

30<sup>th</sup> May, 2022

To,  
The General Manager  
Department of Corporate Services  
BSE Ltd  
Mumbai Samachar Marg  
Mumbai - 400 001  
Scrip Code: 532940

The Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Plot No. C/1, G- Block  
Bandra- Kurla Complex, Bandra East  
Mumbai-400 051  
Scrip Symbol: JKIL

Dear Sir,

**Sub:** Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

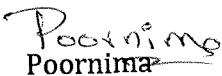
**Ref:** Press Release for the Audited Financial Statements, for the fourth quarter and year-to-date, ended as on 31<sup>st</sup> March, 2022

Dear Sir's,

Pursuant to the above mentioned Regulations please find enclosed herewith the "Press Release" for the Audited Financial Statements, for the fourth quarter and year-to-date, ended as on 31<sup>st</sup> March, 2022.

Yours faithfully,

for J. Kumar Infraprojects Ltd

  
Poornima  
Company Secretary



Enclosures: As Above

**Investor Release**
**J. Kumar Infraprojects Limited Q4 & FY22 Results Release**

**Robust Project Execution translating into highest ever revenue**

**Revenue grew by 37% Y-O-Y in FY22 and 12% Y-O-Y in Q4 FY22**

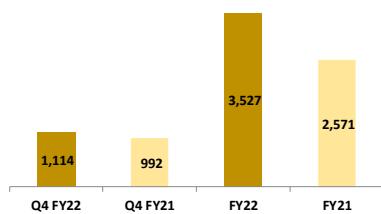
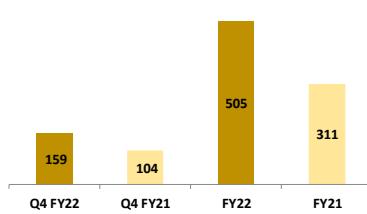
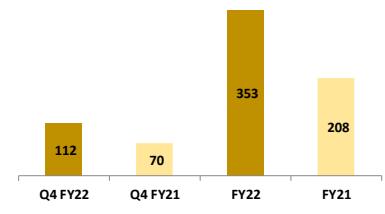
**PAT grew by 222% Y-O-Y in FY22 and 126% Y-O-Y in Q4 FY22**

**Reduction in Gross Debt by ₹ 100 cr in FY22 compared to FY21**

**Mumbai, May 30, 2022:** J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Flyover, bridges etc. today announced its Audited Financial results for the quarter and year ended March 31, 2022.

**Key Financial Highlights are as follows:**

Particulars (₹ In Cr)	Q4 FY22	Q4 FY21	Y-O-Y	FY22	FY21	Y-O-Y
<b>Revenue from Operations</b>	<b>1,114</b>	<b>992</b>	<b>12%</b>	<b>3,527</b>	<b>2,571</b>	<b>37%</b>
EBIDTA	159	104	52%	505	311	62%
<b>EBIDTA Margin</b>	<b>14.3%</b>	<b>10.5%</b>		<b>14.3%</b>	<b>12.1%</b>	
PBT	103	44	133%	283	89	219%
<b>PBT Margin</b>	<b>9.3%</b>	<b>4.5%</b>		<b>8.0%</b>	<b>3.4%</b>	
PAT	74	33	126%	206	64	222%
<b>PAT Margin %</b>	<b>6.6%</b>	<b>3.3%</b>		<b>5.8%</b>	<b>2.5%</b>	
Cash PAT	112	70	60%	353	208	70%
<b>Cash PAT Margin %</b>	<b>10.0%</b>	<b>7.1%</b>		<b>10.0%</b>	<b>8.1%</b>	

**Revenue from Operations (₹ in Cr)**

**EBIDTA (₹ in Cr)**

**CASH PAT (₹ in Cr)**


### Standalone Performance highlights for Q4 FY22

**Revenue from Operations** for Q4 FY22 grew by 12% to ₹ 1,114 crores as compared to ₹ 992 crores in Q4 FY21.

**EBIDTA** for Q4 FY22 stood at ₹ 159 cr as compared to ₹ 104 cr in Q4 FY21. **EBIDTA margin** for Q4 FY22 stood at 14.3% as compared to 10.5% in Q4 FY21.

**PBT** for Q4 FY22 grew by 133% to ₹ 103 cr as compared to ₹ 44 cr in Q4 FY21. **PBT margin** for Q4 FY22 stood at 9.3% as compared to 4.5% in Q4 FY21.

**PAT** for Q4 FY22 grew by 126% to ₹ 74 cr as compared to ₹ 33 cr in Q4 FY21. **PAT margin** for Q4 FY22 stood at 6.6% as compared to 3.3% in Q4 FY21.

### Standalone Performance highlights for FY22

**Revenue from Operations** for FY22 grew by 37% to ₹ 3,527 cr as compared to ₹ 2,571 cr in FY21.

**EBIDTA** for FY22 stood at ₹ 505 cr as compared to ₹ 311 cr in FY21. **EBIDTA margin** for FY22 stood at 14.3% as compared to 12.1% in FY21.

**PBT** for FY22 grew by 219% to ₹ 283 cr as compared to ₹ 89 cr in FY21. **PBT margin** for FY22 stood at 8.0% as compared to 3.4% in FY21.

**PAT** for FY22 grew by 222% to ₹ 206 cr as compared to ₹ 64 cr in FY21. **PAT margin** for FY22 stood at 5.8% as compared to 2.5% in FY21.

The Company continued its focus on working capital management and quality of order book. The Company has been able to reduce its debt levels sequentially despite challenging external environment.

Our **Total Order book** as on **March 31, 2022** stood at ₹ 11,936 cr. The order book inter alia includes Metro projects (elevated and underground) contributing ~ 61%, while Flyover, Bridges & Roads projects contributes ~39%.

### Other Key Updates:

- 3 prestigious projects of national importance was inaugurated in the month of April 2022 :
  - Mumbai Metro Line 2A (Dahisar and D N Nagar) - 17 proposed stations. 9 stations are operational between Dahisar to Dhanukarwadi.
  - Mumbai Metro Line 7 (Dahisar East and Andheri)- 13 proposed stations. 9 stations (5 constructed by JKIL) are operational between Aarey to Dahisar.



- JNPT Port Connectivity between Amra Marg starting from NMC Head Quarter Building to Gavan Fata, Jesai to Karal and Karal to D-Point Panvel and Kalamboli (35 Km) have operational for Public on 3rd April.
- The tunnelling work MUMBAI METRO LINE-3 Pkg 5 & 6 i.e. Dharavi to International Airport is completed.
- Awarded projects worth ₹ 2,068 crores (excluding GST) in Q4 FY22.
- Awarded project from IRCON amounting to ₹ 1,068 crores (excluding GST) in Q1 FY23.
- The Board of Directors have recommended a dividend of 60% i.e. ₹ 3/- per equity share of face value of ₹ 5/- per equity share, subject to approval of the share holders.

**On the performance Dr. Nalin J. Gupta, Managing Director commented,** “*Despite the unprecedeted headwinds due to geo-political uncertainties, rising commodity and logistics cost, JKIL has delivered a noteworthy performance on various fronts including record revenue, order inflows, notable decline in gross debt and improved profitability.*

*We were able to garner new orders worth ₹ 3,685 Crores in FY22. We believe the order award will intensify in FY23. Our robust execution capabilities coupled with strong repository of asset base enabling efficient execution reflected in strong revenue growth. Our healthy order book of ₹ 11,936 Crores ensures sustainable growth momentum.*

*The strong impetus from the Government on pushing infrastructure development projects in the recent budget announcement alongside pandemic induced incentives and favourable policies such as lowering of bank guarantee requirement, faster clearance of bills and speedier clearances/approvals are very positive for the sector and overall economy. Companies with credible balance sheet and execution track record would be benefitting most from the same. At JKIL, we firmly believe that this is the beginning towards further improvement in return ratios.*

*With a comfortable debt equity ratio, we have sufficient headroom to capitalise on opportunities of huge Infrastructure development in country. With the sustained order inflow and our expertise in executing and delivering projects on time we are optimistic that we shall witness a healthy and sustainable growth. The Company has sufficient cash as well as unutilised working capital facilities to undertake large projects and also to ramp up execution of existing projects.”*

#### **About J. Kumar Infraprojects Limited**

J. Kumar Infraprojects Ltd, is one of the few EPC companies to conform to ISO standards “ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007” for Quality Management Systems, Occupational Health and Safety Management System and Environmental Management System. JKIL has developed a niche in construction of Urban Infra Projects including Metros, Flyover, bridges etc. It is renowned



for undertaking design and construction projects on a turnkey basis meeting their clients' requirements to effect. JKIL is focused on EPC projects, having strong foothold in various sectors like Urban Infrastructure, Transportation Engineering, Piling & Civil Construction etc.

For more information please visit [www.jkumar.com](http://www.jkumar.com)

#### **Safe Harbor Statement**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company :	Investor Relation Advisors :	
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