

# Euler's solution to the Basel Problem

3/4/2020

**Problem.** Find the infinite sum  $S = 1 + \frac{1}{4} + \frac{1}{9} + \frac{1}{16} + \dots$ .

**Solution.** To solve this problem Euler first shows a general way to factorize a **general polynomial of infinite-degree** (one that has infinitely many terms in a variable, with powers of the variables raised to  $\infty$ ). But first let's take a **quadratic** (a polynomial in degree 2) as an example and try to factorize it. Suppose the quadratic  $P(x)$  satisfies  $P(0) = 1$  and has for solutions,  $x = a$  and  $x = b$ . It is easy to see that  $P(x)$  can be factorized as:

$$P(x) = (1 - \frac{x}{a})(1 - \frac{x}{b})$$

Similarly, a **third-degree polynomial**,  $P(x)$  with  $P(0) = 1$  and solutions  $x = a, x = b$  and  $x = c$  can be factorized as:

$$P(x) = (1 - \frac{x}{a})(1 - \frac{x}{b})(1 - \frac{x}{c})$$

Now he chooses a **general polynomial of infinite-degree**,  $P(x)$  with  $P(0) = 1$  and solutions  $x = a, x = b, x = c \dots$  and extends the same factorization as:

$$P(x) = (1 - \frac{x}{a})(1 - \frac{x}{b})(1 - \frac{x}{c}) \dots$$

Keeping that factorization technique in mind, he then considers an infinite-degree polynomial:

$$P(x) = 1 - \frac{x^2}{3!} + \frac{x^4}{5!} - \frac{x^6}{7!} \dots \quad (1)$$

To solve for  $x$ , a common technique is to equate  $P(x)$  to zero. Therefore:

$$\begin{aligned}
P(x) &= 1 - \frac{x^2}{3!} + \frac{x^4}{5!} - \frac{x^6}{7!} \dots = 0 \\
\frac{x(1 - \frac{x^2}{3!} + \frac{x^4}{5!} - \frac{x^6}{7!} \dots)}{x} &= 0 \quad (\text{multiplying both numerator and denominator by } x) \\
\frac{x - \frac{x^3}{3!} + \frac{x^5}{5!} - \frac{x^7}{7!} \dots}{x} &= 0 \\
\therefore P(x) &= \frac{\sin(x)}{x} = 0 \quad (\text{using Newton's expansion of sine})
\end{aligned}$$

**Newton's expansion of sine** states that:  $\sin(x) = \frac{x - \frac{x^3}{3!} + \frac{x^5}{5!} - \frac{x^7}{7!} \dots}{x}$ .

To solve for  $x$ , we consider all cases where  $\sin(x) = 0$  i.e.,  $x = 0, \pm\pi, \pm2\pi, \pm3\pi \dots$

Omitting  $x = 0$  as that will render the fraction  $\frac{\sin(x)}{x}$  undefined, we obtain that  $x = \pm\pi, \pm2\pi, \pm3\pi \dots$  are solutions to the infinite-degree polynomial,  $P(x)$ .

Further, since  $P(0) = 1 - 0 + 0 - 0 + \dots = 1$ , it falls in the category of the **general polynomials of infinite-degree** above. Therefore the polynomial can be factorized as follows:

$$\begin{aligned}
P(x) &= (1 - \frac{x}{\pi})(1 - \frac{x}{-\pi})(1 - \frac{x}{2\pi})(1 - \frac{x}{-2\pi})(1 - \frac{x}{3\pi})(1 - \frac{x}{-3\pi}) \dots \\
&= (1 - \frac{x}{\pi})(1 + \frac{x}{\pi})(1 - \frac{x}{2\pi})(1 + \frac{x}{2\pi})(1 - \frac{x}{3\pi})(1 + \frac{x}{3\pi}) \dots \\
&= [1 - \frac{x^2}{\pi^2}][1 - \frac{x^2}{4\pi^2}][1 - \frac{x^2}{9\pi^2}] \dots \quad (\text{by multiplying the terms in pairs})
\end{aligned}$$

Multiplying the terms out for the first two degrees of  $x$ :

$$\begin{aligned}
P(x) &= 1 + x^2[-\frac{1}{\pi^2} - \frac{1}{4\pi^2} - \frac{1}{9\pi^2} \dots] + \text{terms with higher degrees of } x \\
&= 1 - x^2[\frac{1}{\pi^2} + \frac{1}{4\pi^2} + \frac{1}{9\pi^2} \dots] + \text{terms with higher degrees of } x
\end{aligned}$$

Equating to the definition of  $P(x)$  from (1) above,

$$\begin{aligned}
P(x) &= 1 - \frac{x^2}{3!} + \frac{x^4}{5!} - \frac{x^6}{7!} \dots \\
&= 1 - x^2 \left[ \frac{1}{\pi^2} + \frac{1}{4\pi^2} + \frac{1}{9\pi^2} \dots \right] \quad + \text{terms with higher degrees of } x
\end{aligned}$$

$$\begin{aligned}
\frac{1}{3!} &= \frac{1}{\pi^2} + \frac{1}{4\pi^2} + \frac{1}{9\pi^2} \dots && \text{(by equating the coefficients of } x^2 \text{)} \\
\frac{1}{3!} &= \frac{1}{\pi^2} \left( 1 + \frac{1}{4} + \frac{1}{9} + \frac{1}{16} \dots \right)
\end{aligned}$$

Therefore the original sum,

$$\boxed{S = 1 + \frac{1}{4} + \frac{1}{9} + \frac{1}{16} \dots = \frac{\pi^2}{6}}$$