



NATIONAL FINANCIAL SERVICES LLC  
Agent for Fidelity Management Trust Company  
P.O. Box 28019  
Albuquerque, NM 87125-8019

## 2020 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
238-143431	***-**-2783	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

WAN-YI LEE  
200 E DANA STREET  
APT B38  
MOUNTAINVIEW CA 94041-2421

Customer Service: 800-544-6666  
Visit Us Online: **Fidelity.com**

### Form 5498

### 2020 IRA Contribution Information

OMB No.1545-0747

This information is being furnished to the Internal Revenue Service.

Account Number 238-143431

2.Rollover contributions.....\$5,794.24  
5.Fair market value of account.....\$6,176.96  
7.IRA Type.....IRA \*  
11.Required Minimum Distribution for 2021..... ☐

\* It is an IRS requirement to report Traditional IRAs and Rollover IRAs as IRAs. Please see the IRA Portfolio section in this statement to further identify your account.

### IRA Portfolio as of December 31, 2020

(not reported to IRS)

Account Type Security	Account Number	CUSIP	Quantity	Price	Market Value	15b code
<b>ROLLOVER IRA 238-143431</b>						
FIDELITY FREEDOM 2055 FUND		315793851	66.19700	15.570000	\$1,030.69	
FIDELITY 500 INDEX FUND		315911750	39.53500	130.170000	\$5,146.27	

Fair Market Value of your IRA Portfolio as of 12/31/2020 \$6,176.96  
Fair Market Value of your IRA Portfolio as of 12/31/2019 \$0.00

### IRA Beneficiary Summary Statement as of December 31, 2020 (not reported to IRS)

Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option
<b>ROLLOVER IRA 238-143431</b>					
Primary	TSUNG-YU LEE	100.00	12/07/1987	Spouse	
Contingent	No contingent beneficiary information on record.				

**2020 Form 5498 IRA Contribution Information**

Account No.	Participant TIN	Page
238-143431	***-**-2783	2 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

WAN-YI LEE  
200 E DANA STREET  
APT B38  
MOUNTAINVIEW CA 94041-2421



NATIONAL FINANCIAL SERVICES LLC  
Agent for Fidelity Management Trust Company  
P.O. Box 28019  
Albuquerque, NM 87125-8019

Customer Service: 800-544-6666

Visit Us Online: **Fidelity.com**

**To add or update your beneficiary information, go to [Fidelity.com/beneficiary](https://Fidelity.com/beneficiary).**

**If you make any IRA contributions for 2020 between January 1 - April 15, 2021, you will be mailed an updated Form 5498 by May 31, 2021.**