



Dashboard

Products

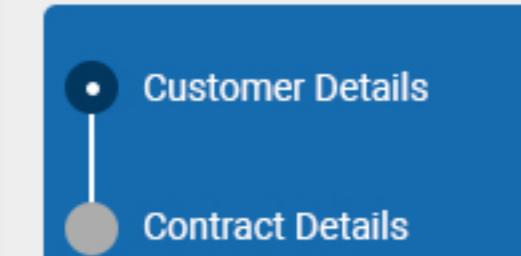
Partners

Users

Claims



5



Customer Details

Customer Name

Customer Registered Address

Address Line 1

Address Line 2

Address Line 3

City

District

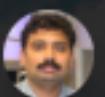
State

Country

Pincode

CANCEL

NEXT



Customer Details

Contract Details

Contract Details

Contract Date



Contract Name

Contract End Date



Max Credit period

10 Days

Grace Period

05 Days

Purchase Order No

Purchase Order Date



Documents

Browse Document

Contract_of_product_12345.pdf

BROWSE

UPLOAD

[Contract_of_product_XYZ.jpeg](#)[PO_XYZ.doc](#)

History

S No	Modified Date	Contract Effective Date	Contract End Date	Contract Currency	Max Credit Amount Allowed	Max Credit Period	Grace Period
01	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	Dollars	01-03-2018	90Days	90Days
02	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	Dollars	01-03-2018	90Days	90Days
03	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	Dollars	01-03-2018	90Days	90Days

CANCEL

SAVE



Ravichandran M

 Dashboard Products Partners Users Claims

Create Contract

EN HN KN TN

Search



- Vendor Details
- Customer Details
- Contract Details

Contract Details



Contract to "XXXXXX" generated successfully

OK

 No CANCEL SUBMIT



Ravichandran M

Dashboard

Products

Partners

Users

Claims

- Invoice Details
- Billing Details

Contract Number: XXXXXXXXXX

Contract Name: XXXXXXXX

Contract Effective Date: 12-04-2019

Contract End Date: 12-05-2020

Invoice Details

Invoice Frequency

Monthly

Invoice Credit Period

10 Days

Invoice Grace Period

05 Days

Effective Date



End Date



Penalty Percentage per annum

2.5%

CANCEL

SAVE

History

S No	Invoice Frequency	Invoice Credit Period	Invoice Grace Period	Effective Date	End Date
01	Monthly	90Days	90Days	DD-MM-YYYY	DD-MM-YYYY
02	Yearly	90Days	90Days	DD-MM-YYYY	DD-MM-YYYY
03	Weekly	90Days	90Days	DD-MM-YYYY	DD-MM-YYYY



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Dashboard

Products

Partners

Users

Claims

Invoice Details

Billing Details

Contract Number: XXXXXXXXXX

Contract End Date: 12-05-2020

Contract Name: XXXXXXXX

Contract Effective Date: 12-04-2019

Billing Details

Billing Type

One Time

Details

License Cost

Currency

Dollars

Amount

USD 10,000

Effective Date

dd/mm/yyyy

End Date

dd/mm/yyyy

Due Date

dd/mm/yyyy



CANCEL

SAVE

History

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
02	DD-MM-YYYY	Recurring	Name of Detail	Dollars	Monthly	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more



Ravichandran M

Dashboard

Products

Partners

Users

Claims

Invoice Details

Billing Details

Contract Number: XXXXXXXXXX

Contract Name: XXXXXXXX

Contract Effective Date: 12-04-2019

Contract End Date: 12-05-2020

Billing Details

Billing Type

Recurring

Details

Select

Currency

Dollars

Amount

USD 10,000

Effective Date

dd/mm/yyyy

End Date

dd/mm/yyyy

Frequency

Custom

Installments Details

No of Installments

5

 Equal Varying

S No	Installments	Installment Amount (\$)	Due Date
01	1st Installment	USD 1250	Select a date
02	2nd Installment	USD Enter Installment Amount	Select a date
03	3rd Installment	USD Enter Installment Amount	Select a date
04	4th Installment	USD Enter Installment Amount	Select a date
05	5th Installment	USD Enter Installment Amount	Select a date

CANCEL

NEXT

History

S No Modified Date Billing Type Details Currency Frequency Effective Date End Date Due Date

01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
02	DD-MM-YYYY	Recurring	Name of Detail	Dollars	Monthly	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more



Ravichandran M

Dashboard

Products

Partners

Users

Claims

- ✓ Invoice Details
- Billing Details

Contract Number: XXXXXXXXXX

Contract Name: XXXXXXXX

Contract Effective Date: 12-04-2019

Contract End Date: 12-05-2020

Billing Details

Billing Type

Recurring

Details

Select

Currency

Dollars

Amount

USD 10,000

Effective Date

dd/mm/yyyy

End Date

dd/mm/yyyy

Frequency

Custom

Installments Details

No of Installments

5

 Equal Varying

Remaining Balance
\$8750

S No	Installments	Installment Amount (\$)	Due Date
01	1st Installment	USD 1250	Select a date
02	2nd Installment	USD Enter Installment Amount	Select a date
03	3rd Installment	USD Enter Installment Amount	Select a date
04	4th Installment	USD Enter Installment Amount	Select a date
05	5th Installment	USD Enter Installment Amount	Select a date

CANCEL

NEXT

History

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
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03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more



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Dashboard

Products

Partners

Users

Claims

Invoice Details

Billing Details

Contract Number: XXXXXXXXXX

Contract End Date: 12-05-2020

Contract Name: XXXXXXXX

Contract Effective Date: 12-04-2019

Billing Details

Billing Type

Recurring

Details

Select

Currency

Dollars

Amount

USD 10,000

Effective Date

dd/mm/yyyy

End Date

dd/mm/yyyy

Frequency

Monthly

CANCEL

NEXT

- History

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
02	DD-MM-YYYY	Recurring	Name of Detail	Dollars	Monthly	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more



Dashboard

Products

Partners

Users

Claims

Invoice & Billing Details

EN HN KN TN

Search



Invoice Details

Billing Details

Contract Number: XXXXXXXXXX

Contract End Date: 12-05-2020

Contract Name: XXXXXXXX

Contract Effective Date: 12-04-2019

Billing Details

Billing Type

Event Based

Event Details

Select

Currency

Dollars

Amount

USD 10,000

Effective Date

dd/mm/yyyy



End Date

dd/mm/yyyy

Due Date

dd/mm/yyyy



CANCEL

SAVE

History

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
02	DD-MM-YYYY	Recurring	Name of Detail	Dollars	Monthly	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more



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Dashboard

Products

Partners

Users

Claims

Invoice Details

Billing Details

Contract Number: XXXXXXXXXX

Contract End Date: 12-05-2020

Contract Name: XXXXXXXX

Contract Effective Date: 12-04-2019

Billing Details

Billing Type

Event Based

Currency

Dollars

Effective Date

dd/mm/yyyy

▼

Event Details

Product Creation

Event Name

Policy Creation

Event Name

Claims Intimation

+ Product Creation

+ Policy Creation

+ Claim Intimation

CANCEL

SAVE

- History

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
02	DD-MM-YYYY	Recurring	Name of Detail	Dollars	Monthly	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more



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Dashboard

Products

Partners

Users

Claims

Invoice Details
 Billing Details

Contract Number: XXXXXXXXXX **Contract Name:** XXXXXX **Contract Effective Date:** 12-04-2019

Contract End Date: 12-05-2020

Billing Details

Billing Type	Event Based	Event Details
Currency	Dollars	Product Creation x Policy Creation x Claims Settlement x
Effective Date	dd/mm/yyyy	End Date dd/mm/yyyy
		Due Date dd/mm/yyyy

Product Creation

Category / Type	Rate Category	Rate Type
Count	Range	Flat

Range Details

S No	From	To	Amount(\$)	Delete
01	0	100	USD 10	<button>DELETE</button>
02	100	150	USD 08	<button>DELETE</button>
03	150	200	USD Enter Amount	<button>DELETE</button>
04	200	250	USD Enter Amount	<button>DELETE</button>
05	250	300	USD Enter Amount	<button>DELETE</button>

Policy Creation

Claim Intimation

CANCEL
SAVE

History

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
02	DD-MM-YYYY	Recurring	Name of Detail	Dollars	Monthly	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more



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Dashboard

Products

Partners

Users

Claims

Invoice Details

Billing Details

Contract Number: XXXXXXXXXX

Contract End Date: 12-05-2020

Contract Name: XXXXXX

Contract Effective Date: 12-04-2019

Billing Details

Billing Type

Event Based

Event Details

Product Creation

Policy Creation

Claims Settlement

Currency

Dollars

Effective Date

dd/mm/yyyy

End Date

dd/mm/yyyy

Due Date

dd/mm/yyyy

+ Product Creation**+ Policy Creation**

Category / Type

Count

Rate Category

Range

Rate Type

Amount

Threshold

XXXXXXXXXX

Range Details

S No	From	To	Amount(\$)	Delete	Add New
01	0	100	USD 10		
02	100	150	USD 08		
03	150	200	USD Enter Amount		
04	200	250	USD Enter Amount		
05	250	300	USD Enter Amount		

+ Claim Intimation

CANCEL

SAVE

- History

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	
02	DD-MM-YYYY	Recurring	Name of Detail	Dollars	Monthly	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	
03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	



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Dashboard

Products

Partners

Users

Claims

- ✓ Invoice Details
- Billing Details

Contract Number: XXXXXXXXXX

Contract Name: XXXXXX

Contract Effective Date: 12-04-2019

Contract End Date: 12-05-2020

Billing Details

Billing Type

Event Based

Event Details

Product Creation ×Policy Creation ×Claims Settlement ×

Currency

Dollars

Effective Date

dd/mm/yyyy

End Date

dd/mm/yyyy

Due Date

dd/mm/yyyy

+ Product Creation

+ Policy Creation

Category / Type

Value

Value Factor

Premium

Rate Category

Single

Rate Type

Flat

Rate (Amount)

USD 10,000

+ Claim Intimation

- History

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
02	DD-MM-YYYY	Recurring	Name of Detail	Dollars	Monthly	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more

CANCEL

SAVE



Ravichandran M

Dashboard

Products

Partners

Users

Claims

Invoice Details
 Billing Details

Contract Number: XXXXXXXXXX Contract Name: XXXXXX Contract Effective Date: 12-04-2019
 Contract End Date: 12-05-2020

Billing Details

Billing Type

Event Based

Event Details

Product Creation x

Policy Creation x

Claims Settlement x

Currency

Dollars

Effective Date

dd/mm/yyyy

End Date

dd/mm/yyyy

Due Date

dd/mm/yyyy

+ Product Creation

+ Policy Creation

+ Claim Intimation

Category / Type

Count

Rate Category

Slab

Rate Type

Percentage

Threshold

XXXXXXX

Slab Details

S No	From	To	Rate (%)	Delete	Add New
01	0	100	2.5%	<button>DELETE</button>	
02	100	150	1.5%	<button>DELETE</button>	
03	150	200	Enter Percentage	<button>DELETE</button>	
04	200	250	Enter Percentage	<button>DELETE</button>	
05	250	300	Enter Percentage	<button>DELETE</button>	

CANCEL

SAVE

- History

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	View more
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
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03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more



Ravichandran M

Dashboard

Products

Partners

Users

Claims

Invoice Details
 Billing Details

Contract Number: XXXXXXXXXX

Contract Name: XXXXXX

Contract Effective Date: 12-04-2019

Contract End Date: 12-05-2020

Billing Details

Billing Type

Event Based

Event Details

Product Creation

Policy Creation

Claims Settlement

Currency

Dollars

Effective Date

dd/mm/yyyy

End Date

dd/mm/yyyy

Due Date

dd/mm/yyyy

+ Product Creation**+ Policy Creation****+ Claim Intimation**

Category / Type

Value

Value Factor

Claim Amount

Rate Category

Slab

Rate Type

Percentage

Threshold

XXXXXXX

Slab Details

S No	From	To	Rate (%)	Delete	Add New
01	0	100	2.5%	<button>DELETE</button>	
02	100	150	2.50	+ 1.5%	<button>DELETE</button>
03	150	200	3.25	+ 1.0%	<button>DELETE</button>
04	200	250		+ Enter Percentage	<button>DELETE</button>
05	250	300		+ Enter Percentage	<button>DELETE</button>

CANCEL**SAVE****- History**

S No	Modified Date	Billing Type	Details	Currency	Frequency	Effective Date	End Date	Due Date	View more
01	DD-MM-YYYY	One Time	Name of Detail	Dollars	N/A	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
02	DD-MM-YYYY	Recurring	Name of Detail	Dollars	Monthly	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more
03	DD-MM-YYYY	Event Based	Name of Detail	Dollars	Custom	DD-MM-YYYY	DD-MM-YYYY	DD-MM-YYYY	View more