

To: Mr. James Yuan
Fr: Billy

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September 6, 2012

Mathew Miao, Chairman Billy Ho, President C.J. Lin, Co-President

MiTAC International Corp.
No.1, Yuan-Far 2nd Rd.
Hsinchu Science Park, Hsinchu County,
Taiwan (R.O.C.)

Re: **MiTAC's Non-Core Patent Portfolio**

Dear Messrs Miao, Ho, and Lin:

Our company, Syndicated Patent Acquisitions Corp (aka "SynPat"), wishes to discuss with you the potential purchase of certain "*non-core*" MiTAC patents for our syndicated acquisition program.

We have identified a number of patents in MiTAC's portfolio that relate to technology areas previously abandoned by MiTAC, and which are therefore presumably not related to its ongoing business. More specifically, we refer to a group of 47 patents from the years 1994-2003 some of which were filed by third parties and later found their way into MiTAC's portfolio.

SynPat creates ad-hoc acquisition consortia of large technology companies around the world interested in obtaining rights in specific portfolios of patents relevant to their business. While we are dedicated to providing these companies with an efficient way to acquire these rights on reasonable terms, our unique non-arbitrage acquisition and licensing model allows us to offer sellers the most competitive return on their patents.

If you have an interest in monetizing your non-core patents, we would be happy to discuss with you the target patents and the terms of our proposal, pursuant to a confidentiality agreement.

Best Regards,



Uzi Aloush, COO

SynPat's Patent Monetization Program:

Companies, big and small, seek ways to generate shareholder value on their non-core patents – those that do not help to sustain a competitive advantage. Existing alternatives to effectively monetize non-core patents are limited. SynPat's unique program not only maximizes return on patents at no risk, but also fully aligns our interests with those of sellers:



We Buy Patents

We arrange an option with the Seller to buy patents at market price.



License at Cost

We raise the funds to buy the patents by selling licenses at prices equal to our purchase price divided by the number of Participants.



License at Premium

Then, we offer licenses to companies that chose not to participate initially, at a reasonable premium, and share the revenues with the Seller and Participants.



Assert Infringers

Lastly, we sell the patents to be asserted against stubborn infringers, on contingency basis, and share our revenues, again, with the Seller and Participants.

SynPat's unique multi-tier monetization program is sellers' preferred alternative since it:

- Realizes the patents' full value by addressing each market segment's price/risk preferences and covering the entire impacted market.
- Exposes sellers to no risk of DJ, re-examination, messy litigation, or bad reputation.
- Offers a reputable vehicle to monetize high quality patents by allowing companies to obtain licenses and mitigate infringement risk at reasonable terms.