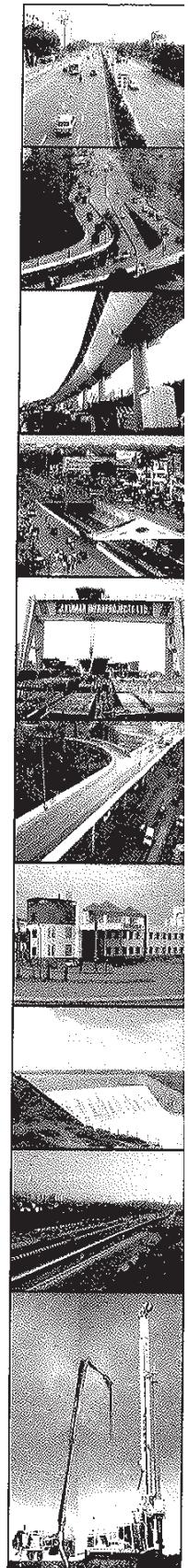
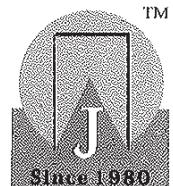


**Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2014**

(Rs. In Lacs)

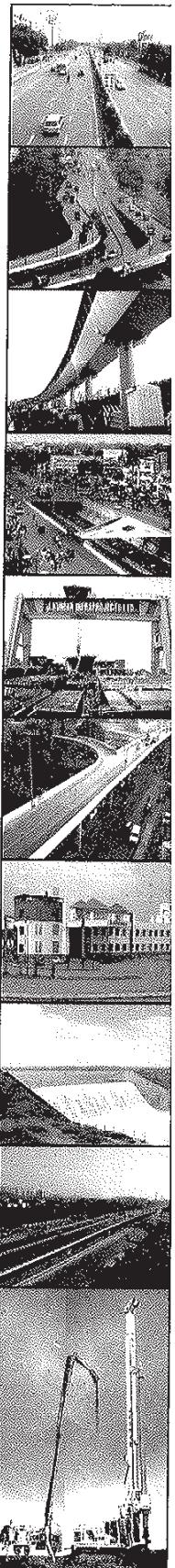
Sr. No.	Particulars	3 months ended (30/09/2014)	Preceding 3 months ended (30/06/2014)	Corresponding 3 months ended (30/09/2013) in the previous year	6 months ended (30/09/2014)	Corresponding 6 months ended (30/09/2013) in the previous year	Previous Year Ended (31/03/2014)
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1 Income from operations</b>							
(a) Net sales/income from operations (Net of excise duty)	29,550.40	33,301.64	23,196.13	42,852.03	45,026.92	116,887.70	
(b) Other Operating income	471.08	333.11	359.85	827.20	913.92	1,790.19	
<b>Total income from operations (net)</b>	<b>30,024.48</b>	<b>33,634.75</b>	<b>23,555.98</b>	<b>43,679.23</b>	<b>45,940.84</b>	<b>118,677.89</b>	
<b>2 Expenses</b>							
(a) Cost of materials consumed	16,857.30	19,666.41	13,802.43	34,523.71	29,095.28	80,088.17	
(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	456.00	1,005.00	(1,200.00)	1,461.00	(3,735.00)	(11,885.07)	
(c) Employee benefits expense	1,707.25	1,638.85	1,876.80	3,346.10	3,534.21	7,730.30	
(d) Labour Charges	2,211.79	2,847.23	1,969.37	5,059.02	3,844.71	11,609.85	
(e) Depreciation and amortisation expense	1,220.81	1,012.24	792.41	2,233.05	1,502.90	3,476.02	
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	2,555.81	2,434.49	2,820.31	4,990.30	5,077.89	10,552.66	
<b>Total Expenses</b>	<b>25,008.96</b>	<b>28,604.22</b>	<b>20,061.02</b>	<b>53,613.18</b>	<b>39,319.99</b>	<b>101,571.93</b>	
<b>3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>5,015.52</b>	<b>5,050.53</b>	<b>3,494.96</b>	<b>10,066.05</b>	<b>6,620.85</b>	<b>17,105.94</b>	
<b>4 Other income</b>	<b>265.70</b>	<b>246.69</b>	<b>218.37</b>	<b>512.39</b>	<b>393.64</b>	<b>1,081.27</b>	
<b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>5,281.22</b>	<b>5,297.22</b>	<b>3,713.33</b>	<b>10,578.44</b>	<b>7,014.49</b>	<b>18,187.23</b>	
<b>6 Finance costs</b>	<b>1,756.37</b>	<b>1,776.10</b>	<b>1,198.45</b>	<b>3,532.47</b>	<b>2,120.65</b>	<b>5,763.72</b>	
<b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>3,524.85</b>	<b>3,521.12</b>	<b>2,514.87</b>	<b>7,045.97</b>	<b>4,893.84</b>	<b>12,423.51</b>	
<b>8 Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>9 Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>3,524.85</b>	<b>3,521.12</b>	<b>2,514.87</b>	<b>7,045.97</b>	<b>4,893.84</b>	<b>12,423.51</b>	
<b>10 Tax expense</b>	<b>1,501.89</b>	<b>1,228.00</b>	<b>758.26</b>	<b>2,729.89</b>	<b>1,585.95</b>	<b>4,018.26</b>	
<b>11 Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>2,022.96</b>	<b>2,293.12</b>	<b>1,756.61</b>	<b>4,316.08</b>	<b>3,307.89</b>	<b>8,405.25</b>	
<b>12 Extraordinary items (net of tax expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>13 Net Profit / (Loss) for the period (11 + 12)</b>	<b>2,022.96</b>	<b>2,293.12</b>	<b>1,756.61</b>	<b>4,316.08</b>	<b>3,307.89</b>	<b>8,405.25</b>	
<b>14 Share of profit / (loss) of associates</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>15 Minority interest</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)</b>	<b>2,022.96</b>	<b>2,293.12</b>	<b>1,756.61</b>	<b>4,316.08</b>	<b>3,307.89</b>	<b>8,405.25</b>	



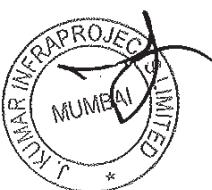


**J. Kumar**

ISO 9001:2000  
ISO 14001:2004  
OHSAS 10001:2007



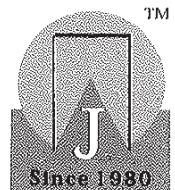
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	3,222.62	2,780.12	2,780.12	3,222.62	2,780.12	2,780.12
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						54,748.63
19	Earnings per share (before extraordinary items) (in Rs./- each) (not annualised):						
	(a) Basic (in Rs./per Share)	6.49	8.25	6.32	14.63	11.90	30.23
	(b) Diluted (in Rs./per Share)	6.49	8.25	6.32	14.63	11.90	30.23
19	Earnings per share (after extraordinary items) (in Rs./- each) (not annualised):						
	(a) Basic (in Rs./per Share)	6.49	8.25	6.32	14.63	11.90	30.23
	(b) Diluted (in Rs./per Share)	6.49	8.25	6.32	14.63	11.90	30.23
<b>A PARTICULARS OF SHAREHOLDING</b>							
1	Full shareholding						
	- Number of shares	15,778,318	11,353,318	11,907,178	15,778,318	11,907,178	11,857,178
	- Percentage of shareholding	48.96%	40.84%	42.83%	48.96%	42.83%	42.65%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	24.32%	24.32%	25.17%	24.32%	25.17%	25.09%
	- Percentage of shares (as a % of the total share capital of the company)	12.41%	14.39%	14.39%	12.41%	14.39%	14.39%
	b) Non - encumbered						
	- Number of shares	12,447,887	12,447,887	11,894,027	12,447,887	11,894,027	11,944,027
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	75.68%	75.68%	74.83%	75.68%	74.83%	74.91%
	Percentage of shares (as a % of the total share capital of the company)	38.63%	44.77%	42.78%	38.63%	42.78%	42.96%



# J. Kumar Infraprojects Ltd.

CIN No. L74210MH1999PLC122886 We dream ... So we achieve...

Regd. Off.: 16-A, Andheri Industrial Estate, Veera Desai Road, Andheri (W), Mumbai - 400053. INDIA  
Ph.: +91-22-6774 3555. Fax : 91-22-2673 0814. E-mail : info@jkumar.com Website: www.jkumar.com



Since 1980

**J. Kumar**

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ISO 14001:2004  
OHSAS 18001:2007

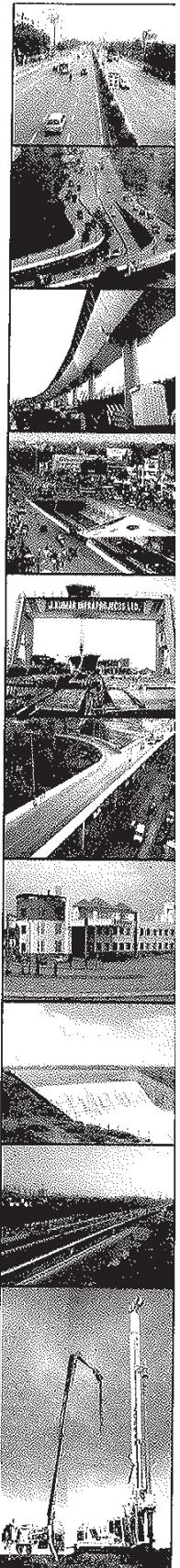
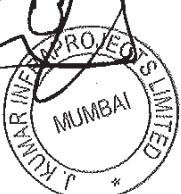
Particulars	
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	<b>Nil</b>
Received during the quarter	<b>6</b>
Disposed of during the quarter	<b>6</b>
Remaining unresolved at the end of the quarter	<b>Nil</b>

**NOTES:-**

1. The above results have been Reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on Wednesday, 12<sup>th</sup> November, 2014.
2. The results of the quarter ended 30<sup>th</sup> September, 2014 have been subjected to a "Limited Review" by the Statutory Auditors
3. During the quarter ended 30<sup>th</sup> September, 2014 company has allotted 44,25,000 equity shares of face value Rs. 10/- each to eligible Qualified Institutional Buyers at a price of Rs. 309.98 per equity share including a premium of Rs. 299.98 per equity share aggregating to Rs. 137.17 Crores In accordance with the applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Companies Act, 2013, the net proceeds of the issue have been partially utilized towards Working Capital and Capex and balance unutilized amount of Rs. 44.16 Crores lying with Banks.
4. Provision for Tax includes Current Tax and Deferred Tax.
5. The company has a single business segment namely Construction.
6. The figures for the previous period have been re-grouped and/or rearranged wherever considered necessary.

For J. Kumar Infraprojects Limited

  
Jagdishlalumar M. Gupta  
Executive Chairman  
DIN:01112887  
Date: 12<sup>th</sup> November, 2014  
Place: Mumbai



## Statement of Assets and Liabilities as at 30<sup>th</sup> September, 2014

(Rs. in Lacs)

Particulars	As at	
	30 <sup>th</sup> September, 2014	31 <sup>st</sup> March, 2014
	Unaudited	Audited
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	3,222.62	2,780.12
(b) Reserves and surplus	72,099.81	54,748.63
<b>2 Share application money pending allotment</b>		
<b>3 Non-current liabilities</b>		
(a) Long-term borrowings	9,513.61	13,500.45
(b) Deferred tax liabilities (Net)	1,035.70	705.81
(c) Long-term provisions	59.55	59.55
<b>4 Current liabilities</b>		
(a) Short-term borrowings	36,303.92	32,238.91
(b) Trade payables	10,703.95	18,174.11
(c) Other current liabilities	43,549.13	41,433.71
(d) Short-term provisions	1,029.22	1,665.34
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>177,517.51</b>	<b>165,306.62</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets		
(i) Tangible assets	44,258.29	32,552.70
(ii) Capital work-in-progress	6,326.30	17,521.35
(b) Non-current investments	229.25	229.25
(c) Other non-current assets	21,772.70	14,142.61
<b>2 Current assets</b>		
(a) Inventories	57,458.95	56,580.59
(b) Trade receivables	14,207.22	13,197.61
(c) Cash and Bank balance	14,720.21	12,124.23
(d) Short-term loans and advances	14,904.66	14,204.76
(e) Other current assets	3,639.92	4,753.51
<b>TOTAL - ASSETS</b>	<b>177,517.51</b>	<b>165,306.62</b>

For J. Kumar Infraprojects Limited

Jagdishkumar M. Gupta

Executive Chairman

DIN:01112887

Date: 12<sup>th</sup> November, 2014

Place: Mumbai



# Gupta Saharia & Co.

Auditor's Report On Quarter and Half Year to Date Results as on 30<sup>th</sup> September 2014 of the Company Pursuant to the Clause 41 of the Listing Agreement

To  
Board of Directors,

J. Kumar Infraprojects limited.

We have reviewed the accompanying statement of unaudited financial results of J. Kumar Infraprojects Ltd for the quarter and half year ended as on 30<sup>th</sup> September, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the management and are, therefore, not expressing a review opinion thereon.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Gupta Saharia & Co.  
Chartered Accountants  
Firm Reg.No.103446W

Pawan Gupta

Partner  
Membership No: 071471  
Place: Mumbai  
Date: 12<sup>th</sup> November, 2014.

