





# LITHIUM MARKET OPPORTUNITY

THE GLOBAL MARKET FOR LITHIUM MINING IS ESTIMATED TO INCREASE FROM **\$525.8 MILLION** IN 2021 TO NEARLY \$1.4 BILLION BY 2026, AT A COMPOUND ANNUAL GROWTH RATE (CAGR) OF **20.8%** DURING THE FORECAST PERIOD OF 2021-2026.

# GLOBAL MARKET FOR **LITHIUM** BY END USE

LUBRICANTS  
&  
GREASE



POLYMER



BATTERY



FLUX  
POWDER



GLASS  
&  
CERAMICS



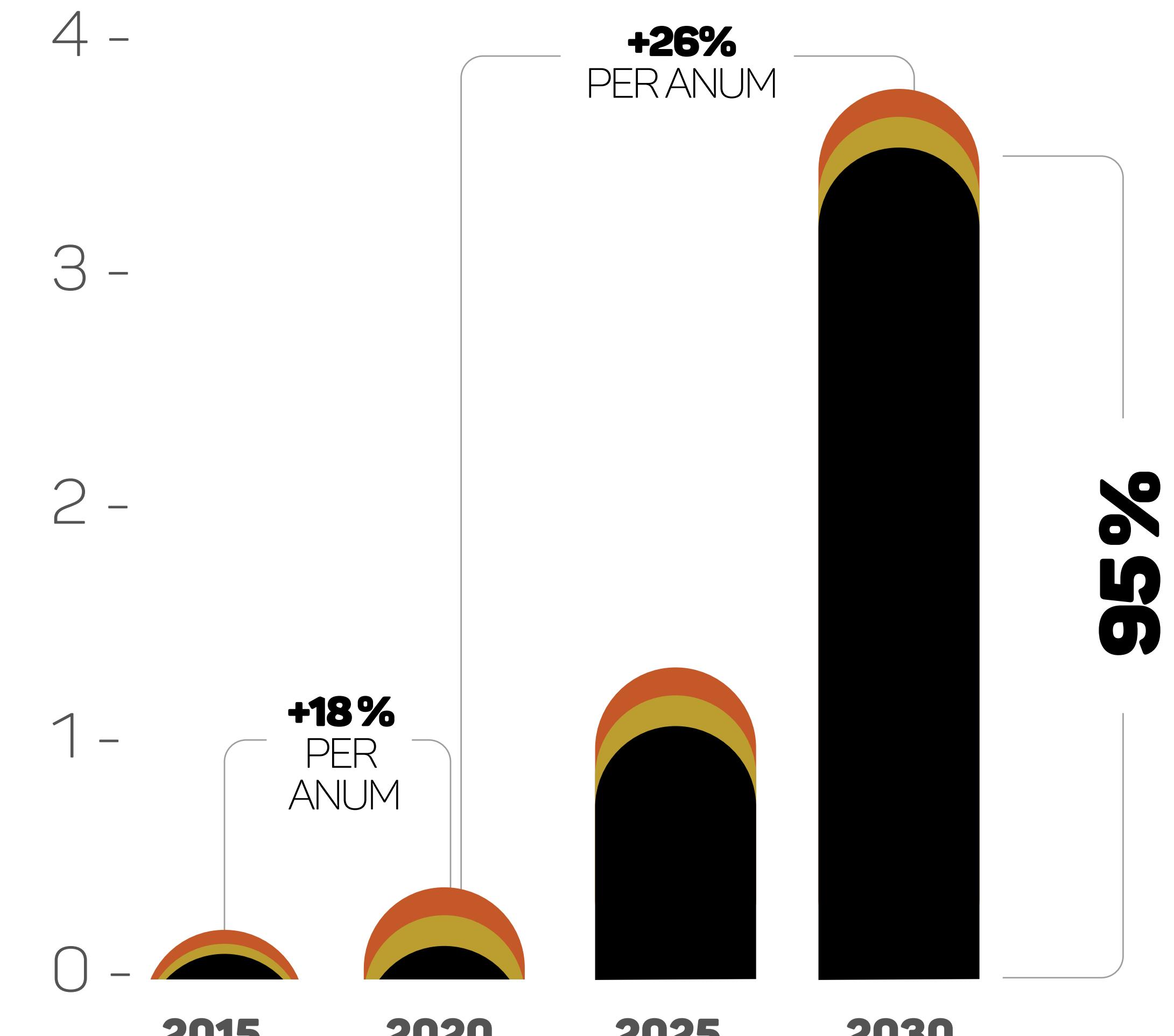
OTHERS

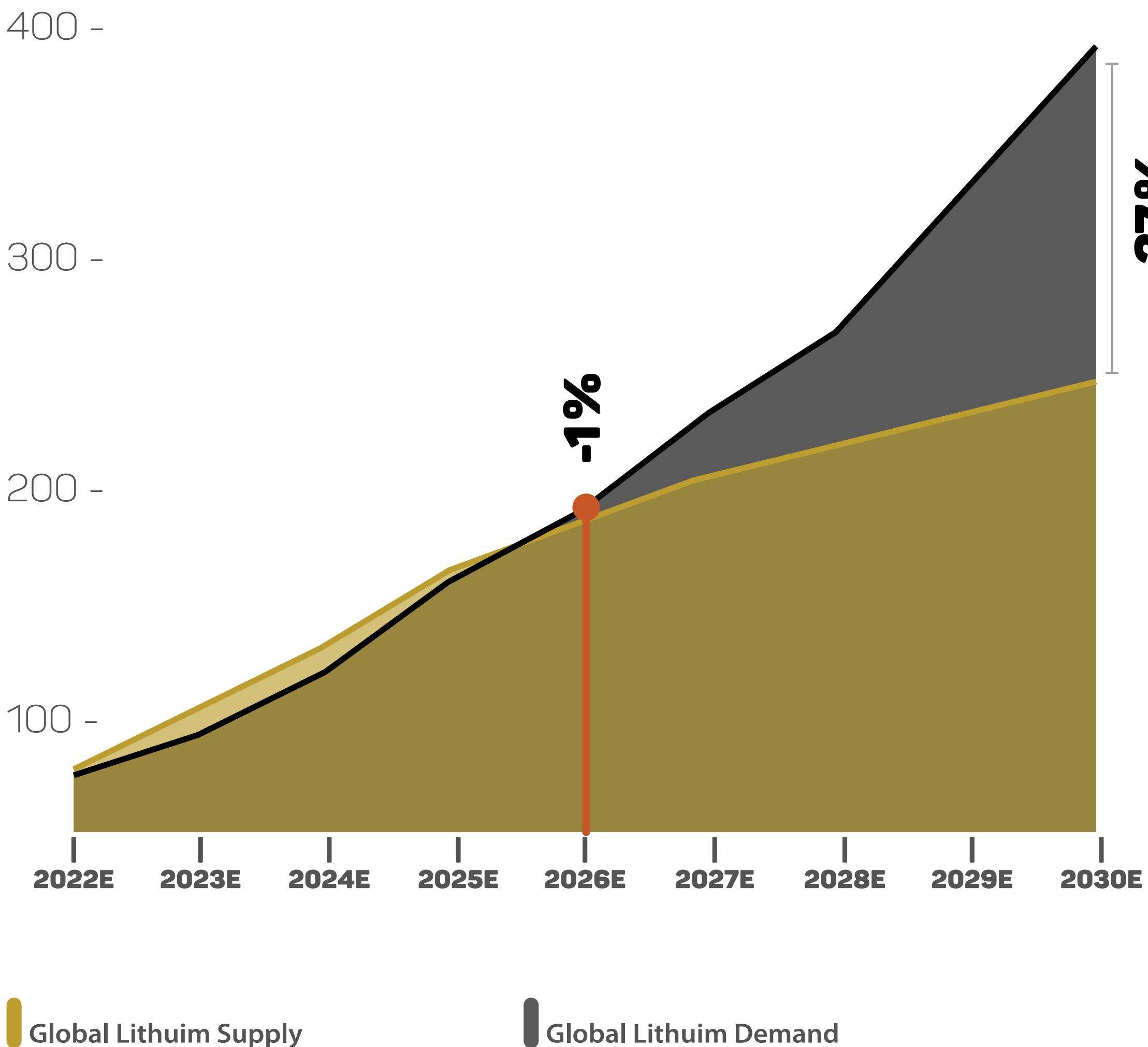


# BATTERIES EXPECTED TO ACCOUNT FOR 95% OF LITHIUM DEMAND



Source: McKinsey lithium demand model





Source: McKinsey battery demand model

# LITHIUM DEMAND FORECAST

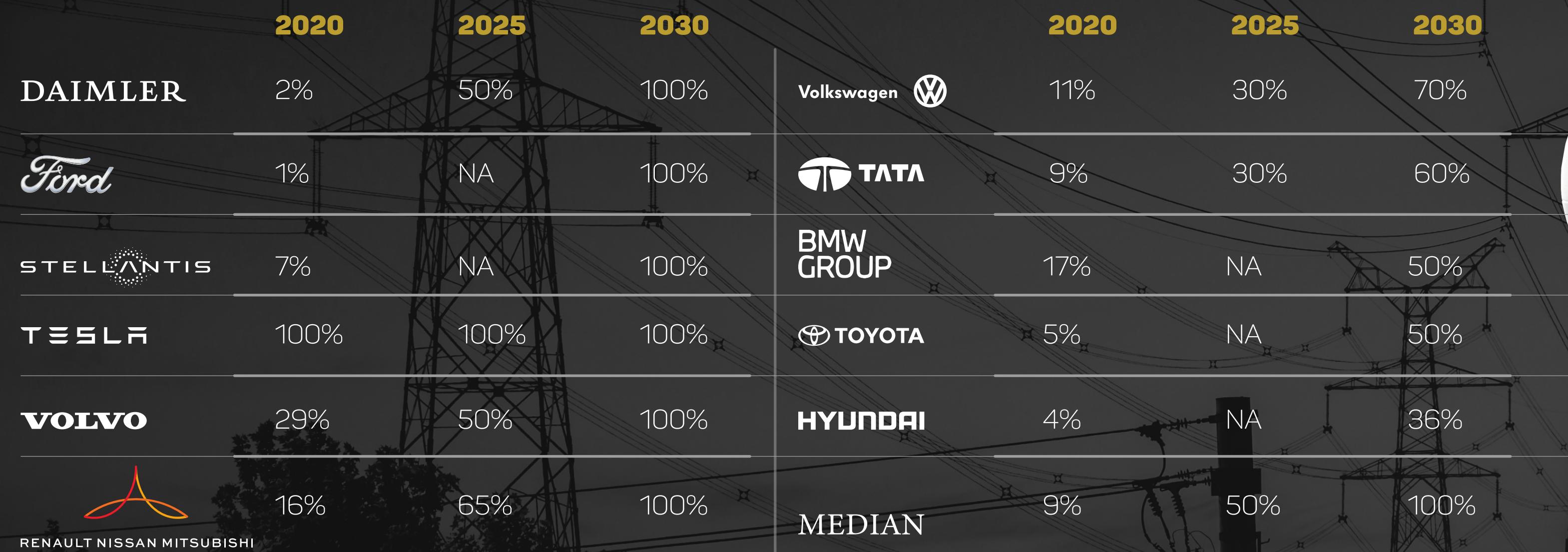
THE GLOBAL DEMAND FOR LITHIUM WILL LIKELY OUTSTRIP SUPPLY BY AS EARLY AS 2025 OR 2026.

# LITHIUM USES

## ELECTRIC CARS

### AUTOMOTIVE MANUFACTURES HAVE SET ELECTRIC VEHICLE TARGETS.

THESE TARGETS ARE CREATING A TAILWIND FOR ELECTRIC VEHICLES AND HELPING TO DRIVE DEMAND.



# TANZANIA MINING PORTFOLIO

CGROWTH CAPITAL  
MINING HAS  
SECURED INTERESTS  
IN A PORTFOLIO OF  
LITHIUM TENEMENTS  
IN TANZANIA.





**TANZANIA IS RICH IN LITHIUM RESOURCES, WITH SIGNIFICANT DEPOSITS LOCATED IN THE CENTRAL AND SOUTHERN PARTS OF THE COUNTRY.**

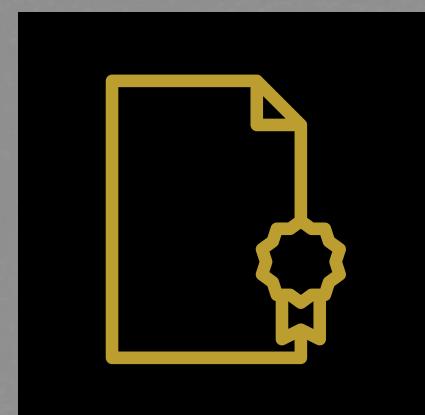
**THE MINING INDUSTRY IN TANZANIA HAS BEEN GROWING STEADILY, CONTRIBUTING SIGNIFICANTLY TO THE COUNTRY'S GDP.**

# **TANZANIA MINING OVERVIEW**

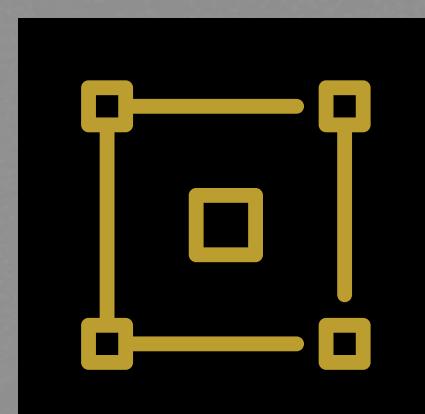
# HOMBOLO LITHIUM PROJECT



— **17 PROSPECTING LICENSES GRANTED**



— **37 PRIMARY MINING LICENSES SECURED**



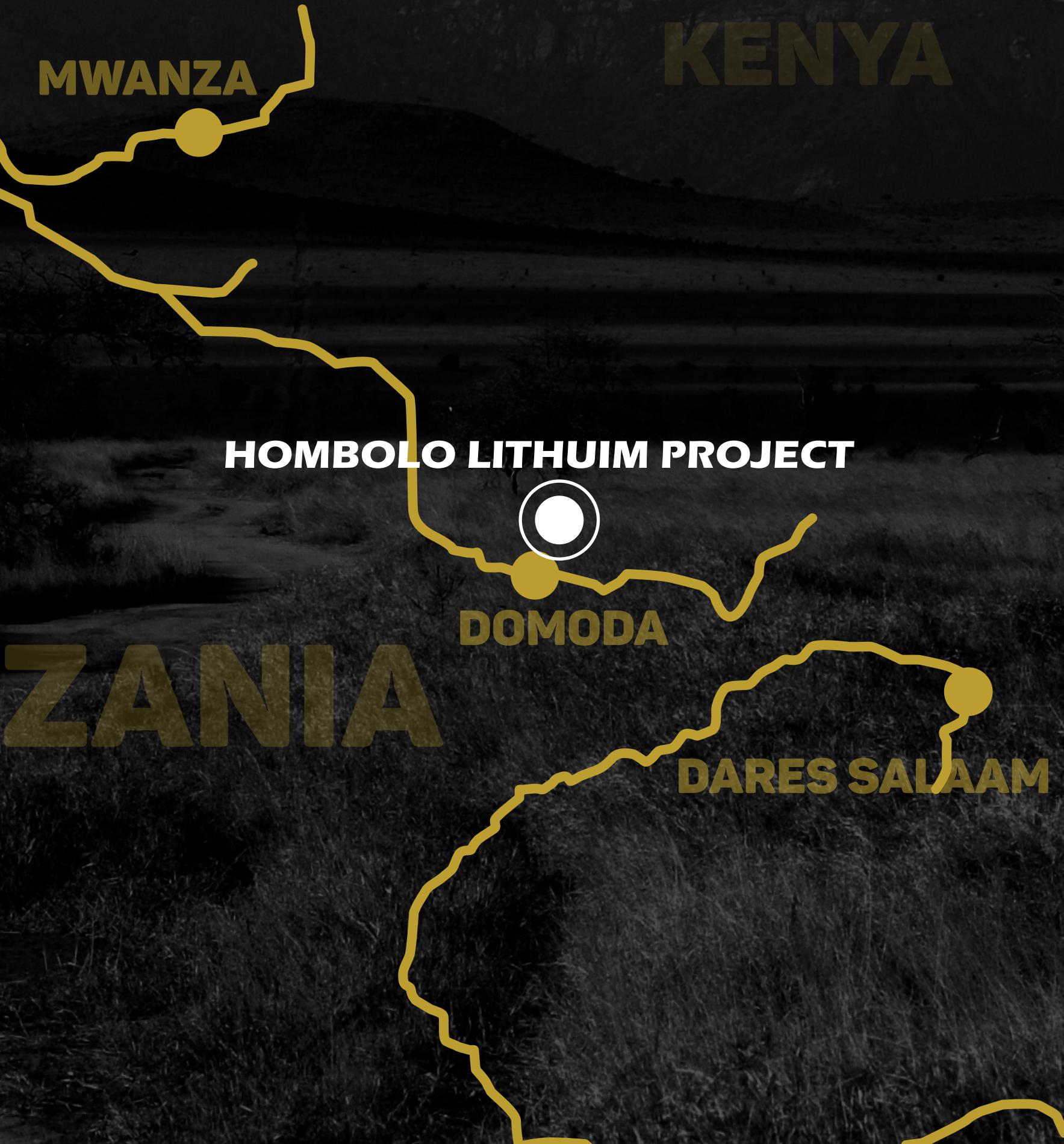
— **435.3 SQUARE KILOMETERS TOTAL AREA**

# PROJECT LOCATION

40 KILOMETERS NORTH EAST OF  
THE TANZANIAN CAPITAL DODOMA.

LOCATED CLOSE TO RECORDED  
HISTORICAL OCCURRENCES OF  
SIZABLE LITHIUM DEPOSITS.

TANZANIA





**THERE ARE PROMISING INDICATIONS  
OF SIGNIFICANT LITHIUM DEPOSITS  
IN THE AREA AND WE REMAIN  
OPTIMISTIC AT THE PROSPECT OF  
THIS SIZABLE SITE BEING A  
SIGNIFICANT SOURCE OF LONG-TERM  
REVENUE.**

# **PROJECT POTENTIAL**

