



J. KUMAR INFRAPROJECTS LIMITED

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Fax: +91 22 26730814, Email: investor.grievances@jkumar.com
Website: www.jkumar.com, CIN: L74210MH1999PLC122886**

06th November, 2025

To,

The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the press release for the Un-Audited Standalone and Consolidated Financial Results for the Quarter and Half Year ended as on 30th September, 2025.

We request you to take note of the same.

for J. Kumar Infraprojects Limited

Poornima
Company Secretary

Enclosures: As Above

J. Kumar Infraprojects Limited Q2 & H1 FY26 Results Release

Consolidated Revenue for H1 FY26 grew by 10% Y-O-Y to ₹ 2,826 crores

Consolidated EBITDA for H1 FY26 grew by 10% Y-O-Y to ₹ 411 crores

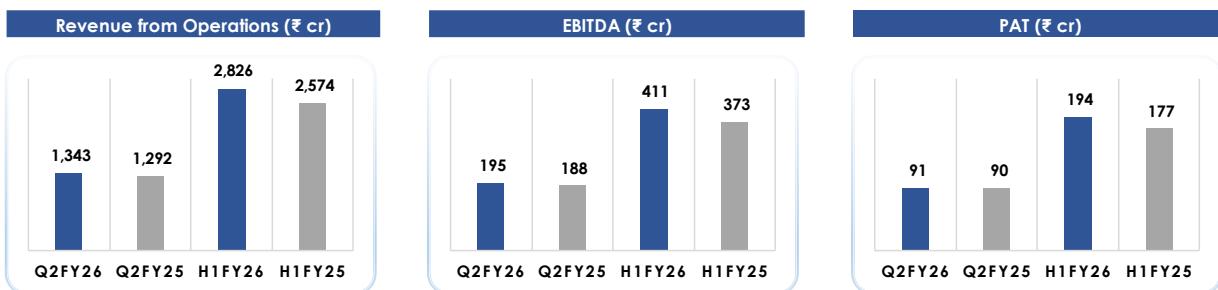
Consolidated PAT for H1 FY26 grew by 10% Y-O-Y to ₹ 194 crores

Order Book as September 30, 2025 stood at ₹20,160 crores

Mumbai, November 6, 2025: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Elevated Corridors / Flyovers, Roads & Road Tunnels etc. today announced its Financial Results for the quarter and half year ended September 30, 2025.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ in Cr)	Q2FY26	Q2FY25	YoY(%)	Q1FY26	H1FY26	H1FY25	YoY(%)
Revenue from Operations	1,343	1,292	4%	1,484	2,826	2,574	10%
EBITDA	195	188	3%	217	411	373	10%
EBITDA Margin (%)	14.5%	14.6%		14.6%	14.6%	14.5%	
PBT	124	122	2%	145	269	242	11%
PBT Margin (%)	9.2%	9.5%		9.7%	9.5%	9.4%	
PAT	91	90	0%	103	194	177	10%
PAT Margin %	6.7%	7.0%		7.0%	6.9%	6.9%	
Cash PAT	133	131	2%	148	281	259	9%
Cash PAT Margin %	9.9%	10.1%		10.0%	9.9%	10.0%	



Consolidated Performance highlights for H1 FY26

Revenue from Operations for H1 FY26 grew by 10% to **₹ 2,826 crores** as compared to ₹ 2,574 crores in H1 FY25.

EBITDA for H1 FY26 grew by 10% to **₹ 411 crores** as compared to ₹ 373 crores in H1 FY25.
EBITDA margin for H1 FY26 stood at 14.6% as compared to 14.5% in H1 FY25.

PBT for H1 FY26 grew by 11% to **₹ 269 crores** as compared to ₹ 242 crores in H1 FY25.
PBT margin for H1 FY26 stood at 9.5% as compared to 9.4% in H1 FY25.

PAT for H1 FY26 grew by 10% to **₹ 194 crores** as compared to ₹ 177 crores in H1 FY25.
PAT margin for H1 FY26 stood at 6.9% as compared to 6.9% in H1 FY25.

Consolidated Performance highlights for Q2 FY26

Revenue from Operations for Q2 FY26 grew by 4% to **₹ 1,343 crores** as compared to ₹ 1,292 crores in Q2 FY25.

EBITDA for Q2 FY26 grew by 3% to **₹ 195 crores** as compared to ₹ 188 crores in Q2 FY25.
EBITDA margin for Q2 FY26 stood at 14.5% as compared to 14.5% in Q2 FY25.

PBT for Q2 FY26 grew by 2% to **₹ 124 crores** as compared to ₹ 122 crores in Q2 FY25.
PBT margin for Q2 FY26 stood at 9.2% as compared to 9.5% in Q2 FY25.

PAT for Q2 FY26 grew by 0.4% to **₹ 91 crores** as compared to ₹ 90 crores in Q2 FY25.
PAT margin for Q2 FY26 stood at 6.7% as compared to 7.0% in Q2 FY25.

Net Debt as on September 30, 2025 stood at negative **₹ 124 crores (Cash Positive)**.

Working capital days for H1 FY26 stood at **123 days**.

Total Order book as on September 30, 2025 stood at **₹ 20,160 crores**. The order book inter alia includes Metro projects (elevated and underground) contributing ~13%, Elevated Corridors / Flyovers, contributing to ~53%, Roads & Road Tunnels projects contributes ~17% and others contributing ~17%.

On the performance Mr. Kamal J. Gupta, Managing Director commented, "As we wrap up the first half of FY2026, I'm encouraged by the steady progress we've made and the resilience our teams continue to demonstrate. While the first half has been a period of balanced performance, it's also strengthened the foundation for a stronger second half and the years ahead.

Our order book remains solid, execution velocity is improving, and our capabilities across key verticals continue to evolve. Each milestone — big or small — reflects the dedication of our people and the trust of our clients and partners.

I'm especially proud of the work we're doing in shaping the future of infrastructure — delivering projects that not only drive growth but also enable transformation at scale. As we look forward, our focus is clear: to build on what we've achieved, to stay agile in a changing market, and to keep pushing boundaries with purpose and conviction. With the strength of our team and the clarity of our vision, I'm confident the best chapters of our growth story are still ahead.

About J. Kumar Infraprojects Limited

JKIL is among the few EPC players in the country that conforms to global ISO standards – **ISO 9001:2015 (Quality Management Systems), ISO 14001:2015 (Environmental Management Systems), and OHSAS 18001:2007 (Occupational Health & Safety Management Systems)** – reflecting the company's steadfast commitment to quality, safety, and sustainability.

With a proven track record in executing complex and large-scale infrastructure projects, JKIL continues to maintain a strong presence in key segments such as **Metro Rail Systems, Elevated Corridors/Flyovers, Roads & Road Tunnels, Civil Construction, and Water Infrastructure.**

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Investor Relation Advisors
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