

DES329: Chapter 1-2 Summary

Chapter 1 Introduction

System analysis and design (SAD) - Process for developing quality IS.

System analyst (SA) role? - Plan/Dev/Maintain Info & Manage project / Write Docs. / Report/memo.

Information System (IS) - 5 components puts into the system → task & business fⁿ to achieve specific result.

set of related component.

- Hardware / Software / Data / Process / People

↳ Physical layer

↳ facts as raw material

↳ Stakeholders: interested in IS.

↳ Controls hardware

↳ System Software

↳ Application Software

↳ Horizontal System → adapted for use in many types of comp

↳ Vertical System → designed to meet the unique requirement

↳ Legacy System → Older system.

Internet Business Strategies - The Internet Model → UI creates comm. b/w DBMS & web servers.

- B2C: customers can do basic customer stuff.

- B2B: carry out using EDI / using SCM to manage inventory/suppliers etc.

Business Information System - Current method: office productivity systems

↳ Operational require decision support / Systems defined by fⁿ & features

- Enterprise Computing: supports company-wide operation & data management reqs.

↳ Enterprise Resource Planning (ERP)

- Transaction Processing (TP) system: generated by day-to-day ops.

- Business Support Systems: Job-related info. support e.g. MIS / RFID

- Knowledge Management: use knowledge base & inference rules.

↳ find info using keywords / data pattern & relat.

- User Productivity System: e.g. groupware / improve productivity

- Digital assistants: comb. of knowledge management & user productivity

- System Integration: comb. of TP / business support / knowledge / user prod.

Organization Information Models - Organizational Level

- Top manager: Develop long-term strategy

- Middle manager: provide direction / resource / feedback to supervisor & Team leaders

- knowledge workers: support org's basic fⁿ

- Supervisors & Team leaders: Oversee employee & carry day-to-day fⁿ

- Employee: rely on TP to do data ops. / handle tasks assigned by supervisors.



System Development. • Structured analysis: Use SDLC / use a set of process models to visualize a system waterfall { Plan → Analyze → Design → Implement → Support } ↳ DFD

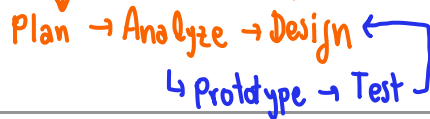
System Graphical repr., show its stores, process, & transform data ←

• Object-oriented analysis: data & process as objects: member of a class

↳ characteristics = properties

can inherit from its class or possess its own

development model :



in O-O; Plan - Analyze - Design
interact continuously
to generate testable prototype

- Agile Method : Build a series of prototype & Constantly adjust to requirements
- as a spiral model / require intense interactivity b/w dev & user /
not begin w/ overall objective / \oplus allow for more flexible & responsive
 \ominus riskier / doomed to fail if not do properly
weak documentation / blurred line of
accountability / little emphasize on business

- Prototyping : early version of an IS / based on fact-finding & modeling techniques /
 \ominus important decision might be made before business/tech are fully understand.

- Tools : Computer-Aided System Engineering (CASE) / Application Lifecycle Management (ALM)
Product Lifecycle Management (PLM); Integrated Development environment (IDE)

Information Technology Department

- Application Development: system dev. by user/manager/IT staff.
- System support & security: provide protection & support.
- User support: a.k.a help desk / provide user w/ support & tech info.
- Database Admin: data design/management/security/backup/access
- Network Admin: hardware & software maintenance support & security
- Web Support: design & construct webpages/monitor traffic/manage hw & sw.
- Quality Assurance: review & test app. & verify w/ spec & quality standard,

System Analyst.

- Investigate / Analyze / Design / Develop / Install / evaluate / maintain a information system.
- constantly interact w/ users outside & inside organization
- Roles
 - Translator b/w manager & programming
 - Best line of defense in IT disaster
 - Ability to listen / seek feedback from user that system won't go off path again
- Have Tech knowledge / Commu. & Business & critical thinking skills.

Chapter 2 Analyzing the Business Case

Strategic Planning : Process of identifying long-term organizational goals/strategies/resources

- SWOT Analysis \rightarrow Strength / Weakness / Opportunity / Threats

S	W
O	T

\hookrightarrow How can we use to achieve business goals? \hookrightarrow How can we reduce or eliminate them? \hookrightarrow How can we access/manage/respond? \hookrightarrow How do we plan to take advantage?

- Role of IT department : Careful project planning / support business strategy /
scope is well-defined & clearly stated / Goals are realistic.

The Business Case : Proposal is comprehensive & easy to understand
ask questions like reasons / cost / duration / risk / measurement / alternatives?

System Requests : Starting point of IS projects

\hookrightarrow 6 main reasons : Stronger control / Reduced Cost / More Info / Better Performance
Improved Service / More support for new products

Factors Affecting System Projects

- Internal: Strategic Plan/Top Manager/User Request/IT Dept./Existing System and Data/Company Finances.
- External: Tech./Govt./Econ./Competitors/Customers/Suppliers



Processing Systems Request

- System review committee/Computer resource committee
 - use combined judgment & experience of several analyst to evaluate system projects.
 - > Broader viewpoints -> established priorities -> person's bias is less affected -> actions must wait/favor their own
- System request forms.
 - streamline the request & ensure consistency
 - foolproof/indicate required docs.
- System request tool: manage workflow

Request Feasibility Assessment.

- can be simple or exhaustive, depends on nature of requests.

Initial fact-finding: study orgz. chart / interviews / review docs. / observing ops. / survey users.

-Operational feasibility: sys. will be used effectively? can be influenced by orgz. culture. difficult to measure w/ precision, but must study carefully.

-Economic feasibility: Projected benefits of sys. > estimated cost (TCO: total cost of ownership)
TCO requires cost analysis (ppl / hardware / software / training / license / consulting / idling cost)
cost: tangible cost (in currency / benefit result from revenues)
intangible cost (IP / affects orgz. performance / important to company)

- Technical feasibility: Technical resources needed to develop and operate the system.
Questions: Have necessary hardware, software, network resource? / technical expertise?
Sufficient capacity for future needs? / required prototype? / reliability?

- Schedule feasibility: Project can be implemented in a given acceptable time frame. (Time & Cost)
Issues: can control factors affect schedule? firm time table established?
what conditions must be satisfied? posed any risk? management technique?

Priorities Setting - dynamic priorities: priority can change due to changes & various factors.

- Factors: reduced cost? / increase revenue? / more info or better result? / benefit customers & orgz.? / implemented in time? / necessary resource available?
- Projects: Discretionary (Management has choice in implementation)
Nondiscretionary (-n- no choice / Predictable e.g. payroll update / tax / quarter changes)

! Preliminary Investigation

- conduct to study the systems request & recommend specific action.
- after obtained authorization, proceed to interacts w/ users, managers, & stakeholders.
- **Planning the investigation.**
 - meet the key ppl. to describe project, explain responsibility, answer question, invite comments.
 - focus on improvement not problems.





Conducting Preliminary Investigation

Step 1: Understand the problem or opportunity

- "develop business profile that describe current business process and functions"
- Understand how changes affect business ops. and IS / identify ppl, users & business process.
- * fishbone diagram: represents possible causes of problem / for investigating cause & effects.

Step 2: Define the project scope & constraints

project w/ general def. & expand gradually.

- project scope: define boundaries, extents of the project.
- avoid project creep
- Create a list w/ sections of "must do / should do / could do / won't do"
- constraints: requirement or condition that system must satisfy & must be identified.
e.g. hardware / software / time / policy / law / cost.
- characteristics: present vs. future / internal vs. external / mandatory vs. desirable.

Step 3: Perform fact-finding

- Gather data about usability / costs / benefits / schedules.
- Might analyze organizational charts / conduct interviews / review docs / observe ops / survey.

Step 4: Analyze Project Usability, Cost, Benefit, Schedule Data.

- must analyze carefully

Questions to be considered: - What info must be obtained, how to gather & analyze?

- Who will conduct survey, how many ppl to interview?
- Will survey be conducted, who will involved? how to tabulate result?
- How much will it cost to analyze the info?

Step 5: Evaluate feasibility

- Operational: fact-finding included a review of user needs, requirements & expectation.
- Technical: identify hardware, software, network resources needed to develop, install & operate.
- Schedule: include stakeholder expectation on acceptable timing & completion dates.
- Economic: cost-benefit data.

Performing economic feasibility

1: Identify costs & benefits: 4 categories (Dev costs / Ops. costs / tangible benefits / Intangibles)

2: Assign value to cost & benefit: estimate a range of values for the cost or benefits then assign a likelihood estimate to each value

... **EXPECTED VALUE** for cost or benefit: weighted average

3: Determine cash flow

4: Assess Project's Economic Value: evaluate expected returns in comparison to costs.

not recognize time value

* as long as NPV > 0,

the project is economically acceptable.

• ROI (Return on Investment) = (Total Benefits - Total Costs) / Total Costs

• BEP (Break-even point) = (# years in negative cashflow) + [That Year Net cashflow - cumulative cashflow] / That Year net cashflow

• PV (Present Value) = (Cash flow amount) / (1 + rate of return)ⁿ; n = year in cash flow occurs.

* ... • NPV (Net Present Value) = (Σ PV of total benefits) - (Σ PV of total costs)

Step 6: Summarize the investigation & presents to management

- present in report
- case for action: summary of requests and its recommendation

Development Costs	Operational Costs
Development team salaries	Software upgrades
Consulters fees	Software training fees
Development training	Hardware repairs
Hardware and software	Hardware upgrades
Service installation	Operational team salaries
Office space and equipment	Communication charges
Data conversion costs	UdE moving
Tangible Benefits	Intangible Benefits
Increased sales	Increased market share
Reduction in staff	Increased brand recognition
Reduction in inventory	Higher quality products
Reduction in IT costs	Improved customer service
Better supplier prices	Better supplier relations