



CGROWTH CAPITAL MINING OVERVIEW

2023







COMPANY OVERVIEW

CGROWTH CAPITAL MINING OPERATES AS A HOLDING COMPANY FOR ALTERNATIVE AND UNDervalued ASSETS FOCUSING ON NATURAL RESOURCES AND CLEAN ENERGY METALS.

WE INVEST IN GROWTH-ORIENTED PROJECTS AND COMPANIES ENGAGED IN THE EXTRACTION, PRODUCTION, AND DISTRIBUTION OF NATURAL RESOURCES, SPECIFICALLY THOSE RELATED TO THE MINING INDUSTRY AND WHERE OUR CAPITAL, EXPERTISE, AND CAPABILITIES CAN HELP CREATE SIGNIFICANT ADDED VALUE.

COMPANY MISSION

OUR MISSION IS TO BE A LEADER IN THE NATURAL RESOURCES INDUSTRY AND TO BE RECOGNIZED FOR OUR COMMITMENT TO RESPONSIBLE PRACTICES AND EXCELLENCE IN OPERATIONAL PERFORMANCE.





MARKET OPPORTUNITY

THE GLOBAL MINING MARKET
GREW TO **\$2145.15 BILLION**
IN 2023 AND IS EXPECTED TO
GROW TO **\$2775.5 BILLION**
BY 2027.

RISING DEMAND FOR PRECIOUS METALS



RISING DEMAND FOR PRECIOUS METALS

GLOBAL PRECIOUS METALS MARKET
SIZE REACHED
\$198.5 BILLION IN 2022.

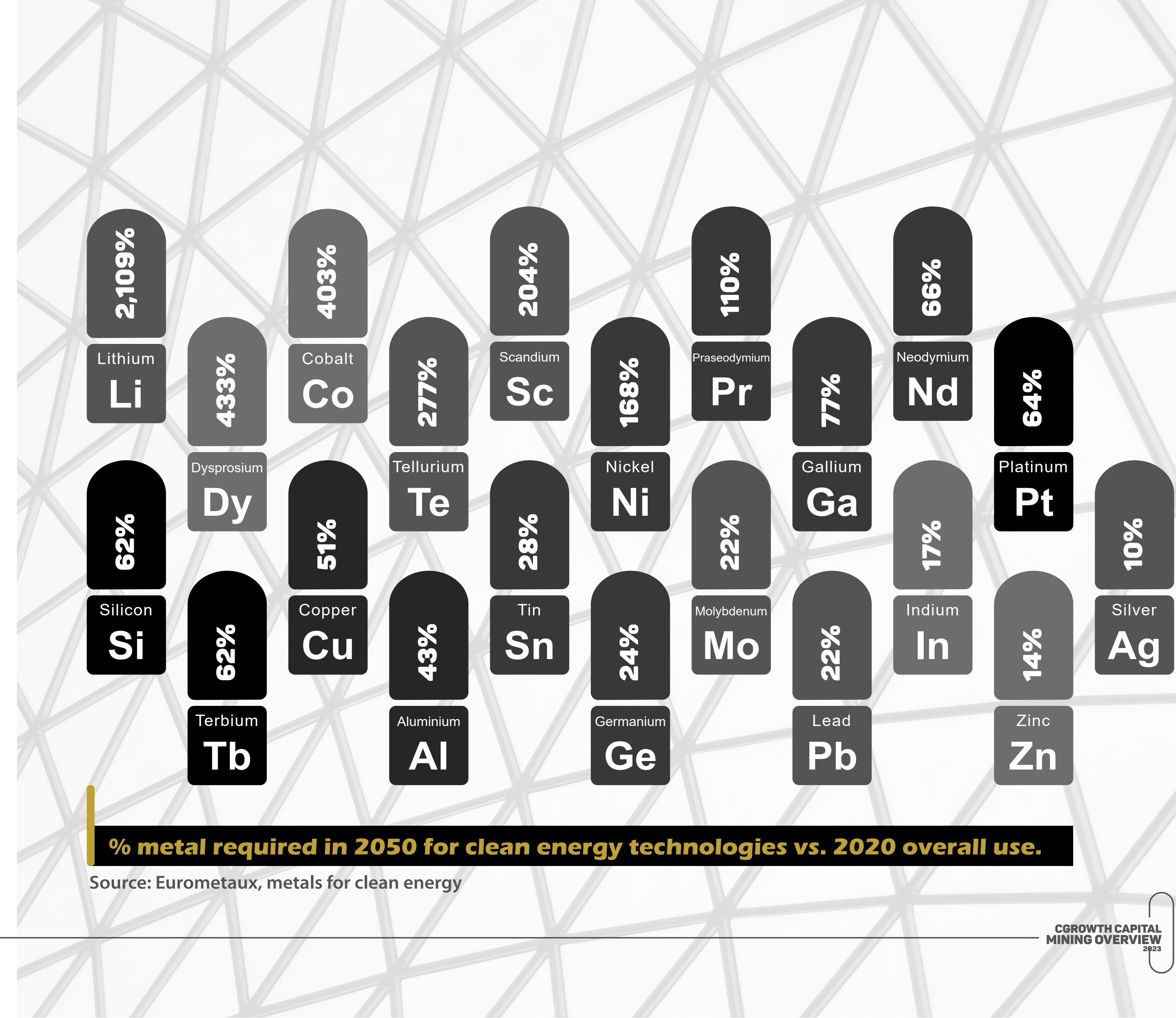
PRECIOUS METALS HAVE
HISTORICALLY THRIVED
DURING ECONOMIC UNCERTAINTY,
OFFERING REFUGE FROM INFLATION
AND POLITICAL INSTABILITY.

BOOST TO PRECIOUS METALS HAS
COME AS VALUE OF THE
DOLLAR, RELATIVE TO FOREIGN
CURRENCIES, HAS STRUGGLED.



GREEN ENERGY TRANSITION

AS THE GLOBAL ENERGY TRANSITION ACCELERATES, DEMAND FOR THE METALS AND MINERALS INVOLVED IN CLEAN TECHNOLOGY IS GOING TO INCREASE.



CRITICAL MINERALS FOR THE ENERGY TRANSITION

Energy Generation



SOLAR



WIND



NUCLEAR



Silicon
Si

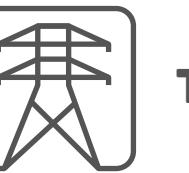


Rare Earth Element
REE

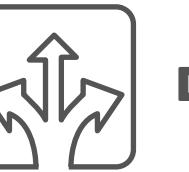


Uranium
U

Energy transmission and distribution



TRANSMISSION



DISTRIBUTION

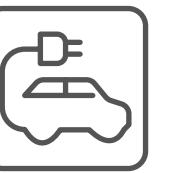


Copper
Cu

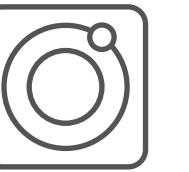


Aluminium
Al

Energy Storage



EV ENGINES & BATTERIES



HYDROGEN (ELECTROLYSERS)



Lithium
Li



Cobalt
Co



Rare Earth Elements
REE



Titanium
Ti



Vanadium
V



Platinum
Pt



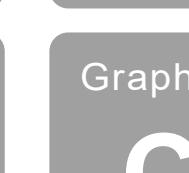
Manganese
Mn



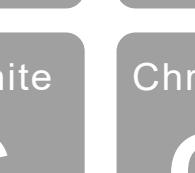
Zirconium
Zr



Nickel
Ni



Graphite
C



Chromium
Cr

Source: PWC analysis

CRITICAL MINERALS FOR THE ENERGY TRANSITION

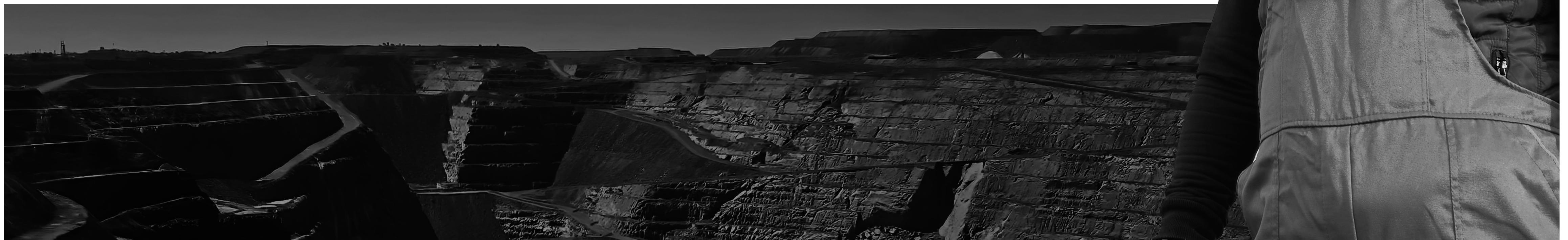


CLEAN ENERGY METALS

IN ORDER TO FULLY CAPITALIZE ON THE GROWING DEMAND FOR SUSTAINABLE ENERGY SOLUTIONS, CLEAN ENERGY METALS WILL BECOME OUR PRIMARY INVESTMENT FOCUS.

INVESTMENT STRATEGY

OUR STRATEGY SEEKS TO MAXIMIZE RETURNS BY IDENTIFYING INVESTMENTS WITH THE POTENTIAL FOR SIGNIFICANT GROWTH, BOTH THROUGH EXPANSION OF EXISTING OPERATIONS AND DEVELOPMENT OF NEW PROJECTS.



TEAM OVERVIEW

OUR HIGHLY SKILLED AND
EXPERIENCED TEAM HAS A
PROVEN TRACK RECORD OF
CONSISTENTLY DELIVERING
EXCEPTIONAL RESULTS.



JOHN SMITH DOE

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