# investpy Documentation

Release 1.0.6

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## Introduction

investpy is a Python package developed in order to retrieve all the available historical data from stocks/stocks, funds and ETFs from Investing.com. As Investing.com does not have any API to retrieve historical data, the main goal of this package is to allow users retrieve information from all the available financial products.

investpy came to life due to the need of covering the existing shortcomings in terms of real time data retrieval from stocks of the companies that make up the Spanish Stock Market, until the date there was no other package that provided a data extraction model for stocks from the Spanish Stock Market.

As time passed by, a decision was made on how investpy could be improved, and as the package was expected to have a high scalability and thus cover all the data possibilities offered by Investing.com to the public, investpy is now trying to expand the data it retrieves to make it more useful.

Along this document some relevant features of investpy are going to be sorted out and its functions are going to be explained in order to clarify its use.

## 1.1 Getting Started

**Note:** In order to get started using investpy you will need to have it installed, so if you do not have it already, check *Installation*.

Once you have investpy installed, you can now proceed to use the package. The first step is importing it at the top of your Python file as:

#### import investpy

Currently the main functions of investpy support historical data retrieval of stocks, funds and ETFs from all around the world (as indexed in Investing.com). Additionally to historical data retrieval, investpy also offers additional data retrieval related to the indexed financial products.

In order to clarify this concepts, some investpy functions are going to be presented, even though all of them are going to be properly explained and sorted out on their respective appendix in the documentation or in the API Reference.

For example, a block of code in order to get to test investpy usage is presented:

### 1.2 Data Source

Investing.com is the main data source from which investpy retrieves the data. Investing.com is a global financial portal and Internet brand owned by Fusion Media Ltd. which provides news, analysis, streaming quotes, charts, technical data and financial tools about the global financial markets.

So as, the decision of choosing Investing.com as the data source is based on its reliability and also because it is one of the few web pages that provide detailed data from spanish markets, as it was the main focus when determining to develop the package as explained previously.

Installation

**Note:** After installing the package you are now available to use it! As investpy's latest release is 1.0.6 the installation is optimized for it. If you try installing another investpy release, some features may not work.

## 2.1 First Installation

In order to get this package working you will need to install it on its last version. To install the package on either way you will need to have a Python 3.x version installed and pip or conda, so you can install Python packages from PyPI and from Anaconda Cloud, respectively. So, to install the latest release of investpy, you can either do it:

• via Python Package Indexer (PyPI):

```
$ python -m pip install investpy
```

• via Anaconda Cloud:

```
$ conda install investpy
```

• from GitHub via PyPI:

```
$ python -m pip install https://github.com/alvarobartt/investpy/archive/master.zip
```

## 2.2 Update Package

If you already had investpy installed and you want to update it you can do it:

• via PyPI:

```
$ python -m pip install --upgrade investpy
```

• via Anaconda Cloud:

```
$ conda update investpy
```

• from GitHub via PyPi:

```
\ python -m pip install --upgrade https://github.com/alvarobartt/investpy/archive/ \ master.zip
```

All the dependencies are already listed on the setup file of the package, but to sum them up, when installing investpy, it will install the following dependencies:

- pandas 0.25.1
- requests 2.22.0
- lxml 4.4.1
- unidecode 1.1.1

Usage

Along this document, the main investpy functions are going to be presented. So on, this is a tutorial on how to use **investpy** to retrieve data from the financial products available, such as: stocks, funds, ETFs, indices and currency crosses, retrieved from Investing.com.

## 3.1 Recent/Historical Data Retrieval

The main functionallity of **investpy** is to retrieve historical data from the indexed financial products. So both recent and historical data retrieval functions have been developed in order to retrieve data from the last month or from a concrete period of time, respectively.

### 3.1.1 Stock Data Retrieval

```
import investpy
df = investpy.get_stock_recent_data(stock='bbva',
                                    country='spain')
print(df.head())
                            Low Close
             Open
                    High
                                          Volume Currency
Date
                                 4.353
2019-08-13 4.263
                  4.395
                          4.230
                                        27250000
                                                      EUR
2019-08-14
           4.322
                   4.325
                                 4.244
                          4.215
                                        36890000
                                                      EUR
2019-08-15
           4.281
                   4.298
                          4.187
                                 4.234
                                        21340000
                                                       EUR
2019-08-16
           4.234
                  4.375
                          4.208
                                 4.365
                                        46080000
                                                      EUR
2019-08-19
           4.396
                  4.425
                          4.269
                                 4.269
                                        18950000
                                                       EUR
```

(continues on next page)

```
from_date='01/01/2010',
to_date='01/01/2020')

print(df.head())

Open High Low Close Volume Currency

Date
2010-01-04 30.49 30.64 30.34 30.57 123432176 USD
2010-01-05 30.66 30.80 30.46 30.63 150476160 USD
2010-01-06 30.63 30.75 30.11 30.14 138039728 USD
2010-01-07 30.25 30.29 29.86 30.08 119282440 USD
2010-01-08 30.04 30.29 29.87 30.28 111969192 USD
```

#### 3.1.2 Fund Data Retrieval

```
import investpy
df = investpy.get_fund_recent_data(fund='bbva plan multiactivo moderado pp',
                                 country='spain')
print(df.head())
            Open
                 High
                        Low Close Currency
Date
2019-08-13 1.110 1.110 1.110 1.110
                                          EUR
2019-08-16 1.109 1.109 1.109 1.109
                                          EUR
2019-08-19 1.114 1.114 1.114 1.114
                                          EUR
2019-08-20 1.112 1.112 1.112 1.112
                                          EUR
2019-08-21 1.115 1.115 1.115 1.115
                                          EUR
```

```
import investpy
df = investpy.get_fund_historical_data(fund='bbva plan multiactivo moderado pp',
                                     country='spain',
                                     from_date='01/01/2010',
                                     to_date='01/01/2019')
print(df.head())
                 High
            Open
                        Low Close Currency
2018-02-15 1.105 1.105 1.105 1.105
                                          EUR
2018-02-16 1.113 1.113 1.113 1.113
                                          EUR
2018-02-17 1.113 1.113 1.113 1.113
                                          EUR
2018-02-18 1.113 1.113 1.113 1.113
                                          EUR
2018-02-19 1.111 1.111 1.111 1.111
```

## 3.1.3 ETF Data Retrieval

(continues on next page)

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```
High
             Open
                             Low
                                   Close Currency
Date
2019-08-13 33.115 33.780 32.985 33.585
                                             EUR
          33.335 33.335 32.880 32.905
2019-08-14
                                             EUR
2019-08-15 32.790 32.925 32.455
                                 32.845
                                             EUR
          33.115
2019-08-16
                  33.200
                          33.115
                                  33.305
                                             EUR
2019-08-19 33.605
                  33.735 33.490
                                 33.685
                                             EUR
```

```
import investpy
df = investpy.get_etf_historical_data(etf='bbva accion dj eurostoxx 50',
                                     country='spain',
                                     from_date='01/01/2018',
                                     to_date='01/01/2019')
print(df.head())
                   High
                          Low Close Currency
            Open
Date
2011-12-07 23.70 23.70 23.70 23.62
                                          EUR
2011-12-08 23.53 23.60 23.15 23.04
                                          EUR
2011-12-09 23.36 23.60 23.36 23.62
                                          EUR
2011-12-12 23.15 23.26 23.00 22.88
                                          EUR
2011-12-13 22.88 22.88 22.88 22.80
                                           EUR
```

#### 3.1.4 Index Data Retrieval

```
import investpy
df = investpy.get_index_recent_data(index='ibex 35',
                                  country='spain')
print(df.head())
              Open
                       High
                                Low
                                       Close
                                             Volume Currency
2019-08-26 12604.7 12646.3 12510.4 12621.3
                                             4770000
                                                          EUR
2019-08-27 12618.3 12723.3 12593.6 12683.8
                                              8230000
                                                          EUR
2019-08-28 12657.2 12697.2 12585.1 12642.5
                                              7300000
                                                          EUR
2019-08-29 12637.2 12806.6 12633.8 12806.6 5650000
                                                          EUR
2019-08-30 12767.6 12905.9 12756.9 12821.6 6040000
                                                          EUR
```

```
import investpy
df = investpy.get_index_historical_data(index='ibex 35',
                                       country='spain',
                                       from_date='01/01/2018',
                                       to_date='01/01/2019')
print(df.head())
              Open
                       High
                                Low
                                       Close
                                                Volume Currency
Date
2018-01-02 15128.2 15136.7 14996.6 15096.8 10340000
                                                            EUR
2018-01-03 15145.0 15186.9 15091.9 15106.9
                                              12800000
                                                            EUR
2018-01-04 15105.5 15368.7 15103.7 15368.7 17070000
                                                            EUR
2018-01-05 15353.9 15407.5 15348.6 15398.9 11180000
                                                            EUR
```

(continues on next page)

```
2018-01-08 15437.1 15448.7 15344.0 15373.3 12890000 EUR
```

## 3.1.5 Currency Crosses Data Retrieval

```
import investpy
df = investpy.get_currency_cross_recent_data(currency_cross='EUR/USD')
print(df.head())
                     High
                                  Close Volume Currency
             Open
                              LOW
Date
2019-08-27 1.1101 1.1116 1.1084 1.1091
                                                0
                                                      USD
2019-08-28 1.1090 1.1099 1.1072
                                  1.1078
                                                0
                                                      USD
2019-08-29 1.1078 1.1093 1.1042
                                  1.1057
                                                0
                                                      USD
2019-08-30
           1.1058 1.1062
                           1.0963
                                   1.0991
                                                      USD
2019-09-02 1.0990 1.1000 1.0958 1.0968
                                                      USD
```

```
import investpy
df = investpy.get_currency_cross_historical_data(currency_cross='EUR/USD',
                                                 from_date='01/01/2018',
                                                 to_date='01/01/2019')
print(df.head())
            Open
                   High
                                   Close Volume Currency
                            T_i \cap W
Date
2018-01-01 1.2003 1.2014 1.1995 1.2010
                                                 0
                                                        USD
2018-01-02 1.2013 1.2084 1.2003
                                   1.2059
                                                 0
                                                        USD
2018-01-03 1.2058 1.2070
                           1.2001
                                   1.2014
                                                 0
                                                        USD
2018-01-04 1.2015
                   1.2090
                           1.2004
                                   1.2068
                                                        USD
2018-01-05 1.2068 1.2085 1.2021 1.2030
                                                        USD
```

## 3.2 Additional Data

As Investing.com provides more data besides the historical one, some of that additional data can be fetched via investpy. Currently, as the package is under-development, some additional functions have been created in order to retrieve more data as indexed in Investing.com.

## 3.2.1 Stock Company Profile Retrieval

(continues on next page)

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```
"description": "Banco Bilbao Vizcaya Argentaria, S.A. (BBVA) is a diversified 

→financial company engaged in retail banking ..."
}
```

#### 3.2.2 Fund Information Retrieval

```
import investpy
fund_information = investpy.get_fund_information(fund='bbva plan multiactivo moderado_
⇔pp',
                                                  country='spain',
                                                  as_json=True)
print(fund_information)
    'Fund Name': 'Bbva Plan Multiactivo Moderado Pp',
    'Rating': 4,
    '1-Year Change': '-1,19%',
   'Previous Close': '1.103',
   'Risk Rating': 1,
   'TTM Yield': '0%',
   'ROE': '14,02%',
   'Issuer': 'BBVA Pensiones EGFP',
    'Turnover': None,
    'ROA': '4,97%',
    'Inception Date': '16/10/2012',
    'Total Assets': 1670000000,
    'Expenses': None,
    'Min Investment': 30,
    'Market Cap': 34820000000,
    'Category': 'Mixtos Euros Moderados PP'
```

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Models

### 4.1 Data Model

As the retrieved historical data is common to every financial product that investpy extracts data from, only a model class has been created in order to store the day-a-day historical data.

So in we define a model in where every value corresponds to each value of the OHLC (Open-High-Low-Close) nomenclature (except on stocks, that it also includes the volume) and it looks like:

```
def __init__(self, date_, open_, high_, low_, close_, volume_, currency_):
    self.date = date_
    self.open = open_
    self.high = high_
    self.low = low_
    self.close = close_
    self.volume = volume_
    self.currency_ = currency_
```

As their names indicate, OHLC values refer to opening, highest, lowest and closing values of the market on a trading day, respectively. And the volume value refers to the number of shares traded in a security day.

**Note:** The Data model is not usable as it is just a class used for the inner package, transparent to the user. It is used in order to categorize each retrieved value from Investing.com and then to define its structure and, so on, the structure that either the resulting pandas.DataFrame or JSON file will be based on.

## 4.2 Search Model

TODO

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Stocks/Equities

A **stock** (also known as "shares" or "equities") is a type of security that signifies proportionate ownership in the issuing corporation. This entitles the stockholder to that proportion of the corporation's assets and earnings.

Stocks are bought and sold predominantly on stock exchanges, though there can be private sales as well, and are the foundation of nearly every portfolio. These transactions have to conform to government regulations which are meant to protect investors from fraudulent practices. Historically, they have outperformed most other investments over the long run. These investments can be purchased from most online stock brokers.

Source: Investopedia

## **5.1 Getting Started**

To get started using investpy you first need to install it as described on *Installation*. Once you have it installed you can proceed to use it in order to retrieve data from stocks, after importing the package as it follows:

import investpy

## **5.1.1 Listing**

investpy offers some listing functions that allow the user to get the general information of the indexed stocks on Investing.com as that information is already stored on CSV files generated automatically on the package installation.

We can either retrieve the whole pandas. DataFrame containing all the information stored on the CSV file or a list containing just the symbols of the stocks, which are the input parameters for the data retrieval functions.

Also there is a param called country which by default is None, which means that the stock listing to be retrieved will include all the available countries (indexed in Investing.com); on the contrary, if the param country is an available country, the returned stock information will be filtered by country.

**Tip:** To get a listing of all the available countries you can use the function investpy. get\_stock\_countries() which will return a list containing all the available country names which have stocks

as indexed on Investing.com.

```
# Retrieve all available stocks information as a pandas.DataFrame
stocks_df = investpy.get_stocks(country=None)
# Retrieve a listing of all the available stock symbols
stocks_list = investpy.get_stocks_list(country=None)
```

#### 5.1.2 Recent & Historical Data

The main functions of investpy are focused on historical data extraction, stocks in this case. As the main functionality of the package is to retrieve data from Investing.com, so on, some functions have been developed in order to retrieve both recent and historical data.

As to explain its usage an example is proposed to present historical data retrieval functions:

```
# Retrieves the recent data of BBVA (last month) a spanish stock, as a pandas.

DataFrame on ascending order

df = investpy.get_stock_recent_data(stock='bbva', country='spain', as_json=False,

order='ascending')

# Retrieves the historical data of BBVA, a spanish stock, on the specified date range

as a pandas.DataFrame on ascending order

df = investpy.get_stock_historical_data(stock='bbva', country='spain', from_date='01/

01/2018', to_date='01/01/2019', as_json=False, order='ascending')
```

As we already saw, both functions take some parameters, but some of them are *optional*, which means that the function does not need the user to specify them as they already have a default value.

Both parameters stock and country are mandatory, since they are the ones that specify which information should be retrieved from Investing.com. Consider that both parameters should match, which means that the symbols of the stock should be an stock from the specified country, if the stock is not found on the specified country, an error will be raised.

When retrieving recent data from an stock, we can additionally specify if we want the output as a json object or not, by setting the parameter as\_json as either True or False, respectively. We can also set the order we want the returned object to have based on dates, where ascending goes from the very first date retrieved until now, and descending goes the other way.

Furthermore, when it comes to historical data retrieval, we also need to specify both from\_date and to\_date values, as they are mandatory. Both date values are str formatted as *dd/mm/yyyy*.

**Tip:** If you are not familiar with stocks you can either retrieve a listing of the ones available or check the one presented in Investing.com Equities.

### 5.1.3 Company Profile

As an extra feature, via investpy you can retrieve the company profile from a company in order to either classify or analyse them based on the information these companies publicly provide, as it is a self-made description of the company.

```
investpy.get_stock_company_profile(stock='bbva', country='spain', language='english')
```

As explained before, when it comes to data retrieval, both stock and country parameters are mandatory, and should match; as the default value for the language of the retrieved company profile is *english* (as Investing.com provides company profiles written in english), but besides that, the function also retrieves the company profile on *spanish* from Bolsa de Madrid, which is the additional resource used along this package.

**Warning:** This function is just available for spanish stocks, since investpy was first created just for Spanish Stocks, Funds and ETFs retrieval. Future coverage for world stocks company profiles is intended, but currently just the spanish ones are available.

## 5.2 Samples

As the generated dataset has been uploaded to Kaggle some kernels with samples on retrieved data usage have been created by the community.

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**Funds** 

A fund is a pool of money that is allocated for a specific purpose. A fund can be established for any purpose whatsoever, whether it is a city government setting aside money to build a new civic center, a college setting aside money to award a scholarship, or an insurance company setting aside money to pay its customers' claims.

A fund is a pool of money set aside for a specific purpose, those pools can are often invested and professionally managed and some common types of funds include pension funds, insurance funds, foundations, and endowments.

Individuals, businesses, and governments all use funds to set aside money. Individuals might establish an emergency fund or rainy-day fund to pay for unforeseen expenses or a trust fund to set aside money for a specific person.

Source: Investopedia

## 6.1 Getting Started

To get started using investpy you first need to install it as described on *Installation*. Once you have it installed you can proceed to use it in order to retrieve data from funds, after importing the package as it follows:

import investpy

## 6.1.1 Listing

investpy offers some listing functions that allow the user to get the general information of the indexed funds on Investing.com as that information is already stored on CSV files generated automatically on the package installation.

The user can either retrieve the whole pandas. DataFrame containing all the information stored on the CSV file, a list containing just the names of the funds, which are the input parameters for the data retrieval functions; or as a dict with all the available fields of information from the funds.

Also there is a param called <code>country</code> which by default is None, which means that the fund listing to be retrieved will include all the available countries (indexed in Investing.com); on the contrary, if the param <code>country</code> is an available country, the returned fund information will be filtered by country.

**Tip:** To get a listing of all the available countries you can use the function investpy.get\_fund\_countries() which will return a list containing all the available country names which have funds as indexed on Investing.com.

```
# Retrieve all available funds information as a pandas.DataFrame
funds_df = investpy.get_funds(country=None)
# Retrieve a listing of all the available fund names
funds_list = investpy.get_funds_list(country=None)
# Retrieve a dictionary with all the funds and all of their information fields
funds_dict = investpy.get_funds_dict(country=None)
```

**Note:** The funds pandas.DataFrame contains internal package information that is useless for users, but it is provided anyways.

Since the data retrieval functions need both the fund name and the country from where that fund is, there is a function to do so in order to let the user know which are the available countries and, so on, the available funds in those countries. The functions presented below: <code>investpy.get\_funds</code>, <code>investpy.get\_funds\_list</code> and <code>investpy.get\_funds\_dict</code> have one optional parameter which is the country name so to retrieve just the <code>pandas.DataFrame</code>, <code>list</code> or <code>dict</code> from all the available funds from the introduced country, respectively.

Anyways, before applying that filter, the use of the function *investpy.get\_fund\_countries* is proposed in order to retrieve all the available countries which have funds.

So on, every country listed on the previous listing can be used for filtering funds. Note that the country param is needed in data retrieval functions since more than one fund can share the same name but not in the same country.

### 6.1.2 Fund Search

Before proceeding with the data retrieval functions an additional function is presented, since sometimes the user does not have all the information for the fund to retrieve information from, so on, there is a function which allows the user to search for funds with the specified value for the specified column/field. This function will return a *pandas.DataFrame* with all the results found if they were found, if not, a *RuntimeError* will be raised.

Since the returned object is a *pandas.DataFrame* in the following example both the function usage and further data handling is presented in order to let the user know hos to use the results of the search on the data retrieval functions in order to make it more easy to use. Note that you can either select the value you are searching from the

```
search_result = investpy.search_funds(by='name', value='bbva')

# Get both name and country via pandas.DataFrame index
index = 0
name = search_result.loc[index, 'name']
country = search_result.loc[index, 'country']

# Get both name and country via unique field such as isin
isin = 'ES0113211835'
```

(continues on next page)

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```
name = search_result.loc[(search_result['isin'].str == isin).idxmax(), 'name']
country = search_result.loc[(search_result['isin'].str == isin).idxmax(), 'country']
# Or get it manually via printing the resulting pandas.DataFrame
print(search_results)
```

#### 6.1.3 Recent & Historical Data

The main functions of investpy are focused on historical data extraction, and in this concrete case, fund historical data retrieval functions will be explained and sorted out. As the main functionality of the package is to retrieve data from Investing.com and format it so to access it via Python functions, some functions have been developed in order to retrieve both recent and historical data.

As to explain its usage an example is proposed to explain how does historical data retrieval functions work:

```
# Retrieves last month's data of 'Bankia Cauto Pp', which is a fund from 'Spain', as_ a pandas.DataFrame

df = investpy.get_fund_recent_data(fund='Bankia Cauto Pp', country='spain')

# Retrieves historical data of 'Bankia Cauto Pp', which is a fund from 'Spain', on_ athe specified date range as a pandas.DataFrame

df = investpy.get_fund_historical_data(fund='Bankia Cauto Pp', country='spain', from_ adate='01/01/2018', to_date='01/01/2019')
```

Both functions need some parameters, even though some of them are *optional*, which means that the function does not need the user to specify them as they already have a default value.

Both parameters fund and country are mandatory, since they are the ones that specify which information should be retrieved from Investing.com. Take into consideration that both parameters should match, which means that the name of the fund should be a fund from the specified country, so if the introduced fund is not found on the specified country, an error will be raised.

When retrieving recent data from a fund, we can additionally specify if we want the output as a json object or not, by setting the parameter as\_json as either True or False, respectively. We can also set the order we want the returned object to have based on dates, where ascending goes from the very first date retrieved until now, and descending goes the other way.

Furthermore, when it comes to historical data retrieval, we also need to specify both from\_date and to\_date values, as they are mandatory. Both date values are str formatted as *dd/mm/yyyy*.

**Tip:** If you are not familiar with funds you can either retrieve a list of the ones available as provided by investpy or check the listing in Investing.com Funds.

### 6.1.4 Fund Information

As an extra feature, via investpy you can retrieve information insights for the specified fund on the specified country. This information is the one related to the introduced fund as indexed by Investing.com which will give the user a wider sight on that concrete fund since values such as risk, rating or category are provided by Investing.com and, so on, by investpy.

Its usage is pretty simple since just the fund and the country are mandatory parameters, but there is also an additional parameter which is  $as\_json$  that can be either True or False whether the information wants to be returned as a pandas. DataFrame or a json.

# Retrieve information from the introduced fund in the specified country
data = investpy.get\_fund\_information(fund='Bankia Cauto Pp', country='spain')

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**API** Reference

## 7.1 investpy.stocks

investpy.stocks.get\_stock\_company\_profile(stock, country='spain', language='english')

This function retrieves the company profile of a stock company in the specified language. This function is really useful if NLP techniques want to be applied to stocks, since the company profile is a short description of what the company does and since it is written by the company, it can give the user an overview on what does the company do. The company profile can be retrieved either in english or in spanish, the only thing that changes is the source from where the data is retrieved, but the resulting object will be the same. Note that this functionally as described in the docs is just supported for spanish stocks currently, so on, if any other stock from any other country is introduced as parameter, the function will raise an exception.

**Note:** Currently just the spanish company profile can be retrieved from spanish stocks, so if you try to retrieve it in spanish for any other country, this function will raise a ValueError exception.

#### **Parameters**

- **stock** (str) symbol of the stock to retrieve its company profile from.
- **country** (str) name of the country from where the stock is.
- language (str, optional) language in which the company profile is going to be retrieved, can either be english or spanish.

#### Returns

The resulting dict contains the retrieved company profile from the selected source depending on the specified language in the function parameters, which can be either Investing.com (english) or Bolsa de Madrid (spanish); and the URL from where it was retrieved, so to have both the source and the description of the company\_profile.

So the resulting dict should look like:

```
company_profile = {
   url: 'https://www.investing.com/equities/bbva-company-profile',
   desc: 'Banco Bilbao Vizcaya Argentaria, S.A. (BBVA) is a ...'
}
```

**Return type** dict - company\_profile

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- FileNotFound raised if the *stocks.csv* file was not found or unable to retrieve.
- IOError raised if stocks object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced stock/country was not found or did not match any of the existing ones.
- ConnectionError raised if connection to Investing.com could not be established.

#### **Examples**

```
investpy.stocks.get_stock_countries()
```

This function returns a listing with all the available countries from where stocks can be retrieved, so to let the user know which of them are available, since the parameter country is mandatory in every stock retrieval function.

**Returns** The resulting list contains all the available countries with stocks as indexed in Investing.com

Return type list - countries

```
investpy.stocks.get_stock_dividends(stock, country)
```

This function retrieves the stock dividends from the introduced stocks, which are token rewards paid to the shareholders for their investment in a company's stock/equity. Dividends data include date of the dividend, dividend value, type, payment date and yield. This information is really useful when it comes to creating portfolios.

#### **Parameters**

- **stock** (str) symbol of the stock to retrieve its dividends from.
- **country** (country) name of the country from where the stock is from.

#### Returns

Returns a pandas.DataFrame containing the retrieved information of stock dividends for every stock symbol introduced as parameter.

So on, the resulting pandas. DataFrame will look like:

	Date	Dividend	Туре	Payment Date	Yield
0	2019-10-11	0.2600	trailing_twelve_months	2019-10-15	5,67%
1	2019-04-08	0.2600	trailing_twelve_months	2019-04-10	5,53%
2	2018-06-11	0.3839	trailing_twelve_months	2018-06-13	3,96%
3	2018-04-06	0.2400	trailing_twelve_months	2018-04-10	4,41%
4	2017-10-06	0.3786	trailing_twelve_months	2017-10-10	4,45%

Return type pandas.DataFrame - stock\_dividends

This function retrieves the financial summary of the introduced stock (by symbol) from the introduced country, based on the summary\_type value this function returns a different type of financial summary, so that the output format of this function depends on its type. Additionally, the period of the retrieved financial summary type can be specified.

#### **Parameters**

- stock (str) symbol of the stock to retrieve its financial summary.
- **country** (str) name of the country from where the introduced stock symbol is.
- **summary\_type** (str, optional) type of the financial summary table to retrieve, default value is *income\_statement*, but all the available types are: *income\_statement*, cash\_flow\_statement and balance\_sheet.
- **period** (str, optional) period range of the financial summary table to rertieve, detault value is *annual*, but all the available periods are: *annual* and *quarterly*.

#### Returns

The resulting pandas.DataFrame contains the table of the requested financial summary from the introduced stock, so the fields/column names may vary, since it depends on the summary\_type introduced. So on, the returned table will have the following format/structure:

Return type pandas. DataFrame - financial summary

#### Raises

- ValueError raised if any of the introduced parameters is not valid or errored.
- FileNotFoundError raised if the stocks.csv file was not found.
- IOError raised if the stocks.csv file could not be read.
- ConnectionError raised if the connection to Investing.com errored or could not be established.
- RuntimeError raised if any error occurred while running the function.

#### **Examples**

```
>>> data = investpy.get_stock_financial_summary(stock='AAPL', country='United_

States', summary_type='income_statement', period='annual')

>>> data.head()
```

(continues on next page)

	Total Revenue	Gross Profit	Operating Income	Net Income	
Date					
2019-09-28	260174	98392	63930	55256	
2018-09-29	265595	101839	70898	59531	
2017-09-30	229234	88186	61344	48351	
2016-09-24	215639	84263	60024	45687	

```
investpy.stocks.get_stock_historical_data(stock, country, from_date, to_date, as_json=False, order='ascending', interval='Daily')
```

This function retrieves historical data from the introduced stock from Investing.com. So on, the historical data of the introduced stock from the specified country in the specified date range will be retrieved and returned as a pandas. DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the historical data is going to be ordered ascending or descending (where the index is the date), respectively.

#### **Parameters**

- **stock** (str) symbol of the stock to retrieve historical data from.
- **country** (str) name of the country from where the stock is.
- from\_date (str) date formatted as dd/mm/yyyy, since when data is going to be retrieved.
- to\_date (str) date formatted as *dd/mm/yyyy*, until when data is going to be retrieved.
- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- **order** (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

#### Returns

The function can return either a pandas. DataFrame or a json object, containing the retrieved historical data of the specified stock from the specified country. So on, the resulting dataframe contains the open, high, low, close and volume values for the selected stock on market days and the currency in which those values are presented.

The returned data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

(continues on next page)

```
low: x,
    close: x,
    volume: x,
    currency: x
},
...
]
```

Return type pandas.DataFrame or json

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- IOError raised if stocks object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced stock/country was not found or did not match any of the existing ones.
- ConnectionError raised if connection to Investing.com could not be established.
- IndexError raised if stock historical data was unavailable or not found in Investing.com.

#### **Examples**

```
>>> data = investpy.get_stock_historical_data(stock='bbva', country='spain', from_
→date='01/01/2010', to_date='01/01/2019')
>>> data.head()
            Open
                   High
                           Low Close Volume Currency
Date
2010-01-04 12.73 12.96 12.73 12.96
                                                   EUR
2010-01-05 13.00 13.11 12.97
                                13.09
                                            0
                                                  EUR
2010-01-06 13.03 13.17 13.02
                               13 12
                                            0
                                                  EUR
2010-01-07 13.02 13.11 12.93 13.05
                                            \cap
                                                  EUR
                                            0
2010-01-08 13.12 13.22 13.04 13.18
                                                  EUR
```

investpy.stocks.get\_stock\_information(stock, country, as\_json=False)

This function retrieves fundamental financial information from the specified stock. The retrieved information from the stock can be valuable as it is additional information that can be used combined with OHLC values, so to determine financial insights from the company which holds the specified stock.

#### **Parameters**

- **stock** (str) symbol of the stock to retrieve its information from.
- country (country) name of the country from where the stock is from.
- as\_json (bool, optional) optional argument to determine the format of the output data (dict or json).

#### Returns

The resulting pandas.DataFrame contains the information fields retrieved from Investing.com from the specified stock; it can also be returned as a dict, if argument *as\_json=True*.

If any of the information fields could not be retrieved, that field/s will be filled with None values. If the retrieval process succeeded, the resulting dict will look like:

```
stock_information = {
   "Stock Symbol": "AAPL",
   "Prev. Close": 267.25,
   "Todays Range": "263.45 - 268.25",
   "Revenue": 26017000000.00003,
   "Open": 267.27,
   "52 wk Range": "142 - 268.25",
   "EPS": 11.85,
   "Volume": 23693550.0,
   "Market Cap": 1173730000000.0,
   "Dividend (Yield)": "3.08 (1.15%)",
   "Average Vol. (3m)": 25609925.0,
   "P/E Ratio": 22.29,
   "Beta": 1.23,
   "1-Year Change": "47.92%",
   "Shares Outstanding": 4443236000.0,
   "Next Earnings Date": "04/02/2020"
```

Return type pandas.DataFrame or dict-stock\_information

#### Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if stocks.csv file was not found or errored.
- IOError raised if *stocks.csv* file is empty or errored.
- RuntimeError raised if scraping process failed while running.
- ConnectionError raised if the connection to Investing.com errored (did not return HTTP 200)

```
investpy.stocks.get_stock_recent_data(stock, country, as_json=False, order='ascending', in-
terval='Daily')
```

This function retrieves recent historical data from the introduced stock from Investing.com. So on, the recent data of the introduced stock from the specified country will be retrieved and returned as a pandas. DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the historical data is going to be ordered ascending or descending (where the index is the date), respectively.

#### Parameters

- **stock** (str) symbol of the stock to retrieve recent historical data from.
- **country** (str) name of the country from where the stock is.
- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- **order** (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

#### **Returns**

The function can return either a pandas. DataFrame or a json object, containing the retrieved recent data of the specified stock from the specified country. So on, the resulting

dataframe contains the open, high, low, close and volume values for the selected stock on market days and the currency in which those values are presented.

The resulting recent data, in case that the default parameters were applied, will look like:

but in case that as\_json parameter was defined as True, then the output will be:

Return type pandas. DataFrame or json

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- IOError raised if stocks object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced stock/country was not found or did not match any of the existing ones.
- ConnectionError raised if connection to Investing.com could not be established.
- IndexError raised if stock recent data was unavailable or not found in Investing.com.

#### **Examples**

```
>>> data = investpy.get_stock_recent_data(stock='bbva', country='spain')
>>> data.head()
           Open High
                         Low Close
                                       Volume Currency
2019-08-13 4.263 4.395 4.230 4.353 27250000
                                                  EUR
2019-08-14 4.322 4.325 4.215
                              4.244 36890000
                                                  EUR
2019-08-15 4.281
                 4.298 4.187
                              4.234
                                     21340000
                                                  EUR
2019-08-16 4.234
                 4.375 4.208
                              4.365
                                     46080000
                                                  EUR
2019-08-19 4.396 4.425 4.269 4.269
                                     18950000
                                                  EUR
```

investpy.stocks.get\_stocks(country=None)

This function retrieves all the stock data stored in *stocks.csv* file, which previously was retrieved from Investing.com. Since the resulting object is a matrix of data, the stock data is properly structured in rows and columns, where columns are the stock data attribute names. Additionally, country filtering can be specified, which will

make this function return not all the stored stock data, but just the stock data of the stocks from the introduced country.

**Parameters country** (str, optional) – name of the country to retrieve all its available stocks from.

#### Returns

The resulting pandas. DataFrame contains all the stock data from the introduced country if specified, or from every country if None was specified, as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

So on, the resulting pandas. DataFrame will look like:

Return type pandas.DataFrame - stocks\_df

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised if stocks.csv file was not found.
- IOError raised when *stocks.csv* file is missing or empty.

```
investpy.stocks.get_stocks_dict(country=None, columns=None, as_json=False)
```

This function retrieves all the stock information stored in the *stocks.csv* file and formats it as a Python dictionary which contains the same information as the file, but every row is a dict and all of them are contained in a list. Note that the dictionary structure is the same one as the JSON structure. Some optional paramaters can be specified such as the country, columns or as\_json, which are a filtering by country so not to return all the stocks but just the ones from the introduced country, the column names that want to be retrieved in case of needing just some columns to avoid unnecessary information load, and whether the information wants to be returned as a JSON object or as a dictionary; respectively.

#### **Parameters**

- **country** (str, optional) name of the country to retrieve all its available stocks from.
- **columns** (list, optional) column names of the stock data to retrieve, can be: <country, name, full\_name, isin, currency, symbol>
- as\_json (bool, optional) if True the returned data will be a json object, if False, a list of dict.

#### Returns

The resulting list of dict contains the retrieved data from every stock as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

In case the information was successfully retrieved, the list of dict will look like:

```
stocks_dict = {
    'country': country,
    'name': name,
    'full_name': full_name,
    'isin': isin,
    'currency': currency,
    'symbol': symbol,
}
```

**Return type** list of dict OR json - stocks\_dict

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised if *stocks.csv* file was not found.
- IOError raised when *stocks.csv* file is missing or empty.

```
investpy.stocks.get stocks list(country=None)
```

This function retrieves all the stock symbols stored in *stocks.csv* file, which contains all the data from the stocks as previously retrieved from Investing.com. So on, this function will just return the stock symbols which will be one of the input parameters when it comes to stock data retrieval functions from investpy. Additionally, note that the country filtering can be applied, which is really useful since this function just returns the symbols and in stock data retrieval functions both the symbol and the country must be specified and they must match.

**Parameters country** (str, optional) – name of the country to retrieve all its available stocks from.

#### Returns

The resulting list contains the all the stock symbols from the introduced country if specified, or from every country if None was specified, as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

In case the information was successfully retrieved, the list of stock symbols will look like:

```
stocks_list = ['TS', 'APBR', 'GGAL', 'TXAR', 'PAMP', ...]
```

#### Return type list - stocks\_list

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised if stocks.csv file was not found.
- IOError raised when *stocks.csv* file is missing or empty.

```
investpy.stocks.get_stocks_overview(country, as_json=False, n_results=100)
```

This function retrieves an overview containing all the real time data available for the main stocks from a country, such as the names, symbols, current value, etc. as indexed in Investing.com. So on, the main usage of this function is to get an overview on the main stocks from a country, so to get a general view. Note that since this function is retrieving a lot of information at once, by default just the overview of the Top 100 stocks is being retrieved, but an additional parameter called n\_results can be specified so to retrieve N results.

#### **Parameters**

- **country** (str) name of the country to retrieve the stocks overview from.
- as\_json (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- n\_results (int, optional) number of results to be displayed on the overview table (0-1000).

#### Returns

The resulting pandas.DataFrame contains all the data available in Investing.com of the main stocks from a country in order to get an overview of it.

If the retrieval process succeeded, the resulting pandas.DataFrame should look like:

Return type pandas.DataFrame - stocks\_overview

#### Raises

- ValueError raised if any of the introduced arguments errored.
- FileNotFoundError raised when stocks.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised either if the introduced country does not match any of the listed ones or if no overview results could be retrieved from Investing.com.
- ConnectionError raised if GET requests does not return 200 status code.

```
investpy.stocks.search stocks(by, value)
```

This function searches stocks by the introduced value for the specified field. This means that this function is going to search if there is a value that matches the introduced one for the specified field which is the *stocks.csv* column name to search in. Available fields to search stocks are 'name', 'full\_name' and 'isin'.

#### **Parameters**

- **by** (str) name of the field to search for, which is the column name which can be: 'name', 'full\_name' or 'isin'.
- **value** (str) value of the field to search for, which is the value that is going to be searched.

Returns The resulting pandas. DataFrame contains the search results from the given query, which is any match of the specified value in the specified field. If there are no results for the given query, an error will be raised, but otherwise the resulting pandas. DataFrame will contain all the available stocks that match the introduced query.

Return type pandas.DataFrame - search\_result

#### Raises

- ValueError raised if any of the introduced parameters is not valid or errored.
- FileNotFoundError raised if stocks.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised if no results were found for the introduced value in the introduced field.

## 7.2 investpy.funds

```
investpy.funds.get_fund_countries()
```

This function retrieves all the country names indexed in Investing.com with available funds to retrieve data from, via reading the *fund\_countries.csv* file from the resources directory. So on, this function will display a listing containing a set of countries, in order to let the user know which countries are taken into account and also the return listing from this function can be used for country param check if needed.

**Returns** The resulting list contains all the available countries with funds as indexed in Investing.com

Return type list - countries

#### Raises

- FileNotFoundError raised when the fund\_countries.csv file was not found.
- IndexError raised if fund\_countries.csv file was unavailable or not found.

This function retrieves historical data from the introduced *fund* from Investing via Web Scraping on the introduced date range. The resulting data can it either be stored in a pandas. DataFrame or in a json object with *ascending* or *descending* order.

#### **Parameters**

- **fund** (str) name of the fund to retrieve recent historical data from.
- country (str) name of the country from where the introduced fund is.
- from\_date (str) date as str formatted as dd/mm/yyyy, from where data is going to be retrieved.
- to\_date (str) date as *str* formatted as *dd/mm/yyyy*, until where data is going to be retrieved.
- as\_json (bool, optional) to determine the format of the output data (pandas. DataFrame or json).
- **order** (str, optional) optional argument to define the order of the retrieved data (ascending, asc or descending, desc).
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

#### Returns

The function returns a either a pandas. DataFrame or a json file containing the retrieved recent data from the specified fund via argument. The dataset contains the open, high, low and close values for the selected fund on market days.

The returned data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

(continues on next page)

```
1
}
```

Return type pandas. DataFrame or json

#### Raises

- ValueError argument error.
- IOError funds object/file not found or unable to retrieve.
- RuntimeError introduced fund does not match any of the indexed ones.
- ConnectionError if GET requests does not return 200 status code.
- IndexError if fund information was unavailable or not found.

#### **Examples**

```
>>> data = investpy.get_fund_historical_data(fund='bbva multiactivo conservador pp
→', country='spain', from_date='01/01/2010', to_date='01/01/2019')
>>> data.head()
                 High
                          Low Close Currency
            Open
Date
2018-02-15 1.105 1.105 1.105 1.105
                                          EUR
2018-02-16 1.113 1.113 1.113
                               1.113
                                          EUR
2018-02-17 1.113 1.113 1.113 1.113
                                          EUR
2018-02-18 1.113 1.113 1.113 1.113
                                          EUR
2018-02-19 1.111 1.111 1.111
                               1.111
                                          EUR
```

investpy.funds.get\_fund\_information(fund, country, as\_ison=False)

This function retrieves basic financial information from the specified fund. Retrieved information from the fund can be valuable as it is additional information that can be used combined with OHLC values, so to determine financial insights from the company which holds the specified fund.

#### **Parameters**

- **fund** (str) name of the fund to retrieve the financial information from.
- country (str) name of the country from where the introduced fund is.
- as\_json (bool, optional) optional argument to determine the format of the output data (dict or json).

#### Returns

The resulting pandas. DataFrame contains the information fields retrieved from Investing.com from the specified fund; it can also be returned as a dict, if argument as\_ison=True.

If any of the information fields could not be retrieved, that field/s will be filled with None values. If the retrieval process succeeded, the resulting dict will look like:

```
fund_information = {
    'Fund Name': fund_name,
    'Rating': rating,
    '1-Year Change': year_change,
    'Previous Close': prev_close,
    'Risk Rating': risk_rating,
```

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```
'TTM Yield': ttm_yield,

'ROE': roe,

'Issuer': issuer,

'Turnover': turnover,

'ROA': row,

'Inception Date': inception_date,

'Total Assets': total_assets,

'Expenses': expenses,

'Min Investment': min_investment,

'Market Cap': market_cap,

'Category': category
}
```

Return type pandas.DataFrame or dict-fund\_information

```
investpy.funds.get_fund_recent_data (fund, country, as_json=False, order='ascending', inter-
val='Daily')
```

This function retrieves recent historical data from the introduced *fund* from Investing via Web Scraping. The resulting data can it either be stored in a pandas. DataFrame or in a json file, with *ascending* or *descending* order.

### **Parameters**

- **fund** (str) name of the fund to retrieve recent historical data from.
- **country** (str) name of the country from where the introduced fund is.
- **as\_json** (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- **order** (str, optional) optional argument to define the order of the retrieved data (ascending, asc or descending, desc).
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

### Returns

The function returns a either a pandas. DataFrame or a json file containing the retrieved recent data from the specified fund via argument. The dataset contains the open, high, low and close values for the selected fund on market days.

The returned data is case we use default arguments will look like:

but if we define as *json=True*, then the output will be:

```
currency: x
},
...
]
```

Return type pandas. DataFrame or json

#### Raises

- ValueError argument error.
- IOError funds object/file not found or unable to retrieve.
- RuntimeError introduced fund does not match any of the indexed ones.
- ConnectionError if GET requests does not return 200 status code.
- IndexError if fund information was unavailable or not found.

# **Examples**

investpy.funds.get\_funds(country=None)

This function retrieves all the available *funds* from Investing.com and returns them as a pandas. DataFrame, which contains not just the fund names, but all the fields contained on the *funds.csv* file. All the available funds can be found at: https://www.investing.com/funds/

**Parameters** country (str, optional) – name of the country to retrieve all its available funds from.

# Returns

The resulting pandas. DataFrame contains all the funds basic information retrieved from Investing.com, some of which is not useful for the user, but for the inner package functions, such as the *id* field, for example.

In case the information was successfully retrieved, the pandas.DataFrame will look like:

Return type pandas.DataFrame - funds\_df

# Raises

ValueError – raised whenever any of the introduced arguments is not valid or errored.

- FileNotFoundError raised when the *funds.csv* file was not found.
- IOError raised if the *funds.csv* file is missing or errored.

```
investpy.funds.get_funds_dict(country=None, columns=None, as_json=False)
```

This function retrieves all the available funds on Investing.com and returns them as a dict containing the country, name, symbol, tag, id, issuer, isin, asset class, currency and underlying data. All the available funds can be found at: https://www.investing.com/funds/

#### **Parameters**

- **country** (str, optional) name of the country to retrieve all its available funds from.
- columns (list of str, optional) description a list containing the column names from which the data is going to be retrieved.
- as\_json (bool, optional) description value to determine the format of the output data (dict or json).

### Returns

The resulting dict contains the retrieved data if found, if not, the corresponding fields are filled with None values.

In case the information was successfully retrieved, the dict will look like:

```
'country': country,
'name': name,
'symbol': symbol,
'issuer': issuer,
'isin': isin,
'asset_class': asset_class,
'currency': currency,
'underlying': underlying
```

Return type dict or json - funds dict

# Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- FileNotFoundError raised when the *funds.csv* file was not found.
- IOError raised if the *funds.csv* file is missing or errored.

```
investpy.funds.get_funds_list(country=None)
```

This function retrieves all the available funds and returns a list of each one of them. All the available funds can be found at: https://www.investing.com/funds/

**Parameters** country (str, optional) – name of the country to retrieve all its available funds from.

### Returns

The resulting list contains the retrieved data, which corresponds to the fund names of every fund listed on Investing.com.

In case the information was successfully retrieved from the CSV file, the list will look like:

```
funds = [
    'Blackrock Global Funds - Global Allocation Fund E2',
    'Quality Inversión Conservadora Fi',
    'Nordea 1 - Stable Return Fund E Eur',
                                                             (continues on next page)
```

```
1
```

Return type list - funds\_list

### Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- FileNotFoundError raised when the funds.csv file was not found.
- IOError raised if the *funds.csv* file is missing or errored.

# investpy.funds.get\_funds\_overview(country, as\_json=False, n\_results=100)

This function retrieves an overview containing all the real time data available for the main funds from a country, such as the names, symbols, current value, etc. as indexed in Investing.com. So on, the main usage of this function is to get an overview on the main funds from a country, so to get a general view. Note that since this function is retrieving a lot of information at once, by default just the overview of the Top 100 funds is being retrieved, but an additional parameter called n results can be specified so to retrieve N results.

### **Parameters**

- **country** (str) name of the country to retrieve the funds overview from.
- **as\_json** (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- n\_results (int, optional) number of results to be displayed on the overview table (0-1000).

### Returns

The resulting pandas.DataFrame contains all the data available in Investing.com of the main ETFs from a country in order to get an overview of it.

If the retrieval process succeeded, the resulting pandas. DataFrame should look like:

country   name	symbol   last   change   total_assets
-	
xxxxxxx   xxxx	xxxxxx   xxxx   xxxxxxx   xxxxxxxxxxx

Return type pandas.DataFrame - funds\_overview

# Raises

- ValueError raised if there was any argument error.
- FileNotFoundError raised when funds.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised either if the introduced country does not match any of the listed ones or if no overview results could be retrieved from Investing.com.
- ConnectionError raised if GET requests does not return 200 status code.

# investpy.funds.search\_funds(by, value)

This function searches funds by the introduced value for the specified field. This means that this function is going to search if there is a value that matches the introduced value for the specified field which is the *funds.csv* column name to search in. Available fields to search funds are 'name', 'symbol', 'issuer' and 'isin'.

### **Parameters**

- by (str) name of the field to search for, which is the column name ('name', 'symbol', 'issuer' or 'isin').
- **value** (str) value of the field to search for, which is the str that is going to be searched.

**Returns** The resulting *pandas.DataFrame* contains the search results from the given query (the specified value in the specified field). If there are no results and error will be raised, but otherwise this *pandas.DataFrame* will contain all the available field values that match the introduced query.

Return type pandas.DataFrame - search\_result

### Raises

- ValueError raised if any of the introduced params is not valid or errored.
- FileNotFoundError raised if funds.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised if no results were found for the introduced value in the introduced field.

# 7.3 investpy.etfs

```
investpy.etfs.get_etf_countries()
```

This function retrieves all the available countries to retrieve etfs from, as the listed countries are the ones indexed on Investing.com. The purpose of this function is to list the countries which have available etfs according to Investing.com data, so to ease the etf retrieval process of a particular country.

## Returns

The resulting list contains all the countries listed on Investing.com with etfs available to retrieve data from.

In the case that the file reading of *etf\_countries.csv* which contains the names and codes of the countries with etfs was successfully completed, the resulting list will look like:

```
countries = ['australia', 'austria', 'belgium', 'brazil', ...]
```

Return type list - countries

**Raises** FileNotFoundError - raised when etf\_countries.csv file was not found.

This function retrieves historical data from the introduced *etf* from Investing.com via Web Scraping on the introduced date range. The resulting data can it either be stored in a pandas. DataFrame or in a json object with *ascending* or *descending* order.

## **Parameters**

- **etf** (str) name of the etf to retrieve recent historical data from.
- country (str) name of the country from where the etf is.
- **from\_date** (str) date as *str* formatted as *dd/mm/yyyy*, from where data is going to be retrieved.
- to\_date (str) date as str formatted as dd/mm/yyyy, until where data is going to be retrieved.

- as\_json (bool, optional) to determine the format of the output data (pandas. DataFrame or json).
- **order** (str, optional) optional argument to define the order of the retrieved data (ascending, asc or descending, desc).
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

#### Returns

The function returns either a pandas. DataFrame or a json file containing the retrieved recent data from the specified etf via argument. The dataset contains the open, high, low and close values for the selected etf on market days.

The returned data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

Return type pandas. DataFrame or json

# Raises

- ValueError raised whenever any of the arguments is not valid or errored.
- IOError raised if etfs object/file not found or unable to retrieve.
- RuntimeError raised if the introduced etf does not match any of the indexed ones.
- ConnectionError raised if GET requests does not return 200 status code.
- IndexError raised if etf information was unavailable or not found.

# **Examples**

```
Date
2011-12-07 23.70 23.70 23.70 23.62
                                        2000
                                                  EUR
                                                        Madrid
2011-12-08 23.53 23.60 23.15 23.04
                                        599
                                                  EUR
                                                       Madrid
2011-12-09 23.36 23.60 23.36 23.62
                                        2379
                                                  EUR
                                                       Madrid
2011-12-12 23.15
                  23.26 23.00
                               22.88
                                       10695
                                                  EUR
                                                        Madrid
2011-12-13 22.88 22.88 22.88
                               22.80
                                          1.5
                                                  EUR
                                                       Madrid
```

## investpy.etfs.get etf information(etf, country, as json=False)

This function retrieves fundamental financial information from the specified ETF. The retrieved information from the ETF can be valuable as it is additional information that can be used combined with OHLC values, so to determine financial insights from the company which holds the specified ETF.

### **Parameters**

- etf (str) name of the ETF to retrieve recent historical data from.
- **country** (str) name of the country from where the ETF is.
- as\_json (bool, optional) optional argument to determine the format of the output data (dict or json).

### Returns

The resulting pandas.DataFrame contains the information fields retrieved from Investing.com from the specified ETF; it can also be returned as a dict, if argument *as\_json=True*.

If any of the information fields could not be retrieved, that field/s will be filled with None values. If the retrieval process succeeded, the resulting dict will look like:

```
etf_information = {
    "1-Year Change": "21.83%",
    "52 wk Range": "233.76 - 320.06",
    "Asset Class": "Equity",
    "Average Vol. (3m)": 59658771.0,
    "Beta": 1.01,
    "Dividend Yield": "1.73%",
    "Dividends (TTM)": 4.03,
    "ETF Name": "SPDR S&P 500",
    "Market Cap": 296440000000.0,
    "Open": 319.25,
    "Prev. Close": 317.27,
    "ROI (TTM)": "- 0.46%",
    "Shares Outstanding": 934132116.0,
    "Todays Range": "319.18 - 320.06",
    "Total Assets": 167650000000.0,
    "Volume": 27928710.0
```

Return type pandas.DataFrame or dict-etf\_information

# Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if etfs.csv file was not found or errored.
- IOError raised if *etfs.csv* file is empty or errored.
- RuntimeError raised if scraping process failed while running.

 ConnectionError – raised if the connection to Investing.com errored (did not return HTTP 200)

```
investpy.etfs.get_etf_recent_data(etf, country, stock_exchange=None, as_json=False, or-
der='ascending', interval='Daily')
```

This function retrieves recent historical data from the introduced *etf* from Investing via Web Scraping. The resulting data can it either be stored in a pandas. DataFrame or in a json file, with *ascending* or *descending* order.

### **Parameters**

- etf (str) name of the eff to retrieve recent historical data from.
- **country** (str) name of the country from where the etf is.
- as\_json (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- **order** (str, optional) optional argument to define the order of the retrieved data (ascending, asc or descending, desc).
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

#### Returns

The function returns either a pandas. DataFrame or a json file containing the retrieved recent data from the specified etf via argument. The dataset contains the open, high, low and close values for the selected etf on market days.

The returned data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

Return type pandas. DataFrame or json

### Raises

- ValueError raised whenever any of the arguments is not valid or errored.
- IOError raised if etfs object/file not found or unable to retrieve.

- RuntimeError raised if the introduced etf does not match any of the indexed ones.
- ConnectionError raised if GET requests does not return 200 status code.
- IndexError raised if etf information was unavailable or not found.

# **Examples**

```
>>> data = investpy.get_etf_recent_data(etf='bbva accion dj eurostoxx 50',_
>>> data.head()
                High Low Close Volume Currency Exchange
           Open
Date
2020-04-09 28.890 29.155 28.40 28.945 20651
                                               EUR
                                                    Madrid
2020-04-14 29.345 30.235 28.94 29.280 14709
                                               EUR Madrid
2020-04-15 29.125 29.125 28.11 28.130 14344
                                               EUR Madrid
2020-04-16 28.505 28.590 28.08 28.225 17662
                                               EUR Madrid
2020-04-17 29.000 29.325 28.80 28.895 19578
                                               EUR Madrid
```

# investpy.etfs.get\_etfs(country=None)

This function retrieves all the available etfs indexed on Investing.com, already stored on *etfs.csv*. This function also allows the users to specify which country do they want to retrieve data from or if they want to retrieve it from every listed country; so on, all the indexed etfs will be returned.

**Parameters** country (str, optional) – name of the country to retrieve all its available etfs from.

### Returns

The resulting pandas. DataFrame contains all the etfs basic information stored on *etfs.csv*, since it was previously retrieved by investpy. Unless the country is specified, all the available etfs indexed on Investing.com is returned, but if it is specified, just the etfs from that country are returned.

In the case that the file reading of *etfs.csv* or the retrieval process from Investing.com was successfully completed, the resulting pandas.DataFrame will look like:

Return type pandas. DataFrame - etfs

# Raises

- ValueError raised when any of the input arguments is not valid.
- FileNotFoundError raised when etfs.csv file was not found.
- IOError raised when *etfs.csv* file is missing.

```
investpy.etfs.get_etfs_dict(country=None, columns=None, as_json=False)
```

This function retrieves all the available etfs indexed on Investing.com, already stored on *etfs.csv*. This function also allows the user to specify which country do they want to retrieve data from, or from every listed country; the columns which the user wants to be included on the resulting dict; and the output of the function will either be a dict or a json.

### **Parameters**

- **country** (str, optional) name of the country to retrieve all its available etfs from.
- columns (list, optional) names of the columns of the etf data to retrieve <country, name, full\_name, symbol, isin, asset\_class, currency, stock\_exchange>
- as\_json (bool, optional) value to determine the format of the output data which can either be a dict or a json.

#### Returns

The resulting dict contains the retrieved data if found, if not, the corresponding fields are filled with *None* values.

In case the information was successfully retrieved, the dict will look like:

```
etfs_dict = {
    "country": country,
    "name": name,
    "full_name": full_name,
    "symbol": symbol,
    "isin": isin,
    "asset_class": asset_class,
    "currency": currency,
    "stock_exchange": stock_exchange,
    "def_stock_exchange": def_stock_exchange
}
```

Return type dict or json - etfs\_dict

#### Raises

- ValueError raised when any of the input arguments is not valid.
- FileNotFoundError raised when etfs.csv file was not found.
- IOError raised when *etfs.csv* file is missing.

```
investpy.etfs.get_etfs_list(country=None)
```

This function retrieves all the available etfs indexed on Investing.com, already stored on *etfs.csv*. This function also allows the users to specify which country do they want to retrieve data from or if they want to retrieve it from every listed country; so on, a listing of etfs will be returned. This function helps the user to get to know which etfs are available on Investing.com.

**Parameters** country (str, optional) – name of the country to retrieve all its available etfs from.

# Returns

The resulting list contains the retrieved data from the *etfs.csv* file, which is a listing of the names of the etfs listed on Investing.com, which is the input for data retrieval functions as the name of the etf to retrieve data from needs to be specified.

In case the listing was successfully retrieved, the list will look like:

```
etfs_list = [
    'Betashares U.S. Equities Strong Bear Currency Hedg',
    'Betashares Active Australian Hybrids',
    'Australian High Interest Cash', ...
]
```

Return type list - etfs\_list

# Raises

• ValueError – raised when any of the input arguments is not valid.

- FileNotFoundError raised when etfs.csv file was not found.
- IOError raised when *etfs.csv* file is missing.

# investpy.etfs.get\_etfs\_overview(country, as\_json=False, n\_results=100)

This function retrieves an overview containing all the real time data available for the main ETFs from a country, such as the ETF names, symbols, current value, etc. as indexed in Investing.com. So on, the main usage of this function is to get an overview on the main ETFs from a country, so to get a general view. Note that since this function is retrieving a lot of information at once, by default just the overview of the Top 100 ETFs is being retrieved, but an additional parameter called n results can be specified so to retrieve N results.

#### **Parameters**

- **country** (str) name of the country to retrieve the ETFs overview from.
- **as\_json** (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- n\_results (int, optional) number of results to be displayed on the overview table (0-1000).

### Returns

The resulting pandas.DataFrame contains all the data available in Investing.com of the main ETFs from a country in order to get an overview of it.

If the retrieval process succeeded, the resulting pandas. DataFrame should look like:

cour	try   name   full_name   symbol   last   change   turnover
XXXX	xxxx   xxxxx   xxxxxxxx   xxxxxx   xxxxxx

Return type pandas.DataFrame - etfs\_overview

# Raises

- ValueError raised if there was any argument error.
- FileNotFoundError raised when etfs.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised either if the introduced country does not match any of the listed ones or if no overview results could be retrieved from Investing.com.
- ConnectionError raised if GET requests does not return 200 status code.

# investpy.etfs.search\_etfs(by, value)

This function searches etfs by the introduced value for the specified field. This means that this function is going to search if there is a value that matches the introduced value for the specified field which is the *etfs.csv* column name to search in. Available fields to search etfs are 'name', 'full name' and 'symbol'.

# **Parameters**

- **by** (str) name of the field to search for, which is the column name ('name', 'full\_name' or 'symbol').
- **value** (str) value of the field to search for, which is the str that is going to be searched.

**Returns** The resulting *pandas.DataFrame* contains the search results from the given query (the specified value in the specified field). If there are no results and error will be raised, but otherwise this *pandas.DataFrame* will contain all the available field values that match the introduced query.

Return type pandas.DataFrame - search\_result

### Raises

- ValueError raised if any of the introduced params is not valid or errored.
- FileNotFoundError raised if etfs.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised if no results were found for the introduced value in the introduced field.

# 7.4 investpy.indices

```
investpy.indices.get_index_countries()
```

This function retrieves all the country names indexed in Investing.com with available indices to retrieve data from, via reading the *indices.csv* file from the resources directory. So on, this function will display a listing containing a set of countries, in order to let the user know which countries are available for indices data retrieval.

**Returns** The resulting list contains all the available countries with indices as indexed in Investing.com

Return type list - countries

# Raises

- FileNotFoundError raised if the *indices.csv* file was not found.
- IOError raised if the *indices.csv* file is missing or errored.

This function retrieves historical data of the introduced *index* (from the specified country, note that both index and country should match since if the introduced index is not listed in the indices of that country, the function will raise an error). The retrieved historical data are the OHLC values plus the Volume and the Currency in which those values are specified, from the introduced date range if valid. So on, the resulting data can it either be stored in a pandas. DataFrame or in a json file.

### Parameters

- index (str) name of the index to retrieve recent historical data from.
- **country** (str) name of the country from where the index is.
- **from\_date** (str) date as *str* formatted as *dd/mm/yyyy*, from where data is going to be retrieved.
- **to\_date** (str) date as *str* formatted as *dd/mm/yyyy*, until where data is going to be retrieved.
- as\_json (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

# Returns

The function returns either a pandas. DataFrame or a json file containing the retrieved historical data from the specified index via argument. The dataset contains the open, high, low, close and volume values for the selected index on market days, additionally the currency in which those values are specified is returned.

The returned data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

Return type pandas. DataFrame or json

# Raises

- ValueError raised if there was an argument error.
- IOError raised if indices object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced index does not match any of the indexed ones.
- ConnectionError raised if GET requests does not return 200 status code.
- IndexError raised if index information was unavailable or not found.

# **Examples**

```
>>> data = investpy.get_index_historical_data(index='ibex 35', country='spain',_
→from_date='01/01/2018', to_date='01/01/2019')
>>> data.head()
              Open
                      High
                               Low
                                      Close
                                              Volume Currency
Date
2018-01-02 15128.2 15136.7 14996.6 15096.8 10340000
2018-01-03 15145.0 15186.9 15091.9
                                    15106.9
                                             12800000
                                                           EUR
2018-01-04 15105.5 15368.7 15103.7 15368.7
                                             17070000
                                                          EUR
2018-01-05 15353.9 15407.5 15348.6 15398.9 11180000
                                                          EUR
2018-01-08 15437.1 15448.7 15344.0 15373.3 12890000
                                                          EUR
```

investpy.indices.get\_index\_information(index, country, as\_json=False)

This function retrieves fundamental financial information from the specified index. The retrieved information from the index can be valuable as it is additional information that can be used combined with OHLC values, so to determine financial insights from the company which holds the specified index.

# **Parameters**

• index (str) – name of the index to retrieve recent historical data from.

- **country** (str) name of the country from where the index is.
- as\_json (bool, optional) optional argument to determine the format of the output data (dict or json).

### Returns

The resulting pandas.DataFrame contains the information fields retrieved from Investing.com from the specified index; it can also be returned as a dict, if argument *as\_json=True*.

If any of the information fields could not be retrieved, that field/s will be filled with None values. If the retrieval process succeeded, the resulting dict will look like:

```
index_information = {
    "Index Name": "S&P Merval",
    "Prev. Close": 36769.59,
    "Volume": None,
    "Todays Range": "36,769.59 - 37,894.32",
    "Open": 36769.59,
    "Average Vol. (3m)": None,
    "52 wk Range": "22,484.4 - 44,470.76",
    "1-Year Change": "18.19%"
}
```

Return type pandas.DataFrame or dict-index\_information

### Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if *indices.csv* file was not found or errored.
- IOError raised if *indices.csv* file is empty or errored.
- RuntimeError raised if scraping process failed while running.
- ConnectionError raised if the connection to Investing.com errored (did not return HTTP 200)

This function retrieves recent historical data from the introduced *index* from Investing via Web Scraping. The resulting data can it either be stored in a pandas. DataFrame or in a json file, with *ascending* or *descending* order.

### **Parameters**

- index (str) name of the index to retrieve recent historical data from.
- **country** (str) name of the country from where the index is.
- as\_json (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- **order** (str, optional) optional argument to define the order of the retrieved data (*ascending*, *asc* or *descending*, *desc*).
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

# Returns

The function returns either a pandas. DataFrame or a json file containing the retrieved recent data from the specified index via argument. The dataset contains the open, high, low,

close and volume values for the selected index on market days, additionally the currency value is returned.

The returned data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

Return type pandas.DataFrame or json

### Raises

- ValueError raised if there was an argument error.
- IOError raised if indices object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced index does not match any of the indexed ones.
- ConnectionError raised if GET requests does not return 200 status code.
- IndexError raised if index information was unavailable or not found.

# **Examples**

```
>>> data = investpy.get_index_recent_data(index='ibex 35', country='spain')
>>> data.head()
                      High
                               Low
                                       Close
                                              Volume Currency
Date
2019-08-26 12604.7 12646.3 12510.4 12621.3 4770000
2019-08-27 12618.3 12723.3 12593.6 12683.8 8230000
                                                          EUR
2019-08-28 12657.2 12697.2 12585.1 12642.5 7300000
                                                          EUR
2019-08-29 12637.2 12806.6 12633.8 12806.6 5650000
                                                          EUR
2019-08-30 12767.6 12905.9 12756.9 12821.6
                                             6040000
                                                          EUR
```

investpy.indices.get indices(country=None)

This function retrieves all the available *indices* from Investing.com as previously listed in investpy, and returns them as a pandas.DataFrame with all the information of every available index. If the country filtering is applied, just the indices from the introduced country are going to be returned. All the available indices can be found at: https://www.investing.com/indices/world-indices and at https://www.investing.com/indices/world-indices, since both world and global indices are retrieved.

**Parameters country** (str, optional) – name of the country to retrieve all its available indices from.

### Returns

The resulting pandas. DataFrame contains all the indices information retrieved from Investing.com, as previously listed by investpy.

In case the information was successfully retrieved, the pandas.DataFrame will look like:

Return type pandas.DataFrame - indices\_df

#### Raises

- ValueError raised if any of the introduced parameters is missing or errored.
- FileNotFoundError raised if the *indices.csv* file was not found.
- IOError raised if the *indices.csv* file from *investpy* is missing or errored.

```
investpy.indices.get_indices_dict(country=None, columns=None, as_json=False)
```

This function retrieves all the available *indices* from Investing.com as previously listed in investpy, and returns them as a dict with all the information of every available index. If the country filtering is applied, just the indices from the introduced country are going to be returned. Additionally, the columns to retrieve data from can be specified as a parameter formatted as a list. All the available indices can be found at: https://www.investing.com/indices/world-indices, since both world and global indices are retrieved.

# **Parameters**

- **country** (str, optional) name of the country to retrieve all its available indices from.
- **columns** (list of str, optional) description a list containing the column names from which the data is going to be retrieved.
- as\_json (bool, optional) description value to determine the format of the output data (dict or json).

### Returns

The resulting dict contains the retrieved data if found, if not, the corresponding fields are filled with *None* values.

In case the information was successfully retrieved, the dict will look like:

```
indices_dict = {
    'country': country,
    'name': name,
    'full_name': full_name,
    'symbol': symbol,
    'currency': currency,
    'class': class,
    'market': market
}
```

Return type dict or json - indices\_dict

### Raises

• ValueError - raised whenever any of the introduced arguments is not valid or errored.

- FileNotFoundError raised if the *indices.csv* file was not found.
- IOError raised if the *indices.csv* file is missing or errored.

# investpy.indices.get\_indices\_list(country=None)

This function retrieves all the available *indices* from Investing.com as previously listed in investpy, and returns them as a list with the names of every available index. If the country filtering is applied, just the indices from the introduced country are going to be returned. All the available indices can be found at: https://www.investing.com/indices/world-indices, since both world and global indices are retrieved.

**Parameters country** (str, optional) – name of the country to retrieve all its available indices from.

#### Returns

The resulting list contains the retrieved data, which corresponds to the index names of every index listed in Investing.com.

In case the information was successfully retrieved, the list will look like:

```
indices = ['S&P Merval', 'S&P Merval Argentina', 'S&P/BYMA Argentina_
General', ...]
```

# Return type list - indices\_list

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if the *indices.csv* file was not found.
- IOError raised if the *indices.csv* file is missing or errored.

# investpy.indices.qet indices overview (country, as json=False, n results=100)

This function retrieves an overview containing all the real time data available for the main indices from a country, such as the names, symbols, current value, etc. as indexed in Investing.com. So on, the main usage of this function is to get an overview on the main indices from a country, so to get a general view. Note that since this function is retrieving a lot of information at once, by default just the overview of the Top 100 indices is being retrieved, but an additional parameter called n\_results can be specified so to retrieve N results.

### **Parameters**

- **country** (str) name of the country to retrieve the indices overview from.
- **as\_json** (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- n\_results (int, optional) number of results to be displayed on the overview table (0-1000).

# Returns

The resulting pandas.DataFrame contains all the data available in Investing.com of the main indices from a country in order to get an overview of it.

If the retrieval process succeeded, the resulting pandas. DataFrame should look like:

Return type pandas.DataFrame - indices\_overview

### Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised when indices.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised either if the introduced country does not match any of the listed ones or if no overview results could be retrieved from Investing.com.
- ConnectionError raised if GET requests does not return 200 status code.

```
investpy.indices.search_indices(by, value)
```

This function searches indices by the introduced value for the specified field. This means that this function is going to search if there is a value that matches the introduced value for the specified field which is the *indices.csv* column name to search in. Available fields to search indices are 'name', 'full\_name' and 'symbol'.

#### **Parameters**

- **by** (str) name of the field to search for, which is the column name ('name', 'full\_name' or 'symbol').
- **value** (str) value of the field to search for, which is the str that is going to be searched.

**Returns** The resulting *pandas.DataFrame* contains the search results from the given query (the specified value in the specified field). If there are no results and error will be raised, but otherwise this *pandas.DataFrame* will contain all the available field values that match the introduced query.

Return type pandas.DataFrame - search\_result

# Raises

- ValueError raised if any of the introduced params is not valid or errored.
- FileNotFoundError raised if indices.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised if no results were found for the introduced value in the introduced field.

# 7.5 investpy.currency\_crosses

```
investpy.currency_crosses.get_available_currencies()
```

This function retrieves a listing with all the available currencies with indexed currency crosses in order to get to know which are the available currencies. The currencies listed in this function, so on, can be used to search currency crosses and used the retrieved data to get historical data of those currency crosses, so to determine which is the value of one base currency in the second currency.

# **Returns**

The resulting list contains all the available currencies with currency crosses being either the base or the second value of the cross, as listed in Investing.com.

In case the listing was successfully retrieved, the list will look like:

```
available_currencies = [
   'AED', 'AFN', 'ALL', 'AMD', 'ANG', ...
]
```

**Return type** list - available\_currencies

### Raises

- FileNotFoundError raised if currency\_crosses.csv file was not found.
- IOError raised if currency crosses retrieval failed, both for missing file or empty file.

This function retrieves recent historical data from the introduced *currency\_cross* from Investing via Web Scraping. The resulting data can it either be stored in a pandas. DataFrame or in a json file, with *ascending* or *descending* order.

### **Parameters**

- currency\_cross (str) name of the currency cross to retrieve recent historical data from.
- **from\_date** (str) date as *str* formatted as *dd/mm/yyyy*, from where data is going to be retrieved.
- to\_date (str) date as *str* formatted as *dd/mm/yyyy*, until where data is going to be retrieved.
- **as\_json** (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- **order** (str, optional) optional argument to define the order of the retrieved data (*ascending*, *asc* or *descending*, *desc*).
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

# Returns

The function returns a either a pandas. DataFrame or a json file containing the retrieved recent data from the specified currency\_cross via argument. The dataset contains the open, high, low, close and volume values for the selected currency\_cross on market days.

The return data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

```
]
```

Return type pandas. DataFrame or json

#### Raises

- ValueError argument error.
- IOError stocks object/file not found or unable to retrieve.
- RuntimeError introduced currency\_cross does not match any of the indexed ones.
- ConnectionError if GET requests does not return 200 status code.
- IndexError if currency\_cross information was unavailable or not found.

# **Examples**

```
>>> data = investpy.get_currency_cross_historical_data(currency_cross='EUR/USD',...

→from_date='01/01/2018', to_date='01/01/2019')
>>> data.head()
             Open
                     High
                             Low Close Currency
2018-01-01 1.2003 1.2014 1.1995 1.2010
                                               USD
2018-01-02
           1.2013 1.2084
                           1.2003
                                  1.2059
                                               USD
2018-01-03 1.2058 1.2070
                           1.2001
                                  1.2014
                                               USD
2018-01-04 1.2015 1.2090
                           1.2004
                                  1.2068
                                               USD
2018-01-05 1.2068 1.2085 1.2021 1.2030
                                               USD
```

This function retrieves fundamental financial information from the specified currency cross. The retrieved information from the currency cross can be valuable as it is additional information that can be used combined with OHLC values, so to determine financial insights from the company which holds the specified currency cross.

# **Parameters**

- **currency\_cross** (str) name of the currency\_cross to retrieve recent historical data from.
- **as\_json** (bool, optional) optional argument to determine the format of the output data (dict or json).

### Returns

The resulting pandas. DataFrame contains the information fields retrieved from Investing.com from the specified currency cross; it can also be returned as a dict, if argument  $as\_json=True$ .

If any of the information fields could not be retrieved, that field/s will be filled with None values. If the retrieval process succeeded, the resulting dict will look like:

```
currency_cross_information = {
    "1-Year Change": "- 1.61%",
    "52 wk Range": "1.0879 - 1.1572",
    "Ask": 1.1144,
    "Bid": 1.114,
    "Currency Cross": "EUR/USD",
```

```
"Open": 1.1121,
    "Prev. Close": 1.1119,
    "Todays Range": "1.1123 - 1.1159"
}
```

Return type pandas. DataFrame or dict-currency cross\_information

### Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if currency\_crosses.csv file was not found.
- IOError raised if *currency\_crosses.csv* file is empty or errored.
- RuntimeError raised if scraping process failed while running.
- ConnectionError raised if the connection to Investing.com errored (did not return HTTP 200)

This function retrieves recent historical data from the introduced *currency\_cross* as indexed in Investing.com via Web Scraping. The resulting data can it either be stored in a pandas. DataFrame or in a json file, with *ascending* or *descending* order.

### **Parameters**

- **currency\_cross** (str) name of the currency\_cross to retrieve recent historical data from.
- as\_json (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- **order** (str, optional) optional argument to define the order of the retrieved data (ascending, asc or descending, desc).
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

# Returns

The function returns a either a pandas. DataFrame or a json file containing the retrieved recent data from the specified currency\_cross via argument. The dataset contains the open, high, low, close, volume and currency values for the selected currency\_cross on market days.

The return data is in case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

```
{
    name: name,
    recent: [
          dd/mm/yyyy: {
                'open': x,
```

```
'high': x,
    'low': x,
    'close': x,
    'currency' : x
},
...
]
```

Return type pandas. DataFrame or json

# Raises

- ValueError raised if any of the introduced arguments was not valid or errored.
- IOError raised if currency\_crosses object/file not found or unable to retrieve.
- RuntimeError raised introduced currency\_cross does not match any of the indexed ones.
- ConnectionError raised if GET request did not return 200 status code.
- IndexError raised if currency\_cross information was unavailable or not found.

# **Examples**

```
>>> data = investpy.get_currency_cross_recent_data(currency_cross='EUR/USD')
>>> data.head()
             Open
                     High
                              Low
                                   Close Currency
Date
2019-08-27 1.1101 1.1116 1.1084 1.1091
                                              USD
2019-08-28 1.1090 1.1099 1.1072
                                  1.1078
                                              USD
2019-08-29 1.1078 1.1093 1.1042
                                  1.1057
                                              USD
2019-08-30 1.1058 1.1062
                           1.0963
                                   1.0991
                                              USD
2019-09-02 1.0990 1.1000 1.0958 1.0968
                                              USD
```

investpy.currency\_crosses.get\_currency\_crosses(base=None, second=None)

This function retrieves all the available currency crosses from Investing.com and returns them as a pandas. DataFrame, which contains not just the currency crosses names, but all the fields contained on the currency\_crosses file. Note that the filtering params are both base and second, which mean the base and the second currency of the currency cross, for example, in the currency cross <code>EUR/USD</code> the base currency is EUR and the second currency is USD. These are optional parameters, so specifying one of them means that all the currency crosses where the introduced currency is either base or second will be returned; if both are specified, just the introduced currency cross will be returned if it exists. All the available currency crosses can be found at: <a href="https://www.investing.com/currencies/">https://www.investing.com/currencies/</a>

# **Parameters**

- base (str, optional) symbol of the base currency of the currency cross, this will return a pandas. DataFrame containing all the currency crosses where the base currency matches the introduced one.
- **second** (str) symbol of the second currency of the currency cross, this will return a pandas. DataFrame containing all the currency crosses where the second currency matches the introduced one.

# Returns

The resulting pandas. DataFrame contains all the currency crosses basic information retrieved from Investing.com.

In case the information was successfully retrieved, the resulting pandas.DataFrame will look like:

Return type pandas.DataFrame - currency\_crosses\_df

# Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if currency\_crosses.csv file was not found.
- IOError raised if currency crosses retrieval failed, both for missing file or empty file.

```
investpy.currency_crosses.get_currency_crosses_dict(base=None, second=None, columns=None, as json=False)
```

This function retrieves all the available currency crosses from Investing.com and returns them as a dict, which contains not just the currency crosses names, but all the fields contained on the currency\_crosses file is columns is None, otherwise, just the specified column values will be returned. Note that the filtering params are both base and second, which mean the base and the second currency of the currency cross, for example, in the currency cross *EUR/USD* the base currency is EUR and the second currency is USD. These are optional parameters, so specifying one of them means that all the currency crosses where the introduced currency is either base or second will be returned; if both are specified, just the introduced currency cross will be returned if it exists. All the available currency crosses can be found at: https://www.investing.com/currencies/

### **Parameters**

- base (str, optional) symbol of the base currency of the currency cross, this will return a pandas. DataFrame containing all the currency crosses where the base currency matches the introduced one.
- **second** (str) symbol of the second currency of the currency cross, this will return a pandas.DataFrame containing all the currency crosses where the second currency matches the introduced one.
- **columns** (list, optional) names of the columns of the currency crosses data to retrieve <name, full\_name, base, base\_name, second, second\_name>
- as\_json (bool, optional) value to determine the format of the output data which can either be a dict or a json.

# Returns

The resulting dict contains the retrieved data if found, if not, the corresponding fields are filled with *None* values.

In case the information was successfully retrieved, the dict will look like:

```
'name': name,
'full_name': full_name,
'base': base,
'base_name': base_name,
'second': second,
'second_name': second_name
}
```

Return type dict or json - currency\_crosses\_dict

### Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if *currency\_crosses.csv* file was not found.
- IOError raised if currency crosses retrieval failed, both for missing file or empty file.

```
investpy.currency crosses.get currency crosses list (base=None, second=None)
```

This function retrieves all the available currency crosses from Investing.com and returns them as a dict, which contains not just the currency crosses names, but all the fields contained on the currency\_crosses file is columns is None, otherwise, just the specified column values will be returned. Note that the filtering params are both base and second, which mean the base and the second currency of the currency cross, for example, in the currency cross *EUR/USD* the base currency is EUR and the second currency is USD. These are optional parameters, so specifying one of them means that all the currency crosses where the introduced currency is either base or second will be returned; if both are specified, just the introduced currency cross will be returned if it exists. All the available currency crosses can be found at: https://www.investing.com/currencies/

### **Parameters**

- base (str, optional) symbol of the base currency of the currency cross, this will return a pandas. DataFrame containing all the currency crosses where the base currency matches the introduced one.
- second (str) symbol of the second currency of the currency cross, this will return
  a pandas.DataFrame containing all the currency crosses where the second currency
  matches the introduced one.

### Returns

The resulting list contains the retrieved data from the *currency\_crosses.csv* file, which is a listing of the names of the currency crosses listed in Investing.com, which is the input for data retrieval functions as the name of the currency cross to retrieve data from needs to be specified.

In case the listing was successfully retrieved, the list will look like:

```
currency_crosses_list = [
    'USD/BRLT', 'CAD/CHF', 'CHF/CAD', 'CAD/PLN', 'PLN/CAD', ...
]
```

Return type list - currency\_crosses\_list

# Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if *currency crosses.csv* file was not found.
- IOError raised if currency crosses retrieval failed, both for missing file or empty file.

This function retrieves an overview containing all the real time data available for the main stocks from a country, such as the names, symbols, current value, etc. as indexed in Investing.com. So on, the main usage of this function is to get an overview on the main stocks from a country, so to get a general view. Note that since this function is retrieving a lot of information at once, by default just the overview of the Top 100 stocks is being retrieved, but an additional parameter called n\_results can be specified so to retrieve N results.

# **Parameters**

• **currency** (str) – name of the currency to retrieve the currency crosses overview from.

- as\_json (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- n\_results (int, optional) number of results to be displayed on the overview table (0-1000).

### Returns

The resulting pandas.DataFrame contains all the data available in Investing.com of the main currency crosses from a given currency in order to get an overview of them.

If the retrieval process succeeded, the resulting pandas. DataFrame should look like:

symbol   name   bid   ask   high	low   change	change_percentage
xxxxxx   xxxx   xxx   xxx   xxxx	xxx   xxxxxx	XXXXXXXXXXXXXXX

Return type pandas.DataFrame - stocks\_overview

### Raises

- ValueError raised if any of the introduced arguments errored.
- FileNotFoundError raised if currencies.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised either if the introduced currency does not match any of the listed ones or if no overview results could be retrieved from Investing.com.
- ConnectionError raised if GET requests does not return 200 status code.

# investpy.currency\_crosses.search\_currency\_crosses(by, value)

This function searches currency crosses by the introduced value for the specified field. This means that this function is going to search if there is a value that matches the introduced value for the specified field which is the *currency\_crosses.csv* column name to search in. Available fields to search indices are 'name', 'full\_name', 'base', 'second', 'base\_name' and 'second\_name'.

### **Parameters**

- by (str) name of the field to search for, which is the column name ('name', 'full\_name', 'base', 'second', 'base name' or 'second name').
- **value** (str) value of the field to search for, which is the str that is going to be searched.

**Returns** The resulting *pandas.DataFrame* contains the search results from the given query (the specified value in the specified field). If there are no results and error will be raised, but otherwise this *pandas.DataFrame* will contain all the available field values that match the introduced query.

Return type pandas.DataFrame - search\_result

### Raises

- ValueError raised if any of the introduced params is not valid or errored.
- FileNotFoundError raised if currency\_crosses.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised if no results were found for the introduced value in the introduced field.

# 7.6 investpy.bonds

```
investpy.bonds.get_bond_countries()
```

This function returns a listing with all the available countries from where bonds can be retrieved, so to let the user know which of them are available, since the parameter country is mandatory in every bond retrieval function. Also, not just the available countries, but the required name is provided since Investing.com has a certain country name standard and countries should be specified the same way they are in Investing.com.

**Returns** The resulting list contains all the available countries with government bonds as indexed in Investing.com

Return type list - countries

#### Raises

- FileNotFoundError raised when bond countries file was not found.
- IOError raised when bond countries file is missing or empty.

```
investpy.bonds.get_bond_historical_data(bond, from_date, to_date, as_json=False, or-der='ascending', interval='Daily')
```

This function retrieves historical data from the introduced bond from Investing.com. So on, the historical data of the introduced bond in the specified date range will be retrieved and returned as a pandas.DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the historical data is going to be ordered ascending or descending (where the index is the date), respectively.

#### **Parameters**

- **bond** (str) name of the bond to retrieve historical data from.
- from\_date (str) date formatted as dd/mm/yyyy, since when data is going to be retrieved.
- to\_date (str) date formatted as dd/mm/yyyy, until when data is going to be retrieved.
- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- order (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

# Returns

The function returns a either a pandas. DataFrame or a json file containing the retrieved recent data from the specified bond via argument. The dataset contains the open, high, low and close for the selected bond on market days.

The resulting recent data, in case that the default parameters were applied, will look like:

Date    Open   High   Low   Close	
xxxx    xxxx   xxxx   xxxx	

but in case that as\_json parameter was defined as True, then the output will be:

Return type pandas. DataFrame or json

### Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- IOError raised if bonds object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced bond was not found or did not match any of the existing ones.
- ConnectionError raised if connection to Investing.com could not be established.
- IndexError raised if bond historical data was unavailable or not found in Investing.com.

# **Examples**

```
>>> data = investpy.get_bond_historical_data(bond='Argentina 3Y', from_date='01/
\rightarrow 01/2010', to_date='01/01/2019')
>>> data.head()
            Open High
                        Low Close
Date
2011-01-03 4.15 4.15 4.15
                               5.15
2011-01-04
           4.07
                 4.07
                        4.07
                               5.45
2011-01-05
           4.27
                  4.27
                        4.27
                               5.71
2011-01-10
           4.74
                 4.74
                        4.74
                                6.27
2011-01-11
           4.30
                  4.30
                                6.56
                        4.30
```

investpy.bonds.get\_bond\_information(bond, as\_json=False)

This function retrieves fundamental financial information from the specified bond. The retrieved information from the bond can be valuable as it is additional information that can be used combined with OHLC values, so to determine financial insights from the company which holds the specified bond.

### **Parameters**

- **bond** (str) name of the bond to retrieve information from.
- **as\_json** (bool, optional) optional argument to determine the format of the output data (dict or json).

# Returns

The resulting pandas. DataFrame contains the information fields retrieved from Investing.com from the specified bond; it can also be returned as a dict, if argument *as\_json=True*.

If any of the information fields could not be retrieved, that field/s will be filled with None values. If the retrieval process succeeded, the resulting dict will look like:

```
bond_information = {
    "1-Year Change": "46.91%",
    "52 wk Range": "-0.575 - 0.01",
    "Bond Name": "Spain 1Y",
    "Coupon": "None",
    "Maturity Date": "04/12/2020",
    "Prev. Close": -0.425,
    "Price": 100.417,
    "Price Open": 100.416,
    "Price Range": -100.481,
    "Todays Range": "-0.49 - -0.424"
}
```

Return type pandas.DataFrame or dict-bond\_information

# Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if bonds.csv file was not found or errored.
- IOError raised if bonds.csv file is empty or errored.
- RuntimeError raised if scraping process failed while running.
- ConnectionError raised if the connection to Investing.com errored (did not return HTTP 200)

```
investpy.bonds.get_bond_recent_data(bond, as_json=False, order='ascending', inter-
val='Daily')
```

This function retrieves recent historical data from the introduced bond from Investing.com. So on, the recent data of the introduced bond will be retrieved and returned as a pandas. DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the recent data is going to be ordered ascending or descending (where the index is the date), respectively.

### **Parameters**

- bond (str) name of the bond to retrieve recent historical data from.
- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- order (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

# Returns

The function can return either a pandas. DataFrame or a json object, containing the retrieved recent data of the specified bond. So on, the resulting dataframe contains the open, high, low and close values for the selected bond on market days.

The resulting recent data, in case that the default parameters were applied, will look like:

but in case that as\_ison parameter was defined as True, then the output will be:

Return type pandas. DataFrame or json

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- IOError raised if bonds object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced bond was not found or did not match any of the existing ones.
- ConnectionError raised if connection to Investing.com could not be established.
- IndexError raised if bond historical data was unavailable or not found in Investing.com.

# **Examples**

```
>>> data = investpy.get_bond_recent_data(bond='Argentina 3Y')
>>> data.head()
             Open
                     High
                             LOW
                                   Close
2019-09-23 52.214 52.214 52.214
2019-09-24 52.323 52.323 52.323
                                  52.323
2019-09-25 52.432 52.432
                          52.432
                                  52.432
2019-09-26 52.765 52.765
                           52.765
                                  52.765
2019-09-27
          52.876 52.876 52.876
                                  52.876
```

### investpy.bonds.get bonds(country=None)

This function retrieves all the bonds data stored in *bonds.csv* file, which previously was retrieved from Investing.com. Since the resulting object is a matrix of data, the bonds data is properly structured in rows and columns, where columns are the bond data attribute names. Additionally, country filtering can be specified, which will make this function return not all the stored bond data, but just the data of the bonds from the introduced country.

**Parameters** country (str, optional) – name of the country to retrieve all its available bonds from.

### Returns

The resulting pandas. DataFrame contains all the bond data from the introduced country if specified, or from every country if None was specified, as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

So on, the resulting pandas. DataFrame will look like:

Return type pandas.DataFrame - bonds\_df

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised when bonds file was not found.
- IOError raised when bond countries file is missing or empty.

```
investpy.bonds.get_bonds_dict(country=None, columns=None, as_json=False)
```

This function retrieves all the bonds information stored in the *bonds.csv* file and formats it as a Python dictionary which contains the same information as the file, but every row is a dict and all of them are contained in a list. Note that the dictionary structure is the same one as the JSON structure. Some optional paramaters can be specified such as the country, columns or as json, which are a filtering by country so not to return all the bonds but just the ones from the introduced country, the column names that want to be retrieved in case of needing just some columns to avoid unnecessary information load, and whether the information wants to be returned as a JSON object or as a dictionary; respectively.

#### **Parameters**

- **country** (str, optional) name of the country to retrieve all its available bonds from.
- **columns** (list, optional) column names of the bonds data to retrieve, can be: <country, name, full\_name>
- as\_json (bool, optional) if True the returned data will be a json object, if False, a
  list of dict.

# Returns

The resulting list of dict contains the retrieved data from every bond as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

In case the information was successfully retrieved, the list of dict will look like:

```
bonds_dict = {
    'country': country,
    'name': name,
    'full_name': full_name,
}
```

**Return type** list of dict OR json - bonds\_dict

# Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised when bonds file was not found.
- IOError raised when bond countries file is missing or empty.

```
investpy.bonds.get_bonds_list(country=None)
```

This function retrieves all the bond names as stored in *bonds.csv* file, which contains all the data from the bonds as previously retrieved from Investing.com. So on, this function will just return the government bond names which will be one of the input parameters when it comes to bond data retrieval functions from investpy. Additionally, note that the country filtering can be applied, which is really useful since this function just returns the names and in bond data retrieval functions both the name and the country must be specified and they must match.

**Parameters** country (str, optional) – name of the country to retrieve all its available bonds from.

### Returns

The resulting list contains the all the bond names from the introduced country if specified, or from every country if None was specified, as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

In case the information was successfully retrieved, the list of bond names will look like:

# Return type list - bonds\_list

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised when bonds file was not found.
- IOError raised when bond countries file is missing or empty.

```
investpy.bonds.get_bonds_overview(country, as_json=False)
```

This function retrieves an overview containing all the real time data available for the government bonds from a country, such as the names, symbols, current value, etc. as indexed in Investing.com. So on, the main usage of this function is to get an overview on the government bonds from a country, so to get a general view.

### **Parameters**

- **country** (str) name of the country to retrieve the government bonds overview from.
- as\_json (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).

### Returns

The resulting pandas.DataFrame contains all the data available in Investing.com of the government bonds from a country in order to get an overview of it.

If the retrieval process succeeded, the resulting pandas. DataFrame should look like:

Return type pandas.DataFrame - bonds\_overview

### Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if bonds.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised either if the introduced country does not match any of the listed ones or if no overview results could be retrieved from Investing.com.
- ConnectionError raised if GET requests does not return 200 status code.

investpy.bonds.search bonds(by, value)

This function searches bonds by the introduced value for the specified field. This means that this function is going to search if there is a value that matches the introduced one for the specified field which is the *bonds.csv* column name to search in. Available fields to search bonds are 'name' or 'full\_name'.

### **Parameters**

- by (str) name of the field to search for, which is the column name which can be: 'name' or 'full name'.
- value (str) value of the field to search for, which is the value that is going to be searched.

Returns The resulting pandas. DataFrame contains the search results from the given query, which is any match of the specified value in the specified field. If there are no results for the given query, an error will be raised, but otherwise the resulting pandas. DataFrame will contain all the available bonds that match the introduced query.

Return type pandas.DataFrame - search\_result

#### Raises

- ValueError raised if any of the introduced parameters is not valid or errored.
- FileNotFoundError raised if bonds.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised if no results were found for the introduced value in the introduced field.

# 7.7 investpy.commodities

investpy.commodities.get\_commodities(group=None)

This function retrieves all the commodities data stored in *commodities.csv* file, which previously was retrieved from Investing.com. Since the resulting object is a matrix of data, the commodities data is properly structured in rows and columns, where columns are the commodity data attribute names. Additionally, group filtering can be specified, so that the return commodities are from the specified group instead from every available group. Anyways, since it is an optional parameter it does not need to be specified, which means that if it is None or not specified, all the available commodities will be returned.

**Parameters** group (str, optional) – name of the group to retrieve all the available commodities from.

# Returns

The resulting pandas.DataFrame contains all the commodities data from the introduced group if specified, or from all the commodity groups if None was specified, as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

So on, the resulting pandas. DataFrame will look like:

title   country   name   full_name   currency   group	
xxxxx   xxxxxxx   xxxx   xxxxxxxx   xxxxxx	

Return type pandas.DataFrame - commodities\_df

### Raises

• ValueError – raised whenever any of the introduced arguments is not valid.

- FileNotFoundError raised when commodities.csv file was not found.
- IOError raised when *commodities.csv* file is missing or empty.

```
investpy.commodities.get_commodities_dict(group=None, columns=None, as_json=False)
```

This function retrieves all the commodities information stored in the *commodities.csv* file and formats it as a Python dictionary which contains the same information as the file, but every row is a dict and all of them are contained in a list. Note that the dictionary structure is the same one as the JSON structure. Some optional paramaters can be specified such as the group, columns or as\_json, which are the name of the commodity group to filter between all the available commodities so not to return all the commodities but just the ones from the introduced group, the column names that want to be retrieved in case of needing just some columns to avoid unnecessary information load, and whether the information wants to be returned as a JSON object or as a dictionary; respectively.

### **Parameters**

- group (str, optional) name of the group to retrieve all the available commodities from.
- **columns** (list, optional) column names of the commodities data to retrieve, can be: <title, country, name, full\_name, currency, group>
- as\_json (bool, optional) if True the returned data will be a json object, if False, a list of dict.

#### Returns

The resulting list of dict contains the retrieved data from every bond as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

In case the information was successfully retrieved, the list of dict will look like:

```
commodities_dict = {
    'title': title,
    'country': country,
    'name': name,
    'full_name': full_name,
    'currency': currency,
    'group': group,
}
```

Return type list of dict OR json - bonds\_dict

### Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised when commodities.csv file was not found.
- IOError raised when *commodities.csv* file is missing or empty.

```
investpy.commodities.get_commodities_list(group=None)
```

This function retrieves all the commodity names as stored in *commodities.csv* file, which contains all the data from the commodities as previously retrieved from Investing.com. So on, this function will just return the commodity names from either all the available groups or from any group, which will later be used when it comes to both recent and historical data retrieval.

**Parameters** group (str, optional) – name of the group to retrieve all the available commodities from.

### Returns

The resulting list contains the all the commodity names from the introduced group if specified, or from every group if None was specified, as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

In case the information was successfully retrieved, the list of commodity names will look like:

# Return type list - commodities\_list

### Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised when commodities.csv file was not found.
- IOError raised when *commodities.csv* file is missing or empty.

```
investpy.commodities.get_commodities_overview(group, as_json=False, n_results=100)
```

This function retrieves an overview containing all the real time data available for the main commodities from every commodity group (metals, softs, meats, energy and grains), such as the names, symbols, current value, etc. as indexed in Investing.com. So on, the main usage of this function is to get an overview on the main commodities from a group, so to get a general view. Note that since this function is retrieving a lot of information at once, by default just the overview of the Top 100 commodities is being retrieved, but an additional parameter called n\_results can be specified so to retrieve N results. Anyways, note that in commodities case, there are just a few ones available.

### **Parameters**

- **group** (str) name of the commodity group to retrieve an overview from.
- as\_json (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- n\_results (int, optional) number of results to be displayed on the overview table (0-1000).

# Returns

The resulting pandas.DataFrame contains all the data available in Investing.com of the main commodities from a commodity group in order to get an overview of it.

If the retrieval process succeeded, the resulting pandas. DataFrame should look like:

Return type pandas.DataFrame - commodities\_overview

# Raises

- ValueError raised if any of the introduced arguments errored.
- FileNotFoundError raised if commodities.csv file is missing.
- IOError raised if data could not be retrieved due to file error.

- RuntimeError raised either if the introduced group does not match any of the listed ones or if no overview results could be retrieved from Investing.com.
- ConnectionError raised if GET requests does not return 200 status code.

```
investpy.commodities.get_commodity_groups()
```

This function returns a listing with all the available commodity groupsson that a filtering can be applied when retrieving data from commodities. The current available commodity groups are metals, agriculture and energy, which include all the raw materials or commodities included in them.

**Returns** The resulting list contains all the available commodity groups as indexed in Investing.com

**Return type** list - commodity\_groups

### Raises

- FileNotFoundError raised when commodities.csv file was not found.
- IOError raised when *commodities.csv* file is missing or empty.

```
investpy.commodities.get_commodity_historical_data(commodity, from_date, to_date, country=None, as_json=False, order='ascending', interval='Daily')
```

This function retrieves historical data from the introduced commodity from Investing.com. So on, the historical data of the introduced commodity in the specified date range will be retrieved and returned as a pandas. DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the historical data is going to be ordered ascending or descending (where the index is the date), respectively.

### **Parameters**

- **commodity** (str) name of the commodity to retrieve recent data from.
- from\_date (str) date formatted as dd/mm/yyyy, since when data is going to be retrieved.
- to\_date (str) date formatted as *dd/mm/yyyy*, until when data is going to be retrieved.
- **country** (str, optional) name of the country to retrieve the commodity data from (if there is more than one country that provides data from the same commodity).
- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- **order** (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

### Returns

The function returns a either a pandas. DataFrame or a json file containing the retrieved historical data of the specified commodity. So on, the resulting dataframe contains the open, high, low and close values for the selected commodity on market days and the currency in which those values are presented.

The returned data is case we use default arguments will look like:

but in case that as\_ison parameter was defined as True, then the output will be:

Return type pandas. DataFrame or json

### Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- IOError raised if commodities object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced commodity was not found or did not match any of the existing ones.
- ConnectionError raised if connection to Investing.com could not be established.
- IndexError raised if commodity historical data was unavailable or not found in Investing.com.

# **Examples**

```
>>> data = investpy.get_historical_data(commodity='gold', from_date='01/01/2018',,,
→to_date='01/01/2019')
>>> data.head()
           Open High Low Close Volume Currency
2018-01-01 1305.8 1309.7 1304.6 1308.7
                                           0
                                                  USD
2018-01-02 1370.5 1370.5 1370.5
                                           97
                                                  USD
2018-01-03 1372.0 1372.0 1369.0 1374.2
                                          22
                                                  USD
2018-01-04 1363.4 1375.6 1362.7 1377.4
                                           13
                                                  USD
2018-01-05 1377.8 1377.8 1377.8 1378.4
                                           10
                                                  USD
```

investpy.commodities.get\_commodity\_information(commodity,

country=None,

 $as_json=False$ )

This function retrieves fundamental financial information from the specified commodity. The retrieved information from the commodity can be valuable as it is additional information that can be used combined with OHLC values, so to determine financial insights from the company which holds the specified commodity.

# **Parameters**

- **commodity** (str) name of the commodity to retrieve information from.
- **country** (str, optional) name of the country to retrieve the commodity information from (if there is more than one country that provides data from the same commodity).
- as\_json (bool, optional) optional argument to determine the format of the output data (dict or json).

#### Returns

The resulting pandas.DataFrame contains the information fields retrieved from Investing.com from the specified commodity; it can also be returned as a dict, if argument  $as\_json=True$ .

If any of the information fields could not be retrieved, that field/s will be filled with None values. If the retrieval process succeeded, the resulting dict will look like:

```
commodity_information = {
    "1-Year Change": "16.15%",
    "52 wk Range": "1,270.2 - 1,566.2",
   "Base Symbol": "GC",
   "Commodity Name": "Gold",
   "Contract Size": "100 Troy Ounces",
   "Last Rollover Day": "24/11/2019",
   "Month": "Feb 20",
    "Months": "GJMQVZ",
    "Open": 1479.8,
   "Point Value": "$100",
    "Prev. Close": 1481.2,
    "Settlement Day": "25/01/2020",
    "Settlement Type": "Physical",
    "Tick Size": 0.1,
    "Tick Value": 10.0,
    "Todays Range": "1,477.55 - 1,484.25"
```

Return type pandas.DataFrame or dict-commodity\_information

#### Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if commodities.csv file was not found or errored.
- IOError raised if commodities.csv file is empty or errored.
- RuntimeError raised if scraping process failed while running.
- ConnectionError raised if the connection to Investing.com errored (did not return HTTP 200)

```
investpy. \verb|commodities.get_commodity_recent_data| (commodity, \\ as\_json=False, \\ interval='Daily') \\ country=None, \\ order='ascending', \\ order='ascendin
```

This function retrieves recent historical data from the introduced commodity from Investing.com, which will be returned as a pandas. DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the historical data is going to be ordered ascending or descending (where the index is the date), respectively.

#### **Parameters**

• **commodity** (str) – name of the commodity to retrieve recent data from.

- **country** (str, optional) name of the country to retrieve the commodity data from (if there is more than one country that provides data from the same commodity).
- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- **order** (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

## Returns

The function can return either a pandas. DataFrame or a json object, containing the retrieved recent data of the specified commodity. So on, the resulting dataframe contains the open, high, low and close values for the selected commodity on market days and the currency in which those values are presented.

The returned data is case we use default arguments will look like:

but in case that as\_json parameter was defined as True, then the output will be:

Return type pandas. DataFrame or json

#### Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- IOError raised if commodities object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced commodity was not found or did not match any of the existing ones.
- ConnectionError raised if connection to Investing.com could not be established.
- IndexError raised if commodity recent data was unavailable or not found in Investing.com.

# **Examples**

```
>>> data = investpy.get_commodity_recent_data(commodity='gold')
>>> data.head()
                                   Close Volume Currency
                     High
                              T_i \cap W
             Open
Date
2019-10-25 1506.4 1520.9 1503.1 1505.3
                                          368743
                                                       USD
2019-10-28 1507.4 1510.8 1492.3 1495.8
                                                       USD
2019-10-29 1494.3 1497.1 1485.6 1490.7 291980
                                                       USD
2019-10-30 1490.5 1499.3 1483.1 1496.7
                                                       USD
2019-10-31 1498.8 1516.7
                          1496.0 1514.8
                                                       USD
```

# investpy.commodities.search\_commodities(by, value)

This function searches commodities by the introduced value for the specified field. This means that this function is going to search if there is a value that matches the introduced one for the specified field which is the *commodities.csv* column name to search in. Available fields to search commodities are 'name', 'full\_name' and 'title'.

#### **Parameters**

- **by** (str) name of the field to search for, which is the column name which can be: 'name', 'full name' or 'title'.
- **value** (str) value of the field to search for, which is the value that is going to be searched.

Returns The resulting pandas. DataFrame contains the search results from the given query, which is any match of the specified value in the specified field. If there are no results for the given query, an error will be raised, but otherwise the resulting pandas. DataFrame will contain all the available commodities that match the introduced query.

Return type pandas.DataFrame - search\_result

# Raises

- ValueError raised if any of the introduced parameters is not valid or errored.
- FileNotFoundError raised if commodities.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised if no results were found for the introduced value in the introduced field.

# 7.8 investpy.certificates

# investpy.certificates.get\_certificate\_countries()

This function retrieves all the available countries to retrieve certificates from, as the listed countries are the ones indexed on Investing.com. The purpose of this function is to list the countries which have available certificates according to Investing.com data, since the country parameter is needed when retrieving data from any certificate available.

## Returns

The resulting list contains all the countries listed on Investing.com with available certificates to retrieve data from.

In the case that the file reading of *certificate\_countries.csv* which contains the names of the available countries with certificates was successfully completed, the resulting list will look like:

```
countries = ['france', 'germany', 'italy', 'netherlands', 'sweden']
```

# Return type list - countries

Raises FileNotFoundError - raised when certificate\_countries.csv file was not found.

```
investpy.certificates.get_certificate_historical_data(certificate, from_date, as_json=False, order='ascending', val='Daily') country, count
```

This function retrieves historical data from the introduced certificate from Investing.com. So on, the historical data of the introduced certificate from the specified country in the specified date range will be retrieved and returned as a pandas.DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the historical data is going to be ordered ascending or descending (where the index is the date), respectively.

#### **Parameters**

- **certificate** (str) name of the certificate to retrieve historical data from.
- country (str) name of the country from where the certificate is.
- from\_date (str) date formatted as dd/mm/yyyy, since when data is going to be retrieved.
- to\_date (str) date formatted as *dd/mm/yyyy*, until when data is going to be retrieved.
- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- **order** (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

# Returns

The function can return either a pandas. DataFrame or a json object, containing the retrieved historical data of the specified certificate from the specified country. So on, the resulting dataframe contains the OHLC values for the selected certificate on market days.

The returned data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

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```
open: x,
    high: x,
    low: x,
    close: x
},
...
]
```

Return type pandas.DataFrame or json

# Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- IOError raised if certificates object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced certificate/country was not found or did not match any of the existing ones.
- ConnectionError raised if connection to Investing.com could not be established.
- IndexError raised if certificate historical data was unavailable or not found in Investing.com.

# **Examples**

```
>>> data = investpy.get_certificate_historical_data(certificate='BNP Gold 31Dec99
→', country='france', from_date='01/01/2010', to_date='01/01/2019')
>>> data.head()
            Open
                   High
                           Low Close
Date
2010-01-04 77.15 77.15 77.15
                               77.15
2010-01-05 77.40 77.45
                        77.15
                               77.45
2010-01-06 78.40 78.40 78.40
                               78.40
2010-01-07 78.40 78.45 78.35
                               78.35
2010-01-08 77.95 78.10 77.95
                               78.10
```

investpy.certificates.get\_certificate\_information (certificate, country, as\_json=False)

This function retrieves fundamental financial information from the specified certificate. The retrieved informa-

tion from the certificate can be valuable as it is additional information that can be used combined with OHLC values, so to determine financial insights from the company which holds the specified certificate.

# **Parameters**

- certificate (str) name of the certificate to retrieve information from
- **country** (country) name of the country from where the certificate is from.
- as\_json (bool, optional) optional argument to determine the format of the output data (dict or json).

# Returns

The resulting pandas. DataFrame contains the information fields retrieved from Investing.com from the specified certificate; it can also be returned as a dict, if argument as\_json=True.

If any of the information fields could not be retrieved, that field/s will be filled with None values. If the retrieval process succeeded, the resulting dict will look like:

```
certificate_information = {
   "Certificate Name": "XXXX",
   "Certificate Country": "XXXX",
   "Prev. Close": X.Y,
   "Todays Range": "X.Y - X.Y",
   "Leverage": "X:Y",
   "Open": X.Y,
   "52 wk Range": "X.Y - X.Y",
   "Strike Price": "XXXX",
   "Volume": X.Y,
   "Issue Date": "XXXX",
   "Issue Amount": "XXXX",
   "Average Vol. (3m)": X.Y,
   "Maturity Date": "dd/mm/yyyy",
   "1-Year Change": "X.Y%",
    "Asset Class": "XXXX"
```

Return type pandas. DataFrame or dict-certificate\_information

This function retrieves recent historical data from the introduced certificate from Investing.com. So on, the recent data of the introduced certificate from the specified country will be retrieved and returned as a pandas. DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the historical data is going to be ordered ascending or descending (where the index is the date), respectively.

## **Parameters**

- **certificate** (str) name of the certificate to retrieve recent data from.
- **country** (str) name of the country from where the certificate is.
- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- **order** (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

# Returns

The function returns either a pandas. DataFrame or a json file containing the retrieved recent data from the specified certificate via argument. The dataset contains the OHLC values of the certificate.

The returned data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

Return type pandas. DataFrame or json

#### Raises

- ValueError raised if there was an argument error.
- IOError raised if certificates object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced certificate does not match any of the indexed ones.
- ConnectionError raised if GET requests does not return 200 status code.
- IndexError raised if certificate information was unavailable or not found.

# **Examples**

```
>>> data = investpy.get_certificate_recent_data(certificate='BNP Gold 31Dec99',_
⇔country='france')
>>> data.head()
                 High
                           Low
                                 Close
            Open
2020-07-09 146.4 146.8 145.95 145.95
2020-07-10 146.2 146.2 145.55 145.55
2020-07-13 145.6 145.6 145.45 145.45
2020-07-14 145.4 145.4 145.25
                                145.25
2020-07-15 144.9
                 145.1
                        144.70
                                144.95
```

# investpy.certificates.get\_certificates(country=None)

This function retrieves all the data stored in *certificates.csv* file, which previously was retrieved from Investing.com. Since the resulting object is a matrix of data, the certificate's data is properly structured in rows and columns, where columns are the certificate data attribute names. Additionally, country filtering can be specified, which will make this function return not all the stored certificates, but just the data of the certificates from the introduced country.

**Parameters** country (str, optional) – name of the country to retrieve all its available certificates from.

# Returns

The resulting pandas.DataFrame contains all the certificate's data from the introduced country if specified, or from every country if None was specified, as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

So on, the resulting pandas. DataFrame will look like:

Return type pandas.DataFrame - certificates\_df

## **Raises**

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised if certificates.csv file was not found.
- IOError raised when *certificates.csv* file is missing or empty.

This function retrieves all the available certificates indexed on Investing.com, stored on *certificates.csv*. This function also allows the user to specify which country do they want to retrieve data from, or from every listed country; the columns which the user wants to be included on the resulting dict; and the output of the function will either be a dict or a json.

#### **Parameters**

- **country** (str, optional) name of the country to retrieve all its available certificates from.
- **columns** (list, optional) names of the columns of the certificate data to retrieve <country, name, full\_name, symbol, issuer, isin, asset\_class, underlying>
- as\_json (bool, optional) value to determine the format of the output data which can either be a dict or a json.

# Returns

The resulting dict contains the retrieved data if found, if not, the corresponding fields are filled with *None* values.

In case the information was successfully retrieved, the dict will look like:

```
certificates_dict = {
    "country": "france",
    "name": "SOCIETE GENERALE CAC 40 X10 31DEC99",
    "full_name": "SOCIETE GENERALE EFFEKTEN GMBH ZT CAC 40 X10_
    \_\text{LEVERAGE 31DEC99",}
    "symbol": "FR0011214527",
    "issuer": "Societe Generale Effekten GMBH",
    "isin": "FR0011214527",
    "asset_class": "index",
    "underlying": "CAC 40 Leverage x10 NR"
}
```

Return type dict or json - certificates\_dict

# Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised if certificates.csv file was not found.
- IOError raised when *certificates.csv* file is missing or empty.

```
investpy.certificates.get certificates list(country=None)
```

This function retrieves all the available certificates indexed on Investing.com, already stored on *certificates.csv*. This function also allows the users to specify which country do they want to retrieve data from or if they want to retrieve it from every listed country; so on, a listing of certificates will be returned. This function helps the user to get to know which certificates are available on Investing.com.

**Parameters country** (str, optional) – name of the country to retrieve all its available certificates from.

#### Returns

The resulting list contains the retrieved data from the *certificates.csv* file, which is a listing of the names of the certificates listed on Investing.com, which is the input for data retrieval functions as the name of the certificate to retrieve data from needs to be specified.

In case the listing was successfully retrieved, the list will look like:

```
certificates_list = ['SOCIETE GENERALE CAC 40 X10 31DEC99', 'SG ZT_ 

CAC 40 x7 Short 31Dec99', ...]
```

# **Return type** list - certificates\_list

## Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised if certificates.csv file was not found.
- IOError raised when *certificates.csv* file is missing or empty.

This function retrieves an overview containing all the real time data available for the main certificates from a country, such as the names, symbols, current value, etc. as indexed in Investing.com. So on, the main usage of this function is to get an overview on the main certificates from a country, so to get a general view. Note that since this function is retrieving a lot of information at once, by default just the overview of the Top 100 certificates is being retrieved, but an additional parameter called n\_results can be specified so to retrieve N results.

# **Parameters**

- **country** (str) name of the country to retrieve the certificates overview from.
- **as\_json** (bool, optional) optional argument to determine the format of the output data (pandas.DataFrame or json).
- n\_results (int, optional) number of results to be displayed on the overview table (0-1000).

# Returns

The resulting pandas.DataFrame contains all the data available in Investing.com of the main certificates from a country in order to get an overview of it.

If the retrieval process succeeded, the resulting pandas. DataFrame should look like:

Return type pandas.DataFrame - certificates\_overview

# Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised when certificates.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised either if the introduced country does not match any of the listed ones or if no overview results could be retrieved from Investing.com.
- ConnectionError raised if GET requests does not return 200 status code.

# investpy.certificates.search\_certificates(by, value)

This function searches certificates by the introduced value for the specified field. This means that this function is going to search if there is a value that matches the introduced one for the specified field which is the *certificates.csv* column name to search in. Available fields to search certificates are *country*, *name*, *full\_name*, *symbol*, *issuer*, *isin*, *asset\_class*, *underlying*.

#### **Parameters**

- **by** (str) name of the field to search for, which is the column name which can be: country, name, full\_name, symbol, issuer, isin, asset\_class or underlying.
- value (str) value of the field to search for, which is the value that is going to be searched.

Returns The resulting pandas. DataFrame contains the search results from the given query, which is any match of the specified value in the specified field. If there are no results for the given query, an error will be raised, but otherwise the resulting pandas. DataFrame will contain all the available certificates that match the introduced query.

Return type pandas.DataFrame - search result

## Raises

- ValueError raised if any of the introduced parameters is not valid or errored.
- FileNotFoundError raised if certificates.csv file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised if no results were found for the introduced value in the introduced field.

# 7.9 investpy.crypto

This function retrieves historical data from the introduced crypto from Investing.com. So on, the historical data of the introduced crypto will be retrieved and returned as a pandas.DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the historical data is going to be ordered ascending or descending (where the index is the date), respectively.

# **Parameters**

- **crypto** (str) name of the crypto currency to retrieve data from.
- from\_date (str) date formatted as dd/mm/yyyy, since when data is going to be retrieved.
- to date (str) date formatted as dd/mm/yyyy, until when data is going to be retrieved.

- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- order (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

#### Returns

The function can return either a pandas. DataFrame or a json object, containing the retrieved historical data of the specified crypto currency. So on, the resulting dataframe contains the open, high, low, close and volume values for the selected crypto on market days and the currency in which those values are presented.

The returned data is case we use default arguments will look like:

but if we define *as\_json=True*, then the output will be:

Return type pandas.DataFrame or json

# Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- IOError raised if cryptos object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced crypto currency name was not found or did not match any of the existing ones.
- ConnectionError raised if connection to Investing.com could not be established.
- IndexError raised if crypto historical data was unavailable or not found in Investing.com.

# **Examples**

```
>>> data = investpy.get_crypto_historical_data(crypto='bitcoin', from_date='01/01/
\rightarrow2018', to_date='01/01/2019')
>>> data.head()
                    High Low Close Volume Currency
             Open
Date
2018-01-01 13850.5 13921.5 12877.7 13444.9 78425
                                                        USD
2018-01-02 13444.9 15306.1 12934.2 14754.1 137732
                                                        USD
2018-01-03 14754.1 15435.0 14579.7 15156.6 106543
                                                        USD
2018-01-04 15156.5 15408.7 14244.7 15180.1 110969
                                                        USD
2018-01-05 15180.1 17126.9 14832.4 16954.8 141960
                                                        USD
```

# investpy.crypto.get\_crypto\_information(crypto, as\_json=False)

This function retrieves fundamental financial information from the specified crypto currency. The retrieved information from the crypto currency can be valuable as it is additional information that can be used combined with OHLC values, so to determine financial insights from the company which holds the specified crypto currency.

#### **Parameters**

- currency\_cross (str) name of the currency\_cross to retrieve recent historical data from.
- as\_json (bool, optional) optional argument to determine the format of the output data (dict or json).

#### Returns

The resulting pandas. DataFrame contains the information fields retrieved from Investing.com from the specified crypto currency; it can also be returned as a dict, if argument as\_json=True.

If any of the information fields could not be retrieved, that field/s will be filled with None values. If the retrieval process succeeded, the resulting dict will look like:

```
crypto_information = {
    'Chg (7D)': '-4.63%',
    'Circulating Supply': 'BTC18.10M',
    'Crypto Currency': 'Bitcoin',
    'Currency': 'USD',
    'Market Cap': '$129.01B',
    'Max Supply': 'BTC21.00M',
    'Todays Range': '7,057.8 - 7,153.1',
    'Vol (24H)': '$17.57B'
}
```

Return type pandas.DataFrame or dict-crypto\_information

# Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- FileNotFoundError raised if *cryptos.csv* file was not found or errored.
- IOError raised if *cryptos.csv* file is empty or errored.
- RuntimeError raised if scraping process failed while running.
- ConnectionError raised if the connection to Investing.com errored (did not return HTTP 200)

```
investpy.crypto.get_crypto_recent_data(crypto, as_json=False, order='ascending', inter-val='Daily')
```

This function retrieves recent historical data from the introduced crypto from Investing.com. So on, the recent data of the introduced crypto will be retrieved and returned as a pandas.DataFrame if the parameters are valid and the request to Investing.com succeeds. Note that additionally some optional parameters can be specified: as\_json and order, which let the user decide if the data is going to be returned as a json or not, and if the historical data is going to be ordered ascending or descending (where the index is the date), respectively.

#### **Parameters**

- **crypto** (str) name of the crypto currency to retrieve data from.
- as\_json (bool, optional) to determine the format of the output data, either a pandas. DataFrame if False and a json if True.
- **order** (str, optional) to define the order of the retrieved data which can either be ascending or descending.
- **interval** (str, optional) value to define the historical data interval to retrieve, by default *Daily*, but it can also be *Weekly* or *Monthly*.

## Returns

The function can return either a pandas. DataFrame or a json object, containing the retrieved recent data of the specified crypto currency. So on, the resulting dataframe contains the open, high, low, close and volume values for the selected crypto on market days and the currency in which those values are presented.

The resulting recent data, in case that the default parameters were applied, will look like:

but in case that as\_ison parameter was defined as True, then the output will be:

Return type pandas. DataFrame or json

# Raises

- ValueError raised whenever any of the introduced arguments is not valid or errored.
- IOError raised if cryptos object/file was not found or unable to retrieve.
- RuntimeError raised if the introduced crypto name was not found or did not match any of the existing ones.

- ConnectionError raised if connection to Investing.com could not be established.
- IndexError raised if crypto recent data was unavailable or not found in Investing.com.

# **Examples**

```
>>> data = investpy.get_crypto_recent_data(crypto='bitcoin')
>>> data.head()
                     High
                             Low Close Volume Currency
             Open
Date
2019-10-25 7422.8 8697.7 7404.9 8658.3 1177632
                                                      USD
2019-10-26 8658.4 10540.0 8061.8 9230.6 1784005
                                                      USD
2019-10-27 9230.6
                  9773.2 9081.0 9529.6
                                         1155038
                                                      USD
2019-10-28 9530.1
                   9866.9 9202.5 9207.2
                                          1039295
                                                      USD
2019-10-29 9206.5 9531.3 9125.3 9411.3
                                           918477
                                                      USD
```

# investpy.crypto.get\_cryptos()

This function retrieves all the crypto data stored in *cryptos.csv* file, which previously was retrieved from Investing.com. Since the resulting object is a matrix of data, the crypto data is properly structured in rows and columns, where columns are the crypto data attribute names.

Note that just some cryptos are available for retrieval, since Investing.com does not provide information from all the available ones, just the main ones.

# Returns

The resulting pandas. DataFrame contains all the crypto data from every available crypto coin as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

So on, the resulting pandas. DataFrame will look like:

Return type pandas.DataFrame - cryptos\_df

# Raises

- FileNotFoundError raised if cryptos.csv file was not found.
- IOError raised when *cryptos.csv* file is missing or empty.

```
investpy.crypto.get_cryptos_dict(columns=None, as_json=False)
```

This function retrieves all the crypto information stored in the *cryptos.csv* file and formats it as a Python dictionary which contains the same information as the file, but every row is a dict and all of them are contained in a list. Note that the dictionary structure is the same one as the JSON structure. Some optional paramaters can be specified such as the columns or as\_json, which are the column names that want to be retrieved in case of needing just some columns to avoid unnecessary information load, and whether the information wants to be returned as a JSON object or as a dictionary; respectively.

Note that just some cryptos are available for retrieval, since Investing.com does not provide information from all the available ones, just the main ones.

# Parameters

• **columns** (list, optional) – column names of the crypto data to retrieve, can be: <name, currency, symbol>

• as\_json (bool, optional) - if True the returned data will be a json object, if False, a list of dict.

#### Returns

The resulting list of dict contains the retrieved data from every crypto coin as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

In case the information was successfully retrieved, the list of dict will look like:

```
cryptos_dict = {
    'name': name,
    'currency': currency,
    'symbol': symbol,
}
```

Return type list of dict OR json - cryptos\_dict

## Raises

- ValueError raised whenever any of the introduced arguments is not valid.
- FileNotFoundError raised if cryptos.csv file was not found.
- IOError raised when *cryptos.csv* file is missing or empty.

```
investpy.crypto.get_cryptos_list()
```

This function retrieves all the crypto coin names stored in *cryptos.csv* file, which contains all the data from the crypto coins as previously retrieved from Investing.com. So on, this function will just return the crypto coin names which will be the main input parameters when it comes to crypto data retrieval functions from investpy.

Note that just some cryptos are available for retrieval, since Investing.com does not provide information from all the available ones, just the main ones.

#### Returns

The resulting list contains the all the available crypto coin names as indexed in Investing.com from the information previously retrieved by investpy and stored on a csv file.

In case the information was successfully retrieved, the list of crypto coin names will look like:

# Return type list - cryptos\_list

#### Raises

- FileNotFoundError raised if *cryptos.csv* file was not found.
- IOError raised when *cryptos.csv* file is missing or empty.

```
investpy.crypto.get_cryptos_overview(as_json=False, n_results=100)
```

This function retrieves an overview containing all the real time data available for the main crypto currencies, such as the names, symbols, current value, etc. as indexed in Investing.com. So on, the main usage of this function is to get an overview on the main crypto currencies, so to get a general view. Note that since this function is retrieving a lot of information at once, by default just the overview of the Top 100 crypto currencies is being retrieved, but an additional parameter called n results can be specified so to retrieve N results.

# **Parameters**

• as\_json (bool, optional) – optional argument to determine the format of the output data (pandas.DataFrame or json).

• n\_results (int, optional) – number of results to be displayed on the overview table (0-all\_cryptos), where all crypto currencies will be retrieved if n\_results=None.

**Note:** The amount of indexed crypto currencies may vary, so if n\_results is set to *None*, all the available crypto currencies in Investing.com while retrieving the overview, will be retrieved and returned.

#### Returns

The resulting pandas.DataFrame contains all the data available in Investing.com of the main crypto currencies in order to get an overview of it.

If the retrieval process succeeded, the resulting pandas. DataFrame should look like:

Return type pandas.DataFrame - cryptos\_overview

#### Raises

- ValueError raised if any of the introduced arguments is not valid or errored.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised it no overview results could be retrieved from Investing.com.
- ConnectionError raised if GET requests does not return 200 status code.

# investpy.crypto.search\_cryptos(by, value)

This function searches cryptos by the introduced value for the specified field. This means that this function is going to search if there is a value that matches the introduced one for the specified field which is the *cryptos.csv* column name to search in. Available fields to search cryptos are 'name' and 'symbol'.

# **Parameters**

- **by** (str) name of the field to search for, which is the column name which can be: 'name' or 'symbol'.
- value (str) value of the field to search for, which is the value that is going to be searched.

**Returns** The resulting pandas.DataFrame contains the search results from the given query, which is any match of the specified value in the specified field. If there are no results for the given query, an error will be raised, but otherwise the resulting pandas.DataFrame will contain all the available cryptos that match the introduced query.

Return type pandas.DataFrame - search\_result

# Raises

- ValueError raised if any of the introduced parameters is not valid or errored.
- FileNotFoundError raised if *cryptos.csv* file is missing.
- IOError raised if data could not be retrieved due to file error.
- RuntimeError raised if no results were found for the introduced value in the introduced field.

# 7.10 investpy.news

```
investpy.news.economic_calendar(time_zone=None, time_filter='time_only', countries=None, importances=None, categories=None, from_date=None, to date=None)
```

This function retrieves the economic calendar, which covers financial events and indicators from all over the world updated in real-time. By default, the economic calendar of the current day from you local timezone will be retrieved, but note that some parameters can be specified so that the economic calendar to retrieve can be filtered.

#### **Parameters**

- **time\_zone** (str, optional) time zone in GMT +/- hours:minutes format, which will be the reference time, if None, the local GMT time zone will be used.
- time\_filter (str, optional) it can be *time\_only* or *time\_remain*, so that the calendar will display the time when the event will occurr according to the time zone or the remaining time until an event occurs.
- **countries** (list of str, optional) list of countries from where the events of the economic calendar will be retrieved, all contries will be taken into consideration if this parameter is None.
- **importances** (list of str, optional) list of importances of the events to be taken into consideration, can contain: high, medium and low; if None all the importance ratings will be taken into consideration including holidays.
- **categories** (list of str, optional) list of categories to which the events will be related to, if None all the available categories will be taken into consideration.
- **from\_date** (str, optional) date from when the economic calendar will be retrieved in dd/mm/yyyy format, if None just current day's economic calendar will be retrieved.
- **to\_date** (str, optional) date until when the economic calendar will be retrieved in dd/mm/yyyy format, if None just current day's economic calendar will be retrieved.

**Returns** The resulting pandas.DataFrame will contain the retrieved information from the economic calendar with the specified parameters which will include information such as: date, time, zone or country of the event, event's title, etc. Note that some of the retrieved fields may be None since Investing.com does not provides that information.

Return type pandas.DataFrame - economic\_calendar

Raises ValueError - raised if any of the introduced parameters is not valid or errored.

## **Examples**

```
>>> data = investpy.economic_calendar()
>>> data.head()
          date
                  time
                               zone currency importance
  event actual forecast previous
0 323 27/01/2020 All Day singapore
                                                None Singapore - Chinese
                                       None
→New Year None
                 None
                          None
   9 27/01/2020 All Day hong kong
                                       None
                                                 None
                                                        Hong Kong - New.
→Year's Day None None None
2 71 27/01/2020 All Day australia
                                       None
                                                 None
                                                        Australia -
→Australia Day None None None
```

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3	750	27/01/2020	All Day		china	None	None	China - Spring_
$\hookrightarrow F$	estiv	al None	None	None	<u>)</u>			
4	304	27/01/2020	All Day	south	korea	None	None	South Korea
$\hookrightarrow$ N	Market	Holiday	None	None	None			

# 7.11 investpy.technical

investpy.technical.moving\_averages (name, country, product\_type, interval='daily')

This function retrieves the moving averages values calculated by Investing.com for every financial product available (stocks, funds, etfs, indices, currency crosses, bonds, certificates and commodities) for different time intervals. So on, the user must provide the product\_type name and the name of the product (unless product\_type is 'stock' which name value will be the stock's symbol) and the country if required (mandatory unless product\_type is either 'currency\_cross' or 'commodity', where it must be None). Additionally, the interval can be specified which defines the update frequency of the calculations of the moving averages (both simple and exponential). Note that the specified interval is not the moving average's interval, since all the available time frames used on the calculation of the moving averages are retrieved.

# **Parameters**

- name (str) name of the product to retrieve the moving averages table from (if product\_type is *stock*, its value must be the stock's symbol not the name).
- **country** (str) country name of the introduced product if applicable (if product\_type is either *currency\_cross* or *commodity* this parameter should be None, unless it can be specified just for *commodity* product\_type).
- **product\_type** (str) identifier of the introduced product, available ones are: *stock*, *fund*, *etf*, *index*, *currency\_cross*, *bond*, *certificate* and *commodity*.
- **interval** (str) time interval of the resulting calculations, available values are: *5mins*, *15mins*, *30mins*, *1hour*, *5hours*, *daily*, *weekly* and *monthly*.

## Returns

The resulting pandas.DataFrame contains the table with the results of the calculation of the moving averages made by Investing.com for the introduced financial product. So on, if the retrieval process succeed its result will look like:

period   sma_value   sma_signal   ema_value   ema_signal
xxxxxx   xxxxxxxxx   xxxxxxxxx   xxxxxxx

Return type pandas.DataFrame - moving\_averages

## Raises

- ValueError raised if any of the introduced parameters is not valid or errored.
- ConnectionError raised if the connection to Investing.com errored or could not be established.

# **Examples**

```
>>> data = investpy.moving_averages(name='bbva', country='spain', product_type=
→'stock', interval='daily')
>>> data.head()
 period sma_value sma_signal ema_value ema_signal
    5 4.615 buy 4.650 buy
         4.675
4.817
4.859
                    sell
    10
                            4.693
1
                                       sell
2
    20
                   sell
                            4.763
                                      sell
3
    50
                   sell
                            4.825
                                      sell
   100
          4.809
                   sell
                            4.830
                                      sell
          4.822 sell
    200
                             4.867
                                       sell
```

# investpy.technical.pivot\_points (name, country, product\_type, interval='daily')

This function retrieves the pivot points values calculated by Investing.com for every financial product available (stocks, funds, etfs, indices, currency crosses, bonds, certificates and commodities) for different time intervals. Pivot points are calculated on different levels: three support levels (S) and three resistance ones (R). So on, the user must provide the product\_type name and the name of the product (unless product\_type is 'stock' which name value will be the stock's symbol) and the country if required (mandatory unless product\_type is either 'currency\_cross' or 'commodity', where it must be None). Additionally, the interval can be specified which defines the update frequency of the calculations of the technical indicators (mainly momentum indicators).

# **Parameters**

- name (str) name of the product to retrieve the technical indicators table from (if product\_type is *stock*, its value must be the stock's symbol not the name).
- **country** (str) country name of the introduced product if applicable (if product\_type is either *currency\_cross* or *commodity* this parameter should be None, unless it can be specified just for *commodity* product\_type).
- **product\_type** (str) identifier of the introduced product, available ones are: *stock*, *fund*, *etf*, *index*, *currency\_cross*, *bond*, *certificate* and *commodity*.
- **interval** (str) time interval of the resulting calculations, available values are: *5mins*, *15mins*, *30mins*, *1hour*, *5hours*, *daily*, *weekly* and *monthly*.

# Returns

The resulting pandas. DataFrame contains the table with the results of the calculation of the pivot points made by Investing.com for the introduced financial product. So on, if the retrieval process succeed its result will look like:

Return type pandas.DataFrame - pivot\_points

# Raises

- ValueError raised if any of the introduced parameters is not valid or errored.
- ConnectionError raised if the connection to Investing.com errored or could not be established.

# **Examples**

```
>>> data = investpy.pivot_points(name='bbva', country='spain', product_type='stock
>>> data.head()
                                        r1
            s3 s2 s1 pivot_points
                                              r2
      name
                                                    r3
   Classic 4.537 4.573 4.620 4.656 4.703 4.739 4.786
1 Fibonacci 4.573 4.605 4.624
                                 4.656 4.688 4.707 4.739
2 Camarilla 4.645 4.653 4.660
                                4.656 4.676 4.683 4.691
  Woodie's 4.543 4.576 4.626
                                4.659 4.709 4.742 4.792
  DeMark's NaN NaN 4.639
                            4.665 4.721
                                             NaN
                                                   NaN
```

investpy.technical.technical\_indicators (name, country, product\_type, interval='daily')

This function retrieves the technical indicators values calculated by Investing.com for every financial product available (stocks, funds, etfs, indices, currency crosses, bonds, certificates and commodities) for different time intervals. So on, the user must provide the product\_type name and the name of the product (unless product\_type is 'stock' which name value will be the stock's symbol) and the country if required (mandatory unless product\_type is either 'currency\_cross' or 'commodity', where it must be None). Additionally, the interval can be specified which defines the update frequency of the calculations of the technical indicators (mainly momentum indicators).

#### **Parameters**

- name (str) name of the product to retrieve the technical indicators table from (if product\_type is *stock*, its value must be the stock's symbol not the name).
- **country** (str) country name of the introduced product if applicable (if product\_type is either *currency\_cross* or *commodity* this parameter should be None, unless it can be specified just for *commodity* product\_type).
- **product\_type** (str) identifier of the introduced product, available ones are: *stock*, *fund*, *etf*, *index*, *currency\_cross*, *bond*, *certificate* and *commodity*.
- **interval** (str) time interval of the resulting calculations, available values are: *5mins*, *15mins*, *30mins*, *1hour*, *5hours*, *daily*, *weekly* and *monthly*.

# Returns

The resulting pandas. DataFrame contains the table with the results of the calculation of the technical indicators made by Investing.com for the introduced financial product. So on, if the retrieval process succeed its result will look like:

**Return type** pandas.DataFrame - technical\_indicators

#### Raises

- ValueError raised if any of the introduced parameters is not valid or errored.
- ConnectionError raised if the connection to Investing.com errored or could not be established.

# **Examples**

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```
technical_indicator
                           value
                                            signal
0
                RSI(14) 39.1500
                                              sel1
            STOCH(9,6) 33.2340
1
                                              sell
2
           STOCHRSI(14) 67.7390
                                              buy
3
            MACD (12, 26)
                         -0.0740
                                              sell
                ADX(14) 55.1150
4
                                              sell
5
            Williams %R -66.6670
                                              sell
6
                CCI(14) -77.1409
                                              sell
7
                ATR (14)
                        0.0939 less_volatility
8
         Highs/Lows(14) -0.0199
                                              sell
9
    Ultimate Oscillator 43.0010
                                              sell
10
                   ROC -6.6240
                                              sell
11
   Bull/Bear Power(13) -0.1590
                                              sell
```

# 7.12 investpy.search

investpy.search.search\_events(text, importances=None, countries=None, n\_results=None)
TODO

investpy.search.search\_quotes(text, products=None, countries=None, n\_results=None)

This function will use the Investing.com search engine so to retrieve the search results of the introduced text. This function will create a list of <code>investpy.utils.search\_obj.SearchObj</code> class instances which will contain the search results so that they can be easily accessed and so to ease the data retrieval process since it can be done calling the methods <code>self.retrieve\_recent\_data()</code> or <code>self.retrieve\_historical\_data(from\_date, to\_date)</code> from each class instance, which will fill the historical data attribute, <code>self.data</code>. The information of the financial product can also be retrieved using the function <code>self.retrieve\_information()</code>, that will also dump the information in the attribute <code>self.info</code>.

# **Parameters**

- **text** (str) text to search in Investing.com among all its indexed data.
- **products** (list of str, optional) list with the product type filter/s to be applied to search result quotes so that they match the filters. Possible products are: *indices*, *stocks*, *etfs*, *funds*, *commodities*, *currencies*, *crypto*, *bonds*, *certificates* and *fxfutures*, by default this parameter is set to *None* which means that no filter will be applied, and all product type quotes will be retrieved.
- **countries** (list of str, optional) list with the country name filter/s to be applied to search result quotes so that they match the filters. Possible countries can be found in the docs, by default this paremeter is set to *None* which means that no filter will be applied, and quotes from every country will be retrieved.
- n results (int, optional) number of search results to retrieve and return.

**Returns** The resulting list of *investpy.utils.search\_obj.SearchObj* will contained the retrieved financial products matching the introduced text if found, otherwise a RuntimeError will be raised, so as to let the user know that no results were found for the introduced text. But note that if the n\_results value is equal to 1, a single value will be returned, instead of a list of values.

Return type list of investpy.utils.search\_obj.SearchObj or investpy.utils.search\_obj.SearchObj

# Raises

ValueError – raised whenever any of the introduced parameter is not valid or errored.

- ConnectionError raised whenever the connection to Investing.com failed.
- RuntimeError raised when there was an error while executing the function.

Class which contains each search result when searching data in Investing.com.

This class contains the search results of the Investing.com search made with the function call *investpy.search\_quotes(text, products, countries, n\_results)* which returns a list of instances of this class with the formatted retrieved information. Additionally, data can either be retrieved or not including both recent and historical data, which will be included in the *SearchObj.data* attribute when calling either *SearchObj.retrieve\_recent\_data()* or *SearchObj.retrieve\_historical\_data(from\_date, to\_date)*, respectively.

## id

ID value used by Investing.com to retrieve data.

#### name

name of the retrieved financial product.

#### symbol

symbol of the retrieved financial product.

#### tag

tag (which is the Investing.com URL) of the retrieved financial product.

# country

name of the country from where the retrieved financial product is.

# pair\_type

type of retrieved financial product (stocks, funds, etfs, etc.).

# exchange

name of the stock exchange of the retrieved financial product.

```
Type str
```

# **Extra Attributes:**

**data** (pandas.DataFrame): recent or historical data to retrieve from the current financial product, generated after calling either self.retrieve\_recent\_data or self.retrieve\_historical\_data().

**info** (dict): contains the information of the current financial product, generated after calling the self.retrieve\_information() function.

```
__eq__ (other)
    Return self==value.
__hash__ ()
    Return hash(self).
__init__ (id_, name, symbol, tag, country, pair_type, exchange)
    Initialize self. See help(type(self)) for accurate signature.
```

```
__str__()
Return str(self).
__weakref__
list of weak references to the object (if defined)
```

list of weak references to the object (if defined)

# retrieve\_historical\_data(from\_date, to\_date)

Class method used to retrieve the historical data from the class instance of any financial product.

This method retrieves the historical data from Investing.com of the financial product of the current class instance on the specified date range, so it fills the *SearchObj.data* attribute with the retrieved pandas. DataFrame. This method uses the previously filled data from the *investpy.search\_quotes(text, products, countries, n\_results)* function search results to build the request that it is going to be sent to Investing.com so to retrieve and parse the data.

**Returns** This method retrieves the historical data from the current class instance of a financial product from Investing.com. This method both stores retrieved data in self.data attribute of the class instance and it also returns it as a normal function will do.

Return type pandas. DataFrame - data

#### **Parameters**

- from\_date (str) date from which data will be retrieved, specified in dd/mm/yyyy format.
- to\_date (str) date until data will be retrieved, specified in dd/mm/yyyy format.

#### Raises

- ValueError raised if any of the introduced parameters was not valid or errored.
- RuntimeError raised if there was any error while retrieving the data from Investing.com.

# retrieve\_information()

Class method used to retrieve the information from the class instance of any financial product.

This method retrieves the information from Investing.com of the financial product of the current class instance, so it fills the <code>SearchObj.info</code> attribute with the retrieved <code>dict</code>. This method uses the previously retrieved data from the <code>investpy.search\_quotes(text, products, countries, n\_results)</code> function search results to build the request that it is going to be sent to Investing.com so to retrieve and parse the information, since the product tag is required.

**Returns** This method retrieves the information from the current class instance of a financial product from Investing.com. This method both stores retrieved information in self.info attribute of the class instance and it also returns it as a normal function will do.

Return type dict - info

# Raises

- ConnectionError raised if connection to Investing.com could not be established.
- RuntimeError raised if there was any problem while retrieving the data from Investing.com.

#### retrieve recent data()

Class method used to retrieve the recent data from the class instance of any financial product.

This method retrieves the recent data from Investing.com of the financial product of the current class instance, so it fills the *SearchObj.data* attribute with the retrieved pandas.DataFrame. This method

uses the previously filled data from the *investpy.search\_quotes(text, products, countries, n\_results)* function search results to build the request that it is going to be sent to Investing.com so to retrieve and parse the data.

**Returns** This method retrieves the recent data from the current class instance of a financial product from Investing.com. This method both stores retrieved data in self.data attribute of the class instance and it also returns it as a normal function will do.

Return type pandas.DataFrame - data

# CHAPTER 8

# Additional Information

As this is an open source project it is open to contributions, bug reports, bug fixes, documentation improvements, enhancements and ideas. On Github you can find an open tab of issues where you can contribute by opening new issues if needed or contribute to its solving.

Additionally, you can triage issues on investpy Code Triage where you can both open and solve issues so the package can grow and improve faster as the issues solve relevant bugs, problems or needs of the package.

Feel free to contact package administrator via email.

**Note:** For further information or any question feel free to contact me via email You can also check my Medium Publication, where I upload posts related to Data Science and to investpy basics on Web Scraping.

# Frequent Asked Questions - FAQs

In this section the Frequent Asked Questions are answered, so please read this section before posting a question or openning an issue since duplicates will not be solved or will be referenced to this section. Also, if you think that there are more possible FAQs, consider openning an issue in GitHub so to notify it, since if we all contribute this section can be clear enough so to ease question answering.

# 9.1 Where can I find the reference of a function and its usage?

Currently the docs/ are still missing a lot of information, but they can be clear enough so that users can get to know which functions can be used and how. If you feel that any functionallity or feature is not clear enough, please let me know in the issues tab, so that I can explain it properly for newcomers, so that answers are more general and help more users than just the one asking it. Docs can be found at: Documentation

# 9.2 What do I do if the financial product I am looking for is not indexed in investpy?

As it is known, investpy gathers and retrieves data from Investing.com which is a website that contains a lot of financial information. Since investpy relies on Investing.com data, some of it may not be available in Investing, which will mean that it will not be available in investpy either. Anyways, it can be an investpy problem while retrieving data, so on, there is a search function (investpy.search\_quotes(text, products, countries, n\_results)) that can be used for searching financial products that are available in Investing.com but they can not be retrieved using investpy main functions.

# 9.3 I am having problems while installing the package.

If you followed the Installation Guide, you should be able to use investpy without having any problem, anyways, if you are stuck on it, open an issue at investpy issues tab so to let the developers know which is your problem in order to

solve it as soon as possible. If you were not able to complete the installation, please check that you are running Python 3.5 at least and that you are installing the latest version available, if you are still having problems, open an issue.

# 9.4 How do I contribute to investpy?

Currently I am not admitting any Pull Request since investpy is under development, and so to keep a clean structure, I will be developing new functionalities until code is clean enough to let newcome contributors help. Anyways, the most effective tool you have in order to contribute to investpy are **issues** where you can give me new ideas or some functionallity you would like to see implemented in investpy. You can also use issues in order to report bugs or problems so to help investpy's development and consistency.

# 9.5 How do I reference investpy?

Since investpy is an open source Python package, whenever you use it, would be nice from you to mention or comment where does the data comes from. This way, investpy can be spread among more users which will consequently improve package usage since more users can contribute to it due to the increasing reach to newcome developers. A sample reference is presented below:

investpy - a Python package for Financial Data Extraction from Investing.com developed by Álvaro Bartolomé del Canto, alvarobartt @ GitHub

# CHAPTER 10

Disclaimer

This Python Package has been made for research purposes in order to fit a needs that Investing.com does not cover, so this package works like an Application Programming Interface (API) of Investing.com developed in an altruistic way.

Conclude that this package is not related in any way with Investing.com or any dependant company, the only requirement for developing this package was to mention the source where data is retrieved.

# CHAPTER 11

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