Project Report: UI Tracker HMJ, LLC

Project Start Date: March 10, 2014 **End Date**: March 31, 2015

Completed Upcoming (next 7 days) Late

Milestones and associated tasks

Total Hours: 2309 hrs 11 mins **Total Estimated Time:** 451 hrs 30 mins **Total Billable Time:** 1025 hrs 19 mins **Total NonBillable Time:** 1283 hrs 52 mins

Milestone	Description	Due Date	Responsible	Status	Days Late	Date Completed
Build 1.24 Complete		19 Dec (2014)	Marcus D.	Late	Due 40 days ago	

Tasklists	Description	Start Date	Date Due	Assigned To	Priority	Progress	Status	Estimated	Time	Billable
Build 1.24										
Charges/Credits Report	This report is like the regular charge report, but only showing those charges and credits that were imported from a document or csv file (with a total at the bottom to compare to the imported document).	15 Dec (2014)	17 Dec (2014)	Precy M.	high	90%	Started	4 hrs	None	7 hrs 30 mins
Reports Error	When doing a Credits/Charges Report for Trustaff, the Reports page freezes up. Please investigate and fix.	27 Jan (2015)	27 Jan (2015)	Don S.	high	40%	Started	1 hr	None	8 hrs
								37 hrs	**None**	**99 hrs 7 mins**
								Over/Under	**62 hrs 7 mins**	

Milestone	Description	Due Date	Responsible	Status	Days Late	Date Completed
Build 1.25 Complete		21 Jan (2015)	Marcus D.	Late	Due 7 days ago	

Tasklists	Description	Start Date	Date Due	Assigned To	Priority	Progress	Status	Estimated	Time	Billable
Build 1.25										
Change Log	Create an ongoing changelog that is submitted to git in a folder called Changelogs each month. Changelog is any change made to the build. It could be as simple as: Dec012014 v1.22 - bug fixes - performance optimization - sentinel data import etc, etc	01 Jan (2015)	31 Jan (2015)	Precy M.		50%	Started	15 mins	None	15 mins
Matrix Verification	Please verify the following: reports didn't work, my previous email to Mike explains problems with individual reports charges didn't upload correctly we can't add negative charges when adding charges manually, not sure if they will upload because the upload didn't work the decimal is locked you have to type 200000 to get 200.00 when a adding manual charges noticed that charges were missing from some	07 Jan (2015)	07 Jan (2015)	Precy M.	medium	70%	Started	None	None	None

	of the claims									
Less Detailed Reports	For Reports - Region level of this Organization but don't show the breakout of the individual Branches. Or if Company only chosen, don't show Regions or Branches. Basically, it's like the Diggitt Custom TW Report. Allow the user to choose if they only want to see the information for the current level, or the current + all level belows (like it does now)	09 Jan (2015)	15 Jan (2015)	Precy M.		70%	Started	8 hrs	None	12 hrs 30 mins
OCR Import Report	After importing OCR data, a report is supposed to be generated of what the OCR read. This allows the user to compare what the OCR read vs what was on the original data vs what got into the system. This was never done properly.	09 Jan (2015)	15 Jan (2015)	Precy M.		90%	Started	6 hrs	None	None
Matrix Response Due	When we take Matrix live (at some point), can we eliminate the claims in the "Response Due" tab on the home page? There were different date requirements in Sentinel and every claim in the system will show up on this tab, but they do not care about those claims and the response due. All claims entered going forward should be subject to the normal response requirement.	27 Jan (2015)	27 Jan (2015)	Precy M.			Not Started	30 mins	None	None
Contact Data Not being imported	Please look again at the Sentinel Contact Data. It would appear that Contacts were not imported corrected.	26 Jan (2015)	27 Jan (2015)	Precy M.		90%	Started	2 hrs	None	3 hrs
Search Org Path	When displaying Advanced Search Results on the Claims page we currently show a column called Organization. We have been requested by the Client that the entire organizational path should be visible (Region, Branch). We think the easiest way to accommodate this is via a tooltip on the Organization name. This will show vertically the entire path of the Claim.	02 Feb (2015)	20 Feb (2015)	Don S.	low		Not Started	1 hr	None	None
OCR Import Order	Currently the OCR import order doesn't match what we show on screen when OCR is complete. Some of this is due to exceptions, but to make it easy for the user to compare efficiently, please examine our options for this.	09 Jan (2015)	15 Jan (2015)	Precy M.			Not Started	None	None	None
Contact Details	Build out a mechanism so when in an Organization, a User can easily see all entered data for a Contact. Maybe a little info icon or some such like the attached file.	02 Feb (2015)	05 Feb (2015)	Don S.			Not Started	4 hrs	None	None
								70 hrs 45 mins	**7 hrs**	**51 hrs 47 mins**
								Over/Under	**11 hrs 58 mins**	

Build 1.26 Complete		20 Feb (2015)	Marcus D.	Upcoming	
Build 1.27 Complete		31 Mar (2015)	Marcus D.	Upcoming	