



**J. KUMAR INFRAPROJECTS LIMITED**

**Regd Off: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (East), Mumbai 400 057, Maharashtra, India, Phone: +91 22 67743555.**  
**Fax: +91 22 26730814, Email: [investor.grievances@jkumar.com](mailto:investor.grievances@jkumar.com)**  
**Website: [www.jkumar.com](http://www.jkumar.com), CIN: L74210MH1999PLC122886**

**January 18, 2023**

To,  
The General Manager  
Department of Corporate Services  
BSE Ltd  
Mumbai Samachar Marg  
Mumbai - 400 001

The Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Plot No. C/1, G- Block  
Bandra- Kurla Complex, Bandra East  
Mumbai - 400 051

**Scrip Symbol/Code: JKIL/532940 and ISIN: INE576I01022**

**Sub:** Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015") - Acquisition

Dear Sir,

This is to inform you that M/s. J. Kumar Infraprojects Limited ('the Company') had submitted its Resolution Plan for initiating "Corporate Insolvency Resolution Process" in the matter of M/s. Pranav Construction Systems Private Limited ("PCSPL") under the provisions of Insolvency and Bankruptcy Code, 2016, as amended.

**In this matter and pursuant to an order of the Hon'ble National Company Law Tribunal, Mumbai bench, dated 16<sup>th</sup> January, 2023, the Resolution Plan as submitted by the Company is approved.**

We are enclosing herewith details for the above, read with sub-para (1) i.e. acquisition(s) of Para (A) of Part (A) of Schedule III to Regulation 30 of SEBI Listing Regulations, 2015 and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023, as Annexure - A.

Pursuant to Regulation 30(8) of SEBI Listing Regulations, 2015, this intimation is also being made available on the Company's website at [www.jkumar.com](http://www.jkumar.com).

Kindly take the above information on record.

**for J. Kumar Infraprojects Limited**

**Poornima  
Company Secretary**

*Encl: As Above*



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### Annexure - A:

Additional information in terms of Disclosure under sub-para (I) i.e. acquisition(s) of Para (A) of Part (A) of Schedule III to the Regulation 30 of SEBI Listing Regulations, 2015 and the SEBI Circular SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023.

| Sr No. | Particulars  | Details  |
|--------|--|--|
| 1      | Name of the Target Entity including brief details such as size, turnover etc.  | Name: Pranav Construction Systems Private Limited.<br>Brief details: <b>Not Applicable</b>   |
| 2      | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length" | No, Promoter/Promoter group companies do not have any interest in the entity being acquired as the acquisition is made pursuant to the order of the Hon'ble National Company Law Tribunal, Mumbai bench, dated 16 <sup>th</sup> January, 2023.   |
| 3      | Industry to which the entity being acquired belongs  | Fabrication and manufacturing of precast iron structures. The Company is engaged in design, manufacturing, supply and installation of sophisticated and precision-oriented form works, scaffoldings, centering material and accessories for RCC concrete casting which are used in housing, metro and monorail projects. |
| 4      | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)  | PCSPL is a major supplier of formwork, structures and other products to our Company and thus JKIL sees this as a supply chain augmentation.<br><br>The acquisition is made pursuant to the order of the Hon'ble National Company Law Tribunal, Mumbai bench, dated 16 <sup>th</sup> January, 2023.                       |
| 5      | Brief details of any governmental or regulatory approvals required for the acquisition;  | The acquisition is made pursuant to the order of the Hon'ble National Company Law Tribunal, Mumbai bench, dated 16 <sup>th</sup> January, 2023.  |
| 6      | Indicative time period for completion of the acquisition   | Not Applicable   |

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|    |  |   |
|----|--|---|
| 7  | Consideration - whether cash consideration or share swap or any other form and details of the same   | Cash  |
| 8  | Cost of acquisition and/or the price at which the shares are acquired  | Rs. 45 Crores (Rupees Forty-Five Crores Only)   |
| 9  | Percentage of shareholding / control acquired and / or number of shares acquired   | Not Applicable  |
| 10 | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information. | Please refer note as mentioned in above Point No. 3 and 4. Date of Incorporation, history of last 3 years turnover, etc. is <b>Not Applicable</b> . |