

UNIVERSITY OF REGINA

ENSE 477: SOFTWARE CAPSTONE PROJECT

SOFTWARE SYSTEMS ENGINEERING

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# Workshop Enterprise Resource Planning Suite System and Object Design Document

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AUTHORS

Jonathan Wells

200328640

Konstantin Kharitonov

200354502

SUPERVISOR

Karim Naqvi

M.A.Sc., P.Eng.



University  
of Regina

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# 1 Introduction

The Workshop Enterprise Resource Planning Suite is an administrative overview and task management software designed for the University of Regina's on-campus engineering workshop. This web application allows the workshop manager to access and process workorders, manage the inventory of the workshop and manage each project in the shop. The application can be accessed through any modern browser and has two main components, the frontend user interface for the workshop manager, and the backend which responds to the frontend requests.

The program is designed as a web application using the ASP.Net web API framework, written in the C# language, to handle the backend functionalities of the application. In order to bridge the backend with the database of the application, the system uses Entity Framework core, which allows for the backend to retain full functionality without referring to a predetermined database model.

The frontend makes use of a javascript framework called Vue.js, which allows for dynamic user interfaces and web applications that handle multiple events one page, much like the ERP suite. This allows the program to do multiple complex tasks on the same page, such as handle multiple workorders, and showcase the data that is stored on the database via the backend.

## 1.1 Background

Previous to the design of the ERP, the engineering workshop primarily stored all workorder data physically. All workorders were submitted in person on workorder forms, which are then stored into filled binders for recording purposes. All workorders ever submitted are kept in these binders and since they are filled out by hand, there are no copies made. Workorders, previous to this program, have not been copied.

## 1.2 Purpose

This system was designed to replace the previous methods of workorder, time, and inventory tracking, centralizing all aspects into one powerful application that can be accessed online. Workorders currently must be submitted via paper form directly to the workshop during its operating hours. The form must then be reviewed by the workshop manager and if accepted, future meetings are scheduled. All workorders submitted are then stored physically in binders, which date back to the opening of the workshop. All materials and inventory are also stored physically. This project intends to automate all workorders and have them be submitted and archived electronically. As well, the system is intended to track all scopes of projects, ranging from small miscellaneous tasks to larger scale projects in such a fashion that the workshop manager can schedule them effectively in advance.

## 1.3 Scope

ERP is designed as a Web API, such that it is run in browser and is able to be accessed from any computer with a sufficient internet connection. It will be a local application that will be primarily accessed by the workshop manager, who is this project's main client. Secondary clients include faculty and staff that wish to submit workorders over the ERP suite. The primary client is the only one intended to have full control of all features of the ERP suite.

The ERP Suite currently is planned to be exclusive to the engineering workshop based on its design as of the completion of this capstone project, as future work on this project will require a redesign to be re-purposed for future clients. The ideal future client for this program is for machine and workshop owners with a staff less than 50.

## 2 Design Overview

A general overview of the ERP application, and how those features interact with each other during use.

### 2.1 General Overview

The ERP is designed as a web application that the workshop manager, the main client of the program, can access the workshop's system from any computer using a web browser. The program is a web API, which connects to a remote database containing the workshop's data. The databases are hosted locally at the University of Regina, such that when used in the shop, information can be accessed quickly and efficiently without having to deal with external server connections.

When a student or faculty member submits a workorder, it appears as a new item in the workorders page on the workshop manager's window. Each newly submitted workorder will be flagged as a new item, visually showing its status and that it requires attention. When a workorder is added to the system's calendar via the time tracking option, the system will flag its status to say that it is in progress, with the current estimated completion date included. Workorders that pass the current deadline will be flagged as being behind schedule. As well, the workshop manager can also flag any specific workorder as incomplete or cancelled on any workorders that have not been fully completed due to any particular restraints.

In the time tracking section, the workshop manager has access to all currently submitted time entries, showcased in a calendar. Further display options are available such that the user can view the entries in a daily, weekly or monthly format. The entries are first split into two main categories, billable and non-billable time entries. These entries showcase what time was spent working on workorder projects for different clients, and what was spent doing other activities, such as small and/or miscellaneous fixes and builds. Each section is further broken down, with billable time showcasing exactly which project was worked on for how long. With this information, the workshop manager can then bill the student or faculty member for the right amount of work.

For the inventory section, the workshop manager has access to all of the materials and their respective data that is currently stored in the inventory table. Each entry has its own identifier, the price of which the material was last purchased for, information regarding the vendor who sells the product and any other relevant information.

### 2.2 Assumptions and Constraints

For the web API to function, a connection to the internet and a modern browser to run the application. As is designed currently, the software is to be primarily used for the University of Regina, as the program has access to the university's financial services. Currently, the ERP suite is not designed for mobile use and should be used mostly on a computer.

### 3 System Architecture

This sections outlines the ERP suite and the program’s design.

#### 3.1 Logical View

The project is split into two main categories for development; the frontend and the backend. The following diagram showcases the details of the interface and their following subcategories.

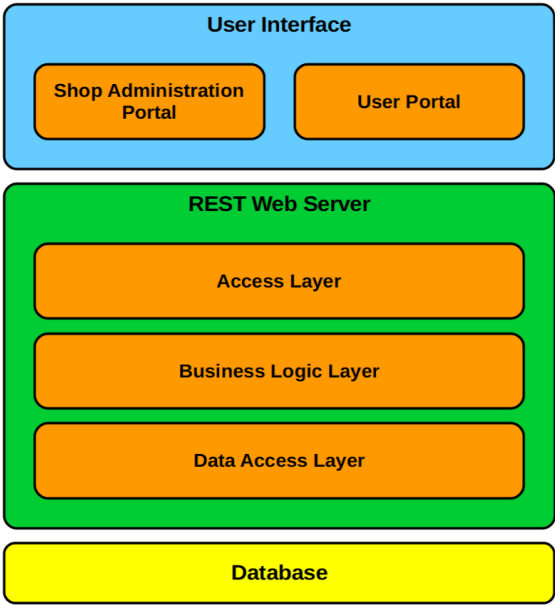


Figure 1: Categories of the ERP Suite

On the front end, the client, who has the most control over the entire application. When the client log into the system upon start up, they have access to the main page displaying all necessary data for the particular day. In progress workorders, upcoming meetings and other related data can be quickly viewed. Clicking on a particular issue will navigate to a more in detailed view of the project. On the left side bar, the client can then access each particular section.

The first section is the Workorders page, where all workorders stored in the database can be accessed. Search and filtering options are available for the client when trying to locate specifics. Each workorder, displayed in a table with all necessary information, can be viewed, edited or deleted. When viewed in a closer look, tat particular workorder page is loaded, displaying all relevant information, including reference id, materials currently associated in the order, and all dates that apply.

The second section accessible by the left navigational bar is the time tracking feature, where the workshop manager can access the full calendar view of every time entry into the system, whether it is billable and non-billable hours.

#### 3.2 Hardware Architecture

Currently the application is a centralized system, with the client’s operating machine and the server hosting the workshop’s databases to be in the same location, thus allowing for the system to have a secure connection based on the university’s internet. The type of server hosting the backend of the project is a REST web server, allowing the program to operate in a stateless environment, allowing the freedom of the application to transfer data to and from the database. This server is constructed using ASP.NET and entity framework, primarily written in the C# language.

#### 3.3 Software Architecture

The three main pages are divided into their own sections, with each having their own specific connection to the back end, however, each page has a connection with each other as data is shared throughout the application. In total, each section requests and portrays the same data, but it is referenced in different ways. The following diagram showcases how each data table is related in the database.

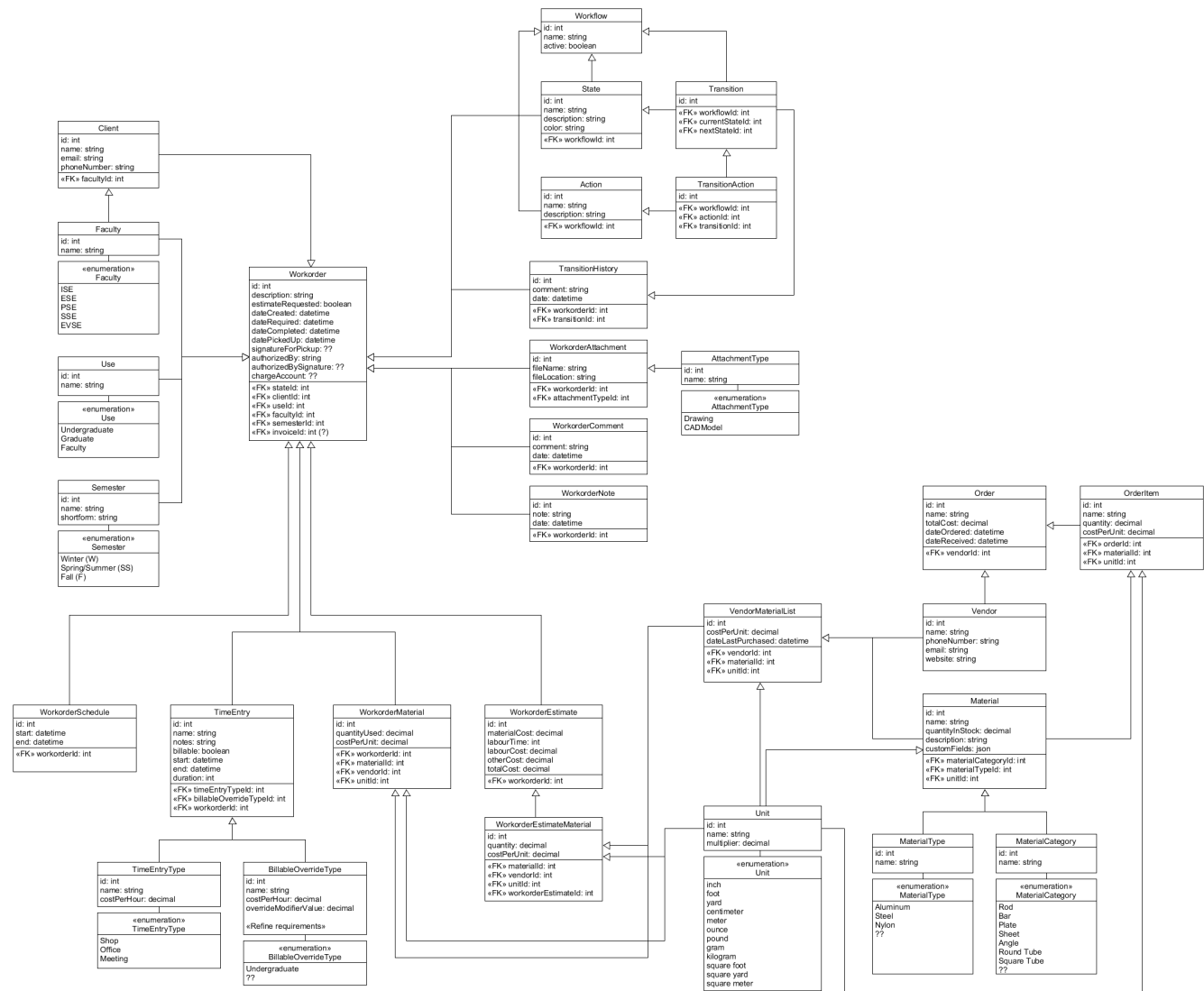


Figure 2: Full class diagram of the ERP

Since each page accesses the database in different ways, data is requested for and received in different fashions.

3.3.1 Workorders

On the workorders page, workorders are stored on the data are stored in the workorder table. Each entry includes the client, faculty, use, and semester information, as well as the dates of when the request was created and when the workorder is required to be finished, based on a workorder submission. The workorder table also stores the information associated to the workorder process, containing fields for statuses of a workorder, comments on the workorder, and any other additional attachments. The following figure showcases these relationships.

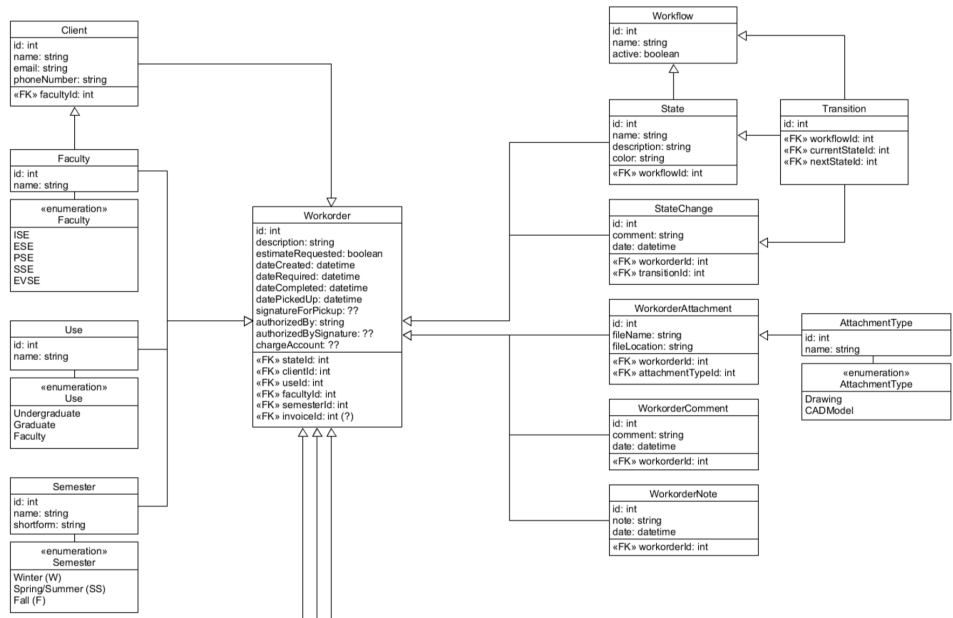


Figure 3: Workorder Class Diagram

3.3.2 Project Management

For the project management system, each time entry involves having a specific type and the ability to insert billable time to an entry. Each Entry can then be considered an Event, which all those involved in the entry can be notified. The following class diagram showcases these relationships.

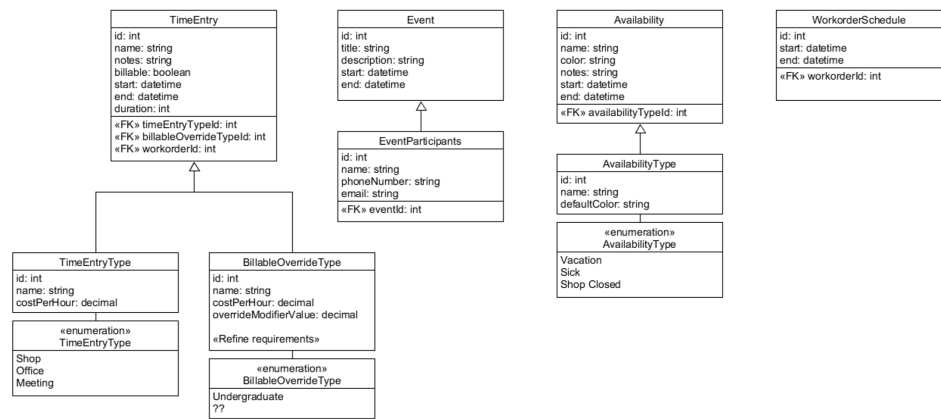


Figure 4: Project Management Class Diagram

3.3.3 Inventory

The following class diagram showcases the inventory tables, and what goes into each particular material upon entry into the system. Every material has a type and falls into a particular category. There are a certain amount of it, stored using the appropriate unit. Each material is sold from a vendor, and each material is ordered from these specific vendors in specific orders.

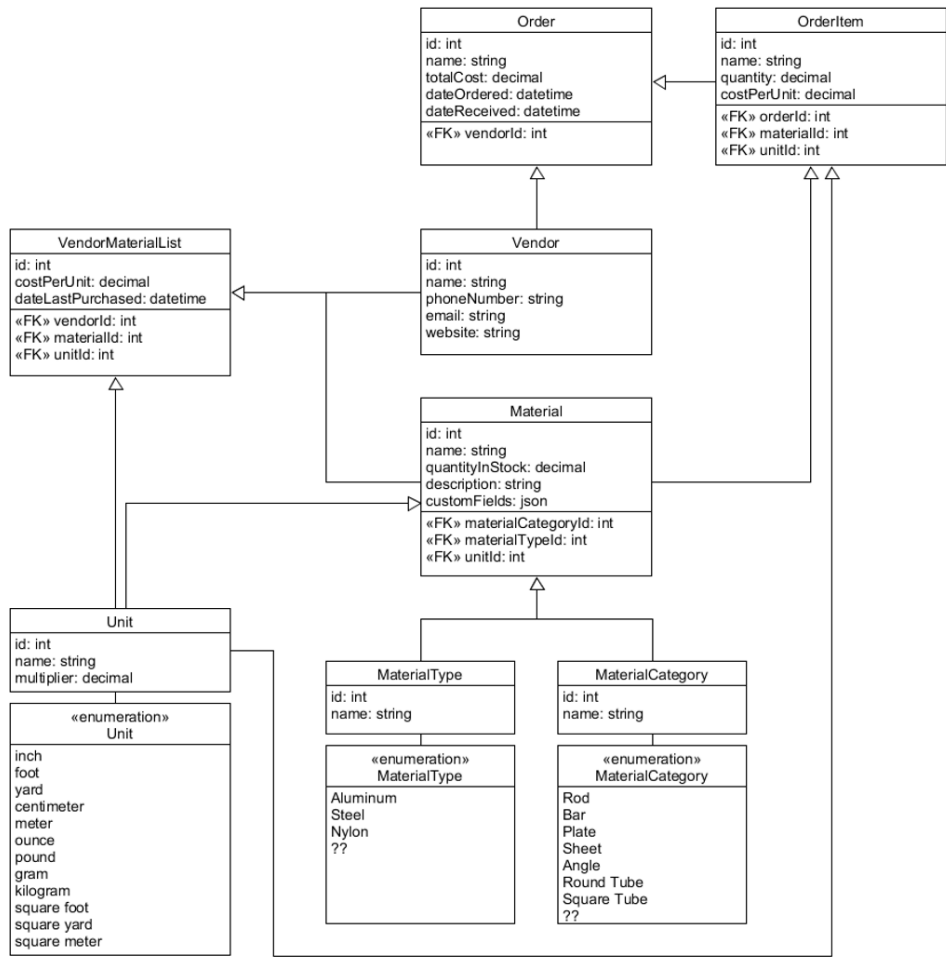


Figure 5: Inventory Class Diagram



## 4 System Design

While creating the ERP suite, the following protocols and design patterns were used in order to perfect the web application such that it was effective in its functionality and comfortable for the workshop manager to use.

### 4.1 Frontend Design

The frontend of the program was created using a javascript framework called Vue.js, which is designed for web APIs and asynchronous CRUD functionality. While other similar frontend frameworks such as Razor Pages, which is the option provided by ASP.NET, and Angular, Google’s own javascript framework, can provide the functionality that would be needed for the operation of the ERP suite, the decision to ultimately to use Vue was because of its extensive documentation and popularity in the web development world. It was the framework that had the most documented features available for use, allowing for more options and features be possible to implement inside the program. A typical Vue file has three distinct sections for the HTML code, styling and scripting, meaning that all of the features for a particular page is developed on a single page without having to switch in between files. This coupled with the fact that since Vue can run using a node packaging manager, it is able to be developed asynchronously in a development sever, are the reasons as to why this framework was the primary choice for the ERP suite. As well, Vue allows for more personalization, without having to be locked into a template designed by a framework.

#### 4.1.1 UI Standards

In the ERP suite, there are a set of user interface standards that are followed for consistency throughout the frontend design.

**4.1.1.1 Fonts** Throughout the entire program, consistency in the font choice is crucial as to simplify the design of the program. The headings of the program as well as any standout text appearing on the site, such as in the side navigational bars on either side, use the Montserrat font. For the actual content of the program, the Roboto font was used.

#### 4.1.1.2 Palette

In its current status, the ERP suite uses a blue-gray colour palette was used. While other, brighter colours are introduced throughout the application, these are primarily used for notification purposes, such as defining the status of workorders or reminders regarding deadlines approaching. To contrast these vibrant colours, a softer and calmer colour palette was needed such that notifications can still pop out for the user, signifying the importance of the task linked to them. The following figure showcases the particular palette used for the ERP suite. Attached are the hexadecimal numbers for each colour in the palette.

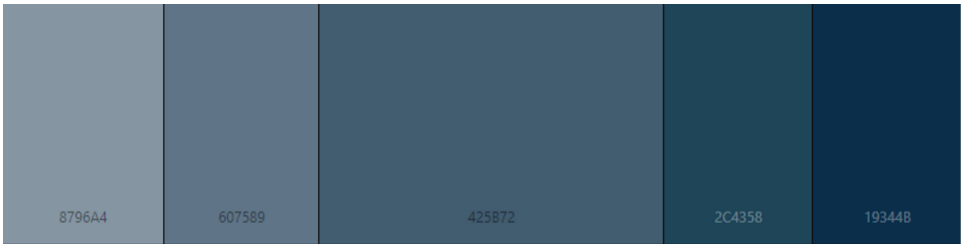


Figure 6: Colour palette used for the ERP suite

## **5 Data Design**

## **6 External Interface Design**