

Project Report: UI Tracker HMJ, LLC

Project Start Date: March 10, 2014 End Date: March 31, 2015



■ Completed ■ Upcoming (next 7 days) ■ Late

Milestones and associated tasks

Total Hours: 2382 hrs 19 mins Total Estimated Time: 460 hrs 30 mins Total Billable Time: 1098 hrs 27 mins Total Non Billable Time: 1283 hrs 52 mins

		Milestone	Description	Due Date	Responsible	Status	Days Late	Date Completed				
		Build 1.25 Complete		05 Feb (2015)	Marcus D.	Upcoming						
		Tasklists	Description	Start Date	Date Due	Assigned To	Priority	Progress	Status	Estimated	Time	Billable
	Build 1.25											
		Deploy 1.25 on staging	Deploy 1.25 on staging	30 Jan (2015)	30 Jan (2015)	Precy M. Don S.		70%	Started	None	None	4 hrs 30 mins
		Change Log	Create an ongoing changelog that is submitted to git in a folder called Changelogs each month. Changelog is any change made to the build. It could be as simple as: Dec012014 v1.22 - bug fixes - performance optimization - sentinel data import etc, etc	01 Jan (2015)	31 Jan (2015)	Precy M.		90%	Started	15 mins	None	15 mins
		Matrix Verification	Please verify the following: reports didn't work, my previous email to Mike explains problems with individual reports charges didn't upload correctly we can't add negative charges when adding charges manually, not sure if they will upload because the upload didn't work the decimal is locked you have to type 200000 to get 200.00 when a adding manual charges noticed that charges were missing from some of the claims	07 Jan (2015)	07 Jan (2015)	Precy M.	medium	90%	Started	4 hrs	None	None
		Less Detailed Reports	For Reports - Region level of this Organization but don't show the breakout of the individual Branches. Or if Company only chosen, don't show Regions or Branches. Basically, it's like the Diggitt Custom TW Report. Allow the user to choose if they only want to see the information for the current level, or the current + all level belows (like it does now)	09 Jan (2015)	06 Feb (2015)	Precy M. Don S.		90%	Started	8 hrs	None	35 hrs 30 mins
		QA	Please test this build on Staging.	30 Jan (2015)	30 Jan (2015)	Josh H.			Not Started	2 hrs	None	44 mins
										79 hrs 45 mins Over/Under	7 hrs 34 hrs 1 min	106 hrs 46 mins
		Build 1.26 Complete		20 Feb (2015)	Marcus D.	Upcoming						
		Tasklists	Description	Start Date	Date Due	Assigned To	Priority	Progress	Status	Estimated	Time	Billable
	Build 1.26											
		SUTA Attachments	SUTA Tables - Identify what it is attached to. Like what regions or branches are attached to that UI Account Number.	02 Feb (2015)	05 Feb (2015)	Don S.			Not Started	1 hr	None	None
		SUTA Formatting	SUTA Tables - Show MORE - Is the table losing row formatting? If so, please correct.	02 Feb (2015)	05 Feb (2015)	Don S.			Not Started	1 hr	None	None
		SUTA Duplicates	SUTA Tables - Eliminate duplicates	02 Feb	05 Feb	Don S.			Not	1 hr	None	None

				(2015)	(2015)				Started			
		Auto Save	Look into-auto saving, greying out buttons where you don't need to save if data isn't changed	02 Feb (2015)	05 Feb (2015)	Don S.			Not Started	4 hrs	None	None
		Decimals	Explore Employer Decimals. On Save, if no decimals entered add .00 If decimals entered, like .67, do not add decimals as the user already did	02 Feb (2015)	05 Feb (2015)	Precy M. Don S.			Not Started	2 hrs	None	None
		Tertiary Contact	Change Tertiary Contact to Alt. Contact, like the other Alt. Contact with the same look and functionality.	09 Jan (2015)	18 Feb (2015)	Precy M. Don S.			Not Started	15 mins	None	15 mins
		Company Logo on Reports	Much like the letters please include corporate logos on the Reports.	09 Feb (2015)	11 Feb (2015)	Precy M. Don S.			Not Started	1 hr 30 mins	None	None
										10 hrs 45 mins	None	15 mins
										Over/Under	10 hrs 30 mins	
		Build 1.27 Complete		31 Mar (2015)	Marcus D.	Upcoming						
		Tasklists	Description	Start Date	Date Due	Assigned To	Priority	Progress	Status	Estimated	Time	Billable
		Build 1.27										
		Expanding Documents Functionality	Providing the ability to keep track of the document folders (global docs) more effectively. The whole adding info to the filename thing does not work and as you can see from the production database, sorting through a larger number of documents is problematic at best (as I predicted). Marcus and I discussed a fix (by client and by document folder). I believe this needs to happen to make the software more effective (for Matrix especially).	02 Mar (2015)	06 Mar (2015)	Precy M.			Not Started	12 hrs	None	None
		Note Type	In Claim Notes, add a column that is a Note Type Category Dropdown. This will be defined in Admin.	09 Feb (2015)	12 Feb (2015)	Precy M.			Not Started	2 hrs	None	None
		Reporting Enhancements	Workout UI enhancements for Reporting.	09 Feb (2015)	19 Feb (2015)	Marcus D.			Not Started	6 hrs	None	None
										20 hrs	None	None
										Over/Under	20 hrs	