



Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q2 2025 (T-IFRSs)	Q2 2024 (T-IFRSs)	% Change	H1 2025 (T-IFRSs)	H1 2024 (T-IFRSs)	% Change
Operating Revenue 營業收入		56,730	54,116	4.8%	112,539	109,059	3.2%
Consumer Business 個人家庭		34,073	33,597	1.4%	68,642	68,221	0.6%
Mobile Services 行動服務		14,566	14,187	2.7%	29,097	28,280	2.9%
Fixed-line Services 固網服務		10,731	10,775	-0.4%	21,425	21,466	-0.2%
Sales 銷售收入		8,110	8,025	1.1%	16,724	17,269	-3.2%
Enterprise Business 企業客戶		18,978	16,890	12.4%	36,314	33,842	7.3%
Mobile Services 行動服務		2,361	2,289	3.1%	4,649	4,542	2.4%
Fixed-line Services 固網服務		8,379	8,487	-1.3%	16,616	16,821	-1.2%
ICT Business ICT業務		6,992	5,120	36.6%	12,919	10,431	23.8%
International Business 國際電信		2,197	2,639	-16.8%	4,632	5,052	-8.3%
Fixed-line Services / 固網服務		1,213	1,324	-8.4%	2,479	2,591	-4.3%
ICT Business / ICT業務		835	1,066	-21.7%	1,857	1,911	-2.8%
Others 其他		1,482	991	49.6%	2,950	1,944	51.8%
Operating Costs and Expenses 營業成本及費用							
Operating Costs 營業成本		34,955	33,286	5.0%	69,158	67,740	2.1%
Operating Expenses 營業費用		9,235	8,899	3.8%	18,319	17,466	4.9%
Marketing 行銷		6,337	6,214	2.0%	12,597	12,201	3.2%
General & Administrative 管理		1,797	1,680	7.0%	3,591	3,317	8.3%
Research & Development 研究發展		1,101	1,005	9.6%	2,131	1,948	9.4%
Other Income and Expenses 其他收益及費損		5	-3	261.9%	6	(1)	1001.9%
Income from Operations 營業利益		12,545	11,928	5.2%	25,068	23,852	5.1%
Operating Profit Margin(%) 營業利益率		22.11%	22.04%		22.27%	21.87%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)		22,580	21,815	3.5%	45,112	43,647	3.4%
EBITDA Margin(%) 攤銷前利潤率		39.80%	40.31%		40.09%	40.02%	
Net Non-Operating Income and Gains (Expenses and Losses)		585	418	39.6%	761	482	57.7%
Income before Income Tax		13,130	12,346	6.3%	25,829	24,334	6.1%
Income Tax Expenses		2,526	2,235	13.0%	5,029	4,619	8.9%
Consolidated Net Income		10,604	10,111	4.9%	20,800	19,715	5.5%
Attributable to :							
Stockholders of the Parent		10,167	9,820	3.5%	19,966	19,211	3.9%
Noncontrolling interest		437	291	50.2%	834	504	65.5%
Net Income Margin(%)		18.69%	18.68%		18.48%	18.08%	
Basic Earnings Per Share (NT\$)		1.31	1.27	3.5%	2.57	2.48	3.9%
Diluted Earnings Per Share (NT\$)		1.31	1.27	3.5%	2.57	2.47	3.9%

Chunghwa adopted formula "EBITDA = operating income + "D&A".

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q2 2025 (T-IFRSs)	Q2 2024 (T-IFRSs)	% Change	H1 2025 (T-IFRSs)	H1 2024 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	16,209	15,103	7.3%	29,160	29,231	-0.2%
Net cash provided by (used in) investing activities 投資活動之現金流量	-8,791	-9,560	8.0%	(27,934)	(22,547)	-23.9%
Net cash provided by (used in) financing activities 籌資活動之現金流量	-1,279	-1,163	-10.0%	(2,338)	(2,814)	16.9%
Effect of exchange rate changes 匯率影響數	-140	2	-7100.0%	(101)	18	-661.1%
Effect of change on consolidated subsidiaries 合併個體變動影響數	0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	5,999	4,382	36.9%	(1,213)	3,888	-131.2%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	29,048	33,330	-12.8%	36,260	33,824	7.2%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	35,047	37,712	-7.1%	35,047	37,712	-7.1%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	6.30.2025 (T-IFRSs)	6.30.2024 (T-IFRSs)	% Change	3.31.2025 (T-IFRSs)	3.31.2024 (T-IFRSs)	% Change
Total Assets 資產總計	544,493	536,436	1.5%	537,230	528,378	1.7%
Current Assets: 流動資產	128,811	122,875	4.8%	118,623	111,239	6.6%
Cash & Cash Equivalents 現金及約當現金	35,047	37,712	-7.1%	29,048	33,330	-12.8%
Trade Notes &Accounts Receivable 應收票據及帳款(含應收關係人款項)	23,777	23,717	0.3%	22,651	22,700	-0.2%
Inventories 存貨-淨額	11,947	11,072	7.9%	11,916	11,113	7.2%
Others 其他	58,040	50,374	15.2%	55,008	44,096	24.7%
Non-Current Assets: 非流動資產	415,682	413,561	0.5%	418,607	417,139	0.4%
PP&E 不動產、廠房及設備淨額	285,035	284,970	0.0%	286,590	287,065	-0.2%
Investment Property 投資性不動產	12,281	11,506	6.7%	12,293	11,517	6.7%
Long-term Investments 長期投資	17,633	14,432	22.2%	17,507	14,710	19.0%
Intangible Assets 無形資產	63,003	69,489	-9.3%	64,647	71,096	-9.1%
Others 其他	37,730	33,164	13.8%	37,570	32,751	14.7%
Total Liabilities 負債合計	164,848	159,144	3.6%	128,955	123,738	4.2%
Current Liabilities: 流動負債	111,617	96,219	16.0%	72,882	60,931	19.6%
Short-term Loans 短期借款	480	365	31.5%	530	465	14.0%
Short-term bills payable 應付短期票券	0	0	-	0	0	-
Current Portion of Long-term Loans 一年內到期之長期借款	10,708	1,600	569.3%	8,805	1,600	450.3%
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	11,325	10,052	12.7%	10,813	9,992	8.2%
Others 其他	89,104	84,202	5.8%	52,734	48,874	7.9%
Non-Current Liabilities 非流動負債	53,231	62,925	-15.4%	56,073	62,807	-10.7%
Long-term Loans 長期借款	1,627	0	100.0%	1,629	0	100.0%
Bonds Payable 應付公司債	19,792	30,486	-35.1%	21,690	30,484	-28.8%
Others 其他	31,812	32,439	-1.9%	32,754	32,323	1.3%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	366,757	365,040	0.5%	395,404	392,504	0.7%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,586	171,351	0.1%	171,597	171,365	0.1%
Retained Earnings 保留盈餘	116,381	115,394	0.9%	145,002	142,483	1.8%
Others 其他	1,216	721	68.7%	1,231	1,082	13.8%
Noncontrolling interest 非控制股權	12,888	12,252	5.2%	12,871	12,136	6.1%
Total Loans 借款合計	32,607	32,451	0.5%	32,654	32,549	0.3%
Net Debt 「借款合計」減「現金及約當現金」	-2,440	-5,261	53.6%	3,606	(781)	561.7%

Key Ratios	Q2 2025 (T-IFRSs)	Q2 2024 (T-IFRSs)	% Change	H1 2025 (T-IFRSs)	H1 2024 (T-IFRSs)	% Change
ROE 股東權益報酬率	10.9%	10.3%	0.6%	10.7%	10.2%	0.5%
ROA 總資產報酬率	7.9%	7.6%	0.3%	7.7%	7.4%	0.3%
Total Liabilities/Equity 負債權益比	43.4%	42.2%	1.2%	43.4%	42.2%	1.2%
Net Debt/Equity	-0.6%	-1.4%	0.8%	-0.6%	-1.4%	0.8%

(NT\$ mn 新台幣百萬)

	Q2 2025 (T-IFRSs)	Q2 2024 (T-IFRSs)	% Change	H1 2025 (T-IFRSs)	H1 2024 (T-IFRSs)	% Change
Mobile 行動通信	1,766	1,475	19.7%	3,190	1,941	64.3%
Non-Mobile 非行動通信	4,317	3,749	15.2%	8,300	8,326	-0.3%
Total 合計	6,083	5,224	16.4%	11,490	10,267	11.9%
Consolidated Revenue 合併營收	56,730	54,116	4.8%	112,539	109,059	3.2%
Capex/Sales 資本支出佔營收比例	10.7%	9.7%		10.2%	9.4%	

Note :

(Non-Mobile including 213 million Capex from subsidiaries in Q2 2025) 2025年第2季「非行動通信」資本支出，含子公司之2.13億。

(Non-Mobile including 301 million Capex from subsidiaries in Q2 2024) 2024年第2季「非行動通信」資本支出，含子公司之3.01億。

(Non-Mobile including 537 million Capex from subsidiaries in H1 2025) 2025年H1「非行動通信」資本支出，含子公司之5.37億。

(Non-Mobile including 951 million Capex from subsidiaries in H1 2024) 2024年H1「非行動通信」資本支出，含子公司之9.51億。