

OFFER LETTER

Startup/Venture Capital Investment Proposal

Date: _____

To: _____

Dear _____

Thank you for reaching out to us with your inquiry regarding a potential investment required. We have received your initial request for _____ and are interested in exploring this opportunity further.

To proceed with our evaluation, we require the following documents and information from your team:

- **Pitch Deck:** A comprehensive presentation of your business, including your mission, product/service, market analysis, and growth strategy.
- **Business Plan:** A detailed plan outlining your business model, financial projections, and operational strategy.
- **Valuation Report:** A recent valuation report of your company, including the methodology used.
- **Legal Entity Details:** Official documents of your legal entity, including incorporation details and shareholder structure.
- **Founder/Promoter Profiles:** Professional profiles of the key founders and promoters, including their net worth and relevant experience.
- **Proposed Investment Structure:** Details on your proposed investment terms, including the type of funding (e.g., equity, convertible debt) and any specific conditions you propose.
- We request that all legal actions or proceedings, including the filing of FIR or related charges, be kept in pending until the investment proposal is duly sanctioned." A confirmation requirements from competent authority.

Upon receipt of all the required documents, our team will conduct a thorough review to assess the viability of the opportunity and identify the most suitable investors from our network.

Administrative Charges and Success Fee

Please be aware that our firm charges an initial, non-refundable **administrative fee of INR 10 Lakhs to be paid after sanction of Loan** to cover the cost of due diligence, Pitch deck, Presentation, document review, and the end-to-end management of the funding process.

This fee is necessary to ensure a smooth and efficient process, minimizing avoidable delays.

In addition to the administrative fee, a success fee of 5% of the total amount finalized in the term sheet shall be applicable — 2.5% payable upon loan sanction and 2.5% upon first disbursement.

To initiate this process and for us to raise the invoice for the administrative fee, please review the requirements listed above and sign this document electronically.

We look forward to the opportunity to work with you and your team.

Sincerely,

Subhash Chandra
Managing Director
Chandra Credit Limited

Accepted by
