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Ernst & Young's Personal Financial Planning Guide (Ernst and Young's Personal Financial Planning Guide)

By Ernst & Young; Nissenbaum, Martin; Raasch, Barbara J.; Ratner, Charles L.

Wiley, 2004. Book Condition: New. Brand New, Unread Copy in Perfect Condition. A+ Customer Service! Summary: Acknowledgments. About the Authors. Introduction. PART I: THE FUNDAMENTALS OF FINANCIAL PLANNING. 1. Taking Charge of the Financial Planning Process. 2. Building Wealth to Meet Your Goals. 3. Building Wealth Through Investment Planning Set Your Financial Goals; Understand Investment Vehicles. 4. Building Wealth Through Investment Planning Understand Financial Markets and Concepts; Develop an Investment Strategy. 5. Building Wealth Through Investment Planning Implement Your Strategy; Monitor Your Investments. 6. Building Wealth (Concluded). 7. Protecting Your Family and Assets Through Life Insurance. 8. Protecting Your Family and Assets Through Health, Disability, Property/Casualty, and Auto Insurance. 9. Providing for Your Family Through Estate Planning. 10. Estate Taxes and Deductions. 11. Gift Tax Fundamentals and Generation-Skipping Transfer Tax. 12. Sophisticated Estate Planning. 13. Estate Liquidity, Powers of Attorney, and Living Wills. PART II: THE LIFE EVENT APPROACH TO FINANCIAL PLANNING. 14. Getting Married. 15. Raising a Family. 16. Coping With Divorce. 17. Being a Single Parent. 18. Buying and Selling a Home. 19. Funding a College Education. 20. Taking Advantage of Employment Benefits. 21. Starting Your Own Business. 22. Dealing With Your Parents. 23. Losing Your Spouse or...

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