

## Masked language modeling

$$J(\theta) = \frac{1}{N} \sum_{n=1}^N \mathbb{E}_{\substack{m, i \sim \gamma(T_n) \\ \dots}} \left[ \sum_{i=1}^{T_n} \log p(x_{m_i} | x_1 \dots x_{o_T}; \theta) \right]$$

① MLM  $\Rightarrow$  AR-LM

left-to-right only

$$p(x) = \prod_{t=1}^T p(x_t | x_1 \dots x_{t-1}, x_{t+1} = \langle \text{mask} \rangle, \dots, x_T = \langle \text{mask} \rangle)$$

② pseudo-likelihood (Besag, 1971)

$$F(x) = \text{PL}(x) = \sum_{t=1}^T \log p(x_t | x_1 \dots x_{t-1}, x_{t+1} \dots x_T)$$

$$p(x) = \frac{\exp\{F(x)\}}{\sum_{x' \in L} \exp\{F(x')\}}, \text{ where } L: \text{all possible text supports.}$$

$l \sim \text{length}(\dots)$

③  $\tilde{x} \sim \text{random}(l)$

for  $k=1, \dots, K$

• uniformly sample an index  $i$  at random

•  $\tilde{x}_i \sim p(x_i | x_1 \dots x_{i-1}, \langle \text{mask} \rangle, x_{i+1} \dots x_T)$

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Classification : constrained optimization

$$\min_{\theta} R(\theta)$$

subject to

$$\begin{matrix} \text{ex.)} \\ \|\theta\|^2 \\ \dots \end{matrix}$$

Semi-supervised learning

$$\Downarrow \Rightarrow \begin{cases} d(y_n, f(x_n; \theta)) < \varepsilon \text{ for all } n=1, \dots, N \\ \text{per-example loss.} \end{cases}$$

$$\left\{ \underline{d'(f'(x'_m; \theta))} < \varepsilon \text{ for all } m=1, \dots, M \right\}$$

$$\min_{\theta} \frac{1}{N} \sum_{n=1}^N d(y_n, f(x_n; \theta)) + \eta \underbrace{R(\theta)}_{\geq 0}$$

SGD

SGD cannot move too far.

Obs 1) SG: an unbiased estimate of the gradient

$$\left\| \nabla - \mathbb{E}_{B \sim \text{batches}} \left[ \sum_{x \in B} \frac{1}{|B|} \nabla_{\theta} Q(x; \theta) \right] \right\|^2 = 0$$

$$\nabla \rightarrow 0$$

Obs 2)

$$\text{Cov}_{B \sim \text{batches}} [\nabla_B] \gg 0$$

Incorporate unlabelled examples for initialization.

stage 1 (pretraining)

$$\theta_0 = \underset{\theta}{\arg \min} \quad \frac{1}{M} \sum_{m=1}^M \underbrace{d'(f'(x'_m; \theta))}_{\text{density modeling}}$$

stage 2 (finetuning)

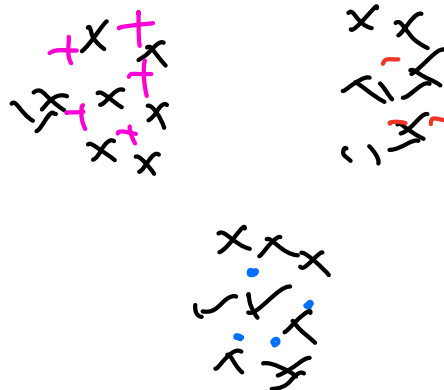
$$\theta_{t+1} = \theta_t - \eta \frac{1}{|B|} \sum_{(x,y) \in B} \nabla_{\theta} d(y, f(x; \theta))$$

$$p(y|x) = \frac{p(x|y)p(y)}{p(x)} \propto \underbrace{p(x|y)p(y)}_{\text{Bayes' classification}} = p(y) \prod_{i=1}^d p(x_i|y)$$

discriminative

Generative

Naive Bayes' classifier



## Classification RBM

$$\underbrace{-E(x,y)}_{\text{Score}} = b_x^T x + b_y^T y + \sum_{k=1}^K \log(1 + \exp(w_k^T x + u_k^T y + c_k))$$

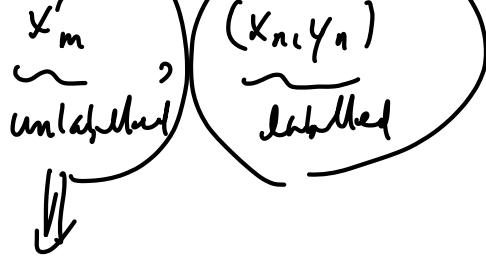
$$p(x,y) = \frac{\exp\{-E(x,y)\}}{\sum_{y \in \mathcal{C}} \int_x \exp\{-E(x,y)\} dx}$$

losses

$$p(y|x) = \frac{\exp\{-E(x,y)\}}{\sum_{y' \in \mathcal{C}} \exp\{-E(x,y')\}}$$

$$p(x) = \sum_{y' \in \mathcal{C}} p(x, y')$$

data



$$\nabla_{\theta} \log \sum_y p(x, y) = \mathbb{E}_{y \sim q(y)} [\nabla_{\theta} \log p(x, y)]$$

$$Q(y) = \frac{\exp\{-E(x, y)\}}{\sum_{y'} \exp\{-E(x, y')\}} = p(y|x)$$

$$\nabla_{\theta} \log p_{\theta}(x, y) = -\nabla_{\theta} E(x, y) + \mathbb{E}_{x', y' \sim p_{\theta}(x, y)} [\nabla E(x', y')]$$

$$-E(x, y, h) = b_x^T x + b_y^T y + \sum_{k=1}^K \underbrace{h_k}_{\{0,1\}} (w_k^T x + u_k^T y + c_k)$$

$$p(h_k = 1 | x, y) = \text{sigmoid} (w_k^T x + u_k^T y + c_k)$$

$$p(y = c | h) \propto \exp\{\bar{u}_c^T h + b_{y,c}\}$$

$$p(x_i = 1 | h) = \sigma(\bar{w}_i^T h + b_x^i)$$

$$\bar{U} = \begin{bmatrix} u_1^T \\ u_2^T \\ \vdots \\ u_K^T \\ c^{th} \\ \bar{u}_c \end{bmatrix}$$

Word embeddings : continuous bag-of-words (CBOW)

$$p(x_{m_1}, \dots, x_{m_{T_m}} | \text{corrupt}(x))$$

$$= \prod_{i=1}^{T_m} p(x_{m_i} | \text{corrupt}(x))$$

$$\approx \prod_{i=1}^{T_m} p(x_{m_i} | x_{m_i-n/2}, \dots, x_{m_i-1}, \langle \text{mask} \rangle, x_{m_i+1}, \dots, x_{m_i+n/2})$$

$$\underset{\text{softmax}}{F}(x_{m_i-n/2}, \dots, x_{m_i}, \dots, x_{m_i+n/2}) = e(x_{m_i})^T \left( \sum_{j=m-n/2}^{m-1} e(x_j) + \sum_{j=m+1}^{m+n/2} e(x_j) \right)$$

CBW

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