

Project Report: **UI Tracker** HMJ, LLC

Project Start Date: March 10, 2014 End Date: April 6, 2015



Completed Upcoming (next 7 days) Late

Milestones and associated tasks

	Milestone	Description	Due Date	Status	Days Late	Date Completed
	Build 1.26 Complete		20 Feb (2015)	Upcoming		
	Tasklists	Description	Start Date	Date Due	Progress	Status
Build 1.26						
	Workbox to Live	Move Workbox from Staging to Live.	17 Feb (2015)	17 Feb (2015)		Not Started
	Launch	Move 1.25 branch to production.	12 Mar (2015)	12 Mar (2015)		Not Started
	• Testing		12 Mar (2015)	13 Mar (2015)		Not Started
	Change Log	Create an ongoing changelog that is submitted to git in a folder called Changelogs each month. Changelog is any change made to the build. It could be as simple as: Dec012014 v1.22 - bug fixes - performance optimization - sentinel data import etc, etc	20 Feb (2015)	20 Feb (2015)	10%	Started
	For Contacts, there should be one accordion per Organization that contains all Contacts.	As in User Defined Fields, there is an accordion, for Contacts, there should be one accordion per Organization that contains all Contacts.	11 Feb (2015)	20 Feb (2015)	60%	Started
	Org level Summary Report	When the Org Unit is collapsed, we need to show each record from every Region and Branch that has data but NOT show the Regions and Branches, just the rows under the Organization. Charges, Claims, Protests, Seperations, Hearings, Overpayments	13 Feb (2015)	13 Feb (2015)	20%	Started
	Remove Charges/Credits Report	Remove the Charges/Credits Report. This was created as a miscommunication on the OCR Report Validation task.	18 Feb (2015)	18 Feb (2015)		Not Started
	Build 1.27 Complete		31 Mar (2015)	Upcoming		
	Tasklists	Description	Start Date	Date Due	Progress	Status
Build 1.27						
	Auto Save	Look into-auto saving, greying out buttons where you don't need to save if data isn't	09 Mar (2015)	11 Mar (2015)	50%	Started

	changed				
Org Path Tooltip	The current tooltip to show the entire org path needs to change. There needs to be a checkbox to toggle on/off the entire path. This path would be two rows in length in the existing field.	20 Feb (2015)	20 Feb (2015)		Not Started
User Contact Copy/Paste	The existing rollover on the i icon needs to stay open so the user can highlight and copy the fields. Put an X in the top right corner to close the tooltip.	20 Feb (2015)	20 Feb (2015)		Not Started
Decimals	Explore Employer Decimals. On Save, if no decimals entered add .00 If decimals entered, like .67, do not add decimals as the user already did	02 Feb (2015)	05 Mar (2015)		Not Started
Note Type	In Claim Notes, add a column that is a Note Type Category Dropdown. This will be defined in Admin.	09 Feb (2015)	12 Feb (2015)		Not Started
Quick Add Feature	When filling out a Claim, if a protest reason, or separation reason doesn't exist, the Client would like the ability to Quick Add one. Please estimate hours.	06 Jan (2015)	06 Mar (2015)		Not Started
Reporting Enhancements	Workout UI enhancements for Reporting.	09 Feb (2015)	19 Feb (2015)		Not Started