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NEXT GENERATION COMMUNITY BASED TV ECOSYSTEM

Legal disclaimer

The acquisition of tokens involves a high degree of risk. The purchaser should consider the following information about these risks before he decides to buy Tokens. If any of the following risks occur, the Project and the value of Tokens could be materially adversely affected.

All risks are briefly stated in a shortened form below.

Risks connected to the value of tokens

- Herein No Rights, Functionality, or Features Other than Strictly Provided
- Lack of Development of Market for Tokens
- Risks Relating to Highly Speculative Traded Price ▪ Tokens May Have No Value
- Tokens are Non-Refundable
- Risks of Negative Publicity
- Use of Tokens in Restricted Activities by Third Parties ▪ Risks Arising from Taxation



Blockchain and software risks

- Blockchain Delay Risk
- Blockchain Congestion Risk.
- Risk of Software Weaknesses
- Risk of New Technology
- Security risks
 - Risk of Loss of Private Keys.
 - Lack of Token Security
 - Attacks on Token Smart Contract
 - Failure to Map a Public Key to Purchaser's Account
 - Risk of Incompatible Wallet Service
 - Risks of Theft of the Funds Raised in the Token Sale

Risks relating to project development

- Risk Related to Reliance on Third Parties
- Dependence of Project on Senior Management Team
 - Dependence of Project on Various Factors
 - Lack of Interest in the Project
 - Changes to the Project
 - Ability to Introduce New Technologies
 - Risk Associated with Other Applications
 - Risk of an Unfavorable Fluctuation of Cryptocurrency Value
 - Risk of Dissolution of Company or Project
 - Further token sales and development and sale of additional Tokens
- Risks relating to the company
 - Risks relating to Ineffective Management
 - Risks Related to Highly Competitive Environment
 - Risks Relating to General Global Market and Economic Conditions
 - Risks of Non-Protection of Intellectual Property Rights
 - Risks of Infringement Claims



1.Risks arising in course of company business

- ■ Risk of Conflicts of Interest
- ■ Risks Related to Invalidation of Company Transactions
- ■ Risk Arising from Emerging Markets
- Governmental risks
 - ■ Uncertain Regulatory Framework
 - ■ Failure to Obtain, Maintain or Renew Licenses and Permits
 - ■ Risk of Government Action
 - ■ Risk of Burdensomeness of Applicable Laws, Regulations, and Standards
 - ■ Unanticipated risks

Blockchain technologies and cryptographic tokens such as the Tokens are relatively new and dynamic technology.

In addition to the risks included above, there are other risks associated with your purchase, holding, and use of the Tokens, including those that the Company cannot anticipate. Such risks may further appear as unanticipated variations or combinations of the risks discussed above.



NEXT GENERATION COMMUNITY BASED TV ECOSYSTEM

What is WarpBeam – Open television for everyone meaning every user is a part of the traditional television and all-in-one platform and ecosystem. Imagine integrating Social networks, Video-on-demand, Cloud storage, Television, streaming platforms in to ONE.



What we offer:

1. **\$WPLAY “All-in-One” Ecosystem**
2. **Open to “everyone”**
3. **Loyalty and reward system**
4. **Multiplatform (Web / Mobile / SmartTV / SatTV)**
5. **Better Ad retargeting and TV metrics**
6. **Open integration**
7. **Hybrid platform (Fiat/Crypto)**
8. **Stable Service token (native platform token)**
9. **Social and Interactive Features**
10. **Real users**
11. **Content monetisation**
12. **Video on demand - Movies**
13. **Cloud Storage**
14. **Marketplace**
15. **Transparency – Blockchain Based**

FOUNDER

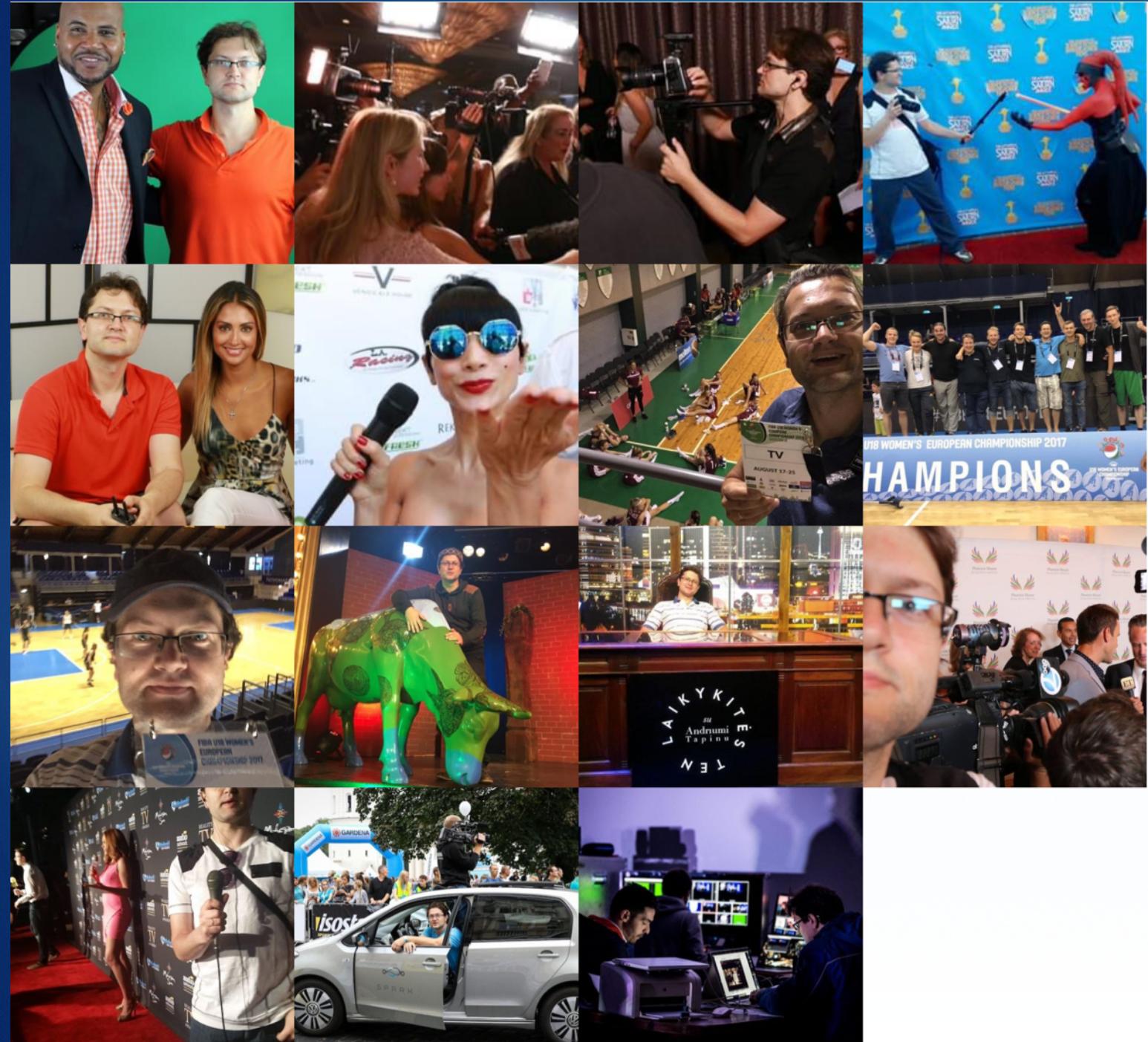


RAIMUNDAS SEREika
Advanced skills in
programming languages,
workflows, project
management. Love to solve
problems, and even if I can't
do it myself, will find in the
fastest way who can

35+ PRO TV INDUSTRY

10 TV NETWORKS

**GOLD/SILVER/BRONZE
AWARDS IN PROMO**





VALUE PROPOSITION

Product with a mix of traditional television, all-in-one solution. Fair Content creators platform based on community and a customer is part of whole ecosystem.

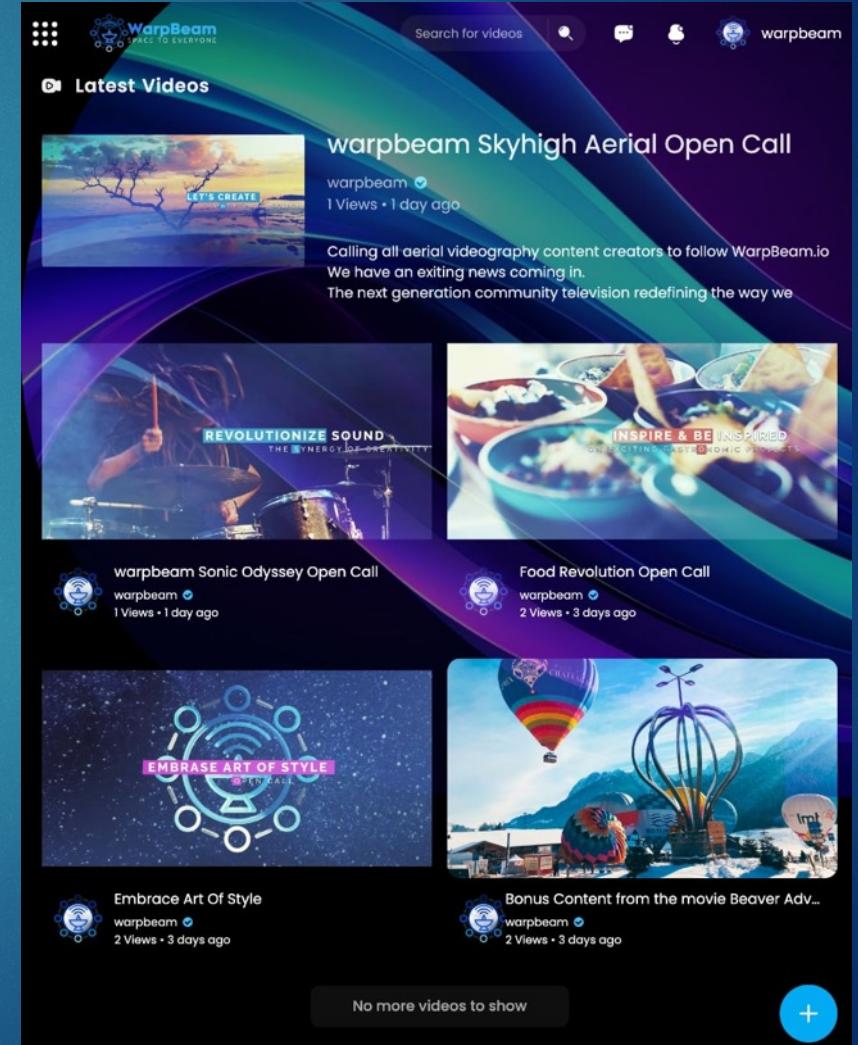
We will/are selling ONAIR to everyone with 1 button click.



Other advantages from traditional media are:

1. All the best what Social networks can offer

The benefits of social networks include their ability to help people connect and stay in touch with family, friends, and new contacts; the opportunity they offer businesses to market their brands; their ability to spread useful, even vital, information instantly to individuals and institutions.





Other advantages from traditional media are:

9. Special collection Warpbeam minted NFT's are backed with a physical print on a metal plate
10. Premium features
11. Spam prevention, no fake users, no bots.
12. No need to have several products as WarpBeam offers All-in-one

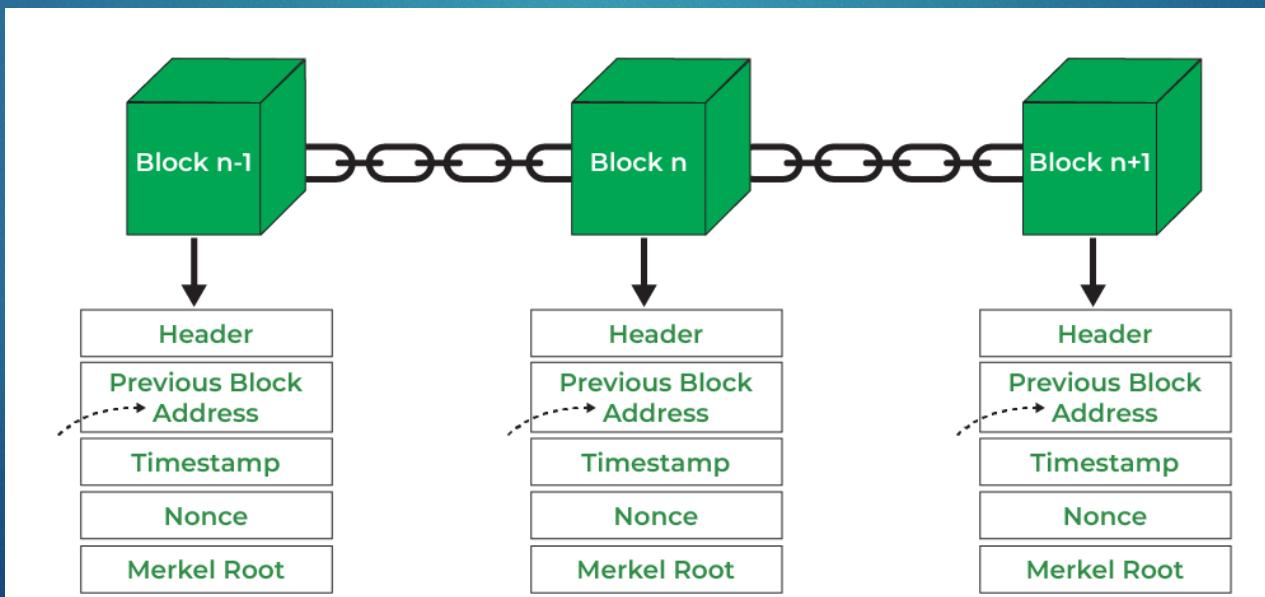


PRODUCT/SERVICE DESCRIPTION IN DEPTH



4.1. The Space Connection

We are / will be “Satellite television broadcaster” first (STARTING WITH OPEN TV FORMAT) and want to offer worldwide services and renew the television what exists as a “Standard” for now. Uplink to space and deliver content worldwide how the users wants. Future development on transmission the data signal to solar system. (long – term development), development blockchain for the future technology usage like Geo-spatial meta data to blocks.



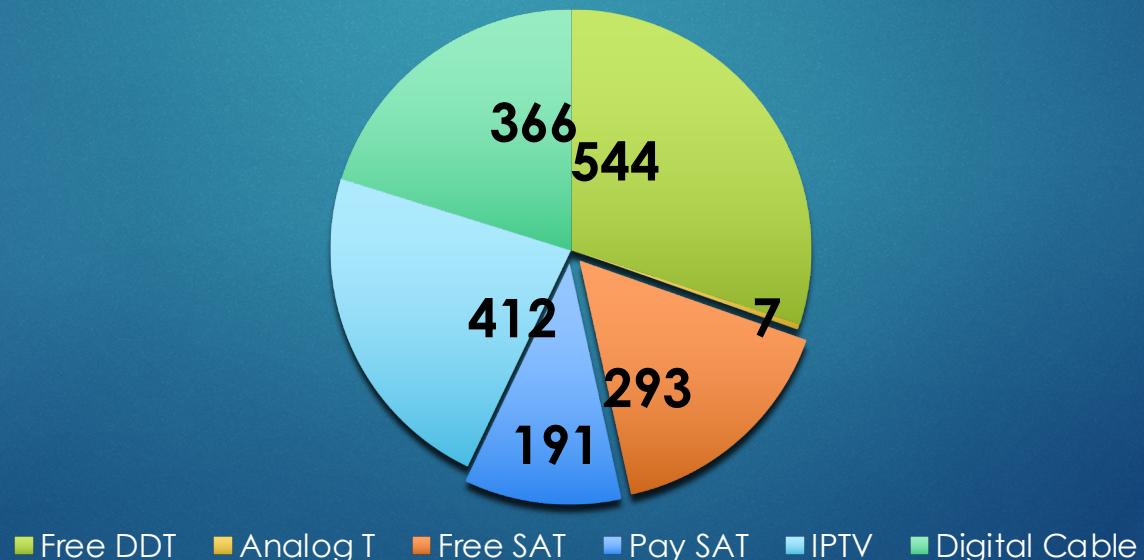
4.2. The Technology



Mix with traditional (existing) technology and development of non traditional functionality.

We want to be the one who connects, and will offer to the customers services, which traditional television can't offer. Our plan is to get in to the market and be on everyone's households.

Households worldwide





5. MARKET ANALYSIS

57% Of US traditional media is in a downtrend due to streaming platform popularity, while EU market is in uptrend. But anyway the total market is around 1 billion protentional customers.

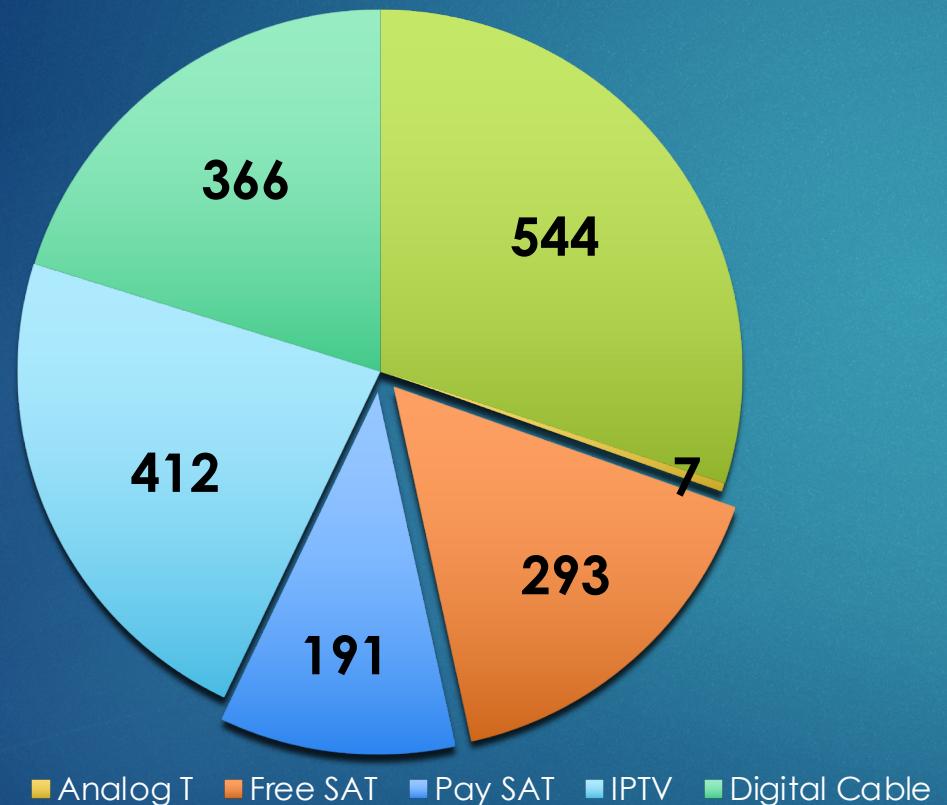
While traditional media is non flexible in traditional program broadcasting, we are flexible and open even for “small” person/group/production companies and may get as a customer.

Forecast prediction: 1B in 2029

Market
Opportunity



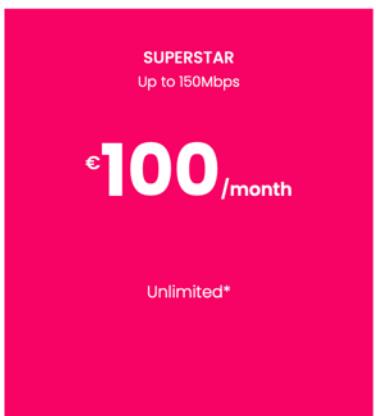
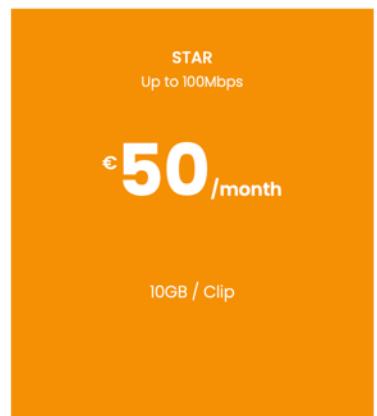
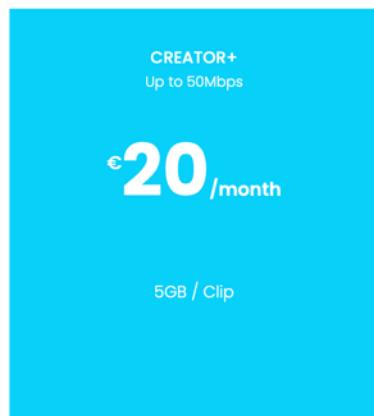
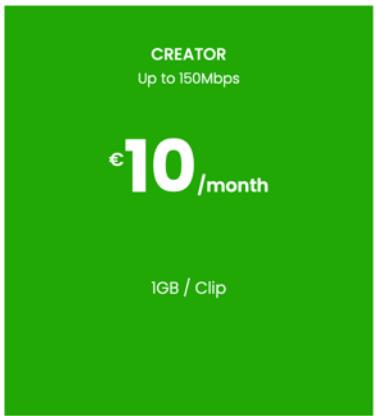
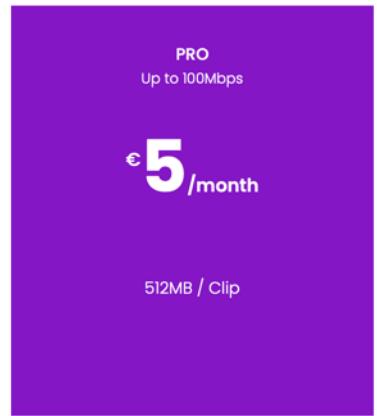
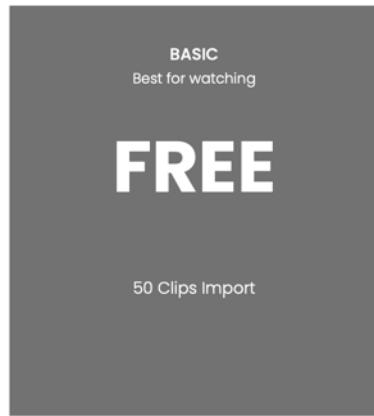
Households worldwide



Other services ~ mm of users (2021)

Netflix	200
Amazon Prime Video	175
Disney+	100
Hulu	41
Other	200+
WarpBeam SmartTV	0

6. THE BUSINESS MODEL



Compare PRO Plans

Service	PRO	CREATOR	CREATOR+	STAR	SUPERSTAR
Price	5	10	20	50	100
File Upload limit	512MB	1GB	5GB	10GB	Unlimited*
KYC Verification	-	-	-	+	+
Featured on Home Page	-	-	-	+	+
Own Google Analytics	-	-	+	+	+
Articles	-	-	-	+	+
Playlist Monetization	+	+	+	+	+
Posts	-	+	+	+	+
Channel Donations	-	-	+	+	+
User invitations	+	+	+	+	+
Loyalty Points redeem	+	+	+	+	+
m3u8 format import	-	+	+	+	+
Embed links	-	-	-	+	+
Add Trailer	-	-	+	+	+
Embed restriction	-	+	+	+	+
Video Cards	-	+	+	+	+
Sale Movies	-	-	-	+	+
#Tags in titles	-	-	+	+	+
Sell Videos	-	+	+	+	+
Rent Videos	-	-	+	+	+
Clip Monetisation	+	+	+	+	+

6. THE BUSINESS MODEL



OnAIR price list

A commercial spot price is derived from the spot's length, day part CPP, and average real 15-minute GRP value, which takes into account both live and time-shifted viewing for the following five consecutive days. The shortest segment is five seconds long. Lower than stated GRP values are raised and counted as follows:

D: 0.03, C: 0.05, B: 0.07, A: 0,075

GRP gross price (CPP), VAT excluded:

Day Time (DT-CD): 15 €, Prime Time (GL-AB): 19 €

Seasonal indexes:

January – 0.91

April – 1.37

July – 0.96

October – 1.48

February – 0.94

May – 1.43

August – 0.96

November – 1.49

March – 1.26

June – 1.35

September – 1.38

December – 1.38

6. THE BUSINESS MODEL



Spot lenght indexes:

from 5 s – 1.35

from 15 s – 1.20

from 25 s – 1.10

from 10 s – 1.25

from 20 s – 1.15

from 30 s – 1.00

Exclusive position inside the commercial break index (spot shall be equal or longer than 20 seconds):

1. First position – 1.30; second and the last position – 1.20; any other specified position – 1.10;
2. Position before and inside the WarpBeam original programs – 1.30.

The advertisement of a third party may only be included in the spot if the third party is mentioned verbally and/or if its logo appears for no more than three seconds. If the third party's appearance lasts more than three seconds, an additional 1.3 index is applied. For the specific order, no discount shall be applied if the third party's appearance lasts longer than 40% of the total spot length.



6. THE BUSINESS MODEL

Day Time & Prime Time zones:

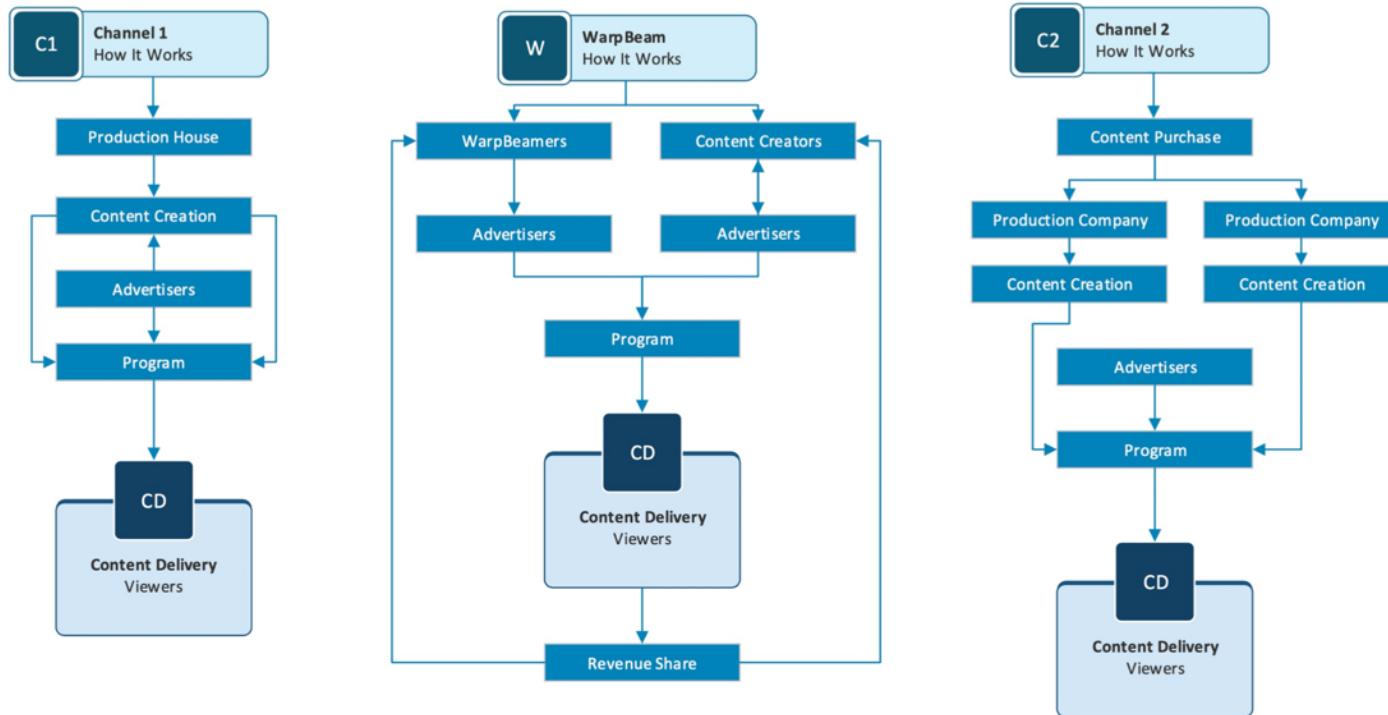
Monday		Tuesday		Wednesday		Thursday		Friday		Saturday		Sunday	
time	zone	time	zone	time	zone	time	zone	time	zone	time	zone	time	zone
0	C	0	C	0	C	0	C	0	C	0	C	0	C
1	C	1	C	1	C	1	C	1	C	1	D	1	D
2	D	2	D	2	D	2	D	2	D	2	D	2	D
3	D	3	D	3	D	3	D	3	D	3	D	3	D
4	D	4	D	4	D	4	D	4	D	4	D	4	D
5	D	5	D	5	D	5	D	5	D	5	D	5	D
6	D	6	D	6	D	6	D	6	D	6	D	6	D
7	D	7	D	7	D	7	D	7	D	7	D	7	D
8	C	8	C	8	C	8	C	8	C	8	D	8	D
9	C	9	C	9	C	9	C	9	C	9	D	9	D
10	C	10	C	10	C	10	C	10	C	10	D	10	D
11	C	11	C	11	C	11	C	11	C	11	D	11	D
12	C	12	C	12	C	12	C	12	C	12	D	12	D
13	C	13	C	13	C	13	C	13	C	13	C	13	C
14	C	14	C	14	C	14	C	14	C	14	C	14	C
15	B	15	B	15	B	15	B	15	B	15	C	15	C
16	B	16	B	16	B	16	B	16	B	16	B	16	B
17	B	17	B	17	B	17	B	17	B	17	B	17	B
18	B	18	B	18	B	18	B	18	B	18	A	18	A
19	A	19	A	19	A	19	A	19	A	19	A- reserved	19	A
20	A	20	A- reserved	20	A- reserved	20	A- reserved	20	A- reserved	20	A	20	A
21	B	21	B	21	B	21	B	21	A	21	A	21	B
22	B	22	B	22	B	22	B	22	B	22	B	22	B
23	C	23	C	23	C	23	C	23	C	23	C	23	C

Price indexing / Time zones from High to low: PRIME TIME (A,B) Highest, DAY TIME (C,D) – Lowest

Funding requirements



Simple Chart explaining How TV works & How WarpBeam works.



- Starting slow scale UP
- * \$2 mm to hire 50 more core team members and open Sattelite broadcast features

Tokenomics



Token Contract: [0x39c5C62a0B098de643f20A6514CA5eF012fc4A94](#)

Router V2: 0x4752ba5DBc23f44D87826276BF6Fd6b1C372aD24

Trading Pair: 0xCED8B97F37cAbA7de5c3E2156290d50d9F9C8CeC

Total tokens: 365 000 000

Total Tokens:	365000000				
Token Allocation	%	No of Tokens	Cliff, months	Linear, months	Total LockUp
Available for trades	4	14600000			
Treasury	38	138700000	12	48	5 Years
Community	4	14600000	12	48	5 Years
Ecosystem Partners	4	14600000	12	36	3 Years
Advisors	4	14600000	12	24	2 Years
Team	20	73000000	12	48	5 Years
Marketing	10	36500000	12	48	5 Years
Liquidity	1	3650000			2 Years
Seed A	5	18250000	12	24	2 Years
Seed B	10	36500000	12	24	2 Years
Transaction fee	5%	2.5% to Liquidity	2.5% to Treasury		

*Liquidity locked / Burned once reach 20 ETH

Contact
information



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