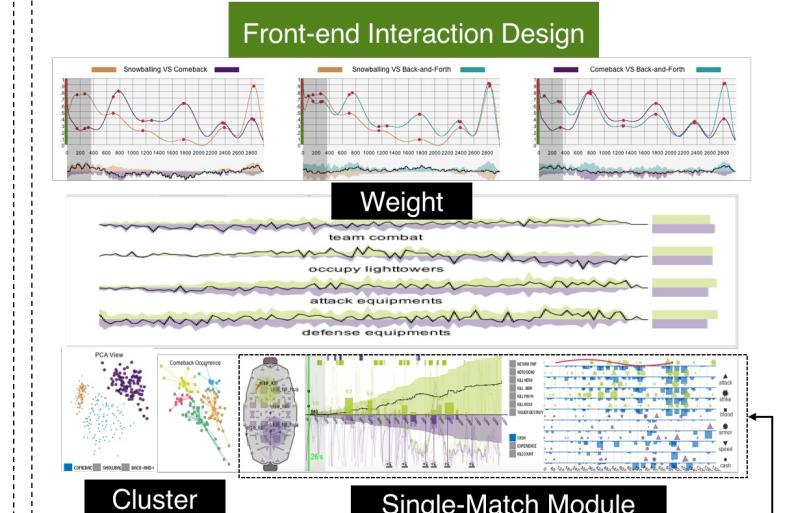
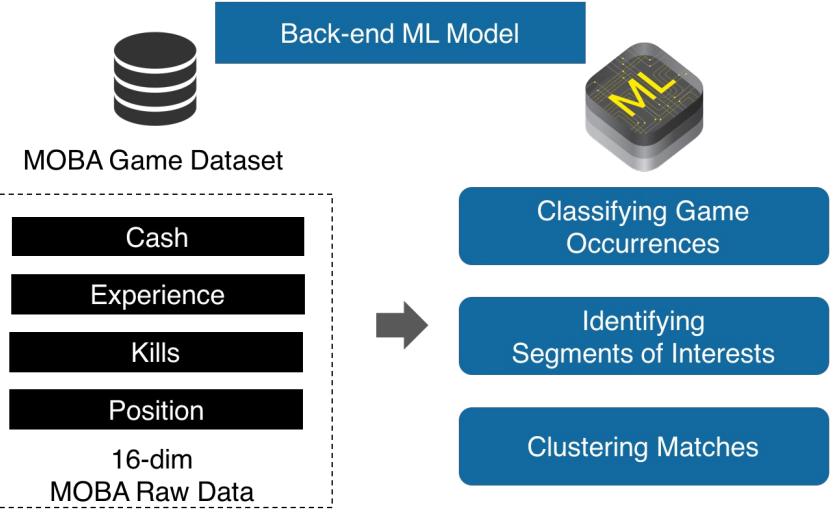
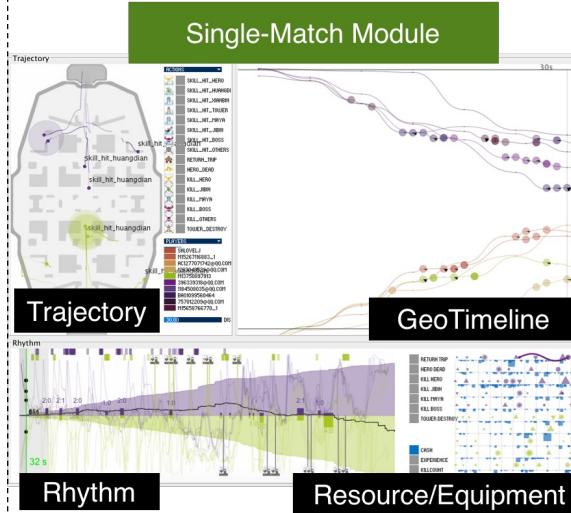
# Needs and Expectations of Collaborating with ML



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Shanghai Jiao Tong University

## Multi-phased co-design process

Visual Occurrence Analytics System



Design of the single-match module  
(Phase 2)

Design of the full system with ML embedded  
(Phase 3)

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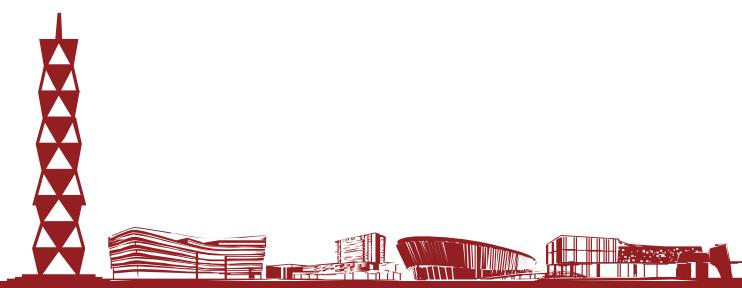


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# Phase 2

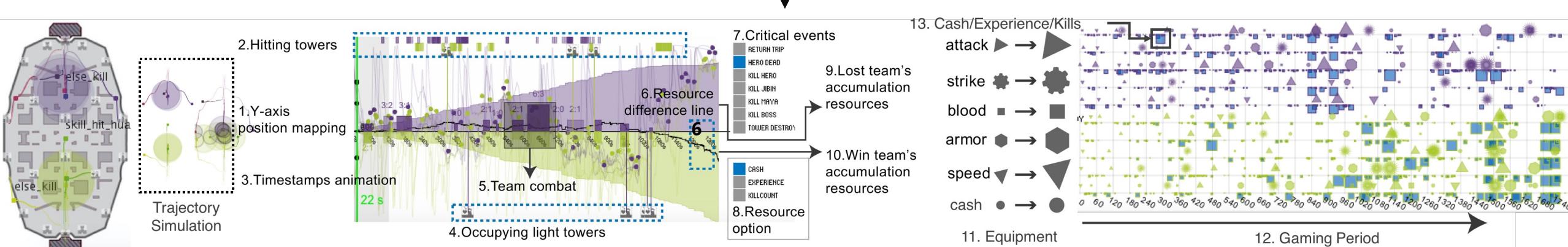
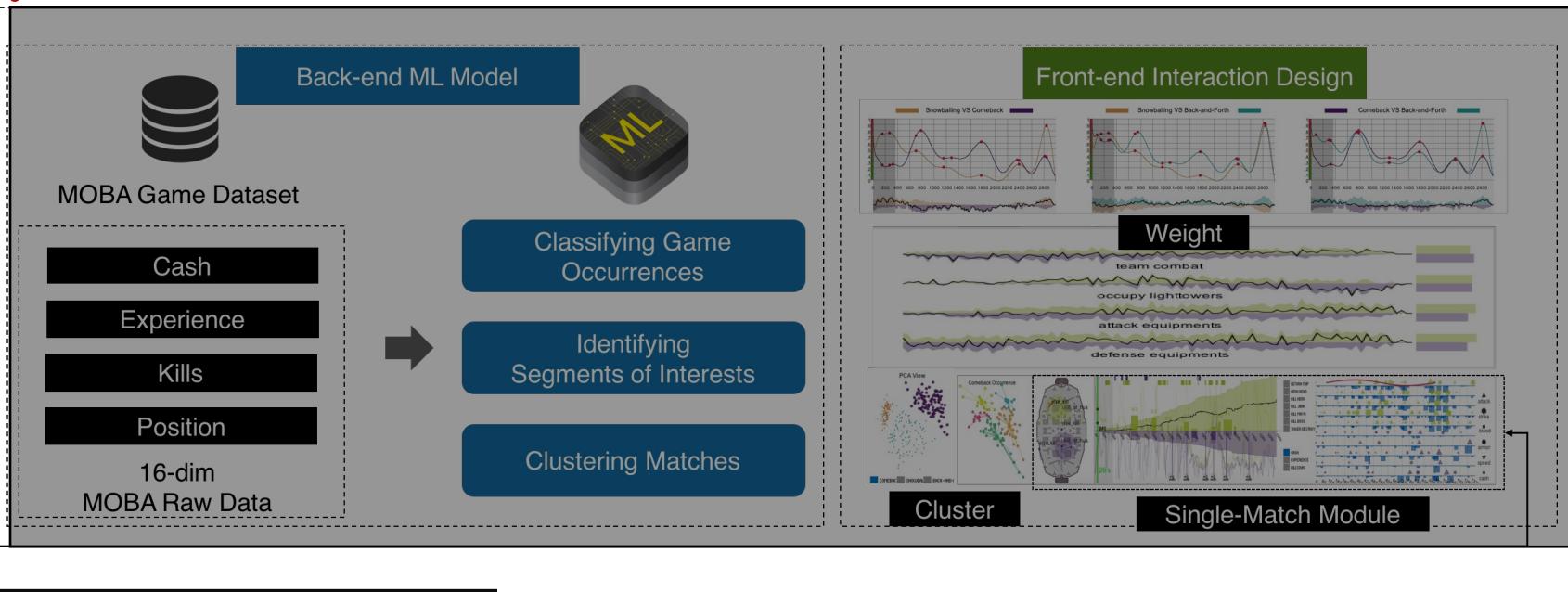
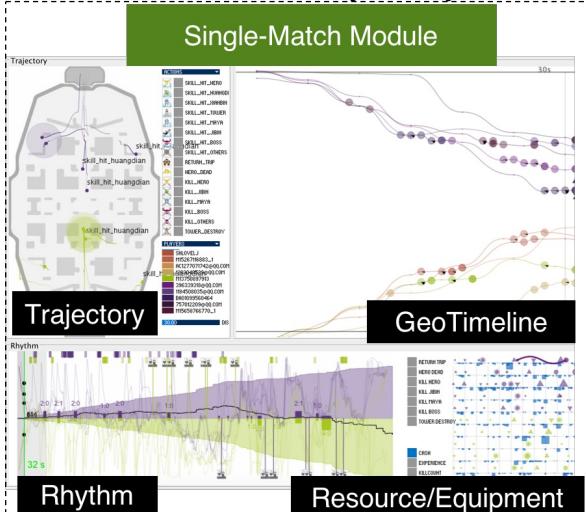
# Design of the Single-Match Module

“Visualization prototype”



# Visual Design

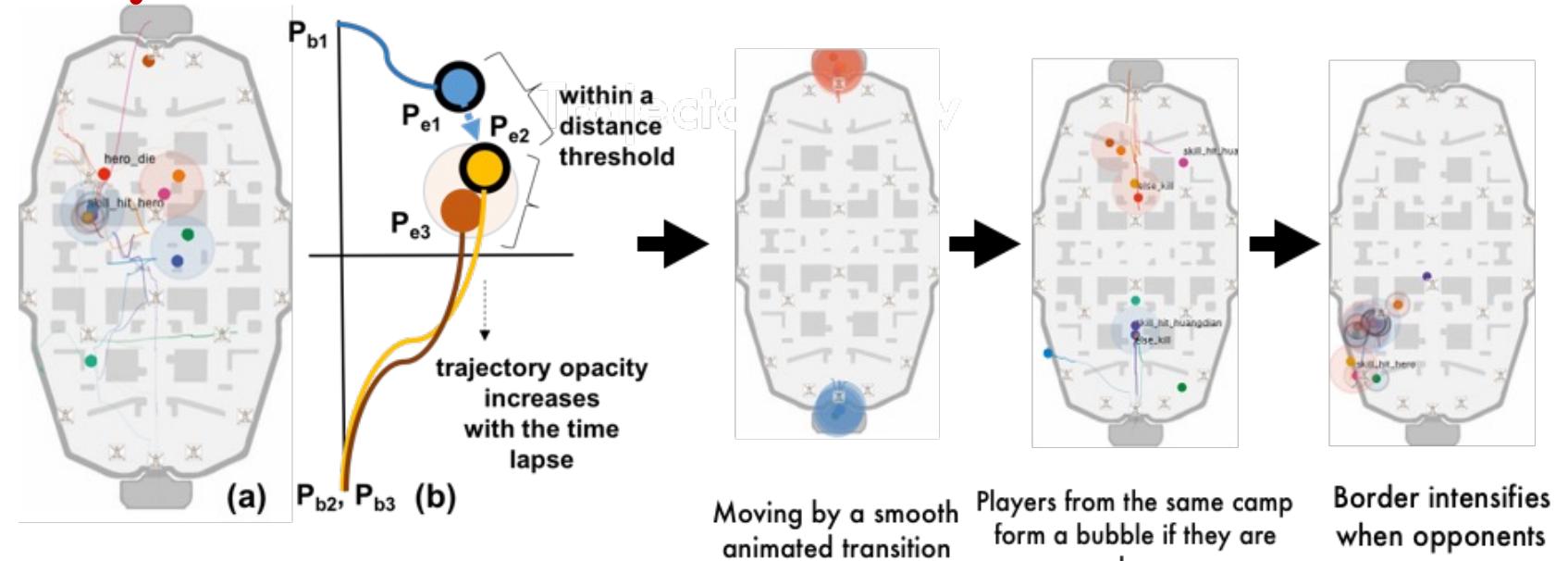
Visual Occurrence Analytics System



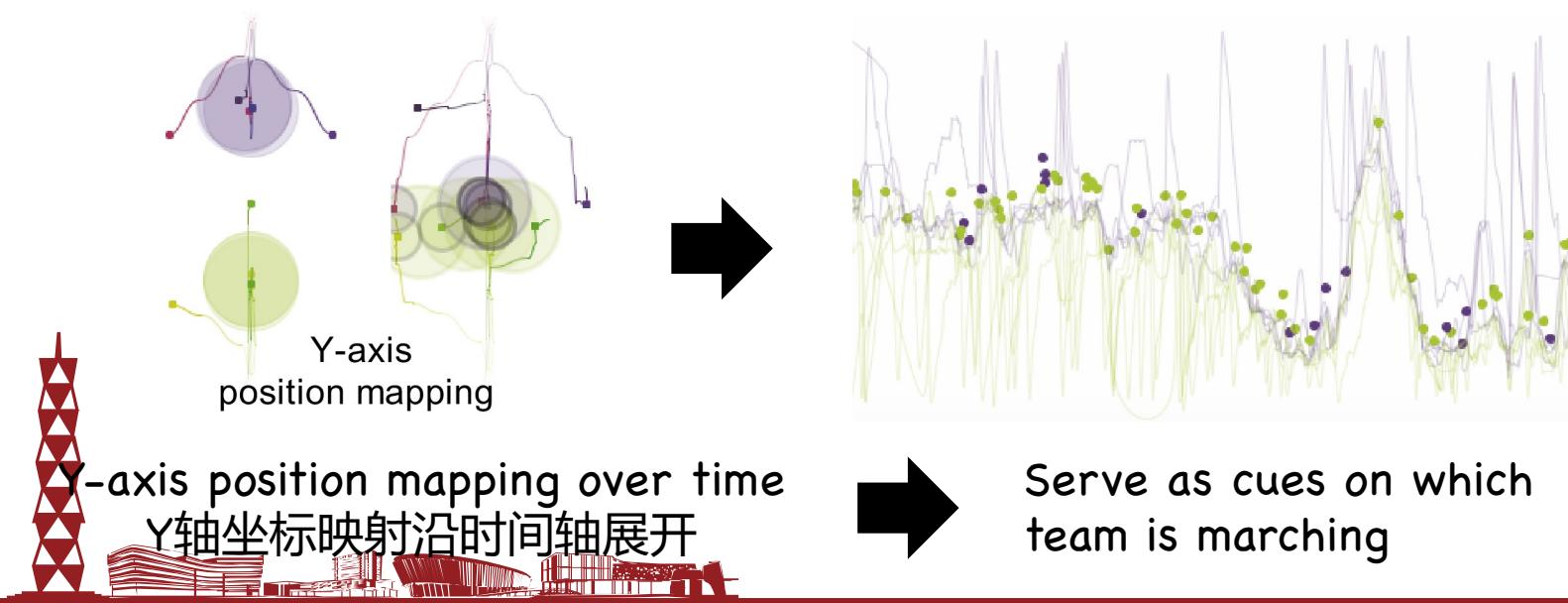
**2. Rhythm**

**3. Resources/Equipment**

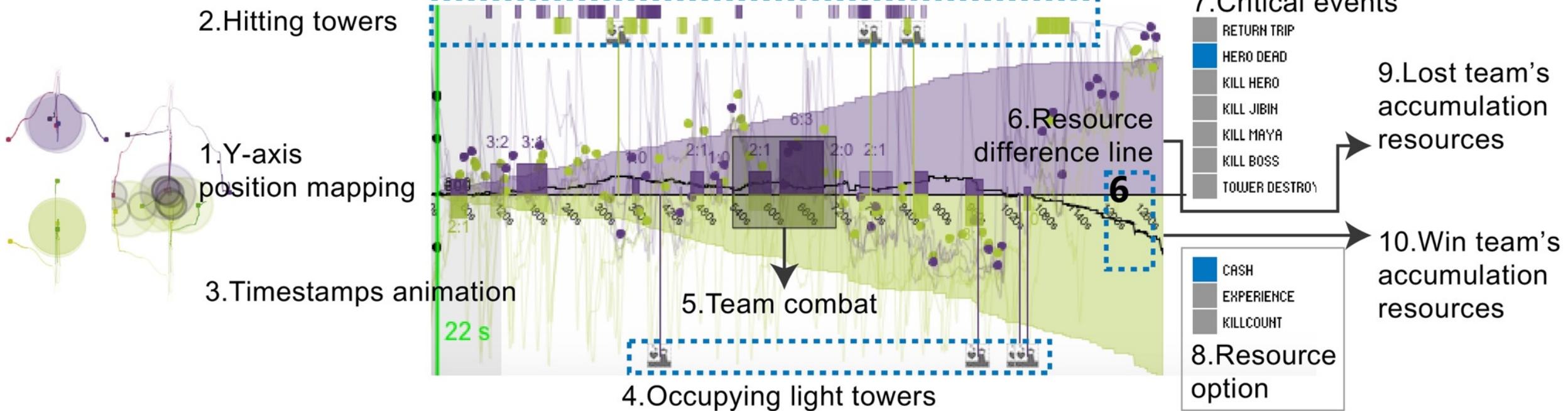
# Trajectory



Use animation to simulate how players move



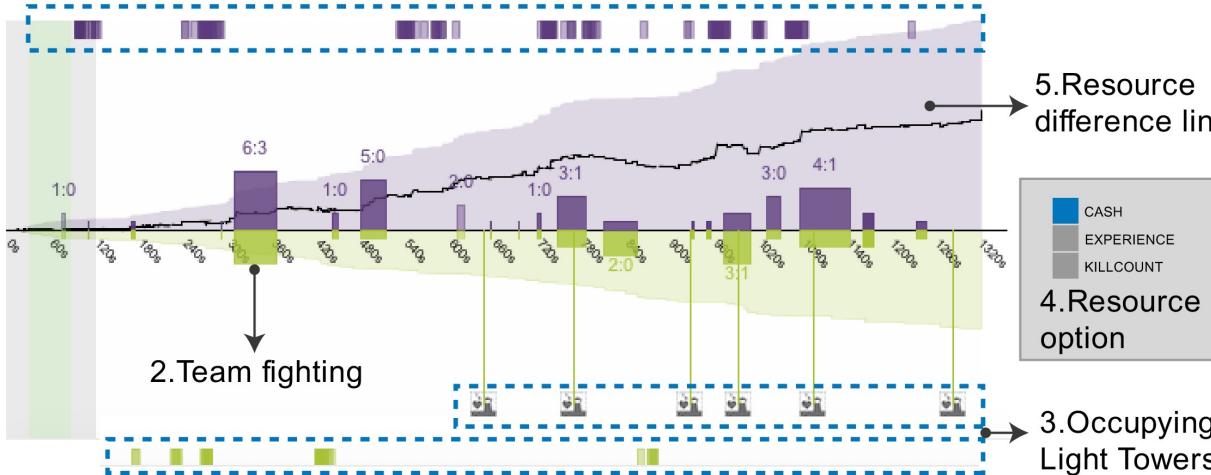
Serve as cues on which team is marching



- **Hitting towers events** encoded by rectangles along timeline
- **Brush and drag a time slider to select interesting time**
- Glyphs indicate when occupying **light towers** happen
- **Team combats** encoded by vertical bars with height indicating the results
- **Critical events** can be clicked and displayed on the trajectories

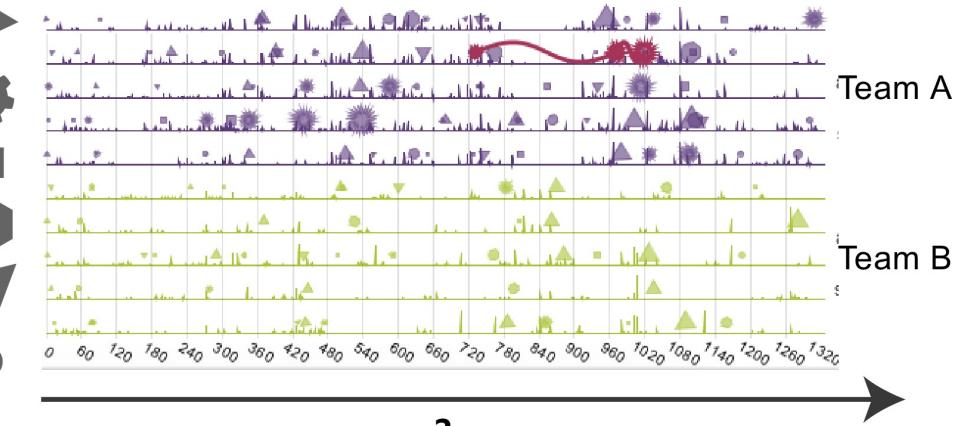


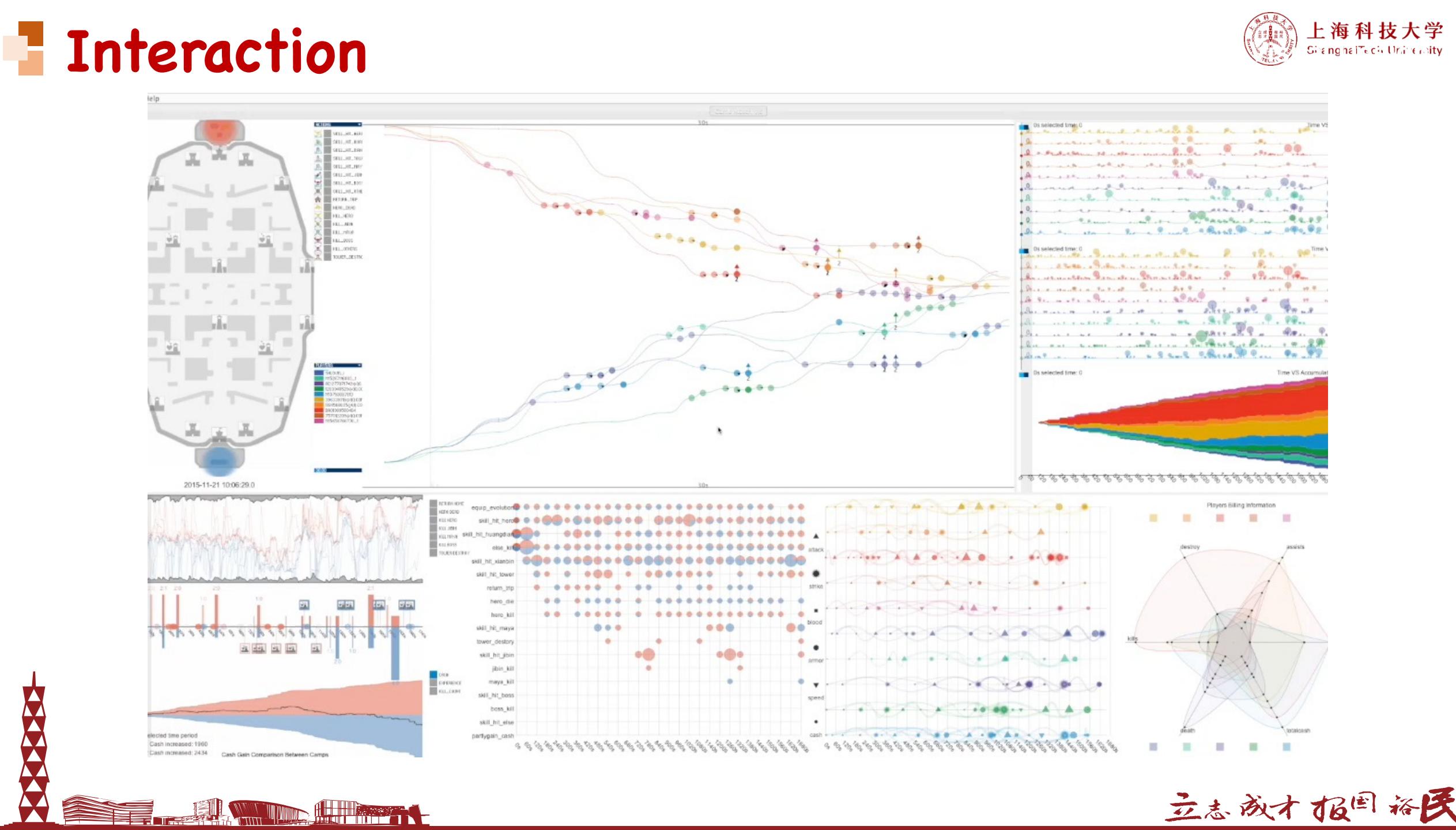
# Resources/Equipment



- Different equipment (装备) encoded by different glyphs and the level of equipment (装备等级) visualized by the size of the glyphs

attack	→	
strike	→	
blood	→	
armor	→	
speed	→	
life	→	

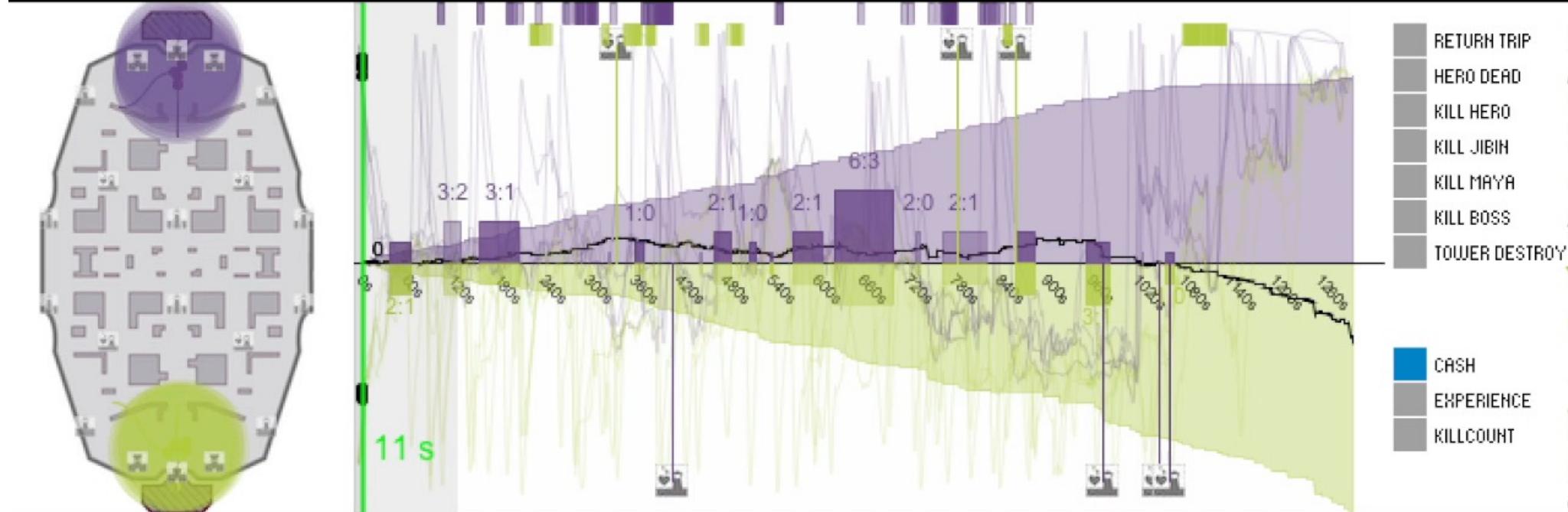




# Interaction



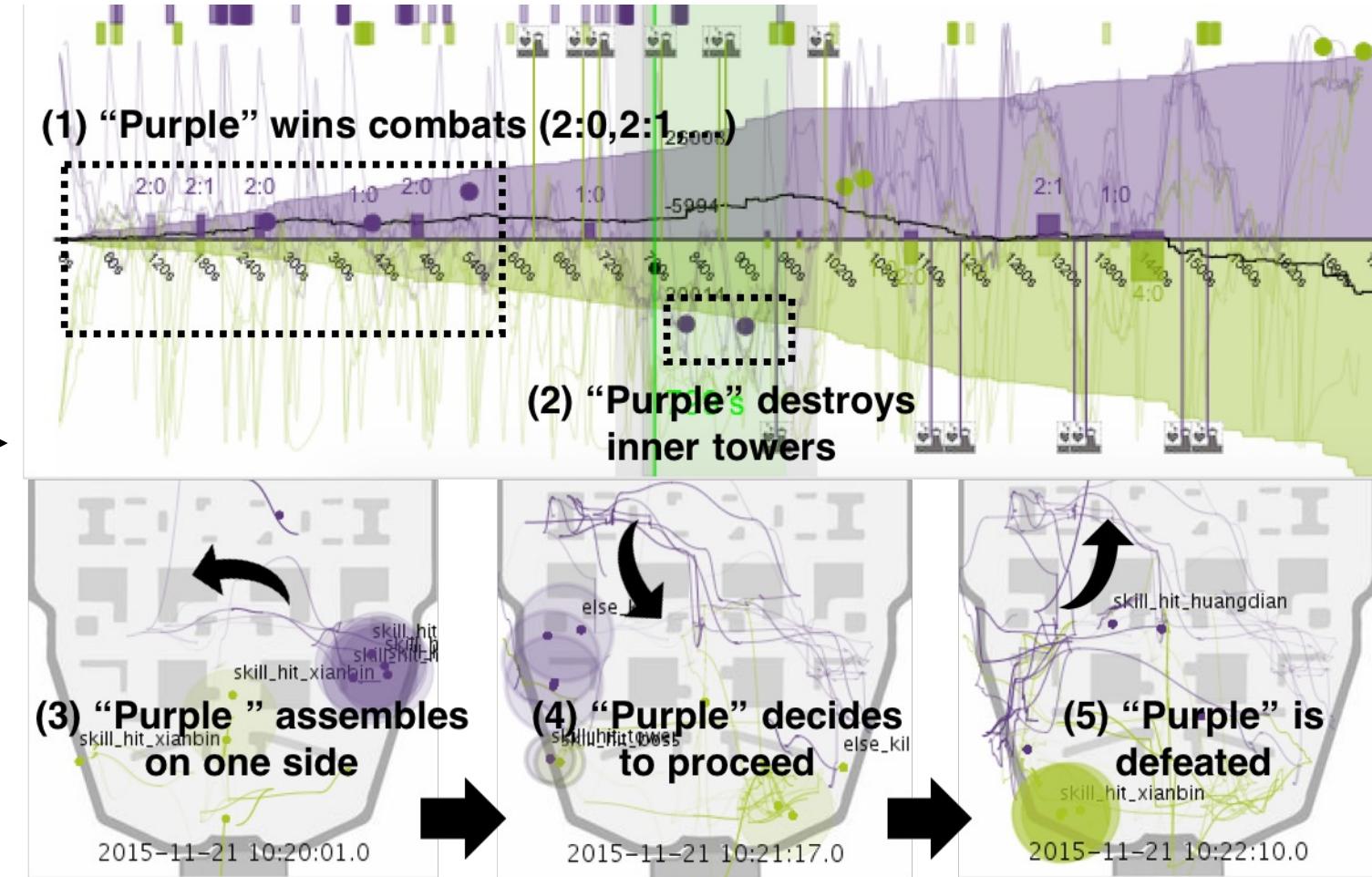
# Interaction



# Phase 2 Feedback and Discussion



A case study of  
comeback occurrence by the  
single-match module  
**Before comeback**  
翻盘前的情况

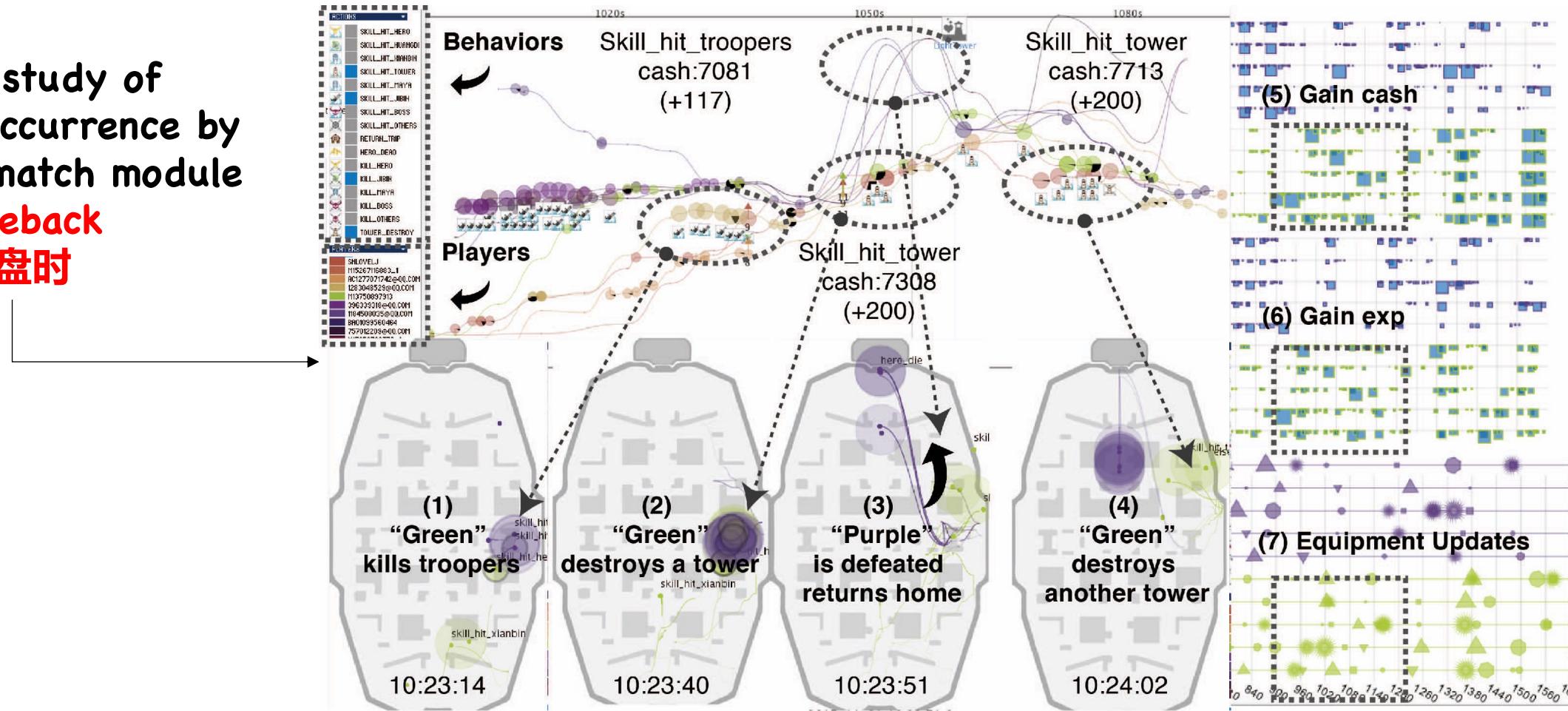


**Before comeback:** (1) The early advantaged team won in team combat. (2) Two inner towers were destroyed. (3-5) The "purple" players assembled and proceeded, but were defeated.

# Phase 2 Feedback and Discussion



A case study of  
comeback occurrence by  
the single-match module  
**Comeback**  
翻盘时



**Comeback:** The comeback team (1) killed the troopers, (2) destroyed one tower and (3) the early advantaged team was defeated and returned. The comeback team grasped the chance, (4) destroyed another outer tower, (5, 6) obtaining resources and (7) upgrading equipment.





# Experts' feedback

## ➤ Takeaway message

- **Imbalanced rewards between different towers 不同塔的推塔收益不一样**
- The gain from previous stage of the match **could not compensate the loss**, and this let the comeback able to outweigh in the following battles
- “Can **quickly** digest a match and **easily** detect when a team retreats or proceeds”
- “Make the findings more **compelling** compared with statistical data report”
- **Case by case analysis 基于一场一场的分析**
- **Insufficient** for large-scaled gameplay analysis **不适用于大量比赛数据的分析**
- Still have to **manually** go through a match



# Phase 2 Expectations for the Full System

"It would be great to know **which matches are more likely to contain typical patterns...**"

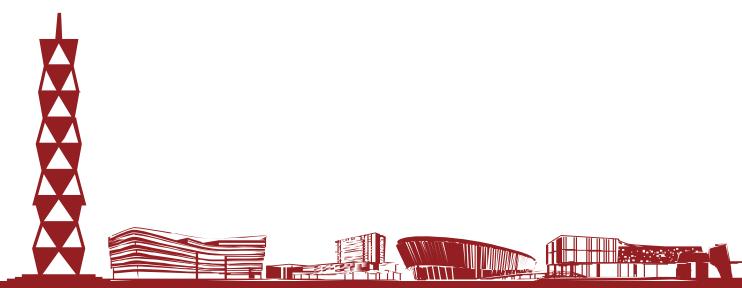
"...obtain occurrence patterns **based on many matches...**" - From the game team



1. Suggest  
match segments of interest

2. Cover  
sufficient patterns of game occurrences

## How to do?

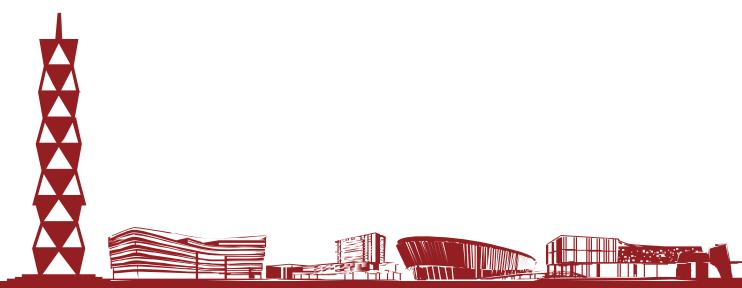




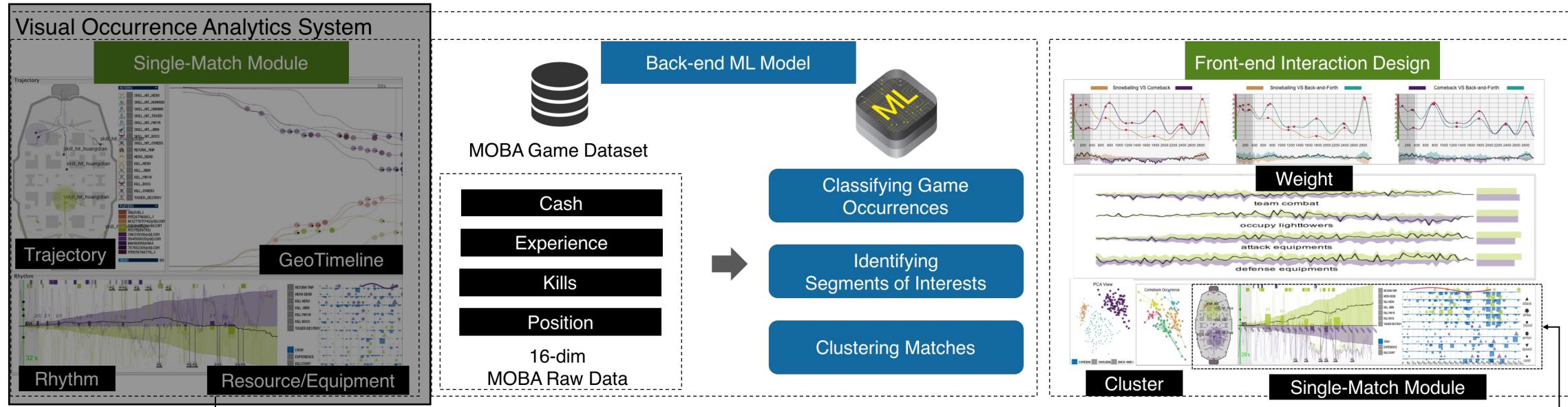
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# Phase 3 Design of Full System

**“Incorporates ML models with interactive analysis”**



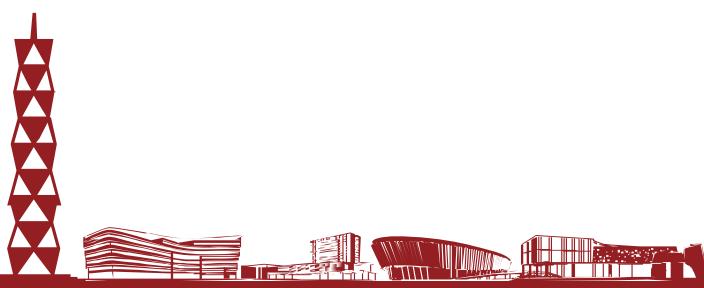
# Phase 3 Design of Full System



Back-end ML Model

Front-end Interface

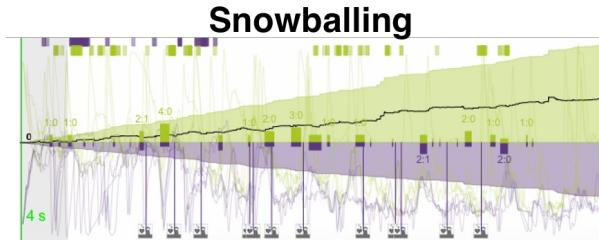
- Extract critical match segments
- Cluster similar matches
- Assist users to understand ML output



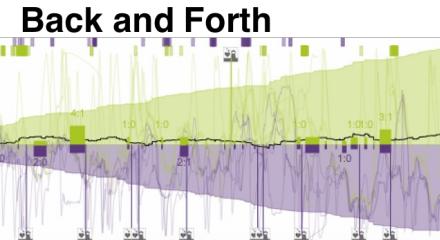
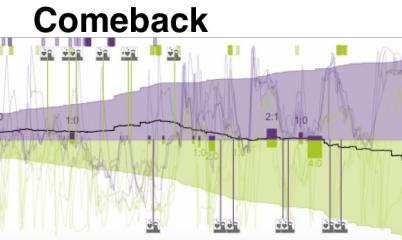
# Back-end ML Model



## 1. Infer the ML model input



## 2. Identify critical segments



## 3. Cluster matches

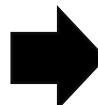
Patterns of resources (cash, experiences, kills) and trajectories (positions) of **snowballing**, **comeback** and **back and forth** are visually **different**



## Infer the ML model input

### 1. Preparing MOBA Raw Data for Models

- **16 dimensions** (cash, experiences, kills of 2 teams and positions of 10 players) =  $3 \times 2 + 10 = 16$
- **Normalized** the match length to 3000 seconds
- Raw data is a **16 \* 3000 matrix**



### 2. Training Models to Classify Occurrences

- 2500 matches for training while the rest for testing

Feature \ Classifier	KNN	Decision Forest	RBF-SVM
Full (16-dim)	85.5%	85.5%	87.2%
Cash (2-dim)	84.2%	83.4%	84.8%
Exp (2-dim)	78.5%	80.2%	82.5%
Kills (2-dim)	81.0%	82.3%	88.0%
Pos (10-dim)	84.5%	85.8%	86.2%

# Back-end ML Model

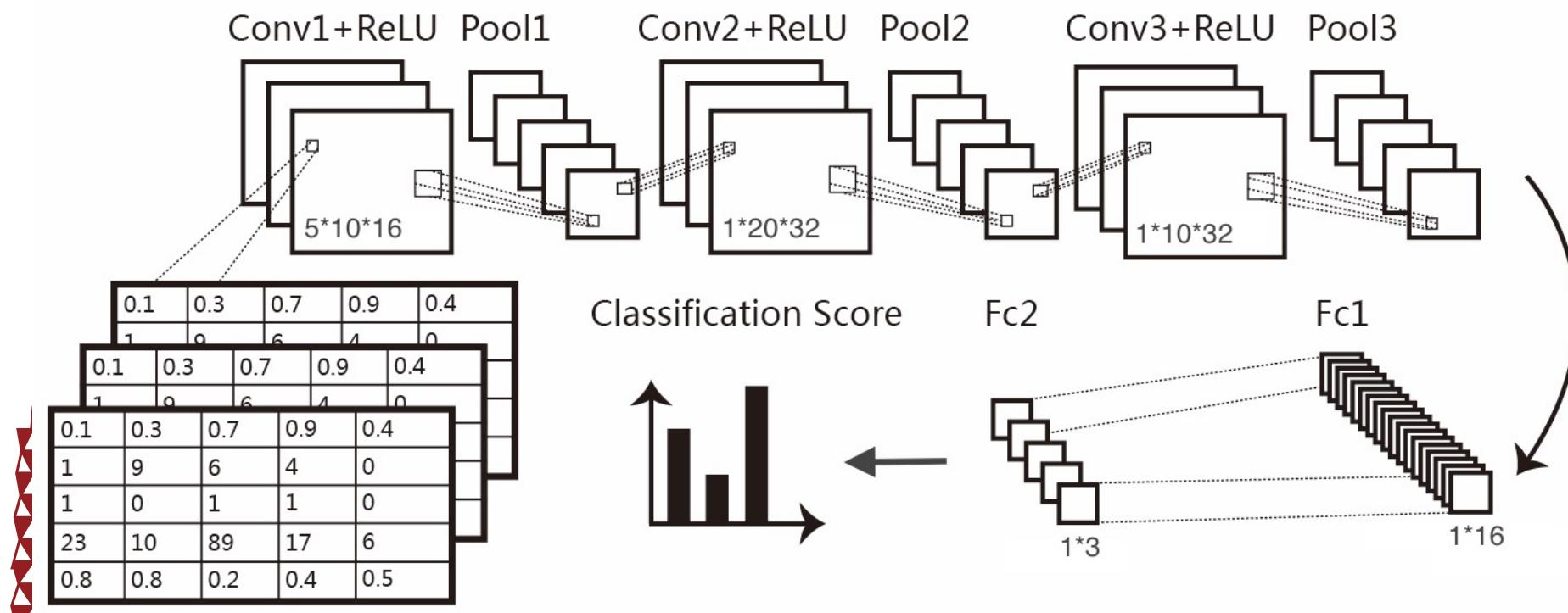


## 1. Infer the ML model input



## 2. Identify critical segments

- 使用类似于Alexnet的架构，代替人工提取特征进行分类的机器学习方法
- 五层网络、四个阶段：convolution卷积，rectification修正，汇集pooling
- 80%数据进行训练，20%进行测试（数据分为三类：碾压、翻盘及有来有回）
- 基于噪声卷积策略，检测哪部分输入数据区域能够引起分类结果发生较大变化



# Back-end ML Model

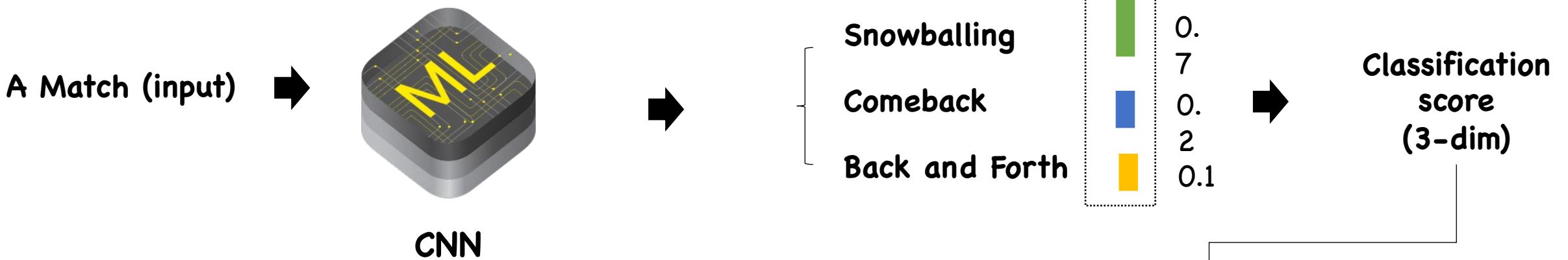


1. Infer the ML model input matches

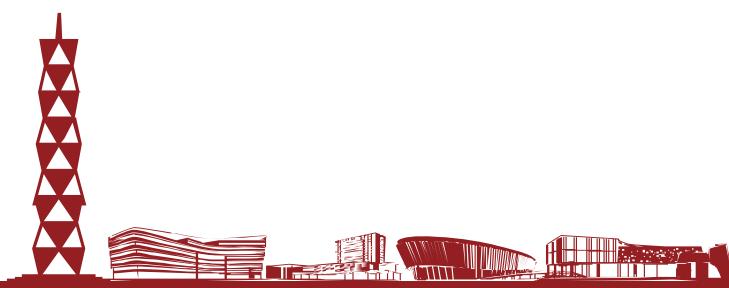
2. Identify critical segments

3. Cluster

Obtain 3-dim classification confidence score



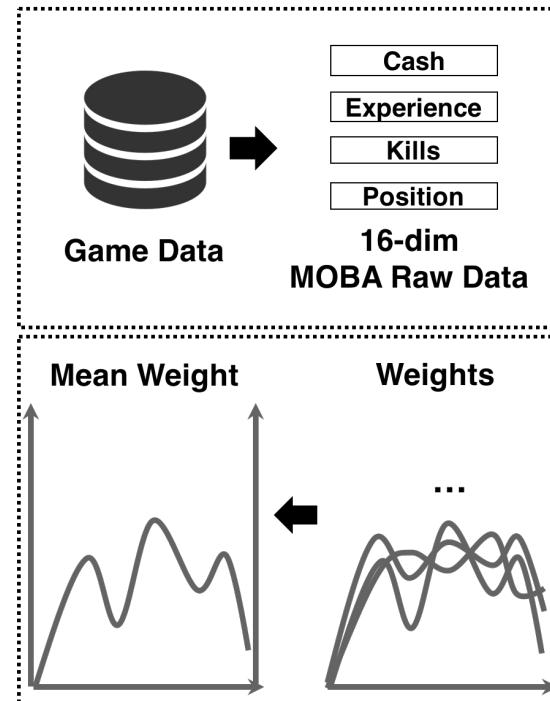
Confidence that the input **belongs to a category**  
(snowballing, comeback, back and forth)



# Back-end ML Model

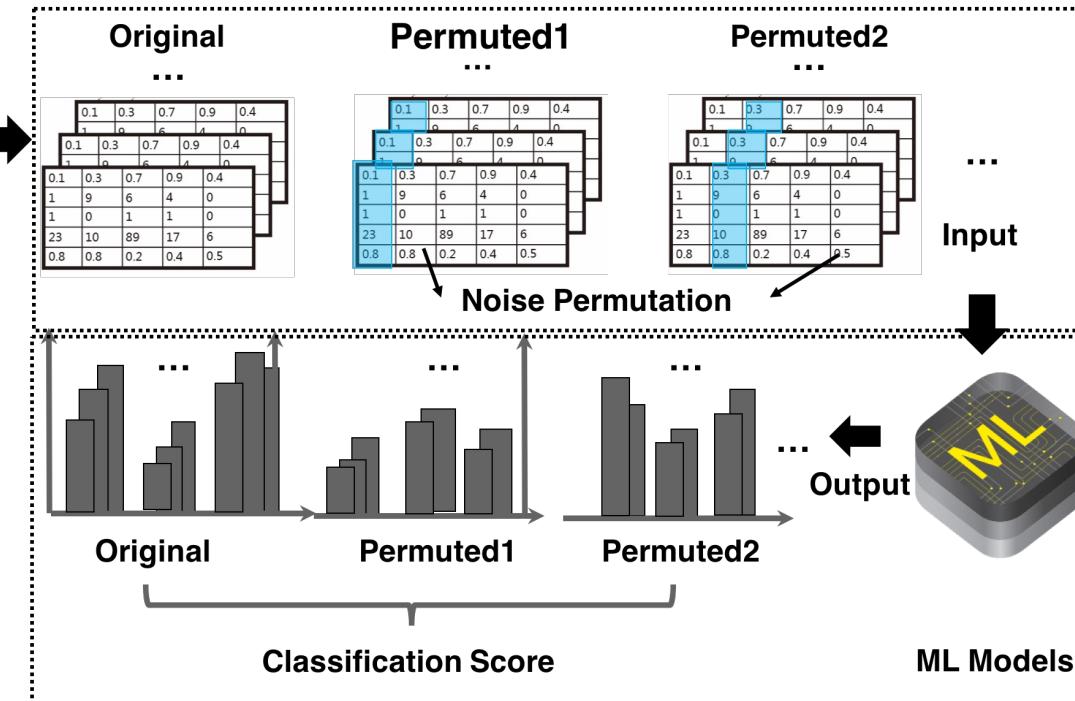


## 1. Infer the ML model input



1. Apply a patch-based noise perturbation

## 2. Identify critical segments



2. Identify patches that lead to severe performance decay in the classification task
3. Average the segments of all matches of the same occurrence
4. Output the weight of segments of interest

*Weight indicating how much the performance decay resulted from a permuted patch*

# Weight View

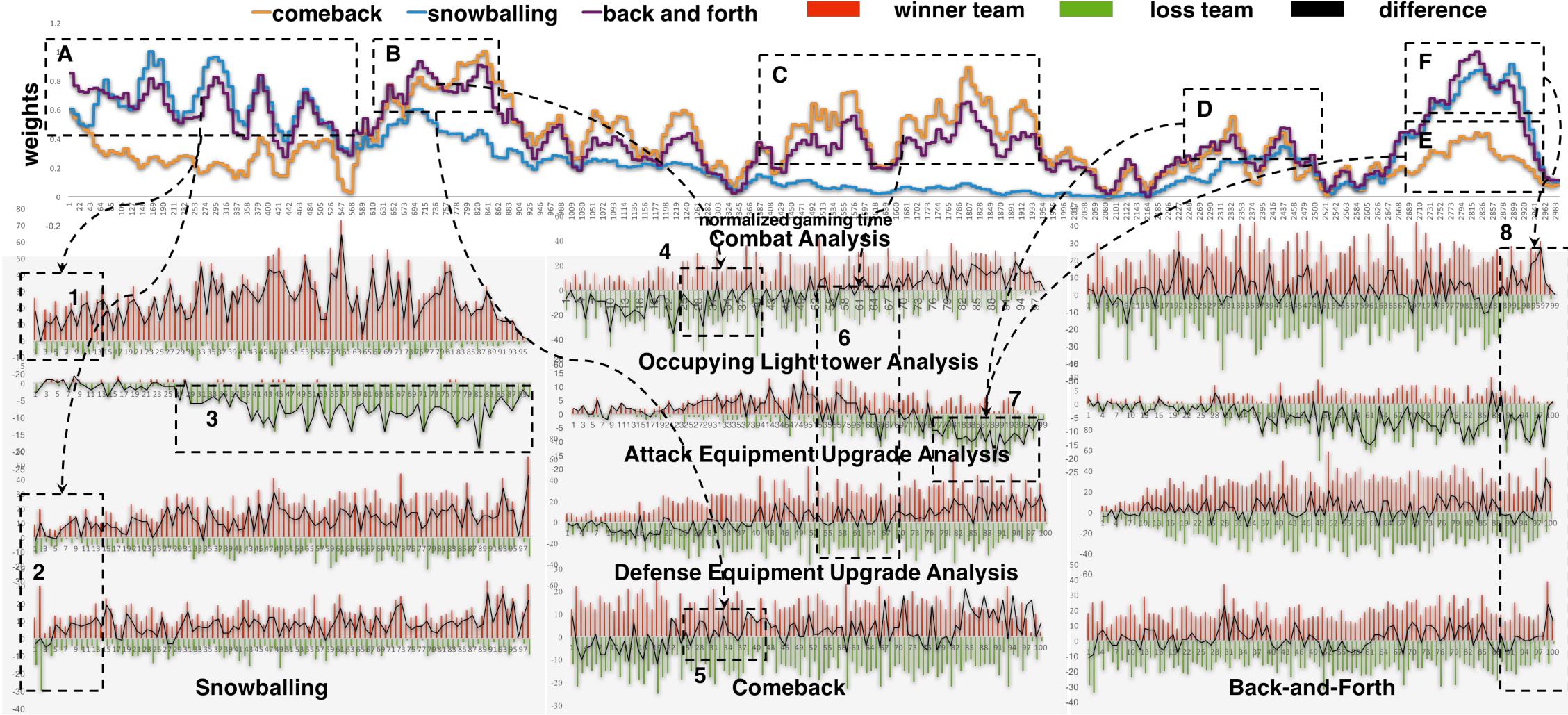
## Breadth: Segment Analysis Across Occurrences



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### Segments of interests Analysis

Weights over gaming period for each game occurrence output by the ML model

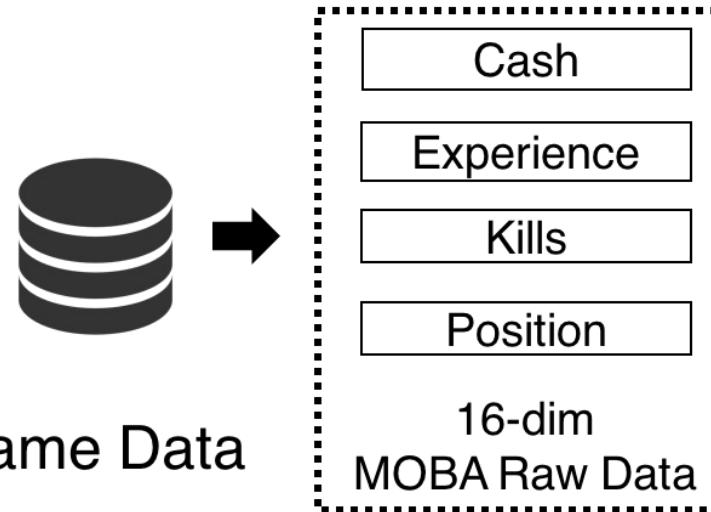


对于碾压局势，前1/6阶段和后1/10阶段对于局势结果影响重大；对于翻盘局势，检测到了四个翻盘点；  
有来有回局势与翻盘较相似，除了最后时刻区别较大

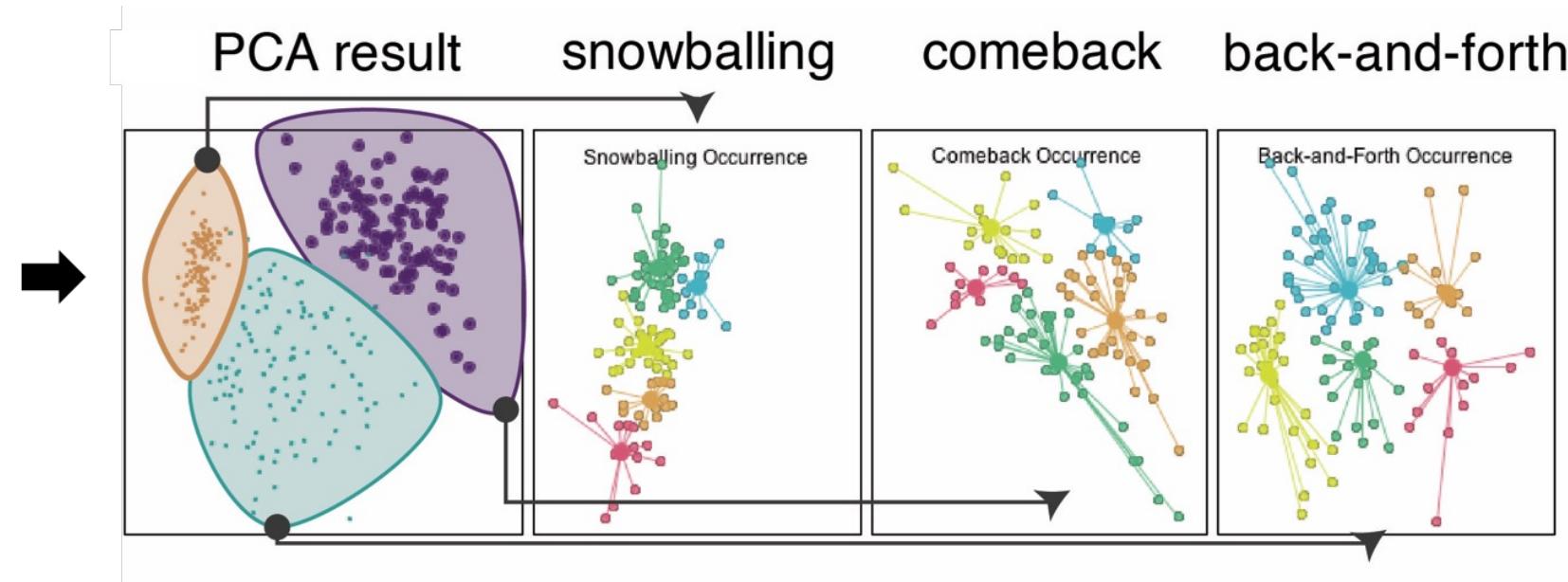
立志成才报国裕民

# Back-end ML Model

1. Infer the ML model input



2. Identify critical segments

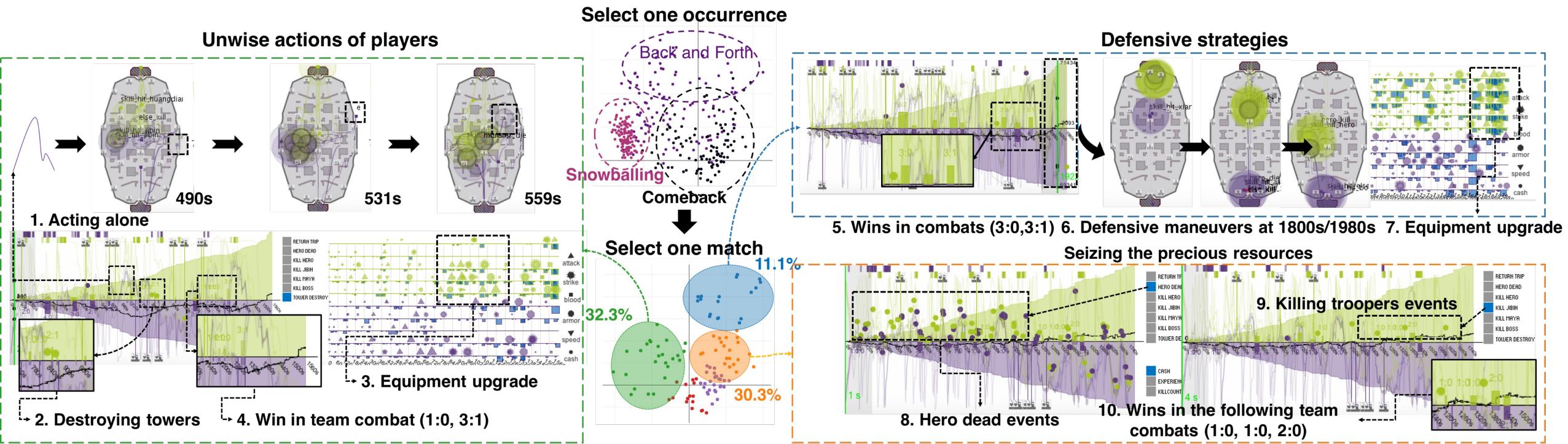


Game Data

The raw data is taken as the **feature representation** of a match, which is then projected to a two-dimensional space **PCA** for visualization (*snowballing*, *comeback*, *back-and-forth* are well separated). Each occurrence is further clustered by **K-Means** (k=5 in default).



## Comeback Investigation



Typical comeback pattern set includes “unwise actions of players”, “defensive strategies of comeback teams” and “seizing the precious resources”

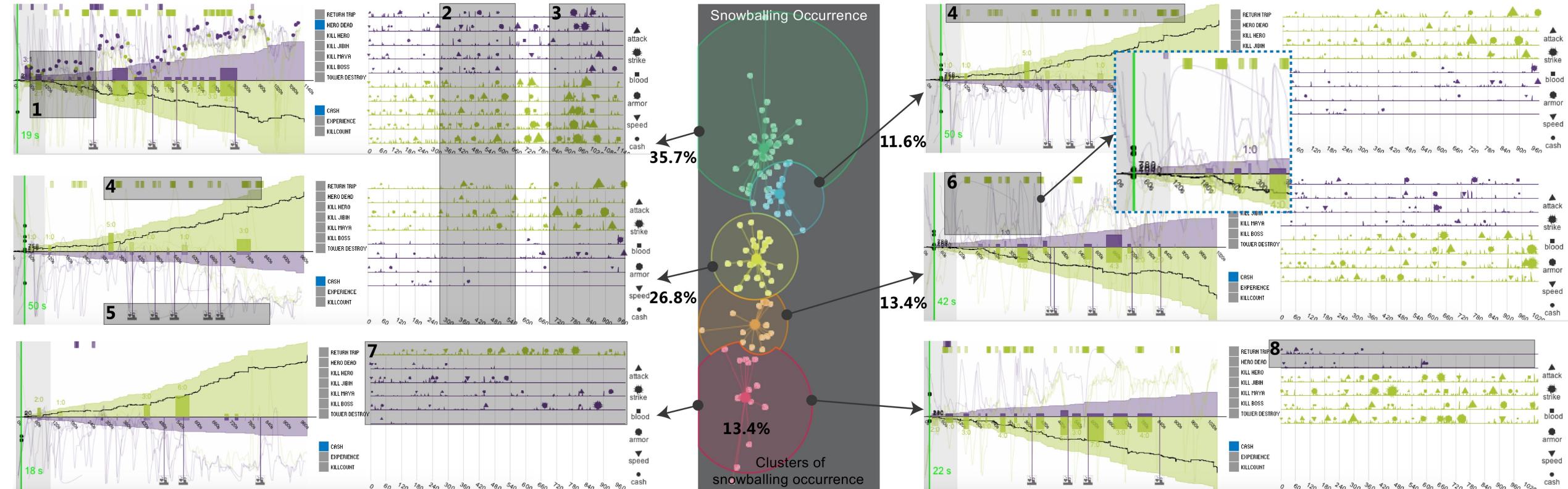
# Cluster View

Depth: Cluster Investigation for Each Occurrence



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## Snowballing Investigation



- Players are “**Away From Keyboard**”
- All **hitting towers** events are conducted by snowballing teams
- Unbalanced number of players in the beginning of match

Modify game design

- **Modify** the player matching mechanisms
- **Offer weaker team incentives** at early stage
- **Remove** the design of light towers

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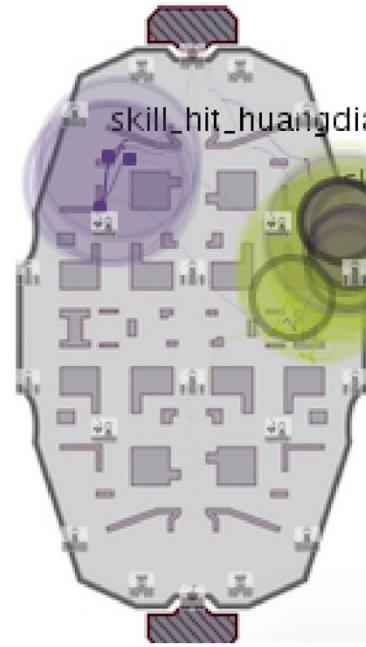


# Cluster View

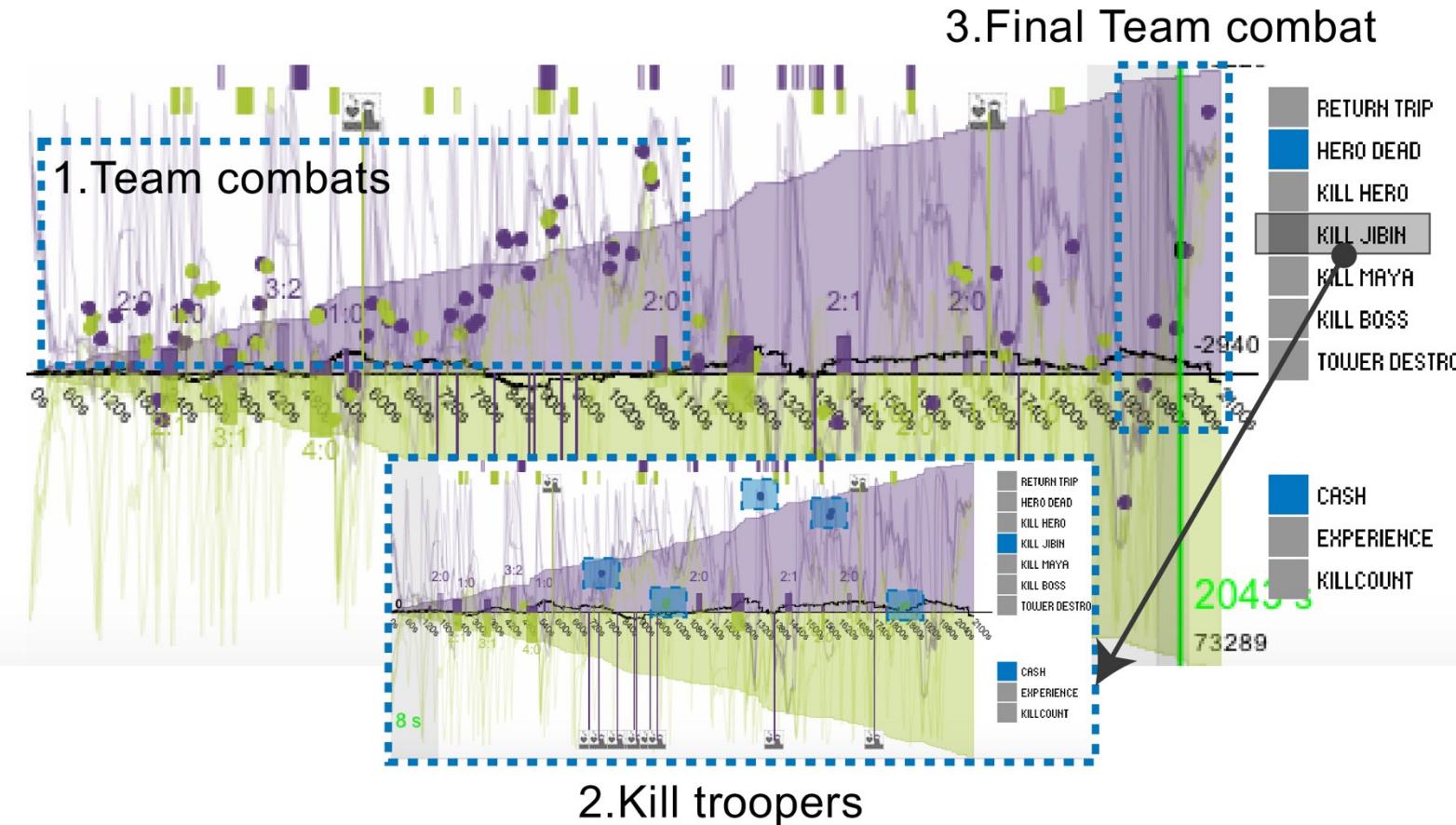
## Depth: Cluster Investigation for Each Occurrence Back and Forth Investigation



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3.Final  
Team combat



"Both teams have a good chance for winning the game, and the **final pushes** determine the match"



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4

# Discussion and Reflection



# Discussion and Reflection

## System Performance and Experience



*"Provide designers with **concrete** information to explain segments"*



*"Display the visualization of gameplay in real-time is **intuitive**"*



***Streamlines** process as the experts no longer need to randomly select matches*



*Extend **scale** of analysis and cover **sufficient** patterns for each occurrence*

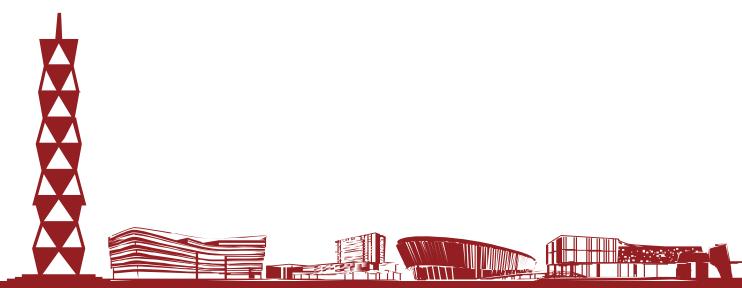


Satisfaction of online gaming experience improved: "the weekly retention rate rose by **1.1%**"



# Discussion and Reflection

- ✓ With the collected data becoming increasingly large and complex, only automated algorithms are not able to support deep and convenient data exploration
- ✓ By carefully considering the detailed analysis tasks and design requirements, design and implement interactive visualization systems to enable users, even novice users with no background in computer science, to conduct insightful and efficient data exploration in various application domains
- ✓ These interactive systems combine the capabilities of both people and machines and can help users easily gain deep insights into the data of different applications



- Level of Automation
  - L0: No automation
  - L1: Human-directed automation
  - L2: System-suggested, human-directed automation
  - L3: System-directed automation
  - L4: Full automation

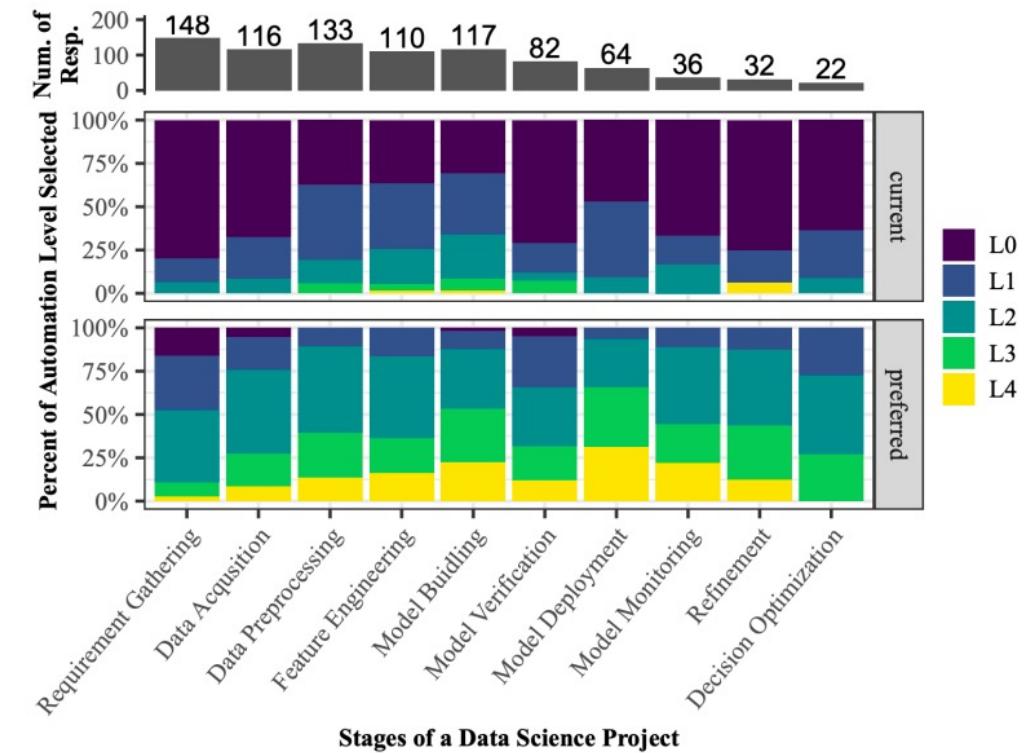


Fig. 4. Comparison of respondents' current practice's level of automation and their desired levels of automation in each stage. The small bar chart at the top shows the number of responses collected for each stage.

Apply Automated Process, if Appropriate





## Choosing A Warehouse Location

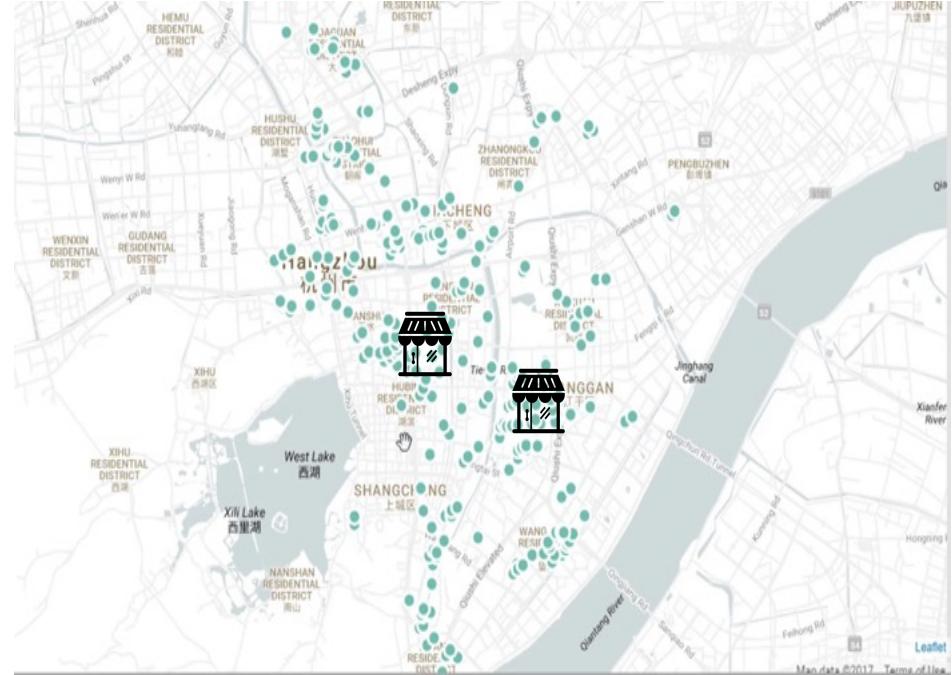
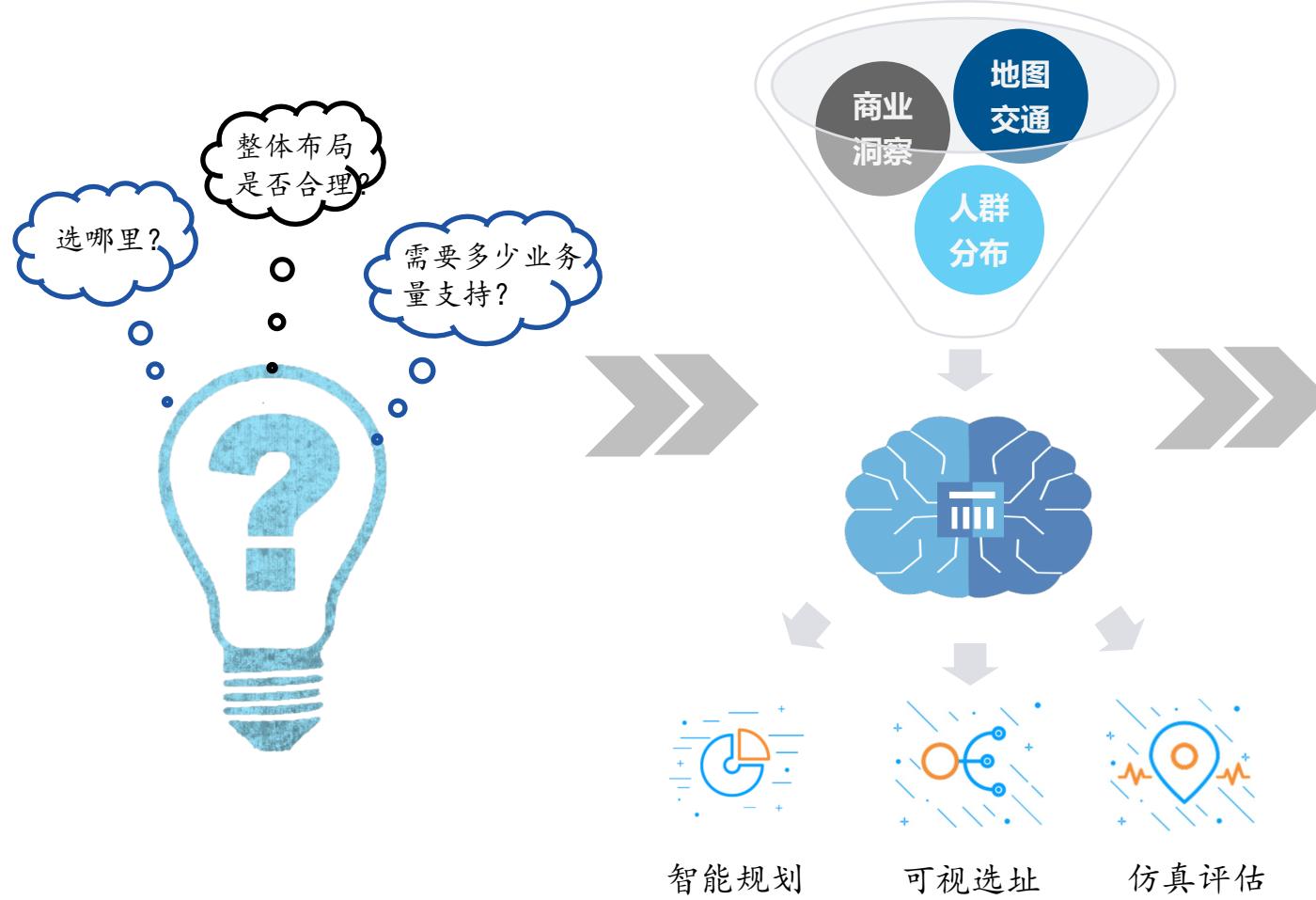
10 Factors to consider



MUST-HAVE SELECTION CRITERIA  
■ WHEN CHOOSING YOUR ■  
**WAREHOUSE STORAGE**

# 智能仓储选址

Smart Warehouse Site Selection



## 实现价值

- 解决如何最优化店仓选址
- 为市场拓展规划提供管理平台
- 为后续运营改进提供依据



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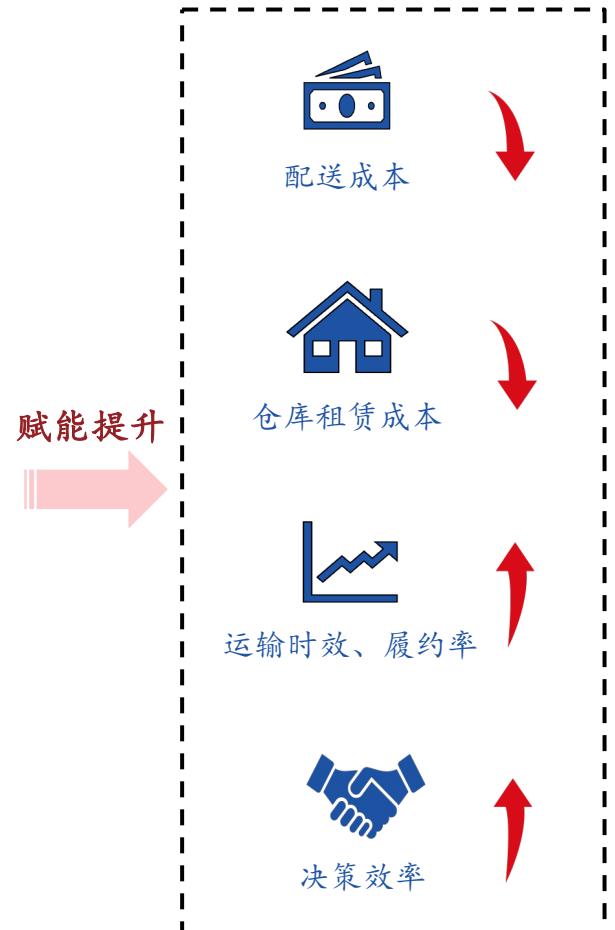
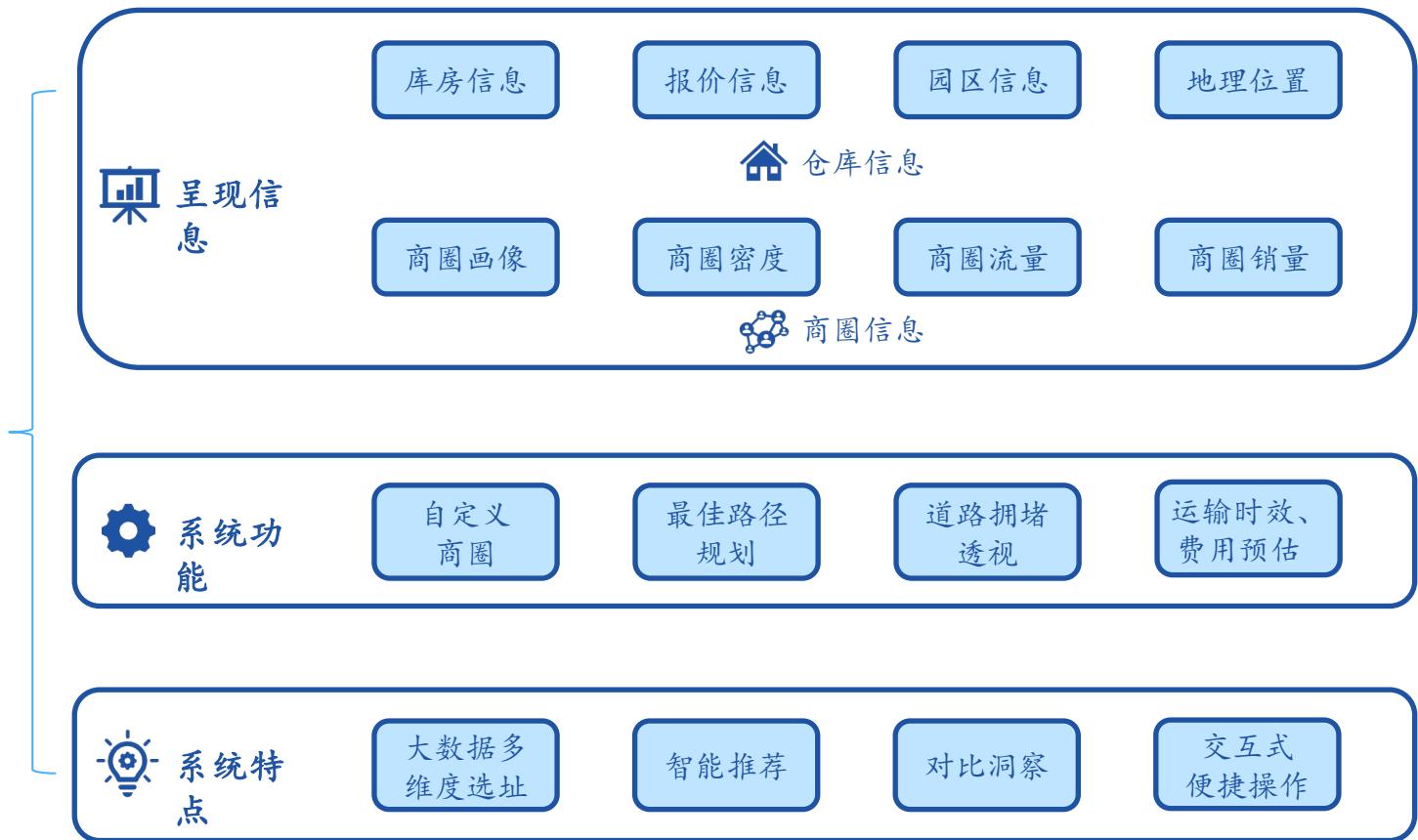
# 智能仓储选址

## Smart Warehouse Site Selection

- 智能选址通过仓库与商圈的信息聚合分析、 数据深度透视，帮助降低物流配送成本、提高选址效率
- 人与机器的和谐分工，充分利用计算机强大的处理能力与人的视觉决策能力，形成可视分析闭环



智能仓库选址

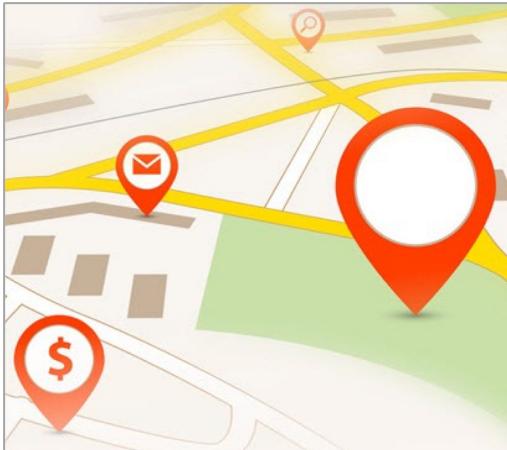


# 智能仓储选址

## Smart Warehouse Site Selection

选择一个合适的仓库位置来满足某个商业区的货物需求，对一个成功的零售企业非常重要

- 我希望找到一个理想的仓库，具备
- 良好的仓库资质
- 区域功能
- 良好的交通条件
- 较低的租赁成本



# 挑战

Challenges

## 巨大的解决方案空间

- 异质性数据
- 巨大的候选解决方案空间
- 理解现有的信息

## 不确定的交通状况

- 地域位置
- 交通状况
- 操纵各种数据来源

## 不同的商业偏好

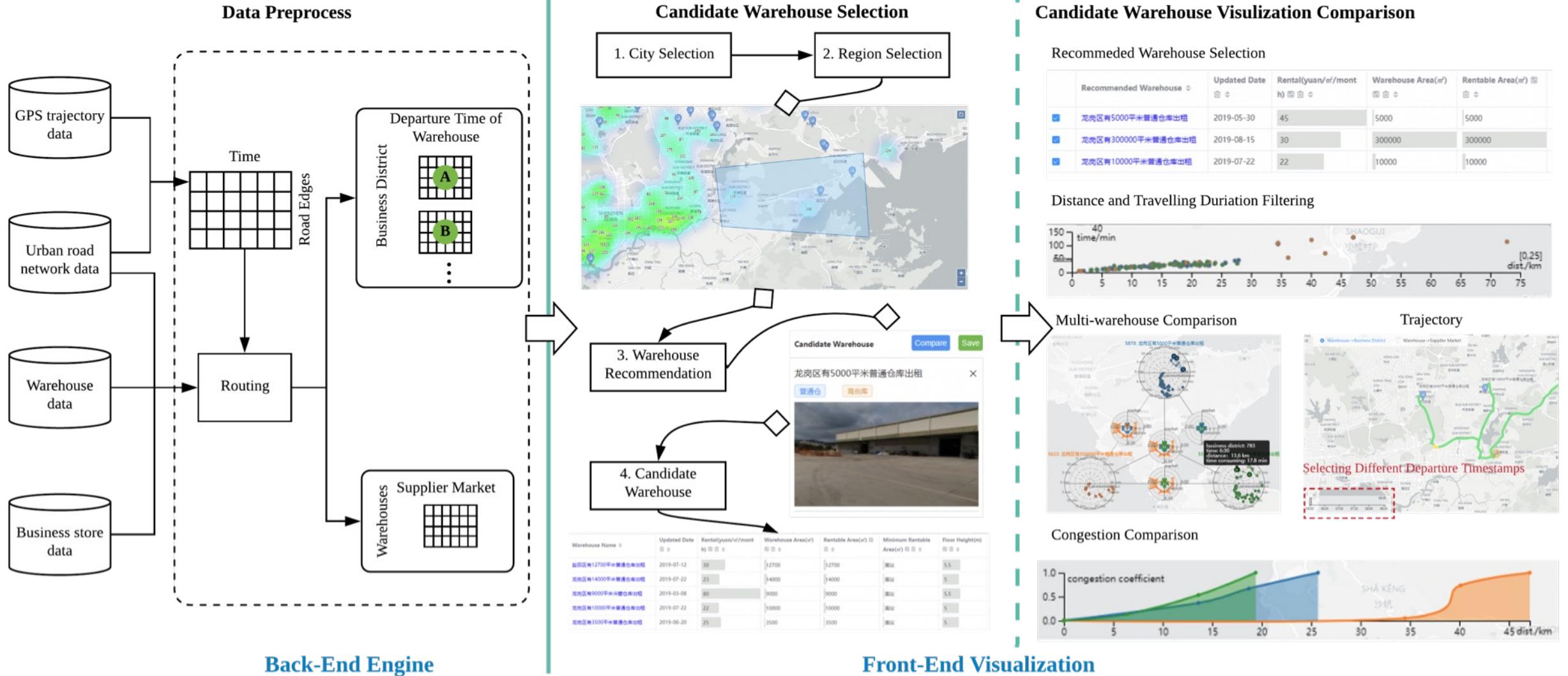
- 对偏好的不同要求
- 在表达偏好方面具有良好的灵活性



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# 系统流程

## System Pipeline



# 运输时间估计

Travel-Time Estimation

## 步骤1

- 路网匹配算法和划分运输车辆行驶轨迹

## 步骤2

- 将一整天分为48个时间片，并计算每半小时路段的车辆行驶时间

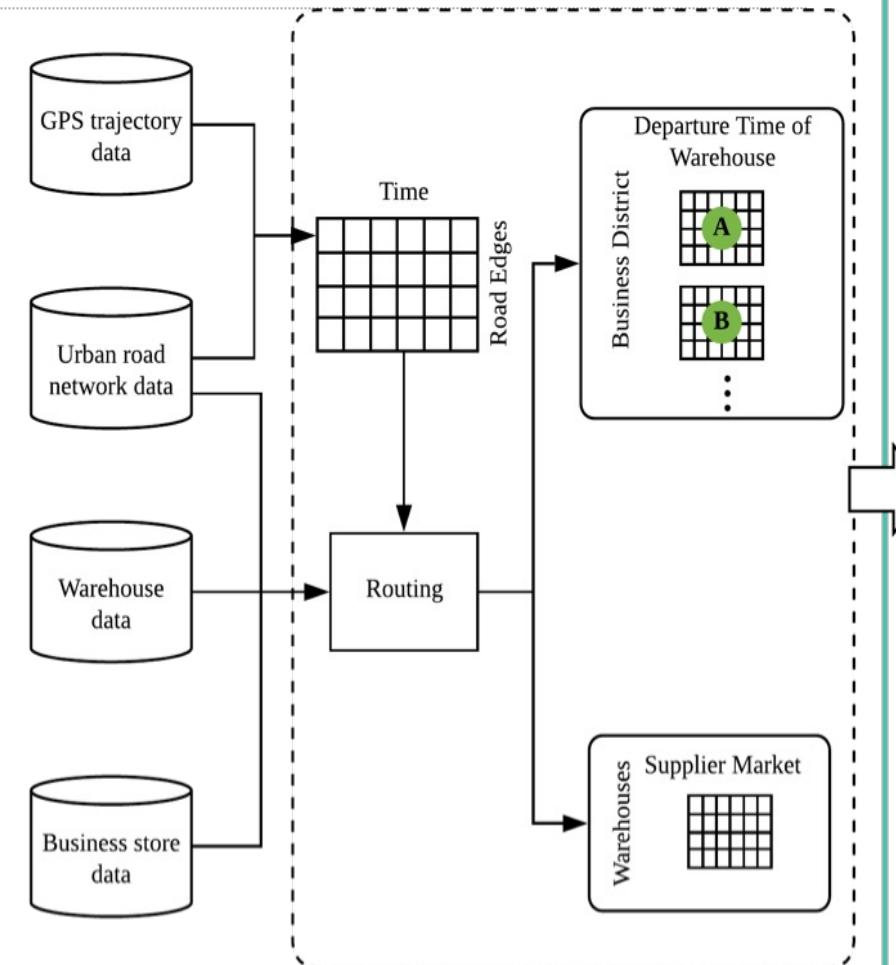
## 步骤3

- 利用矩阵分解来计算缺失路段的车辆行驶时间

## 步骤4

- 从一个特定的时间戳开始，计算从一个地方到另一个地方持续时间最短的路径

## Data Preprocess



## Back-End Engine



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# 自动推荐候选仓库列表

## Recommending Candidate Warehouse

### 评估标准

- 单位价格
- 库存容量
- 到商店的平均距离
- 与主要供应商的平均距离
- 附近的主要供应商数量
- 附近高速公路入口的数量

### 推荐候选仓库

- 通过Simos对标准进行加权
- 通过TOPSIS对候选仓库进行排名

$$\text{Minimize} \quad \sum_{j \in J} f_j x_j + \sum_{j \in J} \sum_{i \in I} c_{ij} y_{ij} + \sum_{j \in J} \sum_{k \in K} e_{kj} + \sum_{j \in J} \sum_{m \in M} g_{mj}$$

subject to

$$\sum_{j \in J} y_{ij} = 1, \forall i \in I$$

$$y_{ij} \leq x_j, \forall i \in I, \forall j \in J$$

$$y_{ij} \geq 0, \forall i \in I, \forall j \in J$$

$$x_j \in \{0, 1\}, \forall j \in J$$

### 目标函数

### 场景描述

- 商圈地址确定，仓库地址不确定，即有一批候选的仓库可供选址，但不确定要在哪开几个仓库
- 开许多仓库可以降低从仓库到商圈运输的平均距离，从而减少运输成本
- 开许多仓库会增加开仓成本

### 模型定义

$I$ 表示商圈集合， $J$ 表示候选的仓库集合目标是选择在哪个位置开仓，因此，对于每个位置我们自定义一个 binary 变量：

$x_j = 1$  (当我们在 $j$ 位置开仓)，  $x_j = 0$  (不在 $j$ 位置开仓)，开仓的成本定义为 $f_j$

- 定义 $y_{ij}$ 是从仓库 $j$ 运输到商圈 $i$ 的货物占比，且 $y_{ij} \geq 0$ ， $c_{ij}$ 是从候选仓库 $j$ 到商圈 $i$ 的运输成本，通常和距离 $d_{ij}$ 成正比： $c_{ij} = \alpha d_{ij}$   $\alpha$ 为开车每公里的成本
- $e_{kj}$ 是从候选仓库 $j$ 到高速公路入口 $k$ 的运输成本，通常和距离 $f_{kj}$ 成正比： $e_{kj} = \alpha f_{kj}$
- $g_{mj}$ 是从候选仓库 $j$ 到批发市场 $m$ 的运输成本，通常和距离 $h_{mj}$ 成正比： $g_{mj} = \alpha h_{mj}$



# 自动推荐候选仓库列表

Recommending Candidate Warehouse

灵活定义商圈范围

候选仓深入对比洞察



# 智能仓储选址

Smart Warehouse Site Selection



利用仓库周边的道路轨迹数据，推导出可达性，关注不同时间段的可达性



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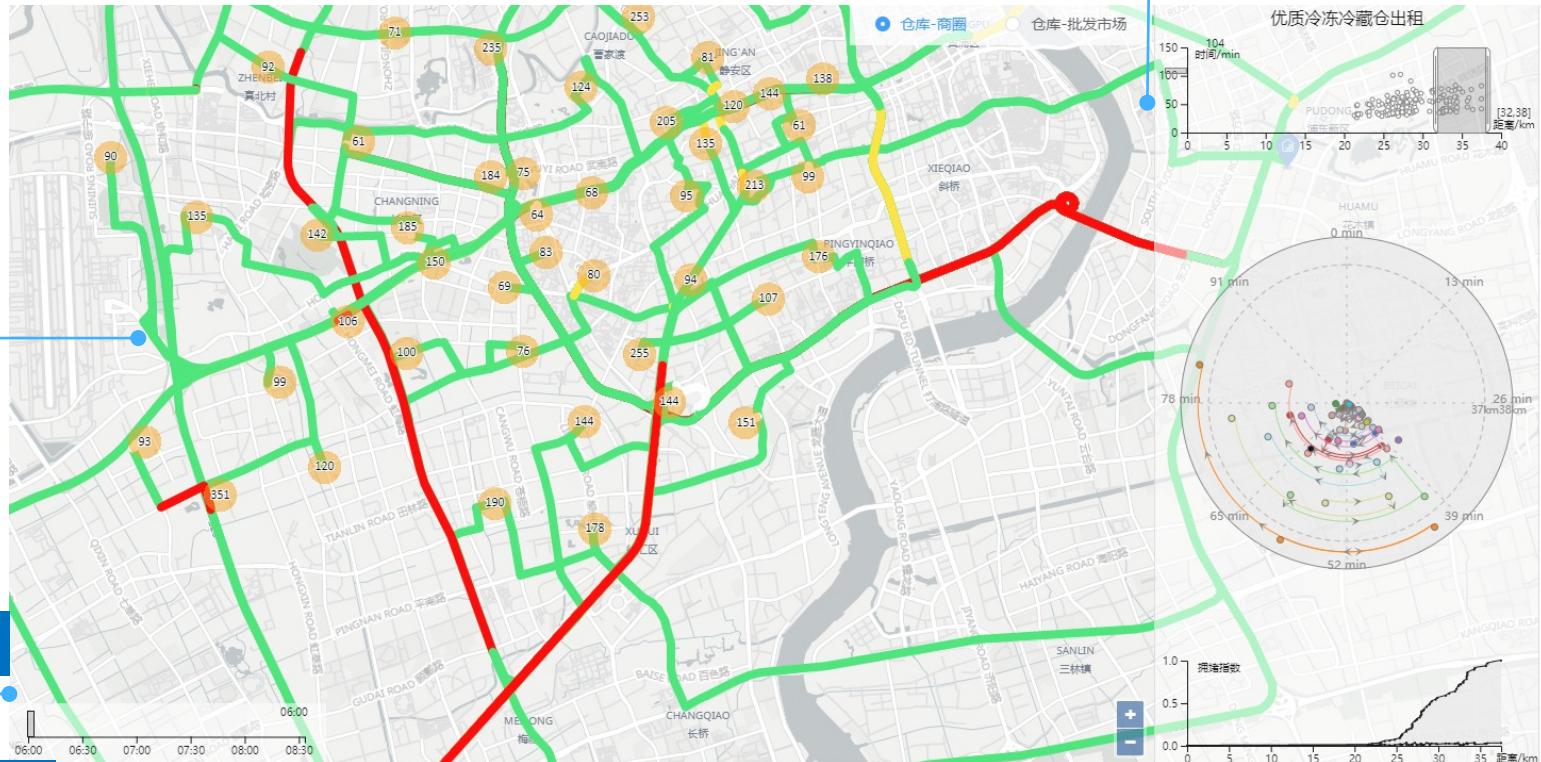
# 智能仓储选址 - 仓库洞察

## Smart Warehouse Site Selection

仓库画像，洞察距离与路况对仓库->商圈可达性的影响

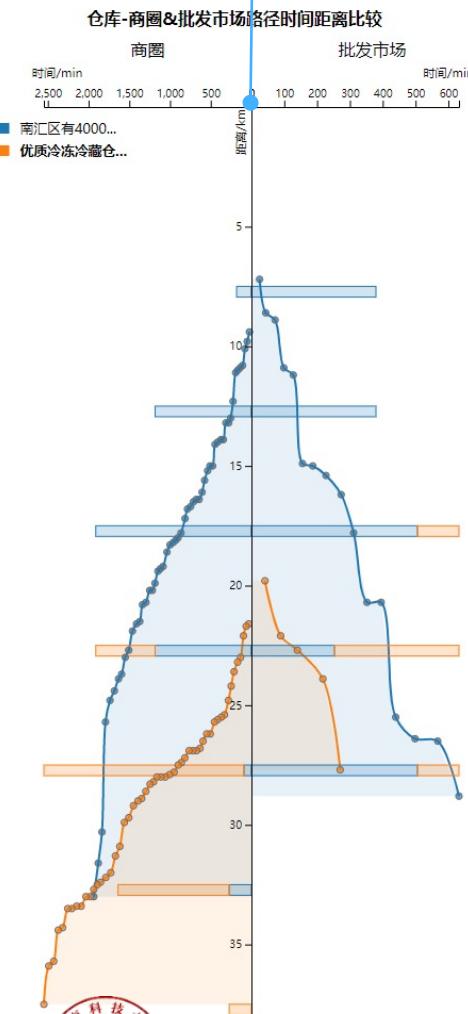
仓库到商圈、高速路口、批发市场的距离、耗时透视

## 仓库交通优劣势 一目了然



根据业务灵活设置时间

	推荐仓库	更新日期	租金(元/㎡/月)	仓库面积(㎡)	可租面积(㎡)	起租面积(㎡)	层高(米)	仓库类型	建筑类型
<input checked="" type="checkbox"/>	南汇区有4000平米恒温仓库出租	2019-04-08	90	4000	4000	面议	5	恒温仓(5.00-25...	楼库
<input checked="" type="checkbox"/>	优质冷冻冷藏仓库出租	2019-05-06	114	10000	10000	100	9	冷冻仓	高台库
<input type="checkbox"/>	闵行区有20000平米冷冻仓库出租	2019-03-14	150	20000	5000	面议	6	冷冻仓(0.00--2...	楼库
<input type="checkbox"/>	松江区有5000平米冷冻仓库出租	2019-06-10	90	5000	5000	面议	8	冷冻仓(-18.00--...	高台库、



智能仓储选址 - 系统演示

Smart Warehouse Site Selection

WeSeer 视知

# 智能仓库选址

[EuroVis2020论文投稿版]

WarehouseVis: A Visual Analytics Approach to Facilitating Warehouse Location Selection  
for Business Districts

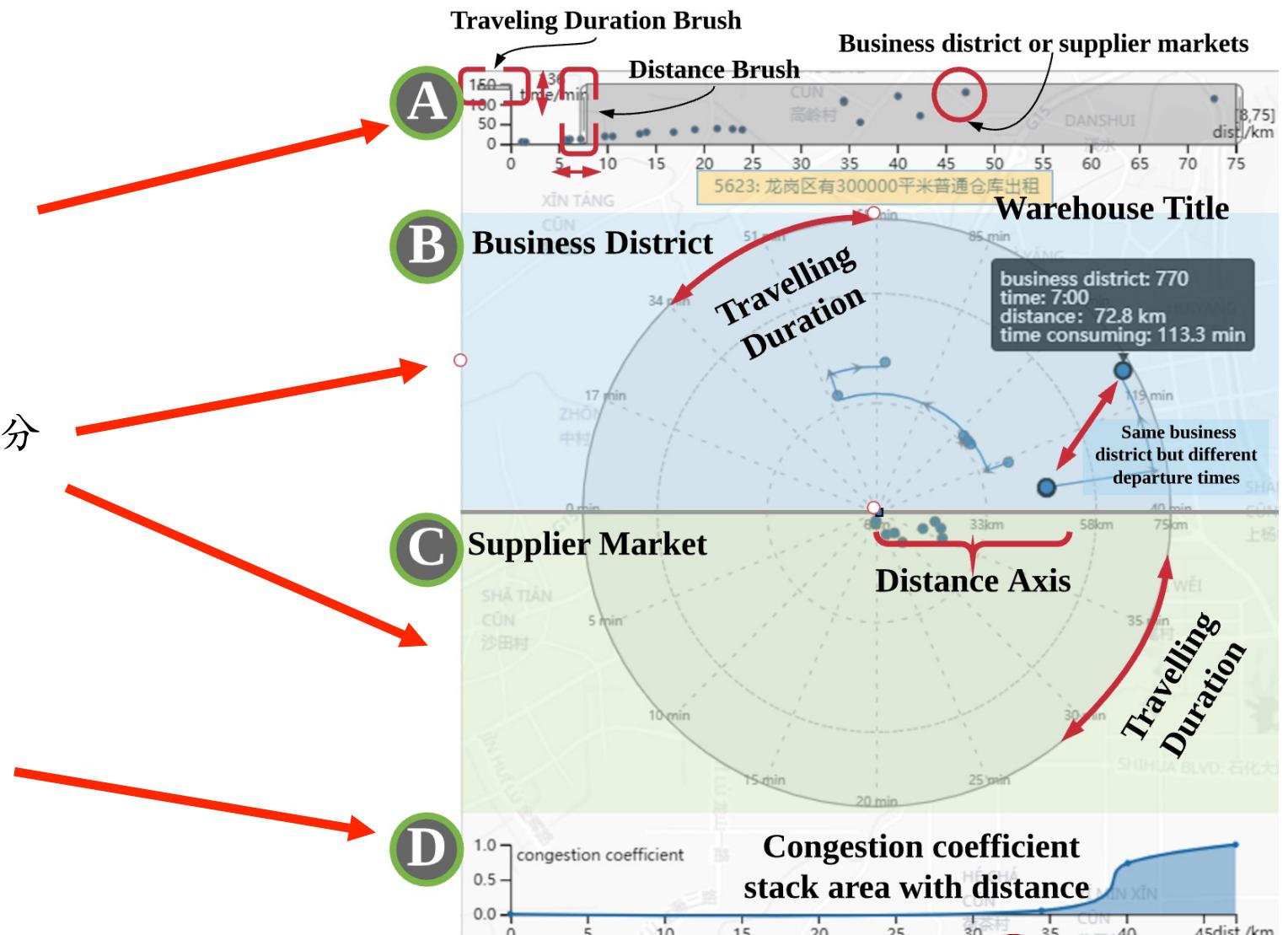
# 智能仓储选址 - 仓库洞察

## Smart Warehouse Site Selection

为用户提供交互，过滤商业区或供应商市场

B和C分别表示商业区和供应商市场的分布情况

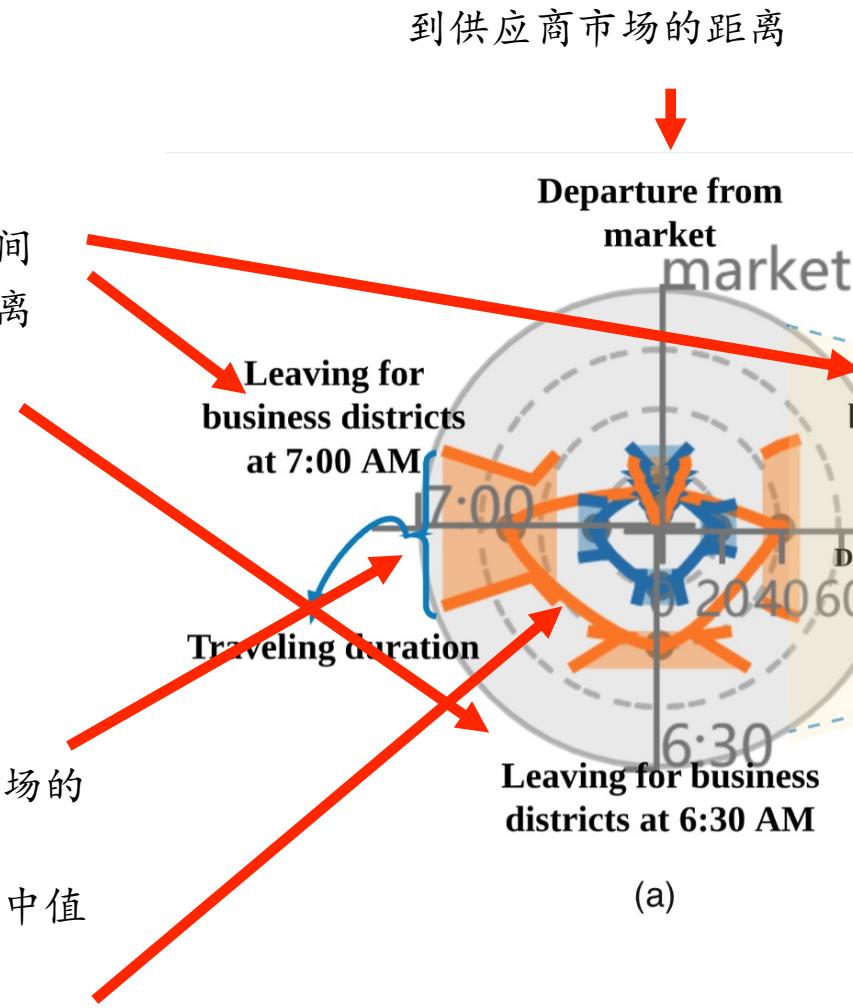
仓库的累计拥堵系数与距离的关系



# 智能仓储选址 - 仓库洞察

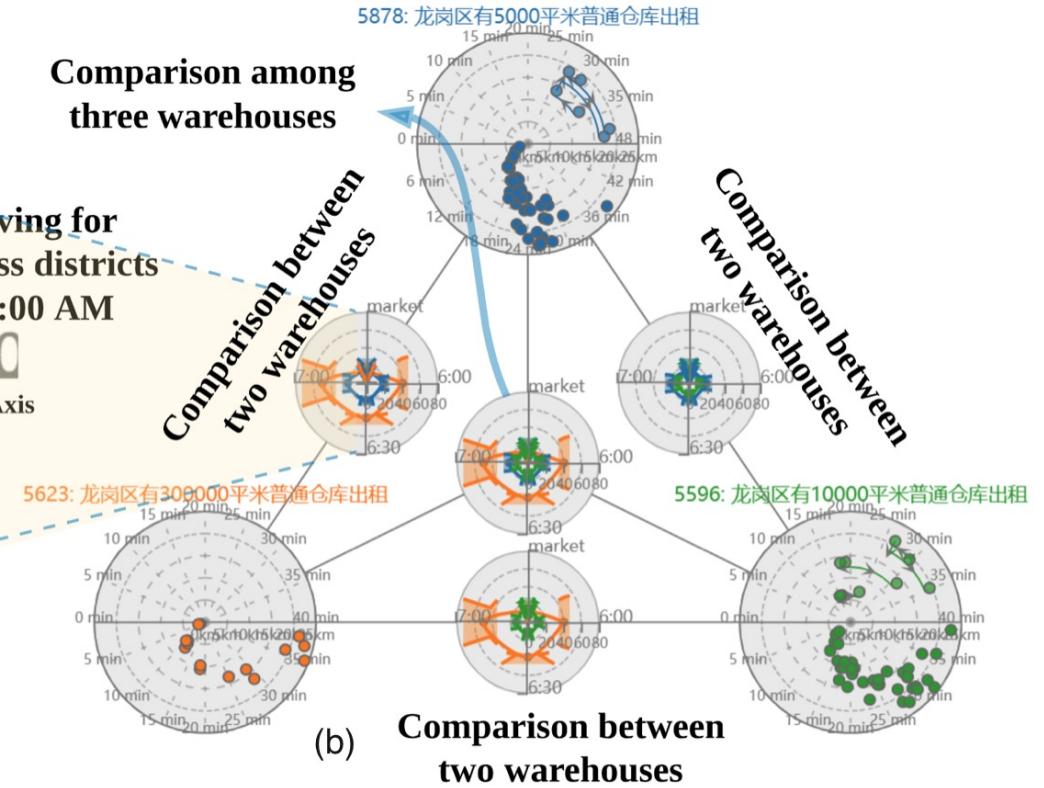
# Smart Warehouse Site Selection

从仓库出发的三个时间点到商业区的运输距离



### 选定的候选仓库的因素

## Comparison among three warehouses



最多可以同时比较三个仓库



智能仓储选址 - 案例分析

Smart Warehouse Site Selection

WeSeer 视知

# 智能仓库选址

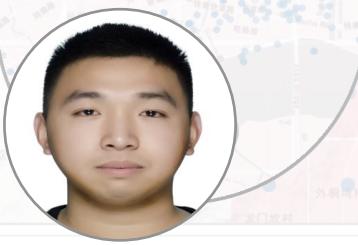
[EuroVis2020论文投稿版]

WarehouseVis: A Visual Analytics Approach to Facilitating Warehouse Location Selection  
for Business Districts



Existing Fire Stations

Station	Code	Year	Count
Station 1		2020	0
Station 2		2019	0
Station 3		2014	223
Station 4		2010	434
Station 5		2010	38
Station 6		2009	13
Station 7		2008	29
Station 8		2007	20
Station 9		2007	61
Station 10		2007	129
Station 11		2007	95
Station 12		2005	605
Station 13		2004	728
Station 14		2003	53
Station 15		2002	640
Station 16		2000	447
Station 17		1999	851

Longfei Chen<sup>1</sup>He Wang<sup>1</sup>Yang Ouyang<sup>1</sup>Yang Zhou<sup>2</sup>Naiyu Wang<sup>2</sup>

# FSLens: A Visual Analytics Approach to Evaluating and Optimizing the Spatial Layout of Fire Stations

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2. College of Civil Engineering and Architecture, Zhejiang University

E-mail: [chenlf@shanghaitech.edu.cn](mailto:chenlf@shanghaitech.edu.cn)

Website: <https://chenlf126.github.io/>

# Background

---

# life, property and



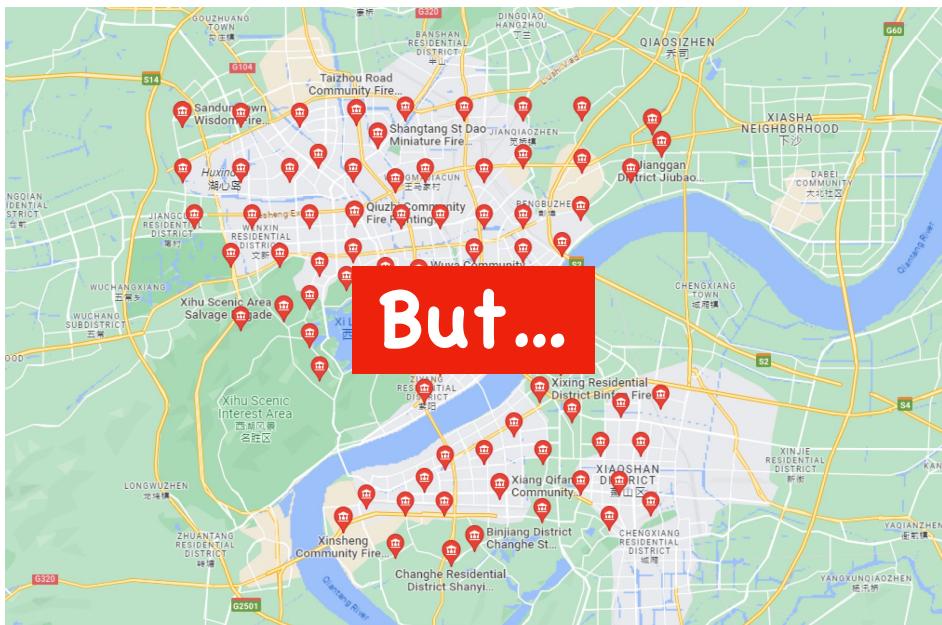


**Fire Station**

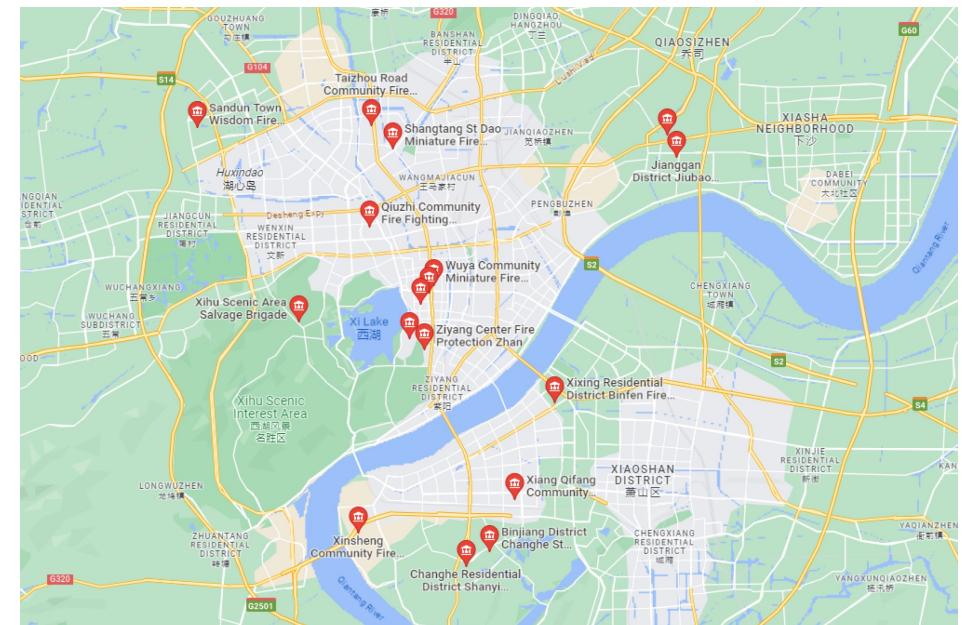


**Fire Scene**

## Ideal

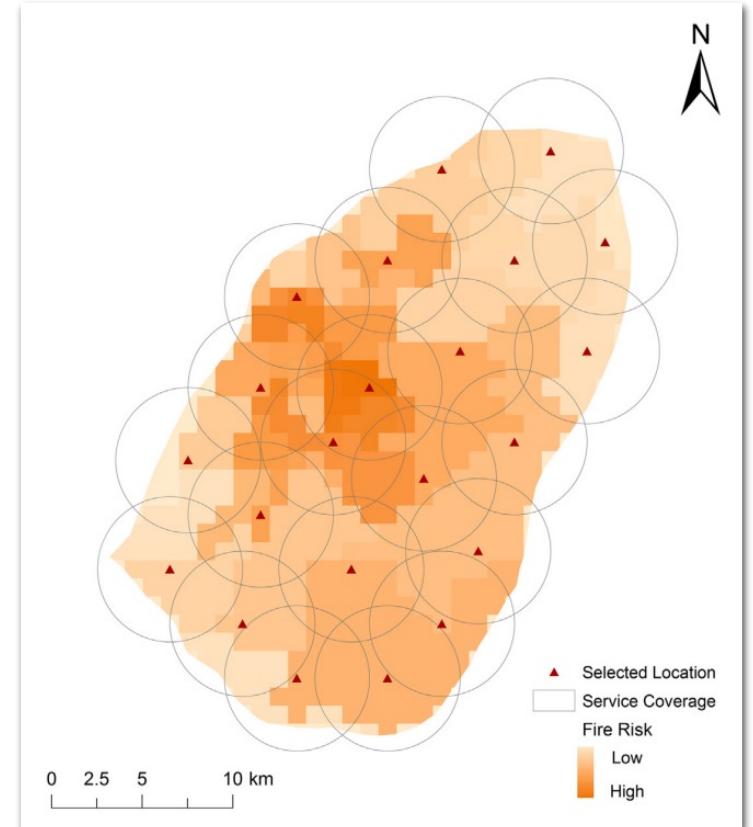
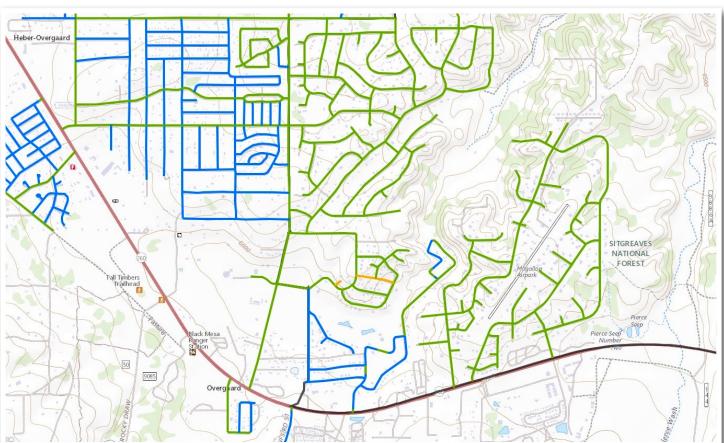


## Reality



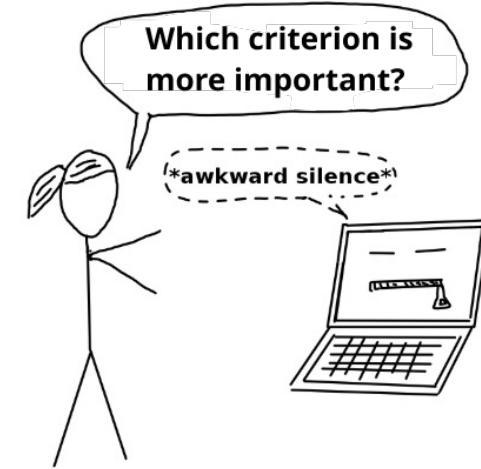


- Based on the **Location Set Covering Problem (LSCP)**
- Considering **multiple criteria**, such as
  - Distance
  - Time
  - Overlap
  - .....
- Using **Geographic Information System (GIS)** as an aid





- **Interpretability** is needed to support decision-making.



- **Inherent conflicts** in multi-criteria planning.

- **Tug-of-war** between the whole and parts.



# Our Approach

---



## Expert Team

- One fire service manager (E1, Male, Age: 31)
- Two researchers (E2, Female, Age: 37 & E3, Male, Age: 26)



## Experts' Needs and Expectations

- R.1 Reveal patterns and underlying factors contributing to fire incidents.
- R.2 Assess the rescue capability of the current fire station layout.
- R.3 Identify and explore regions where fire service resources are scarce.
- R.4 Provide viable solutions for optimizing the fire station layout.
- R.5 Model the effect of additional fire stations on the overall layout.

# Our Approach



# System Overview



**Statistics Overview**

**City Selection**

Zhejiang Province / Hangzhou

**Time Period**

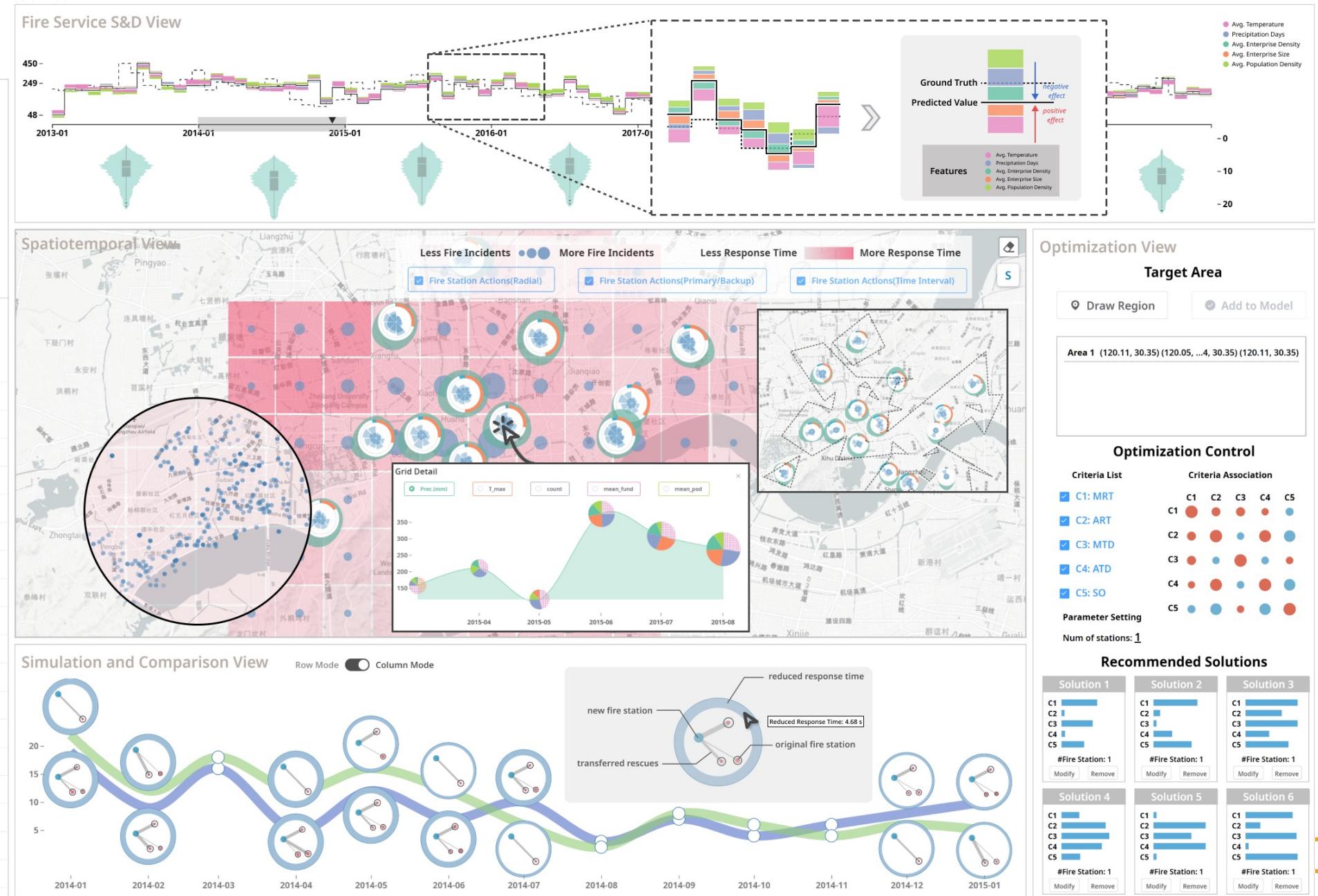
2013-01 ~ 2020-12

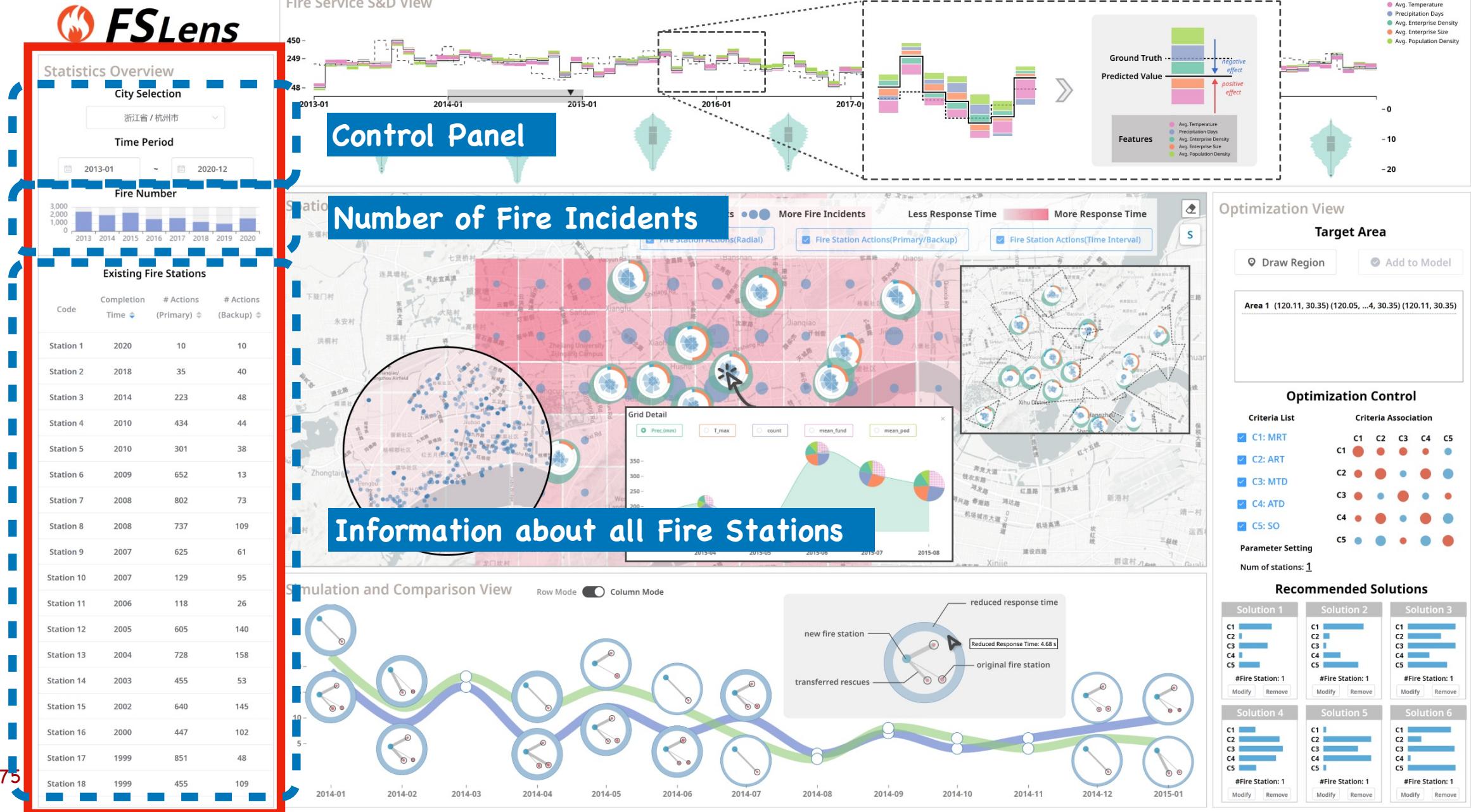
**Fire Number**

Year	Fire Number
2013	~2,500
2014	~2,000
2015	~1,800
2016	~1,500
2017	~1,200
2018	~1,000
2019	~800
2020	~700

**Existing Fire Stations**

Code	Completion Time	# Actions (Primary)	# Actions (Backup)
Station 1	2020	10	10
Station 2	2018	35	40
Station 3	2014	223	48
Station 4	2010	434	44
Station 5	2010	301	38
Station 6	2009	652	13
Station 7	2008	802	73
Station 8	2008	737	109
Station 9	2007	625	61
Station 10	2007	129	95
Station 11	2006	118	26
Station 12	2005	605	140
Station 13	2004	728	158
Station 14	2003	455	53
Station 15	2002	640	145
Station 16	2000	447	102
Station 17	1999	851	48
Station 18	1999	455	109





# Our Approach

# System Overview



**Statistics Overview**

**City Selection**

浙江省 / 杭州市

**Time Period**

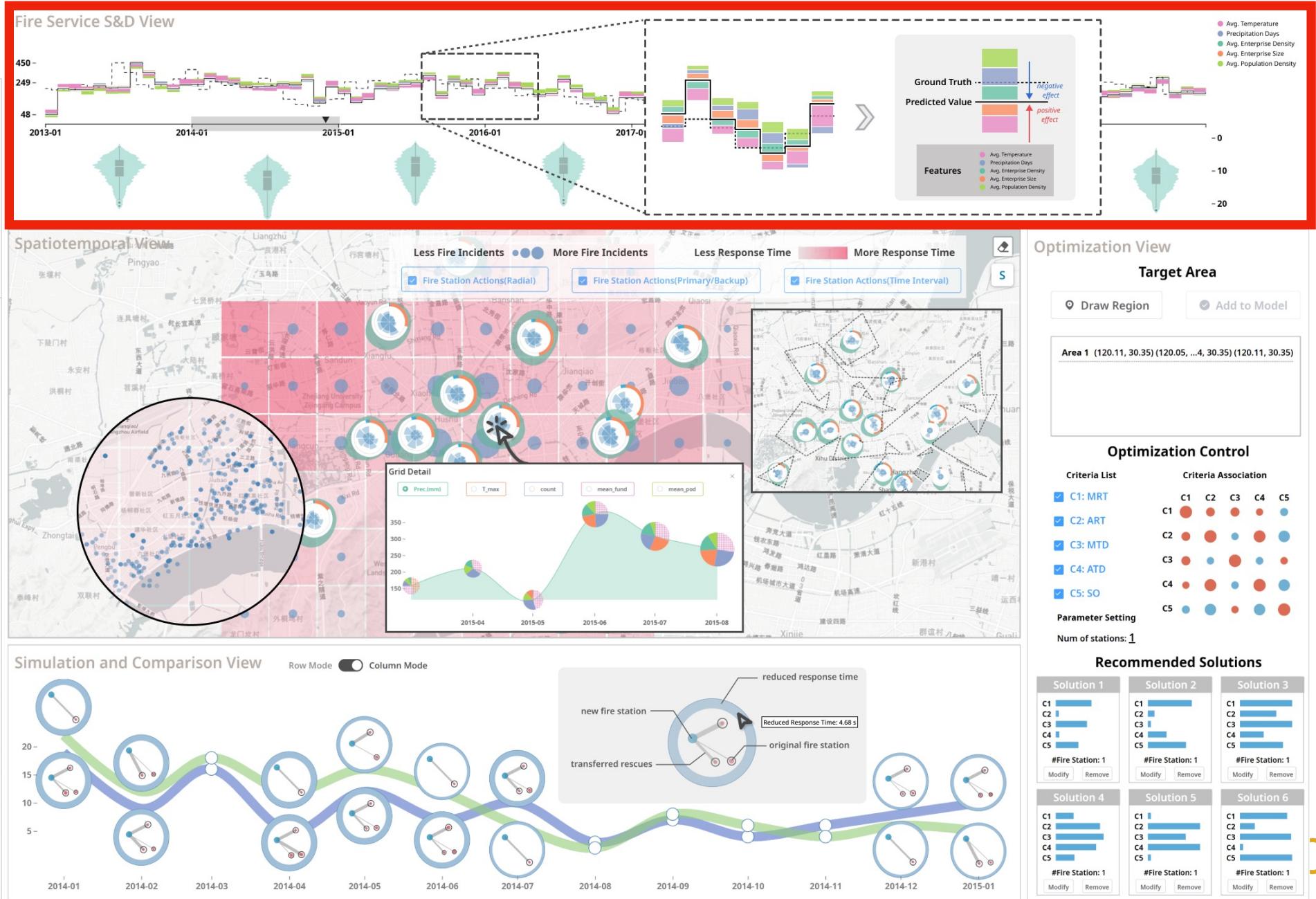
2013-01 ~ 2020-12

**Fire Number**

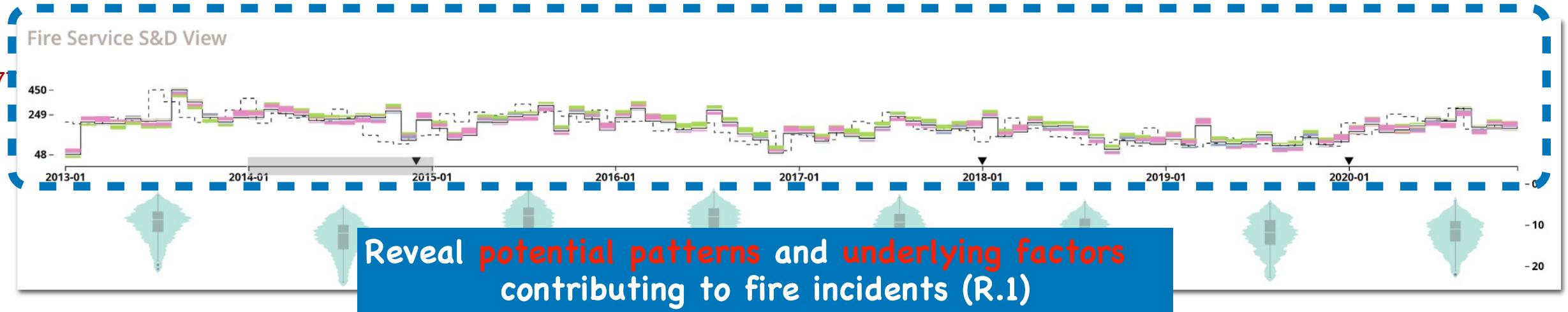
Year	Fire Number
2013	~1500
2014	~1800
2015	~1500
2016	~1200
2017	~1000
2018	~800
2019	~700
2020	~800

**Existing Fire Stations**

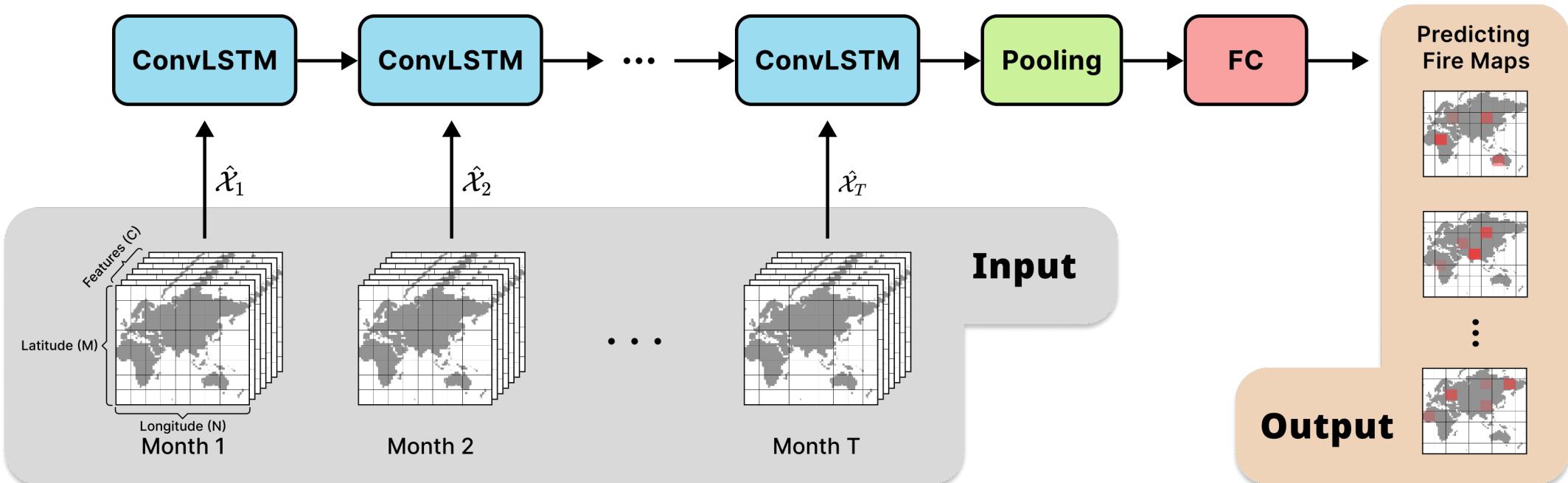
Code	Completion Time	# Actions (Primary)	# Actions (Backup)
Station 1	2020	10	10
Station 2	2018	35	40
Station 3	2014	223	48
Station 4	2010	434	44
Station 5	2010	301	38
Station 6	2009	652	13
Station 7	2008	802	73
Station 8	2008	737	109
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Station 10	2007	129	95
Station 11	2006	118	26
Station 12	2005	605	140
Station 13	2004	728	158
Station 14	2003	455	53
Station 15	2002	640	145
Station 16	2000	447	102
Station 17	1999	851	48
Station 18	1999	455	109



# Fire Service Supply & Demand View



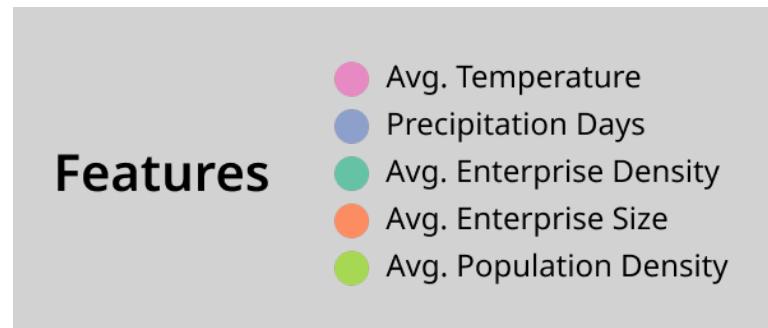
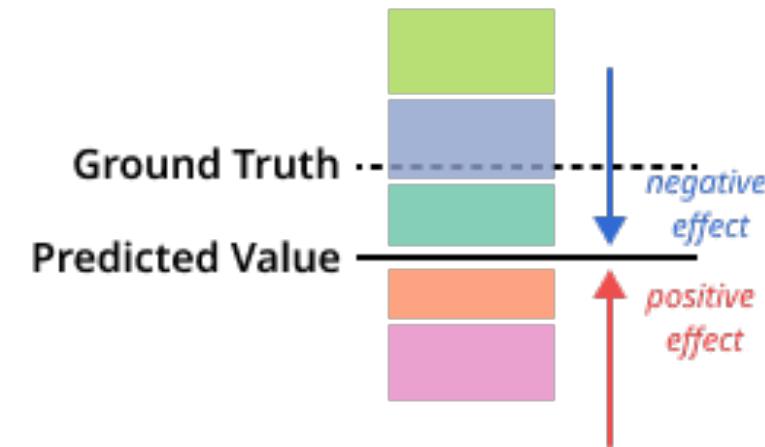
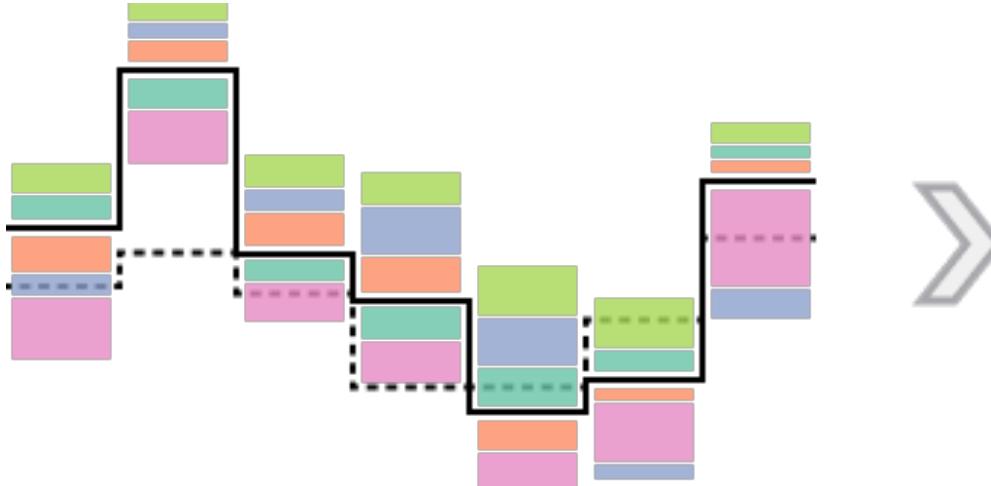
## Spatiotemporal Sequence Forecasting



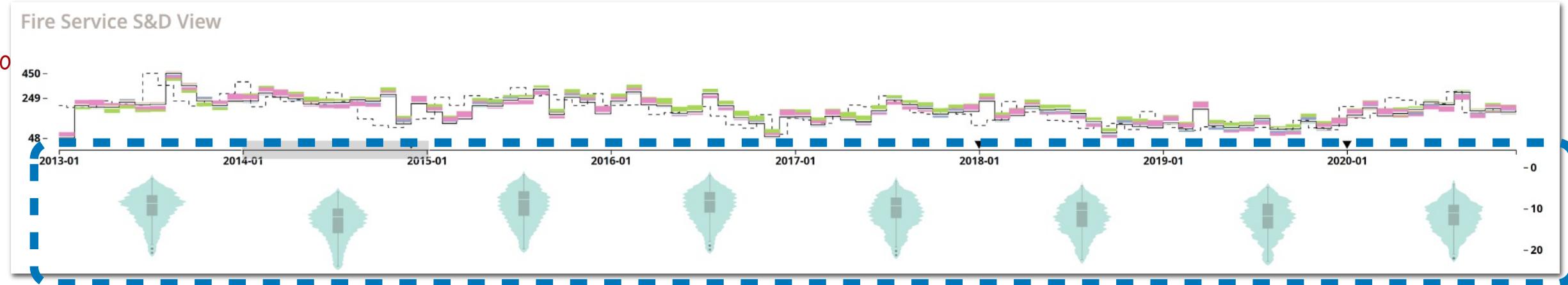
# Fire Service Supply & Demand View

## Interpretability Visualization

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# Fire Service Supply & Demand View

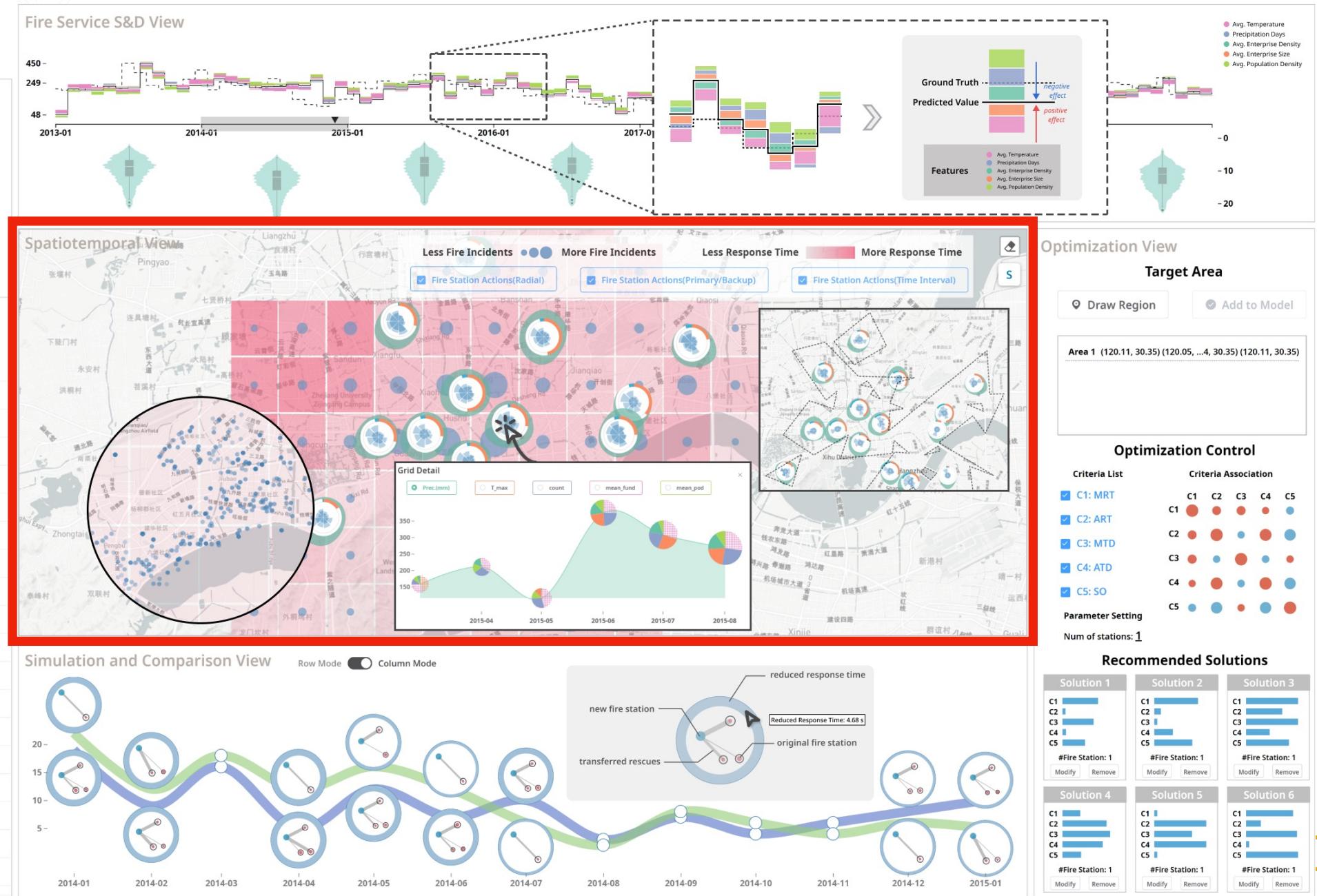


Demonstrate the distribution of **response times**  
taken by fire stations to reach fire scenes

**FSLens**

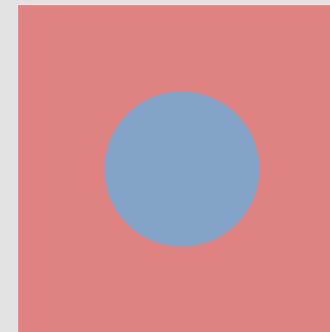
**Existing Fire Stations**

Code	Completion Time	# Actions (Primary)	# Actions (Backup)
Station 1	2020	10	10
Station 2	2018	35	40
Station 3	2014	223	48
Station 4	2010	434	44
Station 5	2010	301	38
Station 6	2009	652	13
Station 7	2008	802	73
Station 8	2008	737	109
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Station 12	2005	605	140
Station 13	2004	728	158
Station 14	2003	455	53
Station 15	2002	640	145
Station 16	2000	447	102
Station 17	1999	851	48
Station 18	1999	455	109



## Hierarchical Grid Layer

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Less Fire Incidents



More Fire Incidents

Less Response Time

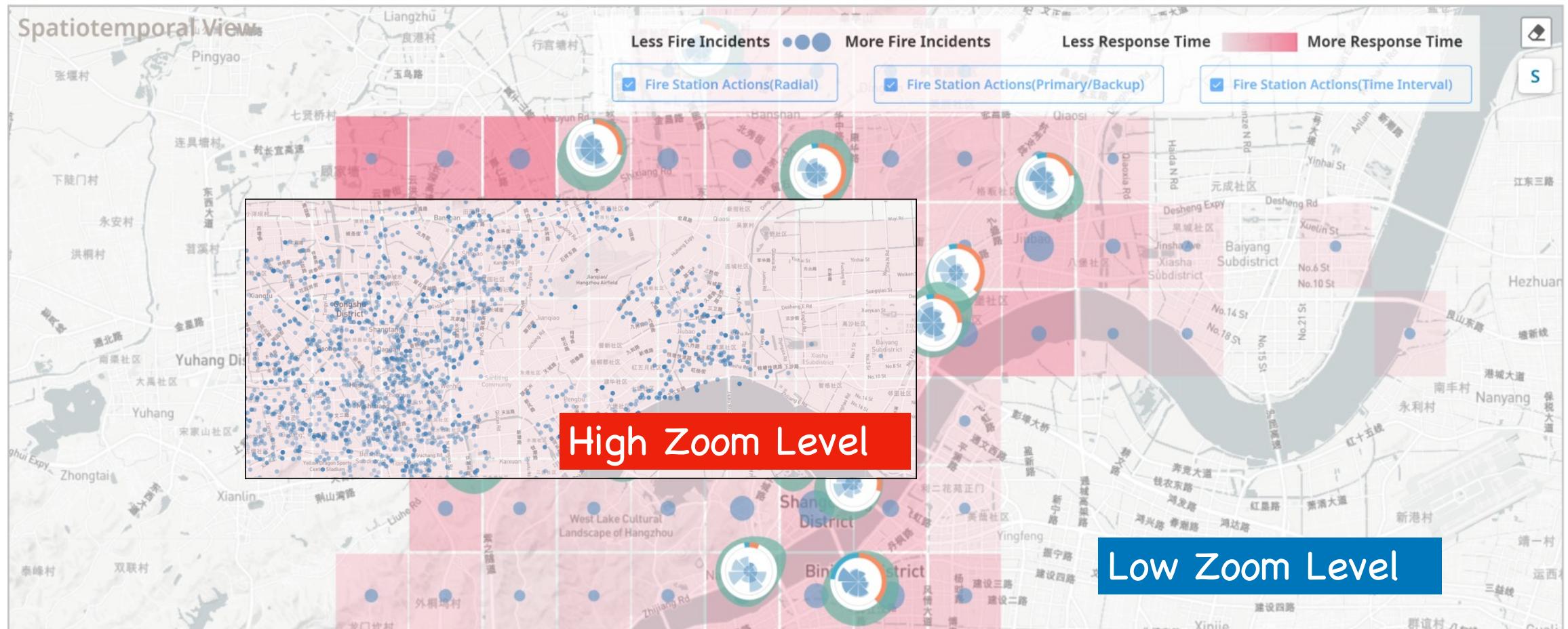


More Response Time

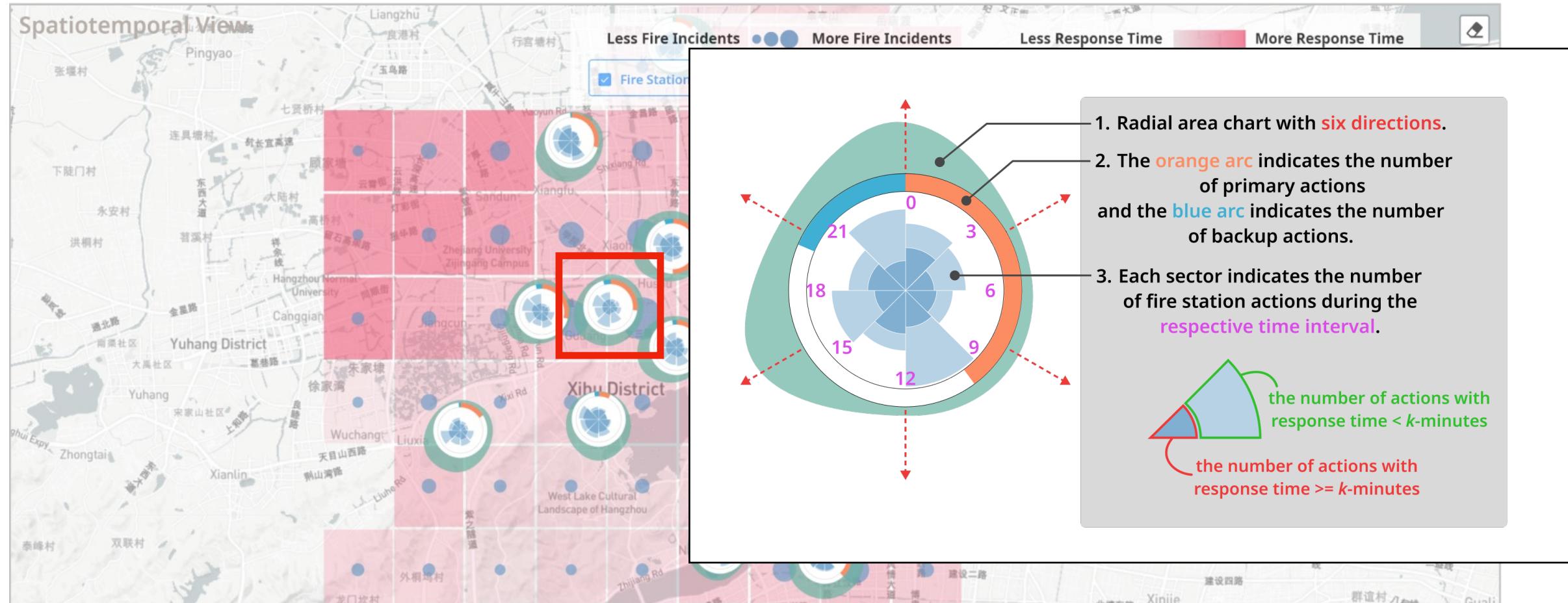


# Spatiotemporal View

## Hierarchical Grid Layer



## Enhanced Radial Glyph



**FSLens**

## Statistics Overview

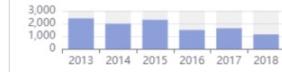
## City Selection

浙江省 / 杭州市

## Time Period

2013-01 ~ 2020-12

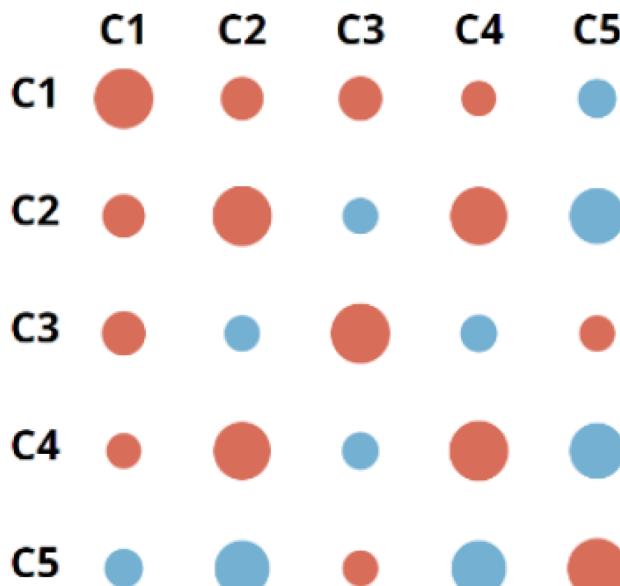
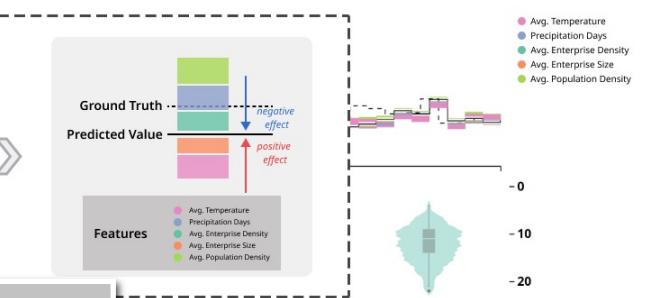
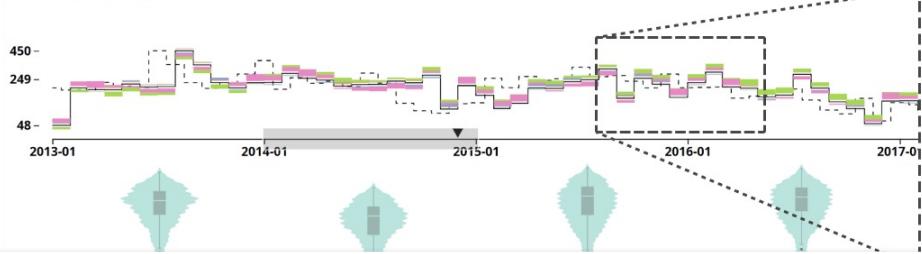
## Fire Number



## Existing Fire Stations

Code	Completion Time	# Actions (Primary)
Station 1	2020	10
Station 2	2018	35
Station 3	2014	223
Station 4	2010	434
Station 5	2010	301
Station 6	2009	652
Station 7	2008	802
Station 8	2008	737
Station 9	2007	625
Station 10	2007	129
Station 11	2006	118
Station 12	2005	605
Station 13	2004	728
Station 14	2003	455
Station 15	2002	640
Station 16	2000	447
Station 17	1999	851
Station 18	1999	455

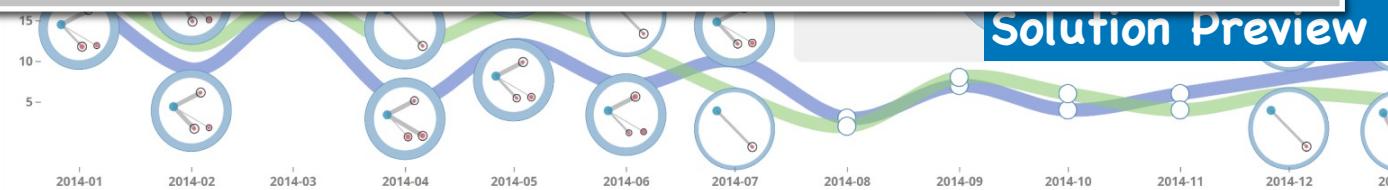
## Fire Service S&amp;D View



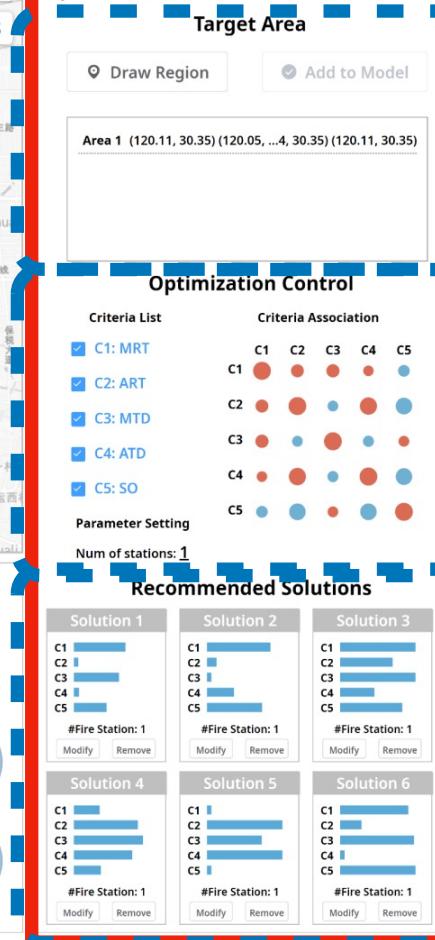
Positive Correlation

Negative Correlation

Solution Preview



## Optimization View



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# Our Approach



# System Overview

**FSLens**

**Statistics Overview**

**City Selection**

Zhejiang Province / Hangzhou

**Time Period**

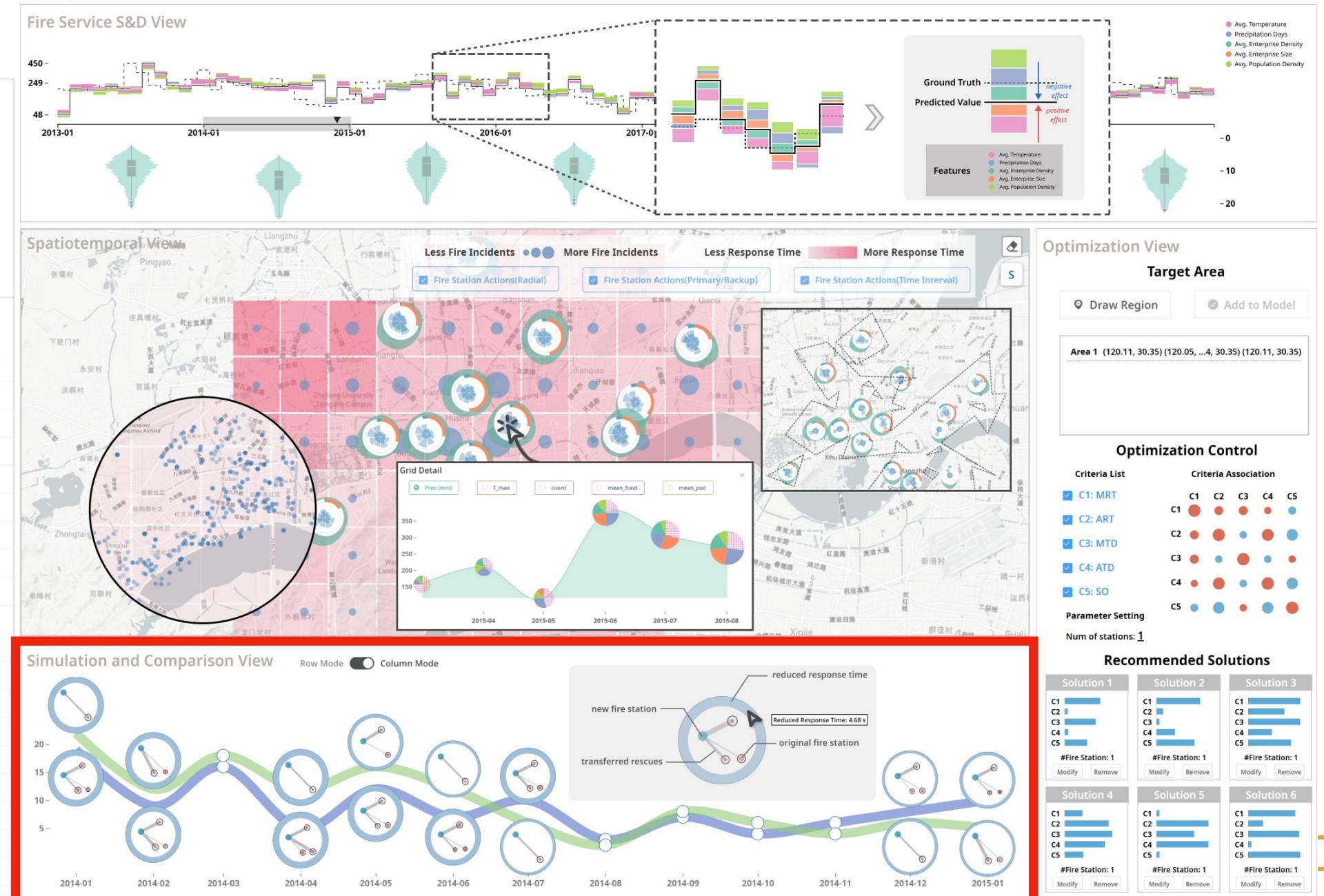
2013-01 ~ 2020-12

**Fire Number**

Year	Fire Number
2013	~1,500
2014	~2,000
2015	~1,800
2016	~1,500
2017	~1,200
2018	~1,000
2019	~1,200
2020	~1,500

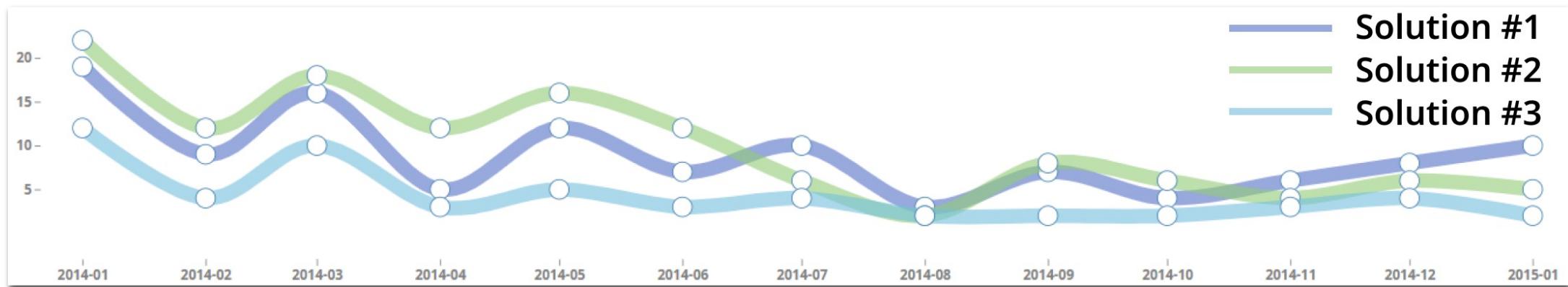
**Existing Fire Stations**

Code	Completion Time	# Actions (Primary)	# Actions (Backup)
Station 1	2020	10	10
Station 2	2018	35	40
Station 3	2014	223	48
Station 4	2010	434	44
Station 5	2010	301	38
Station 6	2009	652	13
Station 7	2008	802	73
Station 8	2008	737	109
Station 9	2007	625	61
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Station 14	2003	455	53
Station 15	2002	640	145
Station 16	2000	447	102
Station 17	1999	851	48
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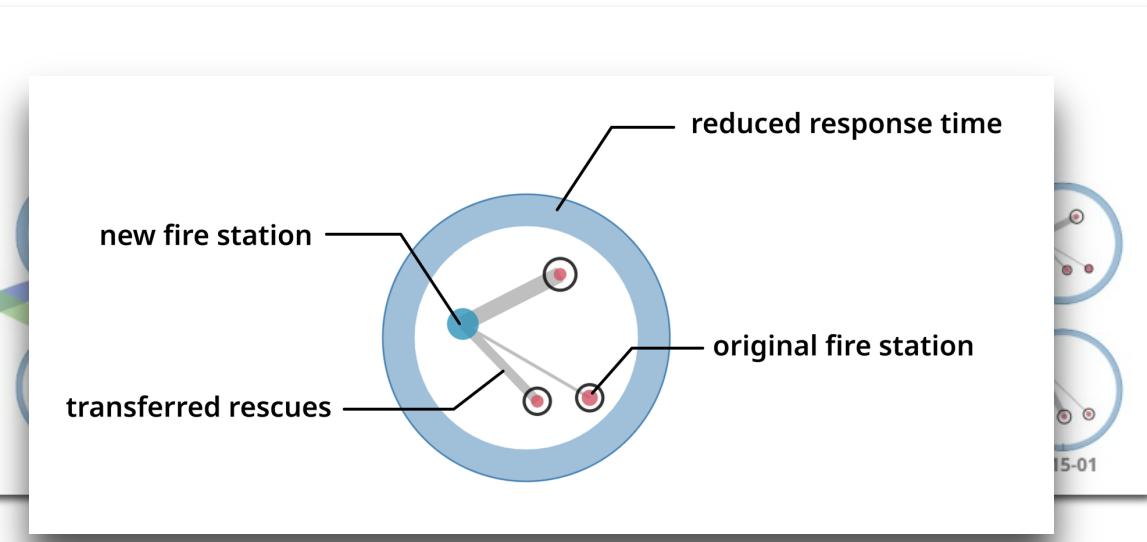
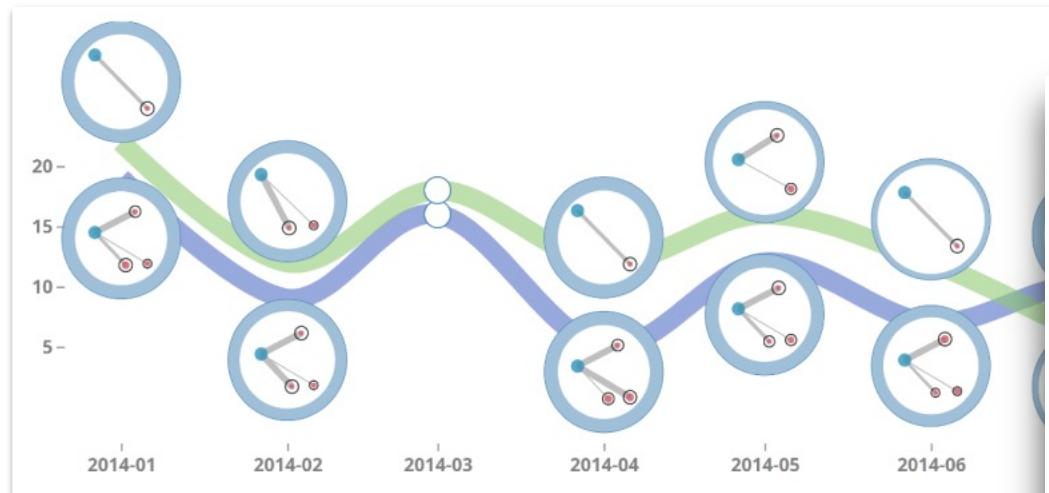
## Simulation and Comparison View

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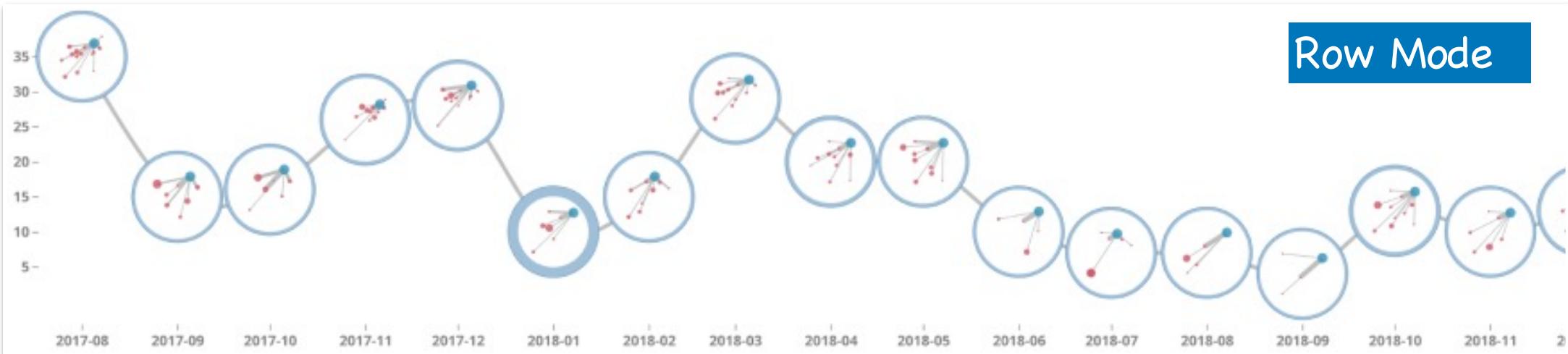


## Simulation and Comparison View

88

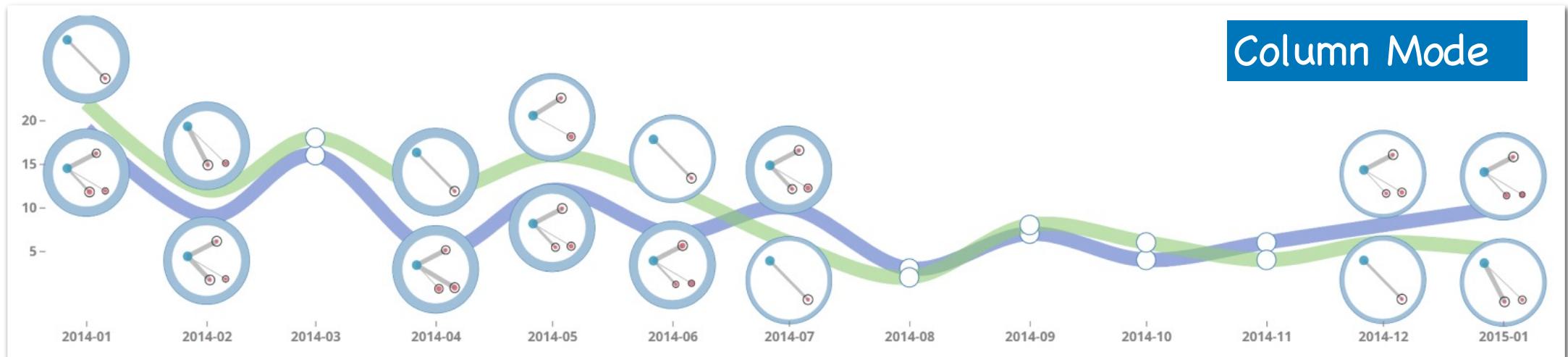


## Simulation and Comparison View



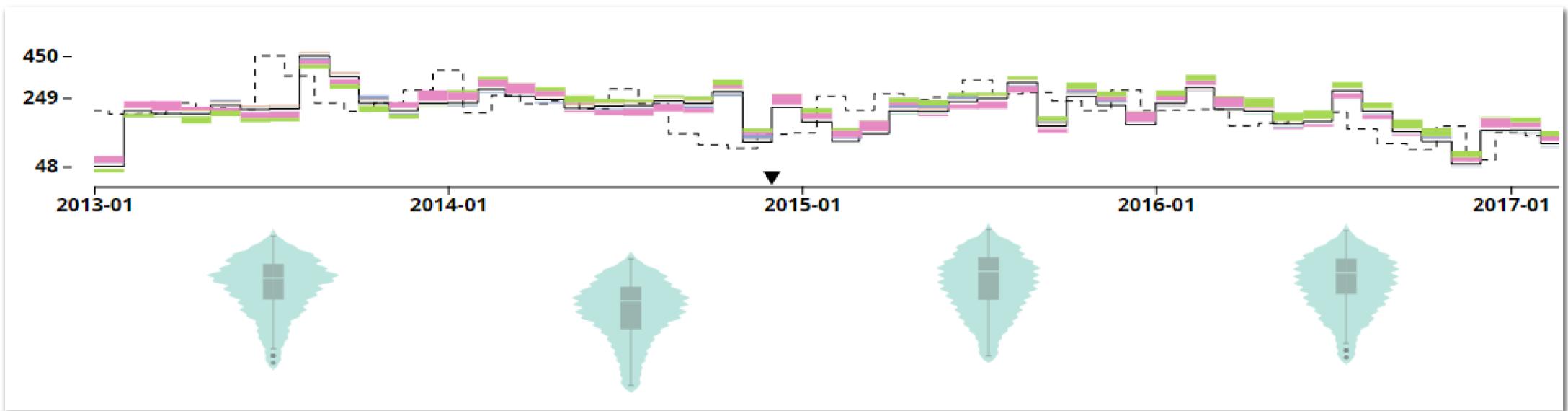
89

Column Mode

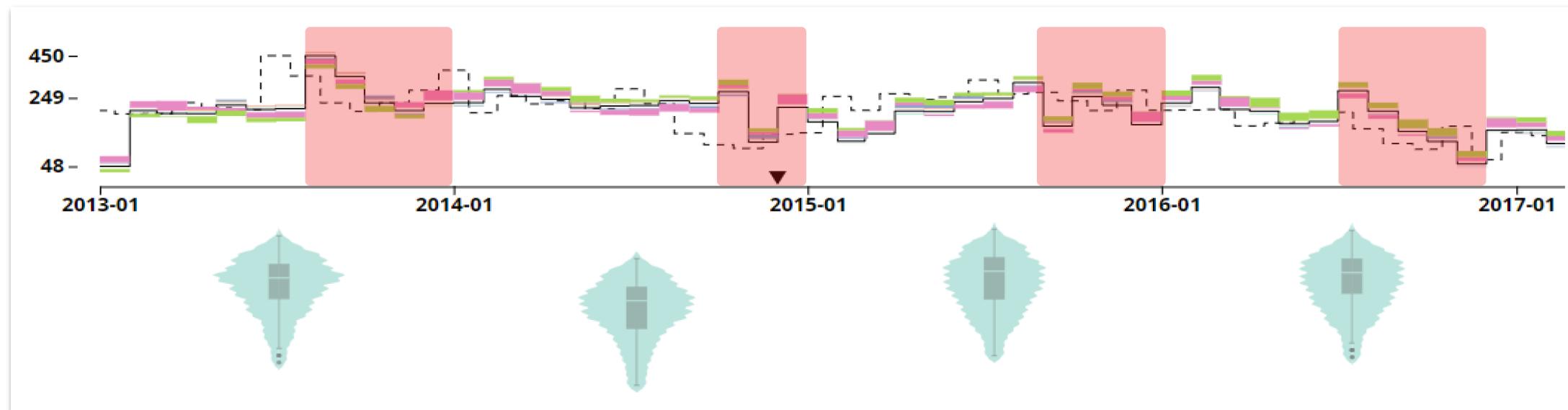


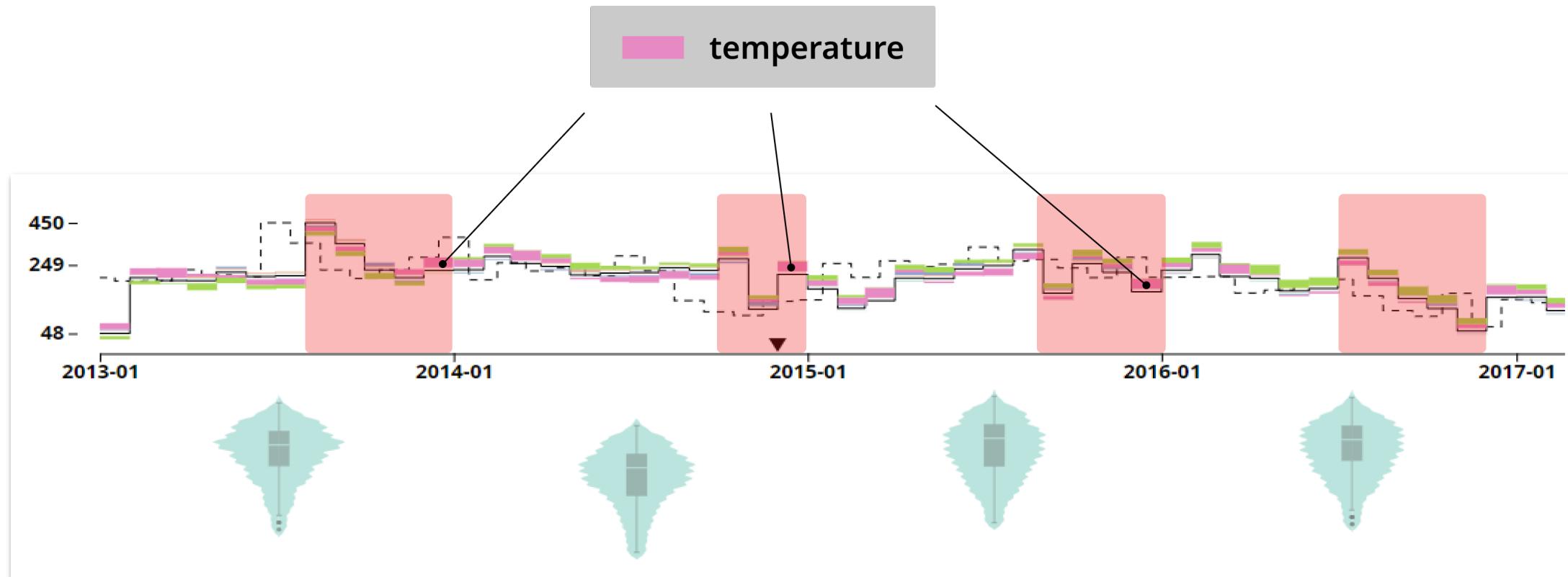
# Case Study

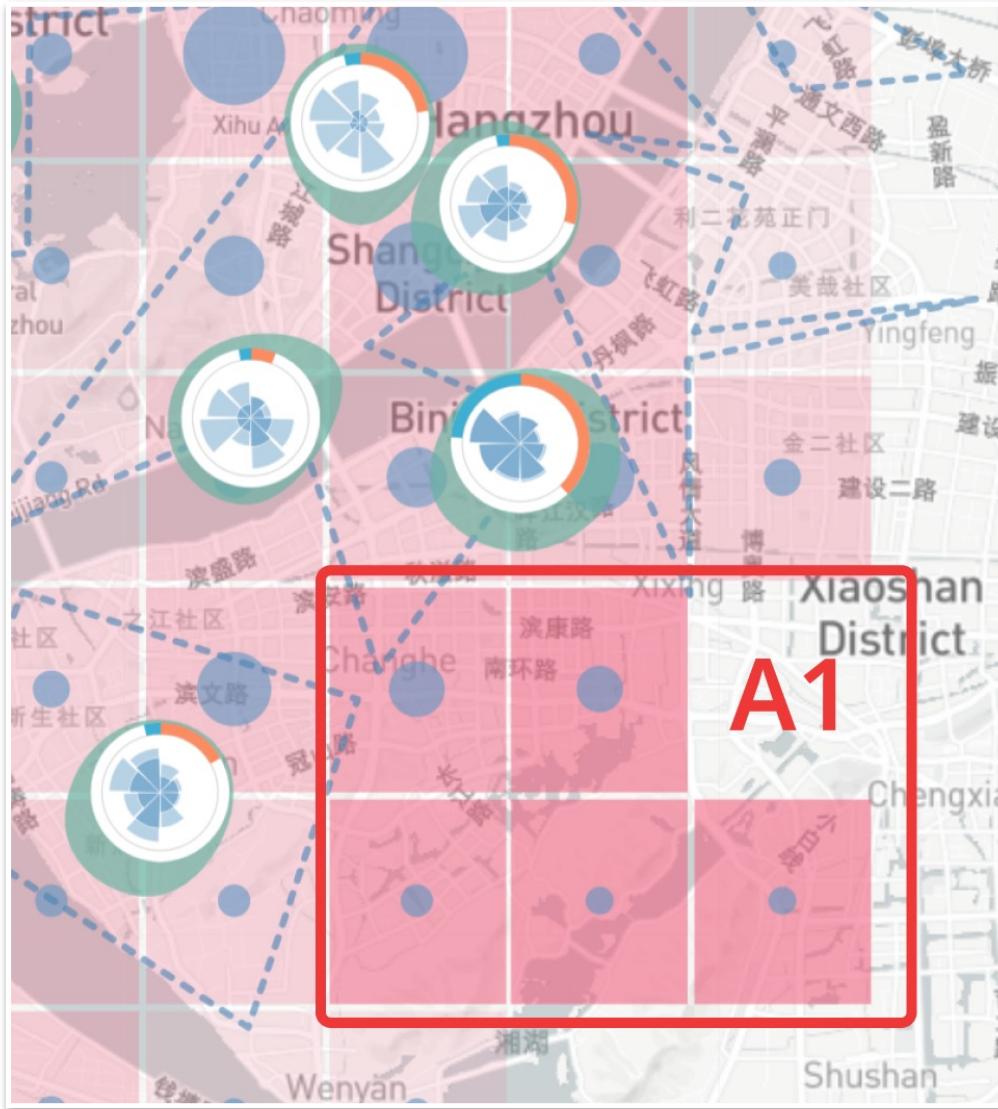
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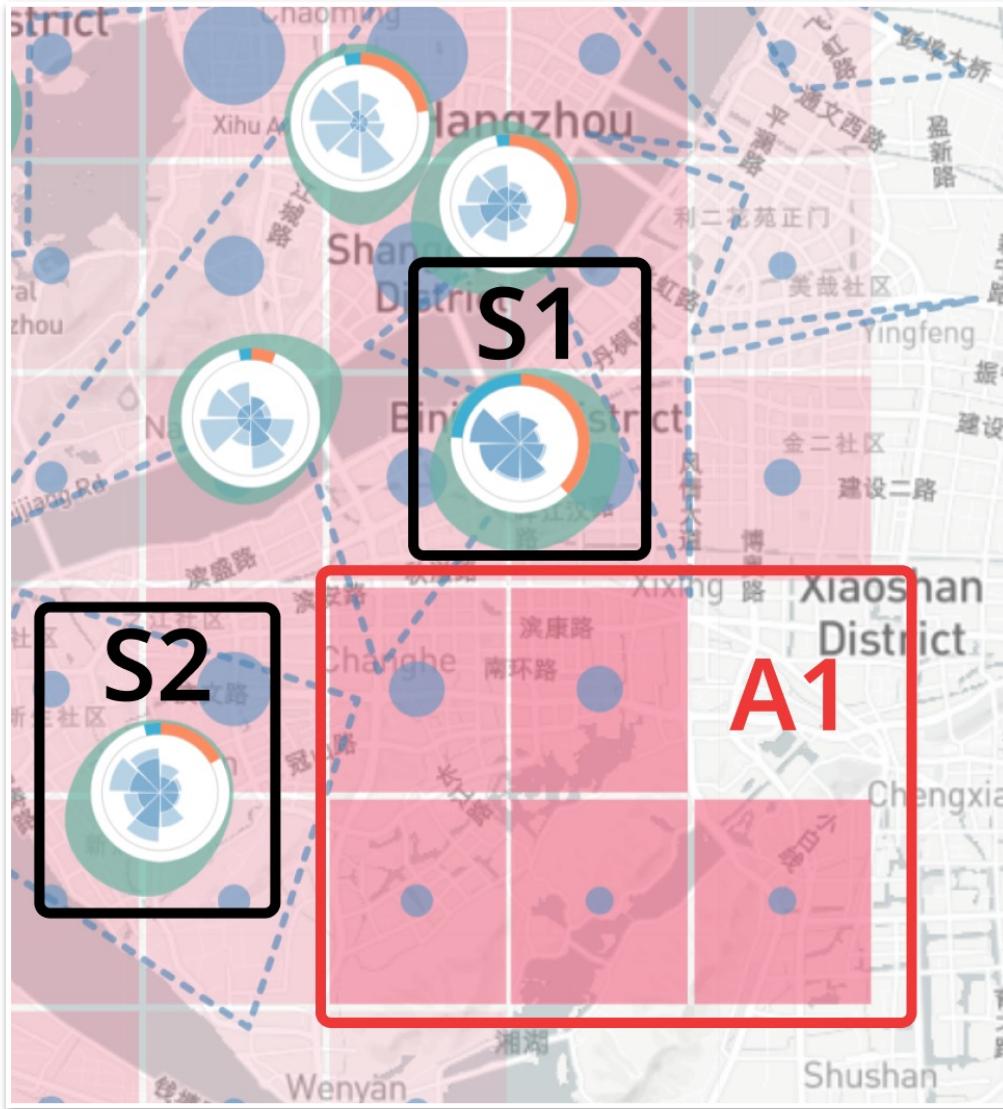


Annual Dip

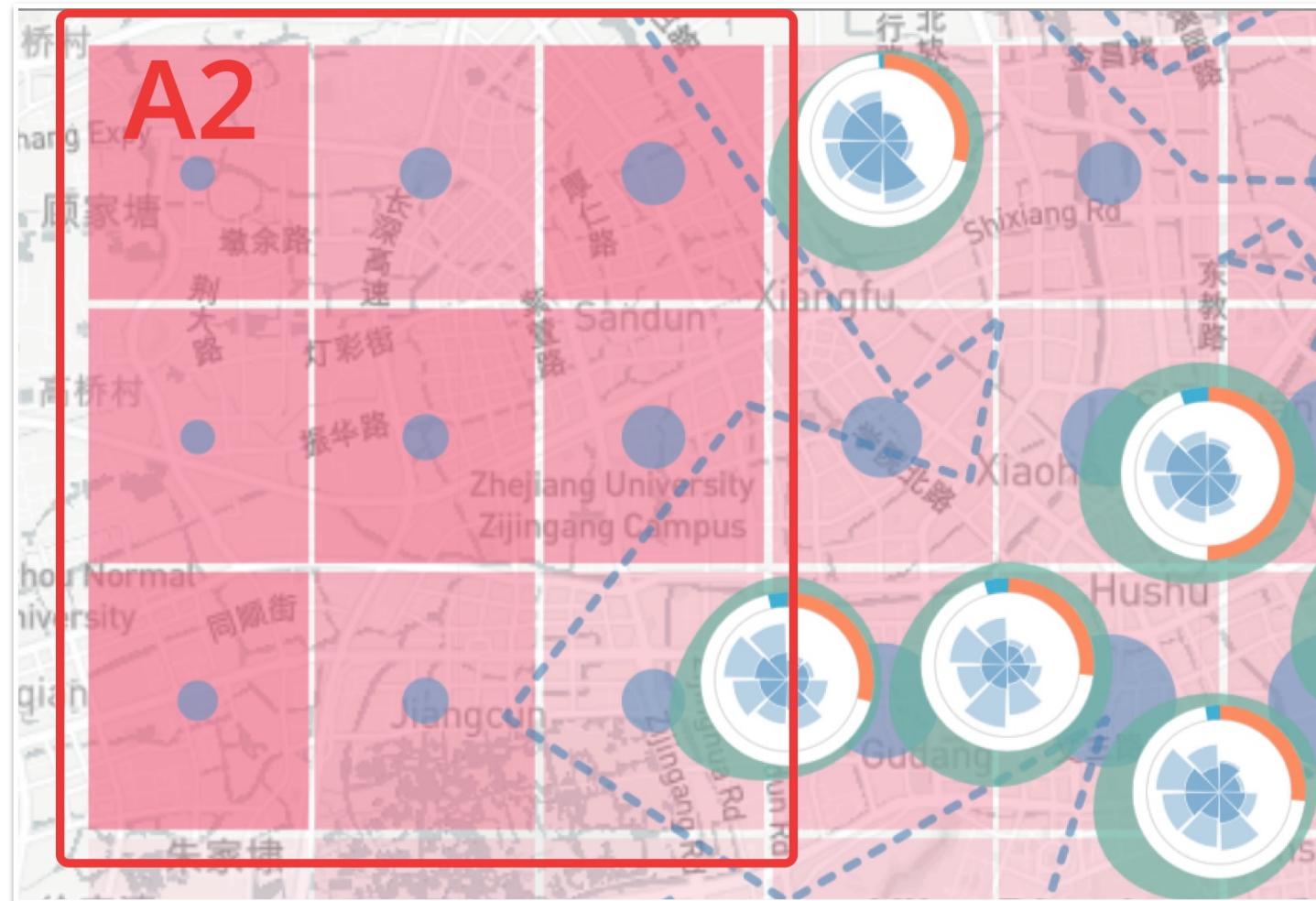




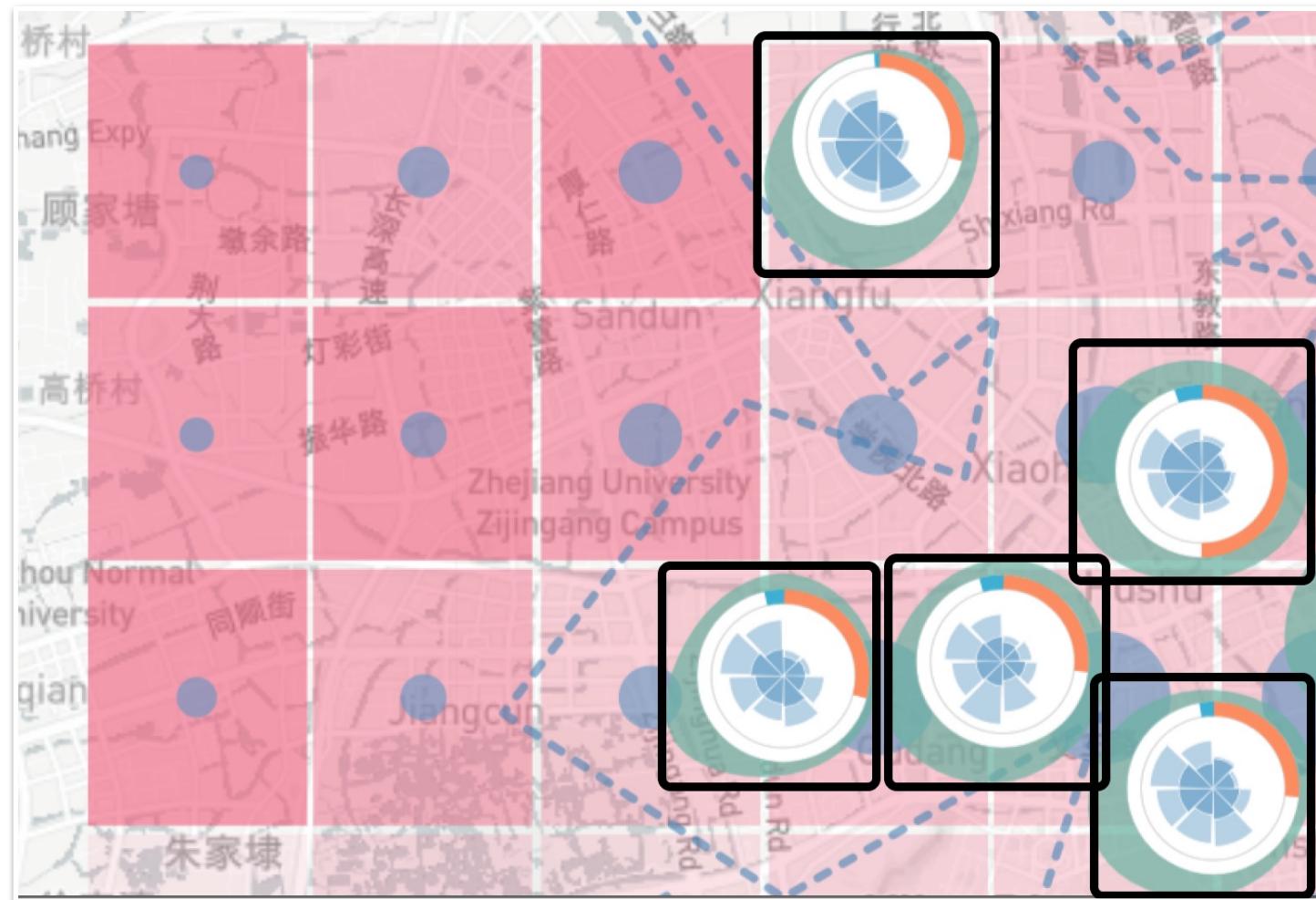




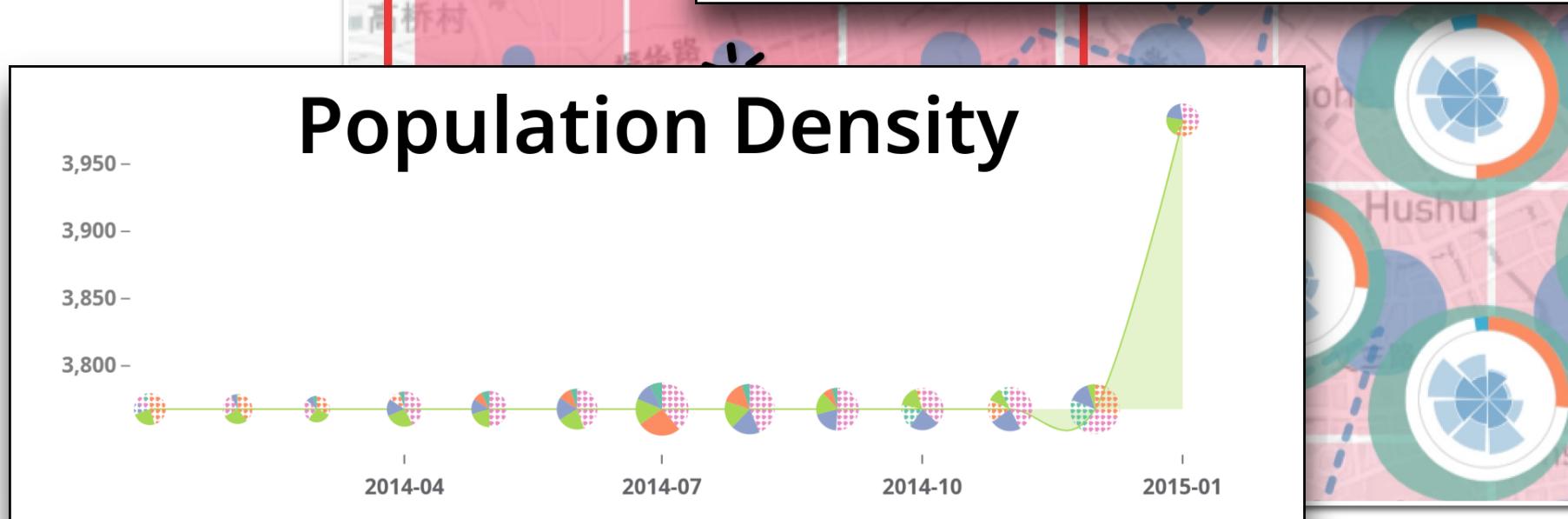
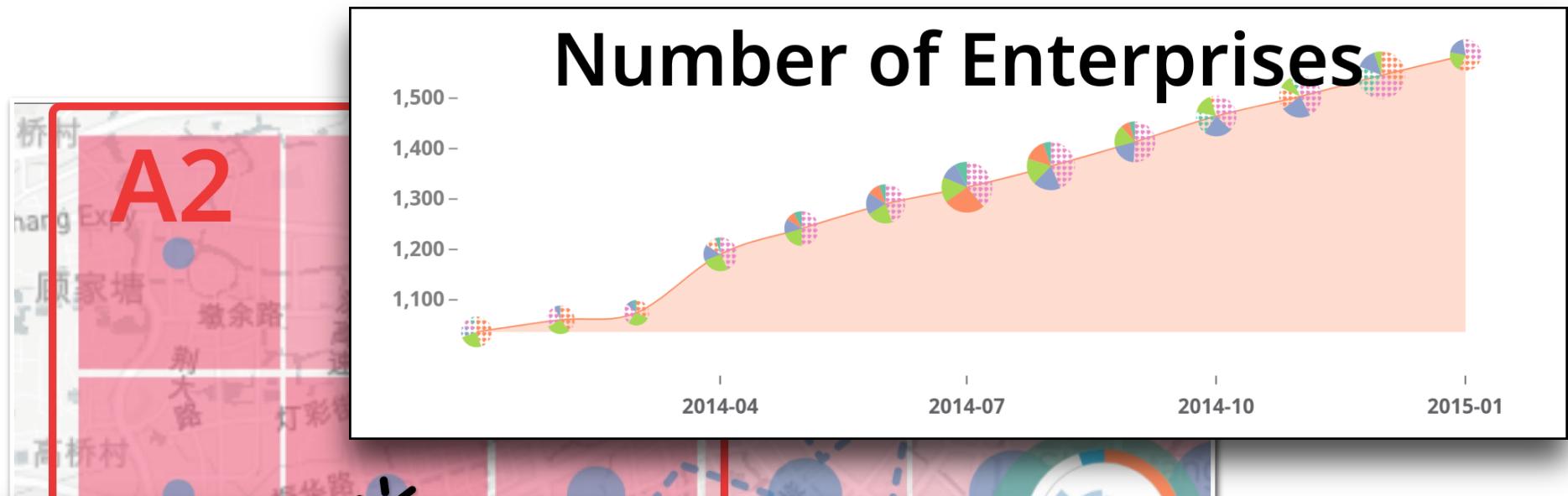




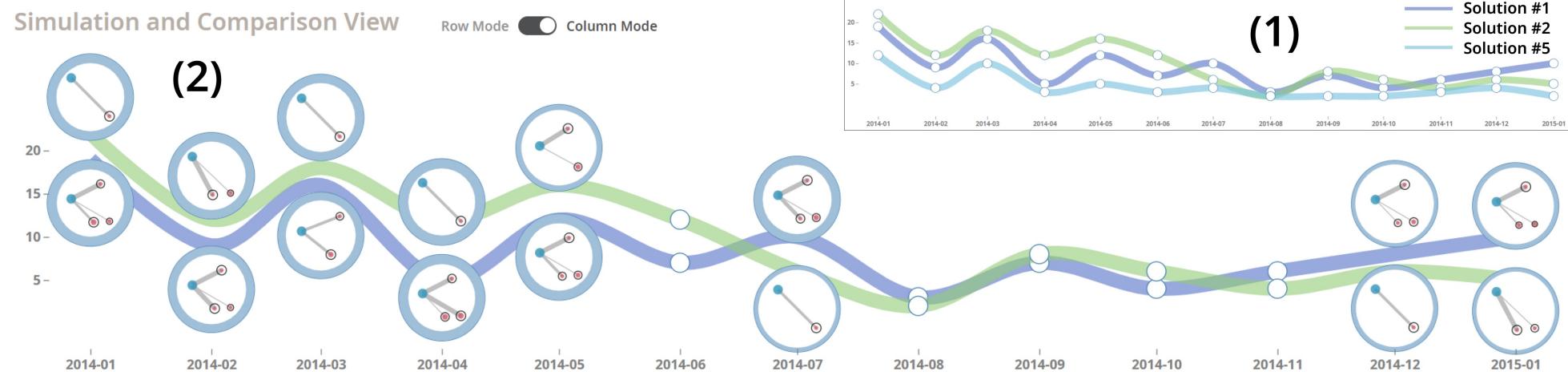
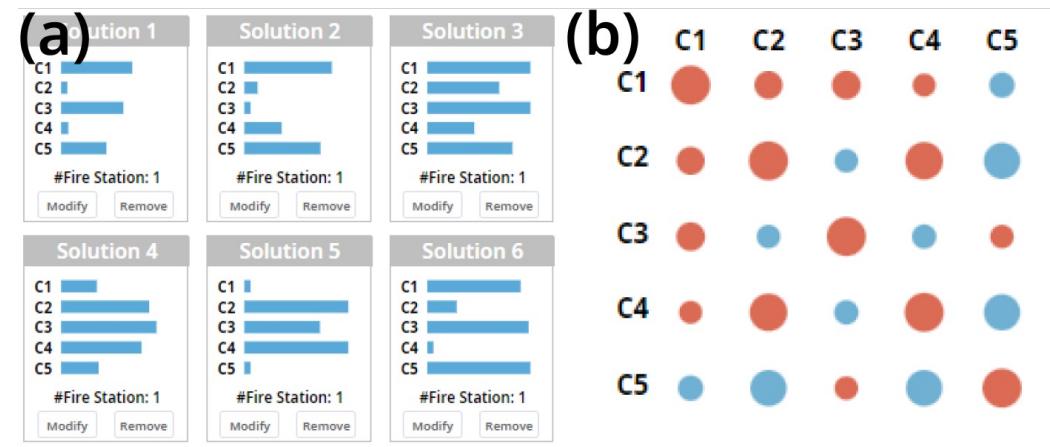
98



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## Statistics Overview

### City Selection

浙江省 / 杭州市

### Time Period

2013-01 ~ 2020-12

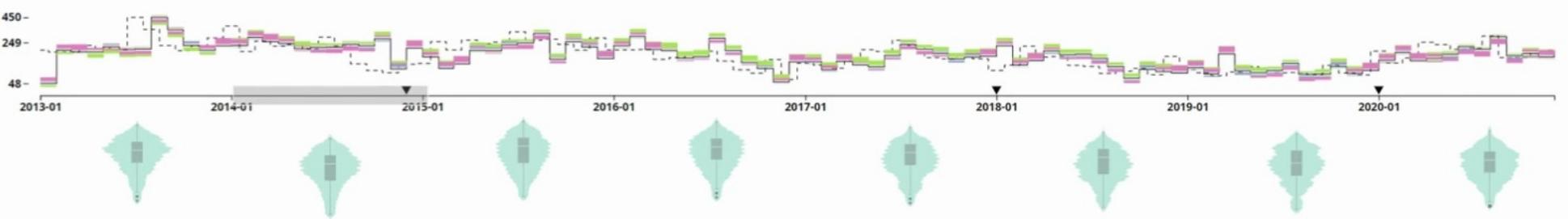
### Information Overview



### Existing Fire Stations

Code	Year	Record_prim	Record_back
Station 1	2020	10	10
Station 2	2018	35	40
Station 3	2014	223	48
Station 4	2010	434	44
Station 5	2010	301	38
Station 6	2009	652	13
Station 7	2008	802	73
Station 8	2008	737	109
Station 9	2007	625	61
Station 10	2007	129	95
Station 11	2006	118	26
Station 12	2005	605	140
Station 13	2004	728	158
Station 14	2003	455	53
Station 15	2002	640	145
Station 16	2000	447	102
Station 17	1999	851	48
Station 18	1999	455	109

## Fire Service S&D View



● Aug Temperature  
● Precipitation Days  
● Avg Enterprise Density  
● Avg Enterprise Size  
● Avg Population Density

## Spatiotemporal View



## Target Area

Draw Region       Add to Model

Area 1 (120.11, 30.35) (120.05, ...4, 30.35) (120.11, 30.35)

## Optimization Control

Criteria List	C1: MRT	C2: ART	C3: MTD	C4: ATD	C5: SO	Criteria Association
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	C1
	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	C2
	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	C3
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	C4
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	C5

## Parameter Setting

Num of stations: 1

## Recommended Solutions

Solution 1	Solution 2	Solution 3
C1	C1	C1
C2	C2	C2
C3	C3	C3
C4	C4	C4
C5	C5	C5
#Fire Station: 1	#Fire Station: 1	#Fire Station: 1
<a href="#">Remove</a>	<a href="#">Modify</a>	<a href="#">Modify</a>

Solution 4	Solution 5	Solution 6
C1	C1	C1
C2	C2	C2
C3	C3	C3
C4	C4	C4
C5	C5	C5
#Fire Station: 1	#Fire Station: 1	#Fire Station: 1
<a href="#">Remove</a>	<a href="#">Modify</a>	<a href="#">Modify</a>

analytics system that enables in-depth

# Discussion

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- Begin by evaluating the supply and demand of firefighting resources, taking a “holistic-to-local” perspective to address regional imbalances and focus on specific localities.
- Considering the impact on the existing layout when determining the placement of new fire stations.
- Incorporating a spatiotemporal sequence forecasting model to predict fire occurrence patterns and utilizes model features to elucidate the spatiotemporal distribution of fires.  
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- Historical records of early fire departments may contain inconsistencies and insufficiencies in fire data and standards across different regions.
- Disregarding historical context and real-time traffic conditions.
- Lack of relevant data on fire station characteristics, such as size, staffing, and equipment availability.
- The evaluation of FSLens lacks numerical comparisons due to the unavailability of publicly accessible firefighting datasets for benchmarking and the scarcity of comparable open-source systems.  
<sup>104</sup>

# 物流场景中的线路优化

## Route Optimization in Logistics Scenarios

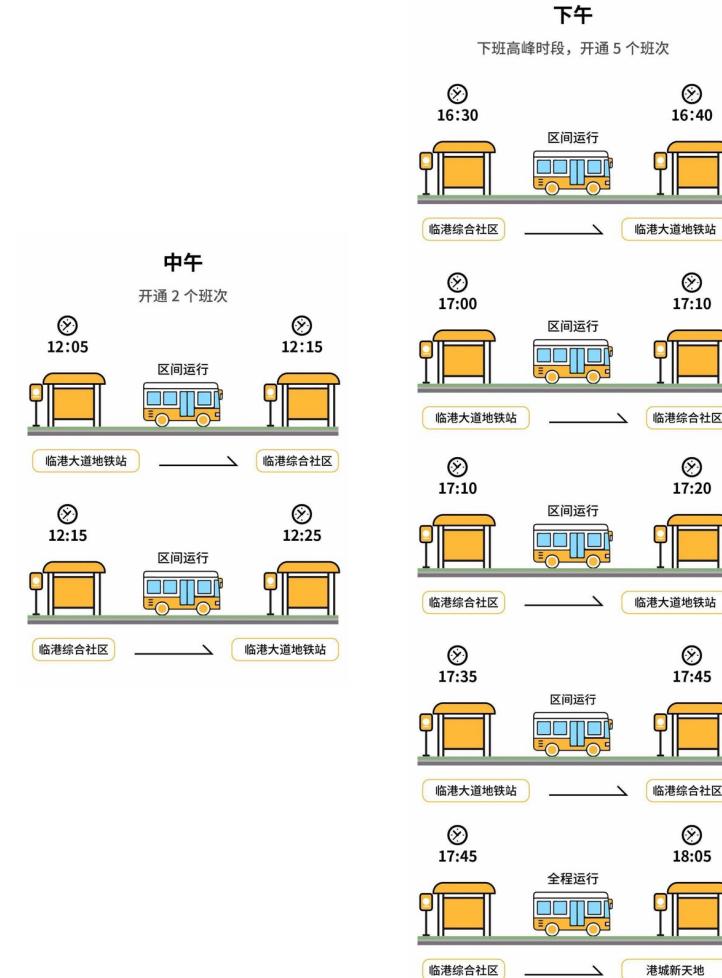
- 电商的快速发展与物流的基础能力和信息化水平不成正比，导致国内物流成本偏高，服务水平低，成为影响电子商务以及信息消费的核心因素之一
- 通过整合物流公司等相关数据，如即时成本、地图POI数据、商家订单数据、配送网点数据、地址信息、物流包裹数据、快递服务数据等等，致力于实现物流过程的数字化、可视化，使物流公司和商家的信息对称化程度获得极大提升，实现数据驱动的云供应链协同平台
- 优化物流路线和合理的设置快递站点能够帮组减少物流成本



# 通过感知乘客的旅行需求优化定制班车路线 - 背景与挑战

## Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands - Background and Challenge

- 作为一种"流动性即服务", 穿梭巴士按照预先确定的通勤时间表沿固定路线行驶, 由于其缓解拥堵、环境友好和更好的用户体验等优势, 在旅行需求旺盛的时期, 已经成为移动具有相似出发点和目的地的通勤者的流行手段
- 以可靠和具有成本效益的方式规划班车线路有以下三个挑战:
  - 对旅行需求的收集不可靠且有偏见
  - 费时费力的路径规划和设计
  - 动态和变化的出行需求



# 通过感知乘客的旅行需求优化定制班车路线 - 传统做法与痛点

Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands - Conventional Practice and Pain Points

- 定制通勤车的计划分为四个阶段
  - 愿意乘坐巴士的乘客需要提交一份旅行需求调查
  - 收集旅行需求数据，并对旅行目的地相似的乘客进行分类，根据OD旅行方向获得候选的定制巴士路线
  - 对每条备选班车线路进行实地调查，检查道路状况，并对班车线路的初步设计进行相应调整
  - 对定制的班车线路进行了实际的试运行，并对线路的运行时间进行了估算，以便进行调度
- 相对于白天的班车，夜间加班的班车还没有得到很好的实施
  - 大部分加班的员工（即21:30以后）都喜欢自己打车
  - 自愿提交加班出行需求问卷的员工数量非常有限，导致大量的潜在出行需求得不到满足
  - 如果直接按照白天的常规班车线路进行夜间运营，由于需求和交通状况不同，线路可能会有偏差

对出行需求的传统认知和处理方式  
将不可避免地影响到班车的班次和路线

# 通过感知乘客的旅行需求优化定制班车路线 - 需求

## Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands - Requirements

### R.1 了解员工的加班旅行需求

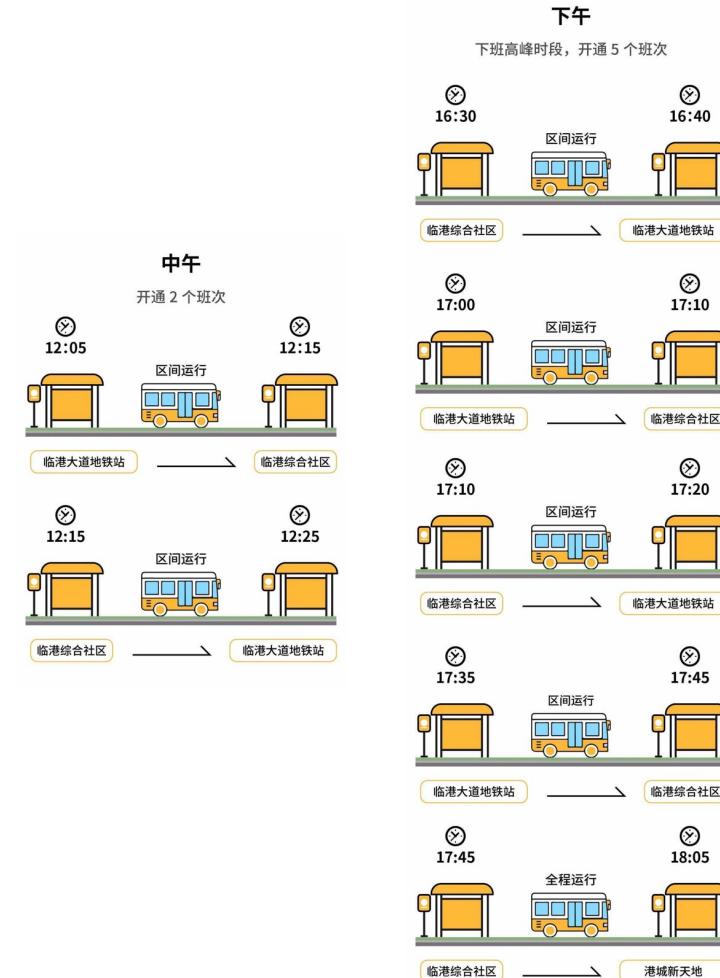
- 提供夜间定制公交线路，需要对员工加班的出行需求有一个清晰的认识

### R.2 生成并比较班车路线

- 在可预测的时间内考虑到可能影响交通体验的因素，结合自动推荐连接起点和到目的地的公交站点序列的公交线路

### R.3 比较候选的穿梭巴士站

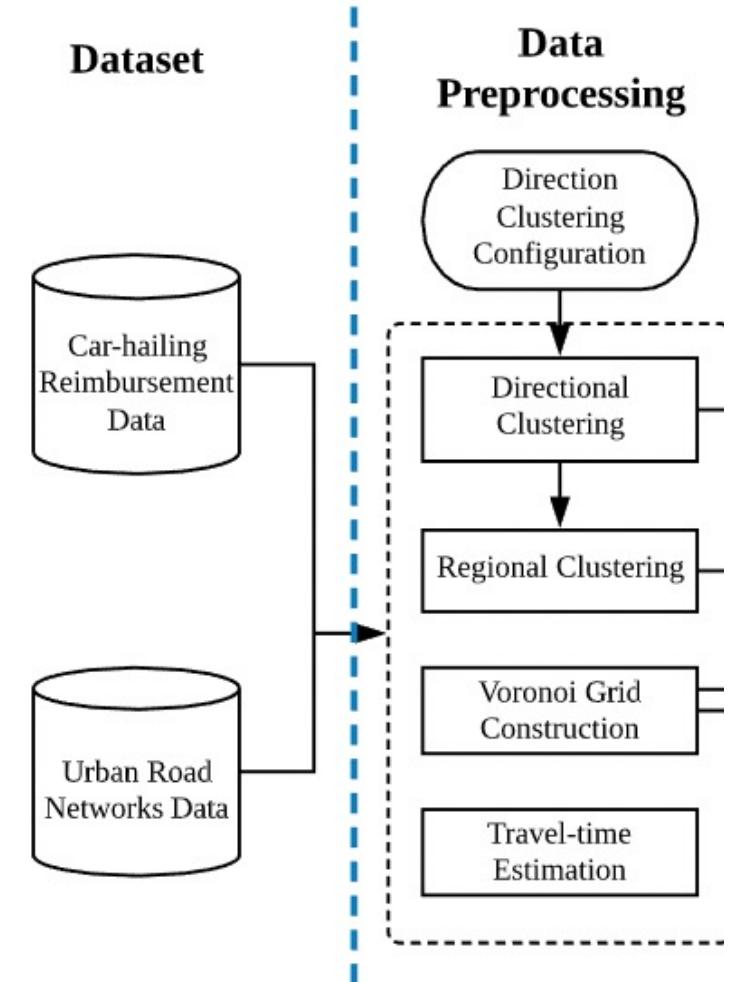
- 如何优化通勤者家庭目的地的可达性，并提供最佳的步行体验，是放置候选定制班车站点的一个重要问题。候选的定制班车站点



# 通过感知乘客的旅行需求优化定制班车路线 - 多维数据处理

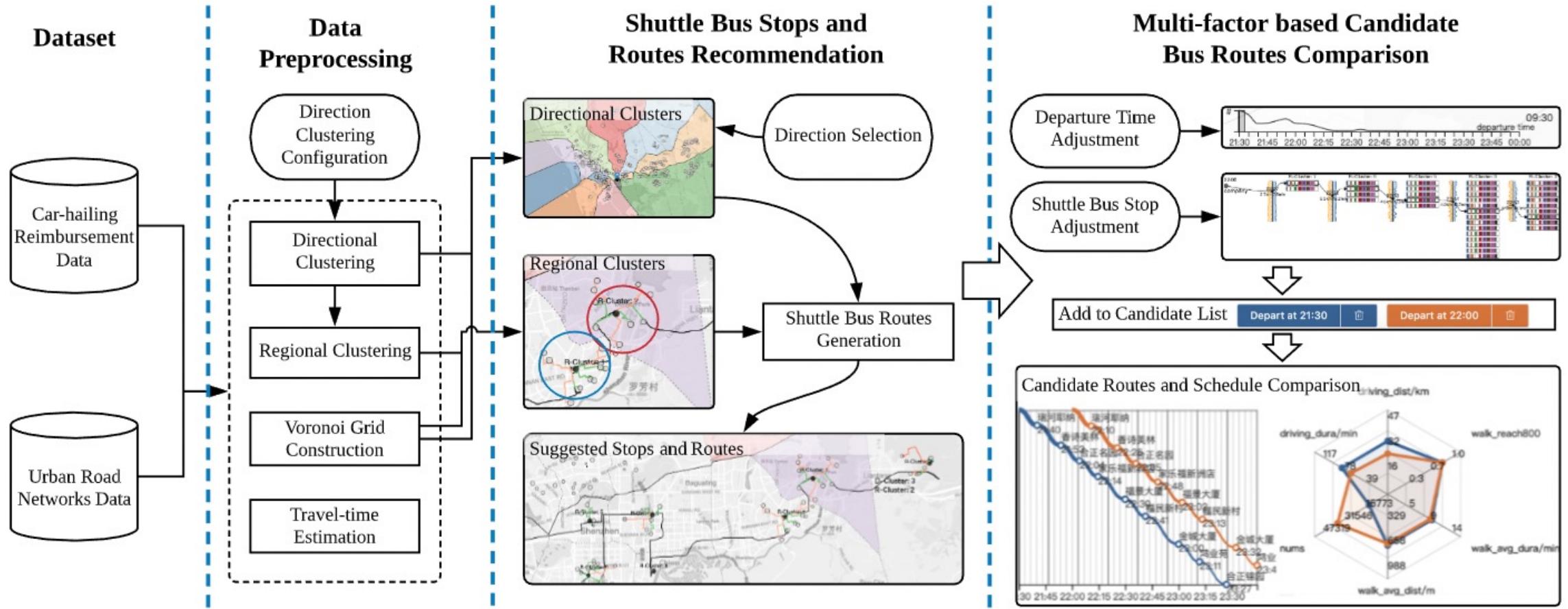
Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands

1. 城市路网数据。顶点代表道路交叉口，边代表道路（253,890个顶点和314,234条边）
2. 打车报销数据。收集了93,050人次打车报销记录，去掉了身份证识别，范围从4月1日到8月1日，2019年的加班。每条打车报销记录包括、出发时间、到达时间、出发地、目的地和支付金额。
3. 日间班车路线和时间表。通过动态抓取交通状况和两站之间的推荐路线。从21:30开始，以5分钟为间隔，得到了从工作地点到第一个公交站点的推荐公交线路，以及第一个和第二个站点之间以1分钟为间隔的线路，以此类推。



# 通过感知乘客的旅行需求优化定制班车路线

Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands



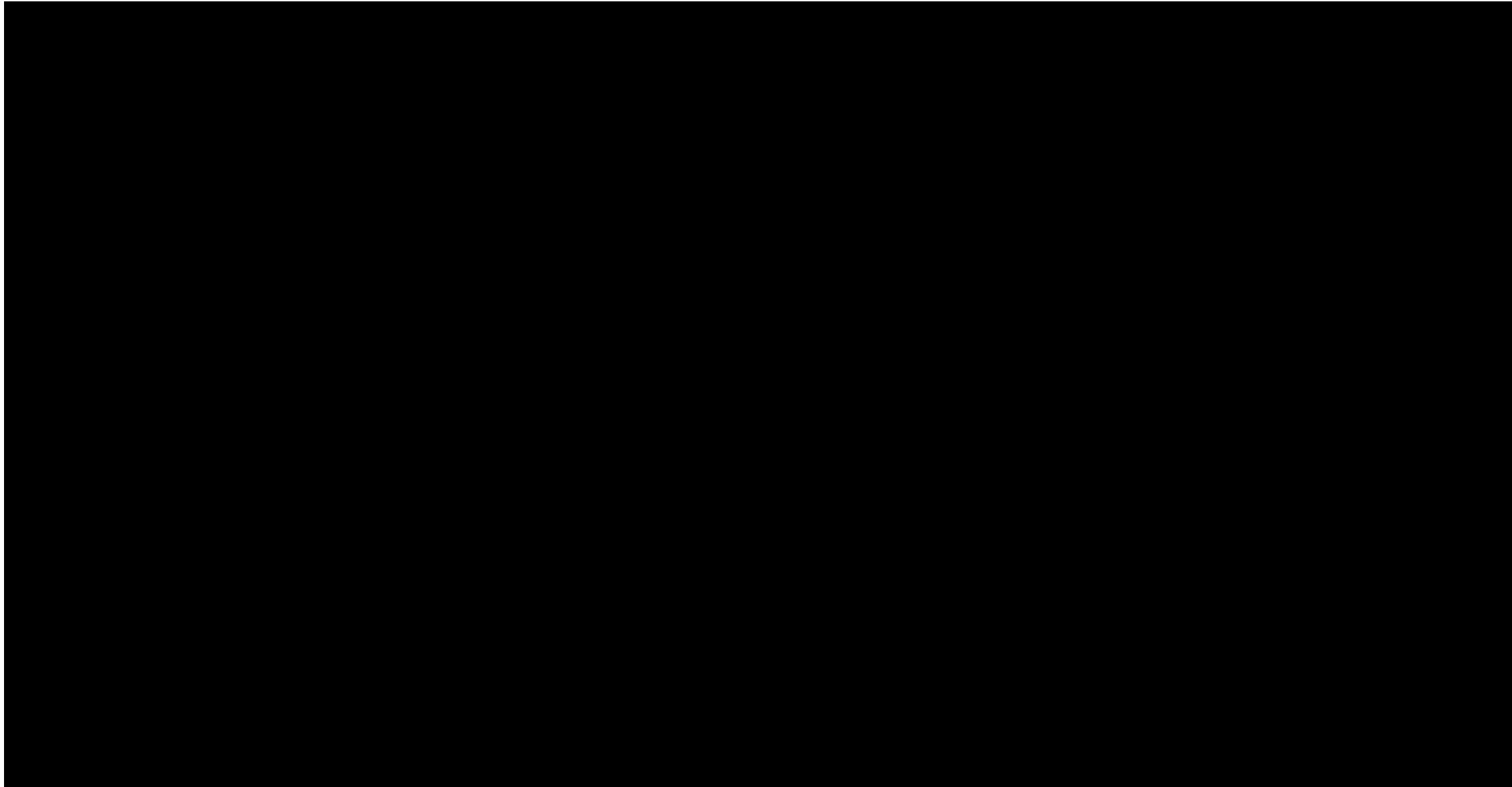
通勤线路优化及站点配置流程图



上海科技大学  
ShanghaiTech University

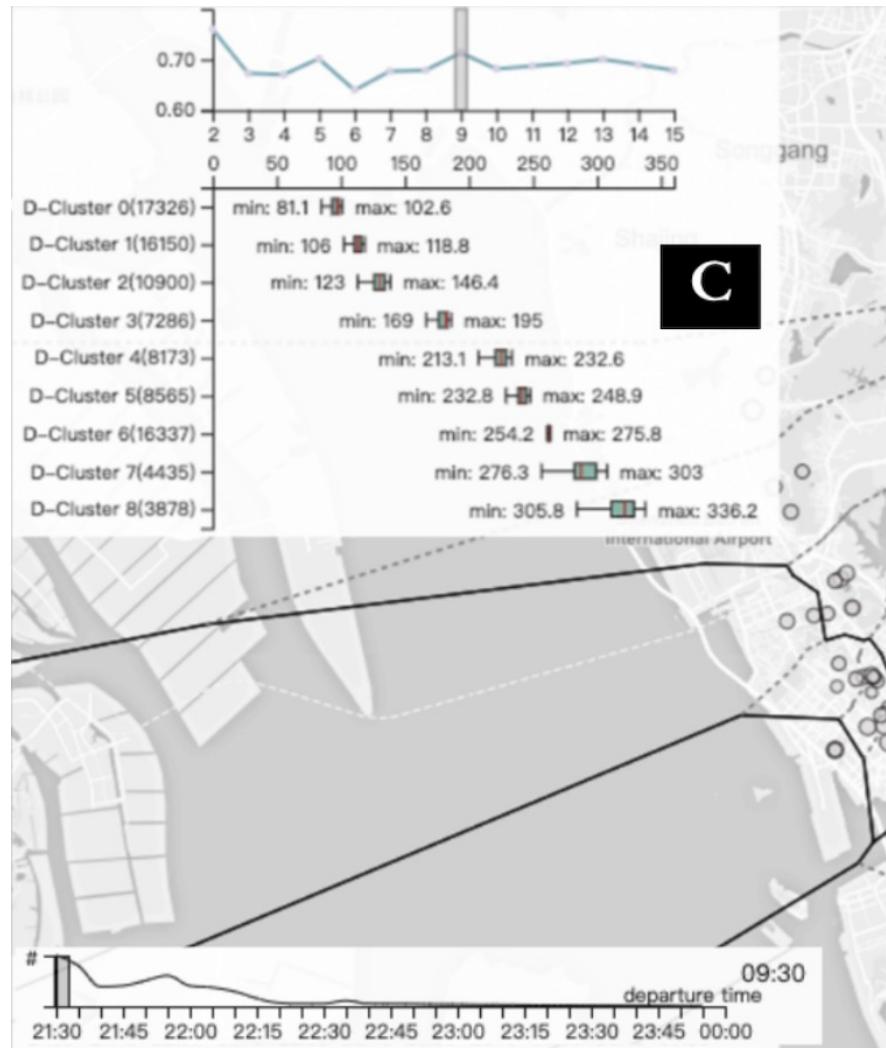
# 通过感知乘客的旅行需求优化定制班车路线 - 系统交互

Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands - System Overview



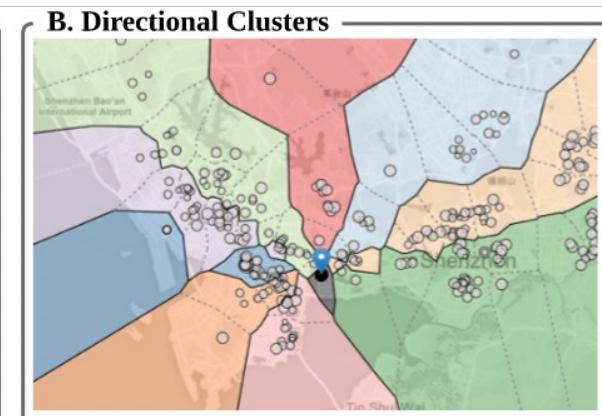
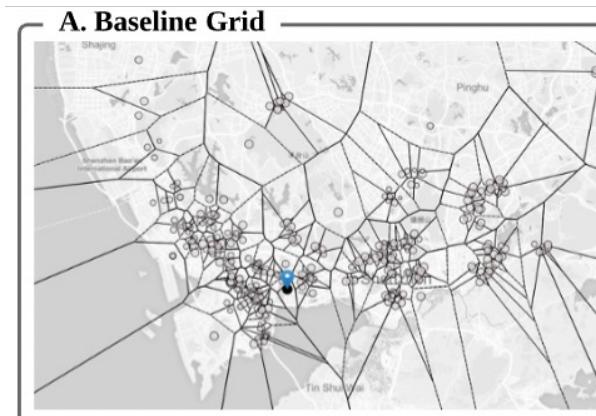
# 通过感知乘客的旅行需求优化定制班车路线

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## 第一步：通过方向聚类确定方向

- 使用K-means来获得最初的旅行方向的数量
- 通过在生成的聚类中找到聚类数和Silhouette系数之间关系的峰值来确定K的值
- X轴代表旅行方向的数量，Y轴表示旅行方向数量所对应的Silhouette系数的值
- 综合来看，本案例选择了9作为方向聚类数，其角度分布和各方向聚类中的报销记录分布都比较合理
- 基于上述处理，每条打车记录都有一个唯一的方向聚类ID。方向聚类的结果如图中的彩色部分所示

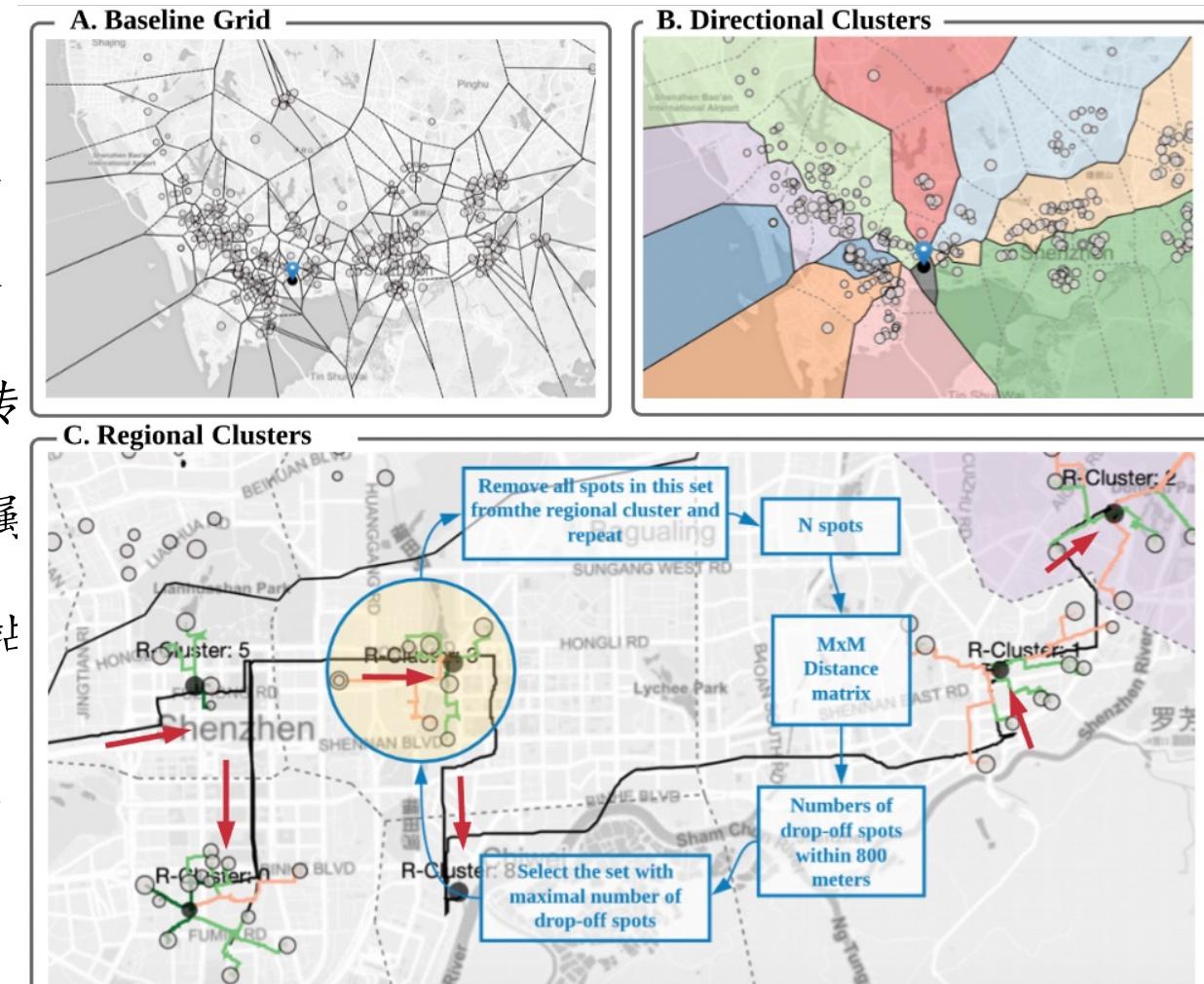


# 通过感知乘客的旅行需求优化定制班车路线

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## 第二步：通过对每个行驶方向的区域聚类来初始化班车站点

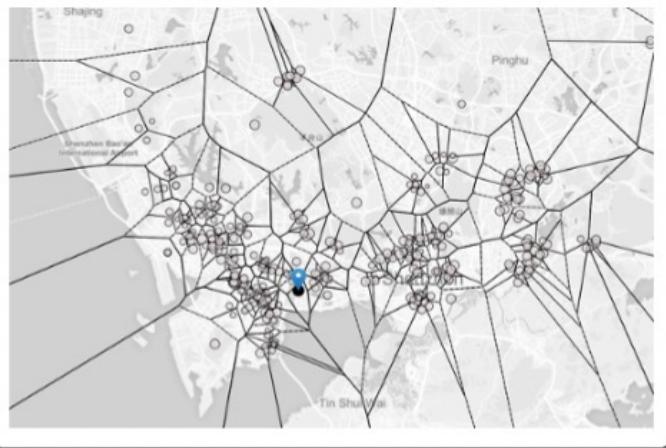
- 对于每个出行方向，使用区域聚类来初始化班车站点，该站点可以覆盖每个出行方向一个聚类内的附近下车点。因此，每条叫车报销记录都有一个唯一的方向性和区域性集群ID
- 提出了一个基于Voronoi网格的地图视图，以帮助专家理解所识别的方向和区域聚类结果
- 在构建Voronoi网格后，用不同的视觉线索来表示属于相同或不同方向聚类的区域聚类的边界
- 对于一个特定的Voronoi边，如果该边两侧的班车站属于不同的方向聚类，我们将该边描绘成实线；否则，如果该边两侧的班车站属于同一方向聚类但不同的区域聚类，我们将该边描绘为虚线。在其他情况下。我们只是删除该边缘



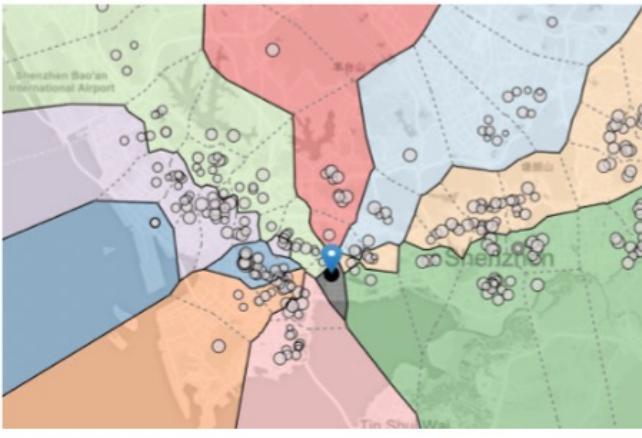
# 通过感知乘客的旅行需求优化定制班车路线

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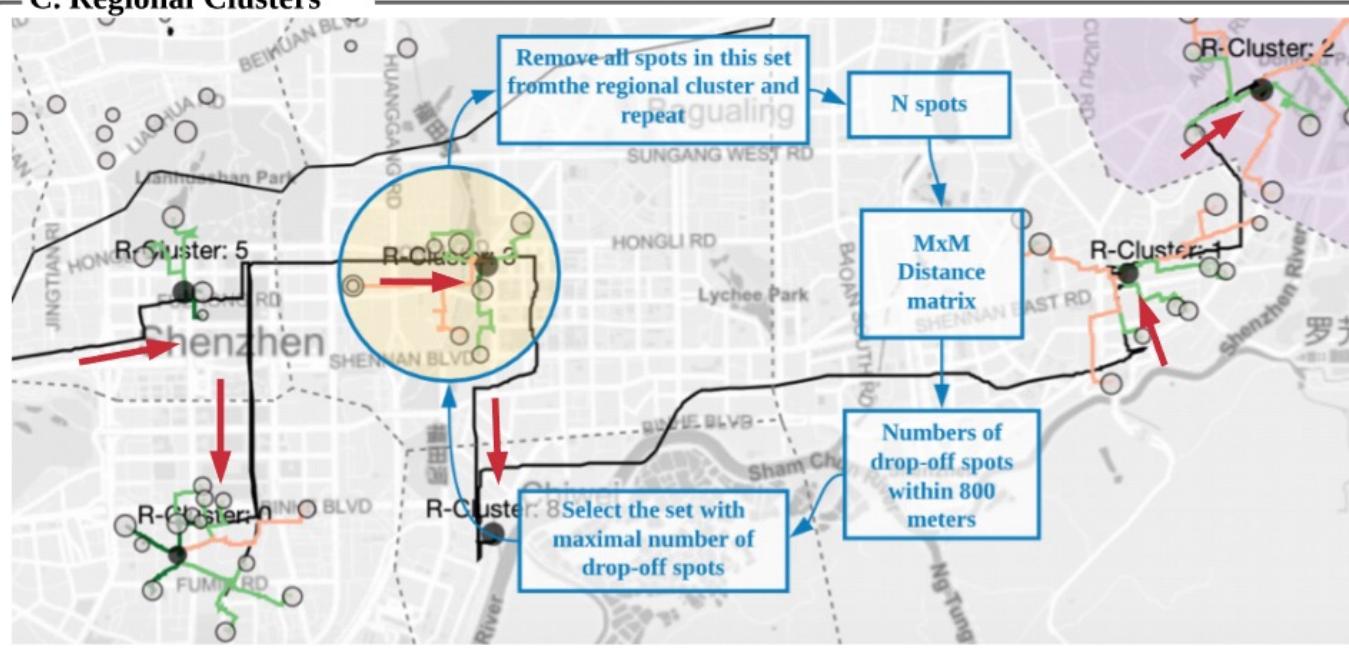
A. Baseline Grid



B. Directional Clusters



C. Regional Clusters



## 第三步：推荐班车路线和步行路径

- 为了直观地表示每个方向聚类的班车路线以及从初始化的班车站到其覆盖的家庭目的地的路径，我们根据之前抓取到的数据集来估计到每个家庭目的地的班车路线和步行路径
- 如图(C)所示，黑线表示完整的班车路线，班车站（黑点）和家庭目的地（灰点）之间的多条线表示步行路径。路径，颜色表示不同距离的可达性



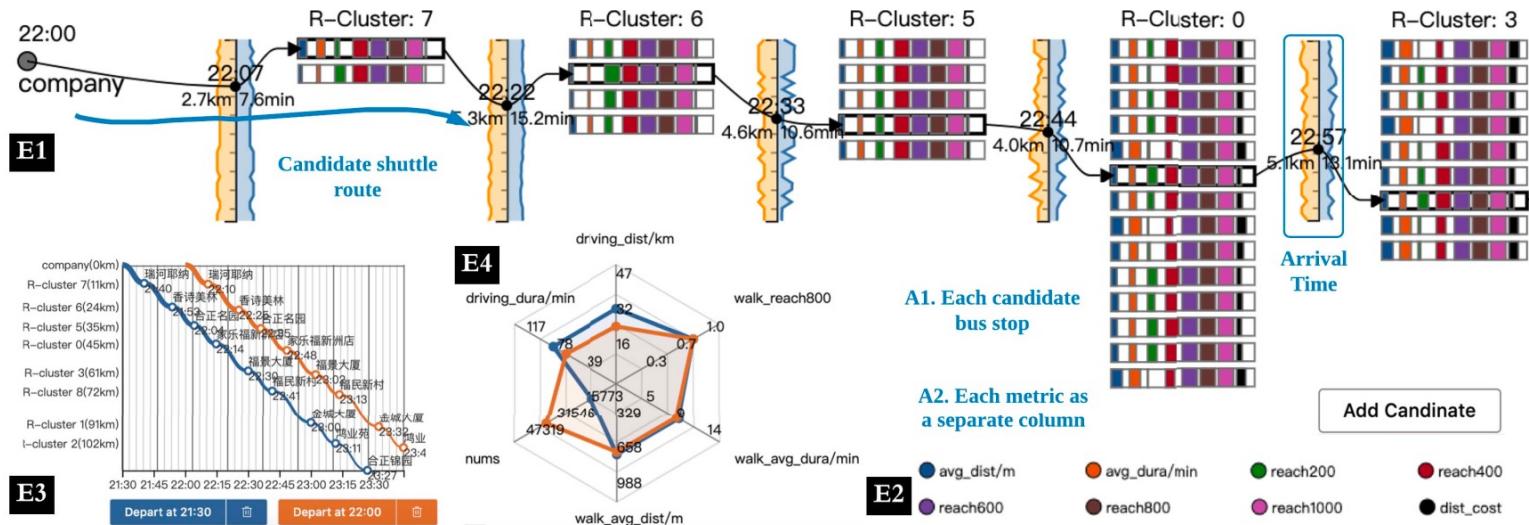
# 通过感知乘客的旅行需求优化定制班车路线

## Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands

### 第四步：完善班车站点和路线

考虑了以下可能影响交通体验的因素来评估候选班车站：

- **avg dist:** 从一个选定的班车站到同一区域集群中其他目的地的加权平均距离
- **avg dura:** 从一个选定的班车站到同一区域集群中其他目的地的加权平均步行时间
- **reach200:** 从一个班车站到200米内的其他目的地的叫车订单数量与同一区域集群内所有叫车订单的比率。该定义也适用于reach400、reach600等
- **dist\_cost:** 通过将一个选定的班车站到同一区域集群中其他目的地的距离乘以订单数量来获得cost<sub>i</sub>, dist\_cost是cost<sub>i</sub>的累加值



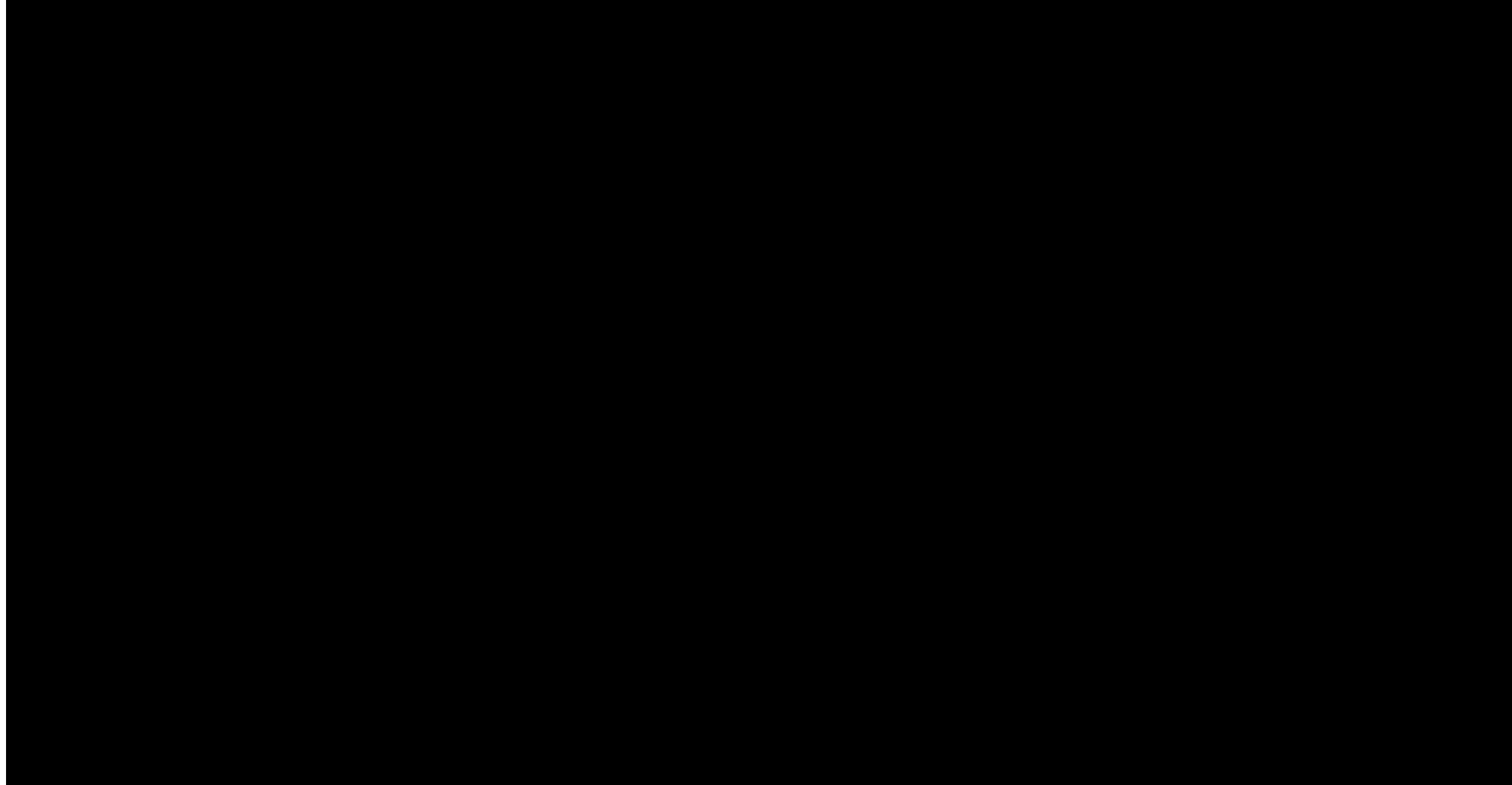
- 每个候选的班车站呈现为一个组合条，其中带有颜色的单个条的长度表示相应班车站的归一化度量值
- 将所有的区域集群在一个旅行方向上横向排列，并将所有区域集群中选定的班车站用一条曲线连接起来，形成一条候选班车线路。
- 班车路线添加到候选名单中，它们将出现在雷达图中
- E3中显示了所选路线的时间表，X轴代表到达时间，Y轴代表区域集群和到工作地点的距离。





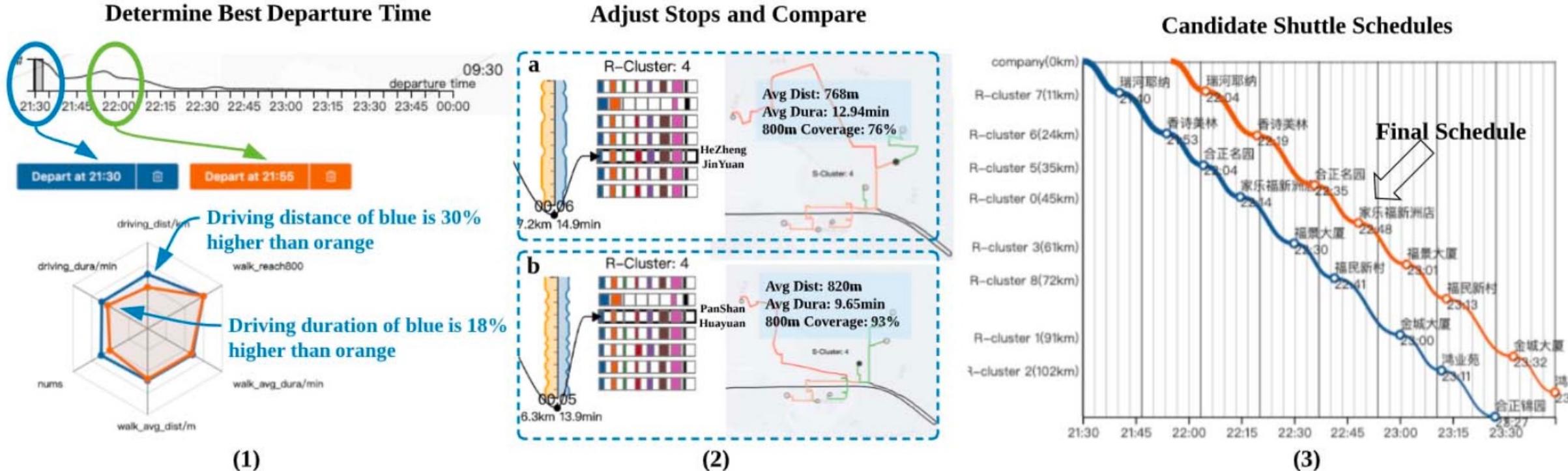
# 通过感知乘客的旅行需求优化定制班车路线 - 案例分析

Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands - Case Study



# 通过感知乘客的旅行需求优化定制班车路线 - 案例分析

## Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands - Case Study

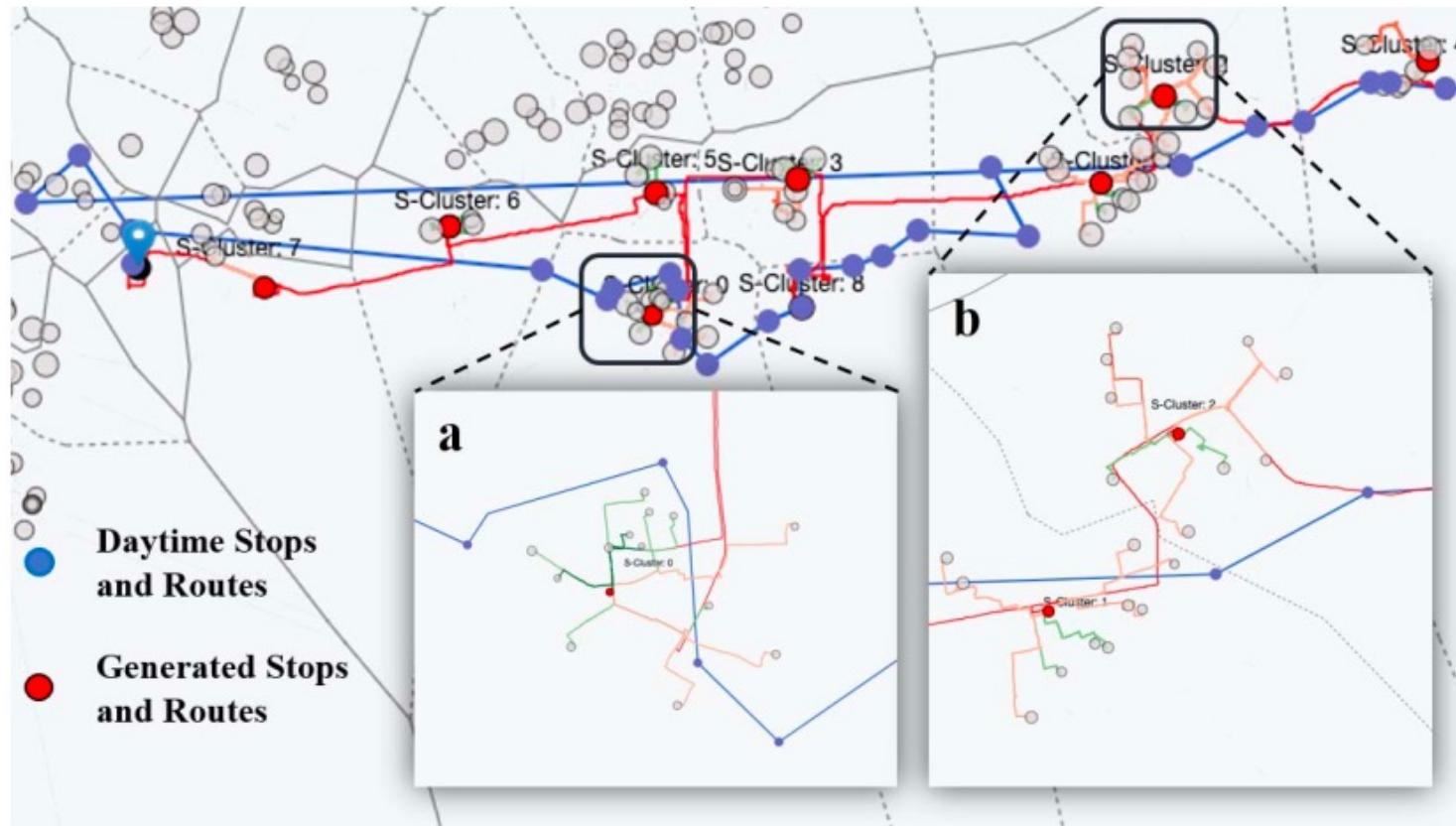


- 两个峰值分别对应于21:30和21:55的出发时间
- 虽然21:30出发的路线比其他路线覆盖了更多的乘客，但是21:30出发的路线的行驶距离和行驶时间都高于21:55出发的路线

- 系统推荐"和政金苑"为班车站点，但另一个下车点"盘山华苑"位于该区域集群的中间部分
- 点击"盘山华苑"的矩形，发现其平均距离、平均时间和800米内的覆盖率分别为820米、9.65分钟和93%
- "和政金苑"的平均距离为768米，但平均时间更长（12.94分钟），覆盖率更小（76%）

# 通过感知乘客的旅行需求优化定制班车路线 - 案例分析

Scheduling Customized Shuttle Buses via Perceiving Passengers' Travel Demands - Case Study



- 红线表示ShuttleVis的站点和路线，蓝线表示白天的站点和路线
- 蓝色路线连接了每一个下车点，但在夜间不能很好地覆盖下车点（图b）
- 在图a中，尽管白天的蓝色路线覆盖了大部分夜间的下车点，但它可能会增加驾驶时间



### **Area 1: Theoretical & Empirical**

This area focuses on theoretical and empirical research topics that aim to establish the foundation of VIS as a scientific subject.

Theoretical & Empirical →

### **Area 2: Applications**

This area encompasses all forms of application-focused research.

Applications →

### **Area 3: Systems & Rendering**

This area focuses on the themes of building systems, algorithms for rendering, and alternate input and output modalities.

Systems & Rendering →

### **Area 4: Representations & Interaction**

This area focuses on the design of visual representations and interaction techniques for different types of data, users, and visualization tasks.

Representations & Interaction →

### **Area 5: Data Transformations**

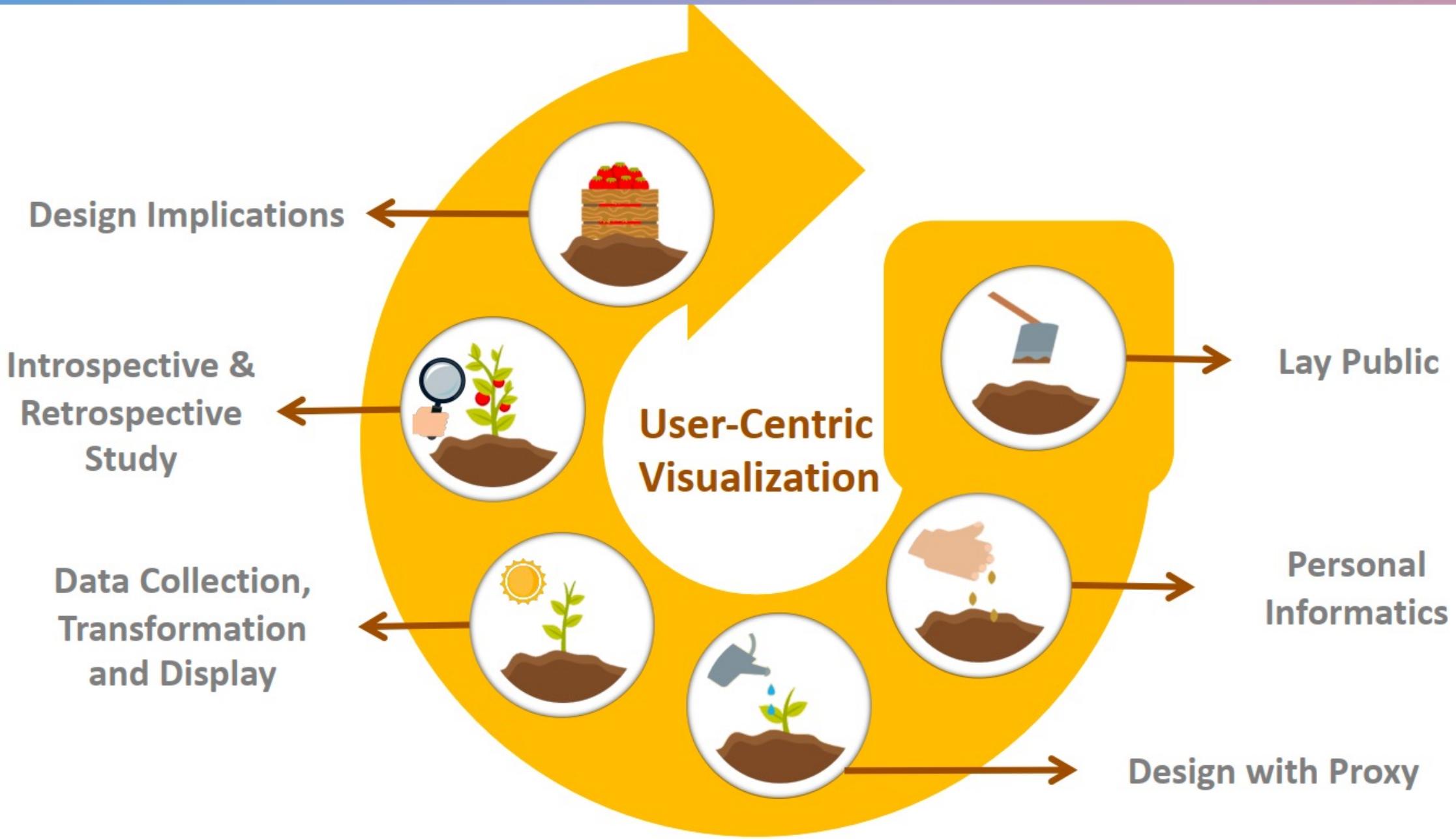
This area focuses on the algorithms and techniques that transform data from one form to another to enable effective and efficient visual mapping as required by the intended visual representations.

Data Transformations →

### **Area 6: Analytics & Decisions**

This area focuses on the design and optimization of integrated workflows for visual data analysis, knowledge discovery, decision support, machine learning, and other data intelligence tasks.

Analytics & Decisions →



## Visual Metaphors: Encourage Retrospective Reflections

Zhida Sun, Sitong Wang, Wenjie Yang, Onur Yürütен, Chuhan Shi, and Xiaojuan Ma.  
*In Proceedings of the 2020 Designing Interactive Systems Conference (DIS '20).*



# Reflections

- **Raw numbers:** concrete, precise, but tedious
- **Bar charts:** intuitive but may put users in a judgmental mindset
- **Waves:** fluent visual data processing, but hard to balance intuitiveness and interestingness.
- **Butterfly drawings:** experience-oriented, but pleasure to the eyes may distract the mind
- **Table lamps:** related and immersive, but common encodings may not be available
- Other issues
  - Data and display: sensitivity and latency
  - Retention: novelty effect
  - Personalization: learning curve and privacy



# Motivation



## Research Question

- How to support users' **self-reflection** on their physical health and mental well-being with social media **food posts**?

## Research Goal

- Propose an **auto-transcription** pipeline to ease the tracking process
- Reducing the gulf of communicating the information obtained from **historical records** to facilitate **self-reflection**



# Challenges

## Major

- Existing statistical design in self-tracking tools may evoke **negative feelings, judgment, or obsession** [Epstein *et al.*, 2016]
- Self-tracking users have a “**learned enough**” effect on existing tools [Epstein *et al.*, 2016]

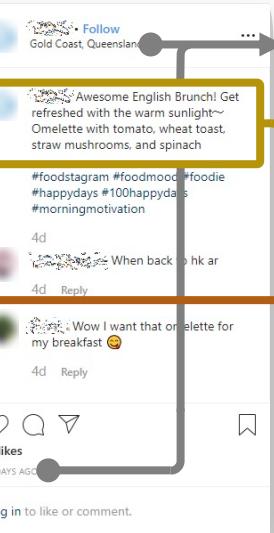
## Other

- A systematic food logging procedure that tends to be **repetitive** and **tedious** [Cordeiro *et al.*, 2015; Konrad *et al.*, 2016]
- Food posts may not be published regularly and are usually **not systematically organized**



# Research Pipeline

Input: Food posts



Metadata  
Text  
Image

Information Extraction

Context Information  
Emotion  
Nutrition

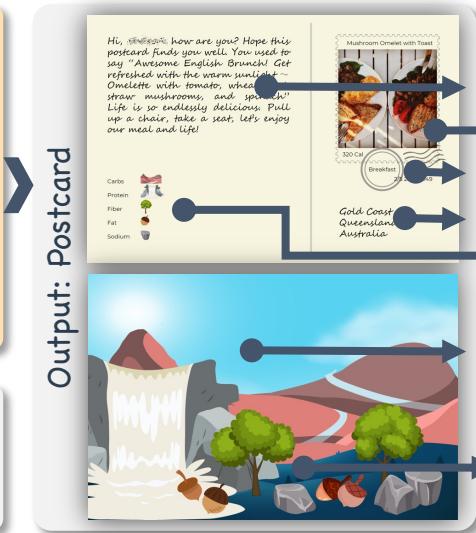
Postcard Composition

Location, Timestamp  
Weather  
Landscape

Layout Template

Postc

COCO



**Backside**  
Message  
Stamp  
Postmark  
Address  
Legend  
**Front side**  
"Weather"  
"Landscape"



# Information Extraction

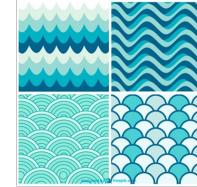
- Nutrition
  - Facebook's Inverse Cooking API [Salvador *et al.*, 2019]
  - The official USDA National Nutrient Database
  - **Food image** → carbohydrate (g), protein (g), fat (g), fiber (g), and sodium (mg), and total calories (KCal)
- Emotion
  - A meta-learning approach for text emotion distribution [Zhao *et al.*, 2019]
  - Ekman's six basic emotions
  - **Textual message** → anger, disgust, fear, joy, sadness, and surprise



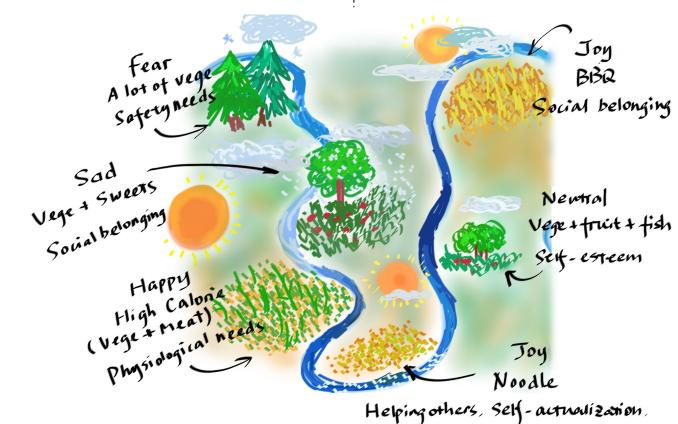
# Postcard Composition: Front side design

- Design encoding scheme
  - Design workshop w/ 6 design background university students
    - 4 females, Age: Mean = 24.67, SD = 1.80
  - 20-min warm-up session + 40-min discussion
  - Design goals
    1. reveal informative and expressive context with **diverse elements**
    2. enable clear association by leveraging **metaphorical encoding**
    3. reduce visual clutter and **balance visual layout**
    4. eliminate **ambiguity** and **cultural bias**

Target	Source
Relationship emotion + nutrition = life	Relationship weather + plants = ecosystem
Emotion joy, happy, fear, disgust, anger, surprise, sad, neutral	Emotion Joy-sunny, happy-windy, fear-snowy, disgust-foggy, anger-sunburn, surprise-thunder, sad-rainy, neutral-cloudy
Nutrition calorie, fat, cholesterol, sodium, carbohydrate, protein, fiber, and vitamin	Nutrition Calorie-the area, fat, cholesterol, sodium-red lower, carbohydrate-yellow grass, protein-brown grass, fiber-green trees, and vitamin-green grass

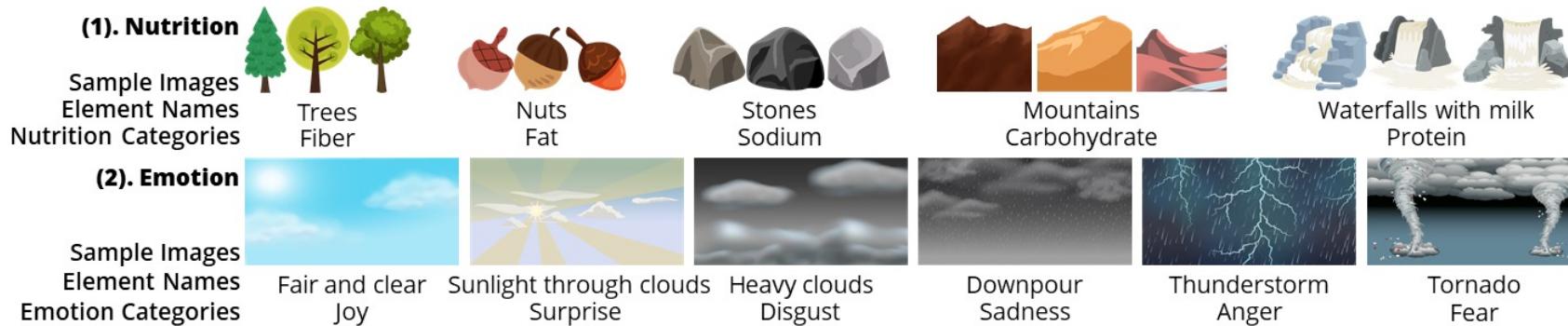


Style



# Postcard Composition: Front side design

- Visual design validation
  - Question
    - whether the encoding scheme is **intuitive**
    - whether users get a **consistent interpretation** of the trends
  - In-lab user study w/ 10 university students
    - 3 females, Age: Mean = 23.50, SD = 3.01
  - Intuitiveness of Visual Encoding Scheme



- Interpretation of the Visualization Design
  - Nutrition intake patterns: ICC = **.76** ( $F(17,153)=4.16$ ,  $p < .001$ )
  - Emotional patterns: ICC = **.90** ( $F(17,153) = 10.34$ ,  $p < .001$ )



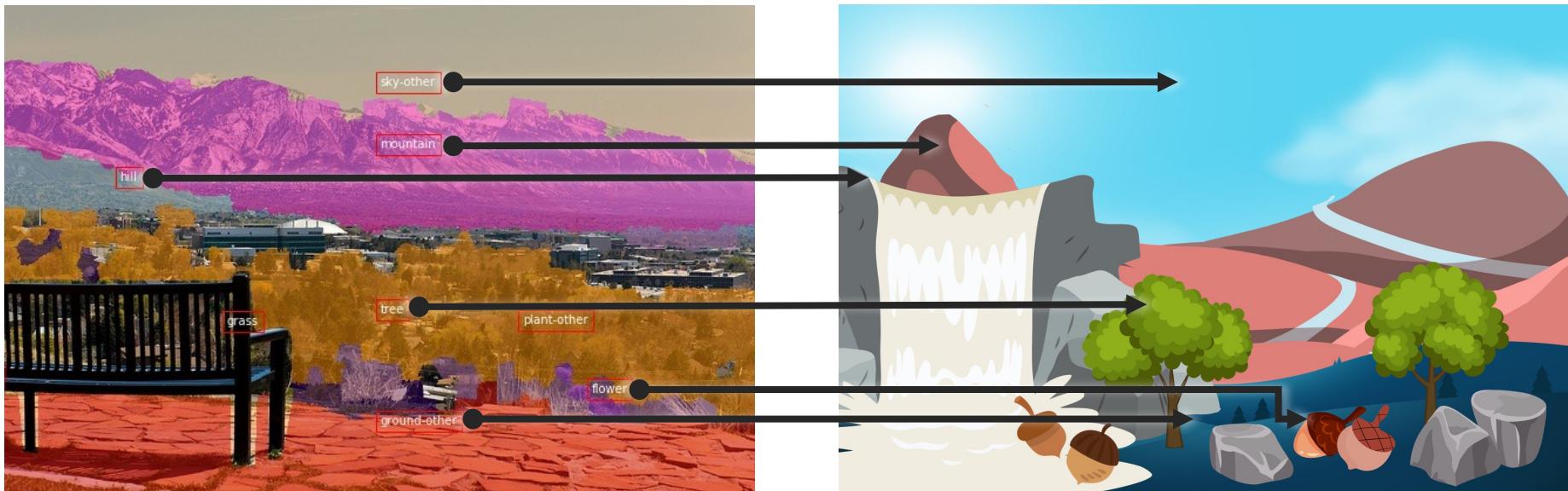
# Postcard Composition: Backside design

- Contextual information layout



# Implementation

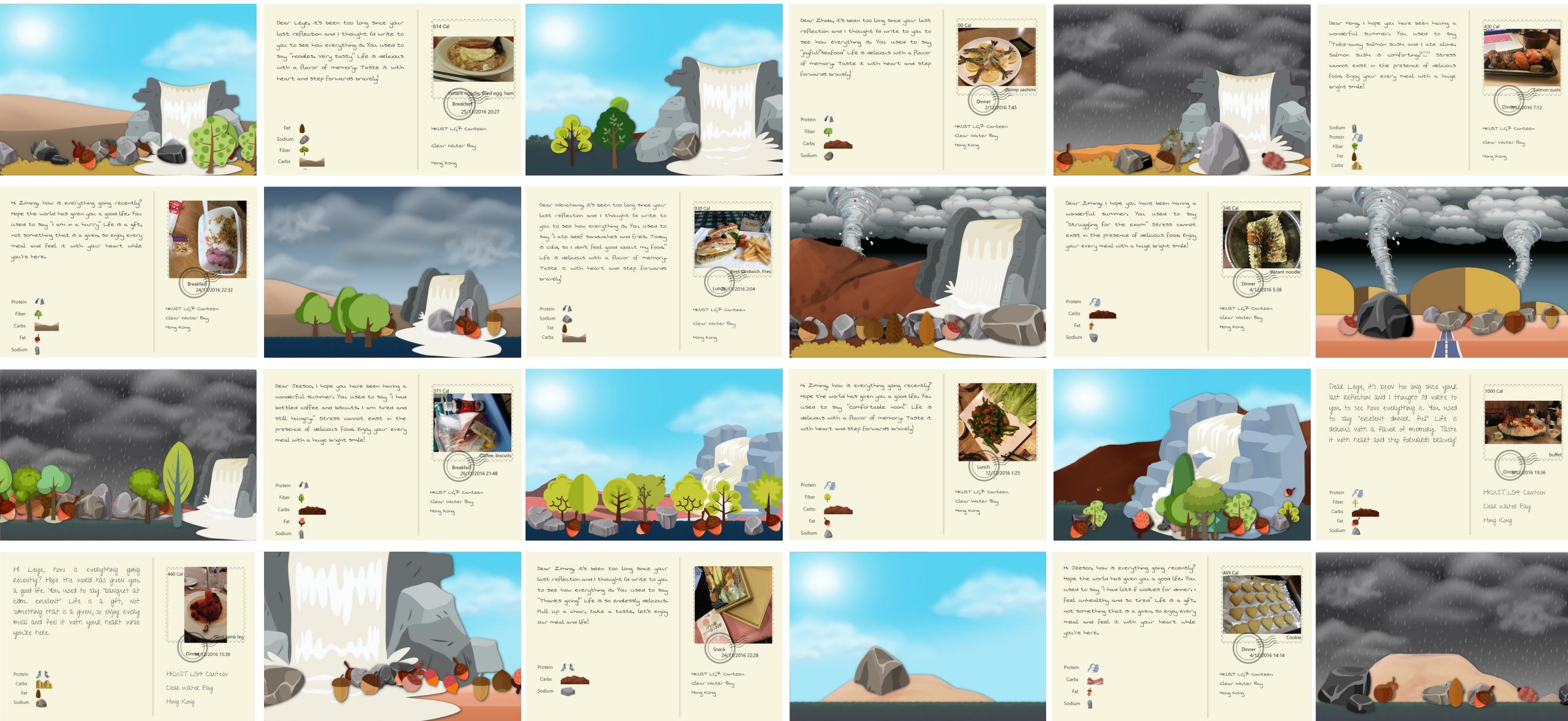
- Template-based method
  - The COCO (Common Objects in Context) dataset [Caesar *et al.*, '18]
  - Adjust with two constraints
    - Following real-world common sense
    - Using the geometric perspective



# Evaluation

- Goal
  - A descriptive understanding of salient issues by focusing on a smaller sample size
- Participants
  - 20 university students (7 females, Age: Mean =22.25, SD =3.13)
  - Europe (6 participants) & Asia
- Procedure
  - Three weeks: before, during, and after the exam week
  - Semi-structured interview
- Dataset
  - 513 valid entries (151 breakfast; 183 lunch; 169 dinner; 10 snack)





# Findings

- **Data:** Exploring Food & Emotional Experience

“ The [front side] readily combines my nutritional and emotional data. - P10 (M, 24)

- **Context:** Recalling Post-Related Memory

“ The postcard naturally reminds me of that moment...that was a big union and I was surrounded by a couple of friends. - P9 (M, 27)

- **Action:** Triggering Future Reaction

“ I kept a balanced diet during these three weeks. That makes me feel proud as I can take care of my health...it is like a reminder urging me to keep the habit. - P2 (F, 20)

- **Value:** Involving Personal Pursuit

“ The landscape design urge me to live a low-carbon life to keep the earth "healthy". - P9 (M, 27)





## Benefits of Visualization for Humans

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- Long-term use for end users (e.g., exploratory analysis of scientific data)
- Presentation of known results
- Stepping stone to better understanding of requirements before developing models
- Helps developers of automatic solution refine/debug, determine parameters
- Helps end users of automatic solutions verify and build trust

## TRADITIONAL

- Query for known patterns
- Display results using traditional techniques

### Pros:

- Many solutions
- Easier to implement

### Cons:

- Can't search for the unexpected

## DATA MINING/ML

- Based on statistics
- Black box approach
- Output outliers and correlations
- Human out of the loop

### Pros:

- Scalable

### Cons:

- Analysts have to make sense of the results
- Makes assumptions on the data

## INFOVIS

- Visual interactive interfaces
- Human in the loop

### Pros:

- Visual bandwidth is enormous
- Experts decided what to search for
- Identify unknown patterns and errors in the data

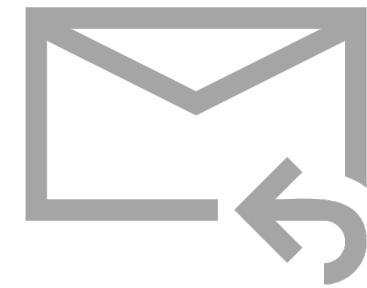
### Cons

- Scalability can be an issue



Quan Li

Questions?  
Thank you 😊



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