

## Documents

### A PDF Copy of a Current ID or Driver's License

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### A PDF Copy of your 2019 Form 1040 (Tax Return), including ALL schedules, if the 2019 Self-Employed Income is higher than 2020. We would prefer one PDF file.

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### A PDF Copy of your 2020 Form 1040 (Tax Return), including ALL schedules.

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### A PDF Copy of your 2021 Form 1040 (Tax Return), including ALL schedules.

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### PDF Copy of All your 2020 Form W-2(s), including ANY Family First Coronavirus Response Act (FFCRA) supplemental attachment(s).\*

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### PDF Copy of All your 2021 Form W-2(s), including ANY Family First Coronavirus Response Act (FFCRA) supplemental attachment(s).

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### PDF Copy of All your 2020 Form 1099-R(s), if any

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### PDF Copy of All your 2021 Form 1099-R(s), if any

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### PDF Copy of All your 2020 K-1s, if any

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### PDF Copy of All your 2020 K-1s, if any

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