

# CAMPAIGN FINANCE REPORT OF RECEIPTS AND EXPENDITURES

As required by the Hennepin County Financial Disclosure Law: Minnesota Statutes 383B.041-383B.058

ALL INFORMATION ON THIS REPORT IS PUBLIC.

TYPE OR PRINT IN BLACK INK.

RETAIN A COPY OF THIS REPORT FOR YOUR FILES.

1. Neighbors for John Quincy  
(Name of Committee or Fund)
2. Daniel Jacobson  
(Treasurer's Name)
3. 5157 Oakland Avenue So., Minneapolis, MN 55417  
(Treasurer's Mailing Address for Committee Business)

dan@jacobsonstax.com  
(E-mail Address)

4. Treasurer's Daytime Phone Number: 952-929-7990

Received by Hennepin County  
Taxpayer Services.

FEB 7 2013

5. ☐ Change in Committee or Officer's Name, Address, Phone. (Attach new "Registration & Statement of Organization")
6. ☐ No activity since last Report. (Insert Beginning and Ending Balance at #9 & #12 below)
- 6a. ☐ No activity with 383B.041-.058 candidates, this reporting period. (Complete lines #9-#12 as applicable)
7. ☐ Termination of Committee - All debts must be paid and Ending Balance can be no more than \$100. Termination of committee registration. If your committee is a state committee, please contact our office regarding termination.

Log DB  
DEL 2-7-13

8. **2012 ANNUAL REPORT DUE Thursday, January 31<sup>st</sup>, 2013**

## REPORTING PERIOD: (check one)

☐ **2012 Candidates on the ballot**

**And Political Funds or Committees:**

From: 10/24/2012

Through: 12/31/2012

☐ **Candidates NOT on the ballot in 2012:**

From: 1/1/2012

Through: 12/31/2012

9. BEGINNING CASH BALANCE THIS REPORT: \$ 3,266.22

(Insert Ending Cash Balance from last report)

### COLUMN A

Activity Reported this year,  
In previous reporting periods.

### COLUMN B

ACTIVITY IN THIS REPORTING PERIOD

### COLUMN C

A + B = Total Activity for This Calendar Year

10. ADDITIONS:

\$

(Column C, Line 10 from Last Reporting period.)

+ \$ 3,900.00

(Insert amount from line 25)

\$ 3,900.00

(Insert total of line 10, columns A + B)

11. SUBTRACTIONS:

\$

(Column C, Line 11 from Last Reporting period.)

- \$ 2,279.00

(Insert amount from line 34)

\$ 2,279.00

(Insert total of line 11, columns A + B)

12. ENDING CASH BALANCE THIS REPORT: = \$ 4,887.22

(Line 9 + line 10(column B) - line 11(column B))

## SUMMARY OF IN-KIND DONATIONS & OUTSTANDING LOANS RECEIVABLE:

### COLUMN A

Activity Reported on Last Report

### COLUMN B

ACTIVITY IN THIS REPORTING PERIOD

### COLUMN C

A + B = Total Activity for This Calendar Year

13. In-Kind Donations Received:

\$

(Column C, Line 13 from Last Reporting period.)

+ \$

(Insert total from line 36)

\$

(Insert total of line 13, columns A + B)

14. Goods/Services Given to Others:

\$

(Column C, Line 14 from Last Reporting period.)

- \$

(Insert total from line 39)

\$

(Insert total of line 14, columns A + B)

15. Current Balance of Outstanding Loans Receivable (loaned to others).....>

\$

(Insert total Current Balance from line 45)

## SUMMARY OF OUTSTANDING DEBT:

16. Current Balance of Outstanding Loans Payable (loaned to you).....>

(Amount from Last Report: \$ 2,031.40)

\$ 1,531.40

(Insert total Current Balance from line 42)

17. Current Balance of Outstanding Unpaid Bills/Advance of Credit.....>

(Amount from Last Report: \$)

\$

(Insert total Amount Owed from line 46)

18. CERTIFICATION: Any person who signs and certifies to be true a report or statement which the person knows contains false information or who knowingly omits required information is guilty of a gross misdemeanor.

I, (Print Name) Daniel Jacobson

CERTIFY THAT THIS REPORT IS COMPLETE, TRUE AND CORRECT.

SIGNATURE OF TREASURER: [Signature]

DATE: 2/3/13

FILE THIS REPORT WITH:

TAXPAYER SERVICES DEPARTMENT, ELECTIONS DIVISION • PSL 012 GOVERNMENT CENTER, MINNEAPOLIS, MN 55487-0060 • (612)596-7152

# RECEIPT AND EXPENDITURES WORKSHEET FOR THIS REPORTING PERIOD ONLY

NAME OF COMMITTEE OR FUND: Neighbors for John Quincy

DATE: 12/31/2012

## ADDITIONS: (Income)

19. Total ITEMIZED Contributions: \$ 3,900.00  
(Insert total from line 35)

20. Total NON-ITEMIZED Contributions: \$ \$ 3,900.00  
(Subtotal: lines 19 + 20)

21. Income from bank dividends, interest, etc: \$ 0.00

22. New Loans Payable (loaned to you): \$  
(Insert total from line 40)

23. New Repayments on Loans Receivable:  
(loaned to others/repaid to you) \$  
(Insert total from line 44)

24. Other: \$ \$  
(Subtotal: lines 21+22+23+24)

25. TOTAL INCOME: \$ 3,900.00  
(TOTAL lines 19 through 24. Transfer this amount to Line 10, Column B.)

## SUBTRACTIONS: (Expenditures)

26. Total ITEMIZED Contributions to Others: \$ 250.00  
(Insert total from line 38)

27. Total NON-ITEMIZED Contributions to Others: \$ \$ 250.00  
(Subtotal: lines 26 + 27)

28. Total ITEMIZED Operating Expenditures: \$ 1,465.00  
(Insert total from line 37)

29. Total NON-ITEMIZED Operating Expenditures: \$ \$ 1,465.00  
(Subtotal: Lines 28 + 29)

30. Bank service charges, etc., paid by you: \$ 64.00

31. New Repayments on Loans Payable:  
(loaned to you/repaid to lender) \$ 500.00  
(Insert total from line 41)

32. New Loans Receivable (loaned to others): \$  
(Insert total from line 43)

33. Other: \$ \$ 564.00  
(Subtotal: lines 30+31+32+33)

34. TOTAL EXPENDITURES: \$ 2,279.00  
(Total lines 26 through 33. Transfer this amount to Line 11, Column B.)



First	Last	Address	City	State	ZIP	Donation	Check #
Andrea	Ledger	Minnesota Nurses Association	St. Paul		55102 \$	100.00	#003807
Andy	Snope	IBEW Local 292	Minneapolis		55414 \$	100.00	#2954
Anonymous							
Ashley	Loomis	5156 Park Ave S	Minneapolis	MN	55417 \$	50.00	2384
Becky	Boland	212 N 1st, #209	Minneapolis	MN	55401 \$	25.00	102
Bill	Petersen	5824 Pleasant	Minneapolis	MN			
Bill	McCarthy	Minneapolis Regional Labor Federation	Minneapolis				
Brian	Lasserre	Local 548	Minneapolis				
Brian	Lasserre	Local 548	Minneapolis				
Carl	Crimmins	Minnesota Pipe Trades Association	St. Paul		55414 \$	100.00	#3313
Carol	Rogers	4108 France Ave S	St. Paul		55130 \$	100.00	#5021
Catherine	Gillis	5036 Luverne Ave	Edina	MN	55102 \$	100.00	#30859
Chuck	Lutz		Minneapolis	MN	55416 \$	25.00	11374
Dan	Loewenson	5519 Clinton Ave S	Minneapolis		55417 \$	50.00	2745
Dan	McConnell	Minneapolis Building & Construction Trades Council	Minneapolis				
Dan	McConnell		Minneapolis		55417 \$	50.00	10091
David	Ybarra	Sprinkler Fitters Local 417	Minneapolis		55414 \$	100.00	16537
David	Aaserud		Minneapolis		55406 \$	100.00	#2452
E. Martin	Goff		St. Michael		55413 \$	100.00	#4219
Elizabeth	Glidden		Minneapolis		55376 \$	25.00	#3142
Gail	Heller	4728 28th Ave S	Minneapolis		55407 \$	25.00	#1888
Gregory	Johnson		Minneapolis				
Gregory	Johnson		Minneapolis				
Harry	Melander	Minnesota State Building Construction Trades	Maple Grove				
James	Brady		St. Paul		55369 \$	25.00	cash
Janelle Saville	O'Mara	5116 Park Ave S	Loretto		55102 \$	100.00	
Jason	George	Local 49 Engineers	Minneapolis		55357 \$	25.00	#9722
Jean	Wagenius	4804 11th Ave S	Minneapolis		55417 \$	50.00	16934
Jeffrey	Motschenbacher		Minneapolis		55418 \$	100.00	#3165
Jerry	Lane		Coon Rapids		55417 \$	50.00	9026
Jerry	Casterton	3644 45th Ave S	Minneapolis		55433 \$	25.00	#11546
Jim	Bush	5100 Park Ave	Minneapolis		55406 \$	50.00	3849
Jim	Klein	4737 12th Avenue	Minneapolis		55417 \$	50.00	cash
Jim	Brady	4825 11th Ave S	Minneapolis		55417 \$	25.00	10648
John	Wood	Laborers District Council of MN & ND	St. Paul		55417 \$	100.00	15804
Judy	Melanson	5415 24th Ave S	Eden Prairie		55117 \$	100.00	#2661
Judy	McQuade	5516 Elliot	Minneapolis		55437 \$	25.00	#20918
Justin	Cummins		Minneapolis		55417 \$	100.00	10627
Kendal	Griffith		Minneapolis		55417 \$	50.00	10862
Kenneth	Sorensen		Minneapolis		55406 \$	25.00	#5837
Kevin	Warren		Plymouth		55446 \$	25.00	#5509
Kim	Keller	5433 44th Ave S	Eden Prairie		55446 \$	25.00	#8800
Kris	Fredson		Chanhassen		55317 \$	25.00	#1417
Kyle	Makarios	Carpenters Local #322	Minneapolis		55417 \$	50.00	2578
Kyle	Makarios	North Central State Regional Council of Carpenters	St. Paul				
Luke	Voigt	Bolfermakers 647	St. Paul		55130 \$	100.00	#6078
M. A.	Mortenson, Jr.		Ramsey		55130 \$	100.00	#011976
			Minneapolis		55303 \$	25.00	#1818
			Minneapolis		55422 \$	25.00	#5116

Martin	Harder	5151 Portland Ave	Minneapolis	MN	55417 \$	50.00	6109
MaryAnn	Campo	510 W 53rd St	Minneapolis	MN	55419 \$	100.00	1511
Mehmet H.	Sezer	205 Diamond Lake Road	Minneapolis	MN	55419 \$	100.00	4156
Mike	Flashe	5108 Park Ave	Minneapolis	MN	55417 \$	50.00	5760
Mike	Connolly	Laborers Local 563	Minneapolis	901 14th Avenue NE	55413 \$	50.00	PO Money Order
Owen	Metz	Dominium	Plymouth	2905 Northwest Blvd., Suite 150	55441-	100.00	#159
Paul	Frenz	119 Pratt St	Minneapolis	MN	\$	50.00	2552
Pete	Parris	Sheet Metal Workers' PAC 10	Maplewood	1681 Cope Ave	55109 \$	100.00	#10650
Political Director		Local 68 PAC Fund	St. Paul	670 Olive Street	55130 \$	100.00	#5020
Richard	Copeland		Las Vegas	7251 Amico Street, #220	89119 \$	25.00	#5837
Richard	Forschler		Minneapolis	1766 Irving Ave. S	55408 \$	25.00	#8474
Scott	Benson	3814 Calhoun Parkway	Minneapolis	MN	55410 \$	100.00	6056
Seth	Kirk	5716 Elliot	Minneapolis	MN	\$	50.00	8509
Steven	Poppen		Chanhassen	505 Summerfield Drive	55317 \$	25.00	#5058
Sue	Guesnard	5100 Oakland Ave	Minneapolis	MN	55417 \$	50.00	1391
Terry	Nelson	International Union of Painters and Allied Trades	Little Canada	3205 Country Drive	55117 \$	100.00	#008741
Thomas	Schmall		Chanhassen	2224 Stone Creek Drive	55317 \$	25.00	#2977
Tina	Sanz	4941 37th Ave S	Minneapolis	MN	55417 \$	25.00	7484
Todd	Pufahl		Apple Alley	13617 Duluth Drive	55124 \$	25.00	#3594
Tom	Madden	2012 Girard Ave S	Minneapolis	MN	55405 \$	100.00	2818
Tom	Perrier	Pile Drivers	St. Paul	730 Olive Street	55130 \$	50.00	#4015
Wade	Lunenburg	Minnesota State Council UNITE HERE Unions	Minneapolis	312 Central Ave, #444	55414 \$	100.00	#1681
					\$ 3,900.00		



**SCHEDULES C, D, E, and F (Attach additional pages if necessary for Schedules C, D, E, and F)**

NAME OF COMMITTEE OR FUND: Neighbors for John Quincy

DATE: 12/31/2012

**SCHEDULE C: GOODS AND SERVICES GIVEN TO OTHERS**

You must disclose the total value of goods and services given to another committee, as well as any otherwise non-itemizable cash that, together with the goods and services, is in excess of \$100 within the year. You must also disclose the date, name and address of the recipient and a description of the goods or services given.

				Goods & Services + Cash = \$100+ Given in Current Period		
	Alphabetical Order!		COLUMN A	COLUMN B	COLUMN B1	COLUMN C
Date	Name & Address of Recipient	Description of Goods and Services	Previous Total for This Year	Cash Given	Value of Goods & Services	Recipient Total Year to Date
6/20/12	Stonewall DFL			150.00		150.00
10/13/12	Volunteer for Linda Higgins			100.00		100.00
39. Total Goods and Services given in this period: (Transfer this amount to Line 14, Column B)					\$ 250.00	

**SCHEDULE D: NOTES AND LOANS PAYABLE (Loaned to You)**

			Loans Given to or Repaid by You in Current Reporting Period		
	Alphabetical Order!	COLUMN A1	COLUMN B	COLUMN B1	COLUMN C1
Date	Name, Address & Employer of Lender	Loan Balance Last Report	Add New Loan \$ Received	Subtract Loan \$ Repaid	Current Balance Owed by You
40. Total New Loans Payable this period: (Transfer this amount to Line 22)			\$		
41. Total Repayment of Loans Payable this period: (Transfer this amount to Line 31)				\$	
42. Current Balance of Outstanding Loans Payable: (Transfer this amount to Line 16)					\$

**SCHEDULE E: NOTES AND LOANS RECEIVABLE (Loaned by You)**

			Loans Given by or Repaid to You in Current Reporting Period		
	Alphabetical Order!	COLUMN A1	COLUMN B	COLUMN B1	COLUMN C1
Date	Name, Address & Employer of Recipient of Loan	Loan Balance Last Report	Add New Loan \$ Given	Subtract Loan \$ Repaid	Current Balance Owed to You
1/31/12	John Quincy	2,031.40		500.00	1,531.40
43. Total New Loans Receivable this period: (Transfer this amount to Line 32)			\$		
44. Total Repayment of Loans Receivable this period: (Transfer this amount to Line 23)				\$ 500.00	
45. Current Balance of Outstanding Loans Receivable: (Transfer this amount to Line 15)					\$ 1,531.40

**SCHEDULE F: UNPAID BILLS/ADVANCE OF CREDIT (Items or services received but not paid)**

Date	Alphabetical Order! Name & Address of Vendor of Goods or Services Received But Not Paid For	Current Balance Owed by You
46. Current Balance of Outstanding Unpaid Bills/Advance of Credit: (Transfer this amount to Line 17)		\$

**47. The Treasurer is to sign this statement ONLY IF INDEPENDENT EXPENDITURES WERE MADE.**

(Make notations on Schedules B or C where Independent Expenditures are itemized.)

**INDEPENDENT EXPENDITURE SWORN STATEMENT**

I, (Print Name) Daniel J. Higgins hereby certify that all independent expenditures made on behalf of other candidates and reported in this report were made **WITHOUT** the authorization or expressed or implied consent of, or in cooperation or in concert with, or at the request or suggestion of any candidate, candidate's campaign committee or agent.

Signature of Treasurer [Signature]

Date 2/13/13