



J. KUMAR INFRAPROJECTS LIMITED

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20th May, 2025

To,
The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Scrip Symbol: JKIL

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Press Release for the Audited Financial Statements, for the fourth quarter and year-to-date, ended as on 31st March, 2025

Dear Sir's,

Pursuant to the above-mentioned Regulation please find enclosed herewith the "Press Release" for the Audited Financial Statements, for the fourth quarter and year-to-date, ended as on 31st March, 2025.

Yours faithfully,

for J. Kumar Infraprojects Ltd

Poornima
Company Secretary

Enclosures: As Above

J. Kumar Infraprojects Limited Q4 & FY25 Results Release

ROBUST OVERALL PERFORMANCE

Consolidated Revenue for FY25 grew by 17% Y-O-Y to ₹ 5,693 crores

Consolidated EBITDA for FY25 grew by 17% Y-O-Y to ₹ 826 crores

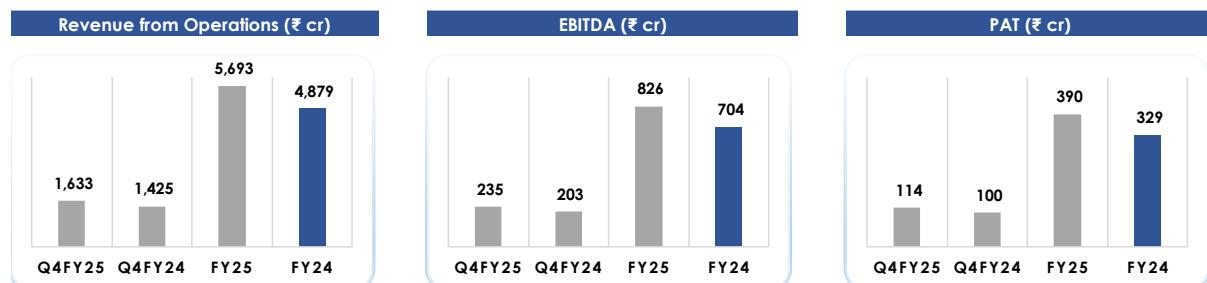
Consolidated PAT for FY25 grew by 19% Y-O-Y to ₹ 390 crores

Order Book as March 31, 2025 stood at ₹22,238 crores

Mumbai, May 20, 2025: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Elevated Corridors / Flyovers, Roads & Road Tunnels etc. today announced its Financial Results for the quarter & year ended March 31, 2025.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ in Cr)	Q4FY25	Q4FY24	YoY(%)	Q3FY25	FY25	FY24	YoY(%)
Revenue from Operations	1,633	1,425	15%	1,487	5,693	4,879	17%
EBITDA	235	203	16%	219	826	704	17%
EBITDA Margin (%)	14.4%	14.3%		14.7%	14.5%	14.4%	
PBT	157	134	17%	136	535	441	22%
PBT Margin (%)	9.6%	9.4%		9.2%	9.4%	9.0%	
PAT	114	100	15%	100	390	329	19%
PAT Margin %	7.0%	7.0%		6.7%	6.9%	6.7%	
Cash PAT	159	141	13%	142	559	497	13%
Cash PAT Margin %	9.7%	9.9%		9.6%	9.8%	10.2%	



Consolidated Performance highlights for FY25

Revenue from Operations for FY25 grew by 17% to ₹ 5,693 crores as compared to ₹ 4,879 crores in FY24.

EBITDA for FY25 grew by 17% to ₹ 826 crores as compared to ₹ 704 crores in FY24. **EBITDA margin** for FY25 stood at 14.5% as compared to 14.4% in FY24.

PBT for FY25 grew by 22% to **₹ 535 crores** as compared to ₹ 441 crores in FY24. **PBT margin** for FY25 stood at 9.4% as compared to 9.0% in FY24.

PAT for FY25 grew by 19% to **₹ 390 crores** as compared to ₹ 329 crores in FY24. **PAT margin** for FY25 stood at **6.9%** as compared to 6.7% in FY24.

Consolidated Performance highlights for Q4 FY25

Revenue from Operations for Q4 FY25 grew by 15% to **₹ 1,633 crores** as compared to ₹ 1,425 crores in Q4 FY24.

EBITDA for Q4 FY25 grew by 16% to **₹ 235 crores** as compared to ₹ 203 crores in Q4 FY24. **EBITDA margin** for Q4 FY25 stood at 14.4% as compared to 14.3% in Q4 FY24.

PBT for Q4 FY25 grew by 17% to **₹ 157 crores** as compared to ₹ 134 crores in Q4 FY24. **PBT margin** for Q4 FY25 stood at 9.6% as compared to 9.4% in Q4 FY24.

PAT for Q4 FY25 grew by 15% to **₹ 114 crores** as compared to ₹ 100 crores in Q4 FY24. **PAT margin** for Q4 FY25 stood at 7.0% as compared to 7.0% in Q4 FY24.

Total Order book as on March 31, 2025 stood at **₹ 22,238 crores**. The order book inter alia includes Metro projects (elevated and underground) contributing ~ 16%, Elevated Corridors / Flyovers, contributing to ~50%, Roads & Road Tunnels projects contributes ~ 18% and others contributing ~16%.

Key Updates:

- Board of Directors Proposes Dividend at **₹ 4 per** equity share subject to shareholders approval in the AGM.
- Awarded projects worth **₹ 2,033 crores** during Q4 FY25.
- Awarded projects worth **₹ 4,700 crores** during FY25.

On the performance Mr. Kamal J. Gupta, Managing Director commented, "Our continued focus on operational excellence has resulted in another year of strong performance, highlighted by a record-high order backlog and strengthened project execution capabilities. Our proficiency in managing and delivering complex, large-scale projects is a key driver of growth and positions us well for sustained success in a competitive market.

Our strategic commitment to expanding and diversifying our project portfolio positions us to seize emerging opportunities, support long-term sustainable growth, and enhance value for our shareholders."

Investor Release



About J. Kumar Infraprojects Limited

J. Kumar Infraprojects Limited (JKIL), is one of the few EPC companies to conform to ISO standards "ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007" for Quality Management Systems, Occupational Health and Safety Management System and Environmental Management System. JKIL undertakes construction of Metro Infrastructure, Elevated Corridors/ Flyovers, Roads & Road Tunnels, Civil & Others, Water Infrastructure etc.

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Investor Relation Advisors
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