Project Report: <u>UI Tracker</u> HMJ, LLC

Project Start Date: March 10, 2014 **End Date**: January 9, 2015

ONE MOTION technologies

🟩 Completed 🟧 Upcoming (next 7 days) 🟥 Late

Milestones and associated tasks

Total Hours: 2141 hrs 31 mins   **Total Estimated Time:** 358 hrs 30 mins   **Total Billable Time:** 864 hrs 39 mins   **Total NonBillable Time:** 1276 hrs 52 mins

		Milestone	Description	Due Date	Responsible	Status	Days Late	Date Completed
🟧		**Build 1.24 Complete**		19 Dec (2014)	Marcus D.	Upcoming		

		Tasklists	Description	Start Date	Date Due	Assigned To	Priority	Progress	Status	Estimated	Time	Billable
		Build 1.24										
🟥		Quick Add Feature	When filling out a Claim, if a protest reason, or separation reason doesn't exist, the Client would like the ability to Quick Add one. Please estimate hours.	06 Jan (2015)	09 Jan (2015)	Precy M.			Not Started	None	None	None
🟩		Minimum to Finish Claim	Fields listed above Organization Location (and UI Acct #) Separation Date (Last Day Worked auto-generates with same date) Separation Reason Chargeability Status Separation Protest Status If the Separation Protest Status is "Not Protestable" then the Non Protest Reason should be required. Thoughts on this? The remaining fields should be optional (many clients will not bother with them)	09 Dec (2014)	09 Dec (2014)	Precy M.		100%	Completed 10 Dec (2014)	1 hr	None	None
🟥		Minimum to Save Protests	Initial and Redetermination Levels - All fields except the Decision Date (which is required after the decision is received and is also required to get it off the reminder list on the home screen). The Protest Letter Sent Date field should also be optional (some clients will not use it). Hearing Level – none of the extra fields should be required (only the basics like the other levels should be required).	09 Dec (2014)	09 Dec (2014)	Precy M.		80%	Started	1 hr	None	None
🟥		Change Log	Create an ongoing changelog that is submitted to git in a folder called Changelogs each month. Changelog is any change made to the build. It could be as simple as: Dec012014 v1.22 - bug fixes - performance optimization - sentinel data import etc, etc	01 Dec (2014)	31 Dec (2014)	Precy M.			Not Started	15 mins	None	None
🟥		Minimum to Save Claim in Progress	Minimum – only to save progress Name (First and Last) Social Security Number Claim Effective (or Ending) Date Claim Number (either the auto-generated one or manually entered)	09 Dec (2014)	09 Dec (2014)	Precy M.		50%	Started	1 hr	None	None
🟩		Minimum to Save Admin Org Unit	Only the Unit Name and Label should be required. However, without a UI Acct Number – claims could	16 Dec (2014)	19 Dec (2014)	Precy M.		100%	Completed 10 Dec (2014)	1 hr	None	None

			Start	End	Assigned	Progress	Status	Time		
		not be attached to the unit.								
	Impersonate Feature	Build an Impersonate Feature similar to TW that will allow a Super Admin to impersonate any User.	16 Dec (2014)	19 Dec (2014)	Precy M.		Not Started	32 hrs	None	None
	Minimum to Save Admin Contacts	All fields except Fax Number	09 Dec (2014)	09 Dec (2014)	Precy M.	90%	Started	1 hr	None	None
	Minimum to Save Admin Users	Everything except the address and fax number should be required.	09 Dec (2014)	09 Dec (2014)	Precy M.	90%	Started	1 hr	None	None
	Choose Protest Level	Admin, Dropdown List, Protest level - ability to choose level format	10 Dec (2014)	10 Dec (2014)	Precy M.		Not Started	1 hr	None	None
	Remove Data from Staging Server	Once all of 1.24 is ready, can we remove the data from Staging? It will save the Client from doing it manually.	11 Dec (2014)	17 Dec (2014)	Precy M.		Not Started	15 mins	None	None
	Protest Level Format	Appellate Review Protest should look like first and second level	11 Dec (2014)	11 Dec (2014)			Not Started	1 hr	None	None
	Reporting Date Range	Reporting Date Range - add four quarters, this quarter	11 Dec (2014)	11 Dec (2014)	Precy M.		Not Started	1 hr	None	None
	Missing Data	184-78-5928 SSN on Staging. Look at Claims and Charges. Not all info is showing though Client says it is 100% in Sentinel data. Please verify. Employer Potential Liability is one example.	11 Dec (2014)	11 Dec (2014)	Precy M.		Not Started	2 hrs	None	None
	Data Import Issues	EKFOL3V Adrian Perkins our system is showing EKF5ROL3V. How can we stop errors like this from happening?	11 Dec (2014)	11 Dec (2014)	Precy M.		Not Started	1 hr	None	None
								44 hrs 30 mins	**None**	**None**

	Code Complete		24 Oct (2014)	Marcus D.	Late	Due 47 days ago
	Soft Launch		11 Jun (2014)	Josh H.	Late	Due 182 days ago
	Fruit Basket Sprint Internal Review		20 May (2014)	Marcus D.	Late	Due 204 days ago
	Protests Sprint Internal Review		24 Apr (2014)	Marcus D.	Late	Due 230 days ago
	Claim Financials Sprint Internal Review		24 Apr (2014)	Marcus D.	Late	Due 230 days ago
	Claims Sprint Internal Review		17 Apr (2014)	Marcus D.	Late	Due 237 days ago
	Admin Sprint Internal Review		04 Apr (2014)	Marcus D.	Late	Due 250 days ago