

GLOBAL FINANCIAL INSTITUTIONS
GLOBAL 15 AGENDA
Monday, January 26 -
Thursday, January 29, 2015



<u>Date</u>	<u>Time</u>	<u>Program</u>	<u>Location</u>
Monday Jan. 26th	7:00am	Breakfast	Global Café
	8:00am	Winning as a Team: Partner, Trust, Leverage: A Welcome Message and Conversation with Chuck Silverman	Global Hub
	9:15am	Panel Session: Risk Management as a Competitive Advantage Joe Rice, Head of WF Operational Risk Dave Weber, Head of Wholesale Risk Keb Byers, WF Chief Enterprise Risk Officer <i>Moderated by Dominic O'Hagan</i>	Global Hub
	10:30am	<i>BREAK</i>	
	11:00am	Keynote Speech: John Foley, Former Lead Solo Pilot, Blue Angels	Global Hub
	12:30pm	<i>LUNCH</i>	Break-out rooms
Tuesday Jan. 27th	1:30pm - 5:30pm	Learning as a Team: Learning & Development Breakouts <i>(4 sessions - 45 mins each)</i>	
	6:30pm - 9:00pm	Welcome Reception	Palos Verdes 1- 3
	7:00am	Breakfast	
	8:00am	Inspired as a Team: Executive Speaker Series Looking Ahead and Partnering for Success Richard Yorke, Head of International	Global Hub
	8:30am	Working as a Team: Product Partner Keynote Global Payment Services George Doolittle, Head of Global Payment Services Chuck Kohler, Deputy Head of Global Payment Services International Group Joanne Strobel-Cort, Technical Sales, Payment Strategy & Network Management, Global Payment Services	Global Hub
	9:15am	Working as a Team: Product Partner Keynote International Trade Services Chris Lewis, Head of International Trade Services	Global Hub
	10:00am	<i>BREAK</i>	
	10:30am - 12:30pm	Working as a Team: Product Partner Planning Sessions <i>(2 sessions – each 1 hour)</i>	Break-out rooms
	12:30pm	<i>LUNCH</i>	
	1:30pm	Working as a Team: Product Partner Keynote Foreign Exchange Sara Wardell-Smith, Head of Foreign Exchange & Sales and International Treasury Management Cameron Davidson, FX Sales Manager International Group Chris Wiens, National Sales Manager International Group	Global Hub
	2:15pm	Working as a Team: Product Partner Keynote Wells Fargo Asset Management Mike Niedermeyer, Chief Executive Officer, Wells Fargo Asset Management	Global Hub
	3:00pm	GFI & WFAM Partner Challenge Announcement Fleur Twohig, GFI Chief Operating Officer Jeff Davis, Head of Liability & Investment Management	Global Hub
	3:15pm	Working as a Team: Product Partner Keynote Wells Fargo Securities Jon Weiss, President, Group Head, Wells Fargo Securities	Global Hub
	4:00pm	<i>BREAK</i>	
	4:30pm	Working as a Team: Product Partner Planning Sessions <i>(2 sessions – each 1 hour)</i>	Break-out rooms
	7:00pm - 10:00pm	Product Partner Expo	Global Café

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Wednesday Jan. 28th	7:00am	Breakfast	Global Café
	8:00am	Learning as a Team: Learning & Development Breakouts <i>(2 sessions - 45 mins each)</i>	Break-out rooms
	10:00am	<i>BREAK</i>	
	10:30am	Inspired as a Team: Executive Speaker Series Tim Sloan, Head of Wholesale Banking	Global Hub
	11:30am	Inspired as a Team: Executive Speaker Series John Shrewsberry, Chief Financial Officer	Global Hub
	12:30pm	<i>LUNCH</i>	Global Café
	1:30pm	Inspired as a Team: Executive speaker Series Community Banking Panel Session Carrie Tolstedt, Head of Community Banking Jim Smith, Head of Virtual Channels Jonathan Velline, Head of ATM Banking and Store Strategy Jason MacDuff, Head of Strategic Planning <i>Moderated by Chuck Silverman</i>	Global Hub
	3:00pm - 5:00pm	Giving Back as a Team: The Global Games	Break-out rooms
	6:00pm - 7:00pm	Winning as a Team: Closing Celebration Reception	Global Hub
	7:00pm	GFI Annual Awards Dinner	
Thursday Jan. 29th	7:00am	Breakfast	
	8:00am - 5:30pm	Individual off-sites	Break-out rooms