

## Buy Policy Page

First Name

Last Name

E-mail

DOB (DD/MM/YYYY) - <https://prnt.sc/tfsf91>

Age - Input Filed type disabled

Policy Price - Input Filed type disabled

Mobile

Aadhaar

Password

Confirm Password

State

District

Address

Referral code

Do you need a hard copy of Certificate? Radio Button - Yes (Postal Fee 50 INR) | No

## Customer Login Portal

Main Menu:

**1) Account** - Should not show Input fields. Must be button to edit this.

Basic

First Name

Last Name

E-mail - Disabled

Age - Input Filed type disabled

Mobile -

Aadhaar -

State -

District -

Address -

On Submit - We have received your request to change the details. We will verify this from your document uploaded and let you know.

Nominee - Required after login

Nominee count - Dropdown 1-4 (If Four is selected)

Nominee 1 - Inout box (25% Share)

Nominee 2 - Inout box (25% Share)

Nominee 3 - Inout box (25% Share)

Nominee 4 - Inout box (25% Share)

Documents - Required after login

Aadhaar front -

Aadhaar back -

PAN -

Bank details

Account Number

Account Name

IFSC Code

Bank Name

Reset Password

Current Password

New password

Confirm New Password

## **2) Certificate**

Show certificate Image may be in the PDF Viewer. For now use dummy PDF will design the original certificate later.

Give option to Download this. Show big download button.

## **3) Payments**

Show listing like this <https://prnt.sc/tftbnn> Below is the fields structure.

ID - Date - Narration - Withdrawal - Deposit

In the Top show Closing Balance with withdrawal now button.

#### 4) Referral

On the Top show -

Your Referral code is - Phone Number/Aadhaar

Below that Tree chart

### Super Admin

#### 1) Dashboard

Please share theme dashboard

#### 2) Customers - Should show listing

ID - Registration - Name - Email - Status - Action (Edit, Manage, Download certificate)

Search filters - Search by name - Search by email - Filter by role (Dropdown) - Start date,end date (Calendar) <https://prnt.sc/tftue2>

- State - District - Referral ID

Ability to Export in the excel format for searched customers

#### 3) Payments - Show all received payments.

Show listing like this <https://prnt.sc/tftbnn> Below is the fields structure.

ID - Date - Reference id - Name - Email - Deposit

#### 4) Withdrawal Requests

ID - Date - Name - Email - Amount - Status (Paid-Pending) - Action ()

Filters - Name - Email - State - District - Start date, end date (Calendar) -

Ability to Export the searched users in the excel sheet.

#### 5) Certificate Requests

ID - Date - Name - Email - Address - Status (Sent - Pending)

Filters - Name - Email - State - District - Start date, end date (Calendar)

**6) Edit Request**

ID - Date - Name Email - Address - Status (Approve/Decline) Action (New Details - Download Documents)

**7) Email**

Same as Safe Trace

**8) Config**

same as Safe Trace

**India Head**

**1) Account** - Same as customer

**2) Customers** - All India Customers data

**3) Payments** - All commissions like customers and ability to Withdrawal