

Date: 28th February, 2025

To,

Board of Directors,

MITTAL SECTIONS LIMITED

01, Sona Roopa Apartment, Opp. Lal Bunglow,
C.G. Road, Navrangpura, Ahmedabad, Gujarat, India, 380009

Dear Sir/Madam,

**Sub: Proposed Public Issue of Mittal Sections Limited on SME Platform of BSE
Limited**

We hereby give consent to act as “**Lead Manager and Underwriter**” and to our name and the following details being inserted in the Draft Prospectus/Prospectus which the company intends to issue in respect of the proposed issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 23 & 26 of the Companies Act, 2013.

We also authorize you to deliver a copy of this No Objection Certificate to any competent authority as the Company may deem fit.

The following details with respect to us may be disclosed:

Logo	
Name	WEALTH MINE NETWORKS PRIVATE LIMITED
Address	215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India.
Tel. No.	+91 77788 67143
E-mail	info@wealthminenetworks.com
Investor Grievance E-mail:	complaints@wealthminenetworks.com
Contact Person	Mr. Jay Trivedi
Website	www.wealthminenetworks.com
SEBI Registration No.	INM000013077



We further confirm that the above information in relation to us is true and correct.



corporate@wealthminenetworks.com



www.wealthminenetworks.com



0288 - 266 1942



Registered Office: 215-B Manek Center, P.N. Marg, Jamnagar, Gujarat 361001

**Corporate Office: Office No: 822, 8th Floor, The Summit Business Bay, Behind Gurunanak Petrol Pump
Andheri East, Nr. Western Express Highway, Mumbai, Maharashtra 400093**

WEALTH MINE NETWORKS PRIVATE LIMITED



MERCHANT BANKERS
REG NO. INM000013077

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues.
[Enclosed copy of the registration certificate and declaration in the format mentioned in Annexure A]

Thanking you,

Yours faithfully,

For WEALTH MINE NETWORKS PRIVATE LIMITED




Name: Mr. Jay Trivedi

Designation: Managing Director

DIN: 09834417

Encl: As above



corporate@wealthminenetworks.com



www.wealthminenetworks.com



0288 - 266 1942

Registered Office: 215-B Manek Center, P.N. Marg, Jamnagar, Gujarat 361001

Corporate Office: Office No: 822, 8th Floor, The Summit Business Bay, Behind Gurunanak Petrol Pump
Andheri East, Nr. Western Express Highway, Mumbai, Maharashtra 400093

CIN: U93000GJ1995PTC025328



Annexure A

**Sub: Proposed Public Issue of Mittal Sections Limited on SME Platform of BSE
Limited**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Lead Manager and Underwriter is true and correct:

1	Registration Number	INM000013077
2	Date of registration/ Renewal of registration	February 07, 2024
3	Date of expiry of registration	Not Applicable (Perpetual)
4	If applied for renewal, date of application	Not Applicable
5	Any communication from SEBI prohibiting the entity from acting as the intermediary	Nil
6	Any enquiry/ investigation being conducted by SEBI	Nil
7	Details of any penalty imposed by SEBI	Nil

Thanking you,

Yours faithfully,

For WEALTH MINE NETWORKS PRIVATE LIMITED


A handwritten signature in blue ink, appearing to read "Jay Trivedi". It is overlaid on a circular blue stamp that contains the text "Wealth Mine Networks Pvt. Ltd.".

Name: Mr. Jay Trivedi

Designation: Managing Director

DIN: 09834417



corporate@wealthminenetworks.com



www.wealthminenetworks.com



0288 - 266 1942

Registered Office: 215-B Manek Center, P.N. Marg, Jamnagar, Gujarat 361001

Corporate Office: Office No: 822, 8th Floor, The Summit Business Bay, Behind Gurunanak Petrol Pump, Andheri East, Nr. Western Express Highway, Mumbai, Maharashtra 400093

Consent from Monitoring Agency*[To be delivered prior to the filing of the PPD]***Date: September 16, 2025**

To,
The Board of Directors,
Mittal Sections Limited
14, CHANGODAR INDUSTRIAL ESTATE,
B/H TRIVEDI MARBLE, SARKHEJ- BAVLA HIGHWAY,
CHANGODAR, AHMEDABAD, 382213

Dear Sir/Ma'am,

Sub: Proposed initial public offering of equity shares of face value ₹ 10 each (“Equity Shares”) aggregating up to INR 55 Crores by Mittal Sections Limited (the “Company” and such issue, the “Issue”).

We, CARE Ratings Limited (“CARE”), consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Issue and to the inclusion the information contained in this letter in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Offer Documents”) which the Company intends to file, with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, Gujarat at Ahmedabad and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”), as applicable and any other document in relation to the Offer as per applicable law.

The following details with respect to us may be disclosed in the Offer Documents:

Name: **CARE Ratings Limited**

Address: 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai 400 022.

Telephone number: 9549033222

E-mail ID: nikhil.soni@careedge.in

Website: www.careratings.com

Contact person: Nikhil Soni

SEBI registration number: IN/CRA/004/199

CIN: L67190MH1993PLC071691

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning as a credit rating agency by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate, and not misleading in any material respect. CARE’s consent is subject to the Company ensuring its compliance with applicable laws in relation to the Offer and that there is no misrepresentation/ modification to above mentioned information which is required to be reproduced on an “as is” basis.

We confirm that we will immediately communicate any changes to the above information in writing to the Company, until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.



This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or judicial authorities as may be required and/or for the records to be maintained by the Book CARE Ratings Limited

Running Lead Managers in accordance with applicable law.

The Monitoring Agency and its affiliates have no fiduciary relationship in connection with the offer. The Monitoring Agency and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the Monitoring Agency obtains information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors, lawyers, chartered engineers or other experts, and relies on in its reports. All capitalised terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,
For CARE Ratings Limited



Authorized Signatory

Name: Nikhil Soni

Designation: Director

Date: September 15, 2025

CC:

M/s. Wealth Mine Networks Private Limited

Address: 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India.

CC:

Annexure A

COPY OF REGISTRATION CERTIFICATE

CARE Ratings Limited

32, Titanium, Prahaladnagar Corporate Road
Satellite, Ahmedabad - 380 015
Tel: +91-79-4026 5656 Fax.: +91-79-4026 5657

CORPORATE OFFICE: 4th Floor, Godrej Coliseum; Somaiya Hospital Road,
Off Eastern Express Highway, Sion (E), Mumbai - 400 022.
Tel.: +91-22-6754 3456 Fax: +91-22-6754 3457
Email: care@careedge.in • www.careedge.in

प्ररूप ख
FORM B

भारतीय प्रतिभूति और विनियम बोर्ड (साख निर्धारण एजेंसियाँ) विनियम, 1999

SECURITIES AND EXCHANGE BOARD OF INDIA
(CREDIT RATING AGENCIES) REGULATIONS, 1999

[चिन्हित ८(१) / विनियम ८ क(६)]
[REGULATION 8 (1) / REGULATION 8 A(6)]

साख निर्धारण एजेंसी के रूप में आसंभिक / स्थायी रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF INITIAL / PERMANENT REGISTRATION AS CREDIT RATING AGENCY

- I. बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder the Board hereby grants a certificate of initial/ permanent registration to

क्रेडिट एनेलिसिस एण्ड रिसर्च लिमिटेड
CREDIT ANALYSIS & RESEARCH LIMITED

को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अध्यधीन साख निर्धारण एजेंसी के रूप में आसंभिक / स्थायी रजिस्ट्रीकरण प्रमाणपत्र एवं द्वारा प्रदान करता है।

as a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.

- II. साख निर्धारण एजेंसी के लिए रजिस्ट्रीकरण सं. आईएन/सानिए/004/1999 है।
Registration Number for the Credit Rating Agency is IN/CRA/004/1999.

- III. यह रजिस्ट्रीकरण प्रमाणपत्र से तक / स्थायी रूप से विधिमान्य होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये।
This certificate of registration shall be valid from to / for permanent, unless suspended or cancelled by the Board.

स्थान : मुम्बई
Place : Mumbai

तारीख : 30 दिसम्बर, 2011
Date : December 30, 2011

आदेश द्वारा

भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
By order for and on behalf of
SECURITIES AND EXCHANGE BOARD OF INDIA

प्रशांत महापात्र Prasanta Mahapatra
प्रभाग मुख्य / Division Chief



CARE Ratings Limited

32, Titanium, Prahaladnagar Corporate Road
Satellite, Ahmedabad - 380 015
Tel: +91-79-4026 5656 Fax.: +91-79-4026 5657

CORPORATE OFFICE: 4th Floor, Godrej Coliseum, Somaiya Hospital Road,
Off Eastern Express Highway, Sion (E), Mumbai - 400 022.
Tel.: +91-22-6754 3456 Fax: +91-22-6754 3457
Email: care@careedge.in • www.careedge.in



Date: 20th January, 2025

**To,
The Board of Directors,**

Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.

215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001

(Wealth Mine Networks Private Limited hereinafter referred to as the “Book Running Lead Manager”
“Lead Manager” or “BRLM”)

Dear Sir / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited (“Company”) consisting of Fresh Issue.

We, the undersigned, hereby consent to act as Registrar to Issue in the IPO and to our name being inserted as Registrar to Issue in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

We also authorize you to deliver a copy of this consent letter to SEBI, Stock Exchange and to other regulatory authorities as may be required.

In addition to the above, we give our consent to include the following information in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus details in the and other documents which the Company intends to file with SEBI, Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

Name	Big Share Services Private Limited
Address	A-802, Samdra Complex, Near Klassic Gold Hotel, Off C.G. Road, Navrangpura, Ahmedabad-380009
CIN	U99999MH1994PTC076534
Tele No	079-49196459
Fax No	+ 91 22 4918 6195
Email Id	ipo@bigshareonline.com
Website	www.bigshareonline.com
Investor Grievance Id	investor@bigshareonline.com
Contact Person	Asif Sayyed
SEBI Registration No	INR000001385

CIN – U99999MH1994PTC076534



Bigshare Services Pvt. Ltd.

Yours faithfully,

For and on behalf of Bigshare Services Private Limited



Authorised Signatory

CIN – U99999MH1994PTC076534

Registered Office: Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai – 400 093.
Tel. No. +91-22-62638200 | Fax : +91 22 62638299 | Email: info@bigshareonline.com | Website: www.bigshareonline.com



Annexure- 1

<p>निर्गम रजिस्ट्रार और शेयर अंतरण अधिकर्ता</p>	<p>प्रक्रम च</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA</p>		
<p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993</p>		
<p>००१३४३</p>	<p>(विनियम ८) (Regulation 8)</p>	<p>Regulation 8A</p>
<p>रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION</p>		
<p>PERMANENT REGISTRATION</p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बहुधाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की घारा 12 की उपधारा (1) द्वारा प्रत्येक शक्तियों का प्रयोग करते हुए प्रबर्ग-1 में निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता/प्रबर्ग-11 में निर्गम-रजिस्ट्रार*/शेयर* अंतरण अधिकर्ता के त्रै में</p>		
<p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI – VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p>		
<p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue'/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता का रजिस्ट्रीकरण कोड है</p>		
<p>II. Registration Code for the registrar to an issue and share transfer agent is INR000001385</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।</p>		
<p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>MUMBAI</p>		<p>आदेश से भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p> <p><i>K. SARAVANAN</i> प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>
<p>स्थान Place</p>	<p>APRIL 09, 2013</p>	<p><i>Saravanan</i></p>
<p>तारीख Date</p>	<p>*जो लागू न हो उसे काट दो। *Delete whichever is not applicable</p>	

CIN – U99999MH1994PTC076534



MILIND NYATI & COMPANY

CHARTERED ACCOUNTANTS

To,
The Board of Directors,

Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001
(Wealth Mine Networks Private Limited hereinafter referred to as the “Book Running Lead Manager”
“Lead Manager” or “BRLM”)

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited (“Company”) consisting of Fresh Issue.

We do hereby certify that the information given below is correct and give our consent to our name being included as “Statutory and Peer Reviewed Auditors” to **Mittal Sections Limited** in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange(s), Registrar of Companies (“ROC”) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an “expert” under Section 2(38) read with Section 26 of the Companies Act,2013 in the Draft Prospectus/Prospectus in relation to the report on the Restated Audited Financial Statements and report on the Statement of Tax Benefits.



H.O. - 4/4 Ranjeet Apartment. Shalimar Encalve Arera Colony, E-3, Bhopal, Madhya Pradesh, India-462016

Email : milindnyati@yahoo.co.in
Phone : 0731-4266794

B.O. - A-803, West Park, B/H Aplha One Mall, Vatrapur, Ahmedabad-380015

Email : tusharagarwal@mnc-ca.com
Mob. : 8005906364

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of the firm	Milind Nyati & Co.
Address of the firm	4/4, Ranjeet Apartment, Shalimar Enclave, Arera Colony, E-3, Bhopal, Madhya Pradesh-MP- 462016
Tele No	0731-4266794
Fax No	-
Email Id	milindnyati@yahoo.co.in
Firm Registration No.	014455C
Peer Reviewed Certificate No	013812

Yours faithfully,

**For Milind Nyati & Co.
Chartered Accountants
Firm Registration No.: 014455C**



CA. Tushar Agarwal
Partner
Membership No.: 455718
Place: Ahmedabad



Date: 20/01/2025
UDIN: 25455718BMRKLH4945

Abhy Mittal

7, Dhananjay Bungalows, 100 Ft Ring Road Sattelite, Ambavadi Vistar, Ahmedabad- 380015

To,
Board of Directors,
Mittal Sections Limited,
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
Gujarat, India, 380009.

Dear Sir,

Reg: Proposed public Issue of Mittal Sections Limited

Sub. : Consent to Act as an Senior Managerial Personnel (SMP) of the Company.

I, Abhy Mittal hereby give my consent under Section 26 of the Companies Act, 2013 that my name being included as Senior Managerial Personnel (SMP) - Marketing and Sales of Mittal Sections Limited in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the company intended to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filling of Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under the Section 32 of the Companies Act, 2013.

Thanking you,

Yours Faithfully



**Abhy Mittal
Senior Managerial Personnel (SMP) – Marketing and Sales**

Date:

Place: Ahmedabad

Ashok kumarLallubhai Parmar

VankarVas Hebatpur, Ahmedabad City, Ahamedabad, 380059, Gujarat, India.

To,
Board of Directors,
Mittal Sections Limited,
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
Gujarat, India, 380009.

Dear Sir,

Reg: Proposed public Issue of Mittal Sections Limited

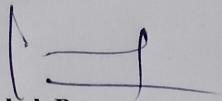
Sub. : Consent to Act as anSenior Managerial Personnel(SMP) of the Company.

I,Ashok kumarLallubhai Parmar hereby give my consent under Section 26 of the Companies Act, 2013 that my name being included as Senior Managerial Personnel (SMP)-Human Resource Manager of Mittal Sections Limitedin the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intended to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filling of Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus under the Section 32 of the Companies Act, 2013.

Thanking you,

Yours Faithfully



Ashok Parmar
Senior Managerial Personnel (SMP) -HR

Date:

Place: Ahmedabad

Ghanshyam Yadav

A-206, Sahajanand Galaxy, Rajoda Road, Bavla, Ahmedabad, Gujarat-382220, India.

To,
Board of Directors,
Mittal Sections Limited,
01, Sona Roopa Apartment,
Opp. Lal Bunglow C.G. Road,
Navrangpura, Ahmedabad,
Gujarat, India, 380009.

Dear Sir,

Reg: Proposed public Issue of Mittal Sections Limited.

Sub.: Consent to Act as an Senior Managerial Personnel(SMP) of the Company.

I, Ghanshyam Yadav hereby give my consent under Section 26 of the Companies Act, 2013 that my name being included as Senior Managerial Personnel (SMP)-Production Manager of Mittal Sections Limited in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intended to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filling of Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus under the Section 32 of the Companies Act, 2013.

Thanking you,

Yours Faithfully



Ghanshyam Yadav
Senior Managerial Personnel (SMP) -Production Manager

Date:

Place: Ahmedabad

Dayanandbhai Dharmal Chaudhary

**14, Mittal Sections L. T.D, B/H Trivedi Marble Unit-I, Changodar, Changodar, Ahmedabad,
Gujarat -382213**

To,
Board of Directors,
Mittal Sections Limited,
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
Gujarat, India, 380009.

Dear Sir,

Reg: Proposed public Issue of Mittal Sections Limited

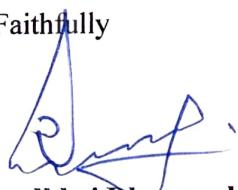
Sub. : Consent to Act as an Senior Managerial Personnel(SMP) of the Company.

I, Dayanandbhai Dharmal Chaudhary hereby give my consent under Section 26 of the Companies Act, 2013 that my name being included as Senior Managerial Personnel (SMP)-Purchase Manager of Mittal Sections Limited in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intended to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filling of Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus under the Section 32 of the Companies Act, 2013.

Thanking you,

Yours Faithfully



**Dayanandbhai Dharmal Chaudhary
Senior Managerial Personnel (SMP) –Purchase Manager**

Date:

Place: Ahmedabad

B. P. OZA & ASSOCIATES

A/104, Mangalam Nirman-2,
Nr. Bhagwat Vidhyapaith,
S.G Highway, Sola, Ahmedabad
M.: 98245 62500

Date: 28th March, 2025

To,
The Board of Directors,
Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bunglow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

To,
Wealth Mine Networks Private Limited
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India - 361001

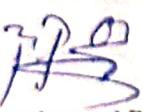
Dear Sir/Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited ("Company") consisting of Fresh Issue.

We do hereby certify that the information given below is correct and give our consent to our name being included as "Expert" under Section 2(38) read with section 26 of the Companies Act, 2013 to **Mittal Sections Limited** in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India ("SEBI") / BSE Limited (Stock Exchange) / Registrar of Companies (ROC) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We authorize the Company / Wealth Mine Networks Private Limited (Lead Manager to the Issue) to deliver a copy of this letter of consent to the Stock Exchange, SEBI, Registrar of Companies (ROC) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name	Bhagvatiprasad P Oza
Address	A-104, Mangalam Nirvana 2, Sola, Bhagvat, Ahmedabad
Tele No	+91 98245 62500
Email Id	bpoza513@gmail.com
Registration No	M-131433-5


Bhagvatiprasad P Oza
Chartered Engineer
Registration No.: M-131433-5

Date: 28th March, 2025



Date: 18/09/2025

To,

The Board of Directors
Mittal Sections Limited,
 01, Sona Roopa Apartment,
 Opp. Lal Bungalow C.G. Road,
 Navrangpura, Ahmedabad,
 Ahmedabad-380009, Gujarat..

Book Running Lead Manager,
Wealth Mine Networks Private Limited
 215 B, Manek Centre,
 P N Marg, Jamnagar-361 001,
 Gujarat, India.

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Mittal Sections Limited

We, SUNFLOWER BROKING PRIVATE LIMITED, hereby consent to act as the **Market Maker** to the Issue and our name and details herein being inserted as the **Market Maker** in the Draft Red Herring Prospectus (“**DRHP**”), Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) (collectively the “**Issue Documents**”) that the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Ahmedabad, at (“**RoC**”), and the stock exchange where the Equity Shares are proposed to be listed (“**Stock exchange**”) and any other documents in relation to the Issue.

We hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents related to the Issue:

Name	:	SUNFLOWER BROKING PRIVATE LIMITED
Address	:	5th Floor, Sunflower House, Near Bhaktinagar Circle, Bhaktinagar Rajkot-360002 , Gujarat
Mobile Number	:	+91 9825222227
Contact Person	:	Mr. Bhavik Vora
Email	:	compliance@sunflowerbroking.com
CIN	:	U65923GJ1988PTC011203
SEBI registration number	:	INZ000195131

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager (“**BRLM**”), until the date

Registered Office

“Sunflower House”, 5th Floor, Nr. Bhaktinagar Circle,
 Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
 Bodakdev, Ahmedabad-380054

when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material and may be relied upon by the Company and the BRLM appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

For, Sunflower Broking Private Limited

Mr. Bhavik Vora

Director

DIN: 08136179

Place: Ahmedabad



Registered Office

"Sunflower House", 5th Floor, Nr. Bhaktinagar Circle,
Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
Bodakdev, Ahmedabad-380054

Date: 18/09/2025

To,

The Board of Directors
Mittal Sections Limited,
 01, Sona Roopa Apartment,
 Opp. Lal Bunglow C.G. Road,
 Navrangpura, Ahmedabad,
 Ahmedabad-380009, Gujarat..

Book Running Lead Manager,
Wealth Mine Networks Private Limited
 215 B, Manek Centre,
 P N Marg, Jamnagar-361 001,
 Gujarat, India.

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Mittal Sections Limited

We, SUNFLOWER BROKING PRIVATE LIMITED, hereby consent to act as the **Syndicate Member** to the Issue and our name and details herein being inserted as the **Syndicate Member** in the Draft Red Herring Prospectus (“DRHP”), Red Herring Prospectus (“RHP”) and the Prospectus (“Prospectus”) (collectively the “Issue Documents”) that the Company intends to file with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, Ahmedabad, at (“RoC”), and the stock exchange where the Equity Shares are proposed to be listed (“Stock exchange”) and any other documents in relation to the Issue.

We hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents related to the Issue:

Name	:	SUNFLOWER BROKING PRIVATE LIMITED
Address	:	5th Floor, Sunflower House, Near Bhaktinagar Circle, Bhaktinagar Rajkot-360002 , Gujarat
Mobile Number	:	+91 9825222227
Contact Person	:	Mr. Bhavik Vora
Email	:	compliance@sunflowerbroking.com
CIN	:	U65923GJ1988PTC011203
SEBI registration number	:	INZ000195131

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager (“BRLM”), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the

Registered Office

“Sunflower House”, 5th Floor, Nr. Bhaktinagar Circle,
 Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
 Bodakdev, Ahmedabad-380054

Issue. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material and may be relied upon by the Company and the BRLM appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

For, Sunflower Broking Private Limited

Mr. Bhavik Vora

Director

DIN: 08136179

Place: Ahmedabad



Registered Office

"Sunflower House", 5th Floor, Nr. Bhaktinagar Circle,
Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
Bodakdev, Ahmedabad-380054

To
The Board of Directors,
Mittal Sections Limited
1, Sona Roopa, Opp. Lal Bungalow,
C.G. Road, Ahmedabad -380009, Gujarat - India

Dear Sir(s)/ Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Mittal Sections Limited (the "Company")

We, AXIS BANK LIMITED, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with National Stock Exchange of India Limited (the "NSE") where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Gujarat at Mumbai ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver/ file this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLM in connection with the Offer, in accordance with applicable law or to BRLM in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. The following details with respect to us may be disclosed in the Offer Documents :

Name: AXIS BANK LIMITED
Address: Corporate Banking Branch | 2nd Floor | 3rd Eye One Building | Panchvati Circle | C G Road | Ahmedabad - 380009 |
Telephone Number(s): 079- 66147159 - 100
Contact Person: Mr Keyursinh Rathod
Website: www.axisbank.com
Email: cbbahmedabad.operationshead@axisbank.com
CIN: L65110GJ1993PLC020769

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsels, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

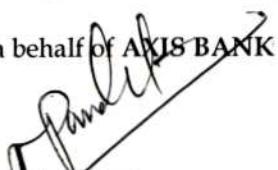
We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to each of the Company and the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

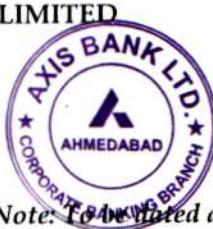
Yours faithfully,

For and on behalf of **AXIS BANK LIMITED**


Authorized Signatory

Name: Mr Pranav Pandit

Date:



[Lawmatrix Note: To be dated as of the date of the DRHP]

CC:

[•] [Lawmatrix Note: Name and Address of BRLM]

Domestic Legal Counsel to the Offer as to Indian Law

Law Matrix

402, New India Heights,
Andheri East, Mumbai -400 053





Consent Letter
Date: 18.09.2025

To,
The Board of Directors

MITTAL SECTIONS LIMITED

01, Sona Roopa Apartment, Opp. Lal Bunglow C.G. Road,
Navrangpura Ahmedabad Ahmedabad Gujarat 380009 India...

Dear Sir,

Sub.: Proposed SME Initial Public Offer (IPO) of MITTAL SECTIONS LIMITED

We, the undersigned, hereby testify and accord our consent to act as Banker to the Company and have no objection to our name being inserted as Banker to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies or any other regulatory/stock exchange, if required.

Further we hereby give our consent to include the following contact details:.

Name:	AXIS BANK LTD
Address:	K 1998 CR PARK SOUTH DELHI
Tel No:	9582804301
Fax No.:	NA
E-Mail:	Ayan7.banerjee@axisbank.com
Website:	www.axisbank.com
Contact Person:	AYAN BANERJEE
Designation	VICE PRESIDENT

Thanking You,

Yours Faithfully,

For, _____
AYAN BANERJEE
VP & Branch Head
SS. No.: 29950
Emp. No.: 326142

Authorised Signatory

WELL PLAN TRADELINK PRIVATE LIMITED

To,
Board of Directors,
Mittal Sections Limited,
01, Sonn Roopa Apartment,
Opp. Lal Bunglow C.G. Road,
Navrangpura, Ahmedabad,
Gujarat, India, 380009.

Dear Sir,

Reg: Proposed public Issue of Mittal Sections Limited.

Sub. : Consent to Act as Corporate Promoter of the Company.

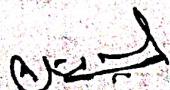
I, Mr. Atul Mittal (DIN: 02282605), being authorize person of M/s Well Plan Tradelink Private Limited, hereby give consent to our name being included as "Promoter" or "Corporate Promoter" of the Mittal Sections Limited in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the company intended to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filling of Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under the Section 32 of the Companies Act, 2013.

Thanking you,

Yours Faithfully

For Well Plan Tradelink Private Limited



Mr. Atul Mittal
(Authorised Signatory)
(Director)
(DIN: 02282605)

Date: 20-01-2025

Place: Ahmedabad

RITU AJAY MITTAL

**ADDRESS: 7, DHANANJAY BUNGLOWS, 100 FT RING ROAD, EAR SHYAMAL CROSS
ROAD, SATELLITE, AHMEDABAD, 380015 GUJARAT**

Date: 20th January, 2025

**To,
The Board of Directors,**

Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001

(Wealth Mine Networks Private Limited hereinafter referred to as the "Book Running Lead Manager"
"Lead Manager" or "BRLM")

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited ("Company") consisting of Fresh Issue.

I, **Ritu Ajay Mittal**, d/o Sureshbhai Binjraj Agarwal residing at 7, Dhananjay Bunglows, 100 Ft Ring Road, ear Shyamal Cross Road , Satellite, Ahmedabad, 380015 Gujarat do hereby give consent to my name being included as a "**Promoter**" of the Company in Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully



Ritu Ajay Mittal

Promoter

PAN: AMIPM9413B

SUSHILADEVI BALWANTRAI MITTAL

**ADDRESS: 7, DHANANJAY BUNGLOWS, 100 FT RING ROAD, EAR SHYAMAL CROSS
ROAD , SATELLITE, AHMEDABAD, 380015 GUJARAT**

Date: 20th January, 2025

**To,
The Board of Directors,**

Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001

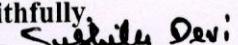
(Wealth Mine Networks Private Limited hereinafter referred to as the “Book Running Lead Manager”
“Lead Manager” or “BRLM”)

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited (“Company”) consisting of Fresh Issue.

I, **Sushiladevi Balwantrai Mittal**, D/o **Jiwanramji Garg**, residing at 7, Dhananjay Bunglows, 100 Ft Ring Road, ear Shyamal Cross Road , Satellite, Ahmedabad, 380015 Gujarat do hereby give consent to my name being included as “**Director**” and “**Promoter**” of the Company in Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange(s), Registrar of Companies (“ROC”) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (“SEBI ICDR Regulations”) and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,

Sushiladevi Balwantrai Mittal
Director
DIN: 02283607

AJAYKUMAR BALWANTRAI MITTAL

ADDRESS: 7, Dhananjay Bunglows, 100 Ft Ring Road, Satellite, Ahmedabad,
380015 Gujarat

Date: 20th January, 2025

To,
The Board of Directors,

Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001

(Wealth Mine Networks Private Limited hereinafter referred to as the “Book Running Lead Manager” “Lead Manager” or “BRLM”)

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited (“Company”) consisting of Fresh Issue.

I, **Ajaykumar Balwantrai Mittal**, S/o **Balwantrai Dhoolchand Mittal**, residing at 7, Dhananjay Bunglows, 100 Ft Ring Road, Satellite, Ahmedabad, 380015 Gujarat do hereby give consent to my name being included as “**Managing Director**” and “**Promoter**” of the Company in Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange(s), Registrar of Companies (“ROC”) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (“SEBI ICDR Regulations”) and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,

Ajaykumar Balwantrai Mittal
Managing Director
DIN: 01760444

ATUL BALWANTRAI MITTAL

**ADDRESS: 7, DHANANJAY BUNGLOWS, 100 FT RING ROAD, SATELLITE,
AHMEDABAD, 380015 GUJARAT**

Date: 20th January, 2025

**To,
The Board of Directors,**

**Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India**

**Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001**

(Wealth Mine Networks Private Limited hereinafter referred to as the “Book Running Lead Manager” “Lead Manager” or “BRLM”)

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited (“Company”) consisting of Fresh Issue.

I, **Atul Balwantrai Mittal**, S/o **Balwantrai Phoolchand Mittal**, residing at 7, Dhananjay Bunglows, 100 Ft Ring Road, Satellite, Ahmedabad, 380015 Gujarat do hereby give consent to my name being included as “**Managing Director**” and “**Promoter**” of the Company in Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“**SEBI**”), Stock Exchange(s), Registrar of Companies (“**ROC**”) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (“**SEBI ICDR Regulations**”) and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,

**Atul Balwantrai Mittal
Whole time Director
DIN: 02282605**

ATUL BALWANTRAI MITTAL
ADDRESS: 7, DHANANJAY BUNGLOWS, 100 FT RING ROAD, SATELLITE,
AHMEDABAD, 380015 GUJARAT

Date: 20th January, 2025

To,
The Board of Directors,

Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001

(Wealth Mine Networks Private Limited hereinafter referred to as the “Book Running Lead Manager” “Lead Manager” or “BRLM”)

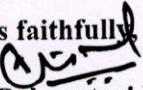
Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited (“Company”) consisting of Fresh Issue.

I, Atul Balwantrai Mittal, s/o Balwantrai Phoolchand Mittal, residing at 7, Dhananjay Bunglows, 100 Ft Ring Road, Satellite, Ahmedabad, 380015 Gujarat, do hereby give consent to my name being included as “*Chief Financial Officer*” of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange(s), Registrar of Companies (“ROC”) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (“SEBI ICDR Regulations”) and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,


Atul Balwantrai Mittal
Chief Financial Officer
PAN: AJLPM3308H

MONIKA ATUL MITTAL

**ADDRESS: 7, DHANANJAY BUNGLOWS, 100 FT RING ROAD, EAR SHYAMAL CROSS
ROAD , SATELLITE, AHMEDABAD, 380015 GUJARAT**

Date: 20th January, 2025

**To,
The Board of Directors,**

Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001

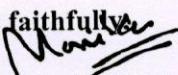
(Wealth Mine Networks Private Limited hereinafter referred to as the “Book Running Lead Manager” “Lead Manager” or “BRLM”)

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited (“Company”) consisting of Fresh Issue.

I, **Monika Atul Mittal, D/o Harish Chander**, residing at 7, Dhananjay Bunglows, 100 Ft Ring Road, ear Shyamal Cross Road , Satellite, Ahmedabad, 380015 Gujarat do hereby give consent to my name being included as a “**Promoter**” of the Company in Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“**SEBI**”), Stock Exchange(s), Registrar of Companies (“**ROC**”) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (“**SEBI ICDR Regulations**”) and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully

Monika Atul Mittal
Promoter
PAN: AMWPM4804G

AISHWARYA SINGHVI

ADDRESS: 21 Nokha Road, Neminath Jain Colony Hiran Magri Sector 3, Shastri Circle Girwa, Udaipur, Rajasthan, 313001

Date: 20th January, 2025

To,
The Board of Directors,

Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001

(Wealth Mine Networks Private Limited hereinafter referred to as the “Book Running Lead Manager” “Lead Manager” or “BRLM”)

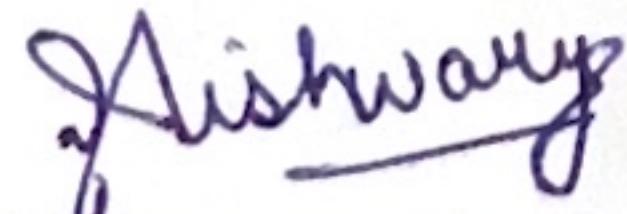
Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited (“Company”) consisting of Fresh Issue.

I, **Aishwarya Singhvi**, d/o Surendra Singhvi, residing at 21, Nokha Road, Neminath Jain Colony Hiran Magri Sector 3, Shastri Circle Girwa, Udaipur, Rajasthan, 313001, do hereby give consent to my name being included as **“Non-Executive Independent Director”** of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange(s), Registrar of Companies (“ROC”) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (“SEBI ICDR Regulations”) and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,



Aishwarya Singhvi
Non-Executive Independent Director
DIN: 10241207

AISHWARYA SINGHVI

ADDRESS: 21 Nokha Road, Neminath Jain Colony Hiran Magri
Sector 3, Shastri Circle Girwa, Udaipur, Rajasthan, 313001

Date:

To,

**The Board of Directors,
Mittal Sections Limited**
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India.

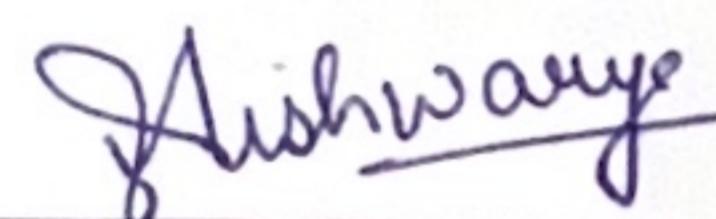
Dear Sirs / Madam,

Subject: Consent to act as a chairman of the audit committee.

I, Aishwarya Singhvi, residing at 21, Nokha Road, Neminath Jain Colony Hiran Magri Sector 3, Shastri Circle Girwa, Udaipur, Rajasthan, 313001, do hereby confirm my willingness to serve as a Chairman of Audit committee of Mittal Sections Limited constituted under section 177 of the companies act, 2013 and applicable regulation of SEBI (LODR), 2015.

Thanking you.

Yours faithfully,



**Aishwarya Singhvi
Non-Executive Independent Director
DIN: 10241207**

AISHWARYA SINGHVI

ADDRESS: 21 Nokha Road, Neminath Jain Colony Hiran Magri
Sector 3, Shastri Circle Girwa, Udaipur, Rajasthan, 313001

Date:

To,
The Board of Directors,
Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bunglow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India.

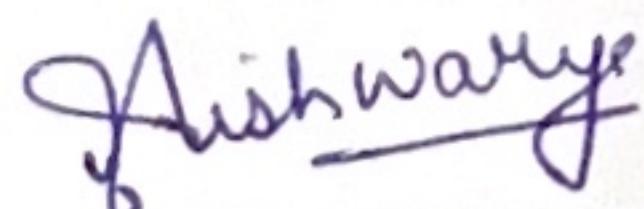
Dear Sirs / Madam,

Subject: Consent to act as a member of the Nomination and remuneration committee.

I, Aishwarya Singhvi, residing at 21, Nokha Road, Neminath Jain Colony Hiran Magri Sector 3, Shastri Circle Girwa, Udaipur, Rajasthan, 313001, do hereby confirm my willingness to serve as a member of Nomination and remuneration committee of Mittal Sections Limited constituted under Section 178, Schedule V and other applicable provisions of Companies Act, 2013 and applicable regulation of SEBI (LODR), 2015.

Thanking you.

Yours faithfully,



Aishwarya Singhvi
Non-Executive Independent Director
DIN: 10241207

AISHWARYA SINGHVI

ADDRESS: 21 Nokha Road, Neminath Jain Colony Hiran Magri
Sector 3, Shastri Circle Girwa, Udaipur, Rajasthan, 313001

Date:

To,
The Board of Directors,
Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India.

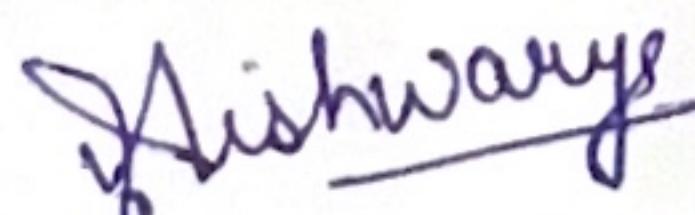
Dear Sirs / Madam,

Subject: Consent to act as a Chairman of the Stakeholders Relationship Committee.

I, Aishwarya Singhvi, residing at 21, Nokha Road, Neminath Jain Colony Hiran Magri Sector 3, Shastri Circle Girwa, Udaipur, Rajasthan, 313001, do hereby confirm my willingness to serve as a member of Stakeholders Relationship Committee of Mittal Sections Limited constituted under Section 178 sub section (5) and other applicable provisions of Companies Act, 2013 and applicable regulation of SEBI LODR, 2015.

Thanking you.

Yours faithfully,



Aishwarya Singhvi
Non-Executive Independent Director
DIN: 10241207

DHRUVI SHYAM KAPADIA

ADDRESS: 2, AAGAM HERITAGE NEAR SOMESHWARA ENCLAVE,
UNIVERSITY ROAD, SURAT, GUJARAT ,395007

Date: 31/07/2024

To,
The Board of Directors,
Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bunglow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India.

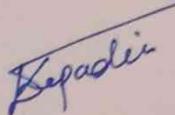
Dear Sirs / Madam,

Subject: Consent to act as a member of the audit committee.

I, Dhruvi Shyam Kapadia, residing at 2, Aagam Heritage Near Someshwara enclave, University road, Surat-395007, do hereby confirm my willingness to serve as a member of Audit committee of Board of Directors constituted under section 177 of the Companies Act, 2013 and applicable regulation of SEBI (LODR), 2015.

Thanking you.

Yours faithfully,



Dhruvi Shyam Kapadia
Non-Executive Independent Director
DIN: 10683926

DHRUVI SHYAM KAPADIA

ADDRESS: 2, AAGAM HERITAGE NEAR SOMESHWARA ENCLAVE,
UNIVERSITY ROAD, SURAT, GUJARAT ,395007

Date: 31/07/2024

To,
The Board of Directors,
Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bunglow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India.

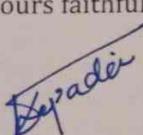
Dear Sirs / Madam,

Subject: Consent to act as a Chairman of the Nomination and remuneration committee.

I, Dhruvi Shyam Kapadia, residing at 2, Aagam Heritage Near Someshwara enclave, University road, Surat, Gujarat ,395007, do hereby confirm my willingness to serve as a Chairman of Nomination and remuneration committee of Mittal Sections Limited constituted under Section 178, Schedule V and other applicable provisions of Companies Act, 2013 and applicable regulation of SEBI (LODR), 2015.

Thanking you.

Yours faithfully,


Dhruvi Shyam Kapadia
Non-Executive Independent Director
DIN: 10683926

DHRUVI SHYAM KAPADIA
ADDRESS: 2, AAGAM HERITAGE NEAR SOMESHWARA ENCLAVE,
UNIVERSITY ROAD, SURAT, GUJARAT ,395007

Date: 20th January, 2025

To,
The Board of Directors,

Mittal Sections Limited
01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001

(Wealth Mine Networks Private Limited hereinafter referred to as the "Book Running Lead Manager"
"Lead Manager" or "BRLM")

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited ("Company") consisting of Fresh Issue.

I, **Dhruvi Shyam Kapadia**, d/o Ashokkumar Jayantilal Pastagiya, residing at 2, Aagam Heritage Near Someshwara enclave, University road, Surat, Gujarat ,395007 do hereby give consent to my name being included as "**Non-Executive Independent Director**" of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,

Dhruvi Shyam Kapadia
Dhruvi Shyam Kapadia
Non-Executive Independent Director
DIN: 10683926

HIRENKUMAR BABUBHAI PATEL

**ADDRESS: MADHAWAS, KANKNOL, SABARKANTHA, KANROL- 383001
GUJARAT**

Date: 20th January, 2025

**To,
The Board of Directors,**

01, Sona Roopa Apartment,
Opp. Lal Bungalow C.G. Road,
Navrangpura, Ahmedabad,
380009, Gujarat, India

Wealth Mine Networks Private Limited.
215 B, Manek Centre, P N Marg, Jamnagar,
Gujarat, India, 361001

(Wealth Mine Networks Private Limited hereinafter referred to as the “Book Running Lead Manager”
“Lead Manager” or “BRLM”)

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Mittal Sections Limited (“Company”) consisting of Fresh Issue.

I, **Hirenkumar Babubhai Patel**, S/o **Babubhai Patel**, residing at Madhawas, kanknol, Sabarkantha, kanrol,- 383001 Gujarat, do hereby give consent to my name being included as **“Company Secretary and Compliance Officer”** of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange(s), Registrar of Companies (“ROC”) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (“SEBI ICDR Regulations”) and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,



Hirenkumar Babubhai Patel
Company Secretary and Compliance Officer
ACS No.: A62466



CONSENT OF THE LEGAL COUNSEL

Date: March 07, 2025

To,
The Board of Directors
Mittal Sections Limited
01, Sona Roopa Apartment, Opp. Lal Bunglow
C.G. Road, Navrangpura, Ahmedabad, Ahmedabad-380009, Gujarat.

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “**Equity Shares**” and such issuance, the “**Issue**”) of Mittal Sections Limited (the “**Company**”)

Dear Sirs, We, the undersigned, do hereby consent to act as the Legal Counsel to the Issue. We also provide our consent for our name to be inserted as a ‘**Legal Counsel to the Issue**’ in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) and any other offering materials in relation to the Issue and any other issue materials in relation to the Issue (collectively, the “**Issue Documents**”) which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, NCT of Delhi and Haryana (“**RoC**”), and the National Stock Exchange of India Limited (“**Stock Exchange**”) where the Equity Shares are to be listed and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to the Stock Exchange, RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the DRHP, RHP, Prospectus and any other documents in relation to the Issue:

Name : Law Matrix
Address: Office no. 402, New India Heights, Near Andheri Court, Andheri East, Mumbai-400053 India
Tel: + 91 9867 5012 56

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (“**Book Running Lead Manager**” or “**BRLM**”) until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue. In the absence of any such communication from us, the Book Running Lead Manager, can assume that there is no change to, the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

Further, we authorize you to include this consent letter as a “Material Contract and Document for Inspection” in the DRHP, RHP and Prospectus, as required and make available for inspection in accordance with applicable law.

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and Prospectus and can be relied upon by the BRLM in relation to the Issue. We hereby consent to the submission of this certificate as may be necessary to the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.



All capitalized terms not defined herein would have the same meaning as attributed to such terms in the DRHP/RHP /Prospectus.

Yours faithfully,

Veerendrra Chaurasia
Proprietor

Copy to:

Wealth Mine Networks Private Limited
215-B, Manek Center, PN Marg,
Jamnagar, Gujarat - 361001
(Referred to as the "**Book Running Lead Manager**" or the "**BRLM**")