



Democratizing Private Equity

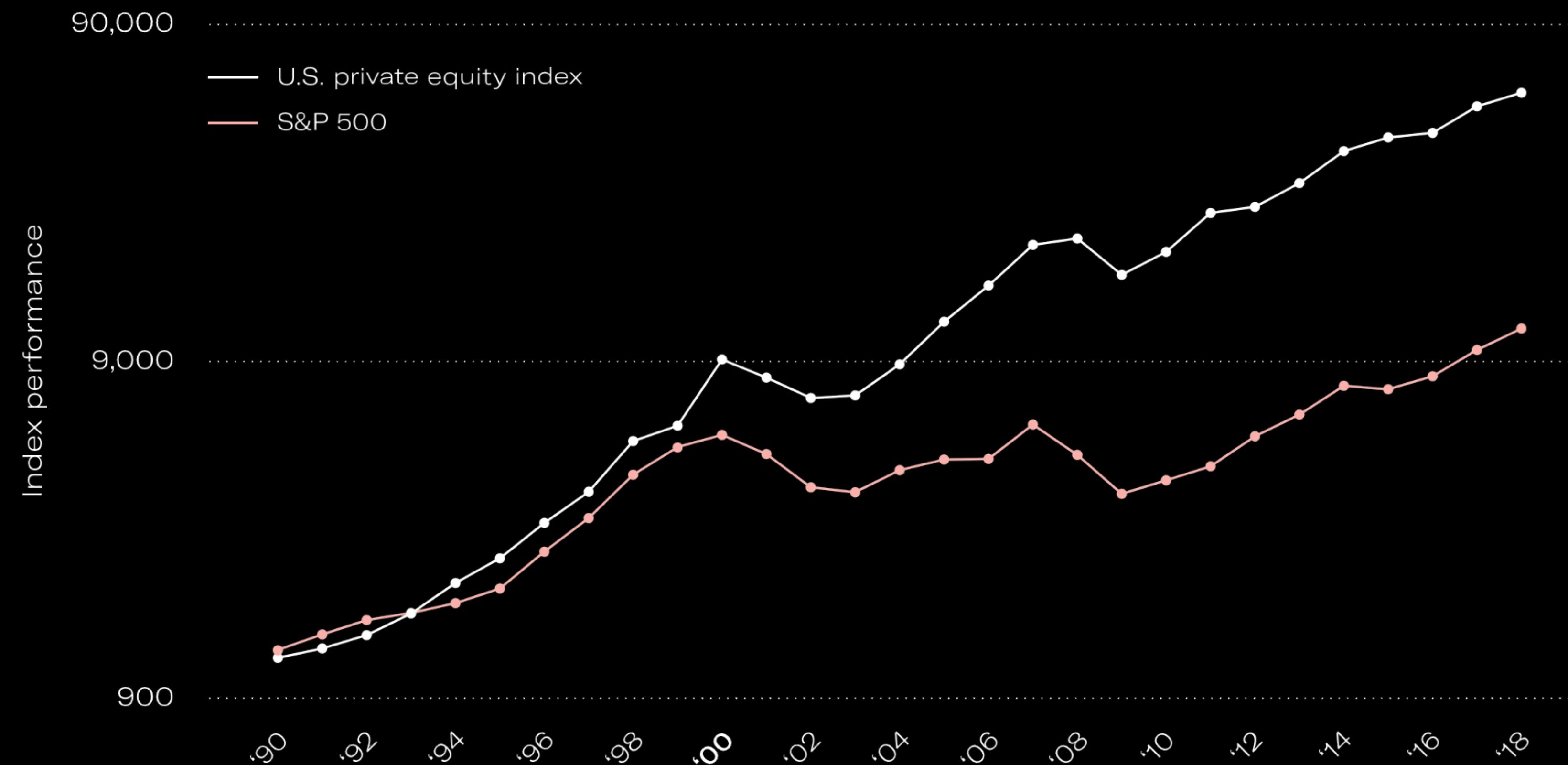


SuisseBlocks

SUISSEBLOCKS MISSION:

**Making the world of Private Equity
available for anyone globally**

U. S. PRIVATE EQUITY vs. S&P 500



The problem with Private Equity

THE AVERAGE INVESTMENT SIZE IS \$5M USD AND UP TO \$20M USD TO JOIN A PE FUND AS AN LP
(RETAIL INVESTORS ARE CAN'T ACCESS THE ASSET CLASS)

SUCCESSFUL INCUMBENTS FOR THE ULTRA WEALTHY, ALL RESERVED FOR THE 0.05% OF THE WORLD

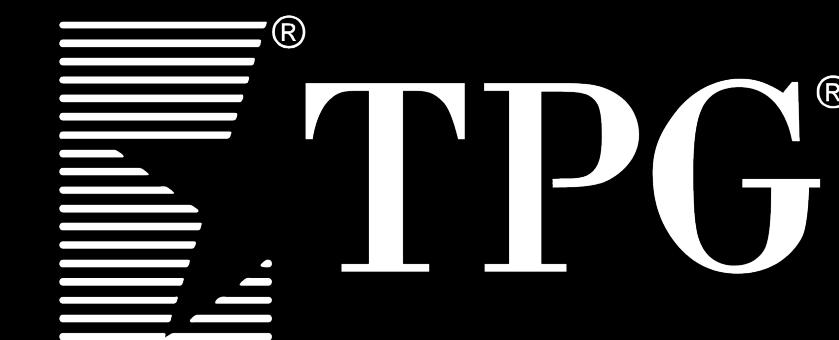
Blackstone



WARBURG PINCUS

KKR

CVC



How Suisseblocks will issue participation for the masses

OPEN FOR INVESTORS WORLDWIDE ALTERNATIVE TO STOCKS AND BANKS
FULLY DECENTRALIZED PRIVATE EQUITY



How does Suisseblocks make money?

PERFORMANCE AND GO TO MARKET IS KEY FOR THE FUND

MANAGEMENT FEES

2.5%

ON ASSETS UNDER MANAGEMENT
ANNUALLY

RE-SALE FEES ON SECONDARY MARKET

2.5%

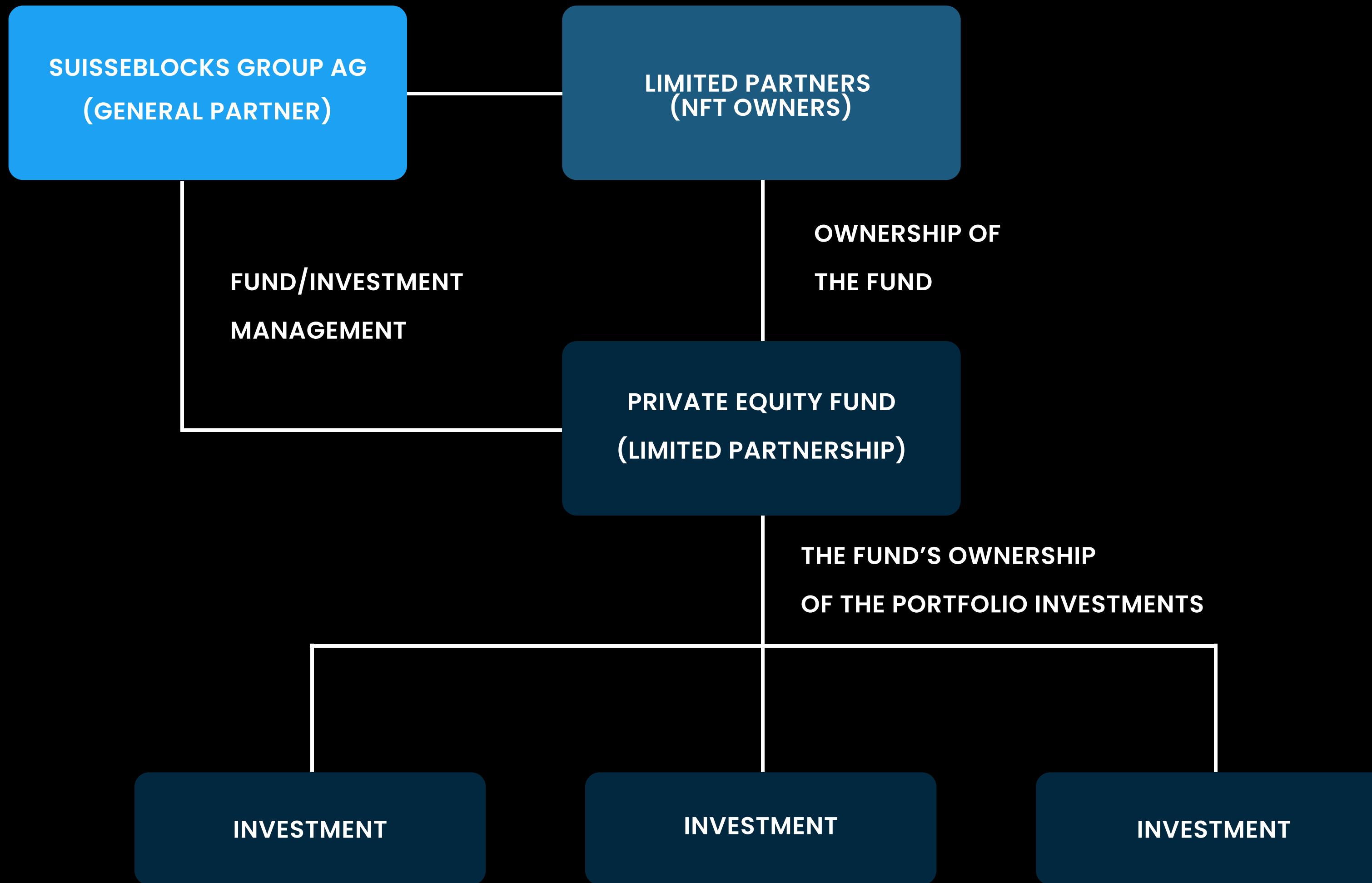
ON TRANSACTION VALUE

SUCCESS FEES ON FUNDS

20-50%

RACKET BASED ON PERFORMANCE INTERVALS
8%-30% IRR = 20%
30%+ IRR = 50%
HURDLE RATE: 8%

NFT FUND PE STRUCTURE

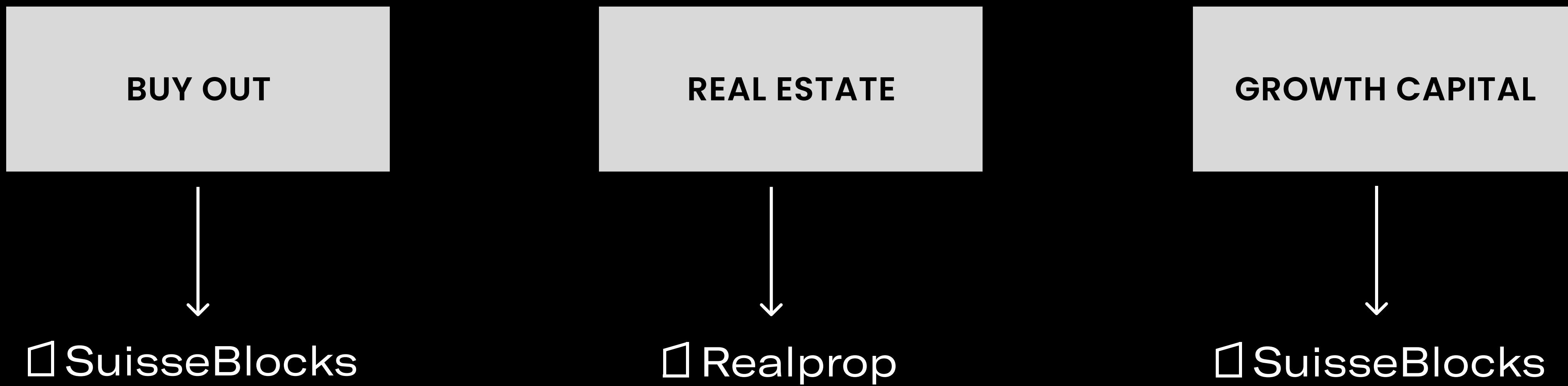


Why Suisseblocks?

- **Making Private Equity accessible for everyone**
- **Liquidity through resale of NFT share**
- **Easy distributions through Stable Coins**
- **SEC Registered and Swiss (Zug friendly Regulation)**
- **Alternative to investing in stocks, bonds etc**
- **Community learning aspect, financial education**
- **Full transparency through the Blockchain in the backend**
- **Investors owns their shares, no matter location**
- **Recession resilient**

Where do Suisseblocks Focus?

(3 CATEGORIES WITHIN PE)



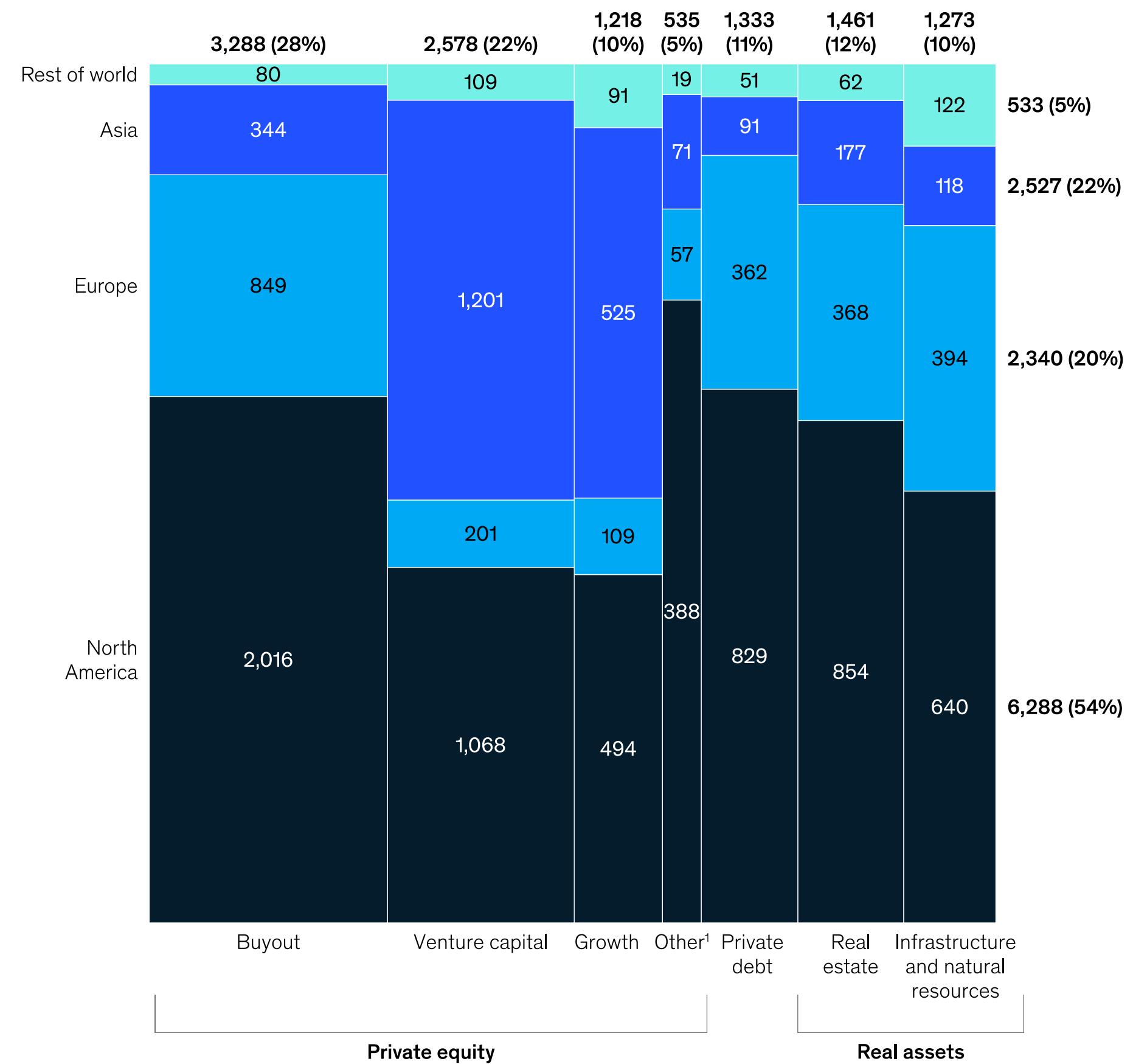
Private Equity Market AUM

CAGR +7.9% annually

Private markets AUM totaled \$11.7 trillion.

Private markets assets under management, H1 2022, \$ billion

100% = \$11.7 trillion

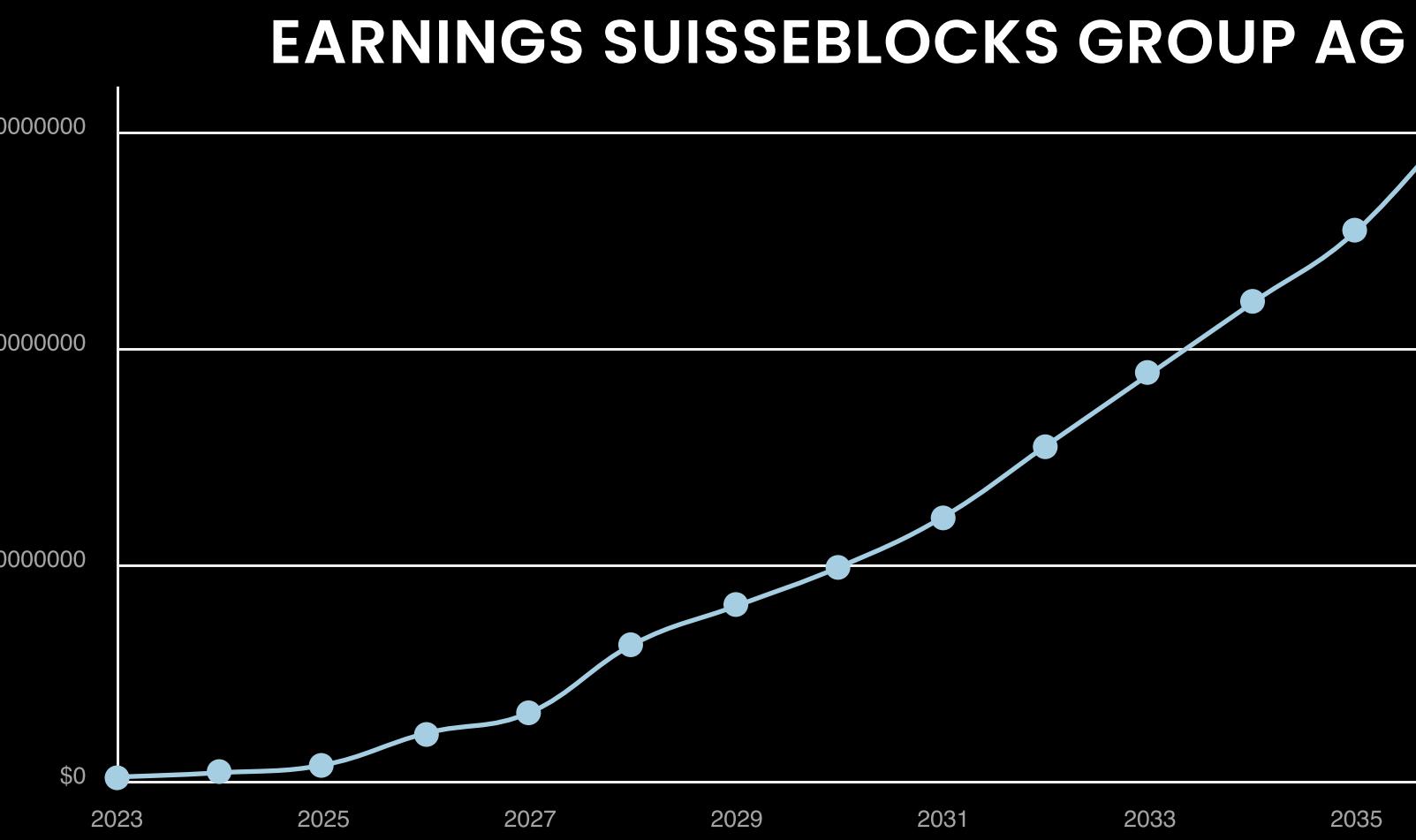
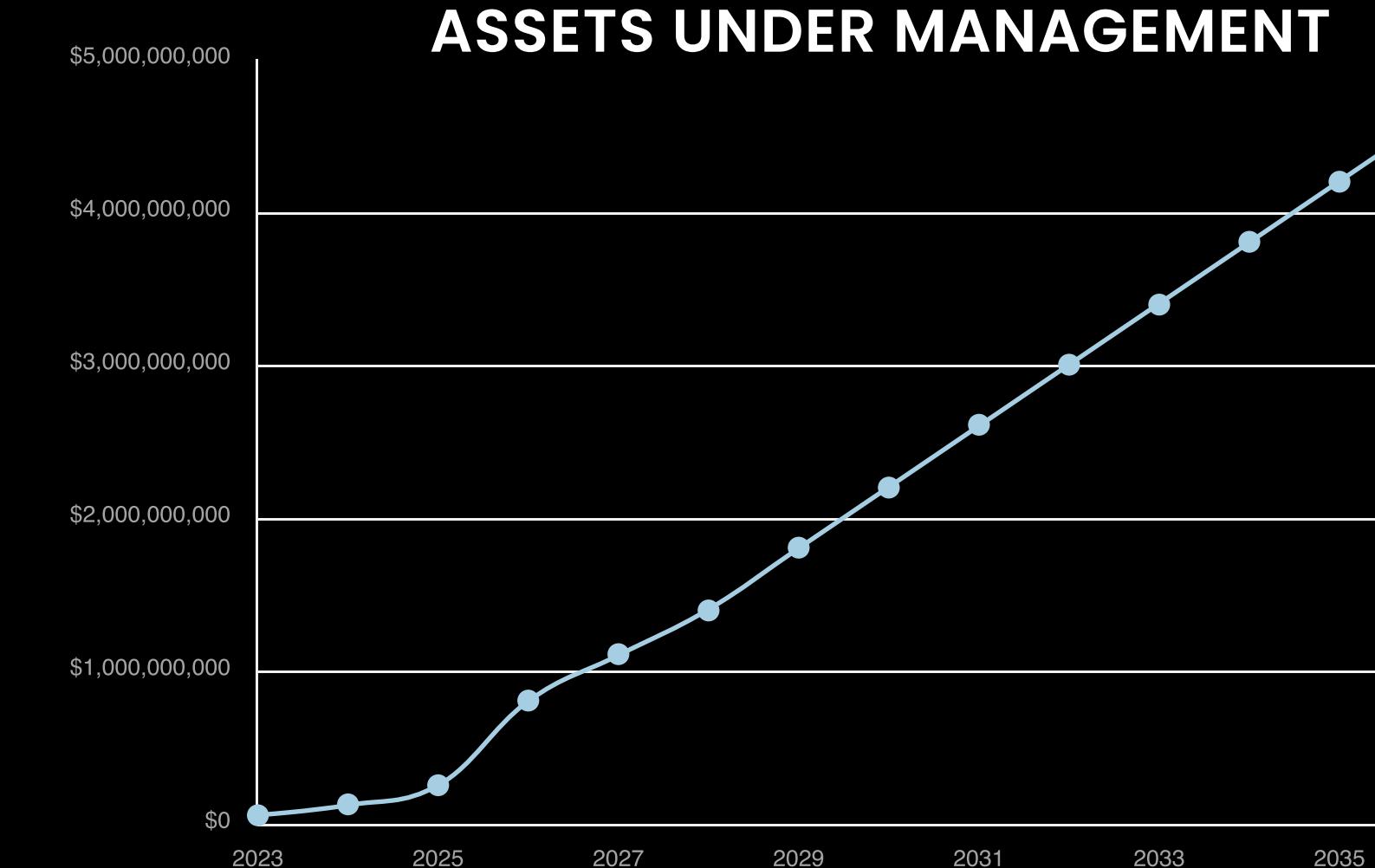
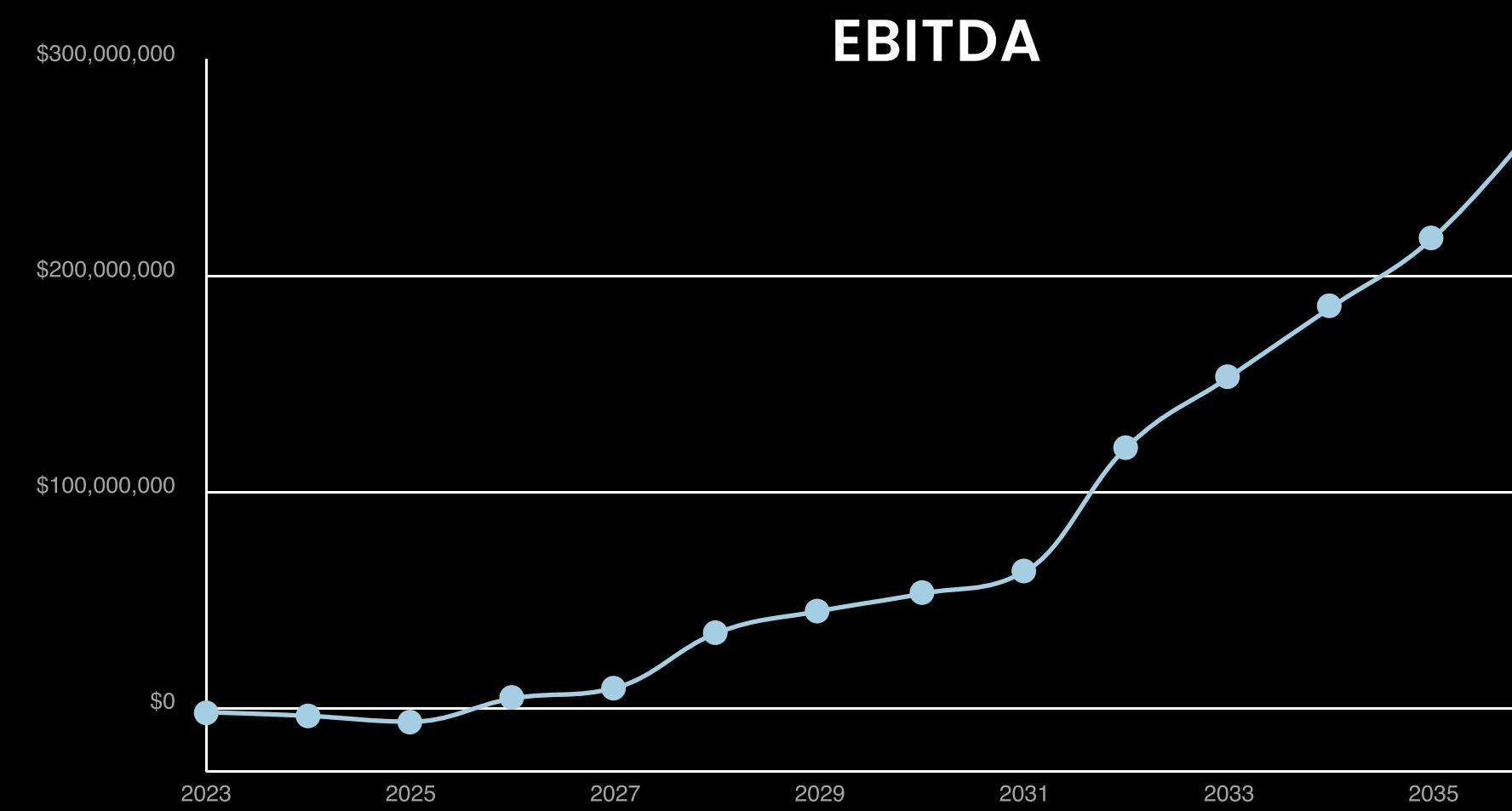


Note: Figures may not sum precisely, because of rounding.

¹Includes turnaround PE funds and PE funds with unspecified strategy.

Source: Preqin

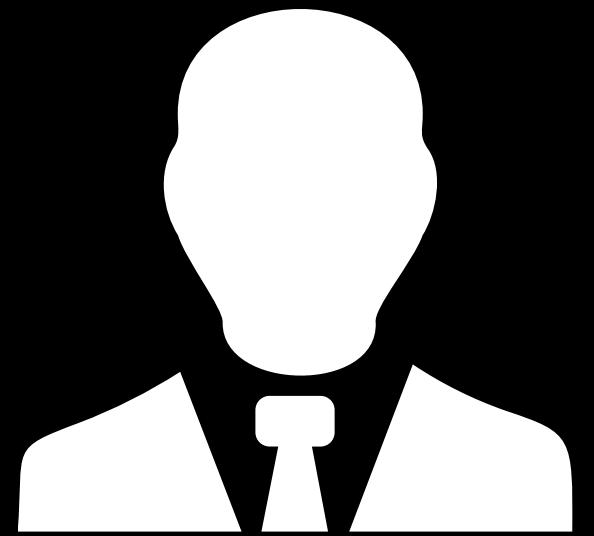
Financial Forecasts



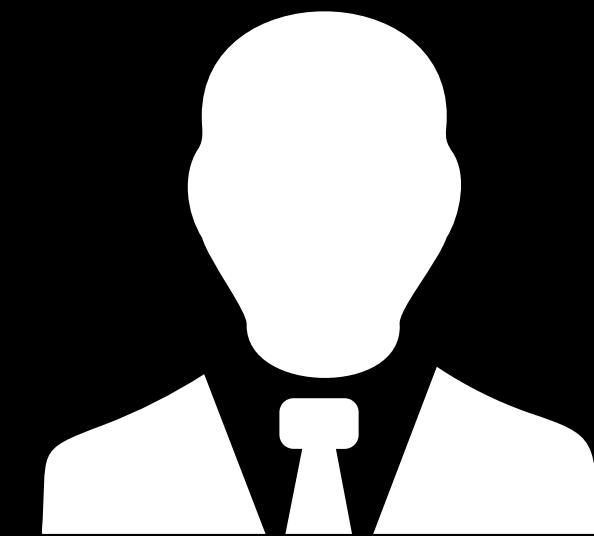
Team



JESPER QVIST
MANAGING PARTNER



INVESTMENT DIRECTOR
HIRED AFTER SEED ROUND



OPERATIONS DIRECTOR
HIRED AFTER SEED ROUND



ROBERT SHEMIN
REALPROP DIRECTOR

Go To Market

- Feeder Funds (UBS, Deutsche Bank, Moonfare etc)
- Family offices
- Groups
- Events
- Press/Pr
- Marketing
- Content (Podcast, Youtube education, Blogs etc)
- Partnerships
- Wealth Management companies
- Outbound awareness (using community aspect, due to laws)

Raising:

\$14M

Reach us at:
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Investment

OPEX

Team

Marketing

