

Project Report: UI Tracker HMJ, LLC

Project Start Date: March 10, 2014 **End Date:** April 6, 2015



Completed
 Upcoming (next 7 days)
 Late

Milestones and associated tasks

	Milestone	Description	Due Date	Status	Days Late	Date Completed																																																																						
	Build 1.26 Complete		20 Feb (2015)	Upcoming																																																																								
<table> <tr> <th>Tasklists</th><th>Description</th><th>Start Date</th><th>Date Due</th><th>Priority</th><th>Progress</th><th>Status</th></tr> <tr> <td colspan="7">Build 1.26</td></tr> <tr> <td>Workbox to Live</td><td>Move Workbox from Staging to Live.</td><td>17 Feb (2015)</td><td>17 Feb (2015)</td><td></td><td></td><td>Not Started</td></tr> <tr> <td>Launch</td><td>Move 1.25 branch to production.</td><td>12 Mar (2015)</td><td>12 Mar (2015)</td><td></td><td></td><td>Not Started</td></tr> <tr> <td>• Testing</td><td></td><td>12 Mar (2015)</td><td>13 Mar (2015)</td><td></td><td></td><td>Not Started</td></tr> <tr> <td>Change Log</td><td>Create an ongoing changelog that is submitted to git in a folder called Changelogs each month. Changelog is any change made to the build. It could be as simple as: Dec012014 v1.22 - bug fixes - performance optimization - sentinel data import etc, etc</td><td>20 Feb (2015)</td><td>20 Feb (2015)</td><td></td><td>10%</td><td>Started</td></tr> <tr> <td>For Contacts, there should be one accordion per Organization that contains all Contacts.</td><td>As in User Defined Fields, there is an accordion, for Contacts, there should be one accordion per Organization that contains all Contacts.</td><td>11 Feb (2015)</td><td>20 Feb (2015)</td><td></td><td>60%</td><td>Started</td></tr> <tr> <td>Org level Summary Report</td><td>When the Org Unit is collapsed, we need to show each record from every Region and Branch that has data but NOT show the Regions and Branches, just the rows under the Organization. Charges, Claims, Protests, Seperations, Hearings, Overpayments</td><td>13 Feb (2015)</td><td>13 Feb (2015)</td><td></td><td>20%</td><td>Started</td></tr> <tr> <td>Check claim forms if there is a need to add additional server side validators</td><td></td><td>16 Feb (2015)</td><td>17 Feb (2015)</td><td></td><td></td><td>Not Started</td></tr> <tr> <td>Remove Charges/Credits Report</td><td>Remove the Charges/Credits Report. This was created as a miscommunication on the OCR Report Validation task.</td><td>18 Feb (2015)</td><td>18 Feb (2015)</td><td></td><td></td><td>Not Started</td></tr> </table>							Tasklists	Description	Start Date	Date Due	Priority	Progress	Status	Build 1.26							Workbox to Live	Move Workbox from Staging to Live.	17 Feb (2015)	17 Feb (2015)			Not Started	Launch	Move 1.25 branch to production.	12 Mar (2015)	12 Mar (2015)			Not Started	• Testing		12 Mar (2015)	13 Mar (2015)			Not Started	Change Log	Create an ongoing changelog that is submitted to git in a folder called Changelogs each month. Changelog is any change made to the build. It could be as simple as: Dec012014 v1.22 - bug fixes - performance optimization - sentinel data import etc, etc	20 Feb (2015)	20 Feb (2015)		10%	Started	For Contacts, there should be one accordion per Organization that contains all Contacts.	As in User Defined Fields, there is an accordion, for Contacts, there should be one accordion per Organization that contains all Contacts.	11 Feb (2015)	20 Feb (2015)		60%	Started	Org level Summary Report	When the Org Unit is collapsed, we need to show each record from every Region and Branch that has data but NOT show the Regions and Branches, just the rows under the Organization. Charges, Claims, Protests, Seperations, Hearings, Overpayments	13 Feb (2015)	13 Feb (2015)		20%	Started	Check claim forms if there is a need to add additional server side validators		16 Feb (2015)	17 Feb (2015)			Not Started	Remove Charges/Credits Report	Remove the Charges/Credits Report. This was created as a miscommunication on the OCR Report Validation task.	18 Feb (2015)	18 Feb (2015)			Not Started
Tasklists	Description	Start Date	Date Due	Priority	Progress	Status																																																																						
Build 1.26																																																																												
Workbox to Live	Move Workbox from Staging to Live.	17 Feb (2015)	17 Feb (2015)			Not Started																																																																						
Launch	Move 1.25 branch to production.	12 Mar (2015)	12 Mar (2015)			Not Started																																																																						
• Testing		12 Mar (2015)	13 Mar (2015)			Not Started																																																																						
Change Log	Create an ongoing changelog that is submitted to git in a folder called Changelogs each month. Changelog is any change made to the build. It could be as simple as: Dec012014 v1.22 - bug fixes - performance optimization - sentinel data import etc, etc	20 Feb (2015)	20 Feb (2015)		10%	Started																																																																						
For Contacts, there should be one accordion per Organization that contains all Contacts.	As in User Defined Fields, there is an accordion, for Contacts, there should be one accordion per Organization that contains all Contacts.	11 Feb (2015)	20 Feb (2015)		60%	Started																																																																						
Org level Summary Report	When the Org Unit is collapsed, we need to show each record from every Region and Branch that has data but NOT show the Regions and Branches, just the rows under the Organization. Charges, Claims, Protests, Seperations, Hearings, Overpayments	13 Feb (2015)	13 Feb (2015)		20%	Started																																																																						
Check claim forms if there is a need to add additional server side validators		16 Feb (2015)	17 Feb (2015)			Not Started																																																																						
Remove Charges/Credits Report	Remove the Charges/Credits Report. This was created as a miscommunication on the OCR Report Validation task.	18 Feb (2015)	18 Feb (2015)			Not Started																																																																						
	Build 1.27 Complete		31 Mar (2015)	Upcoming																																																																								

	Tasklists	Description	Start Date	Date Due	Priority	Progress	Status
Build 1.27							
	Auto Save	Look into-auto saving, greying out buttons where you don't need to save if data isn't changed	09 Mar (2015)	11 Mar (2015)		50%	Started
	Org Path Tooltip	The current tooltip to show the entire org path needs to change. There needs to be a checkbox to toggle on/off the entire path. This path would be two rows in length in the existing field.	20 Feb (2015)	20 Feb (2015)			Not Started
	User Contact Copy/Paste	The existing rollover on the i icon needs to stay open so the user can highlight and copy the fields. Put an X in the top right corner to close the tooltip.	20 Feb (2015)	20 Feb (2015)			Not Started
	Decimals	Explore Employer Decimals. On Save, if no decimals entered add .00 If decimals entered, like .67, do not add decimals as the user already did	02 Feb (2015)	05 Mar (2015)			Not Started
	Note Type	In Claim Notes, add a column that is a Note Type Category Dropdown. This will be defined in Admin.	09 Feb (2015)	12 Feb (2015)			Not Started
	Quick Add Feature	When filling out a Claim, if a protest reason, or separation reason doesn't exist, the Client would like the ability to Quick Add one. Please estimate hours.	06 Jan (2015)	06 Mar (2015)	medium		Not Started
	Reporting Enhancements	Workout UI enhancements for Reporting.	09 Feb (2015)	19 Feb (2015)			Not Started