

COMP7023 Lecture Notes (Weeks 05–08): Building Abstractions with Data

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*<https://www.composingprograms.com/>

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1 Introduction

In Weeks 01–04, we studied computational processes and the role of functions in program design:

- Combining primitive data & operations.
 - Higher-order functions.

In Weeks 05–08, we turn our attention to **data**: how to represent and manipulate information from many domains. Effective use of built-in and user-defined data types is essential for real-world computation, especially in data processing applications.

1.1 Native Data Types

Every Python value has a *class* defining its type and behavior. Values of the same class behave similarly. Integers, for example, are instances of `int`, and can be negated, added, etc. The built-in `type` function reveals a value's class:

```
>>> type(2)
<class 'int'>
```

Native (built-in) types have:

- Expressions (literals) that evaluate to their values.
 - Built-in functions and operators for manipulation.

Integers,

`int` represents integers exactly, with no size limit.

Numeric types.

Python provides three native numeric types: `int`, `float`, and `complex`.

```
>>> type(1.5)
<class 'float'>
>>> type(1+1j)
<class 'complex'>
```

Floats.

Real numbers are stored in “floating point” form. `float` values approximate real numbers and have limited precision (i.e. they are “numbers with decimals”):

```
>>> 7 / 3 * 3
7.0
>>> 1 / 3 * 7 * 3
6.99999999999999
```

Division of two `int` values produces a `float`:

```
>>> type(1/3)
<class 'float'>
>>> 1/3
0.3333333333333333
```

Equality tests can be misleading due to approximation:

```
>>> 1/3 == 0.33333333333333312345 # Beware of float approximation
True
```

These differences between `int` and `float` have important implications in programming, though they are standardized (IEEE 754).

Non-numeric types.

Python also includes types such as `bool` for logical values:

```
True, False
```

Other native types (e.g. strings, lists) and user-defined types extend these principles, forming the foundation for data abstraction.

2 Data Abstraction

Key ideas:

- Most real objects have **compound structure** (e.g., position = latitude + longitude).
- **Data abstraction** separates:
 - *Representation* – how data are built.
 - *Usage* – how data are used.
- Improves modularity: change representation without changing behavior.
- Analogy: functional abstraction (hide implementation, keep interface).

2.1 Example: Rational Numbers

Goal: exact representation of fractions.

```
>>> 1/3  
0.3333333333333333  
>>> 1/3 == 0.333333333333333300000  
True
```

Abstract interface:

```
rational(n, d)  # constructor  
numer(x)        # numerator  
denom(x)        # denominator
```

Wishful thinking: define operations assuming these exist.

```
>>> def add_rationals(x, y):  
...     nx, dx = numer(x), denom(x)  
...     ny, dy = numer(y), denom(y)  
...     return rational(nx * dy + ny * dx, dx * dy)  
  
>>> def mul_rationals(x, y):  
...     return rational(numer(x)*numer(y), denom(x)*denom(y))  
  
>>> def print_rational(x):  
...     print(numer(x), '/', denom(x))  
  
>>> def rationals_are_equal(x, y):  
...     return numer(x)*denom(y) == numer(y)*denom(x)
```

2.2 Pairs

Concrete level: represent pairs using lists.

```
>>> pair = [10, 20]  
>>> x, y = pair  
>>> x, y  
(10, 20)  
>>> pair[0], pair[1]  
(10, 20)
```

Define rationals:

```
>>> def rational(n, d):  
...     return [n, d]  
>>> def numer(x):  
...     return x[0]  
>>> def denom(x):  
...     return x[1]
```

Usage:

```

>>> half = rational(1, 2)
>>> third = rational(1, 3)
>>> print_rational(half)
1 / 2
>>> print_rational(mul_rationals(half, third))
1 / 6

```

Simplify fractions:

```

>>> from fractions import gcd
>>> def rational(n, d):
...     g = gcd(n, d)
...     return (n//g, d//g)
>>> print_rational(add_rationals(third, third))
2 / 3

```

2.3 Abstraction Barriers

Layers:

Level	Treat rationals as	Use only
Computation	Whole values	add, mul, equal, print
Arithmetic impl.	n/d parts	rational, numer, denom
Representation	Lists	list literals, indexing

Definition at the correct layer of abstraction:

```

>>> def square_rational(x):
...     return mul_rationals(x, x)

```

Violations (“breaking” once/twice the abstraction barriers):

```

>>> def square_rational_violating_once(x):
...     return rational(numer(x)*numer(x), denom(x)*denom(x))

>>> def square_rational_violating_twice(x):
...     return [x[0]*x[0], x[1]*x[1]]

```

Only the first respects abstraction barriers.

2.4 The Properties of Data

Concept:

- A data type is defined by:
 - constructors + selectors,
 - behavior conditions they satisfy.
- Any implementation meeting those conditions is valid.

Functional pair representation:

```

>>> def pair(x, y):
...     def get(index):
...         if index == 0:
...             return x
...         elif index == 1:
...             return y
...     return get

>>> def select(p, i):
...     return p(i)

```

Use:

```

>>> p = pair(20, 14)
>>> select(p, 0)
20
>>> select(p, 1)
14

```

Takeaway:

- Data abstraction = interface + behavior, not representation.
- Functions alone can represent compound data.

3 Sequences

Core abstraction: an *ordered* collection with:

- **Length:** finite; empty sequence has length 0.
- **Element selection:** 0-based indexing up to (but not including) length.
- Many Python types satisfy this abstraction (e.g., lists, ranges, strings).

3.1 Lists

Lists = variable-length sequences with literals [...], indexing, `len`, concatenation `+`, and repetition `*`. They can be nested.

```

>>> digits = [1, 8, 2, 8]
>>> len(digits)
4
>>> digits[3]
8
>>> [2, 7] + digits * 2
[2, 7, 1, 8, 2, 8, 1, 8, 2, 8]
>>> pairs = [[10, 20], [30, 40]]
>>> pairs[1]
[30, 40]
>>> pairs[1][0]
30

```

3.2 Sequence Iteration

Iterate elements directly with `for`; can replace index-based loops. **Unpacking** binds multiple names per element. **Ranges** represent integer sequences, often used in `for`.

```
>>> def count(s, value):
...     """Count the number of occurrences of value in sequence s."""
...     total, index = 0, 0
...     while index < len(s):
...         if s[index] == value:
...             total = total + 1
...         index = index + 1
...     return total
>>> count(digits, 8)
2
>>> def count(s, value):
...     """Count the number of occurrences of value in sequence s."""
...     total = 0
...     for elem in s:
...         if elem == value:
...             total = total + 1
...     return total
>>> count(digits, 8)
2
```

For syntax & evaluation:

```
for <name> in <expression>:
    <suite>
```

Evaluate `<expression>` to an iterable, then bind `<name>` to each element (in order) and execute `<suite>`; after the loop, `<name>` is bound to the last element.

Sequence unpacking in for-headers:

```
>>> pairs = [[1, 2], [2, 2], [2, 3], [4, 4]]
>>> same_count = 0
>>> for x, y in pairs:
...     if x == y:
...         same_count = same_count + 1
>>> same_count
2
```

Ranges:

```
>>> range(1, 10) # Includes 1, but not 10
range(1, 10)
>>> list(range(5, 8))
[5, 6, 7]
>>> list(range(4))
[0, 1, 2, 3]
>>> for _ in range(3):
...     print('Go Bears!')
```

```
Go Bears!
Go Bears!
Go Bears!
```

3.3 Sequence Processing

Patterns: (i) map/transform each element, (ii) filter/select some elements, (iii) aggregate to one value. We can chain together pipeline of such sequence processing operations.

List comprehensions (map/filter):

```
>>> odds = [1, 3, 5, 7, 9]
>>> [x+1 for x in odds]
[2, 4, 6, 8, 10]
>>> [x for x in odds if 25 % x == 0]
[1, 5]
```

Aggregation via built-ins (e.g., sum/min/max) and composition:

```
>>> def divisors(n):
...     return [1] + [x for x in range(2, n) if n % x == 0]
>>> divisors(4)
[1, 2]
>>> divisors(12)
[1, 2, 3, 4, 6]
>>> [n for n in range(1, 1000) if sum(divisors(n)) == n]
[6, 28, 496]
```

Case study: min perimeter with integer sides

```
>>> def width(area, height):
...     assert area % height == 0
...     return area // height

>>> def perimeter(width, height):
...     return 2 * width + 2 * height

>>> def minimum_perimeter(area):
...     heights = divisors(area)
...     perimeters = [perimeter(width(area, h), h) for h in heights]
...     return min(perimeters)

>>> area = 80
>>> width(area, 5)
16
>>> perimeter(16, 5)
42
>>> perimeter(10, 8)
36
>>> minimum_perimeter(area)
36
>>> [minimum_perimeter(n) for n in range(1, 10)]
[4, 6, 8, 8, 12, 10, 16, 12, 12]
```

Higher-order function forms of the same patterns:

```
>>> def apply_to_all(map_fn, s):
...     return [map_fn(x) for x in s]

>>> def keep_if(filter_fn, s):
...     return [x for x in s if filter_fn(x)]
```

```

>>> def reduce(reduce_fn, s, initial):
    reduced = initial
    for x in s:
        reduced = reduce_fn(reduced, x)
    return reduced

>>> reduce(mul, [2, 4, 8], 1)
64
>>> def divisors_of(n):
    divides_n = lambda x: n % x == 0
    return [1] + keep_if(divides_n, range(2, n))

>>> divisors_of(12)
[1, 2, 3, 4, 6]
>>> from operator import add
>>> def sum_of_divisors(n):
    return reduce(add, divisors_of(n), 0)

>>> def perfect(n):
    return sum_of_divisors(n) == n

>>> keep_if(perfect, range(1, 1000))
[1, 6, 28, 496]
>>> apply_to_all = lambda map_fn, s: list(map(map_fn, s))
>>> keep_if = lambda filter_fn, s: list(filter(filter_fn, s))
>>> from functools import reduce
>>> from operator import mul
>>> def product(s):
    return reduce(mul, s)

>>> product([1, 2, 3, 4, 5])
120

```

3.4 Sequence Abstraction

Extra common behaviors for sequences:

- **Membership:** `in/not in`
- **Slicing:** `seq[start:end]` (end-exclusive); omitted bounds use extremes.

```

>>> digits           # Examples of membership
[1, 8, 2, 8]
>>> 2 in digits
True
>>> 1828 not in digits
True
>>> digits[0:2]      # Examples of slicing
[1, 8]
>>> digits[1:]
[8, 2, 8]

```

3.5 Strings

Strings are sequences of characters (no separate char type). Support length, selection, concatenation, repetition, substring membership, multiline literals, and coercion via `str`.

```
>>> 'I am string!'
'I am string!'
>>> "I've got an apostrophe"
"I've got an apostrophe"
>>> , 您好,
, 您好,
>>> city = 'Berkeley'
>>> len(city)
8
>>> city[3]
'k'
>>> 'Berkeley' + ', CA'
'Berkeley, CA'
>>> 'Shabu' * 2
'Shabu Shabu'
>>> 'here' in "Where's Waldo?"
True
>>> """The Zen of Python                      # Multiline string
... claims, Readability counts.
... Read more: import this."""
'The Zen of Python\nclaims, "Readability counts."\nRead more: import this.'
>>> str(2) + ' is an element of ' + str(digits)      # String coercion
'2 is an element of [1, 8, 2, 8]'
```

3.6 Trees

Hierarchical data via trees: each tree has a *root label* and *branches* (each a tree). **API:** `tree` (ctor), `label`, `branches`; plus validators.

```
>>> def tree(root_label, branches=[]):
...     for branch in branches:
...         assert is_tree(branch), 'branches must be trees'
...     return [root_label] + list(branches)
>>> def label(tree):
...     return tree[0]
>>> def branches(tree):
...     return tree[1:]
>>> def is_tree(tree):
...     if type(tree) != list or len(tree) < 1:
...         return False
...     for branch in branches(tree):
...         if not is_tree(branch):
...             return False
...     return True
>>> def is_leaf(tree):
...     return not branches(tree)

>>> t = tree(3, [tree(1), tree(2, [tree(1), tree(1)])])
>>> t
[3, [1], [2, [1], [1]]]
```

```

>>> label(t)
3
>>> branches(t)
[[1], [2, [1], [1]]]
>>> label(branches(t)[1])
2
>>> is_leaf(t)
False
>>> is_leaf(branches(t)[0])
True

```

Tree-recursive construction and processing: Building a *fibonacci tree*:

```

>>> def fib_tree(n):
    if n == 0 or n == 1:
        return tree(n)
    else:
        left, right = fib_tree(n-2), fib_tree(n-1)
        fib_n = label(left) + label(right)
        return tree(fib_n, [left, right])
>>> fib_tree(5)
[5, [2, [1], [1, [0], [1]]], [3, [1, [0], [1]], [2, [1], [1, [0], [1]]]]]

```

Counting the number of leaves in a tree:

```

>>> def count_leaves(tree):
    if is_leaf(tree):
        return 1
    else:
        branch_counts = [count_leaves(b) for b in branches(tree)]
        return sum(branch_counts)
>>> count_leaves(fib_tree(5))
8

```

Partition trees and printing partitions:

```

>>> def partition_tree(n, m):
    """Return a partition tree of n using parts of up to m."""
    if n == 0:
        return tree(True)
    elif n < 0 or m == 0:
        return tree(False)
    else:
        left = partition_tree(n-m, m)
        right = partition_tree(n, m-1)
        return tree(m, [left, right])
>>> partition_tree(2, 2)
[2, [True], [1, [1, [True], [False]], [False]]]
>>> def print_parts(tree, partition=[]):
    if is_leaf(tree):
        if label(tree):
            print(' + '.join(partition))
    else:
        left, right = branches(tree)
        m = str(label(tree))
        print_parts(left, partition + [m])
        print_parts(right, partition)
>>> print_parts(partition_tree(6, 4))

```

```

4 + 2
4 + 1 + 1
3 + 3
3 + 2 + 1
3 + 1 + 1 + 1
2 + 2 + 2
2 + 2 + 1 + 1
2 + 1 + 1 + 1 + 1
1 + 1 + 1 + 1 + 1 + 1

```

Binarization via slicing/grouping:

```

>>> def right_binarize(tree):
    """Construct a right-branching binary tree."""
    if is_leaf(tree):
        return tree
    if len(tree) > 2:
        tree = [tree[0], tree[1:]]
    return [right_binarize(b) for b in tree]
>>> right_binarize([1, 2, 3, 4, 5, 6, 7])
[1, [2, [3, [4, [5, [6, 7]]]]]]

```

3.7 Linked Lists

User-defined sequence rep using nested pairs; 'empty' denotes the empty list. **ADT:** link (ctor), first, rest; is_link validator.

```

>>> empty = 'empty'
>>> def is_link(s):
    """s is a linked list if it is empty or a (first, rest) pair."""
    return s == empty or (len(s) == 2 and is_link(s[1]))
>>> def link(first, rest):
    """Construct a linked list from its first element and the rest."""
    assert is_link(rest), "rest must be a linked list."
    return [first, rest]
>>> def first(s):
    """Return the first element of a linked list s."""
    assert is_link(s), "first only applies to linked lists."
    assert s != empty, "empty linked list has no first element."
    return s[0]
>>> def rest(s):
    """Return the rest of the elements of a linked list s."""
    assert is_link(s), "rest only applies to linked lists."
    assert s != empty, "empty linked list has no rest."
    return s[1]

>>> four = link(1, link(2, link(3, link(4, empty))))
>>> first(four)
1
>>> rest(four)
[2, [3, [4, 'empty']]]

```

Sequence behaviors for linked lists:

```

>>> def len_link(s):
    """Return the length of linked list s."""
    length = 0
    while s != empty:
        s, length = rest(s), length + 1
    return length
>>> def getitem_link(s, i):
    """Return the element at index i of linked list s."""
    while i > 0:
        s, i = rest(s), i - 1
    return first(s)

>>> len_link(four)
4
>>> getitem_link(four, 1)
2

```

Recursive forms and utilities:

```

>>> def len_link_recursive(s):
    """Return the length of a linked list s."""
    if s == empty:
        return 0
    return 1 + len_link_recursive(rest(s))
>>> def getitem_link_recursive(s, i):
    """Return the element at index i of linked list s."""
    if i == 0:
        return first(s)
    return getitem_link_recursive(rest(s), i - 1)
>>> len_link_recursive(four)
4
>>> getitem_link_recursive(four, 1)
2
>>> def extend_link(s, t):
    """Return a list with the elements of s followed by those of t."""
    assert is_link(s) and is_link(t)
    if s == empty:
        return t
    else:
        return link(first(s), extend_link(rest(s), t))
>>> extend_link(four, four)
[1, [2, [3, [4, [1, [2, [3, [4, 'empty']]]]]]]]
>>> def apply_to_all_link(f, s):
    """Apply f to each element of s."""
    assert is_link(s)
    if s == empty:
        return s
    else:
        return link(f(first(s)), apply_to_all_link(f, rest(s)))
>>> apply_to_all_link(lambda x: x*x, four)
[1, [4, [9, [16, 'empty']]]]
>>> def keep_if_link(f, s):
    """Return a list with elements of s for which f(e) is true."""
    assert is_link(s)
    if s == empty:
        return s
    else:
        kept = keep_if_link(f, rest(s))
        if f(first(s)):

```

```

        return link(first(s), kept)
    else:
        return kept
>>> keep_if_link(lambda x: x%2 == 0, four)
[2, [4, 'empty']]
>>> def join_link(s, separator):
    """Return a string of all elements in s separated by separator."""
    if s == empty:
        return ""
    elif rest(s) == empty:
        return str(first(s))
    else:
        return str(first(s)) + separator + join_link(rest(s), separator)
>>> join_link(four, ", ")
'1, 2, 3, 4'

```

Recursive construction: partitions via linked lists

```

>>> def partitions(n, m):
...     """Return a linked list of partitions of n using parts of up to m.
...     Each partition is represented as a linked list.
...
...     if n == 0:
...         return link(empty, empty) # A list containing the empty partition
...     elif n < 0 or m == 0:
...         return empty
...     else:
...         using_m = partitions(n-m, m)
...         with_m = apply_to_all_link(lambda s: link(m, s), using_m)
...         without_m = partitions(n, m-1)
...         return extend_link(with_m, without_m)

>>> def print_partitions(n, m):
...     lists = partitions(n, m)
...     strings = apply_to_all_link(lambda s: join_link(s, " + "), lists)
...     print(join_link(strings, "\n"))
>>> print_partitions(6, 4)
4 + 2
4 + 1 + 1
3 + 3
3 + 2 + 1
3 + 1 + 1 + 1
2 + 2 + 2
2 + 2 + 1 + 1
2 + 1 + 1 + 1 + 1
1 + 1 + 1 + 1 + 1 + 1

```

4 Mutable Data (Summary)

Core idea: Mutable data allows programs to model entities that change over time. This enables modularity and stateful abstractions (object-oriented design).

4.1 The Object Metaphor

- Objects = data + behavior; classes create instances.

- Attributes accessed with dot notation; methods are function-valued attributes.
- All Python values are objects (numbers, strings, lists, etc.).

```
>>> from datetime import date
>>> tues = date(2014, 5, 13)
>>> print(date(2014, 5, 19) - tues)
6 days, 0:00:00
>>> tues.year
2014
>>> tues.strftime('%A, %B %d')
'Tuesday, May 13'
>>> '1234'.isnumeric()
True
>>> 'rOBERT dE nIRO'.swapcase()
'Robert De Niro'
>>> 'eyes'.upper().endswith('YES')
True
```

4.2 2.4.2 Sequence Objects

- Lists are mutable (can change in place).
- Methods: `pop`, `remove`, `append`, `extend`, slice assignment.
- Aliasing: multiple names can refer to the same list.
- `is` tests identity; `==` tests equality of contents.

```
>>> chinese = ['coin', 'string', 'myriad']
>>> suits = chinese
>>> suits.pop()
'myriad'
>>> suits.remove('string')
>>> suits.append('cup')
>>> suits.extend(['sword', 'club'])
>>> suits[2] = 'spade'
>>> suits
['coin', 'cup', 'spade', 'club']
>>> suits[0:2] = ['heart', 'diamond']
>>> suits
['heart', 'diamond', 'spade', 'club']
>>> chinese
['heart', 'diamond', 'spade', 'club']

>>> nest = list(suits)
>>> nest[0] = suits
>>> suits.insert(2, 'Joker')
>>> nest
[['heart', 'diamond', 'Joker', 'spade', 'club'], 'diamond', 'spade', 'club']
>>> nest[0].pop(2)
'Joker'
>>> suits
['heart', 'diamond', 'spade', 'club']
>>> suits is nest[0]
True
>>> suits == ['heart', 'diamond', 'spade', 'club']
True
```

```
>>> from unicodedata import lookup
>>> [lookup('WHITE ' + s.upper() + ' SUIT') for s in suits]
['♥', '♦', '♣', '♠']
```

4.3 Tuples

- Immutable sequences; parentheses optional.
- Support length, indexing, `count`, `index`.
- Contained mutable elements can still change.

```
>>> 1, 2 + 3
(1, 5)
>>> ("the", 1, ("and", "only"))
('the', 1, ('and', 'only'))
>>> type((10, 20))
<class 'tuple'>
>>> ()
()
>>> (10,)
(10,)
>>> code = ("up", "up", "down", "down") + ("left", "right") * 2
>>> len(code)
8
>>> code[3]
'down'
>>> code.count("down")
2
>>> code.index("left")
4
>>> nest = (10, 20, [30, 40])
>>> nest[2].pop()
40
```

4.4 Dictionaries

- Key – value mappings; keys must be immutable.
- Unordered; lookup and assignment via `[key]`.
- `get(key, default)` avoids errors on missing keys.
- Dict comprehensions create new dicts.

```
>>> numerals = {'I': 1.0, 'V': 5, 'X': 10
>>> numerals['X']
10
>>> numerals['I'] = 1
>>> numerals['L'] = 50
>>> numerals
{'I': 1, 'X': 10, 'L': 50, 'V': 5}
>>> sum(numerals.values())
66
>>> dict([(3, 9), (4, 16), (5, 25)])
```

```

3: 9, 4: 16, 5: 25
>>> numerals.get('A', 0)
0
>>> numerals.get('V', 0)
5
>>> x: x*x for x in range(3,6)
3: 9, 4: 16, 5: 25

```

4.5 Local State & nonlocal

- Functions can have evolving local state with `nonlocal`.
- Enables persistent state across calls.

```

>>> def make_withdraw(balance):
...     """Return a withdraw function that draws down balance."""
...     def withdraw(amount):
...         nonlocal balance
...         if amount > balance:
...             return 'Insufficient funds'
...         balance = balance - amount
...         return balance
...     return withdraw
>>> withdraw = make_withdraw(100)
>>> withdraw(25)
75
>>> withdraw(25)
50
>>> withdraw(60)
'Insufficient funds'

```

5 Object-Oriented Programming (Summary)

Essence: OOP unifies abstraction, state, and message passing. Objects encapsulate data + behavior; classes define object templates and promote modular, extensible design.

5.1 Objects and Classes

- Objects combine local state + behavior; defined by their class.
- Instance attributes belong to each object; class attributes are shared.
- Methods operate on the object's own data (`self`).

```

>>> a = Account('Kirk')
>>> a.holder
'Kirk'
>>> a.balance
0
>>> a.deposit(15)
15
>>> a.withdraw(10)
5

```

```
>>> a.balance  
5  
>>> a.withdraw(10)  
'Insufficient funds'
```

5.2 Defining Classes

- `class` statements define new types.
- `__init__` initializes new instances; `self` refers to the instance.
- Each instance has independent state.

```
>>> class Account:  
...     def __init__(self, account_holder):  
...         self.balance = 0  
...         self.holder = account_holder
```

```
>>> a = Account('Kirk')  
>>> a.balance  
0  
>>> b = Account('Spock')  
>>> b.balance = 200  
>>> [acc.balance for acc in (a, b)]  
[0, 200]  
>>> a is not b  
True
```

```
>>> class Account:  
...     def __init__(self, account_holder):  
...         self.balance = 0  
...         self.holder = account_holder  
...     def deposit(self, amount):  
...         self.balance = self.balance + amount  
...         return self.balance  
...     def withdraw(self, amount):  
...         if amount > self.balance:  
...             return 'Insufficient funds'  
...         self.balance = self.balance - amount  
...         return self.balance
```

```
>>> spock_account = Account('Spock')  
>>> spock_account.deposit(100)  
100  
>>> spock_account.withdraw(90)  
10  
>>> spock_account.withdraw(90)  
'Insufficient funds'  
>>> spock_account.holder  
'Spock'
```

5.3 Message Passing and Dot Expressions

- Dot notation formalizes message passing.
- `<expr>.<name>` fetches an attribute or bound method.
- `getattr`, `hasattr` provide dynamic access.
- Methods differ from functions: bound to object automatically.

```
>>> getattr(spock_account, 'balance')
10
>>> hasattr(spock_account, 'deposit')
True
>>> type(Account.deposit)
<class 'function'>
>>> type(spock_account.deposit)
<class 'method'>
>>> Account.deposit(spock_account, 1001)
1011
>>> spock_account.deposit(1000)
2011
```

5.4 Class Attributes

- Class attributes shared by all instances.
- Instance attributes shadow class ones.
- Assigning to instance creates a local override.

```
>>> class Account:
...     interest = 0.02
...     def __init__(self, account_holder):
...         self.balance = 0
...         self.holder = account_holder
>>> spock_account = Account('Spock')
>>> kirk_account = Account('Kirk')
>>> spock_account.interest
0.02
>>> Account.interest = 0.04
>>> spock_account.interest
0.04
>>> kirk_account.interest
0.04
>>> kirk_account.interest = 0.08
>>> spock_account.interest
0.04
>>> Account.interest = 0.05
>>> spock_account.interest
0.05
>>> kirk_account.interest
0.08
```

5.5 Inheritance

- Subclasses extend or override base class behavior.
- Support “is-a” relationships; code reuse via inheritance.

```
>>> class Account:  
...     """A bank account that has a non-negative balance."""  
...     interest = 0.02  
...     def __init__(self, account_holder):  
...         self.balance = 0  
...         self.holder = account_holder  
...     def deposit(self, amount):  
...         self.balance += amount  
...         return self.balance  
...     def withdraw(self, amount):  
...         if amount > self.balance:  
...             return 'Insufficient funds'  
...         self.balance -= amount  
...         return self.balance  
  
>>> class CheckingAccount(Account):  
...     """A bank account that charges for withdrawals."""  
...     withdraw_charge = 1  
...     interest = 0.01  
...     def withdraw(self, amount):  
...         return Account.withdraw(self, amount + self.withdraw_charge)  
  
>>> checking = CheckingAccount('Sam')  
>>> checking.deposit(10)  
10  
>>> checking.withdraw(5)  
4  
>>> checking.interest  
0.01
```

5.6 Using Inheritance

- Name lookup searches instance → class → base classes (MRO).
- `self` ensures correct dispatch when calling parent methods.
- Interfaces = shared attribute names and behaviors across types.

```
>>> def deposit_all(winners, amount=5):  
...     for account in winners:  
...         account.deposit(amount)
```

5.7 Multiple Inheritance

- Classes can inherit from multiple bases. This can lead to ambiguity: in what order do we search the superclasses to resolve a name?

In a diamond shape, Python resolves names from left to right, then upwards (see code below, after `AsSeenOnTVAccount.mro()`).

- Further reading: Name resolution uses MRO (C3 algorithm) – out of scope of this module.

```
>>> class SavingsAccount(Account):
...     deposit_charge = 2
...     def deposit(self, amount):
...         return Account.deposit(self, amount - self.deposit_charge)
>>> class AsSeenOnTVAccount(CheckingAccount, SavingsAccount):
...     def __init__(self, account_holder):
...         self.holder = account_holder
...         self.balance = 1
>>> such_a_deal = AsSeenOnTVAccount("John")
>>> such_a_deal.balance
1
>>> such_a_deal.deposit(20)
19
>>> such_a_deal.withdraw(5)
13
>>> [c.__name__ for c in AsSeenOnTVAccount.mro()]
['AsSeenOnTVAccount', 'CheckingAccount', 'SavingsAccount', 'Account', 'object']
```

5.8 The Role of Objects

- OOP promotes modularity, encapsulation, abstraction barriers.
- Classes define logic and state; objects manage internal data.
- OOP and functional styles complement each other.

6 Implementing Classes and Objects (Summary)

Essence: We can build an object system from scratch using only functions and dictionaries. Instances and classes are dispatch dictionaries that respond to messages like 'get', 'set', and 'new'. This mirrors Python's object system conceptually (attributes, methods, inheritance).

6.1 Instances

- An instance stores its attributes in a local dictionary.
- 'get' looks up attributes locally, then in the class.
- If a function is found in the class, it is bound to the instance.

```
>>> def make_instance(cls):
...     """Return a new object instance, which is a dispatch dictionary."""
...     def get_value(name):
...         if name in attributes:
```

```

...
        return attributes[name]
...
    else:
        value = cls['get'](name)
...
        return bind_method(value, instance)
...
def set_value(name, value):
...
    attributes[name] = value
...
attributes =
...
instance = 'get': get_value, 'set': set_value
...
return instance

```

Bound methods: create a callable that inserts `self` automatically.

```

>>> def bind_method(value, instance):
...
    """Return a bound method if value is callable, or value otherwise."""
...
    if callable(value):
...
        def method(*args):
...
            return value(instance, *args)
...
        return method
...
    else:
...
        return value

```

6.2 Classes

- A class is also a dispatch dictionary.
- Supports '`get`', '`set`', and '`new`'.
- Looks up names in its own attributes or its base class.

```

>>> def make_class(attributes, base_class=None):
...
    """Return a new class, which is a dispatch dictionary."""
...
    def get_value(name):
...
        if name in attributes:
...
            return attributes[name]
...
        elif base_class is not None:
...
            return base_class['get'](name)
...
    def set_value(name, value):
...
        attributes[name] = value
...
    def new(*args):
...
        return init_instance(cls, *args)
...
    cls = 'get': get_value, 'set': set_value, 'new': new
...
    return cls

```

```

>>> def init_instance(cls, *args):
...
    """Return a new object with type cls, initialized with args."""
...
    instance = make_instance(cls)
...
    init = cls['get']('__init__')
...
    if init:
...
        init(instance, *args)
...
    return instance

```

6.3 Using Implemented Objects

Defining the Account class:

```
>>> def make_account_class():
...     """Return the Account class, which has deposit and withdraw methods."""
...     interest = 0.02
...     def __init__(self, account_holder):
...         self['set']('holder', account_holder)
...         self['set']('balance', 0)
...     def deposit(self, amount):
...         """Increase the account balance by amount and return the new balance."""
...         new_balance = self['get']('balance') + amount
...         self['set']('balance', new_balance)
...         return self['get']('balance')
...     def withdraw(self, amount):
...         """Decrease the account balance by amount and return the new balance."""
...         balance = self['get']('balance')
...         if amount > balance:
...             return 'Insufficient funds'
...         self['set']('balance', balance - amount)
...         return self['get']('balance')
...     return make_class(locals())
```

Creating and using instances:

```
>>> Account = make_account_class()
>>> kirk_account = Account['new']('Kirk')
>>> kirk_account['get']('holder')
'Kirk'
>>> kirk_account['get']('interest')
0.02
>>> kirk_account['get']('deposit')(20)
20
>>> kirk_account['get']('withdraw')(5)
15
>>> kirk_account['set']('interest', 0.04)
>>> Account['get']('interest')
0.02
```

Inheritance (CheckingAccount subclass):

```
>>> def make_checking_account_class():
...     """Return the CheckingAccount class, which imposes a $1 withdrawal fee."""
...     interest = 0.01
...     withdraw_fee = 1
...     def withdraw(self, amount):
...         fee = self['get']('withdraw_fee')
...         return Account['get']('withdraw')(self, amount + fee)
...     return make_class(locals(), Account)

>>> CheckingAccount = make_checking_account_class()
>>> jack_acct = CheckingAccount['new']('Spock')
>>> jack_acct['get']('interest')
0.01
```

```
>>> jack_acct['get']('deposit')(20)
20
>>> jack_acct['get']('withdraw')(5)
14
```

Conclusion: This hand-built object system behaves similarly to Python's native one. Each instance has a local attributes dictionary (like `__dict__`), and classes define shared behavior and constructors.

7 Object Abstraction (Summary)

Essence: The object system enables data abstraction, supporting multiple representations and shared behavior. A **generic function** operates on values of different types—implemented through shared interfaces, type dispatching, or type coercion.

7.1 String Conversion

- Objects should provide both a human-readable (`str`) and an evaluable (`repr`) string.
- `repr(object)` calls `object.__repr__()`, and `str(object)` calls `object.__str__()`.
- Users can define these methods in their own classes.

```
>>> 12e12
12000000000000.0
>>> print(repr(12e12))
12000000000000.0
>>> from datetime import date
>>> tues = date(2011, 9, 12)
>>> repr(tues)
'datetime.date(2011, 9, 12)'
>>> str(tues)
'2011-09-12'
>>> tues.__repr__()
'datetime.date(2011, 9, 12)'
>>> tues.__str__()
'2011-09-12'
```

7.2 Special Methods

- `__bool__`, `__len__`, `__getitem__`, `__call__`, `__add__`, etc. define how objects behave with Python's built-in operations.
- Define these to make user objects behave like built-ins.

Boolean values:

```
>>> Account.__bool__ = lambda self: self.balance != 0
>>> bool(Account('Jack'))
False
>>> if not Account('Jack'):
...     print('Jack has nothing')
Jack has nothing
```

Sequences:

```
>>> len('Go Bears!')
9
>>> 'Go Bears!'.__len__()
9
>>> 'Go Bears![3]
'B'
>>> 'Go Bears!'.__getitem__(3)
'B'
```

Callable objects:

```
>>> def make_adder(n):
...     def adder(k):
...         return n + k
...     return adder
>>> add_three = make_adder(3)
>>> add_three(4)
7
>>> class Adder(object):
...     def __init__(self, n):
...         self.n = n
...     def __call__(self, k):
...         return self.n + k
>>> add_three_obj = Adder(3)
>>> add_three_obj(4)
7
```

7.3 Multiple Representations

- Complex numbers can be represented in rectangular (`real`, `imag`) or polar (`magnitude`, `angle`) form.
- Both share an interface: `real`, `imag`, `magnitude`, `angle`.
- Use `@property` to compute dependent attributes.

```
>>> class Number:
...     def __add__(self, other):
...         return self.add(other)
...     def __mul__(self, other):
...         return self.mul(other)

>>> from math import atan2
>>> class ComplexRI(Number):
...     def __init__(self, real, imag):
...         self.real, self.imag = real, imag
...     @property
...     def magnitude(self):
...         return (self.real ** 2 + self.imag ** 2) ** 0.5
...     @property
...     def angle(self):
...         return atan2(self.imag, self.real)
...     def __repr__(self):
...         return 'ComplexRI({0:g}, {1:g})'.format(self.real, self.imag)
```

```

>>> from math import sin, cos, pi
>>> class ComplexMA(Number):
...     def __init__(self, magnitude, angle):
...         self.magnitude, self.angle = magnitude, angle
...     @property
...     def real(self):
...         return self.magnitude * cos(self.angle)
...     @property
...     def imag(self):
...         return self.magnitude * sin(self.angle)
...     def __repr__(self):
...         return 'ComplexMA(0:g, 1:g * pi)'.format(self.magnitude, self.angle/pi)

>>> ComplexRI(1, 2) + ComplexMA(2, pi/2)
ComplexRI(1, 4)
>>> ComplexRI(0, 1) * ComplexRI(0, 1)
ComplexMA(1, 1 * pi)

```

7.4 Generic Functions

Rational numbers:

```

>>> from fractions import gcd
>>> class Rational(Number):
...     def __init__(self, numer, denom):
...         g = gcd(numer, denom)
...         self.numer, self.denom = numer // g, denom // g
...     def __repr__(self):
...         return 'Rational(0, 1)'.format(self.numer, self.denom)
...     def add(self, other):
...         nx, dx, ny, dy = self.numer, self.denom, other.numer, other.denom
...         return Rational(nx * dy + ny * dx, dx * dy)
...     def mul(self, other):
...         return Rational(self.numer * other.numer, self.denom * other.denom)

>>> Rational(2, 5) + Rational(1, 10)
Rational(1, 2)
>>> Rational(1, 4) * Rational(2, 3)
Rational(1, 6)

```

Type dispatching:

```

>>> def is_real(c):
...     if isinstance(c, ComplexRI):
...         return c.imag == 0
...     elif isinstance(c, ComplexMA):
...         return c.angle % pi == 0

>>> Rational.type_tag = 'rat'
>>> Complex.type_tag = 'com'
>>> def add_complex_and_rational(c, r):
...     return ComplexRI(c.real + r.numer/r.denom, c.imag)

```

```

>>> def mul_complex_and_rational(c, r):
...     r_mag, r_angle = r.numer/r.denom, 0
...     if r_mag < 0:
...         r_mag, r_angle = -r_mag, pi
...     return ComplexMA(c.magnitude * r_mag, c.angle + r_angle)

>>> class Number:
...     def __add__(self, other):
...         if self.type_tag == other.type_tag:
...             return self.add(other)
...         elif (self.type_tag, other.type_tag) in self.adders:
...             return self.cross_apply(other, self.adders)
...     def __mul__(self, other):
...         if self.type_tag == other.type_tag:
...             return self.mul(other)
...         elif (self.type_tag, other.type_tag) in self.multipliers:
...             return self.cross_apply(other, self.multipliers)
...     def cross_apply(self, other, cross_fns):
...         cross_fn = cross_fns[(self.type_tag, other.type_tag)]
...         return cross_fn(self, other)
...     adders = ("com", "rat"): add_complex_and_rational,
...              ("rat", "com"): add_complex_and_rational
...     multipliers = ("com", "rat"): mul_complex_and_rational,
...                  ("rat", "com"): mul_complex_and_rational

>>> ComplexRI(1.5, 0) + Rational(3, 2)
ComplexRI(3, 0)
>>> Rational(-1, 2) * ComplexMA(4, pi/2)
ComplexMA(2, 1.5 * pi)

```

Coercion:

```

>>> def rational_to_complex(r):
...     return ComplexRI(r.numer/r.denom, 0)

>>> class Number:
...     def __add__(self, other):
...         x, y = self.coerce(other)
...         return x.add(y)
...     def __mul__(self, other):
...         x, y = self.coerce(other)
...         return x.mul(y)
...     def coerce(self, other):
...         if self.type_tag == other.type_tag:
...             return self, other
...         elif (self.type_tag, other.type_tag) in self.coercions:
...             return (self.coerce_to(other.type_tag), other)
...         elif (other.type_tag, self.type_tag) in self.coercions:
...             return (self, other.coerce_to(self.type_tag))
...     def coerce_to(self, other_tag):
...         fn = self.coercions[(self.type_tag, other_tag)]
...         return fn(self)
...     coercions = ('rat', 'com'): rational_to_complex

```

Summary: Generic functions can be created through:

1. **Shared interfaces:** same method names, different implementations.
2. **Type dispatching:** select function by type tags.
3. **Coercion:** convert one type into another to unify operations.

8 Efficiency (Summary)

Idea. Efficiency concerns the *resources* (time, space) a program uses. We reason about growth using counts of key events (e.g., calls) and asymptotic notation (e.g., $\Theta(\cdot)$).

8.1 Measuring Efficiency

- Count *events* (e.g., calls) instead of wall-clock time.
- **Tree recursion** (e.g., Fibonacci) repeats work exponentially.

```
>>> def fib(n):
...     if n == 0:
...         return 0
...     if n == 1:
...         return 1
...     return fib(n-2) + fib(n-1)
>>> fib(5)
5
```

Counting calls:

```
>>> def count(f):
...     def counted(*args):
...         counted.call_count += 1
...         return f(*args)
...     counted.call_count = 0
...     return counted
>>> fib = count(fib)
>>> fib(19)
4181
>>> fib.call_count
13529
```

Space (max active frames):

```
>>> def count_frames(f):
...     def counted(*args):
...         counted.open_count += 1
...         counted.max_count = max(counted.max_count, counted.open_count)
...         result = f(*args)
...         counted.open_count -= 1
...         return result
...     counted.open_count = 0
...     counted.max_count = 0
...     return counted
>>> fib = count_frames(fib)
>>> fib(19)
4181
```

```
>>> fib.open_count
0
>>> fib.max_count
19
>>> fib(24)
46368
>>> fib.max_count
24
```

Takeaway. Time grows very fast (exponential); space is $\Theta(n)$ for `fib(n)` due to recursion depth.

8.2 Memoization

- Cache results to avoid repeated work in tree recursion.
- Requires immutable / hashable arguments (dict keys).

```
>>> def memo(f):
...     cache =
...     def memoized(n):
...         if n not in cache:
...             cache[n] = f(n)
...         return cache[n]
...     return memoized
>>> counted_fib = count(fib)
>>> fib = memo(counted_fib)
>>> fib(19)
4181
>>> counted_fib.call_count
20
>>> fib(34)
5702887
>>> counted_fib.call_count
35
```

8.3 Orders of Growth

- Abstract cost as a function $R(n)$ of input size n ; compare by *order of growth*.
- Example: count divisors up to \sqrt{n} .

```
>>> from math import sqrt
>>> def count_factors(n):
...     sqrt_n = sqrt(n)
...     k, factors = 1, 0
...     while k < sqrt_n:
...         if n % k == 0:
...             factors += 2
...         k += 1
...     if k * k == n:
...         factors += 1
...     return factors
```

Time. The loop runs $\lfloor \sqrt{n} \rfloor - 1$ times; total work is $w \cdot \sqrt{n} + v$ for constants w, v , so time is $\Theta(\sqrt{n})$.

Theta notation. $R(n) = \Theta(f(n))$ if $\exists k_1, k_2, m > 0$ such that

$$k_1 f(n) \leq R(n) \leq k_2 f(n) \quad \text{for all } n \geq m.$$

8.4 Example: Exponentiation

Compute b^n .

Linear recursion/iteration ($\Theta(n)$ steps):

```
>>> def exp(b, n):
...     if n == 0:
...         return 1
...     return b * exp(b, n-1)
>>> def exp_iter(b, n):
...     result = 1
...     for _ in range(n):
...         result = result * b
...     return result
```

Successive squaring ($\Theta(\log n)$ steps, $\Theta(\log n)$ space recursively):

$$b^n = \begin{cases} (b^{n/2})^2, & \text{if } n \text{ is even} \\ b \cdot b^{n-1}, & \text{if } n \text{ is odd} \end{cases}$$

```
>>> def square(x):
...     return x*x
>>> def fast_exp(b, n):
...     if n == 0:
...         return 1
...     if n % 2 == 0:
...         return square(fast_exp(b, n//2))
...     else:
...         return b * fast_exp(b, n-1)
>>> fast_exp(2, 100)
1267650600228229401496703205376
```

Reason. Each even step halves n ; number of multiplications grows as $\Theta(\log n)$.

8.5 Growth Categories

- Constants don't change order: $\Theta(n)$ and $\Theta(500n)$ are equivalent.
- Log bases don't matter: $\log_2 n$ and $\log_{10} n$ differ by a constant.
- Nested loops multiply orders.
- Drop lower-order terms: $\Theta(n^2 + n) = \Theta(n^2)$.

Overlap example (nested):

```
>>> def overlap(a, b):
...     count = 0
...     for item in a:
...         if item in b:
...             count += 1
...     return count
>>> overlap([1, 3, 2, 2, 5, 1], [5, 4, 2])
3
```

Using list membership, `item` in `b` is $\Theta(n)$ (size of `b`). Repeated $\Theta(m)$ times (size of `a`) $\Rightarrow \Theta(mn)$.

Lower-order term example:

```
>>> def one_more(a):
...     return overlap([x-1 for x in a], a)
>>> one_more([3, 14, 15, 9])
1
```

List comprehension is $\Theta(n)$; `overlap` is $\Theta(n^2) \Rightarrow$ total $\Theta(n^2)$.

Common categories:

Complexity class	Math.	Intuition	Example
<i>Constant</i>	$\Theta(1)$	independent of input	e.g. <code>abs</code>
<i>Logarithmic</i>	$\Theta(\log n)$	doubles input $\Rightarrow +\text{const work}$	<code>fast_exp</code>
<i>Linear</i>	$\Theta(n)$	+1 input $\Rightarrow +\text{const work}$	<code>exp/exp_iter</code>
<i>Quadratic</i>	$\Theta(n^2)$	nested linear passes	<code>one_more</code>
<i>Exponential</i>	$\Theta(b^n)$	+1 input $\Rightarrow \times b$ work	<code>fib</code>

Fibonacci growth (exponential). The n th Fibonacci number satisfies

$$F_n = \frac{\varphi^n - \psi^n}{\sqrt{5}} \quad \text{with} \quad \varphi = \frac{1 + \sqrt{5}}{2}, \quad \psi = \frac{1 - \sqrt{5}}{2},$$

and in particular F_n is the nearest integer to $\frac{\varphi^n}{\sqrt{5}}$. The naïve tree-recursive computation has time $\Theta(\varphi^n)$.

9 Pandas DataFrames (Quick, Practical Guide)

9.1 What is pandas?

- **pandas** is a popular open-source Python library (built atop NumPy) for fast, flexible data wrangling and analysis.
- Core containers: **Series** (1D, labeled) and **DataFrame** (2D, labeled rows & columns).
- Integrates with the PyData stack (NumPy, Matplotlib, SciPy, scikit-learn), and can scale via **pandas-on-Spark** (a.k.a. pandas API on Apache Spark) for distributed workloads.

9.2 Creating DataFrames

```
>>> import pandas as pd
>>> import numpy as np
>>> df = pd.DataFrame(
...     'name': ['Ada', 'Grace', 'Edsger'],
...     'year': [1815, 1906, 1932],
...     'score': [9.5, 9.9, 9.7]
... )
>>> df
   name  year  score
0    Ada  1815    9.5
1   Grace  1906    9.9
```

```

2 Edsger 1932    9.7

>>> # From a 2D NumPy array + labels
>>> arr = np.arange(6).reshape(3, 2)
>>> pd.DataFrame(arr, columns=['A', 'B'], index=['r0', 'r1', 'r2'])
   A  B
r0  0  1
r1  2  3
r2  4  5

>>> # From CSV / Parquet / SQL (examples)
>>> df = pd.read_csv('data.csv', parse_dates=['timestamp'])
>>> df = pd.read_parquet('data.parquet')
>>> import sqlite3; con = sqlite3.connect('db.sqlite')
>>> df = pd.read_sql('SELECT * FROM users', con)

```

9.3 Inspecting, dtypes, and memory

```

>>> df.head(2)
   name  year  score
0    Ada  1815    9.5
1  Grace  1906    9.9

>>> df.info()
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 3 entries, 0 to 2
Data columns (total 3 columns):
 #   Column  Non-Null Count  Dtype  
---  --     --          --    
 0   name    3 non-null      object 
 1   year    3 non-null      int64  
 2   score   3 non-null      float64
dtypes: float64(1), int64(1), object(1)
memory usage: 200.0+ bytes

>>> # Optional: use newer nullable dtypes
>>> df2 = df.astype('year': 'Int64') # allows NA, keeps integer semantics

```

9.4 Indexing & selecting

```

>>> # Column(s)
>>> df['name']
0    Ada
1  Grace
2  Edsger
Name: name, dtype: object

>>> df[['name', 'score']]
   name  score
0    Ada    9.5
1  Grace    9.9
2  Edsger   9.7

>>> # Row by label/position (set index for label lookups)
>>> df2 = df.set_index('name')
>>> df2.loc['Grace']

```

```

year      1906.0
score      9.9
Name: Grace, dtype: float64

```

```

>>> df.iloc[1] # second row
name      Grace
year      1906
score      9.9
Name: 1, dtype: object

```

```

>>> # Boolean filtering
>>> df[df['score'] >= 9.7]
   name  year  score
1  Grace  1906    9.9
2 Edsger  1932    9.7

```

9.5 Adding, dropping, renaming

```

>>> # Add / assign new columns
>>> df['decade'] = (df['year'] // 10) * 10
>>> df = df.assign(top=lambda d: d['score'] >= 9.8)
>>> df
   name  year  score  decade  top
0  Ada  1815    9.5   1810  False
1 Grace  1906    9.9   1900  True
2 Edsger  1932    9.7   1930  False

```

```

>>> # Drop columns/rows
>>> df.drop(columns=['decade'])
   name  year  score  top
0  Ada  1815    9.5  False
1 Grace  1906    9.9  True
2 Edsger  1932    9.7  False

```

```

>>> df.drop(index=[0]) # drop first row
   name  year  score  top
1 Grace  1906    9.9  True
2 Edsger  1932    9.7  False

```

```

>>> # Rename labels
>>> df.rename(columns='score':'rating')
   name  year  rating  decade  top
0  Ada  1815     9.5   1810  False
1 Grace  1906     9.9   1900  True
2 Edsger  1932     9.7   1930  False

```

9.6 Handling missing data

```

>>> s = pd.Series([1, None, 3], dtype='Int64')
>>> s.fillna(0)
0    1
1    0
2    3
dtype: Int64

>>> df_na = pd.DataFrame('A':[1, np.nan, 3], 'B':[4, 5, np.nan])

```

```

>>> df_na.dropna()      # drop rows with any NA
      A      B
0  1.0  4.0

>>> df_na.fillna('A': df_na['A'].mean(), 'B': 0)
      A      B
0  1.0  4.0
1  2.0  5.0
2  3.0  0.0

```

9.7 GroupBy, aggregation, and transforms

```

>>> g = df.groupby('decade', dropna=False)['score']
>>> g.agg(['count', 'mean'])
           count   mean
decade
1810        1  9.5
1900        1  9.9
1930        1  9.7

>>> # Transform keeps shape; e.g., z-score by group
>>> df.assign(z=lambda d: (d['score'] - g.transform('mean')) / g.transform('std'))
    name  year  score  decade  top   z
0    Ada  1815    9.5    1810  False  NaN
1  Grace  1906    9.9    1900   True  NaN
2 Edsger  1932    9.7    1930  False  NaN

```

9.8 Merging, joining, and reshaping

```

>>> left = pd.DataFrame('id':[1,2], 'city':['Paris','NYC'])
>>> right = pd.DataFrame('id':[1,1,2], 'lang':['py','js','py'])
>>> left.merge(right, on='id', how='left')
     id  city lang
0    1  Paris   py
1    1  Paris   js
2    2    NYC   py

>>> # Pivot / melt
>>> sales = pd.DataFrame(
...     'month':['Jan','Jan','Feb','Feb'],
...     'product':['A','B','A','B'],
...     'revenue':[10,20,12,18]
... )
>>> sales_p = sales.pivot(index='month', columns='product', values='revenue')
>>> sales_p
product    A    B
month
Feb       12   18
Jan       10   20

>>> sales_m = sales_p.reset_index().melt(id_vars='month', var_name='product', value_name='revenue')
>>> sales_m.sort_values(['month','product'])
    month product  revenue
0   Feb       A      12
1   Feb       B      18
2   Jan       A      10

```

```
3 Jan      B      20
```

```
>>> # Stack / unstack
>>> sales_p.stack()
month  product
Feb    A        12
      B        18
Jan    A        10
      B        20
dtype: int64
```

9.9 Dates, times, and parsing

```
>>> ts = pd.to_datetime(['2025-01-01', '01/02/2025', '2025.01.03'])
>>> ts
DatetimeIndex(['2025-01-01', '2025-01-02', '2025-01-03'], dtype='datetime64[ns]', freq=None)

>>> df_dt = pd.DataFrame('ts': ts)
>>> df_dt.assign(
...     day=df_dt['ts'].dt.day,
...     wk=df_dt['ts'].dt.isocalendar().week
... )
   ts  day  wk
0 2025-01-01    1  1
1 2025-01-02    2  1
2 2025-01-03    3  1

>>> # Robust CSV parsing
>>> pd.read_csv('events.csv', parse_dates=['timestamp'])
```

9.10 Vectorization vs iteration

```
>>> # Prefer vectorized ops over row-wise loops
>>> df['scaled'] = (df['score'] - df['score'].mean()) / df['score'].std()

>>> # If you must iterate (slow), use itertuples() over iterrows():
>>> for row in df.itertuples(index=False):
...     _ = (row.score, row.name)
```

9.11 Method chaining and pipes

```
>>> (df
...     .query('score >= 9.6')
...     .assign(rank=lambda d: d['score'].rank(ascending=False))
...     .sort_values('rank')
...     .loc[:, ['name', 'score', 'rank']]
... )
   name  score  rank
1  Grace    9.9  1.0
2 Edsger    9.7  2.0
```

9.12 Input/Output cheatsheet

```
>>> df.to_csv('out.csv', index=False)
>>> df.to_parquet('out.parquet', compression='snappy')
>>> df.to_json('out.json', orient='records', lines=True)
>>> pd.read_excel('book.xlsx', sheet_name='Sheet1')
```

9.13 Performance tips

- Use **vectorized** operations; avoid Python loops in tight paths.
- Choose efficient **dtypes** (e.g., `category` for low-cardinality strings).
- Use `.loc` column assignment (avoids `SettingWithCopy` pitfalls).
- For very large data: **chunked** CSV reads (`chunksize=...`) or **Parquet**; consider **pandas-on-Spark**/Dask/Polars when data outgrows RAM.

9.14 Quick “how do I…?”

```
>>> # Delete columns / rows / duplicates
>>> df = df.drop(columns=['decade'])
>>> df = df.drop(index=[0])
>>> df = df.drop_duplicates()

>>> # Rename
>>> df = df.rename(columns='name':'full_name')

>>> # Replace strings / values
>>> df['full_name'] = df['full_name'].str.replace('Edsger', 'E. Dijkstra', regex=False)

>>> # Split a string column into multiple columns
>>> s = pd.Series(['a:b', 'c:d'])
>>> s.str.split(':', expand=True)
   0   1
0  a  b
1  c  d

>>> # Apply row/column-wise (use sparingly vs vectorize)
>>> df.apply(np.sqrt, axis=0)  # columns
```

9.15 Tiny visualization (quick looks)

```
>>> ax = df.plot(kind='bar', x='name', y='score')  # Matplotlib backend
```