



Affinity Title Services, LLC

RESIDENTIAL ESTIMATED HUD-1 QUESTIONNAIRE

Commitment/Policy

Affinity Title Services File Number:

Estimated Settlement Date:

Names of borrower(s) as listed on loan documents:

Property Address:

County:

☐ Purchase ☐ Refinance ☐ Other:

Purchase Price: \$

New Loan Amount: \$

Check applicable Endorsements required on policy:

- ☐ Alta Endorsement 4 (Condominium)
- ☐ Alta Endorsement 5 (Planned Unit Development)
- ☐ Alta Endorsement 6 (Variable Rate)
- ☐ Alta Endorsement 6.2 (Variable Rate- Negative Amortization)
- ☐ Alta Endorsement 7 (Manufactured Housing)
- ☐ Alta Endorsement 8.1 (Environmental Protection Lien)
- ☐ Alta Endorsement 9 (Restrictions, Encroachments, Minerals)
- ☐ Alta Endorsement 22 (Location)
- ☐ Chain of Title Endorsement
- ☐ Other:

Recording

How many pages is your standard mortgage (without riders)?

Check applicable riders to be attached to standard mortgage:

- ☐ Legal Description
- ☐ Assignment of Rents
- ☐ Balloon
- ☐ Condominium
- ☐ Homestead
- ☐ Occupancy
- ☐ Planned Unit Development
- ☐ Second Home
- ☐ Trust
- ☐ Variable Rate/ARM
- ☐ Other:

Check additional documents to be recorded at time of disbursement:

- ☐ Assignment of Mortgage
- ☐ Assignment of Rents
- ☐ Deed
- ☐ Power of Attorney
- ☐ Reverse Mortgage
- ☐ Release
- ☐ Subordination Agreement
- ☐ Other:

Escrow Services

Cook County Property Taxes Due: March/September

Dupage, Grundy, Kane, Kendall, Lake, McHenry, Will, Bureau, LaSalle, Livingston, Putnam County Property Taxes Due: June/September

Madison, St. Clair, Jersey, Macoupin, Bond, Monroe, Calhoun, Fayette, Green, Clinton County Property Taxes Due: August/November

Will **Affinity Title Services** be required to insure over (pay) the next tax installment due?

☐ Yes ☐ No ☐ N/A



Affinity Title Services, LLC

Escrow Services Continued

Will proceeds from this loan be used for home improvements?

☐ Yes ☐ No ☐ N/A

Have there been any home improvements in the last two years?

☐ Yes ☐ No ☐ N/A

Will **Affinity Title Services** be required to holdback any additional funds at the time of disbursement?

☐ Yes ☐ No ☐ N/A

(If Yes) Specify:

Will a 2nd mortgage loan close concurrently with the first loan?

☐ Yes ☐ No ☐ N/A

(If Yes) Will a policy be required on the 2nd loan? ☐ Yes ☐ No ☐ N/A

Will the signing of the transaction occur outside standard business hours: 8am-5pm central time?

☐ Yes ☐ No ☐ N/A

Will the signing of the transaction occur outside of a branch location?

☐ Yes ☐ No ☐ N/A

How will **Affinity Title Services** receive the loan package?

☐ Email ☐ Overnight ☐ Hand-Deliver ☐ **Affinity Title Services** Courier

Purchase:

Is the buyer responsible for any customary seller settlement costs?

☐ Yes ☐ No ☐ N/A

(If Yes) Specify:

Are any credits allowed from seller to buyer?

☐ Yes ☐ No ☐ N/A

(If Yes) Specify:

Earnest Money: \$

Name of Buyer Attorney:

Buyer's Attorney Fees: \$

Name of Seller Attorney:

Comments

List any additional items here that may assist with accurate estimated HUD-1 preparation including explanation of outstanding title exceptions:

Contact/Estimated HUD-1 Delivery Information

Name of Preparer:

Preparer Phone Number:

Delivery Method: ☐ Fast Web ☐ Email Address: _____

Other:

Email completed form to closing@affinityistitle.com
or fax to 847-257-8014