



J. KUMAR INFRAPROJECTS LIMITED

Regd Off: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (East), Mumbai 400 057, Maharashtra, India, Phone: +91 22 67743555, Fax: +91 22 26730814, Email: investor.grievances@jkumar.com
Website: www.jkumar.com, CIN: L74210MH1999PLC122886

29th July, 2025

To,

The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the press release for the Un-Audited Financial Statements for the Quarter ended as on 30th June, 2025.

We request you to kindly take note of the same.

Yours faithfully,

For J. Kumar Infraprojects Limited

**Poornima
Company Secretary**

Enclosures: As Above

J. Kumar Infraprojects Limited Q1 FY26 Results Release

ROBUST OVERALL PERFORMANCE

Consolidated Revenue for Q1 FY26 grew by 16% Y-O-Y to ₹ 1,484 crores

Consolidated EBITDA for Q1 FY26 grew by 18% Y-O-Y to ₹ 217 crores

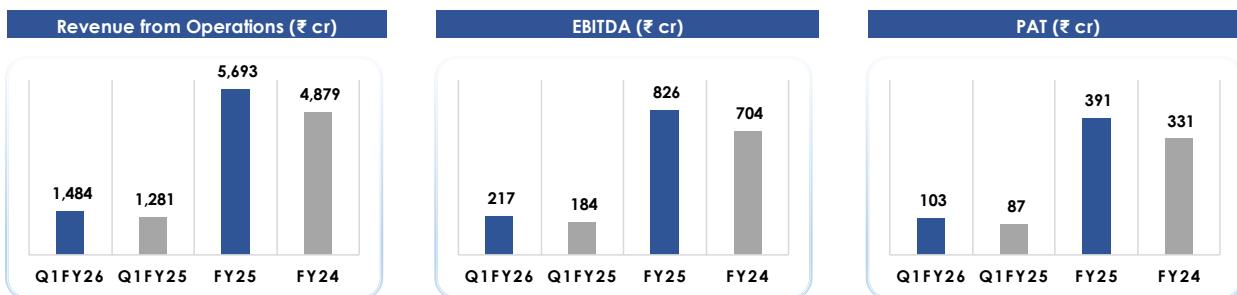
Consolidated PAT for Q1 FY26 grew by 19% Y-O-Y to ₹ 103 crores

Order Book as June 30, 2025 stood at ₹20,946 crores

Mumbai, July 29, 2025: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Elevated Corridors / Flyovers, Roads & Road Tunnels etc. today announced its Financial Results for the quarter ended June 30, 2025.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ in Cr)	Q1FY26	Q1FY25	YoY(%)	Q4FY25	FY25	FY24	YoY(%)
Revenue from Operations	1,484	1,281	16%	1,633	5,693	4,879	17%
EBITDA	217	184	18%	235	826	704	17%
EBITDA Margin (%)	14.6%	14.4%		14.4%	14.5%	14.4%	
PBT	145	120	21%	157	535	441	22%
PBT Margin (%)	9.7%	9.3%		9.6%	9.4%	9.0%	
PAT	103	87	19%	114	391	331	18%
PAT Margin %	7.0%	6.8%		7.0%	6.9%	6.8%	
Cash PAT	148	128	16%	159	560	499	12%
Cash PAT Margin %	10.0%	10.0%		9.7%	9.8%	10.2%	



Consolidated Performance highlights for Q1 FY26

Revenue from Operations for Q1 FY26 grew by 16% to ₹ 1,484 crores as compared to ₹ 1,281 crores in Q1 FY25.

EBITDA for Q1 FY26 grew by 18% to ₹ 217 crores as compared to ₹ 184 crores in Q1 FY25. **EBITDA margin** for Q1 FY26 stood at 14.6% as compared to 14.4% in Q1 FY25.

Investor Release



PBT for Q1 FY26 grew by 21% to **₹ 145 crores** as compared to ₹ 120 crores in Q1 FY25.
PBT margin for Q1 FY26 stood at 10.0% as compared to 9.3% in Q1 FY25.

PAT for Q1 FY26 grew by 19% to **₹ 103 crores** as compared to ₹ 87 crores in Q1 FY25.
PAT margin for Q1 FY26 stood at 7.0% as compared to 6.8% in Q1 FY25.

Net Debt as on June 30, 2025 stood at negative **₹ 159 crores (Cash Positive)**.

Total Order book as on June 30, 2025 stood at **₹ 20,946 crores**. The order book inter alia includes Metro projects (elevated and underground) contributing ~ 14%, Elevated Corridors / Flyovers, contributing to ~52%, Roads & Road Tunnels projects contributes ~ 18% and others contributing ~16%.

On the performance Mr. Kamal J. Gupta, Managing Director commented, "With a strong start to FY2026, we remain confident in our ability to outperform and continue our growth journey with strength, agility, and purpose. The current quarter reflects our strategic strength – marked by a robust order book, improved execution velocity, and enhanced capabilities across key verticals.

We are proud to consistently execute high-impact infrastructure projects that form the backbone of urban transformation. Our deep expertise in delivering complex infrastructure projects continues to be a differentiator, enabling us to outperform in a dynamic market environment. The consistency of our performance is a testament to the strength of our team, the quality of our governance, and the clarity of our long-term vision. With an expanding pipeline and diversified portfolio, we are well-positioned to capitalize on emerging opportunities, deliver sustained growth, and create enduring value for all stakeholders. We remain committed to staying ahead of the curve – with bold ambition, operational excellence, and a relentless focus on results."

About J. Kumar Infraprojects Limited

JKIL is among the few EPC players in the country that conforms to global ISO standards – **ISO 9001:2015 (Quality Management Systems), ISO 14001:2015 (Environmental Management Systems), and OHSAS 18001:2007 (Occupational Health & Safety Management Systems)** – reflecting the company's steadfast commitment to quality, safety, and sustainability.

With a proven track record in executing complex and large-scale infrastructure projects, JKIL continues to maintain a strong presence in key segments such as **Metro Rail Systems, Elevated Corridors/Flyovers, Roads & Road Tunnels, Civil Construction, and Water Infrastructure**.

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Investor Relation Advisors
Marathon Capital Advisory Private Limited
Rahul Porwal - rahul@marathoncapital.in
Amit Porwal - amit@marathoncapital.in
Mo.: +91-9967576900 / 9819773905
Tel No: +91-22-40030610 / +91 9967576900
www.marathoncapital.in