

HedgeWise Platform User Guide

Welcome to HedgeWise, your AI-powered hedging platform designed to help treasurers mitigate FX, commodity, and geopolitical risks. This guide will walk you through the steps to create an account, log in, and start using HedgeWise effectively.

Table of Contents

1. Getting Started
 2. Creating an Account
 3. Logging In
 4. Navigating the Platform
 5. Contact Support
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Getting Started

To access the HedgeWise platform, visit:

- **Frontend URL:** <https://hedgewise.netlify.app>
- **Backend API:** <https://hedgewiseback.onrender.com>

Note: If the frontend URL is not loading, please refresh the backend URL first.

Creating an Account

Follow these steps to create your HedgeWise account:

1. Go to <https://hedgewise.netlify.app>.
 2. Click on **Sign Up** at the top right corner of the homepage.
 3. Fill out the registration form:
 - **Full Name**
 - **Email Address**
 - **Password** (must be at least 8 characters, including one uppercase letter and one number)
 4. Click **Create Account**.
 5. Check your email for a verification link and click on it to verify your account.
 6. Once verified, return to the HedgeWise platform and log in.
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Logging In

Once your account is created and verified, follow these steps to log in:

1. Go to <https://hedgewise.netlify.app>.
 2. Click on **Login** at the top right corner.
 3. Enter your registered email and password.
 4. Click **Sign In**.
 5. If you have forgotten your password, click on **Forgot Password?** to reset it.
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Navigating the Platform

Once logged in, you will have access to the following features:

Dashboard

- View your company's current risk profile.
- Access real-time FX rates, commodity prices, and geopolitical news.

Hedging Strategies

- Input your company's exposure data.
- Get AI-powered recommendations for optimal hedging strategies.

Reports

- Download detailed reports on your risk exposure and hedging performance.
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Contact Support

If you encounter any issues while using HedgeWise, contact our support team:

- **Email:** hedgewiseinc@gmail.com

We are here to help you make the most of your HedgeWise experience!

User Experience Survey

We value your feedback! Please take a moment to complete this short survey to help us improve the HedgeWise platform.

1. How would you rate your overall experience with HedgeWise?

- ★★★★★ (Excellent)
- ★★★★ (Good)
- ★★★ (Average)
- ★★ (Poor)
- ★ (Very Poor)

2. How easy was it to create an account and log in?

- Very Easy
- Easy
- Neutral
- Difficult
- Very Difficult

3. Which features do you find most useful?

- Dashboard
- Hedging Strategies
- Reports
- Real-Time Market Data
- AI Recommendations

4. Are there any features you would like to see added?

- [Open-ended response]

5. Did you encounter any issues while using the platform?

- Yes (please specify):
- No

6. How likely are you to recommend HedgeWise to others?

- Very Likely
- Likely
- Neutral
- Unlikely
- Very Unlikely

Google Form Link: <https://docs.google.com/forms/d/1zwSSkZGi2oxkb4gC9EjjRi1O-MoCC6ApwKmHpYrbezK/edit>

Thank you for your feedback! Your responses will help us improve HedgeWise to better serve your needs.