Project Report: Teamwork Reports DIGGIT Content Exchange

Project Start Date: May 12, 2014 **End Date**: May 27, 2015

Completed | Upcoming (next 7 days) | Late

Milestones and associated tasks

	Milestone	Description	Due Date	Status	Days Late	Date Completed
	Report Client Review		30 Jan (2015)	Late	Due 117 days ago	

Tasklists	Start Date	Date Due	Priority	Status
Report Development				
Build Custom Project Report	08 Sep (2014)	11 Sep (2014)		Completed 08 Oct (2014)
Following the wireframe, the Custom Project Report should contain the following functionality: - using our TableSorter plugin, we will create the same UI style as the existing TW Project Report - Filter and Sort are to be included - each row requires a visibility toggle. If deselected, it must be greyed out in the Preview and only not seen in the PDF download - each Tasklist that is deselected will automatically deselect all Tasks associated - each Milestone that is deselected will automatically deselect all Tasklists associated - this can be done with either the API or Webhooks. Use API key sign214wales if you decide to use the API. This is for testing only. The real API key will be provided.				
Comments				
• **Visibility Toggle**	08 Sep (2014)	11 Sep (2014)		Completed 16 Sep (2014)
The checkbox and functionality to show invisible rows				
Comments				
• **Download Report**	08 Sep (2014)	11 Sep (2014)		Completed 08 Oct (2014)
The button for PDF printing of the report				
Comments				
• **TableSorter**	08 Sep (2014)	11 Sep (2014)		Completed 15 Sep (2014)
Making sure the main table has sort/filter functionality				
• **Collapsing Description**	08 Sep (2014)	11 Sep (2014)		Completed 30 Sep (2014)
The description should collapse to 4 lines with a + in a box to expand the description field to full length.				
Comments				
• **Upload to DEV**	15 Sep (2014)	15 Sep (2014)		Completed 15 Sep (2014)
Please upload to dev and start using GIT for this project.				
• **Milestone Collapsing**	15 Sep (2014)	15 Sep (2014)		Completed 18 Sep (2014)
Please add a + so that Milestones can be collapsed. In a fully collapsed report you would only see single rows of Milestones.				
Comments				
• **Tasklist Collapsing**	15 Sep (2014)	15 Sep (2014)		Completed 18

				Sep (2014)
Please add a + for each group of tasks so they can be collapsed				
Comments				
• **Totals**	15 Sep (2014)	15 Sep (2014)		Completed 30 Sep (2014)
Please put total hours, total estimated time, total billable time, total unbillable time at the top of the report				
Comments				
• **Estimated Time**	15 Sep (2014)	15 Sep (2014)		Completed 16 Sep (2014)
I don't see estimated time in the Estimated Time column. Is this functioning?				
Comments				
• **Middle Alignment**	15 Sep (2014)	15 Sep (2014)		Completed 16 Sep (2014)
The table headers and the legend in the top right need to be vertically aligned to middle. They are top right now.				
Comments				
• **Loading Indicator**	16 Sep (2014)	16 Sep (2014)		Completed 30 Sep (2014)
Please add a loading bar or wheel or indicator that the Report is loading. A blank page makes it look like nothing is happening.				
Comments				
• **Toggle All Visibility**	18 Sep (2014)	18 Sep (2014)		Completed 18 Sep (2014)
We need a toggle All button, as well as toggle all Milestones, toggle all Tasks within a Milestone.				
Comments				
• **Remove Dash**	30 Sep (2014)	01 Oct (2014)		Completed 07 Oct (2014)
Open up to a Tasklist and toggle visibility. We don't need a dash in the first column.				
Comments				
• **Back to Project button**	15 Sep (2014)	15 Sep (2014)		Completed 07 Oct (2014)
Please put in a Back to Projects button				
Comments				
• **API Key**	08 Sep (2014)	11 Sep (2014)		Completed 08 Oct (2014)
On the Report Homepage, please put in a field to enter the API key. Then enter to load the Project List. We should identify the person and say Not You? so they can change API keys. I'll do a mockup.				
Comments				
• **Testing the PDF process**	07 Oct (2014)	07 Oct (2014)		Completed 08 Oct (2014)
Josh has increased the execution timeout for the PDF. Please test how long it takes to process the large UI Tracker project.				
Comments				
Hosting	09 Sep (2014)	09 Sep (2014)		Completed 12 Sep (2014)
We need to figure out a dev server for this, and once Bill signs off on the project, a permanent hosting solution.				
Comments				
Milestone Tablesorter	10 Sep (2014)	10 Sep (2014)		Completed 16 Sep (2014)

Please help provide a solution for how this can be accomplished.				
Comments				
Project Report Splashpage	24 Sep (2014)	24 Sep (2014)		Completed 30 Sep (2014)
The splashpage will need to have the company logo dynamically, as well as list all projects for the company.				
Comments				
Code Cleanup	18 Sep (2014)	18 Sep (2014)		Completed 23 Sep (2014)
remove commented code, like all the Honda references. Remove _old files, temp files, test files, sample, etc. Always keep things clean and never commit your test files.				
Comments				
Code Optimization	23 Sep (2014)	24 Sep (2014)		Completed 30 Sep (2014)
Please optimize the code for the best performance possible.				
Comments				
• **Server Config**	24 Sep (2014)	24 Sep (2014)		Completed 24 Sep (2014)
Kindly point the directory root down to the public folder since we're now using Laravel Framework .				
Project Dates Not Showing	09 Oct (2014)	09 Oct (2014)		Completed 09 Oct (2014)
The project dates aren't always loading in the report now for some reason. See attached.				
Comments				
Visibility Toggle Indicator	08 Oct (2014)	08 Oct (2014)		Completed 10 Oct (2014)
Research and see if there is a need for explaining the visibility toggle.				
API Key Issue	09 Oct (2014)	09 Oct (2014)		Completed 09 Oct (2014)
dress186wind is Precy's API key and is throwing an error. Can you try your key as well?				
Comments				
Tooltips	10 Oct (2014)	10 Oct (2014)		Completed 14 Oct (2014)
Please add a tooltip on the Visibility Toggle checkbox. Have it say "Toggle Visibility in Report".				
Comments				
Filters Not working	27 Oct (2014)	28 Oct (2014)		Completed 03 Nov (2014)
It would appear the default sort filters are not working for Tasks.				
Comments				
Sticky Download PDF	27 Oct (2014)	28 Oct (2014)		Completed 03 Nov (2014)
Download PDF should stay on screen always instead of top and bottom.				
Comments				
PDF not outputting	27 Oct (2014)	28 Oct (2014)		Completed 03 Nov (2014)
The PDF output is not working at all.				
Comments				
Security by Company	10 Nov (2014)	21 Nov (2014)		Completed 24 Nov (2014)

Look into using the API to match the company ID against a server based config file. This would secure the Reports page to only be used by the appropriate users. If an incorrect user attempts to use the page, they will be directed to a page on CTO2GO.ca that talks about licensing our custom TW work.				
Comments				
Quickbooks Integration	18 Nov (2014)	05 Feb (2015)		Started
Provide a detailed quote for the following: 1) Ensure that any new team member added to teamwork results in a new Vendor being created in Quickbooks (if a consultant). 2) All hours incurred during a billing period (each month) are aggregated and submitted to QBO as a self generated bill from Vendor.				
Comments				
Reports Wireframes	15 Dec (2014)	22 Dec (2014)		Completed 19 Jan (2015)
Build wireframes to match the existing look and feel of the Custom Reports.				
Over/Under Hours Indicator	23 Feb (2015)	24 Feb (2015)		Completed 26 Feb (2015)
When Reporting Time Entries, please indicate whether the time is under hours by making it green, or over hours by making it red and specifying exactly how many hours over the project/tasklist/task is.				
Comments				
Column Widths	27 Jan (2015)	27 Jan (2015)		Completed 18 Feb (2015)
Please make sure the time entry data fits on a single line for better visuals. Reduce description width if necessary.				
Comments				
Diggit Reports Page Title	27 Jan (2015)	27 Jan (2015)		Completed 28 Jan (2015)
Please change the current page title from Diggit Reports to Teamwork Reports.				
Company Logo	27 Jan (2015)	27 Jan (2015)		Completed 09 Feb (2015)
Check and make sure that the company logo only shows if there is no Project logo. If there is a Project logo, show that primarily.				
Comments				
Show Hours/Hide Hours	27 Jan (2015)	28 Jan (2015)		Completed 09 Feb (2015)
Add a checkbox to remove time from the downloaded report. Sometimes we don't want clients to see the hours involved.				
Comments				
Show Hide/Columns	31 Jan (2015)	31 Jan (2015)		Completed 09 Feb (2015)
Let's expand the Show/Hide Hours checkbox to the ability to show/hide columns. The user may not want to include person responsible, or hours, or description. Make all columns have the ability to show/hide.				
Comments				
PDF Download Percent Indicator	31 Jan (2015)	31 Jan (2015)		Completed 09 Feb (2015)
When downloading the PDF the 100% shows right away and looks ugly. Please see if it actually works and format it to look like our standard used in UI Tracker.				
Comments				
Request for new db	09 Feb (2015)	10 Feb (2015)		Completed 17 Feb (2015)
Kindly set a new database for the teamwork report on our dev server for the teamwork report.				
Commit all necessary files to new repositories	16 Feb (2015)	17 Feb (2015)		Completed 17 Feb (2015)
Commit all necessary files to new repositories for Teamwork Reports and Teamwork QB Integration				
Comments				

Test Task	23 Feb (2015)	23 Feb (2015)		Not Started
Tesk Task 2	23 Feb (2015)	24 Feb (2015)		Not Started
Tesk Task 3	16 Feb (2015)	28 Feb (2015)		Not Started
Plus/Minus Frozen	23 Feb (2015)	24 Feb (2015)		Completed 26 Feb (2015)
When using the Toggle for all visibility, the + and - stopped working in Chrome. Please play around and see if you can replicate, then fix.				
Comments				
Filter Assigned To	23 Feb (2015)	24 Feb (2015)		Completed 26 Feb (2015)
I could filter by Milestone, but it would appear I couldn't filter by anything. Please verify filtering is working properly for all columns that have a filter field.				
Comments				
Request Access for Page	24 Feb (2015)	25 Feb (2015)		Completed 01 Mar (2015)
Could you please grant Page access to the Teamwork Report and Teamwork QB integration repositories. Thank you				
Familiarize with Teamwork API and Quickbooks API	25 Feb (2015)	26 Feb (2015)		Completed 27 Feb (2015)
Learn Laravel	26 Feb (2015)	27 Feb (2015)		Completed 15 Apr (2015)
Add API Key	03 Mar (2015)	03 Mar (2015)		Completed 15 Apr (2015)
Please add api key beer445paper as authorized to the Reports system.				
Comments				
Project Signoff	16 Mar (2015)	01 May (2015)		Not Started
Please follow up and get signoff from the Client.				
Comments				
Description as second row	14 Apr (2015)	14 Apr (2015)	medium	Completed 27 Apr (2015)
Please provide a level of effort to remove the Description column and add it as a second merged row in the task.				
Comments				
Dynamic column sizing of PDF	14 Apr (2015)	14 Apr (2015)	medium	Completed 27 Apr (2015)
Please provide a level of effort to have the columns of the PDF be as narrow as possible for each column but still have the report be 100% wide.				
Comments				
Repo Access for Mary	17 Apr (2015)	20 Apr (2015)		Completed 20 Apr (2015)
Hi, Could you please grant Mary access to the Teamwork Report and Teamwork QB integration repositories. Thank you so much				
Comments				
Add Comments Row	21 Apr (2015)	21 Apr (2015)		Started
Add a row under each Task with its associated Comment History. Use the same + sign to open/close the comment thread.				
Comments				
• **Bitbucket Issues**	27 Apr (2015)	27 Apr (2015)		Started 27 Apr (2015)
Please investigate, resolve and report on the Bitbucket issues that have cropped up over the last week. Thank you.				

Comments				
Cannot view HFN Marketing report	22 Apr (2015)	22 Apr (2015)		Completed 24 Apr (2015)
The HFN Marketing report could not be viewed. The loader just keep on spinning.Kindly fix. Thanks				
Comments				
Learn Teamwork API	11 May (2015)	12 May (2015)		Completed 18 May (2015)
Please learn Teamwork API. Thank you.				
Repo Access for Christian	18 May (2015)	18 May (2015)		Completed 26 May (2015)
Hi Josh, Could you please grant Christian access to the Teamwork Reports repository. Thank you so much.				
Clone and review code	18 May (2015)	18 May (2015)		Completed 25 May (2015)
Kindly clone and setup Teamwork Report in your local and review the code. Thank you.				
Learn Teamwork API and review Laravel	18 May (2015)	18 May (2015)		Completed 25 May (2015)
Kindly learn Teamwork API and review Laravel. Thank you				
Learn Quickbooks API	20 May (2015)	20 May (2015)		Completed 26 May (2015)
Adjust Column Widths	26 May (2015)	27 May (2015)		Not Started
When you use Show/Hide Options, kindly adjust the PDF column widths. Please make sure that the report is 100% wide. Thanks				