

# Wavelength Legal Notice

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Any statements, announcements, and communications made by us, as well as any other information however communicated by us or on our behalf with respect to the Wavelength project (collectively, the “**Information**”), including the Wavelength protocol, **WAVE** token, and any other product related to the Wavelength project (collectively, the “**Products**”) are and shall be subject to this Notice. Please read this Notice carefully before using, referring to, or relying upon any Information provided by us or on our behalf.

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## Forward-Looking Statements

The Materials contain forward-looking statements based on current expectations that involve a number of risks and uncertainties. All opinions, forecasts, projections, future plans or other statements

other than statements of historical fact, are forward-looking statements. Any development plans and projections, business projections, future functionality and projected performance of the Products or Wavelength, as well as prospects and the future prospects of any industry, are forward-looking statements.

Forward-looking statements by their nature address matters that are, to different degrees, uncertain or unknown. We can give no assurance that any forward-looking statements will prove to have been correct. Actual events, results or outcomes could differ materially from what is stated in the forward-looking statement, and you should not rely on any such forward-looking statement. These risks and uncertainties include the impact of economic, competitive, technical and other factors affecting the Products, Wavelength, or their operations, including, but not limited to, the following: development of science and technology, development of the industry in which we are in, competition, regulatory uncertainty and government actions, the introduction of new regulations and laws, market changes, performance of the Products, other business and market conditions.

#### Acknowledgement of Risks

By relying on the Materials or Information you hereby acknowledge and agree to the risks inherent in the Products, which may include, but not limited to: (a) risk of software weaknesses, (b) blockchain-related risks, (c) risk of flawed logic of the Products, (d) risk of legal uncertainty, (e) regulatory risks, and (f) risk of theft or permanent loss of digital assets.

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No part of the Materials should be considered to be business, legal, financial, investment, or tax advice, or advice of a broker regarding any matters to which all or any part of such information relates. You should consult your own legal, financial, tax, or other professional advisors regarding any such information. Always do your own research and due diligence.

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Unless otherwise explicitly stated by us, the terms “debt,” “lend,” “borrow,” “collateral,” “credit,” “leverage,” “APY,” “yield,” “invest,” and other similar terms, as may be used in the Materials, shall not have a direct meaning are not meant to be interpreted literally. Such terms are being used to provide rough analogies between the automated operations of blockchain smart-contract systems and the real-world transactions.

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