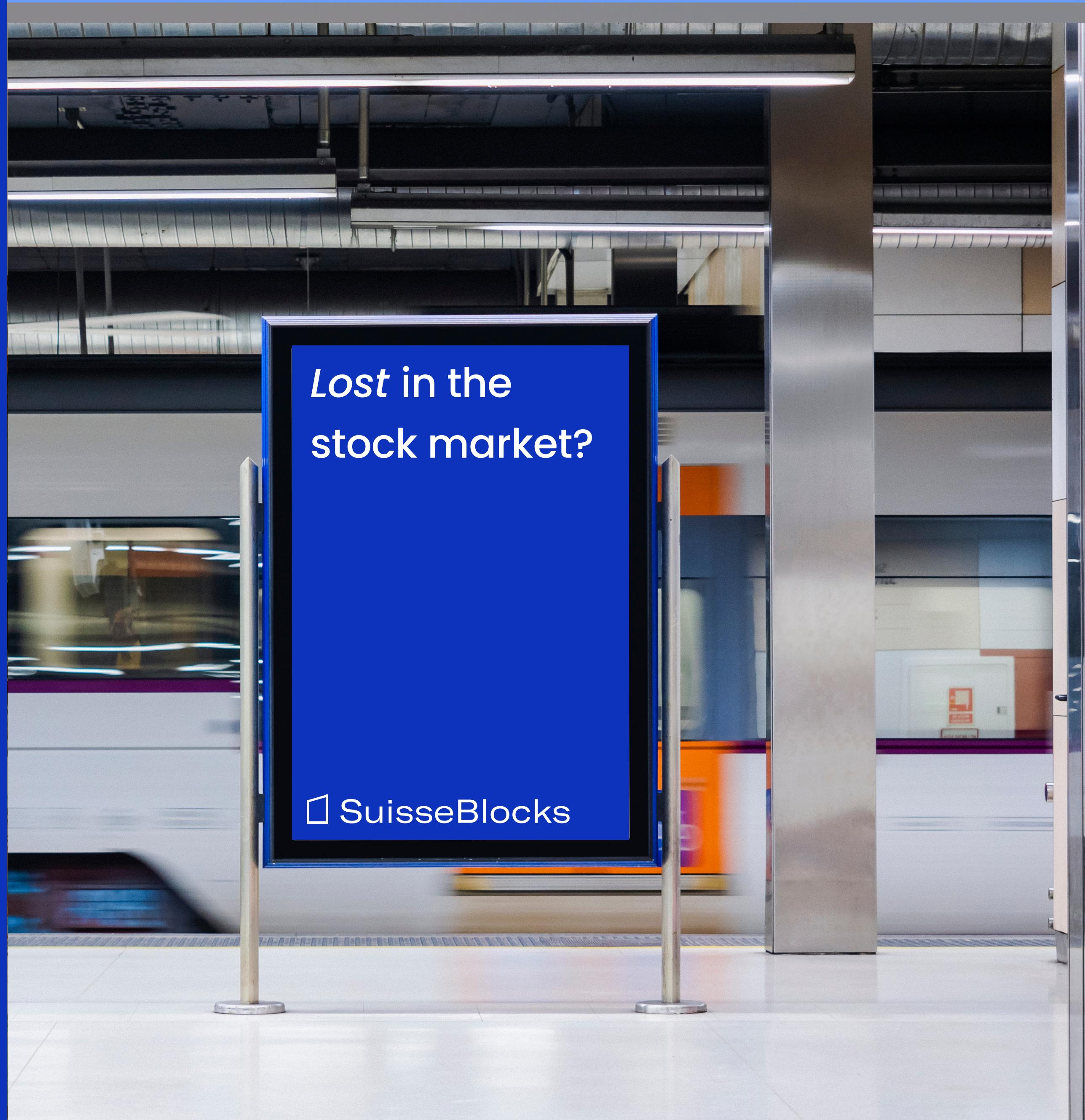


Buyout fund I
SaaS companies
US and Europe

Expected returns
3-4X

SuisseBlocks



FOCUS AREA:

**SaaS companies with a strong growth rate,
with low churn or net negative churn.**

WHY:

- Turn around/Optimization
 - Add our Proprietary **AI GPT model** to the business and train
 - Rapid cost optimization
 - Scale Sales and Go to Market rapidly
 - Migrate IT services
 - Utilize the 120 Step playbooks by Suisseblocks
 - Move HQ to a more cost efficient location
-
- **Management demonstrates commitment with up to \$20M USD personal investment in the fund**

How Suisseblocks will issue participation for the masses

OPEN FOR INVESTORS WORLDWIDE ALTERNATIVE TO STOCKS AND BANKS
FULLY DECENTRALIZED PRIVATE EQUITY WITH FOCUS ON US SAAS



Suisseblocks Fund I: Key Areas of Focus

- US and European Software as a service technology companies.
- Technology based efficiency operations.
- Enable a sales driven culture
- Optimise products and processes around AI (Trained on our Enterprise model)
- Move HQ to optimize cost when applicable.
- Hire new Go To Market teams or enable existing depending on the company
- Migrate parts of infrastructure out of AWS, Azure to slash cost 40-60% on servers
- Expected annual return is 39.3% a year or roughly 4.5 X over 5-6 years.

Investment Case - SaaS Law Firm Document management

- Document management / process SaaS for law firms
 - Enable SuisseGPT to support case management
 - Streamlining legal workforce; enabling lawyers to double productivity
 - Replace paralegals in the near term, enable lawyers to produce 2X.
 - Achieving 3X growth in ARR over 18 months through SuisseGPT upsell and acquired IP
- Alignment and optimization of sales structure
- Streamlining and enhancing development operations (DevOps)
- Upgrading and fine-tuning IT infrastructure, take parts to local data centers
- Leveraging AI-enabled solutions to reduce customer success costs
- Aligning and refining marketing strategies
- Assessing potential relocation of headquarters for cost-efficiency

Investment Case – SaaS Online Accounting

- Accounting Systems
 - Enable SuisseGPT for Automated bookkeeping for improved efficiency
 - Replace bookkeepers by simplified categorisation, increase retention and AI upsales.
 - Projected 2-3X growth in ARR over 18 months via SuisseGPT upsell and acquired IP
- Alignment and optimization of sales structure
- Streamlining and enhancing development operations (DevOps)
- Upgrading and fine-tuning IT infrastructure
- Leveraging AI-enabled solutions to reduce customer success costs
- Aligning and refining marketing strategies
- Assessing potential relocation of headquarters for cost-efficiency

Why invest in Software as a Service?

- Recurring Revenue Models = Growth and Strong Cashflows
 - High Gross Margins
 - Scalability beyond normal businesses
 - Low capital requirement
 - Global Market reach
 - High Customer Retention
 - Annual Market growth

Not your traditional Private Equity Fund

- Realprop & Suisseblocks is democratizing Private Equity
- We focus on higher returns through doing safe deals the traditional funds find too small or hard to do.
- We offer ability for liquidity (sell your shares any time)
- We offer operational excellence our team has 30+ years in Real Estate investment experience and 15 years in SaaS.
- We offer unparalleled network within US real estate and focus on under appreciated assets and deal flow within SaaS companies.
- Management fee is 2.5% Yearly for assets under management / commitments.
- Hurdle rate 8% (8%-30% IRR = 20% then 40%+ IRR = 30% American Waterfall model)

Suisseblocks

- The minimum commitment for each investor profile is set at a value of 10,000 USD per share.
 - Retail Investors - 10,000 USD minimum Commitment (limited number of shares will be sold)
 - Institutional Investors - 250,000+ USD as minimum Commitment
 - **Family Offices - 100,000 USD Minimum Commitment**
 - UHNWI - 100,000 USD Minimum Commitment
- **Fund Size will be minimum 100,000,000 USD and maximum 400,000,000M**
- Investors have the option to resell all or a part of their shares on secondary markets before maturity, while **the fund's lifetime is expected to be 10 years**
- Focus is SaaS where we can bring AI into the product to funnel further growth and stickiness

Team



LOREDANA QVIST
INVESTMENT DIRECTOR



JESPER QVIST
MANAGING PARTNER



ROBERT SHEMIN
REALPROP DIRECTOR

TEAM EXPERIENCE FROM:



Deloitte.

**Goldman
Sachs**

DELL Technologies

JPMORGAN CHASE & CO.

MIZUHO

Invest with Suisseblocks in SaaS today

- Contact invest@suisseblocks.com
- For family offices, Institutional Investors book a call with us suisseblocks.com/institutional-invest
- Have any Questions reach us at?
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