

Client Name _____
 Provider Name _____ Date Completed _____ Page 1 of _____
 Revised 06/27/06

APS Healthcare, Inc.
4545 Lincoln Boulevard, Suite 103
800-762-1560 (Main) / 800-762-1639 (FAX)

TYPE OF FAX: (Mark only ONE of the following)

____ OTHER _____

FROM: FACILITY/AGENCY: _____

CONTACT NAME: _____

PROVIDER ID #: _____ CASE MGMT ID #: _____

Check One: Mental Health Request Substance Abuse / Integrated Request

FACILITY ADDRESS: _____

Street	City	State	Zip

FAX NUMBER: _____ PHONE NUMBER: _____

RE: CLIENT NAME:			
First	MI	Last	Designation (Sr., Jr., III, etc.)

RECIPIENT ID #: _____ PA #: _____
(If Applicable)

NUMBER OF PAGES INCLUDING THIS PAGE: _____

COMMENTS: (NO clinical information)

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Date Completed: _____

Social Security # _____ **Legal Guardian Name:** _____

Relationship to Client: _____

Current Residence: (Check ALL that apply)

Foster Care (Placement Date: _____) TFC Multiple placements in past 2 years (# _____)

LEVEL:	1	2	3	4	Exceptional Case	0-36 months	ICF/MR	RBMS
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ADMIT DATE TO CURRENT FACILITY: _____

TREATMENT HISTORY: (Admit / Discharge dates, facility, IP or OP, reason for treatment)

DSM-IV DIAGNOSES: (Complete ALL five axes)

Principal Axis I Code: Title:

Second Axis I Code:

Axis II Code:

Axis III

Axis IV: Problems related to: ☐ Primary support group ☐ Social environment ☐ Education ☐ Housing ☐ Economic
☐ Occupation ☐ Access to health care services ☐ Interaction with legal system/crime ☐ Other

Axis V GAF: Current: _____ Highest Level in the Past Year: _____

HISTORICAL INFORMATION (relevant to current diagnosis and treatment):

Client Name: _____

Date Completed: _____

CLIENT ASSESSMENT RECORD**Past****Current****1. FEELINGS/MOOD/AFFECT**Problem areas: ___ Mood lability ___ Coping skills ___ Suicidal/homicidal ideation/plan ___ Depression **SCORE** _____

___ Anger ___ Anxiety ___ Euphoria ___ Change in appetite/sleep patterns

Evidenced by (specific examples, symptom frequency, duration and intensity, impact on daily functioning) _____

2. THINKING/MENTAL PROCESS**SCORE** _____

Oriented x _____ MMSE score (if administered) _____ IQ Score (if MR diagnosis) _____

Problem areas: ___ Memory ___ Cognitive process ___ Concentration ___ Judgment ___ Obsessions

___ Delusions/hallucinations ___ Belief system ___ Learning disabilities ___ Impulse Control

Evidenced by (specific examples, symptom frequency, duration and intensity, impact on daily functioning) _____

3. SUBSTANCE USE:**SCORE** _____

Drug of Choice	Amount Used	Frequency of Use	Age First Used	Date Last used

Functional impact of current use, give examples of level of dependency _____

4. MEDICAL/PHYSICAL**SCORE** _____

Current Medical/physical conditions _____

Impact/limitations on day-to-day function _____

MEDICATIONS

Name of Rx	Dosage/Frequency	Reason for Rx

5. FAMILY**SCORE** _____

Currently resides with ___ biological family ___ adoptive family ___ foster family ___ Other _____

Problem areas: ___ Parenting ___ Conflict ___ Abuse/violence ___ Communication ___ Marital ___ Sibling ___ Parent/child

Evidenced by (specific examples, frequency, duration and intensity, impact on daily functioning) _____

Client Name: _____

Date Completed: _____

			Past	Current
6. INTERPERSONAL		SCORE	_____	_____
Problem areas: ____Peers/friends ____Social interaction ____Withdrawal ____Make/keep friends ____Conflict				
Evidenced by (specific examples, frequency, duration, intensity, impact on daily functioning)_____				

			Past	Current
7. ROLE PERFORMANCE		SCORE	_____	_____
Functional role: ____Employment/Volunteer ____School/daycare ____Home management ____Other _____				
Effectiveness of functioning in identified role _____				

Evidenced by (specific examples, frequency, duration and intensity, impact on daily functioning)_____

			Past	Current
8. SOCIO-LEGAL		SCORE	_____	_____
Problem areas: ____Ability to follow rules/laws ____Authority issues ____Legal issues ____Aggression				
____Probation/parole ____Abides by personal ethical/moral value system ____Antisocial behaviors				
Evidenced by (specific examples, frequency, duration and intensity, impact on daily functioning)_____				

			Past	Current
9. SELF-CARE/BASIC NEEDS		SCORE	_____	_____
Problem areas: ____Hygiene ____Food ____Clothing ____Shelter ____Medical/dental needs ____Transportation				
Evidenced by (specific examples, frequency, duration and intensity, impact on daily functioning)_____				

COMMUNICATION (required for ICF/MR level of care) ____ESL ____Hearing impaired ____Non-verbal

____Uses interpreter ____Signs ____Uses mechanical device ____Speech impaired ____Fluency

Descriptors:

INTERPRETIVE SUMMARY/ADDITIONAL INFORMATION: _____

Client Name: _____ Date Completed: _____

I/We (client/guardian) have actively participated in the development of this service plan and understand the treatment goals and objectives listed. I have the following comments/response:

I/We (___ Agree) (___ Disagree) with this service plan.

Client Signature, 14 or older _____ Date _____

Parent/Guardian Signature _____ Date _____

Witness: _____

Relationship to client: _____

If client is unable to sign, document the reason: _____

TREATMENT TEAM:

*Responsible MHP or AODTP Signature, Degree/License _____	Date _____	Physician, Credentials _____	Date _____
		____ Physician signature not required	

* ____ All required signatures are on file and available for audit. Printed name and licensure required if not signing on PA request.

Type of Service	Frequency of Service	Print Staff Name & Credentials	Signature	Date
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Ind Psy _____

Int Psy _____

Grp Psy _____

Fam Psy _____

P/S Reh-G _____

P/S Reh-I _____

A/D Skill Dev-G _____

A/D Skill Dev-I _____

Psy Test _____

Med T/S _____

CM _____

BH Aid _____

Client Name: _____

Date Completed: _____

Recipient ID #: _____

Provider #: _____

Location: _____

Case Mgmt: _____

Psychotherapy:Individual Psychotherapy: _____ # of 20-30 min sessions per month= _____ RVU's per month
(1 unit= 0.9676 RVU's)_____ # of 45-50 min sessions per month= _____ RVU's per month
(1 unit = 1.4591 RVU's)_____ # of 75-80 min sessions per month= _____ RVU's per month
(1 unit = 2.1786 RVU's)Interactive Psychotherapy: _____ # of 20-30 min sessions per month= _____ RVU's per month
(1 unit = 1.0448 RVU's)_____ # of 45-50 min sessions per month= _____ RVU's per month
(1 unit = 1.5694 RVU's)_____ # of 75-80 min sessions per month= _____ RVU's per month
(1 unit = 2.2787 RVU's)Family Psychotherapy: _____ # of 60 min sessions per month= _____ RVU's per month
(w/Client-60 min = 1.7284 RVU's, w/o-60min=1.5774RVU')Group Psychotherapy: _____ # of 60 min sessions per month= _____ RVU's per month
(60 min = 0.6783 RVU's)

Total Psychotherapy RVU's per month= _____

Psychosocial Rehabilitation or Alcohol and/or Substance Abuse Treatment Services, Skills Development and Case Management:
For Rehab and Case Management: Each 60 min. session equals 4 units and RVU's have been adjusted accordingly.Group Rehab: _____ # of 60 min sessions per month= _____ RVU's per month
or A/D Skills Development (60 min = 0.4244 RVU's)Individual Rehab: _____ # of 60 min sessions per month= _____ RVU's per month
or A/D Skills Development (60 min = 1.1232 RVU's)Case Management: Direct _____ # of 60 min sessions per month= _____ RVU's per month
(60 min = 1.3304 RVU's)(Children Only) Indirect _____ # of 60 min sessions per month= _____ RVU's per month
(60 min = 1.0648 RVU's)Total Rehabilitation/Skills Development/Case Management RVU's per month = _____**Combined Total RVU's =** _____Requested Authorization Dates:
Additional / Optional Services:

Start Date: _____

_____ 3 month _____ 6 month authorization period
(check one) _____ Extended Level of Care

Medication Training and Support: _____ # of sessions per month

Psychological Testing: _____ # of hours

Behavioral Health Aid: _____ # of hours

Client Name: _____

Date Completed: _____

ADDENDUM

Completion of this page of the request packet is optional for the provider and is not required for the preauthorization process at APS. The items listed on this page, however, may be required documentation for SURS reviews, CARF certification and/or JCAHO certification. Please do not submit this form to APS as part of the request packet unless instructed to do so on a specific request by an APS review coordinator.

COMMUNITY INTEGRATION: _____

CAREGIVER RESOURCES (for clients under the age of 21): _____

CLIENT'S STRENGTHS/ABILITIES (in client's own words): _____

CLIENT'S LIABILITIES/NEEDS (in client's own words): _____

THEORETICAL APPROACH BEING UTILIZED WITH INDIVIDUAL PSYCHOTHERAPY:

COLLABORATION WITH SCHOOL SYSTEM (school age children only): _____

REFERRALS TO OTHER COMMUNITY SERVICES: _____

DISCHARGE PLAN:**a. CRITERIA (client-specific behaviors):** _____

b. ESTIMATED DATE OF DISCHARGE (M/Y): _____**c. AFTERCARE PLAN:** _____

Persons involved in development: _____**Collaborative Referrals:** _____

Client received resource list information regarding treatment options if symptoms recur or additional services are needed:

Staff Responsible for Follow-Up of Referrals:
