

Project Report: AD Rewards Affiliated Distributors

Project Start Date: End Date:



Completed Upcoming (next 7 days) Late

Milestones and associated tasks

	Milestone	Description	Due Date	Status	Days Late	Date Completed
	Build 1.0 Launch 1		08 May (2015)	Late	Due 19 days ago	
	Tasklists					Start DateDate DuePriorityStatus
	Build 1.0					
	Setup the support@adrewards.ca email		27 Apr (2015)	27 Apr (2015)		Completed 01 May (2015)
	Please setup support@adrewards.ca to forward to adrewardssupport.77343.mkudpqiyv@teamworkdesk.com					
	Form Change			08 May (2015)		Completed 02 Mar (2015)
	Reload database			08 May (2015)		Completed 13 Apr (2015)
	Get into Source Control		12 Feb (2015)	12 Feb (2015)	medium	Completed 25 Feb (2015)
	Comments					
	Move from VPS to rackspace		11 Feb (2015)	11 Feb (2015)		Completed 20 Feb (2015)
	Provide URLs and credentials			08 May (2015)		Completed 20 Feb (2015)
	Comments					
	Create Test Task		13 Feb (2015)	13 Feb (2015)		Completed 16 Feb (2015)
	Complete the task defined in the readme.php of the attached zip		15 Feb (2015)	15 Feb (2015)	high	Completed 18 Feb (2015)
	Comments					
	Smoke Test of AD Rewards		11 Mar (2015)	11 Mar (2015)		Completed 09 Apr (2015)
	Please use the AD Prod link in the links section to log on make some purchases with the points balance. Steps: Login with the credentials below. Browse Items Make purchase Report back if you find any anomalies or anything weird No one should spend more than 1/2 hr on this, but must be done today. You can use these credentials to test: Click login in upper right and enter following: Distributor: McLoughlan Supplies Ltd. Customer #: 282160 Password: tester					
	Smoke Test of AD Rewards		11 Mar (2015)	11 Mar (2015)		Completed 13 Apr (2015)
	Please use the AD Prod link in the links section to log on make some purchases with the points balance. Steps: Login with the credentials below. Browse Items Make purchase Report back if you find any anomalies or anything weird No one should spend more than 1/2 hr on this, but must be done today. You can use these credentials to test: Click login in upper right and enter following: Distributor: McLoughlan Supplies Ltd. Customer #: 282160 Password: tester					
	Smoke Test of AD Rewards		11 Mar (2015)	11 Mar (2015)		Completed 13 Apr (2015)
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Comments				
Smoke Test of AD Rewards	11 Mar (2015)	11 Mar (2015)		Completed 13 Apr (2015)
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Comments				
adrewards.ca	10 Jul (2015)	12 Jul (2015)		Completed 08 May (2015)
• Make "Login" functionable	27 Apr (2015)	29 Apr (2015)	high	Completed 27 Apr (2015)
Login" should go to login page - same as "my account				
Comments				
• Enter Key - submit	28 Apr (2015)	28 Apr (2015)	high	Completed 01 May (2015)
Enter key should submit the login request				
Comments				
• Give "Search" Priority	30 Apr (2015)	30 Apr (2015)		Completed 01 May (2015)
Currently the "Points" overlaps the "Search" bar and users cannot read what is in the field. Issue when logged in as customer only.				
Comments				
• Customer Details	28 Apr (2015)	28 Apr (2015)	high	Completed 08 May (2015)
Delete "Billing Address" and "Edit Billing Address"				
Comments				
Portal	09 Jul (2015)	13 Jul (2015)		Completed 08 May (2015)
• Global Navigation	29 Apr (2015)	29 Apr (2015)	high	Completed 01 May (2015)
Add global navigation on every page of the "Portal" for fast navigation				
Comments				
• Suppliers Tool	29 Apr (2015)	13 Jul (2015)		Completed 08 May (2015)
Tool to Add/Edit/Delete "Suppliers" and add/edit/delete logos associated to them				
Comments				
Profile Page	29 Apr (2015)	29 Apr (2015)		Completed 08 May (2015)
• Fix Submit Button	29 Apr (2015)	29 Apr (2015)	high	Completed 01 May (2015)
Submit button leads to 404Page				
Comments				
Checkout Page	17 Feb (2015)	17 Feb (2015)		Not Started
• Terms & Conditions		08 May (2015)	high	Not Started
Add check box for "Accept Terms & Conditions" Terms & Conditions should hyperlink to page. Jason to provide.				
• Terms & Conditions Page	18 May (2015)	18 May (2015)		Not Started 22 May (2015)

	Add page listing Terms & Conditions			
	Comments			
	Portal Branch Management Tool	30 Apr (2015)	30 Apr (2015)	Completed 08 May (2015)
	Similar to "Users" - function to add/edit/delete branches under a distributor			
	Comments			
	Products	01 May (2015)	01 May (2015)	Completed 11 May (2015)
	• New Items Category	01 May (2015)	01 May (2015)	Completed 11 May (2015)
	Items tagged as "New" from woocommerce should show in the "New Items" category			
	Comments			
	Completed Orders	01 May (2015)	01 May (2015)	Completed 08 May (2015)
	• Shipping Details	01 May (2015)	01 May (2015)	Completed 08 May (2015)
	Completed orders should show shipping details			
	Comments			
	Customer Details	04 May (2015)	04 May (2015)	Completed 08 May (2015)
	• Adjust Numbers Formatting	04 May (2015)	04 May (2015)	Completed 08 May (2015)
	All "points" should have commas as separators			
	Comments			
	• Reset Password Button		08 May (2015)	Completed 27 Apr (2015)
	Add a button to trigger the "Reset Password" for a customer			
	Customers	04 May (2015)	04 May (2015)	Completed 08 May (2015)
	• Items Per Page	04 May (2015)	04 May (2015)	Completed 08 May (2015)
	Add drop menu to allow users to select to show 25, 50, 100 customers per page			
	Comments			
	Order Complete Page	05 May (2015)	05 May (2015)	Completed 08 May (2015)
	• Show Products	05 May (2015)	05 May (2015)	Completed 08 May (2015)
	Add products in order to this page			
	Comments			
	• Shipping Types	29 Apr (2015)	01 May (2015)	Completed 08 May (2015)
	Add "Dropship" to shipping method			
	Comments			
	Order Details	05 May (2015)	05 May (2015)	Completed 08 May (2015)

<ul style="list-style-type: none"> • Adjust page 	05 May (2015)	05 May (2015)		Completed 08 May (2015)
Show "Distributor" and "Branch" the same way as is shown on the packing slip				
Comments				
<ul style="list-style-type: none"> • Customer Notes 	05 May (2015)	05 May (2015)		Completed 08 May (2015)
Show Notes on the order detials page				
Comments				
Orders	06 May (2015)	06 May (2015)		Completed 08 May (2015)
<ul style="list-style-type: none"> • Add Filters 	06 May (2015)	06 May (2015)		Completed 08 May (2015)
Add "Distributor" and "Branch" filters				
Comments				
<ul style="list-style-type: none"> • Cancelling Orders 	06 May (2015)	06 May (2015)		Completed 08 May (2015)
Add the "Cancel" status to the dropbox on Orders page				
Comments				
<ul style="list-style-type: none"> • Adjust "Total" column 	06 May (2015)	06 May (2015)		Completed 08 May (2015)
Values should have comma separators and should not show decimals				
Comments				
<ul style="list-style-type: none"> • Cancelled Order Points 	06 May (2015)	06 May (2015)		Completed 08 May (2015)
Cancelled orders that are "Printed" are not refunding points. Please fix.				
Comments				
User Approvals	07 May (2015)	07 May (2015)		Completed 08 May (2015)
<ul style="list-style-type: none"> • Add Filters 	07 May (2015)	07 May (2015)		Completed 08 May (2015)
Add "Distributor" and "Branch" filters				
Comments				
Users	08 May (2015)	08 May (2015)		Completed 08 May (2015)
<ul style="list-style-type: none"> • Passwords 	08 May (2015)	08 May (2015)		Completed 08 May (2015)
Do not display "Password" on users pages				
Comments				
<ul style="list-style-type: none"> • Forgot Password Button 	08 May (2015)	08 May (2015)		Completed 08 May (2015)
Add button to trigger the forgot password function.				
Comments				
Packing Slip	11 May (2015)	11 May (2015)		Completed 08 May (2015)
<ul style="list-style-type: none"> • Coupons 	11 May (2015)	11 May (2015)		Completed 08

				May (2015)
Adjust packing slip to show coupon codes				
Comments				
Minimize Repo	27 Apr (2015)	29 Apr (2015)		Not Started
Minimize the repos for download. Split them into two if needed.				
Cloning & Setup on your Local	27 Apr (2015)	28 Apr (2015)		Completed 08 May (2015)
Kindly clone and setup AD Rewards wordpress site and AD Rewards portal in your local machine. Thanks				
Comments				
• Config files	28 Apr (2015)	28 Apr (2015)	high	Completed 08 May (2015)
Hi Mike, Could you please help Mary and guide her on what are the files need to be updated in order for the AD Rewards portal to work on her local. Also, .htaccess file is missing on the AD Rewards wordpress site. Thanks				
Portal User Groups View/Edit	11 May (2015)	11 May (2015)		Completed 13 May (2015)
On the Portal System, changing the roles in the "User Groups" for "View/Edit" does not appear to be changing the roles as intended. Example: User Group "Distributor" has the "View" role for "Supplier Matrix" – but does not have the "Edit" role. But they still have the "Edit" functionality on the "Supplier Matrix". See attached screenshots.				
Comments				