



J. KUMAR INFRAPROJECTS LIMITED

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Website: www.jkumar.com, CIN: L74210MH1999PLC122886

29th July, 2025

To,

The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

Pursuant to the provisions of the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor Presentation for the Un-Audited Financial Statements, for the first quarter ended as on 30th June, 2025

The said presentation will also be put up on the website of the Company.

Yours faithfully,

for J. Kumar Infraprojects Limited

**Poornima
Company Secretary**

Enclosures: As Above



J. Kumar Infraprojects Limited

Investor Presentation

Q1 FY26 Results Update

Disclaimer

This presentation and the accompanying slides (the "Presentation"), which have been prepared by J. Kumar Infraprojects Ltd. (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

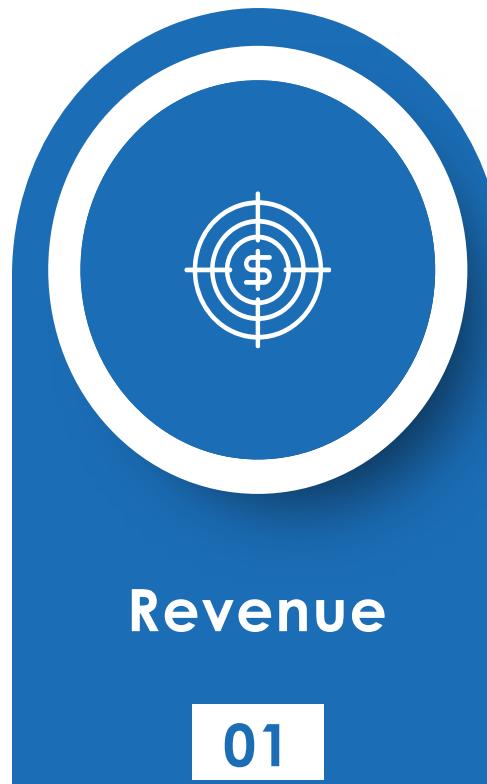
This presentation contains certain forward looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.





Performance Highlights

Q1 FY26 Key Financial Highlights (Consolidated)



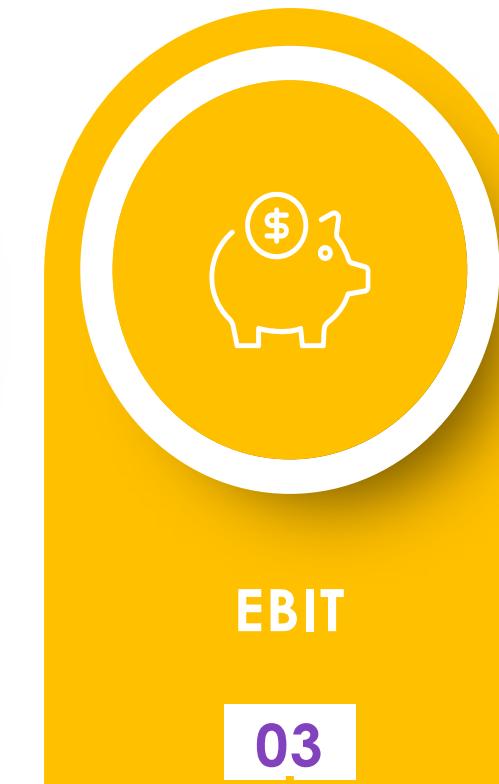
Revenue

Up by **16%** Y-o-Y
to **₹1,484 cr**



EBITDA

Up by **18%** Y-o-Y
to **₹217 cr**



EBIT

Up by **21%** Y-o-Y
to **₹184 cr**



PAT

Up by **19%** Y-o-Y
to **₹103 cr**



CASH PAT

Up by **16%** Y-o-Y
to **₹148 cr**



EPS

Stood at **₹13.7** in Q1
FY26 as compared
to ₹11.5 in Q1 FY25

Q1FY26

FY25

Up by **17%** Y-o-Y
to **₹5,693 cr** in
FY25

Up by **17%** Y-o-Y
to **₹826 cr** in
FY25

Up by **22%** Y-o-Y
to **₹691 cr** in FY25

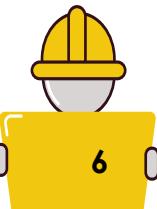
Up by **18%** Y-o-Y
to **₹391 cr** in
FY25

Up by **12%** Y-o-Y
to **₹560 cr** in
FY25

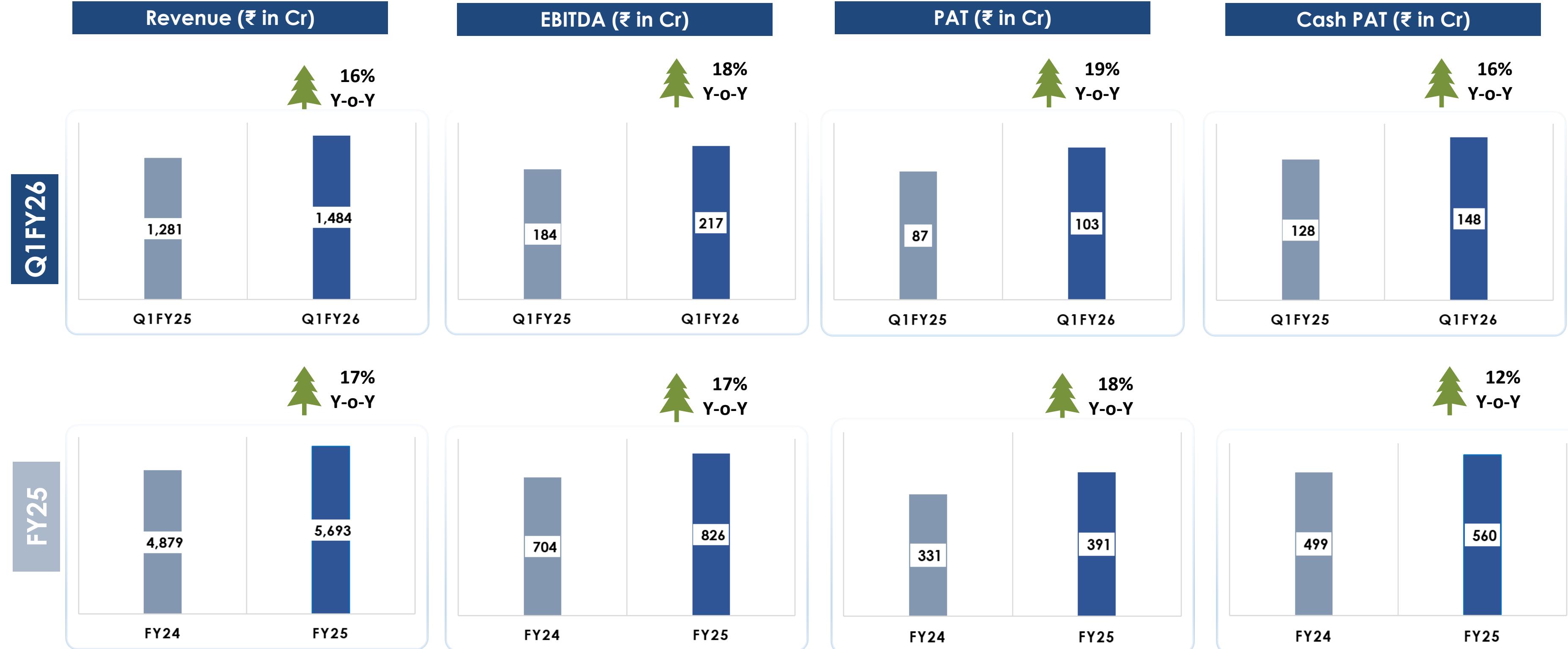
Stood at **₹51.7** in
FY25 as compared
to ₹43.4 in FY24

Q1 FY26 Profit & Loss (Consolidated)

Particulars (₹ in Cr)	Q1FY26	Q1FY25	YoY(%)	Q4FY25	FY25	FY24	YoY(%)
Revenue from Operations	1,484	1,281	16%	1,633	5,693	4,879	17%
Cost of Material Consumed	950	851		1,080	3,751	3,170	
Construction Expenses	189	135		188	608	550	
Employee Expenses	108	93		103	413	369	
Other Expenses	19	19		26	95	86	
EBITDA	217	184	18%	235	826	704	17%
EBITDA Margin (%)	14.6%	14.4%		14.4%	14.5%	14.4%	
Other Income	12	9		10	33	28	
Depreciation	45	41		45	169	168	
EBIT	184	152	21%	200	691	564	22%
EBIT Margin (%)	12.4%	11.9%		12.3%	12.1%	11.6%	
Finance Cost	39	33		43	155	124	
Profit Before Tax	145	120	21%	157	535	441	22%
PBT Margin (%)	9.7%	9.3%		9.6%	9.4%	9.0%	
Share in profit of an associate (Net of Taxes)	0	0		0	1	2	
Tax	41	33		43	145	112	
PAT	103	87	19%	114	391	331	18%
PAT Margin %	7.0%	6.8%		7.0%	6.9%	6.8%	
Cash PAT	148	128	16%	159	560	499	12%
Cash PAT Margin %	10.0%	10.0%		9.7%	9.8%	10.2%	



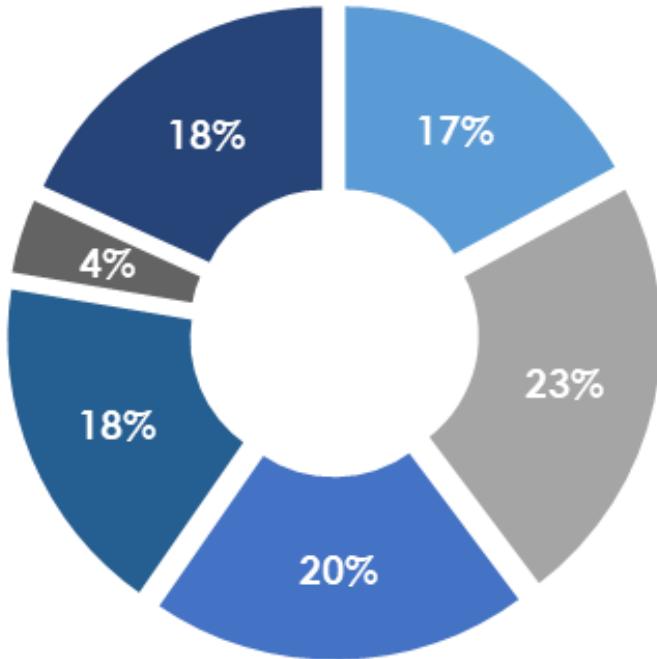
Robust Performance



Revenue Breakup

Q1 FY26

Segment Wise Breakup (%)

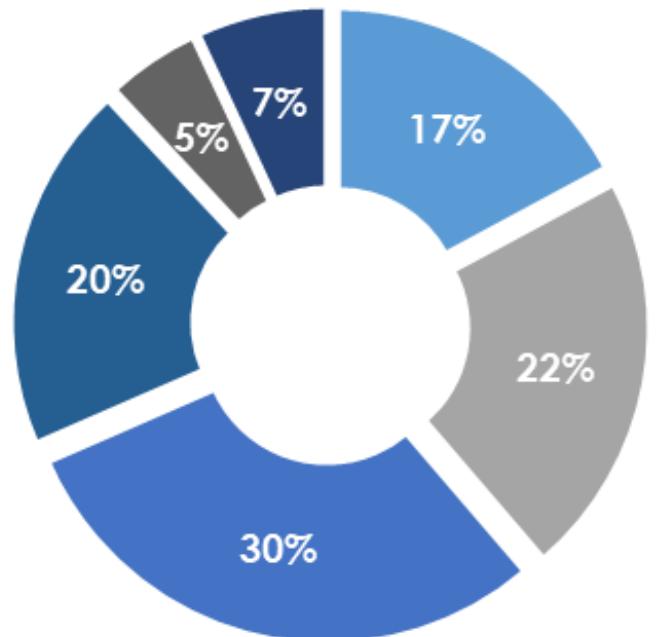


- Metro - Underground
- Metro - Elevated
- Elevated Corridors / Flyovers
- Roads / Road Tunnels
- Water
- Civil & others



₹1,484 cr

FY25

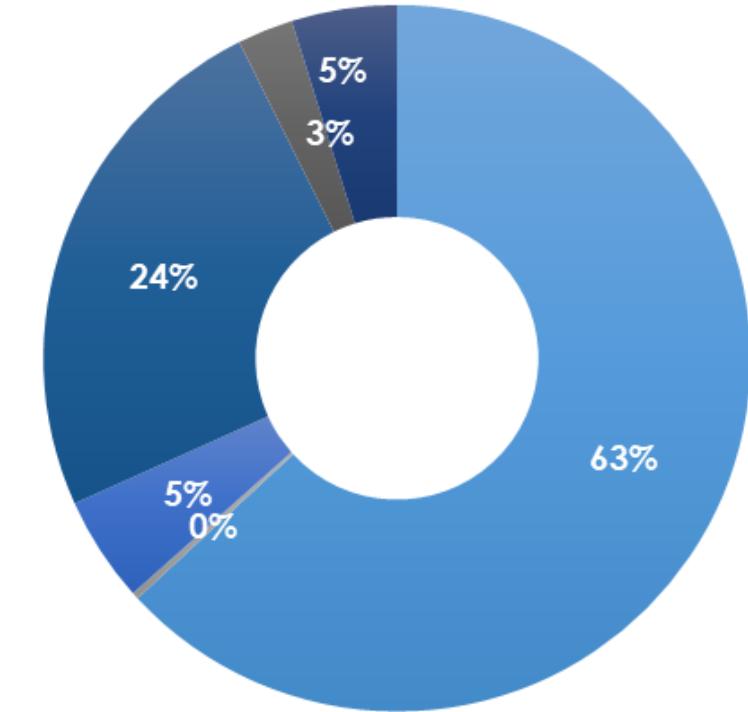


- Metro - Underground
- Metro - Elevated
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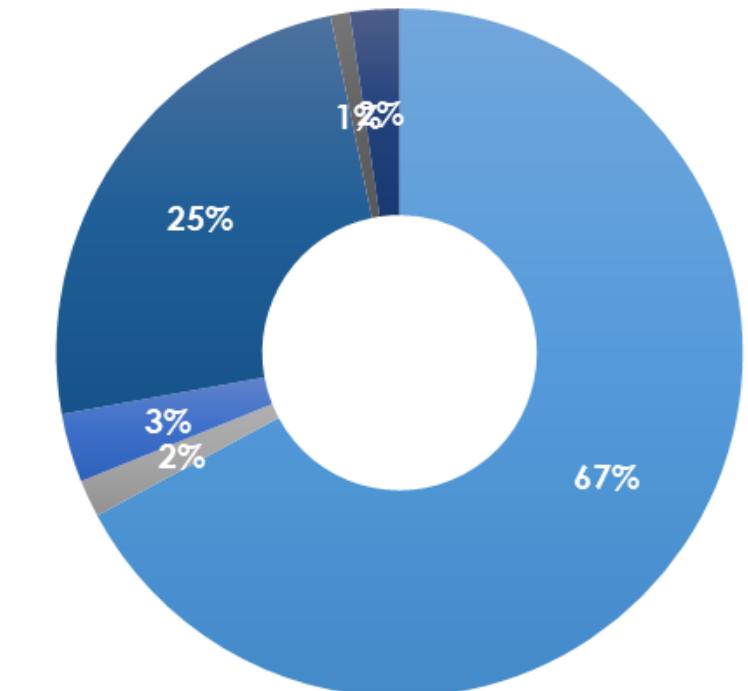


₹5,693 cr

Geographical Break up (%)



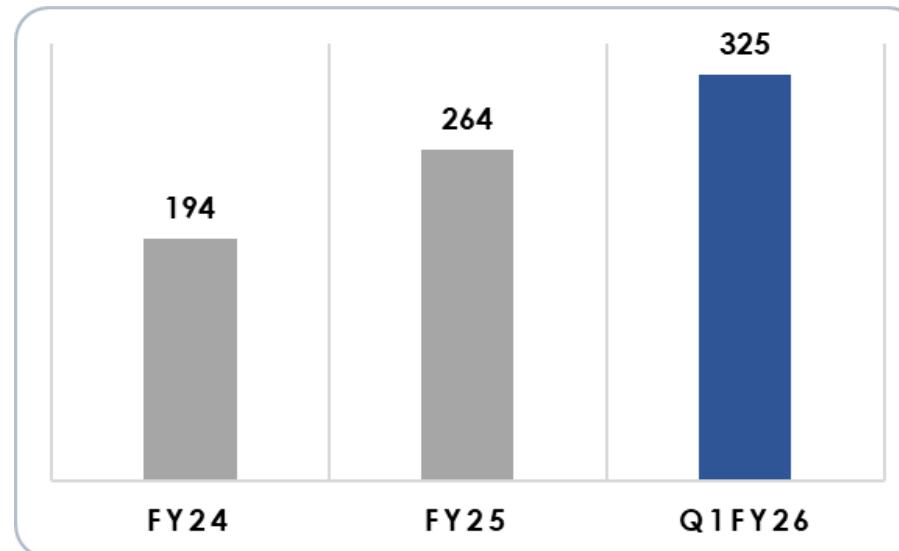
- Maharashtra
- Karnataka
- Gujarat
- NCR
- Uttar Pradesh
- Tamilnadu



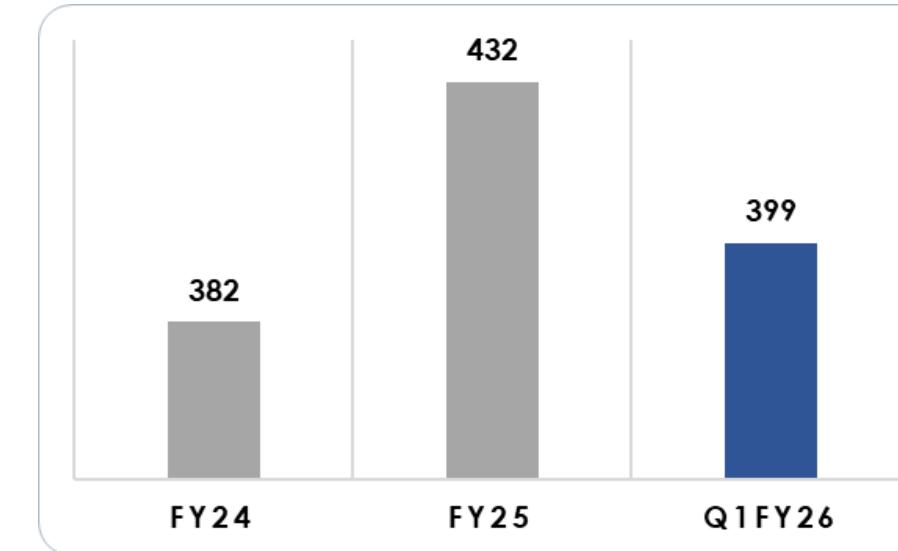
- Maharashtra
- Karnataka
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- Uttar Pradesh
- Tamilnadu

Debt Profile

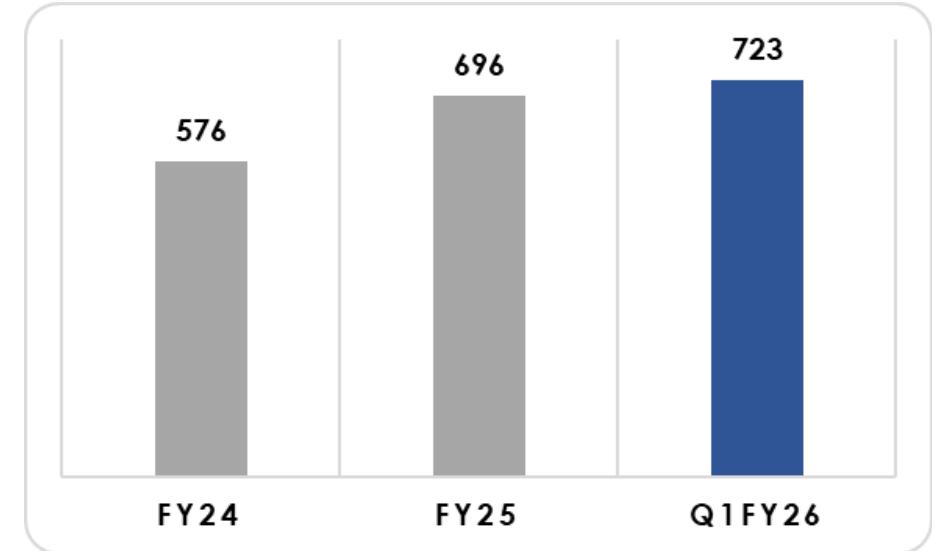
**Long Term Debt (Incl.
Current Maturities)
₹ In cr)**



**Short Term Debt
₹ In Cr)**

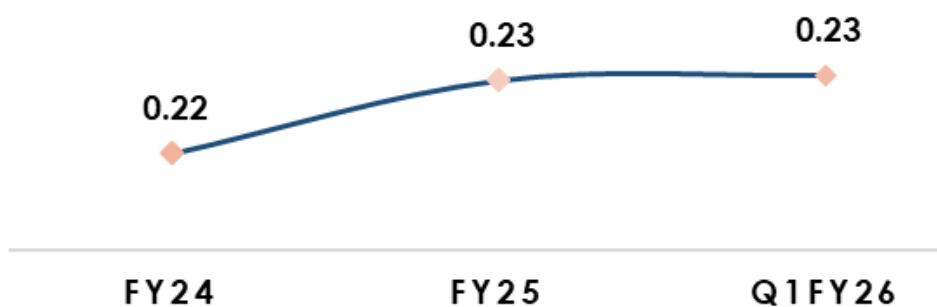


**Gross Debt
₹ In Cr)**



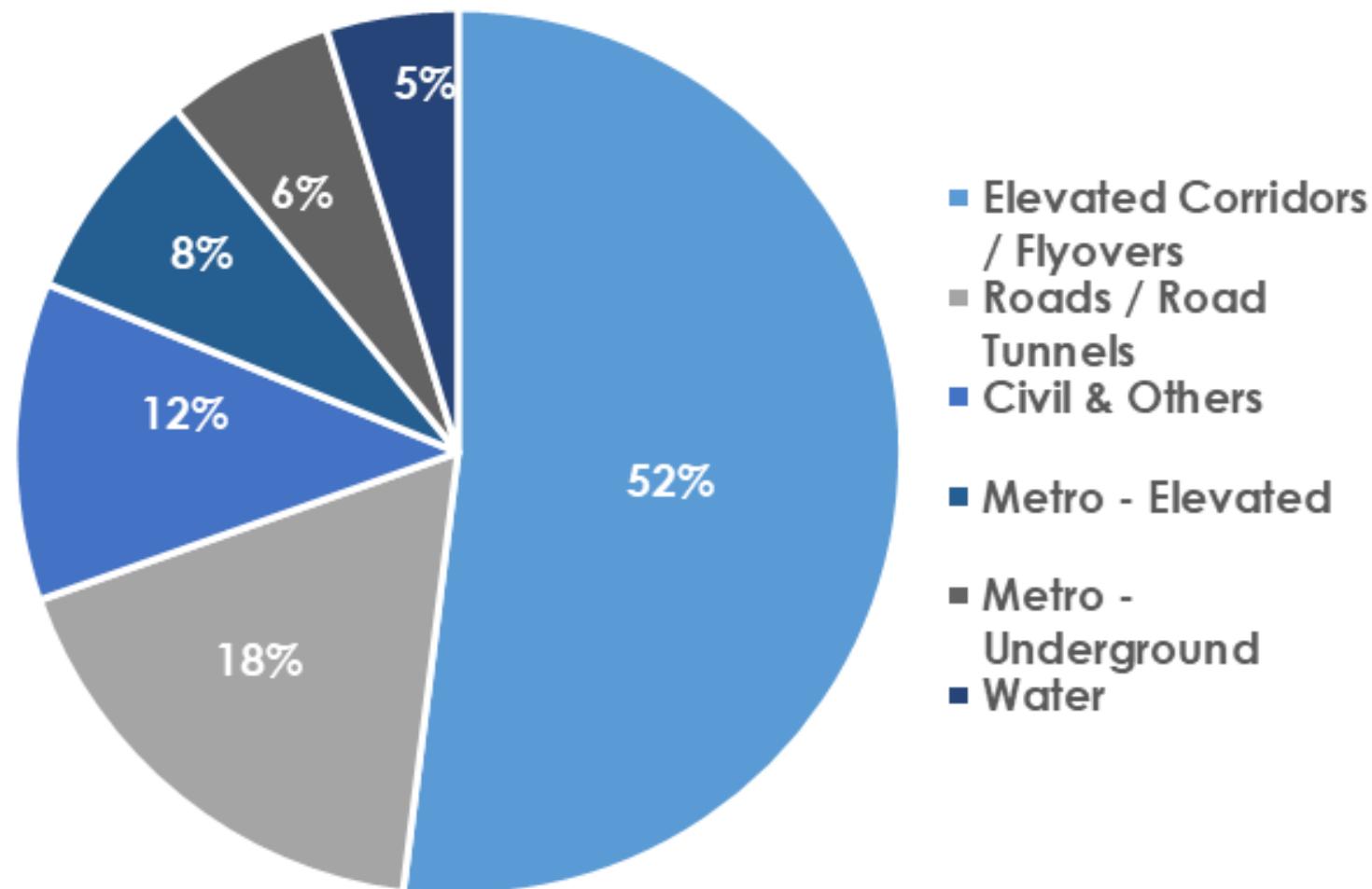
Debt Equity Ratio

- Gross debt equity ratio within comfort level at 0.23x as on June 30, 2025**
- Net debt equity ratio at (0.05) as on June 30, 2025**
- Rated ICRA A+/ Positive for Fund based and Non Fund based limits**

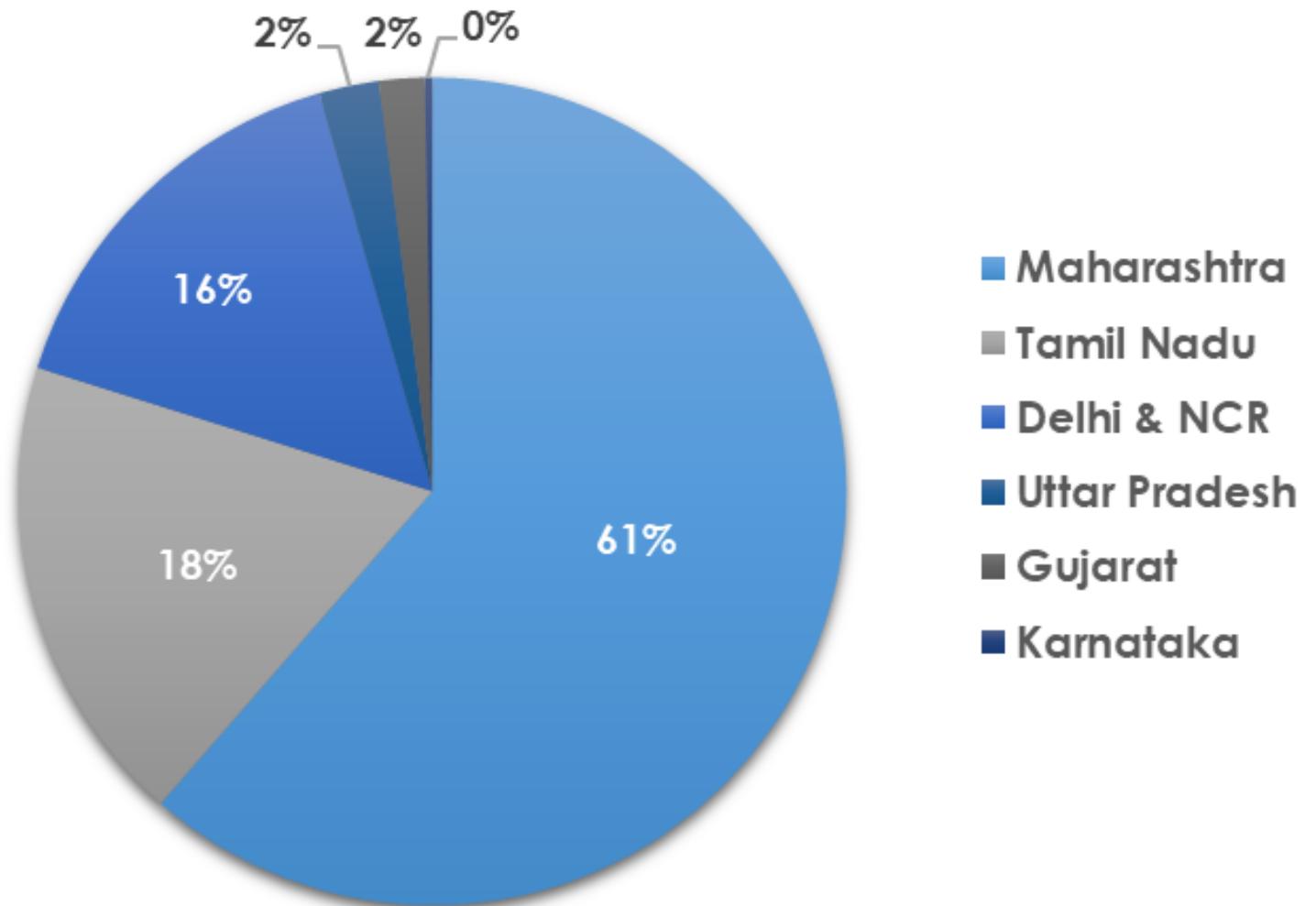


Order Book Analysis as on June 30, 2025

Segment Wise Break-up (%)



Geographical Break-up (%)



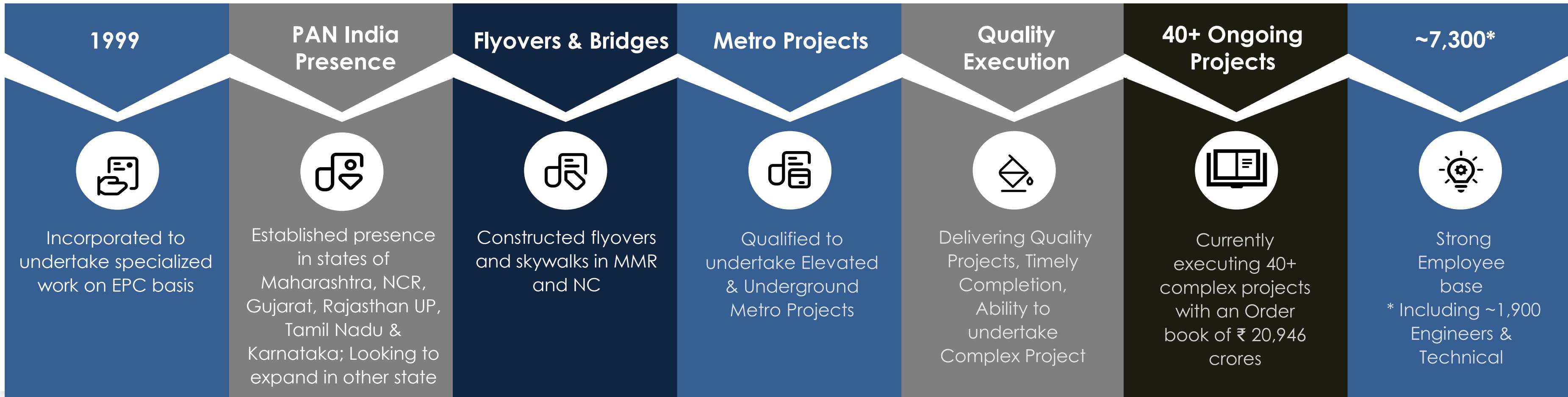
Robust Order Book of ₹ 20,946 crores



Mumbai Metro Line 7A

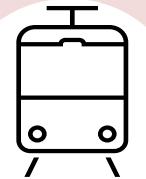
Company Overview

About J. Kumar Infraprojects



- J. Kumar embarked on its journey in 1980 under the visionary leadership of Mr. Jagdishkumar M. Gupta
- Rich legacy of more than 4 decades and strict financial discipline
- Execution marked by timely completion & good quality of projects
- Developed niche in field of urban infrastructure in India
- Present across Segments like Metros, Flyovers, Subways, Bridges, Roads, Water & Civil Construction

Our Offerings



Metro Infrastructure

- Underground Metro
- Elevated Metro
- Elevated & Underground Metro Stations
- Metro Depots



Elevated Corridors / Flyovers

- Elevated Corridors
- Flyovers
- Bridges
- Pedestrian Subways
- Skywalks
- Road Over Bridges



Roads & Road Tunnels

- Roads
- Highways
- Expressways
- Tunnels
- Airport Runways
- Road Tunnels



Civil & Others

- Hospital / Medical Colleges
- Railway Terminus & Stations
- Commercial buildings
- Sports Complex
- Other Civil Constructions



Water Infrastructure

- Sewage Treatment Plants
- River Fronts
- Tunnels
- Others



Pune River front

Business Overview



Major Completed Projects



Mumbai Metro Line 2A



Mumbai Metro Line 7



Delhi Underground Metro



Delhi Elevated Metro

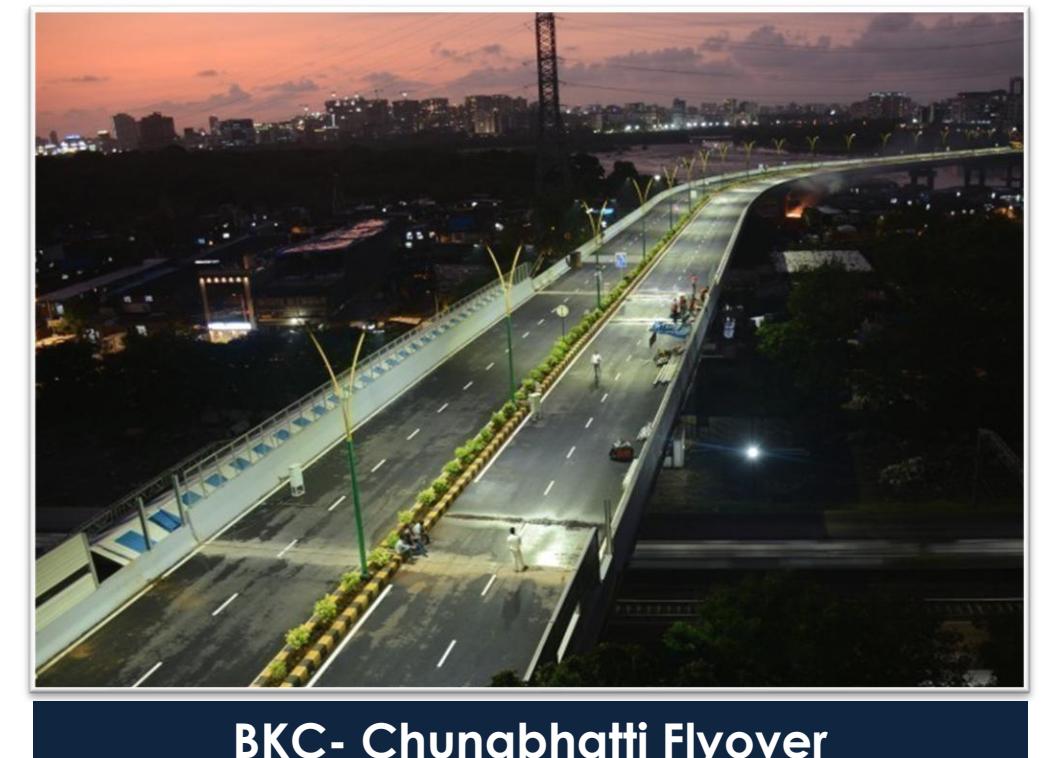
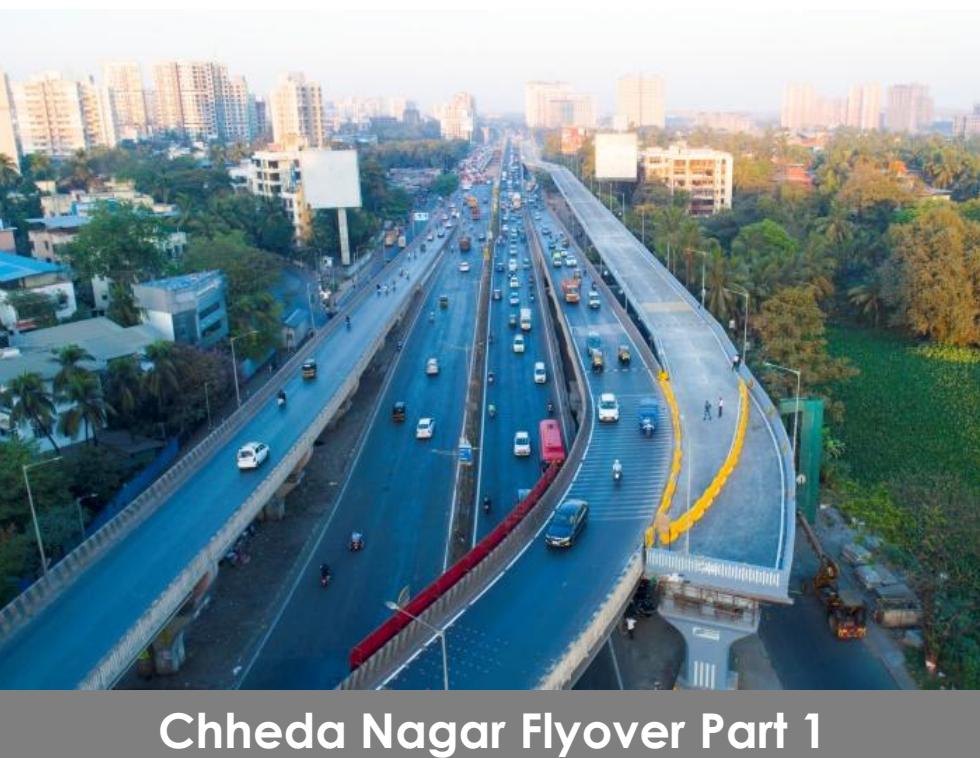
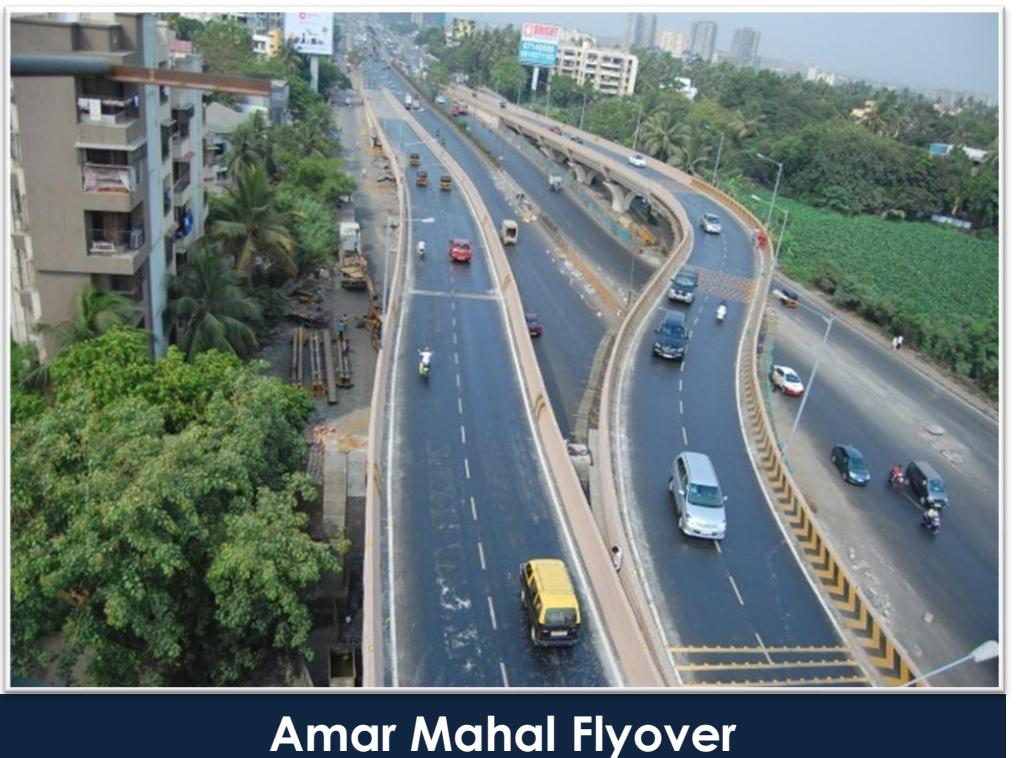


Ahmedabad Metro



ESIC Hospital Cum Medical College- Alwar

Major Completed Projects



Major Ongoing Projects



Mumbai Underground Metro Line 3



Mumbai Metro Line 9



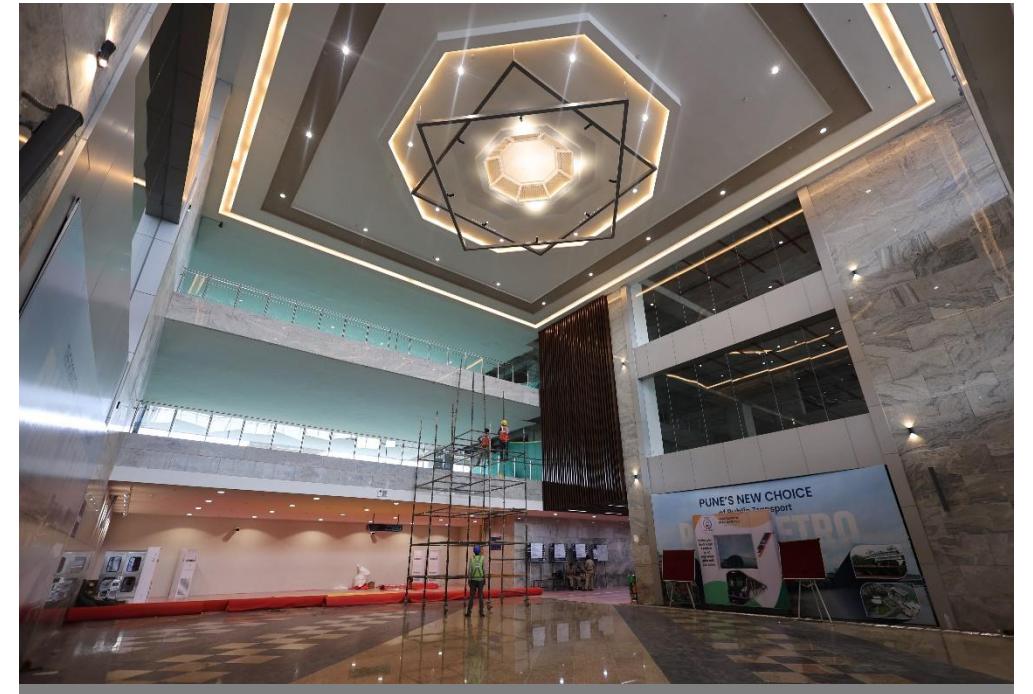
Pune Elevated Metro



Mumbai Metro Line 4A

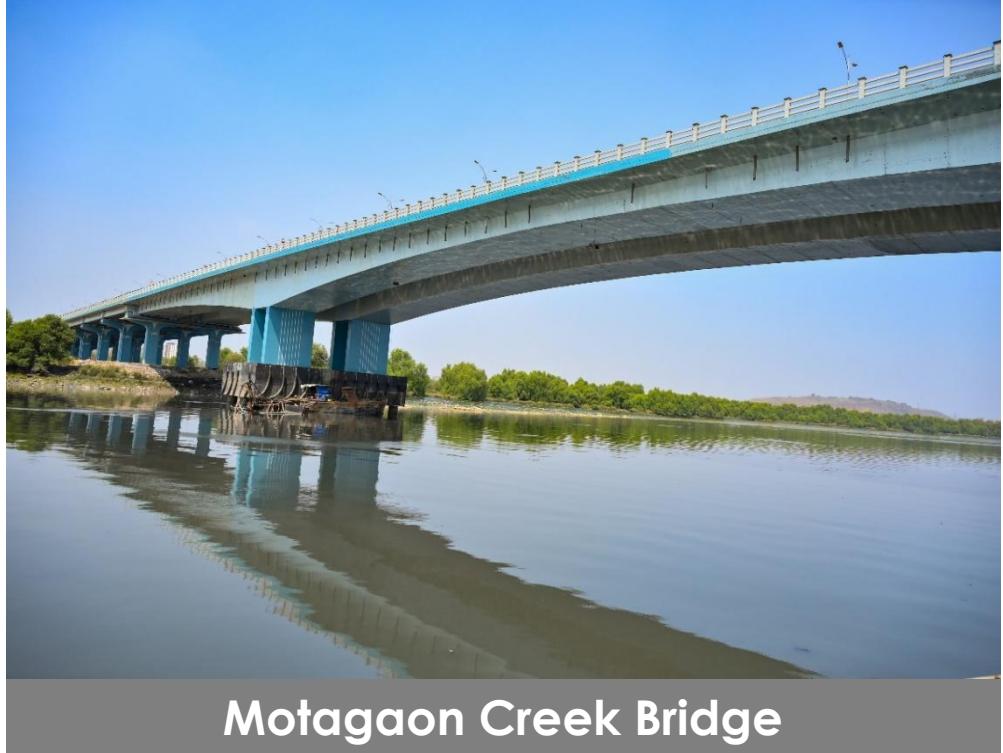


Mumbai Metro Line 7A



Pune Underground Metro

Major Ongoing Projects



Motagaon Creek Bridge



Dwarka Expressway



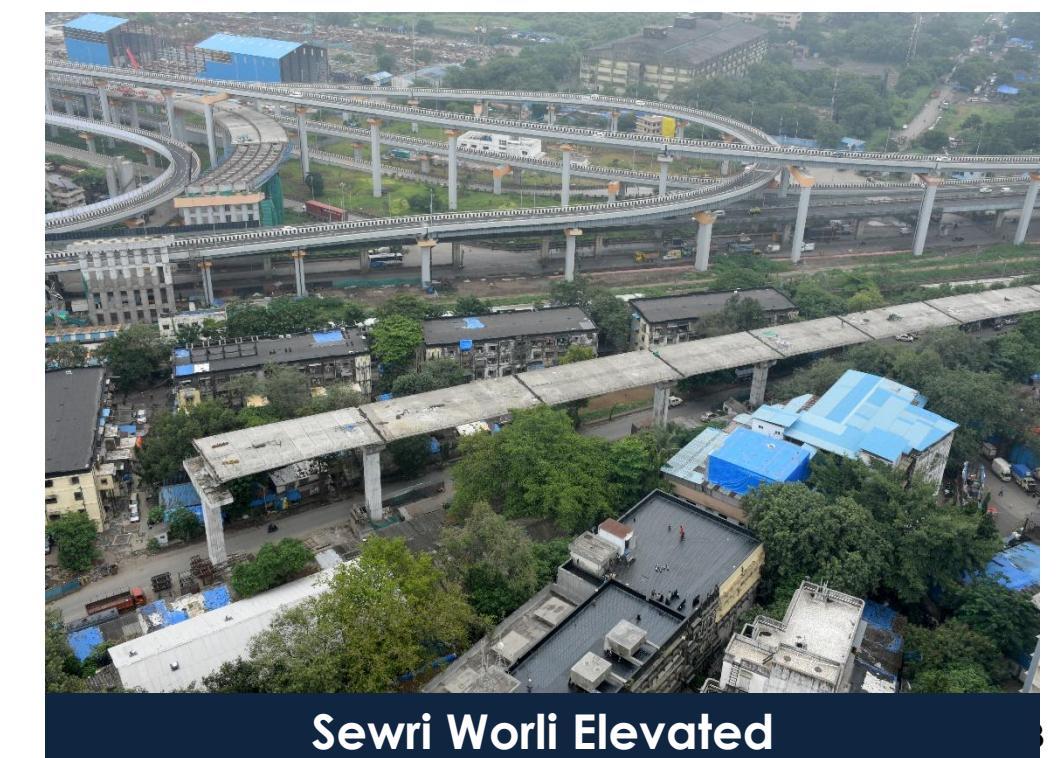
Chhedanagar Flyover



Kalwa Bridge Thane



SCLR Flyover



Sewri Worli Elevated

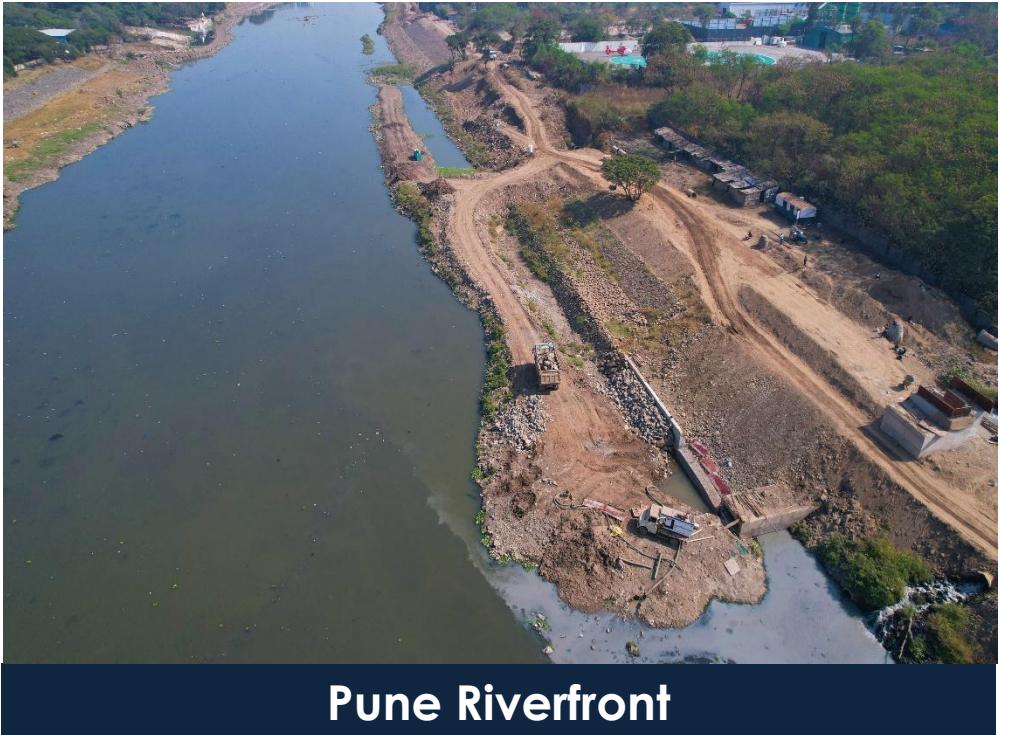
Major Ongoing Projects



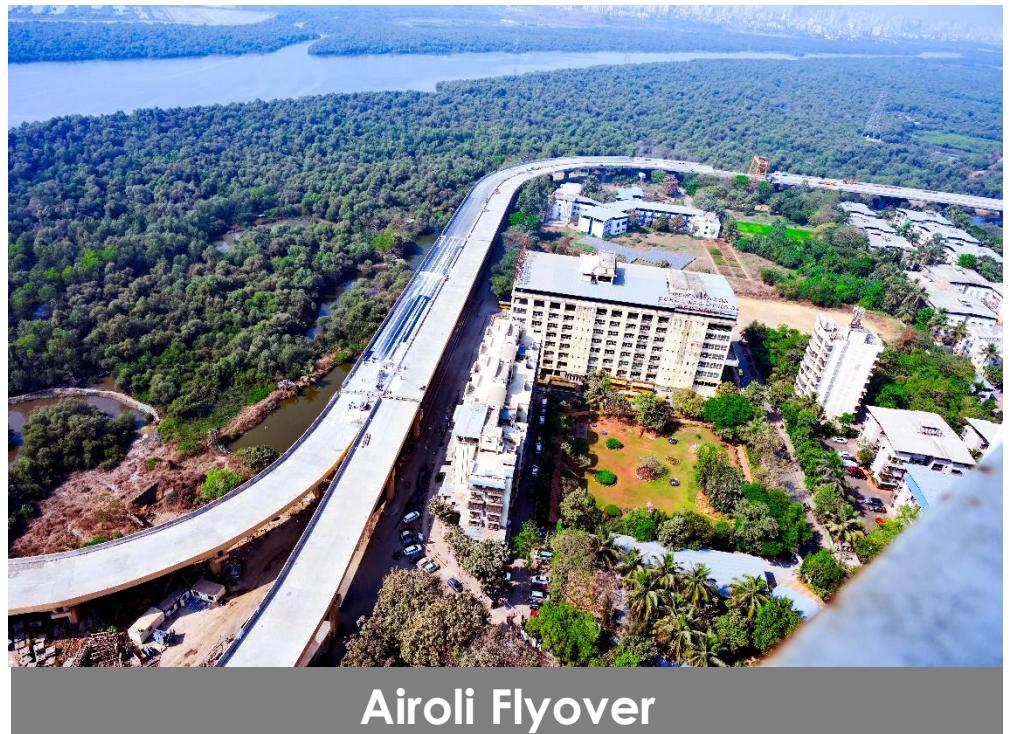
RML, Lucknow



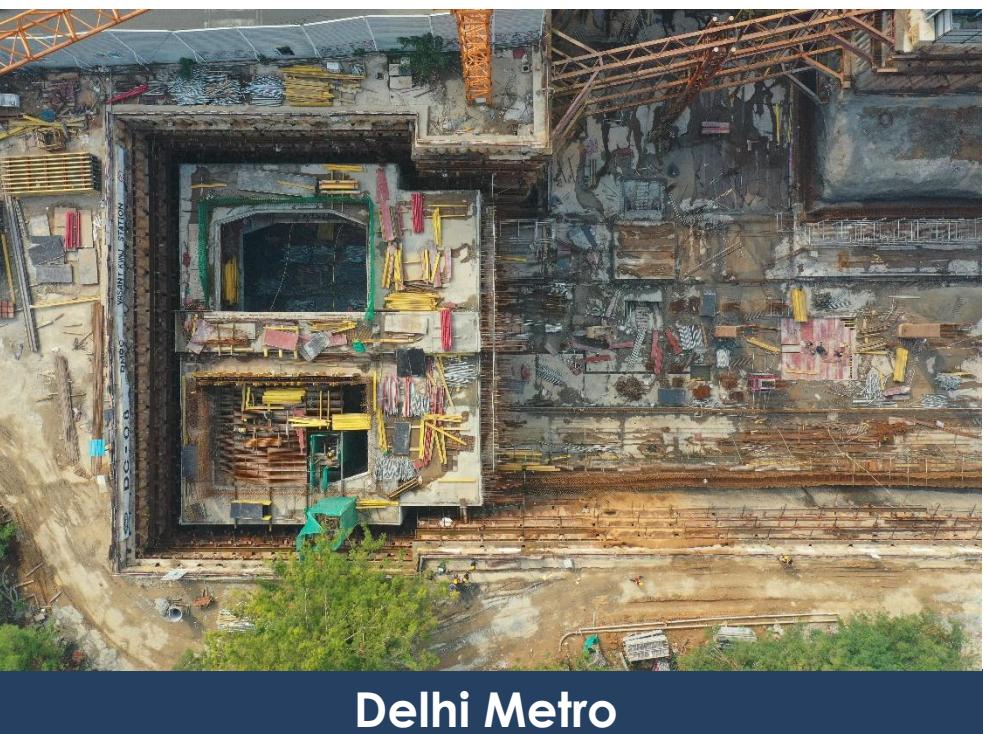
Vadodara Mumbai Expressway, IRCON



Pune Riverfront



Airoli Flyover



Delhi Metro



Dwarka Expressway

Fleet of Modern Equipment

TBM Machine



Dumper / Tipper



Launching Girder



Piling Machine



RMC Plant



Paver Block



Casting Yard



Segment Rolling



Straddle Carrier





Vadodara Expressway

Management Overview

Experienced & Visionary Leadership



Mr. Jagdish Kumar Gupta
Executive Chairman



Mr. Kamal Gupta
Managing Director



Mr. Nalin J Gupta
Managing Director

Board of Directors

Mr. Raghav Chandra



Independent Director

Mr. Sidharath Kapoor



Independent Director

Ms. Archana S. Yadav



Independent Director

Mr. Ramesh Kumar Choubey



Independent Director

Mr. Praveen Ghag



Executive Director



Siddharth Nagar Hospital

Historical Financials

Profit & Loss (Consolidated)

Particulars (₹ In Cr)	FY22	FY23	FY24	FY25	CAGR
Revenue from Operations	3,527	4,203	4,879	5,693	17%
Cost of Material Consumed	2,268	2,784	3,170	3,751	
Construction Expenses	418	457	550	608	
Employee Expenses	279	309	369	413	
Other Expenses	58	56	86	95	
EBITDA	505	597	704	826	18%
EBITDA Margin %	14.3%	14.2%	14.4%	14.5%	
Other Income	25	30	28	33	
Depreciation	147	155	168	169	
EBIT	383	473	564	691	22%
EBIT Margin	10.8%	11.2%	11.6%	12.1%	
Finance Cost	100	99	124	155	
Profit before Tax	283	374	441	535	24%
PBT Margin %	8.0%	8.9%	9.0%	9.4%	
Tax	77	99	112	145	
PAT	206	274	331	391	24%
PAT Margin %	5.8%	6.5%	6.8%	6.9%	
Cash PAT	353	429	499	560	
Cash PAT Margin %	10.0%	10.2%	10.2%	9.8%	

Balance Sheet (Consolidated)

Particulars (₹ in Cr)	As at Mar 2025	As at Mar 2024	As at Mar 2023	As at Mar 2022
ASSETS				
Non-Current Assets				
Property, plant and equipment	1,081	971	925	790
Capital work-in-progress	98	111	107	152
Investment Property	100	-	-	-
Goodwill	3	-	-	-
Investments	2	1	-	2
Investments in Associate	3	2	-	-
Other Financial Assets	391	330	398	299
Other Non Current Assets	15	93	37	46
Total - Non-Current Assets	1,694	1,508	1,467	1,289
Current Assets				
Inventories	505	481	393	366
Financial Assets				
Trade Receivables	1,492	1,192	1,141	888
Cash and Cash Equivalents	68	103	65	111
Bank balances other than Cash & Cash equivalents	773	401	312	262
Loans	9	11	11	12
Other Financial Assets	166	167	108	100
Other Current Assets	959	846	859	916
Total - Current Assets	3,972	3,202	2,888	2,655
TOTAL - ASSETS	5,665	4,710	4,356	3,944

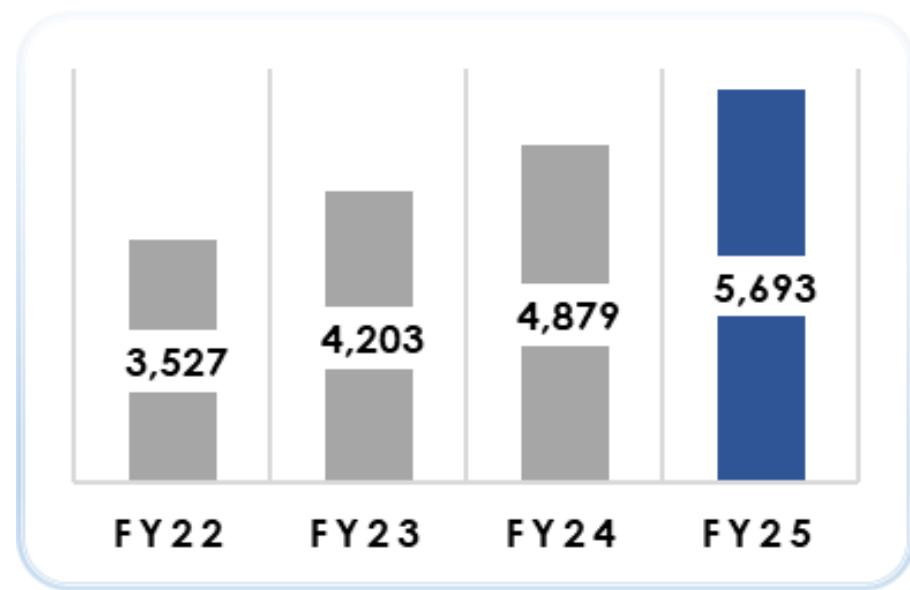
Particulars (₹ in Cr)	As at Mar 2025	As at Mar 2024	As at Mar 2023	As at Mar 2022
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	38	38	38	38
Other Equity	2,970	2,606	2,302	2,049
Non Controlling Interests	-1	-	-	-
Total - Shareholders' funds	3,007	2,644	2,340	2,087
LIABILITIES				
Non-Current Liabilities				
Financial Liabilities				
Borrowings	156	113	83	32
Lease Liability	2	10	15	21
Other Financial Liabilities	218	161	79	68
Provisions	-	-	0	2
Deferred Tax Liabilities (Net)	17	15	23	24
Total - Non-Current Liabilities	393	299	200	146
Current Liabilities				
Financial Liabilities				
Borrowings	542	463	434	400
Trade Payables	841	586	630	573
Lease Liabilities	5	7	16	19
Other Financial Liabilities	172	236	175	161
Other Current Liabilities	690	474	561	558
Current Tax Liabilities (Net)	15	-	-	-
Total - Current Liabilities	2,265	1,767	1,816	1,711
TOTAL - EQUITY AND LIABILITIES	5,665	4,710	4,356	3,944

Cash Flow Statement (Consolidated)

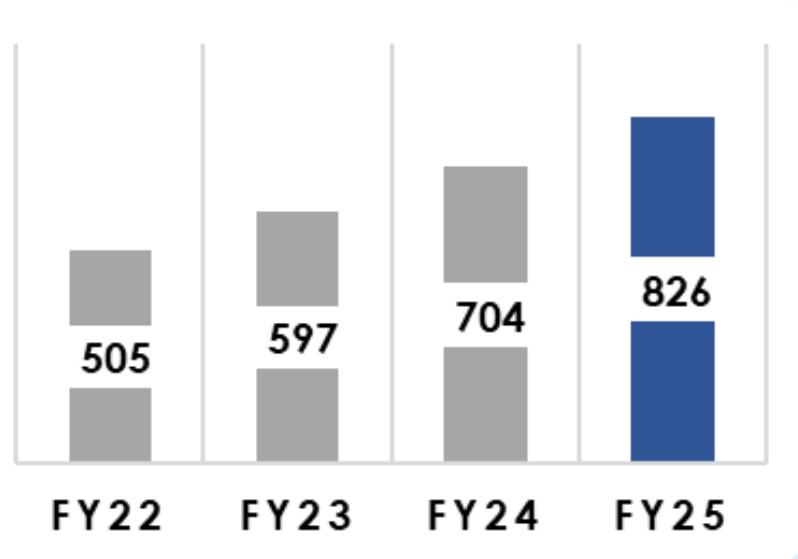
Particulars (₹ in Cr)	FY25	FY24	FY23	FY22
PBT	535	441	374	283
Adjustments	297	268	228	226
Operating profit before working capital changes	832	709	602	509
Changes in working capital	(343)	(250)	(283)	(65)
 Cash generated from operations	 489	 459	 319	 444
Direct taxes paid (net of refund)	(113)	(120)	(99)	(63)
 Net Cash from Operating Activities	 376	 339	 220	 381
 Net Cash from Investing Activities	 (306)	 (195)	 (219)	 (91)
 Net Cash from Financing Activities	 (105)	 (105)	 (46)	 (224)
 Net Change in cash and cash equivalents	 (35)	 38	 (46)	 65
Opening Cash Balance	103	65	111	46
 Closing Cash Balance	 68	 103	 65	 111

Key Financial Indicators (Consolidated)

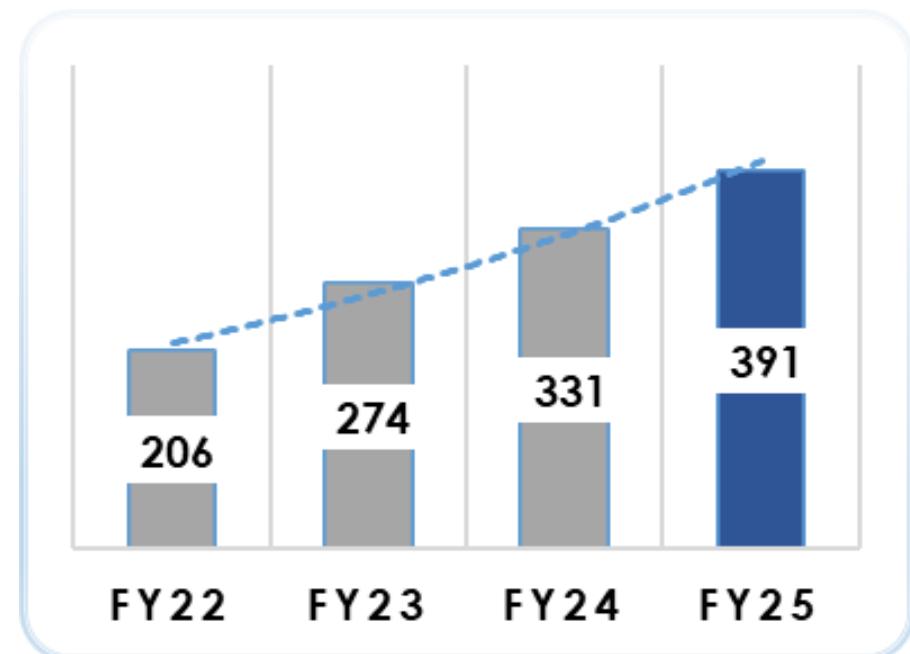
Revenue (₹ in Cr)



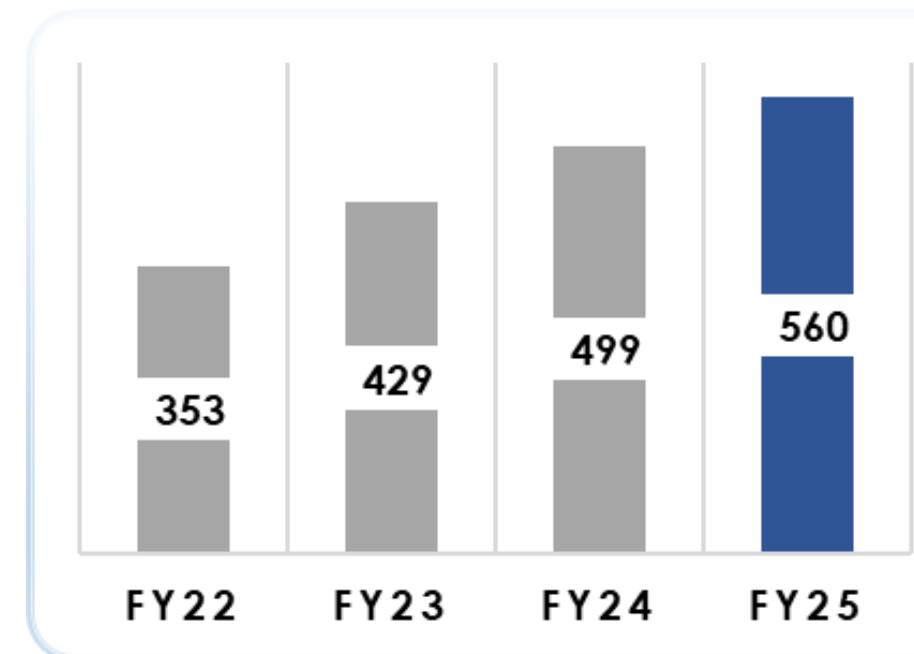
EBITDA (₹ in Cr)



PAT (₹ in Cr)

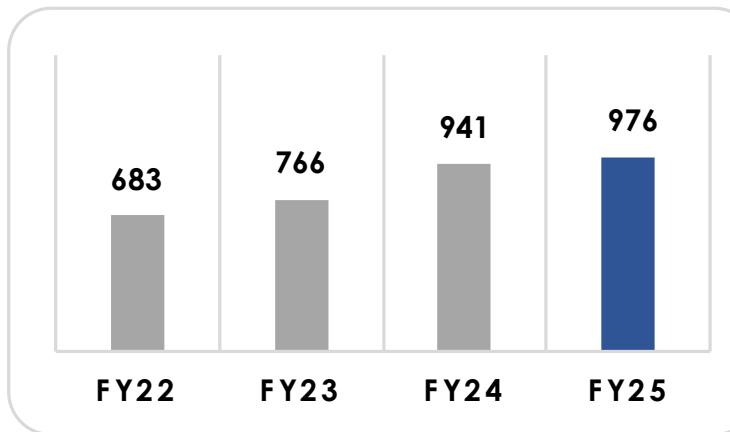


Cash PAT (₹ in Cr)

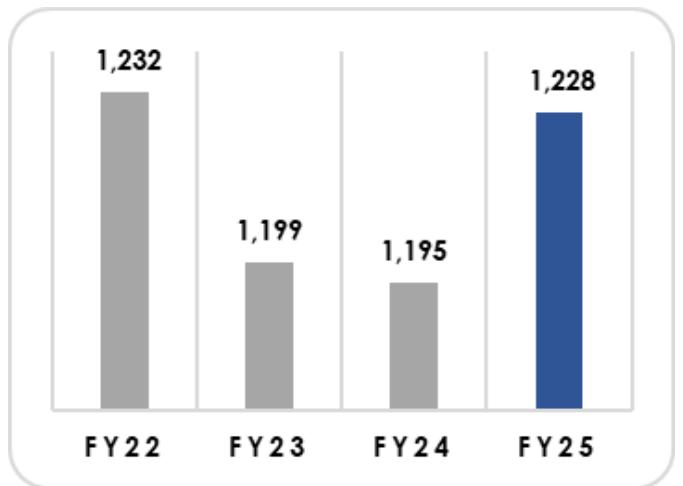


Revenue - Key Contributors

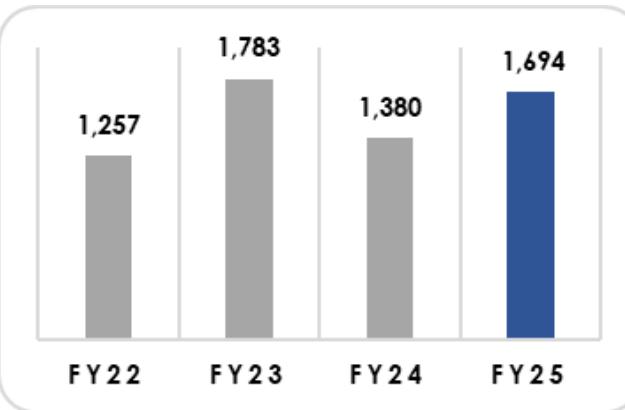
METRO - UNDERGROUND (₹ cr)



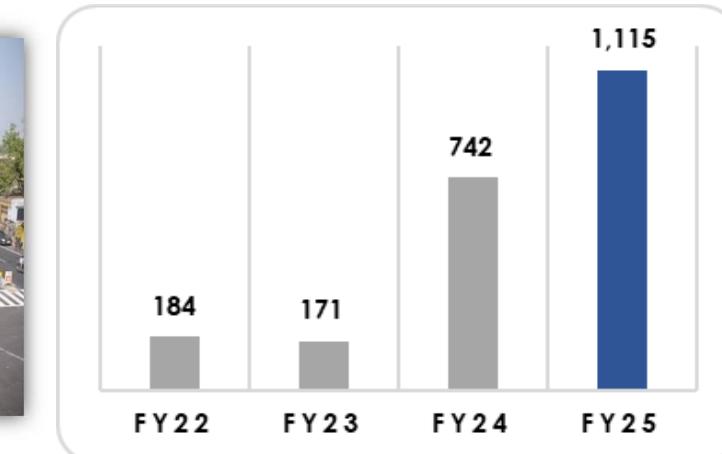
METRO - ELEVATED (₹ cr)



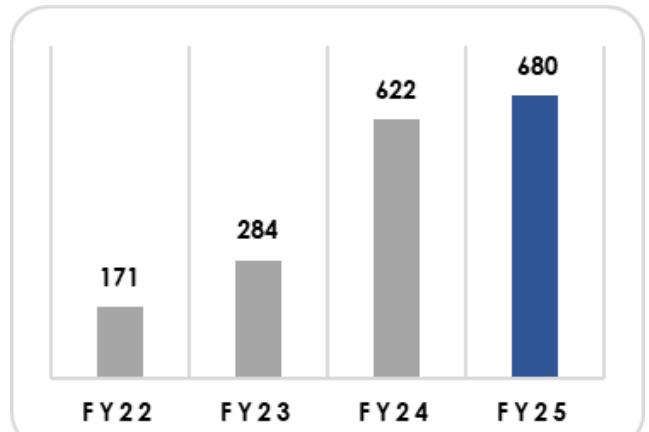
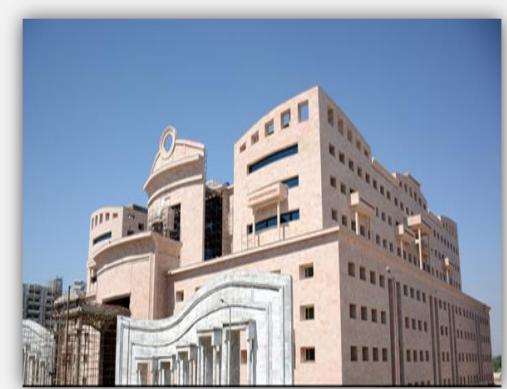
ELEVATED CORRIDORS/ FLYOVERS (₹ cr)



ROADS & ROAD TUNNELS (₹ cr)

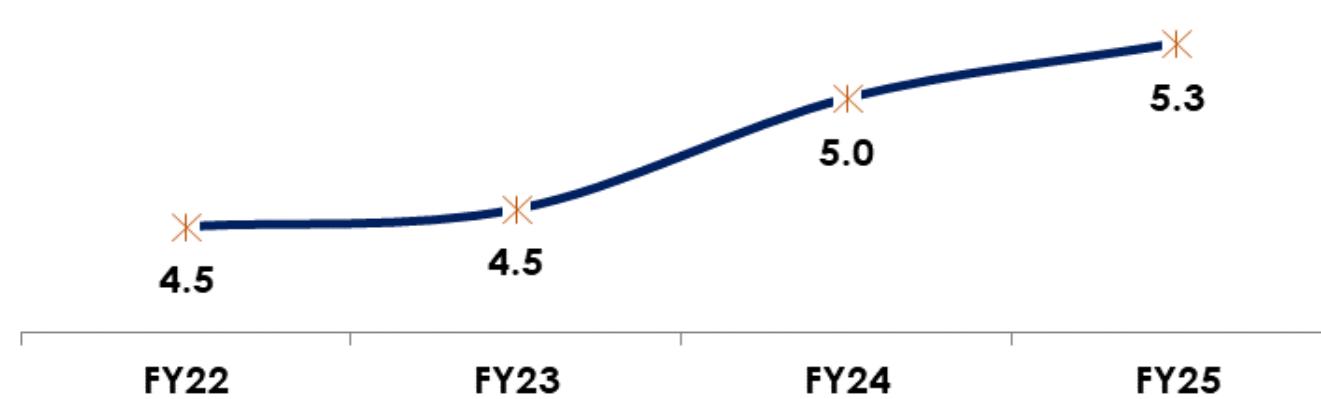


WATER, CIVIL & OTHERS (₹ cr)

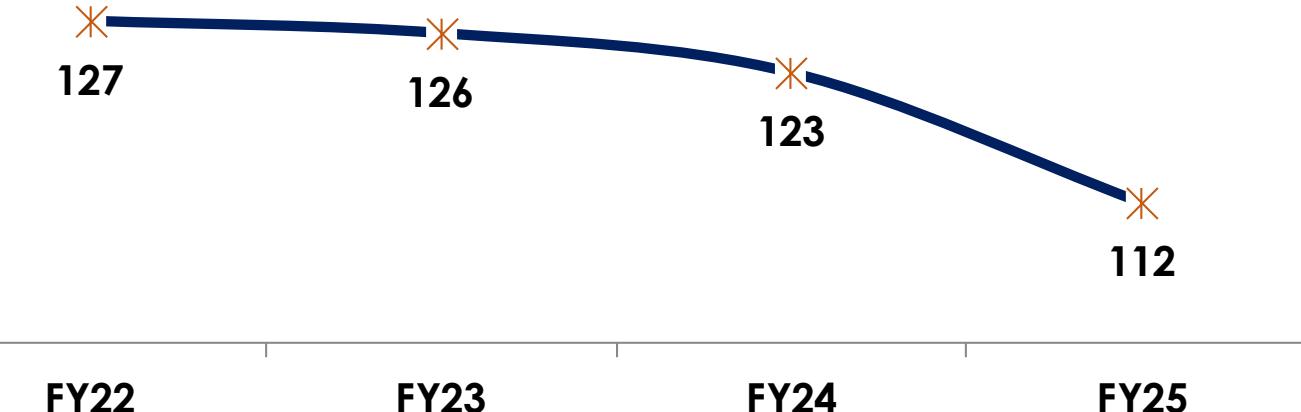


Strong Financial Metrics

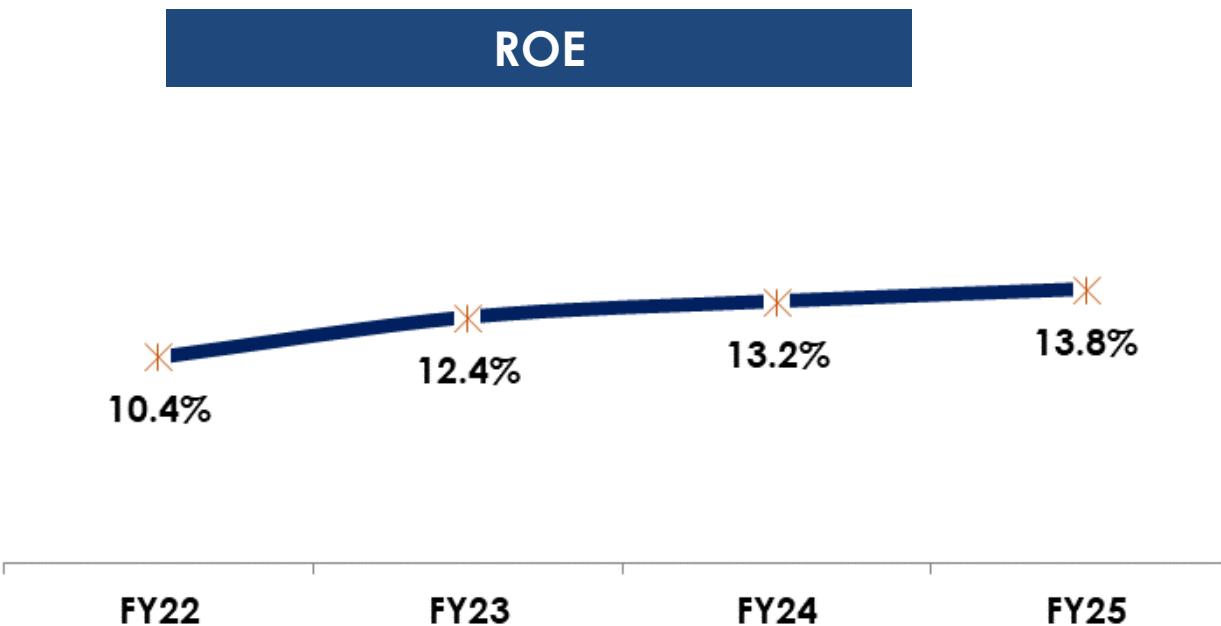
Asset Turnover Ratio



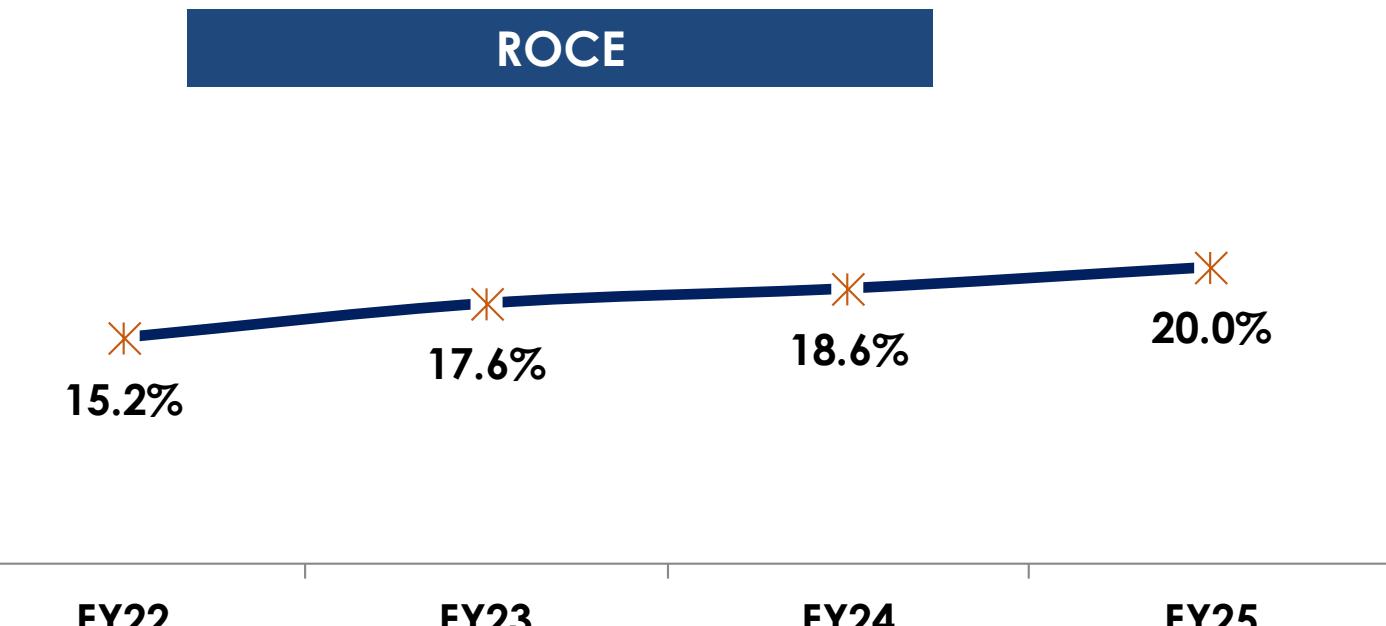
Working Capital Days



ROE



ROCE





AIROLI

J. Kumar Infraprojects Ltd.

Mr. Vasant Savla
Chief Finance Officer
Ph: +91-22-67743555
Email: vasant.savla@jkumar.com
www.jkumar.com

Thank You

Marathon Capital Advisory Pvt. Ltd.

Rahul Porwal - rahul@marathoncapital.in
Amit Porwal - amit@marathoncapital.in
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Ph. : +91-22-40030610
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