

## Introduction to R and data visualization

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### Notation of the slides

- Code or Pseudo-Code chunk starts with " ➤ ", e.g.
   ➤ print("Hello world!")
- Link is underlined

- Important terminology is in **bold** font
- Practice comes with



# Agenda

- Day 1: R basics
  - Environment setup
  - Variable, Operators
  - Data structure: Vector, Matrix, List, Data frame
- Day 2: R advanced topics
  - Flow control, Loops
  - Function, Packages, File Input/Output
  - Data wrangling with tidyverse toolkit
- Day 3: Data visualization with ggplot2
  - ggplot2 syntax, grammar, and elements
  - Basic plot types and customization





# Day 2: R advanced topics

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## Overview

### Time

• 3-hour workshop (45min + 45min + 30min + practice/Q&A)

### **Topics**

- ☐Flow control, Loops
- □Function, Packages, File Input/Output
- □ Data Wrangling with tidyverse toolkit





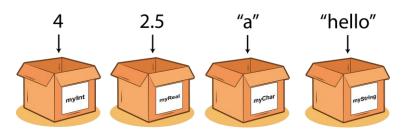
# Summary – Day1

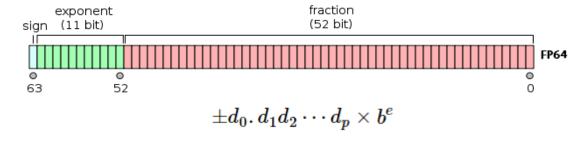
### Variables: the container of data

- Naming rules
- Value assignment
- □ Variable classes
- Inspecting the variable
- ☐ Inspecting the workspace

### **Numbers**

- Number representation
- □ Special numbers





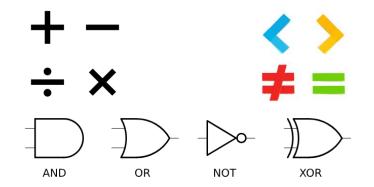
# Summary – Day1

### **Operators**: the actions on variables

- □ Arithmetic
- □ Relational
- ☐ Logical
- ☐ Operator's precedence

Operator	Description	
+	addition	
-	subtraction	
*	multiplication	
1	division	
^ or **	exponentiation	
x %% y	modulus (x mod y) 5%%2 is 1	
x %/% y	integer division 5%/%2 is 2	

Operator	Description
<	less than
<=	less than or equal to
>	greater than
>=	greater than or equal to
==	exactly equal to
!=	not equal to
!x	Not x
x   y	x OR y
х & у	x AND y
isTRUE(x)	test if X is TRUE



Precedence	Operator	Description
18	:: :::	access variables in a namespace
17	\$ @	component / slot extraction
16	[] []]	indexing
15	٨	Exponentiation operator (Right to Left)
14	+a -a	Unary plus, Unary minus
13	:	Sequence operator
12	%% %*% %/% %in% %o% %x%	Special operators
11	* /	Multiplication, Division
10	+ -	Addition, Subtraction
9	< <= > >=	Less than, Less than or equal, Greater than, and Greater than or equal
	== !=	Equality and Inequality
8	!	Logical NOT
7	& &&	Logical AND
6	1	Logical OR
5	~	as in formulae
4	-> ->>	Right assignment operator, Global right assignment operator
3	<- <<-	Left assignment operator, Global left assignment operator (Right to Left)
2	=	Left assignment operator (Right to Left)
1	?	help (unary and binary)

Top to bottom in descending precedence

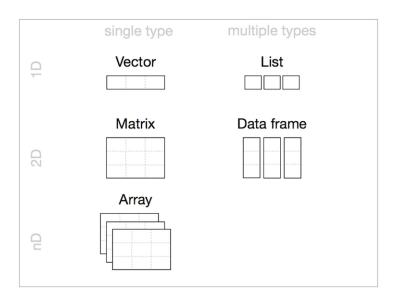
# Summary – Day1

### R objects: data container

- Vectors
- ☐ String and Factor
- Matrix
- ☐ List
- □ Data frame

### Operations on the R objects

- ☐ Create
- □ Indexing
- Update
- **...**

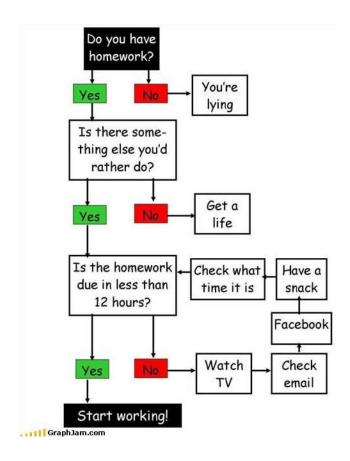


### R as a scientific calculator

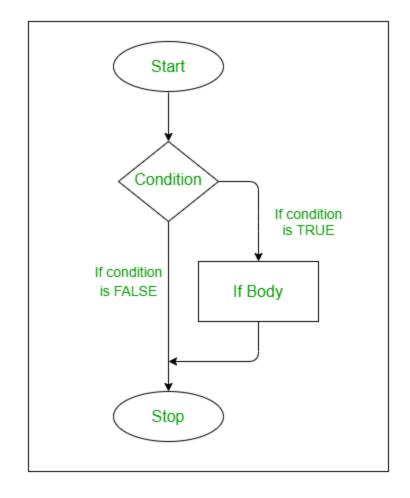
- ☐ R/RStudio environment setup
- ☐ Get help in R
- Interesting examples

# Flow control

"When in Rome, do as the Romans do."



### if statement



```
Syntax:
```

Condition

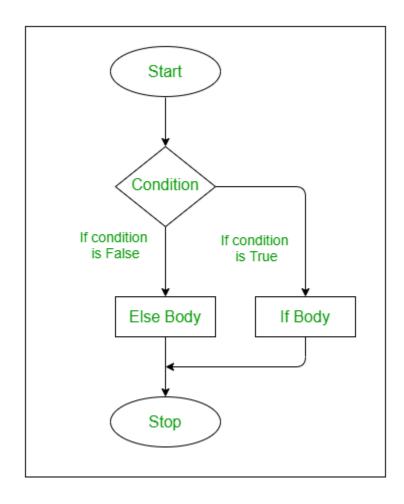
**Example:** 

```
x <- 3
if(x > 2)
{
  y <- 2 * x
  z <- 3 * y
}
```

#### Note:

- Condition is a logical value (a logical vector of length one)
- Passing missing value to if() is not allowed

## if-else statement



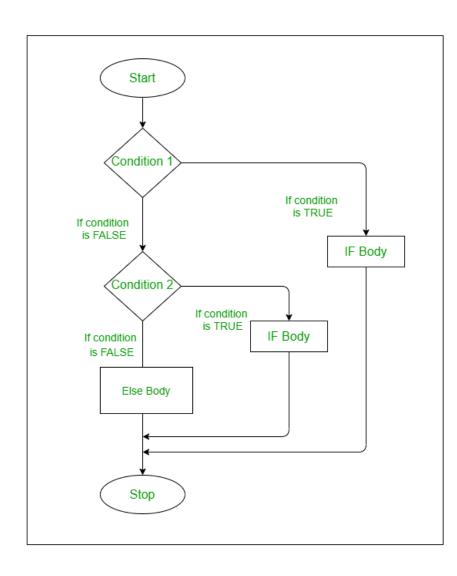
#### Syntax:

```
if (condition) {
    statement
    statement
} True branch
This is executed if the
    condition is true
}
else {
    statement
    statement
    statement
}
following_statement
True branch
This is executed if the
    condition is false
}
```

#### Note:

- Condition is a logical value (a logical vector of length one)
- Passing missing value to if() is not allowed
- else statement must occur on the same line as the closing curly brace from the if clause

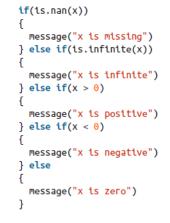
### if-else if-else statement



### Syntax:

```
if (condition) {
                           statement
                                                      First condition
                                                   This is executed if the
                           statement
                                                    first condition is true
                        } else if (condition) {
 New condition
                           statement
A new condition
                           statement
to test if previous
condition isn't true
                        } else {
                           statement
                                                         False branch
                                                    This is executed if none
                           statement
                                                    of the conditions are true
                        following_statement
```

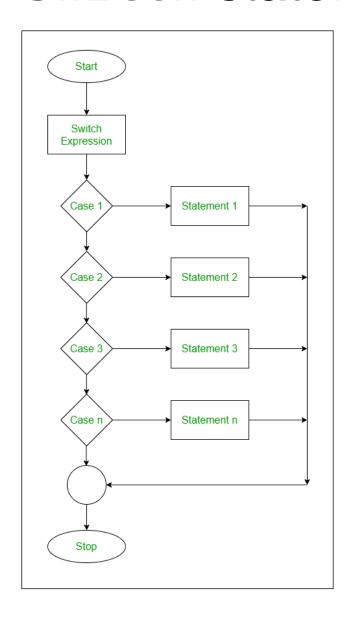
#### **Example:**



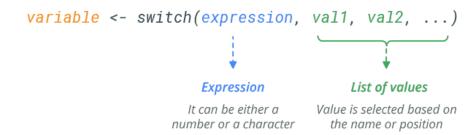
### Stacking **if/else** statements be like



### switch statement



#### Syntax:

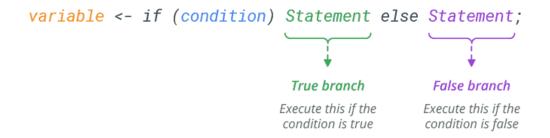


### **Example:**



# Other usage

• if-else assignment in one line



Vectorized if-esle

ifelse (condition, TrueVector, FalseVector)

ConditionTrue branchFalse branchCondition is checked for<br/>every element of a vectorSelect element from this<br/>if the condition is trueSelect element from this<br/>if the condition is false

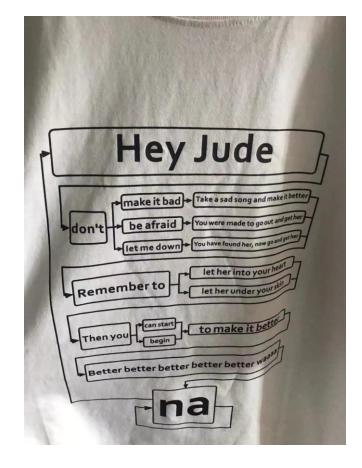
# Let's do some practice!

≥ git clone https://github.com/wbvguo/qcbio-Intro2R.git

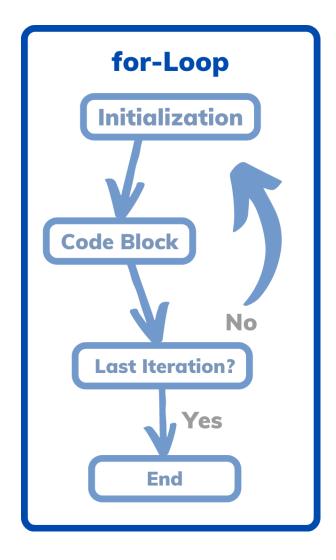


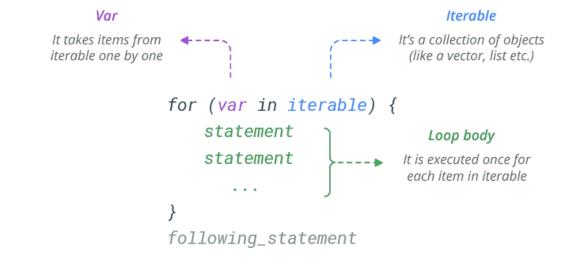
# Loops

"History repeats itself."



# for loop





## j = 4

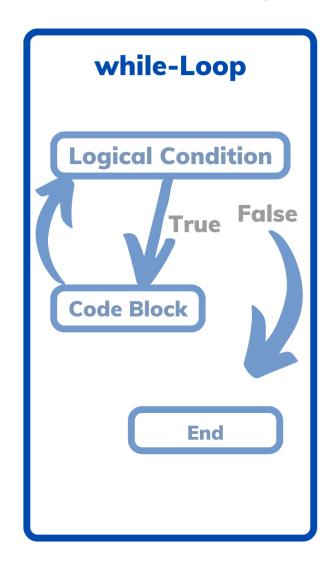
## 1 = 9

## j = 16

## j = 25

Syntax:

# while loop



#### Syntax:

Condition

### **Example:**

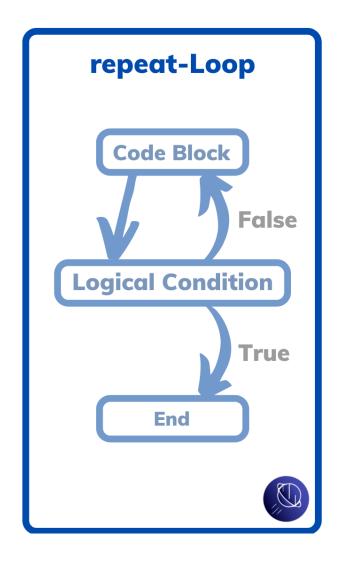
```
while(alive)
{
    eat();
    sleep();
    code();
}
```

### Try it out

• Implement previous example using while loop



# Repeat



### Syntax:

```
repeat {
    statement
    statement
    statement
    following_statement
}----

Loop body
Repeat this block of
code indefinitely
}
```

### Try it out

Implement previous example using repeat loop



# The apply family

"There is more than one ways to do it"



```
lapply(): list apply
```

• sapply(): simplifying list apply

tapply(): table apply

apply(): data frame/matrix apply

```
prime_factors <- list(
    two = 2,
    three = 3,
    four = c(2, 2),
    five = 5,
    six = c(2, 3),
    seven = 7,
    eight = c(2, 2, 2),
    nine = c(3, 3),
    ten = c(2, 5)
}</pre>
```

```
for(i in seq_along(prime_factors))
{
  unique_primes[[i]] <- unique(prime_factors[[i]])
}
names(unique_primes) <- names(prime_factors)</pre>
```

lapply(prime\_factors, unique)

unique\_primes <- vector("list", length(prime\_factors))</pre>

There are other functions mapply(), vapply()...check them out with ?fun\_name

# lapply

lapply() takes a list and a function as inputs, applies the function to each element of the list in turn, and returns another list of results

#### **Parameters**

Parameter	Condition	Description
х	Required	A list
FUN	Required	The function to be applied
	Optional	Any other arguments to be passed to the FUN function

# sapply

sapply() basically works the same as lapply(), but tries to simplify the result as vector or matrix

- if return value is the same length across elements (if length is 1, return vector, else matrix)
- If the return value is not always the same length, return list

#### **Parameters**

Parameter	Condition	Description
х	Required	A list
FUN	Required	The function to be applied
	Optional	Any other arguments to be passed to the FUN function

# tapply

tapply() breaks the data set up into groups and applies a function to each group

#### **Parameters**

Parameter	Condition	Description
х	Required	A vector
INDEX	Required	A grouping factor or a list of factors
FUN	Required	The function to be applied
	Optional	Any other arguments to be passed to the FUN function
simplify	Optional	Returns simplified result if set to TRUE.  Default is TRUE.

# apply

### The apply function provides the row/column-wise equivalent of lapply()

Parameters		
Parameter	Condition	Description
Х	Required	A matrix , data frame or array
		A vector giving the subscripts which the function will be applied over.
MARGIN	Required	1 indicates rows
		2 indicates columns
		c(1, 2) indicates rows and columns
FUN	Required	The function to be applied
•••	Optional	Any other arguments to be passed to the FUN function

### Question:

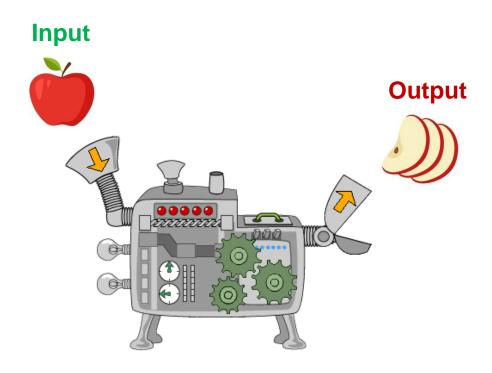
- 1. how to calculate the row sum of a matrix using apply?
- 2. How to standardize the rows of a matrix? (mean 0, standard deviation 1)



# Let's do some practice!

≥ git clone https://github.com/wbvguo/qcbio-Intro2R.git

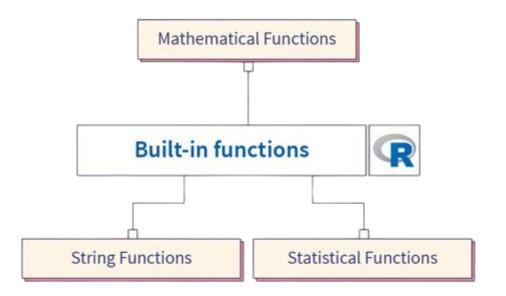




# **Function**

Variables stores data (nouns), functions let us do things with data (verbs)

# **Built-in functions**



Category	Function Name	Description
Math	abs()	Calculates the absolute value of a numeric vector.
	sqrt()	Computes the square root of each element in a numeric vector.
	sum()	Computes the sum of the vector.
	exp()	Computes the exponential of each element in a numeric vector.
	log()	Computes the natural logarithm of each element in a numeric vector.
	min()	Calculates the minimum of a numeric vector.
	max()	Calculates the minimum of a numeric vector.
	mean()	Calculates the mean of a numeric vector.
	sd()	Calculates the standard deviation of a numeric vector.
Statistical	var()	Computes the sample variance of a given vector.
	cor()	Computes the correlation matrix for numeric variables.
	median()	Computes the median of a numeric vector.
	quantile()	Computes the quantiles of a numeric vector
	rank()	Computes the rank of elements in a numeric vector.
	paste()	Concatenates strings together.
Ctring	toupper()	Converts a character vector to uppercase.
String	grep()	Searches for a pattern in a character vector.
	nchar()	Counts the number of characters in each element in a string object.
Other	unique()	Extracts unique elements from a vector.
	sort()	Sorts the elements of a vector in ascending or descending order.
	sample()	Selects random sample elements from a vector.

### Customized functions

```
Function name

An identifier by which the function is called

Name <- function(args) {

Statement Statemen
```

#### **Example:**

```
hypotenuse <- function(x, y)
{
   sqrt(x ^ 2 + y ^ 2)
}</pre>
```

### Function arguments

- Default values can be supplied in function definition: function(var\_name = value){...}
- Input values are matched to arguments by positions when calling a function without argument name
- R has a special argument ..., that contains all the arguments that aren't matched by position or name

#### Return

Without return statement, the last value calculated in the function is automatically returned

# Variable scope (local/global)

A variable's scope is the set of places from which you can see the variable

- when you define a variable inside a function (local variable), the rest of the statements in that function will have access to that variable
- Variables defined in the global environment (global variable) can be seen from anywhere

```
h <- function(x)
{
    x * y
}</pre>
```

#### When R tries to find variables

- find variables in the current environment
- if it doesn't find them, it will look in the parent environment, then that environment's parent, and so on recursively until it reaches the global environment

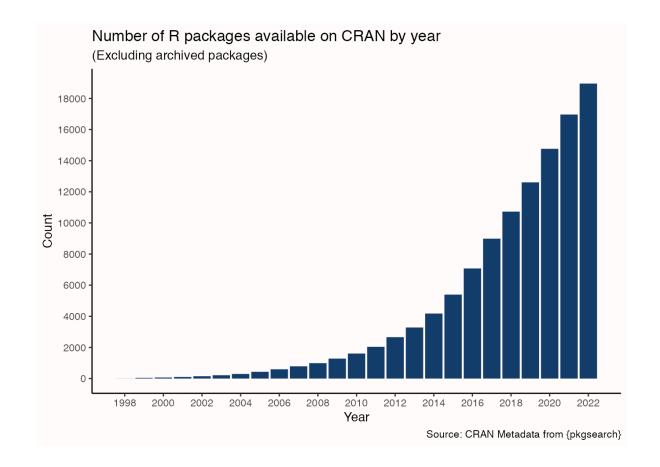
Question: can the global environment access the local variable defined in a function?

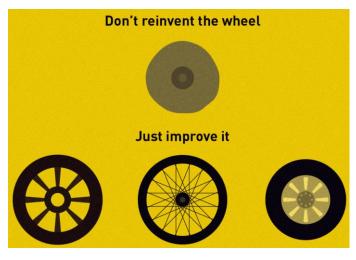
# Packages

"Code reuse is the Holy Grail of Software Engineering."



# R packages: the shoulder of giants





Typically, there is no need to reinvent the wheels...Just realign or improve it if needed

# Install / load packages

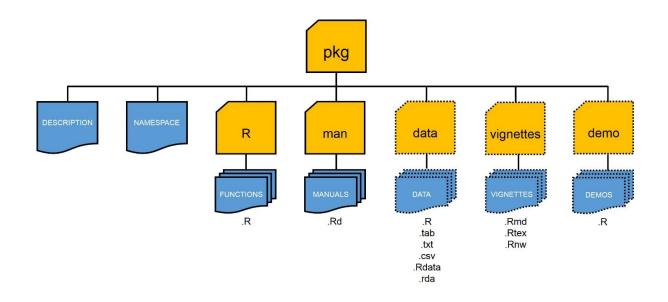
- Install, update, remove packages
  - ➤ install.packages("tidyverse")
  - ▶update.packages("tidyverse")
  - ➤ remove.packages("tidyverse")
- Load, unload package
  - ➤ library(tidyverse)
  - ➤ unloadNamespace("tidyverse")
- Check package's version
  - ▶ packageVersion("tidyverse")
  - > sessionInfo() # print session information and package versions

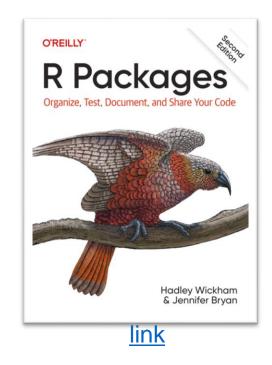


Images sourced from https://www.wikihow.com/Change-a-Light-Bulb

# Write your own package

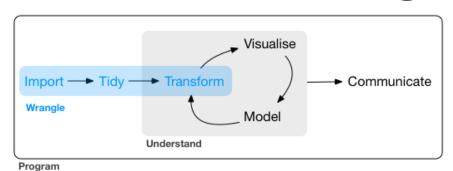
 Bundles together code, data, documentation, and tests, in a way that is easy to share.





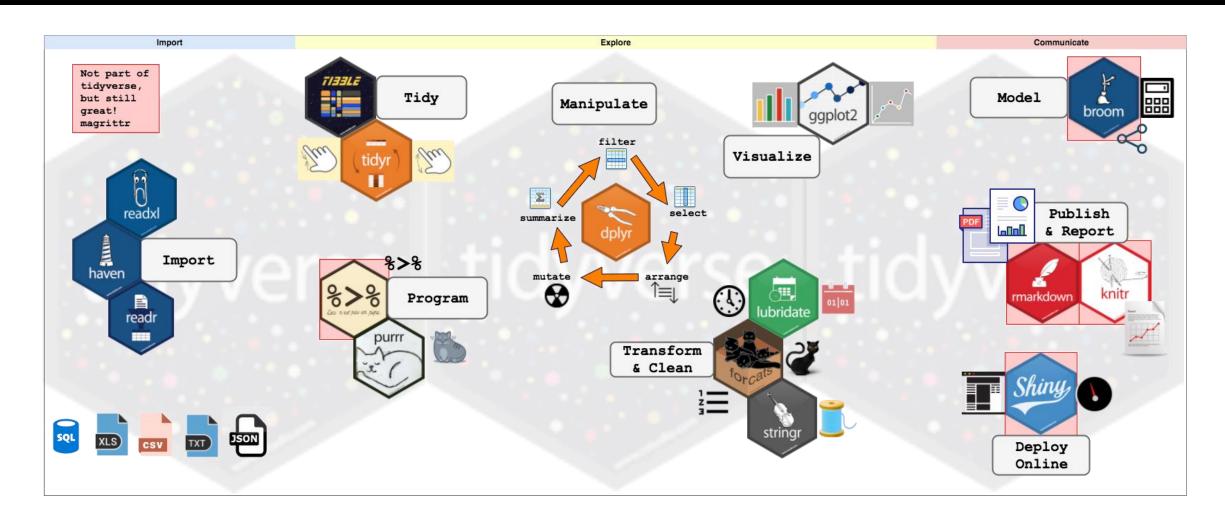


# Data wrangling



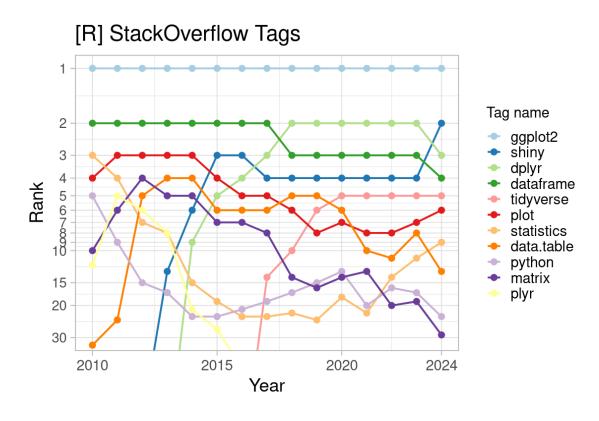
The process of converting raw data into a usable form for modeling/visualization

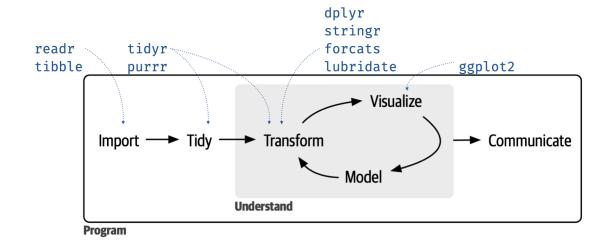
## tidyverse for data wrangling



# tidyverse for data wrangling

### Stackoverflow topics for R





# File I/O (.txt/.tsv/.csv)

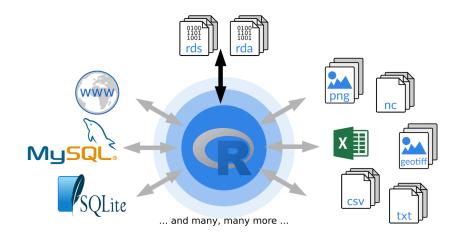
#### Read

- utils::read.table()/read.csv() (base R)
- readr::read\_table()/read\_csv() (tidyverse)

```
read.table(file, header = FALSE, sep = "", quote = "\"'",
    dec = ".", numerals = c("allow.loss", "warn.loss", "no.loss"),
    row.names, col.names, as.is = !stringsAsFactors,
    na.strings = "NA", colClasses = NA, nrows = -1,
    skip = 0, check.names = TRUE, fill = !blank.lines.skip,
    strip.white = FALSE, blank.lines.skip = TRUE,
    comment.char = "#",
    allowEscapes = FALSE, flush = FALSE,
    stringsAsFactors = default.stringsAsFactors(),
    fileEncoding = "", encoding = "unknown", text, skipNul = FALSE)
```

#### Some important arguments

- nrows: Read only N lines (default -1; all).
- skip: Skip the first N lines (default 0).
- strip.white: Remove leading/trailing white spaces from characters.
- blank.lines.skip : Ignore blank lines.
- fileEncoding: Character set used for encoding (e.g., "UTF-8", "latin1", ...).
- text: Read from a character string rather than a file.



Check out how to write file using? mark

- write.table()/write.csv()
- write\_table()/write\_csv()

# File I/O (.rds)

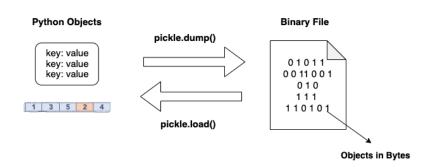
#### Load data

> obj = readRDS("/path/to/file.rds")

#### Output data

> saveRDS(obj, "/path/to/file.rds")

Similar to the pickle module in Python

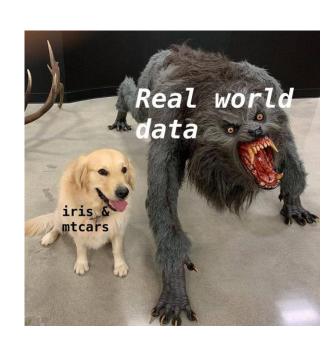


# Manipulate Data

"Once you have

- ☐ the right data,
- ☐ in the right format,
- ☐ aggregated in the right way,

the right visualization is often obvious"



# Recap: Variables

#### The container for storing values

• Categorical variables: take discrete values

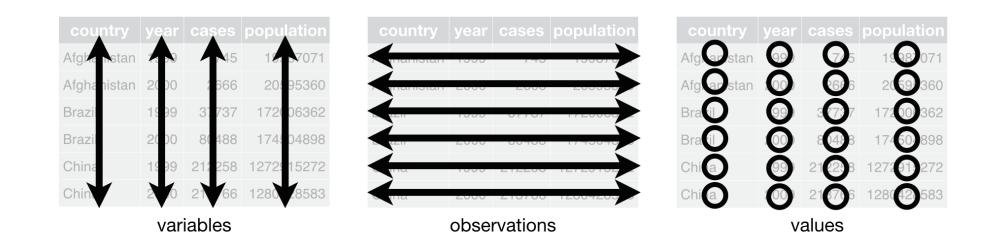
```
x = c("apple", "banana") # nominal variables: without an order
> y = c("low", "medium", "high")# ordinal variables: with an order
```

Continuous variables: take any values within a range

```
\geq z = c(0.05, 1, -2)
```

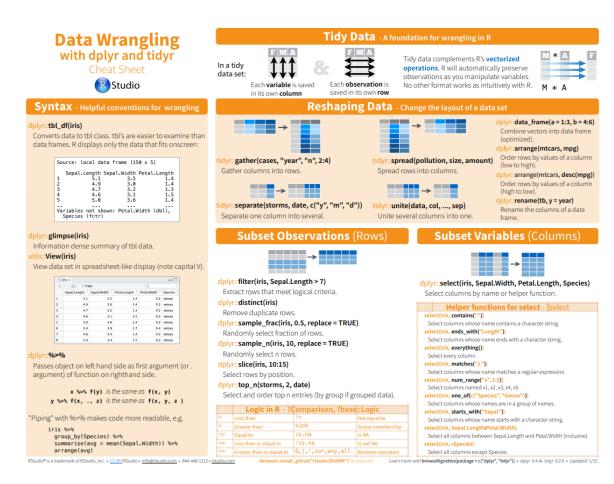
# Recap: Data Frame

A generic data object that are used to store tabular data



# Data wrangling functions

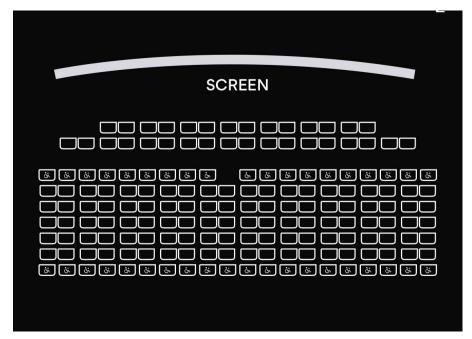
- Manipulate observations (rows)
  - filter()
  - arrange()
  - bind\_rows()
- Manipulate variables (columns)
  - select()
  - mutate()
  - left\_join(), right\_join() ...
- Reshape the data
  - pivot\_longer(), pivot\_wider()
- Group and summarize
  - group\_by()
  - summarize()



For more information, check the <u>cheatsheet</u>

# Rows

Observations



AMC seats

# Manipulate observations

#### filter(): keep rows that satisfy certain conditions

- The first argument is a data frame
- The second and subsequent arguments must be logical vectors

#### Create logical vectors:

- □ Comparison operators
  - x == y: x and y are equal.
  - x != y: x and y are not equal.
  - x %in% c("a", "b", "c"): x is one of the values in the right hand side.
  - x > y, x >= y, x < y, x <= y: greater than, greater than or equal to, less than, less than or equal to.

#### ☐ Logical operators

- !x (pronounced "not x"), flips TRUE and FALSE so it keeps all the values where x is FALSE.
- x & y: TRUE if both x and y are TRUE.
- x | y: TRUE if either x or y (or both) are TRUE.
- xor(x, y): TRUE if either x or y are TRUE, but not both (exclusive or).





## Manipulate observations

#### arrange(): orders observations according to variables

- The first argument is a data frame
- The second and subsequent arguments are variables or function of variables
- .by\_group: If TRUE, will sort first by grouping variable. Applies to grouped data frames only



#### Note:

- the default sorting order is ascending
- use desc() to sort a variable in descending order

## Manipulate observations

bind\_rows(): Bind any number of data frames by row

- The first and subsequent arguments are data frames to combine
- Columns are matched by name, and missing columns will be filled with NA

bind\_rows() →

Exercise: let's do some practice



# Columns

Variables



**LACMA lights** 

# Manipulate variables

#### select(): keep or drop variables using their names and types

- The first argument is a data frame
- The second and subsequent arguments are unquoted expressions separated by comma

select

#### **Useful functions**

- all\_of(): Matches variable names in a character vector
- starts\_with()/ends\_with(): Starts/ends with a substring
- where(): Applies a function to all variables and selects those for which the function returns TRUE

#### **Useful Operators**

- !: take the complement of a set of variables
- & or | : select the intersection or union of two sets of variables
- c() : combine selections

## Manipulate variables

#### mutate(): create new variables

- The first argument is a data frame.
- The second and subsequent arguments are name-value pairs (named expression that generate the new variables)



#### The values can be

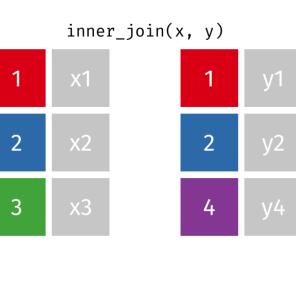
- Vector of length 1
- Vector of the same length as whole data frame or current group (for grouped data frame)
- NULL to remove the column

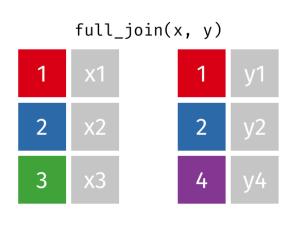
#### Combine datasets

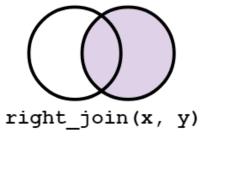
# \*\_join(): inner\_join(x, y) full\_join(x, y)

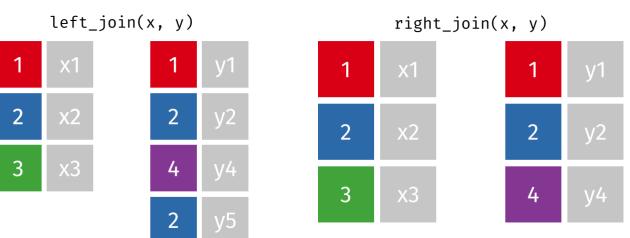
left\_join(x, y)





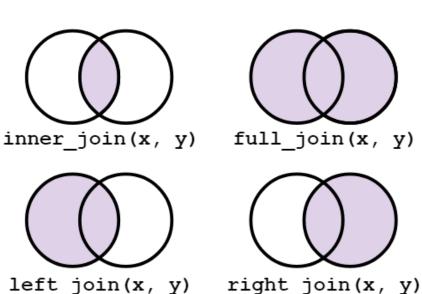




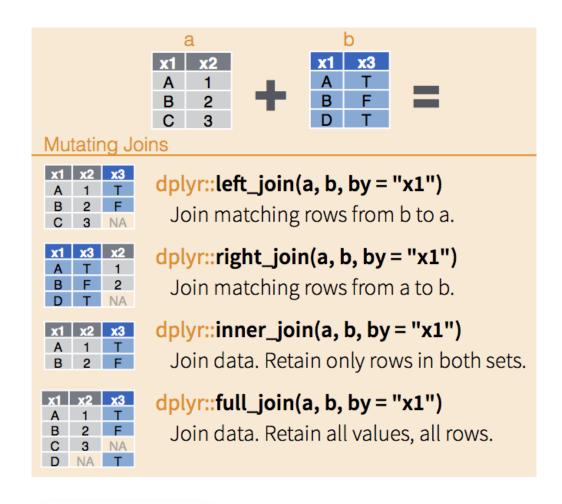


#### Combine datasets

### \*\_join():



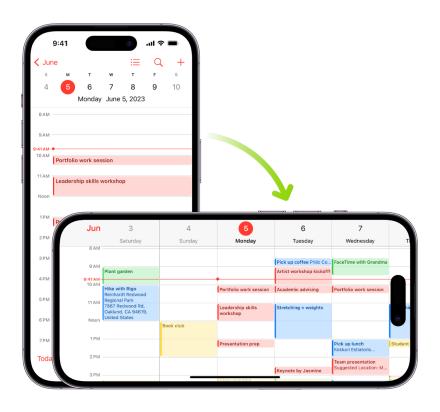
Exercise: let's do some practice





# Reshape

Landscape ↔ Portrait



52

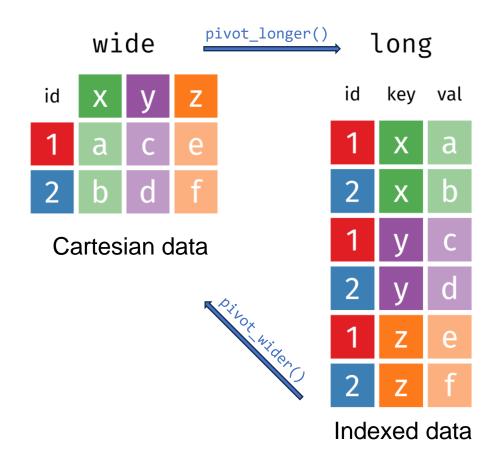
# Reshape data frame

#### pivot\_longer(): pivot into long format

- The first argument is a data frame
- The second argument is columns to pivot into longer format
- names\_to: new column name for column names
- values\_to: new column name for cell values

#### pivot\_wider(): pivot into wide format

- The first argument is a data frame
- names\_from: column to get the names of output column
- values from: column to get the cell values



## Reshape data frame

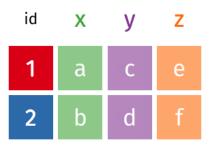
#### pivot\_longer(): pivot into long format

- The first argument is a data frame
- The second argument is columns to pivot into longer format
- names\_to: new column name for column names
- values\_to: new column name for cell values

#### pivot\_wider(): pivot into wide format

- The first argument is a data frame
- names\_from: column to get the names of output column
- values\_from: column to get the cell values

wide



# Group

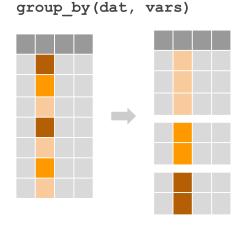
"Birds of a feather flock together."



## Group and summarize

#### group\_by(): Define the grouping variables

- The first argument is a data frame
- The second and subsequent arguments are variables used for grouping



Returns copy of dat, grouped by vars

# summarise -

#### summarise()/summarize():

- The first argument is a data frame
- The second and subsequent arguments are name-value pairs for summary function
  - Counts: n(), n\_distinct(x).
  - Middle: mean(x), median(x).
  - Spread: sd(x), mad(x), IQR(x).
  - Extremes: quartile(x), min(x), max(x).
  - Positions: first(x), last(x), nth(x, 2).



# Pipes

"Coming together is a beginning, working together is success." – Henry Ford

# Chain the functions together using pipe (%>%)

```
# By using intermediate values
cut_depth <- group_by(diamonds, cut, depth)
cut_depth <- summarise(cut_depth, n = n())
cut_depth <- filter(cut_depth, depth > 55, depth < 70)
cut_depth <- mutate(cut_depth, prop = n / sum(n))</pre>
```

```
# By "composing" functions
mutate(
    filter(
        summarise(
            group_by(
                diamonds,
                cut,
                 depth
            ),
                 n = n()
            ),
                 depth > 55,
                depth < 70
            ),
                 prop = n / sum(n)
)</pre>
```

```
cut_depth <- diamonds %>%
  group_by(cut, depth) %>%
  summarise(n = n()) %>%
  filter(depth > 55, depth < 70) %>%
  mutate(prop = n / sum(n))
```

Question: Which one do you think is the most elegant?

# Chain the functions together using pipe (%>%)

```
# By using intermediate values
cut_depth <- group_by(diamonds, cut, depth)
cut_depth <- summarise(cut_depth, n = n())
cut_depth <- filter(cut_depth, depth > 55, depth < 70)
cut_depth <- mutate(cut_depth, prop = n / sum(n))</pre>
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# By "composing" functions
mutate(
    filter(
        summarise(
            group_by(
                diamonds,
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                 depth
        ),
                 n = n()
        ),
                 depth > 55,
                 depth < 70
        ),
                 prop = n / sum(n)
)</pre>
```

```
cut_depth <- diamonds %>%
  group_by(cut, depth) %>%
  summarise(n = n()) %>%
  filter(depth > 55, depth < 70) %>%
  mutate(prop = n / sum(n))
```

%>% works by taking the object on the left hand side (LHS) and using it as the first argument to the function on the right hand side (RHS)

```
\rightarrow f(x,y) <=> x %>% f(y)
```

Question: how to rewrite g(f(x, y), z) using pipe?

# Let's do some practice!

≥ git clone https://github.com/wbvguo/qcbio-Intro2R.git

