

P

The
Infrastructure
for
Human-
AI
Collaboration

*"Neutral.
Independent.
Governed."*

**SPARK:
Our
flagship
collaboration
system**

Built
on
PROMETHIOS



Seed
Round:

\$10-
15M

[Founder
Name,
Title]

[Executive
Information]

See It In Action: Live AI Collaboration

Not
a
concept.
Not
a
prototype.

The Working solution. Crisis Management Scenario Collaboration Gap

You
Can't
Collaborate
with
HUMAN-
AI
SYNC
Agents
Today

Real-
time

Multi-
Agent
Current
Reality

Teams
use
VERNANCE
ChatGPT,
Claude
individually
Model

Enterprise

Perfect Storm: AI Adoption Meets Governance Reality

Multiple Market Forces Creating Urgent Demand

Market

Model
No
real
ESTIC
time
human-
emo
collaboration
review
No
Multiple
governance
humans
or
compliance
tracking
agents
decisions
with
Avatar
selection
AI
and
input
mention
vendor
lock-
Live
in
governance
to
tracking
single
universal
AI
LLM
providers
compatibility

Promethios
Seed Pitc 5

phoesl

%

Challenging the

	2022	2023	2024	2025	2026
Revenue	100	100	100	100	100
Operating Expenses	70	70	70	70	70
Operating Income	30	30	30	30	30
Interest Expense	10	10	10	10	10
Income Before Taxes	20	20	20	20	20
Taxes	5	5	5	5	5
Net Income	15	15	15	15	15
Depreciation	10	10	10	10	10
Capital Expenditures	10	10	10	10	10
Change in Working Capital	0	0	0	0	0
Free Cash Flow	15	15	15	15	15

AI Enterprise AI Governance Full

Formethion

Promethios

Mu

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integrations

U

top

Hyper

AI Governance

Adoption

Explosion

Life system

ap
Enterprise

Colla

spend
up **important**

work

quires

2024 MULTIPLE CHOICE

✓ \$258 pts

market)

am
1.25%

acks
of

businesses

deployed

overlaid

Massive Market Opportunity

Multi-Market
Billions

Dollar

Markets

Converging

\$27.1B

COLLABORATION

SOFTWARE

Production

(2024)

Enterprise

Source:

App:

Run:

The

World

/sell/fork

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SPAP

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Real-

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Collaboration

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Reality

Real-

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collaboration

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automation

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Enterprise

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COLLABORATION

SOFTWARE

Production

(2024)

Enterprise

Source:

App:

Run:

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World

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overnance

Universal Governance Layer

Enterprise
Consensus
(Future)

Any-LLM
Collaboration
Platforms

No-Code
Changes
Required

Technical
Complexity
Barriers

at
Forms
GPT,
difficult)

test

ifications
AI,
BT,
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Google
cannot
flexity
in play
govern
prise-
then
ARR
models
Commercial
involves
conflict
with
safety
requirements

30

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The word cloud contains the following terms:

- Model
- Product-
- First
- Development
- with
- Real
- Market
- Validation
- Higher
- Integration
- Evaluation
- Layer
- Conservative
- Options
- Safety
- Information
- Based
- Operational

SOMETHING Sole Foundation Who Proved Human-

versight

Collaboration

Cooperation Works

works

Optimization

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Performance

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News 19

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Laboration

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Enterprise

bioinformatics

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Accountability

edition-

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CESS International

Legislational

defensibile

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compliance logic

reproduction

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systems

211

Marketplace

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HERE

and

BEATING

usage

Analytics

an

NEW
CATEGORY
Competitive
Building
the
A-Team
Strategic
Hiring
Planning
with
Milestone-
Based
Funding
Product-
Current
Foundation
Development"
FOUNDER
&
CEO
([Your
Named)
• architecture
Vision
Enterprise

4. Human-
AI
debt
and
participation
5. Ure
Human
Judgment
on
all
critical
decisions
Innovation
mes
m
code
Quality
Evidence
Essentials
mobility
throughout
sors
(type
safety)
in
mselves,
comprehensive
data
tests
coverage
FOUNDER
and
CI/CD
used
ation
Microservices
vity
• architecture
Vision
Enterprise

Years
Enterprise
Trust
neurship



Investment Justification:

Why

\$10-15M

Complete

at

\$50-

75M

Percentage

Money

000+

Comparable

Valuations

&

Market 9.9%

Scalable)
Action
Security
Risk
Scanning
Business
and
compliance
Working
downstream
Extensive
documentation
(AI)
Market
in this
and
Security
development
VERNANCE
SYSTEM
Technical
Transparency
why
\$50-
Founder
is a
Hable
photographic
NOT
NATIONS
gence
No
founder
natural
application
FRACTIONS
equity
analysis
disputed
structure
Clear



Milestone- Based Funding:

**\$10-
15M**

**De
Risk
Investment
Through
Proven**

**Execution
ing
ilosophy
\$10-
15M
SEED
ROUND
iving**

Incubation
IMB

and
decision-

making
and equity
Validation
Infrastructure

Security
Rounds

Question:
for
\$6.5M

seed
for
Proven
competitive

15M
Tandem:
execute
\$3.5M

with
seed
for minimal
Investment

resources
tear, standing
collaboration

Proven
\$2.5M
Execution

ing
ilosophy
\$10-
15M

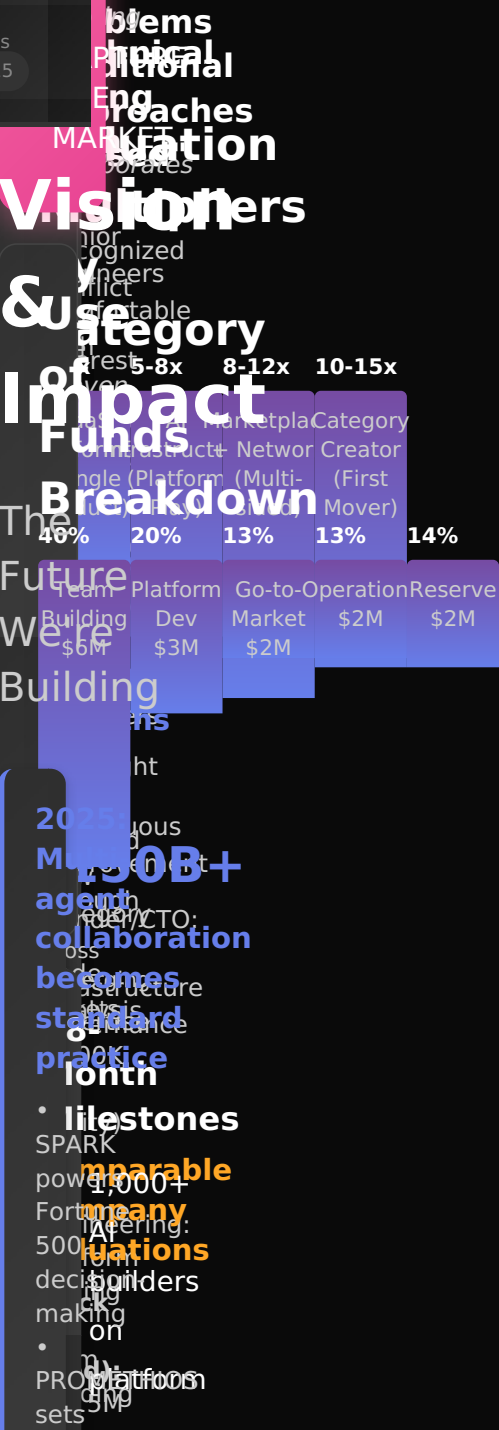
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100+
Finance
Enterprise
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Marketplace
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Opportunity
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\$1.5B+
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advantage
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years
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to
building
build
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Market
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platform
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and
100M+

story and
valuation
How Humans

**and
The
Investment
Work
together."**

\$10-
1M
seed
around
pact:
for
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18
successful
man-
month
market
transition
validates
capture
r
reach
Clear
milestones

and
path
to
Series
A
Multiple
exit
opportunities
(strategic
or
IPO)

Potential
to
define
the
future
of
work

The Choice

Invest
in
the
platform
that
will
power
the
AI
economy
or
watch
competitors
try
to
catch
up

for
years.

Questions?

[Contact
Information]

[Demo
Access

for
Follow-
up]

[Technical
Deep-
dive
Materials]